

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

### CALL TO ORDER BY THE CHAIRMAN

### PRESENTATION OF COLORS

### INVOCATION

Reverend Delton W. Cooper, Sr., Cabarrus County Sheriff's Office Chaplain

### A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes

### B. BOARD ORGANIZATION

1. Board of Commissioners - Election of Chairman
2. Board of Commissioners - Election of Vice Chairman
3. Board of Commissioners - Comments from Chairman and Vice Chairman

### C. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda

### D. RECOGNITIONS AND PRESENTATIONS

1. Human Resources - Recognition of John "David" Baxter, Cable Television General Manager, on His Retirement from Cabarrus County Communications and Outreach Department
2. Proclamation - Dr. Martin Luther King, Jr. Day
3. Proclamation - National Radon Action Month

### E. INFORMAL PUBLIC COMMENTS

### F. OLD BUSINESS

## **G. CONSENT AGENDA**

*(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)*

1. Active Living and Parks - 2020 Fees and Charges Policy
2. Active Living and Parks - Town of Midland Request
3. Appointments - Cabarrus-Rowan Metropolitan Planning Organization Technical Coordinating Committee (TCC) and Transportation Advisory Committee (TAC)
4. Appointments - Juvenile Crime Prevention Council
5. Appointments - NC 73 Council of Planning Member Appointments
6. Appointments and Removals - Cabarrus County Senior Centers Advisory Council
7. Appointments and Removals - Cabarrus County Youth Commission
8. Appointments and Removals - Human Services Advisory Board
9. BOC - Commissioner Appointments for 2020
10. BOC - Resolution Establishing the Board of Commissioners' 2020 Meeting Schedule
11. County Manager - Strategic Plan Final Draft Review
12. Finance - Governmental Skylight and Roof Repair and Adjustments to the Construction and Renovation Fund
13. Tax Administration - Electronic Listing Resolution
14. Tax Administration - Refund and Release Reports - November 2019
15. Tax Administration - SC Debt Setoff Memorandum of Understanding
16. Tax Administration - SC Debt Setoff Resolution

## **H. NEW BUSINESS**

1. County Manager - Synthetic Turf Project with County Schools and CVB
2. Finance - Presentation of the Fiscal Year 2019 Comprehensive Annual Financial Report
3. Finance - Resolutions Relating to Financing of Various School and County Projects

## **I. REPORTS**

1. BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
2. BOC - Request for Applications for County Boards/Committees
3. County Manager - Monthly Building Activity Reports
4. County Manager - Monthly New Development Report
5. EDC - November 2019 Monthly Summary Report
6. Finance - Monthly Financial Update

## **J. GENERAL COMMENTS BY BOARD MEMBERS**

- K. WATER AND SEWER DISTRICT OF CABARRUS COUNTY**
- L. CLOSED SESSION**
- M. ADJOURN**

**Scheduled Meetings**

<b>January 6</b>	<b>Work Session</b>	<b>4:00 p.m.</b>	<b>Multipurpose Room</b>
<b>January 15</b>	<b>Cabarrus Summit</b>	<b>6:00 p.m.</b>	<b>Cabarrus Arena</b>
<b>January 21</b>	<b>Regular Meeting</b>	<b>6:30 p.m.</b>	<b>BOC Meeting Room</b>
<b>February 3</b>	<b>Work Session</b>	<b>4:00 p.m.</b>	<b>Multipurpose Room</b>
<b>February 17</b>	<b>Regular Meeting</b>	<b>6:30 p.m.</b>	<b>BOC Meeting Room</b>
<b>February 28</b>	<b>Board Retreat</b>	<b>4:00 p.m.</b>	<b>Cabarrus Arena</b>
<b>February 29</b>	<b>Board Retreat</b>	<b>8:00 a.m.</b>	<b>Cabarrus Arena</b>

**Mission:** Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

**Vision:** Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

**Cabarrus County Television Broadcast Schedule  
Cabarrus County Board of Commissioners' Meetings**

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

<b>Sunday - Saturday</b>	<b>1:00 P.M.</b>
<b>Sunday - Tuesday</b>	<b>6:30 P.M.</b>
<b>Thursday &amp; Friday</b>	<b>6:30 P.M.</b>

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Approval or Correction of Minutes

**SUBJECT:**

Approval or Correction of Meeting Minutes

**BRIEF SUMMARY:**

The following meeting minutes are provided for correction or approval:

- November 4, 2019 (Work Session)
- November 18, 2019 (Regular Meeting)
- November 20, 2019 (Cabarrus Summit)

**REQUESTED ACTION:**

Motion to approve the aforementioned meeting minutes as presented.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▣ 11/04/19 Work Session
- ▣ 11/18/19 Regular
- ▣ 11/20/19 Cabarrus Summit

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Monday, November 4, 2019.

Present - Chairman: Stephen M. Morris  
 Vice Chairman: Diane R. Honeycutt  
 Commissioners: F. Blake Kiger  
 Lynn W. Shue

Absent - Commissioner: Elizabeth F. Poole

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

### **Call to Order**

Chairman Morris called the meeting to order at 4:00 p.m.

### **Approval of Agenda**

Chairman Morris presented the following changes to the agenda:

Revised:

Closed Session

6.1 Closed Session - Pending Litigation and Economic Development

- Personnel Matters Added

Removed from the November 18, 2019 Regular Meeting:

New Business

G.1 Economic Development Investment - Project Kiwi - Public Hearing 6:30 p.m.

**UPON MOTION** of Commissioner Shue, seconded by Vice Chairman Honeycutt and unanimously carried, the Board approved the agenda as amended.

### **Discussion Items - No Action**

### **County Manager - Update on Project for Synthetic Turf Playing Fields**

Jonathan Marshall, Deputy County Manager, presented the scope and current status of the project for synthetic turf playing fields at Cox Mill and Jay M. Robinson high schools. Additionally, he stated they are also proposing to have the tracks at Cox Mill, Jay M. Robinson and West Cabarrus high schools constructed as certified tracks. Mr. Marshall reported weekly meetings are being held and the next meeting will be to refine the scope, examine costs, match that to the budget, and work out agreements to bring back to the Board for consideration.

Rodney Harris, Deputy County Manager, reported approximately \$1.7 million is available in the fund for this project. He said there were discussions regarding a payback over a five-year period for an advancement of an additional \$1.2 million for a total budget for this project of approximately 2.9 million.

A discussion ensued. During discussion, Mr. Harris, Mr. Marshall and Mike Downs, County Manager, responded to questions from the Board. The following issues were addressed: items included in the requested funding; the funding discussed does not include work for the tracks; specifications for certified tracks; funding for lighting and restrooms; etc.

### **Innovation and Technology - Innovation Report**

Debbie Brannan, Area Manager of Innovation and Technology, announced the current book for the Hoopla Digital Book Club is "On the Edge" by Alison Levine. She encouraged employees to join and participate in the book club.

Ms. Brannan then reported this month's innovation report introduces the new collaborative Digital Plan Room by ePermitHub. She stated the Digital Plan Room launched today, is integrated with Accela Citizen Access, provides enhancements, and is part of the continuous improvement for plan review.

Seth Axthelm, ePermitHub, presented a PowerPoint presentation of the Digital Plan Room. He stated the Digital Plan Room helps streamline and adds efficiencies to the plan review process. He added this digital and collaborative interactive process gives customers faster feedback on their submission as well as a much more interactive process to interact with the county and cities to

resolve any issues during the plan review process in a much more efficient timely manner.

Todd Culp, Chief Codes Enforcement Officer, advised this technology brings the planning and zoning departments from the municipalities of Concord, Harrisburg, Kannapolis and the County together as one agency and brings better customer service to the public.

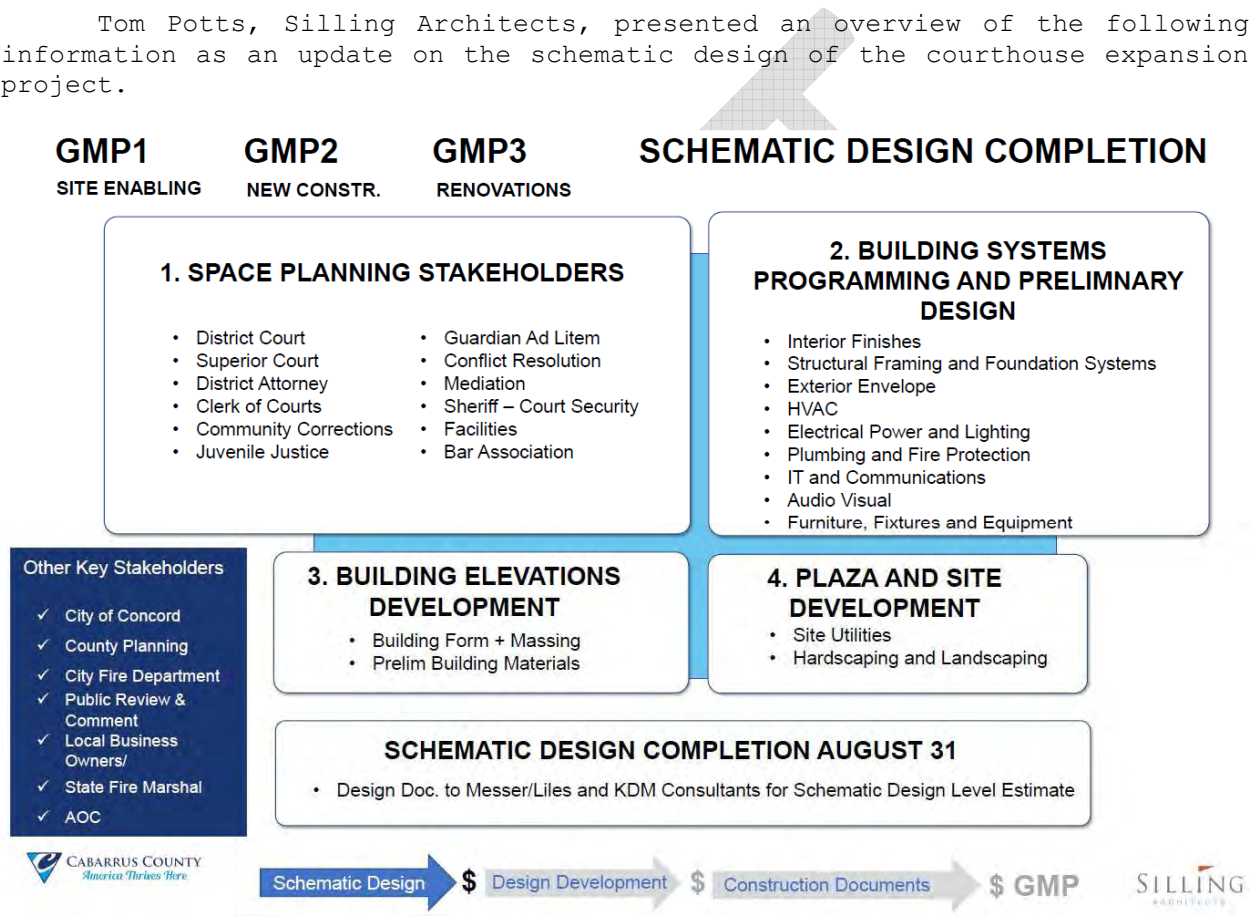
Mr. Axthelm stated Cabarrus County is the first to implement this technology in our region. He added Mecklenburg County is in the process of implementing ePermitHub to their system and the City of Charlotte will soon be implementing ePermitHub to their system.

A discussion ensued. During discussion, Mr. Culp and Mike Downs, County Manager, responded to questions from the Board.

**Discussion Items - For Action**

**Infrastructure and Asset Management - Courthouse Expansion Project Schematic Design Approval**

Tom Potts, Silling Architects, presented an overview of the following information as an update on the schematic design of the courthouse expansion project.



The Honorable Marty McGee, Senior Resident Superior Court Judge, thanked the Board for allowing those working in the current courthouse to assist in the planning and designing of the courthouse expansion project. He expressed support for the design being presented for the courthouse expansion project. The following courthouse personnel were in attendance to show their support for this project: Chief District Court Judge Christy Wilhelm; her predecessor the Honorable William Hamby; District Court Judges Nathaniel Knust, Juanita Boger-Allen, and Steve Grossman; Clerk of Superior Court Bill Baggs; District Attorney Roxann Vaneekhoven; and Chief Assistant District Attorney Ashley Shanley. He named many others who support the expansion project not able to be in attendance including members of the local Bar.

Mr. Potts presented an overview of the design of each floor of the new courthouse. This included entry points for the public, inmates as well as staff and attorneys. He reviewed office space, courtroom space and shell space for future requirements. Mr. Potts also responded to questions from the Board.

Mr. Potts continued the presentation with proposed changes to the existing courthouse. He then presented the following schematic design level "cost of the work" estimate:

- GMP1 - Site Enabling - \$6,722,116 (100% Documents Complete for Bidding and Spring 2020 Construction Start)

- GMP2 - New Construction - \$88,221,926 (Scheduled to be completed for GMP development April 30, 2020)
- GMP3 - Renovation of 1975 Courthouse - \$14,090,357
- Total Estimated Cost of the Work - \$109,034,399 (Includes bid, estimate and construction contingency \$8.5 Million and \$2.5 Million escalation)

Kyle Bilafer, Area Manager of Operations, stated the numbers have increased since February, which has an impact on the entire funding for the project. He reviewed the following spreadsheet prepared by Susan Fearrington, Finance Director.

<b>Cabarrus County Courthouse Project As of 10-30-19</b>		<b>Funding Plan</b>					
Category	Project Estimates	Established Funding	Balance needed	GMP #1 Site Enabling Feb 2020	GMP#2 Construction June 2020	GMP#3 Renovation September 2022	
Consultant	\$ 223,096	\$ 83,096	\$ 140,000	\$ -	\$ 140,000	\$ -	
Engineers	515,000	165,000	350,000	350,000			
Architect							
Main Contract	8,890,408	8,308,000	582,408	582,408			
RFQ - Commissioning	300,000	-	300,000		300,000		
Construction							
Pre-Construction	1,111,000	1,111,000	-	-			
GMP #1 - Site Enabling	6,722,116		6,722,116	6,722,116			
GMP #2 - New Construction	88,221,926		88,221,926		88,221,926		
GMP #3 - Renovation	14,090,357		14,090,357			14,090,357	
Other Improvements							
Property Acquisition & Utility Relocation (includes What-A-Burger changes)	2,359,572	2,359,572	-	-			
Equipment and Furnishings							
Furnishing, Fixtures and Equipment	4,000,000		4,000,000		4,000,000		
Audio Visual							
Contingency	5,600,000	491,803	5,108,197		5,108,197		
<b>Total Project</b>	<b>\$ 132,033,475</b>	<b>\$ 12,518,471</b>	<b>\$ 119,515,004</b>	<b>\$ 7,654,524</b>	<b>\$ 97,770,123</b>	<b>\$ 14,090,357</b>	

Mr. Bilafer reported as the GMP gets larger, so does the actual architectural contract. He advised the highlighted number, \$132,033,475, is the increase, based on the estimates on schematic design only. He stated each GMP will come back to the Board for approval.

A discussion ensued. During discussion Susan Fearrington, Finance Director, Mr. Potts, Mr. Bilafer, and Judge McGee responded to questions from the Board.

**County Manager - Arena Capital Purchase**

Jonathan Marshall, Deputy County Manager, reported as part of the agreement between Cabarrus County and SMG, SMG contributed \$150,000 to Cabarrus County for capital improvement and capital equipment purchases related to the facility in 2016. Of the total \$150,000 contributed, \$41,437.78 remains unspent. He stated the unspent funds have been absorbed into a fund balance. It is still identified for this purpose, however, a budget amendment is required to make the funds available again.

Kenny Robinson, General Manager, Cabarrus Arena and Events Center, advised the Arena is requesting to purchase security vestibules to further ensure safety at all events. He also reviewed a list of items this fund has provided funding for in the past.

Kristin Jones, Budget and Performance Manager, reported, in moving forward, these funds will be placed in a capital project account so they do not have to be reappropriated every budget year. She stated a budget amendment and corresponding project ordinance are required to reappropriate these funds.

A discussion ensued. During discussion, Mr. Robinson responded to questions from the Board.

Mike Downs, County Manager, stated this is the final year for the existing contract with SMG. He advised a recommendation to extend the contract with SMG (now ASM Global) will be presented for the Boards' consideration in early December.

**County Manager - Purchase of Property for a Future High School**



Jonathan Marshall, Deputy County Manager, presented a request for the purchase of two properties for a future high school. He stated the combined properties of 101 acres are off Kannapolis Parkway with a cost of approximately \$5 million. He advised the contracts will be included in the regular meeting agenda for the Boards' review.

**Finance - Contractual Incentive Payment for SMG (Cabarrus Arena)**

Jonathan Marshall, Deputy County Manager, stated the contract between Cabarrus County and SMG, the operator of the Cabarrus Arena and Events Center, includes annual incentive payments based on quantitative and qualitative measurements, as well as food sale volumes. He advised the calculations of the incentive amounts have been reviewed by Finance and County Manager staff and is in keeping with the contract.

**Finance - Update of Investment Policy, List of Banking Institutions and List of Investment Officers**

Susan Fearrington, Finance Director, presented a request for an update to the Investment Policy, list of banking institutions and list of investment officers. She advised Finance staff worked with the Local Government Commissioner, the North Carolina Capital Management Trust, and reviewed other jurisdictions to update the County's Investment Policy. Some of the updates include 1) a new 40 percent commercial paper limit, 2) clear descriptions of the Finance Director and Investment Officer responsibilities and roles, and 3) a requirement that investment institutions/brokers be evaluated annually. Ms. Fearrington also responded to questions from the Board.

**Sheriff's Office - Resolution Approving Bike Safe Grant Funds**

Benita Conrad, Finance Coordinator, Cabarrus County Sheriff's Office, presented a request for approval of bike safe grant funds. She stated the Cabarrus County Sheriff's Office has participated in Project Bike Safe for the previous four years. Ms. Conrad advised the resolution gives approval for the Cabarrus County Board of Commissioners to be the governing body for this project and authorizes Lieutenant Aaron Rankin to oversee this initiative for the upcoming year.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board suspended its Rules of Procedure in order to take action due to time constraints.

**UPON MOTION** of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the resolution and budget amendment.

Date:  Amount:   
 Dept. Head:  Department:   
 Internal Transfer Within Department     Transfer Between Departments/Funds     Supplemental Request

Purpose: Cabarrus County Sheriff's Office is receiving a grant through the Governor's Highway Safety Program. Lt. Rankin serves as the coordinator and organizer for BikeSafeNC in our region of North Carolina. A grant in the amount of \$5,000 will cover the cost of equipment and travel. No local match is required. The Governor's Highway Safety Program (GHSP) supports and oversees statewide BikeSafeNC.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	2110/6606/GHSP	Program Fees/GHSP	-	5,000.00		5,000.00
001	9	2110/9333/GHSP	Safety Equipment/GHSP	9,139.00	5,000.00		14,139.00

Resolution No. 2019-19

North Carolina Governor's Highway Safety Program  
 LOCAL GOVERNMENTAL RESOLUTION

WHEREAS, the Cabarrus County Sheriff's Office has completed an application contract for traffic safety funding; and that Cabarrus County Board of Commissioners has thoroughly considered the problem identified and has reviewed the project as described in the contract;

THEREFORE, NOW BE IT RESOLVED BY THE Cabarrus County Board of Commissioners IN OPEN MEETING ASSEMBLED IN THE CITY OF Concord, NORTH CAROLINA, THIS 4th DAY OF November, 2019, AS FOLLOWS:

1. That the project referenced above is in the best interest of the Governing Body and the general public; and
2. That Lieutenant Aaron T. Rankin is authorized to file, on behalf of the Governing Body, an application contract in the form prescribed by

- the Governor's Highway Safety Program for federal funding in the amount of \$5,000.00 to be made to the Governing Body to assist in defraying the cost of the project described in the contract application; and
3. That the Governing Body has formally appropriated the cash contribution of \$0.00 as required by the project contract; and
  4. That the Project Director designated in the application contract shall furnish or make arrangement for other appropriate persons to furnish such information, data, documents and reports as required by the contract, if approved, or as may be required by the Governor's Highway Safety Program; and
  5. That certified copies of this resolution be included as part of the contract referenced above; and
  6. That this resolution shall take effect immediately upon its adoption.

DONE AND ORDERED in open meeting by /s/ Stephen M. Morris, Chairman

ATTESTED BY /s/ Lauren Linker

DATE: November 4, 2019

### **Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulances**

Kyle Bilafer, Area Manager of Operations, presented an update to an offer received for \$1,000 from joinETA.com for the purchase of County Asset 8357, a 2014 Chevrolet ambulance and a second offer for \$1,000 from joinETA.com for the purchase of County Asset 8358, another 2014 Chevrolet ambulance. Mr. Bilafer stated a notice for upset bids was published, and no upset bids were received. He requested the sale of the two ambulances be approved at the November regular meeting.

### **BOC - Approval of Regular Meeting Agenda**

The Board discussed the placement of the items on the agenda.

**UPON MOTION** of Commissioner Shue, seconded by Commissioner Kiger and unanimously carried, the Board approved the November 18, 2019 regular meeting agenda as follows.

#### Approval or Correction of Minutes

- Approval or Correction of Minutes

#### Recognitions and Presentations

- Active Living and Parks - Shelter Donation from the Parkers
- Communications and Outreach - NATOA National Video Awards
- Risk Management - Recognition for 10 years of Loyal Business with Safety National
- Tax Administration - Greg Belk Awards Recognition

#### Consent

- County Manager - Arena Capital Purchase
- County Manager - Purchase of Property for a Future High School
- Finance - Contractual Incentive Payment for SMG (Cabarrus Arena)
- Finance - Update of Investment Policy, List of Banking Institutions and List of Investment Officers
- Infrastructure and Asset Management - Courthouse Expansion Project Schematic Design Approval
- Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulances
- Sheriff's Office - Request to Award a Service Weapon to Sergeant Sara Price Upon Retirement
- Tax Administration - Refund and Release Reports - October 2019

#### New Business

- Economic Development Investment - Project Rooney - Public Hearing 6:30 p.m.

#### Reports

- BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - October 2019 Monthly Summary Report

- Finance - Monthly Financial Update

Chairman Morris announced Commissioner Poole is absent due to illness and wished her a speedy recovery.

**Closed Session - Pending Litigation, Economic Development and Personnel Matters**

**UPON MOTION** of Commissioner Shue, seconded by Vice Chairman Honeycutt and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation, economic development and personnel matters as authorized by NCGS 143-318.11(a) (3), (4) and (6).

**UPON MOTION** of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board moved to come out of closed session.

**Return to Open Session**

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved a 2.5 percent merit increase for the County Manager.

**Adjourn**

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Kiger and unanimously carried, the meeting adjourned at 6:22 p.m.

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Lauren Linker, Clerk to the Board

DRAFT

The Board of Commissioners for the County of Cabarrus met in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Monday, November 18, 2019.

Present - Chairman: Stephen M. Morris  
 Vice Chairman: Diane R. Honeycutt  
 Commissioners: F. Blake Kiger  
 Elizabeth F. Poole  
 Lynn W. Shue

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:31 p.m.

Chairman Morris led the Pledge of Allegiance.

Dr. Tom Cabaniss from First Baptist Church in Kannapolis delivered the invocation.

Chairman Morris recognized Youth Commission Hickory Ridge High School representative Brandon Lozano.

**(A) APPROVAL OR CORRECTION OF MINUTES**

**UPON MOTION** of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the minutes of October 7, 2019 (Work Session), October 21, 2019 (Strategic Plan Meeting), October 21, 2019 (Regular Meeting), and October 29, 2019 (Joint Meeting) as presented.

**(B) APPROVAL OF THE AGENDA**

Chairman Morris reviewed the following changes to the agenda.

Additions:

Closed Session

K-1 Closed Session - Pending Litigation, Economic Development and Personnel Matters

Removed:

New Business

G-1 Economic Development Investment - Project Rooney - Public Hearing 6:30 p.m.

**UPON MOTION** of Commissioner Shue, seconded by Vice Chairman Honeycutt and unanimously carried, the Board approved the agenda as amended.

**(C) RECOGNITIONS AND PRESENTATIONS**

**(C-1) Active Living and Parks - Shelter Donation from the Parkers**

Londa Strong, Active Living and Parks Director, recognized John and Rachel Parker for their donations and service to the Active Living and Parks Department and Cabarrus County. Ms. Strong also recognized Mr. and Mrs. Parker's donation of a shelter at Frank Liske Park in honor of their son. Additionally, Ms. Strong stated Mr. and Mrs. Parker have provided funding in their Last Wills and Testament for a shelter at Rob Wallace Park.

Mr. Parker expressed appreciation of the community and the service and work of its leaders.

Commissioner Kiger commented on Mr. Parker's dedication and service on the Parks and Recreation Commission.

Chairman Morris also expressed appreciation to Mr. and Mrs. Parker.

**(C-2) Communications and Outreach - NATOA National Video Awards**

Jonathan Marshall, Deputy County Manager, introduced David Baxter, General Manager, Channel 22, regarding awards presented to Cabarrus County and staff at the National Association of Telecommunications Officers and Advisors (NATOA) Conference.

Mr. Baxter recognized Jon Von Cannon, who works freelance with county staff, for his work on the Suther Prairie Farm episode of "Out and About" hosted by Commissioner Shue.

Additionally, Mr. Baxter recognized Jarrett Glass, Cable Television Producer and Judge Clarence Horton, Jr., Historical Moments host, for their work with the program series.

Judge Horton expressed appreciation for the opportunity to participate in the Historical Moments episodes. He additionally thanked Mr. Baxter for his vision and work.

Lastly, Mr. Baxter expressed appreciation for the opportunity to serve the community in this way.

Chairman Morris commended Communications and Outreach staff on their accomplishments, adding that their efforts extend beyond what is shown on Channel 22.

Commissioner Shue commended Communications and Outreach staff on their accomplishments and expressed appreciation for the opportunity to participate in the "Out and About" programs.

**(C-3) Risk Management - Recognition for 10 Years of Loyal Business with Safety National**

Tom Nunn, Contract and Risk Coordinator, announced Safety National recognized Cabarrus County for 10 years of loyal business. In that regard, \$1,000 was donated by Safety National to Kid's Chance of North Carolina on behalf of Cabarrus County. Kid's Chance of North Carolina provides educational scholarships to the children of North Carolina workers who have been catastrophically or fatally injured in work-related accidents. Safety National is the policyholder for the County's Excess and Large Deductible Workers' Compensation plan.

**(C-4) Tax Administration - Greg Belk Awards Recognition**

David Thrift, Tax Administrator, recognized Greg Belk, Land Records Manager, for receipt of two awards from the North Carolina Property Mapper's Association: "2019 Mapper of the Year" and the "President's Pride Award".

Mr. Belk expressed appreciation and thanked the Board and management staff for their support.

**(D) INFORMAL COMMENTS**

Chairman Morris opened the meeting for Informal Public Comments at 6:56 p.m. He stated each speaker would be limited to three minutes.

With there being no one to address the Board, Chairman Morris closed that portion of the meeting.

**(E) OLD BUSINESS**

None.

**(F) CONSENT**

**(F-1) County Manager - Arena Capital Purchase**

As part of the agreement between Cabarrus County and SMG, SMG contributed \$150,000 to Cabarrus County for capital improvement and capital equipment purchases related to the facility in 2016. Of the total \$150,000 contributed, \$41,437.78 remains unspent. The Arena is requesting to purchase security vestibules to further ensure safety at all events. In order to fund these capital purchases, an appropriation of fund balance is necessary via a budget amendment since the funds have not been reappropriated since 2016 and therefore have fallen to fund balance. Moving forward, these funds will be placed in a capital project account so they do not have to be reappropriated every budget year.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board adopted the budget amendment and related project ordinance.

Date: 11/18/2019 Amount: \$ 41,437.78  
 Dept. Head: Susan Fearrington, (prepared by Sarah Chesley) Department: Finance, Fund 343 and 420  
 Internal Transfer Within Department     Transfer Between Departments/Funds     Supplemental Request

**Purpose: This Budget Amendment moves funds in the amount of \$41,437.78, from the Arena Capital Projects Fund 420 into the Construction and Renovation Fund 343 for the purchase of a Security Vestibule.**

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
420	6	8310-6901	Fund Balance Appropriated	20,000.00	41,437.78		61,437.78
420	9	8310-9708	Contribution to Capital Projects Fund	-	41,437.78		41,437.78
343	6	8310-6915	Contribution from Special Revenue fund	-	41,437.78		41,437.78
343	9	8310-9860	Equipment & Furniture	-	41,437.78		41,437.78

Ordinance No. 2019-58

**CABARRUS COUNTY CONSTRUCTION AND RENOVATION PROJECT  
BUDGET ORDINANCE**

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Park & Recreation Trust Fund (PARTF) Grant	\$ 350,000
Rental - Tower Lease	945,978
Sale of Fixed Assets	1,012,442
Contributions and Donations	148,036
General Fund Contribution	8,455,218
Lease Proceeds (Robert Wallace Park)	4,596,394
Capital Projects Fund Contribution	4,319,370
Capital Reserve Fund Contribution	24,561,439
Special Revenue Contribution	41,438
<b>TOTAL REVENUES</b>	<b>\$44,430,315</b>

- D. The following appropriations are made as listed.

Government Center Chiller Replacement	\$175,709
Governmental Center ADA Bathrooms	151,469
Government Management Furniture & Fixtures	11,000
Land Bank	2,200,000
Government Center Skylight/Roof Repairs	2,085,000
County Building Camera Systems	24,099
Enterprise Physical Security	300,000
ITS Fiber Technology Improvements	120,000
County Website Design	283,750
Furniture Replacements	184,501
County Operation Center	4,768,787
Elevator Modernization Government Center	176,000
Multiple building Fall Protection Measures	300,000
Jail Camera Upgrade	172,607
LEC Law Enforcement Technology	791,324
Training & Firing Range Renovation	1,750,000
Sheriff's Admin Roof Repair	113,659
Sheriff Radio Communications Tower	160,000
Courthouse Expansion	12,519,000
Clerk of Court Improvements	68,786
Public Safety Training Center	90,000
EMS Headquarters - Consultants	170,000
EMS Co-location - Concord Fire #11	482,761
EMS Heart Monitors	566,111
Emergency Communications Equip & Ethernet Backhaul	2,819,370

JM Robinson High School Wetlands Mitigation	100,000
Landfill Retaining Wall	230,301
Veterans Services Improvements	92,674
Cooperative Ext. ADA Bathrooms	118,812
RCCC Land for future expansion	1,244,001
NE Area Park - Other Improvements	589,024
NE Area Park - Land	1,000,000
Robert Wallace Park	8,147,965
Frank Liske Park - Barn Restrooms	126,405
Carolina Thread Trail	109,329
Frank Liske park Playground Replacement	100,000
Frank Liske Park - Lower Lot Restrooms	728,506
Frank Liske Park - Water Line Replacement	360,000
Camp Spencer - Vending machine Bldg and overlook	425,000
Library - Midland Furniture	40,786
Library - Concord Office Reno	50,000
Arena - Lighting Control System Replacement	75,000
Arena - Building & Storage Replacement	61,000
Arena - Equipment & Furniture	41,437
Unassigned	106,141
TOTAL EXPENDITURES	\$44,430,315
GRAND TOTAL - REVENUES	\$44,430,315
GRAND TOTAL - EXPENDITURES	\$44,430,315

## Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
  2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
  3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
  4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
  5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
  6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
  7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
  8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
  9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies

where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

- 10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
- 11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 18<sup>th</sup> Day of November, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris  
 Stephen M. Morris, Chairman

ATTEST:  
/s/ Lauren Linker  
 Clerk to the Board

**(F-2) County Manager - Purchase of Property for a Future High School**

A site has been reviewed and selected for a future high school. The County, through its real estate consultant, has negotiated the purchase of approximately 101 acres off Kannapolis Parkway. The owners of the combined parcels have agreed on terms and pricing and are ready to enter into a contract for sale. The draft contracts are being completed. Those contracts include a due diligence period to allow for final testing of the property and for a preliminary school layout to be completed. A map of the properties is attached including an inset vicinity map.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the purchase contracts and authorized the County Manager to execute those contracts on behalf of Cabarrus County, subject to review or revisions by the County Attorney; and authorized the Finance Director to prepare the required budget amendment and project ordinance.

Date:  Amount:   
 Dept. Head:  Department:   
 Internal Transfer Within Department   
  Transfer Between Departments/Funds   
  Supplemental Request

This budget amendment uses land banking funds of \$2,200,000 and appropriates Fund Balance in the amount of \$2,929,821, for the purchase of land for a Cabarrus County High School(\$5,004,703 + commission of \$125,118). The land is located on Kannapolis Parkway.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	1960-6901	Fund Balance Appropriated	2,579,535.00	2,929,821.00		5,509,356.00
001	9	1960-9708	Contribution to Capital Projects Fund	8,360,294.00	2,929,821.00		11,290,115.00
							0.00
343	6	1110-6902	Contribution from General Fund	2,200,000.00		2,200,000.00	0.00
343	9	1110-9801	Land Acquisition	2,200,000.00		2,200,000.00	0.00
							0.00



364	6	7347-6902	Contribution from General Fund	-	2,929,821.00		2,929,821.00
364	6	7347-6910	Contribution from Capital Projects Fund	-	2,200,000.00		2,200,000.00
364	9	7347-9801	Land - New High School (Kannapolis Pky)	-	5,129,821.00		5,129,821.00

Ordinance No. 2019-59

CABARRUS COUNTY CONSTRUCTION AND RENOVATION PROJECT  
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

## Section I.

- E. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- F. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- G. It is estimated that the following revenues will be available to complete capital projects as listed.

Park & Recreation Trust Fund (PARTF) Grant	\$ 350,000
Rental - Tower Lease	945,978
Sale of Fixed Assets	1,012,442
Contributions and Donations	148,036
General Fund Contribution	6,265,218
Lease Proceeds (Robert Wallace Park)	4,596,394
Capital Projects Fund Contribution	4,319,370
Capital Reserve Fund Contribution	24,561,439
Special Revenue Contribution	41,438
<b>TOTAL REVENUES</b>	<b>\$42,230,315</b>

- H. The following appropriations are made as listed.

Government Center Chiller Replacement	\$175,709
Governmental Center ADA Bathrooms	151,469
Government Management Furniture & Fixtures	11,000
Government Center Skylight/Roof Repairs	2,085,000
County Building Camera Systems	24,099
Enterprise Physical Security	300,000
ITS Fiber Technology Improvements	120,000
County Website Design	283,750
Furniture Replacements	184,501
County Operation Center	4,768,787
Elevator Modernization Government Center	176,000
Multiple building Fall Protection Measures	300,000
Jail Camera Upgrade	172,607
LEC Law Enforcement Technology	791,324
Training & Firing Range Renovation	1,750,000
Sheriff's Admin Roof Repair	113,659
Sheriff Radio Communications Tower	160,000
Courthouse Expansion	12,519,000
Clerk of Court Improvements	68,786
Public Safety Training Center	90,000
EMS Headquarters - Consultants	170,000
EMS Co-location - Concord Fire #11	482,761
EMS Heart Monitors	566,111
Emergency Communications Equip & Ethernet Backhaul	2,819,370
JM Robinson High School Wetlands Mitigation	100,000
Landfill Retaining Wall	230,301
Veterans Services Improvements	92,674
Cooperative Ext. ADA Bathrooms	118,812
RCCC Land for future expansion	1,244,001
NE Area Park - Other Improvements	589,024
NE Area Park - Land	1,000,000
Robert Wallace Park	8,147,965
Frank Liske Park - Barn Restrooms	126,405
Carolina Thread Trail	109,329
Frank Liske park Playground Replacement	100,000

Frank Liske Park - Lower Lot Restrooms	728,506
Frank Liske Park - Water Line Replacement	360,000
Camp Spencer - Vending machine Bldg and overlook	425,000
Library - Midland Furniture	40,786
Library - Concord Office Reno	50,000
Arena - Lighting Control System Replacement	175,000
Arena - Building & Storage Replacement	161,000
Arena - Equipment & Furniture	41,437
Unassigned	106,141
TOTAL EXPENDITURES	\$42,230,315
GRAND TOTAL - REVENUES	\$42,230,315
GRAND TOTAL - EXPENDITURES	\$42,230,315

## Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
  2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
  3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
  4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
  5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
  6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
  7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
  8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
  9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
  10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
  11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

## Section III.

This ordinance and the budget documents shall be the basis of the

financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 18<sup>th</sup> Day of November, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris  
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker  
Clerk to the Board

Ordinance No. 2019-60

CABARRUS COUNTY SCHOOL CONSTRUCTION PROJECT  
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of Public Schools. Details of the projects are listed in section D. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
  - a. It is estimated that the following revenues will be available to complete capital projects as listed.

General Fund Contribution	\$8,164,162
Capital Reserve Contribution	7,901,411
Capital Projects Fund Contribution	4,146,555
 TOTAL REVENUES	 \$20,212,128

- C. The following appropriations are made as listed.

CCS Security Cameras	\$815,246
CCS FMD Capital Outlay Projects	878,074
CCS Non-FMD Capital Outlay Projects	60,812
Mt. Pleasant Elementary School Electrical Services CCS	568,700
Mt. Pleasant Elementary Roof Repair	1,046,408
Cox Elementary Sewer Relocation	23,537
Patriots Elementary Mobile Units	122,100
Site Evaluations-Multiple Schools	42,000
20 Mobile Units/Other Improvements-Multiple Schools	2,400,000
10 Yellow Buses-Multiple Schools	880,000
CCS Activity Buses	300,000
J.N. Fries Middle School Other Improvements	300,000
New Cabarrus County Middle School	2,132,500
New Cabarrus County Middle School Land	2,500,000
New Cabarrus High School Land (Kannapolis Pky	5,129,821
Kannapolis Intermediate Renovations-Carver Elem	1,617,288

A.L. Brown HS Other Improvements	500,000
A.L. Brown HS Gymnasium	200,000
RCCC - South Campus Fire Alarm Replacement	112,000
RCCC - HVAC Replacement	100,000
CBTC A/C Units Replacement Phase II	230,000
CBTC Campus Renovations, Safety, Security	184,021
Available Other Improvements	69,621
 TOTAL EXPENDITURES	 \$20,212,128
 GRAND TOTAL - REVENUES	 \$20,212,128
GRAND TOTAL - EXPENDITURES	\$20,212,128

## Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
  2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
  3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
  4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
  5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
  6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
  7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
  8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
  9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
  10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
  11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

## Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 18<sup>th</sup> day of November, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris  
 Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker  
 Clerk to the Board

**(F-3) Finance Contractual Incentive Payment for SMG (Cabarrus Arena)**

The contract between Cabarrus County and SMG, the operator of the Cabarrus Arena and Events Center, includes annual incentive payments based on quantitative and qualitative measurements, as well as food sale volumes. The attached documents detail the calculations of the incentive amounts. This document has been reviewed by Finance and County Manager staff and is in keeping with the contract. A budget amendment for the incentive payments is included with this agenda item.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the incentive payments and adopted the associated budget amendment.

Date:  Amount:   
 Dept. Head:  Department:   
 Internal Transfer Within Department   
  Transfer Between Departments/Funds   
  Supplemental Request

Purpose: This budget amendment appropriates fund balance from the General Fund and allocates funds to pay the Arena performance management fees to SMG Management Company. The fees are calculated per the SMG/Cabarrus County contract dated July 1, 2015 and are related to specific profitability and performance measurements. Fees are composed of a quantitative portion relating to Gross Operating Revenue and a qualitative portion relating to more subjective performance measures. The incentive for the Arena Operations is \$41,231 and the incentive for the Food & Beverage is \$38,304.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	1960-6901	Fund Balance Appropriated	2,500,000.00	79,535.00		2,579,535.00
001	9	1960-9741	Contribution to SMG	723,710.00	79,535.00		803,245.00
420	6	8310-6902	Contribution from General Fund	723,710.00	79,535.00		803,245.00
420	9	8310-9404	Performance Incentives	-	41,231.00		41,231.00
420	9	8310-9404-FSVC	Performance Incentives Food & Beverage	-	38,304.00		38,304.00

**(F-4) Finance - Update of Investment Policy, List of Banking Institutions and List of Investment Officers**

Finance staff worked with the Local Government Commission, the North Carolina Capital Management Trust, and reviewed other jurisdictions to update the County's Investment policy. The policy has not been updated in several years. Some of the updates include 1) a new 40 percent commercial paper limit, 2) clear descriptions of the Finance Director and Investment Officer responsibilities and roles, and 3) a requirement that investment institutions/brokers be evaluated annually.

Authorized Investment Officers

Finance Director.....Susan B. Fearrington

Assistant Finance Director.....Suzanne Burgess  
 Accounting Supervisor.....Katrina Myers-Arnold

Cabarrus County  
Approved Banking Institutions

<u>Bank</u>	<u>Official</u>	
	<u>Depositories (1)</u>	<u>Investments (2)</u>
Sun Trust	X	
Fifth Third	X	
BB&T	X	X
Regions Bank	X	X
First Bank	X	
NC Cash Management Trust	X	X
Multi-Bank Securities		X
Raymond James		X

- (1) Designated as official depositories per G.S.159-31
- (2) Approved for investing purposes per G.S.159-30

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the updated Investment Policy, list of Banking Institutions, and list of authorized Investment Officers.

**(F-5) Infrastructure and Asset Management - Courthouse Expansion Project Schematic Design Approval**

Staff and the design team provided an update on the Cabarrus County Courthouse Expansion project and requested the Board of Commissioners approval on the schematic design.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the presented schematic design of the courthouse expansion project.

**(F-6) Infrastructure and Asset Management - Offer for Purchase of Surplus Ambulances**

After receiving an offer of \$1,000 from joinETA.com for the purchase of County Asset 8357, a 2014 Chevrolet ambulance (VIN: 1GB6G5CL1E1108867) and a second offer of \$1,000 from joinETA.com for the purchase of County Asset 8358, another 2014 Chevrolet ambulance (VIN: 1GB6G5CL6E1108279), a notice for upset bids was published. Staff provided an update on the status of the bid process at the work session.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board accepted the offer and proceeded with the sale of County Asset 8357, a 2014 Chevrolet ambulance (VIN: 1GB6G5CL1E1108867) and County Asset 8358, another 2014 Chevrolet ambulance (VIN: 1GB6G5CL6E1108279), to joinETA.com.

**(F-7) Sheriff's Office - Request to Award a Service Weapon to Sergeant Sara Price Upon Retirement**

Sergeant Sara Price will retire from the Cabarrus County Sheriff's Office on November 29, 2019. Pursuant to N.C.G.S. 20-187.2, it is requested that Sergeant Price's service weapon (Sig Sauer P320 .40 caliber, serial number 58C351917) be declared surplus property, and awarded to her for the price of \$1.00.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board declared a service weapon (Sig Sauer P320 Serial Number 58C351917) as surplus property and awarded it to Sergeant Price for the price of \$1.00 upon her retirement.

**(F-8) Tax Administration - Refund and Release Reports - October 2019**

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S.105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the October 2019 Refund and Release Reports as submitted, including the NCVTS Refund Report, and granted authority to the Tax Collector to process the refunds and releases. The report is hereby incorporated into the minutes by reference and is on file with the Clerk to the Board.

**(G) NEW BUSINESS**

None.

**(H) REPORTS**

**(H-1) BOC - Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees**

Vice Chairman Honeycutt gave a list of upcoming events through the Active Living and Parks Department.

**(H-2) Board of Commissioners - Request for Applications for County Boards/Committees**

Applications are being accepted for the following County Boards/Committees:

- Adult Care Home Community Advisory Committee - 7 Vacant Positions
- Charlotte Douglas International Airport Commission - 1 Position Expiring Soon
- Concord Planning and Zoning Commission (ETJ) - 1 Vacant Position
- Harrisburg Fire Advisory Board (ETJ) - 1 Vacant Position
- Home and Community Care Block Grant Committee - 6 Positions Expiring Soon
- Human Services Advisory Committee - 3 Positions Expiring Soon
- Juvenile Crime Prevention Council - 1 Vacant Position (Student Under 18 CCS)
- Mental Health Advisory Board - 13 Positions Expiring Soon
- Nursing Home Community Advisory Committee - 8 Vacant Positions
- Region F Aging Advisory Committee - 1 Vacant Position
- Senior Centers Advisory Council - 5 Positions Expiring Soon
- Transportation Advisory Board - 3 Vacant Positions (Midland, NC, Mental Health, and Clergy)
- Youth Commission - 5 Vacant Positions (Cox Mill, Hickory Ridge, Jay M. Robinson, and Mount Pleasant High schools)

Chairman Morris urged citizens to consider participating on a Board or Committee.

