

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

Pastor Doug Falls, StoneBridge Church Community

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda

C. RECOGNITIONS AND PRESENTATIONS

1. Boards and Committees - Recognition of Member Services
2. ITS - Digital Counties Survey First Place Recognition
3. BOC - Proclamation Honoring the Memory and Achievements of Leanne Powell

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Active Living and Parks - FY20 Matching Incentive Grant Applicant Requests

2. Appointments - Cabarrus County Planning and Zoning Commission
3. Appointments - Public Health Authority of Cabarrus County
4. BOC - Designation of Voting Delegate for NCACC 112th Annual Conference
5. DHS - Energy Program Outreach Plan
6. Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY20 General Fund Budget
7. Finance - Approval of Project Ordinances and Budget Amendment Related to FY20 One-Time Funding For Two Cent Tax Increase
8. Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulance
9. Kannapolis City Schools - Kannapolis Middle School Construction Update
10. Planning and Development - 2020-2021 Proposed HOME Program Project
11. Planning and Development - Fee Study Presentation and Discussion
12. Register of Deeds - Refund of Excise Tax to Norwood, Armstrong, and Stokes, PLLC
13. Sheriff's Office - Declare K-9 "Geri" Surplus Property
14. Tax Administration - Collector's Annual Settlement and Order Authorizing Collection of 2019 Taxes
15. Tax Administration - Refund and Release Reports - June 2019

G. NEW BUSINESS

1. Economic Development Investment - Project Wavy - Public Hearing 6:30 p.m.
2. County Manager/Finance - Fund Balance Appropriation

H. REPORTS

1. BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
2. BOC - Request for Applications for County Boards/Committees
3. County Manager - Monthly Building Activity Reports
4. County Manager - Monthly New Development Report
5. EDC - June 2019 Monthly Summary Report
6. Finance - Monthly Financial Update

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation and Economic Development

L. ADJOURN

Scheduled Meetings

August 5

Work Session

4:00 p.m.

Multipurpose Room

August 14	Cabarrus Summit	4:00 p.m.	TBD
August 19	Regular Meeting	6:30 p.m.	BOC Meeting Room
September 3	Work Session	4:00 p.m.	Multipurpose Room
September 16	Regular Meeting	6:30 p.m.	BOC Meeting Room

Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

**Cabarrus County Television Broadcast Schedule
Cabarrus County Board of Commissioners' Meetings**

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

Sunday - Saturday	1:00 P.M.
Sunday - Tuesday	6:30 P.M.
Thursday & Friday	6:30 P.M.

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Approval or Correction of Minutes

SUBJECT:

Approval or Correction of Meeting Minutes

BRIEF SUMMARY:

The following meeting minutes are provided for correction or approval:

May 21, 2019 (Budget Meeting)

May 23, 2019 (Budget Meeting)

May 31, 2019 (Legislative Meeting)

June 3, 2019 (Work Session)

REQUESTED ACTION:

Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ May 21, 2019 Budget Meeting
- ▢ May 23, 2019 Budget Meeting
- ▢ May 31, 2019 Legislative Meeting
- ▢ June 3, 2019 Work Session

The Board of Commissioners for the County of Cabarrus met for a Budget Workshop Meeting in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Tuesday, May 21, 2019.

Present - Chairman: Stephen M. Morris
 Vice Chairman: Diane R. Honeycutt
 Commissioners: F. Blake Kiger
 Elizabeth F. Poole
 Lynn W. Shue

Also present were Mike Downs, County Manager; Pam Dubois, Senior Deputy County Manager; Jonathan Marshall, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

Call to Order

Chairman Morris called the meeting to order at 4:02 p.m.

Overview of the FY 2020 Budget Process

Kristin Jones, Budget and Performance Manager, presented a brief overview of the agendas for the budget workshop meetings. She introduced Susan Fearrington, Finance Director, and Lauren Tayara, Budget Analyst, who were also involved in compiling the budget.

Ms. Jones, Ms. Fearrington and Ms. Tayara presented the following information included in a PowerPoint presentation of the FY20 Manager's Proposed Budget. There was discussion throughout the presentation.

All Funds Summary

Funds	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
General	255,602,972	269,805,596	14,202,624	5.26%
Landfill	1,172,571	1,403,508	230,937	16.45%
911 Emergency Telephone System	790,864	760,240	-30,624	-4.03%
Arena and Events Center (Arena and Fair)	1,648,656	1,731,880	83,224	4.81%
Health/Dental Insurance	11,295,475	11,513,515	218,040	1.89%
Workers Compensation/Liability	2,257,715	2,338,502	80,787	3.45%
Fire Districts Fund	4,522,362	4,760,435	238,073	5.00%
Total	277,290,615	292,313,676	15,023,061	5.14%

Overall Summary

	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Tax Rate	0.72	0.72	0.00	0.00%
Valuation	22,875,000,000	23,811,500,000	936,500,000	3.93%
Penny	2,261,814	2,351,067	89,253	3.80%
All Funds	277,290,615	292,313,676	15,023,061	5.14%
General Fund	255,602,672	269,805,596	14,202,924	5.26%
FTE	1,150.04	1,171.24		

General Fund by Revenue Source

Revenue Source	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Ad Valorem Taxes	164,527,608	170,986,718	6,459,110	3.78%
Other Taxes	48,153,664	52,785,613	4,631,949	8.78%
Intergovernmental Revenues	19,961,943	21,315,255	1,353,312	6.35%
Permits and Fees	6,968,899	7,207,427	238,528	3.31%
Sales and Services	13,003,406	13,724,418	721,012	5.25%
Investment Earnings	500,000	1,000,000	500,000	50.00%
Miscellaneous	487,452	486,165	-1,287	-0.26%
Other Financing Sources	2,000,000	2,300,000	300,000	13.04%

Total	255,602,972	269,805,596	14,202,624	5.26%
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Additional information regarding ad valorem and sales taxes (which were included in the General Fund) was presented.

The presentation continued with a review of the following items:

- Expenditures by Category
 - Personnel Services
 - Operating
 - Capital Outlay

- Expenditures by Function
 - Education
 - Public Safety
 - Human Services
 - General Government
 - Other Debt Service
 - Culture and Recreation
 - Economic and Physical Development
 - Environmental Protection
 - Contribution to Other Funds

Commissioner Poole arrived at 4:37 p.m. and was present for the remainder of the meeting.

General Fund by Expenditure Category

Category	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Personnel Services	78,114,611	84,449,642	6,335,031	7.50%
Operating	176,173,230	183,208,742	7,035,512	3.84%
Capital Outlay	1,315,131	2,147,212	832,081	38.75%
Total	255,602,972	269,805,596	14,202,624	5.26%

Personnel and Benefits

New Position Detail

- New Positions (FTE)
 - 1 Business Analyst - assist with customer support Accela (online permitting software)
 - 1 Maintenance Planner - transition from new construction to preventative and planned maintenance efforts
 - 2 Sheriff Deputies - no additional budget impact due to not budgeting 3 detention officer positions due to extended vacancies in Jail Division
 - 1 Sergeant - no additional budget impact due to not budgeting 3 detention officer positions due to extended vacancies in Jail Division
 - Youth Development Division to assist with SRO's
 - 1 Kennel Technician (part-time) - medical testing and weekend coverage
 - 1 Fire Captain and 5 Fire Fighters - 24 hour shift change
 - 2 Park Rangers (part-time) - facility use and set-up
 - 1 Program Assistant (Senior Center) -event coverage and coordination

- Department of Human Services - increase in caseload and H.U.B.B.
 - 1 Receptionist - Administration (customer service for front lobby)
 - 1 Receptionist shared funding with Cabarrus Health Alliance for H.U.B.B.
 - 1 Family Support Specialist for ESS
 - 1 Income Maintenance Caseworker II for ESS
 - 1 Income Maintenance Training Supervisor for ES
 - 2 Income Maintenance Caseworker II for ES and H.U.B.B.

Other Position Changes

DEPARTMENT	CHANGE REQUESTED	PROPOSED FTE
TRANSFERS/CHANGES IN LOCATION		

Sheriff Department-Jail to Administration	Transfer 16 FTE from Jail Division to Sheriff Department: Administration for Governmental Security Division	0.0000
RECLASSIFICATIONS		
Board of Elections	Election Coordinator to a Election Analyst	0.0000
CHANGE IN HOURS		
Library	Change 6 Library Assistants from a .40 FTE to a .50 FTE	0.6000
	Total Position Change	0.6000

Merit increases, COLA benefits, health insurance costs and workers compensation premiums were reviewed.

Debt service changes were presented to include the following:

- With the normal retirement of debt service and the issuance of new debt, the net decrease in debt service is \$1,664,904.
- New debt service (Principal and Interest) payments of \$1,478,700 includes:
 - o Land for a middle school, high school and senior center/library

A summary was presented regarding education and outside agencies.

Public Schools Summary

Funding Category	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Current Expense	71,020,147	74,040,806	3,020,659	4.08%
Capital Outlay	1,120,000	1,120,000	-	-
Debt Service	43,521,744	42,229,320	(1,292,424)	-3.06%
County Technology/Server Backup	45,154	45,156	(2)	-
School Nurses	2,884,387	2,971,719	87,332	2.94%
Charter Schools	4,415,070	4,910,317	495,247	10.09%
Total	123,006,502	125,317,318	2,310,816	1.84%

Community College Summary

Funding Category	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Current Expense	2,930,215	3,402,215	472,000	16.11%
Capital Outlay	-	100,000	100,000	100.00%
Debt	2,012,382	1,949,995	(62,387)	-3.10%
Total	4,942,597	5,452,210	509,613	9.35%

Ms. Tayara presented the following information.

Outside Agencies

Agency	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Arts Council	26,000	26,000	-	-
Juvenile Crime Prevention Council	295,111	295,111	-	-
Medical Examiner	122,500	122,500	-	-
NC Forest Service	94,713	81,864	(12,849)	-15.70%
Obligation to the City of Kannapolis	1,513,429	1,533,437	(20,008)	-1.30%
Carolina Farm Stewardship	40,000	*deferred tax	(40,000)	-100.00%
Economic Development Corporation	400,000	400,000	-	-
Total	2,491,753	2,458,912	(32,841)	-1.34%

Outside Agencies (Continued)

Agency	FY 19 Adopted	FY 20 Proposed	Dollar Change	Percent Change
Cabarrus Health Alliance (includes school nurses)	7,035,312	7,526,369	491,057	6.52%

Veterinarian Services	5,000	5,000	-	-
Mental Health	586,716	586,716	-	-
Special Olympics	68,241	72,644	4,403	6.06%
Concord Downtown Development Corporation	25,000	25,000	-	-
Boys and Girls Club of Cabarrus County	50,000	50,000	-	-
Cannon Memorial YMCA	250,000	250,000	-	-
Total	8,020,269	8,515,729	495,460	5.82%

CIP:

Function/Division	Project	Funding Source	Cost
Cabarrus County Schools	2 Activity Buses	Capital Reserve Fund	200,000
Cabarrus County Schools	Security Cameras - system wide	Capital Reserve Fund	415,246
Cabarrus County Schools	Mount Pleasant Elementary Electrical Service	Capital Reserve Fund	568,700
Rowan Cabarrus Community College	CBTC A/C Unit Replacement	Capital Reserve Fund	125,000
Rowan Cabarrus Community College	South Campus Building 2000 Fire Alarm Replacement	Capital Reserve Fund	112,000
Total			1,420,946

CIP (Continued)

Function/Division	Project	Funding Source	Cost
General Government	Enterprise Physical Security	Capital Reserve Fund	300,000
Culture and Recreation	Arena Kitchen Goods Storage Building Replacement	Capital Reserve Fund	161,000
General Government	Governmental Center Roof and Skylight Replacement	Capital Reserve Fund/Other Funds	2,085,000
General Government	Operations Center	Capital Reserve Fund	850,000
Public Safety	Training and Firing Range Renovations	Capital Reserve Fund	1,700,000
Public Safety	EMS Headquarters Planning and Design	Capital Reserve Fund	120,000
Total			5,216,000

The Deferred Tax Collection Proposal was presented as follows:

- Carolina Farm Stewardship - Lomax Farm - \$80,000
- Camp Spencer vending machine building and overlook - \$225,000
- Frank Liske Park water line replacements - \$360,000
- Eastern Cabarrus Park Land - \$1,000,000
- Total: \$1,665,000

Additional contributions and expenditures included in the Capital Reserve Balance were reviewed.

Capital Reserve Balance

Beginning Balance:	\$14,982,840
Early funding of Courthouse Eng/Arch	6,419,000
Early funding of CCS Mobile Units	2,400,000
Cabarrus County Projects List FY20*	4,742,894
School Projects List FY20	1,420,946

Ending Balance:	\$	0
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It was reported there will be a total of \$1,186,430 in unallocated contingency funds (\$643,230 Board contingency and \$543,200 charter school contingency) for Board discretion and additional funding for charter school if needed based on the updated ADM (Average Daily Membership) count.

There was discussion throughout the presentation. During the presentation, Ms. Jones, Ms. Fearrington, Ms. Tayara, Mike Downs, County Manager and Pam Dubois, Senior Deputy County Manager, responded to questions from the Board.

Break

The Board took a short break at 5:30 p.m. The meeting resumed at 5:39 p.m.

KCS - Presentation of FY 2020 Budget Request

Due to time constraints, a small change was made in the agenda.

Dr. Chip Buckwell, Kannapolis City Schools (KCS), Superintendent, shared comments regarding the budget process, collaboration among county agencies and the impact of the annual budget.

Will Crabtree, Kannapolis City Schools (KCS), Director of Business Operations, presented a PowerPoint presentation titled *Kannapolis City Schools 2019-2020 Budget Request Cabarrus County*, which included the following topics:

- Current expense continuation
- Current expense expansion
- Capital outlay (less than \$100,000)
- Capital outlay (greater than \$100,000)

There was discussion throughout the presentation with Mr. Crabtree and Dr. Buckwell responding to questions from the Board.

EDC - Presentation of FY 2020 Budget Request

Robert Carney, Jr., Economic Development Corporation (EDC), Executive Director, presented a PowerPoint presentation that addressed the following topics:

- Big changes
 - Team
 - Marketing
 - Regional
- FY19 Highlights
 - Projects (155)
 - New Jobs Announced
 - New Investments Announced
 - New RFIs Received
 - Announced New Industrial Spec Space
 - Business Retention And Expansion Visitation
- Program of Work
 - Website
 - Industry Appreciation Event
 - Product Development
 - Recruitment
 - Business Retention and Expansion
- Request: Continued Investment From Cabarrus County for Continued Economic Development Support - \$400,000

There was discussion throughout the presentation with Mr. Carney and Paige Castrodale, Existing Industry Director, responding to questions from the Board.

CHA - Presentation of FY 2020 Budget Process

James Mack, Public Health Authority of Cabarrus County, Chairman, provided opening comments.

Sue Yates, Cabarrus Health Alliance (CHA), Chief Financial Officer (CFO), presented a PowerPoint presentation reviewing the following information:

Department	FY19 County Contribution	FY20 Requested Contribution	Requested Increase	Explanation
<i>Aid to Counties: General Admin, Vital Records, Information Technology, Healthy Cabarrus</i>	2,611,943.00	2,693,873.00	81,930.00	Merit & Fringe \$81,930
Clinical Services	-	200,000.00	200,000.00	Personnel Cost; 90% of Maternal Health is personnel.
Communicable Disease	715,479.00	736,846.00	21,367.00	Merit and Fringe \$21,367
Environmental Health	823,503.00	842,223.00	18,720.00	Merit & Fringe \$18,720
School Health	2,884,387.00	3,053,426.00	169,039.00	School Nurse Alternative High Schools \$51,908; Part-time School Nurse for Kannapolis Middle \$29,799; Merit and fringe \$87,332
Total	\$7,035,312	\$7,526,368	\$491,056	

Dr. Russell Suda spoke regarding funding, maternity, prenatal and infant care services provided to include the following information:

- History of Clinical Services Funding and Cabarrus County Contribution
 - o Clinical services received funding from the County until FY 2009
 - o Clinical services received approximately 24% of County Funding, which equated to approximately \$850,000 a year
- Measures of Quality of Prenatal care in a Community
 - o Infant Mortality rate
 - o Number of infants born prematurely
 - o Number of extreme low birth weight infants
- Number Babies Who Received Quality Prenatal Care from CHA
 - o Since FY2008 > 10,000
 - Approximately 50% are ineligible or do not qualify for Medicaid, and do not have other commercial coverage for prenatal care
 - State funding for maternal health services has remained stagnant since ~1978
 - Number of women cared for at CHA from FY08 - FY18 accounts for between 15% and 18% of all women who deliver at Atrium Health-Northeast
- Prenatal Care Value
 - o For every \$1 spent on prenatal care, there is up to \$11 saved in neonatal, early childhood, school age and adolescent remedial care
 - o At \$11 saved per patient (average), 2018 figures are:
 - 599 patients
 - \$972,448 - total expenditures MH/OB in 2018 at CHA for prenatal care
 - \$10,696,930 - expenditures x \$11/patient
 - \$9,724880 - total savings
- In 2018 CHA's Maternal Health Program saved Cabarrus County taxpayers \$16,235/patient/baby.

A discussion ensued. During discussion, Dr. Suda and Ms. Yates responded to questions from the Board. Dr. William Pilkington, Cabarrus Health Alliance (CHA), CEO, Public Health Director, was also in attendance.

Break

The Board took a short break at 6:35 p.m. The meeting resumed at 6:55 p.m.

CVB - Presentation of FY 2020 Budget Request

Donna Carpenter, Cabarrus Visitors Bureau (CVB), President/Chief Executive Officer (CEO), presented the FY 2020 Operating budget for the Board of Commissioners review and approval to continue CVB operations. Ms. Carpenter also presented a PowerPoint presentation, which included the following topics:

- Group Sales
- Loss Revenue - Lack Of Meeting space
- Marketing
- Destination Guide
- Commercials

John Mills, Cabarrus Visitors Bureau (CVB), Executive Vice President, continued the presentation related to the following information:

- FY20 Budget
 - o Tax Retained by the County
 - o Allocations

Ms. Carpenter continued the presentation by reviewing the impact Tourism has on the County.

Pam Dubois, Senior Deputy County Manager, and in her capacity as Chair of the Cabarrus County Tourism Authority, stated the Cabarrus County Tourism Authority has carefully reviewed and approved the Cabarrus County Tourism Authority FY20 Budget. In order to move forward on some of the projects, she requested the Board of Commissioners approve the Cabarrus County Tourism Authority FY20 budget.

There was discussion throughout the presentation with Ms. Carpenter and Mr. Mills responding to questions from the Board.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board suspended its Rules of Procedure in order to take action on this item due to time constraints.

UPON MOTION of Commissioner Shue, seconded by Commissioner Kiger and unanimously carried, the Board approved the Cabarrus County Tourism Authority's FY 2020 budget totaling \$5,895,007, in accordance with Article IV, Room Occupancy and Tourism Development Tax, Tourism Authority of the Cabarrus County Code of Ordinances.

CCS - Presentation of FY 2020 Budget Request

Cindy Fertenbaugh, Cabarrus County Schools Board of Education, Board Chair, provided opening comments regarding the schools' needs and budget request.

Dr. Chris Lowder, Cabarrus County Schools (CCS), Superintendent, presented a PowerPoint presentation titled *Cabarrus County Schools Budget Requests 2019-2020*. Topics included were as follows:

- Budget Development
- Operating Budget Request
 - o General Continuation Requests \$2,344,032 (Prior Year \$3,285,337)
 - Match For State Salary Increases, Benefit Increases, Operating Expenses Related to Opening New Schools
 - o Expansion Requests \$9,386,663
 - Increase Teacher Supplement, Increase Teacher Allotment, Increase Mental Health Responders
 - o Technology Requests \$1,025,996
 - Devices, Break Fix Staff, General Operations, Software
 - o Building and Grounds Maintenance Request \$1,781,000
 - General Operations and Repairs, Utility Technicians, Storm Water Technician
 - o Charter School Transfer Request
 - Pass-Through Funds for Cabarrus County Students Who Attend Charter Schools Exceeding \$4,000,000

- Capital Outlay Budget Request
 - Capital Outlay Non-FMD \$1,420,000
 - Timekeeper Server
 - Furniture
 - Arts Equipment
 - Buses
 - School Owned Instruments
 - Deferred Maintenance (<\$250,000)
 - 5 Year \$102,437,228
 - 1 Year \$37,233,135
 - Top 36 \$5,765,242
 - Flooring/Abatement at Northwest Cabarrus Middle School
 - Flooring/Abatement at Concord High School
 - Pedestrian Walkway at Central Cabarrus High School
- Capital Improvement Projects >\$500,000
 - 2019 - 2020 Identified Needs of \$92,875,455
 - Remaining funding for West Cabarrus High and Hickory Ridge Elementary
 - Buses for New Schools
 - Mobiles for Growth and Class Size
 - Security Cameras
 - Electrical Service at Mount Pleasant Elementary School
 - Roof replacements
 - HVAC systems
- 10 Year Planning Update

There was discussion throughout the presentation with Dr. Lowder, Kelly Kluttz, CCS, Chief Finance Officer, and Ms. Fertenbaugh responding to questions from the Board.

Overview of the FY 2019 Budget Process (Continued)

Kristin Jones, Budget and Performance Manager, continued the presentation from earlier in the meeting. She reviewed the following information relating to the 5-year plan.

Overview of the 5-Year Plan

The 5-year plan provides a one-page summary of the major changes in the budget from FY19 to FY20. It also provides projections into the future for the next four years of projected revenue growth and some of the major projected expenditures. Ms. Jones explained that a 5-year plan was originally prepared and balanced using the 72 cents tax rate of which a copy was provided to the Board. However, the 5-year plan reviewed included the 2-cent tax increase.

The Five-Year Plan is as follows:

FIVE-YEAR FINANCIAL PLAN						
GENERAL FUND						
	For Reference		Revaluation Year			
	2019	2020	2021	2022	2023	2024
Penny on the tax rate	\$ 2,279,060	\$ 2,351,067	\$ 2,587,278	\$ 2,633,407	\$ 2,680,419	\$ 2,728,332
Property Tax Rate	\$0.72/100	\$0.74/100	\$0.74/100	\$0.74/100	\$0.74/100	\$0.74/100
Property Tax increase 2 cent	-	4,702,134	-	-	-	-
Adopted Budget Revenues less one time from prior year	\$ -	\$ 255,183,510	\$ 271,277,759	\$ 290,163,350	\$ 295,035,354	\$ 299,997,247
AD VALOREM						
Property Taxes Budget-FY19 (Real, Personal, DMV)	\$ 162,850,608	\$ -	\$ -	\$ -	\$ -	\$ -
Property Taxes Budget-FY19 (Delinquent/Interest)	\$ 1,677,000					
Growth for revaluation (10%)	-	-	14,412,931	-	-	-
Over collection in FY19		1,241,739				
Growth in tax revenues (3.9% FY20, 1.8% FY21-FY24)						
Includes Real, Personal, and DMV	-	5,184,471	3,066,724	3,413,480	3,478,890	3,545,587

OTHER TAXES						
Sales Tax Budget- FY19	\$ 46,280,487	\$ -	\$ -	\$ -	\$ -	\$ -
Other Taxes Budget- FY 19	1,873,177	-	-	-	-	-
Growth in Sales taxes (2% FY20, 2% FY21-FY24)	-	4,478,539	1,015,180	1,025,332	1,035,586	1,045,942
PERMITS AND FEES						
Permits and Fees Budget- FY19	\$ 6,968,899	\$ -	\$ -	\$ -	\$ -	\$ -
Building Inspection Fees (0% FY20, 3% FY21 - FY24)	-	-	115,650	119,120	122,693	126,374
Register of Deeds (8% FY20, 4% FY21 - FY24)	-	220,892	89,461	122,860	127,775	132,886
SALES AND SERVICES						
Sales and Services	13,457,944	-	-	-	-	-
Ambulance Fees (4.5% FY20, 3% FY20-FY24)	-	266,474	185,644	191,213	196,949	202,858
OTHER REVENUE CATEGORY						
Intergovernmental Revenues	19,961,943	-	-	-	-	-
Miscellaneous/Other	2,532,914	-	-	-	-	-
Total Recurring Revenues	\$ 255,602,972	\$ 271,277,759	\$ 290,163,350	\$ 295,035,354	\$ 299,997,247	\$ 305,050,894
OTHER						
Interest on Investments	\$ -	\$ 500,000	\$ -	\$ -	\$ -	\$ -
Board of Elections - Program Fees	-	90,000	-	-	-	-
Lottery Proceeds	-	300,000	-	-	-	-
Medicaid Hold Harmless	-	500,000	-	-	-	-
Social Services Reimbursement - New	-	189,878	-	-	-	-
Matching Grants - Parks	-	50,000	-	-	-	-
HCCBG Funding	-	50,000	-	-	-	-
Deputy Reimbursement	-	165,101	-	-	-	-
Revenues	-	1,384,992	-	-	-	-
APPROPRIATION OF RESTRICTED FUND BALANCE						
Sinking Fund	\$ -	\$ -	\$ -	\$ -	\$ 7,200,000	\$ -
Total Revenues	\$ 255,602,972	\$ 274,507,730	\$ 290,163,350	\$ 295,035,354	\$ 307,197,247	\$ 305,050,894

FIVE-YEAR FINANCIAL PLAN						
GENERAL FUND						
	For Reference		Revaluation Year			
	2019	2020	2021	2022	2023	2024
Adopted Budget Expenditures less one time from prior year	\$ -	\$ 256,183,510	\$ 264,422,676	\$ 284,166,039	\$ 294,938,173	\$ 322,195,263
COUNTY SERVICES (PERSONNEL AND OPERATING)						
Personnel budget - FY 19	\$ 78,114,611	\$ -	\$ -	\$ -	\$ -	\$ -
New Position Request	-	1,343,149	-	-	-	-
Salary Study - General Government	-	225,000	500,000	500,000	500,000	500,000
Salary Adjustments (other pays/vacation payouts)	-	326,537	-	-	-	-
Merit increase - 2% average	-	500,000	1,366,322	1,414,897	1,464,843	1,516,551
Cost of Living Adjustment - 1.5% FY20, 1.5% FY21 - FY 24	-	1,592,142	1,015,647	1,052,278	1,082,396	1,120,605
Retirement - increase 1.2% FY20, 1.2% FY 21 - FY 24 (General - 9.00% and Law - 9.70%) *includes death beneficiary	-	802,000	659,824	667,742	675,755	744,682
Workers Compensation (rates remain stable)	-	73,000	-	-	-	-
Health Insurance increases (includes retirees) 2% increase FY 20, 2% FY 21 - FY 24	-	189,554	193,345	197,212	201,156	205,179
Operating budget - FY 19	39,082,738	-	-	-	-	-
Midland Library Branch - operations	-	21,000	-	-	-	-
Recycling Program Expense	-	165,000	-	-	-	-

DEBT						
Non-School Debt - FY 19	\$ 9,545,768	\$ -	\$ -	\$ -	\$ -	\$ -
Change in Retirement of Debt Service	-	(3,143,604)	(1,829,290)	(3,727,064)	4,383,103	(9,006,711)
Notes Payable-NC DOC	-	-	(91,465)	-	-	-
COPS 2011A Sinking Fund Pymt (Approp of Restricted FB)	-	-	-	-	7,200,000	-
School Debt	45,589,826	-	-	-	-	-
Middle and High School Land and Senior Center/ Library (7 year) - \$8.5 m debt issuance	-	1,478,700	(34,100)	(34,100)	(34,100)	(34,100)
Construction of Middle School Construction to begin May 2020 (20 year) - \$43 m	-	-	2,694,896	1,521,354	21,250	(40,000)
Construction of New Courthouse May 2020 - \$90m	-	-	5,697,875	3,181,625	31,250	(86,250)
Courthouse Renovation September 2022- \$15m	-	-	-	-	1,204,208	284,292
Courthouse Operating Costs	-	-	-	1,000,000	3,000,000	-
SCHOOLS						
Current Expense Funding - FY 19 Budget	\$ 75,435,217	\$ -	\$ -	\$ -	\$ -	\$ -
Additional Current Expense Funding - Based on prior year increase (CCS and KCS)	-	2,529,279	4,708,000	5,000,000	5,500,000	6,000,000
CCS Supplement from 8.00% to 8.25% (add '1.25)	-	343,230	443,230	543,230	643,230	743,230
Additional Current Expense- RCCC	-	472,000	-	-	-	-
RCCC- Capital Outlay	-	100,000	-	-	-	-
Additional Current Expense Funding -High School and Elementary School (Aug 20) and Middle School (FY 23)	-	-	4,500,000	-	2,000,000	-

FIVE-YEAR FINANCIAL PLAN GENERAL FUND						
	For Reference 2019	2020	Revaluation Year 2021	2022	2023	2024
OTHER ENTITIES						
Cabarrus Health Alliance - FY19 Budget	\$ 7,035,312	\$ -	\$ -	\$ -	\$ -	\$ -
Cabarrus Health Alliance Contribution to the Arena - FY 19 Budget	759,500	-	-	-	-	-
Contribution to the Arena	-	(13,887)	-	-	-	-
Increase (Decreases) in Incentive Payments	941,000	745,000	(380,920)	(845,040)	(916,000)	(133,000)
Total Recurring Expenditures	\$ -	\$ 264,422,676	\$ 284,166,039	\$ 294,938,173	\$ 322,195,263	\$ 324,309,742
OTHER						
ALPS-Matching Grants	-	100,000	-	-	-	-
Building and Grounds Maintenance Projects	-	475,400	-	-	-	-
Replacement Equipment and Vehicles	-	758,381	-	-	-	-
Elections Expense	-	316,896	-	-	-	-
Increase (Decrease) in Expenditures	\$ -	\$ 3,732,243	\$ -	\$ -	\$ -	\$ -
Contribution to Capital Reserve Fund	\$ -	\$ 4,702,134	\$ -	\$ -	\$ -	\$ -
Total Expenditures	\$ -	\$ 274,507,730	\$ 284,166,039	\$ 294,938,173	\$ 322,195,263	\$ 324,309,742
Revenues more (less) Expenditures	\$ -	\$ 0	\$ 5,997,310	\$ 97,181	\$ (14,998,016)	\$ (19,258,848)
Estimated Unassigned Fund Balance As of June 30, 2018 *	\$ -	\$ 51,601,102	\$ 57,598,412	\$ 57,695,593	\$ 42,697,577	\$ 23,438,730
Total Debt Service Payments	\$ -	\$ 51,991,990	\$ 58,464,006	\$ 59,439,921	\$ 72,279,732	\$ 63,431,063
% of Current Budget	-	19.66%	20.57%	20.15%	22.43%	19.56%

Proposed Tax Increases

Additionally, the proposed tax increases were reviewed as follows:

- 2 cent tax increase would result in an additional \$4,702,134 in property tax revenue
- Based on the most recent assessed valuation update would result in an additional \$1,277,038
 - Assessed valuation update adds a value of \$174,600,000
- For FY20: \$5,979,172 in available funds
- For FY20 this will address the growing capital and deferred maintenance needs for school systems and county operations
- For FY21 the additional revenue will be recurring revenues to address current expense costs for projected school openings

Proposed One Time Capital and Deferred Maintenance Needs

Below is a list of potential one-time capital and deferred maintenance projects:

- Available funds: \$5,979,172

School Requests:	
Capital Projects for Cabarrus County Schools:	
Activity bus (funding 2 in FY 20 CRF) originally requested 3	100,000
Security Camera Upgrades - System Wide (partial funding already in FY 20 CRF)	400,000
Roof Replacement at CC Griffin Middle School	1,364,880
Subtotal	1,864,880
Capital Projects for Kannapolis City Schools:	
A L Brown Cannon Gymnasium	200,000
Subtotal	200,000
Deferred Maintenance (Non-FMD) for Cabarrus County Schools (by rank)	
New Timekeeper Server	30,000
Subtotal	30,000
Capital Outlay (FMD) for Cabarrus County Schools (by rank)	
Flooring replacement and abatement at Northwest Cabarrus Middle School	227,480
Flooring replacement and abatement at Concord High School	164,406
Carpet replacement at Concord High School	62,040
Pedestrian walkway from Hwy 49 to existing sidewalk at Central Cabarrus	79,618
Subtotal	533,544
County Capital Improvement Projects	
Land banking	2,000,000
Operations Center - Fleet Portion (partial funding in FY 20 CRF)	815,000
Sheriff radio communications tower	160,000
Camp Spencer vending machine building and overlook (partial funding in FY 20 CRF)	200,000
Subtotal	3,175,000

There was discussion throughout the presentation with Ms. Jones, Mike Downs, County Manager, Pam Dubois, Senior Deputy County Manager, Dr. Chris Lowder, CCS Superintendent, and Lauren Tayara, Budget Analyst, responding to questions from the Board.

Recess

Chairman Morris recessed the meeting at 8:23 p.m. until Thursday, May 23, 2019 at 4:00 p.m. in the Multipurpose Room.

Lauren Linker, Clerk to the Board

The Board of Commissioners for the County of Cabarrus met for a Budget Workshop Meeting in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Thursday, May 23, 2019.

Present - Chairman: Stephen M. Morris
Vice Chairman: Diane R. Honeycutt
Commissioners: F. Blake Kiger
Elizabeth F. Poole
Lynn W. Shue

Also present were Mike Downs, County Manager; Pam Dubois, Senior Deputy County Manager; Jonathan Marshall, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

Call to Order

Chairman Morris called the meeting to order at 4:08 p.m.

Carolina Farm Stewardship/Lomax Farm - Presentation of FY2020 Budget Request

Aaron Newton, Lomax Farm Manager, introduced Karen McSwain, Farm Services and Food Systems Director, Gena Moore, Organic Research Coordinator, and Dylan Alexander, Lomax Farm Coordinator.

Ms. McSwain presented a PowerPoint presentation that included the following information:

- Mission
- Vision
- Programs
 - o Lomax
 - o FiTs (Five Farmers in Training)
 - o SOILL (Students Outside Immersive Learning at Lomax)
 - o On-Farm Research
 - o Community Engagement
- Infrastructure
- Publicity
- Lomax Budget
- Contacts

There was discussion following the presentation. During discussion, Ms. McSwain, Mike Downs, County Manager, Mr. Newton, Jonathan Marshall, Deputy County Manager, and Pam Dubois, Senior Deputy County Manager, responded to questions from the Board. There was consensus from the Board to fund the Farm's request through the use of deferred tax collections.

RCCC - Presentation of FY 2020 Budget Request

Dr. Carol Spalding, Rowan-Cabarrus Community College (RCCC) President, presented a PowerPoint presentation of RCCC's FY 2020 budget request. The following topics were included in the presentation.

- Mission and Vision
- 2018-2023 Strategic Plan Themes
- North Carolina's Community Colleges are Solid Investment
- Tuition-Free Courses for High School Students
- New and Expanded Courses
- Advanced Technology Center

Jonathan Chamberlain, RCCC Chief Officer of College Environment, presented the Fiscal 2020 budget request.

Fiscal 2020 Budget Request Summary	
Current Operating Budget Request	3,402,000
Capital Budget Request	3,961,000
Total Fiscal 2020 Budget Request	\$ 7,363,000

Mr. Chamberlain then reviewed the following information:

- Current Operating Expansion Requests
- Capital Budget requests
 - 1) Cabarrus Business and Technology Center AC Unit Replacement (CBTC)

- 2) South Campus Building 2000 Fire Alarm Replacement and Mass Notification System
- 3) South Campus Building 2000 Re-Roof
- 4) CBTC Annex Motorsports Program
- 5) South Campus Building 1000 Renovation
- 6) South Campus Energy Efficiency Upgrades
- 7) South Campus Trinity Church Road Property Acquisition
- 8) South Campus Building 2000 Learning Resource Center Renovation

Dr. Spalding commented on the possibility of a bond in the future.

Mr. Chamberlain continued the presentation by reviewing anticipated needs.

Dr. Spalding concluded their request by reviewing the programs currently presented at the college and preparing for the future.

There was discussion throughout and following the presentation with Dr. Spalding and Mr. Chamberlain responding to questions and comments from the Board. Carol Lewis, RCCC Interim Chief Financial Officer, was also in attendance.

Break

The Board took a short break at 5:34 p.m. The meeting resumed at 5:56 p.m.

Fire Districts - Presentations of FY 2020 Budget Request

Steve Langer, Fire Marshal, provided an overview of the fire departments' current tax rates, proposed rate increases and revenue from proposed increases. He advised those fire departments requesting an increase were present and would be speaking in that regard.

Flowe's Store Fire Department

Ken Nichols, Flowe's Store Fire Department Board President, provided opening comments.

Joey Houston, Flowe's Store Fire Department, Fire Chief, presented a PowerPoint presentation that included the following topics:

- Increase Staffing
- Completion of ISO Inspection
- Fire Department has Become a Medium Rescue Provider
- Response Times
- Addition of an Eight Hour Per Day/5 Days a Week Fire Fighter

Mr. Nichols reviewed the request of a one-cent fire district tax increase. He stated the money will be used to increase and improve staffing.

A discussion ensued. During discussion, Mr. Houston and Steve Langer, Fire Marshal, responded to questions from the Board and county management.

Midland Fire Department

Jody Eudy, Midland Fire Department Board President, presented a request for a two-cent fire district tax increase.

Alan Burnett, Midland Fire Department, Fire Chief, reported the Midland Fire Department provides coverage of two fire stations within its district. Each station has one person at each station providing 24-hour coverage. The two cent fire district tax would allow the addition of a third person for 24-hour coverage at both stations. The additional funds would also allow equipment upgrades. He advised the fire department is working on lowering its ISO rating.

Jason Cook, Midland Fire Department, Deputy Fire Chief, provided additional comments regarding the need for the additional manpower.

A discussion ensued. During discussion, Chief Burnett and Mr. Eudy responded to questions from the Board.

Mount Pleasant Rural Fire Department

Randy Holloway, Mount Pleasant Town Manager, provided opening comments and reported the fire department has completed requirements and has lowered their ISO ratings.

Deputy Chief Jeff Watts presented a request for a 1.5 cent rural district fire tax increase. The increase would be used to purchase a new company engine and salary increases.

A history of the Fire District Tax Rate including the proposed increases is as follows:

Tax Rates

Volunteer Fire Districts	FY 12	FY 13	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY 20	Proposed Rate Increase
Allen	0.0400	0.0450	0.0450	0.0450	0.0550	0.0550	0.0550	0.0750	0.0750	
Cold Water	0.0500	0.0500	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	0.0600	
Concord Rural	0.0350	0.0410	0.0410	0.0410	0.0410	0.0410	0.1000	0.1400	0.1400	
Flowe's Store	0.0400	0.0460	0.0460	0.0460	0.0500	0.0500	0.0600	0.0600	0.0700	0.0100
Georgeville	0.0600	0.0920	0.0920	0.0920	0.0920	0.0920	0.0920	0.0920	0.0920	
Gold Hill	0.0600	0.0600	0.0600	0.0600	0.0800	0.0800	0.0800	0.0800	0.0800	
Harrisburg	0.0750	0.1115	0.1115	0.1115	0.1315	0.1315	0.1315	0.1500	0.1500	
Jackson Park Kannapolis Rural	0.0500	0.0580	0.0580	0.0580	0.0580	0.0580	0.1000	0.1400	0.1400	
Midland	0.0350	0.0350	0.0350	0.0350	0.0350	0.0350	0.0800	0.1000	0.1000	
Midland	0.0550	0.0640	0.0640	0.0640	0.0640	0.0800	0.0800	0.0800	0.1000	0.0200
Mt. Mitchell	0.0500	0.0570	0.0826	0.0826	0.0826	0.0826	0.0826	0.0826	0.0826	
Mt. Pleasant Rural	0.5500	0.6300	0.8300	0.8300	0.1030	0.1030	0.1030	0.1030	0.1180	0.0150
Northeast	0.0600	0.0670	0.0670	0.0670	0.1070	0.1270	0.1270	0.1270	0.1270	
Odell	0.0500	0.0580	0.0580	0.0580	0.0580	0.0680	0.0680	0.0680	0.0680	
Richfield-Misenheimer	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	0.0700	
Rimer	0.0600	0.0680	0.0680	0.0680	0.0680	0.0680	0.0680	0.0880	0.0880	

General Board Discussion

Kristin Jones, Budget and Performance Manager, provided proposed budget updates and changes from the prior budget meeting on May 21, 2019. The new proposed FY20 budget would be \$275,784,768. The following information was reviewed:

FY 2019-20 Budget Changes					
Department	Description	Effect on Expenditures	Effect on Revenues	Explanation	Account
	General Fund Proposed Budget	\$ 269,805,596	\$ 269,805,596		
Tax Collection	Ad Valorem- Personal Property		4,284,402	2 cent property tax increase added	00161310-6011
Tax Collection	Ad Valorem- Vehicle		417,732		00161310-6015
Contributions to other funds	Contribution to the Capital Reserve Fund	4,702,134		one-time projects and deferred maintenance	00191960-9707
Tax Collection	Ad Valorem- Personal Property		1,321,611	Increase in valuation (with 2 cent tax increase factored in)	00161310-6011
Tax Collection	Ad Valorem- Vehicle		(44,573)	Decrease in valuation (with 2 cent tax increase factored in)	00161310-6015
Non-Departmental	Contribution to the Capital Reserve Fund	1,277,038		one-time projects and deferred maintenance	00191960-9707
Contributions to other funds	Contribution to the Capital Reserve Fund	(44,000)		Reduced due to incentive payment increase	00191960-9707
Economic Development Incentives	Flyright		1,000	Incentive payment increase due to 2 cent tax rate increase	00193320-971011

Economic Development Incentives	Sea Life Charlotte LLC	1,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971032
Economic Development Incentives	4540 Fortune Ave LLC	1,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971037
Economic Development Incentives	Silverman Group	7,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971040
Economic Development Incentives	SunCap2	5,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971044
Economic Development Incentives	Fed Ex Ground	4,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971045
Economic Development Incentives	Intertape Polymer Group	7,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971046
Economic Development Incentives	J Haines and Co.	1,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971048
Economic Development Incentives	Amazon	11,000		Incentive payment increase due to 2 cent tax rate increase	00193320-971050
Economic Development Incentives	Pepsi	2,000		Incentive payment increase due to 2 cent tax rate increase	00193320-976501
Economic Development Incentives	S&D Coffee and Tea	4,000		Incentive payment increase due to 2 cent tax rate increase	00193320-9765
Other Public Safety	JCPC-unallocated		(295,111)	Move from unallocated to the awarded agencies	00162910-6222-UNAL
Other Public Safety	JCPC- Boys and Girls Club		25,000	Move from unallocated to the awarded agency	00162910-6241
Other Public Safety	JCPC-Shift Mentoring (Transforming Youth)		49,112	Move from unallocated to the awarded agency	00162910-6242
Other Public Safety	JCPC-Sex Offender Specific Evaluation		11,871	Move from unallocated to the awarded agency	00162910-6243
Other Public Safety	JCPC-Teen Court/Resolve Program		35,040	Move from unallocated to the awarded agency	00162910-6267
Other Public Safety	JCPC-Community Service/Restitution		68,339	Move from unallocated to the awarded agency	00162910-6267-REST
Other Public Safety	JCPC-Fostering Solutions Crisis Bed		49,337	Move from unallocated to the awarded agency	00162910-6248
Other Public Safety	JCPC-Thompson Rise		25,032	Move from unallocated to the awarded agency	00162910-6268
Other Public Safety	JCPC-YDI Family Life Skills Academy		31,380	Move from unallocated to the awarded agency	00162910-6275
Other Public Safety	JCPC-unallocated	(295,111)		Move from unallocated to the awarded agencies	00192910-9713-UNAL
Other Public Safety	JCPC-Teen Court/Resolve Program	35,040		Move from unallocated to the awarded agency	00192910-9344
Other Public Safety	JCPC-Community Service/Restitution	68,339		Move from unallocated to the awarded agency	00192910-9344-REST
Other Public Safety	JCPC-Boys and Girls Club	25,000		Move from unallocated to the awarded agency	00192910-974902
Other Public Safety	JCPC-Shift Mentoring (Transforming Youth)	49,112		Move from unallocated to the awarded agency	00192910-974903
Other Public Safety	JCPC-Sex Offender Specific Evaluation	11,871		Move from unallocated to the awarded agency	00192910-974904
Other Public Safety	JCPC-Fostering Solutions Crisis Bed	49,337		Move from unallocated to the awarded agency	00192910-974906
Other Public Safety	JCPC-Thompson Rise	25,032		Move from unallocated to the awarded agency	00192910-974908

Other Public Safety	JCPC-YDI Family Life Skills Academy	31,380		Move from unallocated to the awarded agency	00192910-974909
Cabarrus Health Alliance	Public Health Authority	(81,707)		Move 2 school nurse positions to correct account. PT Nurse at Kannapolis Middle and FT at Alternative Schools	00195910-9705
Cabarrus Health Alliance	Public Health Authority-School Nurse	81,707		Move 2 school nurse positions to correct account. PT Nurse at Kannapolis Middle and FT at Alternative Schools	00195910-9705-NURSE
Fleet Maintenance	Motor Vehicles	(43,275)		Weatherization Truck funded through Board contingency in FY 19	00191955-9863
Communications and Outreach	Marketing Activities	25,000		Community survey	00191220-9695
Communications and Outreach	Minor Office Equipment	3,600		Live equipment: ability to go live from different locations in the county with the broadcast production unit/serve	00191220-9331
Contribution to the Arena Fund	Contribution to Arena/SMG	(21,903)		Due to CVB increase in occupancy tax revenue, we are reducing County contribution	00191960-9741
Recycling	Recycling Expense	65,000		Increase in recycling expense	00194620-9370
Sheriff's Office-Jail	Raise the Age: the juvenile age from under 16 to include 16 and 17 year olds for class A-G offenses	44,642		Based on estimates from the NC Department of Public Safety effective December 1, 2019 (1/2 year's cost). Partial costs already funded in FY 20.	00192130-9445
Contribution to other funds	Contribution to the Capital Reserve Fund	(74,878)		Reduction in available balance from Capital Reserve to cover other final changes	00191960-9707
Non-Departmental	Salary adjustments throughout the year	1,814		salary adjustments throughout the year	00191910-9110
	Total Fund Changes	5,979,172	5,979,172		
	New Fund Total	275,784,768	275,784,768		
	Revenue over/(under) expenses		-		

Proposed one-time funding:

Ranked		
Proposed 2 cent tax increase:		4,702,134
Updated assessed value projections:		1,277,038
Reduction due to incentive payment increases		-44,000
	Subtotal	5,935,172
School Requests:		
Capital Projects for Cabarrus County Schools:		
Activity bus (funding 2 in FY 20 CRF) originally requested 3		100,000
Security Camera Upgrades - System Wide (partial funding already in FY 20 CRF)		400,000
Roof Replacement at CC Griffin Middle School		1,364,880
	Subtotal	1,864,880
Capital Projects for Kannapolis City Schools:		
A L Brown Cannon Gymnasium		200,000
	Subtotal	200,000
Deferred Maintenance (Non-FMD) for Cabarrus County Schools (by rank)		
New Timekeeper Server		30,000
	Subtotal	30,000

Capital Outlay (FMD) for Cabarrus County Schools (by rank)	
1 Flooring replacement and abatement at Northwest Cabarrus Middle School	227,480
2 Flooring replacement and abatement at Concord High School	164,406
3 Carpet replacement at Concord High School	62,040
4 Pedestrian walkway from Hwy 49 to existing sidewalk at Central Cabarrus	79,618
Security vestibule at Mount Pleasant High School	56,870
Subtotal	590,414
 County Capital Improvement Projects	
1 Land banking	2,000,000
2 Operations Center - Fleet Portion (partial funding in FY 20 CRF)	815,000
3 Sheriff radio communications tower	160,000
4 Camp Spencer vending machine building and overlook (partial funding in FY 20 CRF)	200,000
Subtotal	3,175,000
Property Tax Revenue	5,935,172
Potential Projects	5,860,294
Available Balance moved to contingency	74,878

Cabarrus County Schools has over \$131 million in deferred maintenance/capital needs
 Kannapolis City has over \$19 million in deferred maintenance/capital needs
 County has over \$11 million in projects that were slated for FY 20 that we pushed out

Summary of Projects (includes School and County)

Roof replacements or repair	5,798,135
HVAC/Electrical repairs or upgrades	9,581,720
Paving projects	3,982,200
Stadium or gym renovations	4,511,000

A lengthy discussion ensued. During discussion, Ms. Jones, Mike Downs, County Manager, and Pam Dubois, Senior Deputy County Manager, responded to questions from the Board. Items addressed included mandated versus un-mandated services and teacher supplements.

Commissioner Poole left the meeting at approximately 6:37 p.m. and did not return to the meeting.

Infrastructure and Asset Management – Recycling

Mike Downs, County Manager, reviewed the projected \$300,000 cost increase for recycling for the upcoming fiscal year.

Kevin Grant, Sustainability Manager, provided additional detailed information. Mr. Grant additionally reported on negotiations taking place with Republic Services. He stated he will provide the outcome of negotiations to the Board for their review and consideration in adoption of the FY 2020 budget.

A lengthy discussion ensued. During discussion, Mr. Grant, Mr. Downs, and Jonathan Marshall, Deputy County Manager, responded to questions.

General Discussion

Mike Downs, County Manager, initiated a review and discussion with the Board regarding requests from various departments.

Adjourn

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the meeting adjourned at 7:59 p.m.

Lauren Linker, Clerk to the Board

The Board of Commissioners for the County of Cabarrus met for a meeting with the local legislative representatives in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 9:00 a.m. on Friday, May 31, 2019.

Present - Chairman: Stephen M. Morris
 Vice Chairman: Diane R. Honeycutt
 Commissioners: Lynn W. Shue

Absent - Commissioners: F. Blake Kiger
 Elizabeth F. Poole

Also present were Mike Downs, County Manager; Jonathan Marshall, Deputy County Manager; Susan Fearington, Finance Director; Kelly Sifford, Planning and Development Director; Karen Calhoun, Human Services Director; David Thrift, Tax Administrator; Lundee Covington, Human Resources Director; Robert Furr, Cooperative Extension Director; Kasia Thompson, Communications and Outreach Manager; and Lauren Linker, Clerk to the Board.

