

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

MOMENT OF SILENCE

William Lamar Barrier

Andrew Dextre

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 4

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 66

C. RECOGNITIONS AND PRESENTATIONS

1. Human Resources - Recognition of Captain Laura Heggins' Retirement from Cabarrus County Sheriff Department Pg. 68
2. Human Resources - Recognition of Sergeant Pamela S. Landers' Retirement from Cabarrus County Sheriff Department Pg. 69
3. Human Resources - Recognition of Michelle Dietrich's Retirement from Cabarrus County Emergency Medical Services Pg. 70
4. Proclamation - In Honor of William Lamar Barrier Pg. 71
5. Proclamation - Recognition of Dr. Chip Buckwell Pg. 73

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Active Living and Parks - FY22 Matching Incentive Grants Pg. 75
2. Appointments - Adult Care Home Community Advisory Committee Pg. 79
3. Appointments and Removals - Cabarrus County Planning and Zoning Commission Pg. 84
4. BOC - Designation of Voting Delegate for NCACC 114th Annual Conference Pg. 90
5. County Manager - Ad Hoc Modification to the Central Area Plan Interlocal Agreement Pg. 93
6. County Manager - Update on Activities Related to the Stonewall Jackson Training School Property Pg. 98
7. DHS - Energy Programs Outreach Plan Pg. 104
8. DHS - Supplemental Nutrition Funding Pg. 109
9. Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY22 General Fund Budget Pg. 112
10. Human Resources - Retiree Health Insurance Pg. 126
11. Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1 Pg. 131
12. Infrastructure and Asset Management - Courthouse Project Budget Amendment Pg. 145
13. Sheriff's Office - Award of Service Weapon to Captain Laura Heggins Upon Her Retirement Pg. 148
14. Sheriff's Office - Request to Award Service Weapon to Sergeant Pam Landers Upon Her Retirement Pg. 151
15. Tax Administration - Refund and Release Reports - June 2021 Pg. 154
16. Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2021-2022 Taxes Pg. 166

G. NEW BUSINESS

1. Economic Development Investment - Project Vision (CorrChoice) - Public Hearing 6:30 p.m. Pg. 171
2. Planning and Development Department - TEXT2021-00002, Proposed Amendments to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards and Chapter 16 Flood Damage Prevention - Public Hearing 6:30 p.m. Pg. 182

H. REPORTS

1. BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 192
2. BOC - Request for Applications for County Boards/Committees Pg. 193
3. Budget - Monthly Financial Update Pg. 207
4. County Manager - Monthly Building Activity Reports Pg. 212

5. County Manager - Monthly New Development Report Pg. 219
6. EDC - June 2021 Monthly Summary Report Pg. 228

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation Pg. 230

L. ADJOURN

Scheduled Meetings

July 21	Cabarrus Summit	6:00 p.m.	Cabarrus Arena
August 2	Work Session	4:00 p.m.	Multipurpose Room
August 16	Regular Meeting	6:30 p.m.	BOC Meeting Room
September 7	Work Session	4:00 p.m.	Multipurpose Room
September 20	Regular Meeting	6:30 p.m.	BOC Meeting Room

Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

**Cabarrus County Television Broadcast Schedule
Cabarrus County Board of Commissioners' Meetings**

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

Sunday - Saturday	1:00 P.M.
Sunday - Tuesday	6:30 P.M.
Thursday & Friday	6:30 P.M.

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Approval or Correction of Minutes

SUBJECT:

Approval or Correction of Meeting Minutes

BRIEF SUMMARY:

The following meeting minutes are provided for correction or approval:

June 7, 2021 (Work Session)

June 21, 2021 (Regular Meeting)

REQUESTED ACTION:

Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Work Session
- ▣ Regular Meeting

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Monday, June 7, 2021.

Public access to the meeting could be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>
 (704) 920-2023, Pin 1234

Present - Chairman:	Stephen M. Morris
Vice Chairman:	Diane R. Honeycutt
Commissioners:	F. Blake Kiger
	Lynn W. Shue
	Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; Debbie Brannan, Area Manager of Innovation and Technology; and Lauren Linker, Clerk to the Board.

1. Call to Order

Chairman Morris called the meeting to order at 4:00 p.m.

2. Approval of Agenda

Chairman Morris presented the following changes to the agenda:

Supplemental Information:
 Discussion Items for Action
 4.9 DHS - Medicare Improvements for Patients and Providers Act (MIPPA) Contract Approval

- Budget Amendment

Updated:
 Closed Session
 7.1 Closed Session - Pending Litigation and Acquisition of Real Property

UPON MOTION of Commissioner Shue, seconded by Vice Chairman Honeycutt and unanimously carried, the Board approved the agenda as amended.

3. Discussion Items - No Action

3.1 Active Living and Parks - Re-Open Plan

Londa Strong, Active Living and Parks Director, reported on the plans to re-open the senior centers, including instructors, caterers, etc., on July 6, 2021.

Londa Strong, Active Living and Parks Director, reported the Active Living and Parks Department has developed a plan in place to re-open facilities and programs. She proposed a staggered re-open, in order to secure instructors for classes, a vendor for the Lunch and Learn Program, and Bands for the weekend dances. Additionally, 2 part-time evening staff retired, and they are in the process of hiring to replace them in order to be open in the evenings and Saturday mornings.

Ms. Strong advised the plan is to have the game room (basically billiards) open in addition to the fitness room and classes that are currently in place. Other classes and programs as well as outside groups and organizations will begin the week of July 6, 2021, after the Grand Re-Opening and 30 Year Celebration of the Concord Senior Center that opened in June 1991.

Ms. Strong advised all of the programs and classes planned to begin the week of July 6th are contingent on getting instructors hired for classes, contracts in place for bands or other entertainment, and a vendor to supply lunch for the Lunch and Learn Program. July 6th is also the beginning of a new session for activities.

Ms. Strong further advised the parks have been open throughout COVID adhering to the Executive Orders for exactly what could be utilized or open. All facility rentals are now open, programs are back, summer camp will again be held at the Arena and adhere to the executive order dealing with face masks and

other recommendations on programming, and department led road races will begin again with June 18th being the first 5K, the June Bug Race.

A brief discussion ensued.

3.2 Innovation and Technology - Innovation Report

Debbie Brannan, Area Manager of Innovation and Technology, presented the June Innovation Report. The report included the following topics:

- This month's book for the employees' digital book club, "The Crucible's Gift", which tells of five leaders who thrive in adversity. It provides for self-development, increase integrity and boost connection with colleagues
- County Strategic Plan - Five Strategic Initiatives
 - Transparent and Accountable Government
 - Healthy and Safe Community
 - Thriving Economy
 - Sustainable Growth and Development
 - Culture and Recreation
- My CabCo tax system
 - 9 month assessment
 - 3,500+ accounts created
 - 10,000+ transactions
 - \$22,000,000+ collected
 - E-billing (Digital tax bill) option
 - Customer feedback

A discussion ensued. During discussion, Ms. Brannan responded to comments and questions from the Board.

3.3 BOC - Cabarrus County Ordinance Clarification for Section 46-2 (Discharge of Firearms)

Commissioner Strang presented citizen concerns regarding discharging firearms on personal property and the need for clarity for law enforcement. In that regard, she provided a proposed update to the Cabarrus County Firearm Ordinance for the Board's consideration. Commissioner Strang advised a public hearing would be needed.

David Goldberg, Deputy County Attorney, reviewed the firearm ordinance and the proposed update.

A lengthy discussion ensued. During discussion, Mr. Goldberg, Richard Koch, County Attorney, and Sheriff Van Shaw responded to questions from the Board. It was the consensus of the Board to revise the proposed ordinance and include in the June regular meeting agenda. It was also determined a public hearing is not required.

4. Discussion Items for Action

4.1 Active Living and Parks - Eagle Scout Project

Joshua Coffman, Park Program Manager, reported the Active Living and Parks office received a request to approve an Eagle Scout project from Boy Scout Jonathan Leadingham. Mr. Coffman stated the project has been presented to and unanimously approved by the Active Living and Parks Commission.

Mr. Leadingham, Life Scout with Troop 48, presented his Eagle Scout Project idea for a Vietnam Veterans Park Heritage Trail and Online Database located at the Vietnam Veterans Park in Kannapolis.

A discussion ensued. During discussion, Mr. Leadingham and Mr. Coffman responded to questions from the Board.

UPON MOTION of Commissioner Kiger, seconded by Vice Chairman Honeycutt and unanimously carried, the Board suspended its Rules of Procedure in order to take action on this item due to time constraints.

Commissioner Strang **MOVED** to approve the Eagle Scout project for the Vietnam Veterans Park Heritage Trail and Online Database, to be located at Vietnam Veterans Park. Vice Chairman Honeycutt seconded the motion.

Following a brief discussion, the **MOTION** unanimously carried.

4.3 Board of Elections - ADA Voting Equipment

Carol Soles, Board of Elections Director, presented a recommendation and requested final approval for the purchase of new ADA voting equipment.

UPON MOTION of Commissioner Strang, seconded by Commissioner Shue and unanimously carried, the Board suspended its Rules of Procedure in order to take action on this item due to time constraints.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board approved the ADA voting equipment recommendation as presented.

4.2 Active Living and Parks - School Park Agreements for Pitts School Road Elementary and Winecoff Elementary

Byron Haigler, Active Living and Parks Assistant Director presented a request for approval of school park agreements for both Pitts School road Elementary and Winecoff Elementary schools. The agreements will transfer operational responsibilities of the school parks from the County to the Concord Parks and Recreation Department. The Concord City Council has reviewed, approved, and signed the agreements.

Mike Downs, County Manager, explained the County has made the decision to move out of the athletics and this is one more step in the process of turning the youth athletic sport programs over to the municipalities and/or Volunteer Athletic Associations.

Sheila Lowery, Concord Parks and Recreation, Assistant Director, was also in attendance.

4.4 BOC - Appointments to Boards and Committees

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda. He advised these appointment requests would be included in the Consent section of the June 21, 2021 regular meeting agenda.

4.5 BOC - NACo Voting Credentials - 2021 Annual Conference

Chairman Morris reported the National Association of Counties (NACo) will hold their Annual Conference in Prince George's County, Maryland on July 9-12, 2021. While no one from Cabarrus County will attend in person, Chairman Morris will attend virtually. In order to participate in the Association's annual election of officers, a voting delegate needs to be designated. Chairman Morris volunteered to be the designated voting delegate.

4.6 County Manager - Duke Energy Easement at J.M. Robinson High School

Jonathan Marshall, Deputy County Manager, reported Duke Energy has requested a small easement at a power pole in front of J.M. Robinson High School. The pole will need some additional support for a service being extended to development across Pitts School Road.

4.7 County Manager - Easements for Building Adjacent to County Parking Garage

Jonathan Marshall, Deputy County Manager, presented a request for a mixed-use building (Novi Flats) that will be constructed next to the County Parking Deck that needs at least two easements from the County. A water meter easement and a generator easement along with diagrams were provided to the Board for review. County staff coordinated with the Novi Flats construction team on both easements. Mr. Marshall advised there will likely be a third request for an access easement to permit direct access from the top floor of the parking deck to the mixed-use building. He stated that request will be presented at a later meeting.

A discussion ensued. During discussion, Richard Koch, County Attorney, and Mr. Marshall responded to questions from the Board.

4.8 DHS - FY22 HCCBG Funding Plan

Anthony Hodges, Social Work Program Administrator, presented the FY22 Home and Community Care Block Grant (HCCBG) funding plan. The HCCBG serves citizens ages 60 and older and promotes health and well-being services for qualified recipients. The grant funds to be received total \$898,247. He stated a 10 percent match is required.

A discussion ensued. During discussion, Mike Downs, County Manager, and Mr. Hodges responded to questions from the Board.

4.9 DHS - Medicare Improvements for Patients and Providers Act (MIPPA) Contract Approval

Anthony Hodges, Social Work Program Administrator, reported Cabarrus County Department of Human Services received the Medicare Improvements for Patients and Providers Act (MIPPA) grant in the amount of \$6,608. The grant runs from October 1, 2020 - September 30, 2021. The grant funds are used as part of the community outreach program to assist seniors in the community.

4.10 Finance - Budget Amendment for GASB 84 Statement

Wendi Heglar, Finance Director, requested approval of a budget amendment for appropriation of revenues and expenditures for the Department of Social Services Fund and Intergovernmental Fund. According to Statement Number 84 of the Governmental Accounting Standards Board (GASB), these funds need to change from an agency fund to a special revenue fund.

4.11 Finance - Budget Amendment for Self-Insurance Dental Fund

Wendi Heglar, Finance Director, reported the Finance Department reviews the Self Insurance Dental Fund at end of each fiscal year. Budgets are created and based on average weekly claims and monthly administrative fees for the prior fiscal year. She stated there has been an increase in weekly dental claims and monthly administrative fees throughout the fiscal year. Ms. Heglar advised a budget amendment is needed to budget additional revenue received from employee premiums and budget additional expenditures for administrative fees and dental claims.

4.12 Finance - Other Post-Employment Benefits Trust

Wendi Heglar, Finance Director, presented a resolution and Trust Agreement in connection with an Irrevocable Trust for the post-employment benefits (known as OPEB). She stated the County provides certain benefits for its eligible retirees. The Trust would give management the authority to invest in the Trust on behalf of the County. The County's liability at June 30, 2020 was \$34,499,299. The only way to offset this liability is to invest in an irrevocable trust. The State provides the Ancillary Governmental Participants Investment Program established by the Treasurer for local governments OPEB Trust Funds.

A discussion ensued. During discussion, Ms. Heglar and Mike Downs, County Manager, responded to questions from the Board.

4.13 Finance - Uniform Guidance for Federal Procurement

Tom Nunn, Procurement Officer, reported the Federal Government has given local governmental entities permission to increase the micro-purchasing threshold from \$10,000 to as much as \$50,000. Currently, the State of North Carolina has a minimum purchasing threshold of \$30,000. The County requests approval of a resolution to increase its federal micro-purchasing threshold limit to match that of the State of North Carolina's procurement laws.

4.14 Finance - Update of Capital Project Fund Budgets and Related Project Ordinances

Wendi Heglar, Finance Director, reported each year the multi-year fund budgets and project ordinances are evaluated and updated. Based on the Finance Department's evaluation, staff requests approval of budget amendments and project ordinances for the following: The Construction and Renovation Fund (Fund 343), the Small Projects Fund (Fund 460), the Sheriff's Fund (Fund 461), the County Capital Projects Fund (Fund 380) and the School Capital Project Fund (Fund 390). The Northeast Area Land and Park will move from the Small Project Fund and the Construction and Renovation Fund to the County Capital Projects Fund.

4.15 Planning and Development - Budget Amendment for Duke Rebate Funds

Kelly Sifford, Planning and Development Director, requested approval of a proposed budget amendment to place the Duke Rebate program revenues into expense line items as required by the program. Currently the earned sum of \$3,858.75 will need to be moved.

Break

The Board of Commissioners took a short break at 5:23 p.m. and went into closed session following the break.

7. Closed Session**7.1 Closed Session - Pending Litigation and Acquisition of Real Property**

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation and acquisition of real property as authorized by NCGS 143-318.11(a) (3) and (5).

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board moved to come out of closed session.

Return to Open Session

The meeting returned to open session at 6:20 p.m.

5. Budget FY 2022 Public Hearings**5.1 County Manager - FY 2022 Budget - Public Hearing 6:30 p.m.**

Rosh Khatri, Budget Director, presented an update of changes made to the proposed FY22 budget since May 17, 2021. He stated the updates had an overall increased effect of .03 percent.

Rodney Harris, Deputy County Manager, provided additional information and options regarding the next steps toward adoption of the budget.

Chairman Morris opened the public hearing at 6:30 p.m. The Public Hearing Notice was published on May 26, 2021 in *The Independent Tribune*. The public hearing notice was also posted on the County's website (www.cabarruscounty.us) on May 24, 2021 in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Martin Ericson, Chair of the Cabarrus County Board of Elections and resident of Concord, expressed appreciation for the transparency and outreach to the community in connection with the budget and the work and efforts of all regarding the 2020 elections.

There was no one else present to address the Board, no written comments were submitted and there was no one on the phone; therefore, Chairman Morris closed the public hearing.

Vice Chairman Honeycutt **MOVED** to direct staff to prepare the FY22 Budget Ordinance consistent with the FY22 recommended budget and technical adjustments for adoption by the Board at the Regular Meeting on June 21, 2021. Commissioner Shue seconded the motion.

Following discussion, the **MOTION** unanimously carried.

5.2 County Manager - FY 2022 Economic Development Allocation - Public Hearing 6:30 p.m.

Chairman Morris stated pursuant to North Carolina General Statute 158-7.1, the County must conduct a separate public hearing for economic development appropriations. A funding plan is approved during the public hearing when each new economic incentive is approved, and now one is required for the County's annual appropriation for the contribution to the Cabarrus Economic Development Corporation.

Chairman Morris opened the public hearing at 6:41 p.m. The Public Hearing Notice was posted on the County's website (www.cabarruscounty.us) on May 24, 2021 in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

There was no one present to address the Board; no written comments were submitted and there was no one on the phone; therefore, Chairman Morris closed the public hearing.

6. Approval of Regular Meeting Agenda

The Board discussed the placement of the items on the agenda.

Vice Chairman Honeycutt **MOVED** to approve the agenda as presented. Commissioner Shue seconded the motion.

Following a brief discussion, the **MOTION** unanimously carried.

Approval or Correction of Minutes

- Approval or Correction of Minutes

Recognitions and Presentations

- Human Resources - Recognition of Sergeant Dennis Gray's Retirement from Cabarrus County Sheriff's Department

Consent

- Active Living and Parks - School Park Agreements for Pitts School Road Elementary and Winecoff Elementary
- Appointments - Board of Equalization and Review
- Appointments - Centralina Workforce Development Board
- Appointments - Harrisburg Fire Advisory Board
- Appointments - Human Services Advisory Board
- Appointments - Jury Commission
- Appointments - Rowan-Cabarrus Community College Board of Trustees
- Appointments - Water and Sewer Authority of Cabarrus County
- Appointments and Removals - Cabarrus County Planning and Zoning Commission
- Appointments and Removals - Juvenile Crime Prevention Council
- Appointments and Removals - Public Health Authority of Cabarrus County
- Appointments and Removals - Tourism Authority of Cabarrus County
- Appointments and Removals - Transportation Advisory Board
- BOC - NACo Voting Credentials - 2021 Annual Conference
- County Manager - Duke Energy Easement at J.M. Robinson High School
- County Manager - Easements for Building Adjacent to County Parking Garage
- DHS - FY22 HCCBG Funding Plan
- DHS - Medicare Improvements for Patients and Providers Act (MIPPA) Contract Approval
- Finance - Budget Amendment for GASB 84 Statement
- Finance - Budget Amendment for Self Insurance Dental Fund
- Finance - Other Post-Employment Benefits Trust
- Finance - Uniform Guidance for Federal Procurement
- Finance - Update of Capital Project Fund Budgets and Related Project Ordinances
- Planning and Development - Budget Amendment for Duke Rebate Funds
- Sheriff - Award of Service Weapon to Sgt. Dennis Gray Upon His Retirement
- Tax Administration - Refund and Release Reports - May 2021

New Business

- County Manager - Adoption of the FY22 Budget
- BOC - Cabarrus County Ordinance Clarification for Section 46-2 (Discharge of Firearms)

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - May 2021 Monthly Summary Report

8. Adjourn

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the meeting adjourned at 6:44 p.m.

Lauren Linker, Clerk to the Board

The Board of Commissioners for the County of Cabarrus met in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Monday, June 21, 2021.

Present - Chairman: Stephen M. Morris
 Vice Chairman: Diane R. Honeycutt
 Commissioners: F. Blake Kiger
 Lynn W. Shue
 Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; David Goldberg, Deputy County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager; Kyle Bilafer, Area Manager of Operations; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:30 p.m.

Chairman Morris led the Pledge of Allegiance.

Lonnie Clouse, Concord Police Chaplain and Executive Director of First Responders 1st delivered the invocation.

(A) APPROVAL OR CORRECTION OF MINUTES

UPON MOTION of Commissioner Shue, seconded by Vice Chairman Honeycutt and unanimously carried, the Board approved the minutes of May 3, 2021 (Work Session) and May 17, 2021 (Regular Meeting) as presented.

(B) APPROVAL OF THE AGENDA

Chairman Morris reviewed the following changes to the agenda.

Additions:

Recognitions and Presentations

C-2 Proclamation - Ray Soporowski Recognition

New Business

G-2 County Manager - Academic Learning Center Grant Request

G-3 County Manager - Acquisition of Real Property - Cabarrus Avenue

G-4 County Manager - Acquisition of Real Property - Foil Property

G-5 County Manager - Revenue Budget Revisions

G-6 Infrastructure and Asset Management - Resolution for Conveyance of 242 General Services Drive Facility to City of Concord

G-7 Planning and Development - 2020-2022 Weatherization Amendment for DOE Funding

Closed Session

K-1 Closed Session - Pending Litigation, Economic Development and Acquisition of Real Property

UPON MOTION of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the agenda as amended.

(C) RECOGNITIONS AND PRESENTATIONS

(C-1) Human Resources - Recognition of Sergeant Dennis Gray's Retirement from Cabarrus County Sheriff's Department

Sheriff Van Shaw recognized Sergeant Dennis Gray on his retirement from his position with the Cabarrus County Sheriff's Office. He highlighted a number of Sergeant Gray's accomplishments during his 29-year tenure with the County.

Vice Chairman Honeycutt presented Sergeant Gray with a service award in appreciation for his service and dedication to the citizens of Cabarrus County.

Sergeant Gray expressed appreciation.

(C-2) Proclamation - Ray Soporowski Recognition

Chairman Morris read a proclamation aloud recognizing Ray Soporowski's upcoming retirement.

Vice Chairman Honeycutt commented on Mr. Soporowski's generosity and involvement in the county and expressed appreciation for his service to the community.

Chairman Morris echoed Vice Chairman Honeycutt's comments and noted the positive impact and benefits Concord Mills has provided to the County.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2021-19

RAY SOPOROWSKI
RETIREMENT PROCLAMATION

WHEREAS, it has been brought to the attention of the Cabarrus County Board of Commissioners that Ray Soporowski will be retiring as the Vice President of Simon Property Group and General Manager of Concord Mills; and

WHEREAS, with over 30 years of retail and property management experience Mr. Soporowski has served Cabarrus County, the State of North Carolina, and the United States on a global professional platform; and

WHEREAS, Mr. Soporowski worked diligently and played a vital role in bringing Concord Mills Mall to Cabarrus County; and

WHEREAS, under Mr. Soporowski's supervision and leadership Concord Mills has been a huge success for Cabarrus County and the State of North Carolina; and

WHEREAS, Mr. Soporowski has displayed his dedication to Cabarrus County through his work with numerous non-profit organizations;

NOW, THEREFORE, BE IT PROCLAIMED, that the Cabarrus County Board of Commissioners do hereby extend Congratulations and Best Wishes to Ray Soporowski in his retirement and thank him for his service to Cabarrus County.

Adopted this 21st day of June, 2021.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

(D) INFORMAL COMMENTS

Chairman Morris opened the meeting for Informal Public Comments at 6:42 p.m. He stated each speaker would be limited to three minutes.

With there being no one to address the Board, Chairman Morris closed that portion of the meeting.

(E) OLD BUSINESS

None.

(F) CONSENT

(F-1) Active Living and Parks - School Park Agreements for Pitts School Road Elementary and Winecoff Elementary

In working with the City of Concord and the Cabarrus County Schools, this is the second agenda item regarding the transfer of operational responsibilities of school parks from the County to the Concord Parks and Recreation Department. Pitts School Road Elementary School and Winecoff Elementary School Parks are within the city limits of Concord. Concord Parks and Recreation Department's athletic programs are continuing to grow and in need of additional facilities.

This is one more step in the process of turning the youth athletic sport programs over to the municipalities and/or Volunteer Athletic Associations. Cabarrus County School Facilities and Grounds Department have been updated on this venture.

Concord Parks and Recreation took the agreements for Winecoff and Pitts School Road Elementary Schools to the Concord City Council. They have been reviewed, approved, and signed.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board authorized the County Manager to execute lease agreements with the City of Concord's Parks and Recreation Department for both Pitts School Road Elementary and Winecoff Elementary School, subject to review or revisions by the County Attorney.

(F-2) Appointments - Board of Equalization and Review

Mr. Glen Tucker currently serves as a member and Mr. William Ferriss currently serves as an alternate member of the Cabarrus County Board of Equalization and Review. Each have terms expiring June 30, 2021. Mr. Tucker has served on the Board since his initial term in 2011. An exception to the "length of service" provision of the appointment policy will be needed for his approval.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Glen Tucker to the Board of Equalization and Review for a three-year term ending June 30, 2024; including an exception to the length of service provision of the Appointment Policy.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed William Ferriss to the Board of Equalization and Review as an alternate member for a one-year term ending June 30, 2022.

(F-3) Appointments - Centralina Workforce Development Board

The terms on the Centralina Workforce Development Board for members Dr. Carol Spalding, Education representative, and Beatriz Rodriguez, Private Sector representative, end June 30, 2021. Both are recommended to be appointed to serve another term. Dr. Spalding resides in Rowan County and Ms. Rodriguez resides in Gaston County. An exception to the residency provision of the Appointment Policy will be needed for them.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Dr. Carol Spalding, Education representative, and Beatriz Rodriguez, Private Sector representative, to the Centralina Workforce Development Board for two-year terms ending June 30, 2023, including an exception to the residency provision of the Appointment Policy for Dr. Spalding and Ms. Rodriguez.

(F-4) Appointments - Harrisburg Fire Advisory Board

The term of appointment for Harrisburg Fire Advisory Board member Matt Stiene ends July 1, 2021. Mr. Stiene would like to serve another term.

Additionally, an application to serve on the Harrisburg Fire Advisory Board was received from Kenny Long. It is requested to appoint Mr. Long to the vacant position on the Advisory Board.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Matt Stiene to the Harrisburg Fire Advisory Board for a two-year term ending July 1, 2023.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Kenny Long to the Harrisburg Fire Advisory Board for a two-year term ending July 1, 2023.

(F-5) Appointments - Human Services Advisory Board

An application to serve on the Human Services Advisory Board is on file from Angel Lugo. A letter of recommendation for Ms. Lugo to be appointed to fill the vacancy from Bobby Connor's resignation is included in the Agenda.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Angel Lugo to the Human Services Advisory Board for a three-year term ending June 30, 2024.

(F-6) Appointments - Jury Commission

Dianne Berry's term on the Jury Commission ends June 30, 2021. Ms. Berry would like to serve another term.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Dianne Berry to the Jury Commission for a two-year term ending June 30, 2023.

(F-7) Appointments - Rowan-Cabarrus Community College Board of Trustees

Cynthia Mynatt and Chairman Steve Morris currently serve on the Rowan-Cabarrus Community College Board of Trustees and have terms ending June 30, 2021. A letter of recommendation regarding the appointments is included in the agenda. Ms. Mynatt has served on this Board since 2005. An exception to the length of service provision of the Appointment Policy will be needed for her.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Cynthia Mynatt and Steve Morris to the Rowan-Cabarrus Community College Board of Trustees for four-year terms ending June 30, 2025; including an exception to the length of service provision of the Appointment Policy for Ms. Mynatt.

(F-8) Appointments - Water and Sewer Authority of Cabarrus County

The terms on the Water and Sewer Authority of Cabarrus County (WSACC) for Jonathan Marshall and Commissioner Shue end June 30, 2021. A letter from the WSACC Chairman, Steve Sciascia, is attached in this regard. Mr. Marshall has served on the Authority since 2012 and also resides in Mecklenburg County. An exception to the length of service and residency provisions of the Appointment Policy will be needed for him.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Jonathan Marshall and Commissioner Lynn Shue to the Water and Sewer Authority of Cabarrus County for three-year terms ending June 30, 2024; including an exception to the length of service and residency provisions of the Appointment Policy.

(F-9) Appointments and Removals - Cabarrus County Planning and Zoning Commission

Mr. Jerry Wood, Jr. resigned his position on the Planning and Zoning Commission effective March 11, 2021. Staff respectfully requests that Mr. Wood be removed from the roster as an At-large representative and thanked for his service to the community.

Staff also respectfully requests that Mr. Adam Dagenhart be moved from the Midland Area position to the At-large position to complete the term vacated by Mr. Wood, which expires on August 31, 2021. Staff also requests that, at that the same time, Mr. Dagenhart be appointed to a three-year term, making the expiration date for the At-large position August 31, 2024. Mr. Dagenhart will be representing the Eastern Area.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board removed Jerry Wood from the Cabarrus County Planning and Zoning Commission roster and thanked him for his service.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Adam Dagenhart to the Cabarrus County Planning and Zoning Commission to complete an unexpired term ending August 31, 2021 as an At-large representative and an additional three-year term ending August 31, 2024.

(F-10) Appointments and Removals - Juvenile Crime Prevention Council

The terms for the following Juvenile Crime Prevention Council members end June 30, 2021: Baylee Barkley (Student under 18), Heather Mobley (Juvenile Defense Attorney), Judge Nathaniel Knust (Chief District Court Judge), Carolyn Carpenter (Representative United Way/Other Non-Profit), and Connie Philbeck (At-large).

At the Council's May meeting, the following were recommended to be reappointed to serve another term: Baylee Barkley (Student under 18), Heather Mobley (Juvenile Defense Attorney), Carolyn Carpenter (Representative United Way/Other Non-Profit), and Connie Philbeck (At-large). Judge Steve Grossman is recommended to be appointed to the Chief District Court Judge position. An exception to the length of service provision of the Appointment Policy will be needed for Ms. Carpenter and Ms. Philbeck and an exception to the residency provision of the Appointment Policy will be needed for Ms. Mobley.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board removed Judge Nathaniel Knust from the Juvenile Crime Prevention Council roster and thanked him for his service.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Judge Steve Grossman (Chief District Court Judge) to the Juvenile Crime Prevention Council for a two-year term ending June 30, 2023.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Baylee Barkley (Student under 18), Heather Mobley (Juvenile Defense Attorney), Carolyn Carpenter (Representative United Way/Other Non-Profit), and Connie Philbeck (At-large) to the Juvenile Crime Prevention Council for two-year terms ending June 30, 2023; including an exception to the length of service provision of the Appointment Policy for Ms. Carpenter and Ms. Philbeck and an exception to the residency provision of the Appointment Policy for Ms. Mobley.

(F-11) Appointments and Removals - Public Health Authority of Cabarrus County

The terms for the following members on the Public Health Authority end June 30, 2021: Tom Kincaid (Public Member), Mark Spitzer (Public Member) and James Mack, Jr. (Public Member). Mr. Spitzer and Mr. Mack would like to serve another term. Mr. Kincaid is not interested in serving another term at this time. Mr. Spitzer resides in Rowan County. An exception to the residency provision of the Appointment Policy will be needed for him. Mr. Mack has served on the Authority since 2012. An exception to the length of service provision of the Appointment Policy will be needed for him.

Additionally, Dr. Chip Buckwell (Leadership Representative, Kannapolis City Schools) will be retiring as Superintendent in June and will not be eligible to serve on the Board after June 30, 2021.

The Authority's Nominating Committee has interviewed applicants for the upcoming vacancies and is recommending Daryle Adams to be appointed to complete Dr. Buckwell's unexpired term and Cecilia Plez to be appointed to fill Mr. Kincaid's position. Letters regarding the Authority's recommendations for these appointments and reappointments for Mr. Spitzer and Mr. Mack are included in the agenda.

A copy of the Authority's By-Laws which lists the representation and field of expertise required for each Public Health Authority Board seat is also included in the agenda.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board removed Tom Kincaid and Dr. Chip Buckwell from the Public Health Authority of Cabarrus County roster and thanked them for their service.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Cecilia Plez to the Public Health Authority of Cabarrus County as a Public Member (Unaffiliated with Foregoing) for a three-year term effective July 1, 2021 and ending June 30, 2024.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Daryle Adams to the Public Health Authority of Cabarrus County as the Leadership Representative, Kannapolis City Schools representative to complete an unexpired term effective July 1, 2021 and ending June 30, 2022.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Mark Spitzer and James Mack, Jr. as Public Members (Unaffiliated with Foregoing) to the Public Health Authority of Cabarrus County for three-year terms ending June 30, 2024; including an exception to the residency provision of the Appointment Policy for Mr. Spitzer and an exception to the length of service provision of the Appointment Policy for Mr. Mack.

(F-12) Appointments and Removals - Tourism Authority of Cabarrus County

The Cabarrus County Tourism Authority has 4 seats that need to be appointed for the term commencing July 1, 2021 and ending on June 30, 2024. The nominating group and their nominees are as follows:

- Cabarrus County - Seat # 4 Commissioner Diane Honeycutt*
- Cabarrus County Tourism Authority - Seat #5 Terry Crawford*

- Cabarrus Regional Chamber of Commerce - Seat # 6 Owen Parker*
- Cabarrus County Tourism Authority - Seat # 11 Vinay Patel^

*Reappointment

^An exception to the residency provision of the Appointment Policy will be needed.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board removed Angela Brown from the Cabarrus County Tourism Authority roster and thanked her for her many years of service.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board appointed Vinay Patel (Seat #11) to the Cabarrus County Tourism Authority for a three-year term commencing July 1, 2021 and ending June 30, 2024; including an exception to the residency provision of the Appointment Policy.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Commissioner Diane Honeycutt (Seat #4), Terry Crawford (Seat #5), and Owen Parker (Seat #6), to the Cabarrus County Tourism Authority for three-year terms commencing July 1, 2021 and ending June 30, 2024.

(F-13) Appointments and Removals - Transportation Advisory Board

The following Transportation Advisory Board members have terms that end June 30, 2021: Larry Bonds (Citizen Advocate/Retired), Art Whittaker (County Schools), Mitchell Burris (Law Enforcement), Aurora Swain (Hispanic Community), Anthony Hodges (Human Services Aging), Skip Kraft (Vocational / Sheltered Workshops), Ann Benfield (Head Start), and Sharon Corpening (Social Work / Blind). Mr. Whitaker, Mr. Burris, Mr. Hodges, Mr. Kraft and Ms. Benfield would like to serve another term. An exception to the length of service provision of the Appointment Policy will be needed for Mr. Whitaker, Mr. Burris, Mr. Kraft and Ms. Benfield. An exception to the residency provision of the Appointment Policy will be needed for Mr. Whittaker, Mr. Hodges and Mr. Kraft. An exception to the service on multiple boards provision of the Appointment Policy will be needed for Mr. Hodges and Ms. Benfield.

Mr. Bonds and Ms. Swain do not wish to serve another term at this time and Ms. Corpening retired from her position with the County and no longer serves on this Board. It is requested to remove them from the roster.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board removed Larry Bonds, Aurora Swain and Sharon Corpening from the Transportation Advisory Board roster and thanked them for their service.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board reappointed Art Whittaker (County Schools), Mitchell Burris (Law Enforcement), Anthony Hodges (Human Services Aging), Skip Kraft (Vocational / Sheltered Workshops), and Ann Benfield (Head Start) to the Transportation Advisory Board for three-year terms ending June 30, 2024; including an exception to the length of service provision of the Appointment Policy for Art Whittaker (County Schools), Mitchell Burris (Law Enforcement), Skip Kraft (Vocational / Sheltered Workshops), and Ann Benfield (Head Start); an exception to the residency provision of the Appointment Policy for Mr. Whittaker, Mr. Hodges and Mr. Kraft; and an exception to the service on multiple boards provision of the Appointment Policy for Mr. Hodges and Ms. Benfield.

(F-14) BOC - NACo Voting Credentials - 2021 Annual Conference

The National Association of Counties, NACo, will hold their 2021 Annual Conference in Prince George's County, Maryland on July 9 - 12, 2021, in-person and virtual. In order to participate in the Association's annual election of officers, a voting delegate must be registered by July 9, 2021 at 5 p.m.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board designated Chairman Morris as the delegate to represent Cabarrus County at the NACo Annual Conference in July.

(F-15) County Manager - Duke Energy Easement at J.M. Robinson High School

Duke Energy has requested a small easement at a power pole in front of J.M. Robinson High School. The pole needs some additional support for a service being extended to development across Pitts School Road. The County is the

property owner and Duke Energy is modifying the easement document to reflect that.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved the easement between Cabarrus County and Duke Energy; and authorized the County Manager to execute the easement on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

(F-16) County Manager - Easements for Building Adjacent to County Parking Garage

The mixed-use building (Novi Flats) that will be constructed next to the County Parking Deck needs at least two easements from the County. A water meter easement and a generator easement are both attached for Board consideration. County staff coordinated with the Novi Flats construction team on both easements. There will likely be a third request for an access easement to permit direct access from the top floor of the parking deck to the mixed-use building. That will be presented at a later meeting.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved the easements between Cabarrus County, the City of Concord and Novi Flats LLC; and authorized the County Manager to execute the easements on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

(F-17) DHS - FY22 HCCBG Funding Plan

The FY22 Home and Community Care Block Grant (HCCBG) funding plan is attached for review and approval by the Board of Commissioners. The plan has been prepared, reviewed, and approved by the HCCBG Advisory Committee. The Department of Human Services serves as the lead agency for the Home and Community Care Block Grant. The lead agency's primary role is to organize the committee, develop the funding plan for the grant and seek approval from the Board of Commissioners for the funding plan.

The Home and Community Care Block Grant serves citizens ages 60 and older and promotes health and well-being services for qualified recipients. The grant is administered by the N.C. Division of Aging and Adult Services (DAAS). The grant provides local flexibility in that the advisory committee and the Board of Commissioners can set priorities for services the grant will fund.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved the FY22 Home and Community Care Block Grant (HCCBG) funding plan as submitted by the HCCBG Advisory Committee.

(F-18) DHS - Medicare Improvements for Patients and Providers Act (MIPPA) Contract Approval

The Medicare Improvements for Patients and Providers Act (MIPPA) grant provides funds to expand Low Income Subsidy (LIS) outreach and enrollment for Medicare Part D drug plans leading up to and during Medicare Part D Open Enrollment. The Seniors Health Insurance Information Program (SHIIP) at DHS uses these funds to promote Open Enrollment and expand access to Open Enrollment in all parts of the county. For federal Fiscal Year 21 (October 1, 2020 - September 30, 2021) Cabarrus County has been awarded \$6,608.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board accepted the grant award and adopted the associated budget amendment.

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

The program was awarded \$6,608.00. The revenue and expense lines were initially budgeted at \$3,000 each so we are requesting to increase each line by \$3,608.00.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
100	6	00165760-6270-FED	SHIIP GRANT	3,000.00	3,608.00		6,608.00
100	9	00195760-9356-SHIIP	Special Prog Sup-SHIIP	3,000.00	3,608.00		6,608.00

(F-19) Finance - Budget Amendment for GASB 84 Statement

This budget amendment appropriates revenues and expenditures for our Department of Social Services Fund and Intergovernmental Fund. According to

Statement Number 84 of the Governmental Accounting Standards Board (GASB) these funds need to change from an agency fund to a special revenue fund.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board adopted the budget amendment and approved changing the fund type from agency funds to a special revenue fund.

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment appropriates revenues and expenditures for our Department of Social Services Fund and Intergovernmental Fund. According to Statement Number 84 of the Governmental Accounting Standards Board (GASB) these funds need to change from an agency fund to a special revenue fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
560	6	5610-6606	Program Fees	-	400,000.00		400,000.00
560	9	5610-9460	General Assistance	-	400,000.00		400,000.00
571	6	7110-6606	Program Fees	-	1,175,000.00		1,175,000.00
571	9	7110-9609	Legal Fees		75,000.00		75,000.00
571	9	7110-9701	Cabarrus County Schools		950,000.00		950,000.00
571	9	7110-9702	Kannapolis City Schools	-	150,000.00		150,000.00

(F-20) Finance - Budget Amendment for Self Insurance Dental Fund

At the end of each fiscal year, Finance reviews the Self Insurance Dental Fund. Budgets are created and based on average weekly claims and monthly administrative fees for the prior fiscal year. There has been an increase in weekly dental claims and monthly administrative fees throughout the fiscal year.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved the related budget amendment to budget additional revenue received from employee premiums and budget additional expenditures for administrative fees and dental claims.

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to budget additional revenue for dental premiums received from employees and to budget additional expenditures for administrative fees and an anticipated increase in dental claims for fiscal year 2021

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
610	6	1918-6661	INSURANCE PREMIUMS - DENTAL	475,500.00	20,000.00	-	495,500.00
610	9	1918-9485	ADMINISTRATIVE FEES - DENTAL	67,340.00	4,200.00	-	71,540.00
610	9	1918-9645	SELF INSURED DENTAL CLAIMS	408,160.00	15,800.00		423,960.00

(F-21) Finance - Other Post-Employment Benefits Trust

The County provides certain benefits for its eligible retirees that constitute what are known as other post employment benefits (OPEB). Included in the Fiscal Year 2022 proposed budget is \$2,000,000 to invest in an OPEB Trust. The attached Trust Agreement and Resolution set up the Trust and give management the authority to invest in the Trust on behalf of the County. Once the County invests in the Trust it can only be used to pay for other post-employment benefits. The County's liability at June 30, 2020 was \$34,499,299. The only way to offset this liability is to invest in an irrevocable trust. The State provides the Ancillary Governmental Participants Investment Program established by the Treasurer for local governments OPEB Trust Funds.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board adopted the resolution and trust agreement.

Resolution No. 2021-05

RESOLUTION TO ESTABLISH AN OPEB TRUST AND PARTICIPATE IN AGPIP

WHEREAS, the Board of Commissioners of Cabarrus County intends to establish a Local Government Other Post-Employment Benefits Trust ("OPEB Trust") pursuant to G.S. 159-30.1 for the purpose of paying post-employment benefits for which Cabarrus County is liable; and

WHEREAS, the OPEB Trust will be an irrevocable trust, and the assets of the OPEB Trust will not be subject to the claims of the Cabarrus County's creditors; and

WHEREAS, the Board of Commissioners intends to invest assets from the OPEB Trust in the Ancillary Governmental Participants Investment Program ("AGPIP") established by the Treasurer of the State of North Carolina; and

WHEREAS, Board of Commissioners has determined that it is advisable and in the best interests of Cabarrus County to contribute assets from the OPEB Trust to AGPIP, as provided in the Deposit Agreement between the Cabarrus County and the Treasurer.

NOW, THEREFORE BE IT RESOLVED by the Cabarrus County Board of Commissioners that-

1. The OPEB Trust is established by adoption of the trust agreement in Attachment 1 to this resolution;
2. The Finance Director of Cabarrus County shall serve as Plan Administrator pursuant to the provisions of the trust agreement for the OPEB Trust;
3. The OPEB Trust is established for the purpose of paying post-employment benefits for which Cabarrus County is liable;
4. The persons serving in the following positions shall serve as the trustees of the OPEB Trust:
 - a. The County Manager of Cabarrus County
 - b. A Deputy County Manager of Cabarrus County
 - c. The Finance Director of Cabarrus County
5. The OPEB Trust shall participate in AGPIP pursuant to the terms and conditions of the Deposit Agreement, which is attached to this resolution as Attachment 2 (the "Deposit Agreement");
6. The initial contribution of the OPEB Trust to AGPIP shall be \$ 2,000,000.00 (the "Contribution").
7. The Plan Administrator, the person serving in the position of County Manager of Cabarrus County, a person serving in the position of Deputy County Manager, and the person serving in the position of Finance Director of Cabarrus County (collectively, the "Authorized Representatives") shall execute and deliver the Deposit Agreement, to take any other actions deemed necessary or appropriate to consummate the transactions provided for therein, and to cause the Contribution to be made;
8. The Authorized Representatives, acting on behalf of Cabarrus County, may take all such actions as they may deem necessary or appropriate to give effect to the foregoing resolutions; and
9. All actions heretofore taken by any of the Authorized Representatives acting on behalf of Cabarrus County in furtherance of the foregoing resolutions are hereby ratified, adopted, approved, and confirmed in all respects.