**(H-3) County Manager - Monthly Building Activity Reports**

The Board received the Cabarrus County Construction Standards Dodge Report for October 2019 and the Cabarrus County Commercial Building Plan Review Summary for October 2019 for informational purposes as part of the Agenda. No action was required of the Board.

**(H-4) County Manager - Monthly New Development Report**

The Board received the monthly new development report for informational purposes. No action was required of the Board.

**(H-5) Economic Development Corporation - October 2019 Monthly Summary Report**

The Board received the Cabarrus Economic Development Corporation (EDC) monthly report for the month of October 2019 as part of the Agenda. No action was required of the Board.

**(H-6) Finance - Monthly Financial Update**

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

**(I) GENERAL COMMENTS BY BOARD MEMBERS**

Commissioner Kiger commented on the "Out and About" program and expressed appreciation to the Communications and Outreach Department.

Commissioner Shue announced the Christmas Tree Lighting ceremony in Concord will be Friday night, November 22, 2019 and the Concord Christmas Parade will be Saturday, December 23, 2019. He also wished everyone a happy Thanksgiving.

Chairman Morris mentioned the ceremony to celebrate the 25<sup>th</sup> Anniversary for the Concord Padgett Regional Airport and the importance of its existence to the County.

**(J) WATER AND SEWER DISTRICT OF CABARRUS COUNTY**

None.

**(K) CLOSED SESSION**

**(K-1) Closed Session - Pending Litigation, Economic Development and Personnel Matters**

**UPON MOTION** of Commissioner Shue, seconded by Commissioner Kiger and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation, economic development and personnel matters as authorized by NCGS 143-318.11(a) (3), (4) and (6).

Commissioner Poole left the meeting at 7:06 p.m.

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Kiger and unanimously carried, the Board moved to come out of closed session.

**Return to Open Session**

There was a brief discussion regarding a request the Board received for a proclamation on radon. The Concord Christmas Tree Lighting Ceremony was also discussed.

**(L) ADJOURN**

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the meeting adjourned at 7:57 p.m.

\_\_\_\_\_  
Lauren Linker, Clerk to the Board



The Board of Commissioners for the County of Cabarrus met for the 4<sup>th</sup> Quarter Cabarrus Summit 2019 at the Cabarrus Arena and Events Center in Concord, North Carolina at 6:00 p.m. on Wednesday, November 20, 2019.

Present - Chairman: Stephen M. Morris  
 Vice Chairman: Diane R. Honeycutt  
 Commissioners: F. Blake Kiger

Absent - Commissioners: Elizabeth F. Poole  
 Lynn W. Shue

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Debbie Brannan, Area Manager of Innovation and Technology; Kasia Thompson, Communications and Outreach Director; and Lauren Linker, Clerk to the Board.

The following municipal representatives were also present:

City of Concord: Lloyd Payne, City Manager and Council Member Dave Phillips.

Town of Harrisburg: Steve Sciascia, Mayor; Haynes Brigman, Town Manager; and Council Members Rick Russo and Benita Conrad.

Others present: Ed Hosack, Cooperative Christian Ministry; and Economic Development Corporation staff: Page Castrodale, Samantha Grass, Robert Carney, Jr., and Shanell Varner.

Chairman Morris called the meeting to order at 6:09 p.m.

#### **Dinner**

The Board took a dinner break at 6:10 p.m. The meeting resumed at 6:30 p.m.

#### **Introductions and Updates on Current Events and Impacts**

Chairman Morris welcomed municipal elected officials, city managers and other guests. Representatives from the cities and the towns provided an update on current, and ongoing projects in their jurisdictions and recognized members of their staff in attendance.

#### **Presentation - Homelessness**

Ed Hosack, Executive Director of Cooperative Christian Ministries, gave a brief presentation on the homeless status in Cabarrus County. He provided many sets of data that had been compiled to complete his presentation. His information went over the number of current beds within the county versus current needs and what the future looks like with current resources.

#### **Presentation - Economic Development Best Practices**

Page Castrodale, Existing Industry Director of the Cabarrus County Economic Development Cooperation, gave a presentation on a new approach for economic development in Cabarrus County. She explained this method has been tested in other areas across the country with great results, but it has not been done in North Carolina. She noted how excited they were to offer this to the businesses of Cabarrus County and be the test run for the State. The focus would be on growing current and small businesses. She explained Grow Cabarrus's purpose will give existing and small to medium businesses all the same resources, data and guidance that larger companies have access to.

#### **Adjourn**

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Kiger and unanimously carried, the meeting adjourned at 7:42 p.m.

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Lauren Linker, Clerk to the Board

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**  
BOARD ORGANIZATION

**SUBJECT:**  
Board of Commissioners - Election of Chairman

**BRIEF SUMMARY:**  
Section IV (b) of the Rules of Procedure for the Board of County Commissioners addresses the organization of the Board in odd-numbered years. At the first regular meeting in December, the first item of business shall be the approval of the previous meeting minutes. The second item of business shall be the election of a chair and vice-chair for the ensuing year. The County Manager will preside over the meeting until the chair is elected.

**REQUESTED ACTION:**

1. Open the floor for nominations.
2. Close nominations.
3. Motion to elect a Chairman.

**EXPECTED LENGTH OF PRESENTATION:**  
5 Minutes

**SUBMITTED BY:**  
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**  
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**  
This item was approved by the Board for inclusion on the Agenda.



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**  
BOARD ORGANIZATION

**SUBJECT:**  
Board of Commissioners - Election of Vice Chairman

**BRIEF SUMMARY:**  
Section IV (b) of the Rules of Procedure for the Board of County Commissioners addresses the organization of the Board in odd-numbered years. At the first regular meeting in December, the first item of business shall be the approval of the previous meeting minutes. The second item of business shall be the election of a chair and vice-chair for the ensuing year.

**REQUESTED ACTION:**

1. Open the floor for nominations for the position of Vice Chairman.
2. Close nominations.
3. Motion to elect a Vice Chairman.

**EXPECTED LENGTH OF PRESENTATION:**  
5 Minutes

**SUBMITTED BY:**  
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**  
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**  
This item was approved by the Board for inclusion on the Agenda.



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**  
BOARD ORGANIZATION

**SUBJECT:**  
Board of Commissioners - Comments from Chairman and Vice Chairman

**BRIEF SUMMARY:**  
The newly elected Chairman and Vice Chairman may wish to address the Board and viewing audience.

**REQUESTED ACTION:**  
Receive comments from the Chairman and Vice Chairman.

**EXPECTED LENGTH OF PRESENTATION:**  
5 Minutes

**SUBMITTED BY:**  
Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**  
No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**  
This item was approved by the Board for inclusion on the Agenda.

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**

Approval of the Agenda

**SUBJECT:**

BOC - Changes to the Agenda

**BRIEF SUMMARY:**

A list of changes to the agenda is attached.

**REQUESTED ACTION:**

Motion to approve the agenda as amended.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

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**ATTACHMENTS:**

- Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS  
CHANGES TO THE AGENDA  
DECEMBER 16, 2019**

**ADDITIONS:**

**New Business**

**County Manager – Synthetic Turf Project with County Schools and CVB**

**MOVED TO JANUARY:**

**Consent Agenda**

**Appointments – Centralina Economic Development District**

**REMOVED:**

**New Business**

**Infrastructure and Asset Management – Sheriff's Training and Firing Range Civil Renovations**



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**

Recognitions and Presentations

**SUBJECT:**

Human Resources - Recognition of John "David" Baxter, Cable Television General Manager, on His Retirement from Cabarrus County Communications and Outreach Department

**BRIEF SUMMARY:**

After 16 years of service to Cabarrus County and its citizens, David Baxter will retire on January 2, 2020 from his position with the Cabarrus County Communications and Outreach Department and CabCOTV Channel 22.

**REQUESTED ACTION:**

Recognize Jonathan Marshall, Deputy County Manager, for the presentation and express appreciation for David's many years of dedicated service to the citizens of Cabarrus County.

**EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

**SUBMITTED BY:**

Jonathan Marshall, Deputy County Manager  
Lundee Covington, HR Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Recognitions and Presentations

**SUBJECT:**

Proclamation - Dr. Martin Luther King, Jr. Day

**BRIEF SUMMARY:**

The following proclamation designates January 20, 2020 as Dr. Martin Luther King, Jr. Day in Cabarrus County.

**REQUESTED ACTION:**

Motion to adopt proclamation.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Proclamation



## PROCLAMATION

WHEREAS, Dr. Martin Luther King, Jr., was born on January 15, 1929 in Atlanta, Georgia, and devoted his life to fighting poverty, injustice and racism in America; and

WHEREAS, Dr. King, through his practice of non-violent protest, promoted the importance of love, peace and freedom for humankind and challenged America to honor its promise of liberty and justice for all citizens; and

WHEREAS, during his lifetime, Dr. King sought to forge the common ground on which individuals of all ages, races and backgrounds could join together to address important community issues and provide service to their community; and

WHEREAS, the third Monday in January has been established as a national holiday to observe the anniversary of Dr. King's birth and commemorated as a national day of service; and

NOW THEREFORE, the Cabarrus County Board of Commissioners hereby proclaims Monday, January 20, 2020 as Dr. Martin Luther King, Jr. Day in Cabarrus County and encourages all citizens to join in the special programs and ceremonies to be held throughout the county honoring the life and work of Dr. King and his legacy of peace and equality for all citizens.

Adopted this 16<sup>th</sup> day of December, 2019.

\_\_\_\_\_  
\_\_\_\_\_, Chairman  
Board of Commissioners

Attest:

\_\_\_\_\_  
Lauren Linker, Clerk to the Board

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**

Recognitions and Presentations

**SUBJECT:**

Proclamation - National Radon Action Month

**BRIEF SUMMARY:**

The following proclamation proclaims January 2020 as National Radon Action Month in Cabarrus County.

**REQUESTED ACTION:**

Motion to adopt the proclamation.

**EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

**SUBMITTED BY:**

Phillip Ray Gibson, NC Radon Program Coordinator  
Division of Health Service Regulation, Radiation Protection Section  
North Carolina Department of Health and Human Services

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▣ Radon Fact Sheet
- ▣ Proclamation

# Safe at Home: Preventing Lung Cancer

BY REDUCING RADON IN THE HOME

**What is radon?** Radon is a gas that you cannot see, smell or taste. It comes from the decay of radioactive elements (such as uranium, thorium and radium) in soil and groundwater.



## Why should I be concerned about radon?

Breathing in radon is the second leading cause of lung cancer after smoking. Radon is the likely cause of more than 21,000 lung cancer deaths each year in the U.S. In 2015, lung cancer was the leading cause of cancer deaths in N.C.

## What are your chances for getting lung cancer from radon?

Each one of the following influences your risk:

1. Level of radon in your home;
2. The amount of time you spend in your home;
3. If you are a smoker of tobacco or have ever smoked tobacco; and
4. If you are exposed to secondhand smoke.



## How does radon cause lung cancer?

Radon gas decays into radioactive particles that can get trapped in your lungs when you breathe. These particles break down and release small bursts of energy. This can damage lung tissue and lead to lung cancer over the course of your lifetime. Not everyone exposed to high levels of radon will develop lung cancer, however the risk for lung cancer is increased.

## How does radon get into a home?

Radon can rise from the rocks in the ground, through the soil, and to the air above. It comes into your home through cracks and holes in the foundation. The radon becomes trapped in your home. This can happen in new and old homes, homes with or without basements, and in high-rise and multi-family buildings. Underground well water can transport radon from the soil into the house.



## Where is radon found in N.C.?

Nearly one out of every 15 homes in the U.S. is likely to have a high level of radon. Homes in all 100 counties of N.C. have tested at high levels for radon. The only way to know if your home has a radon problem is to test it. *(continued)*

### Is radon only measured in homes?

No. Radon can get into any type of building. You and your family are most likely to be exposed at home because you spend most of your time there.

### What is considered a high level of radon in the home?

The amount of radon in the air is measured in "picocuries per liter of air," or "pCi/L." A radon level in the home between 2 and 4 pCi/L is considered moderate risk and over 4 pCi/L is considered high risk for your health.

### I am buying/selling a home. How do I get a property tested for radon?

There are no laws in N.C. regarding radon testing. The N.C. Radon Program recommends that you hire a certified radon contractor. This will give you reliable test results quickly. If you get your water from a well, you can test your groundwater for radon with a certified laboratory. Visit [www.ncradon.org](http://www.ncradon.org) to find a certified radon tester.

### What if the radon levels are high in my home? Can my home be fixed?

The EPA (U.S. Environmental Protection Agency) recommends fixing homes that have an average radon level over 4 pCi/L. The EPA suggests you consider fixing your home if it tests between 2 and 4 pCi/L. Most homes can easily be fixed to bring the radon levels below 4 pCi/L. Lowering high radon levels requires special knowledge and skills. Pick a contractor who is trained to fix radon problems. The National Radon Proficiency Program or the National Radon Safety Board certifies trained contractors. Visit [www.ncradon.org](http://www.ncradon.org) for links.

### How do I fix my home if the test shows there is a high level of radon in water?

The N.C. Division of Public Health recommends testing well water for radon. Its experts say you should fix well water that tests high for radon. If the radon level is high in the well water, a second test for other types of radioactive particles like uranium and radium should be done. Select a contractor who is trained to fix radon problems. Contact your county health department's environmental health program for more information.

### What will fixing my home cost me?

In 2017, the average cost for fixing a radon problem in an existing home was \$1,500. The average cost to include a radon reduction system when building a new home was \$800. The cost for a private well water radon treatment system ranges between \$1,500 - \$5,000. Visit [www.ncradon.org](http://www.ncradon.org) to learn more about building Radon Resistant New Construction.

### Will a radon reduction system impact the sale of my home?

Radon reduction systems have been installed in homes across N.C. since 1996. It is commonplace for national home building companies to install Radon Resistant New Construction in their new homes. Having a radon system in your home has not caused any problems for home sales.



NC Real Estate Commission



RADIATION PROTECTION



Cancer Prevention and Control Branch



## PROCLAMATION IN SUPPORT OF NATIONAL RADON ACTION MONTH

**WHEREAS**, radon is a colorless, odorless, radioactive gas that may threaten the health of our citizens and their families; and

**WHEREAS**, radon is the second leading cause of lung cancer in the U.S. and is the leading cause of lung cancer in non-smokers; and

**WHEREAS**, the National Academy of Sciences estimates that up to 21,000 lung cancer deaths occur in the United States each year; and

**WHEREAS**, one in fifteen homes across the U.S. have elevated radon levels; and

**WHEREAS**, a home may have elevated levels of radon, even if neighboring homes do not; and

**WHEREAS**, living in a home with an average radon level of 4 picocuries per liter of air poses a similar risk of developing lung cancer as smoking half a pack of cigarettes a day; and

**WHEREAS**, testing for radon is simple, inexpensive and radon problems can be fixed; and

**WHEREAS**, Cabarrus County, the U.S. Surgeon General, the U.S. Environmental Protection Agency, the NC Department of Health and Human Services' NC Radon Program and the North Carolina Advisory Committee on Cancer Coordination and Control support efforts to encourage homeowners to test their homes for radon and have elevated levels addressed; and

**WHEREAS**, residents of Cabarrus County need to understand the concern for the safety and health of their families; and

**WHEREAS**, a proclamation of National Radon Action Month is an opportunity to educate individuals on the available measures to reduce radon exposure.

**NOW, THEREFORE, BE IT PROCLAIMED**, that the Cabarrus County Board of Commissioners do hereby declare:

### JANUARY 2020 AS NATIONAL RADON ACTION MONTH

Adopted this 16<sup>th</sup> day of December, 2019.

\_\_\_\_\_  
\_\_\_\_\_, Chairman  
Cabarrus County Board of Commissioners



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Active Living and Parks - 2020 Fees and Charges Policy

### **BRIEF SUMMARY:**

Each year, the Active Living and Parks Department reviews the Fees and Charges Policy, presents it to the Active Living and Parks Commission and Senior Centers Advisory Council, and recommends changes to the Board of Commissioners.

The attached documents reflect the proposed changes to the Fees and Charges Policy and a summary of the requested changes. These items are addressed during this time of year so that they can be in place in January and for the entire calendar year. A fiscal year approval would split some of the sports and activity sessions.

Both the Senior Center Advisory Council and the Parks Commission unanimously approved this recommendation.

### **REQUESTED ACTION:**

Motion to approve the Active Living and Parks 2020 Fees and Charges Policy.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Londa Strong, Director Active Living and Parks

### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Summary Fees and Charges and Policy 2020

**Cabarrus County Active Living and Parks Department**  
**Proposed Changes to 2020 Fees & Charges Summary**

1. Page 5

Fishing Permits

\$2.00 per day per park

\$40.00 per year to fish one park

\$50.00 per year for FLP, CSP and RWP

All North Carolina Wildlife Regulations apply

2. Page 10

Group Birthday Parties – Frank Liske Park

Option # 1 (Minimum of 10 people):           \$6.00 per person

- Choice of 1 of the following: 1 game of Miniature Golf or 1 paddleboat ride, ~~or 30 minute Nature/Wildlife Program (Entire group must do same activity)~~
- Choice of Hot Dog or Corn Dog
- Choice of Bag of Chips/Pretzels
- Choice of Soft Drink, Water, or Fruit Juice

Option #2 (Minimum of 10 people):           \$8.00 per person

- 1 game of Miniature Golf and 1 paddleboat ride, ~~or 30 minute Nature/Wildlife Program (Entire group must do same activity)~~
- Choice of Hot Dog or Corn Dog
- Bag of Chips/Pretzels
- Choice of Soft Drink, Water, or Fruit Juice

3. Page 11

Frank Lisk Park Softball Fields

Softball Fields                           \$15.00 per hour per field

Softball Fields with Lights       \$20.00 per hour per field

Softball Field lining               \$25.00 per field

4. Page 11

Paddleboats (Saturday and Sunday 11am – 6pm)

Ages 15 and under must be accompanied by rider age 16 and up

Paddleboats (6 & over)	April - October	\$2.00 per 1/2 hour
Paddleboats (5 & under)	April – October	Free with paid rider
Kayaks & Canoes (18 & over)	April – October	\$5.00 per hour

Mini Golf (Saturday and Sunday 11am – 6pm & Monday – Friday 8 am – 5 pm)

Miniature Golf (6 & over)	March – November	\$2.00 per game
Miniature Golf (5 & under)	April – October	1 free game with each paid game

5. Page 11

EXCLUSIVE USE - Paddleboats

Paddleboats	\$100.00 for first hour and \$25.00 for each additional hour
Monday – Friday	8am - 6pm
Saturday - Sunday	9 - 11am or 6 - 8pm

EXCLUSIVE USE – Miniature Golf

Miniature Golf	\$75.00 for first hour and \$25.00 for each additional hour
Monday – Friday	5 - 8pm
Saturday – Sunday	9 - 11am or 6 - 8pm

\*\*\*\*\*

Group Use – Miniature Golf (OPEN TO GENERAL PUBLIC) Monday – Friday 8am - 5pm

Up to 24	\$40.00
25-50	\$75.00
60-100	\$150.00
101 +	\$200.00

Soccer Complex

Soccer Field (2 hour minimum use)	\$40.00 per hour
Soccer Field per day (8 hours)	\$250.00 per field

Ballfield Rental Policy

2 Day Rental (4 fields)	\$600.00
Gate Fee	\$150.00
Equipment Use	\$100.00

6. Page 12 –

<u>Activity</u>	<u>Cost Per Participant</u>
Day Camp	\$110.00 - \$140.00 per week
Half Day Camp/Specialty Camp	\$20.00 - \$95.00
Programs/Classes/Events/Tournament	Free - \$50.00

7. Page 13

Road Races

	Early Registration	Late Registration
5K Individual	\$20.00	\$23.00
Individual Fun Run/Walk	\$8.00	\$10.00
Team/Group 5K (5 or more)	\$15.00	N/A
Family Registration (max of 6)	\$65.00	\$75.00

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Active Living and Parks - Town of Midland Request

### **BRIEF SUMMARY:**

Midland Mayor John Crump, Council Member Wise, and Manager Paris made a presentation to the Active Living and Park (ALP) Commission at the October meeting. The Town wants to name the Trail around the front pond at Rob Wallace Park (RWP) in memory of Ellis "Reed" Parlier. Reed was the young man from Midland who lost his life during the tragic UNCC shooting earlier this year.

The Town of Midland will pay for a sign to designate the Trail name. Cabarrus County will make final approval for the location, size, and wording for the sign.

The Parlier family was made aware of this request and are in full support.

The sign is the only element of this project.

The ALP Commission unanimously approved this honorary naming of the Pond Trail Loop in memory of Reed Parlier.

### **REQUESTED ACTION:**

Motion to approve the naming of the Rob Wallace Park front pond trail loop to honor Ellis "Reed" Parlier with Cabarrus County having final say on size, location, and wording on the sign with the Town of Midland paying for the sign and installation.

### **EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Londa Strong, Active Living and Parks Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Appointments - Cabarrus-Rowan Metropolitan Planning Organization Technical Coordinating Committee (TCC) and Transportation Advisory Committee (TAC)

### **BRIEF SUMMARY:**

Each year, the Board of Commissioners has to appoint or reappoint representatives to the Cabarrus-Rowan Metropolitan Planning Organization Technical Coordinating Committee (TCC) and Transportation Advisory Committee (TAC).

Staff respectfully requests that Susie Morris, Planning and Zoning Manager, be appointed as the Cabarrus County TCC representative and that Phil Collins, Senior Planner, be appointed as the alternate representative.

The Board of Commissioners will also need to appoint, or reappoint, a commission member to serve on the TAC, along with an alternate. Commissioner Poole currently serves as the representative for Cabarrus County and Commissioner Morris serves as the alternate.

### **REQUESTED ACTION:**

Motion to reappoint Susie Morris, Planning and Zoning Manager, as the Cabarrus County TCC representative and Phil Collins, Senior Planner, as the alternate representative for one-year terms ending December 31, 2020.

Motion to reappoint Commissioner Poole as a regular member and Commissioner Morris as the alternate member to the TAC for one-year terms ending December 31, 2020.

### **EXPECTED LENGTH OF PRESENTATION:**



**SUBMITTED BY:**

Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Request Letter

November 18, 2019

Mr. Mike Downs, Manager  
Cabarrus County  
P. O. Box 707  
Concord, North Carolina 28026

**SUBJECT: 2020 appointments to the Transportation Advisory Committee (TAC) and the Technical Coordinating Committee (TCC) of the Cabarrus-Rowan Urban Area Metropolitan Planning Organization (CRMPO)**

Dear Mr. Downs,

As you are aware, each year the North Carolina Department of Transportation (NCDOT) requires the MPO to supply a list of current TAC and TCC representatives along with their alternates. Currently, Commissioner Elizabeth Poole is the appointed member and Commissioner Blake Kiger is the representative serving as the alternate to represent Cabarrus County on the TAC. Mrs. Susie Morris is currently the TCC representative with Mr. Phil Collins serving as the alternate. Please notify the MPO as to who will serve in 2020 as your designated appointees to the TAC, as well as the TCC (staff) appointee and alternate. The TAC and TCC appointees must be available to attend regular monthly meetings and also participate on regional transportation planning committees. Attendance at the meetings is critical to the success of our planning efforts and to bring information back to their respective communities. A schedule of the meetings will be sent to your designated representative.

As all of the current TAC members are aware, there is a requirement from the Ethics Act, Chapter 138A of the NC General Statutes. There are two specific requirements: 1) State of Economic Interest (SEI) application, and 2) Real Estate Disclosure Form. Current MPO TAC members and their alternate must electronically file their SEI and Real Estate Disclosure Form annually by April 15<sup>th</sup>. This information can be found at <http://www.ethicscommission.nc.gov/sei>. Go to Statement of Economic Interest and click on MPO/RPO filers.

Please provide current contact information for your selected individuals to include mailing address, telephone number, fax number and e-mail address to Connie Cunningham at the CRMPO office by January 8, 2020. You may email your information to [ccunningham@mblsolution.com](mailto:ccunningham@mblsolution.com) or mail to Connie Cunningham, Cabarrus Rowan MPO, 713 Sternbridge Drive, Concord, NC 28025.

Thank you for your attention to this matter.

Sincerely,

*Phil Conrad*

Phil Conrad  
Cabarrus Rowan MPO Executive Director

*Connie Cunningham  
Cabarrus Rowan Metropolitan Planning Organization  
713 Sternbridge Drive  
Concord, North Carolina 28025  
704-795-7528  
704-795-7529 fax*





# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

Appointments - Juvenile Crime Prevention Council

**BRIEF SUMMARY:**

At the Juvenile Crime Prevention Council's November meeting, the Council voted to recommend Camron Trott to fill the vacant "Student under 18" position as the Cabarrus County Schools representative. A letter of recommendation in this regard is included in the agenda.

**REQUESTED ACTION:**

Motion to appoint Camron Trott to the Juvenile Crime Prevention Council as the "Student under 18/CCS" representative to complete an unexpired term ending June 30, 2020.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Letter of Recommendation
- ▣ Roster
- ▣ Applications on File

# NC Juvenile Crime Prevention Council

*Cabarrus County*



*PO Box 525 Concord NC 28025*

November 21, 2019

Cabarrus County Board of Commissioners

P.O. Box 707

Concord, NC 28026

Commissioners,

The Cabarrus County Juvenile Crime Prevention Council voted to recommend Camron Scott Trott as the Student for Cabarrus County Schools representative. Camron is a student at Concord High School and has submitted an application for Concord Police Cadet Program, and also submitted an application to colleges to study criminal justice. He is a crew leader and register runner at Autobell car wash for two years. The members voted to appoint him to the vacant seat for Cabarrus County Student, on November 20, 2019.

Sincerely,

Megan Baumgardner

JCPC Chairperson

**JUVENILE CRIME PREVENTION COUNCIL  
2-Year Terms**

<u>Appointee</u>	<u>Representing</u>	<u>Term of Appointment</u>
(1) Susan Burns Cabarrus County Schools P. O. Box 388 Concord, NC 28025	School Superintendent (Designee)	Appointment: 09/17/07 Reappointment: 09/22/08 Reappointment: 09/20/10 Reappointment: 08/20/12 Reappointment: 09/15/14* Reappointment: 09/19/16* Reappointment: 09/17/18* Term Ending: 09/30/20
(2) Woody Chavis 2208 Kenwood Drive Kannapolis, NC 28081	Police Chief	Appointment: 06/15/15 Reappointment: 09/21/15^ Reappointment: 10/16/17^< Reappointment: 09/16/19^ Term Ending: 09/30/21
(3) Larry Brian Heintz Sheriff's Department 4650 Hwy 73 East Concord, NC 28025	Sheriff (or designee)	Appointment: 10/15/18 (unexpired term) Term Ending: 09/30/20
(4) Beth Street 509 Burrage Road Concord, NC 28025	District Attorney (or designee)	Appointment: 10/21/19 (unexpired term) Term Ending: 06/30/20
(5) David Wall 415 North Bruton Drive Candor, NC 27229	Chief Court Counselor (Designee)	Appointment: 09/19/16 Reappointment: 09/17/18^< Term Ending: 09/30/20
(6) Noel Thomas-Lester Cardinal Innovations Healthcare 5500 S. Caldwell St. Suite 1500 Charlotte, NC 28202	Area Mental Health Director (Designee)	Appointment: 10/15/18^ Term Ending: 09/30/20
(7) Sharon Reese Department of Social Services 1303 S. Cannon Boulevard Kannapolis, NC 28083	DSS Director (Designee)	Appointment: 06/17/19^^ (unexpired term) Appointment: 06/17/19^^ Term Ending: 09/30/21

- |       |  |  |  |
|-------|--|--|--|
| (8)   | Susan Fearington<br>P. O. Box 707<br>Concord, NC 28026-0707                          | County Manager<br>(or Designee)          | Appointment: 08/20/12<br>(unexpired term)<br>Reappointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Term Ending: 09/30/21                                  |
| (9)   | Terry Wise<br>391 Knoll Court SE<br>Concord, NC 28025                                | Substance Abuse<br>Professional          | Appointment: 07/17/18<br><br>Term Ending: 06/30/20   |
| (10)  | Steven Ayers<br>296 Trillium Street<br>Concord, NC 28027                             | Member of Faith<br>Community             | Appointment: 09/19/11<br>Reappointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Term Ending: 09/30/21  |
| (11)  | Steve Morris<br>P. O. Box 707<br>Concord, NC 28026                                   | County Commissioner                      | Appointment: 12/17/12<br>Reappointment: 12/16/13<br>Reappointment: 12/15/14<br>Reappointment: 12/14/15<br>Reappointment: 12/19/16<br>Reappointment: 12/18/17<br>Reappointment: 01/22/19<br>Term Ending: 12/31/19 |
| (12a) | Vacant   | Student < 18<br>CCS                      | Appointment:<br><br>Term Ending: 06/30/20  |
| (12b) | Eshan Shah<br>2600 Captains Watch Road<br>Kannapolis, NC 28083                       | Student <18<br>KCS                       | Appointment: 05/20/19<br><br>Term Ending: 06/30/21   |
| (13)  | Heather Mobley<br>145 Union Street South, Suite 108<br>Concord, NC 28025             | Juvenile Defense<br>Attorney             | Appointment: 03/20/17^<br>(unexpired term)<br>Reappointment: 07/17/17^<br>Reappointment: 06/17/19^<br>Term Ending: 06/30/21  |
| (14)  | Judge Nathaniel Knust<br>County Courthouse<br>P. O. Box 70<br>Concord, NC 28026-0070 | Chief District Court<br>Judge (Designee) | Appointment: 02/20/17<br>Reappointment: 07/17/17<br>Reappointment: 06/17/19<br>Term Ending: 06/30/21   |



- |      |   |                                     |  |
|------|---|-------------------------------------|--|
| (15) | Mark Boles<br>117 Academy Avenue NW<br>Concord, NC 28025            | Member of Business<br>Community     | Appointment: 02/18/13<br>Reappointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Term Ending: 09/30/21  |
| (16) | Sonja Bohannon-Thacker<br>2110 Dairy Farm Road<br>Concord, NC 28025 | Local Health Director<br>(Designee) | Appointment: 09/16/13<br>Reappointment: 09/21/15<br>Reappointment: 10/16/17<br>Reappointment: 09/16/19*<br>Term Ending: 09/30/21   |
| (17) | Carolyn Carpenter<br>6526 Weldon Circle<br>Concord, NC 28027        | Rep.United Way/Other<br>Non-Profit  | Appointment: 11/27/06<br>Reappointment: 07/20/09<br>Reappointment: 06/20/11<br>Reappointment: 05/20/13*<br>Reappointment: 06/15/15*<br>Reappointment: 07/17/17*<br>Reappointment: 06/17/19*<br>Term Ending: 06/30/21 |
| (18) | Perry Gabriel<br>Parks<br>P. O. Box 707<br>Concord, NC 28026-0707   | Active Living & Parks               | Appointment: 09/20/10<br>Reappointment: 08/20/12<br>Reappointment: 09/15/14<br>Reappointment: 09/19/16*<br>Reappointment: 09/17/18*<br>Term Ending: 09/30/20   |

County Commissioner Appointees (At-large members)

- |       |   |  |   |
|-------|---|--|---|
| (19a) | Etta Downs<br>970 Mount Pleasant Road W<br>Mount Pleasant, NC 28124         |  | Appointment: 07/17/18<br><br>Term Ending: 09/30/20  |
| (19b) | Jamica La Franque<br>3852 French Fields Lane<br>Harrisburg, NC 28075        |  | Appointment: 07/17/18<br><br>Term Ending: 06/30/20  |
| (19c) | Troy W. Barnhardt*<br>8501 East Franklin Street<br>Mount Pleasant, NC 28124 |  | Appointment: 10/22/01<br>Reappointment: 08/18/03<br>Reappointment: 09/17/07<br>Reappointment: 09/21/09<br>Reappointment: 09/19/11*<br>Reappointment: 09/16/13*<br>Reappointment: 09/21/15*<br>Reappointment: 10/16/17*<br>Reappointment: 09/16/19*<br>Term Ending: 09/30/21 |

- (19d) Michelle Wilson (Vice Chair)  
41 Eastcliff Drive SE  
Concord, NC 28025

Appointment: 11/16/09  
(unexpired term)  
Reappointment: 09/19/11  
Appointment: 05/20/13\*\*  
(unexpired term)  
Reappointment: 06/16/14  
Reappointment: 06/20/16  
Reappointment: 06/18/18\*  
Term Ending: 06/30/20
- (19e) Connie Philbeck  
1100 Braughton Avenue  
Concord, NC 28025

Appointment: 05/20/13\*\*\*  
Reappointment: 06/15/15  
Reappointment: 07/17/17  
Reappointment: 06/17/19\*  
Term Ending: 06/30/21
- (19f) Megan Baumgardner (Chairman)  
7120 Macedonia Ch. Rd.  
Concord, NC 28027

Appointment: 01/19/10  
(unexpired term)  
Reappointment: 06/21/10  
Reappointment: 06/18/12  
Reappointment: 06/16/14  
Reappointment: 06/20/16\*<  
Reappointment: 06/18/18\*<  
Appointment: 08/19/19\*<  
(unexpired term)  
Term Ending: 09/30/20
- (19g) Marta Meares  
178 Mary Circle  
Concord, NC 28025

Appointment: 05/18/09  
(unexpired term)  
Reappointment: 09/21/09  
Reappointment: 09/19/11  
Reappointment: 09/16/13  
Reappointment: 09/21/15\*  
Reappointment: 10/16/17\*  
Reappointment: 09/16/19\*  
Term Ending: 09/30/21

\* Note: An exception to the Appointment Policy “Length of Service” was granted.

\*\*Michelle Wilson was appointed as the “Local Health Director/Designee” representative on 11/16/09 (unexpired term) and reappointed 09/19/11. She was appointed to an “At-large” position on 05/20/13.

\*\*\*Connie Philbeck was appointed on 05/20/13 to complete an unexpired term and an additional 2-year term ending June 30, 2015.

^ An exception to the Appointment Policy “residency” provision was granted.

< An exception to the Appointment Policy “multiple service” provision was granted.

^^Sharon Reese was appointed to complete an unexpired term and additionally to a two-year term ending September 30, 2021 at the Boards’ June 17, 2019 regular meeting.

**Juvenile Crime Prevention Council  
Applications on File  
November 21, 2019**

Addul Ali	2112 Carolina Avenue	Kannapolis, NC 28083
Alexandra Vanquez Ayesta	9861 Shearwater Avenue NW	Concord, NC 28027
Jaclyn Berry	419 Summerlake Drive SW	Concord, NC 28025
Kimberly Biondi	928 Pineridge Street SE	Concord, NC 28025
Charles Davis	1561 Moss Creek Drive	Harrisburg, NC 28075
Latrese Hope	2402 Kannapolis Highway	Concord, NC 28027
Eric Johnson	3353 Linetender Drive	Davidson, NC 28036
Justin Phillips	3170 Patrick Henry Drive NW	Concord, NC 28027
Michael Price	402 Samuel Adams Circle SW	Concord, NC 28027
Christopher Rozak	8101 S Gemini Springs Drive	Kannapolis, NC 28081
Jonathan Smith	1789 Mill Creek Lane	Concord, NC 28025
Barbara Strang	1332 Winecoff School Road	Concord, NC 28027
Camron Trott	803 Waverly court	Concord, NC 28025
Michael Warner	11131 McCamie Hill Place	Concord, NC 28025

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Appointments - NC 73 Council of Planning Member Appointments

### **BRIEF SUMMARY:**

Each year, the Board of Commissioners has to appoint or reappoint representatives to the NC 73 Council of Planning.

Staff respectfully requests that Susie Morris, Planning and Zoning Manager, be reappointed as the Cabarrus County representative and that Phil Collins, Senior Planner, be reappointed as the alternate representative.

The Board of Commissioners will also need to appoint or reappoint a commission member to serve on the NC73 COP, along with an alternate. Commissioner Honeycutt currently serves as the representative for Cabarrus County and Commissioner Poole serves as the alternate.

### **REQUESTED ACTION:**

Motion to consider reappointing Susie Morris, Planning and Zoning Manager, as the Cabarrus County representative and reappointing Phil Collins, Senior Planner, as the alternate representative for one-year terms ending December 31, 2020.

Motion to reappoint Commissioner Honeycutt as a regular member and Commissioner Poole as an alternate member to the NC73 COP for one-year terms ending December 31, 2020.

### **EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Appointments and Removals - Cabarrus County Senior Centers Advisory Council

### **BRIEF SUMMARY:**

The terms of appointment on the Cabarrus County Senior Centers Advisory Council for Thomas Dixon, Anita Helms, Pat Martin, Earnie Morrissey and Mary Watts expire December 31, 2019.

Thomas Dixon is eligible for and has agreed to serve another three-year term. Mr. Dixon resides in Rowan County. An exception to the "residency" provision of the Appointment Policy will be needed for him.

Mary Watts has expressed interest in serving an additional three-year term. She has proven to be an active advisory council member and has been instrumental in various programs and committees.

Anita Helms is eligible for reappointment, but has requested not to be reappointed at this time.

Pat Martin and Earnie Morrissey are not eligible to serve another term based on current bylaws.

The Cabarrus County Senior Centers Advisory Council unanimously voted to recommend Ann Eaves, James Lentz and Earline Ward be appointed to the Council for three-year terms ending December 31, 2022.

### **REQUESTED ACTION:**

Motion to removed Anita Helms, Patricia Martin, and Earnest Morrissey from the Cabarrus

County Senior Centers Advisory Council and thank them for their service.

Motion to appoint Ann Eaves, James Lentz and Earline Ward to the Cabarrus County Senior Centers Advisory Council for three-year terms ending December 31, 2022.

Motion to re-appoint Thomas Dixon and Mary Watts to the Cabarrus County Senior Centers Advisory Council for three-year terms ending December 31, 2022; including an exception to the "length of service" provision of the Appointment Policy for Ms. Watts and an exception to the "residency" provision of the Appointment Policy for Mr. Dixon.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Londa Strong, Director Active Living and Parks

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Roster
- ▣ Applications on File

CABARRUS COUNTY SENIOR CENTERS ADVISORY COUNCIL

15-Member Board\*

Anita Helms 6910 NC Hwy 49 N Mt. Pleasant, NC 28124	APPOINTMENT: 12/17/18 (unexpired term) TERM EXPIRING: 12/31/19
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Patricia Martin 116 Oakside Drive Harrisburg, NC 28075	APPOINTMENT: 12/16/13 REAPPOINTMENT: 01/17/17 TERM EXPIRING: 12/31/19
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Earnest Morrissey 5710 Shoreview Drive Concord, NC 28025	APPOINTMENT: 12/16/13 REAPPOINTMENT: 01/17/17 TERM EXPIRING: 12/31/19
--	---

Thomas Dixon 1840 Enochville Avenue Kannapolis, NC 28081	APPOINTMENT: 09/19/16 (unexpired term) REAPPOINTMENT: 01/17/17 TERM EXPIRING: 12/31/19
--	---

Mary Watts 4548 Triumph Drive SW Concord, NC 28027	APPOINTMENT: 12/16/13 REAPPOINTMENT: 01/17/17 TERM EXPIRING: 12/31/19
--	---

Elizabeth Bennett 775 Groff Street NW Concord, NC 28027	APPOINTMENT: 12/18/17  TERM EXPIRING: 12/31/20
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Myra Baumgardner 7120 Macedonia Church Road Concord, NC 28027	APPOINTMENT: 09/19/16 (unexpired term) REAPPOINTMENT: 12/18/17 TERM EXPIRING: 12/31/20
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Ronnie Tucker 12209 Jim Sossoman Road Midland, NC 28107	APPOINTMENT: 03/18/19 (unexpired term) TERM EXPIRING: 12/31/20
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Ted Drain P. O. Box 1388 Harrisburg, NC 28075	APPOINTMENT: 12/18/17  TERM EXPIRING: 12/31/20
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Toni Swick 687 Journey Street SW Concord, NC 28025	APPOINTMENT: 12/14/15 REAPPOINTMENT: 12/17/18 TERM EXPIRING: 12/31/21
--	---



Bobby Connor  
122 Suburban Avenue  
Kannapolis, NC 28083

APPOINTMENT: 12/17/18  
TERM EXPIRING: 12/31/21

Ex-officio Members:

Pat Martin, President of the Cabarrus County Council on Aging (elected annually by COA)

Tom Kurzel, Cabarrus Delegate to the NC Senior Tar Heel Legislature

Ida Mills, member of the Cabarrus County Delegation to the Area Agency on Aging, Region F Advisory Council (appointed by the Chairperson).

Robin Phillips, Active Living and Parks Commission Member appointed annually by ALPs Commission

Third Monday of each month at 11:00 A.M. at the Senior Center

Note: At its December 17, 2012 meeting, members of the Department of Aging Advisory Board adopted new bylaws and changed the name of the Board to the Cabarrus County Senior Centers Advisory Council.

\*Eleven (11) members appointed by the Board of Commissioners plus four (4) ex-officio members with rights and privileges of all members including the right to vote.

**Cabarrus County Senior Centers Advisory Council  
Applications on File**

**November 21, 2019**

Ann Eaves	1600 Flowes Store Road East	Concord, NC 28025
Daniel Criscoe	530 Sagewood Place SW	Concord, NC 28025
Thomas Dixon*^	1840 Enochville Avenue	Kannapolis, NC 28081
James Lentz	4499 Hwy 73 East	Concord, NC 28025
Katie Little	83 Hillside Avenue SW	Concord, NC 28025
Ingrid Nurse	3967 Alleghany Street NW	Concord, NC 28027
Earline Ward	340 Poplar Crossing Drive NW Apt. 220	Concord, NC 28027
Mary Watts*	4548 Triumph Drive SW	Concord, NC 28027

\*Current member

^An exception to the "residency" provision of the Appointment Policy will be needed.

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

Appointments and Removals - Cabarrus County Youth Commission

**BRIEF SUMMARY:**

The Youth Commission would like to recommend the following students be appointed to the Cabarrus County Youth Commission for two-year terms ending June 30, 2021:

Riley Critchelow, Cox Mill High School  
Lainey Lancaster, Mount Pleasant High School

Additionally, Cabarrus County Youth Commissioners Gabby Parra, from Mount Pleasant High School, and Belamy Counou, from Early College High School, have submitted their resignations.

**REQUESTED ACTION:**

Motion to remove Gabby Parra and Belamy Counou from the Cabarrus County Youth Commission roster and thank them for their service.

Motion to appoint Riley Critchelow and Lainey Lancaster to the Cabarrus County Youth Commission for two-year terms ending June 30, 2021.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Tracy LeCompte, Cooperative Extension Agent, 4-H

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Recommendation Letter
- ▣ Roster
- ▣ Applications on File



N.C. Cooperative Extension  
Cabarrus County Center  
<http://cabarrus.ces.ncsu.edu>

715 Cabarrus Avenue West  
Concord, NC 28027  
P: 704.920.3310

October 24, 2019

Cabarrus County Board of Commissioners  
P.O. Box 707  
Concord NC 28026

Commissioners,

The Cabarrus County Youth Commission held interviews at our last business meeting and would like to make the following recommendations for appointments and removals.

Appointments:

Lainey Lancaster - Mt. Pleasant High School  
Riley Critchelow - Cox Mill High School

Removals:

Due to Resignation:  
Gabby Parra - Mt. Pleasant High School

We are excited for all that this year holds. Thank you for your continued support of this program.