Representatives Wayne Sasser and Larry Pittman were also present.

Call to Order

Chairman Morris called the meeting to order at 9:04 a.m. and welcomed attendees to the meeting.

Conduct the Meeting with the Local Legislative Delegation

The following North Carolina Association of County Commissioners (NCACC) legislative goals were generally discussed:

- Seek legislation, funding, and other efforts to expand digital infrastructure/broadband capability to the unserved and underserved areas and residents of the state.
- Seek additional revenue sources, including a statewide bond and lottery proceeds, to equitably address statewide public school and community college capital challenges.
- Support efforts to preserve and expand the existing local revenue base of counties and authorize local option revenue sources already given to any other jurisdiction to all counties. Oppose efforts to divert to the state, fees or taxes currently allocated to the counties or to erode existing county revenue streams.
- Support provision of state resources to ensure county ability to provide essential public health, behavioral health and social services, with specific consideration to the challenges of incarcerated persons, the continued county role in behavioral health governance, and programs addressing substance use disorder, throughout Medicaid transformation.
- Seek legislation to repeal the statutory authority under N.C. Gen. Stat. 115C-431(c) that allows a local school board to file suit against a county board of commissioners over appropriations to the local board of education's capital outlay fund.

The following topics were also discussed: school bonds, sales tax redistribution, charter schools, permitting fees, utility funding, Medicare reform, mental health, the Early Childhood Task Force Advisory Board, efforts on preservation of facilities at Stonewall Jackson Training School, the Frank Park rental lease, the Town of Midland's utility process, etc.

Bills of Interest

The following bills were generally discussed:

- House Bill 667 - A BILL TO BE ENTITLED AN ACT TO GIVE COUNTIES ADDITIONAL FLEXIBILITY WITH REGARD TO THE LOCAL OPTION SALES AND USE TAX WITHOUT INCREASING THE EXISTING MAXIMUM TAX RATE.
- Senate Bill 650 - A BILL TO BE ENTITLED AN ACT SIMPLIFYING NORTH CAROLINA'S LOCAL SALES TAX DISTRIBUTION.
- House Bill 241 - BILL TO BE ENTITLED AN ACT TO ENACT THE EDUCATION BOND ACT OF 2019.
- Senate Bill 5 - A BILL TO BE ENTITLED AN ACT TO ALLOW STATE AND LOCAL EDUCATIONAL INSTITUTIONS ACCESS TO FUNDING FROM THE STATE CAPITAL AND INFRASTRUCTURE FUND TO ADDRESS CRITICAL CAPITAL FUNDING NEEDS.

- Senate Bill 522 - A BILL TO BE ENTITLED AN ACT TO MAKE VARIOUS CHANGES TO THE LAWS AFFECTING CHARTER SCHOOLS.

Adjournment

The meeting adjourned at 10:21 a.m.

Lauren Linker, Clerk to the Board

DRAFT

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Monday, June 3, 2019.

Present - Chairman:	Stephen M. Morris
Vice Chairman:	Diane R. Honeycutt
Commissioners:	F. Blake Kiger
	Elizabeth F. Poole
	Lynn W. Shue

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Pam Dubois, Senior Deputy County Manager; Jonathan Marshall, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

Call to Order

Chairman Morris called the meeting to order at 4:01 p.m.

Approval of Agenda

Chairman Morris presented the following changes to the agenda:

Additions:

Discussion Items - No Action

3.3 Library - Mt. Pleasant Library Relocation Proposal

Supplemental Information:

Discussion Items - No Action

3.2 Planning and Development - Fee Study Presentation and Discussion

- Report
- Fee Comparison
- Cost Spreadsheet

Discussion Items for Action

4.1 Finance - Cabarrus County School Request for Reallocation of Funding

- Memo

4.17 ITS - Interlocal Agreement for Mass Notification Services

- Interlocal Agreement

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the agenda as amended.

Discussion Items - No Action

Innovation and Technology - Innovation Report

Debbie Brannan, Area Manager of Innovation and Technology, presented a PowerPoint presentation regarding the Accela program used by Construction Standards for permitting and inspections. Ms. Brannan advised the program is collectively used by Cabarrus County as well as some of the local municipalities, which aids in communications throughout the permitting and inspections processes.

Todd Culp, Chief Code Enforcement Officer, provided detailed information of the process and timeframes.

Landon Patterson, Business Systems Analyst, discussed the program capabilities.

There was discussion during the presentation. During discussion, Mr. Culp, Mr. Patterson and Mike Downs, County Manager, responded to questions from the Board.

Planning and Development - Fee Study Presentation and Discussion

Kelly Sifford, Planning and Development Director, reported staff had a fee study performed due to a change in legislation regarding inspection fees. The result is to change the fee schedule from a value-based schedule to a cost schedule.

Chad Wohlford, Owner and Principal Consultant, Wohlford Consulting, presented a PowerPoint presentation that included the following information:

- Today's Goals

- Cost Study Scope and Tasks
- Service Areas Included in Project Scope
- User Fee Concepts
 - User Fee Definition
 - Fees vs. Tax
- Cost Study Approach and Methodology
 - Cost-Based Methodology Overview
 - Simplified Conceptual Approach
 - Potential Subsidy (Gap) Analysis
 - Full Cost
 - Cost Study Methodology Summary
- Findings and Results
 - Annual Full Cost Results - Fee-Related Services
 - Current Funding Sources of Fee-Related Services
 - Countywide Results Summary
 - Clarification of Results
 - Planning Full Cost Results
 - Improvement in Methodology
 - Construction Standards Full Cost Results
 - Fire Prevention Full Cost Results
 - General Findings
- Fee Setting and Implementation Considerations

Ms. Sifford provided additional information regarding system updates, costs and fees.

Todd Shanley, Information and Technology, Chief Information Officer, advised the time involved in and updating ACCELA with the new fee schedule.

A discussion ensued. During discussion, Ms. Sifford; Steve Langer, Fire Marshal; Mike Downs, County Manager; and Jonathan Marshall, Deputy County Manger, responded to questions from the Board.

Vice Chairman Honeycutt left the meeting briefly at approximately 5:17 p.m. She returned to the meeting at approximately 5:22 p.m.

Discussion Items for Action

Finance - Cabarrus County School Request for Reallocation of Funding

Kelly Kluttz, Cabarrus County Schools, Chief Financial Officer, requested the reallocation of funds from the Mount Pleasant High School HVAC project to the JN Fries Middle School HVAC project.

Chuck Taylor, Cabarrus County Schools, Facilities Manager, reported on the bidding process and the work phases of both projects.

A brief discussion ensued. During discussion, Ms. Kluttz and Mr. Taylor responded to questions from the Board.

In addition, Ms. Kluttz and Mike Downs, County Manager, advised the Board school staff has identified modifications that can be made to relieve overcrowding at two elementary schools rather than the purchase and installation of mobile units.

Finance - Original Funding for New Cabarrus County Middle School

Susan Fearrington, Finance Director, provided an update regarding 2018 Limited Obligation Bonds and requested funding for the new middle school.

Discussion Items - No Action (Continued)

Library - Mount Pleasant Library Relocation Proposal

Friends of the Library members Marsha Morris, Martha Dobson and Amber Pope, presented a request for matching funds of \$4,900 to complete the concept design for use of the cafeteria of the old Mount Pleasant Middle School to be repurposed as a new Mount Pleasant Library. Letters of support as well as a list of financial supporters and members of the expansion committee, and proposed sketches of the building/property were provided.

Mike Downs, County Manager, commented on potential options and funding.

A discussion ensued. During discussion, Ms. Morris, Ms. Dobson, Ms. Pope, Mr. Downs and Pam Dubois, Senior Deputy County Manager, responded to questions from the Board.

Mr. Downs suggested the amount of matching funds be increased by \$300 for reimbursable fees.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Kiger and unanimously carried, the Board suspended its Rules of Procedure in order to take action on this item due to time constraints.

Vice Chairman Honeycutt **MOVED** to approve \$5,200 from the Library Trust Fund to complete the Concept Design for the Mount Pleasant Library, including authorization to prepare a budget amendment and project ordinance; and authorized the County Manager to execute all required documents, subject to review and approval by the County Attorney. Commissioner Kiger seconded the motion.

Following a brief discussion, the **MOTION** unanimously carried.

Note: The Finance Director determined that a budget amendment and project ordinance were not needed.

Break

The Board took a short break at 6:12 p.m. The meeting resumed at 6:19 p.m.

Discussion Items for Action (Continued)

Public Health Authority of Cabarrus County - Revision to By-Laws

Erin Shoe, Cabarrus Health Alliance, Chief Operating Officer, presented a request for a change in the Public Health Authority Board By-Laws to reflect two additional positions. The change would make it a nine-member board rather than seven. The additional positions would include a dentist a school system representative. Ms. Shoe stated the Public Health Authority Board has approved the change and now brings it to the Board of Commissioners for consideration.

Chairman Morris, also a member of the Public Health Authority, expressed support for the proposed update to the by-laws.

A discussion ensued. During discussion, Ms. Shoe responded to questions from the Board.

BOC - Appointments to Board and Committees

Chairman Morris reported recommendations have been provided for several boards and committees for the Boards' consideration.

A discussion ensued.

BOC - NACo Voting Credentials - 2019 Annual Conference

Chairman Morris reported the National Association of Counties, NACo, will hold their 84th Annual Conference in Las Vegas/Clark County, Nevada on July 12-15, 2019. In order to participate in the Association's annual election of officers, a voting delegate needs to be designated. Chairman Morris volunteered to be the designated voting delegate.

County Manager - Purchase of Right-of-Way for Hickory Ridge Elementary School

Jonathan Marshall, Deputy County Manager, reported the need for the purchase of two additional parcels of land for the road and water line improvements at Hickory Ridge elementary School. The parcels are owned by the same family and the purchase price is consistent with previous approved purchases. Additionally, the seller(s) have agreed to the purchase price of \$33,671.91.

DHS - FY20 HCCBG Funding Plan

Anthony Hodges, Program Administrator, Adult and Aging Services, Lead Agency Representative, presented a request for approval of the funding plan for the Home and Community Care Block Grant (HCCBG). He stated the HCCBG provides a variety of services for citizens ages 60 and older. He also responded to questions from the Board.

DHS - Transportation Regional Transit Resolution

Bob Bushey, Transportation Manager, reported Cabarrus County has partnered with the City of Concord and the City of Kannapolis to develop a long

range transportation plan for the next 20 years. In that regard, Mr. Bushey presented a resolution for the Board's consideration. Eileen Tessier-Gray, Department of Human Services (DHS), Driver Supervisor, was also in attendance.

A discussion ensued.

Commissioner Poole requested the resolution match the resolution adopted by the MPO Board.

DHS - Transportation Title VI Policy

Bob Bushey, Transportation Manager, stated every three years the State of North Carolina and the Federal Government requires each transit agency to update their Title VI policy for adoption. Mr. Bushey provided a copy of Cabarrus County's update for the Board's review and adoption. Eileen Tessier-Gray, Department of Human Services (DHS), Driver Supervisor, was also in attendance.

Finance - Cabarrus County Reimbursement Resolution for Limited Obligation Bonds 2019

Susan Fearington, Finance Director, provided a resolution for consideration and approval that would allow the County to advance expenditures associated with land purchases for a new middle school, high school and senior center/library and reimburse itself once the 2019 Limited Obligation Bonds proceeds are received.

Mike Downs, County Manager, provided additional information regarding the status of land for the above projects.

Finance - Health Insurance Fund Balance Amendment

Susan Fearington, Finance Director, reported the Finance Department annually reviews revenues and expenditures for the Health Insurance Fund based on actual activity and anticipated activity for the remainder of the fiscal year. Ms. Fearington reported there has been an increase in expenditures. Therefore, a budget amendment is needed to adjust the fund balance as needed.

Finance - Juvenile Crime Prevention Council (JCPC) FY20 Allocation of Funds and Funding Resolution

Susan Fearington, Finance Director, reported as part of the Cabarrus County annual budget process, an amount is approved for the Juvenile Crime Prevention Council (JCPC) program. The County receives JCPC funding and then passes the funds on to the JCPC approved sub recipients. The funds were placed in an unallocated line item awaiting the final allocations by the JCPC. Ms. Fearington stated the JCPC has finalized allocations for their FY20 budget. Therefore, a budget amendment is needed to place the funds in the appropriate accounts. Additionally, the JCPC requests a resolution regarding the Raise the Age legislation.

Chairman Morris expressed support for the allocations and resolution.

Finance - Update of Capital Project Fund Budgets and Related Project Ordinances

Susan Fearington, Finance Director, stated each year the multi-year fund budgets and project ordinances are evaluated and updated. Based on this year's evaluation, budget amendments and project ordinances are needed for the following: Construction and Renovation Fund (Fund 343), School Construction Fund (Fund 364), Small Projects Fund (Fund 460), Sheriff's Fund (Fund 461), Aging Fund (Fund 532) and the Cannon Memorial Library Fund (Fund 534).

Finance - Update of Capital Reserve Project Ordinance and Related Budget Amendment

Susan Fearington, Finance Director, reported several projects in the Capital Reserve Fund have been completed. A project ordinance and budget amendment is needed to: (1) record the write-off of the completed project funding, (2) recognize interest earnings with corresponding increase to available funding and (3) recognize revenue received from the Convention and Visitors Bureau and increase in the available funds for future sport facility and field expansion projects.

Finance - Deferred Tax Collections Project Request

Susan Fearington, Finance Director, presented a project ordinance in connection with deferred tax collections projects for the FY20 budget for the Board's consideration and approval at the regular June meeting. The projects

are the Carolina Farm Stewardship contribution, Camp Spencer vending machine building and overlook, Frank Liske Park water line replacements and Eastern Cabarrus Park land.

Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulance

Kyle Bilafer, Area Manager of Operations, presented a request for an offer to purchase a surplus 2013 Chevrolet G4500 ambulance received from American TransMed. Should the Board accept the offer, the County is required to go through the standard upset bid process.

ITS - Interlocal Agreement for Mass Notification Services

Debbie Brannan, Area Manager of Innovation and Technology, reported through collaboration, Cabarrus County, Concord, Kannapolis, Harrisburg, Midland and Mount Pleasant have selected a new mass notification service that can be shared by all jurisdictions. The service would provide enhanced functionality at lower costs than the current service. Ms. Brannan advised should the Board approve the new service, Interlocal agreements would be needed.

A discussion ensued. During discussion, Ms. Brannan responded to questions from the Board.

Library - Presentation of Strategic Plan

Note: This item was moved to a later meeting.

Sheriff's Office - Recognition of K-9 "Geri" on his Retirement as a Bomb Detection Service Dog

Mike Downs, County Manager, reported on the retirement of K-9, Geri.

Geri has served as a single purpose explosive detection K-9 for seven years. He is retiring due to advanced age and medical issues. The Sheriff's Office declared the dog surplus property. The handler, Lt. Jimmie Torelli, wishes and has paid the transfer fee for ownership of Geri.

Kyle Bilafer, Area Manager of Operations, provided additional detail regarding the surplus of such assets.

BOC- General Budget Discussion

Kristin Jones, Budget and Performance Manager, reviewed the updated changes for the proposed FY20 budget.

FY 2019-20 Budget Changes					
Department	Description	Effect on Expenditures	Effect on Revenues	Explanation	Account
General Fund Proposed Budget		\$ 269,805,596	\$ 269,805,596		
Tax Collection	Ad Valorem- Personal Property		4,284,402	2 cent property tax increase added	00161310-6011
Tax Collection	Ad Valorem- Vehicle		417,732	2 cent property tax increase added	00161310-6015
Contributions to other funds	Contribution to the Capital Reserve Fund	4,702,134		one-time projects and deferred maintenance	00191960-9707
Tax Collection	Ad Valorem- Personal Property		1,321,611	Increase in valuation (with 2 cent tax increase factored in)	00161310-6011
Tax Collection	Ad Valorem- Vehicle		(44,573)	Decrease in valuation (with 2 cent tax increase factored in)	00161310-6015
Contributions to other funds	Contribution to the Capital Reserve Fund	1,277,038		one-time projects and deferred maintenance	00191960-9707
Contributions to other funds	Contribution to the Capital Reserve Fund	(44,000)		Reduced due to incentive payment increase	00191960-9707
Economic Development Incentives	Fly right	1,000		incentive payment increase due to 2 cent tax rate increase	00193320-971011
Economic Development Incentives	Sea Life Charlotte LLC	1,000		incentive payment increase due to 2 cent tax rate increase	00193320-971032
Economic Development Incentives	4540 Fortune Ave LLC	1,000		incentive payment increase due to 2 cent tax rate increase	00193320-971037
Economic Development Incentives	Silverman Group	7,000		incentive payment increase due to 2 cent tax rate increase	00193320-971040
Economic Development Incentives	SunCap2	5,000		incentive payment increase due to 2 cent tax rate increase	00193320-971044
Economic Development Incentives	Fed Ex Ground	4,000		incentive payment increase due to 2 cent tax rate increase	00193320-971045
Economic Development Incentives	Intertape Polymer Group	7,000		incentive payment increase due to 2 cent tax rate increase	00193320-971046
Economic Development Incentives	J J Haines and Co.	1,000		incentive payment increase due to 2 cent tax rate increase	00193320-971048
Economic Development Incentives	Amazon	11,000		incentive payment increase due to 2 cent tax rate increase	00193320-971050
Economic Development Incentives	Pepsi	2,000		incentive payment increase due to 2 cent tax rate increase	00193320-976501
Economic Development Incentives	S&D Coffee and Tea	4,000		incentive payment increase due to 2 cent tax rate increase	00193320-9765
Other Public Safety	JCPC-unallocated		(295,111)	Move from unallocated to the awarded agencies	00162910-6222-UNAL
Other Public Safety	JCPC- Boys and Girls Club		25,000	Move from unallocated to the awarded agency	00162910-6241
Other Public Safety	JCPC-Shift Mentoring (Transforming Youth)		49,112	Move from unallocated to the awarded agency	00162910-6242
Other Public Safety	JCPC-Sex Offender Specific Evaluation		11,871	Move from unallocated to the awarded agency	00162910-6243
Other Public Safety	JCPC-Teen Court/Resolve Program		35,040	Move from unallocated to the awarded agency	00162910-6267
Other Public Safety	JCPC-Community Service/Restitution		68,339	Move from unallocated to the awarded agency	00162910-6267-REST
Other Public Safety	JCPC-Fostering Solutions Crisis Bed		49,337	Move from unallocated to the awarded agency	00162910-6248
Other Public Safety	JCPC-Thompson Rise		25,032	Move from unallocated to the awarded agency	00162910-6268
Other Public Safety	JCPC-YDI Family Life Skills Academy		31,380	Move from unallocated to the awarded agency	00162910-6275
Other Public Safety	JCPC-unallocated	(295,111)		Move from unallocated to the awarded agencies	00192910-9713-UNAL
Other Public Safety	JCPC-Teen Court/Resolve Program	35,040		Move from unallocated to the awarded agency	00192910-9344
Other Public Safety	JCPC-Community Service/Restitution	68,339		Move from unallocated to the awarded agency	00192910-9344-REST
Other Public Safety	JCPC-Boys and Girls Club	25,000		Move from unallocated to the awarded agency	00192910-974902
Other Public Safety	JCPC-Shift Mentoring (Transforming Youth)	49,112		Move from unallocated to the awarded agency	00192910-974903
Other Public Safety	JCPC-Sex Offender Specific Evaluation	11,871		Move from unallocated to the awarded agency	00192910-974904
Other Public Safety	JCPC-Fostering Solutions Crisis Bed	49,337		Move from unallocated to the awarded agency	00192910-974906
Other Public Safety	JCPC-Thompson Rise	25,032		Move from unallocated to the awarded agency	00192910-974908
Other Public Safety	JCPC-YDI Family Life Skills Academy	31,380		Move from unallocated to the awarded agency	00192910-974909

(This section intentionally left blank.)

Cabarrus Health Alliance	Public Health Authority	(81,707)		Move 2 school nurse positions to correct account. PT Nurse at Kannapolis Middle and FT at Alternative Schools	00195910-9705
Cabarrus Health Alliance	Public Health Authority-School Nurse	81,707		Move 2 school nurse positions to correct account. PT Nurse at Kannapolis Middle and FT at Alternative Schools	00195910-9705-NURSE
Fleet Maintenance	Motor Vehicles	(43,275)		Weatherization Truck funded through Board contingency in FY 19	00191955-9863
Communications and Outreach	Marketing Activities	25,000		Community survey	00191220-9695
Communications and Outreach	Minor Office Equipment	3,600		Live equipment. ability to go live from different locations in the county with the broadcast production unit/serve	00191220-9331
Contribution to the Arena Fund	Contribution to Arena/SMG	(21,903)		Due to CVB increase in occupancy tax revenue, we are reducing County contribution	00191960-9741
Recycling	Recycling Expense	65,000		Increase in recycling expense	00194620-9370
Sheriff's Office-Jail	Raise the Age: the juvenile age from under 16 to include 16 and 17 year olds for class A-G offenses	44,642		Based on estimates from the NC Department of Public Safety effective December 1, 2019 (1/2 year's cost). Partial costs already funded in FY 20.	00192130-9445
Contribution to other funds	Contribution to the Capital Reserve Fund	(74,878)		Reduction in available balance from Capital Reserve to cover other final changes	00191960-9707
Non-Departmental	Salary adjustments	1,814		Salary adjustments throughout the year	00191910-9110
After presented on May 23rd Budget Workshop					
Sheriff's Office-Jail	Raise the Age: the juvenile age from under 16 to include 16 and 17 year olds for class A-G offenses	(28,875)		Updated memo received from NC Department of Public Safety effective December 1, 2019 (1/2 years cost). Partial costs already budgeted in FY 20. County estimates less than projected at May 23rd budget workshop. These funds go towards juvenile offenders not housed at our facility based on new age requirement. Funds go directly to the Juvenile Justice System.	00192130-9445
Information Technology Services	Program Fees- Mass Communication		5,766	Based on interlocal agreement for mass communication services provided to the jurisdictions.	00161810-6808
Non-Departmental	Salary adjustments	34,641		Salary adjustments to keep current with payroll	00191910-9110
Cabarrus County Schools	CCS- Ground Maintenance	(1,598,991)		Combine grounds account with building maintenance account	00197110-9737
Cabarrus County Schools	CCS-Building Maintenance	1,598,991		Combine grounds account with building maintenance account	00197110-9732
	Total Fund Changes	5,984,938	5,984,938		
	New Fund Total	275,790,534	275,790,534		
	Revenue over/(under) expenses				

Proposed one-time funding:	
Ranked	
Proposed 2 cent tax increase:	4,702,134
Updated assessed value projections:	1,277,038
Reduction due to incentive payment increases	-44,000
Subtotal	5,935,172
School Requests:	
Capital Projects for Cabarrus County Schools:	
Activity bus (funding 2 in FY 20 CRF) originally requested 3	100,000
Security Camera Upgrades - System Wide (partial funding already in FY 20 CRF)	400,000
Roof Replacement at Mt. Pleasant Elementary School Elementary School	1,046,408
Subtotal	1,546,408
Capital Projects for Kannapolis City Schools:	
A L Brown Cannon Gymnasium	200,000
Subtotal	200,000
Deferred Maintenance (Non-FMD) for Cabarrus County Schools (by rank)	
New Timekeeper Server	30,000
Tennis Court Resurfacing at Jay M. Robinson High School	30,812
Subtotal	60,812
Capital Outlay (FMD) for Cabarrus County Schools (by rank)	
1 Flooring replacement and abatement at Northwest Cabarrus Middle School	227,480
2 Flooring replacement and abatement at Concord High School	164,406
3 Carpet replacement at Concord High School	62,040
4 Pedestrian walkway from Hwy 49 to existing sidewalk at Central Cabarrus	79,618
Mobile Roof Mary Frances Wall Center	199,045
Roof Repair Concord High School	88,615
Security vestibule at Mount Pleasant High School	56,870
Subtotal	878,074
County Capital Improvement Projects	
1 Land banking	2,000,000
2 Operations Center - Fleet Portion (partial funding in FY 20 CRF)	815,000
3 Sheriff radio communications tower	160,000
4 Camp Spencer vending machine building and overlook (partial funding in Deferred Tax)	200,000
Subtotal	3,175,000
Property Tax Revenue	5,935,172
Potential Projects	5,860,294
Available Balance moved to contingency	74,878
Cabarrus County Schools has over \$131 million in deferred maintenance/capital needs	
Kannapolis City has over \$19 million in deferred maintenance/capital needs	
County has over \$11 million in projects that were slated for FY 20 that we pushed out	
Summary of Projects (includes School and County)	
Roof replacements or repair	5,798,135
HVAC/Electrical repairs or upgrades	9,581,720
Paving projects	3,982,200
Stadium or gym renovations	4,511,000

A lengthy discussion ensued that included teacher salary supplements. During discussion, Ms. Jones Pam Dubois, Senior Deputy County Manager, Kyle Bilafer, Area Manager of Operations, and Jonathan Marshall, Deputy County Manager, responded to questions from the Board.

There was consensus of the Board, to include an increase in the budget for teacher supplements to one-half percent. Commissioner recused herself from any comments on this issue, due to her employment with Cabarrus County Schools.

BOC – Approval of Regular Meeting Agenda

The Board discussed the placement of the items on the agenda.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the June 17, 2019 agenda as follows and scheduled the required public hearing for Monday, June 17, 2019 at 6:30 p.m. or as soon thereafter as persons may be heard.

Approval or Correction of Minutes

- Approval or Correction of Minutes

Recognitions and Presentations

- Boards and Committees - Recognition of Member Services
- Human Resources - Recognition of Christina Coley, EMT Master Paramedic, on Her Retirement from Cabarrus County EMS
- Active Living and Parks - Park and Recreation Month

Consent

- Appointments - Centralina Workforce Development Board
- Appointments - Concord Downtown Development Corporation
- Appointments - Jury Commission
- Appointments - Transportation Advisory Board
- Appointments and Removals - Board of Equalization and Review
- Appointments and Removals - Cabarrus County Tourism Authority
- Appointments and Removals - Harrisburg Fire Advisory Board
- Appointments and Removals - Juvenile Crime Prevention Council
- BOC - NACo Voting Credentials - 2019 Annual Conference
- County Manager - Purchase of Right-of-Way for Hickory Ridge Elementary School
- DHS - FY20 HCCBG Funding Plan
- DHS - Transportation Regional Transit Resolution
- DHS - Transportation Title VI Policy
- Finance - Cabarrus County Reimbursement Resolution for Limited Obligation Bonds 2019
- Finance - Cabarrus County School Request for Reallocation of Funding
- Finance - Health Insurance Fund Balance Amendment
- Finance - Juvenile Crime Prevention Council (JCPC) FY 20 Allocation of Funds and Funding Resolution
- Finance - Update of Capital Project Fund Budgets and Related Project Ordinances
- Finance - Update of Capital Reserve Project Ordinance and Related Budget Amendment
- Finance - Deferred Tax Collections Project Request
- Finance - Original Funding for New Cabarrus County Middle School
- Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulance
- ITS - Interlocal Agreement for Mass Notification Services
- Public Health Authority of Cabarrus County - Revision to By-Laws
- Sheriff's Office - Recognition of K-9 "Geri" on his Retirement as a Bomb Detection Service Dog
- Tax Administration - Refund and Release Reports - May 2019

New Business

- County Manager - Adoption of the FY 20 Cabarrus County Budget - Public Hearing - 6:30 p.m.
- County manager - FY 20 Economic Development Allocation - Public Hearing 6:30 p.m.

Reports

- BOC - Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- County Manager - Monthly Reports on Building Activity
- County Manager - Monthly New Development Report
- EDC - May 2019 Monthly Summary Report
- Finance - Monthly Financial Update

Closed Session - Pending Litigation and Economic Development

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board moved to go into closed session to discuss

matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

UPON MOTION of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board moved to come out of closed session.

Return to Open Session

UPON MOTION of Commissioner Shue, seconded by Commissioner Kiger and unanimously carried, the Board scheduled a public hearing for an economic development investment for Project Sim for Monday, June 17, 2019 at 6:30 p.m. or as soon thereafter as persons may be heard.

Adjourn

UPON MOTION of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the meeting adjourned at 7:53 p.m.

Lauren Linker, Clerk to the Board

DRAFT

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
JULY 29, 2019**

ADDITIONS:

Recognitions and Presentations

C-2 ITS – Recognition of 2019 17th Annual Digital Counties Survey Achievement

C-3 BOC – A Proclamation Honoring the Memory and Achievements of Leanne Powell

Closed Session

K-1 Closed Session – Pending Litigation and Economic Development

MOVED TO AUGUST:

New Business

G-1 Economic Development Investment – Project Wavy – Public Hearing 6:30 p.m.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Boards and Committees - Recognition of Member Services

BRIEF SUMMARY:

Allow and opportunity for community leaders and the Board to thank volunteers for their service to the community through the citizen boards and committees.

Recognize Mary Stewart who has served on the Board of Equalization and Review for 14 years.

Recognize Vinay Patel who has served on the Tourism Authority for 9 years.

Recognize Jane Cauthen who has served on the Juvenile Crime Prevention Council for 14 years.

REQUESTED ACTION:

Recognize Mary Stewart, Vinay Patel, and Jane Cauthen for their years of service to Cabarrus County.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

ITS - Digital Counties Survey First Place Recognition

BRIEF SUMMARY:

CENTER FOR DIGITAL GOVERNMENT



The annual Digital Counties Survey is presented by the Center for Digital Government (CDG) and National Association of Counties (NACo), the survey is open to ALL U.S. counties. Digital Counties Survey awards are prestigious recognitions of technology innovation and transformative leadership that drives better citizen services, boosts transparency and maximizes efficiency.

Ascending from third to first place in its population category, Cabarrus County has continued to invest in technology to connect citizens to services, enable remote business transactions and reduce emergency response times.

Nearly half the county's 2019 budget will go toward schools to accommodate population growth, which has put pressure on the county to automate, share or consolidate services and collaborate wherever possible, with non-IT departments as well as other jurisdictions. For example, the county merged its plan review process with that of the cities of Concord and Kannapolis, shares its data center with all its schools, and initiated an agreement to use Concord's fiber to connect to a senior center and a new parking deck, saving \$26,400 while increasing bandwidth.

Many of Cabarrus County's innovations in 2019 were citizen-facing initiatives. These include

new dashboards to measure biodiversity, zoning and property taxes, and how citizens are using county services online; websites to track county budget and financial information, connect people with resources for mental health or substance abuse problems, and report child abuse; automated calls to citizens about federal food assistance, which reduced overtime for case workers; an e-newsletter and crowdsourcing app for rescue animals; an online portal for tax processes; and apps for recycling and garbage-collection schedules, finding outdoor recreation, rating fire insurance, info on wait times at polling places, park and open-space planning, tracking crime data; a 911 Center app in case of a CAD outage; and an app that maps deployments of opioid-overdose treatments.

For its own staff, the county made a dashboard linked to Accela that helped clear out a backlog of almost 2,000 construction plan reviews. It also integrated new tax software with its GIS master database to validate and “clean up” addresses on citizen tax records, saving considerable staff time.

REQUESTED ACTION:

No action required.

EXPECTED LENGTH OF PRESENTATION:

10 Minutes

SUBMITTED BY:

Debbie Brannan, Area Manager Innovation and Technology

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

BOC - Proclamation Honoring the Memory and Achievements of Leanne Powell

BRIEF SUMMARY:

The following proclamation honors the memory and achievements of Leanne Powell.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▣ Proclamation



A PROCLAMATION AND TRIBUTE IN HONOR OF LEANNE POWELL

WHEREAS, Leanne Powell was born on June 30th, 1968 a native on Concord, North Carolina; and

WHEREAS, she was involved in politics at many levels. She was a campaign manager for Congressman Hefner. She worked in the White House Women's Office in the Clinton Administration before moving to work for political appointee Jill Long Thompson, who was the Undersecretary of Agriculture. After that she advised many political candidates over the years; and

WHEREAS, she was the co-founder, president and chief executive officer of Cabarrus County's own Southern Grace Distilleries Whiskey Prison; and

WHEREAS, she was committed to supporting locally owned small businesses and the workforce of Cabarrus; and

WHEREAS, she was passionate about continuing the legacy of older properties and revitalizing her community; and

WHEREAS, Governor Roy Cooper presented her with the Order of the Long Leaf Pine for her dedication and years of service; and

WHEREAS, Leanne Powell died on July 20, 2019;

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners hereby pays tribute to

Leanne Powell

recognizing her outstanding life of service to Cabarrus County and its citizens, and extends deepest sympathies to the family.

Adopted this the 29th day of July, 2019.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Active Living and Parks - FY20 Matching Incentive Grant Applicant Requests

BRIEF SUMMARY:

Active Living and Parks has a Matching Incentive Grant Program that provides seed money for civic, community and school groups to construct, improve or acquire recreational and park facilities in Cabarrus County. The grants will fund up to 50 percent of a project.

The Active Living and Parks Commission unanimously recommended awarding three community projects at their June meeting.

REQUESTED ACTION:

Motion to approve the FY20 Matching Incentive Grant projects as recommended by the Active Living and Parks Commission.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Londa Strong, Active Living and Parks Director
Byron Haigler, Active Living and Parks Assistant Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ ALP Commission Recommendation

2019-2020 MIG Active Living and Parks Commission Recommendations

Organization	Project Title	Request	Complete	Priority Level	Recommended
Rotary Club of Cabarrus County	Harmony in the Park	\$30,000.00	Yes	Highest	\$30,000.00
Weddington Hills Elementary PTO	Music to My Ears	\$6,247.00	Yes	Highest	\$6,247.00
Concord Rotary Club	Dorton Playground Shade	\$9,460.00	Yes	Moderate	\$9,460.00
FY20 Budget	\$50,000.00				
Applicant Request Total	\$45,707.00				
Remaining FY20 Funds	\$4,293.00				

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Cabarrus County Planning and Zoning Commission

BRIEF SUMMARY:

There are three Planning and Zoning Commission Members with terms expiring on August 31, 2019. All three members are interested in remaining on the Planning and Zoning Commission and would like to be considered for reappointment.

Staff respectfully requests the following reappointments be considered by the Board of Commissioners:

Reappoint Andrew Nance to a three year term expiring August 31, 2022. Mr. Nance is an At-large representative.

Reappoint Charles Paxton to a three year term expiring August 31, 2022. Mr. Paxton is the Harrisburg Area representative.

Reappoint Jeffrey Corley to a three year term expiring August 31, 2022. Mr. Corley is the Central Area representative.

REQUESTED ACTION:

Motion to reappoint Andrew Nance, Charles Paxton and Jeffrey Corley to the Planning and Zoning Commission for three-year terms ending August 31, 2022.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Susie Morris, AICP, CZO, CFM
Planning and Zoning Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Roster
- ▣ Applications on File

PLANNING & ZONING COMMISSION

3-Year Terms
 12-Member Board
 (9 Regular, 3 Alternate)

<u>MEMBER</u>	<u>PLANNING AREA</u>	<u>TERM OF APPOINTMENT</u>
Jeffrey Corley 6880 Palafox Drive Concord, NC 28205	Central	APPOINTMENT: 06/20/16 (UNEXPIRED TERM) APPOINTMENT: 06/20/16^ TERM EXPIRING: 08/31/19
Andrew Nance 705 Sherwin Lane Concord, NC 28025 (Resident of Central Area)	At-large	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 (UNEXPIRED TERM) TERM EXPIRING: 08/31/19
Charles Paxton 2208 Pennick Court Harrisburg, NC 28075	Harrisburg	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) TERM EXPIRING: 08/31/19
Chris Pinto*** P.O. Box 317 Gold Hill, NC 28071	Eastern	APPOINTMENT: 11/19/12 (UNEXPIRED TERM) REAPPOINTMENT: 08/19/13 APPOINTMENT: 08/18/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ TERM EXPIRING: 08/31/20
Adam Dagenhart 11645 Mud Drive Midland, NC 28107	Midland	APPOINTMENT: 12/15/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 TERM EXPIRING: 08/31/21
Brent Rockett 2642 Stonewood View Kannapolis, NC 28081	Kannapolis	APPOINTMENT: 05/15/17 (UNEXPIRED TERM) APPOINTMENT: 05/15/17^^ TERM EXPIRING: 08/31/20
Holly Grimsley 733 Propston street NW Concord, NC 28027	Concord	APPOINTMENT: 07/17/17^^^ APPOINTMENT: 08/20/18 TERM EXPIRING: 08/31/21

^^^ At the Boards' July 17, 2017 meeting membership was realigned on the Planning and Zoning Commission to fill regular member positions that will be vacated in August 2017. The following chart shows the changes made. These changes included the appointment of two new members to fill alternate positions and a new member to fill the Harrisburg seat.

Name	Proposed Seat	Term End	Notes
Charles Paxton (Effective 7/17/17)	Harrisburg Area	Aug. 31, 2019 (unexpired term)	Vacant position
Chris Pinto (Effective 8/31/17)	Eastern Area	Aug. 31, 2020	Seat vacated by Aaron Ritchie; Pinto moved from his at-large seat
James Litaker (Effective 8/31/17)	Northwest Area	Aug. 31, 2020	Seat vacated by Shannon Frye; Litaker moved from his at-large seat.
Adam Dagenhart (Effective 8/31/17)	At-large	Aug. 31, 2019 (unexpired term)	Seat vacated by Chris Pinto; Dagenhart moved from his alternate seat.
Steve Wise (Effective 8/31/17)	At-large	Aug. 31, 2018 (unexpired term)	Seat vacated by James Litaker; Wise moved from his alternate seat.
Holly Grimsley (Effective 8/31/17)	Alternate	Aug. 31, 2020	Seat vacated by Andrew Graham; Grimsley lives in Kannapolis Planning Area.
Jerry Wood (Effective 8/31/17)	Alternate	Aug. 31, 2019 (unexpired term)	Seat vacated by Adam Dagenhart.
Andrew Nance (Effective 8/31/17)	Alternate	Aug. 31, 2018 (unexpired term)	Seat vacated by Steve Wise; Nance lives in Central Planning Area.

Meetings: 2nd Tuesday of each month at 6:30 P.M.

Cabarrus Planning and Zoning Commission
Applications on File
June 21, 2019

<u>Name</u>	<u>Planning Area</u>	<u>Address</u>	<u>City/State</u>
Marjorie Benbow	Concord	524 Elizabeth Lee Drive NE	Concord, NC 28027
Dan Collins	Concord	5888 Misty Forest Place	Concord, NC 28027
Christopher Conser	Eastern	7277 Miami Church Road	Concord, NC 28025
Jeffrey Corley^	Central	6880 Palafox Drive	Concord, NC 28025
Daniel Criscoe	Concord	530 Sagewood Place SW	Concord, NC 28025
Richard Flowe	Kannapolis	2720 Keady Mill Loop	Kannapolis, NC 28081
Lee Goodman	Kannapolis	722 Orphanage Road	Concord, NC 28027
Shedrick Hall	Kannapolis	516 Winecoff School Road	Concord, NC 28027
Heather James	Western	11445 Terrill Ridge Drive	Davidson, NC 28036
Amanda Lambert	Central	1217 Danielle Downs Court SE	Concord, NC 28025
Helen McInnis*	Harrisburg	5517 Hammermill Drive	Harrisburg, NC 28075
Andrew Nance^	Central	705 Sherwin Lane	Concord, NC 28025
Sarah Newell**	Central	6135 Ashland Road	Kannapolis, NC 28083
Charles Paxton^	Harrisburg	2208 Pennick Court	Harrisburg, NC 28075
Steven Plummer	Concord	2325 Montford Avenue NW	Concord, NC 28027
Derek Porter	Eastern	7755 Brusharbor Road	Concord, NC 28025
Barbara Strang	Concord	1332 Winecoff School Road	Concord, NC 28027
Anthony Weiss	Concord	11403 Mistletoe Ridge Place NW	Concord, NC 28027

^ Current member.

* Serves on the Adult Care Home Community Advisory Committee and the Board of Equalization and Review.

** Serves on the Active Living and Parks Commission

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Public Health Authority of Cabarrus County

BRIEF SUMMARY:

The Public Health Authority Board has two seats for which appointment terms (3 years) will end on June 30, 2019:

- **Phyllis Wingate** (Member Atrium Health Board of Advisors) Division President, Atrium Health- NorthEast
Phyllis was originally appointed 7/6/10, and has served 3 terms to date. She is willing to serve another 3-year term. An exception to the "length of service" provision of the Appointment Policy will be needed for her.
- **Steve Morris** (Member - Cabarrus Co Board of Commissioners)
Steve has served since originally appointed on 7/15/13, and has 2 terms to date. Steve is willing to serve another 3-year term.

Both these members bring experience and knowledge of the community, their areas of expertise, and history from their terms already served. They are invaluable members of our Board. With this transition to a new 9-member board effective 7/1/19, their tenure and ability to lead would be an asset as we move forward.

REQUESTED ACTION:

Motion to reappoint Steve Morris and Phyllis Wingate to the Public Health Authority of Cabarrus County for three-year terms ending June 30, 2022; including an exception to the "length of service" provision of the Appointment Policy for Ms. Wingate.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Dianne Berry, CMC, NCCMC, Clerk to the Board
Cabarrus County Public Health Authority

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Recommendation Letter
- ▣ Roster
- ▣ Applications on File



June 28, 2019

Cabarrus County Board of Commissioners
C/o Lauren Linker, Clerk to the Board

Re: Letters of Support from Cabarrus County Public Health Authority Board
for Re-Appointments of Phyllis Wingate and Steve Morris

Phyllis Wingate has served as a faithful and highly beneficial member of the Cabarrus County Public Health Authority Board since July 6, 2010 (3 terms) As Division of Atrium Health-Northeast and because of the ongoing collaborative projects and partnerships that Cabarrus Health Alliance and Atrium Health-Northeast maintain, she has over the past 9 years helped bridge many gaps for the underserved population through her knowledge and connections that Cabarrus Health Alliance might have not otherwise have been privileged to know about and be part of, through funding and programming. Cabarrus Health Alliance is in a time of transition with many outside factors that we have no control over, like Medicaid Reform. The Board feels like it's vital for Ms. Wingate to continue to serve as a Board member for another 3-year term. She has an expertise, experience and knowledge of our community's healthcare needs that is invaluable. Our Board would suffer greatly without her.

Steve Morris, representing the Cabarrus County Board of Commissioners since July 15, 2013, (2 terms) has also been an invaluable part of the Public Health Authority Board. His experience and knowledge of county government and things that are going on within our community, and at the state level, have served our Board well. Steve has become a true resource of knowledge, experience, and reason that we would not want to lose.

Therefore, on behalf of the Nominating Committee of the Public Health Authority Board, we would greatly appreciate the Board of Commissioners re-appointment both Phyllis Wingate and Steve Morris for additional terms.

Respectfully,

Dianne Berry, CMC, NCCMC
Clerk to the Board /Human Resources Program Manager
Phone: 704-920-1297
Dianne.Berry@cabarrushealth.org

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

9-Member Board
3-year terms

<u>Member</u>	<u>Representing</u>	<u>Date of Appointment</u>
Dr. Tedra Claytor 200 Medical Park Dr. STE 280 Concord, NC 28025	Member, Cab. Co. Medical Society	Appointment: 06/16/14 Reappointment: 06/19/17 Term Ending: 06/30/20
Dr. Lara Pons 1886 Waldeck Court Mt. Pleasant, NC 28124	NorthEast* Medical Staff	Appointment: 06/19/17 Term Ending: 06/30/20
Tom Kincaid 4716 Kannapolis Parkway Kannapolis, NC 28081	Public Member (Unaffiliated With Foregoing)	Appointment: 06/18/12 Reappointment: 06/15/15 Reappointment: 06/18/18** Term Ending: 06/30/21
Mark Spitzer 2115 Golfcrest Drive Kannapolis, NC 28081	Public Member (Unaffiliated With Foregoing)	Appointment: 06/18/18^ Term Ending: 06/30/21
James Mack, Jr. 4009 Guilford Court Concord, NC 28027	Public Member (Unaffiliated With Foregoing)	Appointment: 06/18/12 Reappointment: 06/15/15 Reappointment: 06/18/18** Term Ending: 06/30/21
Steve Morris P. O. Box 707 Concord, NC 28026	Member or Designee of Board of Commissioners	Appointment: 07/15/13 (unexpired term) Appointment: 06/20/16 Term Ending: 06/30/19
Phyllis A. Wingate 6005 Willowood Road Kannapolis, NC 28081	Member or Designee NorthEast Medical Center Board of Trustees	Appointment: 07/19/10^ Reappointment: 06/17/13^ Reappointment: 06/20/16** Term Ending: 06/30/19
Vacant	CCS/KCS School System	
Vacant	Practicing Dentist	

(10/21/96 - Adoption of Resolution Establishing Authority with Board members)
(05/97 - Re-adoption of Public Health Authority Resolution)
(4/20/98 Health Board Dissolved)

*Cabarrus Physicians Organization no longer exists - 11/2005 representative of NorthEast Medical Staff appointed

^Exception to the Appointment Policy "residency" provision.

**Exception to the Appointment Policy "length of service" provision.

The Public Health Authority Board has transitioned to a 9-member board effective July 1, 2019, under new by-laws adopted by the Board on May 14, 2019 and approved by the Cabarrus County Board of Commissioners on June 17, 2019.

CHA Board Meetings effective April 9, 2012:

Cabarrus Health Alliance, Board Room

300 Mooresville Road

Kannapolis, North Carolina 28081

Cabarrus Health Alliance Board members have not ever been compensated.

**Public Health Authority of Cabarrus County
Applications on File
July 2, 2019**

Addul Ali		2012 Carolina Avenue	Kannapolis, NC 28081
Dr. Chip Buckwell		1506 Daybreak Ridge Road	Kannapolis, NC 28081
Jonathan Pillsbury		8425 Pin Oak Court	Harrisburg, NC 28075
Phyllis Wingate	Current Member	6005 Willowood Road	Kannapolis, NC 28081

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

BOC - Designation of Voting Delegate for NCACC 112th Annual Conference

BRIEF SUMMARY:

The North Carolina Association of County Commissioners (NCACC) is requesting each county designate a commissioner or other elected official as a voting delegate for the NCACC 112th Annual Conference to be held in Guilford County on August 22-24, 2019.

REQUESTED ACTION:

Motion to designate Commissioner Lynn Shue as the voting delegate to represent Cabarrus County at the NCACC 112th Annual Conference in Guilford County.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

▣ Voting Delegate Form



Designation of Voting Delegate to NCACC Annual Conference

I, Lynn Shue, hereby certify that I am the duly designated voting delegate for Cabarrus County at the 112th Annual Conference of the North Carolina Association of County Commissioners to be held in Guilford County, N.C., on August 22-24, 2019.

Signed: _____

Title: Cabarrus County Commissioner

Article VI, Section 2 of our Constitution provides:

“On all questions, including the election of officers, each county represented shall be entitled to one vote, which shall be the majority expression of the delegates of that county. The vote of any county in good standing may be cast by any one of its county commissioners who is present at the time the vote is taken; provided, if no commissioner be present, such vote may be cast by another county official, elected or appointed, who holds elective office or an appointed position in the county whose vote is being cast and who is formally designated by the board of county commissioners. These provisions shall likewise govern district meetings of the Association. A county in good standing is defined as one which has paid the current year's dues.”

Please return this form to Alisa Cobb by: **12 Noon on Friday, August 16, 2019:**

NCACC
323 W. Jones Street, Suite 500
Raleigh, NC 27603
Fax: (919) 733-1065
Email: alisa.cobb@ncacc.org
Phone: (919) 715-2685

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

DHS - Energy Program Outreach Plan

BRIEF SUMMARY:

The Energy Programs Outreach Plan will be presented for Board of Commissioners approval.

REQUESTED ACTION:

Motion to approve the Energy Programs Outreach Plan.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Diane Gridley, Program Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Energy Program Outreach Plan

ENERGY PROGRAMS OUTREACH PLAN

The Low Income Home Energy Assistance Program (LIHEAP) is a federally funded block grant program that is comprised of three different programs - Crisis Intervention Program (CIP), Low Income Energy Assistance Program (LIEAP) and Weatherization. There are also non-Federal Crisis Intervention Programs - Energy Neighbor, Share the Warmth, Wake Electric Round Up, and Helping Each Member Cope.

To maximize the success of this program, outreach to county residents through key community partner stakeholders, each county department of social services is required to develop and implement an Energy Program Outreach Plan (EPOP). This plan is a framework to assure that eligible households are made aware of the assistance available through these programs.

The county director and/or his/her designee is required to develop the EPOP, which addresses outreach and application activities related to the Energy Programs. The Outreach Plan is due to North Carolina Department of Health and Human Services (NCDHHS) by June 25, 2019.

Each county must form an outreach planning committee that creates the opportunity for county-level collaboration to discuss and plan how to effectively reach county residents to inform them of the services provided by the energy programs. The committee should meet at least twice yearly; September for outreach planning related to LIEAP and April to review the outcomes related to LIEAP and to plan for outreach activities for summer weather.

Energy Assistance Outreach Plan

Answer all questions below. Address CIP, non-Federal CIP, and LIEAP where appropriate:

COMMITTEE MEMBERSHIP

The Director of Social Services should engage a number of various community partners such as Vendors, Housing Authority, Public Libraries, Public School System/Local Colleges/Head Start, Legal Services, Meals on Wheels, Media, Public Health/Health Centers, Churches, Food Banks, Councils on Aging/Senior Centers, Community based Indian organizations, Volunteer Programs, Vocational Rehabilitation Offices, and Transportation, services, etc.

- 1. Provide a list of committee members and their agencies.