ADOPTED this 21st day of June, 2021.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
Clerk to the Board

Attachment 1
AGREEMENT ESTABLISHING
OTHER POST-EMPLOYMENT BENEFITS TRUST

This Trust Agreement is entered into as of the 21st day of June, 2021, by and between Cabarrus County, North Carolina (hereinafter the "Employer") and Mike Downs, Rodney Harris, and Wendi Heglar (the "Trustees");

R E C I T A L S :

WHEREAS, the governing body of the Employer adopted a resolution dated June 21, 2021 adopting this trust agreement;

WHEREAS, the Employer wishes to establish a trust pursuant to Section 159-30.1 of the North Carolina General Statutes, to be known as the "Cabarrus County OPEB Trust" (hereinafter the "Trust"), for the purpose of funding its obligation to provide post-employment benefits other than pension benefits, as required to be reported under GASB 75;

WHEREAS, this Trust is established by the Employer with the intention that the Trust qualify as an irrevocable tax-exempt trust performing an essential governmental function within the meaning of Section 115 of the Internal Revenue Code of 1986, and the regulations issued thereunder, and as a tax-exempt trust under the provisions of the applicable laws of the State of North Carolina; and

WHEREAS, Employer has appointed the Trustees as trustees of the Trust, and the Trustees have accepted such appointment pursuant to the terms and conditions set forth in this Trust Agreement; and

NOW THEREFORE, for good and valuable consideration, the parties hereto agree as follows:

ARTICLE I
DEFINITIONS

- 1.1 "Assets" shall mean all contributions and transfers of assets received into the Trust on behalf of the Employer, together with the income and earnings from such contributions and transfers and any increments accruing to them, net of any investment losses, benefits, expenses or other costs.
- 1.2 "Code" shall mean the Internal Revenue Code of 1986, as amended from time to time.
- 1.3 "Employer's Agent" shall mean an individual or entity appointed by the Employer to act in such matters as are specified in the appointment.
- 1.4 "GASB 75" shall mean Statement Number 75 issued by the Governmental Accounting Standards Board, regarding the reporting of OPEB Obligations.
- 1.5 "Investment Advisory Committee" shall mean a group of qualified private and public sector employees selected by the Employer that will be responsible for establishing and maintaining broad policies and objectives for all aspects of the Trust investments. The committee will review and approve the development or revision of all matters concerning Trust investments. Investment matters addressed by the Investment Advisory Committee shall be communicated to the Employer, and the Employer shall communicate in writing to the Trustees any such investment matters necessary for the Trustees to fulfill its duties hereunder.
- 1.6 "OPEB" shall mean "other post-employment benefits," such as medical, dental, vision, life insurance, long-term care and other similar benefits, provided to retirees, other than pension benefits.
- 1.7 "OPEB Obligation" shall mean an Employer's obligation to provide post-employment health care and welfare benefits to its "eligible employees" as specified in such Employer's written policies, the Plan and/or applicable collective bargaining agreements.
- 1.8 "Plan" shall mean the plan document adopted by the Employer for the purpose of documenting the Employer's OPEB Obligations and governing the Employer's satisfaction thereof, a copy of which is attached here as Exhibit A.
- 1.9 "Plan Administrator" shall mean the individual designated by position of employment at the Employer to act on its behalf in all matters relating to the Plan and Trust.
- 1.10 "Qualified Investments" shall mean all investments authorized under Section 159-30.1(b) of the North Carolina General Statutes, including the following:
 - (1) Obligations of the United States or obligations fully guaranteed both as to principal and interest by the United States.

- (2) Obligations of the Federal Financing Bank, the Federal Farm Credit Bank, the Bank for Cooperatives, the Federal Intermediate Credit Bank, the Federal Land Banks, the Federal Home Loan Banks, the Federal Home Loan Mortgage Corporation, Fannie Mae, the Government National Mortgage Association, the Federal Housing Administration, the Farmers Home Administration, the United States Postal Service.
- (3) Obligations of the State of North Carolina.
- (4) Bonds and notes of any North Carolina local government or public authority, to the extent permitted in Section 159.30(c)(4) of the North Carolina General Statutes.
- (5) Savings certificates issued by any savings and loan association organized under the laws of the State of North Carolina or by any federal savings and loan association having its principal office in North Carolina; provided, that any principal amount of such certificate in excess of the amount insured by the federal government or any agency thereof, or by a mutual deposit guaranty association authorized by the Commissioner of Banks of the Department of Commerce of the State of North Carolina, be fully collateralized.
- (6) Prime quality commercial paper bearing the highest rating of at least one nationally recognized rating service and not bearing a rating below the highest by any nationally recognized rating service which rates of particular obligation.
- (7) Bills of exchange or time drafts drawn on and accepted by a commercial bank and eligible for use as collateral by member banks in borrowing from a federal reserve bank, provided that the accepting bank or its holding company is either (i) incorporated in the State of North Carolina or (ii) has outstanding publicly held obligations bearing the highest rating of at least one nationally recognized rating service and not bearing a rating below the highest by any nationally recognized rating service which rates the particular obligations.
- (8) Participating shares in a mutual fund for local government investment; provided, that the investments of the fund are limited to Qualified Investments hereunder, and the fund is certified by the Local Government Commission. The Local Government Commission shall have the authority to issue rules and regulations concerning the establishment and qualifications of any mutual fund for local government investment.
- (9) A commingled investment pool established and administered by the State Treasurer pursuant to Section 147-69.3 of the North Carolina General Statutes.
- (10) A commingled investment pool established by interlocal agreement by two or more units of local government pursuant to Sections 160A-460 through 160A-464 of the General Statutes of North Carolina, if the investments of the pool are limited to those qualifying for investment under Section 159.30(c)(4) of the North Carolina General Statutes.
- (11) Evidences of ownership of, or fractional undivided interests in, future interest and principal payments on either direct obligations of the United States government or obligations the principal of and the interest on which are guaranteed by the United States, which obligations are held by a bank or trust company organized and existing under the laws of the United States or any state in the capacity of custodian.
- (12) Repurchase agreements with respect to either direct obligations of the United States or obligations the principal of and the interest on which are guaranteed by the United States if entered into with a broker or dealer, as defined by the Securities Exchange Act of 1934, which is a dealer recognized as a primary dealer by a Federal Reserve Bank, or any commercial bank, trust company or national banking association, the deposits of which are insured by the Federal Deposit Insurance Corporation or any successor thereof if:
 - (a) Such obligations that are subject to such repurchase agreement are delivered (in physical or in book entry

form) to the local government or public authority, or any financial institution serving either as trustee for the local government or public authority or as fiscal agent for the local government or public authority or are supported by a safekeeping receipt issued by a depository satisfactory to the local government or public authority, provided that such repurchase agreement must provide that the value of the underlying obligations shall be maintained at a current market value, calculated at least daily, of not less than one hundred percent (100%) of the repurchase price, and, provided further, that the financial institution serving either as trustee or as fiscal agent for the local government or public authority holding the obligations subject to the repurchase agreement hereunder or the depository issuing the safekeeping receipt shall not be the provider of the repurchase agreement;

- (b) A valid and perfected first security interest in the obligations which are the subject of such repurchase agreement has been granted to the local government or public authority or its assignee or book entry procedures, conforming, to the extent practicable, with federal regulations and satisfactory to the local government or public authority have been established for the benefit of the local government or public authority or its assignee;
 - (c) Such securities are free and clear of any adverse third party claims; and
 - (d) Such repurchase agreement is in a form satisfactory to the local government or public authority.
- (13) In connection with funds subject to the arbitrage and rebate provisions of the Code, participating shares in tax-exempt mutual funds, to the extent such participation, in whole or in part, is not subject to such rebate provisions, and taxable mutual funds, to the extent such fund provides services in connection with the calculation of arbitrage rebate requirements under federal income tax law; provided, the investments of any such fund are limited to those bearing one of the two highest ratings of at least one nationally recognized rating service and not bearing a rating below one of the two highest ratings by any nationally recognized rating service which rates the particular fund.
- (14) Investments of the State Treasurer authorized pursuant to Section 147-69.2(b4) of the North Carolina General Statutes.

1.11 "Registered Investment Advisor" shall mean shall mean any Registered Investment Advisor as defined by Securities and Exchange Commission regulations appointed by the Employer or Plan Administrator who has entered into a consulting or management agreement with the Employer for investing the Assets of the Trust.

ARTICLE II THE TRUST

2.1 Purpose

The purpose of the Trust is to hold assets from which to satisfy the Employer's commitment to provide post-employment benefits (other than pension benefits), as offered by the Employer to its employees in accordance with the Employer's policies and applicable collective bargaining agreements.

2.2 Trustee Accounting

The Trustees shall be responsible only for maintaining records and maintaining accounts for the Assets of the Trust. The Employer shall be responsible for Plan-level accounting for OPEB.

2.3 No Diversion of Assets

The Assets in the Trust shall be held in trust for the exclusive purpose of providing OPEB to eligible employees of the Employer and defraying the reasonable administrative and actuarial expenses of the Trust. The Assets in the Trust shall not be used for or diverted to any other purpose, except as expressly provided herein.

2.4 Type and Nature of Trust

Neither the full faith and credit nor the taxing power of the Employer is pledged to the distribution of benefits hereunder. Except for contributions and other amounts hereunder, no other amounts are pledged to the distribution of benefits hereunder. Distributions of benefits are neither general nor special obligations of any Employer, but are payable solely from the Assets of the Trust, as more fully described herein. No employee of any Employer or beneficiary may compel the exercise of the taxing power by any Employer.

Distributions of Assets under the Trust are not debts of any Employer within the meaning of any constitutional or statutory limitation or restriction. Such distributions are not legal or equitable pledges, charges, liens or encumbrances, upon any of the Employer's property, or upon any of its income, receipts, or revenues, except amounts in the accounts which are, under the terms of the Plan and Trust set aside for distributions. Neither the members of the governing body of the Employer nor its officers, employees, agents or volunteers are liable hereunder.

ARTICLE III ADMINISTRATIVE MATTERS

3.1 Certification to Trustees

The governing body of the Employer, or other duly authorized official, shall certify in writing to the Trustees the names and specimen signatures of the Plan Administrator and Employer's Agent, if any, and all others authorized to act on behalf of the Employer whose names and specimen signatures shall be kept accurate by the Employer acting through a duly authorized official or governing body of the Employer. The Trustees shall have no liability if it acts upon the direction of a Plan Administrator or the Employer's Agent that has been duly authorized hereunder even if that the Plan Administrator or the Employer's Agent is no longer authorized to act, unless the Employer has informed the Trustees of such change in writing.

3.2 Removal of Trustee

The Employer may remove a trustee. Such action must be in writing and delivered to the trustee by giving at least ninety (90) days' prior written notice to the trustee.

3.3 Resignation of Trustee

A trustee may resign as trustee of the Trust at any time by giving at least ninety (90) days' prior written notice to the Employer and the Plan Administrator.

3.4 Appointment of Successor Trustee

The Employer may appoint successor trustees. The Employer's appointment of a successor trustee to the Trust will vest the successor trustee with title to the Assets of its Trust upon the successor trustee's acceptance of such appointment. If one or more cotrustees remain in office, a vacancy in a trusteeship need not be filled. A vacancy in a trusteeship must be filled if the trust has no remaining trustee.

3.5 Plan Administrator

The governing body of the Employer shall have plenary authority for the administration and investment of the Trust pursuant to applicable state law and applicable federal laws and regulations. The Employer shall by resolution designate a Plan Administrator. Unless otherwise specified in the instrument the Plan Administrator shall be deemed to have authority to act on behalf of the Employer

in all matters pertaining to the Trust. Such appointment of a Plan Administrator shall be effective upon receipt and acknowledgment by the Trustee and shall be effective until the Trustee is furnished with a resolution of the Employer that the appointment has been modified or terminated.

3.6 Failure to Appoint Plan Administrator

If the Employer does not appoint a Plan Administrator, or if such appointment lapses, the Employer shall be deemed to be the Plan Administrator.

3.7 Employer's Agent

The Plan Administrator, acting on behalf of the Employer, may delegate certain authority, powers and duties to Employer's Agent to act in those matters specified in the delegation. Any such delegation must be in writing that names and identifies the Employer's Agent, states the effective date of the delegation, specifies the authority and duties delegated, is executed by the Plan Administrator and is acknowledged in writing by the Employer's Agent and certified as required in Section 3.1.

3.8 Notice

Effective notice hereunder shall be delivered via United States Mail or other reliable means of delivery, including via telecopy, electronic mail or overnight delivery service, to the following:

EMPLOYER:

Cabarrus County
65 Church Street
Concord, North Carolina, 28025

Attention: Wendi Heglar, Finance Director

PLAN ADMINISTRATOR:

Wendi Heglar, Finance Director
Cabarrus County
65 Church Street
Concord, North Carolina, 28025

TRUSTEES:

Mike Downs, County Manager
Rodney Harris, Deputy County Manager
Wendi Heglar, Finance Director

ARTICLE IV
THE TRUSTEES

4.1 Powers and Duties of the Trustees

Except as otherwise provided in Article V, and subject to the provisions of Article VI, the Trustees shall have full power and authority with respect to property held in the Trust to perform all acts, take all proceedings, and exercise all rights and privileges, whether specifically referred to or not in this document, as could be done, taken or exercised by the absolute owner, including, without limitation, the following:

(a) To invest and reinvest the Assets or any part hereof in Qualified Investments pursuant to this Trust and applicable state law.

(b) To place uninvested cash and cash awaiting distribution in any type of interest-bearing account including, without limitation, time certificates of deposit or interest-bearing accounts issued by a commercial bank or savings and loan association organized under the laws of the State of North Carolina or having its principal office in North Carolina;

(c) To borrow money for the purposes of the Trust from any source with or without giving security; to pay interest; to issue promissory notes and to secure the repayment thereof by pledging all or any part of the Assets;

(d) To take all of the following actions: to vote proxies of any stocks, bonds or other securities; to give general or special proxies or powers of attorney with or without power of substitution; to exercise any conversion privileges, subscription rights or other options, and to make any payments incidental thereto; to consent to or otherwise participate in corporate reorganizations or other changes affecting corporate securities and to delegate discretionary powers and to pay any assessments or charges in connection therewith; and generally to exercise any of the powers of an owner with respect to stocks, bonds, securities or other property held in the Trust;

(e) To make, execute, acknowledge and deliver any and all documents of transfer and conveyance and any and all other instruments that may be necessary or appropriate to carry out the powers herein granted;

(h) To exercise all the further rights, powers, options and privileges granted, provided for, or vested in trustees generally under applicable federal or state laws as amended from time to time, it being intended that, except as herein otherwise provided, the powers conferred upon the Trustees herein shall not be construed as being in limitation of any authority conferred by law, but shall be construed as consistent or in addition thereto.

4.2 Additional Trustee Powers

In addition to the other powers enumerated above, the Trustees in any and all events are authorized and empowered:

(a) To pay administrative fees as directed by the Plan Administrator;

(b) To invest funds pending required directions in a designated account as directed by the Investment Advisory Committee or if there is no designated account, any type of interest-bearing account including without limitation, time certificates of deposit or interest-bearing accounts issued by a commercial bank or savings and loan association organized under the laws of the State of North Carolina or having its principal office in North Carolina or any affiliate thereof;

(c) To cause all or any part of the Trust to be held in the name of the Trustees (which in such instance need not disclose its fiduciary capacity) or, as permitted by law, in the name of any nominee, and to acquire for the Trust any investment in bearer form, but the books and records of the Trust shall at all times show that all such investments are a part of the Trust and the Trustees shall hold evidences of title to all such investments;

(d) To appoint a custodian with respect to the Trust Assets;

(e) To employ such agents and counsel as may be reasonably necessary in managing and protecting the Assets and to pay them reasonable compensation from the Trust; to employ any broker-dealer, including a broker-dealer affiliated with the Trustees, and pay to such broker-dealer at the expense of the Trust, its standard commissions; to settle, compromise or abandon all claims and demands in favor of or against the Trust; and to charge any premium on bonds purchased at par value to the principal of the Trust without amortization from the Trust, regardless of any law relating thereto;

(f) To abandon, compromise, contest, arbitrate or settle claims or demands; to prosecute, compromise and defend lawsuits, but without obligation to do so, all at the risk and expense of the Trust;

(g) To exercise and perform any and all of the other powers and duties specified in this Trust Agreement or the Plan;

(h) To permit such inspections of documents at the principal office of the Trustees as are required by law, subpoena or demand by a United States agency;

(i) To comply with all requirements imposed by applicable provisions of law;

(j) To seek written instructions from the Plan Administrator or other fiduciary on any matter and await their written instructions without incurring any liability. If at any time the Plan Administrator or the fiduciary should fail to give directions to the Trustees, the Trustees may act in the manner that in its discretion seems advisable under the circumstances for carrying out the purposes of the Trust;

(k) To compensate such executive, consultant, actuarial, accounting, investment, appraisal, administrative, clerical, secretarial, medical, custodial, depository and legal firms, personnel and other employees or assistants as are engaged by the Plan Administrator in connection with the administration of the Plan and to pay from the Trust the necessary expenses of such firms, personnel and assistants, to the extent not paid by the Plan Administrator;

(l) To act upon proper written directions of the Employer, Plan Administrator or Employer's Agent;

(m) To pay from the Trust the expenses reasonably incurred in the administration thereof, as provided in the Plan;

(n) To hold uninvested reasonable amounts of cash whenever it is deemed advisable to do so to facilitate disbursements or for other operational reasons,

(o) To have and to exercise such other additional powers as may be advisable for the effective and economical administration of the Trust.

ARTICLE V INVESTMENTS

5.1 Trust Investments

The Employer and the Investment Advisory Committee, if any, shall have responsibility to select Qualified Investments for the Trust Assets. The Employer and the Investment Advisory Committee, if any, may appoint a Registered Investment Advisor to the Trust by executing a written consulting or management agreement with said Registered Investment Advisor.

5.2 Trustee Fees

As may be agreed upon, in writing, between the Employer and the Trustees, the Trustees will be paid reasonable compensation for services rendered or reimbursed for expenses properly and actually incurred in the performance of duties with respect to the Trust. The Trustees shall be entitled to receive its fees and expenses when due directly from the Trust. Notwithstanding the foregoing, any Trustee who is an employee of the Employer shall receive no fee for service as a Trustee hereunder.

5.3 Contributions

Eligible employees may be permitted to make contributions to the Trust, subject to approval of the Plan Administrator. The Plan Administrator shall, on behalf of the Employer, make all contributions to the Trustees. Such contributions shall be in cash, unless the Trustees agrees to accept a contribution that is not in cash. All contributions shall be paid to the Trustees for investment and reinvestment pursuant to the terms of this Trust Agreement. The Trustees shall not have any duty to determine or inquire whether any contributions to the Trust made to the Trustees by the Plan Administrator are in compliance with the Employer's policies and applicable collective bargaining agreements and applicable state law, nor shall the Trustees have any duty or authority to compute any amount to be paid to the Trustees by the Plan Administrator; nor shall the Trustees be responsible for the

collection or adequacy of the contributions to meet the Employer's OPEB Obligation, as may be determined under GASB 75. The contributions received by the Trustees from the Employer shall be held and administered pursuant to the terms hereof without distinction between income and principal.

5.4 Records

(a) The Trustees shall maintain accurate records and detailed accounts of all investments, receipts, disbursements and other transactions hereunder. Such records shall be available at all reasonable times for inspection by the Employer and Plan Administrator. The Trustees shall, at the direction of the Plan Administrator, submit such valuations, reports or other information as the Plan Administrator may reasonably require.

(b) The Assets of the Trust shall be valued at their fair market value on the date of valuation, as determined by the Trustees based upon such sources of information as it may deem reliable; provided, however, that the Plan Administrator shall instruct the Trustees as to valuation of assets which are not readily determinable on an established market. The Trustees may rely conclusively on such valuations provided by the Plan Administrator and shall be indemnified and held harmless by the Employer with respect to such reliance. If the Plan Administrator fails to provide such values, the Trustees may take whatever action it deems reasonable, including employment of attorneys, appraisers or other professionals, the expense of which will be an expense of administration of the Trust. Transactions in the account involving such hard to value assets may be postponed until appropriate valuations have been received and the Trustees shall have no liability therefore.

5.5 Statements

(a) Periodically as specified, and within ninety (90) days after June 30, Trustees shall render to the Plan Administrator as directed, a written account showing in reasonable summary the investments, receipts, disbursements and other transactions engaged in by the Trustees during the preceding fiscal year or period with respect to the Trust. Such account shall set forth the assets and liabilities of the Trust valued as of the end of the accounting period.

(b) The Plan Administrator may approve such statements either by written notice or by failure to express objections to such statements by written notice delivered to the Trustees within ninety (90) days from the date the statement is delivered to the Plan Administrator. Upon approval, the Trustees shall be released and discharged as to all matters and items set forth in such statement as if such account had been settled and allowed by a decree from a court of competent jurisdiction.

5.6 Exclusive Benefit

The Assets of the Trust shall be held in trust for the exclusive purpose of providing OPEB to the eligible employees of the Employer pursuant to the Employer's policies and applicable collective bargaining agreements, and defraying the reasonable expenses associated with the providing of such benefits, and shall not be used for or diverted to any other purpose.

ARTICLE VI FIDUCIARY RESPONSIBILITIES

6.1 More Than One Fiduciary Capacity

Any one or more of the fiduciaries with respect to the Trust Agreement or the Trust may, to the extent required thereby or as directed by the Plan Administrator pursuant to this Trust Agreement, serve in more than one fiduciary capacity with respect to the Trust Agreement and the Trust.

6.2 Fiduciary Discharge of Duties

Except as otherwise provided by applicable law, each fiduciary shall discharge such fiduciary's duties with respect to the Trust Agreement and the Trust:

(a) Solely in the interest of the eligible employees and for the exclusive purpose of providing OPEB to eligible employees, and defraying reasonable administrative and actuarial expenses associated with providing such benefits; and

(b) With the care, skill, prudence, and diligence under the circumstances then prevailing that a prudent man acting in a like capacity and familiar with such matters would use in the conduct of an enterprise of like character and with like aims.

6.3 Limitations on Fiduciary Responsibility

To the extent allowed by the state law applicable to this Trust Agreement:

(a) No fiduciary shall be liable with respect to a breach of fiduciary duty by any other fiduciary if such breach was committed before such party became a fiduciary or after such party ceased to be a fiduciary;

(b) No fiduciary shall be liable for a breach by another fiduciary except as provided by law; and

(c) No fiduciary shall be liable for carrying out a proper direction from another fiduciary, including refraining from taking an action in the absence of a proper direction from the other fiduciary possessing the authority and responsibility to make such a direction, which direction the fiduciary in good faith believes to be authorized and appropriate.

6.4 Indemnification

The Trustees shall not be liable for, and the Employer shall indemnify, defend and hold the Trustees harmless from and against any claims, demands, loss, costs, expense or liability in connection with this Trust Agreement, including reasonable attorneys' fees and costs incurred by the Trustees, arising as a result of Employer's active or passive negligent act or omission or willful misconduct in the execution or performance of the Employer's duties under this Trust Agreement.

In addition, the Trustees shall not be liable for, and Employer shall indemnify and hold the Trustees harmless from and against any claims, demands, loss, costs, expense or liability arising out of or in connection with this Trust Agreement, including reasonable attorneys' fees and costs incurred by the Trustee, in the event that the Trust loses or fails to qualify for tax exempt status under Section 115 of the Code or as a tax-exempt trust under the provisions of North Carolina law, unless such results directly or indirectly from the active or passive negligent act or omission of the Trustees or an employee or agent thereof.

This section shall survive the termination of this Trust Agreement.

ARTICLE VII

AMENDMENT, TERMINATION AND MERGER

7.1 No Obligation to Continue Trust

Continuance of the Trust and continuation of the Employer's policies and applicable collective bargaining agreements that provide OPEB are not assumed as contractual obligations of the Employer.

7.2 Amendments

(a) The Trust Agreement may only be amended or terminated as provided herein. The Employer shall have the right to amend this Trust Agreement from time to time, and to similarly amend or cancel

any amendments. A copy of all amendments shall be delivered to the Trustees and Plan Administrators promptly as each is made.

(b) Such amendments shall be set forth in an instrument in writing executed by the Employer and the Trustees. Any amendment may be current, retroactive or prospective; provided, however, that no amendment shall:

(1) Cause the Assets of any Trust to be used for or diverted to purposes other than for the exclusive benefit of eligible employees of the Employer or for the purpose of defraying the reasonable expenses of administering such Trust;

(2) Have any retroactive effect so as to reduce the benefits of any eligible employees as of the date the amendment is adopted, except that such changes may be made as may be required to permit this Trust Agreement to meet the requirements of applicable law; or

(3) Change or modify the duties, powers or liabilities of the Trustees hereunder without its consent.

7.3 Termination of the Plan

A termination of the Employer's obligation to provide OPEB pursuant to the Employer's policies and applicable collective bargaining agreements for which the Trust was established shall not, in itself, effect a termination of the Trust. Upon any termination of the Employer's obligation to provide OPEB pursuant to the Employer's policies and/or applicable collective bargaining agreements, the Assets of the Trust shall be distributed by the Trustees when directed by the Plan Administrator. From and after the date of such termination and until final distribution of the Assets the Trustees shall continue to have all the powers provided herein as are necessary or expedient for the orderly liquidation and distribution of such assets and the Trust shall continue until the Assets have been completely distributed in accordance with the Employer's policies and/or applicable collective bargaining agreements.

7.4 Fund Recovery Based on Mistake of Fact

Except as hereinafter provided, the Assets of the Trust shall never inure to the benefit of the Employer. The Assets shall be held for the exclusive purposes of providing post-employment health care and welfare benefits to eligible employees and defraying reasonable expenses of administering the Trust. However, in the case of a contribution which is made by an Employer because of a mistake of fact, that portion of the contribution relating to the mistake of fact (exclusive of any earnings or losses attributable thereto) may be returned to the Employer, provided such return occurs within two (2) years after discovery by the Employer of the mistake. If any repayment is payable to the Employer, then, as a condition precedent to such repayment, the Employer shall execute, acknowledge and deliver to the Trustees its written undertaking, in a form satisfactory to the Trustees, to indemnify, defend and hold the Trustees harmless from all claims, actions, demands or liabilities arising in connection with such repayment.

7.5 Termination

The Trust may be terminated only by the Employer. Such action must be in writing and delivered to the Trustees in accordance with the terms of this Trust Agreement.

ARTICLE VIII MISCELLANEOUS PROVISIONS

8.1 Nonalienation

Eligible employees do not have an interest in the Trust. Accordingly, the Trust shall not in any way be liable to attachment, garnishment, assignment or other process, or be seized, taken, appropriated or applied by any legal or equitable process, to pay any debt or liability of an eligible employee or any other party. Trust Assets shall not be subject to the claims of the Employer or the claims of its creditors.

8.2 Saving Clause

In the event any provision of this Trust Agreement and each Trust are held illegal or invalid for any reason, said illegality or invalidity shall not affect the remaining parts of the Trust Agreement and/or Trust, but this instrument shall be construed and enforced as if said provision had never been included.

8.3 Applicable Law

This Trust Agreement shall be construed, administered and governed under the Code and the law of the State of North Carolina. To the extent any of the provisions of this Trust Agreement are inconsistent with the Code or applicable state law, the provisions of the Code or state law shall control. In the event, however, that any provision is susceptible to more than one interpretation, such interpretation shall be given thereto as is consistent with the Trust Agreement being a tax-exempt trust within the meaning of the Code.

8.4 Employment of Counsel

The Trustees may consult with legal counsel (who may be counsel for the Trustees or the Employer) and charge the Trust. The Trustees shall be fully protected in relying on advice of such counsel.

8.5 Gender and Number

Words used in the masculine, feminine or neuter gender shall each be deemed to refer to the other whenever the context so requires; and words used in the singular or plural number shall each be deemed to refer to the other whenever the context so requires.

8.6 Headings

Headings used in this Trust Agreement are inserted for convenience of reference only and any conflict between such headings and the text shall be resolved in favor of the text.

8.7 Counterparts

This Trust Agreement may be executed in an original and any number of counterparts by the Employer and Trustees, each of which shall be deemed to be an original of the one and the same instrument.

AGREED TO AND ACCEPTED this 21 day of June, 2021 .

TRUSTEES

EMPLOYER

/s/ Michael Downs
Michael Downs, County Manager

Cabarrus County, NORTH CAROLINA

By: /s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of
Commissioners

/s/ Rodney Harris
Rodney Harris, Deputy County Manager

/s/ Wendi Heglar
Wendi Heglar, Finance Director

Attest:
/s/ Lauren Linker
Clerk to the Board

EXHIBIT A

Per the Cabarrus County Personnel Ordinance

Section 2. Health Care and Insurance Benefits

Cabarrus County provides basic group health and life insurance benefit plans for:

- 1. Current full time employees with coverage beginning the first day of the month after a full month of employment and ending on the last day of the month when separation occurs.

2. Eligibility for retiree health requires that an employee be classified as full time (9101) for at least their final 12 months of employment and enrolled in the County health insurance plan at the time of retirement from Cabarrus County. Retirement is considered a qualifying event and will provide an opportunity to opt in for health insurance if all other qualifiers are met.

3. Retirees from County service under the North Carolina Local Governmental Employees' Retirement System hired July 1, 1997 or after and those who opted for retirement health care coverage at that time (employees subject to the requirements listed under Schedule A of Article VI, Section 5 of this ordinance) may continue or decline coverage from their last employment date until they become eligible for Medicare (or reach the age when they would have had such benefits if they had been qualified for Social Security). This decision should be made prior to retirement, but no later than 60 days after retirement from the County.

4. Retirees from County service under the North Carolina Local Governmental Employees' Retirement System who declined retirement health care coverage July 1, 1997 (employees subject to the requirements listed under Schedule B of Article VI, Section 5 while actively employed with the County) may only purchase health care coverage for themselves and their eligible dependents to the extent mandated by the Consolidated Omnibus Budget Reconciliation Act (COBRA). Life insurance is not provided by the County; however, coverage may be converted to a private plan at separation. Election of dependent coverage must happen at the time of separation from employment. Retirees will not be able to add dependents at a later time.

5. Employees and retirees may be required to participate in paying premiums for basic group health care and life insurance plans.

6. Current full time employees may purchase dependent health care coverage through a County group plan. Changes in the number of dependents covered may only occur at an annual open enrollment or when there is a qualifying event, as defined for Internal Revenue Service Code Section 125 purposes. Retirees covered under item 2 above may also purchase dependent health care coverage through a County group plan. Changes in the number of dependents covered may only occur at the time of initial retirement set up.

7. Retirees and their dependents with health care coverage are required to notify the County when they become Medicare eligible.

8. Premium payments required for employee, retiree, and/or dependent health plan benefit coverage must be made to the County by the 25th day of the month prior to the month for which coverage is needed. If an employee is on paid leave, premium payments must be paid by the method normally used. If the required premium payment is more than 30 days late, the health plan benefit coverage

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will terminate retroactively to the first day of the month for which the premium payment was due. Termination of coverage may occur without notice and results in ineligibility for reinstatement of coverage, except as may be required by law.

Optional health, life, and other group insurance programs are available through payroll deduction for full time employees as voluntary benefits. The maintenance of voluntary benefits is the responsibility of the employee and includes making arrangements for premium payments during periods of unpaid leave. Termination of coverage may occur without notice and results in ineligibility for reinstatement of coverage, except as may be required by law. Optional or supplemental County sponsored health and life insurance programs are not available to retirees.

Section 3. - Retiree Health Benefits

County health and life insurance coverage (\$20,000) will be provided to employees retiring from Cabarrus County, qualifying for retirement as a member of the North Carolina Local Government Employees' Retirement System (NCLGERS) AND who have retained the option to receive retiree health and life insurance benefits through Cabarrus County.

Employee eligibility is excluded by any of the following: 1) Declining one-time offer of coverage at the time of retirement, 2) conviction of or entering into a plea of no contest to a criminal act causing financial injury to Cabarrus County, 3) not serving the last five years prior to retirement with Cabarrus County or 4) becoming eligible for Medicare.

Other conditions:

- Retiree premiums will be paid at the current actuarial premium rate and will be provided to the retired employee until they become eligible for

Medicare (or reach the age where such benefits are available based on Social Security qualifications). The retiree is required to notify the County when they become Medicare eligible.

- Employee must be actively enrolled in the Cabarrus County health insurance plan at the time of retirement from NCLGERS.
- If an employee retires with this benefit and is later rehired or employed with another jurisdiction that participates in NCLGERS and offers health insurance (and the employee is eligible for retirement benefits), then the retiree health insurance benefits provided by Cabarrus County will be terminated.
- Retirees will be subject to any cost sharing required of current employees.
- 100% premium group are eligible for 100% of discounts offered to employees.
- 50% premium equals the current actuarial premium rate for the retiree health insurance plan and this group will be limited to 50% of any discounts offered employees.
- Premiums amounts are subject to change.
- Premium payments required for retiree and/or dependent health plan benefit coverage must be made to the County by the 25th day of the month prior to the month for which coverage is needed. If the required premium payment is more than 30 days late, the health plan benefit coverage will terminate retroactively to the first day of the month for which the premium payment was due. Termination of coverage may occur without notice and results in ineligibility for reinstatement of coverage, except as may be required by law.

The following information and table indicates the required years of service to receive County paid health insurance premiums based on employee's most recent hire/rehire date:

New Hires/Rehires effective November 1, 2016 and thereafter:

- Qualify for 100% premium coverage with 25 or more years of creditable service to Cabarrus County.
- Qualify for 50% premium (calculated at the current actuarial premium rate) with more than 15 years of creditable service to Cabarrus County.
- Hires/Rehires between November 1, 2003 and October 31, 2016:
 - Qualify for 100% premium coverage with 25 or more years of creditable service to Cabarrus County.
 - Qualify for 50% premium (calculated at the current actuarial premium rate) with more than 10 years of creditable service to Cabarrus County.
- Hires/Rehires between July 1, 1997 and October 31, 2003:
 - Qualify for 100% premium coverage with 10 or more years of creditable service to Cabarrus County.
 - Employees hired between these dates and whom have continuous employment with the County until the date of their retirement from Cabarrus County will be vested to receive "County paid health plan and life insurance coverage".

Hired Prior to July 1, 1997:

- If conditions above are all met to retain eligibility, employees agreeing to move to Vacation Schedule A (signed the acceptance agreement), will qualify for 100% premium coverage.
- Employees declining vacation modification (signed the declination agreement) remained on Vacation Schedule B and are not eligible for retiree health insurance.

Retirees must meet all eligibility requirements including last 5 years as County employee. Hire/Rehire Date	Eligible for 100%	Eligible for 50%	Not eligible
Prior to 7/1/97	If signed acceptance agreement for reduced vacation	If signed declination agreement for reduced vacation	
7/1/97-10/31/03*	10 years	N/A	
11/1/03 - 10/31/16	25 years	10 years	
11/1/16 or after	25 years	15 years	

*If employees leave and return, they will restart under the current guidelines; this option above will end.

Attachment 2

North Carolina Department of State Treasurer
Deposit Agreement for Investment in Ancillary Governmental Participant
Investment Program
("AGPIP")

Equity Index Fund Pursuant to N.C.G.S. § 147-69.2(b) (8)
Bond Index Fund Pursuant to N.C.G.S. §§ 147-69.2(b)(1)-(6)
and/or

Short-Term Investment Fund Pursuant to N.C.G.S. §§ 147-69.1(c) and 147-69.2(b)(1)

WHEREAS, pursuant to the North Carolina General Statutes, certain public entities that are not part of the North Carolina Retirement System, each an Ancillary Governmental Participant ("Participant" or "Applying Entity"), may deposit monies ("Monies") with the Treasurer of the State of North Carolina ("Treasurer"), who in turn will invest the Monies.

WHEREAS, pursuant to N.C.G.S. §§ 147-69.2(b2), 147-69.2(b4), 147-69.2(b5), or 147-69.2(d), or 147-69.5 or other such enabling legislation authorizing Participant to invest in AGPIP, certain Participants are authorized to direct the Treasurer as to the allocation of their investments;

WHEREAS, each Participant is exempt from federal income tax under Section 115 of the Internal Revenue Code of 1986 ("Code"), as amended, and the Constitution of the United States as an organization performing an essential government function or as an organization owned by an instrumentality of the State of North Carolina;

NOW THEREFORE, in consideration of the mutual promises and agreements herein contained, the parties hereto agree as follows:

Section 1. General. The undersigned Participant understands, agrees, and acknowledges that it may deposit Monies from time to time with the Treasurer. Subject to the restrictions of the Participant's enabling legislation limiting the Participant's investment options, these Monies may be held and invested in one or more of the following: (i) a portfolio of primarily equity securities ("Equity Index Fund" or "EIF") as permitted by N.C.G.S. § 147-69.2(b)(8); (ii) a portfolio of fixed income instruments ("Bond Index Fund" or "BIF") as permitted by N.C.G.S. §§147-69.2(b)(1) through (6) and/or (iii) certain other fixed income instruments as permitted by N.C.G.S. § 147-69.2(b)(1) ("Short-Term Investment Fund" or "STIF").

The undersigned Participant understands and acknowledges that investments in the EIF are to be effected through investments made by the Treasurer in individual, common, or collective trust funds of banks, trust companies, and group trust funds of investment advisory companies as long as the investment manager has assets under management of at least \$100 million. The trustee of each such third-party trust ("Third-party Trustee") shall be appointed by the Treasurer. The undersigned Participant further understands and acknowledges that investments in the BIF are effected through third-party investment management, custodial, and brokerage arrangements. The STIF is to be managed internally by the Treasurer and utilizes third-party custodial and brokerage arrangements.

The undersigned Participant understands, agrees and acknowledges that if the Participant is a Local Government Other Post-Employment Benefits Trust ("OPEB Trust") established pursuant to N.C.G.S. § 150-30.1 or Local Government Law Enforcement Officer Special Separation Allowance Trust ("LEOSSA Trust") established pursuant to N.C.G.S. §§ 147-69.5 and 159-30.2, the Participant has established an irrevocable trust by resolution or ordinance of the entity's governing board. The resolution or ordinance states the purpose for which the OPEB Trust or LEOSSA Trust is created and the method for determining and selecting the trustees.

Section 2. Representations and Warranties. As a condition to its investment, the Participant acknowledges, represents, warrants and agrees that:

- a) The Participant recognizes that it is indirectly investing in equity securities (if the Participant is eligible for the ELF), debt instruments (if the Participant is eligible for the BIF) and/or short-term fixed income investments. BIF, EIF, and/or STIF may lose money over short or long periods of time as they are not bank deposits, are not guaranteed by the State of North Carolina, the Treasurer, or any private sector entity, and may lag the rate of

inflation. Neither BIF, ELF, nor STIF is necessarily a complete investment program and returns may lag the returns of a balanced portfolio with comparable risk. BIF and ELF provide only limited liquidity and, Monies invested in the BIF and ELF should not be needed for immediate disbursement. The Participant recognizes that investments in ELF, BIF, and/or STIF are subject to, among other things: general equity and bond market investment risks (including, but not limited to, the risk of the loss of capital); investment manager risk (including, but not limited to, the risk that poor security selection by the manager will cause the investment to underperform relevant to benchmarks or other investments with similar objectives); interest rate risks; credit risks (including, where applicable, custodial credit risks, which is the risk that in the event of the failure of the counterparty, the Treasurer will not be able to recover the value of its investments or collateral securities that are in the possession of an outside party); pre-payment risk; foreign equity risk; emerging market risk; and derivatives risk.

- b) The Participant has taken full cognizance of and understands all of the risk factors, including transition risk, related to investments in EIF, BIF and/or STIF, as applicable.
- c) The Participant is able to bear the economic risk of investments in ELF, BIF and/or STIF, as applicable.
- d) The Participant has such knowledge and experience in financial and business matters that the Participant is capable of evaluating the merits and risks of an investment in the ELF, BIF and/or STIF.
- e) The Participant is solely responsible for determining the suitability of and the statutory authorization of the allocation of its investment between any of the EIF, BIF, and/or STIF, as applicable. The initial allocation shall be made on the form set forth in Appendix A attached hereto and the signatory of such form is a duly authorized representative of the Participant. Allocations thereafter shall be set forth on the deposit/withdrawal/transfer form as set forth in the sample form in Appendix B to be signed on an ongoing basis by a duly authorized representative of the Participant. The Participant acknowledges that the Treasurer shall not rebalance the Participant's allocation on an ongoing basis in order to maintain the initial percentage allocation made by the Participant. The Participant shall be responsible for reviewing its monthly statements to determine if a rebalance is necessary and shall direct the Treasurer if such rebalance is to be effected. The Participant is responsible for directing the Treasurer as to the source and manner of any rebalance.
- f) The Participant acknowledges that its investment in the EIF, BIF and/or STIF, as the case may be, is permissible under the Participant's North Carolina statutory authority, is suitable for the Participant based upon its other securities holdings, financial situation, liquidity requirements and that the Participant has adequate means of providing for possible contingencies.
- g) The Participant understands that it is not permitted to sell, transfer, or assign any of its investment. In order to liquidate its investment, the Participant will be required to follow the procedures described in Section 4 of this Deposit Agreement. The Participant understands and acknowledges that the Treasurer will use reasonable efforts when transferring money from one investment to another and that the risk of any decline in the value of an investment in EIF, BIF and/or STIF during the interval between any permitted withdrawal date, as further described in Section 4 of this Deposit Agreement, is borne by the Participant.
- h) The Participant acknowledges, represents, warrants and agrees that the Treasurer may at any time in its sole discretion change requirements for deposits, withdrawals, and transfers applicable to Participant accounts should the Treasurer in good faith determine that such changes would be in the collective interest of the ELF, BIF, and/or STIF.
- i) Further, the Participant acknowledges, represents, warrants and agrees that
 - (i) it is exempt from federal income tax under Section 115 of the Code and the Constitution of the United States as an organization performing an essential government function or as an organization owned by an instrumentality of the State of North Carolina;
 - (ii) the investment by the Participant described herein has been duly authorized by all necessary corporate action of the Participant;
 - (iii) the Participant has the requisite corporate power and authority to execute and deliver this document and to deposit the Monies for investment as described herein;
 - (iv) for any Participant authorized to invest

with the Treasurer in the EIF, the Treasurer has the power and authority under N.C.G.S. § 147-69.2(b) (8) and applicable law to appoint a Third-party Trustee or Third-party Trustees to hold the monies and assets of the Participant.

- j) The Participant acknowledges that the furnishing of this Deposit Agreement and the Enrollment Packet for the BIF, EIF and STIF is not intended to constitute investment advice or the offering of an investment product. The Treasurer is undertaking the statutory responsibility set out in N.C.G.S. 147-69.3. There is no agreement or understanding between the Treasurer and any Participant under which the latter receives advice from the Treasurer concerning investments which are to be used as a primary basis for the Participant's investment decisions relating to BIF, EIF, or STIF.
- k) The Participant acknowledges that: (1) the BIF, EIF, and STIF can have liquidity limitations, volatility of returns, and risk of loss, including the potential for loss of the principal invested; (2) that Treasurer is not providing investment advice to the Participant; (3) that investing in the BIF, EIF or STIF is only suitable for participants who are willing to bear the economic risks of the investment; (4) that the participant will carefully review and consider all potential risks and costs before enrolling and investing.
- l) The undersigned understands and acknowledges that the Treasurer has the discretion, without prior notice, to make changes to the EIF and BIF, including but not limited to external manager, fees, investment guidelines or strategy.
- m) The Participant acknowledges and represents that it (i) is not subject to any sanctions administered or enforced by the United States Office of Foreign Assets Control, the United Nations Security Council, the European Union, or other relevant sanctions authority; and (ii) has not and will not transfer funds into an account which have been derived from activities subject to sanctions administered or enforced by the United States Office of Foreign Assets Control, the United Nations Security Council, the European Union, or other relevant sanctions authority.
- n) The Participant acknowledges and represents the following (check the correct box in (i) and (ii)):
- i) The Participant IS / IS NOT a "Municipal Entity" as that term is defined under the Municipal Advisor Rules (Section 15B of the Securities Exchange Act of 1934, as amended, and the applicable rules thereunder (Rule 15Ba1 et. seq.)).
- ii) The Participant has information concerning the source of the Monies and confirms that:
- A. None of the Monies constitutes "Proceeds of Municipal Securities" or "Municipal Escrow Investments" as those terms are defined under the Municipal Advisor Rules;
- OR
- B. Some or all of the Monies constitutes "Proceeds of Municipal Securities" or "Municipal Escrow Investments" as those terms are defined under the Municipal Advisor Rules.
- o) The Participant will notify the Treasurer immediately if it has reason to believe that the foregoing acknowledgements, representations, warranties and agreements may cease to be true. The Participant acknowledges, represents, warrants and agrees that the Treasurer may at any time in its sole discretion make a mandatory payout of Participant accounts should the Treasurer in good faith determine that such a payout would be in the collective interest of the EIF, BIF, and/or STIF, or if a Participant has breached the requirements herein.

Section 3. Fees. The Participant acknowledges, represents, warrants and agrees that fees, expenses, and charges will be deducted from their accounts by the Treasurer. As permitted by N.C.G.S. § 147-69.3(0), the Treasurer may apportion the reasonable costs of administration, management, and operation directly among each of the EIF, BIF, and STIF and such costs will not be itemized at the Participant level. Such costs may include without limitation internal and external investment management and administrative fees and expenses.

Section 4. Deposits and Withdrawals. In order for entities to participate in AGPIP, they must open a STIF Account with the State Treasurer (if they do not

already have one) and fund the account. The STIF account is used to move monies into and out of the investments in BIF and/or ELF (if eligible). STIF deposits must be made by 10 a.m. to receive same day credit, otherwise, credit will be made the following business day. Additional information regarding the establishment of a STIF account can be found at <https://www.nctreasurer.com/fod/Resources/BankingHandbook.pdf>.

- a) *Minimum Account Balance.* The minimum balance to open a new account in either BIF or EIF will generally be \$100,000 in each account. The Treasurer reserves the right to establish a de minimis account value, close Participant accounts below such de minimis value, and transfer the proceeds of applicable Participant account balances to their STIF account.
- b) *Procedures for Deposits and Withdrawals.* Once all the required enrollment documents have been completed, received, and eligibility for BIF/EIF has been confirmed and the elected accounts opened, the Participant should email a deposit and withdrawal form to AGPIP@nctreasurer.com for all accounts. BIF/EIF transactions can only be made once a month and must be submitted no later than 5 business days prior to the end of the calendar month. Transactions received 5 business days prior to the end of the calendar month will be processed on the last business day of the month and monies will be available the second business day of the next month. Should the BIF/EIF deposit and withdrawal form be received in less than five (5) business days prior to the month end, the participant must submit a new deposit/withdrawal form for the next month five (5) business days prior to the end of the calendar month.
- c) *Transfers or reallocations between STIF, BIF and or EIF.* Transfers/reallocations between investments in STIF, BIF and or ELF are permitted, subject to all of the limitations on deposits, withdrawals and other procedural requirements provided in this Section 4.
- d) A deposit and withdrawal form is not effective until it is confirmed in an email from the Treasurer to the Participant. The Participant is responsible for contacting the Treasurer if it does not receive a confirmation email.