~The Cabarrus County Youth Commission



**Cabarrus County Youth Commission  
20 Members  
2-Year Terms**

<b>Name</b>	<b>Graduating</b>	<b>School</b>	<b>Term</b>	
Abigail Bringle	2020	A.L. Brown High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
Erica Carl	2021	A.L. Brown High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
Jeffrey Greene	2021	Central Cabarrus High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
Taylor Hanson	2021	Central Cabarrus High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
Stephanie Crim	2022	Concord High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
Grace Pfister	2020	Concord High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
Tisha Abdul	2022	Cox Mill High School	APPOINTMENT:	01-22-19
			TERM EXPIRING:	06-30-20
		Cox Mill High School	APPOINTMENT:	
			TERM EXPIRING:	
Brandon Lozano	2020	Hickory Ridge High School	APPOINTMENT:	10-21-19
			TERM EXPIRING:	06-30-21
		Hickory Ridge High School	APPOINTMENT:	
			TERM EXPIRING:	
		Jay M. Robinson High School	APPOINTMENT:	
			TERM EXPIRING:	
		Jay M. Robinson High School	APPOINTMENT:	
			TERM EXPIRING:	
Gabriella Parra	2020	Mt. Pleasant High School	APPOINTMENT:	01-22-19
			TERM EXPIRING:	06-30-20
		Mt. Pleasant High School	APPOINTMENT:	
			TERM EXPIRING:	

Luke Linkel	2020	Northwest Cabarrus High School	APPOINTMENT: TERM EXPIRING:	11-19-20 06-30-20
Zackary Brown	2021	Northwest Cabarrus High School	APPOINTMENT: TERM EXPIRING:	10-21-19 06-30-21
Bellamy Counou	2020	At Large – Early College High School	APPOINTMENT: TERM EXPIRING:	11-19-18 06-30-20
Kayla Anderson	2023	At Large – Early College High School	APPOINTMENT: TERM EXPIRING:	10-21-19 06-30-21
Sarah Houston	2020	At Large – Early College High School	APPOINTMENT: TERM EXPIRING:	11-19-18 06-30-20
Cason Gardner	2020	At Large	APPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	11-21-16 11-19-18 06-30-20

Note: The Board of Commissioners changed the terms to end on June 30 on March 19, 2012.

Note: Two (2) additional At-large positions were added per revised Youth Council's by-laws adopted by the Board of Commissioners July 21, 2014.

Note: The official name of the Cabarrus County Youth Council was amended to the Cabarrus County Youth Commission at the Board of Commissioners' meeting on February 16, 2015.

**Cabarrus County Youth Commission  
Applications on File  
November 21, 2019**

<b>Name</b>	<b>Year Graduating</b>	<b>School</b>
Olivia Bey	2020	Mount Pleasant High School
Riley Critchelow	2021	Cox Mill High School
Cooper Davis	2020	Cabarrus-Kannapolis Early College High School
Greta Ewersmann	2021	Northwest Cabarrus High School
Nisha Jakkinpali	2022	Hickory Ridge High School
Lainey Lancaster	2022	Mount Pleasant High School
Mycah Kindle	2020	Early College High School
Neerali Parikh	2023	Concord High School
Amber Rowland	2020	Mount Pleasant High School
Alessandra Torres	2020	Cabarrus-Kannapolis Early College



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Appointments and Removals - Human Services Advisory Board

### **BRIEF SUMMARY:**

The terms of Human Services Advisory Board members Marie Dockery, Lasharee Rogers and Andrea Pack end December 31st. Ms. Dockery and Ms. Rogers are eligible for reappointment and would like to serve another term. Due to scheduling conflicts, Ms. Pack has been unable to attend 75 percent of the advisory boards' meetings.

### **REQUESTED ACTION:**

Motion to remove Andrea Pack from the Human Services Advisory Board roster and thank her for her service.

Motion to reappoint Marie Dockery and Lasharee Rogers to the Human Service Advisory Board for three-year terms ending December 31, 2022

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Karen Calhoun, DHS Director

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Letters of Recommendation
- ▣ Roster
- ▣ Applications on File



**To:** Cabarrus County Board of Commissioners  
**From:** Karen Calhoun, DHS Director  
**Date:** October 4, 2019  
**Subject:** Letter of Recommendation

On behalf of the Department of Human Services Advisory Board, Marie Dockery has accepted the request for reappointment to continue to serve as a member of the DHS Advisory Board. Ms. Dockery currently serves as the Board's Chair. Her current term expires December 31, 2019. Ms. Dockery's first term began with filling an unexpired term on May 15, 2017, and she is eligible for reappointment to serve another term.

Sincerely,

A handwritten signature in blue ink that reads "Karen B. Calhoun".

Karen B. Calhoun, Director  
Cabarrus County DHS



**To:** Cabarrus County Board of Commissioners  
**From:** Karen Calhoun, DHS Director  
**Date:** October 4, 2019  
**Subject:** Letter of Recommendation

On behalf of the Department of Human Services Advisory Board, Lasharee Rogers has accepted the request for reappointment to continue to serve as a member of the Board. Her current term expires December 31, 2019. Ms. Rogers' first term began with filling an unexpired term on October 15, 2018, and she is eligible for reappointment to serve another term.

Sincerely,

A handwritten signature in blue ink that reads "Karen B. Calhoun".

Karen B. Calhoun, Director  
Cabarrus County DHS



Department of Human Services

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**To:** Cabarrus County Board of Commissioners  
**From:** Karen Calhoun, DHS Director  
**Date:** October 4, 2019  
**Subject:** Letter of Appointment Removal

On behalf of the Department of Human Services Advisory Board, we are not requesting reappointment for Andrea Pack. Due to scheduling conflicts, Ms. Pack has not been able to attend at least 75% of our regular meetings as required for appointment. Her current term expires December 31, 2019. Ms. Pack's first term began with filling an unexpired term on February 19, 2018. She is not eligible for reappointment and we are requesting to fill this vacancy with a new appointment.

Sincerely,

A handwritten signature in blue ink that reads "Karen B. Calhoun".

Karen B. Calhoun, Director  
Cabarrus County DHS

Human Services Advisory Board  
5-Member Board

Lasharee Rogers 1577 Edenton Street NW Concord, NC 28027	APPOINTMENT: 10/15/18 (unexpired term) TERM EXPIRING: 12/31/19
--	--

Andrea Pack 439 Whitewater Way Concord, NC 28027	APPOINTMENT: 02/19/18 (unexpired term) TERM EXPIRING: 12/31/19
--	--

Marie Dockery 3612 Curland Place NW Concord, NC 28027	APPOINTMENT: 05/15/17 (unexpired term) TERM EXPIRING: 12/31/19
---	--

Anne Laukaitis 214 Blackberry Trail Concord, NC 28027	APPOINTMENT: 08/17/15 (unexpired term) REAPPOINTMENT: 01/19/16 REAPPOINTMENT: 12/17/18 TERM EXPIRING: 12/31/20
---	--

Bobby Connor 122 Suburban Avenue Kannapolis, NC 28083	APPOINTMENT: 04/15/19 (unexpired term) TERM EXPIRING: 12/31/20
---	--

\*An exception to the "service on multiple boards" provision of the Appointment Policy was granted.

The Human Services Advisory Board was created and replaced the Social Services Advisory Board abolished by a resolution adopted by the Board of Commissioners at its June 17, 2013 meeting. Members are appointed by the Cabarrus County Board of Commissioners. Initial terms were staggered at two and three years.

All meetings are held in the Board Room of the Cabarrus County Department of Human Services and start at 1:30 p.m. 2016 meetings will be held the 4<sup>th</sup> Wednesday of the month.

**Human Services Advisory Board**

Applications on File  
October 11, 2019

Marie Dockery	Current member	3612 Curland Place NW	Concord, NC 28027
Heather James		11445 Terrill Ridge Drive	Davidson, NC 28036
Joanna Rice		2890 Deep Cove Drive NW	Concord, NC 28027
Lasharee Rogers	Current member	1577 Edenton Street NW	Concord, NC 28027

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

---

**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

BOC - Commissioner Appointments for 2020

**BRIEF SUMMARY:**

The following chart outlines commissioner appointments to various boards and committees and appointments as liaisons to the surrounding municipalities for 2020.

**REQUESTED ACTION:**

Motion to approve the commissioner appointments for 2020 as set forth in the agenda.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Proposed 2020 Commissioner Appointments



**2020 COMMISSIONER BOARD APPOINTMENTS**

NAME OF BOARD	MEETING DATE	MEETING TIME	MEETING LOCATION	MEMBER	LIAISON	CURRENT LIAISON	ALTERNATE	VOTE	CAPACITY TO VOTE	NOTES
ACT Work Ready Community Committee	2nd Tuesday, Every Other Month	3:30 p.m.	Governmental Center	Poole						
Active Living and Parks Commission	3rd Thursday	6:00 p.m.	Concord Senior Center		Shue			N	No	
Cabarrus County Animal Protection Advisory Board	2nd Tuesday	6:30 p.m.	Governmental Center		Kiger				Yes	
Cabarrus County Board of Education - Business Mtg.	2nd Monday	6:00 p.m. (Business)	Old Airport Road		Kiger		Honeycutt	N	No	
Cabarrus County Board of Education - Work Session	1st Monday	6:00 p.m. (Wk. Session)	Old Airport Road		Honeycutt		Kiger	N		
Cabarrus County Partnership for Children (Smart Start)	4th Tuesday (Recommendation to meet bi-monthly)	Noon	1307 S. Cannon Blvd, Kannapolis, NC	Morris				Y	Yes	
Cabarrus Planning and Zoning Commission	2nd Tuesday	6:30 p.m.	Governmental Center		Kiger		Shue	N	No	
Cabarrus-Rowan Urban Area MPO Transportation Adv. Comm.	4th Wednesday (except July/Dec.)	5:30 p.m.	Varies	Poole			Morris	Y	Yes	
Cardinal Innovations (replaced PBH)	3rd Thursday (January, April, July & October)	6:00 p.m.	4855 Milestone Ave. Kannapolis	Morris						
Cardinal Innovations Commissioner Advisory Board	As Needed		Burlington	Shue						
Centralina Council of Government Executive Board	Monthly	2nd Wednesday	Charlotte Office	Shue						
Centralina Council of Government Board of Directors	Monthly	2nd Wednesday	Charlotte Office	Shue						
Centralina Economic Development Commission	3rd Thursday	4:00 p.m.	COG Office	Downs		Planning Staff				Term ends 2/28/22
Centralina Workforce Development Consortium	Bi-Monthly 2nd Tuesday	4:30	Varies	Poole				Y	Yes	
City of Concord	2nd Thursday	6:00 p.m.	Council Chambers		Kiger			N	No	
City of Kannapolis	2nd & 4th Mondays	6:00 p.m.	City Council Chambers		Morris			N	No	
City of Locust	1st Thursday	7:30 p.m.	City Hall		Shue			N	No	
Cooperative Extension Service	Quarterly	6:00 p.m.	Extension Office		Honeycutt			N	No	
Council of Planning – NC 73 Corridor	Quarterly, 3rd Tuesday	2:00 p.m.	Varies	Honeycutt			Poole	Y	Yes	
Early Childhood Task Force	2nd Tuesday	4:00 p.m.	Concord Library	Poole & Dubois						
Exit 49 Taskforce	As Needed		CVB Office		Poole		Downs	Y		
Fire Departments & First Responder Advisory Committee	March, June, Sept. & Dec.	7:00 p.m.	Different VFD's Host		Poole		Shue	N	No	
Forester of Cabarrus County	No Meetings - Direct contact w/ Liaison	NA	NA		Shue			N	No	
Home and Community Care Block Grant Advisory Committee	2-19; 3-1*9; 4-23*; 5-21; 8-20; and 11-19 (**tentative)	TBD	Senior Center	Honeycutt				N	Yes	
Human Services Advisory Board	2nd Wednesday	1:30 p.m.	HSC Board Room	Honeycutt				Y	Yes	
Juvenile Crime Prevention Council	3rd Wednesday	7:30 a.m.	Governmental Center	Morris				Y	Yes	
Kannapolis Board of Education	2nd Monday	Varies	Central Office		Shue		Kiger	N	No	
Library Board of Trustees	1-18; 3-15; 5-17; 7-19; 9-20; and 11-15 (3rd Thursdays)	4:30 p.m.	Libraries - Rotate		Morris			N	No	
Local Emergency Planning Committee	2-7; 5-2; 8-1; and 11-7	3:00 p.m.	Governmental Center		Honeycutt			Y	Yes	
Mental Health Advisory Board	3-21; 6-20; 9-19; and 12-19	6:00 p.m.	Governmental Center		Poole					
Public Health Authority of Cabarrus County	2nd Tuesday	5:30 p.m.	HSC Board Room	Morris				Y	Yes	Term ends 6/30/19
Region F Aging Advisory Committee	Quarterly - Thursday (March 8 and June 14)	1 p.m.	COG Office		Shue			N	No	
Rowan-Cabarrus Community College Board of Trustees	Last Monday of Month (except July & Dec.)	4:00 p.m.	Varies		Morris			N	No	Term ends 6/30/21
Senior Centers Advisory Council	3rd Monday	11:00 a.m.	Senior Center		Honeycutt			N	No	
Soil & Water Conservation District	1st Tuesday	5:15 p.m.	Governmental Center		Shue			N	No	
Tourism Authority (CVB)	4th Wednesday	8:00 a.m.	CVB Office	Honeycutt				Y	Yes	Term ends 6/30/21
Town of Harrisburg	2nd Monday	6:00 p.m.	Town Hall		Kiger			N	No	
Town of Midland	2nd Tuesday	6:00 p.m.	Town Hall		Shue			N	No	
Town of Mt. Pleasant	1st Monday (except June & August) No July or Sept meeting.	7:00 p.m.	Town Hall Auditorium		Poole			N	No	
Transportation Advisory Board	2-7; 4-4; 6-6; 8-1; 10-3; and 12-5	10:00 a.m.	CCTS Conference Room		Morris			N	No	
Water and Sewer Authority (WSACC)	3rd Thursday	5:00 p.m.	WSACC - 232 Davidson Hwy.	Poole & Marshall				Y	Yes	Term ends 6/30/21
Watershed Improvement Commission	3rd Tuesday - Bimonthly	6:30 p.m.	Governmental Center		Morris			N	No	
Youth Commission	3rd Monday	6:00 p.m.	Varies		Kiger			N		

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

BOC - Resolution Establishing the Board of Commissioners' 2020 Meeting Schedule

**BRIEF SUMMARY:**

The following resolution establishes the Boards' meeting schedule for 2020.

**REQUESTED ACTION:**

Motion to adopt resolution.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▢ Resolution



**RESOLUTION  
ESTABLISHING THE REGULAR MEETING SCHEDULE  
FOR CALENDAR YEAR 2020**

**WHEREAS**, the regular agenda work sessions of the Cabarrus County Board of Commissioners are held on the first Monday of each month at 4:00 p.m. in the Multipurpose Room at the Governmental Center, except in December; and

**WHEREAS**, the regular meetings of the Board of Commissioners are held on the third Monday of each month at 6:30 p.m. in the Commissioners' Meeting Room at the Governmental Center; and

**WHEREAS**, the Board holds an annual goal-setting/planning retreat in the winter which is set for February 28, 2020 at 4:00 p.m. and February 29, 2020 at 8:00 a.m. at the Cabarrus Arena and Events Center in Concord; and

**WHEREAS**, budget workshops are held annually and are scheduled for June 2 and June 4, 2020 from 4:00 p.m. to 7:00 p.m. in the Multipurpose Room at the Governmental Center; and

**WHEREAS**, the Board will hold a Budget Public Hearing meeting June 1, 2020 at 6:30 p.m. in the Commissioners' Meeting Room at the Governmental Center; and

**WHEREAS**, quarterly summits are scheduled at the Cabarrus Arena and Events Center on January 15, 2020, April 15, 2020, July 15, 2020 and October 21, 2020 at 6:00 p.m.; and

**WHEREAS**, the Martin Luther King, Jr. holiday requires a change in the regular meeting date in January 2020; and

**WHEREAS**, the Labor Day holiday requires a change in the agenda work session meeting date in September 2020; and

**WHEREAS**, the Board may attend the following conferences/gatherings and desires to give the public ample notice:

NACo Legislative Conference in Washington, DC on February 29 – March 4, 2020;  
NCACC County Assembly Day/Legislative Reception in Raleigh on May 20, 2020;  
NACo Annual Conference in Orlando, Florida on July 17-20, 2020; and  
NCACC Annual Conference in Concord, NC on August 13-15, 2020.

**WHEREAS**, North Carolina General Statute 153A-39 requires that the Board hold an organizational meeting the first Monday in December for each even numbered year; and

**WHEREAS**, on the first Monday in December of even numbered years, it is customary for the Board to hold a reception and swearing-in ceremony at the Governmental Center honoring incoming and outgoing elected officials prior to the commencement of the organizational meeting; and

**WHEREAS,** the organizational meeting will be held in the Board of Commissioners' Meeting Room and begin at 6:00 p.m.; and

**WHEREAS,** the December agenda work session will be held in the Board of Commissioners' Meeting Room and will commence upon the conclusion of the organizational meeting (on or about 6:15 p.m.).

**NOW, THEREFORE, BE IT RESOLVED,** the Cabarrus County Board of Commissioners, pursuant to North Carolina General Statute 153A-40(a), does hereby:

- (1) Establish the Board's regular agenda work session schedule to meet at 4:00 p.m. in the Multipurpose Room at the Governmental Center on the following dates, except in December:

January 6, 2020	July 6, 2020
February 3, 2020	August 3, 2020
March 9, 2020	September 8, 2020 (Tuesday)
April 6, 2020	October 5, 2020
May 4, 2020	November 2, 2020
June 1, 2020	December 7, 2020 (6:15 p.m.)

- (2) Establish the Board's regular meeting schedule to meet at 6:30 p.m. in the Commissioner's Meeting Room at the Governmental Center on the following dates:

January 21, 2020 (Tuesday)	July 21, 2020 (Tuesday)
February 17, 2020	August 17, 2020
March 23, 2020	September 21, 2020
April 20, 2020	October 19, 2020
May 18, 2020	November 16, 2020
June 15, 2020	December 21, 2020

- (3) Establish the Board's annual goal-setting/planning retreat in the winter to meet at the Cabarrus Arena and Events Center which is set on the following dates:

February 28, 2020 (4:00 p.m.)	February 29, 2020 (8:00 a.m.)
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**BE IT FURTHER RESOLVED** that any recessed, special or emergency meeting will be held as needed with proper notice as required by North Carolina General Statute 153A-40.

**ADOPTED** this 16<sup>th</sup> day of December, 2019.

\_\_\_\_\_, Chairman  
Board of Commissioners

ATTEST:

\_\_\_\_\_  
Lauren Linker, Clerk to the Board

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

December 16, 2019  
6:30 PM

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**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

County Manager - Strategic Plan Final Draft Review

**BRIEF SUMMARY:**

This will allow the Board time to ask questions and discuss the final draft of their strategic plan.

**REQUESTED ACTION:**

Motion to approve the final draft of the Cabarrus County Strategic Plan.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Robbie Furr, Cooperative Extension Director  
Mike Downs, County Manager

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Strategic Plan

## **Cabarrus County Government Strategic Plan**

### **Vision:**

*Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive and our community prospers.*

### **Mission:**

*Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs and provide services to continually enhance quality of life.*

### **Strategic Priority: Healthy & Safe Community**

**Goal 1:** Sustain a culture where safety is a shared priority for residents, businesses, employees and visitors.

**Objective 1:** Promote public safety and emergency preparedness by educating stakeholders on the capabilities and functions of governmental services.

**Objective 2:** Develop resiliency in our community to withstand and recover from events detrimental to public health and safety.

**Objective 3:** Work with public safety, governmental and non-governmental agencies, to provide quality service and improve efficiency.

**Objective 4:** Build community relationships that encourage collaboration, communication, trust and understanding with public safety officers.

**Goal 2:** Improve the physical and mental circumstances of residents by connecting them to community resources to enhance their quality of life.

**Objective 1:** Partner with community organizations and municipalities to provide affordable housing, emergency housing, address homelessness and food insecurity.

**Objective 2:** Promote and educate accessibility and availability of household hazardous waste services.

**Objective 3:** Connect veterans with necessary resources and services.

**Objective 4:** Enhance accessibility of services and programs for people with disabilities.

**Goal 3:** Promote and engage quality of life initiatives to foster a healthy and safe community.

**Objective 1:** Collaborate with community members to assess and evaluate mental and physical wellness.

**Objective 2:** Provide opportunities and access for physical activity and nutrition education.

**Objective 3:** Actively partner and recruit behavioral health services and resources specific to our community.

**Objective 4:** Strengthen outreach, communication and education to residents about access to health benefits and services.

**Objective 5:** Ensure early education of youth and parents about mental health, substance abuse and risky behaviors to redirect to better healthy life-balance and wellness choices.

### **Strategic Priority: Culture & Recreation**

**Goal 1:** Create a community that recognizes the basic human need for physical and intellectual development.

**Objective 1:** Support and initiate positive methods of expression across diverse communities.

**Objective 2:** Foster collaboration and partnerships to increase personal growth opportunities that support lifelong learning.

**Objective 3:** Support and initiate arts opportunities that reach diverse communities.

**Objective 4:** Ensure programming is inclusive of all people, all abilities and all skill levels.

**Goal 2:** Enhance policies, facilities and land to foster diverse cultural and recreational opportunities.

**Objective 1:** Develop a land acquisition plan and determine priorities within that plan.

**Objective 2:** Create an amenities and facilities master plan that incorporates community partner assets.

**Objective 3:** Facilitate strategic partnerships that maximize community resources to accommodate programming demands.

**Objective 4:** Establish a sustainable and reliable funding plan for maintenance and expansion of facilities.

### **Strategic Priority: Sustainable Growth and Development**

**Goal 1:** Promote responsible and strategic county-wide growth.

**Objective 1:** Provide community education on zoning and ordinance differences between the county and municipalities.

**Objective 2:** Collaborate with municipalities on long-term plans for infrastructure and growth.

**Objective 3:** Encourage growth in or near municipal limits, where utilities are available, and follow the Cabarrus County Schools' construction design guidelines.

**Objective 4:** Facilitate collaboration between jurisdictions on land use planning and development.

**Objective 5:** Provide economical solid waste disposal solutions for the future.

**Goal 2:** Promote, support and address sustainable open space, forestry practices and farming.

**Objective 1:** Advocate for agriculture through public awareness.

**Objective 2:** Encourage participation of landowners in Present Use Value taxation, open space, and viable agriculture uses of land.

**Objective 3:** Become a role model for sustainability by using native plants, keeping open spaces and wise use of natural resources.

## **Strategic Priority: A Thriving Economy**

**Goal 1:** Promote, grow and sustain a diverse economic base through collaborative community partnerships.

**Objective 1:** Promote government, education, and community incentives for competitive recruitment.

**Objective 2:** Recruit businesses that offer sustainable jobs with competitive wages.

**Objective 3:** Create public awareness and understanding of economic development.

**Goal 2:** Invest in opportunities that promote self-sufficiency and empowerment to our current and future workforce.

**Objective 1:** Ensure and improve access to apprenticeships and training programs.

**Objective 2:** Provide transportation to career technical education for high school students.

**Objective 3:** Attract businesses / employers that support skilled labor, On the Job Training, and post-secondary education

**Objective 4:** Prioritize and improve socio-economic supports and quality of life measures through community partnerships.

## **Strategic Priority: Transparent and Accountable Government**

**Goal 1:** Ensure a, engaged and accountable workforce to provide exceptional service.

**Objective 1:** Recruit and retain service-minded, innovative, and technically skilled employees.

**Objective 2:** Ensure our workforce is diverse, inclusive and reflective of the community.

**Objective 3:** Offer competitive compensation and benefits to allow employees to thrive.

**Objective 4:** Provide development opportunities to enhance current skill sets, leadership development and succession planning.

**Objective 5:** Increase opportunities for employee engagement and community involvement.

**Goal 2:** Perform analysis, forecasting and reporting to ensure effective stewardship of funds and longevity of current and future county assets.

**Objective 1:** Establish, evaluate and follow policies and procedures to safeguard county assets.

**Objective 2:** Utilize fair and equitable methods to assess property values.

**Objective 3:** Improve forecasting of large total cost of ownership expenditures for county owned facilities and equipment.

**Objective 4:** Evaluate current operating expense strategies per square foot.

**Objective 5:** Employ new techniques and strategies to increase efficiency of facility operations.

**Objective 6:** Promote collaboration with stakeholders and management to better understand vision, direction and priorities.



**Objective 7:** Strengthen relationships with partners and customers to better understand needs and expectations.

**Goal 3:** Create opportunities for people to see value in the work of County government.

**Objective 1:** Facilitate interactions with respect and professionalism.

**Objective 2:** Educate the community on ways to participate in services, programs and events.

**Objective 3:** Motivate the community to participate in the governmental process.

**Objective 4:** Distribute information that is clear, relevant and timely.

**Objective 5:** Communicate, inform and educate internal and external stakeholders on the allocation of county resources.

**Goal 4:** Develop creative technological solutions to support county services.

**Objective 1:** Facilitate data driven decision making using dashboards and targeted measurements.

**Objective 2:** Utilize collaborative technology and shared services.

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Finance - Governmental Skylight and Roof Repair and Adjustments to the Construction and Renovation Fund

### **BRIEF SUMMARY:**

The Governmental Skylight and Roof repair project is anticipated to be over budget. This project is recorded and tracked in the Construction and Renovation Fund. Based on current estimates an additional \$492,722 is required. Funds are available from the General Fund debt service expenditures to cover this need.

The Construction and Renovation Fund also has some completed projects that need to be adjusted to the actual final project amounts and other projects that need to be written off from the general ledger. A list of projects to be written off is included for review. Since the fund is a multi-year fund, a budget amendment and project ordinance is also included for review and approval.

### **REQUESTED ACTION:**

Motion to approve the budget amendments and updated project ordinance for the Construction and Renovation Fund.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Susan Fearington, Finance Director  
Michael Miller, Infrastructure and Asset Management Director  
Kyle Bilafer, Area Manager of Operations

**BUDGET AMENDMENT REQUIRED:**

Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Skylight Budget Amendment
- ▣ List of Projects Written Off
- ▣ Amendment for Projects Written Off
- ▣ Fd 343 Project Ordinance

### Budget Revision/Amendment Request

Date: 12/16/2019

Amount: \$ 492,722.00

Dept. Head: Susan Fearrington, (prepared by Sarah Chesley)

Department: Finance, Fund 343 and 001

Internal Transfer Within Department
  Transfer Between Departments/Funds
  Supplemental Request

**Purpose: This Budget Amendment moves funds in the amount of \$492,722 from the General Fund into the Other Improvements' Fund 343 for Skylight/Roof Repair Project.**

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	9110-9915	Install Principal - Schools	1,240,000.00		492,722.00	747,278.00
001	9	1960-9708	Contribution to Capital Projects Fund	8,360,294.00	492,722.00		8,853,016.00
343	9	1110-9830-RPAIR	Other Improvements - Skylight/Roof Repair	1,894,479.00	492,722.00		2,387,201.00
343	6	1110-6902-RPAIR	Cont'b from General Fund	-	492,722.00		492,722.00

**Budget Officer**

Approved  
 Denied

**County Manager**

Approved  
 Denied

**Board of Commissioners**

Approved  
 Denied

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**Completed Construction & Renovation Projects  
Fund 343**

<b>PROJECT DESCRIPTION</b>	<b>TOTAL OF PROJECT</b>
Government Center (GC) Chiller Replacement	\$ 175,709.46
GC ADA Restroom Project Phase I	151,468.56
IT Jail Cameras	24,098.43
Department Furniture Purchases	184,500.79
GC Elevator Modernization	176,000.00
Law Enforcement Center Technology	791,324.13
Sheriff Admin Roof Repair	113,659.20
Landfill Retaining Walls	230,301.50
Veterans Services Renovation	92,674.00
Coop Extension Restroom ADA	118,812.41
RCCC Land Purchase	1,244,000.50
Frank Liske Park Restroom Project	126,405.13
	\$ 3,428,954.11

### Budget Revision/Amendment Request

<b>Date:</b>	12/16/2019	<b>Amount:</b>	\$ 3,431,679.15
<b>Dept. Head:</b>	Susan Fearington (prepared by Sarah Chesley)	<b>Department:</b>	Finance, 343 Construction & Renovation Fund
<input type="checkbox"/> Internal Transfer Within Department	<input type="checkbox"/> Transfer Between Departments/Funds	<input checked="" type="checkbox"/>	Supplemental Request

The purpose of this budget amendment is to close completed projects in the 343 Construction & Renovation Fund (The Project names are listed below) and to move remaining unused amounts from the FLP bathroom replacement project and the EMS Monitors purchase into the AVAIL account to be used for other projects.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
343	6	1110-6921	Cont From Capital Reserve Fund	175,709.46	-	175,709.46	0.00
343	9	1110-9830	Other Improvements	175,709.46	-	175,709.46	0.00
			<i>GC Chiller Replacement completed</i>				0.00
343	6	1110-6921-BATH	Cont From Capital Reserve Fund	151,468.56	-	151,468.56	0.00
343	9	1110-9607-BATH	Architects	15,000.00	-	15,000.00	
343	9	1110-9830-BATH	Other Improvements	136,468.56	-	136,468.56	0.00
			<i>GC ADA Bathroom Project completed</i>		-		0.00
343	6	1810-6902-CAMSY	Contribution From General Fund	24,098.43	-	24,098.43	0.00
343	9	1810-9860-CAMSY	Equipment & Furniture	24,098.43	-	24,098.43	0.00
			<i>IT Jail Cameras completed</i>				
343	6	1910-6902	Contribution From General Fund	184,500.79	-	184,500.79	0.00
343	9	1910-9331	Minor Office Equipment & Furniture	184,500.79	-	184,500.79	0.00
			<i>Departments Furniture Purchases completed</i>				
343	6	1952-6902	Contribution From General Fund	176,000.00	-	176,000.00	0.00

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
343	9	1952-9830	Other Improvements	176,000.00	-	176,000.00	0.00
			<i>Elevator Modernization completed</i>				
343	6	2110-6902-EQUIP	Contribution From General Fund	777,324.13	-	777,324.13	0.00
343	6	2110-6921-EQUIP	Cont From Capital Reserve Fund	14,000.00	-	14,000.00	0.00
343	9	2110-9860-EQUIP	Equipment & Furniture	791,324.13	-	791,324.13	0.00
			<i>LEC Law Enforcement Technology</i>				
343	6	2110-6902-RPAIR	Contribution From General Fund	113,659.20	-	113,659.20	0.00
343	9	2110-9821-RPAIR	Building and Renovations	113,659.20	-	113,659.20	0.00
			<i>Sheriff Admin Roof Repair completed</i>				
343	6	4610-6902	Contribution From General Fund	230,301.50	-	230,301.50	0.00
343	9	4610-9830	Other Improvements	230,301.50	-	230,301.50	0.00
			<i>Landfill Project completed</i>				
343	6	5110-6921	Cont From Capital Reserve Fund	92,674.00	-	92,674.00	0.00
343	9	5110-9830	Other Improvements	92,674.00	-	92,674.00	0.00
			<i>Veterans Services Renovation completed</i>				
343	6	5410-6902	Contribution From General Fund	118,812.41	-	118,812.41	0.00
343	9	5410-9830	Other Improvements	118,812.41	-	118,812.41	0.00
			<i>Coop extension Bathrooms ADA completed</i>				
343	6	7240-6902	Contribution From General Fund	314,000.50	-	314,000.50	0.00
343	6	7240-6905	Proceeds From Lease	930,000.00	-	930,000.00	0.00

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
343	9	7240-9801	Land Acquisition	1,244,000.50	-	1,244,000.50	0.00
			<i>RCCC Expansion Project completed</i>				
343	6	8140-6921-BATH	Cont From Capital Reserve Fund	126,405.13	-	126,405.13	0.00
343	9	8140-9830-BATH	Other Improvements	126,405.13	-	126,405.13	0.00
			<i>FLP Bathroom Repair</i>				
343	6	8140-6921-REPL	Cont From Capital Reserve Fund	100,000.00		2,725.00	97,275.00
343	9	8140-9860-REPL	Equipment & Furniture	100,000.00		2,725.00	97,275.00
343	6	0000-6921-AVAIL	Cont From Capital Reserve Fund	22,670.82	2,725.00		25,395.82
343	9	0000-9830-AVAIL	Other Improvements - AVAIL	106,140.72	2,725.00		108,865.72
			<i>FLP Bathroom Replacement move remaining budget to AVAIL</i>				
343	6	2730-6921-MONIT	Cont From Capital Reserve Fund	566,111.00		0.04	566,110.96
343	9	2730-9860-MONIT	Equipment & Furniture	566,111.00		0.04	566,110.96
343	6	0000-6921-AVAIL	Cont From Capital Reserve Fund	25,395.82	0.04		25,395.86
343	9	0000-9830-AVAIL	Other Improvements - AVAIL	108,865.72	0.04		108,865.76
			<i>EMS new Monitors - move remaining budget to AVAIL</i>				
<b>Budget Officer</b>			<b>County Manager</b>		<b>Board of Commissioners</b>		
<input type="checkbox"/> Approved			<input type="checkbox"/> Approved		<input type="checkbox"/> Approved		
<input type="checkbox"/> Denied			<input type="checkbox"/> Denied		<input type="checkbox"/> Denied		
_____ <i>Signature</i>			_____ <i>Signature</i>		_____ <i>Signature</i>		



# CABARRUS COUNTY CONSTRUCTION AND RENOVATION PROJECT BUDGET ORDINANCE

**BE IT ORDAINED** by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Park & Recreation Trust Fund (PARTF) Grant	\$ 350,000
Rental – Tower Lease	945,978
Sale of Fixed Assets	1,012,442
Contributions and Donations	148,036
General Fund Contribution	4,809,243
Lease Proceeds (Robert Wallace Park)	3,666,394
Capital Projects Fund Contribution	4,319,370
Capital Reserve Fund Contribution	24,001,182
Special Revenue Contribution	41,438

**TOTAL REVENUES** **\$39,294,083**

- D. The following appropriations are made as listed.

Government Management Furniture & Fixtures	11,000
Government Center Skylight/Roof Repairs	2,577,723
Enterprise Physical Security	300,000
ITS Fiber Technology Improvements	120,000
County Website Design	283,750
County Operation Center	4,768,787
Multiple building Fall Protection Measures	300,000
Jail Camera Upgrade	172,607
Training & Firing Range Renovation	1,750,000
Sheriff Radio Communications Tower	160,000
Courthouse Expansion	12,519,000
Clerk of Court Improvements	68,786
Public Safety Training Center	90,000
EMS Headquarters – Consultants	170,000
EMS Co-location – Concord Fire #11	482,761
EMS Heart Monitors	566,111
Emergency Communications Equip & Ethernet Backhaul	2,819,370
JM Robinson High School Wetlands Mitigation	100,000
NE Area Park – Other Improvements	589,024
NE Area Park - Land	1,000,000
Robert Wallace Park	8,147,965
Carolina Thread Trail	109,329

Frank Liske park Playground Replacement	97,275
Frank Liske Park – Lower Lot Restrooms	728,506
Frank Liske Park – Water Line Replacement	360,000
Camp Spencer – Vending machine Bldg and overlook	425,000
Library - Midland Furniture	40,786
Library – Concord Office Reno	50,000
Arena – Lighting Control System Replacement	175,000
Arena – Building & Storage Replacement	161,000
Arena – Equipment & Furniture	41,437
Unassigned	108,866

**TOTAL EXPENDITURES** **\$39,294,083**

**GRAND TOTAL – REVENUES** **\$39,294,083**

**GRAND TOTAL – EXPENDITURES** **\$39,294,083**

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
  1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
  2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
  3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
  4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
  5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
  6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
  7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
  8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient

appropriated but unencumbered funds for such purposes.

9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 16<sup>th</sup> Day of December, 2019.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: \_\_\_\_\_  
Stephen M. Morris, Chairman

ATTEST:

\_\_\_\_\_  
Clerk to the Board

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

Tax Administration - Electronic Listing Resolution

**BRIEF SUMMARY:**

NCGS 105-310.1 and 105-307 authorize Counties to permit, by resolution, electronic listing of personal property for property tax purposes. The Tax Administration has developed the capability to allow electronic listing to Business Personal Property accounts.

**REQUESTED ACTION:**

Motion to adopt resolution.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

David Thrift, Tax Administrator

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- Resolution Authorizing Electronic Listing



**RESOLUTION AUTHORIZING ELECTRONIC LISTING AND EXTENDING THE TIME FOR FILING  
ELECTRONIC LISTINGS OF PERSONAL PROPERTY FOR PROPERTY TAX PURPOSES**

**WHEREAS**, North Carolina General Statute § 105-310.1 authorizes Counties to permit electronic Listing of personal property; and

**WHEREAS**, North Carolina General Statute § 105-307 permits the Board of County Commissioners to extend the deadline for filing electronic listings of personal property under NCGS§ 105-304 to June 1, as long as the Notice requirements of NCGS § 105-296(c) are published; and

**WHEREAS**, North Carolina General Statute § 105-311 (b) authorizes electronic signature of personal property listings which are submitted electronically;

**NOW THEREFORE BE IT RESOLVED** as follows:

1. The Cabarrus County Board of County Commissioners pursuant to NCGS § 105-310.1 by this Resolution provides for and authorizes personal property listings to be submitted and signed electronically.
2. Electronic Listing of Personal Property may be accomplished by a taxpayer as follows: 1- Electronic listings of personal property must be submitted online; 2- Facsimiles shall not be accepted as electronic listings of personal property; and 3- In order to list personal property electronically, a taxpayer must use an electronic listing application approved by the Cabarrus County Tax Assessor.
3. Extension of Listing Period to electronically file personal property listings after January 31, may be allowed if the taxpayer first files a request for an extension of time during the month of January, on or before January 31, and if the taxpayer provides an Account ID obtained from the Cabarrus County Tax Assessor and associated with the location of the personal property for which the extension is requested. Once an extension of time has been granted by the Cabarrus County Tax Assessor the electronic filing must be received by the Cabarrus County Tax Assessor no later than April 15 in order to avoid late list penalties.
4. This Resolution shall be recorded in the minutes of the Cabarrus County Board of Commissioners and notice of the procedure and extension of time for electronic filing of personal property listings shall be published as required by NCGS § 105-296(c).
5. This Resolution is effective upon adoption and will remain effective for all tax years after its adoption.

Adopted this 16<sup>th</sup> day of December, 2019.