- City of Concord - Tammy Lynn; Duke Energy - Melody Richey

- Public Service of North Carolina (PSNC) Gina Lipscomb

- Propst Brothers Oil - Kerry Harper

- Salvation Army - Amy Seahorn

- Cabarrus County Health Alliance (CHA) - Marcella Beam

- Concord Housing Authority - Mercedes Edwards

- Wesbury Apartments - Gloria Culbertson

- Cooperative Christian Ministry (CCM) - Roxanna Claiborne or Tilma Torres

- Barefoot Oil - Miranda Sellers

- Energy United - Belinda Niblock

2. Provide potential meeting dates, times, locations, as well as agenda topics.
October 23, 2019 at 2:30 pm and April 22, 2020 at the Cabarrus County Department of Human Services
Agenda items - sites for taking LIEAP applications, eligibility criteria for LIEAP and CIP, payment process
outreach efforts/suggestions and any known program issues, energy season wrap-up

Define how DSS/DHS will work with the committee as well as any other agencies to collaborate regarding the Energy Program and how outreach will be provided to the citizens in your area.

DHS will provide informational flyers for distribution and posting and offer senior housing agencies
the option of having LIEAP applications taken on site. Outreach efforts include in house staff training;
communication with energy providers & community partners and various outlets through County Communication Dept.

1. What is the process for referring customers? What marketing tools or items will be used (please provide a copy of your previous marketing materials & how you plan to enhance those in the future)?
Referrals are made directly to the Crisis unit. Marketing tools include distribution of flyers, posting on county website & facebook page,
and article in Journey - senior magazine. Vendors are given informational flyers for distribution/posting. The program is discussed at
community meetings and outreach events. Work with Communications Dept for improving flyers and marketing strategy.
2. What strategy does the county have, to continue collaborative efforts with community partners to complete outreach activities to target potential eligible households including individuals and families?
Information given at community and partnership meetings, post in lobby and throughout agency, sharing
information with other divisions within Human Services to generate referrals.
3. What additional activities will be conducted to target households with members with children under 5, age 60 and over and disabled?
Information will be given to Cabarrus Senior Center & Lunch Plus clubs for distribution and announcements.
Will also share with WIC, Cabarrus Health Alliance, Day Care providers, Dream Center, Veteran's Services, county
transportation provider and SSA.

Media involvement is vital to the success to outreach activities. How will your county utilize media such as newspapers, social media, radio and television stations to publicize the Energy Programs?

County communications department will assist the agency with preparation of outreach materials, messaging
and the distribution of the information to be publicized.

1. Provide a list of media outlets that will be used as well as timeframes in which they will be contacted (provide examples of how the county can enhance these efforts):

WBTV, WSOC, Journey magazine, Independent Tribune, Charlotte Observer, News 14, Cabarrus County website, Channel 22, county Facebook, Fox Charlotte, Social Media. Media outlets will be contacted by September 30, 2019.

ORGANIZATIONAL STRUCTURE:

Counties are required to provide application processes for CIP, non-Federal CIP programs, and/or LIEAP. This information must be reported to the NCDHHS annually.

1. Provide hours of operation, location and whether the programs are in house or contracted out. If your agency contracts out to other agencies attach the contract(s).
Hours of operation, 8:00 am to 5:00 pm, Monday through Friday at Cabarrus County Department of Human Services, 1303 South Cannon Blvd, Kannapolis, NC 28083; programs are operated in house.
-

BEST PRACTICES:

Best practices are a method or technique that has been generally accepted as superior to any alternatives because it produces results. Best practices are essential to the program.

1. If your county has gone above and beyond what is listed on this form please provide this information below:

DHS workers take on site applications at Senior Apartments

2. Any additional comments or activities for CIP, non-Federal CIP, and/or LIEAP:
No
-
-
-

CONTACT INFORMATION:

Your contact information is essential to the success of the Energy Programs. Please complete the following information.

Name: Kim Middlebrooks

Address: 1303 S. Cannon Blvd, Kannapolis, NC 28083

Telephone: (704) 920-1430

Email: kmiddlebrooks@cabarruscounty.us

DSS-8119ia (06/18)
Economic and Family Services

Please indicate which program:

- LIEAP
- CIP

Name: _____

Address: _____

Telephone: _____

Email: _____

Please indicate which program:

- LIEAP
- CIP

This plan must be approved by the local Board of Social Services/Human Services Board or local agency governing body prior to submission. Refer to the latest Dear County Director Letter for instructions on how to submit this document to the North Carolina State office.

Board of Social Services/Human Services or governing body Signature

Date

Karen B. Calloway

Director's Signature

6-18-2019

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY20 General Fund Budget

BRIEF SUMMARY:

Included is a list of county CIP (Capital Improvement Plan) projects that were approved as part of the FY20 General Fund Budget process. The projects will be recorded and tracked in the Construction and Renovation Fund and the School Construction Fund. The projects are being funded by a contribution from the Capital Reserve Fund and savings from two completed projects. Updates to the Construction and Renovation Fund, the School Construction Fund and the Capital Reserve Fund project ordinances and the related budget amendment are presented for approval.

REQUESTED ACTION:

Motion to adopt the project ordinances for the Construction and Renovation Fund, School Construction Fund and Capital Reserve Fund and the related budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Susan Farrington, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ FY20 CIP Project List
- ▣ FY 20 CIP Budget Amendment
- ▣ Fd 343 Const & Reno Proj Ordinance
- ▣ Fd 364 School Construction Project Ordinance
- ▣ Fd 369 LOBS 2017 Ordinance
- ▣ Fd 450 Capital Reserve Ordinance

Cabarrus County
FY 20 Capital Improvement Projects
As of 6-17-19

Capital Improvement Projects	FY 2020 Capital Reserve Funding request	Allocate to Capital Projects Fund	
Proposed for FY 2020			
County Projects			
Arena Kitchen Goods Storage Building Replacement	\$ 161,000	Fd 343	
Enterprise Physical Security	300,000	Fd 343	
Governmental Center Roof & Skylight Replacement	2,085,000	Fd 343	partial funding from completed deck & arena lighting projects
Training and Firing Range Renovations	1,700,000	Fd 343	
Operations Center Renovations	850,000	Fd 343	
County Projects Subtotal	5,096,000		
Training and Firing Range Renovations	(1,700,000)		Funded in separate 7-1-19 Agenda item
County Projects	3,396,000		
School Projects			
2 Activity Buses - CCS	200,000	Fd 364	
Replace Electrical Service at MPES - CCS	568,700	Fd 364	
Security Cameras - CCS	415,246	Fd 364	
CBTC AC Unit Replacement - RCCC	125,000	Fd 364	
South Campus Fire Alarm Replacement- RCCC	112,000	Fd 364	
School Projects Subtotal	1,420,946		
Total of all project requests	\$ 4,816,946		
Savings from Arena Lighting	\$ 80,000		
Savings from Parking Deck	393,106		
Capital Reserve	4,343,840		
	\$ 4,816,946		

Budget Revision/Amendment Request

Date:

Amount: \$

Dept. Head:

Department:

- Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

This budget amendment records the FY20 Capital Improvement Plan (CIP).

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
343	9	8310-9830-REPL	Other Improvements - Arena Lighting	235,000.00		80,000.00	155,000.00
343	6	8310-6921-REPL	Cont from Capital Reserve Fund - Arena Lighting	235,000.00		80,000.00	155,000.00
343	9	1110-9830-RPAIR	Other Improvements - Gov't Ctr Skylight/Roof Repair	-	80,000.00		80,000.00
343	6	1110-6921-RPAIR	Cont from Capital Reserve Fund - Gov't Ctr Skylight/Roof Repair	-	80,000.00		80,000.00
369	9	1110-9401-DECK	Building & Equipment Rental - Parking Deck	20,000.00		19,160.00	840.00
369	9	1110-9606-DECK	Engineers - Parking Deck	452,895.00		19,162.86	433,732.14
369	9	1110-9607-DECK	Architect - Parking Deck	1,021,175.00		121,916.61	899,258.39
369	9	1110-9660-DECK	Contingency - Parking Deck	287,763.94		232,866.53	54,897.41
369	9	1110-9708	Contribution to Capital Projects Fund	-	393,106.00		393,106.00
343	9	1110-9830-RPAIR	Other Improvements - Gov't Ctr Skylight/Roof Repair	80,000.00	393,106.00		473,106.00
343	6	1110-6910-RPAIR	Cont from Cap Proj Fund - Gov't Ctr Skylight/Roof Repair	-	393,106.00		393,106.00
450	9	7220-9821	Building and Renovation - CRF	4,451,100.27		4,343,840.00	107,260.27
450	9	7220-9708	Cont to Capital Projects Fund	57,227,973.30	4,343,840.00		61,571,813.30

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
343	9	8310-9821	Building and Renovation - Arena Storage Bldg Repl	-	161,000.00		161,000.00
343	6	8310-6921	Cont From CRF -Arena Storage Bldg Replacement	-	161,000.00		161,000.00
343	9	1810-9830	Other Improvements - Enterprise Physical Security	-	300,000.00		300,000.00
343	6	1810-6921	Cont From CRF -Enterprise Physical Security	-	300,000.00		300,000.00
343	9	1110-9830-RPAIR	Other Improvements - Gov't Ctr Skylight/Roof Repair	473,106.00	1,611,894.00		2,085,000.00
343	6	1110-6921-RPAIR	Cont from Capital Reserve Fund - Gov't Ctr Skylight/Roof Repair	80,000.00	1,611,894.00		1,691,894.00
343	9	1950-9830-BUILD	Other Improvements - Operations Ctr Building	-	850,000.00		850,000.00
343	6	1950-6921-BUILD	Contribution from CRF - Operations Ctr Building	500,000.00	850,000.00		1,350,000.00
364	9	7338-9863	Vehicles - Buses - CCS	880,000.00	200,000.00		1,080,000.00
364	6	7338-6921	Contribution from CRF - Buses	3,322,000.00	200,000.00		3,522,000.00
							0.00
364	9	7332-9830	Other Improvements - Electrical Service - MPES	-	568,700.00		568,700.00
364	6	7332-6921	Contribution from CRF - MPES Elect Serv	-	568,700.00		568,700.00
364	9	7210-9860-CAM	Equipment & Furn - Security Cameras - CCS	-	415,246.00		415,246.00
364	6	7210-6921-CAM	Contribution from CRF - Security Cameras CCS	-	415,246.00		415,246.00
364	9	7503-9821-HVAC	Building & Reno - CBTC AC Unit Replacement - RCCC	205,000.00	125,000.00		330,000.00
364	6	7503-6921-HVAC	Contribution from CRF - CBTC AC Unit - RCCC	205,000.00	125,000.00		330,000.00
364	9	7502-9830	Other Improvements S Campus Fire Alarm Repl RCCC	-	112,000.00		112,000.00
364	6	7502-6921	Contribution from CRF - S Campus Fire Alarm - RCCC	-	112,000.00		112,000.00

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
							0.00

Budget Officer

- Approved
- Denied

Signature

Date

County Manager

- Approved
- Denied

Sianature

Date

Board of Commissioners

- Approved
- Denied

Signature

Date

CABARRUS COUNTY CONSTRUCTION AND RENOVATION PROJECT BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Park & Recreation Trust Fund (PARTF) Grant	\$ 350,000
Rental – Tower Lease	945,978
Sale of Fixed Assets	1,012,442
Contributions and Donations	148,036
General Fund Contribution	5,280,218
Lease Proceeds (Robert Wallace Park)	4,596,394
Capital Projects Fund Contribution	4,399,370
Capital Reserve Fund Contribution	24,441,439

TOTAL REVENUES **\$41,173,877**

- D. The following appropriations are made as listed.

Government Center Chiller Replacement	\$175,709
Governmental Center ADA Bathrooms	151,469
Government Center Skylight/Roof Repairs	2,085,000
County Building Camera Systems	24,099
Enterprise Physical Security	300,000
ITS Fiber Technology Improvements	120,000
County Website Design	283,750
Furniture Replacements	184,501
County Operation Center	3,953,787
Elevator Modernization Government Center	176,000
Multiple building Fall Protection Measures	300,000
Jail Camera Upgrade	172,607
LEC Law Enforcement Technology	791,324
Training & Firing Range Renovation	1,750,000
Sheriff's Admin Roof Repair	113,659
Courthouse Expansion	12,519,000
Clerk of Court Improvements	68,786
Public Safety Training Center	90,000
EMS Headquarters – Consultants	50,000
EMS Co-location – Concord Fire #11	482,761
EMS Heart Monitors	566,111
Emergency Communications Equip & Ethernet Backhaul	2,819,370
JM Robinson High School Wetlands Mitigation	100,000

Landfill Retaining Wall	230,301
Veterans Services Improvements	92,674
Cooperative Ext. ADA Bathrooms	118,812
RCCC Land for future expansion	1,244,001
NE Area Park – Other Improvements	589,024
NE Area Park - Land	1,000,000
Robert Wallace Park	8,147,965
Frank Liske Park – Barn Restrooms	126,405
Carolina Thread Trail	109,329
Frank Liske park Playground Replacement	100,000
Frank Liske Park – Lower Lot Restrooms	728,506
Frank Liske Park – Water Line Replacement	360,000
Camp Spencer – Vending machine Bldg and overlook	425,000
Library - Midland Furniture	40,786
Library – Concord Office Reno	50,000
Arena – Lighting Control System Replacement	155,000
Arena – Building & Storage Replacement	161,000
Other Capital Projects Funds	80,000
Unassigned	137,141

TOTAL EXPENDITURES **\$41,173,877**

GRAND TOTAL – REVENUES **\$41,173,877**

GRAND TOTAL – EXPENDITURES **\$41,173,877**

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
 6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.

7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 29th Day of July, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY SCHOOL CONSTRUCTION PROJECT BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of Public Schools. Details of the projects are listed in section D. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
 - a. It is estimated that the following revenues will be available to complete capital projects as listed.

General Fund Contribution	\$2,549,047
Capital Reserve Contribution	7,901,357
Capital Projects Fund Contribution	1,946,555

TOTAL REVENUES	\$12,396,959
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- C. The following appropriations are made as listed.

Cox Elementary Sewer Relocation	23,537
Patriots Elementary Mobile Units	122,100
Site Evaluations-Multiple Schools	42,000
CCS Activity Buses	200,000
CCS Security Cameras	415,246
10 Yellow Buses-Multiple Schools	880,000
20 Mobile Units/Other Improvements-Multiple Schools	2,400,000
J.N. Fries Middle School Other Improvements	300,000
New Cabarrus County Middle School	2,132,500
New Middle School Land	2,500,000
MPES Electrical	568,700
Kannapolis Intermediate Renovations-Carver Elem	1,617,288
A.L. Brown HS Other Improvements	500,000
CBTC Campus Renovations, Safety, Security	184,021
CBTC A/C Units Replacement	230,000
RCCC – HVAC Replacement	100,000
RCCC – South Campus Fire Alarm	112,000
Available Other Improvements	69,567

TOTAL EXPENDITURES	\$12,396,959
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GRAND TOTAL – REVENUES	\$12,396,959
GRAND TOTAL – EXPENDITURES	\$12,396,959

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 - 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 - 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
 - 6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
 - 7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 - 8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 - 9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 - 10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
 - 11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project

Fund sufficient detailed accounting records to satisfy the requirements of the law.

- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.

- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.

- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 29th Day of July, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

**CABARRUS COUNTY
LIMITED OBLIGATION BONDS 2017 PROJECT
BUDGET ORDINANCE**

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction of a Parking Deck. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds	\$79,194,879
General Fund Contribution	2,650,083
Capital Projects Fund	7,679,803
Capital Reserve Contribution	9,070,415
Interest Income	1,080,508
TOTAL REVENUES	\$99,675,688

- C. The following appropriations are made as listed.

Financing Costs	\$741,338
Parking Deck Downtown Concord	13,190,744
Performance Learning Center	4,144,824
West Cabarrus High School	77,723,578
Contribution to General Fund	538
Contribution to Capital Projects Fund	3,874,666
TOTAL EXPENDITURES	\$99,675,688

GRAND TOTAL – REVENUES	\$99,675,688
GRAND TOTAL – EXPENDITURES	\$99,675,688

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.
12. The Manager, Finance Director, or designee may create debt financing amendments from estimated projections upon approval by the Board of Commissioners of the debt financing and adjust as needed upon closing.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the

financial status of each project element in Section I and on the total revenues received or claimed.

- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 29th Day of July, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY CAPITAL RESERVE CAPITAL PROJECT BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the purpose of accumulating and appropriating funds specifically for future County and School capital projects.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Interest on Investments	\$ 835,142
Contributions from General Fund	57,001,965
Contributions from Capital Projects Fund	2,089,009
Contributions from CVB	1,678,771
Contributions from other Governments	3,000,000
TOTAL REVENUES	\$64,604,887

- D. The following appropriations are made as listed:

Mt. Pleasant Middle School	3,627,164
Mt. Pleasant Elementary School – Electrical Svc	568,700
Royal Oaks Elementary	4,476,490
Kannapolis Middle School	5,018,148
G.W. Carver Renovations	1,518,241
RCC CBTC Campus Renovations, Safety, Security	184,075
RCC CBTC A/C Unit Replacement Phase II	330,000
RCCC South Campus Fire Alarm Replacement	112,000
Patriot’s Elementary Mobile Units	122,100
Cox Mill Elementary Sewer Relocation	23,537
CCS Site Study- Multiple Schools	42,000
J.N. Fries Upfit to Traditional Middle School (FY18)	300,000
AL Brown High School Paving	500,000
CCS 20 Mobile Units-Multiple Schools BC20	2,600,000
CCS Buses for WCHS & HRES	415,246
CCS Security Cameras	880,000
New Middle School	1,851,894
Available for School Construction Projects	65,513
CCS Performance Learning Center	590,709
West Cabarrus High School	7,428,442
Hickory Ridge Elementary School	4,742,804
RCCC Advanced Technology Center (ATC)	2,293,941
School Contingencies	1,247,043
Operations Center Building Improvements	850,000
Enterprise Physical Security	300,000
Training & Firing Range Renovations	1,750,000
Public Safety Training Center	75,000
Carolina Thread Trail	59,329

Sheriff Detention Center Equipment	14,000
Veteran's Renovations	92,674
FLP – Lower Lot Restroom	530,595
County Website Development	283,750
Courthouse Expansion	12,519,000
FLP Barn Restrooms	126,405
EMS Heart Monitors	566,111
EMS Relocation to Concord Fire #10	375,000
Government Center Bathroom ADA	151,469
Door Access & Security Camera Network-Sheriff	70,000
ITS – Fiber Infrastructure Improvements	120,000
Governmental Center Chiller Replacement	211,000
Radio Network & Ethernet Backhaul & Edge	500,000
Arena Lighting Control System Replacement	235,000
Frank Liske Park Playground Replacement	100,000
EMS Headquarters-Consultant	50,000
Midland Library Furniture	90,786
Operations Center	500,000
Available for the Construction & Renovation Projects	7,380
Downtown Parking Deck	910,000
Warehouse	141,264
Rob Wallace Park	3,091,047
Arena – Storage Building Replacement	161,000
CVB/Park Projects from Occupancy Tax	1,678,770
Other County Capital Projects	107,260
TOTAL EXPENDITURES	\$64,604,887
GRAND TOTAL – REVENUES	\$64,604,887
GRAND TOTAL – EXPENDITURES	\$64,604,887

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 2. The County Manager may transfer amounts up to \$100,000 between functions of the same fund.
 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.

6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 29th day of July, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Approval of Project Ordinances and Budget Amendment Related to FY20 One-Time Funding For Two Cent Tax Increase

BRIEF SUMMARY:

Included is a list of School and County projects that were presented as part of the FY20 General Fund Budget process. If approved, the projects will be recorded and tracked in the Construction and Renovation Fund and the School Construction Fund. The projects are being funded through revenues that will be generated from the FY20 additional two cent tax rate increase. Updates to the Construction and Renovation Fund and the School Construction Fund and the related budget amendment are presented for approval.

REQUESTED ACTION:

Motion to adopt project ordinances for the Construction and Renovation Fund and School Construction Fund and the related budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Susan Ferrington, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ FY 20 One-Time Funding Project List
- ▢ FY 20 One-Time Funding Amendment
- ▢ Fd 343 Const & Reno Ordinance
- ▢ Fd 364 School Construction Ordinance

Cabarrus County		
Proposed one-time funding for FY20 two cent tax increase		Fund for tracking
School Requests:		
Capital Projects for Cabarrus County Schools:		
Activity bus (funding 2 in FY 20 CRF) originally requested 3	\$	100,000
Security Camera Upgrades - System Wide (partial funding already in FY 20 CRF)		400,000
Roof Replacement at Mt. Pleasant Elementary School		1,046,408
Subtotal	\$	1,546,408
		Fd 364
Capital Projects for Kannapolis City Schools:		
A L Brown Cannon Gymnasium	\$	200,000
Subtotal	\$	200,000
		Fd 364
Deferred Maintenance (Non-FMD) for Cabarrus County Schools (by rank)		
New Timekeeper Server	\$	30,000
Tennis Court Resurfacing at Jay M. Robinson High School		30,812
Subtotal	\$	60,812
		Fd 364
Capital Outlay (FMD) for Cabarrus County Schools (by rank)		
Flooring replacement and abatement at Northwest Cabarrus Middle School	\$	227,480
Flooring replacement and abatement at Concord High School		164,406
Carpet replacement at Concord High School		62,040
Pedestrian walkway from Hwy 49 to existing sidewalk at Central Cabarrus		79,618
Mobile Roof Mary Frances Wall Center		199,045
Roof Repair Concord High School		88,615
Security vestibule at Mount Pleasant High School		56,870
Subtotal	\$	878,074
		Fd 364
County Capital Improvement Projects		
Land banking	\$	2,200,000
Operations Center - Fleet Portion (partial funding in FY 20 CRF)		815,000
Sheriff radio communications tower		160,000
Subtotal	\$	3,175,000
		Fd 343
Project Total	\$	5,860,294

Budget Revision/Amendment Request

Date: 7/29/2019

Amount: \$ 5,860,294.00

Dept. Head: Susan Fearington (Sarah Chesley)

Department: Finance - 343 and 364 Funds

Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

This amendment sets up one-time funding for FY20 two cent tax increase for multiple projects in the 343 Construction and Renovation Fund and the 346 School Construction Fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
364	6	7338-6902	Contribution from General Fund	3,522,000.00	100,000.00		3,622,000.00
364	9	7338-9863	Vehicles - Activity Bus CCS	1,080,000.00	100,000.00		1,180,000.00
364	6	7210-6902-CAM	Contribution from General Fund	-	400,000.00		400,000.00
364	9	7210-9860-CAM	Equipment & Furn - Security Cameras - CCS	415,246.00	400,000.00		815,246.00
364	6	7309-6902	Contribution from General Fund	-	1,046,408.00		1,046,408.00
364	9	7309-9830	Other Improvements - Roof Repl MPES - CCS	-	1,046,408.00		1,046,408.00
364	6	7407-6902-0632	Contribution from General Fund	-	200,000.00		200,000.00
364	9	7407-9830-0632	Other Improvements - AL Brown Gym KCS	-	200,000.00		200,000.00
364	6	7210-6902-NFMD	Contribution from General Fund	-	60,812.00		60,812.00
364	9	7210-9830-NFMD	Other Impr - CCS Non-FMD Cap Outlay	-	60,812.00		60,812.00
364	6	7210-6902-FMD	Contribution from General Fund	-	878,074.00		878,074.00

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
364	9	7210-9830-FMD	Other Impr - CCS FMD Cap Outlay	-	878,074.00		878,074.00
343	6	1110-6902	Contribution from General Fund	-	2,200,000.00		2,200,000.00
343	9	1110-9801	Land - Land Banking	-	2,200,000.00		2,200,000.00
343	6	1950-6902-BUILD	Contribution from General Fund	462,523.42	815,000.00		1,277,523.42
343	9	1950-9830-BUILD	Other Improvements - Fleet portion	850,000.00	815,000.00		1,665,000.00
343	6	2110-6902-TECH	Contribution from General Fund	-	160,000.00		160,000.00
343	9	2110-9862-TECH	Technology - Sheriff radio comm tower	-	160,000.00		160,000.00

Budget Officer

- Approved
- Denied

County Manager

- Approved
- Denied

Board of Commissioners

- Approved
- Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY CONSTRUCTION AND RENOVATION PROJECT BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Park & Recreation Trust Fund (PARTF) Grant	\$ 350,000
Rental – Tower Lease	945,978
Sale of Fixed Assets	1,012,442
Contributions and Donations	148,036
General Fund Contribution	8,455,218
Lease Proceeds (Robert Wallace Park)	4,596,394
Capital Projects Fund Contribution	4,399,370
Capital Reserve Fund Contribution	24,441,439

TOTAL REVENUES	\$44,348,877
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- D. The following appropriations are made as listed.

Government Center Chiller Replacement	\$175,709
Governmental Center ADA Bathrooms	151,469
Land Bank	2,200,000
Government Center Skylight/Roof Repairs	2,085,000
County Building Camera Systems	24,099
Enterprise Physical Security	300,000
ITS Fiber Technology Improvements	120,000
County Website Design	283,750
Furniture Replacements	184,501
County Operation Center	4,768,787
Elevator Modernization Government Center	176,000
Multiple building Fall Protection Measures	300,000
Jail Camera Upgrade	172,607
LEC Law Enforcement Technology	791,324
Training & Firing Range Renovation	1,750,000
Sheriff's Admin Roof Repair	113,659
Sheriff Radio Communications Tower	160,000
Courthouse Expansion	12,519,000
Clerk of Court Improvements	68,786
Public Safety Training Center	90,000
EMS Headquarters – Consultants	50,000
EMS Co-location – Concord Fire #11	482,761
EMS Heart Monitors	566,111

Emergency Communications Equip & Ethernet Backhaul	2,819,370
JM Robinson High School Wetlands Mitigation	100,000
Landfill Retaining Wall	230,301
Veterans Services Improvements	92,674
Cooperative Ext. ADA Bathrooms	118,812
RCCC Land for future expansion	1,244,001
NE Area Park – Other Improvements	589,024
NE Area Park - Land	1,000,000
Robert Wallace Park	8,147,965
Frank Liske Park – Barn Restrooms	126,405
Carolina Thread Trail	109,329
Frank Liske park Playground Replacement	100,000
Frank Liske Park – Lower Lot Restrooms	728,506
Frank Liske Park – Water Line Replacement	360,000
Camp Spencer – Vending machine Bldg and overlook	425,000
Library - Midland Furniture	40,786
Library – Concord Office Reno	50,000
Arena – Lighting Control System Replacement	155,000
Arena – Building & Storage Replacement	161,000
Other Capital Projects Funds	80,000
Unassigned	137,141

TOTAL EXPENDITURES **\$44,348,877**

GRAND TOTAL – REVENUES **\$44,348,877**

GRAND TOTAL – EXPENDITURES **\$44,348,877**

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.

6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 29th Day of July, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY SCHOOL CONSTRUCTION PROJECT BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of Public Schools. Details of the projects are listed in section D. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
 - a. It is estimated that the following revenues will be available to complete capital projects as listed.

General Fund Contribution	\$5,234,341
Capital Reserve Contribution	7,901,357
Capital Projects Fund Contribution	1,946,555

TOTAL REVENUES	\$15,082,253
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- C. The following appropriations are made as listed.

Cox Elementary Sewer Relocation	23,537
Patriots Elementary Mobile Units	122,100
Site Evaluations-Multiple Schools	42,000
CCS Activity Buses	300,000
CCS Security Cameras	815,246
CCS FY20 FMD Capital Projects	878,074
CCS FY20 Non-FMD Capital Projects	60,812
10 Yellow Buses-Multiple Schools	880,000
20 Mobile Units/Other Improvements-Multiple Schools	2,400,000
J.N. Fries Middle School Other Improvements	300,000
New Cabarrus County Middle School	2,132,500
New Middle School Land	2,500,000
MPES Electrical	568,700
MPES Roof Replacement	1,046,408
Kannapolis Intermediate Renovations-Carver Elem	1,617,288
A.L. Brown HS Other Improvements	500,000
A.L. Brown Cannon Gym	200,000
CBTC Campus Renovations, Safety, Security	184,021
CBTC A/C Units Replacement	230,000
RCCC – HVAC Replacement	100,000
RCCC – South Campus Fire Alarm	112,000
Available Other Improvements	69,567

TOTAL EXPENDITURES	\$15,082,253
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GRAND TOTAL – REVENUES	\$15,082,253
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GRAND TOTAL – EXPENDITURES

\$12,396,959

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 - 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 - 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
 - 6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
 - 7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 - 8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 - 9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 - 10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
 - 11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 29th Day of July, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulance

BRIEF SUMMARY:

After receiving an offer of \$7,150 from American Transmed, Inc. for the purchase of County Asset 8310, a 2013 Chevrolet G4500 ambulance (VIN: 1GB6G5CL3D1160838) a notice for upset bids was published. Staff provided an update on the status of the bid process at the work session.

REQUESTED ACTION:

Motion to accept the offer and proceed with the sale of County Asset 8310, a 2013 Chevrolet G4500 ambulance (VIN: 1GB6G5CL3D1160838) to American Transmed, Inc.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Michael Miller, Infrastructure and Asset Management Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Offer to Purchase
- ▣ Upset Bid Notice

American TransMed, Inc.

May 13, 2019

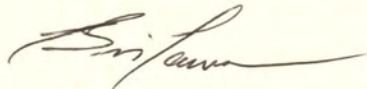
James Lentz
Cabarrus EMS
31 Willowbrook Drive NW
Concord, NC 28027

Mr. Lentz,

We are interested in purchasing the 2013 Chevrolet Ambulance G4500, VIN: 1GB6G5CL3D1160838, that EMS has taken out of service. We would like to make an offer of \$7,150.00 (Seven thousand one hundred fifty dollars).

Thank you for considering our offer.

Sincerely,



Brian Lawson
Director of Operations

ADVERTISEMENT FOR SEALED BIDS
SALE OF COUNTY PROPERTY
2013 Chevrolet G4500 Ambulance,
County asset 8310.
Publish Date: June 18, 2019
Bid Due Date: June 28, 2019 at 4:00 p.m.

The Board of Commissioners of Cabarrus County has authorized the sale by upset bid of the 2013 Chevrolet G4500 Ambulance (County Asset 8310).

Persons wishing to upset the \$7,150 offer that has been received shall submit a sealed bid with their offer to the office of the county manager within 10 days after the notice of sale is published. During the 10-day bidding period, the clerk shall open any bids received, if any, and the highest such bid will become the new offer. If there is more than one bid in the highest amount, the first such bid received will become the new offer.

If a qualifying higher bid is received, the county clerk shall cause a new notice of upset bid to be published, and shall continue to do so until a 10-day period has passed without any qualifying upset bids having been received. At that time, the amount of the final high bid shall be reported to the County Commission.

A qualifying higher bid is one that raises the existing offer by not less than ten percent (10%) of the first \$1,000.00 of that offer and five percent (5%) of the remainder of that offer.

The Board of Commissioners will determine the highest responsible bidder for the Property and may award the bid by its next regular meeting. The Property is being sold "as is, where is". Bids will remain open and subject to acceptance until the Board of Commissioners awards the bid. For a bid to be considered, it must be in a minimum amount of \$7,557.50.

Each bid must be accompanied by a bid deposit of five percent (5%) of the amount of the bid. A bid deposit may take the form of cash, a cashier's check, a certified check, or a surety bond. The deposit of the bidder to whom the award is made will be held until sale of the Property is closed; if that bidder refuses at any time to close the sale, the deposit will be forfeited to the County. The deposits of other bidders will be returned at the time the Board of Commissioners awards the Property to the highest responsible bidder.

In order for a bid to be considered, the bidder must be current on payment of all property taxes owed to the County.

The County reserves the right to withdraw the Property from sale at any time and the right to reject all bids and the right to treat the high bid as an offer to purchase the Property and advertise the Property for upset bids.

Inquiries about sale of the Property may be made to the County Manager's Office, Second Floor, Cabarrus County Governmental Center, 65 Church Street SE, Concord, North Carolina 28025. Inquiries related to the Ambulance sale should be addressed to Jimmy Lentz, Cabarrus EMS Director, at 704-920-2601 or Dennis Furr, Cabarrus County Fleet Services Manager, at 704-920-3261.

CABARRUS COUNTY**BOARD OF COMMISSIONERS
REGULAR MEETING****July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Kannapolis City Schools - Kannapolis Middle School Construction Update

BRIEF SUMMARY:

The new building for Kannapolis Middle School opened January 2018. Architect funds of \$102,391.73 and Construction funds of \$189,109.03 remain in the Series 2016 Limited Obligation Bond Fund. Typically expenditures are completed six months after a school is opened. Will Crabtree from Kannapolis City Schools updated the Board on the need for the remaining funds at the work session.

REQUESTED ACTION:

Motion to maintain the Architect and Construction funds in the Series 2016 Limited Obligation Bond Fund and allow Kannapolis City Schools to complete the Kannapolis Middle School project.

EXPECTED LENGTH OF PRESENTATION:**SUBMITTED BY:**

Will Crabtree, Kannapolis Middle School
Susan Farrington, Cabarrus County

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ KMS Balances

**Cabarrus County
 Kannapolis Middle School
 Construction Fund Balances
 As of 6-17-19**

ORG	OBJ	ACCOUNT DESCRIPTION	REVISED BUDGET	EXPENDED	AVAILABLE BUDGET
36897404	9606	Engineers	\$ 280,000.00	\$ 280,000.00	\$ -
36897404	9607	Architects	2,230,694.00	2,128,302.27	102,391.73
36897404	9801	Land Acquisition	100,000.00	60,500.00	39,500.00
36897404	9820	Construction	36,895,594.00	36,706,484.97	189,109.03
36897404	9825	Contra Sales Tax	(408,316.00)	(509,620.02)	101,304.02
36897404	9860	Equipment & Furniture	1,479,576.00	1,475,136.13	4,439.87
36897404	9862	Technology	1,200,000.00	1,200,000.00	-
Kannapolis Middle School totals			\$ 41,777,548.00	\$ 41,340,803.35	\$ 436,744.65

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Planning and Development - 2020-2021 Proposed HOME Program Project

BRIEF SUMMARY:

The City of Concord Community Development Staff have approached Cabarrus County regarding participation in a senior housing project similar to the Prosperity Ridge Project in Kannapolis. The major difference is the Concord project is proposing a parking deck and ground floor retail. The City of Concord would like a tentative agreement to participate in the project with next year's HOME funds. Cabarrus County would still be required to hold a public hearing early next year regarding the project as well as provide matching funds in the 2020-2021 budget.

REQUESTED ACTION:

Motion to tentatively approve participation in the senior housing project with HOME funds next year.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, AICP
Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Powerpoint



30 Market Street Downtown Catalyst Project

Project Summary

- Multi-Family Residential – 166 Units
- Parking Garage – 168 Spaces
- Ground Floor Retail – 2,600 SF
- Estimated Assessed Value \$50 Million

Primary Terms

- 30 Market St sold for appraised value \$579,000
- Mixed-use structure
 - 166 multifamily units, 168 space parking garage, & 2,600 SF of ground floor retail space
- \$1,250,000 of federal HOME funds over 10 years → 17 affordable units for 20 years
- 50% / 10 Year Tax Based Performance Incentive

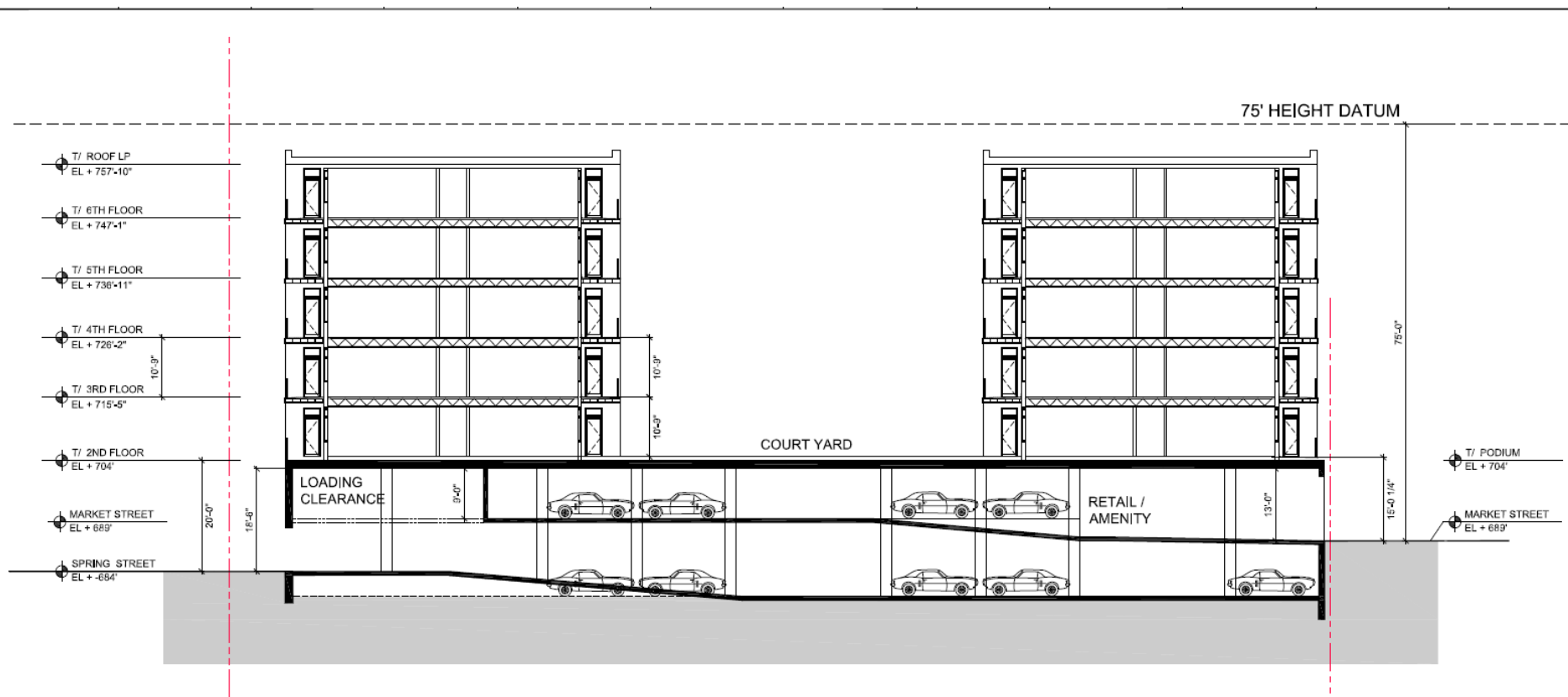
Affordable Housing

- \$1,250,000 payable over a 10 year period
- 17 units affordable for 20 years
 - 4 units available at 50% of median income or lower (1 Person \$27,650)
 - 13 units available at 80% of median income or lower (1 Person \$44,250)
 - Max Rents = Studio \$777.00, 1 Bedroom \$838, 2 Bedroom \$967
 - Comparison Rent would be +/- \$1,200 for 1 Bedroom

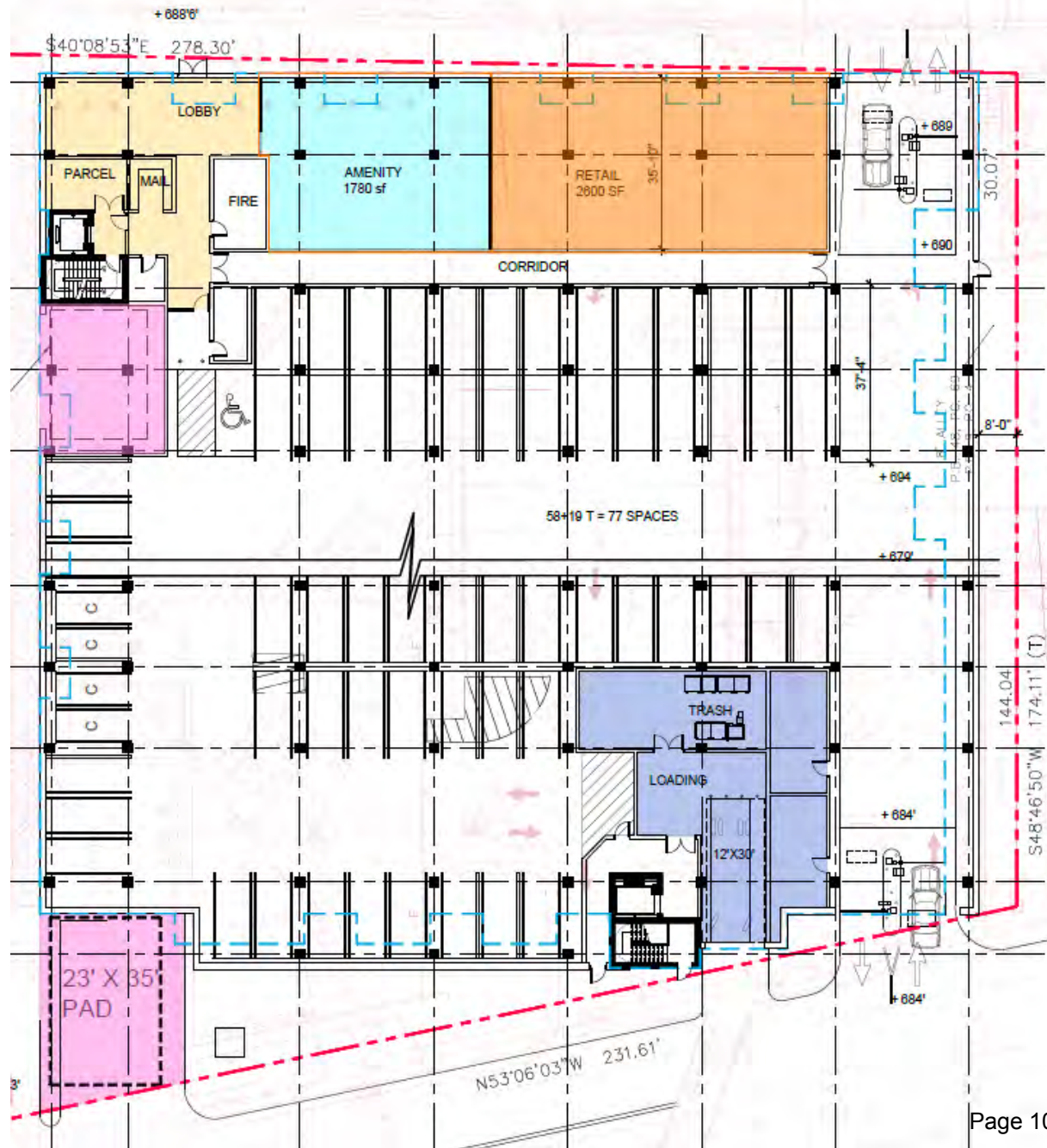
Downtown MSD Assessed Value

Projections	
2019 Assessed Value	\$ 42,959,400.00
MSD Tax (0.23 per \$100)	\$ 98,806.62
New MSD Assessed Value	\$ 92,959,400.00
MSD Tax (.23 per \$100)	\$ 213,806.62





D10 BUILDING SECTION
 SCALE: 1/8"=1'-0"
 NORTH-SOUTH







CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Planning and Development - Fee Study Presentation and Discussion

BRIEF SUMMARY:

Cabarrus County Planning and Development and Fire Marshal Staff presented the results of the Fee Study performed by Wohlford Consulting at the June agenda meeting for the Board to review. Staff also proposed some alternate recommended fees on certain items. Staff is proposing adoption of the schedule attached with a tentative January 1, 2020 effective date.