Section 5. RELIANCE BY THIRD-PARTY TRUSTEES. THE PARTICIPANT EXPRESSLY AGREES THAT ALL OF THE ACKNOWLEDGEMENTS, REPRESENTATIONS, WARRANTIES AND AGREEMENTS MADE HEREIN MAY BE RELIED UPON BY ANY THIRD-PARTY TRUSTEE APPOINTED BY THE TREASURER.

Note: Information provided in these documents may contain Sensitive Financial and Personal Information that should not be emailed without being encrypted. If your system does not support email encryption, it is advisable that you contact AGPIP@nctreasurer.com and "cc" OPSTEAM@nctreasurer.com for potential options to deliver the information in a secure format.

(F-22) Finance - Uniform Guidance for Federal Procurement

The Federal Government has given local governmental entities permission to increase the micro-purchasing threshold from \$10,000 to as much as \$50,000. Currently the State of North Carolina has a minimum purchasing threshold of \$30,000. The county is requesting approval to increase its federal micro-purchasing threshold limit to match that of the State of North Carolina's.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved an increase of the federal micro-purchasing threshold to \$30,000 and adopted the resolution.

Resolution No. 2021-06

RESOLUTION AUTHORIZING INCREASE IN MICRO-PURCHASE THRESHOLD

WHEREAS, from time to time, Cabarrus County purchases goods and services using federal funding subject to the procurement standards in 2 C.F.R. Part 200, Subpart D;

WHEREAS, the County's procurement of such goods and services is subject to the *Purchasing Policy and Procedures*, as most recently amended on November 26, 2018;

WHEREAS, the County is a non-federal entity under the definition set forth in 2 C.F.R. § 200.1;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(ii), a non-federal entity may award micro-purchases without soliciting competitive price or rate quotations if the non-federal entity considers the price to be reasonable based

on research, experience, purchase history or other information and documents that the non-federal entity files accordingly;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iii), a non-federal entity is responsible for determining and documenting an appropriate micro-purchase threshold based on internal controls, an evaluation of risk, and its documented procurement procedures;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), a non-federal entity may self-certify on an annual basis a micro-purchase threshold not to exceed \$50,000 and maintain documentation to be made available to a federal awarding agency and auditors in accordance with 2 C.F.R. § 200.334;

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), such self-certification must include (1) a justification for the threshold, (2) a clear identification of the threshold, and (3) supporting documentation, which, for public institutions, may be a "higher threshold consistent with State law";

WHEREAS, G.S. 143-129(a) and G.S. 143-131(a) require the County to conduct a competitive bidding process for the purchase of (1) "apparatus, supplies, materials, or equipment" where the cost of such purchase is equal to or greater than \$30,000, and (2) "construction or repair work" where the cost of such purchase is greater than or equal to \$30,000;

WHEREAS, North Carolina law does not require a unit of local government to competitively bid for purchase of services other than services subject to the qualifications-based selection process set forth in Article 3D of Chapter 143 of the North Carolina General Statutes (the "Mini-Brooks Act");

WHEREAS, G.S. 143-64.32 permits units of local government to exercise, in writing, an exemption to the qualifications-based selection process for services subject to the Mini-Brooks Act for particular projects where the aggregate cost of such services do not exceed \$50,000; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), the Board of Commissioners of Cabarrus County now desires to adopt higher micro-purchase thresholds than those identified in 48 C.F.R. § 2.101.

NOW, THEREFORE BE IT RESOLVED by the Cabarrus County Board of Commissioners:

1. In accordance with 2 C.F.R. § 200.320(a)(1)(iv) and the applicable provisions of North Carolina law, the Cabarrus County hereby self-certifies the following micro-purchase thresholds, each of which is a "higher threshold consistent with State law" under 2 C.F.R. § 200.320(a)(1)(iv)(C) for the reasons set forth in the recitals to this resolution.
2. The self-certification made herein shall be effective for Fiscal Year 2022, but shall not be applicable to federal financial assistance awards issued prior to November 12, 2020, including financial assistance awards issued prior to that date under the Coronavirus Aid, Relief, and Economic Support (CARES) Act of 2020 (Pub. L. 116-136).
3. If Cabarrus County receives funding from a federal grantor agency that adopts a threshold more restrictive than those contained herein, the County shall comply with the more restrictive threshold when expending such funds.
4. The County shall maintain documentation to be made available to a federal awarding agency, any pass-through entity, and auditors in accordance with 2 C.F.R. § 200.334.
5. The County Manager is hereby authorized to revise the *Purchasing Policy and Procedures* to reflect the increased micro-purchase thresholds specified herein, and to take all such actions, individually and collectively, to carry into effect the purpose and intent of the foregoing resolution.

ADOPTED this 21st day of June, 2021.

/s/ Stephen M. Morris
 Stephen M. Morris, Chairman
 Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
 Clerk to the Board

(F-23) Finance - Update of Capital Project Fund Budgets and Related Project Ordinances

Each year the multi-year fund budgets and project ordinances are evaluated and updated.

Based on the Finance Department's evaluation:

Budget amendments and project ordinance updates are included with this agenda for the Construction and Renovation Fund (Fund 343), the Small Projects Fund (Fund 460), the Sheriff's Fund (Fund 461), the County Capital Projects Fund (Fund 380) and the School Capital Project Fund (Fund 390).

The Northeast Area Land and Park are moving from the Small Project Fund and the Construction and Renovation Fund to the County Capital Projects Fund. The deferred maintenance is also budgeted for fiscal year 2022.

The following paygo (cash) projects are also included in the budget amendment -

- \$1,500,000 for engineering for R. Brown McAllister
- \$300,000 for the fiber infrastructure project
- \$550,000 for the firing range project

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved the multi-year budget amendments and revised project ordinances.

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to transfer and budget funds for Northeast Area Park and Land purchase, deferred maintenance projects, R Brown McAllister engineering, and other improvements for fiber infrastructure and Firing Range.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
343	9	8140-9708-0300	Cont to Capital Project Fund		589,024.48		589,024.48
343	6	8140-6910-0300	Cont From Capital Projects Fund	1,000,000.00		1,000,000.00	0.00
343	9	8140-9801-0300	Land Acquisition	1,000,000.00		1,000,000.00	0.00
343	9	8140-9830-0300	Other Improvements	589,024.48		589,024.48	0.00
460	9	4230-9801	Land Acquisition	1,000,000.00		1,000,000.00	0.00
460	9	0000-9708	Cont to Capital Project Funds	1,785,000.00	1,000,000.00		2,785,000.00
460	6	4230-6023	Deferred Tax Collections	1,000,000.00		1,000,000.00	0.00
460	6	0000-6023	Deferred Tax Collections	1,733,510.00	1,000,000.00		2,733,510.00
380	6	8140-6910-0300	Cont from Capital Project Fund		589,024.00		589,024.00
380	6	8140-6918-2022A	Proceeds from LOBS		1,575,000.00		1,575,000.00
380	9	8140-9830-0300	Other Improvements		2,164,024.00		2,164,024.00
380	6	4230-6023	Cont From Capital Projects Fund		2,000,000.00		2,000,000.00
380	6	4230-6918-2022A	Proceeds from LOBS		1,650,151.00		1,650,151.00
380	9	4230-9801	Land Acquisition		3,650,151.00		3,650,151.00
380	9	1940-9501-DM	Building & Grounds Maintenance - DM	875,000.00	1,000,000.00		1,875,000.00
380	9	1952-9501-DM	Building & Grounds Maintenance - DM	775,000.00	1,100,000.00		1,875,000.00
380	9	2110-9501-DM	Building & Grounds Maintenance - DM	495,000.00	400,000.00		895,000.00
380	6	2110-6902-DM	Cont From General Fund	495,000.00	400,000.00		895,000.00
380	6	1952-9501-DM	Cont From General Fund	775,000.00	1,100,000.00		1,875,000.00
380	6	1940-9501-DM	Cont From General Fund	875,000.00	1,000,000.00		1,875,000.00
100	9	0000-9708	Cont to Capital Projects Fund	2,100,000.00	4,850,000.00		6,950,000.00
100	9	0000-9830-AVAIL	Other Improvements	11,686,377.00		4,850,000.00	6,836,377.00
390	6	7340-6902	Cont From General Fund R. Brown McAllister		1,500,000.00		1,500,000.00
390	9	7340-9606	Engineers		1,500,000.00		1,500,000.00
380	6	1810-6902-TECH	Cont From General Fund Fiber Infrastructure	-	300,000.00		300,000.00

380	9	1810-9830-TECH	Other Improvements	420,000.00	300,000.00		720,000.00
380	6	2210-6902-RANGE	Cont From General Fund Firing Range		550,000.00		550,000.00
380	9	2110-9830-RANGE	Other Improvements	1,900,000.00	550,000.00		2,450,000.00

Ordinance No. 2021-12

CABARRUS COUNTY CONSTRUCTION AND RENOVATION PROJECT
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is the various County construction and renovation related projects. Details of the projects are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed.

Park & Recreation Trust Fund (PARTF) Grant	\$ 350,000
Rental - Tower Lease	1,056,214
Sale of Fixed Assets	1,012,442
Contributions and Donations	223,036
General Fund Contribution	3,914,144
Lease Proceeds (Robert Wallace Park)	3,666,394
Capital Projects Fund Contribution	2,926,264
Capital Reserve Fund Contribution	9,035,937
Special Revenue Contribution	41,438
TOTAL REVENUES	\$22,225,869

- D. The following appropriations are made as listed.

Government Management Furniture & Fixtures	\$ 26,300
Enterprise Physical Security	300,000
County Website Design	283,750
Jail Camera Upgrade	172,607
Sheriff Radio Communications Tower	160,000
Public Safety Training Center	90,000
EMS Co-location - Concord Fire #11	482,761
Emergency Communications Equip & Ethernet Backhaul	2,929,605
JM Robinson High School Wetlands Mitigation	100,000
Robert Wallace Park	8,147,965
Carolina Thread Trail	109,329
Frank Liske Park - Lower Lot Restrooms	728,506
Arena - Lighting Control System Replacement	175,000
Arena - Building & Storage Replacement	161,000
Arena - Equipment & Furniture	116,438
Contribution to County Capital Projects Fund	8,212,811
Unassigned	29,797
TOTAL EXPENDITURES	\$22,225,869
GRAND TOTAL - REVENUES	\$22,225,869
GRAND TOTAL - EXPENDITURES	\$22,225,869

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st Day of June, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
 Clerk to the Board

Ordinance No. 2021-13

CABARRUS COUNTY
 COUNTY CAPITAL PROJECTS
 BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	\$ 77,592,977
Debt Proceeds 2022 Draw Note	52,351,452
Contributions from Capital Projects Fund	25,017,039
Contribution from General Fund	21,255,582
Contribution from Capital Reserve Fund	6,246,688
Contribution from Internal Service Fund	1,065,425
 TOTAL REVENUES	 \$183,529,163

- C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	\$ 134,859,518
Governmental Center Skylight & Roof Replacement	2,220,074
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
Artificial Turf Fields	4,401,748
Frank Liske Barn Replacement	4,765,425
Legal / Closing Expenses	952,508
Governmental Center Parking Deck Sealing	350,000
Operations Center Renovations	5,526,434
Fiber Infrastructure Improvement	720,000
Jail Annex HVAC Replacement	240,000
Sheriff Training & Firing Range Renovations	2,450,000
Human Services HVAC	180,000
Facility/Field Expansion	14,327
Frank Liske Park ADA Renovations	1,100,000
Frank Liske Park Water Line	780,000
Frank Liske Park Playground Replacement	120,000
Camp Spencer Vending & Archery Building	625,000
West Cabarrus Library & Senior Center	2,400,000
Deferred Maintenance Projects	4,657,400
EMS Headquarters	6,170,000
Northeast Area Park	5,814,175
Mental Health Facility	3,097,554
 TOTAL EXPENDITURES	 \$183,529,163
 GRAND TOTAL - REVENUES	 \$183,529,163
GRAND TOTAL - EXPENDITURES	\$183,529,163

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st day of June, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

Ordinance No. 2021-14

CABARRUS COUNTY
SCHOOL CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Contribution from General Fund	\$	4,420,509
Contribution from Capital Projects Fund		9,522,511
Debt Proceeds 2020 Draw Note		49,635,043
Debt Proceeds 2022 Draw Note		6,496,609
Contribution from Capital Reserve Fund		1,662,314
 TOTAL REVENUES		 \$71,736,986

- C. The following appropriations are made as listed.

CCS Mobile Unit Renovation	\$	900,000
Concord High Fire Alarm Replacement		89,314
Northwest High Fire Alarm Replacement		89,314
JM Robinson Renovation		81,195
R. Brown McAllister Replacement		1,950,000
CCS New Middle School		55,299,331
CCS New High School Land		5,214,821
Kannapolis Middle School		138,897
AL Brown Football Stadium ADA/Drainage		228,000
AL Brown Roof Replacement		190,000
RCCC Building 1000 Boiler		105,000
RCCC Building 2000 Roof Replacement		335,000
RCCC CBTC HVAC		265,000
Contribution to Capital Reserve		5,001,114
Early College Mobile Units		1,850,000
 TOTAL EXPENDITURES		 \$71,736,986
 GRAND TOTAL - REVENUES		 \$71,736,986
GRAND TOTAL - EXPENDITURES		\$71,736,986

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.

3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st Day of June, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

CABARRUS COUNTY SHERIFF'S DEPARTMENT
SPECIAL REVENUE PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina, that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following special revenue project ordinance is hereby adopted:

Section 1. The special revenue project authorized is for the purpose of collecting and appropriating federal and state funds received specifically for the Cabarrus County Sheriff's Department.

Section 2. The officers of this unit are hereby directed to proceed with this project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

Section 3. The following budgeted amounts are appropriated for the projects:

Federal Forfeiture Funds:	
Federal Forfeiture Sharing Justice Funds	\$ 199,952
Federal Forfeiture Sharing Treasury Funds	200,495
Contribution to General Fund-Fed Forf	107,687
NC Substance Control:	
NC Substance Control Expenses	709,481
Firing Range:	
Firing Range Maintenance/Repair	34,790
TOTAL EXPENDITURES	\$1,252,405

Section 4. The following revenues are anticipated to be available to complete this project:

Federal Forfeiture Funds:	
Federal Forfeiture Sharing Justice Funds	\$ 114,390
Federal Forfeiture Sharing Treasury Funds	257,611
Contribution from General Fund-Fed Forf	114,935
Interest on Investments-Federal Forfeiture	21,198
NC Substance Control:	
NC Substance Control Funds	480,142
Interest on Investments-NC Substance Control	59,136
Contribution from General Fund	170,203
Firing Range:	
Firing Range Funds	34,038
Interest on Investments	752
TOTAL REVENUES	\$1,252,405

Section 5. The Finance Officer is hereby directed to maintain within the Special Revenue Fund sufficient detailed accounting records.

Section 6. Funds may be advanced from the General Fund for the purpose of making payments as due. Reimbursement to the General Fund should be made in an orderly and timely manner.

Section 7. The Finance Officer is directed to report, at the request of the Board, on the financial status of each project element in Section 3 and on the total revenues received or claimed.

Section 8. Copies of this special revenue project ordinance shall be furnished to the Clerk to the Governing Board, and to the Budget Officer and the Finance Officer for direction in carrying out this project.

Section 9. At the completion of the project, all unrestricted excess funds are transferred to the General Fund and the Special Revenue Project Ordinance is closed.

Section 10. The County Manager is hereby authorized to

transfer revenues and appropriation within an ordinance as contained herein under the following conditions:

- a. The Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
- b. The Manager may transfer amounts up to \$100,000 between functions of the same ordinance.
- c. The Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
- d. Upon notification of funding increases or decreases to existing grants or revenues or the award of grants or revenues, the Manager or Finance Officer may adjust budgets to match, including grants that require a County match for which funds are available.
- e. The Manager may enter into and execute change orders or amendments to County construction contracts in amounts up to \$90,000 when the project ordinance contains sufficient appropriated but unencumbered funds.

Adopted this 21st day of June, 2021.
 CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
 Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
 Clerk to the Board

Ordinance No. 2021-16

CABARRUS COUNTY SMALL PROJECTS
 CAPITAL PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the purpose of accumulating and appropriating general fund revenues and federal and state grants funds received specifically for use by the appropriate Cabarrus County Department who has received the funds.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.
- C. It is estimated that the following revenues will be available to complete capital projects as listed:

Board of Elections Department	
Interest on Investments	\$ 34,130
Contribution from General Fund	61,484
Contribution from Capital Reserve	150,000
	\$ 245,614
Register of Deeds Department:	
Register of Deeds Fees	\$2,015,437
Interest on Investments	67,793
Contribution from General Fund	77,505
	\$2,160,735
Community Development	
Contribution from General Fund	\$54,902
Duke Power Rebate	14,110
	\$69,012
Soil and Water Department:	
Deferred Tax Collections	\$187,558
Interest on Investments	1,693
Contributions and Private Donations	2,898
	\$191,149

Contribution from General fund	86,146
EEP Contract	3,225
ADFP Grant	54,000
Drill Program Fees	16,583
Suther Farm Project	780,000
Hill Farm Project	99,000
Stewardship Fund	52,250
	\$1,283,353
Educational Farming	
Educational Farming (Lomax)	\$ 187,000
Local Agricultural Preservation Projects:	
Contribution from General Fund	\$13,801
Deferred Farm Tax Collections	2,779,382
Deferred Farm Tax Interest	462,079
Interest on Investments	126,447
	\$3,381,709
TOTAL REVENUES	\$7,327,423
D. The following appropriations are made as listed:	
Board of Elections Department:	
Board of Elections Equipment and Furniture	\$ 245,614
Register of Deeds Department:	
Register of Deeds Automation & Preservation	\$ 2,160,735
Community Development	
Duke Rebate Projects	\$69,012
Soil and Water Department:	
Other Improvement Projects	\$278,295
EEP Contract	3,225
ADFP Conservation Easement	54,000
Drill Repair & Maintenance	16,583
Suther Farm Project	780,000
Hill Farm Project	99,000
Stewardship	52,250
	\$1,283,353
Educational Farming	
Educational Farming (Lomax)	\$ 187,000
Local Agricultural Preservation Projects:	
Other Improvement Projects	\$3,381,709
TOTAL EXPENDITURES	\$7,327,423
GRAND TOTAL - REVENUES	\$7,327,423
GRAND TOTAL - EXPENDITURES	\$7,327,423

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The County Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$100,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.

4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The County Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to County construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriation to such agencies where G.S. 153 A-248(b), 259. 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129 (a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Projects Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Officer is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the Governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project Ordinance associated with the project is closed.

Adopted this 21st day of June, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

(F-24) Planning and Development - Budget Amendment for Duke Rebate Funds

Attached is a proposed budget amendment to place Duke Rebate program revenues into expense line items as required by the program.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board adopted the budget amendment.

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

To place revenues from Duke Rebate program into expense line items to allow for expenditure.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
46063250	6841 DE		Duke Rebate Revenue	9,621.67	3,858.75		13,480.42
46093250	9315 DE		Duke Health and Safety	53,172.59	3,858.75		57,031.34

(F-25) Sheriff - Award of Service Weapon to Sergeant Dennis Gray Upon His Retirement

Sergeant Dennis Gray is retiring from the Cabarrus County Sheriff's Office after 29 years of dedicated service to the citizens of Cabarrus County. He has served in Communications, Patrol, Mount Pleasant Town Unit, and finally as a Sergeant in Communications.

Pursuant to North Carolina General Statute 20-187.2, it is requested that Sergeant Gray's service weapon (Sig Sauer P320 .40 cal handgun serial # 58C351850) be declared surplus property and awarded to him for the price of \$1.00 upon his retirement.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board declared a service weapon (Sig Sauer P320 .40 cal handgun serial # 58C351850) as surplus property and awarded it to Sergeant Gray for the price of \$1.00 upon his retirement.

(F-26) Tax Administration - Refund and Release Reports - May 2021

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board approved the May 2021 Refund and Release Reports as submitted, including the NCVTS Refund Report, and granted authority to the Tax Collector to process the refunds and releases. The reports are hereby incorporated into the minutes by reference and are on file with the Clerk to the Board.

(G) NEW BUSINESS

(G-1) BOC - Cabarrus County Ordinance Clarification for Section 46-2 (Discharge of Firearms)

Sheriff Van Shaw presented information supporting the need for changes to Section 46-2 of the firearm ordinance.

UPON MOTION of Commissioner Strang, seconded by Commissioner Shue and unanimously carried, the Board adopted the Ordinance Amending Section 46-2 of the Cabarrus County Code to Clarify Restrictions on the Discharge of Firearms.

Ordinance No. 2021-17

ORDINANCE AMENDING SECTION 46-2 OF THE CABARRUS COUNTY CODE TO CLARIFY RESTRICTIONS ON THE DISCHARGE OF FIREARMS

WHEREAS, Sections 153A-129 and 153A-130 of the General Statutes of North Carolina authorize counties to adopt ordinances regulating, restricting, or prohibiting the discharge of firearms and other projectile guns; and

WHEREAS, the current Use of Firearms ordinance is unclear and difficult to enforce, thus placing undue burden on both citizens trying to comply with

the law in good faith and the law enforcement officers charged with enforcing the law; and

WHEREAS, the purpose of this ordinance is to protect the public safety by regulating the indiscriminate and unsafe shooting of firearms within the unincorporated areas of Cabarrus County, while continuing to protect each citizen's right to keep and use firearms in a safe and responsible manner.

NOW, THEREFORE BE IT ORDAINED that section 46-2 of the Code of Ordinances, Cabarrus County, North Carolina, is hereby amended to read as follows:

Sec. 46-2. - Use of firearms.

(a) In general.— It shall be unlawful for any person to use and discharge any firearm, ~~BB gun,~~ or air compression gun of any kind, nature, make, or description within a distance of 500 yards of any ~~business or residential district in the county situated outside the corporate limits of any and all municipalities in the county.~~

(1) occupied building; or

(2) residence, business, house of worship, educational facility, park facility, or any other public gathering facility, regardless of whether these places are occupied.

~~(b) A business or residential district within the meaning of this section shall be that territory continuous to a street or highway where 75 percent or more of the frontage thereon for a distance of 300 feet or more is mainly occupied by dwellings or by dwellings and buildings in use for business purposes.~~

(b) Measurement of distance.— For the purposes of subsection (a), distance shall be measured from the actual physical structure of any aforementioned occupied building, residence, business, house of worship, educational facility, park facility, or other public gathering facility to the location in which the firearm or air compression gun was discharged.

(c) Nothing in this section shall be construed so as to prohibit any person from discharging any firearm in protection of his person, family, guests, or property.

(d) Any person violating the provisions of this section shall, upon conviction thereof, be punished in accordance with section 1-7.

(e) Applicability.— This section shall apply in areas of the county not in—

(1) the corporate limits of any municipality; or

(2) an area of the county over which a municipality has jurisdiction to enact general police-power ordinances.

ADOPTED this 21st day of June, 2021.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker
Clerk to the Board

(G-2) County Manager - Academic Learning Center Grant Request

Gerald Lundy, Chief Executive Officer (CEO), Bethel Enrichment Center, presented a grant request to help support a partnership with Bethel Enrichment Center and the Academic Learning Center to provide a Summer Reading and Math Enrichment Program for the children in the community served by the Bethel Enrichment Center.

The summer program will provide a hot breakfast, hot lunch, social and academic projects, weekly field trips, and much more. This year with the partnership, students will receive two hours of instructional tutoring, four days a week, provided by certified, professional teachers coordinated by the Academic Learning Center. Many of the children in the program have fallen behind academically and will benefit from the additional summer instructional time.

Chairman Morris stated he is a board member of the Academic Learning Center and expressed support for the grant request.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Strang and unanimously carried, the board approved a grant of \$6,500 to the Academic Learning Center from remaining Coronavirus Relief Fund nonprofit funding.

(G-3) County Manager - Acquisition of Real Property - Cabarrus Avenue

Kyle Bilafer, Area Manager of Operations, reported County staff has identified the need to acquire two houses located at 436 and 442 Cabarrus Avenue West in Concord. Acquisition and demolition of these two homes will facilitate construction of the new Emergency Equipment Warehouse and Information Technology Services (ITS) building on an adjacent parcel.



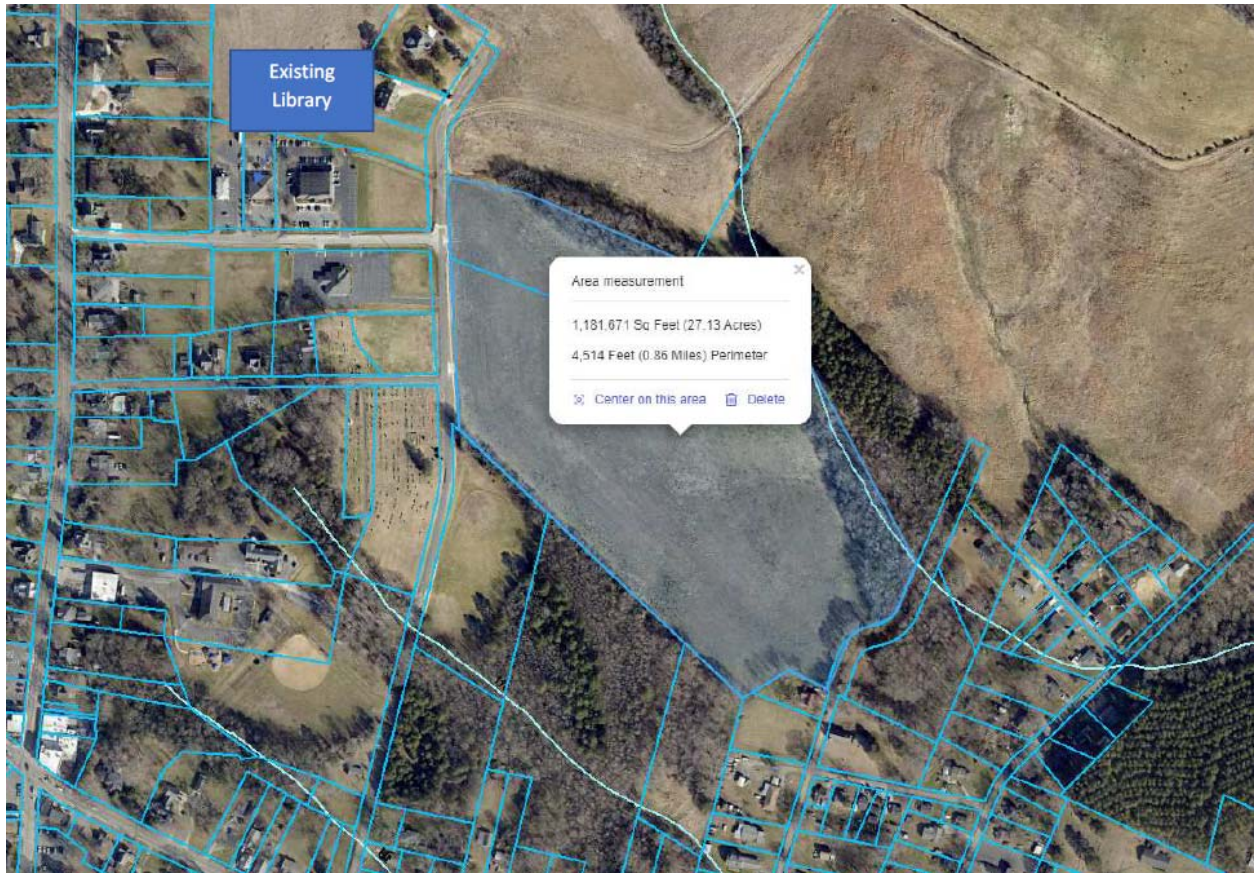
A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

UPON MOTION of Commissioner Kiger, seconded by Vice Chairman Honeycutt and unanimously carried, the board approved the purchase of Parcels 56204483470000 and 56204473840000 from E3 Catalyst; and authorized the County Manager to execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

(G-4) County Manager - Acquisition of Real Property - Foil Property

Mike Downs, County Manager, presented a request for approval to purchase a portion of property located at 1150 B Street in Mount Pleasant for construction of a replacement library, senior center and ball fields. Mr. Downs reviewed the map of the property. He stated proceeds from selling the middle school, ball fields, and library property, once the replacement library has been built, will help pay for this project. Mr. Downs advised preliminary drawings will be presented to the Board hopefully at the next work session. He further stated the current owner has agreed to sell the property to County at \$36,000 per acre.

(This space intentionally left blank.)



A brief discussion ensued.

Commissioner Strang **MOVED** to approve the purchase +/- 30 acres, at \$36,000 per acre, with frontage on Washington Street in Mount Pleasant, of Tax Parcel 08-008-0005.00 from William E. Foil; and authorized the County Manager to negotiate and execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney. Vice Chairman Honeycutt seconded the motion.

A discussion ensued. During discussion, it was noted the negotiated price includes additional expenses regarding present use value of the property.

Following discussion, the **MOTION** unanimously carried.

(G-5) County Manager - Revenue Budget Revisions

Rodney Harris, Deputy County Manager, presented a request for approval of the following budget amendment and project ordinance to appropriate an additional \$11.6 million of sales and property tax revenues and to transfer the funds to the Capital Projects Fund for future capital use.

Similarly, the Fire District Sales tax revenues exceeded budget. The budget amendment will also appropriate an additional \$400,000 of sales tax revenues to support the fire districts.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the board approved the associated budget amendment and project ordinance.

Date: Amount:

Dept. Head: Department:

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

Appropriate additional revenues received above the original FY21 budget for future capital expenditures							
Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
<i>Transfers for future capital expenditures</i>							
001	6	1910-6121	Sales Tax - County	15,762,232	3,400,000		19,162,232
001	6	1910-6122	Sales Tax - 1/2 Cent Article 40	6,418,087	1,500,000		7,918,087
001	6	1910-6123	Sales Tax - 1/2 Cent Article 42	4,026,702	750,000		4,776,702
001	6	1310-6011	Property Tax Current Year Collected	187,721,401	4,980,405		192,701,806
001	6	1310-6012	Property Tax Delinquent Collections	1,200,000	191,781		1,391,781
001	6	1310-6021	Property Tax Interest	400,000	48,337		448,337
001	6	1910-6404	ABC Profits	120,000	79,477		
001	6	00161710-6404	ABC Profits	120,000	20,965		

001	9	00191910-9660	Contingency	622,600		588,971	33,629
001	9	1960-9708	Contribution to Capital Projects Fund	18,262,126	11,159,936		29,422,062
380	6	0000-6902-UNAL	Contribution from General Fund	-	11,159,936		11,159,936
380	9	0000-9830-UNAL	Other Improvements	99,500	11,159,936		11,259,436
001	9	2910-9756	Fire Districts - Sales Tax	977,680	400,000		1,377,680

Ordinance No. 2021-18

CABARRUS COUNTY
COUNTY CAPITAL PROJECTS
BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	\$ 77,592,977
Debt Proceeds 2022 Draw Note	52,351,452
Contributions from Capital Projects Fund	25,017,039
Contribution from General Fund	32,415,518
Contribution from Capital Reserve Fund	6,246,688
Contribution from Internal Service Fund	1,065,425
 TOTAL REVENUES	 \$194,689,099

- C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	\$ 134,859,518
Governmental Center Skylight & Roof Replacement	2,220,074
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
Artificial Turf Fields	4,401,748
Frank Liske Barn Replacement	4,765,425
Legal / Closing Expenses	952,508
Governmental Center Parking Deck Sealing	350,000
Operations Center Renovations	5,526,434
Fiber Infrastructure Improvement	720,000
Jail Annex HVAC Replacement	240,000
Sheriff Training & Firing Range Renovations	2,450,000
Human Services HVAC	180,000
Facility/Field Expansion	14,327
Frank Liske Park ADA Renovations	1,100,000
Frank Liske Park Water Line	780,000
Frank Liske Park Playground Replacement	120,000
Camp Spencer Vending & Archery Building	625,000
West Cabarrus Library & Senior Center	2,400,000
Deferred Maintenance Projects	4,657,400
EMS Headquarters	6,170,000
Northeast Area Park	5,814,175
Mental Health Facility	3,097,554
Other Improvements Unallocated	11,159,936
 TOTAL EXPENDITURES	 \$194,689,099
 GRAND TOTAL - REVENUES	 \$194,689,099
GRAND TOTAL - EXPENDITURES	\$194,689,099

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer

appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:

1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 21st day of June, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:

/s/ Lauren Linker
Clerk to the Board

(G-6) Infrastructure and Asset Management - Resolution for Conveyance of 242 General Services Drive Facility to City of Concord

Kyle Bilafer, Area Manager of Operations, reported during the May 17th, 2021 Cabarrus County Board of Commissioners meeting, the Board approved the motion to authorize the County Manager to negotiate the sale of the building with the City of Concord. A resolution for the sale of the facility has been drafted by the Cabarrus County Deputy Attorney and is attached to this agenda item. Exhibit A, also attached, illustrates the facility being conveyed.

Chairman Morris read the resolution aloud.

UPON MOTION of Commissioner Shue, seconded by Commissioner Strang and unanimously carried, the board adopted the resolution, authorizing the county manager to execute the contract between the City of Concord and Cabarrus County for the sale of the county facility at 242 General Services Drive, subject to review and revision by the county attorney.

Resolution No. 2021-07

Resolution Approving Conveyance of the Cabarrus County General Services Building to the City of Concord

WHEREAS, Cabarrus County owns the Cabarrus County General Services Building and its associated improvements and fixtures, located at 242 General Services Dr. SW, Concord, NC 28025; and

WHEREAS, the Cabarrus County General Services Building is located on land owned by the City of Concord, which is identified as 244 Betsy Carpenter PL SW, Concord, NC 28025 (PIN 55393474390000); and

WHEREAS, G.S. 160A-274 authorizes a governmental unit to sell to any other governmental unit any interest in real or personal property upon such terms and conditions as the governmental unit deems wise, with or without consideration; and

WHEREAS, Cabarrus County has determined that the Cabarrus County General Services Building is surplus, it is in the best interest of the county to convey the building to the City of Concord, and it is wise to do so for \$570,803.

NOW, THEREFORE the Cabarrus County Board of Commissioners resolves that:

1. Cabarrus County hereby conveys to the City of Concord the following property:

Cabarrus County General Services Building and its associated improvements and fixtures located at 242 General Services Dr. SW, Concord, North Carolina 28025, which the Cabarrus County Tax Assessor's Office has identified as Building 2 at 244 Betsy Carpenter PL SW, Concord, NC 28025 (PIN 55393474390000) and is identified in Exhibit A.

2. The property herein described shall be conveyed for \$570,803.

3. The County Manager, or his designee, may execute all documents necessary to convey the property in the manner authorized by this resolution.

ADOPTED this 21st day of June, 2021.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

/s/ Lauren Linker

Clerk to the Board

Exhibit A- 242 General Services Drive



(G-7) Planning and Development - 2020-2022 Weatherization Amendment for DOE Funding

Kelly Sifford, Planning and Development Director, requested approval of an amendment issued by The North Carolina Department of Natural Resources for the Weatherization program funding. She stated the amendment will be for 5 units and \$192,451. This is actually our regular funding for the year, which needs to be combined with funding from last year. Ms. Sifford advised the reason for the combined years was due to many agencies having high cost averages due to incomplete jobs in the previous years. Combining the years will allow the agencies to reach the allowable annual averages.

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Kiger and unanimously carried, the board adopted the budget amendment.

Date:	<input type="text" value="6/21/2021"/>	Amount:	<input type="text" value="76,156.00"/>
Dept. Head:	<input type="text" value="Kelly Sifford"/>	Department:	<input type="text" value="Planning & Development -Community Development"/>

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This amendment is combining FY21 Weatherization Program Grant funds with FY22 Weatherization Program Grant funds							
Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	2	00163250-6227	Weatherization Program Grant	116,295.00	76,156.00		192,451.00
001	2	00193250-9301-WX	WX Office Supplies	81.00	40.00		121.00
001	2	00193250-931501-WX	WX Health & Safety Materials	7,837.00	5,018.00		12,855.00
001	2	00193250-931502-WX	WX Health & Safety Operations	7,837.00	5,018.00		12,855.00
001	2	00193250-9330-WX	WX Tools & Minor Equipment	5,097.00	-		5,097.00
001	2	00193250-9340-WX	WX Uniforms	230.00	230.00		460.00
001	2	00193250-9346-WX	WX Fuel	759.00	380.00		1,139.00
001	2	00193250-9384-WX	WX Materials	29,112.00	15,556.00		44,668.00
001	2	00193250-9420-WX	WX Cell Phones	442.00	442.00		884.00
001	2	00193250-9493-WX	WX Operations	26,131.00	20,637.00		46,768.00

001	2	00193250-9520-WX	WX Autos & Trucks	460.00	460.00		920.00
001	2	00193250-9560-WX	WX Minor Equipment Maintenance	485.00	250.00		735.00
001	2	00193250-9610-WX	WX Travel & Education	16,354.00	18,832.00		35,186.00
001	2	00193250-9630-WX	WX Dues & Subscriptions	1,428.00	428.00		1,856.00
001	2	00193250-9644-WX	WX Insurance	2,365.00	1,200.00		3,565.00
001	2	00193250-9493	Operations	17,677.00	7,665.00		25,342.00
Total							384,902.00

(G-8) County Manager - Adoption of the FY22 Budget

Mike Downs, County Manager, reported the recommended budget for Fiscal Year 2022 was presented to the Board of Commissioners on Monday, May 17, 2021. A public hearing was held on Monday, June 7, 2021 at 6:30 p.m. He stated the Cabarrus County Budget Ordinance consists of the General Fund, Community Investment Fund, Cabarrus Arena & Events Fund, Landfill Fund, 911 Emergency Telephone Fund, Health and Dental Insurance Fund, Workers Compensation and Liability Fund and Fire Tax Districts Fund, Social Services Fund and Intergovernmental Fund.

Commissioner Kiger expressed support for the budget and commended staff for their efforts.

Commissioner Kiger **MOVED** to adopt the Budget Ordinance for FY22. Vice Chairman Honeycutt seconded the motion.

Commissioner Strang expressed concerns regarding the property tax rate.

Chairman Morris reiterated Commissioner Kiger's comments and expressed support for the FY22 budget.

Commissioner Shue commented on deferred maintenance and expressed support for the FY22 budget.

County Manager Downs commended Rodney Harris, Deputy County Manager, Rosh Khatri, Budget Director, Elie Landrum and Yesenia Pineda, Budget Analysts, along with all the department heads and staff for their work on the FY22 budget.

Vice Chairman Honeycutt expressed support for the FY22 budget and commented on the challenges of the growing community.

Commissioner Shue added to his earlier comments regarding the long overdue construction of the courthouse.

Following discussion, the **MOTION** carried with Chairman Morris, Vice Chairman Honeycutt, and Commissioners Kiger and Shue voting for and Commissioner Strang voting against.

Ordinance No. 2021-19

CABARRUS COUNTY BUDGET ORDINANCE - FISCAL YEAR 2021-2022

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina:

Section 1 - County Funds

The County hereby appropriates the following amounts, listed by fund, as the estimated revenues and expenditures for the operation and maintenance of various governmental activities, debt obligations and capital outlay purchases for the Fiscal Year beginning July 1, 2021 and ending June 30, 2022:

I. General Fund

a. It is estimated that the following revenues will be available in the General Fund:

Ad Valorem Tax Levy	\$ 213,023,933
Sales Tax/Other	39,310,492
Intergovernmental	21,726,474
Permits and Fees	9,630,442
Sales and Services	13,104,565
Investment Earnings	100,000
Miscellaneous	265,580
TOTAL REVENUES	\$ <u>297,161,486</u>

b. The following expenditures are budgeted in the General Fund:

General Government	\$ 38,207,459
Public Safety	58,004,918
Economic and Physical Development	6,332,370
Human Services	46,772,047
Cultural and Recreational	6,992,025
<u>Cabarrus County Schools</u>	
Instructional Services	52,846,371
Charter Schools	5,017,293
Technology Support Services	6,768,222
Building and Grounds Maintenance	11,369,963
Other Schools (School Parks, Special Olympics)	134,405
Schools Information Technology Services (ITS)	36,324
<u>Kannapolis City Schools</u>	
Instructional Services	6,779,192
Charter Schools	486,011
Technology Support Services	528,078
Building Maintenance	1,042,348
Ground Maintenance	270,364
Schools Information Technology Services (ITS)	8,832
<u>Rowan-Cabarrus Community College</u>	
Current Expense	3,754,500
<u>Other Programs</u>	
Contributions to Other Funds	51,810,764
TOTAL EXPENDITURES	\$ <u>297,161,486</u>

II. Community Investment Fund (CIF)

- a. It is estimated the following revenues will be available in the Community Investment Fund:

Sales Tax	\$ 22,571,000
Miscellaneous	720,000
Lottery Proceeds	2,300,000
Other Financing Sources	40,259,785
TOTAL REVENUES	\$ <u>65,850,785</u>

- b. The following expenditures are budgeted in the Community Investment Fund:

Debt Service	
Public Schools	
Principal	\$ 27,387,387
Interest	8,976,216
Capital Outlay	1,120,000
Rowan Cabarrus Community College	
Principal	1,100,121
Interest	453,807
Capital Outlay	100,000
Other Debt Service	8,380,414
Other Improvements	16,215,118
Contribution to Capital Project Fund	1,500,000
Bank Service Charges	617,722
TOTAL EXPENDITURES	\$ <u>65,850,785</u>

III. Cabarrus Arena and Events Center Fund

- a. It is estimated the following revenues will be available in the Cabarrus Arena and Events Center Fund:

Sales and Service	\$ 704,737
Investment Earnings	15,000
Miscellaneous	5,000
Other Financing Sources	1,218,084
TOTAL REVENUES	\$ <u>1,942,821</u>

- b. The following expenditures are budgeted in the Cabarrus Arena and Events Center Fund:

Personnel Services	\$ 164,297
Operations	1,778,524
TOTAL EXPENDITURES	\$ <u>1,942,821</u>

IV. Landfill Fund

a. It is estimated the following revenues will be available in the Landfill Fund:

Intergovernmental	\$ 65,000
Permits & Fees	145,000
Sales & Services	1,286,000
Contribution from General Fund	553,055
Investment Earnings	<u>28,508</u>
TOTAL REVENUES	<u>\$ 2,077,563</u>

b. The following expenditures are budgeted in the Landfill Fund:

Personnel Services	\$ 649,195
Operations	<u>1,428,368</u>
TOTAL EXPENDITURES	<u>\$ 2,077,563</u>

V. 911 Emergency Telephone Fund

a. It is estimated the following revenues will be available in the 911 Emergency Telephone Fund:

Intergovernmental	\$ 691,166
Investment Earnings	<u>1,500</u>
TOTAL REVENUES	<u>\$ 692,666</u>

b. The following expenditures are budgeted in the 911 Emergency Telephone Fund:

Operations	\$ 662,902
Installment Principal	29,502
Installment Interest	<u>262</u>
TOTAL EXPENDITURES	<u>\$ 692,666</u>

VI. Social Services Fund

a. It is estimated the following revenues will be available in the Social Services Fund:

Sales & Services	\$ 400,000
TOTAL REVENUES	<u>\$ 400,000</u>

b. The following expenditures are budgeted in the Social Services Fund:

Operations	\$ 400,000
TOTAL EXPENDITURES	<u>\$ 400,000</u>

VII. Intergovernmental Fund

a. It is estimated the following revenues will be available in the Intergovernmental Fund:

Permits and Fees	\$ 2,000,000
TOTAL REVENUES	<u>\$ 2,000,000</u>

b. The following expenditures are budgeted in the Intergovernmental Fund:

Education	\$ 2,000,000
TOTAL EXPENDITURES	<u>\$ 2,000,000</u>

VIII. Health and Dental Insurance Fund

a. It is estimated the following revenues will be available in the Health and Dental Insurance Fund:

Sales & Services	\$ 13,842,513
Investment Earnings	25,000

Miscellaneous	<u>662,550</u>
TOTAL REVENUES	<u>\$ 14,530,063</u>

b. The following expenditures are budgeted in the Health and Dental Insurance Fund:

Operations	<u>\$ 14,530,063</u>
TOTAL EXPENDITURES	<u>\$ 14,530,063</u>

IX. Workers Compensation and Liability Fund

a. It is estimated the following revenues will be available in the Workers Compensation and Liability Fund:

Sales & Services	\$ 1,300,000
Investment Earnings	10,000
Fund Balance	1,115,994
Miscellaneous	<u>20,000</u>
TOTAL REVENUES	<u>\$ 2,445,994</u>

b. The following expenditures are budgeted in the Workers Compensation and Liability Fund:

Operations	<u>\$ 2,445,994</u>
TOTAL EXPENDITURES	<u>\$ 2,445,994</u>

X. Fire Tax Districts Fund

a. It is estimated the following revenues will be available in the Fire Tax Districts Fund:

Ad Valorem Tax Levy	<u>\$ 5,909,748</u>
TOTAL REVENUES	<u>\$ 5,909,748</u>

b. The following expenditures are budgeted in the Fire Tax Districts Fund:

Allen Fire Tax District	\$ 465,666
Cold Water Fire Tax District	317,938
Concord Rural Fire Tax District	51,095
Flowe's Store Fire Tax District	449,361
Georgeville Fire Tax District	276,666
Gold Hill Fire Tax District	41,311
Harrisburg Rural Fire Tax District	1,154,136
Jackson Park (City of Concord) Fire Tax District	237,112
Kannapolis Rural Fire Tax District	222,337
Midland Fire Tax District	775,508
Mt. Mitchell Fire Tax District	103,322
Mt. Pleasant Rural Fire Tax District	565,737
Northeast Fire Tax District	190,941
Odell Fire Tax District	834,387
Richfield-Misenheimer Fire Tax District	11,363
Rimer Fire Tax District	<u>212,868</u>
TOTAL EXPENDITURES	<u>\$ 5,909,748</u>
GRAND TOTAL - ALL FUNDS - REVENUES	<u>\$ 393,011,126</u>
GRAND TOTAL - ALL FUNDS - EXPENDITURES	<u>\$ 393,011,126</u>

Section 2 - County Tax Rate

There is hereby levied a tax rate of 74 ¢ per one hundred dollars (\$100) of assessed valuation of taxable property for the fiscal year beginning July 1, 2021 and ending June 30, 2022 to finance expenditures in Section 1, excluding the Fire Tax Districts. Estimated revenues based on the estimated total valuation of taxable property as listed on January 1, 2021 of \$29,134,188,214, at an estimated combined collection rate of 98%. An estimated total valuation of Real, Personal and Public Service property is \$26,787,662,214 and vehicle of \$2,346,526,000.