\_\_\_\_\_  
\_\_\_\_\_, Chairman  
Board of Commissioners

ATTEST:

\_\_\_\_\_  
Lauren Linker, Clerk to the Board

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Tax Administration - Refund and Release Reports - November 2019

### **BRIEF SUMMARY:**

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

### **REQUESTED ACTION:**

Motion to approve the November 2019 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

M. David Thrift, Tax Administrator

### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Release Refund Summary
- ▣ Release Refund Detail
- ▣ NCVTS Refund Report

**Summary of Releases and Refunds for the Month Of November 2019**

RELEASES FOR THE MONTH OF: NOVEMBER 2019

**\$8,219.75**

BREAKDOWN OF RELEASES:

COUNTY	\$5,264.14
CITY OF CONCORD	\$2,533.90
CITY OF KANNAPOLIS	\$292.08
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$3.25
TOWN OF MIDLAND	\$1.73
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$78.07
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$33.12
MIDLAND F/D	\$3.27
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$7.22
NORTHEAST F/D	\$0.00
ODELL F/D	\$2.97
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: NOVEMBER 2019

**\$373.54**

BREAKDOWN OF REFUNDS:

COUNTY	\$324.81
CITY OF CONCORD	\$33.13
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$15.60
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00



NOVEMBER 2019 RELEASE REPORT

Name	Bill#	Reason	District	Amount
AMERIDRILL CORP	2019-12665	BUSINESS CLOSED: 105-381	C ADVLTAX	1564.43
AMERIDRILL CORP	2019-12665	BUSINESS CLOSED: 105-381	C PEN FEE	156.44
AMERIDRILL CORP	2019-12665	BUSINESS CLOSED: 105-381	CI02ADVLTX	1014.76
AMERIDRILL CORP	2019-12665	BUSINESS CLOSED: 105-381	CI02PEN FEE	101.48
BELLSOUTH TEL CO	2019-5045	Public Service	C ADVLTAX	24.21
BELLSOUTH TEL CO	2019-5045	Public Service	FR05ADVLTX	3.27
BELLSOUTH TEL CO	2019-5046	Public Service	C ADVLTAX	0.48
BELLSOUTH TEL CO	2019-5046	Public Service	FR11ADVLTX	0.04
BELLSOUTH TEL CO	2019-5041	Public Service	C ADVLTAX	3.52
BELLSOUTH TEL CO	2019-5041	Public Service	CI02ADVLTX	2.28
BELLSOUTH TEL CO	2019-5040	Public Service	C ADVLTAX	5.81
BELLSOUTH TEL CO	2019-5040	Public Service	CI06ADVLTX	1.73
BELLSOUTH TEL CO	2019-5039	Public Service	C ADVLTAX	0.33
BELLSOUTH TEL CO	2019-5039	Public Service	CI01ADVLTX	0.16
BEVERLY P HINSON REAL ESTATE	2018-18187		C GARNFEE	60.00
BULLARD MARY EFIRD	2018-22567	Move 2019 city lot	CI04DEMOfEE	217.00
CALDWELL RACHEL R	2017-23981		CI04DEMOfEE	237.00
CHRIS ROGERS	2011-410272		C GARNFEE	60.00
COLLIER PHILLIP H	2018-28933	MOVE CITY DEMO(MOWING	CI02DEMOfEE	140.00
CURRIN BRIAN LEE	2020-500693	DUPLICATE TAXATION 105-	C ADVLTAX	7.90
CURRIN BRIAN LEE	2020-500693	DUPLICATE TAXATION 105-	FR04ADVLTX	0.80
DE POULI BRIAN	2019-33961	DUPLICATE TAX 105-381	C ADVLTAX	91.95
DE POULI BRIAN	2019-33961	DUPLICATE TAX 105-381	CI02ADVLTX	59.64
DENSON SCOTT	2014-410089		C GARNFEE	60.00
DENSON SCOTT	2010-410076	NCGS 105-381, TAXPAYER	CI02ADVLTX	20.89
DENSON SCOTT	2010-410076	NCGS 105-381, TAXPAYER	CI02PEN FEE	2.09
DENSON SCOTT	2011-410080	NCGS 105-381, TAXPAYER	CI02ADVLTX	19.84
DENSON SCOTT	2011-410080	NCGS 105-381, TAXPAYER	CI02PEN FEE	1.98
DENSON SCOTT	2012-410093	NCGS 105-381, TAXPAYER	CI02ADVLTX	21.54
DENSON SCOTT	2012-410093	NCGS 105-381, TAXPAYER	CI02PEN FEE	2.15
DENSON SCOTT	2013-410117	NCGS 105-381, TAXPAYER	CI02ADVLTX	20.47
DENSON SCOTT	2013-410117	NCGS 105-381, TAXPAYER	CI02PEN FEE	2.05
DENSON SCOTT	2014-410089	NCGS 105-381, TAXPAYER	CI02ADVLTX	19.44
DENSON SCOTT	2014-410089	NCGS 105-381, TAXPAYER	CI02PEN FEE	1.94
DENSON SCOTT	2012-32507	NCGS 105-381, TAXPAYER	C ADVLTAX	31.42
DENSON SCOTT	2012-32507	NCGS 105-381, TAXPAYER	C PEN FEE	3.14
DENSON SCOTT	2013-32418	NCGS 105-381, TAXPAYER	C ADVLTAX	29.85
DENSON SCOTT	2013-32418	NCGS 105-381, TAXPAYER	C PEN FEE	2.99
DESIR ANDRE	2019-34635	RELEASE CITY OF	CI04DEMOfEE	152.00
DIBLASI TARA NICOLE	2019-503420	tax jurisdiction 105-317	C ADVLTAX	323.99
DIBLASI TARA NICOLE	2019-503420	tax jurisdiction 105-317	CI04ADVLTX	215.99
FRASIER TODD JAMES	2019-505235	JURISDICTION CORRECTION,	C ADVLTAX	18.55
FRASIER TODD JAMES	2019-505235	JURISDICTION CORRECTION,	CI02ADVLTX	12.03
GROCHMAL STEPHEN JOSEPH III	2020-500750	ASSESSED IN ERROR 105-	C ADVLTAX	6.44
GROCHMAL STEPHEN JOSEPH III	2020-500750	ASSESSED IN ERROR 105-	CI01ADVLTX	3.09
HAGLER DORIS G	2019-47114	PER NCGS 105381, PARCEL	C ADVLTAX	175.08
HAGLER DORIS G	2019-47114	PER NCGS 105381, PARCEL	FR02ADVLTX	33.12
HARTMAN ANDREW RAY & WIFE	2019-48989	PROPERTY SOLD 105-381	C ADVLTAX	41.16
HARTMAN ANDREW RAY & WIFE	2019-48989	PROPERTY SOLD 105-381	C PEN FEE	4.12
HARTMAN ANDREW RAY & WIFE	2019-48989	PROPERTY SOLD 105-381	FR16ADVLTX	6.56
HARTMAN ANDREW RAY & WIFE	2019-48989	PROPERTY SOLD 105-381	FR16PEN FEE	0.66
HERMAN GEORGE SOLUTIONS LLC	2019-940	INFORMAL VALUE APPEAL.	C ADVLTAX	10.45
HERMAN GEORGE SOLUTIONS LLC	2019-940	INFORMAL VALUE APPEAL.	C PEN FEE	3.14
HERMAN GEORGE SOLUTIONS LLC	2019-940	INFORMAL VALUE APPEAL.	CI04ADVLTX	9.41
HERMAN GEORGE SOLUTIONS LLC	2019-940	INFORMAL VALUE APPEAL.	CI04PEN FEE	2.82
HERMAN GEORGE SOLUTIONS LLC	2019-941	INFORMAL VALUE APPEAL.	C ADVLTAX	7.50
HERMAN GEORGE SOLUTIONS LLC	2019-941	INFORMAL VALUE APPEAL.	C PEN FEE	1.50
HERMAN GEORGE SOLUTIONS LLC	2019-941	INFORMAL VALUE APPEAL.	CI04ADVLTX	6.56
HERMAN GEORGE SOLUTIONS LLC	2019-941	INFORMAL VALUE APPEAL.	CI04PEN FEE	1.31
HERMAN GEORGE SOLUTIONS LLC	2019-942	INFORMAL VALUE APPEAL.	C ADVLTAX	6.47
HERMAN GEORGE SOLUTIONS LLC	2019-942	INFORMAL VALUE APPEAL.	C PEN FEE	0.65
HERMAN GEORGE SOLUTIONS LLC	2019-942	INFORMAL VALUE APPEAL.	CI04ADVLTX	5.51
HERMAN GEORGE SOLUTIONS LLC	2019-942	INFORMAL VALUE APPEAL.	CI04PEN FEE	0.55
HIGH MARY JOAN G	2018-50823		C GARNFEE	60.00
JAMES CHARLES ARTHUR JR	2016-54451		C GARNFEE	60.00
JOHNSON BOBBIE STAFFORD	2014-54222	FEE ADDED 2/5/16 MOVED	C LEGLFEE	20.00
JOHNSON BOBBIE STAFFORD	2014-54222	FEE ADDED 3/10/16 MOVED	C LEGLFEE	26.10
JORDAN DONALD WAYNE &	2016-56055	PROPERTY SOLD 105381	C ADVLTAX	5.60
JORDAN DONALD WAYNE &	2016-56055	PROPERTY SOLD 105381	C PEN FEE	0.56
JORDAN DONALD WAYNE &	2016-56055	PROPERTY SOLD 105381	CI04ADVLTX	5.04
JORDAN DONALD WAYNE &	2016-56055	PROPERTY SOLD 105381	CI04PEN FEE	0.50
JORDAN DONALD WAYNE &	2014-55168	PROPERTY SOLD 105381	C ADVLTAX	3.90
JORDAN DONALD WAYNE &	2014-55168	PROPERTY SOLD 105381	CI04ADVLTX	3.36
JORDAN DONALD WAYNE &	2010-15584	PROPERTY SOLD 105381	C ADVLTAX	5.04
JORDAN DONALD WAYNE &	2010-15584	PROPERTY SOLD 105381	C PEN FEE	0.50
JORDAN DONALD WAYNE &	2010-15584	PROPERTY SOLD 105381	CI04ADVLTX	3.92
JORDAN DONALD WAYNE &	2010-15584	PROPERTY SOLD 105381	CI04PEN FEE	0.39
JORDAN DONALD WAYNE &	2011-54801	PROPERTY SOLD 105381	C ADVLTAX	5.04
JORDAN DONALD WAYNE &	2011-54801	PROPERTY SOLD 105381	C PEN FEE	0.50
JORDAN DONALD WAYNE &	2011-54801	PROPERTY SOLD 105381	CI04ADVLTX	3.92
JORDAN DONALD WAYNE &	2011-54801	PROPERTY SOLD 105381	CI04PEN FEE	0.39
JORDAN LISA ROCHELLE ALCORN	2018-57040	PER EMAIL FROM JANICE,	CI02DEMOfEE	70.00
JOURNEY CAPITAL LLC	2019-57740	105-394 value released	C ADVLTAX	199.80
JOURNEY CAPITAL LLC	2019-57740	105-394 value released	CI02ADVLTX	129.60
JUAREZ NEMESIO	2017-57157	RELEASED PER ZLS	C LEGLFEE	35.00
KANOUFF KAY F	2019-58315	105381 - MISSED TRANSFER	C ADVLTAX	951.12

KANOUFF KAY F	2019-58315	105381 - MISSED TRANSFER	CI02ADVLTX	616.94
KIMES DENNIS T	2019-59451	DUPLICATE TAXATION. 105-	C ADVLTX	31.87
KIMES DENNIS T	2019-59451	DUPLICATE TAXATION. 105-	FR11ADVLTX	2.93
KUSHWAHA RISHABH	2020-500217	TAX JURISDICTION 105-381	C ADVLTX	132.21
KUSHWAHA RISHABH	2020-500217	TAX JURISDICTION 105-381	CI02ADVLTX	85.76
LEAIRD THOMAS EARL	2014-59641	TAXPAYER REMEDY 105-381	C ADVLTX	21.39
LEAIRD THOMAS EARL	2014-59641	TAXPAYER REMEDY 105-381	C PEN FEE	2.14
LEAIRD THOMAS EARL	2011-59273	TAXPAYER REMEDY 105-381	C ADVLTX	22.45
LEAIRD THOMAS EARL	2011-59273	TAXPAYER REMEDY 105-381	C PEN FEE	2.25
LEAIRD THOMAS EARL	2010-14581	TAXPAYER REMEDY 105-381	C ADVLTX	23.63
LEAIRD THOMAS EARL	2010-14581	TAXPAYER REMEDY 105-381	C PEN FEE	2.36
LEAIRD THOMAS EARL	2013-59146	TAXPAYER REMEDY 105-381	C ADVLTX	22.51
LEAIRD THOMAS EARL	2013-59146	TAXPAYER REMEDY 105-381	C PEN FEE	2.25
LEAIRD THOMAS EARL	2012-59113	TAXPAYER REMEDY 105-381	C ADVLTX	23.70
LEAIRD THOMAS EARL	2012-59113	TAXPAYER REMEDY 105-381	C PEN FEE	2.37
LEAIRD THOMAS EARL	2010-410371	TAXPAYER REMEDY 105-381	CI02ADVLTX	15.75
LEAIRD THOMAS EARL	2010-410371	TAXPAYER REMEDY 105-381	CI02PEN FEE	1.58
LEAIRD THOMAS EARL	2011-410401	TAXPAYER REMEDY 105-381	CI02ADVLTX	14.96
LEAIRD THOMAS EARL	2011-410401	TAXPAYER REMEDY 105-381	CI02PEN FEE	1.50
LEAIRD THOMAS EARL	2012-410453	TAXPAYER REMEDY 105-381	CI02ADVLTX	16.25
LEAIRD THOMAS EARL	2012-410453	TAXPAYER REMEDY 105-381	CI02PEN FEE	1.63
LEAIRD THOMAS EARL	2013-410241	TAXPAYER REMEDY 105-381	CI02ADVLTX	15.44
LEAIRD THOMAS EARL	2013-410241	TAXPAYER REMEDY 105-381	CI02PEN FEE	1.54
LEAIRD THOMAS EARL	2014-410510	TAXPAYER REMEDY 105-381	CI02ADVLTX	14.66
LEAIRD THOMAS EARL	2014-410510	TAXPAYER REMEDY 105-381	CI02PEN FEE	1.47
MANCLE ROSA J	2017-65459		CI04DEMOfEE	357.00
MANUFACTURER SERVICES/WELLS	2019-66477	CLERICAL ERROR; 105-381	C ADVLTX	18.29
MANUFACTURER SERVICES/WELLS	2019-66477	CLERICAL ERROR; 105-381	CI04ADVLTX	15.57
MITCHELL LINDA MAGDALENE	2020-500869	TAX JURISDICTION 105-381	C ADVLTX	350.61
MITCHELL LINDA MAGDALENE	2020-500869	TAX JURISDICTION 105-381	CI02ADVLTX	227.42
PLOTT EARL A ESTATE	2019-81095	G.S. 105-381 missed	C ADVLTX	503.42
PLOTT EARL A ESTATE	2019-81095	G.S. 105-381 missed	FR04ADVLTX	51.02
PLOTT EARL A ESTATE	2019-81096	G.S. 105-381 missed	C ADVLTX	259.00
PLOTT EARL A ESTATE	2019-81096	G.S. 105-381 missed	FR04ADVLTX	26.25
REID FANNIE MARIE	2014-80516	105-381. TAX PAYER	C ADVLTX	19.60
REID FANNIE MARIE	2014-80516	105-381. TAX PAYER	C PEN FEE	1.96
REID FANNIE MARIE	2013-410360	105-381. TAX PAYER	CI02ADVLTX	13.44
REID FANNIE MARIE	2013-410360	105-381. TAX PAYER	CI02PEN FEE	1.34
REID FANNIE MARIE	2013-410360	Release interest	CI02ADVLINT	4.84
REID FANNIE MARIE	2014-410086	105-381. TAX PAYER	CI02ADVLTX	13.44
REID FANNIE MARIE	2014-410086	105-381. TAX PAYER	CI02PEN FEE	1.34
REID FANNIE MARIE	2014-410086	Release interest	CI02ADVLINT	3.51
REID FANNIE MARIE	2013-79971	105-381. TAX PAYER	C ADVLTX	19.60
REID FANNIE MARIE	2013-79971	105-381. TAX PAYER	C PEN FEE	1.96
REYNOLDS RICHARD F JR	2018-84189	PER EMAIL FROM JANICE,	CI02DEMOfEE	70.00
RIVERA RAUL &	2015-82867	RELEASE ESCHEATS GR FEE	C GARNFEE	60.00
WALKER LEE C	2019-103807	TAX JURISDICTION 105-381	C ADVLTX	3.70
WALKER LEE C	2019-103807	TAX JURISDICTION 105-381	C PEN FEE	0.37
WALKER LEE C	2019-103807	TAX JURISDICTION 105-381	CI02ADVLTX	2.40
WALKER LEE C	2019-103807	TAX JURISDICTION 105-381	CI02PEN FEE	0.24
WICHMAN ROBERT C	2019-106586	CLERICAL ERROR 105381	C ADVLTX	84.21
WICHMAN ROBERT C	2019-106586	CLERICAL ERROR 105381	CI02ADVLTX	54.62
YOUNG JARAN LIMEL	2016-105630		C GARNFEE	60.00
YOUNG JARAN LIMEL	2016-105630	105-381 TITLE	C ADVLTX	8.95
YOUNG JARAN LIMEL	2016-105630	105-381 TITLE	C PEN FEE	0.90
YOUNG JARAN LIMEL	2016-105630	105-381 TITLE	CI04ADVLTX	8.05
YOUNG JARAN LIMEL	2016-105630	105-381 TITLE	CI04PEN FEE	0.81
YOUNG JARAN LIMEL	2017-106951	105-381 TITLE	C ADVLTX	8.05
YOUNG JARAN LIMEL	2017-106951	105-381 TITLE	C PEN FEE	0.81
YOUNG JARAN LIMEL	2017-106951	105-381 TITLE	CI04ADVLTX	7.25
YOUNG JARAN LIMEL	2017-106951	105-381 TITLE	CI04PEN FEE	0.73



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 11/22/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
A C CONTROLS COMPANY INC	A C CONTROLS COMPANY INC	8600 WESTMORELAND DR NW	CONCORD, NC 28027	Proration	0029824909	AKZ4031	PENDING	173476809	Refund Generated due to proration on Bill #0029824909-2018-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$14.78)	(\$0.74)	(\$15.52)
												CI02ADVL	Tax	(\$9.86)	(\$0.50)	(\$10.36)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$25.88			
AC CONTROLS COMPANY INC	AC CONTROLS COMPANY INC	8600 WESTMORELAND DR NW	CONCORD, NC 28027	Proration	0041549732	FCY4792	PENDING	173476782	Refund Generated due to proration on Bill #0041549732-2018-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$55.38)	\$0.00	(\$55.38)
												CI02ADVL	Tax	(\$36.92)	\$0.00	(\$36.92)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$92.30			
ALLMAN, PAMELA CARLENE	ALLMAN, PAMELA CARLENE	629 CENTRAL DR NW	CONCORD, NC 28027	Proration	0035896779	EKA7825	PENDING	173995125	Refund Generated due to proration on Bill #0035896779-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$4.94)	\$0.00	(\$4.94)
												CI02ADVL	Tax	(\$3.30)	\$0.00	(\$3.30)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$8.24			
ALMOND, CARL EUGENE	ALMOND, CARL EUGENE	316 JAKE TUCKER RD	MIDLAND, NC 28107	Proration	0045619498	PKH4489	PENDING	116719546	Refund Generated due to proration on Bill #0045619498-2018-2018-0000-00	Vehicle Sold	11/26/2019	C ADVL	Tax	(\$32.18)	\$0.00	(\$32.18)
												FR14ADVL	Tax	(\$2.68)	\$0.00	(\$2.68)
ALMOND, CARL EUGENE	ALMOND, CARL EUGENE	316 JAKE TUCKER RD	MIDLAND, NC 28107	Proration	0047960124	JN8858	PENDING	116531294	Refund Generated due to proration on Bill #0047960124-2018-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$19.19)	\$0.00	(\$19.19)
												FR14ADVL	Tax	(\$1.60)	\$0.00	(\$1.60)
ALVES, DEBORAH	ALVES, DEBORAH	7881 COTSWOLD CT	CHARLOTTE, NC 28213	Proration	0045325511	PFN7577	PENDING	116531890	Refund Generated due to proration on Bill #0045325511-2018-2018-0000-00	Vehicle Totalled	11/22/2019	C ADVL	Tax	(\$33.36)	\$0.00	(\$33.36)
												CI01ADVL	Tax	(\$16.45)	\$0.00	(\$16.45)
BANGERT, KEVIN TYLER	BANGERT, KEVIN TYLER	3210 HELMSLEY CT	CONCORD, NC 28027	Proration	0040222679	H715CP	PENDING	175217547	Refund Generated due to proration on Bill #0040222679-2018-2018-0000-00	Vehicle Sold	11/27/2019	C ADVL	Tax	(\$52.67)	\$0.00	(\$52.67)
												CI04ADVL	Tax	(\$46.08)	\$0.00	(\$46.08)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$98.75			
BARRON, TAMECA LETRICE	BARRON, TAMECA LETRICE	2087 HILTON WAY RD	LANCASTER, SC 29720	Proration	0010773803	CDS7985	PENDING	173995938	Refund Generated due to proration on Bill #0010773803-2018-2018-0000-00	Reg. Out of state	11/12/2019	C ADVL	Tax	(\$13.80)	\$0.00	(\$13.80)
												CI04ADVL	Tax	(\$12.08)	\$0.00	(\$12.08)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$25.88			
BASHUS, ALLAN JOHN	BASHUS, ALLAN JOHN	104 W G ST #5	KANNAPOLIS, NC 28081	Proration	0045286993	TPD6762	PENDING	173845230	Refund Generated due to proration on Bill #0045286993-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$44.49)	\$0.00	(\$44.49)
												CI02ADVL	Tax	(\$29.66)	\$0.00	(\$29.66)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$74.15			
BAUCOM, WILLIAM HOWARD III	BAUCOM, WILLIAM HOWARD III	2828 WESTFIELD AVE NW	CONCORD, NC 28027	Proration	0029756966	DME4788	PENDING	173309610	Refund Generated due to proration on Bill #0029756966-2018-2018-0000-00	Vehicle Sold	11/01/2019	C ADVL	Tax	(\$48.76)	\$0.00	(\$48.76)
												CI02ADVL	Tax	(\$32.51)	\$0.00	(\$32.51)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$81.27			
BENTON, ALEXANDER MICHAEL	BENTON, ALEXANDER MICHAEL	8820 ERBACH LN	MOUNT PLEASANT, NC 28124	Adjustment < \$100	0050724912	CL85595	PENDING	116465442	Refund Generated due to adjustment on Bill #0050724912-2019-2019-0000-00	Over Assessment	11/21/2019	C ADVL	Tax	(\$17.24)	\$0.00	(\$17.24)
												CI03ADVL	Tax	(\$11.76)	\$0.00	(\$11.76)
BERRY, BRIAN KEITH	BERRY, BRIAN KEITH	4624 HAMPTON CHASE DR SW	CONCORD, NC 28027	Proration	0050021599	TAK7283	PENDING	173681706	Refund Generated due to proration on Bill #0050021599-2019-2019-0000-00	Vehicle Sold	11/06/2019	C ADVL	Tax	(\$6.60)	\$0.00	(\$6.60)
												CI02ADVL	Tax	(\$4.28)	\$0.00	(\$4.28)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$10.88			
BLACKWELDER, JOSHUA ROBERT	BLACKWELDER, JOSHUA ROBERT	12998 CABARRUS STATION RD	MIDLAND, NC 28107	Proration	0045741660	EAW1199	PENDING	116400248	Refund Generated due to proration on Bill #0045741660-2018-2018-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$23.43)	\$0.00	(\$23.43)
												CI06ADVL	Tax	(\$6.51)	\$0.00	(\$6.51)
BRADY, KEVIN CHARLES	BRADY, KEVIN CHARLES	6500 WALDEN RUN, #213	HUNTSVILLE, AL 35806	Proration	0046301235	FLF6504	PENDING	174797715	Refund Generated due to proration on Bill #0046301235-2018-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$29.70)	\$0.00	(\$29.70)
												CI04ADVL	Tax	(\$25.99)	\$0.00	(\$25.99)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund	\$55.69			
BRIGMAN, DONALD MONROE	BRIGMAN, DONALD MONROE	7395 HOFFNER DR	HARRISBURG, NC 28075	Proration	0026369911	DFC6515	PENDING	116719746	Refund Generated due to proration on Bill #0026369911-2018-2018-0000-00	Vehicle Sold	11/26/2019	C ADVL	Tax	(\$7.09)	\$0.00	(\$7.09)
												CI01ADVL	Tax	(\$3.49)	\$0.00	(\$3.49)
BROOKS,	BROOKS,	2325 BEAVER	KANNAPOLIS,	Proration	0041700023	DEJ2877	PENDING	174507981	Refund Generated due	Incomplete	11/19/2019	C ADVL	Tax	(\$92.52)	\$0.00	(\$92.52)

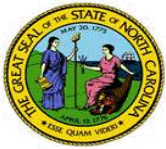


# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 12/22/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
RODNEY MICHAEL	RODNEY MICHAEL	POND RD	NC 28083						to proration on Bill #0041700023-2018-2018-0000-00	Doc		C104ADVL	Tax	(\$80.96)	\$0.00	(\$80.96)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$173.48	
BROWN, DARYL LYNN	BROWN, DARYL LYNN	191 CENTRAL HEIGHTS DR	CONCORD, NC 28025	Proration	0014304852	YTD3439	PENDING	173844612	Refund Generated due to proration on Bill #0014304852-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$2.10)	\$0.00	(\$2.10)
												C102ADVL	Tax	(\$1.40)	\$0.00	(\$1.40)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$3.50	
BROWN, TERRIE GENTRY	BROWN, TERRIE GENTRY	6698 THISTLE DOWN DR	HARRISBURG, NC 28075	Proration	0018019342	ADS9100	PENDING	116338694	Refund Generated due to proration on Bill #0018019342-2018-2018-0000-00	Vehicle Totalled	11/19/2019	C ADVL	Tax	(\$47.13)	\$0.00	(\$47.13)
												C101ADVL	Tax	(\$23.24)	\$0.00	(\$23.24)
												Refund			\$70.37	
CARNEY, KEVIN PATRICK	CARNEY, KEVIN PATRICK	8267 QUAIL HOLLOW DR	HARRISBURG, NC 28075	Proration	0018029911	TVW9090	PENDING	115996980	Refund Generated due to proration on Bill #0018029911-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$30.61)	\$0.00	(\$30.61)
												FR07ADVL	Tax	(\$6.38)	\$0.00	(\$6.38)
												Refund			\$36.99	
CASE, CAROL JEAN	CASE, CAROL JEAN	3743 AMARILLO DR SW	CONCORD, NC 28027	Proration	0047202400	CK76322	PENDING	173845110	Refund Generated due to proration on Bill #0047202400-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$220.13)	\$0.00	(\$220.13)
												C102ADVL	Tax	(\$146.75)	\$0.00	(\$146.75)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$366.88	
CASE, LAVERNE WILLIAM	CASE, LAVERNE WILLIAM	3743 AMARILLO DR SW	CONCORD, NC 28027	Proration	0044958648	EJ2677	PENDING	173845389	Refund Generated due to proration on Bill #0044958648-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$94.05)	\$0.00	(\$94.05)
												C102ADVL	Tax	(\$62.70)	\$0.00	(\$62.70)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$156.75	
CASTRO, LORENZO MURILLO	CASTRO, LORENZO MURILLO	15 PINE ST NW	CONCORD, NC 28025	Proration	0050321262	HDK6513	PENDING	175217643	Refund Generated due to proration on Bill #0050321262-2019-2019-0000-00	Vehicle Totalled	11/27/2019	C ADVL	Tax	(\$105.14)	\$0.00	(\$105.14)
												C102ADVL	Tax	(\$68.20)	\$0.00	(\$68.20)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$173.34	
CATAWBA COUNTY TAX	SNYDER, DAVID CODY	PO BOX 707	CONCORD, NC 28026	Adjustment >= \$100	0048895904	BCP6483	PENDING	174410634	[AS0168] - Refund Generated due to adjustment on abstract #: 0048895904-2019-2019-0000-00	Assessed In Err	11/18/2019	C ADVL	Tax	(\$219.93)	\$0.00	(\$219.93)
												C102ADVL	Tax	(\$142.66)	\$0.00	(\$142.66)
												C102ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
												Refund			\$392.59	
CHRISTOPHERSON, ADAM GERALD	CHRISTOPHERSON, ADAM GERALD	4163 GREEN PARK CT	HARRISBURG, NC 28075	Proration	0047090781	FFE9092	PENDING	116338448	Refund Generated due to proration on Bill #0047090781-2018-2018-0000-00	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$125.95)	\$0.00	(\$125.95)
												C101ADVL	Tax	(\$62.10)	\$0.00	(\$62.10)
												Refund			\$188.05	
CLARK, CAROLYN GAMBLE	CLARK, CAROLYN GAMBLE	608 CHANNING CIR NW	CONCORD, NC 28027	Proration	0008631353	VYJ9343	PENDING	174176982	Refund Generated due to proration on Bill #0008631353-2018-2018-0000-00	Vehicle Sold	11/14/2019	C ADVL	Tax	(\$18.54)	(\$0.92)	(\$19.46)
												C102ADVL	Tax	(\$12.36)	(\$0.62)	(\$12.98)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$32.44	
CLARKE, JOSEPH ROBERT	CLARKE, JOSEPH ROBERT	12892 BRANDENBURG LN	MIDLAND, NC 28107	Proration	0044420862	WPH3356	PENDING	116118186	Refund Generated due to proration on Bill #0044420862-2019-2019-0000-00	Vehicle Sold	11/14/2019	C ADVL	Tax	(\$64.98)	\$0.00	(\$64.98)
												C106ADVL	Tax	(\$19.32)	\$0.00	(\$19.32)
												Refund			\$84.30	
CLAYTON, MARK CHRISTOPHER	CLAYTON, MARK CHRISTOPHER	3611 COURAGE CT SW	CONCORD, NC 28027	Proration	0045488968	FLE5620	PENDING	174507636	Refund Generated due to proration on Bill #0045488968-2018-2018-0000-00	Vehicle Totalled	11/19/2019	C ADVL	Tax	(\$6.11)	\$0.00	(\$6.11)
												C102ADVL	Tax	(\$4.08)	\$0.00	(\$4.08)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$10.19	
COAD, MICHELE	COAD, MICHELE	8205 DUNMORE DR	HUNTERSVILLE, NC 28078	Proration	0046817195	HAC4625	PENDING	173995809	Refund Generated due to proration on Bill #0046817195-2018-2018-0000-00	Vehicle Totalled	11/12/2019	C ADVL	Tax	(\$38.61)	\$0.00	(\$38.61)
												C102ADVL	Tax	(\$25.74)	\$0.00	(\$25.74)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$64.35	
COBISKI, LAURIE ALISON	COBISKI, LAURIE ALISON	2411 SUTTERS RD	CONCORD, NC 28027	Proration	0047309392	HAA8291	PENDING	173761842	Refund Generated due to proration on Bill #0047309392-2018-2018-0000-00	Processed in error	11/07/2019	C ADVL	Tax	(\$24.19)	\$0.00	(\$24.19)
												C104ADVL	Tax	(\$21.17)	\$0.00	(\$21.17)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$45.36	
COWAN, JAMES SCOTT	COWAN, JAMES SCOTT	575 BROWN LEE DR SW	CONCORD, NC 28025	Proration	0038981393	HEMIBR	PENDING	174177066	Refund Generated due to proration on Bill #0038981393-2018-2018-0000-00	Vehicle Sold	11/14/2019	C ADVL	Tax	(\$32.34)	\$0.00	(\$32.34)
												C102ADVL	Tax	(\$21.56)	\$0.00	(\$21.56)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$53.90	



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 12/22/2019 10:40:00 AM

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CRAFT, MICHAEL RYAN	CRAFT, MICHAEL RYAN	914 POLO AVE	KANNAPOLIS, NC 28081	Proration	0036527592	CRAFT21	PENDING	175217400	Refund Generated due to proration on Bill #0036527592-2018-2018-0000-00	Vehicle Sold	11/27/2019	C ADVL	Tax	(\$49.27)	\$0.00	(\$49.27)
												CI04ADVL	Tax	(\$43.11)	\$0.00	(\$43.11)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$92.38	
CRUSE, RAHEEM JOSHUA JAMAR	CRUSE, RAHEEM JOSHUA JAMAR	1035 WESTCHESTER DR	KANNAPOLIS, NC 28081	Adjustment < \$100	0050815619	VFFD50	PENDING	233622248	Refund Generated due to adjustment on Bill #0050815619-2018-2018-0000	Situs error	11/27/2019	C ADVL	Tax	\$0.00	(\$0.01)	(\$0.01)
												CI02ADVL	Tax	(\$29.66)	\$0.00	(\$32.92)
												CI02ADVL	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)
												FR13ADVL	Tax	\$5.69	\$0.63	\$6.32
												Refund			\$41.61	
DAZZO, ANDREW ANTHONY	DAZZO, ANDREW ANTHONY	9423 MCLAREN CT NW	CONCORD, NC 28027	Adjustment < \$100	0044187125	FBY8398	PENDING	174953676	Refund Generated due to adjustment on Bill #0044187125-2019-2019-0000-00	Over Assessment	11/25/2019	C ADVL	Tax	(\$32.95)	\$0.00	(\$32.95)
												CI02ADVL	Tax	(\$21.37)	\$0.00	(\$21.37)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$54.32	
DE COURCY, ALEXANDER STUART	DE COURCY, ALEXANDER STUART	714 RICHLAND DR	HUNTERSVILLE, NC 28078	Proration	0047504011	FKX3594	PENDING	116273796	Refund Generated due to proration on Bill #0047504011-2018-2018-0000-00	Vehicle Sold	11/18/2019	C ADVL	Tax	(\$89.67)	\$0.00	(\$89.67)
												FR11ADVL	Tax	(\$8.47)	\$0.00	(\$8.47)
												Refund			\$98.14	
DEEB, FADI	DEEB, FADI	2172 GALLOWAY LN SW	CONCORD, NC 28025	Proration	0048578820	HBR6427	PENDING	174796980	Refund Generated due to proration on Bill #0048578820-2018-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$12.00)	\$0.00	(\$12.00)
												CI02ADVL	Tax	(\$8.00)	\$0.00	(\$8.00)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$20.00	
DELLAROCCA, DIANE TERESE	DELLAROCCA, DIANE TERESE	1617 GOLDHILL RD	CONCORD, NC 28025	Proration	0046470197	FKN2349	PENDING	173844909	Refund Generated due to proration on Bill #0046470197-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$40.50)	(\$2.64)	(\$43.14)
												CI02ADVL	Tax	(\$27.00)	(\$1.75)	(\$28.75)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$71.89	
DRYE, JAMES EDWIN	DRYE, JAMES EDWIN	3580 CHELWOOD DR NW	CONCORD, NC 28027	Proration	0049921749	HEC4226	PENDING	173310165	Refund Generated due to proration on Bill #0049921749-2019-2019-0000-00	Vehicle Sold	11/01/2019	C ADVL	Tax	(\$33.58)	\$0.00	(\$33.58)
												CI02ADVL	Tax	(\$21.78)	\$0.00	(\$21.78)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$55.36	
EDMONSON, BRANDON KYLE	EDMONSON, BRANDON KYLE	5139 NAVION PL	CONCORD, NC 28025	Proration	0039939766	CRAWLN	PENDING	116176556	Refund Generated due to proration on Bill #0039939766-2018-2018-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$3.91)	\$0.00	(\$3.91)
												FR16ADVL	Tax	(\$0.56)	\$0.00	(\$0.56)
												Refund			\$4.47	
EGBERT, SANDRA KAY	EGBERT, SANDRA KAY	4719 ADAMSHIRE AVE	CONCORD, NC 28025	Proration	0034827498	DMJ2326	PENDING	115997252	Refund Generated due to proration on Bill #0034827498-2018-2018-0000-00	Vehicle Totalled	11/12/2019	C ADVL	Tax	(\$6.39)	\$0.00	(\$6.39)
												FR04ADVL	Tax	(\$0.66)	\$0.00	(\$0.66)
												Refund			\$7.05	
EL HACHIMI, BAHIJA	EL HACHIMI, BAHIJA	4869 RENFREW DR	CONCORD, NC 28027	Proration	0044059149	PAT7040	PENDING	116811116	Refund Generated due to proration on Bill #0044059149-2018-2018-0000-00	Vehicle Sold	11/27/2019	C ADVL	Tax	(\$17.17)	\$0.00	(\$17.17)
												FR07ADVL	Tax	(\$3.58)	\$0.00	(\$3.58)
												Refund			\$20.75	
ELLIS, MARIA DEROSA	ELLIS, MARIA DEROSA	2090 FELDSPAR DR	DAVIDSON, NC 28036	Proration	0045689366	FLF7577	PENDING	173995245	Refund Generated due to proration on Bill #0045689366-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$32.25)	\$0.00	(\$32.25)
												CI04ADVL	Tax	(\$28.22)	\$0.00	(\$28.22)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$60.47	
ESCOBAR, ALEXANDER	ESCOBAR, ALEXANDER	10407 SUMMERCREST CT	CHARLOTTE, NC 28269	Proration	0037507054	CBE7954	PENDING	173476680	Refund Generated due to proration on Bill #0037507054-2017-2017-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$40.77)	\$0.00	(\$40.77)
												CI02ADVL	Tax	(\$27.96)	\$0.00	(\$27.96)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$68.73	
FETZER, KRISTEN MICHELE	FETZER, KRISTEN MICHELE	1044 ROCKY MEADOWS LN	CONCORD, NC 28025	Proration	0014348002	BBB3640	PENDING	116338384	Refund Generated due to proration on Bill #0014348002-2018-2018-0000-00	Vehicle Totalled	11/19/2019	C ADVL	Tax	(\$28.94)	\$0.00	(\$28.94)
												FR02ADVL	Tax	(\$5.63)	\$0.00	(\$5.63)
												Refund			\$34.57	
FILIMONCZUK, RUBEN NICK	FILIMONCZUK, RUBEN NICK	7520 PLUMCREST LN	HARRISBURG, NC 28075	Adjustment < \$100	0050621070	FJN5620	PENDING	115787778	Refund Generated due to adjustment on Bill #0050621070-2019-2019-0000-00	Mileage	11/06/2019	C ADVL	Tax	(\$26.67)	\$0.00	(\$26.67)
												CI01ADVL	Tax	(\$12.79)	\$0.00	(\$12.79)
												Refund			\$39.46	
FISHER, ASHLEY BRITTON	FISHER, ASHLEY BRITTON	10713 KINGSVIEW DR	DAVIDSON, NC 28036	Proration	0000846569	AHX7923	PENDING	116719404	Refund Generated due to proration on Bill #0000846569-2018-2018-0000-00	Vehicle Sold	11/26/2019	C ADVL	Tax	(\$8.15)	\$0.00	(\$8.15)
												FR11ADVL	Tax	(\$0.77)	\$0.00	(\$0.77)
												Refund			\$8.92	
FRIDAY,	FRIDAY,	3789 LAKE	CONCORD,	Proration	0042317319	PFY3537	PENDING	174797685	Refund Generated due	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$16.26)	\$0.00	(\$16.26)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 11/20/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
JAMES MICHAEL RAY	JAMES MICHAEL RAY	SPRING AVE NW	NC 28027						to proration on Bill #0042317319-2018-2018-0000-00			C102ADVL	Tax	(\$10.84)	\$0.00	(\$10.84)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$27.10	
GADIPUDI, KOTESWARA RAO	GADIPUDI, KOTESWARA RAO	228 HYDRANGEA CIR NW	CONCORD, NC 28027	Proration	0048043293	HBS3701	PENDING	173309679	Refund Generated due to proration on Bill #0048043293-2018-2018-0000-00	Vehicle Totalled	11/01/2019	C ADVL	Tax	(\$24.09)	\$0.00	(\$24.09)
												C102ADVL	Tax	(\$16.07)	\$0.00	(\$16.07)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$40.16													
GALLOWAY, SANDRA CAMERON	GALLOWAY, SANDRA CAMERON	2648 OLD PLANTATION DR SW	CONCORD, NC 28027	Proration	0038888540	CDV6903	PENDING	173761944	Refund Generated due to proration on Bill #0038888540-2018-2018-0000-00	Vehicle Sold	11/07/2019	C ADVL	Tax	(\$11.60)	\$0.00	(\$11.60)
												C102ADVL	Tax	(\$7.74)	\$0.00	(\$7.74)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$19.34													
GAMBLE, GAMIEL ARTRICE	GAMBLE, GAMIEL ARTRICE	4339 FALLS LAKE DR SW	CONCORD, NC 28025	Proration	0047061554	HAC7713	PENDING	173310408	Refund Generated due to proration on Bill #0047061554-2018-2018-0000-00	Vehicle Sold	11/01/2019	C ADVL	Tax	(\$6.90)	\$0.00	(\$6.90)
												C102ADVL	Tax	(\$4.60)	\$0.00	(\$4.60)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$11.50													
GENDOES, JOSEPH III	GENDOES, JOSEPH III	433 SUNNYSIDE DR SE	CONCORD, NC 28025	Proration	0009708440	PRK8119	PENDING	174177363	Refund Generated due to proration on Bill #0009708440-2019-2019-0000-00	Vehicle Sold	11/14/2019	C ADVL	Tax	(\$16.34)	\$0.00	(\$16.34)
												C102ADVL	Tax	(\$10.61)	\$0.00	(\$10.61)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$26.95													
GHOSH, RANJOY KUMAR	GHOSH, RANJOY KUMAR	9024 DAISY PL	HARRISBURG, NC 28075	Proration	0045751457	FEE5655	PENDING	116338674	Refund Generated due to proration on Bill #0045751457-2018-2018-0000-00	Vehicle Totalled	11/19/2019	C ADVL	Tax	(\$40.80)	\$0.00	(\$40.80)
												C101ADVL	Tax	(\$20.12)	\$0.00	(\$20.12)
												Refund			\$60.92	
GLOVER, RONALD LYNN	GLOVER, RONALD LYNN	9558 HORSEBIT LN	CONCORD, NC 28027	Adjustment < \$100	0044691835	FHF7300	PENDING	173475879	Refund Generated due to adjustment on Bill #0044691835-2019-2019-0000-00	Mileage	11/04/2019	C ADVL	Tax	(\$42.77)	\$0.00	(\$42.77)
												C104ADVL	Tax	(\$36.41)	\$0.00	(\$36.41)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$79.18													
GOMEZ, JAZMIN	GOMEZ, JAZMIN	4434 DAWN RIDGE PL SW	CONCORD, NC 28027	Proration	0048452291	HBX7910	PENDING	173995608	Refund Generated due to proration on Bill #0048452291-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$196.79)	\$0.00	(\$196.79)
												C102ADVL	Tax	(\$131.19)	\$0.00	(\$131.19)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$327.98													
GOMEZ, LORENZO ANTONIO	GOMEZ, LORENZO ANTONIO	17 ARCHIE CT	ANGIER, NC 27501	Proration	0047183717	FHH2672	PENDING	175079034	Refund Generated due to proration on Bill #0047183717-2018-2018-0000-00	Vehicle Sold	11/26/2019	C ADVL	Tax	(\$90.33)	\$0.00	(\$90.33)
												C102ADVL	Tax	(\$60.23)	\$0.00	(\$60.23)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$150.56													
GRAY, SUSAN STEPHENS	GRAY, SUSAN STEPHENS	2604 WILLIS DR	HARRISBURG, NC 28075	Proration	0014338150	MPZ4138	PENDING	115651152	Refund Generated due to proration on Bill #0014338150-2018-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$15.41)	\$0.00	(\$15.41)
												FR07ADVL	Tax	(\$3.21)	\$0.00	(\$3.21)
												Refund			\$18.62	
HAGLER, KIM CHERIE BAINES	HAGLER, KIM CHERIE BAINES	416 KNOLLWOOD DR	KANNAPOLIS, NC 28083	Proration	0031424130	PAT7106	PENDING	173761158	Refund Generated due to proration on Bill #0031424130-2018-2018-0000-00	Vehicle Sold	11/07/2019	C ADVL	Tax	(\$32.83)	\$0.00	(\$32.83)
												C104ADVL	Tax	(\$28.72)	\$0.00	(\$28.72)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$61.55													
HAMMOND, CHICO MORTIC	HAMMOND, CHICO MORTIC	3863 SARAH DR NW	CONCORD, NC 28027	Proration	0035890151	EKD1614	PENDING	174697845	Refund Generated due to proration on Bill #0035890151-2018-2018-0000-00	Vehicle Sold	11/21/2019	C ADVL	Tax	(\$15.46)	\$0.00	(\$15.46)
												C102ADVL	Tax	(\$10.30)	\$0.00	(\$10.30)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$25.76													
HELMINTOLLE R, ADAM PERRY	HELMINTOLLE R, ADAM PERRY	128 LECLINE DR NE	CONCORD, NC 28025	Proration	0037658921	CKY8227	PENDING	173845134	Refund Generated due to proration on Bill #0037658921-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$29.10)	\$0.00	(\$29.10)
												C102ADVL	Tax	(\$19.40)	\$0.00	(\$19.40)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$48.50													
HERNANDEZ CRUZ, EDUARDO	HERNANDEZ CRUZ, EDUARDO	11750 RYAN JACOBSEN DR, APT 402	CHARLOTTE, NC 28262	Proration	0035173954	EHT8439	PENDING	173995623	Refund Generated due to proration on Bill #0035173954-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$22.25)	\$0.00	(\$22.25)
												C102ADVL	Tax	(\$14.83)	\$0.00	(\$14.83)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$37.08													
HERRERA MEDINA, ...	HERRERA MEDINA, ...	4494 PEBBLEBROO ...	CONCORD, NC 28027	Proration	0042057837	FEH2327	PENDING	174508221	Refund Generated due to proration on Bill ...	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$8.55)	\$0.00	(\$8.55)
												C102ADVL	Tax	(\$5.70)	\$0.00	(\$5.70)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 12/22/2019 10:40:22

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
RAFAEL	RAFAEL	K CIR SW							#0042057837-2018-2018-0000-00			CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$14.25
HERZIG, JOHN OSBORNE	HERZIG, JOHN OSBORNE	8501 MIDDLETON CIR	HARRISBURG, NC 28075	Adjustment < \$100	0050606754	JC4871	PENDING	115787780	Refund Generated due to adjustment on Bill #0050606754-2019-0000-0000-00	Damage	11/06/2019	C ADVL	Tax	(\$24.64)	\$0.00	(\$24.64)
												FR07ADVL	Tax	(\$5.00)	\$0.00	(\$5.00)
															Refund	\$29.64
HICKMAN, JEFFERY CRAIG	HICKMAN, JEFFERY CRAIG	9209 CUB RUN DR	CONCORD, NC 28027	Adjustment < \$100	0037962500	ZXK2980	PENDING	115996852	Refund Generated due to adjustment on Bill #0037962500-2019-0000-0000-00	Damage	11/12/2019	C ADVL	Tax	(\$29.64)	\$0.00	(\$29.64)
												FR11ADVL	Tax	(\$2.73)	\$0.00	(\$2.73)
															Refund	\$32.37
HINSON, DOROTHY SIMPSON	HINSON, DOROTHY SIMPSON	4561 ROCKY RIVER RD	CONCORD, NC 28027	Proration	0014328951	WSM6155	PENDING	116338258	Refund Generated due to proration on Bill #0014328951-2018-0000-0000-00	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$15.86)	\$0.00	(\$15.86)
												FR02ADVL	Tax	(\$3.08)	\$0.00	(\$3.08)
															Refund	\$18.94
HOLDREN, LENA ISAM	HOLDREN, LENA ISAM	54 PEACHTREE AVE NW	CONCORD, NC 28025	Adjustment >= \$100	0050586078	HC4147	PENDING	173761167	Refund Generated due to adjustment on Bill #0050586078-2019-0000-0000-00	Mileage	11/07/2019	C ADVL	Tax	(\$80.28)	\$0.00	(\$80.28)
												CI02ADVL	Tax	(\$52.07)	\$0.00	(\$52.07)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$132.35
HOUCHEN, STEPHEN BRENT	HOUCHEN, STEPHEN BRENT	5524 HAMMERMILL DR	HARRISBURG, NC 28075	Proration	0028327261	MET0NNET	PENDING	116061982	Refund Generated due to proration on Bill #0028327261-2018-0000-0000-00	Vehicle Sold	11/13/2019	C ADVL	Tax	(\$22.66)	\$0.00	(\$22.66)
												CI01ADVL	Tax	(\$11.17)	\$0.00	(\$11.17)
															Refund	\$33.83
HOWARD, TRACY DEANNA	HOWARD, TRACY DEANNA	401 DAYVAULT ST SW	CONCORD, NC 28025	Proration	0047212974	FHC7346	PENDING	173761812	Refund Generated due to proration on Bill #0047212974-2018-0000-0000-00	Vehicle Sold	11/07/2019	C ADVL	Tax	(\$70.13)	(\$3.51)	(\$73.64)
												CI02ADVL	Tax	(\$46.75)	(\$2.34)	(\$49.09)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$122.73
HOWZE, THEODORE III	HOWZE, THEODORE III	727 CAPSTONE AVE	CONCORD, NC 28025	Proration	0048686275	HBK8243	PENDING	174177453	Refund Generated due to proration on Bill #0048686275-2018-0000-0000-00	Vehicle Sold	11/14/2019	C ADVL	Tax	(\$24.44)	\$0.00	(\$24.44)
												CI02ADVL	Tax	(\$16.30)	\$0.00	(\$16.30)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$40.74
ICS NORTH AMERICA CORP	ICS NORTH AMERICA CORP	PO BOX 685	ROANOKE, TX 76262	Proration	0034258310	EER3907	PENDING	175217613	Refund Generated due to proration on Bill #0034258310-2018-0000-0000-00	Vehicle Sold	11/27/2019	C ADVL	Tax	(\$27.18)	\$0.00	(\$27.18)
												CI02ADVL	Tax	(\$18.12)	\$0.00	(\$18.12)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$45.30
ICS NORTH AMERICA CORP	ICS NORTH AMERICA CORP	PO BOX 1278	CONCORD, NC 28026	Proration	0034560413	CFH4347	PENDING	175217604	Refund Generated due to proration on Bill #0034560413-2018-0000-0000-00	Vehicle Sold	11/27/2019	C ADVL	Tax	(\$213.72)	\$0.00	(\$213.72)
												CI02ADVL	Tax	(\$142.48)	\$0.00	(\$142.48)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$356.20
JAMES, CAROLYN ELDER	JAMES, CAROLYN ELDER	501 EASTMINISTER DR	KANNAPOLIS, NC 28083	Proration	0009561735	RPC6276	PENDING	174264540	Refund Generated due to proration on Bill #0009561735-2019-0000-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$22.72)	\$0.00	(\$22.72)
												CI04ADVL	Tax	(\$19.35)	\$0.00	(\$19.35)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$42.07
JOHNSON, SEBRINA FAYE	JOHNSON, SEBRINA FAYE	640 LORAIN AVE NW	CONCORD, NC 28027	Proration	0047548735	HAH9623	PENDING	174265047	Refund Generated due to proration on Bill #0047548735-2018-0000-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$125.64)	(\$9.11)	(\$134.75)
												CI02ADVL	Tax	(\$83.76)	(\$6.07)	(\$89.83)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$224.58
KOENIG, MARK JAMES	KOENIG, MARK JAMES	10326 FALLING LEAF DR NW	CONCORD, NC 28027	Proration	0000835964	ZSD9378	PENDING	174410829	Refund Generated due to proration on Bill #0000835964-2018-0000-0000-00	Vehicle Sold	11/18/2019	C ADVL	Tax	(\$2.73)	\$0.00	(\$2.73)
												CI02ADVL	Tax	(\$1.82)	\$0.00	(\$1.82)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$4.55
KRISHNAMURTHY, SAVITHRI MANNARGUDI	KRISHNAMURTHY, SAVITHRI MANNARGUDI	10141 FALLING LEAF DR NW	CONCORD, NC 28027	Proration	0028786916	XPW4086	PENDING	173761722	Refund Generated due to proration on Bill #0028786916-2018-0000-0000-00	Vehicle Totalled	11/07/2019	C ADVL	Tax	(\$26.22)	\$0.00	(\$26.22)
												CI02ADVL	Tax	(\$17.48)	\$0.00	(\$17.48)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$43.70
KURTZ, JOSEPH RUDOLPH III	KURTZ, JOSEPH RUDOLPH III	1612 BASIL CT	TEGA CAY, SC 29708	Proration	0026527068	CBE3087	PENDING	173309766	Refund Generated due to proration on Bill #0026527068-2018-0000-0000-00	Reg . Out of state	11/01/2019	C ADVL	Tax	(\$80.39)	\$0.00	(\$80.39)
												CI02ADVL	Tax	(\$53.59)	\$0.00	(\$53.59)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$133.98
KURTZ,	KURTZ,	1612 BASIL	TEGA CAY, SC	Proration	0037502316	CBE3086	PENDING	173309772	Refund Generated due	Reg . Out of	11/01/2019	C ADVL	Tax	(\$129.23)	\$0.00	(\$129.23)