REQUESTED ACTION:

Motion to adopt fee schedule as presented.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, AICP
Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Final Fee Schedule

Cabarrus County

CONSTRUCTION STANDARDS

VARIABLE FEE SCHEDULE FOR NEW CONSTRUCTION FOR CONSTRUCTION STANDARDS

Fee # *	ICC (UBC) Use Type	Occupancy **	Size Basis (square feet)	TOTAL	
				Full Cost (Potential Base Fee)	Each Additional SF ***
			500	\$ 1,070	\$ 0.17717
			2,000	\$ 1,336	\$ 0.08452
1	A-1,3	Assembly (Religious and Theatres) - Complete	5,000	\$ 1,590	\$ 0.05476
			10,000	\$ 1,863	\$ 0.02689
			25,000	\$ 2,267	\$ 0.09067
			500	\$ 847	\$ 0.13612
			2,000	\$ 1,051	\$ 0.05854
2	A-1,3	Assembly (Religious and Theatres) - Shell	5,000	\$ 1,226	\$ 0.03828
			10,000	\$ 1,418	\$ 0.02021
			25,000	\$ 1,721	\$ 0.06883
			250	\$ 780	\$ 0.25506
			1,000	\$ 972	\$ 0.10355
3	A-1,3	Assembly (Religious and Theatres) - Upfit	2,500	\$ 1,127	\$ 0.07085
			5,000	\$ 1,304	\$ 0.03647
			12,500	\$ 1,578	\$ 0.12621
			1,000	\$ 1,268	\$ 0.10203
			4,000	\$ 1,574	\$ 0.05075
4	A-4,5	Assembly: Spectator Seating (indoor) - Complete	10,000	\$ 1,878	\$ 0.03263
			20,000	\$ 2,204	\$ 0.01506
			50,000	\$ 2,656	\$ 0.05312
			750	\$ 954	\$ 0.10319
			3,000	\$ 1,186	\$ 0.04642

5	A-4,5	Assembly: Spectator Seating (indoor) - Upfit	7,500	\$ 1,395	\$ 0.03052
			15,000	\$ 1,624	\$ 0.01514
			37,500	\$ 1,965	\$ 0.05240
			500	\$ 1,810	\$ 0.32615
			2,000	\$ 2,300	\$ 0.16961
7	A-2	Assembly (Restaurants and banquet halls)- Complete	5,000	\$ 2,809	\$ 0.12190
			10,000	\$ 3,418	\$ 0.04323
			25,000	\$ 4,067	\$ 0.16266
			500	\$ 1,388	\$ 0.24540
			2,000	\$ 1,756	\$ 0.12115
8	A-2	Assembly (Restaurants and banquet halls)- Shell	5,000	\$ 2,120	\$ 0.08766
			10,000	\$ 2,558	\$ 0.03224
			25,000	\$ 3,042	\$ 0.12167
			250	\$ 1,278	\$ 0.43994
			1,000	\$ 1,608	\$ 0.21184
9	A-2	Assembly (Restaurants and banquet halls)- Upfit	2,500	\$ 1,926	\$ 0.15187
			5,000	\$ 2,305	\$ 0.05770
			12,500	\$ 2,738	\$ 0.21904
			250	\$ 1,254	\$ 0.44832
			1,000	\$ 1,590	\$ 0.21436
10	B	Small Restaurant (<50 occ.) - Complete	2,500	\$ 1,912	\$ 0.15923
			5,000	\$ 2,310	\$ 0.05733
			12,500	\$ 2,740	\$ 0.21921
			250	\$ 914	\$ 0.31927
			1,000	\$ 1,153	\$ 0.13685
11	B	Small Restaurant (<50 occ.) - Shell	2,500	\$ 1,358	\$ 0.10284
			5,000	\$ 1,615	\$ 0.04107
			12,500	\$ 1,923	\$ 0.15387
			250	\$ 883	\$ 0.30380
			1,000	\$ 1,111	\$ 0.12932
12	B	Small Restaurant (<50 occ.) - Upfit	2,500	\$ 1,305	\$ 0.09575
			5,000	\$ 1,544	\$ 0.03970
			12,500	\$ 1,842	\$ 0.14737
			500	\$ 1,554	\$ 0.28595

			2,000	\$ 1,983	\$ 0.13874
13	B	Offices, Medical, Professional, etc. - Complete	5,000	\$ 2,399	\$ 0.10084
			10,000	\$ 2,903	\$ 0.03820
			25,000	\$ 3,476	\$ 0.13905
			500	\$ 1,354	\$ 0.26582
			2,000	\$ 1,753	\$ 0.09538
14	B	Offices, Medical, Professional ,etc. - Shell	5,000	\$ 2,039	\$ 0.07460
			10,000	\$ 2,412	\$ 0.03370
			25,000	\$ 2,918	\$ 0.11672
			150	\$ 982	\$ 0.58220
			600	\$ 1,244	\$ 0.25662
15	B	Offices, Medical, Professional, etc. - Upfit	1,500	\$ 1,475	\$ 0.19438
			3,000	\$ 1,766	\$ 0.07420
			7,500	\$ 2,100	\$ 0.28000
			1,000	\$ 2,873	\$ 0.26268
			4,000	\$ 3,361	\$ 0.13189
17	E	Educational Building K-12 - Complete	10,000	\$ 4,452	\$ 0.09438
			20,000	\$ 5,396	\$ 0.03432
			50,000	\$ 6,425	\$ 0.12851
			1,000	\$ 1,934	\$ 0.17268
			4,000	\$ 2,452	\$ 0.08563
18	E	Educational Building K-12 - Shell	10,000	\$ 2,966	\$ 0.06119
			20,000	\$ 3,578	\$ 0.02267
			50,000	\$ 4,258	\$ 0.08516
			150	\$ 1,096	\$ 0.64140
			600	\$ 1,384	\$ 0.27052
19	E	Educational Building K-12 - Upfit	1,500	\$ 1,628	\$ 0.19588
			3,000	\$ 1,922	\$ 0.08548
			7,500	\$ 2,306	\$ 0.30752
			500	\$ 2,494	\$ 0.48969
			2,000	\$ 3,229	\$ 0.20212
21	I-1, 2, 3	Medical/24 Hour Care - Complete	5,000	\$ 3,835	\$ 0.15353
			10,000	\$ 4,603	\$ 0.06158
			25,000	\$ 5,526	\$ 0.22105
			500	\$ 1,636	\$ 0.30677
			2,000	\$ 2,096	\$ 0.13401

22	I-1, 2, 3	Medical/24 Hour Care - Shell	5,000	\$ 2,498	\$ 0.10070
			10,000	\$ 3,001	\$ 0.03893
			25,000	\$ 3,585	\$ 0.14341
			100	\$ 1,370	\$ 1.17424
			400	\$ 1,722	\$ 0.55768
23	I-1, 2, 3	Medical/24Hour Care - Upfit	1,000	\$ 2,057	\$ 0.39454
			2,000	\$ 2,451	\$ 0.15544
			5,000	\$ 2,918	\$ 0.58355
			250	\$ 1,782	\$ 0.64363
			1,000	\$ 2,264	\$ 0.32028
24	I-4	Day Care Facility - Complete	2,500	\$ 2,745	\$ 0.23279
			5,000	\$ 3,327	\$ 0.08345
			12,500	\$ 3,953	\$ 0.31620
			100	\$ 1,199	\$ 1.02810
			400	\$ 1,507	\$ 0.48361
25	I-4	Day Care Facility - Upfit	1,000	\$ 1,798	\$ 0.35101
			2,000	\$ 2,149	\$ 0.13229
			5,000	\$ 2,545	\$ 0.50909
			1,000	\$ 1,984	\$ 0.18205
			4,000	\$ 2,531	\$ 0.09225
27	M	Retail Sales - Complete	10,000	\$ 3,084	\$ 0.06750
			20,000	\$ 3,759	\$ 0.02348
			50,000	\$ 4,464	\$ 0.08927
			1,000	\$ 1,385	\$ 0.12317
			4,000	\$ 1,755	\$ 0.06050
28	M	Retail Sales - Shell	10,000	\$ 2,118	\$ 0.04432
			20,000	\$ 2,561	\$ 0.01591
			50,000	\$ 3,038	\$ 0.06076
			100	\$ 1,032	\$ 0.86649
			400	\$ 1,292	\$ 0.39283
29	M	Retail Sales - Upfit	1,000	\$ 1,527	\$ 0.27717
			2,000	\$ 1,804	\$ 0.11694
			5,000	\$ 2,155	\$ 0.43104
			200	\$ 1,532	\$ 0.67279
			800	\$ 1,936	\$ 0.33769
30	S-1	Repair Garage & Service St - Complete	2,000	\$ 2,341	\$ 0.24458
			4,000	\$ 2,830	\$ 0.08675
			10,000	\$ 3,351	\$ 0.33509
			200	\$ 1,139	\$ 0.48881

			800	\$ 1,432	\$ 0.22895
31	S-1	Repair Garage & Service St - Shell	2,000	\$ 1,707	\$ 0.16330
			4,000	\$ 2,034	\$ 0.06539
			10,000	\$ 2,426	\$ 0.24260
			100	\$ 974	\$ 0.81858
			400	\$ 1,220	\$ 0.36315
32	S-1	Repair Garage & Service St - Upfit	1,000	\$ 1,438	\$ 0.26010
			2,000	\$ 1,698	\$ 0.10863
			5,000	\$ 2,024	\$ 0.40478
			5,000	\$ 2,661	\$ 0.05289
			20,000	\$ 3,454	\$ 0.02411
33	S-1	Storage (Moderate Hazard) - Complete	50,000	\$ 4,177	\$ 0.01850
			100,000	\$ 5,102	\$ 0.00659
			250,000	\$ 6,090	\$ 0.02436
			5,000	\$ 1,897	\$ 0.03539
			20,000	\$ 2,428	\$ 0.01733
34	S-1	Storage (Moderate Hazard) - Shell	50,000	\$ 2,947	\$ 0.01291
			100,000	\$ 3,593	\$ 0.00450
			250,000	\$ 4,267	\$ 0.01707
			250	\$ 1,439	\$ 0.51627
			1,000	\$ 1,826	\$ 0.22207
35	S-1	Storage (Moderate Hazard)-Upfit	2,500	\$ 2,159	\$ 0.16047
			5,000	\$ 2,560	\$ 0.06778
			12,500	\$ 3,069	\$ 0.24548
			1,000	\$ 2,284	\$ 0.21799
			4,000	\$ 2,938	\$ 0.09320
36	S-2	Parking Garage or Low Hazard Storage - Complete	10,000	\$ 3,497	\$ 0.06868
			20,000	\$ 4,184	\$ 0.02829
			50,000	\$ 5,032	\$ 0.10065
			1,000	\$ 1,654	\$ 0.15817
			4,000	\$ 2,128	\$ 0.06288
37	S-2	Parking Garage or Low Hazard Storage - Shell	10,000	\$ 2,506	\$ 0.04751
			20,000	\$ 2,981	\$ 0.02022
			50,000	\$ 3,587	\$ 0.07175

			250	\$ 1,404	\$ 0.51220
			1,000	\$ 1,789	\$ 0.20682
38	S-2	Parking Garage or Low Hazard Storage - Upfit	2,500	\$ 2,099	\$ 0.15144
			5,000	\$ 2,477	\$ 0.06690
			12,500	\$ 2,979	\$ 0.23834
			1,500	\$ 3,733	\$ 0.23578
			6,000	\$ 4,794	\$ 0.12163
39	R-1	Hotel, Motel - Complete	15,000	\$ 5,889	\$ 0.08935
			30,000	\$ 7,229	\$ 0.03002
			75,000	\$ 8,580	\$ 0.11440
			250	\$ 1,417	\$ 0.50813
			1,000	\$ 1,798	\$ 0.21444
41	R-1	Hotel, Motel - Upfit	2,500	\$ 2,120	\$ 0.15634
			5,000	\$ 2,511	\$ 0.06599
			12,500	\$ 3,006	\$ 0.24045
			1,500	\$ 2,637	\$ 0.16799
			6,000	\$ 3,393	\$ 0.08081
42	R-2	Multi- Family -Complete	15,000	\$ 4,120	\$ 0.06032
			30,000	\$ 5,025	\$ 0.02125
			75,000	\$ 5,981	\$ 0.07975
			1,500	\$ 1,750	\$ 0.10610
			6,000	\$ 2,228	\$ 0.05233
43	R-2	Multi-Family- Shell	15,000	\$ 2,699	\$ 0.03868
			30,000	\$ 3,279	\$ 0.01361
			75,000	\$ 3,891	\$ 0.05188
			200	\$ 1,169	\$ 0.49721
			800	\$ 1,467	\$ 0.21933
44	R-2	Multi-Family- Upfit	2,000	\$ 1,731	\$ 0.15639
			4,000	\$ 2,043	\$ 0.06656
			10,000	\$ 2,443	\$ 0.24427
			250	\$ 1,644	\$ 0.59531
			1,000	\$ 2,090	\$ 0.30170
45	R-3,4	Congregate Care <16 occ; Adult/Child Care <8 occ- Complete	2,500	\$ 2,543	\$ 0.22194
			5,000	\$ 3,098	\$ 0.07634
			12,500	\$ 3,670	\$ 0.29362
			250	\$ 1,192	\$ 0.42101
			1,000	\$ 1,507	\$ 0.19925

46	R-3,4	Congregate Care <16 occ; Adult/Child Care <8 occ- Upfit	2,500	\$ 1,806	\$ 0.14641
			5,000	\$ 2,172	\$ 0.05467
			12,500	\$ 2,582	\$ 0.20657
			1,000	\$ 2,458	\$ 0.23479
			4,000	\$ 3,163	\$ 0.10273
48	F-1	Factory Industrial- Moderate Hazard- Complete	10,000	\$ 3,779	\$ 0.07629
			20,000	\$ 4,542	\$ 0.02996
			50,000	\$ 5,441	\$ 0.10882
			1,000	\$ 1,800	\$ 0.16687
			4,000	\$ 2,300	\$ 0.07439
49	F-1	Factory Industrial- Moderate Hazard- Shell	10,000	\$ 2,747	\$ 0.05504
			20,000	\$ 3,297	\$ 0.02134
			50,000	\$ 3,937	\$ 0.07874
			250	\$ 1,648	\$ 0.58680
			1,000	\$ 2,088	\$ 0.24199
50	F-1	Factory Industrial- Moderate Hazard- Upfit	2,500	\$ 2,451	\$ 0.17140
			5,000	\$ 2,879	\$ 0.07759
			12,500	\$ 3,461	\$ 0.27690
			1,000	\$ 2,093	\$ 0.19210
			4,000	\$ 2,669	\$ 0.10105
51	F-2	Factory Industrial- Low Hazard- Complete	10,000	\$ 3,276	\$ 0.07436
			20,000	\$ 4,019	\$ 0.02448
			50,000	\$ 4,754	\$ 0.09507
			1,000	\$ 1,589	\$ 0.14364
			4,000	\$ 2,020	\$ 0.07236
52	F-2	Factory Industrial- Low Hazard- Shell	10,000	\$ 2,454	\$ 0.05347
			20,000	\$ 2,989	\$ 0.01828
			50,000	\$ 3,537	\$ 0.07075
			250	\$ 1,122	\$ 0.39278
			1,000	\$ 1,417	\$ 0.15909
53	F-2	Factory Industrial- Low Hazard- Upfit	2,500	\$ 1,655	\$ 0.11489
			5,000	\$ 1,942	\$ 0.05210
			12,500	\$ 2,333	\$ 0.18666
			500	\$ 2,030	\$ 0.38227

			2,000	\$ 2,603	\$ 0.19293
54	H	Hazardous- Complete	5,000	\$ 3,182	\$ 0.14567
			10,000	\$ 3,911	\$ 0.04750
			25,000	\$ 4,623	\$ 0.18492
			500	\$ 1,492	\$ 0.27031
			2,000	\$ 1,897	\$ 0.12868
55	H	Hazardous- Shell	5,000	\$ 2,283	\$ 0.09497
			10,000	\$ 2,758	\$ 0.03476
			25,000	\$ 3,279	\$ 0.13118
			100	\$ 1,493	\$ 1.30519
			400	\$ 1,884	\$ 0.57134
56	H	Hazardous- Upfit	1,000	\$ 2,227	\$ 0.40258
			2,000	\$ 2,630	\$ 0.17339
			5,000	\$ 3,150	\$ 0.62998
			500	\$ 1,419	\$ 0.35025
			1,000	\$ 1,594	\$ 0.26417
64	R-3	CUSTOM OR MODEL SINGLE FAMILY DWELLING	2,500	\$ 1,990	\$ 0.12451
			5,000	\$ 2,301	\$ 0.07041
			10,000	\$ 2,653	\$ 0.26532
			500	\$ 940	\$ 0.26215
			1,000	\$ 1,072	\$ 0.20761
65	-	Single Family - REPEAT	2,500	\$ 1,383	\$ 0.08655
			5,000	\$ 1,599	\$ 0.04810
			10,000	\$ 1,840	\$ 0.18398
			400	\$ 969	\$ 0.29882
			800	\$ 1,089	\$ 0.22714
66	-	Single Family Modulares	2,000	\$ 1,361	\$ 0.10490
			4,000	\$ 1,571	\$ 0.05940
			8,000	\$ 1,809	\$ 0.22608
			300	\$ 825	\$ 0.32540
			600	\$ 923	\$ 0.25015
67	-	Single Family Manufactured Homes	1,500	\$ 1,148	\$ 0.11394
			3,000	\$ 1,319	\$ 0.06599
			6,000	\$ 1,517	\$ 0.25284
			500	\$ 1,093	\$ 0.26289
			1,000	\$ 1,225	\$ 0.19887
68	-	Single Family Duplex	2,500	\$ 1,523	\$ 0.09372
			5,000	\$ 1,757	\$ 0.05345

			10,000	\$ 2,024	\$ 0.20245
			300	\$ 1,036	\$ 0.40647
			600	\$ 1,158	\$ 0.30765
69	-	Single Family Townhomes	1,500	\$ 1,435	\$ 0.14597
			3,000	\$ 1,654	\$ 0.08383
			6,000	\$ 1,906	\$ 0.31762
			500	\$ 647	\$ 0.20427
			1,000	\$ 749	\$ 0.15010
70	-	Single Family Remodel / Upfit (whole house)	2,500	\$ 974	\$ 0.06578
			5,000	\$ 1,139	\$ 0.03376
			10,000	\$ 1,308	\$ 0.13075

* Numbering gaps in the fee list above reflect some restructuring and/or elimination of fee titles during the study process.

** All fees *include* MPE plan checks and inspections.

*** - See below:

**EXPLANATION OF NEW CONSTRUCTION
FEE INCREMENTS**

1	The increments are the cost per additional square footage added to the base fee for that size tier.
2	The first 4 increments for any occupancy represent the cost per square foot of the gap between each tier, in order to allow a smooth transition between tier sizes used to calculate the base cost.
3	The incremental figure is calculated by dividing the increase in cost by the increase in square footage. Since the changes between the cost and the sizes between tiers are not equal in all cases—across occupancies or within occupancy types—the increments will not be consistent or follow any particular pattern. In your case, the increments seem to decline as the size gets larger, which is a coincidence and not a

	<p>universal result. In fact, for some studies, the increments will vary whether they increase or decrease.</p>
4	<p>There is no expectation that the cost of the increment will go down for the next tier size. However, the overall cost per sf will almost always go down and will never increase. (If the cost per sf for the tiers goes up, it is cause for concern and additional review/explanation. I have seen a few examples where the cost per sf legitimately went up, but that is usually because a particular threshold triggers some sort of significant additional review or inspection.)</p>
5	<p>The incremental fee amounts are not equal to the cost per square foot of the actual size. For example, the cost per square foot of a 2000 sf will be greater than for a 4000 sf one and a 10,000 sf one.</p>
6	<p>By using this increment, we can ensure, for example, that a 3,999 sf occupancy will be slightly less (one sf cost increment) than a 4,000 sf one. By using the tiers, we can ensure that the economies of scale for larger sizes are recognized.</p>

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For the 5th increment, there is no final/larger tier to calculate the increment to the next size. However, you need an increment to get you from the highest tier size to infinity. Consequently, we calculate the cost per sf for the largest tier and use it for the increment. This true cost per sf increment, therefore, is larger than the other increments, which appears to indicate that the cost per sf increases. However, the cost per sf is less than previous tiers (see point 5 above).

Construction Standards

**RESULTS ANALYSIS - MISCELLANEOUS
BUILDING PERMITS/FEEES**

<i>Fee Service Information</i>		
Fee #	Fee Title	Full Cost per Unit
1	UNIT FEES:	\$ -
2	Cellular / Mobile Phone Tower - New - Each	\$ 347.76
3	Cellular / Mobile Phone Tower - Addition/Alteration - Each	\$ 283.88
4	Certificate of Occupancy	\$ 247.41
5	Change of Occupancy	\$ 282.72
6	Temporary Occupancy Permit	\$ 71.32
7	Change of Contractor Fee	\$ 65.72
8	Deck - First 200 sf	\$ 150.00
9	Deck - Each additional 50 sf	\$ 25.00
10	Demolition (entire building)	\$ 105.25
11	Demolition (interior/ partial)	\$ 219.62
13	Freestanding Wall (masonry) - Up to 6' - First 100 lf	\$ 200.00

14	Freestanding Wall (masonry) - Up to 6' - Each additional 50 lf	\$ 50.00
15	Freestanding Wall (masonry) - Greater than 6' (engineered) - First 100 lf	\$ 300.00
16	Freestanding Wall (masonry) - Greater than 6' (engineered) - Each additional 50 lf	\$ 50.00
18	Fireplace/ BBQ - Masonry - Each	\$ 200.00
20	Foundation and/or slab Repair - First 100 sf	\$ 359.98
21	Foundation and/or slab Repair - Each additional 100 sf	\$ 74.85
22	Structural Repair- First 100 sf	\$ 250.00
23	Structural Repair- Each additional 100 sf	\$ 25.00
25	Issuance of Stop Work Orders	Double fee
26	Investigation Fee for non-permitted construction	Double fee
28	Notices and Order Housing Code Violations	Double fee
29	Notice and Order Dangerous Bldg Code	Double fee
31	MISCELLANEOUS STRUCTURES:	\$ -
32	Accessory Building - COMMERCIAL - First 500 sf	\$ 553.35
33	Accessory Building - COMMERCIAL - Each additional 500 sf	\$ 52.21
34	Accessory Buildings with MEP - COMMERCIAL - First 500 sf	\$ 661.64

35	Accessory Buildings with MEP - COMMERCIAL - Each additional 500 sf	\$ 54.24
37	Accessory Structure / Garage - Detached Residential (No MEP) - First 500 sf	\$ 250.00
38	Accessory Structure / Garage - Detached Residential (No MEP) - Each additional 500 sf	\$ 25.00
39	Accessory Structure / Garage - Detached Residential (With MEP) - First 500 sf	\$ 447.95
40	Accessory Structure / Garage - Detached Residential (With MEP) - Each additional 500 sf	\$ 109.37
42	Addition - Standard Room - First 300 sf	\$ 362.63
43	Addition - Standard Room - Each additional 300 sf (or portion thereof)	\$ 35.10
44	Addition - Bathroom - First 300 sf	\$ 462.21
45	Addition - Bathroom - Each additional 300 sf (or portion thereof)	\$ 43.32
46	Addition - Kitchen - First 300 sf	\$ 462.21
47	Addition - Kitchen - Each additional 300 sf (or portion thereof)	\$ 43.32
48	Addition - 2nd Floor Enhancement - First 300 sf (in addition to room-specific fee)	\$ 381.58
49	Addition - 2nd Floor Enhancement - Each additional 300 sf (or portion thereof) (in addition to room-specific fee)	\$ 39.21
51	Remodel - Standard Room - First 300 sf	\$ 247.44

52	Remodel - Standard Room - Each Additional 300 sf (or portion thereof)	\$ 30.98
53	Remodel - Bathroom - First 300 sf	\$ 300.12
54	Remodel - Bathroom - Each Additional 300 sf (or portion thereof)	\$ 39.21
55	Remodel - Kitchen - First 300 sf	\$ 300.12
56	Remodel - Kitchen - Each Additional 300 sf (or portion thereof)	\$ 43.32
58	Awnings & Canopies - First 100 sf	\$ 350.89
59	Awnings & Canopies - Each additional 50 sf	\$ 36.98
60	{unused}	\$ -
61	Construction Trailers (includes MEPs) - Each	\$ 309.18
63	Mobile Units (includes MEPs) - Each	\$ 452.25
64	Modular Sales Centers (includes MEPs) - Each	\$ 452.25
66	Patio Cover - First 100 sf	\$ 249.06
67	Patio Cover - Each additional 50 sf	\$ 22.75
68	Patio Room / Sunroom (enclosed) - First 100 sf	\$ 246.17
69	Patio Room / Sunroom (enclosed) - Each additional 50 sf	\$ 22.75
70	Storage Shed - First 150 sf	\$ 246.17
71	Storage Shed - Each additional 100 sf	\$ 22.75
73	Notices and Order Housing Code Violations	\$ 426.63
74	Notice and Order Dangerous Bldg Code	\$ 426.63

76	Paint Booth	\$ 420.06
79	Partition-commercial - First 100 lf	\$ 336.75
80	Each additional 50 lf	\$ 41.21
81	Racks / High Storage (Over 6' - 10') - First 100 lineal feet	\$ 420.73
82	Racks / High Storage (Over 6' - 10') - Each Additional 100 lineal feet	\$ 55.97
83	Racks / High Storage (Over 10') - First 100 lineal feet	\$ 541.53
84	Racks / High Storage (Over 10') - Each Additional 100 lineal feet	\$ 71.14
85	Re-roofing - Commercial - First 10 Squares	\$ 265.91
86	Each additional 10 squares	\$ 38.04
87	Roof structure replacement - Per 100 sf	\$ 369.21
89	Retaining Wall - First 100 lf	\$ 327.57
90	Each additional 50 lf	\$ 50.24
91	Retaining Wall (design required) - First 100 lf	\$ 410.74
92	Each additional 50 lf	\$ 57.32
94	Sauna - Each	\$ 149.08
95	Siding / stucco / veneer - First 100 sf	\$ 102.18
96	Each additional 100 sf	\$ 72.12
98	Sign - Pole - Each	\$ 288.03
99	Sign - Monument - Each	\$ 243.10
100	Sign - Wall / Roof - Each	\$ 282.27
102	Skylight w/o structural modification - Each	\$ 211.43

103	Skylight w/structural modifications - Each	\$ 373.53
106	Solar Water Heating Sys - roof mounted - Each System	\$ 462.44
107	Solar Water Heating Sys - ground mounted - Each System	\$ 457.38
108	Solar Photovoltaic Sys - ground mounted - Per Residential System	\$ 427.76
109	Solar Photovoltaic Sys - roof mounted - Per Residential System	\$ 538.29
110	Solar PV - Commercial System - First 1000 sf	\$ 642.65
111	Solar PV - Commercial System - Each additional 500 sf	\$ 323.93
113	Suspended Ceiling - First 100 sf	\$ 284.91
114	Suspended Ceiling - Each additional 100 sf	\$ 50.24
116	Swimming Pool/Spa (including barriers, equipment, and MPE's):	\$ -
117	Commercial Pool: In-ground - First 800 sf	\$ 585.13
118	Commercial Pool: In-ground - Each additional 100 sf	\$ 75.68
119	Commercial Pool (above ground / hot tubs) - Each	\$ 407.86
121	Residential Pool: In-ground - First 800 sf	\$ 370.73
122	Residential Pool: In-ground - Each additional 100 sf	\$ 43.32
123	Residential Pool (above ground/ hot tubs) - Each	\$ 297.63

124	Swimming Pool/Spa remodel - up to 800 sf	\$ 295.90
125	Swimming Pool/Spa remodel - Each additional 100 sf	\$ 43.32
126	Barriers (fence and / or wall modifications) - Add-on or repairs/replacement	\$ 133.05
127	Accessible Upgrades	\$ 327.98
134	COST RECOVERY STAFF HOURLY RATES:	\$ -
135	Services Beyond Standard Fee (per the Director) (hourly rate)	\$ -
136	After Hours Inspection Fee (4 hours minimum) - per hour	\$ 102.32
137	Records Research (first 1/2 hour)	\$ 46.19
138	Each Additional 1/2 hour (or portion thereof)	\$ 40.02
139	Supplemental Plan Check Fee (first 1/2 hour)	\$ 67.37
140	Each Additional 1/2 hour (or portion thereof)	\$ 50.57
141	Supplemental Inspection Fee (first 1/2 hour)	\$ 57.94
142	Each Additional 1/2 hour (or portion thereof)	\$ 41.14
143	Permit Associate (per hour)	\$ 57.81
144	Code Enforcement Officer - Blended (per hour)	\$ 82.28
145	Lead Code Enforcement Officer (per hour)	\$ 110.19

146	Code Facilitator - Plan Review (per hour)	\$ 101.13
147	Building Permit Supervisor (per hour)	\$ 61.68
148	Deputy Chief Codes Enforcement (per hour)	\$ 114.70
149	Chief Codes Enforcement Officer (per hour)	\$ 118.24

**Mechanical/Plumbing/Electrical
Permits/Fees**

Fee #	Fee Title	Full Cost per Unit
1	ADMINISTRATIVE (BASE) FEES:	\$ -
2	Base Permit Issuance Fee (Single or Combo Permit)	\$ 69.98
4	MECHANICAL PERMIT FEES:	\$ -
5	Heat Pump Changeout (split system)	\$ 55.13
6	Package System Changeout (residential)	\$ 49.37
7	Package System Changeouts/Rooftop Units (Commercial)	\$142.96
8	Minisplit Heat Pump	\$ 55.13
9	Compressor	\$ 55.13
10	Generators (gas lines, regulators)	\$161.06
11	Boilers/Chillers/Cooling Towers	\$198.09
12	Furnace Changeout	\$ 36.20
13	A/C and Coil Changeout	\$ 55.13
14	Duct only - up to 500 sf of area served	\$ 36.20
15	Duct only - each additional 100 sf	\$ 8.23
16	Exhaust System (hood and vent) Commercial	\$239.23
17	Exhaust system (kitchen, bath, dryer)	\$ 55.13
18	Fireplace & flue (manufactured)	\$ 55.13
19	Heating appliance (floor, wall, suspended, pool)	\$ 55.13
20	Miscellaneous equipment (not classified)	\$ 55.13
21	Process piping - each outlet	\$132.26
22	Refrigeration System (cooler/freezer)	\$198.91
23	Gas piping - each outlet	\$ 36.20
24	Steam piping	\$115.81
25	Duct Heater	\$ 36.20

26	Pool Heaters (REPLACEMENT / REPAIR)	\$ 28.80
27	Mechanical Inspection (per hour) - 1/2 hour minimum	\$ 88.06
28	Mechanical Plan Review (per hour) - 1/2 hour minimum	\$106.92
29	[outside of normal work hours - 4 hours minimum]	\$ -
31	PLUMBING PERMIT FEES:	\$ -
32	Backflow device (water) each	\$ 27.98
33	Backwater valve (sewer) each	\$ 27.98
34	Bar sink	\$ 20.57
35	Bidet	\$ 20.57
36	Bathtub	\$ 20.57
37	Clothes washer	\$ 20.57
38	Dishwasher	\$ 20.57
39	Emergency Shower/ Eyewash	\$ 27.98
40	Drinking fountain	\$ 20.57
41	Floor drain	\$ 20.57
42	Food waste grinder	\$ 20.57
43	Floor sink	\$ 20.57
44	Garbage disposal	\$ 20.57
45	Gas piping - each outlet	\$ 27.98
46	Grease Trap	\$ 41.14
47	Graywater system (residential)	\$ 55.13
48	Interceptor (FOG & sand)	\$ 55.13
49	Lavatory	\$ 20.57
50	Laundry sink	\$ 20.57
51	Irrigation & Backflow device	\$ 27.98
52	Medical gas system - each outlet	\$ 27.98
53	Medical vacuum system	\$101.82
55	Sewer Lateral	\$ 81.25
56	Sink (other than bar, floor or laundry)	\$ 20.57
57	Solar potable water heater	\$ 41.14
58	Solar pool/spa water heater	\$ 20.57
59	Shower pan or Mop pan	\$ 20.57
60	Swimming pool piping, gas & heater (REPLACEMENT / REPAIR)	\$ 81.25
61	Roof drains/leader (per drain)	\$ 61.71
62	Urinal	\$ 20.57

63	Water heater and vent (INCLUDING ALL HOOK-UPS)	\$ 41.14
64	Water Service lateral	\$ 20.57
65	Water distribution	\$ 41.14
66	Water closet (toilet)	\$ 20.57
67	Water softener	\$ 20.57
68	Whirlpool Tubs	\$ 13.99
69	Residential Sprinkler Systems (FIRE SUPPRESSION) [Coordination with Fire Prevention may also be required.]	\$268.40
70	Sumps and Ejectors	\$ 41.14
71	Plumbing Inspection (per hour) - 1/2 hour minimum	\$ 88.06
72	Plumbing Plan Review (per hour) - 1/2 hour minimum	\$106.92
73	[outside of normal work hours - 4 hours minimum]	\$ -
74	Water/Sewer Replacement	\$ 20.57
75	ELECTRICAL PERMIT FEES:	\$ -
76	Air Conditioner (New installation) - Commercial (per unit)	\$101.82
77	Air Conditioner (New installation) - Residential (per unit)	\$ 27.98
79	Miscellaneous equipment or appliance connection - Commercial (includes outlets and wiring)	\$ 41.14
80	Miscellaneous equipment or appliance connection - Residential (includes outlets and wiring)	\$ 27.98
81	Sub-Panel (up to 200 amps)	\$ 27.98
82	Sub-Panel (201 – 1000 amps)	\$ 41.14
83	Sub-Panel (over 1000 amps)	\$ 61.71
85	Reconnect Residential	\$ 61.71
86	Reconnect Commercial	\$ 82.28
88	Service (up to 200 amps)	\$ 41.14
89	Service (201 to 1000 amps)	\$ 61.71
90	Service (over 1000 amps)	\$ 82.28
92	Temporary Power - Commercial	\$123.42
93	Temporary Power - Residential	\$ 61.71
94	Solar Photovoltaic System	\$232.65

99	Residential Saw Pole - TEMPORARY	\$ 20.57
100	Commercial Saw Pole - TEMPORARY	\$ 27.98
102	Electric Vehicle Charging (Residential)	\$ 27.98
103	Electric Vehicle Charging (Commercial)	\$115.81
104	Garage Door Opener	\$ 20.57
105	Miscellaneous Electrical Work	\$ 41.14
106	GFCI Outlet	\$ 20.57
108	Generator (residential)	\$ 61.71
109	Generator (commercial)- per unit	\$142.96
111	Electrical Fire Alarm	\$170.94
112	Signs	\$129.80
113	Landscape Lighting	\$ 27.98
115	Pool niche	\$ 20.57
117	Motor (up to 1 HP)	\$ 20.57
118	Motor (1 to 10 HP)	\$ 32.91
119	Motor (10 to 50 HP)	\$ 55.13
120	Motor (50 to 100 HP)	\$ 61.71
121	Motor (more than 100 HP)	\$ 82.28
123	Pool/Spa Wiring (private)	\$ 55.13
124	Pool/Spa Wiring (public)	\$142.96
125	Pool/Spa Wiring (private) (REPLACEMENT / UPGRADE / REPAIR)	\$ 41.14
126	RV Parks (per site/pedestal)	\$ 81.25
128	Data Wiring (per 1000 sf)	\$ 81.25
129	Low Voltage (per 1000 sf)	\$ 81.25
131	Electrical Inspection (per hour) - 1/2 hour minimum	\$ 88.06
132	Electrical Plan Review (per hour) - 1/2 hour minimum	\$106.92

Fire Prevention (Fire Marshal)

VARIABLE FEE SCHEDULE FOR NEW CONSTRUCTION FOR FIRE PERMITS

Fee # *	ICC (UBC) Use Type	Occupancy **	Size Basis (square feet)	TOTAL	
				Full Cost (Potential Base Fee)	Each Additional SF ***
			500	\$ 281	\$ 0.14111
			2,000	\$ 492	\$ 0.03435
1	A-1,3	Assembly (Religious and Theatres) - Complete	5,000	\$ 595	\$ 0.01766
			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			500	\$ 281	\$ 0.14111
			2,000	\$ 492	\$ 0.03435
2	A-1,3	Assembly (Religious and Theatres) - Shell	5,000	\$ 595	\$ 0.01766
			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			250	\$ 216	\$ 0.18969
			1,000	\$ 358	\$ 0.05243
3	A-1,3	Assembly (Religious and Theatres) - Upfit	2,500	\$ 437	\$ 0.02505
			5,000	\$ 499	\$ 0.01135

			12,500	\$ 584	\$ 0.04675
			1,000	\$ 329	\$ 0.08422
			4,000	\$ 581	\$ 0.02081
4	A-4,5	Assembly: Spectator Seating (indoor) - Complete	10,000	\$ 706	\$ 0.01062
			20,000	\$ 812	\$ 0.00474
			50,000	\$ 954	\$ 0.01909
			750	\$ 270	\$ 0.08490
			3,000	\$ 461	\$ 0.02334
5	A-4,5	Assembly: Spectator Seating (indoor) - Upfit	7,500	\$ 566	\$ 0.01132
			15,000	\$ 651	\$ 0.00516
			37,500	\$ 767	\$ 0.02046
			500	\$ 291	\$ 0.14111
			2,000	\$ 503	\$ 0.03617
7	A-2	Assembly (Restaurants and banquet halls)- Complete	5,000	\$ 611	\$ 0.01789
			10,000	\$ 701	\$ 0.00797
			25,000	\$ 820	\$ 0.03280
			500	\$ 281	\$ 0.14111
			2,000	\$ 492	\$ 0.03435
8	A-2	Assembly (Restaurants and banquet halls)- Shell	5,000	\$ 595	\$ 0.01766
			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			250	\$ 233	\$ 0.22069

			1,000	\$ 399	\$ 0.05448
9	A-2	Assembly (Restaurants and banquet halls)- Upfit	2,500	\$ 480	\$ 0.02750
			5,000	\$ 549	\$ 0.01217
			12,500	\$ 641	\$ 0.05124
			250	\$ 233	\$ 0.22069
			1,000	\$ 399	\$ 0.05448
10	B	Small Restaurant (<50 occ.) - Complete	2,500	\$ 480	\$ 0.02750
			5,000	\$ 549	\$ 0.01217
			12,500	\$ 641	\$ 0.05124
			250	\$ 227	\$ 0.22069
			1,000	\$ 392	\$ 0.05211
11	B	Small Restaurant (<50 occ.) - Shell	2,500	\$ 470	\$ 0.02720
			5,000	\$ 538	\$ 0.01201
			12,500	\$ 628	\$ 0.05027
			250	\$ 216	\$ 0.18950
			1,000	\$ 358	\$ 0.05242
12	B	Small Restaurant (<50 occ.) - Upfit	2,500	\$ 436	\$ 0.02503
			5,000	\$ 499	\$ 0.01135
			12,500	\$ 584	\$ 0.04672
			500	\$ 291	\$ 0.14111
			2,000	\$ 503	\$ 0.03617
13	B	Offices, Medical, Professional, etc. - Complete	5,000	\$ 611	\$ 0.01454

			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			500	\$ 281	\$ 0.14111
			2,000	\$ 492	\$ 0.03435
14	B	Offices, Medical, Professional, etc. - Shell	5,000	\$ 595	\$ 0.01766
			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			150	\$ 205	\$ 0.30663
			600	\$ 343	\$ 0.07893
15	B	Offices, Medical, Professional, etc. - Upfit	1,500	\$ 414	\$ 0.03896
			3,000	\$ 473	\$ 0.01738
			7,500	\$ 551	\$ 0.07346
			1,000	\$ 460	\$ 0.13034
			4,000	\$ 851	\$ 0.02751
17	E	Educational Building K-12 - Complete	10,000	\$ 1,016	\$ 0.01509
			20,000	\$ 1,167	\$ 0.00647
			50,000	\$ 1,361	\$ 0.02722
			1,000	\$ 460	\$ 0.13034
			4,000	\$ 851	\$ 0.02751
18	E	Educational Building K-12 - Shell	10,000	\$ 1,016	\$ 0.01509
			20,000	\$ 1,167	\$ 0.00647
			50,000	\$ 1,361	\$ 0.02722

			150	\$ 274	\$ 0.36776
			600	\$ 439	\$ 0.13498
19	E	Educational Building K-12 - Upfit	1,500	\$ 561	\$ 0.05730
			3,000	\$ 647	\$ 0.02757
			7,500	\$ 771	\$ 0.10279
			500	\$ 281	\$ 0.14111
			2,000	\$ 492	\$ 0.03435
21	I-1, 2, 3	Medical/24 Hour Care - Complete	5,000	\$ 595	\$ 0.01766
			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			500	\$ 281	\$ 0.14111
			2,000	\$ 492	\$ 0.03435
22	I-1, 2, 3	Medical/24 Hour Care - Shell	5,000	\$ 595	\$ 0.01766
			10,000	\$ 684	\$ 0.00785
			25,000	\$ 801	\$ 0.03206
			100	\$ 188	\$ 0.44615
			400	\$ 322	\$ 0.09983
23	I-1, 2, 3	Medical/24Hour Care - Upfit	1,000	\$ 382	\$ 0.05356
			2,000	\$ 436	\$ 0.02336
			5,000	\$ 506	\$ 0.10114
			250	\$ 244	\$ 0.25189
			1,000	\$ 433	\$ 0.05417

24	I-4	Day Care Facility - Complete	2,500	\$ 515	\$ 0.02967
			5,000	\$ 589	\$ 0.01283
			12,500	\$ 685	\$ 0.05479
			100	\$ 198	\$ 0.44615
			400	\$ 332	\$ 0.10893
25	I-4	Day Care Facility - Upfit	1,000	\$ 398	\$ 0.05470
			2,000	\$ 452	\$ 0.02400
			5,000	\$ 524	\$ 0.10487
			1,000	\$ 347	\$ 0.08479
			4,000	\$ 601	\$ 0.02360
27	M	Retail Sales - Complete	10,000	\$ 743	\$ 0.01138
			20,000	\$ 856	\$ 0.00520
			50,000	\$ 1,013	\$ 0.02025
			1,000	\$ 347	\$ 0.08479
			4,000	\$ 601	\$ 0.02360
28	M	Retail Sales - Shell	10,000	\$ 743	\$ 0.01138
			20,000	\$ 856	\$ 0.00520
			50,000	\$ 1,013	\$ 0.02025
			100	\$ 195	\$ 0.44615
			400	\$ 329	\$ 0.10574
29	M	Retail Sales - Upfit	1,000	\$ 392	\$ 0.05430
			2,000	\$ 446	\$ 0.02378

			5,000	\$ 518	\$ 0.10356
			200	\$ 233	\$ 0.27587
			800	\$ 399	\$ 0.06809
30	S-1	Repair Garage & Service St - Complete	2,000	\$ 480	\$ 0.03437
			4,000	\$ 549	\$ 0.01521
			10,000	\$ 641	\$ 0.06405
			200	\$ 227	\$ 0.27587
			800	\$ 392	\$ 0.06514
31	S-1	Repair Garage & Service St - Shell	2,000	\$ 470	\$ 0.03400
			4,000	\$ 538	\$ 0.01501
			10,000	\$ 628	\$ 0.06284
			100	\$ 183	\$ 0.39468
			400	\$ 302	\$ 0.10235
32	S-1	Repair Garage & Service St - Upfit	1,000	\$ 363	\$ 0.05023
			2,000	\$ 413	\$ 0.02242
			5,000	\$ 481	\$ 0.09611
			5,000	\$ 501	\$ 0.02563
			20,000	\$ 885	\$ 0.00693
33	S-1	Storage (Moderate Hazard) - Complete	50,000	\$ 1,093	\$ 0.00336
			100,000	\$ 1,261	\$ 0.00152
			250,000	\$ 1,489	\$ 0.00595
			5,000	\$ 488	\$ 0.02563

			20,000	\$ 873	\$ 0.00670
34	S-1	Storage (Moderate Hazard) - Shell	50,000	\$ 1,074	\$ 0.00333
			100,000	\$ 1,240	\$ 0.00150
			250,000	\$ 1,465	\$ 0.00586
			250	\$ 218	\$ 0.20510
			1,000	\$ 372	\$ 0.05108
35	S-1	Storage (Moderate Hazard)- Upfit	2,500	\$ 448	\$ 0.02597
			5,000	\$ 513	\$ 0.01160
			12,500	\$ 600	\$ 0.04801
			1,000	\$ 356	\$ 0.08869
			4,000	\$ 622	\$ 0.02385
36	S-2	Parking Garage or Low Hazard Storage - Complete	10,000	\$ 765	\$ 0.01169
			20,000	\$ 882	\$ 0.00531
			50,000	\$ 1,041	\$ 0.02082
			1,000	\$ 356	\$ 0.08869
			4,000	\$ 622	\$ 0.02385
37	S-2	Parking Garage or Low Hazard Storage - Shell	10,000	\$ 765	\$ 0.01169
			20,000	\$ 882	\$ 0.00531
			50,000	\$ 1,041	\$ 0.02082
			250	\$ 209	\$ 0.18950
			1,000	\$ 351	\$ 0.05005
38	S-2	Parking Garage or Low Hazard Storage - Upfit	2,500	\$ 426	\$ 0.02474

			5,000	\$ 488	\$ 0.01119
			12,500	\$ 572	\$ 0.04575
			1,500	\$ 394	\$ 0.06617
			6,000	\$ 692	\$ 0.01793
39	R-1	Hotel, Motel - Complete	15,000	\$ 853	\$ 0.00875
			30,000	\$ 984	\$ 0.00398
			75,000	\$ 1,163	\$ 0.01551
			250	\$ 199	\$ 0.18950
			1,000	\$ 341	\$ 0.05005
41	R-1	Hotel, Motel - Upfit	2,500	\$ 416	\$ 0.02474
			5,000	\$ 478	\$ 0.01119
			12,500	\$ 562	\$ 0.04494
			1,500	\$ 564	\$ 0.07137
			6,000	\$ 885	\$ 0.02737
42	R-2	Multi- Family -Complete	15,000	\$ 1,131	\$ 0.01030
			30,000	\$ 1,286	\$ 0.00475
			75,000	\$ 1,499	\$ 0.01999
			1,500	\$ 412	\$ 0.07137
			6,000	\$ 733	\$ 0.01827
43	R-2	Multi-Family- Shell	15,000	\$ 897	\$ 0.00917
			30,000	\$ 1,035	\$ 0.00412
			75,000	\$ 1,220	\$ 0.01627

			200	\$ 209	\$ 0.23688
			800	\$ 351	\$ 0.06257
44	R-2	Multi-Family- Upfit	2,000	\$ 426	\$ 0.03092
			4,000	\$ 488	\$ 0.01398
			10,000	\$ 572	\$ 0.05719
			250	\$ 236	\$ 0.23629
			1,000	\$ 413	\$ 0.05314
45	R-3,4	Congregate Care <16 occ; Adult/Child Care <8 occ- Complete	2,500	\$ 492	\$ 0.02844
			5,000	\$ 564	\$ 0.01242
			12,500	\$ 657	\$ 0.05253
			250	\$ 242	\$ 0.23629
			1,000	\$ 419	\$ 0.05550
46	R-3,4	Congregate Care <16 occ; Adult/Child Care <8 occ- Upfit	2,500	\$ 503	\$ 0.02873
			5,000	\$ 574	\$ 0.01258
			12,500	\$ 669	\$ 0.05350
			1,000	\$ 366	\$ 0.08869
			4,000	\$ 632	\$ 0.02476
48	F-1	Factory Industrial- Moderate Hazard- Complete	10,000	\$ 780	\$ 0.01180
			20,000	\$ 898	\$ 0.00537
			50,000	\$ 1,059	\$ 0.02119
			1,000	\$ 356	\$ 0.08869
			4,000	\$ 622	\$ 0.02385

49	F-1	Factory Industrial- Moderate Hazard- Shell	10,000	\$ 765	\$ 0.01169
			20,000	\$ 882	\$ 0.00531
			50,000	\$ 1,041	\$ 0.02082
			1,000	\$ 262	\$ 0.07077
			4,000	\$ 474	\$ 0.01406
50	F-1	Factory Industrial- Moderate Hazard- Upfit	10,000	\$ 559	\$ 0.00803
			20,000	\$ 639	\$ 0.00341
			50,000	\$ 741	\$ 0.01483
			1,000	\$ 366	\$ 0.08869
			4,000	\$ 632	\$ 0.02476
51	F-2	Factory Industrial- Low Hazard- Complete	10,000	\$ 780	\$ 0.01180
			20,000	\$ 898	\$ 0.00537
			50,000	\$ 1,059	\$ 0.02119
			1,000	\$ 356	\$ 0.08869
			4,000	\$ 622	\$ 0.02385
52	F-2	Factory Industrial- Low Hazard- Shell	10,000	\$ 765	\$ 0.01169
			20,000	\$ 882	\$ 0.00531
			50,000	\$ 1,041	\$ 0.02082
			1,000	\$ 262	\$ 0.07077
			4,000	\$ 474	\$ 0.01406
53	F-2	Factory Industrial- Low Hazard- Upfit	10,000	\$ 559	\$ 0.00803
			20,000	\$ 639	\$ 0.00341

			50,000	\$ 741	\$ 0.01483
			500	\$ 300	\$ 0.16266
			2,000	\$ 544	\$ 0.03420
54	H	Hazardous- Complete	5,000	\$ 647	\$ 0.01896
			10,000	\$ 742	\$ 0.00816
			25,000	\$ 864	\$ 0.03456
			500	\$ 300	\$ 0.16266
			2,000	\$ 544	\$ 0.03420
55	H	Hazardous- Shell	5,000	\$ 647	\$ 0.01896
			10,000	\$ 742	\$ 0.00816
			25,000	\$ 864	\$ 0.03456
			100	\$ 209	\$ 0.47375
			400	\$ 351	\$ 0.12514
56	H	Hazardous- Upfit	1,000	\$ 426	\$ 0.06184
			2,000	\$ 488	\$ 0.02796
			5,000	\$ 572	\$ 0.11439

** All fees *include* MPE plan checks and inspections, if applicable.

*** - See below:

EXPLANATION OF NEW CONSTRUCTION FEE INCREMENTS

1	The increments are the cost per additional square footage added to the base fee for that size tier.
2	The first 4 increments for any occupancy represent the cost per square foot of the gap between each tier, in order to allow a smooth transition between tier sizes used to calculate the base cost.

3	<p>The incremental figure is calculated by dividing the increase in cost by the increase in square footage. Since the changes between the cost and the sizes between tiers are not equal in all cases—across occupancies or within occupancy types—the increments will not be consistent or follow any particular pattern. In your case, the increments seem to decline as the size gets larger, which is a coincidence and not a universal result. In fact, for some studies, the increments will vary whether they increase or decrease.</p>
4	<p>There is no expectation that the cost of the increment will go down for the next tier size. However, the overall cost per sf will almost always go down and will never increase. (If the cost per sf for the tiers goes up, it is cause for concern and additional review/explanation. I have seen a few examples where the cost per sf legitimately went up, but that is usually because a particular threshold triggers some sort of significant additional review or inspection.)</p>
5	<p>The incremental fee amounts are not equal to the cost per square foot of the actual size. For example, the cost per square foot of a 2000 sf will be greater than for a 4000 sf one and a 10,000 sf one.</p>
6	<p>By using this increment, we can ensure, for example, that a 3,999 sf occupancy will be slightly less (one sf cost increment) than a 4,000 sf one. By using the tiers, we can ensure that the economies of scale for larger sizes are recognized.</p>
7	<p>For the 5th increment, there is no final/larger tier to calculate the increment to the next size. However, you need an increment to get you from the highest tier size to infinity. Consequently, we calculate the cost per sf for the largest tier and use it for the increment. This true cost per sf increment, therefore, is larger than the other increments, which appears to indicate that the cost per sf increases. However, the cost per sf is less than previous tiers (see point 5 above).</p>

Cabarrus County, NC

Fire Prevention (Fire Marshal)

MISCELLANEOUS FIRE PERMITS/FEEES

<i>Fee Service Information</i>		
Fee #	Fee Title	Full Cost per Unit
1	Department Standard Fees:	\$ -
2	Blasting Permit (90 Day Duration Per Site)	\$ 233.00
3	Carnivals & Fairs Permit	\$ 300.00
4	Covered Mall Buildings Permit	\$ 178.00
5	Exhibits & Trade Shows (Each) Permit	\$ 300.00
6	Explosive Storage Permit & Inspection	\$ 208.00
7	Fire Alarm System Plan Review & Acceptance Testing Fee - First 5,000 square feet	\$ 300.00
8	Fire Alarm System Plan Review & Acceptance Testing Fee - Each additional 10,000 square feet	\$ 150.00
9	Fire alarm System Acceptance Testing 2nd Visit	\$ 136.00
10	Fire Alarm System Acceptance Testing 3rd Visit	\$ 136.00
11	Fire Pumps & Related Equipment	\$ 258.00
12	Firework Display(s) & Pyrotechnic Special Effects: Indoor / Outdoor (Each Day)	\$ 300.00
14	Fixed Extinguishing System Plan Review & Acceptance Testing Fee - Each System	\$ 378.00
15	Fixed Extinguishing System Acceptance Testing 2nd Visit - Each System	\$ 92.00
16	Fixed Extinguishing System Acceptance Testing 3rd Visit - Each System	\$ 92.00
17	Fumigation & Thermal Insecticidal Fogging	\$ 92.00

18	Liquid or Gas Fueled Vehicles or Equipment in Assembly Buildings	\$ 92.00
19	Spraying & Dipping Operations	\$ 341.00
20	Sprinkler System Plan Review & Acceptance Testing Fee - First 5,000 square feet	\$ 300.00
21	Sprinkler System Plan Review & Acceptance Testing Fee - Each additional 10,000 square feet	\$ 150.00
22	Sprinkler System Acceptance Testing 2nd Visit	\$ 150.00
23	Sprinkler System Acceptance Testing 3rd Visit	\$ 137.00
24	Standpipe System Installation	\$ 323.00
25	Temporary Membrane Structures or Tents (Each)	\$ 50.00
26	Under Ground / Above Ground Storage Tank Installation, Upgrade or Removal (Per Tank)	\$ 293.00
27	Certificate of Compliance Inspection	\$ 50.00
28	Temp. Power Inspection	\$ 50.00
29	State License Inspection Fee (Daycares Nursing Homes)	\$ 100.00
31	* All permits listed are mandatory and are required to be issued under the most current edition of the International Fire Prevention Code, NC Amendments.	\$ -
34	Additional Departmental Fees:	\$ -
35	Environmental Survey Fee	
36	Foster Care Inspection	\$ 40.00
37	Group Home Inspection	\$ 75.00
38	Hydrant Flow Test (Per Hydrant)	\$ 100.00
39	Preliminary Major Subdivision Plat Reviews (Support to Planning)	\$ 158.00
40	Minor Subdivision Plat Reviews (Support to Planning)	\$ 88.00
41	ABC Permit (State License for Alcohol)	\$ 151.00
42	Plan Review (New Construction, Up-fit) [Included in the New Construction Fees by occupancy]	\$ -

43	Plan Review (Multi Family New Construction) [Included in the New Construction Fees by occupancy]	\$ -
44	Plan review Re-Submittal (Applies to New Const, Upfit & Multi Family Construction) - per review	\$ -
45	Re-inspection Fee (Third visit & each re-inspection after) for annual inspections only.	\$ 50.00
46	Special Event Plan Review & Inspection Fee	\$ 300.00
48	Special Notes	\$ -
49	* All alarm system permits registered under the False Alarm Ordinance shall be renewed annually.	\$ -
52	Fines:	\$ -
53	All Open Burning Violations as described in Section 34-55 of the Fire Protection Ordinance (Each)	\$ -
54	Life Safety Equipment Installed Without Permit	\$ -
55	Life Safety Equipment Installed Without Plans	\$ -
56	Life Safety Violations of Chapter 10 (Exit Obstructions) as described in Section 34-55 of the Fire Protection Ordinance (Each)	\$ -
57	Occupying a Structure Without Certificate of Occupancy (Each Day)	\$ -
58	Violation of provisions set forth in the most current edition of the International Fire Prevention Code, NC Amendments	\$ -
60	Special Notes	\$ -
61	A delinquency charge shall be imposed at a rate determined by the fire code official for failure of payment based on provisions set forth in the Fire Protection Ordinance.	\$ -
66	STAFF COST RECOVERY HOURLY RATES:	\$ -
67	Service in Excess of Standard (Actual Time @ Staff Cost-Recovery Rates - At the Discretion of the Fire Marshal)	\$ -

68	Standard Plan Check Rate (blended rate) (per hour)	\$ 95.25
69	Standard Inspection Rate (blended rate) (per hour)	\$ 95.25
70	Re-Check (per hour)	\$ 103.05
71	Re-Inspection (per hour)	\$ 103.05
72	Fire Marshal (per hour)	\$ 102.20
73	Assistant Fire Marshal (per hour)	\$ 88.30

PLANNING AND ZONING FEE SCHEDULE ITEM		Fee
Appeal of Administrator Decision, Interpretation or Notice of Violation (Plus cost of advertising and noticing)		\$ 450.00
Appeal of Planning and Zoning Commission Decision regarding Rezoning Request (Plus cost of advertising and noticing)		\$ 200.00
Appeal of Planning and Zoning Commission Decision to BOC regarding Architectural Review (Plus cost of advertising and noticing)		\$ 150.00
Architectural Review (per plan submitted for review)		\$ 150.00
Certificate of Non-Conformity Adjustment Request (plus cost of advertising and noticing)		\$ 250.00

Certificate of Occupancy - Non Residential Inspection (Zoning Standards Only)	\$	75.00
Certificate of Occupancy - Residential Inspection (Zoning Standards Only)	\$	50.00
Commercial Use, Institutional, Industrial or Transportation Zoning Permit	\$	150.00
Conditional/Special Use Permit Application - Up to one acre (Plus cost of advertising and engineering fees if applicable) (If a third submittal is required, an additional review fee will be assessed.)	\$	650.00
Conditional/Special Use Permit Application - Each additional acre	\$	15.00
Conditional/Special Use Rezoning Request - Up to one acre (Plus cost of advertising and engineering fees if applicable) (If a third submittal is required, an additional review fee will be assessed.)	\$	650.00
Conditional/Special use rezoning Request - Each additional acre	\$	15.00
Minor Plat - First Lot Plus Remaining Tract (2 Total Lots on Plat)	\$	75.00

Minor Plat - Each Additional Lot (Up to a total of 5 lots or less on plat)	\$ 15.00
Development without Permits - Doubling of Fees - Where development, construction or occupancy begins without the appropriate permits in place, costs shall be doubled for all permits and plan review	
Extension Request for Preliminary Plat Approval (plus advertising costs)	\$ 150.00
Final Plat Review – Major Subdivision - Per Map (If a third submittal is required, an additional review fee will be assessed.)	\$ 175.00
Final Plat Review - Minor Subdivision on Mylar - 5 lots or less (If a third submittal required, additional review fee will be assessed.)	\$ 125.00
Floodplain Development Permit Site Plan Review & Inspection - First Acre (Plus Engineering Fees and advertising/noticing as required)	\$ 200.00
Floodplain Development Permit Site Plan Review & Inspection - Each Additional Acre (Plus Engineering Fees)	\$ 25.00
Home Occupation Permit	\$ 75.00

Infrastructure Guarantee / Letter of Credit-Partial Release Request (Plus Engineering Review/Inspection Fees)	\$	125.00
Infrastructure Guarantee / Letter of Credit Review (Plus Engineering Review Fees)	\$	125.00
Permanent Sign & Zoning Inspection	\$	100.00
Preliminary Plat – Applicant Appeal to Elected Board (Plus cost of advertising)	\$	250.00
Preliminary Plat – Major Revision - Planning and Zoning Commission Hearing Required (Plus Engineering Review Fees)	\$	450.00
Preliminary Plat – Minor Revision - No Planning and Zoning Commission Hearing Required (Plus Engineering Review Fees)	\$	250.00
Preliminary Plat Review (Major Subdivision) – First 5 lots (Plus cost of Engineering Review)	\$	550.00
Preliminary Plat Review (Major Subdivision) - Each Additional Lot (Plus cost of Engineering Review)	\$	15.00
Re-advertising / noticing cost due to applicant action - Base fee, plus actual cost of advertising and noticing.		