Section 3 - Fire Tax Districts Tax Rates

There is also hereby levied the following tax rates on each one hundred dollars (\$100) of assessed valuation of taxable property in the Fire Tax Districts for the fiscal year beginning July 1, 2021 and ending June 30, 2022:

Allen Fire Tax District	7.50 ¢
Based on estimated assessed valuation in the Allen Fire Tax District of \$633,559,486	
Cold Water	8.0 ¢
Based on estimated assessed valuation in the Cold Water Fire Tax District of \$405,533,115	
Concord Rural	14.0 ¢
Based on estimated assessed valuation in the Concord Rural Fire Tax District of \$37,241,323	
Flowe's Store	7.0 ¢
Based on estimated assessed valuation in the Flowe's Store Fire Tax District of \$655,045,468	
Georgeville	9.20 ¢
Based on estimated assessed valuation in the Georgeville Fire Tax District of \$306,860,888	
Gold Hill	8.0 ¢
Based on estimated assessed valuation in the Gold Hill Fire Tax District of \$52,693,056	
Harrisburg Rural	15.0 ¢
Based on estimated assessed valuation in the Harrisburg Fire Tax District of \$785,126,762	
Jackson Park (City of Concord)	14.0 ¢
Based on estimated assessed valuation in the Jackson Park (City of Concord) Fire Tax District of \$172,822,298	
Kannapolis Rural	10.0 ¢
Based on estimated assessed valuation in the Kannapolis Rural Fire Tax District of \$226,874,579	
Midland	10.0 ¢
Based on estimated assessed valuation in the Midland Fire Tax District of \$791,334,893	
Mt. Mitchell	8.26 ¢
Based on estimated assessed valuation in the Mt. Mitchell Fire Tax District of \$127,639,457	
Mt. Pleasant Rural	11.80 ¢
Based on estimated assessed valuation in the Mt. Pleasant Rural Fire Tax District of \$489,222,983	
Northeast	12.70 ¢
Based on estimated assessed valuation in the Northeast Fire Tax District of \$153,415,269	
Odell	6.80 ¢
Based on estimated assessed valuation in the Odell Fire Tax District of \$1,252,081,592	
Richfield-Misenheimer	7.0 ¢
Based on estimated assessed valuation in the Richfield-Misenheimer Fire Tax District of \$16,563,433	
Rimer	8.80 ¢
Based on estimated assessed valuation in the Rimer Fire Tax District of \$246,832,309	

The above tax rates produce Ad Valorem Tax Levy to finance the expenditures of the Fire Tax Districts. Estimated revenues based on the estimated total valuation of taxable property as listed on January 1, 2021 in the table above, at an estimated combined collection rate of 98%.

Section 4 - Authorized Positions

The Board authorizes 1,372 total positions equaling 1,301.38 full-time equivalents. This includes the following new positions authorized in FY22:

Department	# Positions	# FTE	Title	Grade
County Manager's Office	1	1	Chief Procurement Officer	26
County Manager's Office	1	1	Paralegal	15
Emergency Medical Services	1	1	EMS Assistant Director	24
Fire Services	1	1	Fire Operations Chief	21
Human Resources	1	1	HR Analyst	28

Human Services	1	1	Customer Service Program Manager	19
Human Services	1	1	Human Services Evaluator II	18
Human Services	1	1	Income Maintenance Case Worker	11
Human Services	1	1	Income Maintenance Program Manager	19
Human Services	1	1	Income Maintenance Supervisor	17
Human Services	1	0.7	Nutrition Site Supervisor	6
Human Services	1	1	Parenting Specialist	15
Human Services	1	1	Prevention Social Worker	18
Human Services	1	1	Social Work Investigator	18
Human Services	2	2	Social Work Supervisor III	21
Human Services	1	1	Social Worker II	15
Human Services	3	3	Social Worker III	17
Human Services	1	1	Transportation Clerk	8
Information Technology	1	1	IT Support Supervisor	24
Information Technology	1	1	Systems Administrator	24
Information Technology	1	1	Technical Specialist	20
Infrastructure & Asset Management	1	1	Business Services Manager	23
Infrastructure & Asset Management	1	1	Building Maintenance Mechanic	13
Infrastructure & Asset Management	3	3	Custodian	6
Infrastructure & Asset Management	1	1	Fleet Mechanic	13
Infrastructure & Asset Management	1	1	Parts Room Attendant	12
Library	1	0.75	Library Assistant	10
Planning	2	2	Code Enforcement Officer I	17
Planning	1	1	County Engineer	22
Planning	1	1	Permit Associate	10
Sheriff's Office	1	1	Adoption Coordinator	8
Sheriff's Office	1	1	Crime Analyst	16
Sheriff's Office	2	2	Deputy Sheriff 12 Hr	14
Sheriff's Office	3	3	Detective	18
Sheriff's Office	1	1	Evidence Custodian	13
Sheriff's Office	1	1	Record Specialist	11
Total	46	45.45		

Section 5 - Authorizations

- a. The foregoing appropriations, schedules of expected revenues, and taxes levied, are based on the annual budget as hereby approved, and the terms of which budget are hereby specifically incorporated by reference.
- b. That there are hereby appropriated to the Fire Tax Districts the revenues from collection of the Fire Tax Districts Ad Valorem tax at the rates stated in Section 3 to cover the cost for servicing all districts.
- c. The County Manager may not distribute funds appropriated to a private entity until the County and the private entity enter into a written contract or agreement specifying the following:
 1. The purposes for which the private entity may use the funds, which shall comply with the requirements of G.S. 153A-449(a) and N.C. Const. Art. V, Sec. 2.
 2. Requirements for accounting for the management and expenditure of county funds.
 3. Any other fiscal or programmatic control deemed appropriate by the County Manager to ensure the lawful and appropriate spending and management of the county funds.
- d. The County Manager, or his designee, may transfer moneys from one appropriation to another within the same fund. The County Manager must report such transfers to the Board of Commissioners at its next regular meeting and record such notice in the minutes.

- e. The Board of Commissioners must approve the use of any contingency appropriation within any fund except for the County Manager may authorize expenditures from contingency appropriations to fund an increase in charter school student enrollment. Expenditures from contingency appropriations authorized by the County Manager must be reported to the board at its next regular meeting and recorded in the minutes.
- f. The County Manager, Budget Director, or designee may create debt-financing amendments from estimated projections upon approval by the Board of Commissioners of the debt financing and adjust as needed upon closing.
- g. The County Manager or designee may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
- h. The County Manager or designee may execute contracts not required to be bid or which G.S. 143-131 allows an informal bid so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
- i. The County Manager or designee may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153A-248(b), 259, 449 and any similar statutes require such contracts.
- j. The County Manager or designee may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
- k. The appropriations for Cabarrus County Schools and Kannapolis City Schools are allocated by category. Cabarrus County Schools and Kannapolis City Schools must obtain the approval of the Board of Commissioners for any amendment that would increase or decrease the amount of County appropriations allocated by category by more than ten percent.

Section 6.

This ordinance and the budget documents shall be the basis for the financial plan for the County of Cabarrus for the 2021-2022 fiscal year. The County Manager and the Finance Officer shall administer the budget. The Budget Director shall establish and maintain all records, which are in concurrence with this budget and budget ordinance and the appropriate statutes of the State of North Carolina.

Adopted this the 21st day of June, 2021.

/s/ Stephen M. Morris
 Stephen M. Morris, Chairman

/s/ Lauren Linker
 Lauren Linker, Clerk to the Board

(H) REPORTS

(H-1) BOC - Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees

Vice Chairman Honeycutt, liaison for the Cabarrus Visitors Bureau, announced tourism activity is picking up in the County.

Vice Chairman Honeycutt, liaison for the Senior Centers Advisory Board, reported plans are being made to re-open the senior centers. Meanwhile, some classes are being offered on a limited capacity and reservation basis.

Commissioner Strang, liaison for the Youth Commission, announced the Youth Commission will not meet during the summer months, will resume their meetings at the beginning of the new school year and are actively looking for new members.

(H-2) Board of Commissioners - Request for Applications for County Boards/Committees

Applications are being accepted for the following County Boards/Committees:

- Adult Care Home Community Advisory Committee - 8 Vacant Positions
- Animal Protection Advisory Board - 2 Terms Expiring Soon
- Concord Planning and Zoning Commission (ETJ) - 1 Vacant Position

- Harrisburg Planning and Zoning Board and Board of Adjustment (ETJ) - 1 Term Expiring Soon
- Juvenile Crime Prevention Council - 2 Vacant Positions
- Nursing Home Community Advisory Committee - 8 Vacant Positions
- Planning and Zoning Commission - 1 Vacant Position and 3 Terms Expiring Soon
- Region F Aging Advisory Committee - 2 Vacant Positions and 1 Term Expiring Soon
- Transportation Advisory Board - 5 Vacant Positions
- Youth Commission - 5 Vacant Positions and 7 Terms Expiring Soon

Chairman Morris urged citizens to consider participating on a Board or Committee.

(H-3) Budget - Monthly Financial Update

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

(H-4) County Manager - Monthly Building Activity Reports

The Board received the Cabarrus County Construction Standards Dodge Report for May 2021 and the Cabarrus County Commercial Building Plan Review Summary for May 2021 for informational purposes. No action was required of the Board.

(H-5) County Manager - Monthly New Development Report

The Board received the monthly new development report for informational purposes. No action was required of the Board.

(H-6) Economic Development Corporation - May 2021 Monthly Summary Report

The Board received the Cabarrus Economic Development Corporation (EDC) monthly report for the month of May 2021 for informational purposes. No action was required of the Board.

(I) GENERAL COMMENTS BY BOARD MEMBERS

None.

(J) WATER AND SEWER DISTRICT OF CABARRUS COUNTY

None.

(K) CLOSED SESSION

(K-1) Closed Session - Pending Litigation, Economic Development and Acquisition of Real Property

UPON MOTION of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation, economic development and acquisition of real property as authorized by NCGS 143-318.11(a) (4).

UPON MOTION of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board moved to come out of closed session.

RETURN TO OPEN SESSION

UPON MOTION of Commissioner Kiger, seconded by Commissioner Strang and unanimously carried, the Board scheduled a public hearing for an economic development investment for Project Vision on Monday, July 19, 2021 at 6:30 p.m. or as soon thereafter as persons may be heard.

(L) ADJOURN

UPON MOTION of Commissioner Shue, seconded by Commissioner Kiger and unanimously carried, the meeting adjourned at 9:17 p.m.

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
JULY 19, 2021**

ADDITIONS:

Recognitions and Presentations

- C-1 Human Resources – Recognition of Captain Laura Heggins’ Retirement from Cabarrus County Sheriff Department**
- C-3 Human Resources – Recognition of Michelle Dietrich’s Retirement from Cabarrus County Emergency Medical Services**
- C-4 Proclamation – In Honor of William Lamar Barrier**
- C-5 Proclamation – Recognition of Dr. Chip Buckwell**

Closed Session

- K-1 Closed Session – Pending Litigation**

SUPPLEMENTAL INFORMATION:

New Business

- G-1 Economic Development Investment – Project Vision (CorrChoice) – Public Hearing 6:30 p.m.**
 - **Project Overview**
 - **Grant Analysis**

MOVED TO AUGUST:

New Business

- G-3 DHS – Transportation FTA Section 5310 Grant**

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Human Resources - Recognition of Captain Laura Heggins' Retirement from Cabarrus County Sheriff Department

BRIEF SUMMARY:

After 29 years of service to Cabarrus County and its citizens, Captain Laura Heggins will retire August 1, 2021, from her position with the Cabarrus County Sheriff Department.

REQUESTED ACTION:

Recognize Sheriff Van Shaw for the presentation and expression of appreciation for Captain Heggins many years of dedicated service to the citizens of Cabarrus County.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Lundee Covington, HR Director
Sheriff Van Shaw

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Human Resources - Recognition of Sergeant Pamela S. Landers' Retirement from Cabarrus County Sheriff Department

BRIEF SUMMARY:

After 20 years of service to Cabarrus County and its citizens, Sergeant Pam Landers will retire August 1, 2021 for the Cabarrus County Sheriff Department.

REQUESTED ACTION:

Recognize Sheriff Van Shaw for the presentation and expression of appreciation for Sergeant Landers many years of dedicated service to the citizens of Cabarrus County.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Lundee Covington, HR Director
Sheriff Van Shaw

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Human Resources - Recognition of Michelle Dietrich's Retirement from Cabarrus County
Emergency Medical Services

BRIEF SUMMARY:

After more than 26 years of service to Cabarrus County and its citizens, Michelle Dietrich retired on July 1, 2021, from her position as a paramedic with the Cabarrus County Emergency Medical Services.

REQUESTED ACTION:

Recognize Justin Brines for the presentation and expression of appreciation for Michelle Dietrich's many years of dedicated service to the citizens of Cabarrus County.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Lundee Covington, HR Director

Justin Brines, Assistant Emergency Medical Services Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Proclamation - In Honor of William Lamar Barrier

BRIEF SUMMARY:

The following proclamation honors the memory and achievements of William Lamar Barrier.

REQUESTED ACTION:

Motion to adopt the proclamation

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Proclamation



A PROCLAMATION AND TRIBUTE IN HONOR OF WILLIAM LAMAR BARRIER

WHEREAS, William Lamar Barrier was born on October 24, 1948 in Norfolk, Virginia before moving to Concord, North Carolina; and

WHEREAS, Mr. Barrier served in the United States Army during the Vietnam War; and

WHEREAS, Lamar was a true public servant, serving on the Concord City Council beginning in 1985 for 32 consecutive years; and

WHEREAS, Lamar served as an ambassador and champion for the City of Concord, its citizens and quality of life; and

WHEREAS, Lamar was instrumental in the development of Concord Mills, one of the state's largest tourist attractions, and was key in the successful growth of Concord Regional Airport, which is one of the busiest airports in North Carolina; and

WHEREAS, Lamar's dedication to his community spanned from "Lamar's Coats for Kids" to the founding of Hospice and Palliative Care of Cabarrus County; and

WHEREAS, Lamar demonstrated immeasurable strength, determination, and courage in the face of his battle against cancer that ended on July 6, 2021; and

WHEREAS, Lamar's life impacted others, leaving family and friends, citizens and neighbors as better people for knowing him;

NOW, THEREFORE, BE IT PROCLAIMED, that the Cabarrus County Board of Commissioners hereby pays tribute to

William Lamar Barrier, former Concord Councilman

In recognition of his tenacious pursuit of progress for Concord and its residents, and his devotion to public service in Cabarrus County. We further urge the citizens of Cabarrus County to remember Lamar Barrier, an extraordinary person who made a lasting imprint on our community and hearts.

Adopted this 19th day of July, 2021.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Proclamation - Recognition of Dr. Chip Buckwell

BRIEF SUMMARY:

The following proclamation is to honor the achievements and retirement of Dr. Chip Buckwell.

REQUESTED ACTION:

Motion to adopt the proclamation

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▢ Proclamation



DR. DARON “CHIP” BUCKWELL

RETIREMENT PROCLAMATION

WHEREAS, it has been brought to the attention of the Cabarrus County Board of Commissioners that Dr. Daron “Chip” Buckwell retired as Superintendent of Kannapolis City Schools on June 30, 2021; and

WHEREAS, with over 38 years in the education field and 36 years of dedication to Kannapolis City Schools; it’s students, parents, educators, and community supporters; and

WHEREAS, Dr. Buckwell worked diligently and played a vital role in creating a Kannapolis City Schools that is the innovative, first-rate school system it is today; and

WHEREAS, under Dr. Buckwell’s supervision and leadership, Kannapolis City Schools innovative education opportunities have been a huge success for Cabarrus County and the State of North Carolina; and

WHEREAS, Dr. Buckwell has displayed his dedication to Cabarrus County and Kannapolis City Schools through his work at the regional, state, and federal levels to insure the best for students, staff and his community;

NOW, THEREFORE, BE IT PROCLAIMED, that the Cabarrus County Board of Commissioners do hereby extend Congratulations and Best Wishes to Dr. Chip Buckwell in his retirement and thank him for his service to Cabarrus County.

Adopted this 19th day of July, 2021.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Active Living and Parks - FY22 Matching Incentive Grants

BRIEF SUMMARY:

On June 17, 2021, the Active Living and Parks Commission reviewed 4 matching incentive grant requests totaling \$95,035.00 of the \$50,000.00 available for distribution.

The Active Living and Parks Commission voted unanimously to recommend the full funding of Weddington Hills PTO's "Wildcats at Play" playground project and Hartsell Athletic Association's "Ballfield Maintenance Equipment" request.

This unanimous vote included the recommendation to not fund the Carolina Thread Trail's "Buffalo Creek Preserve Trailhead Improvements" project due to the land not being leased to a municipality at the time of the application (requirement). They were encouraged to reapply to the second round of grants (pending available funding) with the lease agreement in place.

Lastly, this unanimous vote included the recommendation to not fund the Harrisburg Community and Youth Association's "Demolition of the Pharr Mill" project due to not meeting the grant's criteria of one of the following tiers:

Level 1 - Highest - New or Renovation of existing recreation opportunities

Level 2 - Moderate - New or Renovation of existing support facilities (restrooms, concessions, maintenance equipment, outdoor lighting, etc.)

Level 3 - Lowest - Acquiring property for recreation facilities/opportunities

They were encouraged to submit applications for projects that include

creating/renovating/supporting/acquiring land for future recreation opportunities.

The Active Living and Parks Commission recommendation to the Board of Commissioners would provide an opportunity for a second grant cycle that would be reviewed in October with a balance of \$16,182.00.

REQUESTED ACTION:

Motion to approve the budget amendment and approve the FY22 Matching Incentive Grant requests as recommended by the Active Living and Parks Commission.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Londa Strong, ALP Director

Megan Baumgardner, ALP Commission Chair

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ MIG ALP Com. Rec.
- ▢ Budget Amendment

FY22 Cabarrus County ALP MIG Summary

Organization	Project Title	Request	Complete	Priority Level	Recommended
Weddington Hills PTO	Playground	\$17,000.00	Yes	Highest	\$17,000.00
Carolina Thread Trail	Buffalo Creek Preserve Trailhead Improvements	\$40,217.00	No	Moderate	\$0.00
Hartsell Athletic Association	Rocky River Elementary School Ballfield Maintenance Equipment	\$16,818.00	Yes	Moderate	\$16,818.00
Harrisburg Community and Youth Association	Pharr Mill	\$21,000.00	Yes	N/A	\$0.00
FY22 MIG Available Funds	\$50,000.00				
Applicant Request Total	\$33,818.00				
Remaining FY22 Funds	\$16,182.00				

Budget Revision/Amendment Request

Date: 7/19/2021

Amount: 6,477.00

Dept. Head: Londa Strong

Department: ALPS

Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

Distribution of 4 Matching incentive grants

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	8140-9831-0154	Matching Grants- Unassigned Funds	100,000.00		67,636.00	32,364.00
001	9	8140-9831-0217	Matching Grants- Weddington Hills	-	33,637.00		33,637.00
001	9	8140-9831-0080	Matching Grants- Hartsell Rocky River	-	34,000.00		34,000.00
001	6	8140-6813-0154	Matching Grants- Unassigned Funds	50,000.00		33,819.00	16,181.00
001	6	8140-6813-0080	Matching Grants- Hartsell Rocky River	-	16,819.00		16,819.00
001	6	8140-6813-0217	Matching Grants- Weddington Hills	-	17,000.00		17,000.00
							0.00
							0.00

Total 50,001.00

Budget Officer

Approved
 Denied

County Manager

Approved
 Denied

Board of Commissioners

Approved
 Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Adult Care Home Community Advisory Committee

BRIEF SUMMARY:

The terms of service for Adult Care Home Community Advisory Committee members Sandra Miller and Diamond Staton-Williams end July 31, 2021. Both would like to serve another term and are recommended for reappointment by the Regional Ombudsman. Ms. Miller has served on this committee since 2011 and Ms. Staton-Williams has served on this committee since 2014. An exception to the length of service provision of the Appointment Policy will be needed for them.

REQUESTED ACTION:

Motion to reappoint Sandra Miller and Diamond Staton-Williams to the Adult Care Home Community Advisory Committee for three-year terms ending July 31, 2024; including an exception to the length of service provision of the Appointment Policy for Ms. Miller and Ms. Staton-Williams.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Laurie Abounader, Regional Ombudsman
Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Roster
- ▣ Applications on File

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE
 (Formerly Domiciliary Home Community Advisory Committee)
 3-Year Term
 17-Member Board

Ed Burns
 4222 Mackenzie Court
 Concord, NC 28027

APPOINTMENT: 05/18/09
 REAPPOINTMENT: 06/21/10
 REAPPOINTMENT: 05/20/13
 REAPPOINTMENT: 03/21/16*
 REAPPOINTMENT: 04/15/19*
 TERM EXPIRING: 05/31/22

Jack Boyer
 401 Falcon Drive
 Concord, NC 28025

APPOINTMENT: 08/17/09
 REAPPOINTMENT: 08/16/10
 REAPPOINTMENT: 10/21/13
 REAPPOINTMENT: 09/19/16
 REAPPOINTMENT: 10/21/19
 TERM EXPIRING: 08/31/22

Sandra Miller
 1120 Brigadoon Court
 Concord, NC 28025

APPOINTMENT: 07/18/11
 REAPPOINTMENT: 07/16/12
 REAPPOINTMENT: 08/17/15
 REAPPOINTMENT: 08/20/18*
 TERM EXPIRING: 07/31/21

Diamond Staton-Williams
 6626 Burkwood Court
 Harrisburg, NC 28075

APPOINTMENT: 07/21/14
 REAPPOINTMENT: 08/17/15
 REAPPOINTMENT: 08/20/18
 TERM EXPIRING: 07/31/21

Toni Swick
 687 Journey Street SW
 Concord, NC 28025

APPOINTMENT: 04/20/15
 REAPPOINTMENT: 03/21/16*
 REAPPOINTMENT: 04/15/19*
 TERM EXPIRING: 04/30/22

Diane Carlson
 4429 Turnberry Court
 Concord, NC 28027

APPOINTMENT: 10/19/15
 REAPPOINTMENT: 09/19/16
 REAPPOINTMENT: 10/21/19
 TERM EXPIRING: 10/31/22

Helen McInnis
 5517 Hammermill Drive
 Harrisburg, NC 28075

APPOINTMENT: 02/18/19*
 REAPPOINTMENT: 02/17/20*
 TERM EXPIRING: 02/29/23

Richard Bovard
 9170 U.S. 601
 Midland, NC 28107

APPOINTMENT: 04/15/19
 REAPPOINTMENT: 07/21/20
 TERM EXPIRING: 04/30/23

Ann Holland
11608 Tucker Field Road
Midland, NC 28107

APPOINTMENT: 05/20/19
REAPPOINTMENT: 06/15/20
TERM EXPIRING: 05/31/23

(8 VACANT Positions)
* Exception to Appointment Policy

Adult Care Home Community Advisory Committee

Applications on File
June 28, 2021

Sandra Miller

1120 Brigadoon Court

Concord, NC 28025

Diamond Staton-Williams

6626 Burkwood Court

Harrisburg, NC 28075

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments and Removals - Cabarrus County Planning and Zoning Commission

BRIEF SUMMARY:

There are three Planning and Zoning Commission members that have terms ending on August 31, 2021. Each of the members is eligible for reappointment. Staff respectfully requests that the following appointments be considered by the Board of Commissioners:

Reappoint Holly Grimsley as the regular member for the Concord Area. Reappoint Steve Wise (Concord Area) and David Hudspeth (Harrisburg Area) as alternate members.

Additionally, due to a change in his schedule, James Litaker has resigned from his position on the Commission. It is requested to remove his name from the roster.

REQUESTED ACTION:

Motion to reappoint Holly Grimsley as a regular member representing the Concord Planning Area and reappoint Steve Wise (Concord Planning Area) and David Hudspeth (Harrisburg Planning Area) as alternate members, on the Cabarrus County Planning and Zoning Commission, for three-year terms ending August 31, 2024.

Motion to remove James Litaker from the Cabarrus County Planning and Zoning Commission roster and thank him for his service.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Susie Morris, Planning and Zoning Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Roster
- ▣ Applications on File

PLANNING & ZONING COMMISSION

3-Year Terms
 12-Member Board
 (9 Regular, 3 Alternate)

<u>MEMBER</u>	<u>PLANNING AREA</u>	<u>TERM OF APPOINTMENT</u>
Jeffrey Corley 6880 Palafox Drive Concord, NC 28205	Central	APPOINTMENT: 06/20/16 (UNEXPIRED TERM) APPOINTMENT: 06/20/16^ REAPPOINTMENT: 07/29/19 TERM EXPIRING: 08/31/22
Andrew Nance 2413 Kannapolis Hwy Concord, NC 28027 (Resident of Central Area)	At-large	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 (UNEXPIRED TERM) REAPPOINTMENT: 07/29/19 TERM EXPIRING: 08/31/22
Charles Paxton 2208 Pennick Court Harrisburg, NC 28075	Harrisburg	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) REAPPOINTMENT: 07/29/19 TERM EXPIRING: 08/31/22
Chris Pinto*** P.O. Box 317 Gold Hill, NC 28071	Eastern	APPOINTMENT: 11/19/12 (UNEXPIRED TERM) REAPPOINTMENT: 08/19/13 APPOINTMENT: 08/18/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
Vacant	Midland	APPOINTMENT: TERM EXPIRING: 08/31/21
Brent Rockett 2642 Stonewood View Kannapolis, NC 28081	Kannapolis	APPOINTMENT: 05/15/17 (UNEXPIRED TERM) APPOINTMENT: 05/15/17^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
Holly Grimsley 733 Propston Street NW Concord, NC 28027	Concord	APPOINTMENT: 07/17/17^^^ APPOINTMENT: 08/20/18 TERM EXPIRING: 08/31/21

Adam Dagenhart 2089 Mt. Pleasant Road Mt. Pleasant, NC 28124 (Resident of Eastern Area)	At-large	APPOINTMENT: 12/15/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 APPOINTMENT: 06/21/21< TERM EXPIRING: 08/31/24
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James Litaker 1501 Riding Trail Lane Concord, NC 28027	Northwest	APPOINTMENT: 08/17/15 APPOINTMENT: 07/17/17^^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
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ALTERNATES (At-Large):

Steve Wise 521 McCready Street Concord, NC 28025 (Resident of Concord Area)	Alternate	APPOINTMENT: 08/17/15 APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 TERM EXPIRING: 08/31/21
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Ingrid Nurse 3967 Alleghany Street NW Concord, NC 28027 (Resident of Concord Area)	Alternate	APPOINTMENT: 05/20/19 (UNEXPIRED TERM) REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
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David Hudspeth 6800 Hudspeth Road Harrisburg, NC 28075 (Resident of Harrisburg Area)	Alternate	APPOINTMENT: 05/20/19 TERM EXPIRING: 08/31/21
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(Planning Board and Zoning Board of Adjustment combined in 1/91 to create Planning and Zoning Commission)

Planning and Zoning Commission restructured effective 8/1/2005.
 Appointments (staggered terms) made 8/15/2005 to restructured Commission.

*** Chris Pinto was originally appointed to complete an unexpired term as an Alternate on November 19, 2012. He was reappointed to that position on August 19, 2013. On August 18, 2014 he was appointed to complete an unexpired term as an At-large representative position vacated by Shannon Frye.

<Adam Dagenhart was appointed to complete an unexpired term ending August 31, 2021 as an At-large representative and an additional three-year term ending August 31, 2024.

^On June 20, 2016 Jeffrey Corley was appointed to complete an unexpired term ending August 31, 2016 and appointed to an additional three-year term ending August 31, 2019.

^^On May 15, 2017, Brent Rockett was appointed to complete an unexpired term

ending August 31, 2017 and appointed to an additional three-year term ending August 31, 2020.

^^^ At the Boards' July 17, 2017 meeting membership was realigned on the Planning and Zoning Commission to fill regular member positions that will be vacated in August 2017. The following chart shows the changes made. These changes included the appointment of two new members to fill alternate positions and a new member to fill the Harrisburg seat.

Name	Proposed Seat	Term End	Notes
Charles Paxton (Effective 7/17/17)	Harrisburg Area	Aug. 31, 2019 (unexpired term)	Vacant position
Chris Pinto (Effective 8/31/17)	Eastern Area	Aug. 31, 2020	Seat vacated by Aaron Ritchie; Pinto moved from his at-large seat
James Litaker (Effective 8/31/17)	Northwest Area	Aug. 31, 2020	Seat vacated by Shannon Frye; Litaker moved from his at-large seat.
Adam Dagenhart (Effective 8/31/17)	At-large	Aug. 31, 2019 (unexpired term)	Seat vacated by Chris Pinto; Dagenhart moved from his alternate seat.
Steve Wise (Effective 8/31/17)	At-large	Aug. 31, 2018 (unexpired term)	Seat vacated by James Litaker; Wise moved from his alternate seat.
Holly Grimsley (Effective 8/31/17)	Alternate	Aug. 31, 2020	Seat vacated by Andrew Graham; Grimsley lives in Kannapolis Planning Area.
Jerry Wood (Effective 8/31/17)	Alternate	Aug. 31, 2019 (unexpired term)	Seat vacated by Adam Dagenhart.
Andrew Nance (Effective 8/31/17)	Alternate	Aug. 31, 2018 (unexpired term)	Seat vacated by Steve Wise; Nance lives in Central Planning Area.

Meetings: 2nd Tuesday of each month at 6:30 P.M.

Cabarrus Planning and Zoning Commission
Applications on File
June 28, 2021

<u>Name</u>	<u>Planning Area</u>	<u>Address</u>	<u>City/State</u>
Holly Grimsley*	Concord	733 Propston Street NW	Concord, NC 28025
David Hudspeth*	Harrisburg	6800 Hudspeth Road	Harrisburg, NC 28075
Steve Wise*	Concord	521 McCreedy Street	Concord, NC 28025

*Current member

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

BOC - Designation of Voting Delegate for NCACC 114th Annual Conference

BRIEF SUMMARY:

The North Carolina Association of County Commissioners (NCACC) 114th Annual Conference Business Session will be held in New Hanover County on Saturday, August 14, at 12:45 p.m. Each county will be entitled to one vote on items that come before the membership, including the election of the NCACC Second Vice President.

In order to facilitate the voting process, the NCACC asks that each county designate one voting delegate (and also may assign one alternate voting delegate) prior to the Annual Conference using the attached Designation of Voting Delegate form. The deadline to return the completed form is Monday, August 9, 2021.

REQUESTED ACTION:

Motion to designate Chairman Steve Morris as the voting delegate and Commissioner Barbara Strang as the alternate delegate to represent Cabarrus County at the NCACC 114th Annual Business Session in New Hanover County on Saturday, August 14, 2021.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Voting Delegate Form



Designation of Voting Delegate to NCACC Annual Conference

I, Stephen M. Morris, hereby certify that I am the duly designated voting delegate for Cabarrus County at the 114th Annual Conference of the North Carolina Association of County Commissioners to be held during the Annual Business Session on August 14, 2021, at 12:45 p.m. in New Hanover County.

Voting Delegate Name: Stephen M. Morris

Title: Chairman, Board of Commissioners

In the event the designated voting delegate is unable to attend, Barbara C. Strang has been selected as Cabarrus County's alternate voting delegate.

Alternate Voting Delegate Name: Barbara C. Strang

Title: Commissioner

Article VI, Section 2 of our Constitution provides:

“On all questions, including the election of officers, each county represented shall be entitled to one vote, which shall be the majority expression of the delegates of that county. The vote of any county in good standing may be cast by any one of its county commissioners who is present at the time the vote is taken; provided, if no commissioner be present, such vote may be cast by another county official, elected or appointed, who holds elective office or an appointed position in the county whose vote is being cast and who is formally designated by the board of county commissioners. These provisions shall likewise govern district meetings of the Association. A county in good standing is defined as one which has paid the current year's dues.”

Please return this form to Alisa Cobb via email by **Monday, August 9, 2021** close of business:

Email: alisa.cobb@ncacc.org

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

County Manager - Ad Hoc Modification to the Central Area Plan Interlocal Agreement

BRIEF SUMMARY:

The City of Concord received a request for connection to their public water system in an area governed by the Interlocal Agreement for the Central Area Plan. These requests must go before the governing boards of Concord and Cabarrus County for approval.

REQUESTED ACTION:

Motion to approve the Ad Hoc Amendment to the Central Area Plan Interlocal Agreement.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jonathan B. Marshall, Deputy County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Ad Hoc Agreement

▣ Map of property

STATE OF NORTH CAROLINA

AD HOC MODIFICATION OF CITY
OF THE CONCORD-CABARRUS COUNTY
INTERLOCAL AGREEMENT REGARDING
THE CENTRAL AREA PLAN
(DAYTON, PIN 5547-77-9595)

COUNTY OF CABARRUS

This AD HOC MODIFICATION OF THE CONCORD-CABARRUS COUNTY INTERLOCAL AGREEMENT REGARDING THE CENTRAL AREA PLAN (“the “Modification”) is entered into effective as of the last date of execution by the parties as shown below, by, between and among the CITY OF CONCORD (“Concord”), a North Carolina municipal corporation, and CABARRUS COUNTY (“County”).

RECITALS

1. On June 28, 2008, these same parties entered into an “Interlocal Agreement” regarding the implementation of the Central Area Plan (“CAP”).
2. This Interlocal Agreement was to continue in effect for a period of 15 years and contemplated a review of the efficacy of the Interlocal Agreement every 5 years.
3. The parties have had discussions about specific issues and parcels affected by the CAP since the execution of the Interlocal Agreement.
4. The parties have also had specific discussions about a parcel owned by Micheal Dayton, who wishes to construct a new single family home on the parcel, which is located in Area A of the Interlocal Agreement. Pursuant to the terms of the Interlocal Agreement, the CAP prohibits Concord from extending utilities to real property parcels in Area A.
5. The CAP and the Interlocal Agreement have been successful in redirecting residential development into other areas of Cabarrus County, but there are instances in the Central Area in which it makes sense to modify the Interlocal Agreement to allow a limited amount of development in areas where utilities already exist or are reasonably available.
6. The purpose of this Amendment is to modify the Interlocal Agreement to the limited extent of addressing the above-described circumstance involving the below identified parcel(s).

In consideration of the above Recitals and the Terms below, which the parties specifically acknowledge and agree make this Modification legally binding and enforceable, the parties agree as provided below.

TERMS

1. Concord agrees to provide electric and water utility services under its normal and customary terms and conditions to the property located at 6550 Highway 601 South, Concord NC 28025 (PIN 5547-77-9595).
2. Except as specifically changed by this Modification, the provisions of the Interlocal Agreement shall remain in full force and effect.

IN WITNESS, the parties have executed this Modification as indicated below, all pursuant to legal authority duly given.

CITY OF CONCORD

By: _____
Lloyd Payne, City Manager

Date: _____

CABARRUS COUNTY

By: _____
Mike Downs, County Manager

Date: _____

DRAFT



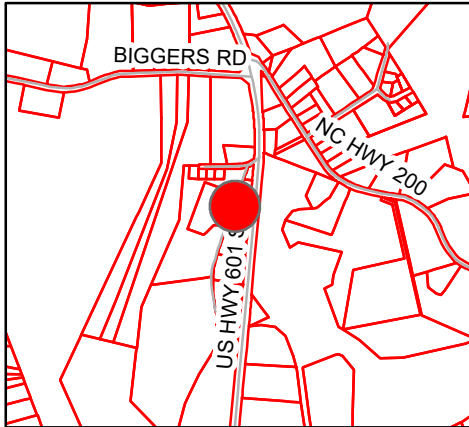
Proposed Amendment to CALUP ILA

6550 Hwy 601 South

PIN 5547-77-9595

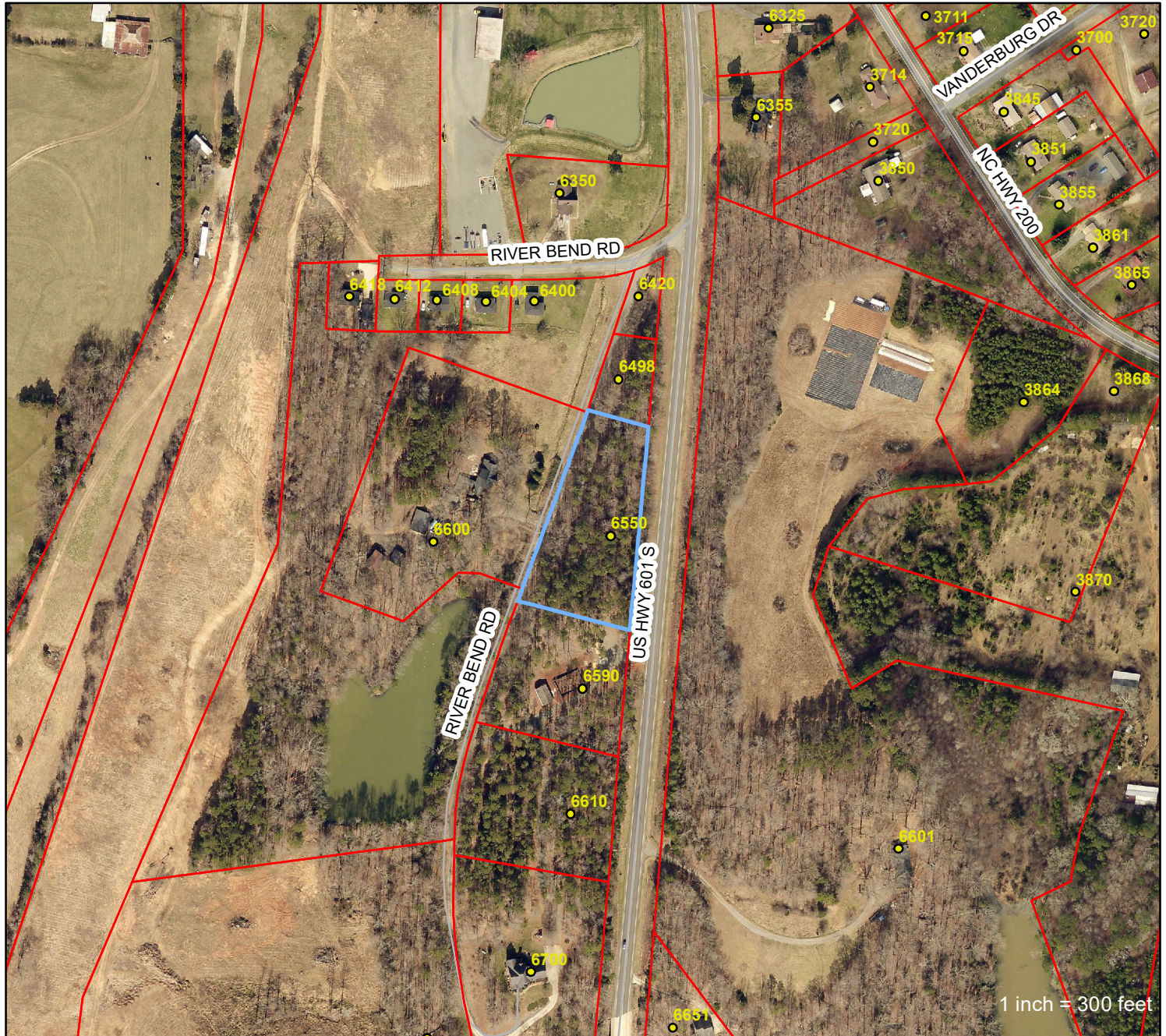
Legend

- Address
- Subject Parcel
- Streets



Cabarrus County shall not be held liable for any errors in this data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning & Development - June 2021



1 inch = 300 feet

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

County Manager - Update on Activities Related to the Stonewall Jackson Training School Property

BRIEF SUMMARY:

There has been a great deal of activity related to the larger State properties associated with the Stonewall Jackson Training School Facility. Staff will provide an update on those activities, preview a web application to assist in solicitation of proposals for redevelopment and presentation of a proposal for additional survey work necessary for the division of the property.

REQUESTED ACTION:

Motion to accept the surveying proposal from CESI including authorization for all necessary budget and project ordinance amendments.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jonathan Marshall, Deputy County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Proposal for additional surveying



Corporate License # C-0263

PROPOSAL FOR PROFESSIONAL SERVICES

JONATHAN MARSHALL
 CABARRUS COUNTY
 PROPOSAL SUBMITTED TO

June 21, 2021
 DATE
 704-904-8795
 TELEPHONE

JACKSON TRAINING SCHOOL
 BOUNDARY SURVEY
 PROJECT NAME

CONCORD, NC
 PROJECT LOCATION

CESI hereby submits a proposal for professional surveying services for

JACKSON TRAINING SCHOOL
 BOUNDARY SURVEY located at CONCORD, NC

CESI will perform a division survey of PIN: 5529-11-3504 and 5528-07-8300 as shown on the attachment. A preliminary rough draft will be provided for before any field work begins.

(Any changes to quantities shown caused by revisions may cause a revision in the quantities and fees quoted in this proposal to reflect the new quantity. Only the items and quantities specified below are included in this proposal).

Division Survey	\$7,440.00
Rough Division Draft (no field work)	\$1,270.00
TOTAL FEE	\$8,710.00

CESI, shall submit monthly invoices for Basic Services rendered, net payable within 30 days. Invoices due after 30 days will increase at the rate of 1½% per month. Past due invoices will result in additional court cost, and attorney's fees in the amount of 15% of the amount owed.

WE PROPOSE hereby to provide professional services - complete in accordance with above specifications, for the fee of:

EIGHT THOUSAND SEVEN HUNDRED TEN DOLLARS

\$8,710.00

PLUS REIMBURSABLE COSTS

Reimbursable costs are defined as actual costs or incidental expenses related to the completion of the above described services (i.e. blueline prints, Xeroxed copies, postage, express mail, tax and/or orthophoto maps, long distance phone calls, etc.) Our basic services include all sets of plans necessary to gain approval and 3 sets of approved plans and specifications for owner.

All services will be completed in a professional manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders, and will become an extra charge.

Unit Prices for Additional Services will be charged at the following Hourly Rates:

1-Man Survey Crew	\$125/hr	Survey Technician	\$85/hr
2-Man Survey Crew	\$150/hr	Professional Land Surveyor	\$150/hr



V. Lynn Lippard
Cost Estimator



David L. Haywood, Jr., PLS
Vice President - Surveying

Note: This proposal may be withdrawn if not accepted within 30 days. Please sign and return original to CESI. **By signing this proposal I acknowledge that I have read and agree to the attached Professional Services Agreement -Terms and Conditions, and I also acknowledge that CESI has requested that I provide the name of the lien agent for this project.**

ACCEPTANCE OF PROPOSAL -- The above fees, specifications and conditions are satisfactory and are hereby accepted. You are authorized to perform the services as specified. Payment will be made as outlined above.