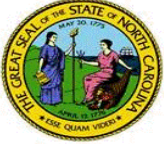
# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 11/22/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason state	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
JOSEPH RUDOLPH III	JOSEPH RUDOLPH III	CT	29708						to proration on Bill #0037502316-2018-2018-0000-00			C102ADVL	Tax	(\$86.15)	\$0.00	(\$86.15)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$215.38	
LAZO GUTIERREZ, DENIS JOEL	LAZO GUTIERREZ, DENIS JOEL	1981 COLEY ST SW	CONCORD, NC 28027	Proration	0049807774	HBR3751	PENDING	174953448	Refund Generated due to proration on Bill #0049807774-2019-2019-0000-00	Vehicle Sold	11/25/2019	C ADVL	Tax	(\$47.23)	\$0.00	(\$47.23)
												C102ADVL	Tax	(\$30.64)	\$0.00	(\$30.64)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$77.87													
LEPARD, STEVEN DUANE	LEPARD, STEVEN DUANE	6331 ROCKY RIVER RD	CONCORD, NC 28025	Proration	0014309601	CS1128	PENDING	116531866	Refund Generated due to proration on Bill #0014309601-2018-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$14.30)	\$0.00	(\$14.30)
												FR02ADVL	Tax	(\$2.78)	\$0.00	(\$2.78)
												Refund			\$17.08	
LEPLEY, NATHAN ALAN	LEPLEY, NATHAN ALAN	7385 MILLS RUIN AVE	CONCORD, NC 28025	Proration	0048355885	HBR5347	PENDING	174507555	Refund Generated due to proration on Bill #0048355885-2018-2018-0000-00	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$54.05)	\$0.00	(\$54.05)
												C102ADVL	Tax	(\$36.04)	\$0.00	(\$36.04)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$90.09													
LEWIS, LYNN MCRAVEN	LEWIS, LYNN MCRAVEN	1282 LAURELWIND PL SW	CONCORD, NC 28025	Proration	0030763400	FBE5123	PENDING	174600135	Refund Generated due to proration on Bill #0030763400-2018-2018-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$11.95)	(\$0.59)	(\$12.54)
												C102ADVL	Tax	(\$7.97)	\$0.00	(\$8.37)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$20.91													
LIAO, YINAN	LIAO, YINAN	1100 CASTLE RD	INDIAN LAND, SC 29707	Proration	0014351083	ZYB4745	PENDING	173995884	Refund Generated due to proration on Bill #0014351083-2018-2018-0000-00	Reg . Out of state	11/12/2019	C ADVL	Tax	(\$39.10)	\$0.00	(\$39.10)
												C102ADVL	Tax	(\$26.06)	\$0.00	(\$26.06)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$65.16													
LLOYD, ALICIA MARIE	LLOYD, ALICIA MARIE	4877 CLUB VIEW DR	CONCORD, NC 28025	Proration	0034193887	DDF2580	PENDING	175079364	Refund Generated due to proration on Bill #0034193887-2018-2018-0000-00	Vehicle Sold	11/26/2019	C ADVL	Tax	(\$13.10)	\$0.00	(\$13.10)
												C102ADVL	Tax	(\$8.74)	\$0.00	(\$8.74)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$21.84													
LOGAN, BRITTANY JOVONNA	LOGAN, BRITTANY JOVONNA	9700 RAVENSCROF T LN NW	CONCORD, NC 28027	Proration	0049480321	FHH8533	PENDING	174264105	Refund Generated due to proration on Bill #0049480321-2018-2018-0000-00	Vehicle Totalled	11/15/2019	C ADVL	Tax	(\$35.80)	\$0.00	(\$35.80)
												C102ADVL	Tax	(\$23.86)	\$0.00	(\$23.86)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$59.66													
LUNA, MARTIN	LUNA, MARTIN	2852 WATERCREST DR NW	CONCORD, NC 28027	Adjustment < \$100	0044800614	FJN3386	PENDING	174953658	Refund Generated due to adjustment on Bill #0044800614-2019-2019-0000-00	Damage	11/25/2019	C ADVL	Tax	(\$1.83)	\$0.00	(\$1.83)
												C102ADVL	Tax	(\$1.19)	\$0.00	(\$1.19)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$3.02													
LUNA, MARTIN	LUNA, MARTIN	2852 WATERCREST DR NW	CONCORD, NC 28027	Adjustment < \$100	0045215757	FJN4839	PENDING	175216776	Refund Generated due to adjustment on Bill #0045215757-2019-2019-0000-00	Mileage	11/27/2019	C ADVL	Tax	(\$9.85)	\$0.00	(\$9.85)
												C102ADVL	Tax	(\$6.39)	\$0.00	(\$6.39)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$16.24													
MAKANI, ARSALAN	MAKANI, ARSALAN	8751 SAVANNAH RD	HARRISBURG, NC 28075	Proration	0043272778	FHH3473	PENDING	115540378	Refund Generated due to proration on Bill #0043272778-2018-2018-0000-00	Vehicle Sold	11/01/2019	C ADVL	Tax	(\$129.60)	\$0.00	(\$129.60)
												C101ADVL	Tax	(\$63.90)	\$0.00	(\$63.90)
												Refund			\$193.50	
MALDONADO, ADOLFO	MALDONADO, ADOLFO	3544 ROCK HILL CHURCH RD	CONCORD, NC 28027	Proration	0031746914	WVR5652	PENDING	173845374	Refund Generated due to proration on Bill #0031746914-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$10.56)	\$0.00	(\$10.56)
												C102ADVL	Tax	(\$7.04)	\$0.00	(\$7.04)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$17.60													
MARCY, DWANA MAE	MARCY, DWANA MAE	2957 DONEGAL DR	KANNAPOLIS, NC 28081	Proration	0046517002	EBN6043	PENDING	174264063	Refund Generated due to proration on Bill #0046517002-2018-2018-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$63.03)	\$0.00	(\$63.03)
												C104ADVL	Tax	(\$55.15)	\$0.00	(\$55.15)
												C104ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$118.18													
MARLOWE, ROBIN HERLOCKER	MARLOWE, ROBIN HERLOCKER	272 BLACKBERRY TRL	CONCORD, NC 28027	Proration	0009469469	RPB5175	PENDING	115540146	Refund Generated due to proration on Bill #0009469469-2018-2018-0000-00	Vehicle Sold	11/01/2019	C ADVL	Tax	(\$1.49)	\$0.00	(\$1.49)
												FR11ADVL	Tax	(\$0.14)	\$0.00	(\$0.14)
												Refund			\$1.63	
MCCOY, BARBARA LOUISE	MCCOY, BARBARA LOUISE	340 POPLAR CROSSING DR NE	CONCORD, NC 28027	Adjustment < \$100	0026986181	YPE1092	PENDING	173475870	Refund Generated due to adjustment on Bill #0026986181-2019-2019-0000-00	Damage	11/04/2019	C ADVL	Tax	(\$2.24)	\$0.00	(\$2.24)
												C102ADVL	Tax	(\$1.46)	\$0.00	(\$1.46)
												C102ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00



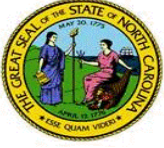


# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 12/22/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
									2019-0000-00						Refund	\$3.70
METCALF, KENNETH VERLON	METCALF, KENNETH VERLON	6542 UNTZ RD	CONCORD, NC 28027	Adjustment < \$100	0045244366	FJN2240	PENDING	116635774	Refund Generated due to adjustment on Bill #0045244366-2019-0000-00	Damage	11/25/2019	C ADVL	Tax	(\$11.66)	\$0.00	(\$11.66)
												FR11ADVL	Tax	(\$1.07)	\$0.00	(\$1.07)
															Refund	\$12.73
MIDDLETON, TODD STEPHEN	MIDDLETON, TODD STEPHEN	4613 ARBORVIEW DR	HARRISBURG, NC 28075	Proration	0014333969	0481GT	PENDING	116719378	Refund Generated due to proration on Bill #0014333969-2018-0000-00	Reg . Out of state	11/26/2019	C ADVL	Tax	(\$23.22)	\$0.00	(\$23.22)
												CI01ADVL	Tax	(\$11.45)	\$0.00	(\$11.45)
															Refund	\$34.67
MONTE, MARIO	MONTE, MARIO	399 SPRUCE PL SE	CONCORD, NC 28025	Proration	0026054145	BLM8220	PENDING	174600576	Refund Generated due to proration on Bill #0026054145-2018-2018-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$68.92)	\$0.00	(\$68.92)
												CI02ADVL	Tax	(\$45.95)	\$0.00	(\$45.95)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$114.87
MOORE, LISA MARIE	MOORE, LISA MARIE	6 GABRIELLE LN	ASHEVILLE, NC 28805	Proration	0045876968	DHA1247	PENDING	173845152	Refund Generated due to proration on Bill #0045876968-2018-2018-0000-00	Processed in error	11/08/2019	C ADVL	Tax	(\$8.88)	\$0.00	(\$8.88)
												CI04ADVL	Tax	(\$7.77)	\$0.00	(\$7.77)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$16.65
MOSLEY, DONNA GURLEY	MOSLEY, DONNA GURLEY	1888 THOMPSON DR	CONCORD, NC 28025	Adjustment < \$100	0050576692	RAB8262	PENDING	231993656	Refund Generated due to adjustment on Bill #0050576692-2019-2019-0000	Situs error	11/12/2019	C ADVL	Tax	\$0.00	\$0.00	\$0.00
												CI02ADVL	Tax	(\$37.68)	\$0.00	(\$37.68)
												CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
												FR03ADVL	Tax	\$4.71	\$0.00	\$4.71
															Refund	\$62.97
MUSIALOWSKI, MARTIN BLEY	MUSIALOWSKI, MARTIN BLEY	11121 MCCAMIE HILL PL	CONCORD, NC 28025	Proration	0050232617	TAJ2178	PENDING	116719328	Refund Generated due to proration on Bill #0050232617-2019-0000-00	Vehicle Sold	11/26/2019	C ADVL	Tax	(\$44.23)	\$0.00	(\$44.23)
												FR14ADVL	Tax	(\$4.18)	\$0.00	(\$4.18)
															Refund	\$48.41
N C QUALITY HOME BUILDERS, LLC	N C QUALITY HOME BUILDERS, LLC	170 STONEWALL CIR SW	CONCORD, NC 28027	Proration	0036264178	FR1623	PENDING	173995401	Refund Generated due to proration on Bill #0036264178-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$16.25)	\$0.00	(\$16.25)
												CI02ADVL	Tax	(\$10.83)	\$0.00	(\$10.83)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$27.08
NELSON, KASHEA BALLIET	NELSON, KASHEA BALLIET	1209 RAINBOW DR	KANNAPOLIS, NC 28081	Adjustment < \$100	0023047314	CME6339	PENDING	174600282	Refund Generated due to adjustment on Bill #0023047314-2019-2019-0000-00	Mileage	11/20/2019	C ADVL	Tax	(\$16.28)	\$0.00	(\$16.28)
												CI04ADVL	Tax	(\$13.86)	\$0.00	(\$13.86)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$30.14
NEWSOME, PATRICK JAMES	NEWSOME, PATRICK JAMES	1220 BRAXTON DR	CONCORD, NC 28025	Proration	0023377417	DBA1272	PENDING	115651158	Refund Generated due to proration on Bill #0023377417-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$4.77)	\$0.00	(\$4.77)
												FR04ADVL	Tax	(\$0.50)	\$0.00	(\$0.50)
															Refund	\$5.27
OGUNYOMI, LOVETH ORIEJI	OGUNYOMI, LOVETH ORIEJI	646 CENTRAL DR NW	CONCORD, NC 28027	Proration	0046450172	FLE9672	PENDING	175217022	Refund Generated due to proration on Bill #0046450172-2018-2018-0000-00	Vehicle Sold	11/27/2019	C ADVL	Tax	(\$8.67)	\$0.00	(\$8.67)
												CI02ADVL	Tax	(\$5.78)	\$0.00	(\$5.78)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$14.45
OVERCASH, DAVID ANTHONY	OVERCASH, DAVID ANTHONY	1376 WINECOFF SCHOOL RD	CONCORD, NC 28027	Proration	0033110177	EV1399	PENDING	174600969	Refund Generated due to proration on Bill #0033110177-2018-2018-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$132.67)	\$0.00	(\$132.67)
												CI02ADVL	Tax	(\$88.45)	\$0.00	(\$88.45)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$221.12
OVERSTREET, JAMES ALBERT	OVERSTREET, JAMES ALBERT	1008 DOWN PATRICK LN NW	CONCORD, NC 28027	Proration	0037313484	CJ79070	PENDING	173476629	Refund Generated due to proration on Bill #0037313484-2018-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$141.17)	\$0.00	(\$141.17)
												CI02ADVL	Tax	(\$94.11)	\$0.00	(\$94.11)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$235.28
OWENS, JEROLD RAYMOND	OWENS, JEROLD RAYMOND	613 PEACE HAVEN RD	KANNAPOLIS, NC 28083	Proration	0014304689	BCB2068	PENDING	173844597	Refund Generated due to proration on Bill #0014304689-2018-2018-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$20.66)	\$0.00	(\$20.66)
												CI04ADVL	Tax	(\$18.08)	\$0.00	(\$18.08)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$38.74
OXENDINE, SHAWN KENRIC	OXENDINE, SHAWN KENRIC	1416 SIMPLICITY RD	CONCORD, NC 28025	Proration	0043454425	SPB6279	PENDING	116465140	Refund Generated due to proration on Bill #0043454425-2018-0000-00	Vehicle Sold	11/21/2019	C ADVL	Tax	(\$23.22)	\$0.00	(\$23.22)
												FR04ADVL	Tax	(\$2.42)	\$0.00	(\$2.42)
															Refund	\$25.64
OXENDINE, SHAWN	OXENDINE, SHAWN	1416 SIMPLICITY	CONCORD, NC 28025	Proration	0045785442	U412J	PENDING	116465144	Refund Generated due to proration on Bill #0045785442-2018-0000-00	Vehicle Sold	11/21/2019	C ADVL	Tax	(\$28.94)	\$0.00	(\$28.94)
												FR04ADVL	Tax	(\$3.01)	\$0.00	(\$3.01)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 11/20/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
KENRIC	KENRIC	RD							#0045785442-2018-0000-00						Refund	\$31.95
OXENDINE, SHAWN KENRIC	OXENDINE, SHAWN KENRIC	1416 SIMPLICITY RD	CONCORD, NC 28025	Proration	0049071078	EMB4752	PENDING	116465146	Refund Generated due to proration on Bill #0049071078-2018-0000-00	Vehicle Sold	11/21/2019	C ADVL	Tax	(\$46.61)	\$0.00	(\$46.61)
												FR04ADVL	Tax	(\$4.85)	\$0.00	(\$4.85)
															Refund	\$51.46
PARRA, YULY HERNANDEZ	PARRA, YULY HERNANDEZ	2145 MONTFORD AVE NW	CONCORD, NC 28027	Proration	0047565391	BJT9581	PENDING	174507903	Refund Generated due to proration on Bill #0047565391-2018-2018-0000-00	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$25.27)	\$0.00	(\$25.27)
												CI02ADVL	Tax	(\$16.84)	\$0.00	(\$16.84)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$42.11
PATEL, SANJIV AMBALAL	PATEL, SANJIV AMBALAL	3876 FRENCH FIELDS LN	HARRISBURG, NC 28075	Proration	0029707857	DME4700	PENDING	116062352	Refund Generated due to proration on Bill #0029707857-2018-0000-00	Vehicle Totalled	11/13/2019	C ADVL	Tax	(\$23.85)	\$0.00	(\$23.85)
												CI01ADVL	Tax	(\$11.76)	\$0.00	(\$11.76)
															Refund	\$35.61
PERDUE, JASON TROY	PERDUE, JASON TROY	838 SHETLAND PL NW	CONCORD, NC 28027	Adjustment >= \$100	0049197174	FKF6401	PENDING	174410886	Refund Generated due to adjustment on Bill #0049197174-2019-2019-0000-00	Over Assessment	11/18/2019	C ADVL	Tax	(\$73.96)	\$0.00	(\$73.96)
												CI02ADVL	Tax	(\$47.97)	\$0.00	(\$47.97)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$121.93
PERRY, LORI JEAN	PERRY, LORI JEAN	6228 LENTZ WAY	HARRISBURG, NC 28075	Proration	0041758059	ELW7301	PENDING	116274112	Refund Generated due to proration on Bill #0041758059-2018-0000-00	Vehicle Sold	11/18/2019	C ADVL	Tax	(\$41.80)	(\$2.09)	(\$43.89)
												CI01ADVL	Tax	(\$20.61)	(\$1.03)	(\$21.64)
															Refund	\$65.53
PETERSON, JESSE CONNOR	PETERSON, JESSE CONNOR	1803 JOE ST	KANNAPOLIS, NC 28083	Adjustment < \$100	0050660429	HEJ1160	PENDING	175216830	Refund Generated due to adjustment on Bill #0050660429-2019-2019-0000-00	SLVG or RBLT TTL	11/27/2019	C ADVL	Tax	(\$22.57)	\$0.00	(\$22.57)
												CI04ADVL	Tax	(\$19.22)	\$0.00	(\$19.22)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$41.79
QUICK, CHRISTIAN KYLE	QUICK, CHRISTIAN KYLE	305 BRIGADIER DR	CLOVER, SC 29710	Proration	0042362419	EDY3222	PENDING	116338496	Refund Generated due to proration on Bill #0042362419-2018-0000-00	Reg. Out of state	11/19/2019	C ADVL	Tax	(\$103.57)	\$0.00	(\$103.57)
												FR14ADVL	Tax	(\$8.63)	\$0.00	(\$8.63)
															Refund	\$112.20
RAHMAN, ATIF	RAHMAN, ATIF	5212 FIREBRICK LN SW	CONCORD, NC 28025	Proration	0010569120	ACD5088	PENDING	173995671	Refund Generated due to proration on Bill #0010569120-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$56.84)	\$0.00	(\$56.84)
												CI02ADVL	Tax	(\$37.89)	\$0.00	(\$37.89)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$94.73
RAHMAN, ATIF	RAHMAN, ATIF	5212 FIREBRICK LN SW	CONCORD, NC 28025	Proration	0014334263	ACD5089	PENDING	174411030	Refund Generated due to proration on Bill #0014334263-2018-2018-0000-00	Processed in error	11/18/2019	C ADVL	Tax	(\$22.03)	\$0.00	(\$22.03)
												CI02ADVL	Tax	(\$14.69)	\$0.00	(\$14.69)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$36.72
RAHMAN, HABIB UR	RAHMAN, HABIB UR	8535 MAGNOLIA SPRINGS DR	HARRISBURG, NC 28075	Proration	0048228166	RIMSHOP3	PENDING	115996972	Refund Generated due to proration on Bill #0048228166-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$266.16)	\$0.00	(\$266.16)
												CI01ADVL	Tax	(\$131.23)	\$0.00	(\$131.23)
															Refund	\$397.39
RAMACHANDRAN, SANTHOSH	RAMACHANDRAN, SANTHOSH	2695 RED MAPLE LN	HARRISBURG, NC 28075	Proration	0031807322	AML4850	PENDING	115841146	Refund Generated due to proration on Bill #0031807322-2018-0000-00	Vehicle Sold	11/07/2019	C ADVL	Tax	(\$6.59)	\$0.00	(\$6.59)
												CI01ADVL	Tax	(\$3.25)	\$0.00	(\$3.25)
															Refund	\$9.84
REECE, MICHAEL TODD	REECE, MICHAEL TODD	228 JONES AVE NW	CONCORD, NC 28025	Adjustment >= \$100	0050720475	70328	PENDING	174507456	Refund Generated due to adjustment on Bill #0050720475-2019-2019-0000-00	Adjustment	11/19/2019	C ADVL	Tax	(\$270.10)	\$0.00	(\$270.10)
												CI02ADVL	Tax	(\$175.20)	\$0.00	(\$175.20)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$445.30
REED, PAXTON LENARD	REED, PAXTON LENARD	821 MARTHAS VIEW DR	HUNTERSVILLE, NC 28078	Proration	0035015202	NRTHL8K	PENDING	115996708	Refund Generated due to proration on Bill #0035015202-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$58.77)	\$0.00	(\$58.77)
												FR11ADVL	Tax	(\$5.55)	\$0.00	(\$5.55)
															Refund	\$64.32
ROIG, MARTHA PATRICIA	ROIG, MARTHA PATRICIA	1426 REVOLUTIONARY DR NE	CONCORD, NC 28027	Proration	0037008704	CME2048	PENDING	174265044	Refund Generated due to proration on Bill #0037008704-2018-2018-0000-00	Vehicle Totalled	11/15/2019	C ADVL	Tax	(\$47.57)	\$0.00	(\$47.57)
												CI02ADVL	Tax	(\$31.72)	\$0.00	(\$31.72)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$79.29
ROSE, RONALD ROBERT	ROSE, RONALD ROBERT	1144 LOLABRIDGE ST NW	CONCORD, NC 28027	Proration	0014305796	CHIBEARS	PENDING	173476752	Refund Generated due to proration on Bill #0014305796-2018-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$26.06)	\$0.00	(\$26.06)
												CI02ADVL	Tax	(\$17.37)	\$0.00	(\$17.37)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$43.43
SALCEDO,	SALCEDO,	216 SCHOOL	HARRISBURG,	Proration	0042077708	FEH2471	PENDING	116338584	Refund Generated due	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$6.09)	\$0.00	(\$6.09)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 12/22/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
DONA THERESE	DONA THERESE	AVE	NC 28075						to proration on Bill #0042077708-2018-0000-00			CI01ADVL	Tax	(\$3.00)	\$0.00	(\$3.00)
															Refund	\$9.09
SANTIAGO, MANUEL	SANTIAGO, MANUEL	2509 OLD PLANK RD	KANNAPOLIS, NC 28083	Proration	0046599141	FLE1198	PENDING	174411333	Refund Generated due to proration on Bill #0046599141-2018-2018-0000-00	Vehicle Sold	11/18/2019	C ADVL	Tax	(\$2.75)	\$0.00	(\$2.75)
												CI02ADVL	Tax	(\$1.83)	\$0.00	(\$1.83)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$4.58
SHARMA, ANN ELIZABETH	SHARMA, ANN ELIZABETH	537 MONTGROVE PL NW	CONCORD, NC 28027	Proration	0032260071	EBX1409	PENDING	174797454	Refund Generated due to proration on Bill #0032260071-2018-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$109.59)	(\$5.48)	(\$115.07)
												CI02ADVL	Tax	(\$73.05)	(\$3.65)	(\$76.70)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$191.77
SHEA, CHARLES BRENNAN	SHEA, CHARLES BRENNAN	8574 MALLORY LN	HARRISBURG, NC 28075	Proration	0041744044	PFL1018	PENDING	116531584	Refund Generated due to proration on Bill #0041744044-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$73.54)	\$0.00	(\$73.54)
												CI01ADVL	Tax	(\$36.26)	\$0.00	(\$36.26)
															Refund	\$109.80
SHEA, CHARLES BRENNAN	SHEA, CHARLES BRENNAN	8574 MALLORY LN	HARRISBURG, NC 28075	Proration	0048195517	FJN2618	PENDING	116531586	Refund Generated due to proration on Bill #0048195517-2018-0000-00	Vehicle Sold	11/22/2019	C ADVL	Tax	(\$56.43)	\$0.00	(\$56.43)
												CI01ADVL	Tax	(\$27.82)	\$0.00	(\$27.82)
															Refund	\$84.25
SHOPOVA, NENA VALKOVA	SHOPOVA, NENA VALKOVA	1577 BAY MEADOWS AVE NW	CONCORD, NC 28027	Proration	0047204012	YXX4158	PENDING	173995317	Refund Generated due to proration on Bill #0047204012-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$33.75)	\$0.00	(\$33.75)
												CI02ADVL	Tax	(\$22.49)	\$0.00	(\$22.49)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$56.24
SMITH, ARIEL ELIZABETH	MCCORMICK, ARIEL ELIZABETH	406 PEARL AVE	KANNAPOLIS, NC 28083	Proration	0033080464	AEJ6061	PENDING	174177243	Refund Generated due to proration on Bill #0033080464-2018-2018-0000-00	Vehicle Sold	11/14/2019	C ADVL	Tax	(\$71.06)	\$0.00	(\$71.06)
												CI04ADVL	Tax	(\$62.18)	\$0.00	(\$62.18)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$133.24
SMITH, DONALD LEE	SMITH, DONALD LEE	316 QUEENS DR SW	CONCORD, NC 28025	Proration	0018013812	CBE4457	PENDING	173995197	Refund Generated due to proration on Bill #0018013812-2018-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$59.94)	\$0.00	(\$59.94)
												CI02ADVL	Tax	(\$39.96)	\$0.00	(\$39.96)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$99.90
SOMMER, MARTHA ANNE	SOMMER, MARTHA ANNE	195 UNION ST N	CONCORD, NC 28025	Proration	0039774101	EER2881	PENDING	174600966	Refund Generated due to proration on Bill #0039774101-2019-2019-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$71.29)	\$0.00	(\$71.29)
												CI02ADVL	Tax	(\$46.25)	\$0.00	(\$46.25)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$117.54
SOUTHSCAPE LANDSCAPING LLC	SOUTHSCAPE LANDSCAPING LLC	7117 STIREWALT RD	CONCORD, NC 28027	Proration	0042102800	CK8586	PENDING	116176224	Refund Generated due to proration on Bill #0042102800-2018-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$14.02)	\$0.00	(\$14.02)
												FR01ADVL	Tax	(\$1.95)	\$0.00	(\$1.95)
															Refund	\$15.97
SPONSELLER, JUSTIN THOMAS	SPONSELLER, JUSTIN THOMAS	9816 ARAGORN LANE NW	CHARLOTTE, NC 28269	Proration	0046809428	PLK5816	PENDING	173587371	Refund Generated due to proration on Bill #0046809428-2018-2018-0000-00	Vehicle Totalled	11/05/2019	C ADVL	Tax	(\$39.57)	\$0.00	(\$39.57)
												CI04ADVL	Tax	(\$34.62)	\$0.00	(\$34.62)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$74.19
SQUITIERI, ALISON	SQUITIERI, ALISON	1202 BOYDEN PL NW	CONCORD, NC 28027	Proration	0041271866	PHD8706	PENDING	174600219	Refund Generated due to proration on Bill #0041271866-2018-2018-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$38.01)	\$0.00	(\$38.01)
												CI02ADVL	Tax	(\$25.34)	\$0.00	(\$25.34)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$63.35
SQUITIERI, ALISON	SQUITIERI, ALISON	1202 BOYDEN PL NW	CONCORD, NC 28027	Proration	0046512070	EBZ6077	PENDING	174600183	Refund Generated due to proration on Bill #0046512070-2018-2018-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$74.97)	\$0.00	(\$74.97)
												CI02ADVL	Tax	(\$49.98)	\$0.00	(\$49.98)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$124.95
SQUITIERI, ALISON	SQUITIERI, ALISON	1202 BOYDEN PL NW	CONCORD, NC 28027	Proration	0049324351	HBR3528	PENDING	174600156	Refund Generated due to proration on Bill #0049324351-2019-2019-0000-00	Vehicle Sold	11/20/2019	C ADVL	Tax	(\$9.66)	\$0.00	(\$9.66)
												CI02ADVL	Tax	(\$6.26)	\$0.00	(\$6.26)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$15.92
STATON, DELOIS ARLENDER	STATON, DELOIS ARLENDER	2164 STONE PILE DR SW	CONCORD, NC 28025	Proration	0048166758	JN6550	PENDING	174507789	Refund Generated due to proration on Bill #0048166758-2018-2018-0000-00	Vehicle Sold	11/19/2019	C ADVL	Tax	(\$165.53)	\$0.00	(\$165.53)
												CI02ADVL	Tax	(\$110.35)	\$0.00	(\$110.35)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$275.88



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date: 12/10/2019 10:40:00

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
STEELE, NICOLE INEZ	STEELE, NICOLE INEZ	9630 WALKERS GLEN DR NW	CONCORD, NC 28027	Proration	0049901967	HCV4641	PENDING	173844969	Refund Generated due to proration on Bill #0049901967-2019-0000-00	Vehicle Sold	11/08/2019	C ADVL	Tax	(\$134.51)	\$0.00	(\$134.51)
												CI02ADVL	Tax	(\$87.25)	\$0.00	(\$87.25)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$221.76	
STRICKLAND, FRANKLIN DONALD	STRICKLAND, FRANKLIN DONALD	7218 AUBREY WAY	CONCORD, NC 28027	Proration	0047628970	FHF8512	PENDING	116176540	Refund Generated due to proration on Bill #0047628970-2018-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$20.68)	\$0.00	(\$20.68)
												FR20ADVL	Tax	(\$4.02)	\$0.00	(\$4.02)
												Refund			\$24.70	
												Refund			\$24.70	
SYMANSKI, ROBERT DEAN	SYMANSKI, ROBERT DEAN	4006 JUBILEE CT	CONCORD, NC 28027	Proration	0033625490	XVD3898	PENDING	173475975	Refund Generated due to proration on Bill #0033625490-2018-0000-00	Vehicle Sold	11/04/2019	C ADVL	Tax	(\$22.83)	\$0.00	(\$22.83)
												CI02ADVL	Tax	(\$15.23)	\$0.00	(\$15.23)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$38.06	
THORESON, MARK ALLEN	THORESON, MARK ALLEN	5890 BIRCHFIELD LN NW	CONCORD, NC 28027	Proration	0048654055	HBR3110	PENDING	173995221	Refund Generated due to proration on Bill #0048654055-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$7.94)	\$0.00	(\$7.94)
												CI02ADVL	Tax	(\$5.29)	\$0.00	(\$5.29)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$13.23	
THORESON, MARK ALLEN	THORESON, MARK ALLEN	5890 BIRCHFIELD LN NW	CONCORD, NC 28027	Proration	0042811127	CJ99289	PENDING	173995239	Refund Generated due to proration on Bill #0042811127-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$3.85)	\$0.00	(\$3.85)
												CI02ADVL	Tax	(\$2.57)	\$0.00	(\$2.57)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$6.42	
THORESON, MARK ALLEN	THORESON, MARK ALLEN	5890 BIRCHFIELD LN NW	CONCORD, NC 28027	Proration	0049611170	HDL2963	PENDING	173995233	Refund Generated due to proration on Bill #0049611170-2019-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$13.13)	\$0.00	(\$13.13)
												CI02ADVL	Tax	(\$8.52)	\$0.00	(\$8.52)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$21.65	
TYLER, DENISE MARIE	TYLER, DENISE MARIE	1500 HEATHER GLEN RD	KANNAPOLIS, NC 28081	Proration	0039329400	DMN4121	PENDING	173995464	Refund Generated due to proration on Bill #0039329400-2018-0000-00	Vehicle Totalled	11/12/2019	C ADVL	Tax	(\$23.63)	\$0.00	(\$23.63)
												CI04ADVL	Tax	(\$20.68)	\$0.00	(\$20.68)
												CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$44.31	
URBACH, STEVEN ROBERT	URBACH, STEVEN ROBERT	9936 LEGOLAS LN	CHARLOTTE, NC 28269	Proration	0048180169	6W5889	PENDING	173586636	Refund Generated due to proration on Bill #0048180169-2018-0000-00	Vehicle Sold	11/05/2019	C ADVL	Tax	(\$27.06)	\$0.00	(\$27.06)
												CI02ADVL	Tax	(\$18.04)	\$0.00	(\$18.04)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$45.10	
WATKINS, PATRICK COOPER	WATKINS, PATRICK COOPER	753 FIRECREST ST SE	CONCORD, NC 28025	Proration	0000823308	WZL4016	PENDING	174698220	Refund Generated due to proration on Bill #0000823308-2018-0000-00	Vehicle Sold	11/21/2019	C ADVL	Tax	(\$36.96)	\$0.00	(\$36.96)
												CI02ADVL	Tax	(\$24.64)	\$0.00	(\$24.64)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$61.60	
WATTS, KELLY ANN	WATTS, KELLY ANN	1141 CRESTMONT DR SE	CONCORD, NC 28025	Proration	0000855857	BFF4002	PENDING	174697755	Refund Generated due to proration on Bill #0000855857-2019-0000-00	Vehicle Sold	11/21/2019	C ADVL	Tax	(\$50.99)	\$0.00	(\$50.99)
												CI02ADVL	Tax	(\$33.07)	\$0.00	(\$33.07)
												CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
												Refund			\$114.06	
WHITLEY, MALCOLM ROBERTSON	WHITLEY, MALCOLM ROBERTSON	4158 AMARILLO DR SW	CONCORD, NC 28027	Adjustment >= \$100	0050531773	67149	PENDING	174264093	Refund Generated due to adjustment on Bill #0050531773-2019-0000-00	Adjustment	11/15/2019	C ADVL	Tax	(\$185.74)	\$0.00	(\$185.74)
												CI02ADVL	Tax	(\$120.48)	\$0.00	(\$120.48)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$306.22	
WIGGINS, KATHRYN VOGEL	WIGGINS, KATHRYN VOGEL	3311 FLAGLER CIR	MIDLAND, NC 28107	Proration	0024286226	YSK5961	PENDING	115997264	Refund Generated due to proration on Bill #0024286226-2018-0000-00	Vehicle Sold	11/12/2019	C ADVL	Tax	(\$4.16)	(\$0.23)	(\$4.39)
												CI06ADVL	Tax	(\$1.15)	(\$0.07)	(\$1.22)
												Refund			\$5.61	
												Refund			\$5.61	
WRIGHT, KEAGAN GIRARD	WRIGHT, KEAGAN GIRARD	4617 DUNBERRY PL SW	CONCORD, NC 28027	Proration	0035731998	EBM9991	PENDING	173476221	Refund Generated due to proration on Bill #0035731998-2018-0000-00	Vehicle Totalled	11/04/2019	C ADVL	Tax	(\$24.82)	\$0.00	(\$24.82)
												CI02ADVL	Tax	(\$16.55)	\$0.00	(\$16.55)
												CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
												Refund			\$41.37	
WU, YITING	WU, YITING	9578 MILLEN DR	HARRISBURG, NC 28075	Proration	0008563966	TNW5421	PENDING	115724298	Refund Generated due to proration on Bill #0008563966-2018-0000-00	Vehicle Sold	11/05/2019	C ADVL	Tax	(\$6.54)	\$0.00	(\$6.54)
												FR07ADVL	Tax	(\$1.37)	\$0.00	(\$1.37)
												Refund			\$7.91	
												Refund			\$7.91	
YARZUMBECK, MARGARET	YARZUMBECK, MARGARET	5960 RATHLIN CT NW	CONCORD, NC 28027	Proration	0049195399	SNA8368	PENDING	174264225	Refund Generated due to proration on Bill #0049195399-2018-0000-00	Vehicle Sold	11/15/2019	C ADVL	Tax	(\$111.30)	\$0.00	(\$111.30)
												CI02ADVL	Tax	(\$72.19)	\$0.00	(\$72.19)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date

Payee Name	Primary Owner	Address 1	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change			
ANN	ANN								#0049195399-2019-2019-0000-00			CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)			
															Refund	\$213.49			
ZHUANG, JINJIN	ZHUANG, JINJIN	1100 CASTLE RD	INDIAN LAND, SC 29707	Proration	0014334255	XXB7529	PENDING	173995890	Refund Generated due to proration on Bill #0014334255-2018-2018-0000-00	Reg . Out of state	11/12/2019	C ADVL	Tax	(\$32.30)	\$0.00	(\$32.30)			
															CI02ADVL	Tax	(\$21.53)	\$0.00	(\$21.53)
															CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
															Refund	\$53.83			
															Refund Total	\$11468.53			

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

December 16, 2019  
6:30 PM

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**AGENDA CATEGORY:**

Consent Agenda

**SUBJECT:**

Tax Administration - SC Debt Setoff Memorandum of Understanding

**BRIEF SUMMARY:**

Review and approve Memorandum of Understanding to participate in South Carolina Debt SetOff.

The County wishes to continue to increase the collection rate of debts that are due and owing to the County including but not limited to delinquent ad valorem taxes and ambulance fees. By availing itself of the South Carolina Setoff Debt Collection Act of 2003, assistance in the collection of said debts can be rendered by your approval.

**REQUESTED ACTION:**

Motion to approve the Memorandum of Agreement between Cabarrus County and South Carolina Association of Counties.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Janice Morrison, Tax Collection Manager  
David Thrift, Tax Administrator

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- SC Debt Setoff MUA

STATE OF SOUTH CAROLINA )  
 COUNTY OF RICHLAND )  
 )  
 )  
 SOUTH CAROLINA )  
 ASSOCIATION OF COUNTIES )  
 )  
 (SCAC) )  
 )  
 AND )  
 )  
 )  
 \_\_\_\_\_ )  
 (Name of Claimant Agency)

**MEMORANDUM OF  
 UNDERSTANDING AND AGREEMENT**

**PARTICIPATION  
 IN THE  
 SETOFF DEBT  
 COLLECTION PROGRAM**

This AGREEMENT is made and entered into this \_\_\_\_ day of \_\_\_\_\_, 20\_\_, by and between the above referenced Claimant Agency and the South Carolina Association of Counties (SCAC) pursuant to the Setoff Debt Collection Act, S.C. Code §12-56-10 *et seq.* (2003), as amended.

WHEREAS, the Setoff Debt Collection Act authorizes the South Carolina Department of Revenue (Department), to render assistance to collect any delinquent debt, as defined in S.C. Code §12-56-20(4) (2003), owing Claimant Agency; and

WHEREAS, Claimant Agency desires to enter into this Agreement with SCAC in order to participate in the Setoff Debt Collection Act to increase the collection rate of delinquent debts owing to Claimant Agency; and

WHEREAS, SCAC is a political subdivision for purposes of the Setoff Debt Collection Act and is authorized to submit claims on behalf of its members, other political subdivisions, and Claimant Agencies as defined in S.C. Code §12-56-20(1) (2003);

NOW, THEREFORE in consideration of the mutual covenants and agreements, terms and conditions contained herein, it is hereby understood and agreed by and between Claimant Agency and SCAC that:

1. Claimant Agency is a state agency, board, committee, commission, public institution of higher learning, political subdivision or other governmental or quasi-governmental entity of any state or the United States, South Carolina Student Loan Corporation, a housing authority established pursuant to Articles 5, 7, and 9 of Chapter 3 of Title 31 of the South Carolina Code or a member of SCAC and is authorized to participate in the Setoff Debt Collection Act.

2. Claimant Agency hereby designates, appoints, and authorizes SCAC to process for submission to Department Claimant Agency’s delinquent debts.

“Delinquent debt” means any sum due and owing Claimant Agency, including collection costs and administrative fees, court costs, fines, penalties, and interest which have accrued through contract, subrogation, tort, operation of law, or any other legal theory regardless of whether there is an outstanding judgment for that sum which is legally collectible and for which a collection effort has been or is being made. Delinquent debt does not include sums owed to a county hospital when the hospital and the debtor have entered into a written payment agreement and the debtor is current in meeting the obligations of the agreement.

3. SCAC agrees to submit delinquent debts to Department. Claimant Agency is responsible



for complying with the notice and appeal provisions and other requirements of the Setoff Debt Collection Act.

4. Upon execution of this Agreement, Claimant Agency shall file a "Participation Form" with SCAC designating a Setoff Debt Coordinator with SCAC. The Setoff Debt Coordinator shall be the designated contact between SCAC and Claimant Agency for all communications and is authorized by Claimant Agency to carry out the requirements of the Setoff Debt Collection Act. The Setoff Debt Coordinator shall supply SCAC with any and all information which in the opinion of SCAC is necessary for the proper implementation of this Agreement.

5. Claimant Agency shall use SCAC's "Entity User Setoff Debt Software Program" or an ASCII file or Excel file layout specified by SCAC to prepare electronic transfer files referred to herein as "Debt Files". If, in the opinion of SCAC, changes to the Entity User Setoff Debt Software Program or specifications for an ASCII file or Excel file are necessary to carry out this program, SCAC shall timely notify Claimant Agency. Claimant Agency covenants and agrees that it shall immediately implement any changes required by SCAC.

SCAC shall not accept any Debt File that is not prepared as specified by SCAC. SCAC will accept Debt Files that are electronically transferred through SCAC's File Transfer Protocol (FTP) software. Paper hard copies shall not be accepted.

Each Debt File submitted to SCAC is deemed to bear a certification that the debts are owing and due Claimant Agency, for which prior efforts to collect have been made, and which Claimant Agency instructs SCAC to submit to Department for collection from a debtor's tax refund or is deemed an authorization to SCAC to notify Department to reduce a previously submitted debt to the amount stated. Each Debt File shall be deemed

to be accompanied by the certification provided in Paragraph 6.