Recordation Fee for all Planning and Zoning Commission items requiring that documents be filed with the Register of Deeds (This fee/cost is in addition to any individual project fees.)	
Residential Addition / Accessory structures zoning permit (addition)	\$ 75.00
Residential Addition / Accessory structures zoning permit (accessory)	\$ 75.00
Rezoning Request - Non-residential or Mixed Use - First acre (Plus cost of advertising.)	\$ 650.00
Rezoning Request-Non-residential or Mixed Use - Each additional acre	\$ 15.00
Rezoning Request-Residential - First acre (Plus cost of advertising)	\$ 400.00
Rezoning Request-Residential - Each additional acre	\$ 15.00
Sign Installation for Notification for an Ongoing Project (Additional signs at the same location, but not included in base fees) - Each Sign	\$ 95.00
Soil Suitability Application	\$ 40.00
Single Family attached/multi-family zoning permit - First 5 Units	\$ 150.00

Single Family attached/multi-family zoning permit - Each additional unit	\$ 15.00
Single Family Detached or manufactured home zoning permit (SFD)	\$ 100.00
Single Family Detached or manufactured home zoning permit (MH)	\$ 100.00
Site Plan Review (Plus engineering fees if applicable) (If a third submittal is required, an additional plan review fee will be assessed) - First Acre	\$ 300.00
Site Plan Review - Each Additional Acre (Plus engineering fees) (If a third submittal is required, an additional plan review fee will be assessed)	\$ 15.00
Sketch Plat Review (Major Plat) (Plus engineering fees if applicable)	\$ 100.00
Special Planning and Zoning Meeting Request - Base fee plus the actual cost of noticing, Planning and Zoning Commission stipend and engineering fees (if applicable) for associated meetings.	

Street Closure or Right-of-Way Abandonment Request (Plus cost of advertising, signs, posting of signs, required mailings and notices)	\$ 350.00
Street Name Change Petition-Privately Initiated (Plus cost of advertising for public hearing + cost of new street sign(s) and installation + cost of required mailing and notices)	\$ 250.00
Street Signs for New Streets, when the sign(s) are already a component of a current project - Cost of sign production and installation, as determined by Infrastructure and Asset Management	
Street Signs for New Streets, when the sign(s) are NOT already a component of a current project - Base fee for Planning staff time, plus the cost of sign production and installation, as determined by Infrastructure and Asset Management	
Temporary Sign Permit	\$ 100.00
Temporary Use Permit	\$ 100.00
Variance Application - Non-residential - First acre (Plus cost of advertising and engineering fees if applicable)	\$ 600.00

Variance Application - Non-residential - Each additional acre	\$	15.00
Variance Application - Residential - First acre	\$	500.00
Variance Application - Residential - Each additional acre	\$	15.00
Vested Rights Extension (Plus cost of advertising)	\$	225.00
Vested Rights Request - First acre (Plus cost of advertising and engineering fees if applicable)	\$	450.00
Vested Rights Request - Each additional acre	\$	15.00
Zoning Verification Letter (per parcel)	\$	40.00
Zoning Review of New Building Occupancies - Building Permit Support - Commercial (add-on to Building Fee)	\$	30.00
ZONING VIOLATIONS AND CITATIONS COST RECOVERY ESTIMATES		
Warning		
First Citation	\$	450.00
Second	\$	550.00
Third and Subsequent (includes repeat offenses)	\$	750.00
STAFF COST-RECOVERY HOURLY RATES		

Service in Excess of Standard (per hour @ staff full cost recovery hourly rates and at the discretion of the Director)		\$ 120.00
Planning Standard (blended) Full Cost Recovery Hourly Rate (per hour)		\$ 120.00

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Register of Deeds - Refund of Excise Tax to Norwood, Armstrong, and Stokes, PLLC

BRIEF SUMMARY:

Norwood, Armstrong, and Stokes, PLLC recorded a general warranty deed in Cabarrus County on May 10, 2019 in Book 13501, page 204 and paid excise tax of \$120.00. Subsequently, said law firm recorded an affidavit of error reciting that the property described in the above referenced deed was in fact located in Rowan County. A subsequent deed was recorded in Rowan County on May 13, 2019 in book 1327 at page 545. Excise tax in the sum of \$120.00 was collected by Rowan County. Said law firm is requesting a refund of excise tax incorrectly paid to Cabarrus County.

REQUESTED ACTION:

Motion to refund to Norwood, Armstrong, and Stokes, PLLC for the amount of \$120.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Wayne Nixon, Register of Deeds

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Corrective Affidavit Cabarrus Deed Rowan Deed

FILED Jun 03, 2019
AT 11:05:00 AM
BOOK 13533
START PAGE 0221
END PAGE 0221
INSTRUMENT # 13381
EXCISE TAX \$0.00



**CORRECTIVE OR SCRIVENER'S AFFIDAVIT FOR
NOTICE OF TYPOGRAPHICAL OR OTHER MINOR ERROR**
[N.C.G.S. 47-36.1]

Prepared by: Norwood Armstrong and Stokes, PLLC

Each undersigned Affiant, jointly and severally, being first duly sworn, hereby swears or affirms that the General Warranty Deed (name or type of instrument) recorded on May 10, 2019 (date) in Book 13501, Page 204, Cabarrus County Registry, by and between The Estate of Nina L. Sperling (Grantor) and Paula Moyer (Grantee) (original parties) contained typographical or minor error(s); and this Affidavit is made to give notice of the following corrective information:

- This deed was erroneously recorded in Cabarrus county and excise tax was collected. The property is located in Rowan county. A subsequent deed was recorded in Rowan county on May 13, 2019 in Book 1327, Page 545. Excise tax was also collected by Rowan county.
- Settlement agent is requesting the excise tax of \$120.00 be refunded and returned by Cabarrus county to Norwood, Armstrong, and Stokes, PLLC, 2133 Southend Drive, Suite 108, Charlotte, NC 28203.

Affiant is knowledgeable of the agreement and the intention of the parties in this regard. Affiant is the (check one)

- Drafter or preparer of the previously recorded instrument
- Closing attorney for transaction involving the previously recorded instrument
- Attorney for grantor/mortgagor named above in the previously recorded instrument
- Owner of the property described in the previously recorded instrument
- Other (Explain: _____)

A copy of the previously recorded instrument (in part or in whole) () is / () is not attached.

[Signature]
Signature of Affiant
Print or Type Name: Irene Stokes

Signature of Affiant
Print or Type Name: _____

State of NC County of Mecklenburg

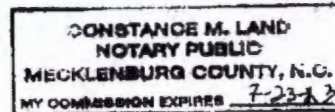
Signed and sworn to (or affirmed) before me, this the 3rd day of June, 2019.

My Commission Expires:

7-23-23

[Signature]
Notary Public

(Affix Official/Notarial Seal)



Revised February 15, 2009

Submitted electronically by "Norwood, Armstrong & Stokes, PLLC" in compliance with North Carolina statutes governing recordable documents and the terms of the Memorandum of Understanding with the Office of the Register of Deeds of Cabarrus County. NCGS 47-14(a1)(5).

FILED May 10, 2019
AT 04:38:00 PM
BOOK 13501
START PAGE 0204
END PAGE 0205
INSTRUMENT # 11444
EXCISE TAX \$120.00

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: \$120.00

Parcel Identifier No. 245A177 Verified by _____ County on the ____ day of _____, 20__

By: _____

Mail/Box to: Norwood, Armstrong, & Stokes, PLLC, 2133 Southend Drive, Suite 108, Charlotte, NC 28203

This instrument was prepared by: Norwood, Armstrong, & Stokes, PLLC, 2133 Southend Drive, Suite 108, Charlotte, NC 28203

Brief description for the Index: Lots 4&5 Map of Mrs. CC Upright; Property Book of Maps at Page 287

THIS DEED made this 10 day of February, 2019, by and between

GRANTOR

GRANTEE

The Estate of Nina L. Sperling filed in 19E-75 by Executor of Estate, Mary Beth S. Bonds
PO Box 1152
Concord, NC 28026

Paula Moyer, a single woman
2604 McGill St
Kannapolis, NC 28081

Enter in appropriate block for each Grantor and Grantee: name, mailing address, and, if appropriate, character of entity, e.g. corporation or partnership.

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, _____ Township, Cabarrus County, North Carolina and more particularly described as follows:

BEING part of Lots Nos. 4 and 5 as shown on the map of Mrs. C. C. Upright property recorded in the office of Register of Deeds in Book of Maps at page 287, and more particularly described as follows:

BEGINNING at an iron stake in the northern edge of McGill Street (said beginning point lying N. 87-18 W. 4 feet from the front corner of Lots Nos. 5 and 6) and runs thence with the northern edge of McGill Street N. 87-18 W. 50.28 feet to a new iron stake (said new iron stake lying S. 87-18 E. 195.16 feet from an old iron stake); thence a new line N. 5-42 E. 200 feet through Lot No. 4 to a new iron stake in the back line of Lot No. 4; thence with part of the back lines of Lots Nos. 4 and 5, S. 87-18 E. 50.28 feet with part of the back lines of Lots Nos. 4 and 5 to an old iron stake in the back line of Lot No. 5 (said iron stake lying N. 87-18 W. 4 feet from the back corner of Lots Nos. 5 and 6); thence S. 5-42 W. 200 feet through Lot No. 5 to the point of the BEGINNING.

Submitted electronically by "Norwood, Armstrong & Stokes, PLLC"
in compliance with North Carolina statutes governing recordable documents
and the terms of the Memorandum of Understanding with
the Office of the Register of Deeds of Cabarrus County. NCGS 47-14(a1)(5).

The property hereinabove described was acquired by Grantor by instrument recorded in Book 596 page 230.

All or a portion of the property herein conveyed _____ includes or does not include the primary residence of a Grantor.

A map showing the above described property is recorded in Plat Book _____ page _____.

TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor is seized of the premises in fee simple, has the right to convey the same in fee simple, that title is marketable and free and clear of all encumbrances, and that Grantor will warrant and defend the title against the lawful claims of all persons whomsoever, other than the following exceptions:

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

The Estate of Nina L. Sperling filed in 19E-75
(Entity Name)

By: Mary Beth S. Bonds Executor
Print/Type Name & Title: Mary Beth S. Bonds, Executor

State of North Carolina – County of Mecklenburg

I, the undersigned Notary Public of the County of Mecklenburg, State of North Carolina, certify that Mary Beth S. Bonds, personally appeared before me this day and acknowledged that she is the Executor of The Estate of Nina L. Sperling filed in 19E-75 a North Carolina or corporation/limited liability company/general partnership/limited partnership (circle through the inapplicable), and that by authority duly given and as the act of such entity, she signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this 10 day of May, 2019

My Commission Expires: 11/30/2019

Mary Beth S. Bonds
Notary Public



The foregoing Certificate(s) of _____ is/are certified to be correct. This instrument and this certificate are duly registered at the date and time and in the Book and Page shown on the first page hereof.

By: _____ Register of Deeds for _____ County
Deputy/Assistant Register of Deeds

MAP	S/M	PAR	S/P	U/IN	L/IN	C/C	PART	INT
245	A	177					22	

Rowan County Assessor's Office

This certifies that there are no delinquent ad valorem real estate taxes, which the Rowan County Tax Collector is charged with collecting, that are a lien on:
 Property Identification Number 245a177
 This is not a certification that the Rowan County Property Identification Number matches this Deed description.

BK 1327 PG 545

Tonya Parnell BED 05-13-2019 12:02:37
 Rowan Co. Tax Collections Manager Clerk Date/Time

NORTH CAROLINA GENERAL WARRANTY DEED

Excise Tax: \$120.00

Parcel Identifier No. 245A177 Verified by _____, County on the ____ day of _____, 20__

By: _____

Mail/Box to: Norwood, Armstrong, & Stokes, PLLC, 2133 Southend Drive, Suite 108, Charlotte, NC 28203

This instrument was prepared by: Norwood, Armstrong, & Stokes, PLLC, 2133 Southend Drive, Suite 108, Charlotte, NC 28203

Brief description for the Index: Lots 4&5 Map of Mrs. CC Upright Property Book of Maps at Page 287

THIS DEED made this ____ day of _____, 20__, by and between

GRANTOR

GRANTEE

The Estate of Nina L. Sperling filed in 19E-75
 PO Box 1152
 Concord, NC 28026

Paula Moyer, a single woman
 2604 McGill St
 Kannapolis, NC 28081

Enter in appropriate block for each Grantor and Grantee: name, mailing address, and, if appropriate, character of entity, e.g. corporation or partnership.

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot, parcel of land or condominium unit situated in the City of Kannapolis, _____ Township, Rowan County, North Carolina and more particularly described as follows:

BEING part of Lots Nos. 4 and 5 as shown on the map of Mrs. C. C. Upright property recorded in the office of Register of Deeds in Book of Maps at page 287, and more particularly described as follows:

BEGINNING at an iron stake in the northern edge of McGill Street (said beginning point lying N. 87-18 W. 4 feet from the front corner of Lots Nos. 5 and 6) and runs thence with the northern edge of McGill Street N. 87-18 W. 50.28 feet to a new iron stake (said new iron stake lying S. 87-18 E. 195.16 feet from an old iron stake); thence a new line N. 5-42 E. 200 feet through Lot No. 4 to a new iron stake in the back line of Lot No. 4; thence with part of the back lines of Lots Nos. 4 and 5, S. 87-18 E. 50.28 feet with part of the back lines of Lots Nos. 4 and 5 to an old iron stake in the back line of Lot No. 5 (said iron stake lying N. 87-18 W. 4 feet from the back corner of Lots Nos. 5 and 6); thence S. 5-42 W. 200 feet through Lot No. 5 to the point of the BEGINNING.

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All or a portion of the property herein conveyed ___ includes or does not include the primary residence of a Grantor.

A map showing the above described property is recorded in Plat Book ___ page ___.

TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor is seized of the premises in fee simple, has the right to convey the same in fee simple, that title is marketable and free and clear of all encumbrances, and that Grantor will warrant and defend the title against the lawful claims of all persons whomsoever, other than the following exceptions:

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

The Estate of Nina L. Sperling filed in 191-75
(Entity Name)

By: Mary Beth S. Bonds Executor
Print/Type Name & Title: Mary Beth S. Bonds, Executor

State of North Carolina – County of Mecklenburg

I, the undersigned Notary Public of the County of Mecklenburg, State of North Carolina, certify that Mary Beth S. Bonds, personally appeared before me this day and acknowledged that she is the Executor of The Estate of Nina L. Sperling filed in 191-75 ~~North Carolina or corporation/limited liability company/general partnership/limited partnership (strike through the inapplicable)~~, and that by authority duly given and as the act of such entity, she signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this 10 day of May, 2019

My Commission Expires: 11/30/2019

[Signature]
Notary Public



The foregoing Certificate(s) of ___ is/are certified to be correct. This instrument and this certificate are duly registered at the date and time and in the Book and Page shown on the first page hereof.

Register of Deeds for ___ County
By: ___ Deputy/Assistant –Register of Deeds

CABARRUS COUNTY**BOARD OF COMMISSIONERS
REGULAR MEETING****July 29, 2019
6:30 PM****AGENDA CATEGORY:**

Consent Agenda

SUBJECT:

Sheriff's Office - Declare K-9 "Geri" Surplus Property

BRIEF SUMMARY:

K-9 Geri (02/09/2011), along with his handler Lt. Jimmie Torelli, has been in service with the Cabarrus County Sheriff's Office for more than 7 years as a single purpose explosive detection K-9. During his years of service, he has provided explosive detection for the DNC in 2012, multiple Presidential visits, Carolina Panther home games, and various other calls for service within our community. Due to advanced age and medical issues, Sheriff Shaw has ordered K-9 "Geri" to be retired. It is the usual custom of retired K-9's to be declared surplus and their ownership transferred to their handlers. Lt. Jimmie Torelli has paid the fee for transfer and requests the transfer of K-9 "Geri" to his ownership and care.

REQUESTED ACTION:

Motion to declare K-9 "Geri" surplus property and authorize disposition in accordance with the County's policy.

EXPECTED LENGTH OF PRESENTATION:**SUBMITTED BY:**

Chief Deputy James Bailey

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Documentation
- ▣ Receipt

Cabarrus County



Sheriff's Office

Sheriff Van W. Shaw

May 13, 2019

Mr. Mike Downs
Cabarrus County Manager,

As of today, May 13th, 2019, we are retiring K9 Geri, due to advanced age and medical issues. Geri served our agency and citizens since 2011 as an explosive detection K9. We have since certified a replacement explosive detection dog and handler, and are currently in service with the CCSO.

Due to these circumstances, Geri is now considered surplus property. It is our practice to place retired K9's with their handler when possible. It is Lt. James Torelli's wish to have K9 Geri transferred to his possession and he therefor will have sole discretion and responsibility of all financial and legal obligations. Please see attached Agreement and Waiver of Liability for Transfer of Police Canine.

Sincerely,

A handwritten signature in black ink that reads "Van W. Shaw". The signature is fluid and cursive.

Sheriff Van W. Shaw

**PO BOX 525 / 30 CORBAN AVE SE / CONCORD, NC 28026-0525
(704) 920-3000 / (704) 920-3172 FAX**

**AGREEMENT AND WAIVER OF LIABILITY FOR
TRANSFER OF POLICE CANINE**

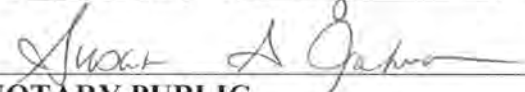
I, James Torelli, do hereby agree to accept ownership and custody of police canine "Geri" from the Cabarrus County Sheriff's Office. The purpose of this transfer of ownership is to provide for the humane custody and continued care of the animal following its retirement from further police duty. For and in consideration of this transfer of ownership and custody, I do hereby agree as follows:

1. I hereby hold harmless Cabarrus County, the Cabarrus County Sheriff's Office, its officers, agents and employees, and waive for myself, my heirs, executors, administrators or assigns, any and all claims, demands, actions or causes of action, of whatever kind or nature which may arise in any manner by reason of injury or damage to any person or property or both caused directly or indirectly by police canine 'Geri'.
2. I do hereby covenant and agree that I will never initiate any suit or action or claim against Cabarrus County, its officers, agents or employees, for damages or loss or injury of any kind for or on account of any damages, loss or injury to any person or property or both which may arise in any manner from the transfer of ownership and custody of canine 'Geri'.
3. I understand that my acceptance of ownership and custody of canine 'Geri' is completely voluntary, and is deemed by both parties to be in the best interests of the animal and Cabarrus County. I agree to honor 'Geri's' valiant service as a police working dog by providing him with humane and compassionate treatment, including appropriate veterinary care as needed.
4. I understand and agree that upon the transfer of canine 'Geri' to my possession, the care and disposition of the animal will be at my sole discretion and responsibility, and Cabarrus County will assume no further financial or legal obligation.


Signature 05/13/19
Date

Sworn to and subscribed before me this

the 13 day of May, 2019.



NOTARY PUBLIC

My Commission Expires:

July 25, 2020

(SEAL)

DATE 5/14/19
RECEIVED FROM James Joubli
ADDRESS _____
FOR Fee to return Sheriff K9 DOLLARS \$ 1 00

© 2001 REDIFORM • S1657N-C1

ACCOUNT		HOW PAID	
BEGINNING BALANCE		CASH	1 00
AMOUNT PAID		CHECK	
BALANCE DUE		MONEY ORDER	

BY Anita Tucker

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Collector's Annual Settlement and Order Authorizing Collection of 2019 Taxes

BRIEF SUMMARY:

The Tax Collector is required by NC General Statute 105-373 to give an annual settlement on current and delinquent taxes to the governing body for review and approval. The report on real and personal ad valorem taxes that remain unpaid for the preceding fiscal year shows all taxes charged for collections for fiscal year 2018-2019.

REQUESTED ACTION:

Motion to accept the Tax Collector's settlement as reported; accept and approve the following Order in accordance with NC GS 105-321

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Order to Collect
- ▣ Delinquent Report
- ▣ 2019-2020 Tax Levy



ORDER OF THE BOARD OF COUNTY COMMISSIONERS
IN ACCORDANCE WITH N.C.G.S. 105-321

To: M. David Thrift
Tax Administrator, Cabarrus County

You are hereby authorized, empowered, and commanded to collect the 2019 property taxes filed in the office of the Cabarrus County Tax Assessor, and in the receipts herewith delivered to you, in the amounts and from the taxpayers likewise set forth. Such taxes are hereby declared to be a first lien upon all real property of the respective taxpayers in the County of Cabarrus, and this order shall be a full and sufficient authority to direct, require and enable you to levy on and sell any real or personal property of such taxpayer, for and on account thereof, in accordance with the law.

Witness my hand and official seal, this 29th day of July, 2019.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY
OUTSTANDING REAL, PERSONAL AND DMV BILLS
TAX YEAR 2018
At June 30, 2019

Name	REAL & PERSONAL		DMV	Total Outstanding 2018 Tax Bills
	Ad Valorem	Penalties	Ad Valorem	
County & Municipalities:				
Cabarrus County	\$ 1,452,988	\$ 53,296	\$ -	\$ 1,506,284
City of Kannapolis	279,107	2,488	-	281,595
Town of Mt Pleasant	12,176	22	-	12,197
Town of Midland	16,232	200	-	16,433
City of Locust	1,495	91	-	1,586
City of Concord	411,850	18,383	-	430,233
Town of Harrisburg	37,772	761	-	38,533
Fire Districts:				
Kannapolis Rural	4,194	22	-	4,216
Jackson Park	1,887	309	-	2,195
Cold Water	1,395	11	-	1,406
Allen	6,662	177	-	6,839
Midland	2,267	58	-	2,325
Harrisburg (Outside)	5,550	24	-	5,574
Rimer	2,158	11	-	2,169
Mt Mitchell	1,648	2	-	1,650
Odell	6,524	46	-	6,570
Georgeville	3,059	-	-	3,059
Flowers Store	3,332	19	-	3,351
Northeast	1,898	2	-	1,900
Mt Pleasant	7,390	685	-	8,075
Gold Hill	523	-	-	523
Richfield	57	1	-	58
Harrisburg (Inside)	-	-	-	-
Concord Rural	287	10	-	297
Totals	\$ 2,260,451	\$ 76,616	\$ -	\$ 2,337,067

2019-2020

AMOUNT CHARGED TO
COLLECT FOR FISCAL YEAR
2019-2020 REAL AND PERSONAL PROPERTY
AS OF JULY 1, 2019

Jurisdiction	Principal	Penalty	Total
COUNTY	\$159,188,655.94	\$204,133.77	\$159,392,789.71
HARRISBURG CITY TAX	\$7,393,537.82	\$9,514.51	\$7,403,052.33
CONCORD CITY TAX	\$51,290,091.81	\$78,255.09	\$51,368,346.90
MT PLEASANT CITY TAX	\$682,874.13	\$395.13	\$683,269.26
KANNAPOLIS CITY TAX	\$21,403,199.17	\$14,098.97	\$21,417,298.14
LOCUST CITY TAX	\$201,852.71	\$15.55	\$201,868.26
MIDLAND CITY TAX	\$851,986.70	\$1,005.10	\$852,991.80
Fire Districts			
KANNAPOLIS FIRE - RURAL	\$163,989.90	\$39.17	\$164,029.07
JACKSON PARK FIRE TAX	\$161,924.25	\$118.45	\$162,042.70
COLD WATER FIRE TAX	\$181,337.59	\$193.75	\$181,531.34
ALLEN FIRE TAX	\$338,909.37	\$935.99	\$339,845.36
MIDLAND FIRE TAX	\$794,847.24	\$779.03	\$795,626.27
HARRISBURG FIRE RURAL	\$855,722.42	\$2,787.28	\$858,509.70
RIMER FIRE TAX	\$150,768.07	\$186.68	\$150,954.75
MT MITCHELL FIRE TAX	\$76,897.95	\$77.25	\$76,975.20
ODELL FIRE TAX	\$608,784.86	\$188.75	\$608,973.61
GEORGEVILLE FIRE TAX	\$215,189.17	\$133.74	\$215,322.91
FLOWES STORE FIRE TAX	\$334,918.33	\$170.67	\$335,089.00
NORTHEAST FIRE TAX	\$141,286.85	\$103.57	\$141,390.42
MT PLEASANT FIRE TAX	\$430,110.54	\$300.21	\$430,410.75
GOLD HILL FIRE TAX	\$33,845.20	\$26.77	\$33,871.97
RICHFIELD FIRE TAX	\$8,880.20	\$1.94	\$8,882.14
HARRISBURG FIRE CITY	\$0.00	\$0.00	\$0.00
CONCORD RURAL FIRE TAX	\$34,315.01	\$98.02	\$34,413.03
Special			
CONCORD DOWNTOWN TAX	\$95,337.84		\$95,337.84
LOCUST SOLID WASTE	\$19,800.00		\$19,800.00
Total	\$245,659,063.07	\$313,559.39	\$245,972,622.46

This levy may be adjusted through discoveries and releases throughout the tax year.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports - June 2019

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Motion to approve the June 2019 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Release Refund Summary
- ▣ Release Refund Detail
- ▣ NCVTS Refund Report

Summary of Releases and Refunds for the Month Of June 2019

RELEASES FOR THE MONTH OF: JUNE 2019

\$1,895.41

BREAKDOWN OF RELEASES:

COUNTY	\$1,170.91
CITY OF CONCORD	\$296.54
CITY OF KANNAPOLIS	\$232.55
CITY OF LOCUST	\$11.09
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$111.17
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$2.84
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$70.31
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: JUNE 2019

\$291.43

BREAKDOWN OF REFUNDS:

COUNTY	\$0.00
CITY OF CONCORD	\$0.00
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$2.28
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
WINECOFF F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$289.15

JUNE 2019 RELEASE REPORT

Name	Bill#	Reason	District	Amount
ALLEN FREDERICK SCOTT	2019-504166		C ADVLTAX	6.98
ALLEN FREDERICK SCOTT	2019-504166		CI01ADVLTX	3.44
ALLEN FREDERICK SCOTT	2019-504166		C ADVLTAX	-6.98
ALLEN FREDERICK SCOTT	2019-504166		CI01ADVLTX	-3.44
BLACK WILLIAM T	2018-18745	BA FEE RELEASED-NO	C GARNFEE	60
BONDS REAL ESTATE LPP A NC LLP	2018-19796	Release GR Fee	C GARNFEE	60
CALDWELL TERRANCE J	2018-23997		C GARNFEE	60
CARTER ROBERT III	2017-25493	RELEASE BALANCE OF GR	C GARNFEE	20.85
CHARLOTTE MOTOR SPEEDWAY LLC	2019-252	Clerical Error per	CI02ADVLINT	379.71
CHARLOTTE MOTOR SPEEDWAY LLC	2019-252	Clerical Error per	C ADVLINT	569.56
CLARK DESHAUN V	2018-27681		CI04ADVLTX	1.5
CLARK DESHAUN V	2018-27681		CI04ADVLINT	0.05
CORTES JONATAN	2017-30163		C GARNFEE	60
DANIELS DENNIS ALLEN	2019-503581	CLERICAL ERROR/ILLEGAL	C ADVLTAX	24.23
DANIELS DENNIS ALLEN	2019-503581	CLERICAL ERROR/ILLEGAL	CI04ADVLTX	21.2
DAVIS JAMES E JR	2018-32884	CLERICAL ERROR/ILLEGAL	C ADVLTAX	15.19
DAVIS JAMES E JR	2018-32884	CLERICAL ERROR/ILLEGAL	C PEN FEE	1.52
DAVIS JAMES E JR	2018-32884	CLERICAL ERROR/ILLEGAL	CI02ADVLTX	10.13
DAVIS JAMES E JR	2018-32884	CLERICAL ERROR/ILLEGAL	CI02PEN FEE	1.01
DAVIS JAMES E JR	2018-32884	Per L Larsen-	C GARNFEE	60
DEKEYSER AMANDA	2018-33682	RELEASE GR FEE-AGED	C GARNFEE	60
DEKEYSER AMANDA	2017-33508	RELEASED 2ND GR FEE	C GARNFEE	60
FAITH PROSTHETIC-ORTHOTIC	2018-38557	Property sold. NCGS	C ADVLTAX	222.62
FAITH PROSTHETIC-ORTHOTIC	2018-38557	Property sold. NCGS	CI02ADVLTX	148.42
FAITH PROSTHETIC-ORTHOTIC	2018-643	Property sold. NCGS	C ADVLTAX	7.31
FAITH PROSTHETIC-ORTHOTIC	2018-643	Property sold. NCGS	C PEN FEE	2.19
FAITH PROSTHETIC-ORTHOTIC	2018-643	Property sold. NCGS	CI02ADVLTX	5.01
FAITH PROSTHETIC-ORTHOTIC	2018-643	Property sold. NCGS	CI02PEN FEE	1.5
FAITH PROSTHETIC-ORTHOTIC	2018-642	Property sold. NCGS	C ADVLTAX	28.27
FAITH PROSTHETIC-ORTHOTIC	2018-642	Property sold. NCGS	C PEN FEE	5.65
FAITH PROSTHETIC-ORTHOTIC	2018-642	Property sold. NCGS	CI02ADVLTX	19.39
FAITH PROSTHETIC-ORTHOTIC	2018-642	Property sold. NCGS	CI02PEN FEE	3.88
FLAKE TYREEM S	2018-39834	RELEASE DEMO FEE-WRONG	CI02DEMOFEE	70
GODS CHURCH OF FAITH	2019-504111	ILLEGAL TAX, EXEMPT	C ADVLTAX	12.54
GODS CHURCH OF FAITH	2019-504111	ILLEGAL TAX, EXEMPT	CI04ADVLTX	10.97
GUARINO FRANCIS JOHN	2017-45814		C GARNFEE	60
HARTSELL WESLEY	2018-48760	RELEASE KANNAPOLIS	CI04DEMOFEE	70
HELMS CHRISTOPHER C&WF TABETHA	2018-49804	TAXPAYER ON LEAVE OF	C GARNFEE	60
HINSON RONNIE LYNN	2018-51450	PER CHUCK BROCK(CODE	CI02DEMOFEE	70
HUDSPETH FAMILY	2018-1367	Name correction is	CI01ADVLTX	16.14
HUDSPETH FAMILY	2018-1367	Name correction is	CI01PEN FEE	9.68
HUDSPETH FAMILY	2018-1367	Name correction is	FR19ADVLTX	11.35
HUDSPETH FAMILY	2018-1367	Name correction is	FR19PEN FEE	6.81
HUDSPETH FAMILY	2018-1368	Name correction is	CI01ADVLTX	14.54
HUDSPETH FAMILY	2018-1368	Name correction is	CI01PEN FEE	7.27
HUDSPETH FAMILY	2018-1368	Name correction is	FR19ADVLTX	10.23
HUDSPETH FAMILY	2018-1368	Name correction is	FR19PEN FEE	5.12
HUDSPETH FAMILY	2018-1367	Name correction is	C ADVLTAX	71.26
HUDSPETH FAMILY	2018-1367	Name correction is	C PEN FEE	42.76
HUDSPETH FAMILY	2018-1369	Name correction is	CI01ADVLTX	12.94
HUDSPETH FAMILY	2018-1369	Name correction is	CI01PEN FEE	5.18
HUDSPETH FAMILY	2018-1369	Name correction is	FR19ADVLTX	10.74
HUDSPETH FAMILY	2018-1369	Name correction is	FR19PEN FEE	4.3
HUDSPETH FAMILY	2018-1368	Name correction is	C ADVLTAX	64.2
HUDSPETH FAMILY	2018-1368	Name correction is	C PEN FEE	32.1
HUDSPETH FAMILY	2018-1370	Name correction is	CI01ADVLTX	11.34
HUDSPETH FAMILY	2018-1370	Name correction is	CI01PEN FEE	3.4
HUDSPETH FAMILY	2018-1370	Name correction is	FR19ADVLTX	9.41
HUDSPETH FAMILY	2018-1370	Name correction is	FR19PEN FEE	2.82
HUDSPETH FAMILY	2018-1369	Name correction is	C ADVLTAX	57.15
HUDSPETH FAMILY	2018-1369	Name correction is	C PEN FEE	22.86
HUDSPETH FAMILY	2018-1371	Name correction is	CI01ADVLTX	9.57
HUDSPETH FAMILY	2018-1371	Name correction is	CI01PEN FEE	1.91
HUDSPETH FAMILY	2018-1371	Name correction is	FR19ADVLTX	7.94
HUDSPETH FAMILY	2018-1371	Name correction is	FR19PEN FEE	1.59
HUDSPETH FAMILY	2018-1370	Name correction is	C ADVLTAX	50.09
HUDSPETH FAMILY	2018-1370	Name correction is	C PEN FEE	15.03
HUDSPETH FAMILY	2018-1372	Name correction is	C ADVLTAX	35.4
HUDSPETH FAMILY	2018-1372	Name correction is	C PEN FEE	3.54
HUDSPETH FAMILY	2018-1372	Name correction is	CI01ADVLTX	17.45
HUDSPETH FAMILY	2018-1372	Name correction is	CI01PEN FEE	1.75
HUDSPETH FAMILY	2018-1371	Name correction is	C ADVLTAX	42.25
HUDSPETH FAMILY	2018-1371	Name correction is	C PEN FEE	8.45
JENKINS ANGELIA DENISE	2018-55666		CI04ADVLTX	1.5
JUAREZ NEMESIO	2009-410179	RELEASE GR FEE,	C GARNFEE	60
KLUTTZ GREGORY MANDRELL	2018-59500	RELEASED GR FEE-	C GARNFEE	60
LOCKLEAR ROBERT DALE	2018-63400	RELEASE GR FEE-GR	C GARNFEE	60
MADDEEN RODNEY DALE	2019-503221	illegal tax. NCGS 105-	C ADVLTAX	225.58
MADDEEN RODNEY DALE	2019-503221	illegal tax. NCGS 105-	CI04ADVLTX	197.38
MCLEAN CYNTHIA KAY HODGES	2018-68736		C GARNFEE	60
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-	C ADVLTAX	20.16
MILLER GREGORY S	2018-70406		C PEN FEE	-2.02
MILLER GREGORY S	2018-70406		FR13ADVLTX	-2.58
MILLER GREGORY S	2018-70406		FR13PEN FEE	-0.26
MILLER GREGORY S	2018-70406		CI05ADVLTX	-10.08
MILLER GREGORY S	2018-70406		CI05PEN FEE	-1.01
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-	C ADVLTAX	20.16

MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-	C	PEN FEE	2.02
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		FR13ADVLTX	2.58
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		FR13PEN FEE	0.26
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		CI05ADVLTX	10.08
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		CI05PEN FEE	1.01
MILLER GREGORY S	2018-70406			C ADVLTX	-20.16
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		C PEN FEE	2.02
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		FR13ADVLTX	2.58
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		FR13PEN FEE	0.26
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		CI05ADVLTX	10.08
MILLER GREGORY S	2018-70406	illegal tax. NCGS 105-		CI05PEN FEE	1.01
MILLER GREGORY S	2018-70406	Per LLarsen- Assessor		C GARNFEE	60
MORRISON ROBERT CHAD	2018-72692			C GARNFEE	60
ORLANDO ANDREA	2018-76517			C GARNFEE	60
REECE JAMES WALKER	2018-83578	FEE MOVED TO 18-83577		C GARNFEE	60
REECE JAMES WALKER	2018-83578	PROPERTY SOLD. NCGS		C ADVLTX	158.54
REECE JAMES WALKER	2018-83578	PROPERTY SOLD. NCGS		CI02ADVLTX	105.7
REECE JAMES WALKER	2018-83578	PROPERTY SOLD. NCGS		C ADVTFEE	1.5
SAM BASS ILLUSTRATION	2016-410527	City of Concord -		CI02ADVLINT	27.92
SIMPSON TONY RAY	2018-91319			C GARNFEE	60
SLOOP ROBERT J	2016-89889	Property Auction. Fees		C TITLFEE	725
SLOOP ROBERT J	2016-89889	Property Auction. Fees		C LEGLFEE	135.45
SLOOP ROBERT J	2016-89890	Property auctioned.		C TITLFEE	725
SLOOP ROBERT J	2016-89890	Property auctioned.		C LEGLFEE	135.47
SLOOP ROBERT J	2016-89891	Property Auctioned.		C TITLFEE	725
SLOOP ROBERT J	2016-89891	Property Auctioned.		C LEGLFEE	135.47
TAYLOR DEREK J	2018-97359			CI02ADVLTX	1.5
TIME WARNER	2019-381	Release interest per		CI02ADVLINT	2867.44
TIME WARNER	2019-381	Release interest per		C ADVLINT	4301.16
WEATHERS TOMMIE LEE	2017-102736			C GARNFEE	60



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ABBOTT, RICHARD HOWARD	ABBOTT, RICHARD HOWARD	5620 MOUNT PLEASANT RD	ROCKWELL, NC 28138	Proration	0040747897	PWF7665	PENDING	107283278	Refund Generated due to proration on Bill #0040747897-2018-0000-00	Vehicle Sold	06/04/2019	C ADVL	Tax	(\$446.61)	\$0.00	(\$446.61)
												FR08ADVL	Tax	(\$54.59)	\$0.00	(\$54.59)
																Refund
ALMOND, DOUGLAS LAMONT	ALMOND, DOUGLAS LAMONT	4800 CAUBLE RD	MOUNT PLEASANT, NC 28124	Proration	0014311064	EV1359	PENDING	107563804	Refund Generated due to proration on Bill #0014311064-2018-0000-00	Vehicle Sold	06/10/2019	C ADVL	Tax	(\$24.23)	\$0.00	(\$24.23)
												FR16ADVL	Tax	(\$3.46)	\$0.00	(\$3.46)
																Refund
AMMONS, THERESA DELANEY	AMMONS, THERESA DELANEY	8630 SE 133RD ST	SUMMERFIELD, FL 34491	Proration	0043945085	WYX4624	PENDING	161645142	Refund Generated due to proration on Bill #0043945085-2018-2018-0000-00	Reg. Out of state	06/13/2019	C ADVL	Tax	(\$41.70)	\$0.00	(\$41.70)
												CI02ADVL	Tax	(\$27.80)	\$0.00	(\$27.80)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$69.50											
BANKS, TRACY NICOLE	BANKS, TRACY NICOLE	2131 BRANTLEY CREEK DR	KANNAPOLIS, NC 28083	Proration	0045818764	FLD9142	PENDING	162972144	Refund Generated due to proration on Bill #0045818764-2018-2018-0000-00	Vehicle Totalled	06/28/2019	C ADVL	Tax	(\$23.61)	\$0.00	(\$23.61)
												CI04ADVL	Tax	(\$20.66)	\$0.00	(\$20.66)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$44.27											
BARKER, JERRY ALLEN	BARKER, JERRY ALLEN	9893 VIOLET CANNON DR NW	CONCORD, NC 28027	Proration	0014297412	XRP5158	PENDING	161112018	Refund Generated due to proration on Bill #0014297412-2018-2018-0000-00	Vehicle Totalled	06/06/2019	C ADVL	Tax	(\$30.73)	\$0.00	(\$30.73)
												CI02ADVL	Tax	(\$20.48)	\$0.00	(\$20.48)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$51.21											
BARR, MAKISHA SHEREKA	BARR, MAKISHA SHEREKA	1310 EL PASO ST	KANNAPOLIS, NC 28083	Proration	0031375314	EAY9975	PENDING	162971847	Refund Generated due to proration on Bill #0031375314-2017-2017-0000-00	Vehicle Totalled	06/28/2019	C ADVL	Tax	(\$37.83)	\$0.00	(\$37.83)
												CI04ADVL	Tax	(\$34.05)	\$0.00	(\$34.05)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$71.88											
BELLAMY-CLOWERS, KAMRIN DHAMOND	BELLAMY-CLOWERS, KAMRIN DHAMOND	649 SHELLBARK DR	CONCORD, NC 28025	Proration	0043659643	FHH3075	PENDING	161345292	Refund Generated due to proration on Bill #0043659643-2018-2018-0000-00	Vehicle Sold	06/10/2019	C ADVL	Tax	(\$38.91)	\$0.00	(\$38.91)
												CI02ADVL	Tax	(\$25.94)	\$0.00	(\$25.94)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$64.85											
BESSETTE, TONY ALLAN	BESSETTE, TONY ALLAN	10076 PAISLEY DR	CHARLOTTE, NC 28269	Proration	0035722754	6R5221	PENDING	161024559	Refund Generated due to proration on Bill #0035722754-2018-2018-0000-00	Vehicle Sold	06/05/2019	C ADVL	Tax	(\$19.53)	\$0.00	(\$19.53)
												CI02ADVL	Tax	(\$13.03)	\$0.00	(\$13.03)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$32.56											
BREWER, MARK ALDEN II	BREWER, MARK ALDEN II	10008 FALMOUTH LN	CHARLOTTE, NC 28269	Proration	0045335991	6Y8781	PENDING	162276234	Refund Generated due to proration on Bill #0045335991-2018-2018-0000-00	Vehicle Sold	06/21/2019	C ADVL	Tax	(\$12.64)	\$0.00	(\$12.64)
												CI02ADVL	Tax	(\$8.42)	\$0.00	(\$8.42)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$21.06											
BYRNE, SUSAN MARIE	BYRNE, SUSAN MARIE	7388 MILLSTONE CIR SW	CONCORD, NC 28025	Proration	0035561793	LVEMYBXR	PENDING	160925061	Refund Generated due to proration on Bill #0035561793-2018-2018-0000-00	Vehicle Sold	06/04/2019	C ADVL	Tax	(\$142.83)	\$0.00	(\$142.83)
												CI02ADVL	Tax	(\$95.22)	\$0.00	(\$95.22)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$238.05											
CAIN, MICHEAL HOWARD	CAIN, MICHEAL HOWARD	3221 FARM LAKE DR SW	CONCORD, NC 28027	Proration	0024409953	CDW3389	PENDING	162812085	Refund Generated due to proration on Bill #0024409953-2018-2018-0000-00	Vehicle Sold	06/27/2019	C ADVL	Tax	(\$45.01)	\$0.00	(\$45.01)
												CI02ADVL	Tax	(\$30.01)	\$0.00	(\$30.01)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$75.02											
CALLAWAY, ANDREW GORDON	CALLAWAY, ANDREW GORDON	5222 JB DENTON RD	LANCASTER, SC 29720	Proration	0033789722	DKT7366	PENDING	107829714	Refund Generated due to proration on Bill #0033789722-2018-0000-00	Reg. Out of state	06/14/2019	C ADVL	Tax	(\$4.32)	\$0.00	(\$4.32)
												FR05ADVL	Tax	(\$0.48)	\$0.00	(\$0.48)
																Refund
CALLAWAY, ANDREW GORDON	CALLAWAY, ANDREW GORDON	5222 JB DENTON RD	LANCASTER, SC 29720	Proration	0044977767	FK4410	PENDING	107829694	Refund Generated due to proration on Bill #0044977767-2018-0000-00	Reg. Out of state	06/14/2019	C ADVL	Tax	(\$292.21)	\$0.00	(\$292.21)
												FR05ADVL	Tax	(\$32.47)	\$0.00	(\$32.47)
																Refund
CALLAWAY, ANDREW GORDON	CALLAWAY, ANDREW GORDON	5222 JB DENTON RD	LANCASTER, SC 29720	Proration	0035362365	ECV9642	PENDING	107829704	Refund Generated due to proration on Bill #0035362365-2018-0000-00	Reg. Out of state	06/14/2019	C ADVL	Tax	(\$78.87)	\$0.00	(\$78.87)
												FR05ADVL	Tax	(\$8.76)	\$0.00	(\$8.76)
																Refund
CANTLEY, ANNETTE ELIZABETH	CANTLEY, ANNETTE ELIZABETH	2728 GOLF BALL CIR	CONCORD, NC 28025	Adjustment < \$100	0043371856	EKF8064	PENDING	108648118	Refund Generated due to adjustment on Bill #0043371856-2017-0000-00	Mileage	06/28/2019	C ADVL	Tax	(\$8.17)	\$0.00	(\$8.17)
												FR04ADVL	Tax	(\$0.64)	\$0.00	(\$0.64)
																Refund
CAPERS, DEBORAH ANN	CAPERS, DEBORAH ANN	3722 PATRIOTS PLACE DR	CONCORD, NC 28025	Proration	0044331112	FJL1606	PENDING	162972285	Refund Generated due to proration on Bill #0044331112-2018-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$14.39)	\$0.00	(\$14.39)
												CI04ADVL	Tax	(\$12.59)	\$0.00	(\$12.59)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00