COMPANY NAME: _____

ADDRESS: _____

CITY & STATE: _____

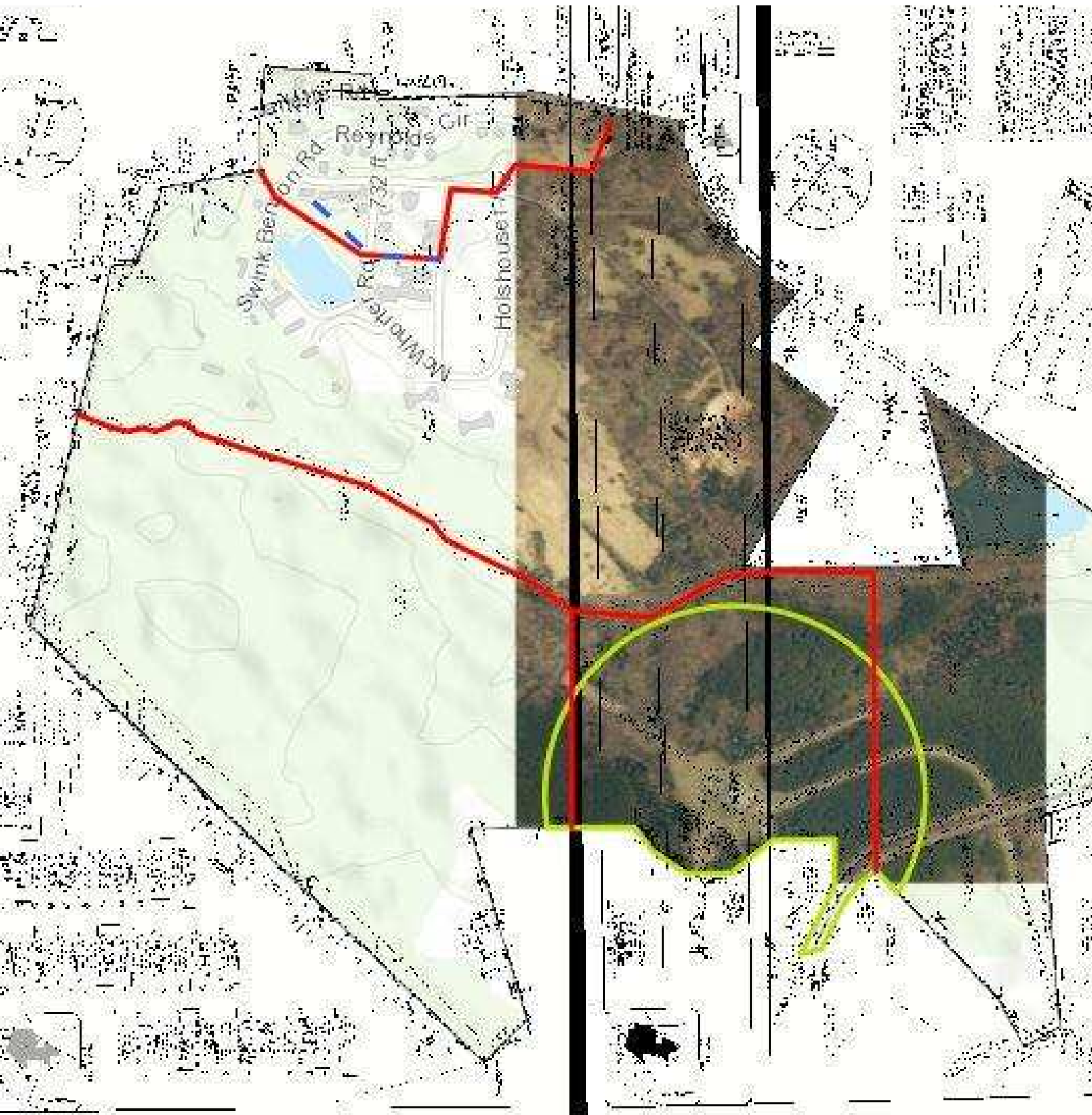
PHONE #: _____ FAX: _____

SIGNATURE: _____ DATE OF ACCEPTANCE: _____

NAME & TITLE: (PLEASE PRINT) _____

**PROFESSIONAL SERVICES AGREEMENT - TERMS
AND CONDITIONS**

9. PROJECT AND PERSONNEL SCHEDULING
The final project schedule will be determined at the time we receive the original, executed proposal form in our offices. Within one week of the receipt of the original, executed proposal form we will contact the Client with final project schedule information. CESI



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

DHS - Energy Programs Outreach Plan

BRIEF SUMMARY:

The plan is designed to assure that eligible households are made aware of the assistance available through the Energy Programs.

REQUESTED ACTION:

Motion to approve the FY 22 Energy Programs Outreach Plan.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lora Lipe, Program Administrator, Economic Family Support Services

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Outreach Plan

ENERGY PROGRAMS OUTREACH PLAN

The Low Income Home Energy Assistance Program (LIHEAP) is a federally funded block grant program that is comprised of three different programs - Crisis Intervention Program (CIP), Low Income Energy Assistance Program (LIEAP) and Weatherization. There are also non-Federal Crisis Intervention Programs - Energy Neighbor, Share the Warmth, Wake Electric Round Up, and Helping Each Member Cope.

To maximize the success of this program, outreach to county residents through key community partner stakeholders, each county department of social services is required to develop and implement an Energy Program Outreach Plan (EPOP). This plan is a framework to assure that eligible households are made aware of the assistance available through these programs.

The county director and/or his/her designee is required to develop the EPOP, which addresses outreach and application activities related to the Energy Programs. The Outreach Plan is due to the North Carolina Department of Health and Human Services (NCDHHS) annually.

Each county must form an outreach planning committee that creates the opportunity for county-level collaboration to discuss and plan how to effectively reach county residents to inform them of the services provided by the energy programs. The committee should meet at least twice yearly; September for outreach planning related to LIEAP and April to review the outcomes related to LIEAP and to plan for outreach activities for summer weather.

Energy Assistance Outreach Plan

Answer all questions below. Address CIP, non-Federal CIP, and LIEAP where appropriate:

COMMITTEE MEMBERSHIP

The Director of Social Services should engage a number of various community partners such as Vendors, Housing Authority, Public Libraries, Public School System/Local Colleges/Head Start, Legal Services, Meals on Wheels, Media, Public Health/Health Centers, Churches, Food Banks, Councils on Aging/Senior Centers, Community based Indian organizations, Volunteer Programs, Vocational Rehabilitation Offices, and Transportation, services, etc.

- 1. Provide a list of committee members and their agencies.

2. Provide potential meeting dates, times, locations, as well as agenda topics.

Define how DSS/DHS will work with the committee as well as any other agencies to collaborate regarding the Energy Program and how outreach will be provided to the citizens in your area.

1. What is the process for referring customers? What marketing tools or items will be used (please provide a copy of your previous marketing materials & how you plan to enhance those in the future)?

2. What strategy does the county have, to continue collaborative efforts with community partners to complete outreach activities to target potential eligible households including individuals and families?

3. What additional activities will be conducted to target households with members with children under 5, age 60 and over and disabled?

Media involvement is vital to the success of outreach activities. How will your county utilize media such as newspapers, social media, radio and television stations to publicize the Energy Programs?

1. Provide a list of media outlets that will be used as well as timeframes in which they will be contacted (provide examples of how the county can enhance these efforts):

ORGANIZATIONAL STRUCTURE:

Counties are required to provide application processes for CIP, non-Federal CIP programs, and/or LIEAP. This information must be reported to the NCDHHS annually.

1. Provide hours of operation, location and whether the programs are in house or contracted out. If your agency contracts out to other agencies attach the contract(s).

BEST PRACTICES:

Best practices are a method or technique that has been generally accepted as superior to any alternatives because it produces results. Best practices are essential to the program.

1. If your county has gone above and beyond what is listed on this form please provide this information below:

2. Any additional comments or activities for CIP, non-Federal CIP, and/or LIEAP:

CONTACT INFORMATION:

Your contact information is essential to the success of the Energy Programs. Please complete the following information.

Name: _____

Address: _____

Telephone: _____

Email: _____

Please indicate which program:

LIEAP

CIP

Name: _____

Address: _____

Telephone: _____

Email: _____

Please indicate which program:

LIEAP

CIP

This plan must be approved by the local Board of Social Services/Human Services Board or local agency governing body prior to submission. Refer to the latest Dear County Director Letter for instructions on how to submit this document to the North Carolina State office.

Board of Social Services/Human Services or governing body Signature

Date

Director Signature

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

DHS - Supplemental Nutrition Funding

BRIEF SUMMARY:

The Consolidated Appropriations Act, 2021 provides supplemental funding for Senior Nutrition Programs to assist in responding to the COVID pandemic (Supplemental 5-HDC5). The DHS Congregate Nutrition Program has been awarded \$33,975.00. There is no match requirement. The deadline for the use of these funds is September 30, 2022.

Cabarrus County also received an additional \$2,500.00 in CARES funding from the Area Agency on Aging for congregate nutrition. There is not a match requirement. The deadline for the use of these funds is September 30, 2021.

REQUESTED ACTION:

Motion to accept Supplemental 5 and CARES funding and adopt the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Anthony Hodges, Program Administrator, Adult and Aging Services

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Congregate Nutrition (5750) Budget Amendment

Budget Revision/Amendment Request

Date: 7/19/2021

Amount: 36,475.00

Dept. Head: Karen Calhoun

Department: DHS

- Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

Awarded 33,975 in supplemental 5 HDC5 allocation and 2,500 in Cares funding. Requesting to add funds in FY22 budget.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	5750-6224	Congregate Nutrition Grant	117,874.00	33,975.00		151,849.00
001	6	5750-6224-CARES	Congregate Nutrition Grant	-	2,500.00		2,500.00
001	9	5750-9335	Food	242,011.00	36,475.00		278,486.00
							0.00
							0.00
							0.00
							0.00
							0.00
Total							0.00

Budget Officer

- Approved
 Denied

County Manager

- Approved
 Denied

Board of Commissioners

- Approved
 Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

July 19, 2021
6:30 PM

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY22 General Fund Budget

BRIEF SUMMARY:

Included is a list of county CIP (Capital Improvement Plan) projects that were approved as part of the FY22 General Fund Budget process. The projects will be recorded and tracked in the County Capital Project Fund, General Fund, Cabarrus Arena and Events Fund and the School Construction Fund. The projects are being funded by a contribution from the General Fund and Community Investment Fund. Updates to the County Capital Project Fund and the School Construction Fund project ordinances and the related budget amendment are presented for approval.

REQUESTED ACTION:

Motion to adopt the project ordinances for the County Capital Project Fund and School Construction Fund and the related budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Wendi Heglar, Finance Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ List of Projects
- ▣ FY22 Capital Project Budget Amendment
- ▣ Fund 380 County Capital Project Ordinance
- ▣ Fund 390 School Construction Project Ordinance

Cabarrus County
FY22 Capital Projects

Project Name

PLANNED PAY AS YOU GO (PAYGO)**

Tennis Court Renovations at A.L. Brown High School	500,000
Track Renovations at A.L. Brown High School	266,000
Flooring Replacement at Fred L. Wilson Elementary School	187,597
Camera Replacements at Multiple Schools	171,000
Carpet/Gutters/Playground Replacement at Forest Park Elementary School	146,000
Flooring Replacement at Shady Brook Elementary School	145,449
Flooring Replacement at North Kannapolis Elementary School	127,016
Asbestos Abatement at Fred L. Wilson Elementary School	126,800
Playground Replacement at Jackson Park Elementary School	100,000
Playground Replacement at North Kannapolis Elementary School	100,000
Playground Replacement at Shady Brook Elementary School	100,000
Intercom System Replacement at A.L. Brown High School	75,000
Flooring Replacement at Jackson Park Elementary School	49,143
Asbestos Abatement at Jackson Park Elementary School	44,600
Flooring Replacement at G.W. Carver Elementary School	34,204
Roof Recoat at the Cabarrus Business & Technology Center (CBTC)	200,000
Fire Alarm Replacement at Cabarrus Business & Technology Center (CBTC)	125,000
Master Plan for South Campus	120,000
Camera Replacement at South Campus	108,000
Security Cameras at Multiple Schools	525,000
Repave Parking Lots/Roadways at Concord Middle School	425,450
Paint Interior/Exterior at Central Cabarrus High School	245,317
Enclose Area for Dining at Harris Road Middle School	245,317
Retaining Wall at WR Odell Primary Elementary School	245,317
Enclose Area for Dining at CC Griffin Middle School	238,172

Cabarrus County
FY22 Capital Projects

Project Name	
Backup Generator at Northwest Cabarrus Middle School	234,073
Boiler Conversion at Mt. Pleasant Elementary School	228,260
Door Assembly Replacement at Mt. Pleasant Elementary School	196,253
Gym Floor Replacement at Central Cabarrus High School	195,138
Window Replacement at Concord High School	183,988
Storm Water Pond Repair at Jay M Robinson High School	183,988
Playground Replacement at Bethel Elementary School	153,323
Security Vestibule at Jay M Robinson High School	153,323
Mobile Renovations at Mt. Pleasant Elementary School	150,535
Bathroom Partition Replacement at Central Cabarrus High School	134,924
Kalwall Skylight Replacement at JN Fries Middle School	123,226
6th Grade Wing Roof Repair at Northwest Cabarrus Middle School	122,658
Electrical System Replacement at Beverly Hills Elementary School	122,122
Playground Replacement at Harrisburg Elementary School	110,393
Access Control at WM Irvin Elementary School	108,150
Access Control at Concord Middle School	108,150
Access Control at Harold E Winkler Middle School	108,150
HVAC Kitchen Upgrade at Wolf Meadow Elementary School	104,260
Security Vestibule at Hickory Ridge High School	91,994
Bathroom Partition Replacement at Concord High School	91,993
Bathroom Partition Replacement at Northwest Cabarrus Middle School	85,861
Whiteboard Replacement at JN Fries Middle School	85,861
Accessible Interior Door Hardware at Concord High School	78,055
Tennis Court Repairs at Mt. Pleasant High School	73,595
Parking Lot Light Replacement at JN Fries Middle School	69,543
Mobile Renovations at Mt Pleasant High School	66,905

Cabarrus County
FY22 Capital Projects

Project Name	
Gutter/Drainage System Replacement at Northwest Cabarrus Middle School	55,754
Security Vestibule at Northwest Cabarrus Middle School	51,500
Cafeteria Flooring Replacement at Mt. Pleasant Elementary School	41,279
Fieldhouse HVAC Replacement at Central Cabarrus High School	36,798
Roberta Road Middle School Startup Costs	3,836,000
Midway Repairs at Arena	300,000
ADA/Wellness Renovations at Governmental Center	854,050
Roof Replacement at Kannapolis Library	250,000
Boiler Replacement at Jail	250,000
Dam Repairs at Rob Wallace Park	140,000
Playground Replacements/Renovations at Multiple Parks	110,000
Overflow Parking Lot at Concord Senior Center	100,000
Softball Complex Utilities at Frank Liske Park	60,000
Emergency Equipment Warehouse/ITS Relocation	3,000,000
Phase IIB at Rob Wallace Park	1,000,000
Enterprise Physical Security	700,000
Expansion at Animal Shelter	190,000
Express Accessible Voting Machines	211,000
Grounds Maintenance Front End Loader	150,000
TOTAL PROJECTS	19,351,484
PLANNED DEBT PROJECTS	
Headquarters for Emergency Medical Services (EMS)	16,000,000

Budget Revision/Amendment Request

Date:

Amount:

Dept. Head:

Department:

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

To Budget Debt Proceeds for the EMS Headquarters and also budget General Fund, Cabarrus Arena and School Capital Projects and Maintenance Projects with available cash (Paygo Projects)

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
380	9	2730 9820 EMSHQ	Construction	6,170,000	12,500,000		18,670,000
380	6	2730 6902 EMSHQ	Contribution from General Fund	6,000,000		3,500,000	2,500,000
380	6	2730 6918 2022A	Proceeds from Debt Financing	-	16,000,000		16,000,000
			Budget Construction of EMS Headquarters				
380	9	1950 9820 BUILD	Construction	-	3,000,000		3,000,000
380	6	1950 6932 BUILD	Contribution from Community Investment Fund	450,000	3,000,000		3,450,000
			Budget Additional Funds for the Emergency Equipment Warehouse/ITS Relocation				
380	9	1810 9830 SECUR	Other Improvements	420,000	700,000		1,120,000
380	6	1810 6932 SECUR	Contribution from General Fund	-	700,000		700,000
			Budget Enterprise Physical Security Project (ITS)				-
							-
380	9	1940-9501-DM	Building & Grounds Maintenance - DM	1,875,000	250,000		2,125,000
380	9	1952-9501-DM	Building & Grounds Maintenance - DM	1,875,000	1,104,050		2,979,050
380	9	2110-9501-DM	Building & Grounds Maintenance - DM	895,000	250,000		1,145,000
380	6	2110-6902-DM	Cont. From General Fund	895,000	250,000		1,145,000
380	6	1952-6902-DM	Cont. From General Fund	1,875,000	1,104,050		2,979,050
380	6	1940-6902-DM	Cont. From General Fund	1,875,000	250,000		2,125,000
			Budget ADA/Wellness Renovation, Library Roof Replacement, Boiler Replacement, Park Playground Replacements and Repairs and Dam Repairs at Rob Wallace Park				
420	9	8310 9820	Building Improvements	-	300,000		300,000

420	6	8310 6902	Contribution from General Fund	1,020,584	300,000		1,320,584
			Budget Midway Repairs at Arena				
380	9	8140 9830 SRCEN	Other Improvements	-	100,000		100,000
380	6	8140 6902 SRCEN	Contribution from General Fund	-	100,000		100,000
			Budget Overflow Parking Lot at Concord Senior Center				
380	9	8140 9830 FLPSB	Other Improvements	-	60,000		60,000
380	6	8140 6902 FLPSB	Contribution from General Fund	-	60,000		60,000
			Budget Softball Complex Utilities at Frank Liske Park				
380	9	8140 9830 RWP	Other Improvements	-	1,000,000		1,000,000
380	6	8140 6932 RWP	Contribution from Community Investment Fund	-	1,000,000		1,000,000
			Budget Phase IIB at Rob Wallace Park				
380	9	2145 9830 SHELТ	Other Improvements	-	190,000		190,000
380	6	2145 6902 SHELТ	Contribution from General Fund		190,000		190,000
			Budget Expansion at Animal Shelter				
001	9	1510 9860	Equipment & Furniture	-	211,000		211,000
001	9	1940 9860	Equipment & Furniture		150,000		150,000
001	9	1960 9708	Contribution to Capital Project Funds	9,977,340		361,000	9,616,340
			Budget Express Accessible Voting Machines and Grounds Maintenance Front End Loader				
390	9	7347 9801	Land Acquisition	5,219,790	34,000		5,253,790
390	9	7346 9820 0599	Construction	85,031	4,969		90,000
390	6	7347 6918 2020A	Proceeds from COPS/LOBS	3,019,790		4,969	3,014,821
390	6	7346 6918 2020A	Proceeds from COPS/LOBS	46,615,253	4,969		46,620,222
390	6	7347 6932	Contribution from Community Investment Fund	-	38,969		38,969
			Budget for payment to schools for New High School Land Cost and Property Taxes due on land				

390	9	7210 9501 DM22	Building and Grounds Maintenance	-	5,474,625		5,474,625
390	9	7230 9501 DM22	Building and Grounds Maintenance	-	2,172,809		2,172,809
390	9	7240 9501 DM22	Building and Grounds Maintenance	-	553,000		553,000
390	6	7210 6902 DM22	Contribution from General Fund	-	5,474,625		5,474,625
390	6	7230 6902 DM22	Contribution from General Fund	-	2,172,809		2,172,809
390	6	7240 6902 DM22	Contribution from General Fund	-	553,000		553,000
			Budget Paygo Maintenance Project for the Schools				
390	6	7346 6918 2022A	Proceeds from COPS/LOBS	6,496,609		3,836,000	2,660,609
390	6	7346 6932	Contribution from Community Investment Fund	-	3,836,000		3,836,000
			To pay for Roberta Road Middle School Start up Cost with Cash instead of debt proceeds				
100	9	0000 9708	Cont to Capital Project Fund	1,500,000	6,801,375		8,301,375
100	6	0000 6901	Fund Balance Appropriated	-	6,801,375		6,801,375
			To reappropriate available funds for capital projects from FY21				

Budget Officer

- Approved
- Denied

County Manager

- Approved
- Denied

Board of Commissioners

- Approved
- Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY COUNTY CAPITAL PROJECTS BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	\$ 77,592,977
Debt Proceeds 2022 Draw Note	68,351,452
Contributions from Capital Projects Fund	25,017,039
Contribution from General Fund	35,569,568
Contribution from Capital Reserve Fund	6,246,688
Contribution from Internal Service Fund	1,065,425
TOTAL REVENUES	\$213,843,149

- C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	\$ 134,859,518
Governmental Center Skylight & Roof Replacement	2,183,853
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
Artificial Turf Fields	4,401,748
Frank Liske Barn Replacement	4,765,425
Legal / Closing Expenses	952,508
Governmental Center Parking Deck Sealing	350,000
Emergency Equipment Warehouse/ ITS Location	8,562,656
Fiber Infrastructure Improvement	720,000
Jail Annex HVAC Replacement	193,000
Sheriff Training & Firing Range Renovations	2,450,000
Human Services HVAC	180,000
Facility/Field Expansion	14,327
Frank Liske Park ADA Renovations	1,100,000
Frank Liske Park Water Line	780,000
Frank Liske Park Playground Replacement	120,000
Camp Spencer Vending & Archery Building	525,000
West Cabarrus Library & Senior Center	2,400,000
Deferred Maintenance Projects	6,261,450
EMS Headquarters	18,670,000
Northeast Area Park	2,164,024
Northeast Area Land	3,650,150
Mental Health Facility	3,097,554
Other Improvements Unallocated	11,259,436
Enterprise Physical Security Project (ITS)	700,000
Concord Senior Center Overflow Parking Lot	100,000

Contribution to the General Fund	47,500
Frank Liske Park Softball Complex Utilities	60,000
Rob Wallace Park	1,000,000
Animal Shelter Expansion	190,000

TOTAL EXPENDITURES **\$213,843,149**

GRAND TOTAL – REVENUES **\$213,843,149**

GRAND TOTAL – EXPENDITURES **\$213,843,149**

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
 6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
 7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).

11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 19st day of July, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY SCHOOL CAPITAL PROJECTS BUDGET ORDINANCE

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the construction and renovations of School Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Contribution from General Fund	\$ 4,424,345
Contribution from Capital Projects Fund	9,522,511
Debt Proceeds 2020 Draw Note	49,635,043
Debt Proceeds 2022 Draw Note	6,492,773
Contribution from Capital Reserve Fund	1,662,314
Contribution from Community Investment	8,200,434
TOTAL REVENUES	\$79,976,389

- C. The following appropriations are made as listed.

CCS Mobile Unit Renovation	\$ 900,000
Concord High Fire Alarm Replacement	89,314
Northwest High Fire Alarm Replacement	89,314
JM Robinson Renovation	81,195
R. Brown McAllister Replacement	1,950,000
CCS New Middle School	55,304,300
CCS New High School Land	5,248,821
Kannapolis Middle School	138,897
AL Brown Football Stadium ADA/Drainage	228,000
AL Brown Roof Replacement	190,000
RCCC Building 1000 Boiler	105,000
RCCC Building 2000 Roof Replacement	335,000
RCCC CBTC HVAC	265,000
Contribution to Capital Reserve	5,001,114
Early College Mobile Units	1,850,000
Deferred Maintenance Cabarrus County Schools	5,474,625
Deferred Maintenance Kannapolis City School	2,172,809
Deferred Maintenance Rowan Cabarrus Community College	553,000
TOTAL EXPENDITURES	\$79,976,389

GRAND TOTAL – REVENUES
GRAND TOTAL – EXPENDITURES

\$79,976,389
\$79,976,389

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 - 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 - 5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
 - 6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
 - 7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 - 8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 - 9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.
 - 10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
 - 11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the

County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund, Community Investment Fund or other Capital Project Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 19st Day of July, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Human Resources - Retiree Health Insurance

BRIEF SUMMARY:

Upon extended review and consideration, Human Resources is considering an adjustment to provisions of our retiree health insurance section of the Personnel Ordinance. This impacts only those employees who declined the offer of retiree health insurance in exchange for a modified vacation schedule in 1997.

REQUESTED ACTION:

Motion to approve the new Personnel Ordinance language regarding retiree health insurance.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lundee Covington, Human Resources Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

▣ Changes

Current Language

Section 3. Retiree Health Benefits

County health and life insurance coverage (\$20,000) will be provided to employees retiring from Cabarrus County, qualifying for retirement as a member of the North Carolina Local Government Employees' Retirement System (NCLGERS) AND who have retained the option to receive retiree health and life insurance benefits through Cabarrus County.

Employee eligibility is excluded by any of the following: 1) Declining one-time offer of coverage at the time of retirement, 2) conviction of or entering into a plea of no contest to a criminal act causing financial injury to Cabarrus County, 3) not serving the last five years prior to retirement with Cabarrus County or 4) becoming eligible for Medicare.

Other conditions:

- Retiree premiums will be paid at the current actuarial premium rate and will be provided to the retired employee until they become eligible for Medicare (or reach the age where such benefits are available based on Social Security qualifications). The retiree is required to notify the County when they become Medicare eligible.
- Employee must be actively enrolled in the Cabarrus County health insurance plan at the time of retirement from NCLGERS.
- If an employee retires with this benefit and is later rehired or employed with another jurisdiction that participates in NCLGERS and offers health insurance (and the employee is eligible for retirement benefits), then the retiree health insurance benefits provided by Cabarrus County will be terminated.
- Retirees will be subject to any cost sharing required of current employees.
- 100% premium group are eligible for 100% of discounts offered to employees.
- 50% premium equals the current actuarial premium rate for the retiree health insurance plan and this group will be limited to 50% of any discounts offered employees.
- Premiums amounts are subject to change.
- Premium payments required for retiree and/or dependent health plan benefit coverage must be made to the County by the 25th day of the month prior to the month for which coverage is needed. If the required premium payment is more than 30 days late, the health plan benefit coverage will terminate retroactively to the first day of the month for which the premium payment was due. Termination of coverage may occur without notice and results in ineligibility for reinstatement of coverage, except as may be required by law.

The following information and table indicates the required years of service to receive County paid health insurance premiums based on employee's most recent hire/rehire date:

New Hires/Rehires effective November 1, 2016 and thereafter:

- Qualify for 100% premium coverage with 25 or more years of creditable service to Cabarrus County.
- Qualify for 50% premium (calculated at the current actuarial premium rate) with more than 15 years of creditable service to Cabarrus County.

Hires/Rehires between November 1, 2003 and October 31, 2016:

- Qualify for 100% premium coverage with 25 or more years of creditable service to Cabarrus County.
- Qualify for 50% premium (calculated at the current actuarial premium rate) with more than 10 years of creditable service to Cabarrus County.

Hires/Rehires between July 1, 1997 and October 31, 2003:

- Qualify for 100% premium coverage with 10 or more years of creditable service to Cabarrus County.
- Employees hired between these dates and whom have continuous employment with the County until the date of their retirement from Cabarrus County will be vested to receive “County paid health plan and life insurance coverage”.

Hired Prior to July 1, 1997:

- If conditions above are all met to retain eligibility, employees agreeing to move to Vacation Schedule A (signed the acceptance agreement), will qualify for 100% premium coverage.
- Employees declining vacation modification (signed the declination agreement) remained on Vacation Schedule B and are not eligible for retiree health insurance.

Retirees must meet all eligibility requirements including last 5 years as County employee.

Hire/Rehire Date	Eligible for 100%	Eligible for 50%	Not eligible
Prior to 7/1/97	If signed acceptance agreement for reduced vacation		If signed declination agreement for reduced vacation
7/1/97-10/31/03*	10 years	N/A	
11/1/03 – 10/31/16	25 years	10 years	
11/1/16 or after	25 years	15 years	

*If employees leave and return, they will restart under the current guidelines; this option above will end.

Proposed Change

Retirees must meet all eligibility requirements including last 5 years as County employee.

Hire/Rehire Date	Eligible for 100%	Eligible for 50%
Prior to 7/1/97	Signed acceptance agreement for reduced vacation	
Prior to 7/1/97 – “second chance agreement”	Not eligible – signed original declination agreement for reduced vacation	If still employed as of 7/1/21 AND sign new vacation reduction agreement effective 9/1/21 or prior and follow all other terms as outlined in agreement.
7/1/97-10/31/03*	10 years	N/A
11/1/03 – 10/31/16	25 years	10 years
11/1/16 or after	25 years	15 years

Terms of Agreement to include:

Must be a “retiree” and meet all eligibility requirements including last 5 years as Cabarrus County employee.

Move to Vacation Schedule A (reduced schedule) on or before pay period beginning August 27, 2021 with pay date of September 17, 2021.

Would be eligible for the 50% pay category whereby they would pay 50% of the current employee premium and eligible for 50% of any discount offered to employees.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1

BRIEF SUMMARY:

Staff will present the GMP -1 (early site package) bid that was received on June 10th, 2021 at 3:00 PM. This GMP will be added to the current contract the County has with the Construction Manager at Risk, Vannoy - McFarland Joint Venture as a contract extension to the existing contract which until this point has only provided preconstruction services. The GMP-1 bid included the entire early site package and the concrete package. The GMP-1 total is \$3,883,717 and includes Alternate #1 which is unclassified site excavation.

REQUESTED ACTION:

Motion to approve the contract extension between Cabarrus County and Vannoy - McFarland Joint Venture; and authorize the County Manager to execute the contract extension on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kyle Bilafer, Area Manager of Operations

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- GMP-1 PResentation



June 17, 2021

Mr. Kyle Bilafer
Cabarrus County
Area Manager of Operations
65 Church Street South
Concord, North Carolina 28025

Re: Cabarrus County
Emergency Medical Services Headquarters
GMP #1 Presentation

Mr. Bilafer;

Please find the Guaranteed Maximum Price (GMP) #1 for the Cabarrus County Emergency Medical Services Headquarters attached to this letter for your review and approval; a summary is below.

Construction Cost	\$ 3,654,265.00
*Escalation Allowance	\$ 15,000.00
Guaranteed Maximum Price Total	\$ 3,669,265.00

**Remaining funds to be returned to Cabarrus County upon approval of GMP #1 allowing Vannoy - McFarland – Joint Venture to issue letters of intent/ subcontracts.*

Alternates:

Alternate #1 – Unclassified Site Excavation (ADD) \$ 214,452.00

Two bid packages were opened on June 10, 2021 and following the bid opening, subcontractor scope review meetings were held to ensure the complete scope of work was included and accounted for within the received proposal(s). Upon completion of these meetings, we are proud to report 87% local participation (within a 30 mile radius of the project site), 68% minority participation, and 100% of the direct trade cost to be completed by North Carolina subcontractors!

Enclosed in this package is the following information:

- GMP #1 Summary
- Comparison GMP #1 vs Design Development Estimate
- MWSBE/ Local Participation Log
- GMP #1 Clarifications

Enclosed in the below Box file is the following information:

- Certified Bid Tabulations
- Addendum #1 dated May 27, 2021
- Addendum #2 dated June 3, 2021
- GMP #1 Procurement RFI Log

<https://jrvannoy.box.com/s/k7nq404voh77dykik9ysow3cqmkvc4t8>

Escalation Allowance

Within the presented Guaranteed Maximum Price (GMP) we have included a contingency “Escalation Allowance” in the amount of \$15,000. The escalation allowance is included within the GMP based upon discussions with the subcontractors during our scope review meetings to protect the project against additional price escalation until a subcontract or letters of intent can be issued from Vannoy – McFarland Joint Venture. Prior to use or billing towards this allowance, Cabarrus County approval will be required; as well as all unspent monies will be returned back to Cabarrus County.

On behalf of Vannoy – McFarland Joint Venture we would like to express our appreciation for this opportunity as well as the enjoyment we have had working with Cabarrus County, Cabarrus County EMS and ADW Architecture throughout the preconstruction phase. We look forward to the construction process, continued working relationships and ultimately the project’s successful completion! If you should have any questions or comments please direct to my attention.

Sincerely;



Mike Kesterson
Director of Preconstruction Services
Vannoy Construction Co., Inc.
Enc.

Attch: Cabarrus County EMS Headquarters – GMP #1

CC: Rob Cook – Vannoy Construction
Andy Rathke – McFarland Construction
File



CABARRUS COUNTY
America Thrives Here

Cabarrus County
EMS Operations Center
GMP #1 Site Development & Concrete
Concord, North Carolina

Contact: Mike Kesterson
Date: 6/17/2021
Total SF: 29,962

WORK TRADE SCOPE DESCRIPTION:	TOTAL:	COST/ SF:	%:
1 SITE DEVELOPMENT	\$ 2,498,439	\$ 83.39	68%
2 SITE ALLOWANCES	\$ -	\$ -	0%
3 SITE ACCESSORIES	\$ -	\$ -	0%
4 LANDSCAPING	\$ -	\$ -	0%
5 FENCING & SECURITY	\$ -	\$ -	0%
6 CONCRETE	\$ 707,465	\$ 23.61	19%
7 MASONRY	\$ -	\$ -	0%
8 STRUCTURAL STEEL	\$ -	\$ -	0%
9 ROUGH CARPENTRY	\$ -	\$ -	0%
10 GENERAL TRADES	\$ -	\$ -	0%
11 FINISH CARPENTRY, MILLWORK, & CASEWORK	\$ -	\$ -	0%
12 ROOFING	\$ -	\$ -	0%
13 METAL PANELS	\$ -	\$ -	0%
14 CAULKING, WATERPROOFING, FIRESTOPPING	\$ -	\$ -	0%
15 DOORS, FRAMES, & HARDWARE	\$ -	\$ -	0%
16 SPECIALTY DOORS & DOCK EQUIPMENT	\$ -	\$ -	0%
17 GLASS & GLAZING SYSTEMS	\$ -	\$ -	0%
18 DRYWALL ASSEMBLIES	\$ -	\$ -	0%
19 CEILING TREATMENTS	\$ -	\$ -	0%
20 FLOORING & ACCESSORIES	\$ -	\$ -	0%
21 PAINTING	\$ -	\$ -	0%
22 SPECIALTIES	\$ -	\$ -	0%
23 EQUIPMENT	\$ -	\$ -	0%
24 FIRE SPRINKLERS	\$ -	\$ -	0%
25 PLUMBING SYSTEMS	\$ -	\$ -	0%
26 HVAC & MECHANICAL SYSTEMS	\$ -	\$ -	0%
27 ELECTRICAL SYSTEMS	\$ -	\$ -	0%
28 BUILDING PERMIT FEES	\$ 13,421	\$ 0.45	0%
COST OF WORK	\$ 3,219,324	\$ 107.45	88%
29 GENERAL CONDITIONS	\$ 149,256	\$ 4.98	4%
30 PROJECT INSURANCES	\$ 38,584	\$ 1.29	1%
31 SUBCONTRACTOR DEFAULT BONDS	\$ -	\$ -	0%
32 PERFORMANCE & PAYMENT BOND	\$ 26,841	\$ 0.90	1%
33 FEE	\$ 124,081	\$ 4.14	3%
34 CONSTRUCTION CONTINGENCY	\$ 96,177	\$ 3.21	3%
35 ESCALATION ALLOWANCE	\$ 15,000	\$ 0.50	0%

GMP #1 - TOTAL **\$ 3,669,265** **\$ 122.46** **100%**

Alternate #1 - Unclassified Site Excavation (ADD) **\$ 214,452**



Cabarrus County
EMS Operations Center
GMP #1 Site Development & Concrete

Contact: Mike Kesterson
Date: 6/17/2021
Total SF: 29,962

GMP vs Estimate Comparison (Vannoy-McFarland JV)

WORK TRADE DESCRIPTION:	GMP #1	Design Development	DELTA
1 SITE DEVELOPMENT	\$ 2,498,439	\$ 2,510,661	\$ (12,222)
2 SITE ALLOWANCES	\$ -	\$ 439,875	\$ (439,875)
3 SITE ACCESSORIES	\$ -	\$ -	\$ -
4 LANDSCAPING	\$ -	\$ -	\$ -
5 FENCING & SECURITY	\$ -	\$ -	\$ -
6 CONCRETE	\$ 707,465	\$ 523,327	\$ 184,138
7 MASONRY	\$ -	\$ -	\$ -
8 STRUCTURAL STEEL	\$ -	\$ -	\$ -
9 ROUGH CARPENTRY	\$ -	\$ -	\$ -
10 GENERAL TRADES	\$ -	\$ -	\$ -
11 FINISH CARPENTRY, MILLWORK, & CASEWORK	\$ -	\$ -	\$ -
12 ROOFING	\$ -	\$ -	\$ -
13 METAL PANELS	\$ -	\$ -	\$ -
14 CAULKING, WATERPROOFING, FIRESTOPPING	\$ -	\$ -	\$ -
15 DOORS, FRAMES, & HARDWARE	\$ -	\$ -	\$ -
16 SPECIALTY DOORS & DOCK EQUIPMENT	\$ -	\$ -	\$ -
17 GLASS & GLAZING SYSTEMS	\$ -	\$ -	\$ -
18 DRYWALL ASSEMBLIES	\$ -	\$ -	\$ -
19 CEILING TREATMENTS	\$ -	\$ -	\$ -
20 FLOORING & ACCESSORIES	\$ -	\$ -	\$ -
21 PAINTING	\$ -	\$ -	\$ -
22 SPECIALTIES	\$ -	\$ -	\$ -
23 EQUIPMENT	\$ -	\$ -	\$ -
24 FIRE SPRINKLERS	\$ -	\$ -	\$ -
25 PLUMBING SYSTEMS	\$ -	\$ -	\$ -
26 HVAC & MECHANICAL SYSTEMS	\$ -	\$ -	\$ -
27 ELECTRICAL SYSTEMS	\$ -	\$ -	\$ -
28 BUILDING PERMIT FEES	\$ 13,421	\$ 14,492	\$ (1,071)
COST OF WORK	\$ 3,219,324	\$ 3,488,355	
29 GENERAL CONDITIONS	\$ 149,256	\$ 149,256	\$ -
30 PROJECT INSURANCES	\$ 38,584	\$ 41,666	\$ (3,082)
31 SUBCONTRACTOR DEFAULT BONDS	\$ -	\$ 43,423	\$ (43,423)
32 PERFORMANCE & PAYMENT BOND	\$ 26,841	\$ 28,985	\$ (2,144)
33 FEE	\$ 124,081	\$ 134,957	\$ (10,876)
34 CONSTRUCTION CONTINGENCY	\$ 96,177	\$ 104,216	\$ (8,039)
35 ESCALATION ALLOWANCE	\$ 15,000	\$ -	\$ 15,000

GMP #1 - TOTAL	\$ 3,669,265	\$ 3,990,858	\$ (321,593)
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GMP #1 w/ Alternate #1	\$ 3,883,717	\$ -	\$ (107,141)
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Cabarrus County
EMS Operations Center
GMP #1 Site Development & Concrete

GMP Presentation - Local and MWSBE Participation

WORK TRADE DESCRIPTION:	GMP	SUBCONTRACTOR	LOCAL PARTICIPATION	MWSBE PARTICIPATION
1 SITE DEVELOPMENT	\$ 2,498,439	Pedulla Excavating	\$ 2,498,439	\$ 2,498,439
2 SITE ALLOWANCES	\$ -	*	\$ -	\$ -
3 SITE ACCESSORIES	\$ -	*	\$ -	\$ -
4 LANDSCAPING	\$ -	*	\$ -	\$ -
5 FENCING & SECURITY	\$ -	*	\$ -	\$ -
6 CONCRETE	\$ 707,465	Camps Construction	\$ 707,465	\$ -
7 MASONRY	\$ -	*	\$ -	\$ -
8 STRUCTURAL STEEL	\$ -	*	\$ -	\$ -
9 ROUGH CARPENTRY	\$ -	*	\$ -	\$ -
10 GENERAL TRADES	\$ -	*	\$ -	\$ -
11 FINISH CARPENTRY, MILLWORK, & CASEWORK	\$ -	*	\$ -	\$ -
12 ROOFING	\$ -	*	\$ -	\$ -
13 METAL PANELS	\$ -	*	\$ -	\$ -
14 CAULKING, WATERPROOFING, FIRESTOPPING	\$ -	*	\$ -	\$ -
15 DOORS, FRAMES, & HARDWARE	\$ -	*	\$ -	\$ -
16 SPECIALTY DOORS & DOCK EQUIPMENT	\$ -	*	\$ -	\$ -
17 GLASS & GLAZING SYSTEMS	\$ -	*	\$ -	\$ -
18 DRYWALL ASSEMBLIES	\$ -	*	\$ -	\$ -
19 CEILING TREATMENTS	\$ -	*	\$ -	\$ -
20 FLOORING & ACCESSORIES	\$ -	*	\$ -	\$ -
21 PAINTING	\$ -	*	\$ -	\$ -
22 SPECIALTIES	\$ -	*	\$ -	\$ -
23 EQUIPMENT	\$ -	*	\$ -	\$ -
24 FIRE SPRINKLERS	\$ -	*	\$ -	\$ -
25 PLUMBING SYSTEMS	\$ -	*	\$ -	\$ -
26 HVAC & MECHANICAL SYSTEMS	\$ -	*	\$ -	\$ -
27 ELECTRICAL SYSTEMS	\$ -	*	\$ -	\$ -
28 BUILDING PERMIT FEES	\$ 13,421	*	\$ -	\$ -
COST OF WORK	\$ 3,219,324		\$ 3,205,904	\$ 2,498,439
29 GENERAL CONDITIONS	\$ 149,256		\$ -	\$ -
30 PROJECT INSURANCES	\$ 38,584		\$ -	\$ -
31 SUBCONTRACTOR DEFAULT BONDS	\$ -		\$ -	\$ -
32 PERFORMANCE & PAYMENT BOND	\$ 26,841		\$ -	\$ -
33 FEE	\$ 124,081		\$ -	\$ -
34 CONSTRUCTION CONTINGENCY	\$ 96,177		\$ -	\$ -
35 ESCALATION ALLOWANCE	\$ 15,000		\$ -	\$ -
TOTAL	\$ 3,669,265		\$ 3,205,904	\$ 2,498,439
TOTAL - %			87%	68%

**Cabarrus County
EMS Operations Center
Estimate Clarifications**

Item	Description
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Division 1 - General

- 1.1 GMP based upon Construction Documents package dated 5/10/21 prepared by ADW Architects
- 1.2 Construction, materials and special inspection testing to be by Owner
- 1.3 Excess material created during earthwork operations to be wasted onsite in lieu of hauling off property
- 1.4 GMP excludes unknown utility conflicts not indicated within the construction documents
- 1.5 GMP based upon questions and responses included within GMP RFI Log (#1 - #37)
- 1.6 GMP based upon questions, responses and information included within Addendum #1 dated 5/27/21
- 1.7 GMP based upon questions, responses and information included within Addendum #2 dated 5/20/21

1.8 GMP Unit Prices:

- Unit Price #1 - Undercut, haul offsite, and replace with import material - \$60.00/ CY
- Unit Price #2 - Undercut, haul offsite, and replace with onsite material - \$30.00/ CY
- Unit Price #3 - Undercut, haul offsite, and replace with ABC stone - \$100.00/ CY
- Unit Price #4 - Undercut, haul offsite, and replace with #57 stone - \$100.00/ CY
- Unit Price #5 - Undercut, haul offsite, and replace with surge stone - \$100.00/ CY
- Unit Price #6 - ABC stone - \$40.00/ TN
- Unit Price #7 - #57 stone - \$45.00/ TN
- Unit Price #8 - Surge stone - \$45.00/ TN
- Unit Price #9 - Class B rip rap - \$45.00/ TN
- Unit Price #10 - Trench rock - \$55.00/ CY
- Unit Price #11 - Mass rock - \$30.00/ CY
- Unit Price #12 - Asphalt Index Escalation @ \$484.09/ TN - current index
- Unit prices provided by subcontractors without overhead & profit per CMAR instructions, 15% overhead and profit to be added to the above rates for change orders and/ or contingency usage.