6. SCAC is not, and shall not be liable for a wrongful or improper setoff. Claimant Agency shall file a "Certification Form" upon submission of the initial Debt File each year. Each subsequent Debt File shall be deemed to be accompanied by the Certification Form. The Certification Form shall be a form prescribed by SCAC and shall be substantially as follows:

"I hereby certify that Claimant Agency for whom the associated data file was prepared has complied with all the requirements of the Setoff Debt Collection Act; that Claimant Agency has properly given each individual debtor whose name appears in the data file the notice of intention to set off and Claimant Agency's appeal procedures pursuant to S.C. Code §12-56-62; that each data file submitted containing account reductions, deletions, or protests has been reviewed by me and is, to the best of my knowledge and belief, true, correct, and complete."

7. Not less than thirty (30) days before filing a Debt File with SCAC, Claimant Agency shall provide the debtor with the statutory notice advising the debtor of Claimant Agency's intention to cause the debtor's tax refund to be set off.

8. Only after the required statutory thirty (30) day notice is provided to debtor by Claimant Agency may Claimant Agency transmit a Debt File to SCAC. Debt Files shall be received electronically by SCAC on or before November 1 of the preceding calendar year in which the refund would be paid.

9. Upon receipt of Claimant Agency's Debt File, SCAC shall compile the information and submit the data to Department on or before the date specified each year by Department.

10. No debt totaling less than twenty-five dollars (\$25.00) per individual may be

submitted to SCAC for setoff. This provision does not prohibit submitting in subsequent years, under Paragraph 12 of this Memorandum, those debts which were twenty-five dollars (\$25.00) or more when first submitted to SCAC even though, in subsequent years, that debt is less than twenty-five dollars (\$25.00) because of successful interception(s) resulting in partial payment of the delinquent debt.

11. Pursuant to S.C. Code § 12-56-60, Department shall add to each debt setoff the sum of twenty-five dollars (\$25.00) to defray its administrative cost, and SCAC shall, pursuant to S.C. Code §12-56-63, add twenty five dollars (\$25.00) to each debt to defray its administrative costs. SCAC's twenty-five dollars (\$25.00) shall be retained by SCAC in the event of a successful interception.

“Successful interception” means Department matched a debt submitted by SCAC against a tax refund for interception and payment towards a delinquent debt owed to Claimant Agency.

12. In the event of partial payment of a delinquent debt, the balance of the debt may be submitted in a following year. Twenty-five dollars (\$25.00) shall be added to the debt and retained by SCAC upon successful interception of a tax return in a subsequent year, notwithstanding the previous year's interception and payment.

13. Claimant Agency acknowledges that Claimant Agency is responsible for the notice and hearing requirements of the Setoff Debt Collection Act and that SCAC is exempt from these provisions of the Setoff Debt Collection Act. Claimant Agency affirms to SCAC that it will comply with the notice and hearing procedures required by the Setoff Debt Collection Act.

14. Claimant Agency shall file an “Appointment of Hearing Officer” form with SCAC certifying the appointment of a hearing officer. If the appointed hearing officer is

unable to serve at any time, Claimant Agency shall appoint another officer and file a new “Appointment of Hearing Officer” form with SCAC.

15. Within seven (7) calendar days of Claimant Agency's receipt of a debtor's “Notice of Protest,” Claimant Agency shall send the Notice of Protest to SCAC. At the same time, Claimant Agency shall notify SCAC with a Debt File marking the protested delinquent debt as a protest account.

Claimant Agency shall conduct a protest hearing in conformity with the Setoff Debt Collection Act and shall provide SCAC with a copy of the “Certification of Hearing” and “Decision of Hearing Officer” no later than seven (7) calendar days from the date these forms are executed by the hearing officer. If further appeal is taken, Claimant Agency shall immediately file copies of all pleadings and papers with Department and SCAC.

Upon resolution of a protest, Claimant Agency shall notify SCAC of the resolution of the protest by sending a Debt File either reducing the balance or taking the debt out of protest status.

16. If Claimant Agency is found to be entitled to no part of the amount of a setoff, it shall make a refund to the debtor in an amount equal to the amount retained by Department, including administrative costs paid to Department and to SCAC along with interest, if any, as required by the Setoff Debt Collection Act.

17. SCAC shall remit to Claimant Agency through a check or an electronic bank deposit funds received from Department within a reasonable time from the date of receipt from Department. Thereafter, SCAC shall provide Claimant Agency an accounting of the funds collected which will include the name of the debtor, the debtor's social security number, and the amount of the setoff. Claimant Agency shall provide debtors with proper notice of payment

and balance, if any, as required by the Setoff Debt Collection Act.

18. Claimant Agency shall hold SCAC free and harmless and shall indemnify SCAC against any and all damages, claims, causes of action, injuries, actions, liabilities, or proceedings arising from the performance of SCAC.

19. This Agreement shall remain and continue in full force and effect from year to year unless modified or terminated in writing by either party upon ninety (90) days written notice to the other party; provided, however, that any debts submitted by Claimant Agency to SCAC shall continue to be covered under the terms and conditions of the agreement until SCAC is notified by Department that it has completed the collection cycle for that setoff year.

20. This Agreement is solely between SCAC and Claimant Agency and is not intended to benefit any other person or entity. No debtor and/or taxpayer or their spouse, family member, successor or assign is intended to be a third party beneficiary of this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Understanding and Agreement to be properly executed on the day and year first above written.

Attest:

**On Behalf of Claimant Agency:**

By:

Signature \_\_\_\_\_

Printed Name \_\_\_\_\_

Title \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Phone \_\_\_\_\_

**On behalf of S.C. Association of Counties:**

By:

Signature \_\_\_\_\_

Michael B. Cone, Executive Director  
Post Office Box 8207  
Columbia, SC 29202  
(803) 252-7255

At Columbia, South Carolina  
this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

December 16, 2019  
6:30 PM

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Tax Administration - SC Debt Setoff Resolution

### **BRIEF SUMMARY:**

To review and approve resolution requesting assistance from South Carolina Debt Setoff to collect delinquent taxes, ambulance fees and other debts owing the County. The initial step in the collection of delinquent debts of residents of South Carolina is the approval of resolution by the governing board. The Tax Collector wishes to continue to increase the collection rate of debts that are due and owing to the county and thereby avail itself to the Setoff Debt Collection Act of 2003. In conjunction with EMS services and other county departments, requesting approval of this resolution.

### **REQUESTED ACTION:**

Motion to adopt resolution.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Janice Morrison, Tax Collection Manager  
David Thrift, Tax Administrator

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- SC Debt Setoff Resolution



**RESOLUTION TO APPROVE THE MEMORANDUM OF UNDERSTANDING AND AGREEMENT BETWEEN CABARRUS COUNTY AND THE SOUTH CAROLINA ASSOCIATION OF COUNTIES RELATING TO THE SOUTH CAROLINA ASSOCIATION OF COUNTIES BEING AUTHORIZED AND DESIGNATED AS THE CLAIMANT AGENT FOR THE COUNTY PURSUANT TO THE SOUTH CAROLINA SETOFF DEBT COLLECTION ACT OF 2003, AS AMENDED.**

**WHEREAS**, the Setoff Debt Collection Act of 2003, as amended, allows the South Carolina Department of Revenue to render assistance in the collection of delinquent accounts or debts owing to the County; and

**WHEREAS**, the County entity wishes to increase the collection rate of debts that are due and owing to the County by availing itself of the South Carolina Setoff Debt Collection Act of 2003, as amended, and

**WHEREAS**, the Board has reviewed and approved the Memorandum of Understanding and Agreement designating the South Carolina Association of Counties to serve as the County's claimant agent;

**NOW, THEREFORE, BE IT RESOLVED**, by Cabarrus County Board of Commissioners, that the Memorandum of Understanding and Agreement between Cabarrus County and the South Carolina Association of Counties relating to the Association serving as the County's claimant agent pursuant to the Setoff Debt Collection Act of 2003, as amended, is approved. A copy of the Memorandum of Understanding and Agreement is incorporated herein by reference.

Adopted this 16th day of December, 2019.

\_\_\_\_\_  
\_\_\_\_\_, Chairman  
Board of Commissioners

ATTEST:

\_\_\_\_\_  
Lauren Linker, Clerk to the Board

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

County Manager - Synthetic Turf Project with County Schools and CVB

### **BRIEF SUMMARY:**

The County and Cabarrus County Schools have received revised quotes for the synthetic turf project. It is our recommendation that we move forward with the first phase of the project. That first phase includes two new stadium fields (Cox Mill and Jay M. Robinson High Schools), irrigation modification for both those fields and the turf cooling system installation at those fields plus the one at West Cabarrus High School. The total cost for that work is \$1,932,937. We propose to fund this project through existing occupancy tax fund balance plus the expected revenue in that account for the remaining fiscal year. The full proposal, including some track improvement alternates that were not selected, is attached.

### **REQUESTED ACTION:**

Motion to accept the proposal from GeoSurfaces Southeast as outlined including authorization for the County Manager to sign the final contract subject to review and revision by the County Attorney.

Motion to authorize the Finance Director to prepare the necessary budget amendment and project ordinance(s).

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Rodney D. Harris, Deputy County Manager  
Jonathan B. Marshall, Deputy County Manager

**BUDGET AMENDMENT REQUIRED:**

Yes

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

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**ATTACHMENTS:**

- ▣ Synthetic Turf Proposal





Date: November 21, 2019 (revised 11.25.19)  
 RE: Synthetic Turf Field  
 Quote: 1909-007-R1

The following is a budget proposal by GeoSurfaces Southeast to supply and install synthetic turf and track surface at Cox Mill High School, JM Robinson High School, and West Cabarrus High School located in Cabarrus County, NC. Upon acceptance of this proposal, GeoSurfaces Southeast will provide all materials, equipment and labor as outlined below. The scope of this proposal includes the following:

**Cox Mill Turf Field Scope of Work**

- GeoSurfaces Southeast responsible for all permitting and survey requirements.
- Excavate field to desired elevation; elevation to be verified by proof roll.
- Supply & install HDPE perforated drains along perimeter of field as required. Drainage to tie into existing site drains.
- Supply & install non-woven fabric under perimeter trench drains at fields. Back-fill trenches with stone.
- Supply & install non-woven fabric over entire sub base.
- Supply & install perimeter concrete curb.
- Supply & install perimeter nailer board to attach to concrete curb.
- Supply & install laser graded 6" dynamic stone base.
- Supply & install approx. 101,270 sqft of **Shaw Legion HP 2.0** with combination SBR and sand infill. Turf color to be chosen from standard color line.
- Supply & install permanent game lines for football, soccer, and unified lacrosse.
- Supply & install 3-color centerfield logo.
- Supply Greens Groomer field maintenance equipment and training.
- Supply as-built drawings.
- Pricing includes NJPA fee.

**Cox Mill Turf Field Scope of Work Total ..... \$ 711,580.00**

**Cox Mill Option #1: "T-Cool" Turf Cooling System**

- Supply & install field "T-Cool" turf cooling system (pre-treated SBR rubber)

**Cox Mill Option #1 Total ..... Add \$ 99,867.00**

**Cox Mill Option #2: Irrigation System System**

- Supply & install irrigation system including Hunter synthetic turf rotors, 20 HP pump, and controller

**Cox Mill Option #2 Total ..... Add \$ 105,450.00**

**Cox Mill Track Scope of Work**

**Track System Option(s):**

	<b>Price</b>
<ul style="list-style-type: none"> <li>• Latex TopTrax FG4 3/8" (9.5mm), black               <ul style="list-style-type: none"> <li>❖ 4 layer system</li> <li>❖ Permeable</li> <li>❖ Low cost</li> </ul> </li> </ul>	<b>\$ 121,430.00</b>
<ul style="list-style-type: none"> <li>• Urethane Base Mat Structural Spray 13mm, red               <ul style="list-style-type: none"> <li>❖ Paved in place</li> <li>❖ Permeable</li> <li>❖ Low cost</li> <li>❖ Available in other colors</li> </ul> </li> </ul>	<b>\$ 233,515.00</b>
<ul style="list-style-type: none"> <li>• Urethane Sealed Base Mat Structural Spray 13mm, red               <ul style="list-style-type: none"> <li>❖ Paved in place</li> <li>❖ Impermeable</li> <li>❖ Available in other colors</li> <li>❖ IAAF certified system</li> </ul> </li> </ul>	<b>\$ 291,460.00</b>
<ul style="list-style-type: none"> <li>• Urethane Sandwich System 14mm, red               <ul style="list-style-type: none"> <li>❖ Paved in place</li> <li>❖ Impermeable</li> <li>❖ Available in other colors</li> <li>❖ IAAF certified system</li> </ul> </li> </ul>	<b>\$ 386,045.00</b>

GeoSurfaces Southeast, Inc. 150 River Park Road Mooresville, NC 28117  
 (P) 704.660.3000 (F) 704.660.3001  
 www.medallionathletics.com

- Urethane Full Pour System 14mm, red **\$ 492,180.00**
  - ❖ Full pour in place
  - ❖ Impermeable
  - ❖ Available in other colors
  - ❖ IAAF certified system
  
- Pre Manufactured Mondo Track System, standard colors **\$ 603,500.00**
  - ❖ Impermeable
  - ❖ Available inlaid logos
  - ❖ Highest performance
  - ❖ Most durable
  - ❖ Used in Olympics
  - ❖ Mondo IAAF certified system
  - ❖ Available in multiple thickness
    - 13.5 mm Mondo Super X 720

**Track Detail:**

- 400 Meter
- Equal Quadrant Design
- 8 (42") Lanes with 6" of surface outside last lane and inside first lane
- 2 Chute(s)
- 1 High Jump Pad
- 1 LJ/TJ Runway
- 1 PV Runway
- No Raised Curb
- Measure Line Radius 104.43 LF
- Level of Competition, NFHS

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**JM Robinson Turf Field Scope of Work**

- GeoSurfaces Southeast responsible for all permitting and survey requirements.
- Excavate field to desired elevation; elevation to be verified by proof roll.
- Supply & install HDPE perforated drains along perimeter of field as required. Drainage to tie into existing site drains.
- Supply & install non-woven fabric under perimeter trench drains at fields. Back-fill trenches with stone.
- Supply & install non-woven fabric over entire sub base.
- Supply & install perimeter concrete curb.
- Supply & install perimeter nailer board to attach to concrete curb.
- Supply & install laser graded 6" dynamic stone base.
- Supply & install approx. 101,270 sqft of **Shaw Legion HP 2.0** with combination SBR and sand infill. Turf color to be chosen from standard color line.
- Supply & install permanent game lines for football, soccer, and unified lacrosse.
- Supply & install 3-color centerfield logo.
- Supply Greens Groomer field maintenance equipment and training.
- Supply as-built drawings.
- Pricing includes NJPA fee.

**JM Robinson Turf Field Scope of Work Total ..... \$ 715,130.00**

**JM Robinson Option #1: "T-Cool" Turf Cooling System**

- Supply & install field "T-Cool" turf cooling system (pre-treated SBR rubber)

**JM Robinson Option #1 Total ..... Add \$ 99,780.00**

**JM Robinson Option #2: Irrigation System System**

- Supply & install irrigation system including Hunter synthetic turf rotors, 20 HP pump, and controller

**JM Robinson Option #2 Total ..... Add \$ 103,170.00**

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**JM Robinson Track Scope of Work**

Track System Option(s):	Price
<ul style="list-style-type: none"> <li>• Latex TopTrax FG4 3/8" (9.5mm), black <span style="float: right;"><b>\$ 122,215.00</b></span> <ul style="list-style-type: none"> <li>❖ 4 layer system</li> <li>❖ Permeable</li> <li>❖ Low cost</li> </ul> </li>   <li>• Urethane Base Mat Structural Spray 13mm, red <span style="float: right;"><b>\$ 234,315.00</b></span> <ul style="list-style-type: none"> <li>❖ Paved in place</li> <li>❖ Permeable</li> <li>❖ Low cost</li> <li>❖ Available in other colors</li> </ul> </li>   <li>• Urethane Sealed Base Mat Structural Spray 13mm, red <span style="float: right;"><b>\$ 292,665.00</b></span> <ul style="list-style-type: none"> <li>❖ Paved in place</li> </ul> </li> </ul>	

GeoSurfaces Southeast, Inc. 150 River Park Road Mooresville, NC 28117  
(P) 704.660.3000 (F) 704.660.3001  
www.medallionathletics.com

- ❖ Impermeable
- ❖ Available in other colors
- ❖ IAAF certified system
- Urethane Sandwich System 14mm, red **\$ 387,705.00**
  - ❖ Paved in place
  - ❖ Impermeable
  - ❖ Available in other colors
  - ❖ IAAF certified system
- Urethane Full Pour System 14mm, red **\$ 493,485.00**
  - ❖ Full pour in place
  - ❖ Impermeable
  - ❖ Available in other colors
  - ❖ IAAF certified system
- Pre Manufactured Mondo Track System, standard colors **\$ 608,940.00**
  - ❖ Impermeable
  - ❖ Available inlaid logos
  - ❖ Highest performance
  - ❖ Most durable
  - ❖ Used in Olympics
  - ❖ Mondo IAAF certified system
  - ❖ Available in multiple thickness
    - 13.5 mm Mondo Super X 720

**Track Detail:**

- 400 Meter
- Equal Quadrant Design
- 8 (42") Lanes with 6" of surface outside last lane and inside first lane
- 2 Chute(s)
- 1 High Jump Pad
- 1 LJ/TJ Runway
- 1 PV Runway
- No Raised Curb
- Measure Line Radius 104.43 LF
- Level of Competition, NFHS

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**West Cabarrus Turf Field Scope of Work – Per Field**

- GeoSurfaces Southeast responsible for all permitting and survey requirements.
- Excavate field to desired elevation; elevation to be verified by proof roll.
- Supply & install HDPE perforated drains along perimeter of field as required. Drainage to tie into existing site drains.
- Supply & install non-woven fabric under perimeter trench drains at fields. Back-fill trenches with stone.
- Supply & install non-woven fabric over entire sub base.
- Supply & install irrigation system including Hunter synthetic turf rotors.
  - Note: This irrigation system is priced per field, however common elements will be used to service both fields.
    - Common elements include 20 HP pump, controller, and 5,000 gallon tank.
- Supply & install perimeter concrete curb.
- Supply & install perimeter nailer board to attach to concrete curb.
- Supply & install laser graded 6" dynamic stone base.
- Supply & install approx. 75,600 sqft of **Shaw Legion HP 2.0** with combination SBR and sand infill. Turf color to be chosen from standard color line.
- Supply & install permanent game lines for soccer and unified lacrosse.
- Pricing includes NJPA fee.

**West Cabarrus Scope of Work Total (per field) ..... \$ 499,780.00**

**West Cabarrus Option #1: "T-Cool" Turf Cooling System**

- Supply & install field "T-Cool" turf cooling system (pre-treated SBR rubber)

**West Cabarrus Option #1 Total (per field) ..... Add \$ 74,890.00**

**West Cabarrus Option #2: Irrigation System System**

- Supply & install irrigation system including Hunter synthetic turf rotors.
  - Note: This irrigation system is priced per field, however common elements will be used to service both fields.
    - Common elements include 20 HP pump, controller, and 5,000 gallon tank.

**West Cabarrus Option #2 Total (per field) ..... Add \$ 96,045.00**

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**West Cabarrus Stadium Field "T-Cool" Turf Cooling System**

- Supply & install field "T-Cool" turf cooling system (pre-treated SBR rubber)

**West Cabarrus T\_Cool Total ..... Add \$ 97,960.00**

GeoSurfaces Southeast, Inc. 150 River Park Road Mooresville, NC 28117  
(P) 704.660.3000 (F) 704.660.3001  
www.medallionathletics.com

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**Turf Notes:**

- Pricing does not include bonding, although Geosurfaces is bondable at an additional cost.
- Pricing does not include handling or hauling of any hazardous or regulated materials.
- Pricing does not include removal of any spoils.
- Utility disconnects are not included in scope or pricing.
- Rock or repair of unsuitable soil will be an extra charge.
- Excludes prevailing wages, union wages, or certified payroll
- Pricing does not include irrigation.
- Price assumes access to the job site 24 hours a day, 7 days a week.
- Pricing is good for 90 days.
- Freight pricing is FOB jobsite.

**Track Notes:**

- Supply and installation of Track Surface by Certified Installers
- Submittals and samples provided for selecting materials
- Aid in design and planning
- Inspect asphalt and identify deficiencies. Track to be flooded by others
- Verify track length
- Engineered calculations for events and line markings
- Surveying for surface and striping installation
- CAD and rendering work
- Line markings and events by experienced striping specialist
- Track certification, Class 5 per ASBA (American Sports Builders Association)
- Surfacing install requires minimum temperature of 50°F in a 24hr cycle
- The temperature during actual installation must be at a minimum of 55°F
- Line marking requires minimum temperature of 50°F and rising for successful application
- No installation can occur in wet conditions
- GeoSurfaces Southeast is not liable for any costs or delays incurred if the installation is delayed due to unsuitable climatic conditions
- GeoSurfaces Southeast requires flexibility of access to execute the installation; the site should be available 12 hours per day, 7 days per week

**Exclusions:**

- All demolition, site preparation, investigation and/or testing other than as indicated in scope of work above
- Location, identifying, marking and adjustment of utilities above or below ground
- Civil work associated with track construction other than as indicated above
- Supply and/or installation of any athletic equipment, in-ground or loose other than as indicated above
- Supply and/or installation of reducer strips, if required, at edge of track surface
- Striping and surveying of game lines or painting of artwork, names or logos other than as indicated above
- Execution and/or costs of surveys, inspections, testing and all other requirements for an IAAF Class 1 track certification
- Renovation, replacement or repair of turf infield area damaged by others
- Landscaping of adjacent or periphery areas damaged by others during operations
- Any relocation of irrigation or other hidden services or utilities uncovered during construction
- Repair of damage by others to utilities and/or access roads/paths
- Structural / civil / geotechnical investigation and design /engineering
- All sales, use, excise and/or other taxes, fees and/or duties that may become payable other than as an addition to the proposal amount
- All bonds and/or bond costs other than as an addition to the proposal amount
- Costs and provision of any permits and/or licences required for the renovation/building program
- Union labor rates, prevailing wage rates or costs of other restrictive work conditions
- Securing and insurance of surfacing materials once delivered to site
- Initial cleaning of surface
- Other work not specifically listed as being included above

**Assumptions:**

- Acceptance of the base and/or asphalt by GeoSurfaces Southeast does not include or imply verification of the structural suitability or stability of the same. Potential for later or future settlement, heaving or other movement of the base and/or other installation/construction is not precluded by GeoSurfaces Southeast's acceptance of the base and/or installation as suitable for installation of the surface. GeoSurfaces Southeast reserves the right of refusal if it is evident the base is not in compliance with rules of the sport, project specifications and GeoSurfaces Southeast's guidelines
- Certification of the event markings and striping will be, per accepted industry standard, by members of the team calculating and applying the markings. GeoSurfaces Southeast supports the definition of certification as promulgated by ASBA. If the client or others require independent or third-party professionals to double-check the certification, it will be at their own cost and no allowance for such cost is included in this proposal
- There will be clear access to site, provided at no cost, and passable by an industrial fork lift with sufficient space for a 48' container vehicle to enter and be unloaded
- The track and adjacent areas will be clean and clear of obstacles or dirt to ensure the asphalt base remains clean during the installation process

GeoSurfaces Southeast, Inc. 150 River Park Road Mooresville, NC 28117  
(P) 704.660.3000 (F) 704.660.3001  
www.medallionathletics.com

- Pricing is good for 90 days

**Optional Services:**

- Other options specific to track construction are as follows:
  - ❖ Site Grading
  - ❖ Base Construction
  - ❖ Drainage Systems
  - ❖ Event Equipment
  - ❖ Maintenance Programs
  - ❖ Certifications (Including IAAF Class 1)

Thank you for allowing GeoSurfaces Southeast the opportunity to provide you with this proposal for your project. GeoSurfaces Southeast specializes in solutions for athletic facilities and surfacing while delivering extensive expertise, comprehensive project management and excellence in service to our customers. If you have any questions please don't hesitate to contact me.

Respectfully Submitted,

Todd Penley  
VP of Business Development  
704-200-8770  
[todd@medallionathletics.com](mailto:todd@medallionathletics.com)

Bryan Conley, CTB  
Project Manager  
704-363-0274  
[bryanc@medallionathletics.com](mailto:bryanc@medallionathletics.com)



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

New Business

**SUBJECT:**

Finance - Presentation of the Fiscal Year 2019 Comprehensive Annual Financial Report

**BRIEF SUMMARY:**

The Comprehensive Annual Financial Report (CAFR) for the fiscal year ended June 30, 2019 will be presented to the Board of Commissioners.

**REQUESTED ACTION:**

Motion to accept the Fiscal Year 2019 Comprehensive Annual Financial Report as presented.

**EXPECTED LENGTH OF PRESENTATION:**

15 Minutes

**SUBMITTED BY:**

Susan Fearington, Finance Director  
Tom McNeish, Shareholder, Elliott Davis  
CJ Palmer, Senior Manager, Elliott Davis

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

Finance - Resolutions Relating to Financing of Various School and County Projects

### **BRIEF SUMMARY:**

A Local Government Commission update will be provided.

Finance requests the Board of Commissioners approve the attached resolutions 1) a resolution enabling staff to enter into one or more installment financing contracts for various public school and county projects and 2) a supplemental reimbursement resolution for the new Courthouse project. A public hearing is required for the Board of Commissioners' regular meeting on January 21, 2020.

### **REQUESTED ACTION:**

Motion to approve the resolution relating to one or more installment financing contracts in an aggregate amount of up to \$130,000,000; and to set a public hearing for Tuesday, January 21, 2020 at 6:30 p.m. or as soon thereafter as persons may be heard.

Motion to approve the supplemental reimbursement resolution for the new Courthouse project.

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Susan Fearington, Finance Director  
Rodney Harris, Deputy County Manager

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- ▣ Reimbursement Resolution
- ▣ Resolution Relating to Long-Term Installment Contract Financings



**EXTRACT FROM MINUTES OF BOARD OF COMMISSIONERS OF  
THE COUNTY OF CABARRUS, NORTH CAROLINA**

The Board of Commissioners for the County of Cabarrus, North Carolina, met in regular session in the Commissioners' Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, the regular place of meeting, at 6:30 p.m., on December 16, 2019, with Stephen M. Morris, Chairman, presiding. The following Commissioners were:

PRESENT: Chairman Stephen M. Morris; Vice Chairman Diane R. Honeycutt and Commissioners F. Blake Kiger, Elizabeth F. Poole and Lynn W. Shue.

ABSENT: [None.]

ALSO PRESENT: Michael K. Downs, County Manager; Susan B. Fearington, Finance Director; Richard M. Koch, Esq., County Attorney; and Lauren Linker, Clerk to the Board.

\* \* \* \* \*

Chairman Stephen M. Morris introduced the following resolution, and its title was read:

**SUPPLEMENTAL RESOLUTION DECLARING OFFICIAL INTENT TO  
REIMBURSE EXPENDITURES WITH PROCEEDS OF DEBT PURSUANT TO  
UNITED STATES DEPARTMENT OF TREASURY REGULATIONS**

BE IT RESOLVED by the Board of Commissioners of Cabarrus County:

Section 1. The Board hereby finds, determines and declares as follows:

(a) On February 18, 2019, the Board adopted a prior resolution declaring official intent to reimburse expenditures with proceeds of debt (the "Prior Resolution") for the Courthouse Project, as described in the Prior Resolution, a copy of which is attached hereto as Exhibit A.

(b) At the time of adoption of the Prior Resolution, the Board reasonably expected that the maximum principal amount of debt to be incurred with respect to the Courthouse Project would be \$100,000,000.

(c) As of the date of this supplemental resolution, the Board now reasonably expects that the maximum principal amount of debt to be incurred with respect to the Courthouse Project instead will be \$114,000,000, and desires to amend the maximum principal amount of debt stated in the Prior Resolution to reflect the same.

(d) The maximum principal amount of debt to be incurred for the Courthouse Project that was set forth in the Prior Resolution is hereby amended to be \$114,000,000.

(e) Except as supplemented hereby, the Prior Resolution adopted on February 18, 2019 shall remain in full force and effect.

Section 2. This resolution shall take effect immediately.

Commissioner \_\_\_\_\_ moved to approve the passage of the foregoing resolution and Commissioner \_\_\_\_\_ seconded the motion, and the resolution was passed by the following vote:

Ayes: Chairman Stephen M. Morris, Vice Chairman Diane R. Honeycutt and Commissioners F. Blake Kiger, Elizabeth F. Poole and Lynn W. Shue.

Nays: [None.]

Not Voting: [None.]

\* \* \* \* \*

I, Lauren Linker, Clerk to the Board of Commissioners for the County of Cabarrus, North Carolina, DO HEREBY CERTIFY that the foregoing is a true copy of so much of the proceedings of said Board of Commissioners at a regular meeting held on December 16, 2019, as relates in any way to the passage of the supplemental resolution hereinabove referenced, and that said proceedings are recorded in Minute Book No. [ ] of the minutes of said Board of Commissioners, beginning at page \_\_\_ and ending at page \_\_\_.

I DO HEREBY FURTHER CERTIFY that the schedule of regular meetings of said Board of Commissioners has been on file in my office pursuant to North Carolina General Statutes §143-318.12 as of a date not less than seven (7) days before said meeting.

WITNESS my hand and the corporate seal of said County, this 16th day of December, 2019.

\_\_\_\_\_  
Clerk to the Board of Commissioners  
for the County of Cabarrus, North Carolina

[SEAL]

The Chairman introduced the following resolution, a summary of which had been provided to each Commissioner, a copy of which was available with the Clerk to the Board and which was read by title:

RESOLUTION RELATING TO LONG-TERM INSTALLMENT CONTRACT FINANCINGS OF VARIOUS PUBLIC PROJECTS IN AN AGGREGATE PRINCIPAL AMOUNT UP TO \$130,000,000; AUTHORIZING INTERIM INSTALLMENT CONTRACT FINANCINGS FOR SUCH PROJECTS IN AN AGGREGATE PRINCIPAL AMOUNT UP TO \$130,000,000; AUTHORIZING THE EXECUTION AND DELIVERY BY THE CABARRUS COUNTY DEVELOPMENT CORPORATION OF ONE OR MORE SERIES OF LIMITED OBLIGATION BONDS AND/OR CERTIFICATES OF PARTICIPATION RELATED THERETO AND CALLING REQUIRED PUBLIC HEARING

WHEREAS, the Board of Commissioners desires to undertake a proposed plan of financing in an aggregate principal amount of up to \$130,000,000, which plan would involve the entry by the County into one or more long-term installment financing contract(s) with the Cabarrus County Development Corporation (the "Corporation") or one or more other third parties pursuant to North Carolina General Statutes §160A-20, as amended, the proceeds of which would be used to pay all or a portion of the costs of (i) the acquisition, construction, installation and equipping of one or more new buildings to be used as new court house facilities for the County, (ii) various site improvements related thereto, (iii) the acquisition, construction, installation and equipping of a new public middle school, (iv) the acquisition of land for a new public senior high school facility, (v) the construction, installation and equipping of turf fields at various public school sites, (vi) the renovation/replacement of the Governmental Center's existing skylight and roof, (vii) the design of various types of large mechanical, plumbing, fire protection and electrical equipment to be associated with the new Courthouse facility including, without limitation, elevators, chillers and generators, (viii) site development and stabilization of the site of a new Courthouse facility including, without limitation, (A) demolition of the existing Courthouse Annex, (B) any and all related utilities relocation, (C) excavation of the existing Courthouse Annex parking lot, (D) utility and road shoring for the new Courthouse facility, (ix) the acquisition of any necessary rights-of-way and easements related to each of the foregoing (i) through (viii) and (x) various real and personal property improvements related to each of the foregoing (i) through (viii) (collectively, the "Projects"), and under said one or more long-term installment financing contract(s) the County would secure the repayment by the County of the moneys advanced pursuant to such one or more

long-term installment financing contract(s) by granting a security interest in and lien on all or some portion of the Projects and/or all or some portion of the real property upon which the Projects are located;

WHEREAS, as part of said proposed plan of financing, the Corporation may also execute and deliver one or more series of Limited Obligation Bonds and/or Certificates of Participation in said one or more long-term installment financing contract(s) in an aggregate principal amount not exceeding \$130,000,000 to finance the advancement of moneys to the County pursuant to said one or more long-term installment financing contract(s) between the County and the Corporation or one or more other third parties;

WHEREAS, as part of the proposed plan of financing for the Projects, the Board of Commissioners further desires to authorize interim financing, which may utilize a draw-down loan structure, for all or some portion of the Projects in an aggregate principal amount of up to \$130,000,000, which would involve the entry by the County into one or more short-term installment financing contract(s) with one or more third parties pursuant to North Carolina General Statutes §160A-20, as amended, the proceeds of which would be used to provide interim financing for all or some portion of the Projects pending execution and delivery of said one or more long-term financing contract(s) and the related Limited Obligation Bonds and/or Certificates of Participation, if any, and under said one or more short-term installment financing contract(s) the County would secure the repayment by the County of the moneys advanced pursuant to such short-term installment financing contract(s) by granting a security interest in and lien on all or some portion of the Projects and/or all or some portion of the real property upon which the Projects are located; and

WHEREAS, as part of said proposed plan of financing, the Corporation may also execute and deliver one or more series of Limited Obligation Bonds and/or Certificates of Participation in said one or more short-term installment financing contract(s) in an aggregate principal amount not exceeding \$130,000,000 to finance the advancement of moneys to the County pursuant to said one or more short-term installment financing contract(s) between the County and the Corporation or one or more other third parties;

WHEREAS, North Carolina General Statutes §160A-20, as amended, requires that the Board of Commissioners must hold a public hearing concerning the one or more short-term

installment financing contract(s), the one or more long-term installment financing contract(s) and the transactions contemplated thereby and associated therewith, with notice of said public hearing to be published once at least 10 days before the date of the public hearing;

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners, as follows:

Section 1. The Board of Commissioners hereby finds and confirms that (i) the Projects and the financing thereof by one or more short-term contract(s) and one or more long-term contract(s) is necessary and expedient for the County; (ii) financing of the Projects by one or more short-term contract(s) and one or more long-term contract(s), under the circumstances, is preferable to a bond issue by the County; (iii) the sums to fall due under one or more short-term contract(s) and one or more long-term contract(s) are adequate and not excessive for their proposed purpose; (iv) the County's debt management procedures and policies are good and its debt will continue to be managed in strict compliance with law; (v) the increase in taxes, if any, necessary to meet the sums to fall due under one or more short-term contract(s) and one or more long-term contract(s) will not be excessive; and (vi) the County is not in default regarding any of its debt service obligations.

Section 2. As required by §160A-20 of the North Carolina General Statutes, as amended, a public hearing shall be held by the Board of Commissioners on January 21, 2020 at 6:30 p.m., or as soon thereafter as practicable, in the Commissioner's Meeting Room in the Cabarrus County Governmental Center in Concord, North Carolina, concerning the proposed execution of one or more short-term installment financing contract(s) and related documents, the execution of one or more long-term installment financing contract(s) and related documents, the proposed financing of the Projects and any other transactions associated therewith. The Clerk to the Board of Commissioners is directed to cause a notice of such public hearing, substantially in the form attached hereto as Exhibit A, to be published once in a qualified newspaper of general circulation within the County not less than 10 days prior to said public hearing.

Section 3. The appropriate officers of the County are hereby authorized and directed to do any and all things necessary, appropriate or convenient to effectuate the foregoing and the proposed plan of financing, including without limitation filing one or more applications with the North Carolina Local Government Commission seeking approval of the plan of financing or any

component thereof, the publication of any required notices related thereto, consideration and negotiation of proposals from one or more third parties regarding the one or more short-term installment financing contract(s) included in the proposed plan of financing, whether to utilize a draw-down loan structure in one or more short-term installment financing contract(s), consideration and negotiation of proposals from one or more underwriters or one or more other third parties regarding the one or more long-term installment financing contract(s) included in the proposed plan of financing, and consideration and negotiation of the terms of the proposed plan of financing or any component thereof and the relevant legal documentation.

Section 4. This Resolution shall become effective immediately upon its adoption.

Thereupon, upon motion of Commissioner \_\_\_\_\_, seconded by Commissioner \_\_\_\_\_, the foregoing resolution entitled "RESOLUTION RELATING TO LONG-TERM INSTALLMENT CONTRACT FINANCINGS OF VARIOUS PUBLIC PROJECTS IN AN AGGREGATE PRINCIPAL AMOUNT UP TO \$130,000,000; AUTHORIZING INTERIM INSTALLMENT CONTRACT FINANCINGS FOR SUCH PROJECTS IN AN AGGREGATE PRINCIPAL AMOUNT UP TO \$130,000,000; AUTHORIZING THE EXECUTION AND DELIVERY BY THE CABARRUS COUNTY DEVELOPMENT CORPORATION OF LIMITED OBLIGATION BONDS AND/OR CERTIFICATES OF PARTICIPATION RELATED TO LONG-TERM INSTALLMENT CONTRACT FINANCINGS AND CALLING REQUIRED PUBLIC HEARING" was adopted and passed by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

\* \* \* \* \*

EXHIBIT A

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners (the "Board") of the County of Cabarrus, North Carolina (the "County"), will conduct a public hearing on January 21, 2020 concerning the execution and delivery of (a) one or more short-term installment financing contract(s), which may utilize a draw-down loan structure, with one or more third parties and (b) one or more long-term installment financing contract(s) with one or more third parties (collectively, the "Contracts") to finance all or a portion of the costs of (i) the acquisition, construction, installation and equipping of one or more new buildings to be used as new court house facilities for the County, (ii) various site improvements related thereto, (iii) the acquisition, construction, installation and equipping of a new public middle school, (iv) the acquisition of land for a new public senior high school facility, (v) the construction, installation and equipping of turf fields at various public school sites, (vi) the renovation/replacement of the Governmental Center's existing skylight and roof, (vii) the design of various types of large mechanical, plumbing, fire protection and electrical equipment to be associated with the new Courthouse facility including, without limitation, elevators, chillers and generators, (viii) site development and stabilization of the site of a new Courthouse facility including, without limitation, (A) demolition of the existing Courthouse Annex, (B) any and all related utilities relocation, (C) excavation of the existing Courthouse Annex parking lot, (D) utility and road shoring for the new Courthouse facility, (ix) the acquisition of any necessary rights-of-way and easements related to each of the foregoing (i) through (viii) and (x) various real and personal property improvements related to each of the foregoing (i) through (viii) (collectively, the "Projects")

The plan of financing for the Projects involves (i) the entry by the County into one or more short-term installment financing contract(s) with one or more third parties who will provide the County with up to \$130,000,000 pursuant to the terms of the short-term installment financing contract(s), which amounts will be used to provide interim financing for the Projects pending execution and delivery of one or more long-term financing contract(s) and (ii) the entry by the County into one or more long-term installment financing contract(s) with one or more third parties who will provide the County with up to \$130,000,000 pursuant to the terms of said one or more long-term installment financing contract(s), which amounts will be applied to provide long-term financing for the Projects. The County's obligations to any third party supplying short-term or long-term financing are authorized by North Carolina General Statutes §160A-20 and will be secured by a lien upon or security interest in all or some portion of the Projects and/or in all or some portion of the real property on which the Projects will be located.

The obligations of the County under the Contracts will not be deemed to be a pledge of the faith and credit of the County within the meaning of any constitutional debt limitation and the Contracts will not directly or indirectly or contingently obligate the County to make any payments beyond those appropriated in the sole discretion of the County for any fiscal year in which the Contracts are in effect. No deficiency judgment may be rendered against the County in any action for breach of the Contracts and the taxing power of the County is not and may not be pledged directly or indirectly or contingently to secure any moneys due under the Contracts.

PLEASE TAKE NOTICE THAT THE BOARD WILL HOLD A PUBLIC HEARING CONCERNING THE PLAN OF FINANCING AT 6:30 P.M., OR AS SOON THEREAFTER AS THE HEARING CAN BE HELD, ON MONDAY, JANUARY 21, 2020, IN THE COMMISSIONERS' MEETING ROOM IN THE CABARRUS COUNTY GOVERNMENTAL CENTER, CONCORD, NORTH CAROLINA, AT WHICH ANY PERSON MAY BE HEARD CONCERNING THE PLAN OF

FINANCING. ANY PERSON WISHING TO COMMENT IN WRITING ON THE PLAN OF FINANCING MAY DO SO BY DELIVERING SUCH COMMENTS TO THE UNDERSIGNED AT 65 CHURCH STREET SE, CONCORD, NORTH CAROLINA, 28026, WITHIN 5 DAYS FROM THE DATE OF PUBLICATION OF THIS NOTICE.

Lauren Linker  
Clerk to the Board of Commissioners  
for the County of Cabarrus, North Carolina



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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### **AGENDA CATEGORY:**

Reports

### **SUBJECT:**

BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

### **BRIEF SUMMARY:**

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

### **REQUESTED ACTION:**

Receive updates and discuss as needed.

### **EXPECTED LENGTH OF PRESENTATION:**

1 Minute

### **SUBMITTED BY:**

Lauren Linker, Clerk to the Board

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

### AGENDA CATEGORY:

Reports

### SUBJECT:

BOC - Request for Applications for County Boards/Committees

### BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

<b>Boards &amp; Committees</b>	<b>Vacancies/Expiring/Expired Terms</b>	<b>Term Expiration and/or Position</b>
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	7	**
Agricultural Advisory Board	n/a	*
Animal Protection Advisory Board	n/a	*
Board of Equalization & Review	n/a	*
Cardinal Innovations Healthcare Solutions Community Oversight Committee	n/a	*
Centralina Workforce Development Board	n/a	*
Charlotte Douglas International Airport Commission	1	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	1	*
Harrisburg Planning & Zoning Board	n/a	*

and Board of Adjustment (ETJ)		
Home & Community Care Block Grant Committee	6	*
Human Services Advisory Board	1	*
Industrial Facilities & Pollution Control Financing Authority	n/a	*
Jury Commission	n/a	*
Juvenile Crime Prevention Council	n/a	*
Library Board of Trustees	n/a	*
Mental Health Advisory Board	13	*
Mt. Pleasant Planning Board & Board of Adjustment	2	
Nursing Home Community Advisory Board	8	**
Planning & Zoning Commission	n/a	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	1	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	n/a	*
Tourism Authority	n/a	*
Transportation Advisory Board	3	*
Water & Sewer Authority of Cabarrus County	n/a	*
Watershed Improvement Commission	n/a	*
Youth Commission	4	Hickory Ridge, Jay M. Robinson, and Mt. Pleasant high schools

\*Term lengths and expirations vary per board roster.

\*\*Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

**REQUESTED ACTION:**

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

## **CABARRUS COUNTY**

### **BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES**

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at [www.cabarruscounty.us](http://www.cabarruscounty.us).

A listing of the boards/committees is as follows:

#### **ACTIVE LIVING AND PARKS COMMISSION**

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

#### **ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE**

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

#### **AGRICULTURAL ADVISORY BOARD**

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

#### **ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE**

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

### **BOARD OF EQUALIZATION AND REVIEW**

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

### **CABARRUS COUNTY PLANNING AND ZONING COMMISSION**

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

### **CARDINAL INNOVATIONS HEALTHCARE SOLUTIONS – Community Oversight Board**

By resolution as a result of new legislation, the Boards of County Commissioners of Alamance, Cabarrus, Caswell, Chatham, Davidson, Franklin, Granville, Halifax, Orange, Person, Rowan, Stanly, Union, Vance and Warren Counties agreed to be served by a single Area Authority operating as a Managed Care Organization with a governance structure that will function under existing law, as well as under the new governance legislation. It is in the interest of the public health and welfare to create an Area Authority to operate North Carolina's 1915(b)/(c) Medicaid Waiver as a Managed Care Organization and to manage all public resources that may become available for mental health, intellectual and developmental disabilities, and substance abuse services, including federal block grant funds, federal funding for Medicaid and Health Choice, and all other public funding sources.

The Community Oversight Board (COB) is part of Cardinal Innovations Healthcare Solutions' governance structure. The COB consists of three (3) members from each County, appointed by each County's Board of Commissioners, and will include a County Commissioner or designee, a consumer or family member, and another citizen or stakeholder; and one (1) member from the Local Consumer and Family Advisory Committee, either the Chair or other elected official. Appointments are for terms of three years.