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Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
									2018-0000-00						Refund	\$26.98
CARRIKER, TERRY WILLIAM	CARRIKER, TERRY WILLIAM	9090 MOUNT OLIVE RD	MOUNT PLEASANT, NC 28124	Adjustment < \$100	0048464850	66696	PENDING	108449752	Refund Generated due to adjustment on Bill #0048464850-2018-0000-00	Adjustment	06/26/2019	C ADVL	Tax	(\$50.40)	\$0.00	(\$50.40)
												FR16ADVL	Tax	(\$7.21)	\$0.00	(\$7.21)
															Refund	\$57.61
CARTER, LARRY GENE	CARTER, LARRY GENE	3710 ZION CHURCH RD	CONCORD, NC 28025	Proration	0026564848	CME1542	PENDING	107461872	Refund Generated due to proration on Bill #0026564848-2017-0000-00	Vehicle Sold	06/07/2019	C ADVL	Tax	(\$1.40)	\$0.00	(\$1.40)
												FR04ADVL	Tax	(\$0.11)	\$0.00	(\$0.11)
															Refund	\$1.51
COCHRAN, WILLIAM PHARR JR	COCHRAN, WILLIAM PHARR JR	770 COURTNEY ST SE	CONCORD, NC 28025	Proration	0044958033	LXC6521	PENDING	162972540	Refund Generated due to proration on Bill #0044958033-2018-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$47.33)	\$0.00	(\$47.33)
												CI02ADVL	Tax	(\$31.55)	\$0.00	(\$31.55)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$78.88
COGAR, DAVID WILLIAM	COGAR, DAVID WILLIAM	9671 MOSS PLANTATION AVE	CONCORD, NC 28027	Proration	0017998427	WZL6950	PENDING	162675219	Refund Generated due to proration on Bill #0017998427-2017-2017-0000-00	Vehicle Sold	06/26/2019	C ADVL	Tax	(\$3.66)	\$0.00	(\$3.66)
												CI02ADVL	Tax	(\$2.51)	\$0.00	(\$2.51)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$6.17
COLE, LARRY THOMAS	COLE, LARRY THOMAS	8227 FERRELL PL	HARRISBURG, NC 28075	Proration	0018022029	NPL3358	PENDING	107996882	Refund Generated due to proration on Bill #0018022029-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$37.44)	\$0.00	(\$37.44)
												FR07ADVL	Tax	(\$7.80)	\$0.00	(\$7.80)
															Refund	\$45.24
COONLEY LINDA M TRUST	COONLEY LINDA M TRUST	10664 HIDDEN BROOK CIR	COLORADO SPRINGS, CO 80908	Proration	0027883419	ADM7967	PENDING	161192535	Refund Generated due to proration on Bill #0027883419-2018-2018-0000-00	Vehicle Sold	06/07/2019	C ADVL	Tax	(\$25.28)	\$0.00	(\$25.28)
												CI02ADVL	Tax	(\$16.86)	\$0.00	(\$16.86)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$42.14
CORTI, CHRISTOPHER	CORTI, CHRISTOPHER	203 DALEWOOD AVE	KANNAPOLIS, NC 28083	Proration	0024475222	6V1622	PENDING	161644593	Refund Generated due to proration on Bill #0024475222-2018-2018-0000-00	Vehicle Sold	06/13/2019	C ADVL	Tax	(\$4.73)	\$0.00	(\$4.73)
												CI04ADVL	Tax	(\$4.14)	\$0.00	(\$4.14)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$8.87
CRANK, JACK ALAN	CRANK, JACK ALAN	8630 SE 133RD ST	SUMMERFIELD, FL 34491	Proration	0020056104	CFV5851	PENDING	161645148	Refund Generated due to proration on Bill #0020056104-2018-2018-0000-00	Reg . Out of state	06/13/2019	C ADVL	Tax	(\$35.64)	\$0.00	(\$35.64)
												CI02ADVL	Tax	(\$23.76)	\$0.00	(\$23.76)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$59.40
CREDLE, ASHLEY DAWN	CREDLE, ASHLEY DAWN	9160 MOUNT OLIVE RD	MT PLEASANT, NC 28124	Proration	0042682381	7B7729	PENDING	108120710	Refund Generated due to proration on Bill #0042682381-2017-0000-00	Vehicle Sold	06/20/2019	C ADVL	Tax	(\$36.26)	\$0.00	(\$36.26)
												FR16ADVL	Tax	(\$5.34)	\$0.00	(\$5.34)
															Refund	\$41.60
CREDLE, ASHLEY DAWN	CREDLE, ASHLEY DAWN	9160 MOUNT OLIVE RD	MT PLEASANT, NC 28124	Proration	0046022708	7E1390	PENDING	108120704	Refund Generated due to proration on Bill #0046022708-2018-0000-00	Vehicle Sold	06/20/2019	C ADVL	Tax	(\$69.27)	\$0.00	(\$69.27)
												FR16ADVL	Tax	(\$9.91)	\$0.00	(\$9.91)
															Refund	\$79.18
CROGHAN, PATRICK MITCHELL	CROGHAN, PATRICK MITCHELL	713 BLUE SKY DR NW	CONCORD, NC 28027	Proration	0045139490	FKR2105	PENDING	161995107	Refund Generated due to proration on Bill #0045139490-2018-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$10.80)	\$0.00	(\$10.80)
												CI02ADVL	Tax	(\$7.20)	\$0.00	(\$7.20)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$18.00
CRUTCHFIELD, WILLIAM ALLAN	CRUTCHFIELD, WILLIAM ALLAN	517 KANSAS ST	KANNAPOLIS, NC 28083	Proration	0024785343	5A4579	PENDING	162080307	Refund Generated due to proration on Bill #0024785343-2018-2018-0000-00	Vehicle Sold	06/19/2019	C ADVL	Tax	(\$55.01)	\$0.00	(\$55.01)
												CI04ADVL	Tax	(\$48.13)	\$0.00	(\$48.13)
												CI04ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
															Refund	\$133.14
DAMICO, KIMBERLY BEASLEY	DAMICO, KIMBERLY BEASLEY	2727 TYNDALL DR NW	CONCORD, NC 28027	Proration	0046886509	HAC4667	PENDING	160796331	Refund Generated due to proration on Bill #0046886509-2018-2018-0000-00	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$38.94)	\$0.00	(\$38.94)
												CI02ADVL	Tax	(\$25.96)	\$0.00	(\$25.96)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$64.90
DAUZAT, BRYAN KEITH	DAUZAT, BRYAN KEITH	384 FAGGART AVE NW	CONCORD, NC 28027	Proration	0048555616	YA139591	PENDING	162181443	Refund Generated due to proration on Bill #0048555616-2018-2018-0000-00	Vehicle Sold	06/20/2019	C ADVL	Tax	(\$429.00)	(\$21.45)	(\$450.45)
												CI02ADVL	Tax	(\$286.00)	(\$14.30)	(\$300.30)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$750.75
DELLINGER, BRENDA SUE	DELLINGER, BRENDA SUE	5210 HARMON PL	KANNAPOLIS, NC 28083	Proration	0031412307	DKF5726	PENDING	161995137	Refund Generated due to proration on Bill #0031412307-2017-2017-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$11.20)	\$0.00	(\$11.20)
												CI04ADVL	Tax	(\$10.08)	\$0.00	(\$10.08)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$21.28
DESIMONE, DESIMONE,	DESIMONE, DESIMONE,	2414 SUGAR	CONCORD,	Proration	0044902407	PKJ9875	PENDING	162551199	Refund Generated due	Vehicle	06/25/2019	C ADVL	Tax	(\$43.73)	\$0.00	(\$43.73)



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ALAN R	ALAN R	CT SW	NC 28027						to proration on Bill #0044902407-2018-2018-0000-00			C102ADVL	Tax	(\$29.15)	\$0.00	(\$29.15)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$72.88
DIAZ, SCARLETH RENEHI	DIAZ, SCARLETH RENEHI	9753 WALTHAM COURT	CHARLOTTE, NC 28269	Proration	0046266694	PLJ9524	PENDING	162181362	Refund Generated due to proration on Bill #0046266694-2018-2018-0000-00	Vehicle Totalled	06/20/2019	C ADVL	Tax	(\$38.59)	\$0.00	(\$38.59)
												C102ADVL	Tax	(\$25.73)	\$0.00	(\$25.73)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$64.32
DONOVAN, KRISTEN NICOLE	DONOVAN, KRISTEN NICOLE	707 VOLTA DR NW	CONCORD, NC 28027	Proration	0041760663	EKF7992	PENDING	162429705	Refund Generated due to proration on Bill #0041760663-2017-2017-0000-00	Vehicle Sold	06/24/2019	C ADVL	Tax	(\$3.60)	\$0.00	(\$3.60)
												C102ADVL	Tax	(\$2.47)	\$0.00	(\$2.47)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$6.07
DREGER, ALFRED ANGEL	DREGER, ALFRED ANGEL	3419 STREAMSIDE DR	DAVIDSON, NC 28036	Proration	0046237722	PLK4435	PENDING	161192595	Refund Generated due to proration on Bill #0046237722-2018-2018-0000-00	Vehicle Sold	06/07/2019	C ADVL	Tax	(\$93.79)	\$0.00	(\$93.79)
												C104ADVL	Tax	(\$82.07)	\$0.00	(\$82.07)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$175.86
EARNHARDT, LORI CAGLE	EARNHARDT, LORI CAGLE	802 SUMMERLAKE DR SW	CONCORD, NC 28025	Proration	0046211872	EHZ9514	PENDING	162551181	Refund Generated due to proration on Bill #0046211872-2018-2018-0000-00	Vehicle Sold	06/25/2019	C ADVL	Tax	(\$21.71)	(\$1.08)	(\$22.79)
												C102ADVL	Tax	(\$14.47)	(\$0.73)	(\$15.20)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$37.99
EURY, DONALD RANDALL	EURY, DONALD RANDALL	5765 OLD SALISBURY CONCOR	KANNAPOLIS, NC 28083	Adjustment < \$100	0047613967	FEL4113	PENDING	215992608	Refund Generated due to adjustment on Bill #0047613967-2018-2018-0000	Situs error	06/18/2019	C ADVL	Tax	\$0.00	\$0.00	\$0.00
												C102ADVL	Tax	(\$70.80)	\$0.00	(\$70.80)
												C102ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)
												FR09ADVL	Tax	\$12.18	\$0.00	\$12.18
																Refund \$73.62
EVANS, PATRICK DAVID	EVANS, PATRICK DAVID	3205 KELSEY PLZ	KANNAPOLIS, NC 28081	Proration	0037442994	ECJ3724	PENDING	161889261	Refund Generated due to proration on Bill #0037442994-2017-2017-0000-00	Vehicle Sold	06/17/2019	C ADVL	Tax	(\$19.11)	\$0.00	(\$19.11)
												C104ADVL	Tax	(\$17.20)	\$0.00	(\$17.20)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$36.31
EVANS, WAYNE PATRICK	EVANS, WAYNE PATRICK	8460 PENTON PL	HARRISBURG, NC 28075	Proration	0043410777	XYM1151	PENDING	107282962	Refund Generated due to proration on Bill #0043410777-2018-2018-0000-00	Vehicle Sold	06/04/2019	C ADVL	Tax	(\$23.21)	\$0.00	(\$23.21)
												C101ADVL	Tax	(\$11.45)	\$0.00	(\$11.45)
																Refund \$34.66
FREEMAN, RONNIE DEE	FREEMAN, RONNIE DEE	315 MARHILL DR	RIDGEWAY, VA 24148	Proration	0044046122	PKJ9358	PENDING	160796610	Refund Generated due to proration on Bill #0044046122-2018-2018-0000-00	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$33.14)	\$0.00	(\$33.14)
												C102ADVL	Tax	(\$22.09)	\$0.00	(\$22.09)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$55.23
FURR, GARRY LEE	FURR, GARRY LEE	1580 PENNINGER RD	CONCORD, NC 28025	Proration	0042244518	6W6284	PENDING	107563712	Refund Generated due to proration on Bill #0042244518-2017-2017-0000-00	Vehicle Sold	06/10/2019	C ADVL	Tax	(\$26.77)	(\$1.33)	(\$28.10)
												FR03ADVL	Tax	(\$2.29)	(\$0.12)	(\$2.41)
																Refund \$30.51
GALLAGHER, CHARLES RAY	GALLAGHER, CHARLES RAY	PO BOX 1313	HARRISBURG, NC 28075	Proration	0026956259	CLJ7451	PENDING	162972732	Refund Generated due to proration on Bill #0026956259-2018-2018-0000-00	Incomplete Doc	06/28/2019	C ADVL	Tax	(\$31.08)	\$0.00	(\$31.08)
												C102ADVL	Tax	(\$20.72)	\$0.00	(\$20.72)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$51.80
GILLESPIE, DARRYL WAYNE	GILLESPIE, DARRYL WAYNE	1425 HWY 27 E	MIDLAND, NC 28107	Adjustment < \$100	0048549354	4THE70S	PENDING	216106232	Refund Generated due to adjustment on Bill #0048549354-2018-2018-0000	Situs error	06/19/2019	C ADVL	Tax	\$0.00	\$0.00	\$0.00
												C102ADVL	Tax	(\$24.00)	\$0.00	(\$24.00)
												C102ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)
												C106ADVL	Tax	\$10.00	\$0.00	\$10.00
																Refund \$29.00
GITTENS, TERENCE	GITTENS, TERENCE	4211 CENTER PLACE DR	HARRISBURG, NC 28075	Proration	0040538870	TPM5684	PENDING	108184144	Refund Generated due to proration on Bill #0040538870-2018-2018-0000-00	Vehicle Totalled	06/21/2019	C ADVL	Tax	(\$16.09)	\$0.00	(\$16.09)
												C101ADVL	Tax	(\$7.93)	\$0.00	(\$7.93)
																Refund \$24.02
GLUNT, JOHN ROGER JR	GLUNT, JOHN ROGER JR	5093 WHEAT DR SW	CONCORD, NC 28027	Proration	0048354603	ALK6947	PENDING	161024694	Refund Generated due to proration on Bill #0048354603-2018-2018-0000-00	Vehicle Sold	06/05/2019	C ADVL	Tax	(\$30.69)	\$0.00	(\$30.69)
												C102ADVL	Tax	(\$20.46)	\$0.00	(\$20.46)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																Refund \$51.15
GORDON, ERIC L	GORDON, ERIC L	2218 PRAIRIE RD	CONCORD, NC 28027	Proration	0045317850	6T7585	PENDING	161544762	Refund Generated due to proration on Bill #0045317850-2018-2018-0000-00	Vehicle Sold	06/12/2019	C ADVL	Tax	(\$148.04)	\$0.00	(\$148.04)
												C104ADVL	Tax	(\$129.53)	\$0.00	(\$129.53)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00



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Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
GRAY, ZACHARY THOMAS	GRAY, ZACHARY THOMAS	4785 PROMINENT MESA VIEW #8-301	COLORADO, CO 80924	Proration	0029237280	DLF5837	PENDING	161745078	2018-0000-00 Refund Generated due to proration on Bill #0029237280-2018-2018-0000-00	Vehicle Sold	06/14/2019	C ADVL	Tax	(\$7.41)	\$0.00	(\$7.41)
												Ci02ADVL	Tax	(\$4.94)	\$0.00	(\$4.94)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$12.35	
HALCOTT, MARY DAVIS	HALCOTT, MARY DAVIS	6 CYPRESS KNOLL WAY	TAYLORS, SC 29687	Proration	0037516672	YNH1166	PENDING	162429735	Refund Generated due to proration on Bill #0037516672-2017-2017-0000-00	Reg . Out of state	06/24/2019	C ADVL	Tax	(\$86.20)	\$0.00	(\$86.20)
												Ci02ADVL	Tax	(\$59.11)	\$0.00	(\$59.11)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$145.31	
HALL, ROBERT RAY	HALL, ROBERT RAY	3831 AMARILLO DR SW	CONCORD, NC 28027	Proration	0033368951	6C8499	PENDING	162972573	Refund Generated due to proration on Bill #0033368951-2018-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$16.56)	\$0.00	(\$16.56)
												Ci02ADVL	Tax	(\$11.04)	\$0.00	(\$11.04)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$27.60	
HARRISON, WARREN PAUL	HARRISON, WARREN PAUL	600 PEIGLER ST NW	CONCORD, NC 28027	Proration	0000777319	AJX2941	PENDING	161024094	Refund Generated due to proration on Bill #0000777319-2018-2018-0000-00	Vehicle Sold	06/05/2019	C ADVL	Tax	(\$24.19)	\$0.00	(\$24.19)
												Ci02ADVL	Tax	(\$16.13)	\$0.00	(\$16.13)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$40.32	
HAYLES, ROCHELLE MARIE	HAYLES, ROCHELLE MARIE	128 CAVERSHAM DR	MOORESVILLE, NC 28115	Proration	0041767668	EMD2424	PENDING	161345337	Refund Generated due to proration on Bill #0041767668-2017-2017-0000-00	Vehicle Sold	06/10/2019	C ADVL	Tax	(\$10.43)	\$0.00	(\$10.43)
												Ci04ADVL	Tax	(\$9.39)	\$0.00	(\$9.39)
												Ci04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$19.82	
HENDRICK MOTORSPORTS	HENDRICK MOTORSPORTS	4400 PAPA JOE HENDRICK	CHARLOTTE, NC 28262	Proration	0014307357	EC1042	PENDING	162181188	Refund Generated due to proration on Bill #0014307357-2018-2018-0000-00	Vehicle Sold	06/20/2019	C ADVL	Tax	(\$7.39)	\$0.00	(\$7.39)
												Ci02ADVL	Tax	(\$4.93)	\$0.00	(\$4.93)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$12.32	
HENDRIX, JAMES GRANT	HENDRIX, JAMES GRANT	535 ELIZABETH LEE DR NW	CONCORD, NC 28027	Proration	0034715979	WNCP	PENDING	161645013	Refund Generated due to proration on Bill #0034715979-2018-2018-0000-00	Vehicle Sold	06/13/2019	C ADVL	Tax	(\$133.77)	\$0.00	(\$133.77)
												Ci02ADVL	Tax	(\$89.18)	\$0.00	(\$89.18)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$222.95	
HERRERA, CHRISTINA PRAOLINI	HERRERA, CHRISTINA PRAOLINI	204 EDGEWATER DR NW	CONCORD, NC 28027	Adjustment < \$100	0037348785	EKF7357	PENDING	160795806	Refund Generated due to adjustment on Bill #0037348785-2018-2018-0000-00	Damage	06/03/2019	C ADVL	Tax	(\$6.36)	\$0.00	(\$6.36)
												Ci02ADVL	Tax	(\$4.25)	\$0.00	(\$4.25)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$10.61	
HOEFERLIN, JAMES CARL	HOEFERLIN, JAMES CARL	10560 SWEETHAVEN LN	HARRISBURG, NC 28075	Adjustment < \$100	0048580504	HBR6429	PENDING	108449750	Refund Generated due to adjustment on Bill #0048580504-2018-2018-0000-00	Adjustment	06/26/2019	C ADVL	Tax	(\$46.55)	\$0.00	(\$46.55)
												Ci01ADVL	Tax	(\$22.95)	\$0.00	(\$22.95)
												Refund			\$69.50	
												HOLBROOKS, MARK GOODWIN	HOLBROOKS, MARK GOODWIN	132 POINTER CT SE	CONCORD, NC 28025	Proration
Ci02ADVL	Tax	(\$113.92)	\$0.00	(\$113.92)												
Ci02ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)												
Refund			\$299.80													
HOOEY, FLEUR FRANCES	HOOEY, FLEUR FRANCES	3 HARDWOOD CT	COLUMBIA, SC 29229	Proration	0040986720	FCY1971	PENDING	161644875	Refund Generated due to proration on Bill #0040986720-2018-2018-0000-00	Reg . Out of state	06/13/2019	C ADVL	Tax	(\$3.51)	\$0.00	(\$3.51)
												Ci02ADVL	Tax	(\$2.34)	\$0.00	(\$2.34)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$5.85	
HOOEY, FLEUR FRANCES	HOOEY, FLEUR FRANCES	3 HARDWOOD CT	COLUMBIA, SC 29229	Proration	0041140007	FCP6390	PENDING	161644881	Refund Generated due to proration on Bill #0041140007-2018-2018-0000-00	Reg . Out of state	06/13/2019	C ADVL	Tax	(\$25.38)	\$0.00	(\$25.38)
												Ci02ADVL	Tax	(\$16.92)	\$0.00	(\$16.92)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$42.30	
HORNBACK, MICHAEL FORREST	HORNBACK, MICHAEL FORREST	672 ABINGTON DR NE	CONCORD, NC 28025	Proration	0024824718	WZM1657	PENDING	161192070	Refund Generated due to proration on Bill #0024824718-2018-2018-0000-00	Vehicle Sold	06/07/2019	C ADVL	Tax	(\$104.62)	\$0.00	(\$104.62)
												Ci02ADVL	Tax	(\$69.74)	\$0.00	(\$69.74)
												Ci02ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)
												Refund			\$189.36	
IGLEHART, PATRICIA HAMILTON	IGLEHART, PATRICIA HAMILTON	818 SHETLAND PL NW	CONCORD, NC 28027	Proration	0000791863	MXV7335	PENDING	161889246	Refund Generated due to proration on Bill #0000791863-2018-2018-0000-00	Vehicle Sold	06/17/2019	C ADVL	Tax	(\$9.97)	\$0.00	(\$9.97)
												Ci02ADVL	Tax	(\$6.65)	\$0.00	(\$6.65)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$16.62	
ISENHOUR,	ISENHOUR,	5677 COLD	CONCORD,	Proration	0026001645	BJW5987	PENDING	108286774	Refund Generated due	Vehicle Sold	06/24/2019	C ADVL	Tax	(\$73.86)	\$0.00	(\$73.86)



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MATTHEW DWAYNE	MATTHEW DWAYNE	SPRINGS RD S	NC 28025						to proration on Bill #0026001645-2018-0000-00			FR04ADVL	Tax	(\$7.69)	\$0.00	(\$7.69)
Refund																
\$81.55																
JACOBS, DYLAN THOMAS	JACOBS, DYLAN THOMAS	7002 MERRY MOUNT CT	CONCORD, NC 28025	Proration	0037365925	ELY9654	PENDING	108648272	Refund Generated due to proration on Bill #0037365925-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$15.38)	\$0.00	(\$15.38)
Refund																
\$2.99																
JOHNS, RONNIE RAY	JOHNS, RONNIE RAY	11880 PRESLAR LN	MIDLAND, NC 28107	Adjustment < \$100	0047052015	FML1653	PENDING	214565856	Refund Generated due to adjustment on Bill #0047052015-2018-2018-0000	Situs error	06/04/2019	C ADVL	Tax	\$0.00	\$0.00	\$0.00
Refund																
(\$72.00)																
(\$15.00)																
\$12.00																
Refund																
\$75.00																
JORDAN, MARK EDWARD	JORDAN, MARK EDWARD	4252 GLEN HAVEN DR SW	CONCORD, NC 28027	Adjustment >= \$100	0048650858	65830	PENDING	162430560	Refund Generated due to adjustment on Bill #0048650858-2018-2018-0000-00	Adjustment	06/24/2019	C ADVL	Tax	(\$176.40)	\$0.00	(\$176.40)
Refund																
(\$117.60)																
\$0.00																
Refund																
\$294.00																
KERRIGAN, ROBERT JAMES	KERRIGAN, ROBERT JAMES	1405 ACORN CIR	CONCORD, NC 28025	Proration	0010598890	BHZ9119	PENDING	107563104	Refund Generated due to proration on Bill #0010598890-2018-0000-00	Reg. Out of state	06/10/2019	C ADVL	Tax	(\$57.51)	\$0.00	(\$57.51)
Refund																
(\$4.79)																
Refund																
\$62.30																
LIGHTNER, CHRISTOPHER ALLEN	LIGHTNER, CHRISTOPHER ALLEN	995 CENTRAL DR NW	CONCORD, NC 28027	Proration	0030447119	CH25791	PENDING	162430269	Refund Generated due to proration on Bill #0030447119-2018-2018-0000-00	Vehicle Sold	06/24/2019	C ADVL	Tax	(\$28.43)	\$0.00	(\$28.43)
Refund																
(\$18.96)																
\$0.00																
Refund																
\$47.39																
LILLIE, TRACY KAYE	LILLIE, TRACY KAYE	6421 STONE RIDGE CT	KANNAPOLIS, NC 28081	Proration	0035600579	EAH3187	PENDING	160924986	Refund Generated due to proration on Bill #0035600579-2018-2018-0000-00	Vehicle Sold	06/04/2019	C ADVL	Tax	(\$63.89)	\$0.00	(\$63.89)
Refund																
(\$55.90)																
\$0.00																
Refund																
\$119.79																
LOVE, DONALD WILLIAM	LOVE, DONALD WILLIAM	2408 PLANTATION RD NW	CONCORD, NC 28027	Proration	0020727682	ADM5667	PENDING	160924446	Refund Generated due to proration on Bill #0020727682-2018-2018-0000-00	Vehicle Sold	06/04/2019	C ADVL	Tax	(\$75.31)	\$0.00	(\$75.31)
Refund																
(\$50.21)																
\$0.00																
Refund																
\$140.52																
LOVE, LINDA LOUISE	LOVE, LINDA LOUISE	6577 BEALGRAY RD	KANNAPOLIS, NC 28081	Proration	0018034070	XXC1475	PENDING	108541748	Refund Generated due to proration on Bill #0018034070-2017-0000-00	Vehicle Totalled	06/27/2019	C ADVL	Tax	(\$10.46)	\$0.00	(\$10.46)
Refund																
(\$1.19)																
Refund																
\$11.65																
MACE, DAVID LEE	MACE, DAVID LEE	5831 WINGATE WAY NW	CONCORD, NC 28027	Proration	0008638320	RZJ5798	PENDING	161192844	Refund Generated due to proration on Bill #0008638320-2018-2018-0000-00	Vehicle Sold	06/07/2019	C ADVL	Tax	(\$5.34)	\$0.00	(\$5.34)
Refund																
(\$3.56)																
\$0.00																
Refund																
\$8.90																
MANIGAULT, ELWOOD	MANIGAULT, ELWOOD	804 MARTHAS VIEW DR	HUNTERSVILLE, NC 28078	Proration	0014353266	TSA2630	PENDING	107763366	Refund Generated due to proration on Bill #0014353266-2018-0000-00	Vehicle Totalled	06/13/2019	C ADVL	Tax	(\$31.44)	\$0.00	(\$31.44)
Refund																
(\$2.97)																
Refund																
\$34.41																
MANNING, AMY ELIZABETH	MANNING, AMY ELIZABETH	491 MCCOPPIN CT NE	CONCORD, NC 28025	Proration	0040035804	ZRZ7133	PENDING	162812547	Refund Generated due to proration on Bill #0040035804-2018-2018-0000-00	Vehicle Sold	06/27/2019	C ADVL	Tax	(\$42.28)	(\$2.11)	(\$44.39)
Refund																
(\$28.18)																
\$0.00																
Refund																
\$73.98																
MANNISTO, DENNIS LAWRENCE	MANNISTO, DENNIS LAWRENCE	1380 MISTLETOE RDG PL NW	CONCORD, NC 28027	Proration	0047599429	PLY8844	PENDING	162181470	Refund Generated due to proration on Bill #0047599429-2018-2018-0000-00	Vehicle Sold	06/20/2019	C ADVL	Tax	(\$106.92)	\$0.00	(\$106.92)
Refund																
(\$71.28)																
\$0.00																
Refund																
\$178.20																
MARTIN, HALEY BARTHOLOME	MARTIN, HALEY BARTHOLOME	8300 CHATHAM OAKS DR	CONCORD, NC 28027	Proration	0040422447	ZRE1909	PENDING	108648436	Refund Generated due to proration on Bill #0040422447-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$93.00)	\$0.00	(\$93.00)
Refund																
(\$8.78)																
Refund																
\$101.78																
MARTINI, DANIELLE MARIE	MARTINI, DANIELLE MARIE	174 CHURCH ST NE	CONCORD, NC 28025	Proration	0044257190	DKF5594	PENDING	161994627	Refund Generated due to proration on Bill #0044257190-2017-2017-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$5.20)	\$0.00	(\$5.20)
Refund																
(\$3.56)																
\$0.00																
Refund																
\$8.76																
MARTINI, DANIELLE MARIE	MARTINI, DANIELLE MARIE	174 CHURCH ST NE	CONCORD, NC 28025	Proration	0046247742	FLE4588	PENDING	161994621	Refund Generated due to proration on Bill #0046247742-2018-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$42.04)	\$0.00	(\$42.04)
Refund																
(\$36.78)																
\$0.00																
Refund																
\$0.00																



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MARTINI, STEVEN GEORGE	MARTINI, STEVEN GEORGE	174 CHURCH ST NE	CONCORD, NC 28025	Proration	0030784379	DHX5249	PENDING	161994630	2018-0000-00 Refund Generated due to proration on Bill #0030784379-2017-2017-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$0.30)	Refund	\$78.82
												Ci02ADVL	Tax	(\$0.20)	(\$0.02)	(\$0.32)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$0.54
MARTINI, STEVEN GEORGE	MARTINI, STEVEN GEORGE	174 CHURCH ST NE	CONCORD, NC 28025	Proration	0046871517	CLJ6498	PENDING	161994618	Refund Generated due to proration on Bill #0046871517-2018-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$35.98)	(\$2.60)	(\$38.58)
												Ci04ADVL	Tax	(\$31.48)	(\$0.29)	(\$33.77)
												Ci04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$72.35
MASON, NEIL	MASON, NEIL	6572 DERBY LN NW	CONCORD, NC 28027	Proration	0036402267	EDL5152	PENDING	160796238	Refund Generated due to proration on Bill #0036402267-2017-2017-0000-00	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$8.75)	\$0.00	(\$8.75)
												Ci02ADVL	Tax	(\$6.00)	\$0.00	(\$6.00)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$14.75
MATHENY, JANE WHITE	MATHENY, JANE WHITE	181 WRENFIELD LN	CONCORD, NC 28025	Proration	0046921428	FLV8131	PENDING	108648008	Refund Generated due to proration on Bill #0046921428-2018-2018-0000-00	Vehicle Totalled	06/28/2019	C ADVL	Tax	(\$60.56)	\$0.00	(\$60.56)
												FR04ADVL	Tax	(\$6.31)	\$0.00	(\$6.31)
															Refund	\$66.87
															Refund	\$66.87
MCGOVERN, THOMAS JOHN	MCGOVERN, THOMAS JOHN	8470 MOSSYCUP TRAIL	HARRISBURG, NC 28075	Proration	0044301528	FHH2458	PENDING	107197564	Refund Generated due to proration on Bill #0044301528-2018-2018-0000-00	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$59.06)	\$0.00	(\$59.06)
												Ci01ADVL	Tax	(\$29.12)	\$0.00	(\$29.12)
															Refund	\$88.18
															Refund	\$88.18
MCMANUS, JERRY ALLEN	MCMANUS, JERRY ALLEN	11454 CHARLESTOW NE WAY	LOCUST, NC 28097	Proration	0010023445	PJB1258	PENDING	216900064	Refund Generated due to proration on Bill #0010023445-2018-2018-0000-00	Vehicle Sold	06/26/2019	C ADVL	Tax	(\$27.21)	\$0.00	(\$27.21)
												Ci05ADVL	Tax	(\$13.61)	\$0.00	(\$13.61)
												Ci05ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												FR05ADVL	Tax	(\$3.03)	\$0.00	(\$3.03)
			Refund	\$43.85												
MILLER, GREGORY GERALD	MILLER, GREGORY GERALD	3748 FIELDCREST CIR NW	CONCORD, NC 28027	Proration	0019940156	BJF6589	PENDING	162972069	Refund Generated due to proration on Bill #0019940156-2017-2017-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$2.38)	\$0.00	(\$2.38)
												Ci02ADVL	Tax	(\$1.63)	\$0.00	(\$1.63)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$4.01
MONDE, TIMOTHY RAYMOND	MONDE, TIMOTHY RAYMOND	4807 ASHERTON PL NW	CONCORD, NC 28027	Proration	0030294533	ABN1193	PENDING	162812697	Refund Generated due to proration on Bill #0030294533-2018-2018-0000-00	Vehicle Sold	06/27/2019	C ADVL	Tax	(\$55.01)	\$0.00	(\$55.01)
												Ci02ADVL	Tax	(\$36.67)	\$0.00	(\$36.67)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$91.68
MOON, KELLY MARIE	MOON, KELLY MARIE	1639 ABERCORN ST NW	CONCORD, NC 28027	Proration	0039999558	EAH3591	PENDING	161994693	Refund Generated due to proration on Bill #0039999558-2018-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$108.16)	\$0.00	(\$108.16)
												Ci02ADVL	Tax	(\$72.10)	\$0.00	(\$72.10)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$180.26
NORWOOD, BRANDEE HOPKINS	NORWOOD, BRANDEE HOPKINS	1921 WILBURN PARK LN NW	CHARLOTTE, NC 28269	Proration	0020682869	VTZ8879	PENDING	161447826	Refund Generated due to proration on Bill #0020682869-2018-2018-0000-00	Vehicle Sold	06/11/2019	C ADVL	Tax	(\$36.90)	\$0.00	(\$36.90)
												Ci02ADVL	Tax	(\$24.60)	\$0.00	(\$24.60)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$61.50
PAULUCCI, SAM JOSEPH	PAULUCCI, SAM JOSEPH	1415 FAIRINGTON DR NW	CONCORD, NC 28027	Proration	0047109590	FHH8208	PENDING	161994444	Refund Generated due to proration on Bill #0047109590-2018-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$5.47)	\$0.00	(\$5.47)
												Ci02ADVL	Tax	(\$3.65)	\$0.00	(\$3.65)
												Ci02ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)
															Refund	\$24.12
PHILLIPS, MARITZA ELENA	PHILLIPS, MARITZA ELENA	142 COTTONTAIL LN SE	CONCORD, NC 28025	Proration	0048078573	PLZ4723	PENDING	161888769	Refund Generated due to proration on Bill #0048078573-2018-2018-0000-00	Vehicle Sold	06/17/2019	C ADVL	Tax	(\$41.25)	\$0.00	(\$41.25)
												Ci02ADVL	Tax	(\$27.50)	\$0.00	(\$27.50)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$68.75
RADE, JOHN ANDREW	RADE, JOHN ANDREW	3414 BRICKYARD LN	MIDLAND, NC 28107	Proration	0018032700	YNK5210	PENDING	108648462	Refund Generated due to proration on Bill #0018032700-2017-2017-0000-00	Vehicle Totalled	06/28/2019	C ADVL	Tax	(\$21.07)	\$0.00	(\$21.07)
												Ci06ADVL	Tax	(\$6.02)	\$0.00	(\$6.02)
															Refund	\$27.09
															Refund	\$27.09
RAIMONDI, TONYA MARIE	RAIMONDI, TONYA MARIE	PO BOX 1341	HARRISBURG, NC 28075	Proration	0046138711	EBW6400	PENDING	108648028	Refund Generated due to proration on Bill #0046138711-2018-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$80.39)	\$0.00	(\$80.39)
												FR20ADVL	Tax	(\$15.63)	\$0.00	(\$15.63)
															Refund	\$96.02
															Refund	\$96.02
RENIERS, PETER ANTHONY	RENIERS, PETER ANTHONY	314 BLUE SKY DR	CONCORD, NC 28027	Proration	0034337981	AJS9021	PENDING	162429948	Refund Generated due to proration on Bill #0034337981-2018-2018-0000-00	Incomplete Doc	06/24/2019	C ADVL	Tax	(\$37.65)	\$0.00	(\$37.65)
												Ci02ADVL	Tax	(\$25.10)	\$0.00	(\$25.10)
												Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$0.00



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RETURI, SUBBARAYA PRAFUL	RETURI, SUBBARAYA PRAFUL	11227 STREAMWOOD LN NW	CONCORD, NC 28027	Proration	0040920636	EDX9962	PENDING	161024928	2018-0000-00 Refund Generated due to proration on Bill #0040920636-2018-2018-0000-00	Vehicle Sold	06/05/2019	C ADVL	Tax	(\$121.51)	\$0.00	(\$121.51)
												CI02ADVL	Tax	(\$81.00)	\$0.00	(\$81.00)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$202.51	
RINEHARDT, JOEY LYNN	RINEHARDT, JOEY LYNN	2924 MONTFORD AVE NW	CONCORD, NC 28027	Adjustment < \$100	0048625704	65816	PENDING	162079704	Refund Generated due to adjustment on Bill #0048625704-2018-2018-0000-00	Adjustment	06/19/2019	C ADVL	Tax	(\$15.91)	\$0.00	(\$15.91)
												CI02ADVL	Tax	(\$10.61)	\$0.00	(\$10.61)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$26.52	
RINKUS, AMY RENE	RINKUS, AMY RENE	1281 LAURELWIND PL SW	CONCORD, NC 28025	Proration	0039967759	PHT2071	PENDING	161644815	Refund Generated due to proration on Bill #0039967759-2018-2018-0000-00	Vehicle Sold	06/13/2019	C ADVL	Tax	(\$11.45)	(\$0.65)	(\$12.10)
												CI02ADVL	Tax	(\$7.63)	(\$0.44)	(\$8.07)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$20.17	
RIOS, HELEN ZAMORA	RIOS, HELEN ZAMORA	126 FRANKLIN AVE NW	CONCORD, NC 28025	Proration	0044623160	AJX3383	PENDING	161447919	Refund Generated due to proration on Bill #0044623160-2018-2018-0000-00	Vehicle Sold	06/11/2019	C ADVL	Tax	(\$62.45)	\$0.00	(\$62.45)
												CI02ADVL	Tax	(\$41.64)	\$0.00	(\$41.64)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$104.09	
RYON, KRISTEN KIMMER	RYON, KRISTEN KIMMER	4400 FORTUNE AVE NW	CONCORD, NC 28027	Proration	0045599458	WNW8236	PENDING	161112381	Refund Generated due to proration on Bill #0045599458-2018-2018-0000-00	Vehicle Sold	06/06/2019	C ADVL	Tax	(\$90.55)	\$0.00	(\$90.55)
												CI02ADVL	Tax	(\$60.37)	\$0.00	(\$60.37)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$150.92	
SAMUDRALA, GOWTHAMI	SAMUDRALA, GOWTHAMI	982 OLD TRACE RD NW	CONCORD, NC 28027	Proration	0041741533	DHA9412	PENDING	161644764	Refund Generated due to proration on Bill #0041741533-2018-2018-0000-00	Vehicle Sold	06/13/2019	C ADVL	Tax	(\$46.58)	\$0.00	(\$46.58)
												CI02ADVL	Tax	(\$31.06)	\$0.00	(\$31.06)
												CI02ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)
												Refund			\$92.64	
SCHELL, JAMES DAVID	SCHELL, JAMES DAVID	6004 EMANUEL RD	ROCKWELL, NC 28138	Proration	0045538748	EFN7553	PENDING	107829848	Refund Generated due to proration on Bill #0045538748-2018-2018-0000-00	Vehicle Sold	06/14/2019	C ADVL	Tax	(\$79.44)	\$0.00	(\$79.44)
												FR15ADVL	Tax	(\$14.01)	\$0.00	(\$14.01)
												Refund			\$93.45	
												Refund			\$93.45	
SELF, MATTHEW MILES	SELF, MATTHEW MILES	6470 RIVER HILLS DR	HARRISBURG, NC 28075	Proration	0014332694	YTV7913	PENDING	107461586	Refund Generated due to proration on Bill #0014332694-2018-2018-0000-00	Vehicle Sold	06/07/2019	C ADVL	Tax	(\$16.11)	\$0.00	(\$16.11)
												CI01ADVL	Tax	(\$7.94)	\$0.00	(\$7.94)
												Refund			\$24.05	
												Refund			\$24.05	
SHAW, KENDRA CORRYNE	SHAW, KENDRA CORRYNE	229 DEER RIDGE DR	PONTE VEDRA, FL 32081	Proration	0036563342	EKD2052	PENDING	107763010	Refund Generated due to proration on Bill #0036563342-2017-2017-0000-00	Reg. Out of state	06/13/2019	C ADVL	Tax	(\$9.56)	\$0.00	(\$9.56)
												FR11ADVL	Tax	(\$0.93)	\$0.00	(\$0.93)
												Refund			\$10.49	
												Refund			\$10.49	
SHAW, KENDRA CORRYNE	SHAW, KENDRA CORRYNE	229 DEER RIDGE DR	PONTE VEDRA, FL 32081	Proration	0008626379	BDN6122	PENDING	107763014	Refund Generated due to proration on Bill #0008626379-2017-2017-0000-00	Reg. Out of state	06/13/2019	C ADVL	Tax	(\$52.46)	\$0.00	(\$52.46)
												FR11ADVL	Tax	(\$5.09)	\$0.00	(\$5.09)
												Refund			\$57.55	
												Refund			\$57.55	
SMITH, CECIL ODELL III	SMITH, CECIL ODELL III	8018 COTTON ST	HARRISBURG, NC 28075	Proration	0043310447	JE3362	PENDING	160795800	Refund Generated due to proration on Bill #0043310447-2017-2017-0000-01	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$67.90)	\$0.00	(\$67.90)
												FR19ADVL	Tax	(\$12.75)	\$0.00	(\$12.75)
												CI01ADVL	Tax	(\$15.37)	\$0.00	(\$15.37)
												Refund			\$96.02	
SMITH, CECIL ODELL III	SMITH, CECIL ODELL III	8018 COTTON ST	HARRISBURG, NC 28075	Proration	0040414108	CE33796	PENDING	107197192	Refund Generated due to proration on Bill #0040414108-2018-2018-0000-00	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$412.35)	\$0.00	(\$412.35)
												CI01ADVL	Tax	(\$203.32)	\$0.00	(\$203.32)
												Refund			\$615.67	
												Refund			\$615.67	
SPRINGS, VICKY GREENE	SPRINGS, VICKY GREENE	2127 SEQUOIA HILLS DR	HARRISBURG, NC 28075	Proration	0020024867	CFV9546	PENDING	107926020	Refund Generated due to proration on Bill #0020024867-2018-2018-0000-00	Vehicle Sold	06/17/2019	C ADVL	Tax	(\$13.38)	\$0.00	(\$13.38)
												CI01ADVL	Tax	(\$6.60)	\$0.00	(\$6.60)
												Refund			\$19.98	
												Refund			\$19.98	
ST LOUIS, DAVID CHRISTOPHER	ST LOUIS, DAVID CHRISTOPHER	5808 WINGATE WAY NW	CONCORD, NC 28027	Proration	0008793592	AAK8272	PENDING	161994663	Refund Generated due to proration on Bill #0008793592-2018-2018-0000-00	Vehicle Sold	06/18/2019	C ADVL	Tax	(\$33.39)	(\$1.67)	(\$35.06)
												CI02ADVL	Tax	(\$22.26)	(\$1.11)	(\$23.37)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$58.43	
TATE, KELLIE DIONNE	TATE, KELLIE DIONNE	1306 BOSTWOOD LN	CONCORD, NC 28025	Proration	0046897484	PLK2196	PENDING	161111694	Refund Generated due to proration on Bill #0046897484-2018-2018-0000-00	Vehicle Sold	06/06/2019	C ADVL	Tax	(\$39.37)	\$0.00	(\$39.37)
												CI02ADVL	Tax	(\$26.24)	\$0.00	(\$26.24)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$65.61	
TAYLOR, MICHELENE	TAYLOR, MICHELENE	10684 SKIPPING	CONCORD, NC 28027	Proration	0036162390	BHP6618	PENDING	161744511	Refund Generated due to proration on Bill #0036162390-2018-2018-0000-00	Vehicle Sold	06/14/2019	C ADVL	Tax	(\$77.92)	\$0.00	(\$77.92)
												CI02ADVL	Tax	(\$51.94)	\$0.00	(\$51.94)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CHANDLER	CHANDLER	ROCK LN NW							#0036162390-2018-2018-0000-00			CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$129.86
THOMAS, ELEANOR KAUFMAN	THOMAS, ELEANOR KAUFMAN	6028 FRAZIER DR	DAVIDSON, NC 28036	Proration	0036928427	EDM9611	PENDING	108286916	Refund Generated due to proration on Bill #0036928427-2017-2017-0000-00	Vehicle Sold	06/24/2019	C ADVL	Tax	(\$4.42)	\$0.00	(\$4.42)
												FR11ADVL	Tax	(\$0.43)	\$0.00	(\$0.43)
															Refund	\$4.85
TRIECE, CHARLES WILLIAM	TRIECE, CHARLES WILLIAM	734 ORPHANAGE RD	CONCORD, NC 28027	Proration	0018017398	AP49959	PENDING	161889120	Refund Generated due to proration on Bill #0018017398-2018-2018-0000-00	Vehicle Sold	06/17/2019	C ADVL	Tax	(\$2.88)	\$0.00	(\$2.88)
												CI04ADVL	Tax	(\$2.52)	\$0.00	(\$2.52)
												CI04ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
															Refund	\$35.40
TUCKER, DARIAN PRESCOTT	TUCKER, DARIAN PRESCOTT	1399 GOLD HILL RD E	MOUNT PLEASANT, NC 28124	Proration	0045454617	EFV4392	PENDING	108367186	Refund Generated due to proration on Bill #0045454617-2018-2018-0000-00	Vehicle Sold	06/25/2019	C ADVL	Tax	(\$109.08)	\$0.00	(\$109.08)
												FR15ADVL	Tax	(\$19.24)	\$0.00	(\$19.24)
															Refund	\$128.32
UNDERWOOD, BRIAN SCOTT	UNDERWOOD, BRIAN SCOTT	2273 STALLINGS RD	HARRISBURG, NC 28075	Proration	0040438385	HR5763	PENDING	108286596	Refund Generated due to proration on Bill #0040438385-2018-2018-0000-00	Vehicle Sold	06/24/2019	C ADVL	Tax	(\$271.98)	\$0.00	(\$271.98)
												FR07ADVL	Tax	(\$56.67)	\$0.00	(\$56.67)
															Refund	\$328.65
VARGAS MERCEDES, WILLY	VARGAS MERCEDES, WILLY	460 FIRST TURN CT SW	CONCORD, NC 28025	Proration	0034979665	DEL7548	PENDING	161024973	Refund Generated due to proration on Bill #0034979665-2018-2018-0000-00	Vehicle Sold	06/05/2019	C ADVL	Tax	(\$22.38)	\$0.00	(\$22.38)
												CI02ADVL	Tax	(\$14.92)	\$0.00	(\$14.92)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$37.30
VELAGA, RAMESH CHANDRA	VELAGA, RAMESH CHANDRA	1844 LAVETA RD	CHARLOTTE, NC 28269	Proration	0041018902	ABF1229	PENDING	162971946	Refund Generated due to proration on Bill #0041018902-2018-2018-0000-00	Vehicle Sold	06/28/2019	C ADVL	Tax	(\$42.96)	\$0.00	(\$42.96)
												CI02ADVL	Tax	(\$28.64)	\$0.00	(\$28.64)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$71.60
VILCHIS, SALVADOR	VILCHIS, SALVADOR	40987 W CRANE DR	MARICOPA, AZ 85138	Proration	0039788672	FBY4640	PENDING	162812400	Refund Generated due to proration on Bill #0039788672-2018-2018-0000-00	Reg. Out of state	06/27/2019	C ADVL	Tax	(\$71.64)	\$0.00	(\$71.64)
												CI02ADVL	Tax	(\$47.76)	\$0.00	(\$47.76)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$119.40
VOELZKE, JASON PAUL	VOELZKE, JASON PAUL	10800 CLARK ST	DAVIDSON, NC 28036	Proration	0044168372	PHT2902	PENDING	160796556	Refund Generated due to proration on Bill #0044168372-2018-2018-0000-00	Vehicle Sold	06/03/2019	C ADVL	Tax	(\$63.14)	\$0.00	(\$63.14)
												CI04ADVL	Tax	(\$55.25)	\$0.00	(\$55.25)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$118.39
VOGT, CHARLES FREDERICK	VOGT, CHARLES FREDERICK	4325 WHITETAIL LN	MIDLAND, NC 28107	Proration	0028868228	DLF4392	PENDING	107349870	Refund Generated due to proration on Bill #0028868228-2018-2018-0000-00	Reg. Out of state	06/05/2019	C ADVL	Tax	(\$112.43)	\$0.00	(\$112.43)
												CI06ADVL	Tax	(\$31.23)	\$0.00	(\$31.23)
															Refund	\$143.66
WARDEN, DALE ROBERT	WARDEN, DALE ROBERT	8524 WILLOW OAK LN	HARRISBURG, NC 28075	Proration	0014314879	RVM1604	PENDING	107696750	Refund Generated due to proration on Bill #0014314879-2018-2018-0000-00	Vehicle Sold	06/12/2019	C ADVL	Tax	(\$32.34)	\$0.00	(\$32.34)
												FR07ADVL	Tax	(\$6.74)	\$0.00	(\$6.74)
															Refund	\$39.08
WEAKS, CANDICE NICHOLE	WEAKS, CANDICE NICHOLE	213 COOPERS RIDGE DR	KANNAPOLIS, NC 28083	Proration	0044570580	FAF3852	PENDING	161112042	Refund Generated due to proration on Bill #0044570580-2018-2018-0000-00	Vehicle Totalled	06/06/2019	C ADVL	Tax	(\$66.72)	(\$3.33)	(\$70.05)
												CI04ADVL	Tax	(\$58.38)	(\$2.92)	(\$61.30)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$131.35
WEAVER, CYNTHIA ANN	WEAVER, CYNTHIA ANN	1755 LYNNWOOD DR	CONCORD, NC 28025	Proration	0036791398	EKF7003	PENDING	107763320	Refund Generated due to proration on Bill #0036791398-2018-2018-0000-00	Vehicle Sold	06/13/2019	C ADVL	Tax	(\$6.24)	\$0.00	(\$6.24)
												FR03ADVL	Tax	(\$0.52)	\$0.00	(\$0.52)
															Refund	\$6.76
WHITE, KRISTIN KENT	WHITE, KRISTIN KENT	3008 CLOVER RD NW	CONCORD, NC 28027	Proration	0034177550	KFAITH	PENDING	161112126	Refund Generated due to proration on Bill #0034177550-2018-2018-0000-00	Vehicle Totalled	06/06/2019	C ADVL	Tax	(\$40.51)	\$0.00	(\$40.51)
												CI02ADVL	Tax	(\$27.01)	\$0.00	(\$27.01)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$67.52
WITOWSKI, DAVID ALAN	WITOWSKI, DAVID ALAN	2114 CENTERGROVE RD	KANNAPOLIS, NC 28083	Proration	0000839517	YRD2357	PENDING	162551313	Refund Generated due to proration on Bill #0000839517-2018-2018-0000-00	Vehicle Sold	06/25/2019	C ADVL	Tax	(\$9.11)	\$0.00	(\$9.11)
												CI04ADVL	Tax	(\$7.97)	\$0.00	(\$7.97)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$17.08
WRIGHT, CHERRY KELLER	WRIGHT, CHERRY KELLER	1117 S WINDSOR DR	KANNAPOLIS, NC 28081	Proration	0048023478	HAX9451	PENDING	161345430	Refund Generated due to proration on Bill #0048023478-2018-2018-0000-00	Vehicle Sold	06/10/2019	C ADVL	Tax	(\$15.57)	\$0.00	(\$15.57)
												CI04ADVL	Tax	(\$13.63)	\$0.00	(\$13.63)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$29.20
															Refund Total	\$10479.22

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

Economic Development Investment - Project Wavy - Public Hearing 6:30 p.m.

BRIEF SUMMARY:

Representatives from the Cabarrus Economic Development Corporation (EDC) will present a request for an economic development investment for Project Wavy pursuant to NC General Statute 158.7.1. Project Wavy proposes to locate at The Grounds at Concord, 2321 Concord Pkwy S in Concord with a projected investment of approximately \$35,000,000 in real and personal property. The Project also plans to create 304 jobs within the first three years with average wages above our current County average wage.