1.9 GMP Allowances:

- Tap/ impact fee - \$50,000.00
- Asphalt escalation - \$18,395.00
- MEP Interior Concrete Equipment Pads - \$12,675.00
- Escalation Allowance - \$15,000.00

Project:	Cabarrus County EMS Operations Center GMP #1 Site Development & Concrete	Cabarrus County		Estimate Date:	9/18/2020
		GMP #1 Site Development & Concrete		Revision:	6/17/2021
		GMP #1 - Early Procurement Package		Addenda:	*
Location:	Concord, North Carolina	TOTAL SF:	31,266.00	Prepared By:	MPK
Architect:	ADW Architects	Cost/ SF:	\$ 117.36	Reviewed By:	*



Site Development		AC	Building Elevations - Veneer Breakdown %				Verification
Building Square Footage	-	SF	Brick Veneer	0%		SF	FALSE
Building Perimeter - A	-	LF	Stone Veneer	0%		SF	FALSE
Building Height (TOW)	-	LF	Precast Veneer	0%	-	SF	FALSE
Building Perimeter - B	-	LF	Metal Panels	0%		SF	FALSE
Building Height (TOW)	-	LF	Curtainwall	0%	-	SF	FALSE
Building Elevations - A	-	SF	Storefront	0%		SF	FALSE
Building Elevations - B	-	SF	Wood Siding	0%	-	SF	FALSE
Building Elevations Square Footage	-	SF	TOTAL	0%	-	SF	TRUE

First floor (TOW)		LF	Building Square Footage - Total Breakdown				Verification
Second floor (TOW)	-	LF	First floor		29,867.00	SF	TRUE
Third floor (TOW)	-	LF	Second floor		1,399.00	SF	TRUE
Fourth floor (TOW)	-	LF	Third floor		-	SF	FALSE
Roof (TOW)	-	LF	Fourth floor		-	SF	FALSE
TOTAL	-	LF	TOTAL		31,266.00	SF	TRUE

CSI	Description	Quantity	Unit	Unit Price	Unit Cost	TOTALS	\$/ SF
BP220	Turnkey Sitework	31,266.00	sf	\$ -	\$ -	\$ 2,498,438.85	\$ 79.91
	Turnkey Sitework	1.00	ls	\$ 2,286,030.00	\$ 2,286,030.00		
	ALT #1 - Unclassified Site Excavation	1.00	ls	w/ Alternate #1	\$ -		
	Water/ sewer office trailer connections	1.00	ls	\$ 2,500.00	\$ 2,500.00		
	Mobilization & general conditions	1.00	ls	\$ -	\$ -		
	Survey, layout and modeling	1.00	ls	\$ -	\$ -		
	Traffic control	1.00	ls	\$ -	\$ -		
	Clearing						
	Miscellaneous site clearing	1.00	ls	\$ -	\$ -		
	Demolition						
	Demo f/ roadway connections & site demolition	1.00	ls	\$ -	\$ -		
	Erosion Control						
	Erosion control	1.00	ls	\$ -	\$ -		
	Construction entrance	600.00	tn	\$ -	\$ -		
	Inlet protection	22.00	ea	\$ -	\$ -		
	Rip rap aprons	2.00	ea	\$ -	\$ -		
	Silt fence	3,700.00	lf	\$ -	\$ -		
	Check dams	12.00	ea	\$ -	\$ -		
	Temporary sediment basin w/ skimmer	2.00	ea	\$ -	\$ -		
	Temporary diversion ditch	1,520.00	lf	\$ -	\$ -		
	Temporary seeding	5.00	ac	\$ -	\$ -		
	Permanent seeding	4.00	ac	\$ -	\$ -		
	Mass Grading						
	Mass grading	1.00	ls	\$ -	\$ -		
	Strippings @ 6" (includes re-spread)	6,204.00	cy	\$ -	\$ -		
	Cut to fill excavation	13,469.00	cy	\$ -	\$ -		
	Import excavation	13,476.00	cy	\$ -	\$ -		
	Disturbed area	49,458.00	sy	\$ -	\$ -		
	Temporary road access - stone base	2,117.00	tn	\$ 38.00	\$ 80,446.00		
	Laydown/ staging - stone base	686.00	tn	\$ 38.00	\$ 26,068.00		
	Building pad - stone base	1,659.28	tn	\$ -	\$ -		
	Mass rock	1,000.00	cy	\$ -	\$ -		
	Trench rock	1,000.00	cy	\$ -	\$ -		
	Storm Drainage Systems						
	Storm drainage systems	1.00	ls	\$ -	\$ -		
	Curb inlet	16.00	ea	\$ -	\$ -		
	Drop inlet	4.00	ea	\$ -	\$ -		
	Yard inlet	6.00	ea	\$ -	\$ -		
	Junction MH-XL	3.00	ea	\$ -	\$ -		
	15" RCP	1,019.00	lf	\$ -	\$ -		
	18" RCP	640.00	lf	\$ -	\$ -		
	24" RCP	463.00	lf	\$ -	\$ -		
	Stormwater pond - dry w/ outlet control structure	1.00	ls	\$ -	\$ -		
	8" PVC roof drain piping	350.00	lf	\$ -	\$ -		
	Roof drain final connection	1.00	ls	\$ 20,000.00	\$ 20,000.00		
	Site Utilities						
	Site utilities	1.00	ls	\$ -	\$ -		
	Tap/ impact fees - Allowance	1.00	ls	\$ 50,000.00	\$ 50,000.00		
	Gas piping	324.00	lf	By Other	\$ -		
	Water						
	6" wet tap on main (w/ valve & sleeve)	1.00	ea	\$ -	\$ -		

	6" C-900 DR-14	315.00	lf	\$	-	\$	-		
	4" fire line	206.00	lf	\$	-	\$	-		
	3" PVC f/ domestic	299.00	lf	\$	-	\$	-		
	6" backflow & vault master meter assembly	1.00	ls	\$	-	\$	-		
	3" domestic metal vault & BFP	1.00	ls	\$	-	\$	-		
	6" riser	1.00	ea	\$	-	\$	-		
	FHA	1.00	ea	\$	-	\$	-		
	6" MJ fittings restrained	6.00	ea	\$	-	\$	-		
	6" valve restrained	1.00	ea	\$	-	\$	-		
	External sia. Connection	1.00	ea	\$	-	\$	-		
	Surface repairs	1.00	ls	\$	-	\$	-		
	Testing & chlorination	1.00	ls	\$	-	\$	-		
	Sewer								
	Connect to existing MH w/ core	1.00	ea	\$	-	\$	-		
	Connect to existing line w/ wye	1.00	ea	\$	-	\$	-		
	4" PVC service lateral	209.00	lf	\$	-	\$	-		
	Clean-out assembly w/ CI cover	5.00	ea	\$	-	\$	-		
	Surface repairs	1.00	ls	\$	-	\$	-		
	Temporary bypass pumping - Allowance	1.00	ls	\$	-	\$	-		
	LP air test	1.00	ls	\$	-	\$	-		
	Asphalt and Concrete Paving								
	4" ABC f/ sidewalks	331.43	tn	\$	-	\$	-		
	9" ABC f/ HD asphalt	3,279.81	tn	\$	-	\$	-		
	8" ABC f/ LD asphalt	2,344.50	tn	\$	-	\$	-		
	6" ABC f/ HD concrete	53.96	tn	\$	-	\$	-		
	Concrete median/ island	32.00	sy	\$	-	\$	-		
	HD concrete paving	142.00	sy	\$	-	\$	-		
	2'-6" Concrete curb and gutter	1,243.00	lf	\$	-	\$	-		
	1'-6" Concrete curb and gutter	3,321.00	lf	\$	-	\$	-		
	Concrete sidewalk	1,441.00	sy	\$	-	\$	-		
	HD asphalt paving 2'/ 3"	6,431.00	sy	\$	-	\$	-		
	LD asphalt paving 2"	5,210.00	sy	\$	-	\$	-		
	1" asphalt paving overlay	4,266.00	sy	\$	-	\$	-		
	Asphalt escalation - Allowance	193.63	tn	\$	95.00	\$	18,394.85		
	Gravel pavement	226.56	sy	\$	-	\$	-		
	Pavement markings & signage	1.00	ls	\$	-	\$	-		
	Sleeve/ conduit	1.00	ls	\$	15,000.00	\$	15,000.00		
	NCDOT roadway work	1.00	ls	\$	-	\$	-		
BP221	Site Allowances	31,266.00	sf	\$	-	\$	-	\$	-
	Site Allowances	1.00	ls	\$	-	\$	-		
	Mass rock	2,622.00	cy	\$	-	\$	-		
	Trench rock	2,274.00	cy	\$	-	\$	-		
BP390	Turnkey Concrete	31,266.00	sf	\$	-	\$	-	\$	707,465.00
	Turnkey Concrete	1.00	ls	\$	651,420.00	\$	651,420.00		22.63
	Survey and benchmark	1.00	ls	\$	5,000.00	\$	5,000.00		
	Concrete wash out	1.00	ls	\$	15,000.00	\$	15,000.00		
	Column foundations								
	F3	7.00	ea	\$	-	\$	-		
	F4	40.00	ea	\$	-	\$	-		
	F6B	24.00	ea	\$	-	\$	-		
	F7B	4.00	ea	\$	-	\$	-		
	Column foundations	121.20	cy	\$	-	\$	-		
	Anchor bolts	300.00	ea	\$	-	\$	-		
	Continuous foundations								
	Continuous foundations - total	228.44	cy	\$	-	\$	-		
	Concrete reinforcing								
	Concrete foundations	17.48	tn	\$	-	\$	-		
	Slab on grade	28,770.00	sf	\$	-	\$	-		
	Slab on suspended decking (WWM)	1,511.00	sf	\$	-	\$	-		
	Concrete slabs								
	Slab on grade - 4"	23,776.00	sf	\$	-	\$	-		
	Slab on grade - 6"	1,048.00	sf	\$	-	\$	-		
	Slab on grade - 8"	3,946.00	sf	\$	-	\$	-		
	Ready mix concrete	410.00	cy	\$	-	\$	-		
	Place and finish	28,770.00	sf	\$	-	\$	-		
	4" crushed stone underlayment	615.00	tn	\$	38.00	\$	23,370.00		
	Rigid insulation underlayment	-	sf	\$	-	\$	-		
	Pumping and hoisting	410.00	cy	\$	-	\$	-		
	Ready mix concrete - turndown	41.00	cy	\$	-	\$	-		
	Slab on suspended decking	1,511.00	sf	\$	-	\$	-		
	Pan fill metal stairs	-	sf	\$	-	\$	-		
	Pumping and hoisting	27.98	cy	\$	-	\$	-		
	Concrete admixture	437.98	cy	\$	-	\$	-		
	Sawed construction joints	2,702.00	lf	\$	-	\$	-		
	Slab depression	118.00	lf	\$	-	\$	-		
	Concrete accessories					\$	-		

	Soil treatment	28,770.00	sf	\$ -	\$ -		
	Pipe bollard concrete fill/ installation	19.00	ea	\$ -	\$ -		
	Perimeter foundation drain	1,091.00	lf	\$ -	\$ -		
	Crushed stone - foundation drain	242.44	tn	\$ -	\$ -		
	MEP housekeeping pads - Allowance	65.00	sy	\$ 195.00	\$ 12,675.00		
Cost of Work - Subtotal						\$ 3,205,903.85	\$ 102.54
*	General Conditions					\$ 149,256.00	\$ 4.77
Subtotal - Cost of Work/ CMAR GC's						\$ 3,355,159.85	\$ 107.31
Estimate Contingency	0.0%					\$ -	\$ -
Market Escalation Contingency	0.5%					\$ 15,000.00	\$ 0.48
Construction Contingency	3.0%					\$ 96,177.12	\$ 3.08
Project Insurances	1.2%					\$ 38,584.34	\$ 1.23
Performance and Payment Bond	0.8%					\$ 26,841.28	\$ 0.86
Subcontractor Default Insurance	0.0%					\$ -	\$ -
Building Permit/ Inspections	0.4%					\$ 13,420.64	\$ 0.43
Testing Agency	0.0%					\$ -	\$ -
Construction Manager - Fees	3.5%					\$ 124,081.41	\$ 3.97
Total						\$ 3,669,264.63	\$ 117.36

Project:	Cabarrus County EMS Operations Center GMP #1 Site Development & Concrete	Cabarrus County		Estimate Date:	9/18/2020
		GMP #1 Site Development & Concrete		Revision:	6/17/2021
		Alternate #1 - Unclassified Site		Addenda:	*
Location:	Concord, North Carolina	TOTAL SF:	31,266.00	Prepared By:	MPK
Architect:	ADW Architects	Cost/ SF:	\$ 6.86	Reviewed By:	*



Site Development		AC	Building Elevations - Veneer Breakdown %				Verification
Building Square Footage	-	SF	Brick Veneer	0%		SF	FALSE
Building Perimeter - A	-	LF	Stone Veneer	0%		SF	FALSE
Building Height (TOW)	-	LF	Precast Veneer	0%	-	SF	FALSE
Building Perimeter - B	-	LF	Metal Panels	0%		SF	FALSE
Building Height (TOW)	-	LF	Curtainwall	0%	-	SF	FALSE
Building Elevations - A	-	SF	Storefront	0%		SF	FALSE
Building Elevations - B	-	SF	Wood Siding	0%	-	SF	FALSE
Building Elevations Square Footage	-	SF	TOTAL	0%	-	SF	TRUE

First floor (TOW)		LF	Building Square Footage - Total Breakdown			Verification
Second floor (TOW)	-	LF	First floor	29,867.00	SF	TRUE
Third floor (TOW)	-	LF	Second floor	1,399.00	SF	TRUE
Fourth floor (TOW)	-	LF	Third floor	-	SF	FALSE
Roof (TOW)	-	LF	Fourth floor	-	SF	FALSE
TOTAL	-	LF	TOTAL	31,266.00	SF	TRUE

CSI	Description	Quantity	Unit	Unit Price	Unit Cost	TOTALS	\$/ SF
BP220	Turnkey Sitework	31,266.00	sf	\$ -		\$ 200,000.00	\$ 6.40
	Turnkey Sitework	1.00	ls	\$ -	\$ -		
	ALT #1 - Unclassified Site Excavation	1.00	ls	\$ 200,000.00	\$ 200,000.00		
BP221	Site Allowances	-	sf	\$ -		\$ -	\$ -
BP390	Turnkey Concrete	-	sf	\$ -		\$ -	\$ -
Cost of Work - Subtotal						\$ 200,000.00	\$ 6.40
*	General Conditions					\$ -	\$ -
Subtotal - Cost of Work/ CMAR GC's						\$ 200,000.00	\$ 6.40
Estimate Contingency	0.0%					\$ -	\$ -
Market Escalation Contingency	0.0%					\$ -	\$ -
Construction Contingency	0.0%					\$ -	\$ -
Project Insurances	1.2%					\$ 2,300.00	\$ 0.07
Performance and Payment Bond	0.8%					\$ 1,600.00	\$ 0.05
Subcontractor Default Insurance	1.25%					\$ 2,500.00	\$ 0.08
Building Permit/ Inspections	0.4%					\$ 800.00	\$ 0.03
Testing Agency	0.0%					\$ -	\$ -
Construction Manager - Fees	3.5%					\$ 7,252.00	\$ 0.23
Total						\$ 214,452.00	\$ 6.86



Cabarrus County
 EMS Operations Center
 GMP #1 Site Development & Concrete



Bid Date: June 10, 2020
 Bid Time: 3:00 PM

Bid Phase: GMP #1
 Bid Package No: 220
 Bid Package Description: Site Development

Certification By: *[Signature]*

Bids Received:	Bidder #1	Bidder #2	Bidder #3	Bidder #4	Bidder #5
Bidder Name:	Pedulla Excavating	Ike's Construction	Showalter Construction	Siteworks	
Bidder Location:	Mooresville, NC	Concord, NC	Charlotte, NC	Charlotte, NC	
Amount:	\$ 2,260,030.00	\$ 2,700,000.00	\$ 3,569,135.00	\$ 4,250,000.00	
Bid to Apparent Low Variance \$	\$ -	\$ 439,970.00	\$ 1,309,105.00	\$ 1,989,970.00	
Bid to Apparent Low Variance %	0%	19%	58%	88%	

Scope of Work/ Unit Prices/ Allowances					
Unit Price #1	\$ 60.00	\$ 36.50	\$ 50.00	\$ 60.00	
Unit Price #2	\$ 30.00	\$ 23.00	\$ 35.00	\$ 40.00	
Unit Price #3	\$ 100.00	\$ 82.00	\$ 60.00	\$ 80.00	
Unit Price #4	\$ 100.00	\$ 90.00	\$ 60.00	\$ 90.00	
Unit Price #5	\$ 100.00	\$ 98.00	\$ 65.00	\$ 90.00	
Unit Price #6	\$ 40.00	\$ 35.00	\$ 35.00	\$ 45.00	
Unit Price #7	\$ 45.00	\$ 39.00	\$ 42.00	\$ 50.00	
Unit Price #8	\$ 45.00	\$ 40.00	\$ 45.00	\$ 50.00	
Unit Price #9	\$ 45.00	\$ 40.00	\$ 45.00	\$ 50.00	
Unit Price #10	\$ 55.00	\$ 173.00	\$ 225.00	\$ 250.00	
Unit Price #11	\$ 30.00	\$ 135.00	\$ 275.00	\$ 100.00	
Unit Price #12	193.63	2,985.00	3,032.00	-	

Bid Proposal (Subtotal)	\$ 2,260,030.00	\$ 2,700,000.00	\$ 3,569,135.00	\$ 4,250,000.00	\$ -
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Clarifications					
Addendum (Received/ Reviewed)	Yes	Yes	Yes	Yes	
State Sales Tax (Materials)	\$ -	\$ -	\$ -	\$ -	
Subcontractor P&P Bond	\$ 26,000.00	\$ 27,000.00	\$ 42,830.00	\$ 85,000.00	
Trade Permits	N/A	N/A	N/A	N/A	
MWSBE Participation	Yes	Yes	Yes	No	
MWSBE 1st tier	\$ 2,260,030.00	\$ -	\$ -	\$ -	
MWSBE Other	\$ -	\$ 22,500.00	\$ 85,000.00	\$ -	

TOTAL BID	\$ 2,286,030.00	\$ 2,727,000.00	\$ 3,611,965.00	\$ 4,335,000.00	\$ -
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Alternates					
ALT #1 - Unclassified Site Excavation	\$ 200,000.00	\$ 150,000.00	\$ 546,000.00	\$ -	
ALT #2 - Performance & Payment Bond	\$ 26,000.00	\$ 27,000.00	\$ 42,830.00	\$ 85,000.00	



Cabarrus County
EMS Operations Center
GMP #1 Site Development & Concrete



Bid Date: June 10, 2020
Bid Time: 3:00 PM

Bid Phase: GMP #1
Bid Package No: 300
Bid Package Description: Concrete

Certification By: [Signature]

Table with 6 columns: Bids Received, Bidder #1, Bidder #2, Bidder #3, Bidder #4, Bidder #5. Includes rows for Bidder Name, Bidder Location, Amount, and Bid to Apparent Low Variance %.

Table titled 'Scope of Work/ Unit Prices/ Allowances' with 7 columns. Lists unit prices for items #1 through #12.

Summary row: Bid Proposal (Subtotal) with values for each bidder: \$644,000.00, \$689,400.00, \$830,200.00, \$-, \$-.

Table titled 'Clarifications' with 7 columns. Includes rows for Addendum (Received/ Reviewed), State Sales Tax (Materials), Subcontractor P&P Bond, Trade Permits, MWSBE Participation, and MWSBE Other.

TOTAL BID summary row: \$651,420.00, \$710,082.00, \$846,800.00, \$-, \$-

Table titled 'Alternates' with 7 columns. Includes rows for ALT #1 - Unclassified Site Excavation and ALT #2 - Performance & Payment Bond.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Infrastructure and Asset Management - Courthouse Project Budget Amendment

BRIEF SUMMARY:

Staff has prepared a budget amendment to transfer \$1,700,000 from the 38092210-9830-COURT (Other Improvements) account to the 38092210-9660-COURT (Contingency) account. The 38092210-9830-COURT account was utilized for legal matters and misc. associated fees and at this point in the project this account does not need to be so robust.

REQUESTED ACTION:

Motion to approve the necessary budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kyle Bilafer, Area Manager Of Operations

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

▢ Budget Amendment

Budget Revision/Amendment Request

Date:

Amount:

Dept. Head:

Department:

- Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

This budget amendment transfers \$1,700,000 from Courthouse other improvement funds to court contingency funds.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
380	9	2210-9660-COURT	Contingency	3,606,945.84	1,700,000.00	-	5,306,945.84
380	9	2210-9830-COURT	Other Improvements	1,962,328.00	-	1,700,000.00	262,328.00

Budget Officer

- Approved
 Denied

Signature

Date

County Manager

- Approved
 Denied

Signature

Date

Board of Commissioners

- Approved
 Denied

Signature

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - Award of Service Weapon to Captain Laura Heggins Upon Her Retirement

BRIEF SUMMARY:

Captain Heggins began her career at the Cabarrus County Sheriff's Office August 17, 1992. She was initially assigned to the Detention Center. In 1997, she transferred to the Courthouse Security Division where she was promoted first to Sergeant in 2001, then to Lieutenant in 2005. She was transferred to the Training Division in 2010 as the Lieutenant until her promotion to Captain in 2016.

She is the commander of the Crisis Negotiation Team as well as a CPR Instructor, BLET Instructor, DOCC Instructor (Jail School), as well as an instructor for those in General Instructor School. She also serves on the Cabarrus County Mental Health Advisory Task Force.

Pursuant to N.C.G.S. 20-187.2, it is requested that Captain Heggins' service weapon (Sig Sauer P320 .40 cal handgun serial # 58H257978) be declared surplus property and awarded to her for the price of \$1.00 upon her retirement.

REQUESTED ACTION:

Motion to declare a service weapon (Sig Sauer P320 .40 cal handgun serial # 58H257978) as surplus property and award it to Captain Heggins for the price of \$1.00 upon her retirement.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy James N. Bailey

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Receipt

RECEIPT

DATE 6-11-2021No. 072902RECEIVED FROM James Bailey\$ 1.00

DOLLARS

 FOR RENT
 FOR Gun - Laura Higgins P320

ACCOUNT	<u>1</u>	<u>00</u>
PAYMENT		
BAL. DUE		

- CASH
- CHECK
- MONEY ORDER
- CREDIT CARD

.40 cal 58H257978

FROM _____ TO _____

BY T. Clair

3-11

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - Request to Award Service Weapon to Sergeant Pam Landers Upon Her Retirement

BRIEF SUMMARY:

Sergeant Landers is retiring from the Cabarrus County Sheriff's Office after nearly 17 years of dedicated service to Cabarrus County. She is currently assigned to the Civil Division and has previously served in the Detention Center.

Pursuant to N.C.G.S. 20-187.2, it is request that Sergeant Lander's service weapon (Sig Sauer P320 .40 cal handgun serial # 58C351854) be declared surplus property and awarded to her for the price of \$1.00 upon her retirement.

REQUESTED ACTION:

Motion to declare a service weapon (Sig Sauer P320 .40 cal handgun serial # 58C351854) as surplus property and award it to Sergeant Landers for the price of \$1.00 upon her retirement.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy James N. Bailey

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Landers Receipt

REDIFORM • Carbonless • S1654NCR Duplicate • S1657NCL Triplicate

RECEIPT 296635

DATE 5-5-21

RECEIVED FROM Pamela Landers

ADDRESS _____

DOLLARS \$ 1.00

FOR Sig Saver P320
Serial # 58C351854

ACCOUNT		HOW PAID	
BEGINNING BALANCE		CASH	1.00
AMOUNT PAID		CHECK	
BALANCE DUE		MONEY ORDER	

BY Alisha Hans

© REDIFORM® S1654NCR

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports - June 2021

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Motion to approve the June 2021 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▢ Release Refund Summary
- ▢ Release Refund Detail
- ▢ NCVTS Refund Report

Summary of Releases and Refunds for the Month Of June 2021

RELEASES FOR THE MONTH OF: JUNE 2021

\$3,188.38

BREAKDOWN OF RELEASES:

COUNTY	\$2,252.28
CITY OF CONCORD	\$350.28
CITY OF KANNAPOLIS	\$229.29
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$113.71
TOWN OF MIDLAND	\$161.92
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$28.81
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$33.64
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$18.45
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: JUNE 2021

\$6,595.67

BREAKDOWN OF REFUNDS:

COUNTY	\$191.80
CITY OF CONCORD	\$124.41
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$881.72
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$5,397.74
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

JUNE 2021 RELEASE REPORT

Name	Bill#	Reason	District	Amount
EMERSON JAMES EDWIN	2019-502590	105381 - illegal/duplicate TAX	C ADVLTAX	76.90
EMERSON JAMES EDWIN	2019-502590	105381 - illegal/duplicate TAX	CI02ADVLTX	51.26
FLEHARTY SONYA DELORES	2020-500565	105381 TAX JURISDICTION	FR08ADVLTX	18.45
FLEHARTY SONYA DELORES	2020-500565	105381 TAX JURISDICTION	C ADVLTAX	155.15
HALL FIONA	2020-500741		CI04ADVLTX	-172.24
HALL FIONA	2020-500741	105381 - TAX JURISDICTION	CI04ADVLTX	172.24
HALL FIONA	2020-500741	105381 - TAX JURISDICTION	CI04ADVLTX	172.24
HALL FIONA	2020-500741	105381 - TAX JURISDICTION	C ADVLTAX	202.31
HALL FIONA	2020-500741	105381 - TAX JURISDICTION	C ADVLTAX	202.31
HALL FIONA	2020-500741		C ADVLTAX	-202.31
HOWARD JEFFREY PHIL	2021-502894	105-381 DUPLICATE TAXATION	C ADVLTAX	67.01
HOWARD JEFFREY PHIL	2021-502894	105-381 DUPLICATE TAXATION	CI04ADVLTX	57.05
ISRAEL JOHN S TR	2020-55822	105381 - PROPERTY SOLD.	C ADVLTAX	209.69
ISRAEL JOHN S TR	2020-55822	105381 - PROPERTY SOLD.	C PEN FEE	20.97
ISRAEL JOHN S TR	2020-55822	105381 - PROPERTY SOLD.	FR11ADVLTX	19.27
ISRAEL JOHN S TR	2020-55822	105381 - PROPERTY SOLD.	FR11PEN FEE	1.93
JENSEN DAVID MARTIN	2021-502703	INFORMAL VALUE APPEAL. NCGS	C ADVLTAX	8.63
JENSEN DAVID MARTIN	2021-502703	INFORMAL VALUE APPEAL. NCGS	C ADVLTAX	7.40
JENSEN DAVID MARTIN	2021-502703		C ADVLTAX	-7.40
JENSEN DAVID MARTIN	2021-502703	INFORMAL VALUE APPEAL. NCGS	FR11ADVLTX	0.79
JENSEN DAVID MARTIN	2021-502703		FR11ADVLTX	-0.68
JENSEN DAVID MARTIN	2021-502703	INFORMAL VALUE APPEAL. NCGS	FR11ADVLTX	0.68
JERRY J LENNINGTON TRUCKING	2020-56769	INFORMAL VALUE APPEAL. NCGS	C ADVLTAX	57.47
JERRY J LENNINGTON TRUCKING	2020-56769	INFORMAL VALUE APPEAL. NCGS	CI02ADVLTX	37.28
KUZMA CHRISTIE NOELANI	2020-500001	105381 - CANNOT LOCATE EVIDENCE	CI02ADVLTX	49.10
KUZMA CHRISTIE NOELANI	2020-500001	105381 - CANNOT LOCATE EVIDENCE	C ADVLTAX	75.70
LAVENE JOYCE K	2020-62417	G.S. 105-381 Taxpayer Remedy	C ADVLTAX	544.64
LAVENE JOYCE K	2020-62417	G.S. 105-381 Taxpayer Remedy	CI06ADVLTX	161.92
LIVSENT MINISTRIES	2021-502955	105381 - EXEMPT PROPERTY.	C ADVLTAX	142.14
LIVSENT MINISTRIES	2021-502955	105381 - EXEMPT PROPERTY.	FR07ADVLTX	28.81
MILLER GREGORY DOUGLAS	2020-500863	105381 - TAX JURISDICTION	C ADVLTAX	126.81
MILLER GREGORY DOUGLAS	2020-500863	105381 - TAX JURISDICTION	FR11ADVLTX	11.65
NEWTON JERRY WAYNE	2020-76390	PROPERTY SOLD 105-381	C PEN FEE	4.33
NEWTON JERRY WAYNE	2020-76390	PROPERTY SOLD 105-381	CI02PEN FEE	2.81
NEWTON JERRY WAYNE	2020-76390	PROPERTY SOLD 105-381	CI02ADVLTX	28.06
NEWTON JERRY WAYNE	2020-76390	PROPERTY SOLD 105-381	C ADVLTAX	43.26
PATEL DEVENKUMAR RATILAL	2021-501732	TAC JURSDICTION 105381	C ADVLTAX	130.54
PATEL DEVENKUMAR RATILAL	2021-501732	TAC JURSDICTION 105381	CI02ADVLTX	84.67
SCHLEGELMILCH MICHAEL PATRICK	2021-503166	105381-TAX JURISDICTION	C ADVLTAX	149.70
SCHLEGELMILCH MICHAEL PATRICK	2021-503166	105381-TAX JURISDICTION	CI02ADVLTX	97.10
SUMMERS JONATHAN	2020-505218		C ADVLTAX	117.15
SUMMERS JONATHAN	2020-505218		CI01ADVLTX	56.20
ZABEN AKRAM ABDULRAHEM	2021-500017	TAXJURISDICTION 105-381	CI01ADVLTX	57.51
ZABEN AKRAM ABDULRAHEM	2021-500017	TAXJURISDICTION 105-381	C ADVLTAX	119.88

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2021-2022 Taxes

BRIEF SUMMARY:

The Tax Collector is required by NCGS 105-373 to give an annual settlement on current and delinquent taxes to the governing body for review and approval. The settlement report for fiscal year 2020-2021 is attached. This report contains real and personal taxes that remain unpaid for the fiscal year. These lists are recharged to the Tax Collector for collection. Also attached is the Order to Collect, to be executed by the Chairman of the Board of County Commissioners, authorizing the Tax Collector to collect all FY 2021-2022 property taxes.

REQUESTED ACTION:

Motion to accept the Tax Collector's annual settlement and approve the Order to Collect in accordance with NCGS 105-321.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Order to Collect 2021 Taxes
- ▣ Tax 2020 AR Real Personal and DMV
- ▣ 2021-2022 Tax Levy



ORDER OF THE BOARD OF COUNTY COMMISSIONERS
IN ACCORDANCE WITH N.C.G.S. 105-321

To: M. David Thrift
Tax Administrator, Cabarrus County

You are hereby authorized, empowered, and commanded to collect the 2021 property taxes filed in the office of the Cabarrus County Tax Assessor, and in the receipts herewith delivered to you, in the amounts and from the taxpayers likewise set forth. Such taxes are hereby declared to be a first lien upon all real property of the respective taxpayers in the County of Cabarrus, and this order shall be a full and sufficient authority to direct, require and enable you to levy on and sell any real or personal property of such taxpayer, for and on account thereof, in accordance with the law.

Witness my hand and official seal, this 19th day of July 2021.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY
OUTSTANDING REAL, PERSONAL AND DMV BILLS
TAX YEAR 2020
At June 30, 2021

Name	REAL & PERSONAL		DMV	Total Outstanding 2020 Tax Bills
	Ad Valorem	Penalties	Ad Valorem	
County & Municipalities:				
Cabarrus County	\$ 1,836,513	\$ 46,723	\$ -	\$ 1,883,236
City of Kannapolis	\$ 400,876	\$ 2,691	\$ -	\$ 403,567
Town of Mt Pleasant	\$ 15,939	\$ 35	\$ -	\$ 15,974
Town of Midland	\$ 21,409	\$ 823	\$ -	\$ 22,232
City of Locust	\$ 113	\$ -	\$ -	\$ 113
City of Concord	\$ 544,773	\$ 51,997	\$ -	\$ 596,770
Town of Harrisburg	\$ 36,009	\$ 1,989	\$ -	\$ 37,998
Fire Districts:				
Kannapolis Rural	\$ 5,368	\$ 9	\$ -	\$ 5,377
Jackson Park	\$ 1,494	\$ 5	\$ -	\$ 1,499
Cold Water	\$ 3,007	\$ 6	\$ -	\$ 3,013
Allen	\$ 7,086	\$ 91	\$ -	\$ 7,177
Midland	\$ 4,197	\$ 21	\$ -	\$ 4,218
Harrisburg (Outside)	\$ 7,292	\$ 31	\$ -	\$ 7,323
Rimer	\$ 3,961	\$ 10	\$ -	\$ 3,971
Mt Mitchell	\$ 3,461	\$ 21	\$ -	\$ 3,482
Odell	\$ 7,361	\$ 273	\$ -	\$ 7,634
Georgeville	\$ 4,092	\$ 10	\$ -	\$ 4,102
Flowers Store	\$ 4,779	\$ 30	\$ -	\$ 4,809
Northeast	\$ 2,792	\$ 11	\$ -	\$ 2,803
Mt Pleasant	\$ 6,821	\$ 92	\$ -	\$ 6,913
Gold Hill	\$ 435	\$ 1	\$ -	\$ 436
Richfield	\$ 98	\$ 0	\$ -	\$ 98
Harrisburg (Inside)	\$ 7	\$ 1,146	\$ -	\$ 1,153
Concord Rural	\$ 160	\$ 9	\$ -	\$ 169
Totals	\$ 2,918,043	\$ 106,024	\$ -	\$ 3,024,067

2021-2022

AMOUNT CHARGED TO
COLLECT FOR FISCAL YEAR
2021-2022 REAL AND PERSONAL PROPERTY
AS OF JULY 19, 2021

Jurisdiction	Principal	Penalty	Total
COUNTY	\$197,872,654.41	\$132,902.12	\$198,005,556.53
HARRISBURG CITY TAX	\$9,291,949.07	\$7,265.95	\$9,299,215.02
CONCORD CITY TAX	\$64,498,478.85	\$45,988.30	\$64,544,467.15
MT PLEASANT CITY TAX	\$834,085.52	\$602.04	\$834,687.56
KANNAPOLIS CITY TAX	\$27,434,312.67	\$12,227.12	\$27,446,539.79
LOCUST CITY TAX	\$284,750.66	\$41.69	\$284,792.35
MIDLAND CITY TAX	\$1,165,113.98	\$807.33	\$1,165,921.31
Fire Districts			
KANNAPOLIS FIRE - RURAL	\$195,283.81	\$41.64	\$195,325.45
JACKSON PARK FIRE TAX	\$210,200.09	\$260.12	\$210,460.21
COLD WATER FIRE TAX	\$288,064.59	\$159.01	\$288,223.60
ALLEN FIRE TAX	\$410,407.72	\$831.24	\$411,238.96
MIDLAND FIRE TAX	\$815,561.52	\$498.92	\$816,060.44
HARRISBURG FIRE RURAL	\$1,021,846.95	\$228.96	\$1,022,075.91
RIMER FIRE TAX	\$186,518.85	\$243.55	\$186,762.40
MT MITCHELL FIRE TAX	\$90,438.15	\$61.87	\$90,500.02
ODELL FIRE TAX	\$733,523.93	\$230.36	\$733,754.29
GEORGEVILLE FIRE TAX	\$248,884.13	\$122.14	\$249,006.27
FLOWES STORE FIRE TAX	\$394,570.96	\$282.15	\$394,853.11
NORTHEAST FIRE TAX	\$167,010.35	\$71.64	\$167,081.99
MT PLEASANT FIRE TAX	\$505,453.29	\$377.43	\$505,830.72
GOLD HILL FIRE TAX	\$38,200.73	\$23.66	\$38,224.39
RICHFIELD FIRE TAX	\$9,871.97	\$6.00	\$9,877.97
CONCORD RURAL FIRE TAX	\$43,153.85	\$106.46	\$43,260.31
Special			
CONCORD DOWNTOWN TAX	\$125,877.53	\$115.95	\$125,993.48
LOCUST SOLID WASTE	\$21,840.00		\$21,840.00
Total	\$306,888,053.58	\$203,495.65	\$307,091,549.23

This levy may be adjusted through discoveries and releases throughout the tax year.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

Economic Development Investment - Project Vision (CorrChoice) - Public Hearing 6:30 p.m.

BRIEF SUMMARY:

Representatives from the Cabarrus Economic Development Corporation (EDC) will present a request for an economic development investment for CorrChoice pursuant to NC General Statute 158.7.1. CorrChoice is proposing an expansion project located at 2200 Mulberry Rd (in plant 2), Concord with a projected investment of approximately \$9,700,000 in personal property. They also plan to create 20-25 jobs with average wages above our current County average wage.

REQUESTED ACTION:

Motion to approve an economic development agreement (3 years, 85 percent) between CorrChoice and Cabarrus County, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Shanell Varner, Economic Development Program Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- ▣ Project Overview
- ▣ Grant Analysis
- ▣ Draft Agreement
- ▣ Public Hearing Notice



PROJECT VISION OVERVIEW

Company's Legal Name: Greif Packaging LLC dba CorrChoice

Company Representative:

Name and Title: Todd Ross – Vice President

Address: PO Box 429

Phone: 704-400-7991

Email: Todd.Ross@Greif.com

Website: www.corrchoice.com

State of Incorporation: Ohio

Nature of Business: Corrugated sheet feeder

Current Operations in Cabarrus County (y/n): Y

Proposed New or Additional Cabarrus Facility: N/A

Address/Location:

Square Feet:

Lease or Purchase:

Project Summary:

Adding a press in Concord NC will allow CorrChoice to expand geographical footprint, take advantage of freight opportunities on current business and expand specialty portfolio while adding additional integration to our system.

Competing Locations: CorrChoice Louisville, KY

CorrChoice Palmyra, PA

Investment – Total Investment:

Real Property:

Personal Property: \$9.7 million

Timing of Investment (provide breakdown of investment for each year):

\$2 million in FY2021

\$7.7 million in FY2022

When will project be in operation?: 2022

New Job Creation Full Time: 20-25 positions

Average Wages: \$22/hr.

Bonus Wages: \$1 - \$2 per hour

Benefits Offered (y/n): Yes. 401k, safety bonus, profit sharing, health & medical.

Project Vision



Cabarrus County Economic Development Grant Analysis

		Year 1	Year 2	Year 3
Total Assessed Value (Real)		\$0	\$0	\$0
Total Assessed Value (Personal)		\$1,800,000	\$8,570,000	\$7,774,000
	\$2,000,000.00	\$1,800,000	\$1,640,000	\$1,460,000
	\$7,700,000.00		\$6,930,000	\$6,314,000
County taxes at .74		\$13,320	\$63,418	\$57,528
Grant @ 85 %		\$11,322	\$53,905	\$48,898
Net Taxes to County		\$1,998	\$9,513	\$8,629
			Taxes	\$ 134,266
			Grant	\$ 114,126
			Net Taxes to County	\$ 20,140

STATE OF NORTH CAROLINA
COUNTY OF CABARRUS

ECONOMIC DEVELOPMENT
INVESTMENT AGREEMENT
(Project Vision Personal Property)

This ECONOMIC DEVELOPMENT GRANT AGREEMENT (the “Agreement”) is made and entered as of the _____ day of _____, 2021, by and between CABARRUS COUNTY, a body politic and political subdivision of the State of North Carolina (“County”), and PROJECT VISION PP APPLICANT (“Applicant”).

RECITALS

1. Applicant is considering adding a press in their existing facility in the County at an estimated cost of Nine Million, Seven Hundred Thousand Dollars (\$9,700,000.00) (referred to as “New Investment”) and creating at least 20 full time jobs in Cabarrus County at an average wage of \$45,760.00. The New Investment will be placed service as follows: \$2,000,000.00 in FY2021 and \$7,700,000.00 in FY2022.

2. The County has previously adopted an Industrial Development Grant Program (the “Program”), a copy of which is attached as Exhibit A and incorporated by reference, the public purpose of which is to encourage economic growth and development within the County.

3. Cabarrus Economic Development, Inc. (the “EDC”) has reviewed the Applicant application for inclusion in the Program and EDC’s overview is attached as Exhibit B and incorporated by reference.

4. Applicant has determined that the location of its existing manufacturing facility at 2200 Mulberry Road, Concord, North Carolina (the “Site”) in the County is a suitable location for the placement of the New Investment.

5. To induce Applicant to locate the New Investment at the Site and to assist Applicant in that activity, the County has offered incentives to Applicant consistent with the Program.

In consideration of the mutual promises set forth in this Agreement and other good and valuable considerations, the receipt and sufficiency of which are acknowledged by the parties, the County and Applicant agree as follows:

COVENANTS, TERMS and CONDITIONS

1. Incentive Grants. Pursuant to the Program, the County shall in accordance with and as provided by this Agreement, pay to Applicant an economic development grant (the “Grants”) in an amount equal to 85 percent of the increase in property tax paid by Applicant upon the actual assessed ad valorem tax value increase occasioned by construction of the New Investment at the Site. The County shall pay Grants to Applicant as follows:

a) For a period of three (3) consecutive years, the County shall make a grant to Applicant based upon the increased ad valorem tax value of the New Investment at the Site;

b) Applicant may elect the initial year in which the Grants identified in Paragraph 1(a) and shall commence and shall so notify the County in writing; provided that the initial Grant year shall commence no later than twelve (12) months after the qualifying construction has been released from an in-process stage to a fully-operational stage.

The process of assessment of the tax value of the New Investment, the calculation of the Grant amounts and the payment of the Grants are more particularly described in the Program, which provisions are part of this Agreement. The County hereby confirms that it has approved the application of the Program to the New Investment and has authorized the Grants and other terms of this Agreement. The County and Applicant further confirm that this Agreement constitutes the “formal agreement” required under the Program and that the terms of this Agreement and those contained in the attached description of the Program shall govern the application of the Program to the New Investment, except as specifically modified herein. Applicant agrees to forward to the EDC and the County Manager, at the time it makes its annual property tax payments, a copy of the property tax payment receipt, which must be requested from the Tax Collector and the Cabarrus County Tax Assessor’s statement (the “Assessor’s Statement”) of the valuation of the New Investment located at the Site. The Assessor’s Statement may be issued only after:

a) Applicant has completed the Assessor’s questionnaire and other substantiating corroborating documentation identified in the Program to the satisfaction of the Assessor; and

b) The Assessor has had the reasonable opportunity to review, evaluate and verify a value for the New Investment.

The County agrees that the Grant payments to be made to Applicant during the respective term will be made within ninety (90) days after payment by Applicant of all property taxes due to the County and the delivery of the Assessor’s Statement. These are conditions precedent to any Grant payment. Applicant agrees to designate a person within its organization responsible for compliance with the provisions of this Agreement and for communication with the County concerning the Grants and this Agreement.

2. State and Other Incentives. The County agrees to assist Applicant in obtaining any incentives, grants and programs that may be or become available from the State of North Carolina and/or other entities; however, the County shall not be responsible for obtaining or paying any other incentives to Applicant, except as otherwise provided by law.

3. Validity of Incentives. As stated in the Program, no change in the Program after the date of this Agreement shall apply to the provisions of this Agreement or to the New Investment (as it may be expanded or modified) unless otherwise agreed to in writing by the County and Applicant. In the event one or more lawsuits or other proceedings are brought against the County or any County elected official challenging the legality of this Agreement or any provision, the County shall defend against any and all such lawsuits or other proceedings, including appealing any adverse judgment to the highest appellate court of the State of North Carolina. In the event that any of the economic development Grants or other agreements of the County are determined to be invalid, the County agrees that it will, to the extent permitted by law, provide Applicant with incentives of substantially equal value pursuant to one or more replacement economic development grant programs.

4. Noncompliance by Applicant. Applicant acknowledges that at any time during the period that any Grant is paid or is to be paid to Applicant by County, if Applicant has (a) failed or fails to make or maintain this New Investment, (b) failed or fails to provide the jobs represented to the EDC; (c) fails to comply with State law, any provision of this Agreement, any other grant agreement with the City or County or any provision of the Program applicable to this Agreement, or (d) fails to open and keep in business a fully operational manufacturing facility, then Applicant shall be in default of this Agreement. In any such event, the County may at its option terminate this Agreement and no further Grants shall be paid to Applicant and any Grants paid to Applicant shall be immediately repaid to the County.

5. Miscellaneous.

a) Applicant acknowledges and understands that all the applicable provisions of the Program are considered enforceable parts of this Agreement and that it must comply with all such provisions in order to be eligible for and remain eligible for the Grants.

b) This Agreement and the Grants provided by it may not be assigned by Applicant without the prior written consent of County.

c) Notices. All notices, certificates or other communications required by or made pursuant to this Agreement shall be sufficiently given and shall be deemed given when delivered or mailed by registered or certified mail, postage prepaid or sent by facsimile (confirmed by the party providing notice) as follows:

The County: Michael K. Downs
County Manager
Cabarrus County
65 Church Street, SE
Post Office Box 707
Concord, North Carolina 28026
Facsimile Number: (704) 920-2820

Telephone Number: (704) 920-2100
E-Mail: mkdowns@CabarrusCounty.US

Copy to: Richard M. Koch
County Attorney
3220-201 Prosperity Church Road
Charlotte, North Carolina 28269
Facsimile Number: (704) 503-5707
Telephone Number: (704) 503-5700
E-Mail kochlaw@CTC.net

Applicant:

The County or Applicant may, by advance written notice, designate any further or different addresses to which notices, certificates, requests or other communications shall be sent.

- d) Binding Effect. This Agreement shall inure to the benefit of and is binding upon the County and Applicant and their respective successors and assigns.
- e) Amendments, Changes and Modifications. Except as otherwise provided in this Agreement, this Agreement may not be amended, change, modified or altered except by written agreement signed by both parties.
- f) Severability. If any court or competent jurisdiction holds any provision of this Agreement invalid or unenforceable, such holding shall no invalidate or render unenforceable any other provision of this Agreement.
- g) Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, and it shall not be necessary in making proof of this Agreement to produce or account for more than one such fully-executed counterpart.
- h) Governing Law. This Agreement is governed by and shall be construed in accordance with the laws of the State of North Carolina, without regard to conflict of law principles.
- i) Captions. The captions or headings used throughout this Agreement are for convenience only and in no way define or describe the scope or intent of any provision of this Agreement.

j) Confidentiality. Applicant and the County acknowledge that certain Exhibits to this Agreement, and/or other information provided by Applicant pursuant to this Agreement, may contain Applicant's confidential information. Accordingly, the County will maintain such information in confidence, unless its release is consented to in writing by Applicant or required by law.

k) Construction. The parties acknowledge and stipulate that this Agreement is the product of mutual negotiation and bargaining. As such, the doctrine of construction against the drafter shall have no application to this Agreement.

IN WITNESS, the parties have executed this Agreement as of the date first written above.

PROJECT VISION PP APPLICANT

By: _____
President or Manager

CABARRUS COUNTY

By: _____
Michael K. Downs, County Manager

Attest:

By: _____
Lauren Linker, Clerk to the Board

This instrument has been pre-audited in the manner required by the "Local Government Budget and Fiscal Control Act."

Wendi Heglar
Finance Director



**CABARRUS COUNTY
BOARD OF COMMISSIONERS**

**NOTICE OF PUBLIC HEARING
July 19, 2021 – 6:30 P.M.**

Economic Development Investment

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, July 19, 2021, in the Board of Commissioners' Meeting Room, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider an economic development investment for CorrChoice pursuant to N.C. General Statute § 158-7.1. CorrChoice is proposing an expansion project at their Mulberry Rd (plant 2) location, located in Cabarrus County with a projected investment of approximately \$9,700,000.00 in personal property. They also plan to create 20-25 jobs with average wages above our current County average wage. A three-year grant equivalent to 85 percent of the ad valorem taxes on the increase in personal property tax values is requested. The [proposed draft agreement](#) is available for inspection in the Office of the Clerk to the Board at the Governmental Center.