### **CENTRALINA WORKFORCE DEVELOPMENT BOARD**

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

### **CONCORD PLANNING AND ZONING COMMISSION**

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

### **HARRISBURG FIRE ADVISORY BOARD**

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

### **HARRISBURG PLANNING AND ZONING BOARD**

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

### **HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE**

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

### **HUMAN SERVICES ADVISORY BOARD**

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

### **INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY**

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

### **JURY COMMISSION**

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

### **JUVENILE CRIME PREVENTION COUNCIL**

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

### **LIBRARY BOARD OF TRUSTEES**

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters.

The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

### **MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT**

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

### **NURSING HOME COMMUNITY ADVISORY COMMITTEE**

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

### **PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY**

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

### **REGION F AGING ADVISORY COMMITTEE**

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

### **ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES**

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.



### **SENIOR CENTERS ADVISORY COUNCIL**

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

### **TOURISM AUTHORITY**

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

### **TRANSPORTATION ADVISORY BOARD**

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

### **WATER & SEWER AUTHORITY OF CABARRUS COUNTY**

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

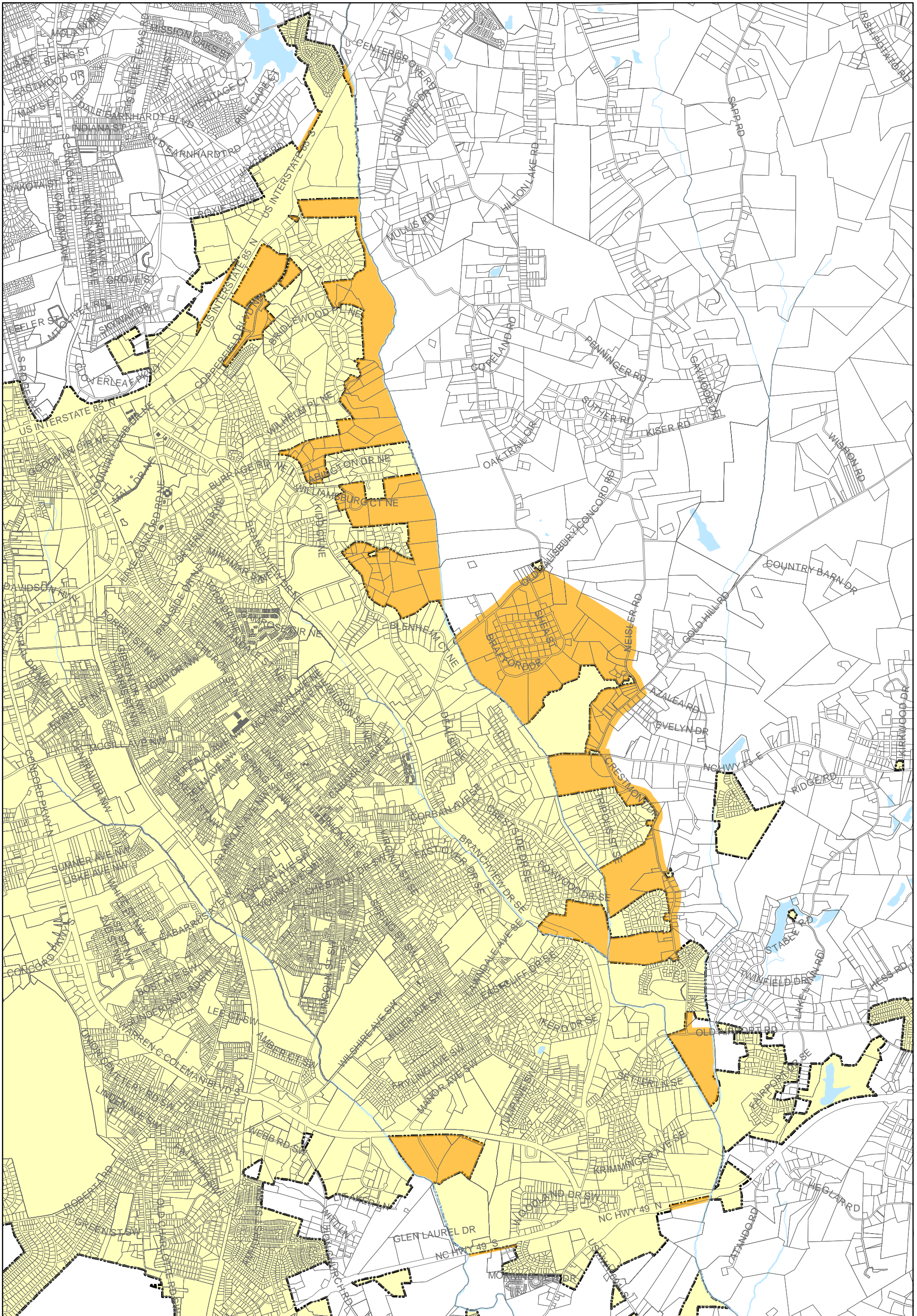
### **WATERSHED IMPROVEMENT COMMISSION**

This 3-member commission works closely with the Cabarrus County Soil and Water Conservation Office and seeks to improve the County's water resources. Activities include efforts to reduce flooding, improve water quality and quantity and to reduce future problems through erosion control, water storage, cover protection, and education. Appointments are for terms of six years.

### **YOUTH COMMISSION**

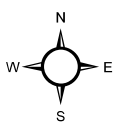
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.

*March 5, 2018*

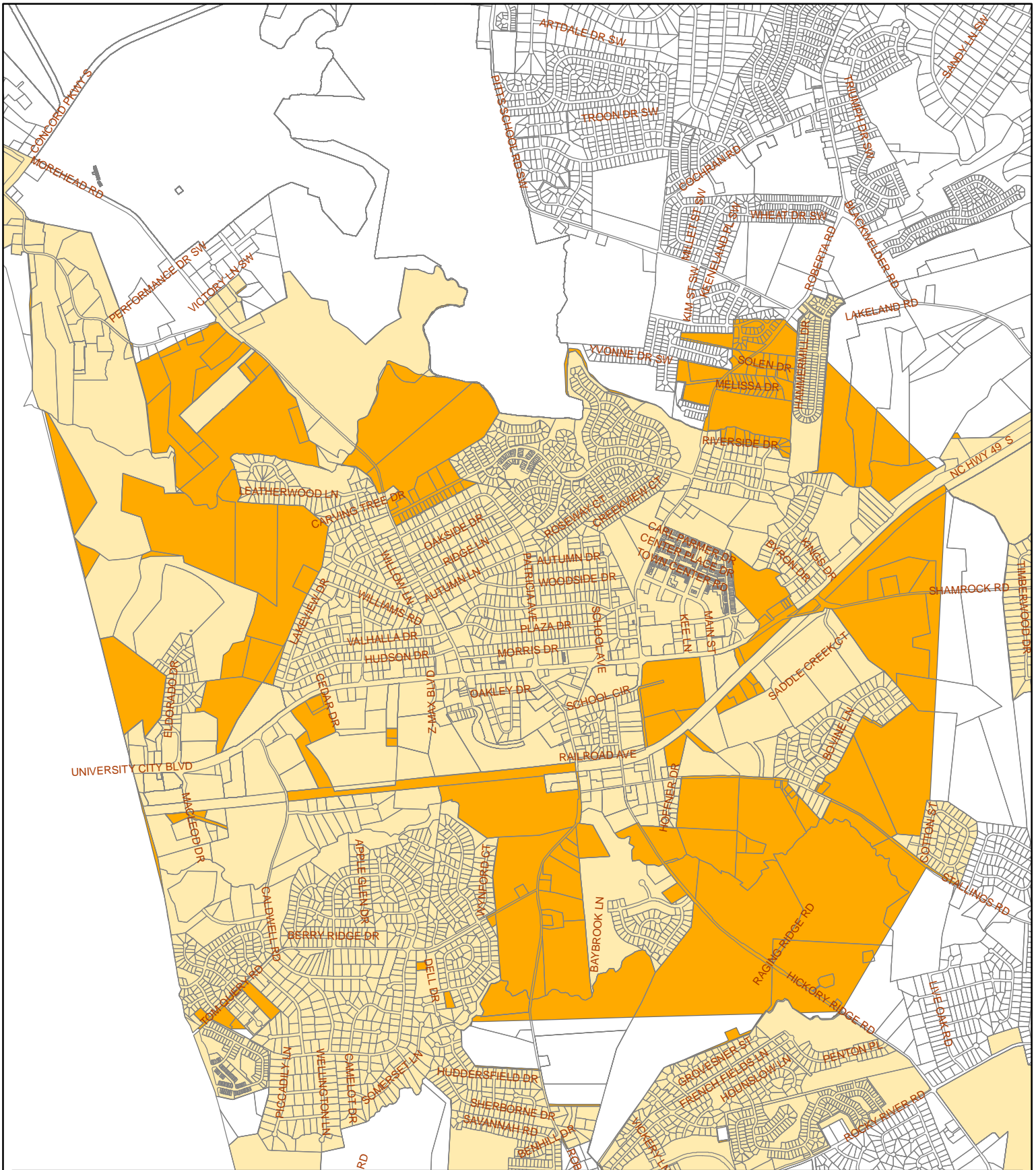


**City of Concord  
Extraterritorial Jurisdiction (ETJ)**




- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds

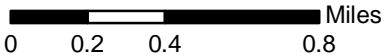


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Miles



**Legend**

-  Tax Parcels
-  Harrisburg Municipal Limits
-  Harrisburg ETJ Boundary



**Town of Harrisburg, NC  
ETJ Boundary**

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only  
DATE RECEIVED:

## Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

XXXXXXXXXXXXXXXX

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

City / State / ZIP: \_\_\_\_\_

Resident of Cabarrus County:  Yes  No

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_

Cell: \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Business Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Do You Have a N. C. Driver's License?  Yes  No      Age (optional): \_\_\_\_\_

Number hours available per month for this position: \_\_\_\_\_

Best time of day/or days available: \_\_\_\_\_

- over -

Educational Background: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Business and Civic Experience: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Areas of Interest / Skills: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Other County Boards / Committees / Commissions presently serving on: \_\_\_\_\_  
 \_\_\_\_\_ Term Expiration Date: \_\_\_\_\_

Have you ever been charged with and / or convicted of a criminal offense? \_\_\_\_\_ If so, please explain \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**References**

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Signature of the Applicant

**Cabarrus County Youth Commission  
Application**

Full Name: \_\_\_\_\_ M \_\_\_\_ F (check one)

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone (home): (\_\_\_\_) \_\_\_\_\_ (cell): (\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name(s) of Parents or Guardians: \_\_\_\_\_

High School: \_\_\_\_\_ Grade: \_\_\_\_\_

Cumulative High School GPA: \_\_\_\_\_ Year of Expected Graduation: \_\_\_\_\_

School groups/clubs/activities in which you participate: \_\_\_\_\_

\_\_\_\_\_  
List other activities you have been involved in through church, clubs, community, etc. \_\_\_\_\_

\_\_\_\_\_  
What interests you about being a member of the Youth Commission? \_\_\_\_\_

\_\_\_\_\_  
What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you available for evening meetings? \_\_\_\_\_

References:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_

Please return this application in person or via mail to:

Lauren Linker  
Clerk to the Board  
Cabarrus County  
P.O. Box 707  
Concord, NC 28026-0707  
Fax: 704-920-2820  
lelinker@cabarruscounty.us



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

County Manager - Monthly Building Activity Reports

**BRIEF SUMMARY:**

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▣ Report
- ▣ Report



**Cabarrus County Construction Standards Dodge Report 11/1/2019-11/30/2019**

Jurisdiction: All

<b>New Construction</b>				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	98	97	\$16,978,848.42
Two Family Buildings	103	2	2	\$138,600.00
Manufactured Home (Mobile Homes)	106	2	2	\$10,100.00
Amusement, Social, and Recreational	318	2	0	\$1,779,500.00
Churches and Other Religious Buildings	319	1	0	\$3,000.00
Office, Bank, and Professional Buildings	324	1	0	\$29,000.00
Public Works and Utilities Buildings	325	1	0	\$600,000.00
Schools and Other Educational Buildings	326	1	0	\$91,700.00
Stores and Customer Services	327	1	0	\$1,730,000.00
Other Nonresidential Buildings	328	6	0	\$51,500.00
Structures Other Than Buildings	329	1	0	\$272,000.00
Other	999	18	0	\$363,787.00
<b>Sub Total (New Construction)</b>		<b>134</b>	<b>101</b>	<b>\$22,048,035.42</b>
<b>Addition, Alteration, and Conversion</b>				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	88	1	\$5,470,630.75
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	33	0	\$4,220,402.45
<b>Sub Total (Addition, Alteration, and Conversion)</b>		<b>121</b>	<b>1</b>	<b>\$9,691,033.20</b>
<b>Demolition of Buildings</b>				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses	645	2	0	\$4,500.00
Two-Family Buildings	646	2	0	\$22,001.00
<b>Sub Total (Demolition of Buildings)</b>		<b>4</b>	<b>0</b>	<b>\$26,501.00</b>
<b>Grand Total</b>		<b>259</b>	<b>102</b>	<b>\$31,765,569.62</b>

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 11/1/2019 through End Date: 11/30/2019*

File Date	Address	Application Name	Description	Est Cost	Est Sq Ft	
BU2019-03748	11/1/2019	191 SIMS PKWY HARRISBURG, NC 28075	J.D. GOODRUM CO., INC	Harrisburg Park Segmental Walls	\$1,360,000	9,000
BU2019-03759	11/1/2019	6815 WEDDINGTON RD CONCORD, NC 28027	CASCO SIGNS INC	Remove all Extra Space Storage branding. Replace with Public Storage branding	\$40,000	0
BU2019-03765	11/4/2019	1507 PINTO PL MT PLEASANT, NC 28124	COLLIER-LOVE BUILDERS INC	Add 102 sf fabric entrance canopy over aluminum framing	\$15,000	102
BU2019-03770	11/4/2019	259 N CANNON BLVD KANNAPOLIS, NC 28083	SYNERGY RESOURCES LLC	CONSTRUCT NEW 1957 SQFT BUILDING FOR JOCKO'S MINI GOLF CLUBHOUSE	\$835,000	1,957
BU2019-03771	11/4/2019	3975 GROSSBEAK DR CONCORD, NC 28025	NORDMAN ENTERPRISES LLC	Removing fire damaged structure and re-building 560sf office/structure on slab and laying driveway.	\$477,860	560
BU2019-03774	11/5/2019	4291 SCHOOL HOUSE CMN HARRISBURG, NC 28075		Interior Upfit for new dental office in new shell building	\$1,750,000	2,380
BU2019-03803	11/7/2019	3801 US HWY 601 S CONCORD, NC 28025	Mary Frances Center Restrooms	Install 5 new restrooms in Modular cluster. Rooms 301, 303, 305, 307, 311	\$325,000	0
BU2019-03804	11/7/2019	5130 NORTHWEST CABARRUS DR CONCORD, NC 28027	Northwest Cabarrus Mezzanine	Close walls at gym in mezzanine. only to be used for storage. no occupancy	\$58,500	0
BU2019-03805	11/7/2019	4500 CORPORATE DR NW CONCORD, NC 28027	Ranger Construction	OCCUPIED RENOVATION OF EXISTING TENANT WITHIN AN EXISTING SUITE - SYSCO. SCOPE OF WORK IS TO ADD A NURSES ROOM TO THE EXISTING FACILITY. SCOPE WILL INCLUDE A SINGLE-HOLE RESTROOM.	\$331,345	556
BU2019-03806	11/7/2019	6595 HUDSPETH RD CONCORD, NC 28075	FOXX CONTRACTING	COMMERCIAL ADDITION	\$2,100,000	3,000
BU2019-03810	11/7/2019	2321 CONCORD PKWY S CONCORD, NC 28027	NEW DIMENSIONS OUTDOOR SERVICES INC	Install segmental retaining wall. Wall 1	\$20,000	305
BU2019-03823	11/8/2019	100 S MAIN ST KANNAPOLIS, NC 28081	GCL DEVELOPMENT, LLC	All repair work will be done in accordance with NC State Existing Building Code Section 301.1.1 Prescriptive compliance method and will comply with Section 404 Repairs. Selective structural repair only at 5 locations : 100 S Main ST, Kannapolis 108/112 S Main ST, Kannapolis 116 S Main ST, Kannapolis 128 S Main ST, Kannapolis 200 West Ave, Kannapolis	\$25,000	0

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 11/1/2019 through End Date: 11/30/2019*

BU2019-03825	11/8/2019	108 S MAIN ST KANNAPOLIS, NC 28081	GCL DEVELOPMENT, LLC	All repair work will be done in accordance with NC State Existing Building Code Section 301.1.1 Prescriptive compliance method and will comply with Section 404 Repairs. Selective structural repair only at 5 locations : 100 S Main ST, Kannapolis 108/112 S Main ST, Kannapolis 116 S Main ST, Kannapolis 128 S Main ST, Kannapolis 200 West Ave, Kannapolis	\$125,000	0
BU2019-03826	11/8/2019	112 S MAIN ST KANNAPOLIS, NC 28081	GCL DEVELOPMENT, LLC	All repair work will be done in accordance with NC State Existing Building Code Section 301.1.1 Prescriptive compliance method and will comply with Section 404 Repairs. Selective structural repair only at 5 locations : 100 S Main ST, Kannapolis 108/112 S Main ST, Kannapolis 116 S Main ST, Kannapolis 128 S Main ST, Kannapolis 200 West Ave, Kannapolis	\$125,000	0
BU2019-03827	11/8/2019	116 N MAIN ST MT PLEASANT, NC 28124	GCL DEVELOPMENT, LLC	All repair work will be done in accordance with NC State Existing Building Code Section 301.1.1 Prescriptive compliance method and will comply with Section 404 Repairs. Selective structural repair only at 5 locations : 100 S Main ST, Kannapolis 108/112 S Main ST, Kannapolis 116 S Main ST, Kannapolis 128 S Main ST, Kannapolis 200 West Ave, Kannapolis	\$25,000	0
BU2019-03828	11/8/2019	128 S MAIN ST KANNAPOLIS, NC 28081	GCL DEVELOPMENT, LLC	All repair work will be done in accordance with NC State Existing Building Code Section 301.1.1 Prescriptive compliance method and will comply with Section 404 Repairs. Selective structural repair only at 5 locations : 100 S Main ST, Kannapolis 108/112 S Main ST, Kannapolis 116 S Main ST, Kannapolis 128 S Main ST, Kannapolis 200 West Ave, Kannapolis	\$25,000	0
BU2019-03829	11/8/2019	200 N MAIN ST MT PLEASANT, NC 28124	GCL DEVELOPMENT, LLC	All repair work will be done in accordance with NC State Existing Building Code Section 301.1.1 Prescriptive compliance method and will comply with Section 404 Repairs. Selective structural repair only at 5 locations : 100 S Main ST, Kannapolis 108/112 S Main ST, Kannapolis 116 S Main ST, Kannapolis 128 S Main ST, Kannapolis 200 West Ave, Kannapolis	\$25,000	0
BU2019-03833	11/8/2019	2321 CONCORD PKWY S CONCORD, NC 28027		SITE WORK ONLY - INSTALLING WATER LINE AND BACK FLOW PREVENTER***ESTIMATED COST/PERMIT FEE AMENDED 11/12/19***	\$250,000	0

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 11/1/2019 through End Date: 11/30/2019*

BU2019-03837	11/12/2019	265 UNION ST N CONCORD, NC 28025	RATZLAFF CONSTRUCTION LLC	reconfigure existing offices and open up a room for a coffee area	\$875,000	3,281
BU2019-03852	11/13/2019	3801 US HWY 601 S CONCORD, NC 28025	CABARRUS COUNTY SCHOOLS	2019 MARY FRANCES WALL CENTER Mobile Classroom~~Addition of (1) 24x32 Mobile Classroom with a single bathroom	\$22,500	768
BU2019-03853	11/13/2019	7336 RAGING RIDGE RD HARRISBURG, NC 28075	CABARRUS COUNTY SCHOOLS	Hickory Ridge MS Dugouts - Constructing (4) Dugouts on the ball field. structure is constructed from treated lumber and roof material 8'x30' each dugout.	\$75,000	960
BU2019-03857	11/13/2019	932 FLOYD ST KANNAPOLIS, NC 28083	MASTEC NETWORK SOLUTIONS	Change out of tower equipment (removals/additions) at existing AT&T antenna array. Addition of 1 new cabinet on existing concrete pad. Addition of breakers and electronics to cabinets on ground to support new tower equipment.	\$100,000	0
BU2019-03858	11/13/2019	501 NC HWY 24-27 W MIDLAND, NC 28107	SEALAND CONTRACTORS CORP.	Building to include concrete footing construction, masonry,electrical, plumbing, mechanical and utilities.	\$3,000,000	0
BU2019-03861	11/13/2019	220 GEORGE W LILES PKWY NW CONCORD, NC 28027	NC CONSTRUCTION, INC	Crossroads Sign~~Remove existing sign, install new LED Sign	\$25,000	0
BU2019-03862	11/13/2019	920 CHURCH ST N CONCORD, NC 28025	STRUCTURE SERVICES INC	Project entails demolition of partitions, reconfiguration of space, new finishes and millwork, reconfiguration of existing doors, to accommodate new laboratory equipment.  MEP work includes mechanical, plumbing, sprinkler, and electrical revisions.	\$1,182,755	660
BU2019-03882	11/15/2019	8400 WESTMORELAND DR NW CONCORD, NC 28027	CHOATE CONSTRUCTION COMPANY	Project Blue Anchor~~90,720 SF concrete tilt building with structural steel with demising wall splitting into two spaces.	\$19,120,230	90,715
BU2019-03883	11/15/2019	12805 US HWY 601 S MIDLAND, NC 28107		A door is being added on the rear of the front apparatus bay, a wall is being removed from the south end of the front apparatus bay.	\$145,000	0
BU2019-03889	11/15/2019	8538 RIVER RIDGE DR CHARLOTTE, NC 28213	Wilburn Associates	Longfield Townhomes Sign - sign is monument style and will be placed at the entrance to the development. Sign will be behind sight triangles and 18' off of River Ridge Dr ROW and 23' off of Farmington Ridge Parkway ROW. Sign is 6' tall and sign area is 6 sf	\$40,000	0
BU2019-03892	11/15/2019	160 INTERNATIONAL DR NW CONCORD, NC 28027	MYERS & CHAPMAN, INC.	Office upfit including restrooms, walls, ceilings, finishes, mechanical, electrical, plumbing & dock levelers	\$4,899,675	0
BU2019-03893	11/15/2019	8 CHURCH ST S CONCORD, NC 28025		Installation of new toilet rooms and associated plumbing,mechanical and electrical infrastructure as required to support an event space in 3384 sf of an existing 6376 sf 2nd floor.	\$375,000	3,384
BU2019-03895	11/18/2019	1100 PINE ST KANNAPOLIS, NC 28081		1 monument sign 32 sq ft	\$129,250	0
BU2019-03903	11/18/2019	980 DERITA RD CONCORD, NC 28027	JIMENEZ AND GRAY CONSTRUCTION SERVICES LLC	Installation of rack to store Walmart store fixtures for the Charlotte market	\$741,800	0
BU2019-03904	11/18/2019	7000 HUDSPETH RD CONCORD, NC 28075	CASCO SIGNS INC	WALL SIGNS	\$43,000	0
BU2019-03915	11/19/2019	623 LOCUST ST KANNAPOLIS, NC 28081	RESTORATION PLUS SERVICES INC	REMODEL KITCHEN DUE TO FIRE	\$100,000	0

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 11/1/2019 through End Date: 11/30/2019*

BU2019-03923	11/19/2019	1421 CONCORD PKWY N CONCORD, NC 28025	LOOPER & COMPANY INC DAVID E	NEW COMMERCIAL SHELL BUILDING - brick/stone/eifs exterior finishes, storefront and entry doors with panic hardware MEP to include electrical house panels, utility stub ups, exterior lighting, emergency lightings, exit signs, interior storm drain/overflow drain	\$8,650,000	10,300
BU2019-03931	11/20/2019	10291 PAPER BIRCH DR CHARLOTTE, NC 28215	Hart Wall & Paver Systems/ ADAM COX	Holcomb Woods Retaining Walls #1-5. All five walls assigned address of 10291 Paper Birch Drive per Brandy Webster. Wall #1: 165' Long, Cost \$16,872.00 Wall #2: 192' Long, Cost \$13,224.00 Wall #3: 132' Long, Cost \$7,248.00 Wall #4: 87' Long, Cost \$4,896.00 Wall #5: 132' Long, Cost \$9,600.00  Permit Holder: Hart Wall & Paver Systems Contact: Adam Cox, 980-521-3004	\$259,200	0
BU2019-03937	11/20/2019	217 S MAIN ST KANNAPOLIS, NC 28081	SAMCO GENERAL CONTRACTORS	Interior upfit , relocate ramp, addition for drive thru coffee area	\$300,000	0
BU2019-03938	11/20/2019	840 BISCAYNE DR CONCORD, NC 28027	UNTZ BUILDERS LLC	BUILDING B~~New pre-engineered metal building with interior partitions with new plumbing, mechanical, and electrical. FEES PAID ON BU2019-00203	\$3,000,000	7,700
BU2019-03939	11/20/2019	3050 DERITA RD CONCORD, NC 28027	FOXX CONTRACTING	SHELL UPFIT FOR CINNAHOLIC SUITE 50	\$422,500	0
BU2019-03943	11/20/2019	8111 CONCORD MILLS BLVD CONCORD, NC 28027	S AND D HOLDINGS, LLC	Tenant Improvement of retail space. Work to include Arch. Mech. Elect. Plumb.	\$1,250,000	4,384
BU2019-03944	11/20/2019	2201 S CANNON BLVD KANNAPOLIS, NC 28083	Competitive Home Builders LLC	Existing One story Building, All interior (non-load bearing walls) to be removed, New office UpFit, New Plumbing, Mechanical, and Electrical to be provided.	\$550,000	2,495
BU2019-03962	11/22/2019	4 UNION ST N CONCORD, NC 28025	KEVIN J BARBEE	Project is to add two single stall ADA complainant bathrooms to the first floor of the space. Total square footage of project is approximately 70 square feet.	\$100,000	70
BU2019-03977	11/25/2019	3420 US HWY 601 S 110 CONCORD, NC 28025		Install (1) 24" Pizza Hut and (1) 60" logo internally illuminated channel letters on the Front Northwest elevation and (1) 24" Pizza Hut with logo individual channel letters and (1) 18" Pick Up individual channel letters on the Side Southeast elevation and (1) 20 sq.ft. Pizza Hut D/F replacement panels on the Multi-tenant Sign elevation.	\$50,000	20
BU2019-03985	11/25/2019	8111 CONCORD MILLS BLVD CONCORD, NC 28027	PARIS CONSTRUCTION COMPANY, LLC	Loco Dessert Bar~~New hood for Turkish donut machine, new equipment for ice cream and chocolate sauce, new finishes	\$50,000	0
BU2019-03986	11/25/2019	5680 US HWY 601 S CONCORD, NC 28025		Building repair from damage from car hitting building	\$16,575	0
BU2019-03987	11/26/2019	8100 LOWER ROCKY RIVER RD CONCORD, NC 28025	BETACOM INCORPORATED	We will be adding and replacing antennas and RRUs to a existing tower no changes to the ground space, tower height or electrical.	\$75,000	0
BU2019-03988	11/26/2019	1490 S MAIN ST MT PLEASANT, NC 28124	UWHARRIE BANK	Uwharrie Bank ATM~~Replacing current ATM at Mt. Pleasant branch location.	\$145,000	0
BU2019-03990	11/26/2019	5733 DAVIDSON HWY CONCORD, NC 28027	RITE LITE SIGNS, INC.	Atlas Sign in Linder~~5733 Davidson - 1 wall sign 24 sq ft and 1 additional wall sign 24 sq ft	\$2,750	0

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 11/1/2019 through End Date: 11/30/2019*

BU2019-04003	11/26/2019	8475 AUTOMATION DR NW CONCORD, NC 28027		63 aisles of steel storage rack installed in existing warehouse. Non combustible materials being stored.	\$1,377,000	0
BU2019-04005	11/26/2019	450 SPORTSMAN DR CONCORD, NC 28027	CHAMBLISS & RABIL CONSTRUCTION COMPANY, INC.	Smithfield's Chicken 'N BBQ --- Building construction of new restaurant.	\$8,062,500	4,614
<b>Total Plans Reviewed: 50</b>					<b>\$63,097,440</b>	<b>736,055</b>

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

County Manager - Monthly New Development Report

**BRIEF SUMMARY:**

The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Report

Jurisdiction	Subdivision	AP#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Cabarrus County		APF2008-00118	HAYDEN McMAHON DEVELOPMENT INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (planning & permitting)	Single Family	11/5/2019	134	142	-8	1/15/2004	8/30/2013	51,456	25,862	34,304	111,622	-3,072	-1,544	-2,048	-6,664
Concord	171 CABARRUS	APF2019-00026	PATRICK RILEY	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			64	0	64			0	0	0	0	14,848	7,424	9,92	32,192
Concord	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Townhouse	3/15/2018	6	3	3			0.828	0.414	0.552	1.794	0.414	0.207	0.276	0.897
Concord	9339 DAVIDSON HIGHWAY TOWNHOMES	APF2015-00007	TRITT HARLEY D AND	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		100	0	100			13.8	6.9	9.2	29.9	13.8	6.9	9.2	29.9
Harrisburg	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	2/7/2018	395	328	67		12/30/2015	151.68	76.235	101.12	329.035	25.728	12.931	17.152	55.811
Concord	ADDISON FIFTEEN20	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School			Construction Drawing Review	Age Restricted	10/16/2019	55	9	46			0	0	0	0	0	0	0	0
Kannapolis	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292	11/13/2012		96.048	48.024	64.17	208.242	67.744	33.872	45.26	146.876
Cabarrus County	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	4/16/2018	19	1	18			7.296	3.667	4.864	15.827	6.912	3.474	4.608	14.994
Harrisburg	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Pending	Single Family		58	0	58			23.04	11.58	15.36	49.98	22.272	11.194	14.848	48.314
Concord	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Platting	Single Family	12/3/2019	452	269	183	11/20/2007		173.568	87.236	115.712	376.516	70.272	35.319	46.848	152.439
Concord	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96			0	0	0	0	22.272	11.136	14.88	48.288
Cabarrus County	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	7/18/2019	20	10	10	10/21/2002		7.68	3.86	5.12	16.66	3.84	1.93	2.56	8.33
Concord	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149			57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Concord	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS MCINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84			32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972
Concord	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65			15.08	7.54	10.075	32.695	15.08	7.54	10.075	32.695
Cabarrus County	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998		40.32	20.265	26.88	87.465	3.456	1.737	2.304	7.497
Kannapolis	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Concord High School	Concord Middle School	Royal Oaks Elementary School		Inactive	Single Family		256	0	256	4/22/2002		98.304	49.408	65.536	213.248	98.304	49.408	65.536	213.248
Kannapolis	AUSTIN CORNERS	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	11/1/2019	146	66	80			56.064	28.178	37.376	121.618	30.72	15.44	20.48	66.64
Kannapolis	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991		10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Kannapolis	AUTUMN CREST APARTMENTS	APF2014-00013	WYNNFIELD PROPERTIES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family		87	0	87	8/20/2014		20.184	10.092	13.485	43.761	20.184	10.092	13.485	43.761
Harrisburg	AUTUMN GLEN AT MOREHEAD	APF2016-00011	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Harrisburg	AUTUMN GLEN AT MOREHEAD	APF2016-00012	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150			57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Cabarrus County	AVIGNON	APF2008-00122	JERRY R MCSORLEY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		23	0	23			8.832	4.439	5.888	19.159	8.832	4.439	5.888	19.159
Kannapolis	AZALEA ESTATES	APF2008-00140	James M Hood	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		In Progress	Single Family	9/19/2017	42	40	2	10/2/2002	12/31/2010	16.128	8.106	10.752	34.986	0.768	0.386	0.512	1.666
Mt. Pleasant	BARRINGER'S TRACE	APF2014-00004	BARRINGER GRADY R CO-TRUSTEE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64			14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Cabarrus County	BECKENHAM	APF2008-00029	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	9/5/2019	20	9	11	2/15/2007	2/15/2013	7.68	3.86	5.12	16.66	4.224	2.123	2.816	9.163
Concord	BEDFORD FARMS	APF2008-00042	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (planning & permitting)	Single Family	11/27/2019	166	115	51	7/18/2006	3/18/2016	63.744	32.038	42.496	138.278	19.584	9.843	13.056	42.483
Concord	BEECHWOOD PLACE	APF2017-00039	ERVIN JOE H GRADING CO INC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Multi Family		80	0	80			18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Concord	BELVEDERE TOWNHOMES	APF2017-00012	WINDSWEPT FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39			4.554	2.277	3.036	9.867	5.382	2.691	3.588	11.661
Midland	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	10/1/2019	193	164	29	10/16/2000		74.112	37.249	49.408	160.769	11.136	5.597	7.424	24.157
Concord	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Multi Family	6/8/2018	98	100	-2			22.736	11.368	15.19	49.294	-0.464	-0.232	-0.31	-1.006
Harrisburg	BLUME FAMILY FARM	APF2013-00001	Blume Family Farm, LLC/MI Homes	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	10/28/2019	297	313	-16		10/14/2015	114.048	57.321	76.032	247.401	-6.144	-3.088	-4.096	-13.328
Cabarrus County	BRANDON RIDGE	APF2008-00030	Craft Homes	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/17/2008	321	322	-1	11/18/2002		102	45	40	0	-0.232	-0.116	-0.155	-0.503
Kannapolis	BRANTLEY CREEK	APF2014-00014	UNKNOWN	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		All Lots Platted	Single Family	12/18/2017	74	64	10	5/5/1999		28.416	14.282	18.944	61.642	3.84	1.93	2.56	8.33
Kannapolis	BRANTLEY WOODS	APF2014-00018	UNKNOWN	Concord High School	Concord Middle School	Royal Oaks Elementary School		Closed-Built Out	Single Family	9/29/2008	79	64	15			30.336	15.247	20.224	65.807	5.76	2.895	3.84	12.495
Harrisburg	BRIDGE POINTE	APF2008-00039	BILL WHITLEY	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	2/19/2016	199	189	10	9/20/2004	11/28/2014	76.416	38.407	50.944	165.767	3.84	1.93	2.56	8.33
Harrisburg	BRIDGE POINTE PHASE 6	APF2008-00174	Ric Kilian	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active (planning & permitting)	Single Family	2/17/2016	45	15	30	5/16/2006	5/16/2012	17.28	8.685	11.52	37.485	11.52	5.79	7.68	24.99
Kannapolis	BRIDGES OF CABARRUS APARTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family	6/24/2019	144	144	0			33.408	16.704	22.32	72.432	0	0	0	0
Harrisburg	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	8/3/2015	230	230	0		6/25/2016	88.32	44.39	58.88	191.59	0	0	0	0
Harrisburg	BROOKDALE VILLAGE	APF2008-00032	EVOLVE CONSTRUCTION LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Approved	Townhouse	10/15/2013	72	1	71	9/12/2016	9/12/2018	9.936	4.968	6.624	21.528	9.798	4.899	6.532	21.229
Concord	BROOKE POINTE MANOR RETIREMENT COMMUNITY	APF2011-00002	CATHERINE F. CONNORS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Age Restricted		66	0	66	12/20/2011		0	0	0	0	0	0	0	0
Concord	BROOKVUE	APF2008-00056	BROOKVUE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (planning & permitting)	Single Family	5/4/2017	342	261	81	10/20/2009	12/31/2015	131.328	66.006	87.552	284.886	31.104	15.633	20.736	67.473
Concord	BROWN MILL LOFTS	APF2016-00015	Mark T. Wright	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending	Multi Family		131	0	131			30.392	15.196	20.305	65.893	30.392	15.196	20.305	65.893
Concord	BUFFALO RANCH SITE	APF2008-00065	BUFFALO RANCH LLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Approved	Single Family		190	0	190	3/20/2007	9/22/2010	72.96	36.67	48.64	158.27	72.96	36.67	48.64	158.27
Concord	BUFFALO TERRACE	APF2017-00013	TROUTMAN LAND INVESTMENTS INC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Multi Family		80	0	80			18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Cabarrus County	BURNT MILL	APF2008-00127	GRACE M MYNATT	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		25	0	25			9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Cabarrus County	CABARRUS CROSSING	APF2008-00089	STEVEN MOORE	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/24/2006	290	286	4	8/21/2001		111.36	55.97	74.24	241.57	1.536	0.772	1.	



Jurisdiction	Subdivision	App#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	CONCORD HEIGHTS	APF2017-00028	THOMAS GROUP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	10/5/2016	174	120	54			40,368	20,184	25,917	87,522	12,928	6,264	8,377	27,162
Concord	CONCORD RIDGE	APF2008-00185	Robert Nixon	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Multi Family	11/21/2017	360	288	72		3/29/2013	83.52	41.76	55.8	181.08	16,704	8,352	11,16	36,216
Concord	COPPERFIELD APARTMENTS	APF2016-00021	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Multi Family		360	0	360			83.52	41.76	55.8	181.08	83.52	41.76	55.8	181.08
Concord	COPPERFIELD TOWNHOMES	APF2017-00027	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Townhouse		64	0	64			8.832	4.416	5.888	19.136	8.832	4.416	5.888	19.136
Kannapolis	COTTAGE COVE PARK	APF2008-00153	NO APPLICANT					Void			0	0	0			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	3/23/2015	23	19	4			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted		24	0	24			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE III	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	10/23/2019	4	4	0			1.536	0.772	1.024	3.332	0	0	0	0
Harrisburg	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/1/2005	137	128	9	6/12/2000	6/21/2002	52,608	26,441	35,072	114,121	3,456	1,737	2,304	7,497
Concord	COX MILL ROAD SUBDIVISON	APF2016-00006	HOOKS BEVERLY D	Cox Mill High School	Harris Road Middle School	Bethel Elementary School		Pending	Single Family		106	0	106			40,704	20,458	27,136	88,298	40,704	20,458	27,136	88,298
Concord	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VONN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38,784	19,493	25,856	84,133	38,784	19,493	25,856	84,133
Concord	COX MILLS ROAD MIXED USE NEIGHBORHOOD	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		85	0	85			0	0	0	0	32.64	16.405	21.76	70.805
Kannapolis	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		580	0	580	2/2/2007		134.56	67.28	89.9	291.74	134.56	67.28	89.9	291.74
Concord	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144,768	72,384	96,72	313,872	0	0	0	0
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45,696	22,967	30,464	99,127	45,696	22,967	30,464	99,127
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355
Concord	CRYSTAL CREEK PHASE 2	APF2009-00010	CRYSTAL CREEK	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family		226	0	226		12/31/2013	86,784	43,618	57,856	188,258	86,784	43,618	57,856	188,258
Concord	DALTON WOODS	APF2017-00043	CHRIS MCINTYRE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		26	0	26			0	0	0	0	6.032	3.016	4.03	13,078
Concord	Davco Multi-family Project	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77,952	38,976	52,08	169,008	77,952	38,976	52,08	169,008
Concord	DAVIDSON VILLAGES	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Single Family		61	0	61			0	0	0	0	14.152	7.076	9.455	30,683
Harrisburg	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		48	0	48			0	0	0	0	11.136	5.568	7.44	24,144
Midland	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	9/26/2019	59	25	34	6/3/2008	12/31/2012	22,656	11,387	15,104	49,147	13,056	6,562	8,704	28,322
Kannapolis	DEMONSTRATION PROJECT	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family	7/25/2017	280	280	0			0	0	0	0	0	0	0	0
Concord	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Single Family		11	0	11			0	0	0	0	2.552	1.276	1.705	5,533
Harrisburg	DR HORTON LOWER ROCKY RIVER	APF2016-00010	DR HORTON	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Void	Single Family		458	0	458			175,872	88,394	117,248	381,514	175,872	88,394	117,248	381,514
Concord	DREAMING CREEK SINGLE FAMILY	APF2019-00018	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		90	0	90			0	0	0	0	34.56	17.37	23.04	74.97
Concord	DREAMING CREEK TOWNHOMES	APF2019-00017	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Townhouse		64	0	64			0	0	0	0	8.832	4.416	5.888	19,136
Midland	EDEN ROCK	APF2008-00155	LEONARD STOGNER	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Void	Single Family	11/15/2006	5	5	0			1.92	0.965	1.28	4.165	0	0	0	0
Concord	EDISON SQUARE	APF2008-00183	Mike Shea	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active (platting & permitting)	Townhouse	5/8/2018	168	156	12	6/20/2006	3/18/2016	23,184	11,592	15,456	50,232	1,656	0.828	1.104	3,588
Harrisburg	ELLEDEGE MOREHEAD ROAD SUBDIVISION	APF2016-00009	ELLEDEGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		181	0	181			69,504	34,933	46,336	150,773	69,504	34,933	46,336	150,773
Concord	ELLENWOOD CONCEPTUAL PLAN	APF2018-00007	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Sketch			35	0	35			0	0	0	0	8.12	4.06	5.425	17,605
Kannapolis	ELOISE B FREEZE (ROWAN)	APF2018-00001	ELOISE B FREEZE	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending	Single Family		6	0	6			0	0	0	0	1.392	0.696	0.93	3,018
Concord	EMERY VILLAGE APARTMENTS	APF2018-00006	LOUKOS CHRISTOPHER A	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			90	0	90			0	0	0	0	20.88	10.44	13.95	45,27
Harrisburg	ESSEX HOMES	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Age Restricted		84	0	84			0	0	0	0	0	0	0	0
Concord	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Single Family		7	0	7			2,688	1,351	1,792	5,831	2,688	1,351	1,792	5,831
Harrisburg	FARMINGTON PATIO HOMES	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		50	0	50			19.2	9.65	12.8	41.65	19.2	9.65	12.8	41.65
Harrisburg	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/27/2006	137	136	1	8/21/2001	1/1/2012	52,608	26,441	35,072	114,121	0.384	0.193	0.256	0.833
Harrisburg	FARMINGTON TOWNHOMES	APF2017-00010	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Townhouse		190	0	190			26.22	13.11	17.48	56.81	26.22	13.11	17.48	56.81
Harrisburg	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/10/2019	95	85	10	9/20/2004	5/15/2014	36.48	18.335	24.32	79.135	3.84	1.93	2.56	8.33
Harrisburg	FENTON DELL PHASES 2 & 3	APF2008-00173	Little	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	11/23/2015	55	2	53	9/20/2004	5/29/2016	21.12	10.615	14.08	45.815	20.352	10.229	13.568	44,149
Cabarrus County	FIELDSTONE SUBDIVISION	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted	Single Family	10/7/2019	108	72	36	1/20/2005		41,472	20,844	27,648	89,964	13,824	6,948	9,216	29,988
Kannapolis	Forest Park Crossing	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Multi Family	12/22/2010	56	56	0			12,992	6,496	8,68	28,168	0	0	0	0
Harrisburg	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Single Family	4/17/2017	43	44	-1	5/20/2015		16,512	8,299	11,008	35,819	-0.384	-0.193	-0.256	-0.833
Harrisburg	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	9/22/2016	15	7	8			5.76	2.895	3.84	12.495	3.072	1.544	2.048	6,664
Midland	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family	11/21/2019	207	188	19			79,488	39,951	52,992	172,431	7,296	3,667	4,864	15,827
Harrisburg	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	3/20/2019	20	19	1	9/19/2006	1/1/2013	7.68	3.86	5.12	16.66	0.384	0.193	0.256	0,833
Cabarrus County	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	8/20/2002	67	1	66			25,728	12,931	17,152	55,811	25,344	12,738	16,896	54,978
Concord	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	2/4/2016	201	198	3	12/15/2005	5/17/2016	77,184	38,793	51,456	167,433	1,152	0.579	0.768	2,499
Cabarrus County	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family		260	5	255			99,84	50,18	66,56	216,58	97,92	49,215	65.28	122,415
Concord	GLENGROVE	APF2008-00050																					