REQUESTED ACTION:

Motion to reschedule the public hearing for August 19, 2019 at 6:30 p.m. or as soon thereafter as persons may be heard.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Samantha Grass, EDC

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- ▣ Draft Agreement
- ▣ Public Hearing Notice

STATE OF NORTH CAROLINA

ECONOMIC DEVELOPMENT
GRANT AGREEMENT
(Project WAVY Applicant)

COUNTY OF CABARRUS

THIS AGREEMENT (the “Agreement”) is made and entered as of the ___ day of _____, 2019, by and between CABARRUS COUNTY, a body politic and political subdivision of the State of North Carolina (“County”), and PROJECT WAVY APPLICANT, a North Carolina corporation.

RECITALS

1. Project WAVY Applicant is considering upfitting an existing facility (the “Facility”) in County by increasing its size and installing fixtures and equipment in the Facility at a total estimated cost of an additional Thirty-five Million Dollars (\$35,000,000) (the “New Personal and Real Property Investment”) (also sometimes referred to as “New Investment”). The Facility will create a total of 304 new jobs within three (3) at an average wage of \$40,560.00 for full time employment (\$19.50 per hour).

2. The County has previously adopted an Industrial Development Grant Program (the “Program”), a copy of which is attached as Exhibit A and incorporated by reference, the public purpose of which is to encourage economic growth and development within the County.

3. Cabarrus Economic Development, Inc. (the “EDC”) has reviewed the Project WAVY Applicant application for inclusion in the Program and EDC’s overview is attached as Exhibit B and incorporated by reference.

4. Project WAVY Applicant has determined that location of its Facility on The Grounds at Concord, with an address of 2321 Concord Parkway South in Concord, North Carolina (the “Site”) in the County is a suitable location for the placement of the Facility and the New Investment.

5. To induce Project WAVY Applicant to locate the New Investment in the Facility at the Site and to assist Project WAVY Applicant in that activity, the County has offered incentives to Project WAVY Applicant consistent with the Program.

In consideration of the mutual promises set forth in this Agreement and other good and valuable considerations, the receipt and sufficiency of which are acknowledged by the parties, the County and Project WAVY Applicant agree as follows:

COVENANTS, TERMS and CONDITIONS

1. Incentive Grants. Pursuant to the Program, the County shall in accordance with and as provided by this Agreement, pay to Project WAVY Applicant an

incentive grant (the “Grants”) in an amount equal to 85 percent of the increase in property tax paid by Project WAVY Applicant upon the actual assessed ad valorem tax value increase occasioned by construction and equipment installation of the New Investment in the Facility at the Site. The County shall pay Grants to Project WAVY Applicant as follows:

(a) For a period of three (3) consecutive years, the County shall make a grant to Project WAVY Applicant based upon the increased ad valorem tax value of the New Investment at the Site;

(b) Project WAVY Applicant may elect the initial year in which the Grants identified in Paragraph 1(a) shall commence and shall so notify the County in writing; provided that the initial grant year shall commence no later than twelve (12) months after the qualifying equipment or construction has been released from an in-process stage to a fully-operational stage.

The process of assessment of the tax value of the New Investment, the calculation of the grant amounts and the payment of the Grants are more particularly described in the Program, which provisions are part of this Agreement. The County hereby confirms that it has approved the application of the Program to the Facility and has authorized the Grants and other terms of this Agreement. The County and Project WAVY Applicant further confirm that this Agreement constitutes the “formal agreement” required under the Program and that the terms of this Agreement and those contained in the attached description of the Program shall govern the application of the Program to the Facility. The net increase in the assessed value of real property and business personal property in the Facility for local property tax purposes occasioned by the placement of the New Investment at or in the Facility shall determine the investment “level” for the Program in effect. Project WAVY Applicant acknowledges that its proposed investment is at the threshold level under the Program and that if it does not make such minimum investment as determined by the Cabarrus County Tax Assessor, then no Grants will be paid. Project WAVY Applicant agrees to forward to the EDC and the County Manager, at the time it makes its annual property tax payments, a copy of the property tax payment receipt, which must be requested from the Tax Collector and the Cabarrus County Tax Assessor’s statement (the “Assessor’s Statement”) of the valuation of the New Investment located at the Facility. The Assessor’s Statement may be issued only after:

(a) Project WAVY Applicant has completed the Assessor’s questionnaire and other substantiating corroborating documentation identified in the Program to the satisfaction of the Assessor; and

(b) The Assessor has had the reasonable opportunity to review, evaluate and verify a value for the New Investment.

The County agrees that each annual Grant payment to be made to Project WAVY Applicant during the respective term shall be made within ninety (90) days after payment

by Project WAVY Applicant of the respective annual property taxes due to the County and the delivery of the Assessor's Statement; provided, however, that if at the time of such property tax payment Project WAVY Applicant has not paid all taxes due and payable to the County, including but not limited to taxes disputed by Project WAVY Applicant, the County shall withhold the annual Grant payment until such time that Project WAVY Applicant is current on payment of all such taxes.

2. State and County Incentives. The County agrees to assist Project WAVY Applicant in obtaining any incentives, grants and programs that may be or become available from the State of North Carolina and/or the City of Concord; however, the County shall not be responsible for obtaining or paying any State or County incentives to Project WAVY Applicant, except as otherwise provided by law.

3. Validity of Incentives. As stated in the Program, no change in the Program after the date of this Agreement shall apply to the provisions of this Agreement or to the New Investment or the Facility (as it may be expanded or modified) unless otherwise agreed to in writing by the County and Project WAVY Applicant. In the event one or more lawsuits or other proceedings are brought against the County or any County elected official challenging the legality of this Agreement or any provision, the County shall defend against any and all such lawsuits or other proceedings, including appealing any adverse judgment to the highest appellate court of the State of North Carolina. In the event that any of the incentives or other agreements of the County are determined to be invalid, the County agrees that it will, to the extent permitted by law, provide Project WAVY Applicant with incentives of substantially equal value pursuant to one or more replacement incentive grant programs.

4. Noncompliance by Project WAVY Applicant. Project WAVY Applicant acknowledges that at any time during the period that a Grant is paid or is to be paid to Project WAVY Applicant by County, if Project WAVY Applicant has (a) failed or fails to make or maintain the New Investment, (b) fails to continue in business a fully operational Facility or (c) fails to comply with any provision of this Agreement, (d) any representation about jobs in the EDC's overview attached as Exhibit B or any provision of the Program applicable to this Agreement, then Project WAVY Applicant shall be in default of this Agreement. In any such event, the County shall give written notice to Project WAVY Applicant describing such default. In the event that Project WAVY Applicant shall fail to cure such default within 90 days of having received such written notice, the County may at its option terminate this Agreement and withhold all further Grant payments and require repayment of all prior Grant payments.

5. Project WAVY Applicant Representations. Project WAVY Applicant represents as of the Agreement Date as follows:

a) Project WAVY Applicant is an entity (i) duly organized and validly existing under the laws of its state of formation; (ii) is duly qualified to transact business and is in good standing in North Carolina; (iii) is not in violation of any provision of its organizational documents; (iv) has full corporate power to own its

properties and conduct its business; (v) has full power and authority to enter into this Agreement and to enter into and carry out the transactions contemplated by this Agreement; (vi) by proper action has duly authorized the execution and delivery of this Agreement; and (vii) is not in default under any provision of this Agreement.

b) Project WAVY Applicant's execution and delivery of this Agreement neither conflict with, nor will result in, a breach or default under any organizational documents; nor, to the best of its knowledge, will its execution and delivery conflict with, or result in, a breach or default under the terms, conditions, or provisions of any statute, order, rule, regulation, agreement, or instrument to which Project WAVY Applicant is a party or by which it is bound, nor will its execution and delivery result in the imposition of any lien on its property.

c) Project WAVY Applicant has duly authorized, executed and delivered this Agreement, and this Agreement constitutes its legal, valid and binding obligations, enforceable in accordance with its terms.

d) There is no litigation or proceeding pending or, to its knowledge, threatened against Project WAVY Applicant, which would adversely affect the validity of this Agreement.

6. County Representation. The County represents as of this Agreement Date as follows:

a) The County (i) has full power and authority to enter into this Agreement and to enter into and carry out the transactions contemplated by this Agreement; (ii) by proper action has duly authorized the execution and delivery of this Agreement; and (iii) is not in default under any provisions of this Agreement.

b) The County has duly authorized, executed and delivered this Agreement, and this Agreement constitutes the County's legal, valid and binding obligation, enforceable in accordance with its terms.

c) To the County's knowledge, there is no litigation or proceeding pending or threatened against the County or affecting it which would adversely affect the validity of this Agreement.

d) The County is not in default under any provision of State law which would affect its existence or its powers as referred to in subsection (a).

e) No officer or official of the County has any interest (financial, employment or other) in Project WAVY Applicant or the transactions contemplated by this Agreement.

7. Miscellaneous.

a) Project WAVY Applicant acknowledges and understands that all the provisions of the Program are considered enforceable parts of this Agreement and that it must comply with all such provisions in order to be eligible for and remain eligible for the Grants.

b) This Agreement and the Grants provided by it may not be assigned by Project WAVY Applicant except to subsidiaries or affiliates thereof, without the prior written consent of County.

c) Notices. All notices, certificates or other communications required by or made pursuant to this Agreement shall be sufficiently given and shall be deemed given when delivered or mailed by registered or certified mail, postage prepaid or sent by facsimile (confirmed by the party providing notice) as follows:

The County: Michael K. Downs
Cabarrus County
County Manager
65 Church Street, SE
Post Office Box 707
Concord, North Carolina 28026
Facsimile Number: (704) 920-2820
Telephone Number: (704) 920-2100
E-Mail: mkdowns@CabarrusCounty.US

Copy to: Richard M. Koch
County Attorney
3220-201 Prosperity Church Road
Charlotte, North Carolina 28269
Facsimile Number: (704) 503-5707
Telephone Number: (704) 503-5700
E-Mail: kochlaw@CTC.net

Project WAVY
Applicant: Todd Ward
1930 West Rio Salado Parkway
Tempe, AZ 85281
Telephone Number: 602-852-6604
E-Mail:

The County or Project WAVY Applicant may, by advance written notice, designate any further or different addresses to which notices, certificates, requests or other communications shall be sent.

(d) Binding Effect. This Agreement shall inure to the benefit of and is binding upon the County and Project WAVY Applicant and their respective successors and assigns.

(e) Amendments, Changes and Modifications. Except as otherwise provided in this Agreement, this Agreement may not be amended, change, modified or altered except by written agreement signed by both parties.

(f) Severability. If any court or competent jurisdiction holds any provision of this Agreement invalid or unenforceable, such holding shall not invalidate or render unenforceable any other provision of this Agreement.

(g) Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, and it shall not be necessary in making proof of this Agreement to produce or account for more than one such fully-executed counterpart.

(h) Governing Law. This Agreement is governed by and shall be construed in accordance with the laws of the State of North Carolina, without regard to conflict of law principles.

(i) Captions. The captions or headings used throughout this Agreement are for convenience only and in no way define, or describe the scope or intent of any provision of this Agreement.

(j) Confidentiality. Project WAVY Applicant and the County acknowledge that certain Exhibits to this Agreement, and/or other information provided by Project WAVY Applicant pursuant to this Agreement, may contain Project WAVY Applicant's confidential information. Accordingly, the County will maintain such information in confidence, unless its release is consented to in writing by Project WAVY Applicant or required by law.

(k) Construction. The parties acknowledge and stipulate that this Agreement is the product of mutual negotiation and bargaining. As such, the doctrine of construction against the drafter shall have no application to this Agreement.

(l) Force Majeure. Any delay in the performance of any of the duties or obligations of either party hereunder (the "Delayed Party") shall not be considered a breach of this Agreement and the time required for performance shall be extended for a period equal to the period of such delay, provided that such delay has been caused by or is the result of any acts of God; acts of the public enemy; insurrections; riots; embargoes; labor disputes, including strikes, lockouts, job actions, or boycotts; shortages of materials or energy; fires; explosions; floods; changes in laws governing international trade; or other unforeseeable causes beyond the control and without the fault or negligence of the Delayed Party. The Delayed Party shall give prompt notice to the other party of such cause, and shall take whatever reasonable steps are necessary to

relived the effect of such cause as promptly as possible. No such event shall excuse the payment of any sums due and payable hereunder on which delayed performance is excuse as provided above.

IN WITNESS, the parties have executed this Agreement as of the date first written above.

PROJECT WAVY APPLICANT

By: _____
Its _____

CABARRUS COUNTY

By: _____
Michael K. Downs, County Manager

Attest:

By: _____
Lauren Linker, Clerk

This instrument has been pre-audited in the manner required by the “Local Government Budget and Fiscal Control Act.”

Susan Fearrington
Finance Director



CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
July 29, 2019 – 6:30 P.M.

Economic Development Investment

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, July 29, 2019, in the **Board of Commissioners' Meeting Room**, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider an economic development investment for Project Wavy pursuant to N.C. General Statute § 158-7.1. Project Wavy proposes to locate at The Grounds, 2321 Concord Pkwy S in Concord with a projected investment of approximately \$35,000,000 in real and personal property. The Project also plans to create 304 jobs within the first three years with average wages above our current County average wage. A three-year grant equivalent to 85 percent of the ad valorem taxes on the increase in real and personal property tax values is requested. The [proposed draft agreement](#) is available for inspection in the Office of the Clerk to the Board at the Governmental Center.

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted July 12, 2019

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

County Manager/Finance - Fund Balance Appropriation

BRIEF SUMMARY:

A presentation will be provided to the Board for an appropriation of fund balance.

REQUESTED ACTION:

Motion to approve an appropriation of Fund Balance and direct the Finance Director to prepare the associated budget amendment and project ordinance.

EXPECTED LENGTH OF PRESENTATION:

10 Minutes

SUBMITTED BY:

Susan Fearington, Finance Director
Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	8	**
Agricultural Advisory Board	n/a	*
Animal Protection Advisory Board	1	*
Board of Equalization & Review	n/a	*
Cardinal Innovations Healthcare Solutions Community Oversight Committee	n/a	*
Centralina Workforce Development Board	n/a	*
Charlotte Douglas International Airport Commission	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	1	*

Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	n/a	*
Home & Community Care Block Grant Committee	1	*
Human Services Advisory Board	n/a	*
Industrial Facilities & Pollution Control Financing Authority	n/a	*
Jury Commission	n/a	*
Juvenile Crime Prevention Council	8	*
Library Board of Trustees	1	*
Mental Health Advisory Board	n/a	*
Mt. Pleasant Planning Board & Board of Adjustment	2	
Nursing Home Community Advisory Board	8	**
Planning & Zoning Commission	3	*
Public Health Authority of Cabarrus County	2	*
Region F Aging Advisory Committee	3	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	n/a	*
Tourism Authority	n/a	*
Transportation Advisory Board	4	*
Water & Sewer Authority of Cabarrus County	n/a	*
Watershed Improvement Commission	1	*
Youth Commission	13	A.L. Brown, Central Cabarrus, Concord, Cox Mill, Hickory Ridge, Jay M. Robinson, Mt. Pleasant, Northwest Cabarrus & At-large high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact

the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Boards & Committees Descriptions
- ▢ Concord ETJ Map
- ▢ Harrisburg ETJ Map
- ▢ Application
- ▢ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscounty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CARDINAL INNOVATIONS HEALTHCARE SOLUTIONS – Community Oversight Board

By resolution as a result of new legislation, the Boards of County Commissioners of Alamance, Cabarrus, Caswell, Chatham, Davidson, Franklin, Granville, Halifax, Orange, Person, Rowan, Stanly, Union, Vance and Warren Counties agreed to be served by a single Area Authority operating as a Managed Care Organization with a governance structure that will function under existing law, as well as under the new governance legislation. It is in the interest of the public health and welfare to create an Area Authority to operate North Carolina's 1915(b)/(c) Medicaid Waiver as a Managed Care Organization and to manage all public resources that may become available for mental health, intellectual and developmental disabilities, and substance abuse services, including federal block grant funds, federal funding for Medicaid and Health Choice, and all other public funding sources.

The Community Oversight Board (COB) is part of Cardinal Innovations Healthcare Solutions' governance structure. The COB consists of three (3) members from each County, appointed by each County's Board of Commissioners, and will include a County Commissioner or designee, a consumer or family member, and another citizen or stakeholder; and one (1) member from the Local Consumer and Family Advisory Committee, either the Chair or other elected official. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters.

The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

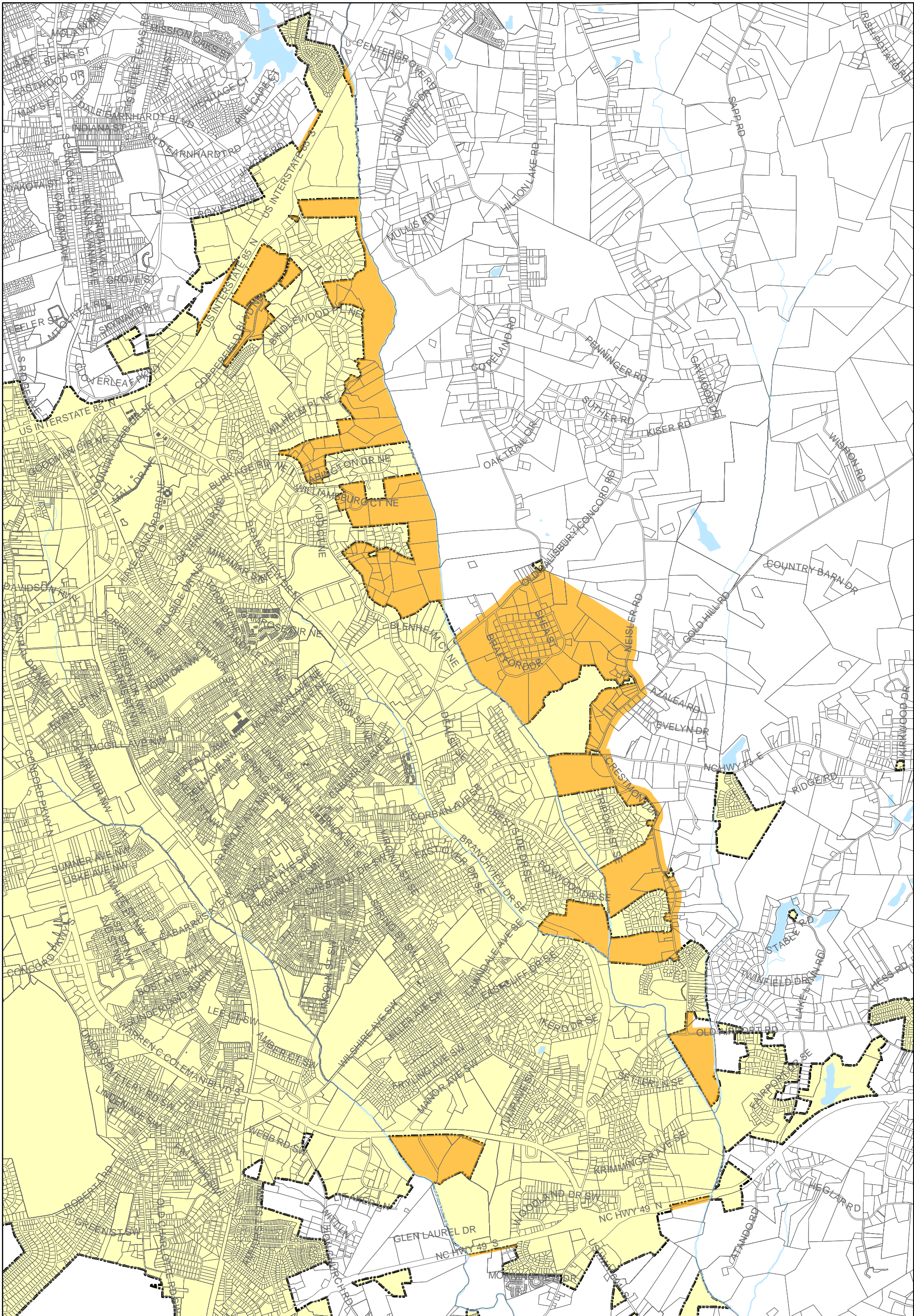
WATERSHED IMPROVEMENT COMMISSION

This 3-member commission works closely with the Cabarrus County Soil and Water Conservation Office and seeks to improve the County's water resources. Activities include efforts to reduce flooding, improve water quality and quantity and to reduce future problems through erosion control, water storage, cover protection, and education. Appointments are for terms of six years.

YOUTH COMMISSION

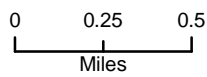
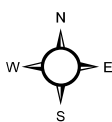
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.

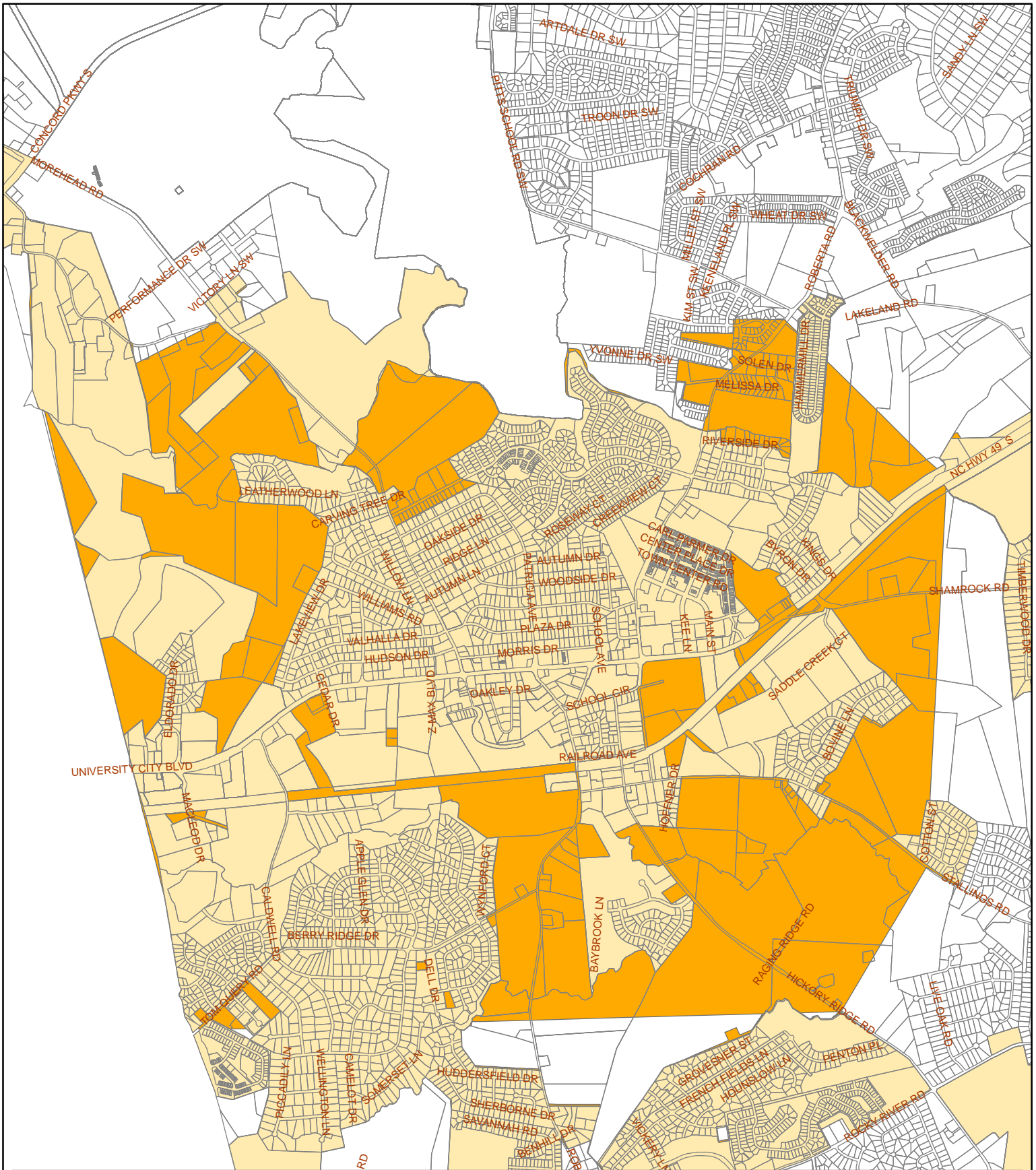
March 5, 2018



**City of Concord
Extraterritorial Jurisdiction (ETJ)**

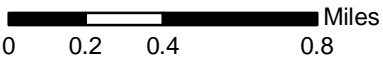
- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds





Legend

- Tax Parcels
- Harrisburg Municipal Limits
- Harrisburg ETJ Boundary



**Town of Harrisburg, NC
ETJ Boundary**

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: Yes No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? Yes No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
 _____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

 Date

 Signature of the Applicant

**Cabarrus County Youth Commission
Application**

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Report
- ▣ Report

Cabarrus County Construction Standards Dodge Report 6/1/2019-6/30/2019

Jurisdiction: All

New Construction				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	150	148	\$24,687,166.00
Five or More Family Buildings	105	11	244	\$14,812,005.00
Manufactured Home (Mobile Homes)	106	4	2	\$36,200.00
Schools and Other Educational Buildings	326	1	0	\$25,000.00
Other Nonresidential Buildings	328	9	0	\$1,557,500.00
Structures Other Than Buildings	329	1	0	\$45,000.00
Other	999	34	0	\$646,814.25
Sub Total (New Construction)		210	394	\$41,809,685.25
Addition, Alteration, and Conversion				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	110	0	\$1,883,007.73
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	25	0	\$5,908,133.00
Additions of Residential Garages and Carports	438	4	0	\$120,000.00
Sub Total (Addition, Alteration, and Conversion)		139	0	\$7,911,140.73
Demolition of Buildings				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses	645	5	1	\$10,600.00
All Other Buildings and Structures	649	2	0	\$15,100.00
Sub Total (Demolition of Buildings)		7	1	\$25,700.00
Grand Total		356	395	\$49,746,525.98

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2019 through End Date: 6/30/2019

File Date	Address	Application Name	Description	Est Cost	Est Sq Ft	
BU2019-01761	6/3/2019	66 LAKE CONCORD RD NE CONCORD, NC 28025	IKES CONSTRUCTION INC	Cabarrus Pediatrics Renovations~~Convert existing offices to new exam rooms and support space. Renovations include minor architectural and mechanical work. Electrical and Plumbing upgrades.	\$600,000	977
BU2019-01780	6/4/2019	11234 HARRIS RD HUNTERVILLE, NC 28078	MASTEC NETWORK SOLUTIONS	AT&T will be installing (6) new antennas, (6) RRUs, and (2) squids on existing cell tower; installing (6) 30 amp breakers and (3) 20 amp breakers inside existing equipment shelter	\$90,000	0
BU2019-01786	6/4/2019	3234 PERRY ST CONCORD, NC 28027	SAC WIRELESS	Removing (3) panel antennas; removing (3) RRHs; installing (3) MIMO antennas; installing (1) hybriflex cable; installing (1) 9712 cabinet; installing (1) fiber distribution box; installing (1) mMimo BBU in existing MMBTS cabinet	\$75,000	0
BU2019-01789	6/5/2019	9960 POPLAR TENT RD CONCORD, NC 28027	D.R. MOZELEY INC.	Removing existing beverage counters / equipment and installing new ADA compliant counters and Equipment. Replacing existing Ceiling lighting with new LED lights.	\$87,500	0
BU2019-01793	6/5/2019	7704 SOSSAMON LN NW CONCORD, NC 28027	SPURLIN SIGNS	(3) NEW 2.5" X 12.5" WALL SIGNS ON THE FRONT AND TWO SIDES OF THE BUILDING. SEE ATTACHED DRAWINGS (2) NEW MONUMENT SIGNS 2'X10' - 4' OVERALL HEIGHT. STONE BASE. MORE THAN 150' APART. SEE ATTACHED DRAWING	\$50,000	0
BU2019-01794	6/5/2019	349 COPPERFIELD BLVD NE A CONCORD, NC 28025	ANDREA GENERAL CONTRACTOR	48 sq ft sign Suite A	\$20,000	0
BU2019-01795	6/5/2019	201 OAK AVE KANNAPOLIS, NC 28081	MUSCO SPORTS LIGHTING, LLC	Sight lighting Poles only, no electrical	\$440,000	0
BU2019-01802	6/6/2019	4601 CORPORATE DR NW CONCORD, NC 28027	USAA FURNITURE RENOVATION	Movable Furniture wall and exit signs	\$100,000	1,000
BU2019-01805	6/6/2019	8603 CONCORD MILLS BLVD CONCORD, NC 28027	CASCO SIGNS INC	3 sets of internally illuminated channel letters to be on front, rear, and left side elevation. Removing current channel letters and replacing with new channel letters.	\$17,500	0
BU2019-01824	6/7/2019	8 UNION ST S CONCORD, NC 28025	ANNA WILKINSON	commercial sign for Press and Porter	\$1,100	0
BU2019-01829	6/7/2019	8815 CHRISTENBURY PKWY CONCORD, NC 28027		2 sets of channel letters Installing vinyl on tenant panel	\$3,000	0
BU2019-01831	6/7/2019	7741 GATEWAY LN NW CONCORD, NC 28027	T3-FMS, LLC	Geico Office Upfit	\$194,750	1,960
BU2019-01832	6/7/2019	390 BUSINESS BLVD NW CONCORD, NC 28027	MYERS & CHAPMAN, INC.	Coatings 2 EQ ~~ Previous upfit for Coatings 2 area completed, this scope is for owner installed equipment only and associated HVAC and electrical	\$2,311,565	10,155
BU2019-01840	6/10/2019	8111 CONCORD MILLS BLVD CONCORD, NC 28027		INTERIOR TENANT FIT-OUT OF A SPACE SELLING BAKED GOODS AND BEVERAGES. SCOPE TO INCLUDE ARCHITECTURAL, MECHANICAL, ELECTRICAL AND PLUMBING DESIGN.	\$935,000	926
BU2019-01854	6/11/2019	5225 POPLAR TENT RD CONCORD, NC 28027	VISION CONTRACTORS OF GEORGIA INC.	Pharmacy interior remodel & ADA remodel (with Site)	\$600,000	0

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2019 through End Date: 6/30/2019

BU2019-01867	6/12/2019	8694 CONCORD MILLS BLVD CONCORD, NC 28027	L & L Construction of Blairs llc	1st time interior completion for restaurant. Existing Vanilla Box. New walls ceilings, kitchen eq, hvac, plumbing, electrical. No fire alarm, No sprinkler.	\$750,000	0
BU2019-01868	6/12/2019	100 HORIZON CT NW CONCORD, NC 28027	BETTER RENOVATION, INC.	Repair/ Remodel of 1 apartment in apartment complex. Apartment 309	\$125,000	0
BU2019-01871	6/12/2019	7741 GATEWAY LN NW CONCORD, NC 28027	Rite Lite Signs	2 new wall signs 1 tenant panel See art	\$25,000	0
BU2019-01873	6/12/2019	427 LAKE CONCORD RD NE CONCORD, NC 28025	MECHANICAL SYSTEMS & SERVICES, INC.	Cooling Tower Replacement	\$7,500,000	9,537
BU2019-01892	6/14/2019	2200 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 9 / 24 UNITS - FOOTING/FOUNDATION ONLY	\$9,142,735	24,932
BU2019-01893	6/14/2019	1800 STELLA CT CONCORD, NC 28027		CODDLE CREEK APARTMENTS: BUILDING # 17 / 2 UNITS	\$974,060	2,574
BU2019-01894	6/14/2019	6300 WILD IRIS CT CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 1 / 20 UNITS - FOOTING/FOUNDATION ONLY	\$6,860,905	18,870
BU2019-01895	6/14/2019	2200 STELLA CT CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 10 / 28 UNITS -	\$12,620,480	33,240
BU2019-01896	6/14/2019	6700 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING #18 / 6 UNITS	\$3,687,840	11,552
BU2019-01897	6/14/2019	2000 STELLA CT CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS BUILDING 11 / 28 UNITS	\$10,669,065	29,094
BU2019-01898	6/14/2019	6600 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING #19 / UNITS 5	\$3,104,680	9,798
BU2019-01899	6/14/2019	1900 STELLA CT CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS BUILDING 12 / 28 UNITS	\$10,669,065	29,094
BU2019-01900	6/14/2019	6500 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING #20 / 6 UNITS	\$3,687,840	11,552
BU2019-01901	6/14/2019	6200 WILD IRIS CT CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 2 / 20 UNITS - FOOTING/FOUNDATION ONLY	\$6,860,905	18,870
BU2019-01902	6/14/2019	6400 WILD IRIS CT CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS BUILDING 13 / 2 UNITS	\$493,830	1,386
BU2019-01903	6/14/2019	6400 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 21 / 6 UNITS	\$3,687,840	11,552
BU2019-01904	6/14/2019	2300 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS BUILDING 14 / 2 UNITS	\$493,830	1,386
BU2019-01905	6/14/2019	2000 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 22 / 4 UNITS	\$2,521,520	8,044
BU2019-01906	6/14/2019	6100 WILD IRIS CT CONCORD, NC 28027	**VOID** CAROCON CORPORATION	**VOID** building 3 units 20	\$6,860,905	18,870
BU2019-01907	6/14/2019	6090 WILD IRIS CT CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS BUILDING 15 / GARAGE	\$400,000	2,024
BU2019-01908	6/14/2019	1900 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 23 / 6 UNITS	\$3,687,840	11,552

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2019 through End Date: 6/30/2019

BU2019-01909	6/14/2019	2100 STELLA CT CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS BUILDING 16 / 2 UNITS	\$493,830	1,386
BU2019-01910	6/14/2019	6100 WILD IRIS CT CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 3 / 20 UNITS - FOOTING/FOUNDATION ONLY	\$6,860,905	18,870
BU2019-01911	6/14/2019	6300 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 24 / 4 UNITS	\$2,521,520	8,044
BU2019-01912	6/14/2019	6200 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 25 / 5 UNITS	\$3,104,680	9,798
BU2019-01913	6/14/2019	6000 WILD IRIS CT CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 4 / 20 UNITS - FOOTING/FOUNDATION ONLY	\$6,860,905	18,870
BU2019-01914	6/14/2019	6100 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 26 / 4 UNITS	\$2,521,520	8,044
BU2019-01915	6/14/2019	6000 SILVER EAGLE WAY CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 27 / 6 UNITS	\$3,687,840	11,552
BU2019-01916	6/14/2019	2300 STELLA CT CONCORD, NC 28027		Coddle Creek Apartments: BUILDING 28 / 6 UNITS	\$3,687,840	11,552
BU2019-01917	6/14/2019	1890 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS - TRASH COMPACTOR	\$25,000	0
BU2019-01918	6/14/2019	2400 STELLA CT CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 29 / 4 UNITS	\$2,521,520	8,044
BU2019-01919	6/14/2019	1850 STELLA CT CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS - CAR WASH	\$12,500	616
BU2019-01920	6/14/2019	2500 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS - CLUB	\$4,750,000	8,283
BU2019-01921	6/14/2019	2490 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS - POOL STRUCTURE	\$225,000	728
BU2019-01922	6/14/2019	2510 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS - LARGE MAIL KIOSK	\$175,000	1,028
BU2019-01923	6/14/2019	1902 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	CODDLE CREEK APARTMENTS - SMALL MAIL KIOSK	\$100,000	143
BU2019-01925	6/14/2019	2000 CODDLE RIDGE DR CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 5 / 20 UNITS	\$7,616,405	20,770
BU2019-01926	6/14/2019	2100 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 6 / 20 UNITS - FOOTING/FOUNDATION ONLY	\$7,616,405	20,770
BU2019-01927	6/14/2019	2100 CODDLE RIDGE DR CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 7 / 10 UNITS - FOOTING/FOUNDATION ONLY	\$2,930,740	8,420
BU2019-01928	6/14/2019	2400 IVY HOLLOW PL CONCORD, NC 28027	CAROCON CORPORATION	Coddle Creek Apartments: BUILDING 8 / 20 UNITS - FOOTING/FOUNDATION ONLY	\$7,616,405	20,770
BU2019-01930	6/14/2019	4831 STOUGH RD CONCORD, NC 28027	MASTEC NETWORK SOLUTIONS	REMOVE CABINET, ADD ANTENNAS, ADD RAYCAP, ADD RRU'S, ADD FIBER, ADD BREAKERS	\$90,500	0
BU2019-01935	6/14/2019	1775 FLOWES STORE RD E CONCORD, NC 28025	ROBERTS & ASSOCIATES CONTRACTORS LLC	Enlarge Kitchen space into existing dining area and update cabinetry and appliances. Add Scullery space into existing bathroom space with Sink and Dishwasher	\$125,000	0

Cabarrus County Commercial Building Plan Review Summary

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BU2019-01940	6/14/2019	7019 FOUNDERS WAY HARRISBURG, NC 28075	BULLSEYE CONSTRUCTION INC	Founders Reserve Retaining Wall - 134.25' Long.	\$130,000	0
BU2019-01943	6/17/2019	133 STONECREST CIR SW CONCORD, NC 28027	J N FRIES/ CABARRUS COUNTY SCHOOLS	2 BATHROOMS FOR THE EC CLASS ROOMS	\$125,000	0
BU2019-01949	6/17/2019	9850 WEDDINGTON RD CONCORD, NC 28027	FORSHAW CONSTRUCTION	Hampton Inn Concord Speedway~~~Exterior Renovation~~~Removal of existing mansard roof, reimaging of existing porte cochere, new parapets, building lighting, paint and refinish existing facades.	\$3,375,000	79,605
BU2019-01951	6/17/2019	7807 CALDWELL RD HARRISBURG, NC 28213	FORSHAW CONSTRUCTION, L.L.C.	Interior Upfit.	\$860,000	1,970
BU2019-01964	6/18/2019	456 CHURCH ST N CONCORD, NC 28025	Metro by T-Mobile	Install wall sign: one 8' 1/8" x 3' 1" Illuminated channel letters flush mounted to building facade Install two Face Replacements: 8' x 4' Acrylic faces with vinyl for existing tenant panels	\$13,030	0
BU2019-01965	6/18/2019	8018 CONCORD MILLS BLVD CONCORD, NC 28027		Install 3 wall signs, 3 canopies, 1 roof top Bowtie sign, 1 monument sign, 3 directional signs and 1 clearance bar.	\$241,455	0
BU2019-01967	6/18/2019	541 SUNNYSIDE DR SE CONCORD, NC 28025	CABARRUS COUNTY SCHOOLS	adding 1 24x32 mobile unit classroom	\$17,500	0
BU2019-01968	6/18/2019	3900 STALLINGS RD HARRISBURG, NC 28075	CABARRUS COUNTY SCHOOLS	add 2 mobile unit classrooms per diagram	\$35,000	0
BU2019-01976	6/18/2019	8815 CHRISTENBURY PKWY CONCORD, NC 28027	RITE LITE SIGNS	Install new double faced illuminated monument sign for tenants at Christenbury Corners. East side of property adjacent to Derita Rd.	\$32,500	0
BU2019-01977	6/18/2019	331 CORBAN AVE SE CONCORD, NC 28025		33.33 sqft monument sign	\$142,800	0
BU2019-02000	6/19/2019	4409 SCHOOL HOUSE CMN HARRISBURG, NC 28075	J.R. LEONARD CONSTRUCTION	SHELL - BUILDING F	\$4,555,000	6,003
BU2019-02007	6/20/2019	2263 SPIDER DR NE KANNAPOLIS, NC 28083	TRISTAR CONSTRUCTION	COSMETIC UPFIT	\$450,000	1,600
BU2019-02008	6/20/2019	5650 SANDUSKY BLVD CONCORD, NC 28027	E & A PRODUCTIONS INC.	DECK SPECIAL EVENT	\$17,500	0
BU2019-02043	6/24/2019	100 THREE MILE LOOP KANNAPOLIS, NC 28083		BUILDING 100 - FOOTINGS AND FOUNDATION ONLY	\$6,500,000	36,750
BU2019-02045	6/24/2019	200 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	BUILDING 200 - FOOTINGS AND FOUNDATION ONLY	\$6,500,000	36,750
BU2019-02046	6/24/2019	300 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	BUILDING 300 - FOOTINGS AND FOUNDATIONS ONLY	\$6,500,000	36,750
BU2019-02047	6/24/2019	400 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	BUILDING 400 - FOOTINGS AND FOUNDATION ONLY	\$6,500,000	36,750
BU2019-02048	6/24/2019	500 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	BUILDING 500 - FOOTINGS AND FOUNDATION ONLY	\$6,500,000	36,750
BU2019-02052	6/24/2019	600 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	BUILDING 600 - FOOTING AND FOUNDATION ONLY	\$6,500,000	36,750

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2019 through End Date: 6/30/2019

BU2019-02053	6/24/2019	80 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	CLUBHOUSE - FOOTINGS AND FOUNDATION ONLY	\$900,000	3,132
BU2019-02055	6/24/2019	380 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	CAR WASH/MAINTENANCE BUILDING-FOOTING AND FOUNDATION ONLY	\$300,000	578
BU2019-02056	6/24/2019	388 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	STORAGE BUILDING - FOOTING AND FOUNDATION ONLY	\$600,000	2,178
BU2019-02057	6/24/2019	378 THREE MILE LOOP KANNAPOLIS, NC 28083	MAKSON, INC.	DUMPSTER/COMPACTOR - FOOTING AND FOUNDATION ONLY	\$225,000	903
BU2019-02065	6/25/2019	8810 HICKORY RIDGE RD HARRISBURG, NC 28075	NIBLOCK HOMES, LLC	ENTRANCE SIGN FOR ADDISON PARK, MAX OF 6 FT IN HEIGHT	\$30,000	0
BU2019-02068	6/25/2019	9545 POPLAR TENT RD CONCORD, NC 28027	EDIFICE, INC.	Removing existing electrical with classroom walls and remove walls. Adjust outlets/FA back to original design intent to function as a Gym. Install wood floor, bleachers, basketball goals. The gym mechanical was not changed for classrooms and will remain as is along with the ceiling lighting. Exit lights and Fire Alarm device will need a little adjusting.	\$1,375,000	0
BU2019-02069	6/25/2019	3050 Derita	THOMPSON THRIFT CONSTRUCTION INC	SHELL ONLY	\$4,140,000	0
BU2019-02096	6/26/2019	4001 STOUGH RD CONCORD, NC 28027		AMPITHEATER SHADE	\$53,000	0
BU2019-02108	6/27/2019	2610 DALE EARNHARDT BLVD KANNAPOLIS, NC 28083	CASCO SIGNS	Internally illuminated raceway mounted channel letter set and tenant panels.	\$25,000	0
BU2019-02113	6/27/2019	1500 CONCORD PKWY S CONCORD, NC 28027	HORIZON CONSTRUCTION OF GEORGIA	BUILDING 1~~Proposed Caliber Collision to take over three existing buildings on subject site. Pavement to be sea lcoated and milled and overlaid where broken. new striping, screening fence, landscaping, etc.	\$3,250,000	6,353
BU2019-02114	6/27/2019	1510 CONCORD PKWY S CONCORD, NC 28027	HORIZON CONSTRUCTION OF GEORGIA	BUILDING 2 AND 3~~ Pavement to be sea lcoated and milled and overlaid where broken. new striping, screening fence, landscaping, etc.	\$2,750,000	6,220
BU2019-02142	6/28/2019	8014 MYINT LN NW CONCORD, NC 28027	KPI PARTNERS INC	UPFIT COMMERCIAL SPACE FOR MILLS CREEK ANIMAL HOSPITAL	\$725,000	4,646
BU2019-02148	6/28/2019	9850 WEDDINGTON RD CONCORD, NC 28027	BURCHETTE SIGN COMPANY	Install (1) 4' x 36'1" wall sign on East elevation - "Hampton inn & Suites" Install (1) 4' x 36'1" wall sign on West elevation-"Hampton inn & Suites" install (2) 1' 1" x 6'7" "Welcome" signs on Porte Cochere Install (1) 5'6" x 14'3" Wall sign on South Elevation "Hampton Inn & Suites" Install new cabinet on exisitng pole for road sign	\$27,500	0
Total Plans Reviewed: 89					\$227,287,555	3,901,605

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly New Development Report

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Jurisdiction	Subdivision	APP	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Townhouse	3/15/2018	6	3	3		0.828	0.414	0.552	1.794	0.414	0.207	0.276	0.897
Concord	9339 DAVIDSON HIGHWAY TOWNHOMES	APF2015-00007	TRITT HARLEY D AND	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		100	0	100		13.8	6.9	9.2	29.9	13.8	6.9	9.2	29.9
Harrisburg	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	2/7/2018	395	328	67	12/30/2015	151.68	76.235	101.12	329.035	25.728	12.931	17.152	55.811
Concord	ADDISON FIFTEEN20	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		0	0	0		0	0	0	0	0	0	0	0
Harrisburg	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School			Construction Drawing Review	Age Restricted	6/25/2019	55	1	54		0	0	0	0	0	0	0	0
Kannapolis	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292	11/13/2012	96.048	48.024	64.17	208.242	67.744	33.872	45.26	146.876
Cabarrus County	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	4/16/2018	19	1	18		7.296	3.667	4.864	15.827	6.912	3.474	4.608	14.994
Harrisburg	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Pending	Single Family		58	0	58		23.04	11.58	15.36	49.98	22.272	11.194	14.848	48.314
Concord	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Platting	Single Family	5/10/2019	452	201	251	11/20/2007	173.568	87.236	115.712	376.516	96.384	48.443	64.256	209.083
Concord	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0		0	0	0	0	0	0	0	0
Concord	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96		0	0	0	0	22.272	11.136	14.88	48.288
Cabarrus County	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	10/14/2016	20	9	11	10/21/2002	7.68	3.86	5.12	16.66	4.224	2.123	2.816	9.163
Concord	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149		57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Concord	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS McINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84		32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972
Concord	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65		15.08	7.54	10.075	32.695	15.08	7.54	10.075	32.695
Cabarrus County	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998	40.32	20.265	26.88	87.465	3.456	1.737	2.304	7.497
Kannapolis	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Concord High School	Concord Middle School	Royal Oaks Elementary School		Inactive	Single Family		256	0	256	4/22/2002	98.304	49.408	65.536	213.248	98.304	49.408	65.536	213.248
Kannapolis	AUSTIN CORNERS	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	6/12/2019	146	49	97		56.064	28.178	37.376	121.618	37.248	18.721	24.832	80.801
Kannapolis	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991	10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Kannapolis	AUTUMN CREST APARTMENTS	APF2014-00013	WYNFIELD PROPERTIES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family		87	0	87	8/20/2014	20.184	10.092	13.485	43.761	20.184	10.092	13.485	43.761
Harrisburg	AUTUMN GLEN AT MOREHEAD	APF2016-00011	ELLEDEGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		150	0	150		57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Harrisburg	AUTUMN GLEN AT MOREHEAD	APF2016-00012	ELLEDEGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150		57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Cabarrus County	AVIGNON	APF2008-00122	JERRY R MCSORLEY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		23	0	23		8.832	4.439	5.888	19.159	8.832	4.439	5.888	19.159
Kannapolis	AZALEA ESTATES	APF2008-00140	James M Hood	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		In Progress	Single Family	9/19/2017	42	40	2	10/2/2002	16.128	8.106	10.752	34.986	0.768	0.386	0.512	1.666
Mt. Pleasant	BARRINGER'S TRACE	APF2014-00004	BARRINGER GRADY R CO-TRUSTEE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64		14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Cabarrus County	BECKENHAM	APF2008-00029	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	4/22/2019	20	8	12	2/15/2007	7.68	3.86	5.12	16.66	4.608	2.316	3.072	9.996
Concord	BEDFORD FARMS	APF2008-00042	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	7/10/2019	166	110	56	7/18/2006	63.744	32.038	42.496	138.278	21.504	10.808	14.336	46.648
Concord	BEECHWOOD PLACE	APF2017-00039	ERVIN JOE H GRADING CO INC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Multi Family		80	0	80		18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BELVEDERE TOWNHOMES	APF2017-00012	WINDSWAPT FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39		4.564	2.277	3.036	9.867	5.382	2.691	3.588	11.661
Midland	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	5/10/2019	193	159	34	10/16/2000	74.112	37.249	49.408	160.769	13.056	6.562	8.704	28.322
Concord	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Multi Family	6/8/2018	98	100	-2		22.736	11.368	15.19	49.294	-0.464	-0.232	-0.31	-1.006
Harrisburg	BLUME FAMILY FARM	APF2013-00001	Blume Family Farm, LLC/MI Homes	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	6/25/2019	297	306	-9	10/14/2015	114.048	57.321	76.032	247.401	-3.456	-1.737	-2.304	-7.497
Cabarrus County	BRANDON RIDGE	APF2008-00030	Craft Homes	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/17/2008	321	322	-1	11/18/2002	102	45	40	0	-0.232	-0.116	-0.155	-0.503
Kannapolis	BRANTLEY CREEK	APF2014-00014	UNKNOWN	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		All Lots Platted	Single Family	12/18/2017	74	64	10	5/5/1999	28.416	14.282	18.944	61.642	3.84	1.93	2.56	8.33
Kannapolis	BRANTLEY WOODS	APF2014-00018	UNKNOWN	Concord High School	Concord Middle School	Concord Elementary School		Closed-Built Out	Single Family	9/29/2008	79	64	15		30.336	15.247	20.224	65.807	5.76	2.895	3.84	12.495
Harrisburg	BRIDGE POINTE	APF2008-00039	BILL WHITLEY	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	2/19/2016	199	189	10	9/20/2004	76.416	38.407	50.944	165.767	3.84	1.93	2.56	8.33
Harrisburg	BRIDGE POINTE PHASE 6	APF2008-00174	Ric Killian	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active (platting & permitting)	Single Family	2/17/2016	45	15	30	5/16/2006	17.28	8.685	11.52	37.485	11.52	5.79	7.68	24.99
Kannapolis	BRIDGES OF CABARRUS APARTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family	6/24/2019	144	144	0		33.408	16.704	22.32	72.432	0	0	0	0
Harrisburg	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	8/3/2015	230	230	0	6/25/2016	88.32	44.39	58.88	191.59	0	0	0	0
Harrisburg	BROOKDALE VILLAGE	APF2008-00032	EVOLVE CONSTRUCTION LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Approved	Townhouse	10/15/2013	72	1	71	9/12/2016	9.936	4.968	6.624	21.528	9.936	4.968	6.624	21.528
Concord	BROOKE POINTE MANOR RETIREMENT COMMUNITY	APF2011-00002	CATHERINE F. CONNORS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Age Restricted		66	0	66	12/20/2011	0	0	0	0	0	0	0	0
Concord	BROOKVUE	APF2008-00056	BROOKVUE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	5/4/2017	342	261	81	10/20/2009	131.328	66.006	87.552	284.886	31.104	15.633	20.736	67.473
Concord	BROWN MILL LOFTS	APF2016-00015	Mark T. Wright	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		131	0	131		30.392	15.196	20.305	65.893	30.392	15.196	20.305	65.893
Concord	BUFFALO RANCH SITE	APF2008-00065	BUFFALO RANCH LLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Approved	Single Family		190	0	190	3/20/2007	72.96	36.67	48.64	158.27	72.96	36.67	48.64	158.27
Concord	BUFFALO TERRACE	APF2017-00013	TROUTMAN LAND INVESTMENTS INC	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		80	0	80		18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Cabarrus County	BURNT MILL	APF2008-00127	GRACE M MYNATT	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		25	0	25		9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Cabarrus County	CABARRUS CROSSING	APF2008-00089	STEVEN MOORE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/24/2006	290	286	4	8/21/2001	111.36	55.97	74.24	241.57	1.536	0.772	1.024	3.332
Concord	CABARRUS HOMES DUPLEX AND TRIPLEX DEVELOPMENT	APF2018-00021	JOSEPH TAYLOR	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Multi Family	2/5/2019	20	1	19		4.64	2.32	3.1	10.06	4.408	2.204	2.945	9.567
Harrisburg	CALDWELL COMMONS	APF2011-00001	CROSLAND CALDWELL COMMONS LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	6/10/2015	9	4	5		3.456	1.737	2.304	7.497	1.92	0.965	1.28	4.165
Harrisburg	CALDWELL TOWNHOMES	APF2017-00007	Marc Houle	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Construction Drawing Review	Townhouse		68	0	68		9.384	4.692	6.256	20.332	9.384	4.692	6.256	20.332
Concord	CAMBRIDGE CORNERS TOWNHOMES	APF2019-00009	BOB DAVIS	Mt Pleasant High School	Mt Pleasant Middle School	A T																