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted July 7, 2021

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

Planning and Development Department - TEXT2021-00002, Proposed Amendments to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards and Chapter 16 Flood Damage Prevention - Public Hearing 6:30 p.m.

BRIEF SUMMARY:

Attached you will find information outlining proposed changes to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards, and Chapter 16 Flood Damage Prevention.

The Planning and Zoning Commission considered the proposed changes on June 15 and voted unanimously to forward the amendments to the Board of Commissioners for final consideration.

The Board of Commissioners will need to hold a public hearing to receive comments on the proposed changes.

REQUESTED ACTION:

Hold public hearing.

Motion to consider adoption of TEXT2021-0002, Proposed Amendments to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards and Chapter 16 Flood Damage Prevention.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Susie Morris, AICP, CFM, CZO
Planning and Zoning Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a New Business item.

ATTACHMENTS:

- ▣ Proposed Amendment TEXT2021-00002
- ▣ Public Hearing Notice - Newspaper
- ▣ Public Hearing Notice - Website

Memo

To: Cabarrus County Board of Commissioners
From: Susie Morris, Planning and Zoning Manager
cc: File
Date: 6/17/2021
Re: Proposed Amendment TEXT2021-00002 (Chapter 4, Chapter 7 and Chapter 16)

Attached you will find proposed text changes. The changes address the following:

Chapter 4 Overlay Districts

The proposed amendment to Chapter 4 is to remove duplicate language from a past amendment that may cause confusion about how the development standard is applied. The duplicate language needs to be deleted for consistency with the language in Chapter 5.

Chapter 7 Performance Based Standards

The proposed amendment to Chapter 7 is related to the development standards for Accessory Dwelling Units (ADUs). The proposed amendment allows additional flexibility with placement of the ADU. It also adds language to clarify how the allowable square footage is determined for non-residential structures.

Chapter 16 Flood Damage Prevention

The language for this amendment was provided by the North Carolina Department of Emergency Management as an update to the Model Ordinance for Flood Damage Protection. The proposed amendment incorporates current enabling statutes, adds language to address auto-adoption of new maps so the ordinance does not have to be amended each time a mapping change is approved by FEMA and includes a required update for Community Rating System (CRS) Program participants in North Carolina.

Proposed changes are in red. Language to be deleted is in strikethrough text.

The proposed amendments have been reviewed by Legal.

The Planning and Zoning Commission voted unanimously (9-0) at the June 15, 2021 meeting to forward the proposed amendments to the Board of Commissioners for final consideration.

The Board of Commissioners will need to hold a public hearing to receive comments on the proposed amendments.

Proposed Amendment of the Cabarrus County Development Ordinance

TEXT2021-00002

BE IT ORDAINED by the Board of County Commissioners of Cabarrus County, North Carolina the following ordinance is hereby is adopted:

AMEND Section 7-3 Uses Permitted Based on Standards (PBS) as follows:

#1 Accessory Building, Accessory Dwelling Unit and Swimming Pools Accessory to Single Family Residential

- a. Residential accessory dwelling units in the AO, CR, LDR, MDR and HDR districts shall not exceed fifty (50) percent of the square footage of the base ~~floor~~ area **of the primary structure (BAS)** as listed on the Cabarrus County Tax Card. ~~In residential districts, the accessory dwelling unit shall be sited to the rear of the primary structure or to the side as a secondary option.~~ If sited as part of a commercial or industrial building, the accessory dwelling unit shall be incorporated into the overall building design and shall not exceed twenty five (25) percent of the **base area of the structure (BAS) as listed on the Cabarrus County Tax Card.** ~~structure in which it is located.~~

AMEND Chapter 4, Section 4-10, 15 as follows:

15. Where the Waterbody Buffer Zone or no build buffer impacts or is part of a lot, a note shall be placed on the plat or site plan and a restriction shall become part of the deed for the property stating that said property is subject to the Waterbody Buffer Zone.

- a. Land within a stream buffer shall not be used to meet the minimum area requirements for lots that are one acre or less.
- b. If a lot is greater than one acre in area, ~~except where lots are greater than one acre in area,~~ the buffer area may be used to meet the minimum lot size requirements, however, at least 50 percent of the lot shall remain outside the stream buffer area.

AMEND Chapter 16 as follows:

DELETE current Section A. Statutory Authorization and **REPLACE** with new Section A.

~~The Legislature of the State of North Carolina has in Part 6, Article 21 of Chapter 143; Parts 3 and 4 of Article 18 of Chapter 153A; and Part 121, Article 6 of Chapter 153A of the North Carolina General Statutes, delegated to local governmental units the responsibility to adopt regulations designed to promote the public health, safety, and general welfare.~~

The Legislature of the State of North Carolina has in Part 6, Article 21 of Chapter 143; Article 6 of Chapter 153A; Article 8 of Chapter 160A; and Article 7, 9, and 11 of Chapter 160D of the North Carolina General Statutes, delegated to local governmental units the Authority to adopt regulations designed to promote the public health, safety, and general welfare.

REVISE Part 3, General Provisions, Section B

The Special Flood Hazard Areas are those identified under the Cooperating Technical State (CTS) agreement between the State of North Carolina and FEMA in its FIS dated November 5, 2008 for Cabarrus County and associated DFIRM panels dated November 5, 2008, March 2, 2009, June 16, 2009, February 19, 2014 and November 16, 2018, including any digital data developed as part of the FIS, which are adopted by reference and declared a part of this ordinance **and all revisions thereto**. ~~Future revisions to the FIS and DFIRM panels that do not change flood hazard data within the jurisdictional authority of Cabarrus County are also adopted by reference and declared a part of this ordinance.~~

REVISE Part 5, Provisions for Flood Hazard Reduction, Section A, General Standard, #4 to read as follows:

All new electrical, heating, ventilation, plumbing, air conditioning equipment, and other service equipment shall be located at or above the Regulatory Flood Protection Elevation (RFPE) ~~or designed and installed to prevent water from entering or accumulating within the components during the occurrence of the base flood~~. These include, but are not limited to, HVAC equipment, water softener units, bath/kitchen fixtures, ductwork, electric/gas meter panels/boxes, utility/cable boxes, hot water heaters, and electric outlets/switches.

Adopted this 19th day of July, 2021, by the Cabarrus County Board of Commissioners.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

Clerk to the Board

Consistency Statement for Proposed Amendment to the Cabarrus County
Development Ordinance

TEXT2021-00002

Having reviewed and considered proposed amendment TEXT2021-00002, the accompanying documents, the staff analysis, comments from the general public, and the recommendation from the Cabarrus County Planning and Zoning Commission, the Cabarrus County Board of Commissioners adopts this statement of consistency.

The proposed amendments are consistent with the Small Area Land Use Plans (Plans) because the Plans seek to create a safe and healthy community, to preserve open space, to create expanded housing options, and to encourage economic development.

The proposed amendments are reasonable and in the public interest because:

The proposed amendment to Chapter 7 will generate additional opportunities for aging in place by providing secondary housing options in keeping with the size and scale of the existing structure. This approach allows for gentle density increases without negatively impacting overall neighborhoods. The proposed amendment also allows additional use of individual lots that may have otherwise been restricted due to building placement.

The proposed amendment to Chapter 4 is to remove a typo (duplicate language) that may cause confusion about how the development standard is applied.

The proposed amendments to Chapter 16 are provided by the North Carolina Department of Emergency Management as an update to the Model Flood Damage Prevention Ordinance. The language includes updates for 160D compliance, updates for applicable sections of the North Carolina General Statutes and updates for compliance with Community Rating System (CRS) Program requirements.

For the reasons set forth above, the Planning and Zoning Commission recommends that the Cabarrus County Board of Commissioners consider adopting proposed amendment TEXT2021-00002.

For the reasons set forth above, the Cabarrus County Board of Commissioners hereby adopt this Statement of Consistency and approve TEXT2021-00002.


Signed this _____ day of _____, 2021

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Clerk to the Board of Commissioners

THE INDEPENDENT TRIBUNE

July 7 and 14, 2021



Public Hearing Notice

Cabarrus County
Board of Commissioners Meeting
Monday, July 19, 2021 6:30 P.M.
BOC Chambers/Multipurpose
(MPR) Room 2nd Floor
65 Church St. South
Concord, NC 28025

Proposed Amendments to Cabarrus County Development Ordinance:

TEXT2021-00002 Proposed Amendments to Chapter 4, Chapter 7, and Chapter 16. The proposed amendment removes duplicate language in Chapter 4, proposes additional flexibility for Accessory Dwelling Units (ADUs) and updates ordinance language for 160D compliance.

For information, contact Planning at 704-920-2141. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Publish: July 7, 14, 2021.



CABARRUS COUNTY
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING
July 19, 2021– 6:30 p.m.

Public Hearing Notice

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, July 19, 2021, in the Board of Commissioners' Meeting Room, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider proposed Amendments to Cabarrus County Development Ordinance. The TEXT2021-00002 Proposed Amendments would take place to Chapter 4, Chapter 7, and Chapter 16. The proposed amendment removes duplicate language in Chapter 4, proposes additional flexibility for Accessory Dwelling Units (ADUs) and updates ordinance language for 160D compliance.

For information, contact Planning at 704-920-2141. If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

The Board of Commissioner's meeting will be broadcast live on Channel 22,
<https://www.youtube.com/cabarruscounty> and <https://www.cabarruscounty.us/cabcotv>

Lauren Linker, Clerk to the Board

Posted July 7, 2021

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	8	**
Agricultural Advisory Board	n/a	*
Animal Protection Advisory Board	2	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	1	*
Home & Community Care Block Grant Committee	n/a	*
Human Services Advisory Board	n/a	*

Industrial Facilities & Pollution Control Financing Authority	n/a	*
Jury Commission	n/a	*
Juvenile Crime Prevention Council	9	*
Library Board of Trustees	1	*
Mental Health Advisory Board	n/a	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	8	**
Planning & Zoning Commission	n/a	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	3	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	n/a	*
Tourism Authority	n/a	*
Transportation Advisory Board	6	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	11	A.L. Brown, Central Cabarrus, Cox Mill, Jay M. Robinson, Mt. Pleasant, NW Cabarrus & At-large high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Boards & Committees Descriptions
- ▢ Concord ETJ Map
- ▢ Harrisburg ETJ Map
- ▢ Application
- ▢ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscourty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

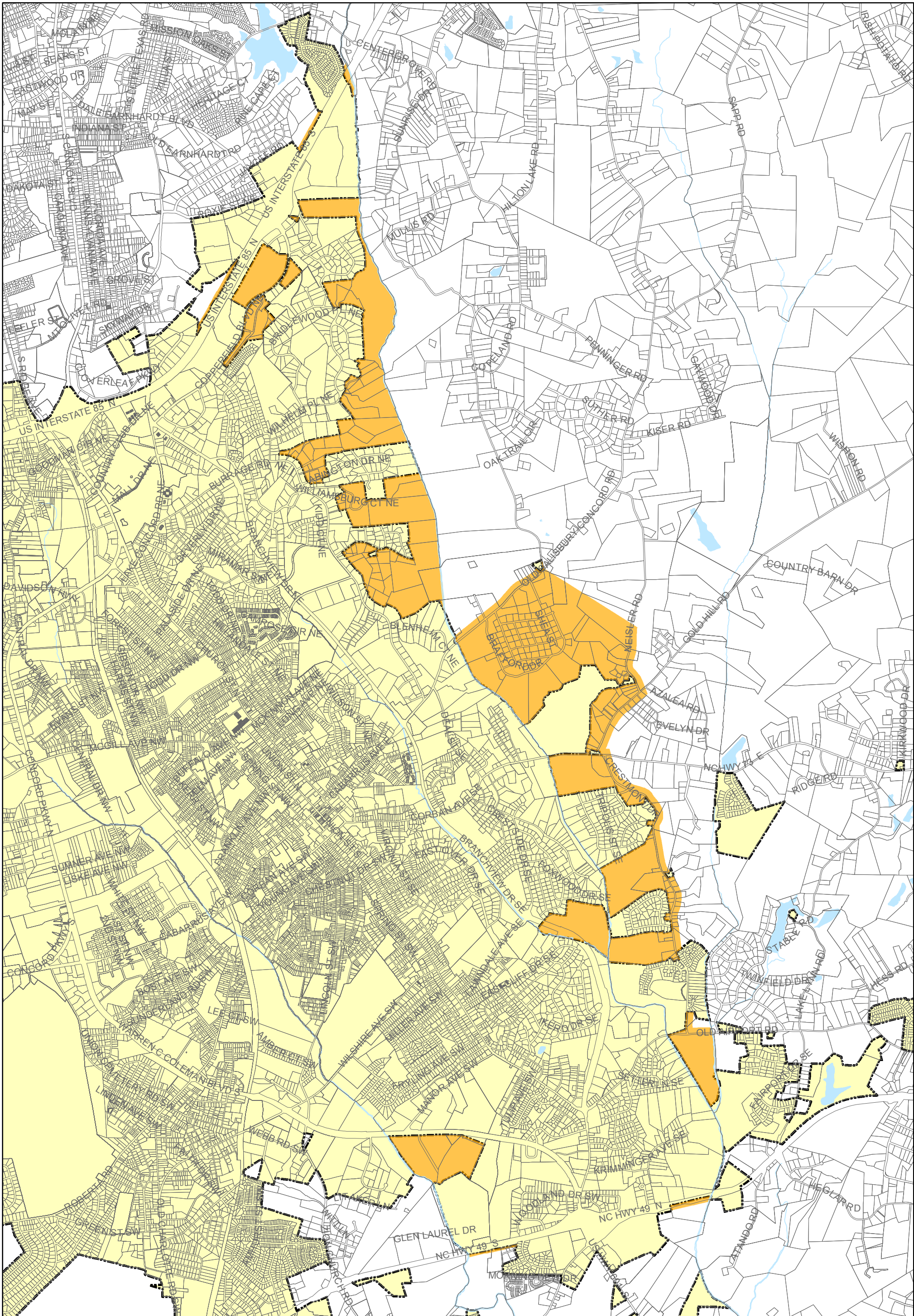
WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as

follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

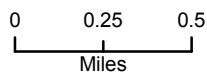
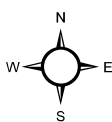
YOUTH COMMISSION

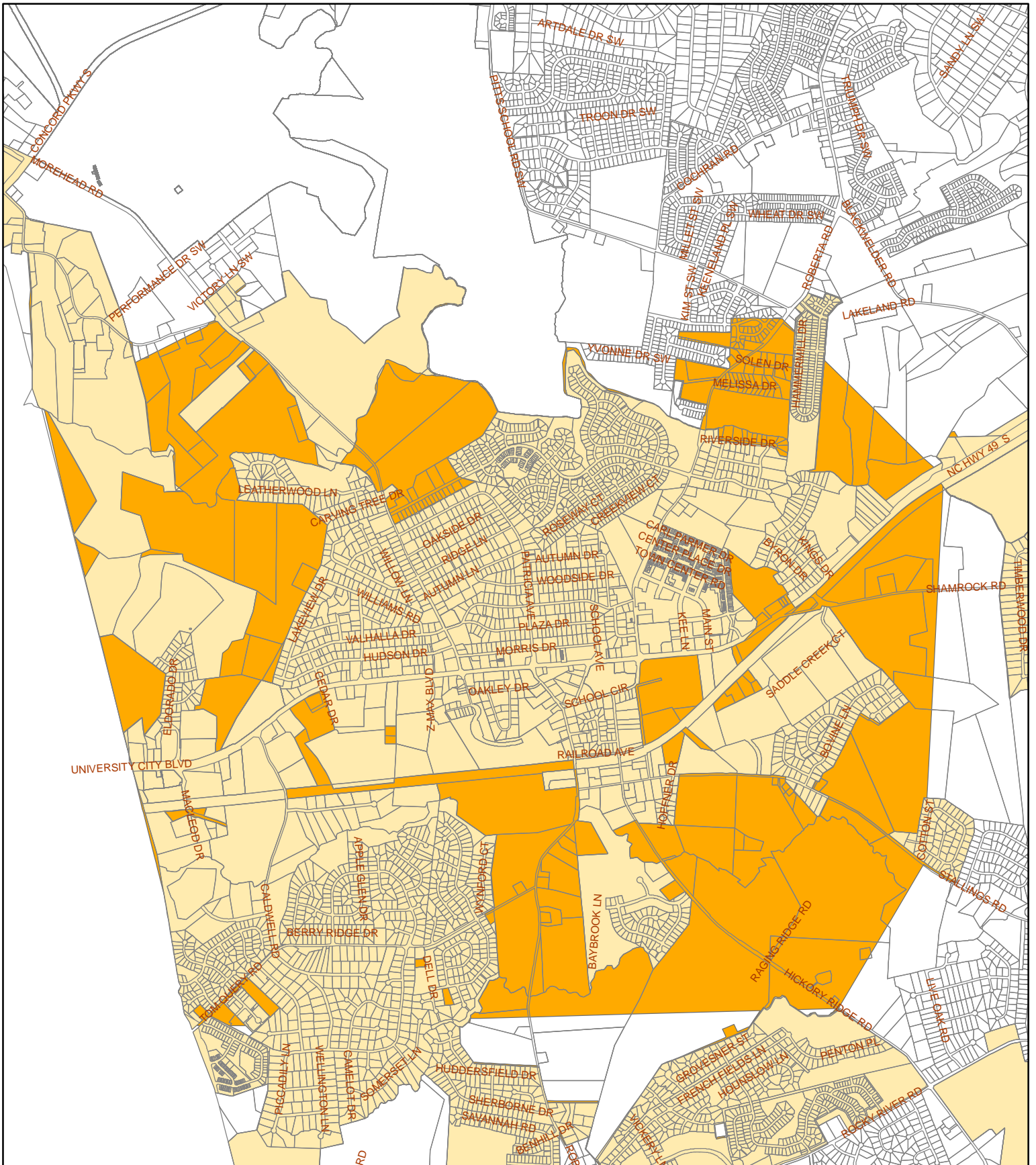
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.






**City of Concord
Extraterritorial Jurisdiction (ETJ)**

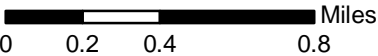
- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds





Legend

-  Tax Parcels
-  Harrisburg Municipal Limits
-  Harrisburg ETJ Boundary



**Town of Harrisburg, NC
ETJ Boundary**

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: Yes No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? Yes No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

- over -

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
 _____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

 Date

 Signature of the Applicant

**Cabarrus County Youth Commission
Application**

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of June 30, 2021*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
REVENUES						
Ad Valorem Taxes & Interest	\$ (204,959,679)	\$ (210,180,202)	\$ (212,121,765)	\$ -	\$ 1,941,563	100.9%
Other Taxes	(28,017,701)	(33,667,701)	(33,397,049)	-	270,652	99.2%
Intergovernmental Revenues	(21,136,525)	(26,166,714)	(22,744,395)	-	3,422,319	86.9%
Permits and Fees	(7,747,427)	(8,237,527)	(10,738,623)	-	(2,501,096)	130.4%
Sales and Services	(13,485,653)	(13,515,653)	(11,903,154)	-	1,612,499	88.1%
Investment Earnings	(582,961)	(582,961)	(249,850)	-	333,111	42.9%
Miscellaneous/Other Finance Sources	(355,580)	(20,728,362)	(542,386)	-	20,185,976	2.6%
TOTAL REVENUES	(276,285,526)	(313,079,119)	(291,697,222)	\$ -	\$ 25,265,023	93.2%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 1,229,742	\$ 1,230,543	\$ 1,017,566	\$ 7,500	205,477	82.7%
County Manager	2,105,879	2,844,618	2,012,831	249,330	582,457	79.5%
Communications	741,968	820,968	632,235	14,631	174,103	78.8%
Human Resources	1,108,514	1,125,210	967,763	(0)	157,447	86.0%
Tax Collector	1,100,385	1,226,449	1,123,667	-	102,782	91.6%
Tax Administration	2,506,714	2,693,350	2,381,492	115,724	196,134	92.7%
Board of Elections	1,084,213	1,558,007	1,303,863	56,805	197,339	87.3%
Register of Deeds	628,237	663,314	633,062	-	30,252	95.4%
Finance	1,373,734	1,496,157	1,381,125	5,008	110,025	92.6%
Information Technology	6,519,688	7,236,433	6,495,528	391,960	348,946	95.2%
Non-departmental*	4,762,394	1,758,603	740,180	(0)	1,018,423	42.1%
Infrastructure & Asset Management						
Grounds Maintenance	1,642,021	1,630,646	1,276,729	211,707	142,209	91.3%
Administration	2,005,671	1,942,002	1,724,764	5,401	211,838	89.1%
Sign Maintenance	169,908	175,068	161,062	-	14,006	92.0%
Building Maintenance	2,442,213	2,607,477	1,970,853	350,921	285,702	89.0%
Facility Services	1,867,127	1,848,060	1,563,113	48,324	236,624	87.2%
Fleet Maintenance	1,036,025	1,119,443	1,028,408	40,112	50,923	95.5%
Contribution to Other Funds	45,875,389	76,521,334	65,361,390	-	11,159,944	85.4%
Total General Government	\$ 78,199,822	\$ 108,497,681	\$ 91,775,630	\$ 1,497,421	\$ 15,224,630	86.0%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 21,027,148	\$ 18,514,298	\$ 16,767,673	\$ 463,995	\$ 1,282,631	93.1%
Jail	12,400,703	12,628,341	11,593,278	245,916	789,146	93.8%
Animal Control	871,623	963,433	847,032	46,533	69,868	92.7%
Animal Shelter	602,366	617,292	530,703	-	86,589	86.0%
Courts Maintenance	294,785	344,785	152,540	2,031	190,214	44.8%
Construction Standards	2,735,613	3,248,852	2,629,668	354,671	264,513	91.9%
Emergency Management	339,912	770,126	471,220	-	298,906	61.2%
Fire Services	1,497,133	1,528,412	1,422,906	10,495	95,011	93.8%
Emergency Medical Services	10,712,889	10,879,522	9,978,767	187,238	713,517	93.4%
Other Public Safety*	2,129,059	2,572,409	2,113,583	186,529	272,297	89.4%
Total Public Safety	\$ 52,611,231	\$ 52,067,470	\$ 46,507,370	\$ 1,497,407	\$ 4,062,693	92.2%

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Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of June 30, 2021*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	\$ 831,331	\$ 772,625	\$ 636,462	\$ 295	\$ 135,867	82.4%
Community Development	615,872	750,409	544,800	-	205,609	72.6%
Soil & Water Conservation	270,520	287,120	232,740	-	54,380	81.1%
Zoning Administration	233,351	241,984	223,148	-	18,836	92.2%
Economic Development Corporation	432,001	357,352	309,313	-	48,039	86.6%
Economic Development Incentives	2,484,000	4,297,818	2,390,457	-	1,907,361	55.6%
Other Economic & Physical Development*	1,872,792	1,872,792	1,754,292	7,500	111,000	94.1%
Total Economic & Physical Development	\$ 6,739,867	\$ 8,580,100	\$ 6,091,212	\$ 7,795	\$ 2,481,093	71.1%
ENVIRONMENTAL PROTECTION						
Waste Reduction	\$ 565,433	\$ 784,599	\$ 505,855	\$ 216,666	\$ 62,077	92.1%
Total Environmental Protection	\$ 565,433	\$ 784,599	\$ 505,855	\$ 216,666	\$ 62,077	92.1%
HUMAN SERVICES						
Veterans Services	\$ 305,545	\$ 309,669	\$ 287,614	\$ -	\$ 22,055	92.9%
Cooperative Extension	408,266	447,401	352,375	-	95,027	78.8%
Human Services						
Administration	4,433,152	5,406,753	4,961,647	77,897	367,210	93.2%
Economic Family Support Services	2,936,390	3,150,199	2,388,593	-	761,606	75.8%
Transportation	3,012,925	3,603,828	1,917,997	108,584	1,577,247	56.2%
Child Welfare	9,729,245	9,738,284	8,785,623	85,252	867,409	91.1%
Child Support Services	1,940,956	2,009,809	1,882,934	14,581	112,294	94.4%
Economic Services	8,816,760	8,314,298	7,646,790	-	667,508	92.0%
Adult and Family Services	1,977,072	2,012,161	1,880,922	349	130,890	93.5%
Nutrition	539,040	718,561	635,148	-	83,413	88.4%
Senior Services	743,886	805,810	610,759	95,591	99,460	87.7%
Other Human Services*	9,283,532	11,810,915	11,408,092	163,485	239,338	98.0%
Total Human Services	\$ 44,126,769	\$ 48,327,687	\$ 42,758,493	\$ 545,739	\$ 5,023,456	89.6%
EDUCATION						
Cabarrus County Schools Operating	\$ 74,649,650	\$ 74,649,650	\$ 74,649,650	\$ -	\$ -	100.0%
Kannapolis City Schools Operating	9,138,615	9,367,465	9,180,171	-	187,294	98.0%
RCCC Operating	3,652,000	3,652,000	3,652,000	-	-	100.0%
Cabarrus County Schools Capital	36,324	36,324	36,324	-	-	100.0%
Kannapolis City Schools Capital	8,832	8,832	8,832	-	-	100.0%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	134,405	-	-	100.0%
Total Education	\$ 87,619,826	\$ 87,848,676	\$ 87,661,382	\$ -	\$ 187,294	99.8%
CULTURE & RECREATION						
Active Living & Parks						
Parks	\$ 1,805,635	\$ 1,918,530	\$ 1,504,153	\$ 119,480	\$ 294,897	84.6%
Senior Centers	821,689	843,294	534,590	19,505	289,200	65.7%
Library System	3,769,254	4,185,082	3,781,202	164,585	239,296	94.3%
Other Cultural & Recreation*	26,000	26,000	26,000	-	-	100.0%
Total Culture & Recreation	\$ 6,422,578	\$ 6,972,907	\$ 5,845,944	\$ 303,570	\$ 823,393	88.2%
DEBT SERVICE						
Schools	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other	-	-	-	-	-	-
Total Debt Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 276,285,526	\$ 313,079,119	\$ 281,145,886	\$ 4,068,598	\$ 27,864,636	91.1%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 10,551,336	\$ (4,068,598)	\$ 2,599,612	

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Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of June 30, 2021*

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	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	\$ (1,211,324)	\$ (1,211,324)	\$ (1,088,769)	\$ -	\$ 122,555	89.9%
Fair Sales and Services	(677,739)	(677,739)	-	-	677,739	0.0%
Fair Investment Earnings	(15,000)	(15,000)	(3,451)	-	11,549	23.0%
Fair Miscellaneous Revenue	(5,000)	(5,000)	-	-	5,000	0.0%
Total Arena and Events Center Fund	\$ (1,909,063)	\$ (1,909,063)	\$ (1,092,220)	\$ -	\$ 816,843	57.2%
EXPENDITURES						
Arena and Events Center	\$ 1,211,324	\$ 1,211,324	\$ 1,174,803	\$ -	\$ 36,521	97.0%
County Fair	697,739	697,739	134,471	-	563,268	19.3%
Total Arena and Events Center Fund	\$ 1,909,063	\$ 1,909,063	\$ 1,309,274	\$ -	\$ 599,789	68.6%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ (52,000)	\$ (52,000)	\$ (38,765)	\$ -	\$ 13,235	74.5%
Permits and Fees	(140,000)	(140,000)	(148,215)	-	9,200	105.9%
Sales and Services	(1,226,000)	(1,226,000)	(1,055,124)	-	170,876	86.1%
Investment Earnings	(28,508)	(28,508)	(9,932)	-	18,576	34.8%
Total Landfill Fund	\$ (1,446,508)	\$ (1,446,508)	\$ (1,252,036)	\$ -	\$ 211,886	86.6%
EXPENDITURES						
Landfill Operations	\$ 1,446,508	\$ 1,473,863	\$ 827,743	\$ 77,727	\$ 568,393	61.4%
Total Landfill Fund	\$ 1,446,508	\$ 1,473,863	\$ 827,743	\$ 77,727	\$ 568,393	61.4%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ (703,112)	\$ (703,112)	\$ (644,519)	\$ -	\$ 58,593	91.7%
Investment Earnings	(2,500)	(2,500)	(892)	-	1,608	35.7%
Other Finance Sources	(63,880)	(104,319)	-	-	104,319	0.0%
Total 911 Emergency Telephone Fund	\$ (769,492)	\$ (809,931)	\$ (645,411)	\$ -	\$ 164,520	79.7%
EXPENDITURES						
Operations	\$ 709,966	\$ 750,405	\$ 514,329	\$ -	\$ 236,076	68.5%
Debt Service	59,526	59,526	59,526	-	(0)	100.0%
Total 911 Emergency Telephone Fund	\$ 769,492	\$ 809,931	\$ 573,855	\$ -	\$ 236,076	70.9%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ (15,774,501)	\$ (15,852,001)	\$ (13,634,334)	\$ -	\$ 2,217,667	86.0%
Investment Earnings	(45,000)	(45,000)	(16,552)	-	28,448	36.8%
Miscellaneous	(420,000)	(1,691,424)	(1,846,106)	-	(154,682)	109.1%
Other Finance Sources	-	(1,102,721)	(68,270)	-	1,034,451	0.0%
Total Self-Insured Funds	\$ (16,239,501)	\$ (18,691,146)	\$ (15,565,262)	\$ -	\$ 3,125,884	83.3%
EXPENDITURES						
Workers Compensation Insurance	\$ 1,361,607	\$ 1,361,607	\$ 819,907	\$ 6,530	\$ 535,170	60.7%
Liability Insurance	1,154,936	2,220,361	1,998,475	-	221,886	90.0%
Dental Insurance	475,500	495,500	480,685	-	14,815	97.0%
Hospitalization Insurance	13,247,458	14,613,678	12,810,591	142,368	1,660,720	88.6%
Total Self-Insured Funds	\$ 16,239,501	\$ 18,691,146	\$ 16,109,658	\$ 148,898	\$ 2,432,590	87.0%

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 As of June 30, 2021*

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	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ (5,692,557)	\$ (6,997,057)	\$ (5,999,194)	\$ -	\$ 997,863	85.7%
Total Fire Districts Fund	\$ (5,692,557)	\$ (6,997,057)	\$ (5,999,194)	\$ -	\$ 997,863	85.7%
EXPENDITURES						
Fire Districts	\$ 5,692,557	\$ 6,997,057	\$ 5,999,194	\$ -	\$ 997,863	85.7%
Total Fire Districts Fund	\$ 5,692,557	\$ 6,997,057	\$ 5,999,194	\$ -	\$ 997,863	85.7%
TOTAL REVENUES	\$ (26,057,121)	\$ (29,853,705)	\$ (24,554,122)	\$ -	\$ 5,316,997	82.2%
TOTAL EXPENDITURES	\$ 26,057,121	\$ 29,881,060	\$ 24,819,724	\$ 226,625	\$ 4,834,711	83.8%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ (27,355)	\$ (265,602)	\$ (226,625)	\$ (482,285)	

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CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report
- ▢ Report

Cabarrus County Construction Standards Dodge Report 6/1/2021-6/30/2021

Jurisdiction: All

New Construction				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	106	101	\$18,177,415.05
Single Family Houses Attached	102	16	16	\$1,282,340.00
Five or More Family Buildings	105	1	280	\$39,000,000.00
Manufactured Home (Mobile Homes)	106	3	2	\$312,000.00
Service Stations and Repair Garages	322	2	0	\$1,312,820.00
Hospitals and Institutional Buildings	323	1	0	\$70,000.00
Office, Bank, and Professional Buildings	324	2	0	\$38,500.00
Schools and Other Educational Buildings	326	2	0	\$330,400.00
Stores and Customer Services	327	3	0	\$1,253,700.00
Other Nonresidential Buildings	328	13	0	\$627,172.54
Structures Other Than Buildings	329	13	0	\$359,700.00
Other	999	41	0	\$1,203,743.00
Sub Total (New Construction)		203	399	\$63,967,790.59
Addition, Alteration, and Conversion				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	100	1	\$2,067,233.00
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	17	1	\$3,260,845.79
Additions of Residential Garages and Carports	438	3	0	\$290,000.00
Sub Total (Addition, Alteration, and Conversion)		120	2	\$5,618,078.79
Demolition of Buildings				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses	645	6	2	\$112,620.00
All Other Buildings and Structures	649	2	0	\$3,000.00
Sub Total (Demolition of Buildings)		8	2	\$115,620.00
Grand Total		331	403	\$69,701,489.38

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2021 through End Date: 6/30/2021

File Date	Address	Application Name	Description	Est Cost	Est Sq Ft	
BU2021-02037	6/1/2021	1475 CONCORD PKWY N CONCORD, NC 28025	Casco Signs, Inc.	Chick Fli A Signage--installing two identical Channel Letter sets (4'x9.5'). They both will be flush mount attached. With appropriate hardware.	\$5,000	75
BU2021-02046	6/1/2021	5801 POPLAR TENT RD CONCORD, NC 28027	MOSS BOYLES CONSTRUCTION, LLC	CANNON SCHOOL - ARTS WING - 3,426 SF interior renovation to 3 arts classrooms. Demo of a couple interior walls, millwork and 2 sinks. New finishes and ceilings. Install 2 new sinks. No change of use or occupancy.	\$268,500	4,088
BU2021-02047	6/1/2021	6390 BAYFIELD PKWY KANNAPOLIS, NC 28027	ALLTECH SIGN SERVICE	Wall signs for Burlington Afton Village	\$5,000	0
BU2021-02048	6/1/2021	12322 OLD CAMDEN RD MIDLAND, NC 28107	MYRICK CONSTRUCTION, INC.	CF Steel-Mfg Addn--3,300 sf PEMB building addition to expand manufacturing area.	\$171,150	3,300
BU2021-02051	6/1/2021	246 OAK AVENUE DR KANNAPOLIS, NC 28081	GCL DEVELOPMENT, LLC	CMA Insurance Upfit--Interior finish updates primarily with new walls for dividing larger spaces. Mechanical and Electrical scope provided for changes in office configurations.	\$80,920	4,600
BU2021-02060	6/2/2021	320 GEORGE W LILES PKWY NW CONCORD, NC 28027	NEAREN CONSTRUCTION COMPANY, LLC - AUTOMOTIVE SERVICE BUILDING	This is the automotive Service Building. The construction is masonry bearing walls with pre-engineered wood trusses.	\$656,410	5,930
BU2021-02061	6/2/2021	320 GEORGE W LILES PKWY NW CONCORD, NC 28027	NEAREN CONSTRUCTION COMPANY, LLC - OIL CHANGE BUILDING	This is the Oil Change Building. It is masonry bearing walls with pre-engineered wood truss roof framing. It is a mixed use - Business and S-1 Repair Garage	\$656,410	5,930
BU2021-02078	6/3/2021	5650 SANDUSKY BLVD CONCORD, NC 28027		Temporary Stage	\$1	0
BU2021-02084	6/3/2021	703 PITTS SCHOOL RD NW CONCORD, NC 28027	WINDSOR CONTRACTING, LLC	Red Rover upfit--Initial tenant upfit including drywall, ceilings, finishes, & MEP works.	\$238,262	15,659
BU2021-02090	6/3/2021	1000 DERITA RD CONCORD, NC 28027	Ebert Sign Company	NKBC Signage--2 SETS OF NON-ILLUMINATED WALL SIGN LETTERS	\$12,500	0
BU2021-02092	6/3/2021	375 SIGN DR NW CONCORD, NC 28025	Sign Industrial	Sign Industrial--12500SF Pre-Engineered Metal Building broken up into 8 suites. 4 suites to be upfit with this submittal, 4 suites to be warm shell. Includes all MEP plans as necessary.	\$0	0
BU2021-02100	6/4/2021	8590 park	FALCONE CRAWL SPACE & STRUCTURAL REPAIR, LLC	CRAWL SPACE REPAIRS TO MT. PLEASANT TOWN HALL	\$56,855	0
BU2021-02103	6/4/2021	8111 CONCORD MILLS BLVD CONCORD, NC 28027	RITE LITE SIGNS, INC.	MONUMENT SIGN	\$7,271	220

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2021 through End Date: 6/30/2021

BU2021-02115	6/7/2021	8590 PARK DR MT PLEASANT, NC 28124	FALCONE CRAWL SPACE & STRUCTURAL REPAIR, LLC	CRAWL SPACE REPAIRS FOR MOUNT PLEASANT TOWN HALL: Wood replacement - Remove and replace girder- A Falcone-Certified Wood Replacement Crew will remove and replace girder, including joist sisters as needed, using pressure-treated lumber. Add Supports - Install drop Band - Install pressure-treated band (beam) atop new masonry piers every 6 feet with 24" by 24" footings. Shim and adjust service- Shim the auditorium wall that has settled. Using steel shims. Vapor Barrier - 10-mil vapor barrier, full-service installation. Remove subfloor from above and replace with like material. Top plate Wall Framing- Ensure top plate of non load bearing walls is attached to the roof rafters after lifting is complete. Mold - Sub Structure Wash Remove crawl space floor insulation and replace with new R-19 faced insulation.	\$56,855	0
BU2021-02118	6/7/2021	9464 HICKORY RIDGE RD HARRISBURG, NC 28075	CABARRUS COUNTY SCHOOLS	2021 Hickory Ridge Elm Mobile Unit Classrooms~~There will be no water or sewer service required for these units.	\$12,000	2,304
BU2021-02126	6/8/2021	331 CORBAN AVE SE CONCORD, NC 28025	Cabarrus County Senior Center Shade	Shade to cover outside multipurpose area being constructed on the left side of the Senior Center	\$18,305	1,232
BU2021-02137	6/8/2021	1040 COPPERFIELD BLVD NE CONCORD, NC 28025	LA FAVE CONST CO	New shell building. Site / master plan previously approved	\$893,700	9,960
BU2021-02139	6/8/2021	3001 S RIDGE AVE CONCORD, NC 28025	Public Storage	Public Storage~~Installation of new illuminated channel letters, double faced illuminated monument sign, rental office panel, and banner	\$6,500	0
BU2021-02153	6/9/2021	4011 HARRIS SQUARE DR HARRISBURG, NC 28075	Casco Signs LLC	Monument Sign, Channel Letters and directional signage	\$6,000	104
BU2021-02182	6/11/2021	1470 S MAIN ST MT PLEASANT, NC 28124	JEFFERY HOWARD	WINDOW FRAME REPAIR (STRUCTURAL) WALL & WINDOW	\$15,000	0
BU2021-02190	6/11/2021	2450 DERITA RD CONCORD, NC 28027	AARON`S QUALITY SIGNS	Monument Sign	\$2,500	1
BU2021-02194	6/11/2021	1201 ODELL SCHOOL RD CONCORD, NC 28027	MASTEC NETWORK SOLUTIONS LLC	CLCLT00252A~~Commercial upfit - Dish Networks, LLC wishes to collocate its equipment on the existing tower, per siteplans submitted - Antennas and related equipment on tower, equipment cabinet(s) on the ground. No ground space increase, or tower height increase.	\$23,616	0
BU2021-02212	6/14/2021	30 CORBAN AVE SE CONCORD, NC 28025	AUSTIN CANVAS & AWNING	Cabarrus County Sheriff Canopy- (1) 8'-0" wide x 20'-0" projection all extruded aluminum post supported, free-standing canopy to be installed on the parking lot side of the Sherrif's building at the employee entrance.	\$27,007	160
BU2021-02221	6/15/2021	30 MARKET ST SW CONCORD, NC 28025	KAUFMAN LYNN CONSTRUCTION, INC.	CRANE FOR ELEVATOR	\$0	0
BU2021-02237	6/17/2021	5303 POPLAR TENT RD 120 CONCORD, NC 28027	Salcoa Contracting, Inc.	Installing a new cooler in the meat dept. at Food Lion	\$20,000	32
BU2021-02238	6/17/2021	530 GEORGETOWN DR NW CONCORD, NC 28027	A 'N' J CONSTRUCTION, INC.	TEMPORARY POOL STORAGE BUILDING FOR LAUREL PARK - 200 SQFT	\$15,500	200

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2021 through End Date: 6/30/2021

BU2021-02239	6/17/2021	920 CHURCH ST N CONCORD, NC 28025	NORTEK CONSTRUCTION INC	AH Cabarrus Cart Washer Installation~~Installing a new cart wash in the SPD (Sterilization) area. When area was constructed in the past, there were provisions created for the cart wash that is currently being installed. There is minor renovations of area and will be tapping into existing systems for the car washer.	\$70,000	120
BU2021-02242	6/17/2021	1020 DERITA RD CONCORD, NC 28027	STEIN SERVICES, LLC, T/A	STACKED FLOOR STORAGE IN WAREHOUSE	\$1,000	70,000
BU2021-02243	6/17/2021	269 EXECUTIVE PARK DR NE CONCORD, NC 28025	RITE LITE SIGNS, INC.	Wall Sign & Face Replacement	\$0	0
BU2021-02251	6/17/2021	7810 LYLES LN NW CONCORD, NC 28027	HUDSON COMPANY OF TENNESSEE	Add new menu board wall, new front counter, update McCafe wall finishes, and modify front counter ceiling/soffit as necessary.	\$69,000	3,536
BU2021-02277	6/18/2021	180 INTERNATIONAL DR NW CONCORD, NC 28027	PIEDMONT CONTRACTING GROUP LLC	Thermaltek~~Existing office suite to be renovated and expanded for new interior office.	\$675,000	68,010
BU2021-02280	6/18/2021	125 PITTS SCHOOL RD SW CONCORD, NC 28027	FINIAL HOMES, INC	Settlers Landing Outparcel #17 WSACC FEES WERE PAID FOR A 1" METER 6/18/2021	\$345,000	10,313
BU2021-02281	6/21/2021	480 CONCORD PKWY N CONCORD, NC 28027	G.W. LILES CONSTRUCTION COMPANY, INC	National Car & Truck Sales Sign~~Install 18 square foot ground/monument sign. Power to sign will come from existing building. No other work to be done on existing building.	\$5,510	18
BU2021-02285	6/21/2021	50 SPRING ST SW CONCORD, NC 28025	Spring Gallery Signage	6 sq ft projecting sign to be attached to side of building - minimum 80" above grade	\$140	6
BU2021-02296	6/22/2021	719 POPLAR VIEW DR NW CONCORD, NC 28027	EPCON COMMUNITIES CAROLINAS, LLC	installing retaining wall in new subdivison	\$25,000	0
BU2021-02297	6/22/2021	9880 HARRIS RD HUNTERVILLE, NC 28078	Signage Innovations Group LLC	UN-LIT MAIN ENTRANCE SIGNS FOR OAKLAWN MILLS WITH MATCHING BRICK COLUMNS. 2-6' MONUMENT SIGNS, 2-6' COLUMNS, 2 -5' COLUMNS	\$29,900	0
BU2021-02301	6/22/2021	800 FLORENCE ST NW CONCORD, NC 28027	Rite Lite Signs	Beacon Building Products ~~New wall and freestanding sign.	\$1,500	0
BU2021-02306	6/22/2021	762 MOTT	TEST	TEST TEST TEST	\$1	1
BU2021-02314	6/23/2021	3700 TAYLOR GLEN LN NW, APT# 369C CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 369C~~PAINTING AND FLOORING	\$6,600	1,000
BU2021-02315	6/23/2021	3700 TAYLOR GLEN LN NW, APT# 255C CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 255 C	\$57,100	1,000
BU2021-02320	6/23/2021	920 CHURCH ST N CONCORD, NC 28025	Marand Builders, Inc.	Pediatric Bronchoscopy Procedure Room renovation to bring the room up to current code.	\$110,000	500
BU2021-02321	6/23/2021	580 KANNAPOLIS PKWY CONCORD, NC 28027	LEWIS & BOARD CONSTRUCTION - CHIPOTLE UPFIT	INTERIOR UP FIT OF EXISTING SHELL BUILDING(PRB2020-03026) TO A NEW CHIPOTLE RESTAURANT ~	\$436,457	2,350
BU2021-02322	6/23/2021	5614 CLEAR CREEK LN CHARLOTTE, NC 28215	NEW DIMENSIONS OUTDOOR SERVICES INC	Retaining Walls E & F	\$1	1,158

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2021 through End Date: 6/30/2021