Jurisdiction	Subdivision	App#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Lag Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total	
Cabarrus County	HENDRICK MOTORSPORTS COMPLEX	APF2008-00161	NO APPLICANT					Void																
Concord	HENSLEY VILLAGE	APF2017-00033	KEN ORNDORFF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		91	0	91			9.936	4.968	6.624	21.528	12.558	6.279	8.372	27.209	
Kannapolis	HERITAGE OAKS ESTATES	APF2008-00162	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pre APFO	Single Family		25	0	25			9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825	
Concord	HERITAGE RIDGE AT MOSS CREEK	APF2016-00001	INAARA LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family		84	0	84			32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972	
Concord	Highland Creek	APF2008-00147	Westbrook Highland Creek, LLC/Rhein	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/23/2016	1200	1151	49	11/19/2001		460.8	231.6	307.2	999.6	18.816	9.457	12.544	40.817	
Harrisburg	HOLCOMBE WOODS	APF2014-00022	US Developers LLC/Land Design	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Platting	Single Family	11/22/2019	420	193	227			161.28	81.06	107.52	349.86	87.168	43.811	58.112	189.091	
Harrisburg	HOWIE PROPERTY	APF2018-00012	YARBROUGH-WILLIAMS & HOULE, INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void			76	0	76			0	0	0	0	17.632	8.816	11.78	38.228	
Harrisburg	HOWIE PROPERTY	APF2018-00016	YARBROUGH	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void			76	0	76			0	0	0	0	17.632	8.816	11.78	38.228	
Kannapolis	HUGH HILL	APF2018-00013	DAVID MILLER REALTY & INVESTMENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active Building Permitting	Single Family	3/6/2019	0	7	-7			0	0	0	0	-2.688	-1.351	-1.792	-5.831	
Concord	HUNTON FOREST	APF2017-00009	Steven Wilson	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family	12/3/2019	361	163	198			138.624	69.673	92.416	300.713	76.032	38.214	50.688	164.934	
Kannapolis	Integra Springs Kellswater Bridge	APF2009-00013	GLK Group, LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	7/17/2009	312	286	26	7/14/2009	12/31/2011	72.384	36.192	48.36	156.936	6.032	3.016	4.03	13.078	
Kannapolis	JACOB'S RIDGE	APF2008-00033	YATES PROPERTIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	11/12/2019	27	20	7	1/20/2003		10.368	5.211	6.912	22.491	2.688	1.351	1.792	5.831	
Kannapolis	JEFF & LAURA GRAY	APF2018-00004	JEFFREY GRAY	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Single Family		4	0	4			0	0	0	0	0.928	0.464	0.62	2.012	
Cabarrus County	Jensen	APF2008-00168	Charlie Duke	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	10/25/2005	6	6	0			2.304	1.158	1.536	4.998	0	0	0	0	
Kannapolis	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		166	0	166			63.744	32.038	42.496	138.278	63.744	32.038	42.496	138.278	
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133			18.354	9.177	12.236	39.767	18.354	9.177	12.236	39.767	
Concord	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12	4/17/2007	4/17/2013	4.608	2.316	3.072	9.996	4.608	2.316	3.072	9.996	
Kannapolis	KELLSWATER BRIDGE	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	12/3/2019	960	435	525	10/27/2011	10/27/2026	368.64	185.28	245.76	799.68	201.6	101.325	134.4	437.325	
Harrisburg	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	8/7/2018	188	184	4	1/14/2006	12/17/2013	72.192	36.284	48.128	156.604	1.536	0.772	1.024	3.332	
Concord	KING'S GRANT MULTI-FAMILY	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0	
Harrisburg	LANDON	APF2008-00129	KIM LOCATIS	Jay M Robinson High School	J N Fries Middle School	Pitt School Road Elementary School		Void	Townhouse		109	0	109	3/20/2006	3/20/2012	15.042	7.521	10.028	32.591	15.042	7.521	10.028	32.591	
Concord	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4			14.976	7.527	9.984	32.487	1.536	0.772	1.024	3.332	
Concord	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family	12/2/2019	88	57	31			33.792	16.984	22.528	73.304	11.904	5.983	7.936	25.823	
Concord	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Single Family	8/21/2019	709	690	19	12/31/2015		272.256	136.837	181.504	590.597	7.296	3.667	4.864	15.827	
Concord	LAUREL PARK PHASE 3	APF2008-00098	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family		15	0	15			5.76	2.895	3.84	12.495	5.76	2.895	3.84	12.495	
Concord	LAUREL PARK PHASES 4-6	APF2008-00097	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Void	Single Family	2/11/2014	257	2	255	3/15/2005	5/15/2012	98.688	49.601	65.792	214.081	97.92	49.215	65.28	212.415	
Concord	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTRNSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	3/27/2015	344	332	12			79.808	39.904	53.32	173.032	2.784	1.392	1.86	6.036	
Harrisburg	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE, IN	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11	1/18/2005	9/14/2013	57.6	28.95	38.4	124.95	-4.224	-2.123	-2.816	-9.163	
Concord	LITTLE TEXAS, LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		224	0	224			86.016	43.232	57.344	186.592	86.016	43.232	57.344	186.592	
Concord	LOWER ROCKY RIVER PROPERTIES	APF2019-00008	SARA SHIRLEY	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0	
Harrisburg	LOWER ROCKY RIVER ROAD	APF2018-00031	GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Void	Single Family		230	0	230			88.32	44.39	58.88	191.59	88.32	44.39	58.88	191.59	
Concord	LUCKY DRIVE SITE	APF2018-00032	EDDIE MOORE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0	
Concord	Lynmere Subdivision	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117			44.928	22.581	29.952	97.461	44.928	22.581	29.952	97.461	
Concord	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	10/15/2019	44	35	9	5/12/2005	12/31/2013	13.992	6.116	5.456	25.564	3.456	1.737	2.304	7.497	
Harrisburg	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0	6/19/2003	6/26/2012	72.96	36.67	48.64	158.27	0	0	0	0	
Kannapolis	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57			82.56	41.495	55.04	179.095	21.888	11.001	14.592	47.481	
Kannapolis	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76			62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308	
Harrisburg	MANOR RIDGE	APF2008-00176	Michael Nicolsa, PE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Void	Single Family		300	0	300	11/20/2007	10/4/2015	115.2	57.9	76.8	249.9	115.2	57.9	76.8	249.9	
Concord	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168	0	168			38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504	
Concord	MCGRAW PROPERTY	APF2008-00064	UNKNOWN	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		In Progress	Single Family		54	0	54	10/16/2007	10/16/2015	20.736	10.422	13.824	44.982	20.736	10.422	13.824	44.982	
Kannapolis	MEADOW CREEK APARTMENTS	APF2008-00116	FLORIAN GHITAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	8/25/2008	14	14	0	6/26/2008		3.248	1.624	2.17	7.042	0	0	0	0	
Locust	MEADOW CREEK VILLAGE	APF2013-00009	RL REGI NORTH CAROLINA LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	12/2/2016	140	104	36			53.76	27.02	35.84	116.62	13.824	6.948	9.216	29.988	
Concord	MEETING STREET HOMES PHASE 2	APF2018-00024	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		66	0	66			9.108	4.554	6.072	19.734	9.108	4.554	6.072	19.734	
Concord	MEETING STREET HOMES PHASE 3	APF2018-00025	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		66	0	66			9.108	4.554	6.072	19.734	9.108	4.554	6.072	19.734	
Concord	MEETING STRET HOMES PHASE 1	APF2018-00023	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Multi Family		296	0	296			68.672	34.336	45.88	148.888	68.672	34.336	45.88	148.888	
Concord	MERIDIAN	APF2008-00081	GUADALUPE JAVIER ZANDATE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	1/25/2017	16	17	-1	9/19/2006		6.144	3.088	4.096	13.328	-0.384	-0.193	-0.256	-0.833	
Kannapolis	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		128	0	128	4/6/2008	4/6/2012	49.152	24.704	32.768	106.624	49.152	24.704	32.768	106.624	
Kannapolis	MILLBROOKE	APF2014-00015	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Void	Single Family		131	0	131	4/6/2008		50.304	25.283	33.536	109.123	50.304	25.283	33.536	109.123	
Concord	MILLGROVE - COX MILL	APF2019-00021	ALAN KERLEY					Pending			0	0	0			0	0	0	0	0	0	0	0	
Cabarrus County	MOORECREST	APF2008-00110	Dockside Development	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out																

Jurisdiction	Subdivision	App#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	DO Leg Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	PENLETON MULTI-FAMILY UNITS	APF2010-00002	PENLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Active (platting & permitting)	Multi Family	4/30/2016	0	0	0	12/31/2015	20,88	10,44	13,95	45,27	13,456	6,728	8,59	23,174
Harrisburg	PHARR MILL NEIGHBORHOOD	APF2019-00022	DPR ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			0	0	0		0	0	0	0	0	0	0	0
Kannapolis	Piedmont Concord Lake	APF2009-00009	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Inactive	Multi Family		400	0	400	6/22/2014	92.8	46.4	62	201.2	92.8	46.4	62	201.2
Kannapolis	Piedmont Concord Lake	APF2014-00012	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Inactive	Multi Family		120	0	120	6/22/2014	27.84	13.92	18.6	60.36	27.84	13.92	18.6	60.36
Kannapolis	PINE CREEK	APF2013-00008	PINE CREEK DEVELOPERS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	10/25/2019	58	29	29		22.272	11.194	14.848	48.314	11.136	5.597	7.424	24.157
Concord	PINE GROVE CHURCH ROAD SITE	APF2018-00022	PETER TATGE	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		319	0	319		122.496	61.567	81.664	265.727	122.496	61.567	81.664	265.727
Concord	PITTS SCHOOL ROAD SUBDIVISION	APF2017-00034	MATTHEW McWILLIAMS	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Single Family		29	0	29		18.816	9.457	12.544	40.817	11.136	5.597	7.424	24.157
Concord	PLEASANT OAKS	APF2008-00047	KISER DEVELOPMENT COMPANY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	10/29/2019	170	140	30	2/21/2005	65.28	32.81	43.52	141.61	11.52	5.79	7.68	24.99
Concord	Poplar Cove Subdivision	APF2016-00016		Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Platting	Single Family	7/15/2019	23	13	10		8.832	4.439	5.888	19.159	3.84	1.93	2.56	8.33
Concord	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Age Restricted Development	Age Restricted		66	0	66		9.9	3.63	4.752	18.282	0	0	0	0
Concord	POPLAR POINT TOWNHOMES	APF2017-00032	JEFF REASOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		36	0	36		4.968	2.484	3.312	10.764	4.968	2.484	3.312	10.764
Concord	POPLAR TENT OAKS	APF2016-00019	Fred Matruley	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		93	0	93		35.712	17.949	23.808	77.469	35.712	17.949	23.808	77.469
Cabarrus County	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999	36.096	18.142	24.064	78.302	-38.784	-19.493	-25.856	-84.133
Concord	PRESPRO CUSTOM HOMES	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		30	0	30		11.52	5.79	7.68	24.99	11.52	5.79	7.68	24.99
Concord	PRESPRO FLOWES STORE	APF2017-00025	PRESPRO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		122	0	122		47.616	23.932	31.744	103.292	46.848	23.546	31.232	101.626
Harrisburg	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	57.216	28.577	38.144	124.117	35.328	17.756	23.552	76.636
Concord	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10		23.424	11.773	15.614	50.813	3.84	1.93	2.56	8.33
Concord	RAMSGATE	APF2008-00070	UNKNKNOWN	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Expired	Single Family	11/8/2017	224	241	-17		86.016	43.232	57.344	186.592	-6.528	-3.281	-4.352	-14.161
Kannapolis	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014	34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45
Concord	RIDGES AT CONCORD	APF2008-00072	QUAIL HAVEN DEVELOPMENT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		551	0	551	4/18/2006	211.584	106.343	141.056	458.983	211.584	106.343	141.056	458.983
Kannapolis	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		444	0	444	9/4/2013	170.496	85.692	113.664	369.852	170.496	85.692	113.664	369.852
Cabarrus County	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	RIVERWALK	APF2008-00044	unknown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	8/2/2019	488	529	-41		187.392	94.184	124.928	406.504	-15.744	-7.913	-10.496	-34.153
Concord	ROBERTA CROSSING	APF2014-00003	LIVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	7/27/2015	55	1	54	5/20/2016	21.12	10.615	14.08	45.815	20.736	10.422	13.824	44.982
Concord	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Approved	Single Family	9/24/2019	33	24	9	6/20/2006	12.672	6.369	8.448	27.489	3.456	1.737	2.304	7.497
Concord	ROBERTA RIDGE SUBDIVISION	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Active Platting	Single Family	10/23/2019	206	117	89		79.104	39.758	52.736	171.598	34.176	17.177	22.784	74.137
Concord	ROBERTA ROAD SUBDIVISION NORTH	APF2017-00041	BOYD STANLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		115	0	115		44.16	22.195	29.44	95.795	44.16	22.195	29.44	95.795
Concord	ROBERTA ROAD SUBDIVISION SOUTH	APF2017-00042	PULTE HOMES	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Single Family		28	0	28		10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Concord	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Townhouse		2	0	16		2.208	1.104	1.472	4.784	2.208	1.104	1.472	4.784
Cabarrus County	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	18.816	9.457	12.544	40.817	18.816	9.457	12.544	40.817
Cabarrus County	Rocky Meadows	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	6/4/2004	142	144	-2	1/15/1999	54.528	27.406	36.352	118.286	-0.768	-0.386	-0.512	-1.666
Cabarrus County	ROCKY RIVER ESTATES PH 1	APF2017-00005	DEVELOPMENT SOLUTIONS GROUP	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		56	0	56		21.504	10.808	14.336	46.648	21.504	10.808	14.336	46.648
Kannapolis	Rogers Lake Road Townhomes	APF2017-00021	JOURNEY CAPITAL LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		0	0	0		0	0	0	0	0	0	0	0
Kannapolis	ROY CHATHAM MINOR SUBDIVISION	APF2017-00022	ROY CHATHAM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending	Single Family		8	0	8		0	0	0	0	1.856	0.928	1.24	4.024
Cabarrus County	ROYSCROFT	APF2008-00073	PROVIDENT DEVELOPMENT GROUP	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family		0	0	0	3/15/2007	144	72.375	96	312.375	0	0	0	0
Cabarrus County	RUSTIC CANYON	APF2008-00063	SHEA HOMES	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family		595	0	595	6/21/2007	228.48	114.835	152.32	495.635	228.48	114.835	152.32	495.635
Midland	SADDLEBROOK	APF2008-00133	LANDCRAFT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	5/8/2018	168	183	-15	3/13/2007	64.512	32.424	43.008	139.944	-5.76	-2.895	-3.84	-12.495
Concord	Salisbury Trace at Branchview Conditional Zoning	APF2016-00008	COPPERFIELD APTS/DARREN LUCAS	Concord High School	Concord Middle School	W M Irvin Elementary School		Withdrawn	Multi Family		424	0	424		98.368	49.184	65.72	213.272	98.368	49.184	65.72	213.272
Kannapolis	SAMAUUEL CRISP MINOR SUBDIVISION	APF2017-00023	SAMUEL CRISP	A L Brown High School		Jackson Park Elementary School	Kannapolis Intermediate School	Pending			8	0	8		0	0	0	0	1.856	0.928	1.24	4.024
Concord	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61		14.384	7.192	9.61	31.186	14.152	7.076	9.455	30.683
Concord	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	8.28	4.14	5.52	17.94	0.828	0.414	0.552	1.794
Concord	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT VENTURES, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	8/27/2013	28	29	-1	12/21/2004	10.752	5.404	7.168	23.324	-0.384	-0.193	-0.256	-0.833
Concord	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Townhouse	11/21/2017	116	125	-9	1/15/2008	16.008	8.004	10.672	34.684	-1.242	-0.621	-0.828	-2.691
Kannapolis	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004	57.6	28.95	38.4	124.95	4.608	2.316	3.072	9.996
Kannapolis	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		91	0	91		0	0	0	0	21.112	10.556	14.105	45.773
Kannapolis	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Concord High School	W R Odell Elementary School		Closed-Built Out	Single Family	5/25/2011	30	30	0	6/19/2006	11.52	5.79	7.68	24.99	0	0	0	0
Locust	Signature Development	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008	26.88	13.51	17.92	58.31	26.88	13.51	17.92	58.31
Cabarrus County	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998	97.536	49.022	65.024	211.582	-51.456	-25.862	-34.304	-111.622
Cabarrus County	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12		62.176	31.088	41.54	134.804	-2.784	-1.392	-1.86	-6.036
Mt. Pleasant	SKYLAND SUBDIVISION	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Withdrawn			16	0	16		0	0	0	0	3.712	1.856	2.48	8.048
Kannapolis	SOUTH VILLAGE SINGLE FAMILY	APF2009-00001																				

Jurisdiction	Subdivision	App#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Lag Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Cabarrus County	THE POINTE AT SAINT ANDREWS	APF2008-00068	DANNY G BOST	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/3/2013	42	43	1	1/18/2007	1/17/2013	16,128	8,108	10,752	34,988	-0,384	-0,193	-0,256	-0,833
Concord	THE SEASONS AT POPLAR TENT	APF2015-00002	PANARA JAYSUKHLAL V	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	11/21/2016	264	144	120			61,248	30,624	40,92	132,792	27,84	13,92	18,6	60,36
Harrisburg	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	APF2008-00123	MILDRED S. McMANUS	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family		16	0	16		5/22/2005	6,144	3,088	4,096	13,328	6,144	3,088	4,096	13,328
Concord	THE STATION AT POPLAR TENT	APF2008-00182	Tom McClellan	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		In Progress	Multi Family	4/28/2016	312	312	0			72,384	36,192	48,36	156,936	0	0	0	0
Concord	The View	APF2008-00180	Dane Dysert	Jay M Robinson High School	Harris Road Middle School	Weddington Hills Elementary School		Void	Single Family		0	0	0			0	0	0	0	0	0	0	0
Locust	THE VILLAGE AT REDBRIDGE SINGLE FAMILY	APF2009-00004	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family	12/4/2013	417	2	415	3/1/2005		160,128	80,481	106,752	347,361	159,36	80,095	106,24	345,695
Locust	THE VILLAGE AT REDBRIDGE TOWNHOMES	APF2008-00172	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Townhouse	9/25/2019	741	34	707	3/1/2005		102,258	51,129	68,172	221,559	97,566	48,783	65,044	211,393
Concord	THE VILLAGES AT SKYBROOK NORTH	APF2008-00087	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/23/2019	467	413	54	11/8/2005	12/31/2015	179,328	90,131	119,552	389,011	20,736	10,422	13,824	44,982
Concord	THE VILLAGES AT SKYBROOK NORTH PHASE 3	APF2009-00011	Steven Pace	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Void	Single Family	9/16/2013	33	3	30	11/18/2008	12/31/2013	12,672	6,369	8,448	27,489	11,52	5,79	7,68	24,99
Concord	THE WAYFORTH AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse	10/11/2019	150	45	105			0	0	0	0	14,49	7,245	9,66	31,395
Concord	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	11/1/2013	77	27	50			29,568	14,861	19,712	64,141	19,2	9,65	12,8	41,65
Midland	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO., INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34,344	15,012	13,392	62,748	21,888	11,001	14,592	47,481
Concord	Tower Place Townhomes Phase 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136
Kannapolis	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23,04	11,58	15,36	49,98	0	0	0	0
Kannapolis	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	ZACK GARDON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			130	0	130			0	0	0	0	30,16	15,08	20,15	65,39
Cabarrus County	Trinity Place	APF2008-00159	Primestar Properties Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/5/2018	5	8	-3			1,92	0,965	1,28	4,165	-1,152	-0,579	-0,768	-2,499
Midland	TUCKER CHASE	APF2008-00101	CHUCK STEVENS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	7/26/2016	162	129	33	6/1/2004		62,208	31,266	41,472	134,946	12,672	6,369	8,448	27,489
Concord	UNICA	APF2015-00008	UNICA U B O	Cox Mill High School	Cox Mill High School	W R Odell Elementary School		Withdrawn	Single Family		175	0	175			67,2	33,775	44,8	145,775	67,2	33,775	44,8	145,775
Cabarrus County	Vanderburg Estates	APF2008-00160	Horton Landvest Inc	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Plattd	Single Family	1/19/2018	114	46	68			43,776	22,002	29,184	94,962	26,112	13,124	17,408	56,644
Concord	VILLAGES AT DREAMING CREEK SINGLE FAMILY	APF2008-00091	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Single Family		57	0	57	7/17/2009	12/31/2015	21,888	11,001	14,592	47,481	21,888	11,001	14,592	47,481
Concord	VILLAGES AT DREAMING CREEK TOWNHOMES	APF2009-00003	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		46	0	46	7/17/2009	12/31/2015	6,348	3,174	4,232	13,754	6,348	3,174	4,232	13,754
Kannapolis	Villas at Forest Park Retirement Facility	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Age Restricted Development	Age Restricted		64	0	64			0	0	0	0	0	0	0	0
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Age Restricted Development	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0
Concord	VILLAS AT WINECOFF	APF2008-00043	Danny Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38,016	19,107	25,344	82,467	5,376	2,702	3,584	11,662
Mt. Pleasant	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending	Single Family		97	0	97			37,248	18,721	24,832	80,801	37,248	18,721	24,832	80,801
Concord	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			98	0	98			0	0	0	0	22,736	11,368	15,19	49,294
Kannapolis	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106,752	53,654	71,168	231,574	12,288	6,176	8,192	26,656
Concord	Waterstone at Weddington Apartments	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61,8	22,66	29,664	114,124	-14,848	-7,424	-9,92	-32,192
Concord	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		281	0	281			107,904	54,233	71,936	234,073	107,904	54,233	71,936	234,073
Concord	WEDDINGTON ROAD SUBDIVISION	APF2019-00020	ROBERT CASH	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		720	0	720			167,04	83,52	111,6	362,16	167,04	83,52	111,6	362,16
Concord	WEDDINGTON ROAD TRACT	APF2017-00045	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending			268	0	268			0	0	0	0	62,176	31,088	41,54	134,804
Kannapolis	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMEBUILDERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016	134,016	67,357	89,344	290,717	-6,528	-3,281	-4,352	-14,161
Kannapolis	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013		16,704	8,352	11,16	36,216	16,704	8,352	11,16	36,216
Concord	Wellspring Village Retirement Community	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Age Restricted Development	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013	0	0	0	0	0	0	0	0
Kannapolis	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			4	0	4			0	0	0	0	0,928	0,464	0,62	2,012
Kannapolis	WEST OAKS PHASE 2	APF2008-00111	Brandon Little & Stephen Wasserman	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	2/3/2017	13	1	12	9/23/2008	9/14/2012	4,992	2,509	3,328	10,829	4,608	2,316	3,072	9,996
Concord	Wexford Pointe Apartments	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009		24,592	12,296	16,43	53,318	0	0	0	0
Kannapolis	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008		1,794	0,897	1,196	3,887	0,414	0,207	0,276	0,897
Kannapolis	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES					Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004		14,976	7,527	9,984	32,487	6,912	3,474	4,608	14,994
Concord	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			7	0	7			0	0	0	0	1,624	0,812	1,085	3,521
Concord	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse		20	0	20			2,76	1,38	1,84	5,98	2,76	1,38	1,84	5,98
Concord	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013	181,248	91,096	120,832	393,176	-3,84	-1,93	-2,56	-8,33
Kannapolis	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	8/8/2019	98	35	63			37,632	18,914	25,088	81,634	24,192	12,159	16,128	52,479
Kannapolis	WINDSOR PHASE IIB	APF2013-00004	KANNAPOLIS REAL ESTATE					Void			0	0	0			0	0	0	0	0	0	0	0
Concord	WINECOFF SCHOOL ROAD PROJECT	APF2018-00010	CHRIS TODD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Void			117	0	117			0	0	0	0	27,144	13,572	18,135	58,851
Concord	WINECOFF SCHOOL ROAD/TIMMONS GROUP	APF2018-00009	AMERICAN SOUTH MGMNT LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		117	0	117			16,146	8,073	10,764	34,983	16,146	8,073	10,764	34,983
Kannapolis	WISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000		13,824	6,948	9,216	29,988	1,152	0,579	0,768	2,499
Concord	WOODBIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		In Progress	Single Family	11/27/2019	50	39	11	5/15/2007	3/15/2015	19,2	9,65	12,8	41,65	4,224	2,123	2,816	9,163
Midland	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	30	21	9	11/20/2007		11,5							

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

EDC - November 2019 Monthly Summary Report

**BRIEF SUMMARY:**

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Robert J. Carney, Jr., EDC

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Report



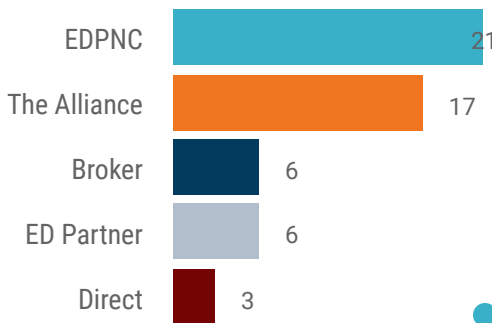
The EDC received 7 new RFIs (requests for information) in November and submitted sites/buildings for 6 of the new requests. There were 4 client site visits in November.



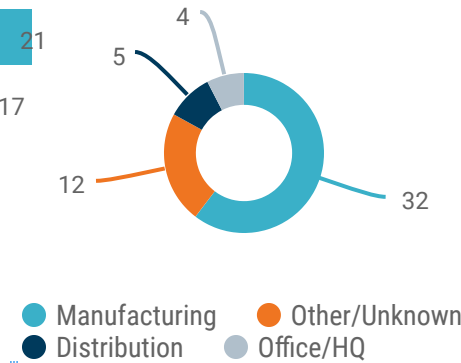
## Other Project Activity Stats



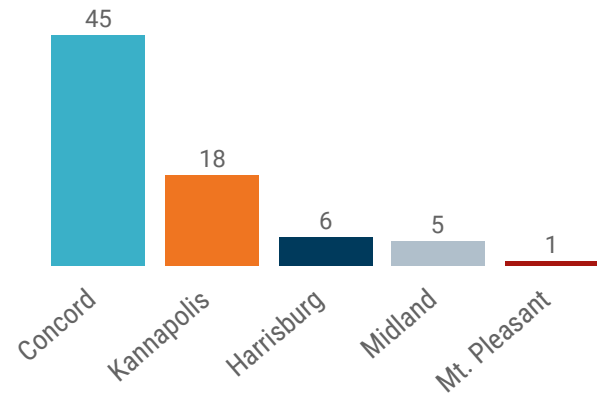
### Projects By Source



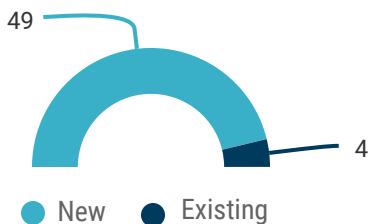
### Projects By Industry



### # of Projects By Location



### Projects By Type



**183**

average jobs per project



**79K**

average square feet per project



**25**

average acres per project



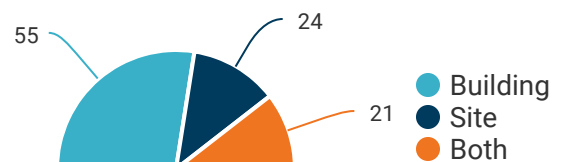
**36%**  
of Cabarrus EDC's projects involve companies outside of the U.S.



**91M**  
average investment per project



### Building vs. Site - %



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**December 16, 2019  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

Finance - Monthly Financial Update

**BRIEF SUMMARY:**

The County Manager requested monthly reports from Finance displaying relevant information regarding the year-to-date budget.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:**

**SUBMITTED BY:**

Susan Fearington, Finance Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Report

**Cabarrus County, North Carolina**  
**General Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of November 30, 2019**

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
<b>REVENUES</b>						
Ad Valorem Taxes & Interest	(176,965,890)	(176,965,890)	(43,958,409)	\$ -	\$ 133,007,481	24.8%
Other Taxes	(52,785,613)	(52,785,613)	(18,973,472)	-	33,812,141	35.9%
Intergovernmental Revenues	(21,315,255)	(21,728,318)	(5,336,797)	-	16,391,521	24.6%
Permits and Fees	(7,207,427)	(7,207,427)	(3,142,478)	-	4,064,949	43.6%
Sales and Services	(13,730,184)	(13,735,184)	(4,330,937)	-	9,404,247	31.5%
Investment Earnings	(1,000,000)	(1,000,000)	(629,106)	-	370,894	62.9%
Miscellaneous/Other Finance Sources	(2,786,165)	(9,673,450)	(457,816)	-	9,215,634	4.7%
<b>TOTAL REVENUES</b>	<b>(275,790,534)</b>	<b>(283,095,882)</b>	<b>(76,829,016)</b>	<b>\$ -</b>	<b>\$ 206,266,867</b>	<b>27.1%</b>
<b>EXPENDITURES</b>						
<b>GENERAL GOVERNMENT</b>						
Board of Commissioners	\$ 1,043,936	\$ 1,044,936	\$ 393,757	\$ -	651,179	37.7%
County Manager	1,710,084	1,710,584	574,389	-	1,136,195	33.6%
Communications	763,128	764,678	278,377	3,050	483,251	36.8%
Human Resources	1,023,769	1,026,769	384,190	2,133	640,447	37.6%
Tax Collector	1,083,449	1,083,449	418,969	-	664,480	38.7%
Tax Administration	2,484,812	2,484,812	956,615	107	1,528,090	38.5%
Board of Elections	1,415,887	1,415,887	298,889	155,278	961,720	32.1%
Register of Deeds	619,658	619,658	280,043	-	339,615	45.2%
Finance	1,156,867	1,220,767	450,587	72,400	697,780	42.8%
Information Technology	5,981,188	6,211,163	2,484,276	423,902	3,302,986	46.8%
Non-departmental*	3,068,602	4,503,250	1,932,731	639,516	1,931,002	57.1%
Infrastructure & Asset Management						
Grounds Maintenance	1,946,658	1,999,787	717,095	481,391	801,301	59.9%
Administration	2,021,348	2,021,348	688,135	49,700	1,283,513	36.5%
Sign Maintenance	174,374	174,374	51,589	2,273	120,513	30.9%
Building Maintenance	3,596,179	3,830,844	1,037,496	846,864	1,946,484	49.2%
Facility Services	1,704,703	1,707,453	575,428	119,324	1,012,701	40.7%
Fleet Maintenance	808,780	843,700	235,117	272,734	335,849	60.2%
Contribution to Other Funds	6,584,004	9,163,539	9,084,004	-	79,535	99.1%
<b>Total General Government</b>	<b>\$ 37,187,426</b>	<b>\$ 41,826,997</b>	<b>\$ 20,841,687</b>	<b>\$ 3,068,672</b>	<b>\$ 17,916,638</b>	<b>57.2%</b>
<b>PUBLIC SAFETY</b>						
Sheriff						
Administration & Operations	\$ 17,641,707	\$ 18,638,074	\$ 6,816,465	\$ 1,226,863	\$ 10,594,747	43.2%
Jail	11,574,320	11,620,397	4,764,277	963,827	5,892,293	49.3%
Animal Control	886,179	886,179	309,992	69,452	506,734	42.8%
Animal Shelter	515,210	515,210	212,701	-	302,509	41.3%
Courts Maintenance	270,287	283,567	75,174	15,020	193,374	31.8%
Construction Standards	2,631,797	2,681,336	971,661	50,770	1,658,904	38.1%
Emergency Management	327,361	366,084	118,464	1,770	245,849	32.8%
Fire Services	1,488,400	1,493,208	502,584	194,870	795,754	46.7%
Emergency Medical Services	9,891,446	10,089,192	4,367,316	40,555	5,681,321	43.7%
Other Public Safety*	2,070,669	2,228,040	699,623	791,856	736,561	66.9%
<b>Total Public Safety</b>	<b>\$ 47,297,376</b>	<b>\$ 48,801,287</b>	<b>\$ 18,838,256</b>	<b>\$ 3,354,984</b>	<b>\$ 26,608,047</b>	<b>45.5%</b>

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**Cabarrus County, North Carolina**  
**General Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of November 30, 2019**

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
<b>ECONOMIC &amp; PHYSICAL DEVELOPMENT</b>						
Planning & Development						
Planning	\$ 638,447	\$ 645,107	\$ 239,526	\$ 2,877	\$ 402,705	37.6%
Community Development	596,260	696,827	278,467	0	418,360	40.0%
Soil & Water Conservation	250,628	255,668	95,583	5,040	155,045	39.4%
Zoning Administration	243,735	243,735	68,641	150	174,944	28.2%
Economic Development Corporation	403,169	403,169	168,347	-	234,822	41.8%
Economic Development Incentives	1,730,000	2,192,284	304,207	686,000	1,202,077	45.2%
Other Economic & Physical Development*	1,958,437	1,958,437	204,285	274,633	1,479,518	24.5%
<b>Total Economic &amp; Physical Development</b>	<b>\$ 5,820,676</b>	<b>\$ 6,395,227</b>	<b>\$ 1,359,056</b>	<b>\$ 968,700</b>	<b>\$ 4,067,471</b>	<b>36.4%</b>
<b>ENVIRONMENTAL PROTECTION</b>						
Waste Reduction	\$ 858,478	\$ 1,040,973	\$ 255,221	\$ 313,258	\$ 472,493	54.6%
<b>Total Environmental Protection</b>	<b>\$ 858,478</b>	<b>\$ 1,040,973</b>	<b>\$ 255,221</b>	<b>\$ 313,258</b>	<b>\$ 472,493</b>	<b>54.6%</b>
<b>HUMAN SERVICES</b>						
Veterans Services	\$ 290,122	\$ 290,122	\$ 100,809	\$ -	\$ 189,313	34.7%
Cooperative Extension	408,053	413,650	135,256	-	278,394	32.7%
Human Services						
Administration	4,159,659	4,302,166	1,672,602	463,525	2,166,039	49.7%
Economic Family Support Services	2,901,982	2,901,735	785,230	-	2,116,505	27.1%
Transportation	2,394,782	2,437,057	819,898	217,634	1,399,524	42.6%
Child Welfare	8,914,930	8,966,099	3,314,626	293,573	5,357,899	40.2%
Child Support Services	1,963,968	1,963,968	721,905	18,100	1,223,963	37.7%
Economic Services	8,601,624	8,601,624	3,152,779	-	5,448,845	36.7%
Adult and Family Services	1,782,688	1,782,688	700,495	39,069	1,043,124	41.5%
Nutrition	526,608	526,608	168,472	176,648	181,488	65.5%
Senior Services	727,224	741,497	246,494	195,024	299,979	59.5%
Other Human Services*	8,418,085	8,418,085	2,914,121	5,265,808	238,156	97.2%
<b>Total Human Services</b>	<b>\$ 41,089,725</b>	<b>\$ 41,345,298</b>	<b>\$ 14,732,686</b>	<b>\$ 6,669,383</b>	<b>\$ 19,943,229</b>	<b>51.8%</b>
<b>EDUCATION</b>						
Cabarrus County Schools Operating	\$ 70,342,488	\$ 70,342,488	\$ 29,309,384	\$ -	\$ 41,033,104	41.7%
Kannapolis City Schools Operating	8,798,724	8,798,724	3,974,198	-	4,824,526	45.2%
RCCC Operating	3,402,215	3,402,215	1,417,596	-	1,984,619	41.7%
Cabarrus County Schools Capital	1,056,324	1,111,764	580,575	18,159	513,030	53.9%
Kannapolis City Schools Capital	108,832	134,187	117,035	4,418	12,735	90.5%
RCCC Capital	100,000	100,000	100,000	-	-	100.0%
Other Education*	122,644	122,644	51,111	42,371	29,162	76.2%
<b>Total Education</b>	<b>\$ 83,931,227</b>	<b>\$ 84,012,022</b>	<b>\$ 35,549,899</b>	<b>\$ 64,947</b>	<b>\$ 48,397,176</b>	<b>42.4%</b>
<b>CULTURE &amp; RECREATION</b>						
Active Living & Parks						
Parks	\$ 1,750,479	\$ 1,755,979	\$ 658,413	\$ 78,644	\$ 1,018,922	42.0%
Senior Centers	790,086	847,598	279,117	19,050	549,431	35.2%
Library System	3,568,366	3,573,807	1,340,073	127,508	2,106,226	41.1%
Other Cultural & Recreation*	26,000	26,000	26,000	104,600	(104,600)	502.3%
<b>Total Culture &amp; Recreation</b>	<b>\$ 6,134,931</b>	<b>\$ 6,203,384</b>	<b>\$ 2,303,603</b>	<b>\$ 329,802</b>	<b>\$ 3,569,979</b>	<b>42.5%</b>
<b>DEBT SERVICE</b>						
Schools	\$ 44,235,015	\$ 44,235,015	\$ 6,022,644	\$ 334,750	\$ 37,877,621	14.4%
Other	9,235,680	9,235,680	1,160,488	115,190	7,960,002	13.8%
<b>Total Debt Service</b>	<b>\$ 53,470,695</b>	<b>\$ 53,470,695</b>	<b>\$ 7,183,132</b>	<b>\$ 449,940</b>	<b>\$ 45,837,623</b>	<b>14.3%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$ 275,790,534</b>	<b>\$ 283,095,882</b>	<b>\$ 101,063,541</b>	<b>\$ 15,219,686</b>	<b>\$ 166,812,655</b>	<b>41.1%</b>
<b>Excess (deficiency) of revenues over (under) expenditures</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (24,234,526)</b>	<b>\$ (15,219,686)</b>	<b>\$ (39,454,212)</b>	

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**Cabarrus County, North Carolina**  
**General Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of November 30, 2019\***

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
<b>Arena and Events Center</b>						
<b>REVENUES</b>						
Sales and Services	\$ (677,150)	\$ (677,150)	\$ (585,657)	\$ -	\$ 91,493	86.5%
Investment Earnings	(14,117)	(14,117)	(9,740)	-	4,377	69.0%
Miscellaneous/Other Finance Sources	(1,040,613)	(1,181,586)	(820,804)	-	360,782	69.5%
<b>Total Arena and Events Center Fund</b>	<b>\$ (1,731,880)</b>	<b>\$ (1,872,853)</b>	<b>\$ (1,416,202)</b>	<b>\$ -</b>	<b>\$ 456,651</b>	<b>75.6%</b>
<b>EXPENDITURES</b>						
Arena and Events Center	\$ 1,025,613	\$ 1,166,586	\$ 608,794	\$ 348,531	\$ 209,260	82.1%
County Fair	706,267	706,267	496,585	24,150	185,532	73.7%
<b>Total Arena and Events Center Fund</b>	<b>\$ 1,731,880</b>	<b>\$ 1,872,853</b>	<b>\$ 1,105,379</b>	<b>\$ 372,681</b>	<b>\$ 394,792</b>	<b>78.9%</b>
<b>Landfill Fund</b>						
<b>REVENUES</b>						
Intergovernmental Revenues	\$ (46,000)	\$ (46,000)	\$ (13,190)	\$ -	\$ 32,810	28.7%
Permits and Fees	(134,000)	(134,000)	(48,079)	-	85,921	35.9%
Sales and Services	(1,195,000)	(1,195,000)	(473,445)	-	721,555	39.6%
Investment Earnings	(28,508)	(28,508)	(29,388)	-	(880)	103.1%
Other Finance Sources	-	(34,647)	-	-	34,647	0.0%
<b>Total Landfill Fund</b>	<b>\$ (1,403,508)</b>	<b>\$ (1,438,155)</b>	<b>\$ (564,102)</b>	<b>\$ -</b>	<b>\$ 874,053</b>	<b>39.2%</b>
<b>EXPENDITURES</b>						
Landfill Operations	\$ 1,403,508	\$ 1,438,155	\$ 252,752	\$ 116,803	\$ 1,068,600	25.7%
<b>Total Landfill Fund</b>	<b>\$ 1,403,508</b>	<b>\$ 1,438,155</b>	<b>\$ 252,752</b>	<b>\$ 116,803</b>	<b>\$ 1,068,600</b>	<b>25.7%</b>
<b>911 Emergency Telephone Fund</b>						
<b>REVENUES</b>						
Intergovernmental Revenues	\$ (758,740)	\$ (758,740)	\$ (231,620)	\$ -	\$ 527,120	30.5%
Investment Earnings	(1,500)	(1,500)	(2,483)	-	(983)	165.6%
Other Finance Sources	-	-	-	-	-	0.0%
<b>Total 911 Emergency Telephone Fund</b>	<b>\$ (760,240)</b>	<b>\$ (760,240)</b>	<b>\$ (234,103)</b>	<b>\$ -</b>	<b>\$ 526,137</b>	<b>30.8%</b>
<b>EXPENDITURES</b>						
Operations	\$ 700,714	\$ 700,714	\$ 123,629	\$ 249,918	\$ 327,167	53.3%
Debt Service	59,526	59,526	29,763	-	29,763	50.0%
<b>Total 911 Emergency Telephone Fund</b>	<b>\$ 760,240</b>	<b>\$ 760,240</b>	<b>\$ 153,392</b>	<b>\$ 249,918</b>	<b>\$ 356,930</b>	<b>53.1%</b>
<b>Self-Insured Funds</b>						
<b>REVENUES</b>						
Sales and Services	\$ (13,612,017)	\$ (13,612,017)	\$ (5,074,854)	\$ -	\$ 8,537,163	37.3%
Investment Earnings	(45,000)	(45,000)	(54,552)	-	(9,552)	121.2%
Miscellaneous	(195,000)	(195,000)	(10,221)	-	184,779	5.2%
Other Finance Sources	-	-	-	-	-	0.0%
<b>Total Self-Insured Funds</b>	<b>\$ (13,852,017)</b>	<b>\$ (13,852,017)</b>	<b>\$ (5,139,626)</b>	<b>\$ -</b>	<b>\$ 8,712,391</b>	<b>37.1%</b>
<b>EXPENDITURES</b>						
Workers Compensation Insurance	\$ 1,268,980	\$ 1,268,980	\$ 416,633	\$ -	\$ 852,347	32.8%
Liability Insurance	1,069,522	1,069,522	538,320	-	531,202	50.3%
Dental Insurance	444,500	444,500	178,438	-	266,062	40.1%
Hospitalization Insurance	11,069,015	11,069,015	3,209,713	1,043,933	6,815,369	38.4%
<b>Total Self-Insured Funds</b>	<b>\$ 13,852,017</b>	<b>\$ 13,852,017</b>	<b>\$ 4,343,104</b>	<b>\$ 1,043,933</b>	<b>\$ 8,464,980</b>	<b>38.9%</b>

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**Cabarrus County, North Carolina**  
**General Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of November 30, 2019\***

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
<b>Fire Districts Fund</b>						
<b>REVENUES</b>						
Ad Valorem Taxes	\$ (5,121,439)	\$ (5,121,439)	\$ (1,286,137)	\$ -	\$ 3,835,302	25.1%
<b>Total Fire Districts Fund</b>	<b>\$ (5,121,439)</b>	<b>\$ (5,121,439)</b>	<b>\$ (1,286,137)</b>	<b>\$ -</b>	<b>\$ 3,835,302</b>	<b>25.1%</b>
<b>EXPENDITURES</b>						
Fire Districts	\$ 5,121,439	\$ 5,121,439	\$ 1,286,152	\$ -	\$ 3,835,287	25.1%
<b>Total Fire Districts Fund</b>	<b>\$ 5,121,439</b>	<b>\$ 5,121,439</b>	<b>\$ 1,286,152</b>	<b>\$ -</b>	<b>\$ 3,835,287</b>	<b>25.1%</b>
<b>TOTAL REVENUES</b>	<b>\$ (22,869,084)</b>	<b>\$ (23,044,704)</b>	<b>\$ (8,640,171)</b>	<b>\$ -</b>	<b>\$ 14,404,533</b>	<b>37.5%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$ 22,869,084</b>	<b>\$ 23,044,704</b>	<b>\$ 7,140,780</b>	<b>\$ 1,783,335</b>	<b>\$ 14,120,589</b>	<b>38.7%</b>
<b>Excess (deficiency) of revenues over (under) expenditures</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,499,391</b>	<b>\$ (1,783,335)</b>	<b>\$ (283,944)</b>	

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