Jurisdiction	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	High Remaining	Remaining Total
Kannapolis	COTTAGE COVE PARK	APF2008-00153	NO APPLICANT					Void			0	0	0			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	3/23/2015	23	19	4			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted		24	0	24			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE III	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted		4	0	4			1,536	0,772	1,024	3,332	0	0	0	0
Harrisburg	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/11/2005	137	128	9	6/12/2000	6/21/2002	52,608	26,441	35,072	114,121	3,456	1,737	2,304	7,497
Concord	COX MILL ROAD SUBDIVISION	APF2016-00006	HOOKS BEVERLY D	Cox Mill High School	Harris Road Middle School	Bethel Elementary School		Pending	Single Family		106	0	106			40,704	20,458	27,136	88,298	40,704	20,458	27,136	88,298
Concord	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VONN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38,784	19,493	25,856	84,133	38,784	19,493	25,856	84,133
Concord	COX MILLS ROAD MIXED USE NEIGHBORHOOD	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		85	0	85			0	0	0	0	32.64	16,405	21,76	70,805
Kannapolis	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		580	0	580	2/2/2007		134.56	67.28	89.9	291.74	134.56	67.28	89.9	291.74
Concord	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144,788	72,384	96,72	313,872	0	0	0	0
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45,696	22,967	30,464	99,127	45,696	22,967	30,464	99,127
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355
Concord	CRYSTAL CREEK PHASE 2	APF2009-00010	CRYSTAL CREEK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		226	0	226		12/31/2013	86,784	43,618	57,856	188,258	86,784	43,618	57,856	188,258
Concord	DALTON WOODS	APF2017-00043	CHRIS MCINTYRE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		26	0	26			0	0	0	0	6.032	3,016	4.03	13,078
Concord	Davco Multi-family Project	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77,952	38,976	52,08	169,008	77,952	38,976	52,08	169,008
Concord	DAVIDSON VILLAGES	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Single Family		61	0	61			0	0	0	0	14.152	7,076	9,455	30,683
Harrisburg	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		48	0	48			0	0	0	0	11.136	5,568	7.44	24,144
Midland	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	6/8/2017	59	24	35	6/3/2008	12/31/2012	22,656	11,387	15,104	49,147	13.44	6,755	8.96	29,155
Kannapolis	DEMONSTRATION PROJECT	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family	7/25/2017	280	280	0			0	0	0	0	0	0	0	0
Concord	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34,56	17,37	23,04	74,97	34,56	17,37	23,04	74,97
Concord	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Single Family		11	0	11			0	0	0	0	2.552	1,276	1.705	5,533
Harrisburg	DR HORTON LOWER ROCKY RIVER	APF2016-00010	DR HORTON	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Void	Single Family		458	0	458			175,872	88,394	117,248	381,514	175,872	88,394	117,248	381,514
Concord	DREAMING CREEK SINGLE FAMILY	APF2019-00018	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		90	0	90			0	0	0	0	34.56	17.37	23.04	74.97
Concord	DREAMING CREEK TOWNHOMES	APF2019-00017	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		64	0	64			0	0	0	0	8.832	4,416	5,888	19,136
Midland	EDEN ROCK	APF2008-00155	LEONARD STOGNER	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Void	Single Family	11/15/2006	5	5	0			1.92	0,965	1,28	4,165	0	0	0	0
Concord	EDISON SQUARE	APF2008-00183	Mike Shea	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active (platting & permitting)	Townhouse	5/8/2018	168	156	12	6/20/2006	3/18/2016	23,184	11,592	15,456	50,232	1,656	0,828	1,104	3,588
Harrisburg	ELLEDEGE MOREHEAD ROAD SUBDIVISION	APF2016-00009	ELLEDEGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		181	0	181			69,504	34,933	46,336	150,773	69,504	34,933	46,336	150,773
Concord	ELLENWOOD CONCEPTUAL PLAN	APF2018-00007	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Sketch			35	0	35			0	0	0	0	8.12	4.06	5.425	17,605
Kannapolis	ELOISE B FREEZE (ROWAN)	APF2018-00001	ELOISE B FREEZE	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending			6	0	6			0	0	0	0	1.392	0,696	0.93	3,018
Concord	EMERY VILLAGE APARTMENTS	APF2018-00006	LOUKOS CHRISTOPHER A	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			90	0	90			0	0	0	0	20.88	10.44	13.95	45,27
Harrisburg	ESSEX HOMES	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Age Restricted		84	0	84			0	0	0	0	0	0	0	0
Concord	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Single Family		7	0	7			2,688	1,351	1,792	5,831	2,688	1,351	1,792	5,831
Harrisburg	FARMINGTON PATIO HOMES	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		50	0	50			19.2	9.65	12.8	41,65	19.2	9.65	12.8	41,65
Harrisburg	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/27/2006	137	136	1	8/21/2001	1/1/2012	52,608	26,441	35,072	114,121	0.384	0.193	0.256	0.833
Harrisburg	FARMINGTON TOWNHOMES	APF2017-00010	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Townhouse		190	0	190			26,22	13,11	17,48	56,81	26,22	13,11	17,48	56,81
Harrisburg	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/10/2019	95	85	10	9/20/2004	5/15/2014	36,48	18,335	24,32	79,135	3.84	1.93	2.56	8.33
Harrisburg	FENTON DELL PHASES 2 & 3	APF2008-00173	Little	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	11/23/2015	55	2	53	9/20/2004	5/29/2016	21,12	10,615	14,08	45,815	20,352	10,229	13,568	44,149
Cabarrus County	FIELDSTONE SUBDIVISION	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted	Single Family	7/16/2019	108	67	41	1/20/2005		41,472	20,844	27,648	89,964	15,744	7,913	10,496	34,153
Kannapolis	Forest Park Crossing	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Multi Family	12/22/2010	56	56	0			12,992	6,496	8,68	28,168	0	0	0	0
Harrisburg	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Single Family	4/17/2017	43	44	-1		5/20/2015	16,512	8,299	11,008	35,819	-0,384	-0,193	-0,256	-0,833
Harrisburg	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	9/22/2016	15	7	8			5.76	2,895	3.84	12,495	3,072	1,544	2,048	6,664
Midland	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family	7/10/2019	207	151	56			79,488	39,951	52,992	172,431	21,504	10,808	14,336	46,648
Harrisburg	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	3/20/2019	20	19	1	9/19/2006	1/1/2013	7.68	3,86	5.12	16,66	0.384	0.193	0.256	0.833
Cabarrus County	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	8/20/2002	67	1	66			25,728	12,931	17,152	55,811	25,344	12,738	16,896	54,978
Concord	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	2/4/2016	201	198	3	12/15/2005	5/17/2016	77,184	38,793	51,456	167,433	1,152	0,579	0,768	2,499
Cabarrus County	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family	7/28/2014	260	5	255			99,84	50,18	66,56	216,58	97,92	49,215	65,28	212,415
Concord	GLENGROVE	APF2008-00050	UNKNOWN	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	6/30/2014	325	198	127		6/8/2016	124.8	62,725	83.2	270,725	48,768	24,511	32,512	105,791
Concord	GRANARY OAKS	APF2017-00006	Rick Jasinski	Northwest Cabarrus High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family	5/7/2018	229	2	227			87,936	44,197	58,624	190,757	87,168	43,811	58,112	189,091
Kannapolis	Grand Sabana	APF2008-00184	Ejlali Hamid	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	12/19/2007	5	5	0			1.92	0,965	1,28	4,165	0	0	0	0
Harrisburg	GRANTHAM	APF2015-00001	SOUTH CABARRUS CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	7/17/2019	275	69	206			105.6	53,075	70.4	229,075	79,104	39,758	52,736	171,598
Mt. Pleasant	GREEN ACRES	APF2017-0003																					

Jurisdiction	Subdivision	APP	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	High Remaining	Remaining Total
Harrisburg	HOWIE PROPERTY	APF2018-00012	YARBROUGH-WILLIAMS & HOULE, INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void			76	0	76			0	0	0	0	17,632	8,816	11,78	38,228
Harrisburg	HOWIE PROPERTY	APF2018-00016	YARBROUGH	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void			76	0	76			0	0	0	0	17,632	8,816	11,78	38,228
Kannapolis	HUGH HILL	APF2018-00003	DAVID MILLER REALTY & INVESTMENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active Building Permitting	Single Family	3/6/2019	0	7	-7			0	0	0	0	-2,688	-1,351	-1,792	-5,831
Concord	HUNTON FOREST	APF2017-00009	Steven Wilson	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family	7/17/2019	361	122	239			138,624	69,673	92,416	300,713	91,776	46,127	61,184	199,078
Kannapolis	Integra Springs Kellswater Bridge	APF2009-00013	GLK Group, LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	7/17/2009	312	286	26	7/14/2009	12/31/2011	72,384	36,192	48,36	156,936	6,032	3,016	4.03	13,078
Kannapolis	JACOB'S RIDGE	APF2008-00033	YATES PROPERTIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	11/15/2018	27	19	8	1/20/2003		10,368	5,211	6,912	22,491	3,072	1,544	2,048	6,664
Kannapolis	JEFF & LAURA GRAY	APF2018-00004	JEFFREY GRAY	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			4	0	4			0	0	0	0	0,928	0,464	0.62	2,012
Cabarrus County	Jensen	APF2008-00168	Charlie Duke	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	10/25/2005	6	6	0			2,304	1,158	1,536	4,998	0	0	0	0
Kannapolis	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		166	0	166			63,744	32,038	42,496	138,278	63,744	32,038	42,496	138,278
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133			18,354	9,177	12,236	39,767	18,354	9,177	12,236	39,767
Concord	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12	4/17/2007	4/17/2013	4,608	2,316	3,072	9,996	4,608	2,316	3,072	9,996
Harrisburg	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	8/7/2018	188	184	4	1/14/2006	12/17/2013	72,192	36,284	48,128	156,604	1,536	0.772	1.024	3,332
Concord	KING'S GRANT MIXED USE	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Hickory Ridge Middle School	Carl A Furr Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	LANDON	APF2008-00129	KIM LOCATIS	Jay M Robinson High School	J N Fries Middle School	Pitt School Road Elementary School		Void	Townhouse		109	0	109	3/20/2006	3/20/2012	15,042	7,521	10,028	32,591	15,042	7,521	10,028	32,591
Concord	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4			14,976	7,527	9,984	32,487	1,536	0.772	1.024	3,332
Concord	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family	6/14/2019	88	30	58			33,792	16,984	22,528	73,304	22,272	11,194	14,848	48,314
Concord	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Single Family	6/20/2019	709	690	19		12/31/2015	272,256	136,837	181,504	590,597	7,296	3,667	4,864	15,827
Concord	LAUREL PARK PHASE 3	APF2008-00098	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family		15	0	15			5,76	2,895	3,84	12,495	5,76	2,895	3,84	12,495
Concord	LAUREL PARK PHASES 4-6	APF2008-00097	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family	2/11/2014	257	2	255	3/15/2005	5/15/2012	98,688	49,601	65,792	214,081	97,92	49,215	65,28	212,415
Concord	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTNRSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	3/27/2015	344	332	12			79,808	39,904	53,32	173,032	2,784	1,392	1.86	6,036
Harrisburg	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE, IN	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11	1/18/2005	9/14/2013	57.6	28.95	38.4	124.95	-4.224	-2.123	-2.816	-9.163
Concord	LITTLE TEXAS, LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		224	0	224			86,016	43,232	57,344	186,592	86,016	43,232	57,344	186,592
Concord	LOWER ROCKY RIVER PROPERTIES	APF2019-00008	SARA SHIRLEY	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	LOWER ROCKY RIVER ROAD	APF2018-00031	GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void	Single Family		230	0	230			88,32	44,39	58,88	191,59	88,32	44,39	58,88	191,59
Concord	LUCKY DRIVE SITE	APF2018-00032	EDDIE MOORE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	Lymere Subdivision	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117			44,928	22,581	29,952	97,461	44,928	22,581	29,952	97,461
Concord	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	4/9/2019	44	34	10	5/12/2005	12/31/2013	13,992	6,116	5,456	25,564	3,84	1.93	2.56	8.33
Harrisburg	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0			72,96	36,67	48,64	158,27	0	0	0	0
Kannapolis	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57			82,56	41,495	55,04	179,095	21,888	11,001	14,592	47,481
Kannapolis	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76			62,208	31,266	41,472	134,946	29,184	14,668	19,456	63,308
Harrisburg	MANOR RIDGE	APF2008-00176	Michael Nicosia, PE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		300	0	300	11/20/2007	10/4/2015	115.2	57.9	76.8	249.9	115.2	57.9	76.8	249.9
Concord	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168	0	168			38,976	19,488	26,04	84,504	38,976	19,488	26,04	84,504
Concord	MCGRW PROPERTY	APF2008-00064	UNKNOWN	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		In Progress	Single Family		54	0	54	10/16/2007	10/16/2015	20,736	10,422	13,824	44,982	20,736	10,422	13,824	44,982
Kannapolis	MEADOW CREEK APARTMENTS	APF2008-00116	FLORIAN GHITAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	8/25/2008	14	14	0	6/26/2008		3,248	1,624	2,17	7,042	0	0	0	0
Locust	MEADOW CREEK VILLAGE	APF2013-00009	RL REGI NORTH CAROLINA LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	12/2/2016	140	104	36			53,76	27,02	35,84	116,62	13,824	6,948	9,216	29,988
Concord	MEETING STREET HOMES PHASE 2	APF2018-00024	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		66	0	66			9,108	4,554	6,072	19,734	9,108	4,554	6,072	19,734
Concord	MEETING STREET HOMES PHASE 3	APF2018-00025	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		66	0	66			9,108	4,554	6,072	19,734	9,108	4,554	6,072	19,734
Concord	MEETING STRET HOMES PHASE 1	APF2018-00023	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Multi Family		296	0	296			68,672	34,336	45,88	148,888	68,672	34,336	45,88	148,888
Concord	MERIDIAN	APF2008-00081	GUADALUPE JAVIER ZANDATE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	1/25/2017	16	17	-1	9/19/2006		6,144	3,088	4,096	13,328	-0.384	-0.193	-0.256	-0.833
Kannapolis	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		128	0	128	4/6/2008	4/6/2012	49,152	24,704	32,768	106,624	49,152	24,704	32,768	106,624
Kannapolis	MILLBROOKE	APF2014-00015	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		131	0	131	4/6/2008		50,304	25,283	33,536	109,123	50,304	25,283	33,536	109,123
Cabarrus County	MOORECREST	APF2008-00110	Dockside Communities	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/14/2006	92	93	-1	1/27/2003		35,328	17,556	23,552	76,636	-0.384	-0.193	-0.256	-0.833
Kannapolis	MOOSE MEADOWS (ROWAN COUNTY)	APF2017-00002	TIMOTHY TALLENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending	Single Family		45	0	45			17,28	8,685	11,52	37,485	17,28	8,685	11,52	37,485
Concord	MOSS CREEK	APF2008-00083	ROBERT W. BURKETT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/20/2012	1400	1205	195	1/20/2000		537.6	270.2	358.4	1166.2	74.88	37.635	49.92	162.435
Concord	MOSS CREEK TOWNHOMES	APF2008-00103	J & B DEVELOPMENT AND MANAGEMENT, INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		88	0	88	1/20/2000		12,006	6,003	8,004	26,013	12,144	6,072	8,096	26,312
Cabarrus County	MOUNT OLIVE ESTATES	APF2008-00146	Bryant Parnell	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	7/6/2006	10	11	-1	1/28/2002		3.84	1.93	2.56	8.33	-0.384	-0.193	-0.256	-0.833
Concord	MOUNTAIN BROOK PHASE 6	APF2008-00084	MDP CUSTOM HOMES, INC	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family	1/31/2019	8	4	4	12/12/2006		3,072	1,544	2,048	6,664	0.772	1.024	3.332	6,664
Concord	MOUNTAIN LAUREL	APF2008-00096	BEAZER HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	9/9/2013	76	78	-2	10/19/2004		29,184	14,668	19,456	63,308	-0.768	-0.386	-0.512	-1.666
Mt. Pleasant	NEW LIFE DEVELOPERS PROPERTY	APF2018-00018	MEL THOMPSON	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review			10	0	10			0	0	0	0	2.32	1.16</		

Jurisdiction	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	High Remaining	Remaining Total
Concord	Poplar Cove Subdivision	APF2016-00016		Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Platting	Single Family	7/15/2019	23	13	10			8,832	4,439	5,888	19,159	3,84	1,93	2,56	8,33
Concord	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Age Restricted Development	Age Restricted		66	0	66			9.9	3.63	4.752	18,282	0	0	0	0
Concord	POPLAR POINT TOWNHOMES	APF2017-00032	JEFF REASOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		36	0	36			4,968	2,484	3,312	10,764	4,968	2,484	3,312	10,764
Concord	POPLAR TENT OAKS	APF2016-00019	Fred Matruili	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		93	0	93			35,712	17,949	23,808	77,469	35,712	17,949	23,808	77,469
Cabarrus County	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999		36,096	18,142	24,064	78,302	-38,784	-19,493	-25,856	-84,133
Concord	PRESPRO CUSTOM HOMES	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		30	0	30			11,52	5,79	7,68	24,99	11,52	5,79	7,68	24,99
Concord	PRESPRO FLOWES STORE	APF2017-00025	PRESPRO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		122	0	122			47,616	23,932	31,744	103,292	46,848	23,546	31,232	101,626
Harrisburg	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	12/29/2007	57,216	28,757	38,144	124,117	35,328	17,756	23,552	76,636
Concord	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10			23,424	11,773	15,616	50,813	3,84	1,93	2,56	8,33
Concord	RAMSGATE	APF2008-00070	UNKNOW	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Expired	Single Family	11/8/2017	224	241	-17			86,016	43,232	57,344	186,592	-6,528	-3,281	-4,352	-14,161
Kannapolis	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014		34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45
Concord	RIDGES AT CONCORD	APF2008-00072	QUAIL HAVEN DEVELOPMENT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		551	0	551	4/18/2006	12/31/2010	211,584	106,343	141,056	458,983	211,584	106,343	141,056	458,983
Kannapolis	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		444	0	444	9/4/2013		170,496	85,692	113,664	369,852	170,496	85,692	113,664	369,852
Cabarrus County	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	12/19/2013	10,752	5,404	7,168	23,324	10,752	5,404	7,168	23,324
Concord	RIVERWALK	APF2008-00044	unkown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	5/23/2014	488	528	-40			187,392	94,184	124,928	406,504	-15,36	-7,72	-10,24	-33,32
Concord	Roberta 187 D R Horton	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Active Platting	Single Family	7/5/2019	206	88	118			79,104	39,758	52,736	171,598	45,312	22,774	30,208	98,294
Concord	ROBERTA CROSSING	APF2014-00003	LIVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	7/27/2015	55	1	54		5/20/2016	21,12	10,615	14,08	45,815	20,736	10,422	13,824	44,982
Concord	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Approved	Single Family	6/13/2019	33	23	10	6/20/2006	6/20/2012	12,672	6,369	8,448	27,489	3,84	1,93	2,56	8,33
Concord	ROBERTA ROAD SUBDIVISION NORTH	APF2017-00041	BOYD STANLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		115	0	115			44,16	22,195	29,44	95,795	44,16	22,195	29,44	95,795
Concord	ROBERTA ROAD SUBDIVISION SOUTH	APF2017-00042	PULTE HOMES	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Single Family		28	0	28			10,752	5,404	7,168	23,324	10,752	5,404	7,168	23,324
Concord	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Townhouse		16	0	16			2,208	1,104	1,472	4,784	2,208	1,104	1,472	4,784
Cabarrus County	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	7/18/2013	18,816	9,457	12,544	40,817	18,816	9,457	12,544	40,817
Cabarrus County	Rocky Meadows	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	6/4/2004	142	144	-2	1/15/1999		54,528	27,406	36,352	118,286	-0,768	-0,386	-0,512	-1,666
Cabarrus County	ROCKY RIVER ESTATES PH 1	APF2017-00005	DEVELOPMENT SOLUTIONS GROUP	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		56	0	56			21,504	10,800	14,336	46,648	21,504	10,800	14,336	46,648
Kannapolis	Rogers Lake Road Townhomes	APF2017-00021	JOURNEY CAPITAL LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	ROY CHATHAM MINOR SUBDIVISION	APF2017-00022	ROY CHATHAM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Single Family		8	0	8			0	0	0	1,856	0,928	1,24	4,024	
Cabarrus County	ROYSCROFT	APF2008-00073	PROVIDENT DEVELOPMENT GROUP	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family		0	0	0	3/15/2007	3/14/2013	144	72,375	96	312,375	0	0	0	0
Cabarrus County	RUSTIC CANYON	APF2008-00063	SHEA HOMES	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family		595	0	595	6/21/2007	6/20/2013	228,48	114,835	152,32	495,635	228,48	114,835	152,32	495,635
Midland	SADLEBROOK	APF2008-00133	LANDCRAFT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	5/8/2018	168	183	-15	3/13/2007	5/13/2017	64,512	32,424	43,008	139,944	-5,76	-2,895	-3,84	-12,495
Concord	Salisbury Trace at Branchview Conditional Zoning	APF2016-00008	COPPERFIELD APTS/DARREN LUCAS	Concord High School	Concord Middle School	W M Irvin Elementary School		Withdrawn	Multi Family		424	0	424			98,368	49,184	65,72	213,272	98,368	49,184	65,72	213,272
Kannapolis	SAMAUER CRISP MINOR SUBDIVISION	APF2017-00023	SAMUEL CRISP	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending	Single Family		8	0	8			0	0	0	1,856	0,928	1,24	4,024	
Concord	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61			14,384	7,192	9,61	31,186	14,152	7,076	9,455	30,683
Concord	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	7/13/2013	8,28	4,14	5,52	17,94	0,828	0,414	0,552	1,794
Concord	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT VENTURES, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	8/27/2013	28	29	-1	12/21/2004		10,752	5,404	7,168	23,324	-0,384	-0,193	-0,256	-0,833
Concord	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Townhouse	11/21/2017	116	125	-9	1/15/2008	3/29/2015	16,008	8,004	10,672	34,684	-1,242	-0,621	-0,828	-2,691
Kannapolis	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004		57,6	28,95	38,4	124,95	4,608	2,316	3,072	9,996
Kannapolis	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		91	0	91			0	0	0	21,112	10,556	14,105	45,773	
Kannapolis	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	5/25/2011	30	30	0	6/19/2006		11,52	5,79	7,68	24,99	0	0	0	0
Locust	Signature Development	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008		26,88	13,51	17,92	58,31	26,88	13,51	17,92	58,31
Cabarrus County	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998		97,536	49,022	65,024	211,582	-51,456	-25,862	-34,304	-111,622
Cabarrus County	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12			62,176	31,088	41,54	134,804	-2,784	-1,392	-1,86	-6,036
Mt. Pleasant	SKYLAND SUBDIVISION	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Withdrawn	Single Family		16	0	16			0	0	0	3,712	1,856	2,48	8,048	
Kannapolis	SOUTH VILLAGE SINGLE FAMILY	APF2009-00001	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Single Family		15	0	15		8/8/2012	5,76	2,895	3,84	12,495	5,76	2,895	3,84	12,495
Kannapolis	SOUTH VILLAGE TOWNHOMES	APF2009-00002	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Townhouse		145	0	145		8/8/2012	20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355
Concord	ST ANDREWS PHASE 7	APF2008-00105	Danny Bost T.W.L.S. Inc.	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family	12/30/2014	32	5	27	11/19/2001		12,288	6,176	8,192	26,656	10,368	5,211	6,912	22,491
Cabarrus County	ST ANDREWS PLACE	APF2013-00003	twis, inc	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	3/21/2014	516	238	278			198,144	99,588	132,096	429,828	106,752	53,654	71,188	231,574
Cabarrus County	St. Andrews Phase 7	APF2008-00171	Danny Bost	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Void	Single Family		35	0	35			13,44	6,755	8,96	29,155	13,44	6,755	8,96	29,155
Harrisburg	STALLINGS FARM	APF2008-00037	JOE M STALLINGS ET. AL.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/29/2014	21	48	-27		4/18/2004	8,064	4,032	5,376	17,493	-10,368	-5,211	-6,912	-22,491
Harrisburg	STALLINGS FARM PHASE 5	APF2008-00126	VERNON BURRIS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/31/2013	35	26</											

Jurisdiction	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Day Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	High Remaining	Remaining Total	
Concord	THE VILLAGES AT SKYBROOK NORTH PHASE 3	APF2009-00011	Steven Pace	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	9/16/2013	33	3	30	11/18/2008	12/31/2013	12,672	6,369	8,448	27,489	11,52	5,79	7,68	24,99	
Concord	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	11/1/2013	77	27	50			29,568	14,861	19,712	64,141	19,2	9,65	12,8	41,65	
Midland	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO., INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34,344	15,012	13,392	62,748	21,888	11,001	14,592	47,481	
Concord	Tower Place Townhomes Phase 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136	
Kannapolis	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23,04	11,58	15,36	49,98	0	0	0	0	
Kannapolis	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	ZACK GORDON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			130	0	130			0	0	0	0	30,16	15,08	20,15	65,39	
Cabarrus County	Trinity Place	APF2008-00159	Primestar Properties Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/5/2018	5	8	-3			1,92	0,965	1,28	4,165	-1,152	-0,579	-0,768	-2,499	
Midland	TUCKER CHASE	APF2008-00101	CHUCK STEVENS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	7/26/2016	162	129	33	6/1/2004		62,208	31,266	41,472	134,946	12,672	6,369	8,448	27,489	
Concord	UNICA	APF2015-00008	UNICA U B O	Cox Mill High School	Cox Mill High School	W R Odell Elementary School		Withdrawn	Single Family		175	0	175			67,2	33,775	44,8	145,775	67,2	33,775	44,8	145,775	
Cabarrus County	Vanderburg Estates	APF2008-00160	Horton Landvest Inc	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	1/19/2018	114	46	68			43,776	22,002	29,184	94,962	26,112	13,124	17,408	56,644	
Concord	VILLAGES AT DREAMING CREEK SINGLE FAMILY	APF2008-00091	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Single Family		57	0	57	7/17/2009	12/31/2015	21,888	11,001	14,592	47,481	21,888	11,001	14,592	47,481	
Concord	VILLAGES AT DREAMING CREEK TOWNHOMES	APF2009-00003	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		46	0	46	7/17/2009	12/31/2015	6,348	3,174	4,232	13,754	6,348	3,174	4,232	13,754	
Concord	VILLAS AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0	
Kannapolis	Villas at Forest Park Retirement Facility	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Age Restricted Development	Age Restricted		64	0	64			0	0	0	0	0	0	0	0	
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Age Restricted Development	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0	
Concord	VILLAS AT WINECOFF	APF2008-00043	Danny Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38,016	19,107	25,344	82,467	5,376	2,702	3,584	11,662	
Kannapolis	VKB04021	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	7/1/2019	960	391	569	10/27/2011	10/27/2026	368,64	185,28	245,76	799,68	218,496	109,817	145,664	473,977	
Mt. Pleasant	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending	Single Family		97	0	97			37,248	18,721	24,832	80,801	37,248	18,721	24,832	80,801	
Concord	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			98	0	98			0	0	0	0	22,736	11,368	15,19	49,294	
Kannapolis	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106,752	53,654	71,168	231,574	12,288	6,176	8,192	26,656	
Concord	Waterstone at Weddington Apartments	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61,8	22,66	29,664	114,124	-14,848	-7,424	-9,92	-32,192	
Concord	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		281	0	281			107,904	54,233	71,936	234,073	107,904	54,233	71,936	234,073	
Concord	WEDDINGTON ROAD SUBDIVISION	APF2019-00020	ROBERT CASH	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		720	0	720			167,04	83,52	111,6	362,16	167,04	83,52	111,6	362,16	
Concord	WEDDINGTON ROAD TRACT	APF2017-00045	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending			268	0	268			0	0	0	0	62,176	31,088	41,54	134,804	
Kannapolis	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMEBUILDERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016	134,016	67,357	89,344	290,717	-6,528	-3,281	-4,352	-14,161	
Kannapolis	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013		16,704	8,352	11,16	36,216	16,704	8,352	11,16	36,216	
Concord	Wellspring Village Retirement Community	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Age Restricted Development	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013	0	0	0	0	0	0	0	0	
Kannapolis	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			4	0	4			0	0	0	0	0,928	0,464	0,62	2,012	
Kannapolis	WEST OAKS PHASE 2	APF2008-00111	Brandon Little & Stephen Wasserman	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	2/3/2017	13	1	12	9/23/2008	9/14/2012	4,992	2,509	3,328	10,829	4,608	2,316	3,072	9,996	
Concord	Wexford Pointe Apartments	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009		24,592	12,296	16,43	53,318	0	0	0	0	
Kannapolis	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008		1,794	0,897	1,196	3,887	0,414	0,207	0,276	0,897	
Kannapolis	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES					Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004		14,976	7,527	9,984	32,487	6,912	3,474	4,608	14,994	
Concord	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			7	0	7			0	0	0	0	1,624	0,812	1,085	3,521	
Concord	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse		20	0	20			2,76	1,38	1,84	5,98	2,76	1,38	1,84	5,98	
Concord	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013	181,248	91,096	120,832	393,176	-3,84	-1,93	-2,56	-8,33	
Kannapolis	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	10/24/2018	98	34	64			37,632	18,914	25,088	81,634	24,576	12,352	16,384	53,312	
Kannapolis	WINDSOR PHASE IIB	APF2013-00004	KANNAPOLIS REAL ESTATE					Void			0	0	0			0	0	0	0	0	0	0	0	
Concord	WINECOFF SCHOOL ROAD PROJECT	APF2018-00010	CHRIS TODD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Void			117	0	117			0	0	0	0	27,144	13,572	18,135	58,851	
Concord	WINECOFF SCHOOL ROAD/TIMMONS GROUP	APF2018-00009	AMERICAN SOUTH MGMNT LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		117	0	117			16,146	8,073	10,764	34,983	16,146	8,073	10,764	34,983	
Kannapolis	WISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000		13,824	6,948	9,216	29,988	1,152	0,579	0,768	2,499	
Concord	WOODBIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		In Progress	Single Family	7/10/2019	50	28	22	5/15/2007	3/15/2015	19,2	9,65	12,8	41,65	8,448	4,246	5,632	18,326	
Midland	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	30	21	9	11/20/2007		11,52	5,79	7,68	24,99	3,456	1,737	2,304	7,497	
Midland	WYNDHAM FOREST	APF2017-00024	DEPENDABLE DEVELOPMENT INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family	10/19/2018	30	29	1			11,52	5,79	7,68	24,99	0,384	0,193	0,256	0,833	
Midland	WYNTREE	APF2008-00136	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Multi Family		149	0	149			34,568	17,284	23,095	74,947	34,568	17,284	23,095	74,947	
Concord	YATES MEADOW	APF2008-00088	YATES MEADOW	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/1/2013	220	147	73			84,48	42,46	56,32	183,26	28,032	14,089	18,688	60,809	
Concord	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	APF2018-00027	JEREMY HORTON	A L Brown High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		222	0	222			85,248	42,846	56,832	184,926	85,248	42,846	56,832	184,926	
Concord	ZION CHURCH ROAD SITE	APF2018-00020	MATT MANDLE	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44,544	22,388	29,696	96,628	44,544	22,388	29,696	96,628	
Concord	ZION CHURCH ROAD TOWNHOME CONCEPT	APF2018-00026	JEREMY HORTON	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Townhouse		153	0	153			21,114	10,557	14,076	45,747	21,114	10,557	14,076	45,747	
											52397	24151	28,934				16393.27	8203.79	10840.74	35250.8	8531.854	4281.723	5690.807	18504.384

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - June 2019 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Robert J. Carney, Jr., EDC

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report



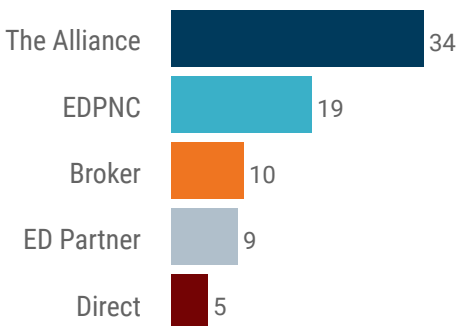
The EDC received 20 new RFIs (requests for information) in June and submitted sites/buildings for 15 of the new requests. There were 5 client site visits in June.



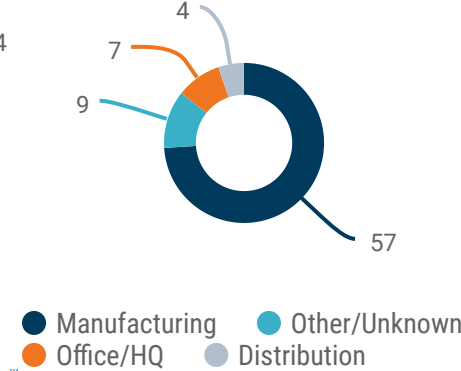
Other Project Activity Stats



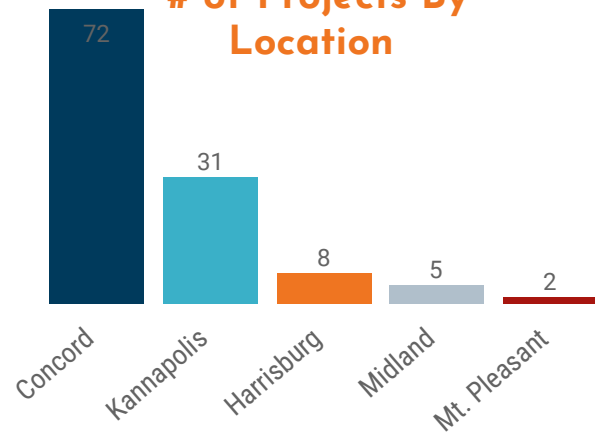
Projects By Source



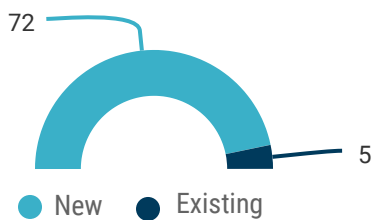
Projects By Industry



of Projects By Location



Projects By Type



177

average jobs per project



102K

average square feet per project



35%

of Cabarrus EDC's projects involve companies outside of the U.S.



48M

average investment per project



32

average acres per project



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Finance - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports from Finance displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Susan Fearington, Finance Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of June 30, 2019

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
REVENUES						
Ad Valorem Taxes & Interest	\$ 164,527,608	\$ 164,527,608	\$ 166,229,679	\$ -	\$ 1,702,071	101.0%
Other Taxes	48,153,664	48,274,487	48,669,868	-	395,381	100.8%
Intergovernmental Revenues	19,961,943	21,718,879	18,946,745	-	(2,772,134)	87.2%
Permits and Fees	6,968,899	6,980,899	7,067,444	-	86,545	101.2%
Sales and Services	13,003,406	13,047,651	12,942,218	-	(105,433)	99.2%
Investment Earnings	500,000	1,129,758	2,643,516	-	1,513,758	234.0%
Miscellaneous/Other Finance Sources	2,487,452	18,764,172	3,454,069	-	(15,310,103)	18.4%
TOTAL REVENUES	\$ 255,602,972	\$ 274,443,454	\$ 259,953,539	\$ -	\$ (14,489,915)	94.7%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 1,028,431	\$ 1,061,993	\$ 963,054	\$ -	98,939	90.7%
County Manager	1,235,915	1,259,878	1,227,842	-	32,036	97.5%
Communications	609,270	677,651	607,476	17,861	52,314	92.3%
Human Resources	925,571	994,892	918,808	185	75,899	92.4%
Tax Collector	1,020,561	1,078,803	1,033,557	-	45,246	95.8%
Tax Administration	2,365,082	2,363,575	2,216,317	-	147,258	93.8%
Board of Elections	942,029	945,518	691,577	-	253,941	73.1%
Register of Deeds	598,090	603,155	583,011	-	20,144	96.7%
Finance	1,107,848	1,134,411	988,648	12,500	133,263	88.3%
Information Technology	5,656,068	6,227,979	5,478,022	395,944	354,013	94.3%
Non-departmental*	2,201,067	952,507	786,051	9,000	157,456	83.5%
Infrastructure & Asset Management						
Grounds Maintenance	1,955,910	2,095,741	1,636,696	275,044	184,001	91.2%
Administration	1,827,680	1,843,973	1,696,895	-	147,078	92.0%
Sign Maintenance	177,084	170,034	151,864	-	18,170	89.3%
Building Maintenance	2,910,781	3,427,217	2,846,324	229,229	351,664	89.7%
Facility Services	1,644,258	1,663,017	1,472,923	17,353	172,741	89.6%
Fleet Maintenance	541,669	824,657	756,767	39,604	28,286	96.6%
Contribution to Other Funds	759,500	13,913,232	13,913,232	-	-	100.0%
Total General Government	\$ 27,506,814	\$ 41,238,233	\$ 37,969,064	\$ 996,720	\$ 2,272,449	94.5%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 14,432,595	\$ 15,325,237	\$ 14,237,521	\$ 503,446	\$ 584,270	96.2%
Jail	11,902,468	12,061,202	11,518,252	116,495	426,455	96.5%
Animal Control	829,418	846,357	822,036	-	24,321	97.1%
Animal Shelter	474,833	521,242	465,748	3,700	51,794	90.1%
Courts Maintenance	266,084	278,028	200,288	13,300	64,440	76.8%
Construction Standards	2,538,548	2,654,127	2,419,599	49,550	184,978	93.0%
Emergency Management	300,724	326,330	295,595	20,872	9,863	97.0%
Fire Services	1,052,317	1,068,101	1,021,766	4,880	41,455	96.1%
Emergency Medical Services	9,567,367	10,121,465	9,209,363	53,432	858,670	91.5%
Other Public Safety*	1,918,300	2,822,166	2,548,361	32,522	241,283	91.5%
Total Public Safety	\$ 43,282,654	\$ 46,024,255	\$ 42,738,529	\$ 798,197	\$ 2,487,529	94.6%

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Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of June 30, 2019

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	\$ 583,093	\$ 621,336	\$ 587,831	\$ -	\$ 33,505	94.6%
Community Development	587,131	697,432	542,304	-	155,128	77.8%
Soil & Water Conservation	244,647	246,315	212,098	5,040	29,177	88.2%
Zoning Administration	231,482	234,582	228,835	-	5,747	97.6%
Economic Development Corporation	391,621	397,282	347,218	-	50,064	87.4%
Economic Development Incentives	941,000	1,350,842	513,019	-	837,823	38.0%
Other Economic & Physical Development*	1,978,054	1,977,429	1,977,429	-	-	100.0%
Total Economic & Physical Development	\$ 4,957,028	\$ 5,525,218	\$ 4,408,734	\$ 5,040	\$ 1,111,444	79.9%
ENVIRONMENTAL PROTECTION						
Waste Reduction	\$ 558,791	\$ 631,246	\$ 502,459	\$ 26,539	\$ 102,248	83.8%
Total Environmental Protection	\$ 558,791	\$ 631,246	\$ 502,459	\$ 26,539	\$ 102,248	83.8%
HUMAN SERVICES						
Veterans Services	\$ 282,963	\$ 283,399	\$ 271,225	\$ -	\$ 12,174	95.7%
Cooperative Extension	396,767	418,156	394,339	-	23,817	94.3%
Human Services						
Administration	4,020,929	4,225,301	3,692,206	96,872	436,223	89.7%
Economic Family Support Services	2,228,093	2,603,923	2,221,752	-	382,171	85.3%
Transportation	2,084,628	2,519,462	2,118,875	99,731	300,856	88.1%
Child Welfare	8,558,218	8,687,077	7,886,111	74,200	726,766	91.6%
Child Support Services	1,853,387	1,864,896	1,779,528	1,105	84,263	95.5%
Economic Services	8,397,953	8,238,798	7,674,867	-	563,931	93.2%
Adult and Family Services	1,863,897	1,870,671	1,766,886	229	103,556	94.5%
Nutrition	501,737	511,100	413,142	63,771	34,187	93.3%
Senior Services	678,270	707,065	592,443	59,136	55,486	92.2%
Other Human Services*	7,927,028	7,927,028	7,739,740	705	186,583	97.6%
Total Human Services	\$ 38,793,870	\$ 39,856,876	\$ 36,551,114	\$ 395,749	\$ 2,910,013	92.7%
EDUCATION						
Cabarrus County Schools Operating	\$ 66,890,757	\$ 67,161,223	\$ 67,161,223	\$ -	\$ -	100.0%
Kannapolis City Schools Operating	8,544,460	8,544,460	8,544,460	-	-	100.0%
RCCC Operating	2,930,215	2,930,215	2,930,215	-	-	100.0%
Cabarrus County Schools Capital	1,056,324	1,162,724	1,087,124	-	75,600	93.5%
Kannapolis City Schools Capital	108,832	205,834	193,096	738	12,000	94.2%
RCCC Capital	-	30,000	30,000	-	-	100.0%
Other Education*	118,241	118,241	118,241	-	-	100.0%
Total Education	\$ 79,648,829	\$ 80,152,697	\$ 80,064,359	\$ 738	\$ 87,600	99.9%
CULTURE & RECREATION						
Active Living & Parks						
Parks	\$ 1,610,641	\$ 1,669,843	\$ 1,514,729	\$ 21,976	\$ 133,138	92.0%
Senior Centers	712,467	773,118	623,861	69,763	79,494	89.7%
Library System	3,370,284	3,416,374	3,206,857	39,552	169,965	95.0%
Other Cultural & Recreation*	26,000	26,000	26,000	-	-	100.0%
Total Culture & Recreation	\$ 5,719,392	\$ 5,885,335	\$ 5,371,447	\$ 131,291	\$ 382,597	93.5%
DEBT SERVICE						
Schools	\$ 45,589,826	\$ 45,583,826	\$ 44,874,213	\$ -	\$ 709,613	98.4%
Other	9,545,768	9,545,768	9,545,768	-	-	100.0%
Total Debt Service	\$ 55,135,594	\$ 55,129,594	\$ 54,419,981	\$ -	\$ 709,613	98.7%
TOTAL EXPENDITURES	\$ 255,602,972	\$ 274,443,454	\$ 262,025,687	\$ 2,354,274	\$ 10,063,493	96.3%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ (2,072,148)	\$ (2,354,274)	\$ (4,426,422)	

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Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of June 30, 2019

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Arena and Events Center						
REVENUES						
Sales and Services	\$ 594,000	\$ 594,000	\$ 350,286	\$ -	\$ (243,714)	59.0%
Investment Earnings	4,156	4,156	26,254	-	22,098	631.7%
Miscellaneous/Other Finance Sources	1,050,500	1,129,993	1,105,830	-	(24,163)	97.9%
Total Arena and Events Center Fund	\$ 1,648,656	\$ 1,728,149	\$ 1,482,370	\$ -	\$ (245,779)	85.8%
EXPENDITURES						
Arena and Events Center	\$ 1,039,500	\$ 1,112,993	\$ 850,148	\$ 172,000	\$ 90,845	91.8%
County Fair	609,156	615,156	475,096	-	140,060	77.2%
Total Arena and Events Center Fund	\$ 1,648,656	\$ 1,728,149	\$ 1,325,244	\$ 172,000	\$ 230,905	86.6%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ 40,000	\$ 40,000	\$ 37,673	\$ -	\$ (2,327)	94.2%
Permits and Fees	147,181	147,181	134,006	-	(13,175)	91.0%
Sales and Services	947,000	1,045,707	1,153,598	-	107,891	110.3%
Investment Earnings	38,390	38,390	88,603	-	50,213	230.8%
Other Finance Sources	-	36,575	-	-	(36,575)	0.0%
Total Landfill Fund	\$ 1,172,571	\$ 1,307,853	\$ 1,413,880	\$ -	\$ 106,027	108.1%
EXPENDITURES						
Landfill Operations	\$ 1,172,571	\$ 1,307,853	\$ 861,935	\$ 35,725	\$ 410,193	68.6%
Total Landfill Fund	\$ 1,172,571	\$ 1,307,853	\$ 861,935	\$ 35,725	\$ 410,193	68.6%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ 789,364	\$ 789,364	\$ 650,067	\$ -	\$ (139,297)	82.4%
Investment Earnings	1,500	1,500	8,462	-	6,962	564.1%
Other Finance Sources	-	151,000	-	-	(151,000)	0.0%
Total 911 Emergency Telephone Fund	\$ 790,864	\$ 941,864	\$ 658,529	\$ -	\$ (283,335)	69.9%
EXPENDITURES						
Operations	\$ 731,338	\$ 882,338	\$ 564,799	\$ 65,766	\$ 251,773	71.5%
Debt Service	59,526	59,526	59,526	-	-	100.0%
Total 911 Emergency Telephone Fund	\$ 790,864	\$ 941,864	\$ 624,325	\$ 65,766	\$ 251,773	73.3%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ 13,428,190	\$ 13,222,348	\$ 13,419,955	\$ -	\$ 197,607	101.5%
Investment Earnings	45,000	45,000	170,676	-	125,676	379.3%
Miscellaneous	80,000	460,664	541,287	-	80,623	117.5%
Other Finance Sources	-	597,542	-	-	(597,542)	0.0%
Total Self-Insured Funds	\$ 13,553,190	\$ 14,325,554	\$ 14,131,918	\$ -	\$ (193,636)	98.6%
EXPENDITURES						
Workers Compensation Insurance	\$ 1,284,715	\$ 1,284,715	\$ 1,055,098	\$ -	\$ 229,617	82.1%
Liability Insurance	973,000	1,043,000	802,785	-	240,215	77.0%
Dental Insurance	435,000	435,000	403,873	-	31,127	92.8%
Hospitalization Insurance	10,860,475	11,562,839	11,028,280	114,841	419,718	96.4%
Total Self-Insured Funds	\$ 13,553,190	\$ 14,325,554	\$ 13,290,036	\$ 114,841	\$ 920,677	93.6%

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Cabarrus County, North Carolina
 General Fund
 Statement of Revenues and Expenditures - Budget and Actual
 As of June 30, 2019

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ 4,522,362	\$ 4,772,362	\$ 4,690,563	\$ -	\$ (81,799)	98.3%
<i>Total Fire Districts Fund</i>	<u>\$ 4,522,362</u>	<u>\$ 4,772,362</u>	<u>\$ 4,690,563</u>	<u>\$ -</u>	<u>\$ (81,799)</u>	<u>98.3%</u>
EXPENDITURES						
Fire Districts	\$ 4,522,362	\$ 4,772,362	\$ 4,690,563	\$ -	\$ 81,799	98.3%
<i>Total Fire Districts Fund</i>	<u>\$ 4,522,362</u>	<u>\$ 4,772,362</u>	<u>\$ 4,690,563</u>	<u>\$ -</u>	<u>\$ 81,799</u>	<u>98.3%</u>
TOTAL REVENUES	<u>\$ 21,687,643</u>	<u>\$ 23,075,782</u>	<u>\$ 22,377,260</u>	<u>\$ -</u>	<u>\$ (698,522)</u>	<u>97.0%</u>
TOTAL EXPENDITURES	<u>\$ 21,687,643</u>	<u>\$ 23,075,782</u>	<u>\$ 20,792,103</u>	<u>\$ 388,332</u>	<u>\$ 1,895,347</u>	<u>91.8%</u>
Excess (deficiency) of revenues over (under) expenditures	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,585,157</u>	<u>\$ (388,332)</u>	<u>\$ 1,196,825</u>	

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 Please note: this report was pulled prior to fiscal year end close

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 29, 2019
6:30 PM**

AGENDA CATEGORY:

Closed Session

SUBJECT:

Closed Session - Pending Litigation and Economic Development

BRIEF SUMMARY:

A closed session is needed to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

REQUESTED ACTION:

Motion to go into closed session to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

EXPECTED LENGTH OF PRESENTATION:

30 Minutes

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