BU2021-02323	6/23/2021	4427 FARMINGTON RIDGE PKWY CHARLOTTE, NC 28213	NEW DIMENSIONS OUTDOOR SERVICES INC	INSTALLATION OF SEGMENTED RETAINING WALL FOR (4) WALL TOTAL. THIS PERMIT REQUESTED IS FOR (2) WALLS LABELED "RETAINING WALL C & D" ON SITE PLAN.	\$70,000	788
BU2021-02324	6/23/2021	4421 FARMINGTON RIDGE PKWY CHARLOTTE, NC 28213	NEW DIMENSIONS OUTDOOR SERVICES INC	INSTALLATION OF SEGMENTED RETAINING WALL FOR (4) WALLS TOTAL. THIS PERMIT REQUEST IS FOR (1) WALL LABELED "RETAINING WALL "B" ON SITE PLAN	\$70,000	352
BU2021-02325	6/23/2021	4417 FARMINGTON RIDGE PKWY CHARLOTTE, NC 28213	NEW DIMENSIONS OUTDOOR SERVICES INC	INSTALLATION OF SEGMENTED RETAINING WALL FOR (4) WALLS TOTAL. THIS PERMIT REQUEST IS FOR (1) WALL LABELED "RETAINING WALL A" ON SITE PLAN	\$70,000	278
BU2021-02326	6/23/2021	1110 S CANNON BLVD KANNAPOLIS, NC 28083	CASCO SIGNS INC	4 Wall Signs, 1 Pole Sign for Popeyes	\$18,000	0
BU2021-02327	6/23/2021	2 LOWE AVE NW CONCORD, NC 28027	SAVAGE HOMES	80 SQ FT ROOM UPFIT	\$6,500	80
BU2021-02328	6/23/2021	580 KANNAPOLIS PKWY CONCORD, NC 28027	RITE LITE SIGNS, INC.	Shops at Afton--Install internally illuminated, double faced monument sign per drawings provided	\$11,000	0
BU2021-02334	6/24/2021	6039 GATEWAY CENTER DR, SUITE# 1 CONCORD, NC 28027	FASTSIGNS	Z's Tobacco & Vape--Install LED illuminated channel letters on raceway on front and rear of the store	\$2,000	0
BU2021-02337	6/24/2021	10150 CASTLEBROOKE DR CONCORD, NC 28027	AMBROSIO INC	Castlebrook Mailbox Cover--Build shed roof pavilion cover over the mailbox cluster on Castlebrooke Dr. The roof will be built with a 4/12 pitch. The lumber will all be pressure treated. The (4) 6x6 posts will be set on concrete footings with galvanized post braces. The roof beams will be 2x10's. The rafters will be 2x8's with 16" eaves on all 4 sides. The roof decking will be 1/2" plywood. The roof covering is to be 30 yr architectural shingles with drip edging.	\$6,559	176
BU2021-02340	6/24/2021	5801 POPLAR TENT RD CONCORD, NC 28027	MUSCO SPORTS LIGHTING, LLC	Cannon Schools Baseball & Tennis LED--Installing new sports lighting at the baseball and one set of the tennis courts and electrical service.	\$132,000	0
BU2021-02343	6/24/2021	60 HARTSELL SCHOOL RD SW CONCORD, NC 28027	MUSCO SPORTS LIGHTING, LLC	Hartsell Park Softball LED--Demo existing lighting, installing new Musco LED lighting at the softball fields, new electrical service.	\$179,000	0
BU2021-02346	6/24/2021	3025 DALE EARNHARDT BLVD KANNAPOLIS, NC 28083	P & C CONSTRUCTION, INC	New Rental Tool Center Addition	\$758,000	3,500
BU2021-02391	6/28/2021	329 MCGILL AVE NW CONCORD, NC 28027	G.W. LILES CONSTRUCTION COMPANY, INC	Adding Kitchen to Brewery	\$100,000	809
BU2021-02398	6/29/2021	8500 AUTOMATION DR NW CONCORD, NC 28027	CHOATE CONSTRUCTION COMPANY	Office Upfit in Existing Shell Building (RIGHT OFFICE AND TRUCKERS LOUNGE IN MIDDLE)	\$194,126	5,552
BU2021-02401	6/29/2021	58 CHESTNUT DR SW CONCORD, NC 28025	S & D CONSTRUCTION CO., LLC	RENOVATING 1500 SF EXISTING SPACE and ADDING NEW 430 SF ADDITION FOR NEW CHURCH DINING HALL and KITCHEN	\$336,992	464
BU2021-02402	6/29/2021	8500 AUTOMATION DR NW CONCORD, NC 28027	CHOATE CONSTRUCTION COMPANY	Office upfit in existing shell building (LEFT SIDE)	\$194,124	4,615
BU2021-02408	6/29/2021	5303 POPLAR TENT RD CONCORD, NC 28027	MATRIX CONSTRUCTION GROUP LLC	Açaí Express--Adding sinks and equipment	\$38,000	1,400

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 6/1/2021 through End Date: 6/30/2021

BU2021-02411	6/29/2021	320 RUSSELL ST KANNAPOLIS, NC 28083	DARIN SCOTT ABEL	Little Scholars Existing Kitchen Alterations~~Replace existing cabinets, counters, and casework with new. Installation of 3 comp sink in place of existing sinks, installation of electrical connections for microwave and refrigerator. Install new doors. Repair and replace interior finishes.	\$61,900	3,400
BU2021-02427	6/30/2021	3700 TAYLOR GLEN LN NW, APT# 257C CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 257 C	\$57,100	1,000
BU2021-02428	6/30/2021	3700 TAYLOR GLEN LN NW, APT# 303A CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 303A	\$0	0
BU2021-02429	6/30/2021	3700 TAYLOR GLEN LN NW, APT# 129B CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 129B	\$0	0
BU2021-02432	6/30/2021	802 SEARS ST KANNAPOLIS, NC 28083	ATLAS SIGN INDUSTRIES OF NC LLC	INSTALL ILL PYLON SIGN- (S01) S02- ILL RACWAY MOUNTED CHANNEL LETTERS FRONT ELEVATION- S03-S04- INSTALL ILL RACEWAY CHANNEL LETTER - RIGHT ELEVATION S05-S06- INSTALL DIGITAL WALL GRAPHICS S07-S09 & 8-10- DIRECTIONAL SIGNS	\$8,000	0
BU2021-02442	7/1/2021	3501 US HWY 601 S CONCORD, NC 28025	SALCOA CONTRACTING INC	Installation of new meat cooler in the meat department	\$20,000	32
BU2021-02443	7/1/2021	9975 POPLAR TENT, Unit 100 RD CONCORD, NC 28027	JAMES CONTRACTING, LLC	McNeely Mallette Family Dentistry~~First time upfit to existing shell building	\$350,500	3,100
Total Plans Reviewed: 66					\$38,856,360	1,186,765

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly New Development Report

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	100 CROWELL DRIVE SW TOWNHOMES	100 CROWELL DRIVE SW TOWNHOMES	APF2020-00041	JOHN SEARS	Jay M Robinson High School	Concord Middle School	W M Irvin Elementary School		Pending		6/11/2021	4	4	0			0	0	0	0	0	0	0	0
Concord	171 CABARRUS	171 CABARRUS	APF2019-00026	PATRICK RILEY	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			64	0	64			0	0	0	0	14,848	7,424	9,92	32,192
Concord	212 MCGILL AV	212 MCGILL AV	APF2021-00007	KEVIN WILLIAMS	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			10	0	10			0	0	0	0	2,32	1,16	1,55	5,03
Concord	3476 ZION CHURCH RD	3476 ZION CHURCH RD	APF2021-00008	MIKE BYRON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			216	0	216			0	0	0	0	50,112	25,056	33,48	108,648
Concord	61 CABARRUS TOWNHOMES	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Townhouse	3/15/2018	6	3	3			0,828	0,414	0,552	1,794	0,414	0,207	0,276	0,897
Harrisburg	ABBINGTON PLACE	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	6/1/2020	395	330	65		12/30/2015	151,68	76,235	101,12	329,035	24,96	12,545	16,64	54,145
Kannapolis	ADAIR WOODS	ADAIR WOODS	APF2020-00015	SHERWOOD DEVELOPMENT GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Sketch			157	0	157			0	0	0	0	36,424	18,212	24,335	78,971
Concord	ADDISON FIFTEEN20	ADDISON EIGHTY50	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	ADDISON PARK	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Hickory Ridge Middle School		Construction Drawing Review	Age Restricted	5/27/2021	55	28	27			0	0	0	0	0	0	0	0
Kannapolis	AFTON RIDGE APARTMENTS	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292	11/13/2012		96,048	48,024	64,17	208,242	67,744	33,872	45,26	146,876
Midland	ALBEMARLE ROAD SITE	ALBEMARLE ROAD SITE	APF2021-00023	ESP ASSOCIATES INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			1310	0	1,310			0	0	0	0	303,92	151,96	203,05	658,93
Cabarrus County	ALEXANDER ESTATES	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	2/15/2021	19	3	16			7,296	3,667	4,864	15,827	6,144	3,088	4,096	13,328
Harrisburg	ALLBURN	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Pending	Single Family		58	0	58			23,04	11,58	15,36	49,98	22,272	11,194	14,848	48,314
Concord	ALLEN FARM SUBDIVISION	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Platting	Single Family	5/25/2021	452	461	-9	11/20/2007		173,568	87,236	115,712	376,516	-3,456	-1,737	-2,304	-7,497
Concord	ANNSBOROUGH PARK	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	APOLLO REALTY PARTNERS CONCEPT	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96			0	0	0	0	22,272	11,136	14,88	48,288
Cabarrus County	ARBOR OAKS	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	3/30/2021	20	11	9	10/21/2002		7,68	3,86	5,12	16,66	3,456	1,737	2,304	7,497
Concord	ARCHIBALD ROAD SUBVISION	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149			57,216	28,757	38,144	124,117	57,216	28,757	38,144	124,117
Concord	ARCHIBALD SUBDIVISION	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS MCINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84			32,256	16,212	21,504	69,972	32,256	16,212	21,504	69,972
Concord	ARENA COMMONS	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65			15,08	7,54	10,075	32,695	15,08	7,54	10,075	32,695
Cabarrus County	ASHEBROOK	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998		40,32	20,265	26,88	87,465	3,456	1,737	2,304	7,497
Kannapolis	AUBURN WOODS	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Central Cabarrus High School	Concord High School	Concord Middle School		Inactive	Single Family		256	0	256	4/22/2002		98,304	49,408	65,536	213,248	98,304	49,408	65,536	213,248
Kannapolis	AUSTIN CORNERS	AUSTIN CORNERS	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	10/7/2020	146	140	6			56,064	28,178	37,376	121,618	2,304	1,158	1,536	4,996
Kannapolis	AUTUMN CHASE	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991		10,752	5,404	7,168	23,324	10,752	5,404	7,168	23,324
Kannapolis	AUTUMN CREST APARTMENTS	AUTUMN CREST APARTMENTS	APF2014-00013	WYNFIELD PROPERTIES	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family		87	0	87	8/20/2014		20,184	10,092	13,485	43,761	20,184	10,092	13,485	43,761
Harrisburg	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	APF2016-00012	ELLEDGE JACK L	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150			57,6	28,95	38,4	124,95	57,6	28,95	38,4	124,95
Cabarrus County	AVIGNON	AVIGNON	APF2008-00122	JERRY R MCSORLEY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		23	0	23			8,832	4,439	5,888	19,159	8,832	4,439	5,888	19,159
Kannapolis	AZALEA ESTATES	AZALEA ESTATES	APF2008-00140	James M Hood	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		In Progress	Single Family	9/19/2017	42	40	2	10/2/2002	12/31/2010	16,128	8,106	10,752	34,986	0,768	0,386	0,512	1,666
Mt Pleasant	BARRINGER'S TRACE	BARRINGER'S TRACE	APF2014-00004	BARRINGER GRADY R CO-TRUSTEE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64			14,848	7,424	9,92	32,192	14,848	7,424	9,92	32,192
Cabarrus County	BECKENHAM	BECKENHAM	APF2008-00029	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	4/20/2021	20	12	8	2/15/2007	2/15/2013	7,68	3,86	5,12	16,66	3,072	1,544	2,048	6,664
Concord	BEDFORD FARMS	BEDFORD FARMS	APF2008-00042	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant High School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	7/7/2021	166	164	2	7/18/2006	3/18/2016	63,744	32,038	42,496	138,278	0,768	0,386	0,512	1,666
Concord	BEECHWOOD PLACE	BEECHWOOD PLACE	APF2017-00039	ERVIN JOE H GRADING CO INC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Multi Family		80	0	80			18,56	9,28	12,4	40,24	18,56	9,28	12,4	40,24
Midland	BETHEL GLEN	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	4/8/2021	193	169	24	10/16/2000		74,112	37,249	49,408	160,769	9,216	4,632	6,144	19,992
Concord	BILLINGS PROPERTY	BILLINGS PROPERTY	APF2019-00027	EDWIN SUDDRETH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		58	0	58			0	0	0	0	13,456	6,728	8,99	29,174
Concord	BIRCHWOOD COMMONS	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Multi Family	6/8/2018	98	100	-2			22,736	11,368	15,19	49,294	-0,464	-0,232	-0,31	-1,006
Harrisburg	BLACKWELDER SUBDIVISION	BLACKWELDER SUBDIVISION	APF2020-00004	SOUTH FORK VENTURES LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending	Single Family		71	0	71			0	0	0	0	16,472	8,236	11,005	35,713
Locust	BLUFFTON PARK	BLUFFTON PARK	APF2020-00003	GUS SCHAD	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family	4/21/2021	15	7	8			0	0	0	0	1,856	0,928	1,24	4,024
Harrisburg	BLUME FAMILY FARM	BLUME FAMILY FARM	APF2013-00001	Blume Family Farm, LLC/MI Homes	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	10/28/2019	297	313	-16		10/14/2015	114,048	57,321	76,032	247,401	-6,144	-3,088	-4,096	-13,328
Concord	BRANCHVIEW DRIVE SITE	BRANCHVIEW DRIVE SITE	APF2020-00026	MATT MANDLE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			144	0	144			0	0	0	0	33,408	16,704	22,32	72,432
Concord	BRANDON RIDGE	BRANDON RIDGE	APF2008-00030	Craft Homes	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out		6/17/2008	321	322	-1	11/18/2002		102	45	40	0	-0,232	-0,116	-0,155	-0,503
Kannapolis	BRANTLEY CREEK	BRANTLEY CREEK	APF2014-00014	UNKNOWN	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		All Lots Platted	Single Family	12/18/2017	74	64	10	5/5/1999		28,416	14,282	18,944	61,642	3,84	1,93	2,56	8,33
Kannapolis	BRANTLEY WOODS	BRANTLEY WOODS	APF2014-00018	UNKNOWN	Concord High School	Concord Middle School	Royal Oaks Elementary School		Closed-Built Out	Single Family	9/29/2008	79	64	15			30,336	15,247	20,224	65,807	5,76	2,895	3,84	12,495
Concord	BREAKWATER HIGHWAY 601	BREAKWATER HIGHWAY 601	APF2020-00012	TOM MCCLELLAN	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending			332	0	332			0	0	0	0	77,024	38,512	51,46	166,996
Concord	BREAKWATER SUNVIEW	BREAKWATER SUNVIEW	APF2020-00011	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Pending			161	0	161			0	0	0	0	37,352	18,676	24,955	80,983
Harrisburg	BRIDGE POINTE	BRIDGE POINTE	APF2008-00039	BILL WHITLEY	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	2/19/2016	199	189	10	9/20/2004	11/28/2014	76,416	38,407	50,944	165,767	3,84	1,93	2,56	8,33
Harrisburg	BRIDGE POINTE PHASE 6	BRIDGE POINTE PHASE 6	APF2008-00174	Ric Killian	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active (platting & permitting)	Single Family	2/17/2016	45	15	30	5/16/2006	5/16/2012	17,28	8,685	11,52	37,485	11,52	5,79	7,68	24,99
Kannapolis	BRIDGES OF CABARRUS APARTMENTS	BRIDGES OF CABARRUS APARTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family	6/24/2019	144	144	0			33,408	16,704	22,32	72,432	0	0	0	0
Harrisburg	BROOKDALE COMMONS	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	8/3/2015	230	230	0		6/25/2016	88,32	44,39	58,88	191,59	0			

Jurisdiction	APF Base Date Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Harrisburg	CALDWELL COMMONS	CALDWELL COMMONS	APF2011-00001	CROSLAND CALDWELL COMMONS LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	6/10/2015	9	4	5			3,456	1,737	2,304	7,497	1,92	0,965	1,28	4,165
Harrisburg	CALDWELL TOWNHOMES	CALDWELL TOWNHOMES	APF2017-00007	Marc Houle	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Construction Drawing Review	Townhouse	4/23/2021	68	66	2			9,384	4,692	6,256	20,332	0,276	0,138	0,184	0,598
Concord	CAMBRIDGE CORNERS TOWNHOMES	CAMBRIDGE CORNERS TOWNHOMES	APF2019-00009	BOB DAVIS	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Harrisburg	CAMELLIA GARDENS	CAMELLIA GARDENS	APF2018-00030	ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		95	0	95			36.48	18.335	24.32	79.135	36.48	18.335	24.32	79.135
Concord	CAMPBELL FAMILY FARM	CAMPBELL FAMILY FARM	APF2016-00018	Patricia J Molander	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	6/30/2021	140	95	45			53.76	27.02	35.84	116.62	17.28	8.685	11.52	37.485
Concord	CANNON CROSSING	CANNON CROSSING	APF2008-00036	RHEIN INTEREST OF CHARLOTTE, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plattng & permitting)	Single Family	12/18/2014	207	209	-2	5/20/2004	3/15/2016	79,488	39,951	52,992	172,431	-0,768	-0,386	-0,512	-1,666
Concord	CANNON RUN SINGLE FAMILY	CANNON RUN SINGLE FAMILY	APF2018-00029	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		203	0	203			77,952	39,179	51,968	169,099	77,952	39,179	51,968	169,099
Concord	CANNON RUN TOWNHOMES	CANNON RUN TOWNHOMES	APF2018-00028	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		131	0	131			18,078	9,039	12,052	39,169	18,078	9,039	12,052	39,169
Harrisburg	CANTERFIELD ESTATES	CANTERFIELD ESTATES	APF2008-00170	Canterfield Estates	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	11/21/2017	501	431	70			192,384	96,693	128,256	417,333	26,88	13,51	17,92	58,31
Concord	CAROLINA LILY APARTMENTS	CAROLINA LILY APARTMENTS	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Single Family		182	0	182			73,728	37,056	49,152	159,936	68,888	35,126	46,592	151,606
Kannapolis	CAROLINA SITE ACQUISITIONS	CAROLINA SITE ACQUISITIONS	APF2021-00005	HUNTER OGLESBY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			294	0	294			0	0	0	0	68,208	34,104	45,57	147,882
Harrisburg	CARRIKER PROPERTY MI HOMES	CARRIKER PROPERTY MI HOMES	APF2017-00026	CARRIKER FAMILY LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		67	0	67			25,728	12,931	17,152	55,811	25,728	12,931	17,152	55,811
Cabarrus County	CASCADES AT SKYBROOK	CASCADES AT SKYBROOK	APF2008-00142	NO APPLICANT	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	11/18/2011	76	75	1	11/11/2007	11/10/2013	10,488	5,244	6,992	22,724	0,138	0,069	0,092	0,299
Kannapolis	CASTLEBROOKE MANOR	CASTLEBROOKE MANOR	APF2008-00121	Jim a brodnik	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plattng & permitting)	Single Family	1/9/2020	230	177	53	10/18/2007	5/30/2016	88,32	44,39	58,88	191,59	20,352	10,229	13,568	44,149
Midland	CEDAR CREEK	CEDAR CREEK	APF2019-00016	BURTON ENGINEERING	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		130	0	130			49,92	25,09	33,28	108,29	49,92	25,09	33,28	108,29
Cabarrus County	CEDARVALE FARM	CEDARVALE FARM	APF2008-00120	PIONEER MILL(CHARLOTTE) AIP IV, LLP	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active (plattng & permitting)	Single Family	2/12/2021	363	288	75	1/20/2005	10/8/2012	139,392	70,059	92,928	302,379	28,8	14,475	19,2	62,475
Concord	CEDARWOOD TOWNHOMES	CEDARWOOD TOWNHOMES	APF2020-00028	ROBERT W NIXON	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			7	0	7			0	0	0	0	1,624	0,812	1,085	3,521
Concord	CENTRAL HEIGHTS SUBDIVISION	CENTRAL HEIGHTS SUBDIVISION	APF2021-00021	ANDREW GRANT	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending			59	0	59			0	0	0	0	13,688	6,844	9,145	29,677
Kannapolis	CENTRAL PARK	CENTRAL PARK	APF2008-00054	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		All Lots Platted	Single Family	9/7/2016	126	125	1	10/16/2000		40,068	17,514	15,624	73,206	0,384	0,193	0,256	0,833
Kannapolis	CHARTER KANNAPOLIS	CHARTER KANNAPOLIS	APF2018-00005	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending		6/14/2019	425	348	77			0	0	0	0	17,864	8,932	11,935	38,731
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFA	CHILDERS PARK AT BUFFALO CREEK - SFA	APF2021-00017	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			186	0	186			0	0	0	0	43,152	21,576	28,83	93,558
Kannapolis	CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFD	APF2021-00018	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			92	0	92			0	0	0	0	21,344	10,672	14,26	46,276
Concord	CHRISTENBURY COMMONS - MULTI-FAMILY	CHRISTENBURY COMMONS - MULTI-FAMILY	APF2019-00005	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			268	0	268			0	0	0	0	62,176	31,088	41,54	134,804
Concord	CHRISTENBURY COMMONS - TOWNHOMES	CHRISTENBURY COMMONS - TOWNHOMES	APF2019-00004	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			82	0	82			0	0	0	0	19,024	9,512	12,71	41,246
Concord	CHRISTENBURY VILLAGE	CHRISTENBURY VILLAGE	APF2008-00062	Scott H. Binder	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	9/29/2015	485	526	-41	2/15/2005	1/5/2016	186,24	93,605	124,16	404,005	-15,744	-7,913	-10,496	-34,153
Concord	CHRISTENBURY VILLAGE MULTI-FAMILY	CHRISTENBURY VILLAGE MULTI-FAMILY	APF2017-00038	CHRISTENBURY INVESTORS LLC	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		160	0	160			37,12	18,56	24,8	80,48	37,12	18,56	24,8	80,48
Concord	CHRISTY TRACT	CHRISTY TRACT	APF2021-00003	AUSTIN HUGHES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			79	0	79			0	0	0	0	18,328	9,164	12,245	39,737
Harrisburg	CHURCHILL FARMS	CHURCHILL FARMS	APF2014-00001	Meritage Homes	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		In Progress	Single Family	1/8/2018	110	105	5			42,24	21,23	28,16	91,63	1,92	0,965	1,28	4,165
Kannapolis	COLDWATER RIDGE APARTMENTS	COLDWATER RIDGE APARTMENTS	APF2016-00026	DFB COMMERCIAL	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		60	0	60			13,92	6,96	9,3	30,18	13,92	6,96	9,3	30,18
Concord	COLEMAN MILL APARTMENTS	COLEMAN MILL APARTMENTS	APF2021-00015	NATHAN LORD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			152	0	152			0	0	0	0	35,264	17,632	23,56	76,456
Cabarrus County	COLONIAL HILLS	COLONIAL HILLS	APF2008-00143	PACAJERY REALTY, LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		All Lots Platted	Single Family	6/1/2017	144	104	40	6/20/1996		55,296	27,792	36,864	119,952	15,36	7,72	10,24	33,32
Concord	CONCORD ELEVATION TOWNHOMES	CONCORD ELEVATION TOWNHOMES	APF2021-00013	PETER DAY	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			30	0	30			0	0	0	0	6,96	3,48	4,65	15,09
Concord	CONCORD HEIGHTS	CONCORD HEIGHTS	APF2017-00028	THOMAS GROUP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	10/5/2016	174	120	54			40,368	20,184	26,97	87,522	12,528	6,264	8,37	27,162
Concord	CONCORD PARKWAY SOUTH APARTMENTS	CONCORD PARKWAY SOUTH APARTMENTS	APF2019-00032	STEVE WEBB	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending			336	0	336			0	0	0	0	77,952	38,976	52,08	169,008
Concord	CONCORD RIDGE	CONCORD RIDGE	APF2008-00185	Robert Nixon	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Multi Family	11/21/2017	360	288	72	3/29/2013		83,52	41,76	55,8	181,08	16,704	8,352	11,16	36,216
Concord	COPPERFIELD APARTMENTS	COPPERFIELD APARTMENTS	APF2016-00021	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Multi Family		360	0	360			83,52	41,76	55,8	181,08	83,52	41,76	55,8	181,08
Concord	COPPERFIELD TOWNHOMES	COPPERFIELD TOWNHOMES	APF2017-00027	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136
Harrisburg	COURTYARDS AT HARRISBURG	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	3/23/2015	23	19	4			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE 2	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted		24	0	24			0	0	0	0	0	0	0	0
Harrisburg	COURTYARDS AT HARRISBURG PHASE III	COURTYARDS AT HARRISBURG PHASE III	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	10/23/2019	4	4	0			1,536	0,772	1,024	3,332	0	0	0	0
Harrisburg	COVENTRY	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/11/2005	137	128	9	6/12/2000	6/21/2002	52,608	26,441	35,072	114,121	3,456	1,737	2,304	7,497
Concord	COX MILL SITE LENNAR	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VONN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38,784	19,493	25,856	84,133	38,784	19,493	25,856	84,133
Kannapolis	CRESCENT APARTMENTS AT KANNAPOLIS	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		580	0	580	2/2/2007		134,56	67,28	89,9	291,74	134,56	67,28	89,9	291,74
Concord	CRESCENT CIRCLE @ CONCORD MILLS	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144,768	72,384	96,72	313,872	0	0	0	0
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45,696	22,967	30,464	99,127	45,696	22,967	30,464	99,127
Kannapolis	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355
Concord	CYPRESS VILLAGE	CYPRESS VILLAGE	APF2020-00023	PAMELA BROOKS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting		4/19/2021	85	11	74			0	0	0	0	17,168	8,584	11,47	37,222
Kannapolis	CZ-2020-07	CZ-2020-07																						

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	DAVCO MULTI-FAMILY PROJECT	DAVCO MULTI-FAMILY PROJECT	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77,952	38,976	52,08	169,008	77,952	38,976	52,08	169,008
Concord	DAVIDSON HIGHWAY TOWNS	DAVIDSON HIGHWAY TOWNS	APF2021-00019	AUSTIN HUGHES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			184	0	184			0	0	0	0	42,688	21,344	28,52	92,552
Harrisburg	DAVIS CREEK	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending			48	0	48			0	0	0	0	11,136	5,568	7,44	24,144
Midland	DEER RUN	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (plattng & permitting)	Single Family	9/26/2019	59	25	34	6/3/2008	12/31/2012	22,656	11,387	15,104	49,147	13,056	6,562	8,704	28,322
Kannapolis	DEMONSTRATION PROJECT	DEMONSTRATION PROJECT	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family	7/25/2017	280	280	0			0	0	0	0	0	0	0	0
Concord	DILEEN DRIVE SUBDIVISION	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34,56	17,37	23,04	74,97	34,56	17,37	23,04	74,97
Concord	DOUGLAS AVENUE TOWNHOMES	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			11	0	11			0	0	0	0	2,552	1,276	1,705	5,533
Concord	DULIN TOWNHOMES	DULIN TOWNHOMES	APF2021-00012	AIMY STEELE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			16	0	16			0	0	0	0	3,712	1,856	2,48	8,048
Concord	EDENTON AT COX MILL	EDENTON AT COX MILL	APF2016-00006	HOOKS BEVERLY D	Cox Mill High School	Harris Road Middle School	Bethel Elementary School		Pending	Single Family	12/8/2020	106	17	89			40,704	20,458	27,136	88,298	34,176	17,177	22,784	74,137
Concord	EDISON SQUARE	EDISON SQUARE	APF2008-00183	Mike Shea	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active (plattng & permitting)	Townhouse	5/8/2018	168	156	12	6/20/2006	3/18/2016	23,184	11,592	15,456	50,232	1,656	0,828	1,104	3,588
Concord	ELLENWOOD CONCEPTUAL PLAN	ELLENWOOD CONCEPTUAL PLAN	APF2018-00007	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Sketch		1/29/2021	35	29	6			0	0	0	0	1,392	0,696	0,93	3,018
Concord	ELLENWOOD TOWNHOMES	ELLENWOOD TOWNHOMES	APF2021-00001	ROBERT FROST	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			91	0	91			0	0	0	0	21,112	10,556	14,105	45,773
Kannapolis	ELOISE B FREEZE (ROWAN)	ELOISE B FREEZE (ROWAN)	APF2018-00001	ELOISE B FREEZE	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Pending			6	0	6			0	0	0	0	1,392	0,696	0,93	3,018
Concord	EMERY VILLAGE APARTMENTS	EMERY VILLAGE APARTMENTS	APF2018-00006	LOUKOS CHRISTOPHER A	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending		6/16/2020	90	132	-42			0	0	0	0	-9,744	-4,872	-6,51	-21,126
Concord	ERVIN PROPERTY	ERVIN PROPERTY	APF2020-00034	MATT MANDLE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			88	0	88			0	0	0	0	20,416	10,208	13,64	44,264
Harrisburg	ESSEX HOMES	ESSEX HOMES	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Age Restricted		84	0	84			0	0	0	0	0	0	0	0
Concord	EUDY CONSTRUCTION	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending	Single Family		7	0	7			2,688	1,351	1,792	5,831	2,688	1,351	1,792	5,831
Harrisburg	FARMINGTON PATIO HOMES	FARMINGTON PATIO HOMES	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		50	0	50			19,2	9,65	12,8	41,65	19,2	9,65	12,8	41,65
Harrisburg	FARMINGTON RIDGE	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	9/27/2006	137	136	1	8/21/2001	1/1/2012	52,608	26,441	35,072	114,121	0,384	0,193	0,256	0,833
Harrisburg	FARMINGTON TOWNHOMES	FARMINGTON TOWNHOMES	APF2017-00010	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Townhouse		190	0	190			26,22	13,11	17,48	56,81	26,22	13,11	17,48	56,81
Harrisburg	FENTON DELL	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	11/24/2020	95	86	9	9/20/2004	5/15/2014	36,48	18,335	24,32	79,135	3,456	1,737	2,304	7,497
Harrisburg	FENTON DELL PHASES 2 & 3	FENTON DELL PHASES 2 & 3	APF2008-00173	Little	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	11/23/2015	55	2	53	9/20/2004	5/29/2016	21,12	10,615	14,08	45,815	20,352	10,229	13,568	44,149
Cabarrus County	FIELDSTONE	FIELDSTONE	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted	Single Family	3/10/2021	108	86	22	1/20/2005		41,472	20,844	27,648	89,964	8,448	4,246	5,632	18,326
Concord	FLOWES STORE RESIDENTIAL	FLOWES STORE RESIDENTIAL	APF2017-00025	PRESPCO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44,544	22,388	29,696	96,628	44,544	22,388	29,696	96,628
Concord	FLOWES STORE ROAD SFD	FLOWES STORE ROAD SFD	APF2021-00028	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending			210	0	210			0	0	0	0	48,72	24,36	32,55	105,63
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	APF2019-00030	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending			382	0	382			0	0	0	0	88,624	44,312	59,21	192,146
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN TH	FLOWES-ZION CONCEPTUAL SITE PLAN TH	APF2019-00031	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending			221	0	221			0	0	0	0	51,272	25,636	34,255	111,163
Kannapolis	FOREST PARK CROSSING	FOREST PARK CROSSING	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Multi Family	12/22/2010	56	56	0			12,992	6,496	8,68	28,168	0	0	0	0
Harrisburg	FOUNDERS RESERVE	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting	Single Family	4/17/2017	43	44	-1	5/20/2015		16,512	8,299	11,008	35,819	-0,384	-0,193	-0,256	-0,833
Harrisburg	FOUNDERS RESERVE PHASE 2	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	9/22/2016	15	7	8			5,76	2,895	3,84	12,495	3,072	1,544	2,048	6,664
Midland	FOX CREEK	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family	8/19/2020	207	204	3			79,488	39,951	52,992	172,431	1,152	0,579	0,768	2,499
Harrisburg	FRANCES HAVEN	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted	Single Family	3/20/2019	20	19	1	9/19/2006	1/1/2013	7,68	3,86	5,12	16,66	0,384	0,193	0,256	0,833
Cabarrus County	FRAZIER ACRES	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	8/20/2002	67	1	66			25,728	12,931	17,152	55,811	25,344	12,738	16,896	54,978
Concord	FRYE TRACTS	FRYE TRACTS	APF2019-00033	WILLIAM NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			118	0	118			0	0	0	0	27,376	13,688	18,29	59,354
Concord	FULLERTON PLACE	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plattng & permitting)	Single Family	2/4/2016	201	198	3	12/15/2005	5/17/2016	77,184	38,793	51,456	167,433	1,152	0,579	0,768	2,499
Cabarrus County	GENE CT SUBDIVISION	GENE CT SUBDIVISION	APF2021-00020	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			13	0	13			0	0	0	0	3,016	1,508	2,015	6,539
Concord	GEORGE LILES RESIDENTIAL	GEORGE LILES RESIDENTIAL	APF2021-00016	KATIE BRADLEY	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			120	0	120			0	0	0	0	27,84	13,92	18,6	60,36
Cabarrus County	GLEN LAUREL	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family	7/28/2014	260	5	255			99,84	50,18	66,56	216,58	97,92	49,215	65,28	212,415
Concord	GLENGROVE	GLENGROVE	APF2008-00050	UNKNOWN	Hickory Ridge High School	Hickory Ridge Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/30/2014	325	198	127		6/8/2016	124,8	62,725	83,2	270,725	48,768	24,511	32,512	105,791
Locust	GLENWOOD AT THE VILLAGE OF RED BRIDGE	GLENWOOD AT THE VILLAGE OF RED BRIDGE	APF2008-00172	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Townhouse		741	0	741	3/1/2005		102,258	51,129	68,172	221,559	102,258	51,129	68,172	221,559
Kannapolis	GRACE'S RESERVE	GRACE'S RESERVE	APF2016-00025	EARNHARDT INTERCHANGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active Building Permitting	Multi Family		200	0	200			46,4	23,2	31	100,6	46,4	23,2	31	100,6
Concord	GRANARY OAKS	GRANARY OAKS	APF2017-00006	Rick Jasinski	Northwest Cabarrus High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family	6/25/2021	229	45	184			87,936	44,197	58,624	190,757	70,656	35,512	47,104	153,272
Kannapolis	GRAND SABANA	GRAND SABANA	APF2008-00184	Ejali Hamid	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out	Single Family	10/14/2020	5	15	-10			1,92	0,965	1,28	4,165	-3,84	-1,93	-2,56	-8,33
Harrisburg	GRANTHAM	GRANTHAM	APF2015-00001	SOUTH CABARRUS CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (plattng & permitting)	Single Family	3/31/2021	275	181	94			105,6	53,075	70,4	229,075	36,096	18,142	24,064	78,302
Mt. Pleasant	GREEN ACRES	GREEN ACRES	APF2017-00030	GREEN ACRES REALTY LLC A NCLLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Construction Drawing Review	Single Family		38	0	38			14,592	7,334	9,728	31,654	14,592	7,334	9,728	31,654
Kannapolis	GREEN VIEW APARTMENTS	GREEN VIEW APARTMENTS	APF2021-00006	JAMES A FISHER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			126	0	126			0	0	0	0	29,232	14,616	19,53	63,378
Concord	HACKBERRY PLACE	HACKBERRY PLACE	APF2008-00100	RICHARD GOODMAN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	6/13/2014	64	46	18	10/19/2004		24,576	12,352	16,384	53,312	6,912	3,474	4,608	14,994
Concord	HALLSTEAD	HALLSTEAD	APF2008-00113	CROSLAND LAND	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Approved	Single Family	2/7/2020	475	487	-12	11/18/2004	12/31/2015	182,4	91,675	121,6	395,675	-4,608	-2,316		

Jurisdiction	APR Base Date Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Harrisburg	HAWTHORNE	HAWTHORNE	APF2008-00130	KEVIN HALL, PE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	3/4/2020	104	91	13	11/14/2008	6/9/2016	39,936	20,072	26,624	86,632	4,992	2,509	3,328	10,829
Kannapolis	HAWTHORNE AT THE GLEN	HAWTHORNE AT THE GLEN	APF2016-00022	JACO PROPERTIES INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family		224	0	224			51,968	25,984	34,72	112,672	51,968	25,984	34,72	112,672
Concord	HEARTHWOOD	HEARTHWOOD	APF2008-00051	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting	Single Family	8/18/2016	99	112	-13	7/15/2004	12/31/2015	31,482	13,761	12,276	57,519	-4,992	-2,509	-3,328	-10,829
Harrisburg	HEATHERSTONE	HEATHERSTONE	APF2008-00082	PARKER ORLEANS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	5/19/2008	174	153	21	9/17/2001	7/26/2007	66,816	33,582	44,544	144,942	8,064	4,053	5,376	17,493
Concord	HENSLEY MIXED USE	HENSLEY VILLAGE	APF2017-00033	KEN ORNDORFF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse		91	0	91			9,936	4,968	6,624	21,528	12,558	6,279	8,372	27,209
Kannapolis	HERITAGE OAKS ESTATES	HERITAGE OAKS ESTATES	APF2008-00162	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pre APFO	Single Family		25	0	25			9.6	4,825	6.4	20,825	9.6	4,825	6.4	20,825
Concord	HERITAGE RIDGE AT MOSS CREEK	HERITAGE RIDGE AT MOSS CREEK	APF2016-00001	INAARA LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family		84	0	84			32,256	16,212	21,504	69,972	32,256	16,212	21,504	69,972
Harrisburg	HICKORY RIDGE SINGLE FAMILY	HICKORY RIDGE SINGLE FAMILY	APF2021-00025	ALAN KERLEY					Pending			42	0	42			0	0	0	0	9,744	4,872	6.51	21,126
Concord	HIGHLAND CREEK	HIGHLAND CREEK	APF2008-00147	Westbrook Highland Creek, LLC/Rhein	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	3/23/2016	1200	1151	49	11/19/2001		460.8	231.6	307.2	999.6	18,816	9,457	12,544	40,817
Concord	HIGHWAY 29 MIXED USE	HIGHWAY 29 MIXED USE	APF2020-00027	WESLEY HINSON	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			132	0	132			0	0	0	0	30,624	15,312	20,46	66,396
Harrisburg	HOLCOMBE WOODS	HOLCOMBE WOODS	APF2014-00022	US Developers LLC/Land Design	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	7/6/2021	420	369	51			161.28	81.06	107.52	349.86	19,584	9,843	13,056	42,483
Kannapolis	HUGH HILL	HUGH HILL	APF2018-00003	DAVID MILLER REALTY & INVESTMENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active Building Permitting	Single Family	6/16/2021	0	18	-18			0	0	0	0	-6,912	-3,474	-4,608	-14,994
Concord	HUNTON FOREST	HUNTON FOREST	APF2017-00009	Steven Wilson	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family	7/6/2021	361	346	15			138,624	69,673	92,416	300,713	5,76	2,895	3.84	12,495
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	HWY 49 CONCORD 55 - SINGLE FAMILY ATTACHED	APF2019-00039	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			132	0	132			0	0	0	0	30,624	15,312	20,46	66,396
Concord	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	HWY 49 CONCORD 55 - SINGLE FAMILY DETACHED	APF2019-00038	SEAN PAONE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			141	0	141			0	0	0	0	32,712	16,356	21,855	70,923
Kannapolis	INTEGRA SPRINGS KELLSWATER BRIDGE	INTEGRA SPRINGS KELLSWATER BRIDGE	APF2009-00013	GLK Group, LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	7/17/2009	312	286	26	7/14/2009	12/31/2011	72,384	36,192	48,36	156,936	6,032	3,016	4.03	13,078
Kannapolis	JACOB'S RIDGE	JACOB'S RIDGE	APF2008-00033	YATES PROPERTIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	1/19/2021	27	22	5	1/20/2003		10,368	5,211	6,912	22,491	1,92	0,965	1.28	4,165
Kannapolis	JEFF & LAURA GRAY	JEFF & LAURA GRAY	APF2018-00004	JEFFREY GRAY	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending			4	0	4			0	0	0	0	0,928	0,464	0.62	2,012
Cabarrus County	JENSEN	JENSEN	APF2008-00168	Charlie Duke	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	10/25/2005	6	6	0			2,304	1,158	1,536	4,998	0	0	0	0
Kannapolis	JIM JOHNSON RD DEVELOPMENT	JIM JOHNSON RD DEVELOPMENT	APF2020-00018	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Kannapolis	JIM JOHNSON RD TOWNHOMES	JIM JOHNSON RD TOWNHOMES	APF2020-00017	KIMLEY HORN	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Kannapolis	KANNAPOLIS APARTMENTS	KANNAPOLIS APARTMENTS	APF2020-00039	BRIAN PARENT	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending			72	0	72			0	0	0	0	16,704	8,352	11,16	36,216
Kannapolis	KANNAPOLIS PARKWAY SITE SINGLE FAMILY	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		166	0	166			63,744	32,038	42,496	138,278	63,744	32,038	42,496	138,278
Kannapolis	KANNAPOLIS PARKWAY SITE SINGLE FAMILY	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133			18,354	9,177	12,236	39,767	18,354	9,177	12,236	39,767
Concord	KASEN BLUFF	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12	4/17/2007	4/17/2013	4,608	2,316	3,072	9,996	4,608	2,316	3,072	9,996
Kannapolis	KELLSWATER BRIDGE	KELLSWATER BRIDGE	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (planning & permitting)	Single Family	6/25/2021	960	891	69	10/27/2011	10/27/2026	368.64	185.28	245.76	799.68	26,496	13,317	17,664	57,477
Kannapolis	KELLSWATER COMMON	KELLSWATER COMMON	APF2020-00013	OWEN REID	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Sketch			150	0	150			0	0	0	0	34.8	17.4	23.25	75.45
Kannapolis	KELLSWATER COMMONS TOWNHOMES	KELLSWATER COMMONS TOWNHOMES	APF2020-00038	REID OWEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			150	0	150			0	0	0	0	34.8	17.4	23.25	75.45
Harrisburg	KENSINGTON FOREST	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	8/7/2018	188	184	4	1/14/2006	12/17/2013	72,192	36,284	48,128	156,604	1,536	0,772	1,024	3,332
Concord	KENSLEY EAST	KENSLEY EAST	APF2020-00019	DONALD MURPHY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			13	0	13			0	0	0	0	3,016	1,508	2,015	6,539
Concord	LAKESIDE AT BEDFORD FARMS	LAKESIDE AT BEDFORD FARMS	APF2008-00065	BUFFALO RANCH LLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Approved	Single Family		190	0	190	3/20/2007	9/22/2010	72.96	36.67	48.64	158.27	72.96	36.67	48.64	158.27
Concord	LANSTONE	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4			14,976	7,527	9,984	32,487	1,536	0,772	1,024	3,332
Concord	LANTANA	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family	3/26/2021	88	87	1			33,792	16,984	22,528	73,304	0,384	0,193	0,256	0,833
Concord	LAUREL PARK	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Single Family	8/21/2019	709	690	19		12/31/2015	272,256	136,837	181,504	590,597	7,296	3,667	4,864	15,827
Concord	LEGACY CONCORD	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTRNSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	3/27/2015	344	332	12			79,808	39,904	53,32	173,032	2,784	1,392	1,86	6,036
Harrisburg	LITCHFIELD VILLAGE	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE, IN	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11	1/18/2005	9/14/2013	57.6	28.95	38.4	124.95	-4,224	-2,123	-2,816	-9,163
Concord	LITTLE TEXAS LLC	LITTLE TEXAS LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		224	0	224			86,016	43,232	57,344	186,592	86,016	43,232	57,344	186,592
Concord	LONGVIEW APARTMENTS	LONGVIEW APARTMENTS	APF2020-00029	CARRIE O'BRIEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			2020	0	2,020			0	0	0	0	468.64	234.32	313.1	1016.06
Concord	LOWER ROCKY RIVER ROAD PROPERTIES	LOWER ROCKY RIVER PROPERTIES	APF2019-00008	SARA SHIRLEY	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Sketch	Single Family		106	0	106			0	0	0	0	40,704	20,458	27,136	88,298
Concord	LUCKY DRIVE SITE	LUCKY DRIVE SITE	APF2018-00032	EDDIE MOORE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		0	0	0			0	0	0	0	0	0	0	0
Concord	LYNMERE	LYNMERE	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117			44,928	22,581	29,952	97,461	44,928	22,581	29,952	97,461
Concord	MAGNOLIA CROSSING	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	8/18/2020	44	37	7	5/12/2005	12/31/2013	13,992	6,116	5,456	25,564	2,688	1,351	1,792	5,831
Harrisburg	MAGNOLIA SPRINGS	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0	6/19/2003	6/26/2012	72.96	36.67	48.64	158.27	0	0	0	0
Kannapolis	MAIN STREET	MAIN STREET	APF2020-00040	JOSHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			6	0	6			0	0	0	0	1,392	0,696	0,93	3,018
Kannapolis	MALLARD POINTE ESTATES	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57			82.56	41,495	55.04	179,095	21,888	11,001	14,592	47,481
Kannapolis	MANCHESTER PLACE	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76			62,208	31,266	41,472	134,946	29,184	14,668	19,456	63,308
Concord	MANOR AVENUE SUBDIVISION	MANOR AVENUE SUBDIVISION	APF2020-00035	RICK BURRAGE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			8	0	8			0	0	0	0	1,856	0,928	1.24	4,024
Concord	MARDAN X LLC	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168												

Jurisdiction	APR Base Date Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	MIDDLEFIELD SINGLE FAMILY ATTACHED	MIDDLEFIELD SINGLE FAMILY ATTACHED	APF2021-00010	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			127	0	127			0	0	0	0	29,464	14,732	19,685	63,881
Concord	MIDDLEFIELD SINGLE FAMILY DETACHED	MIDDLEFIELD SINGLE FAMILY DETACHED	APF2021-00009	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			821	0	821			0	0	0	0	190,472	95,236	127,255	412,963
Concord	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	APF2021-00011	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Kannapolis	MILLBROOKE	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	3/30/2021	128	25	103	4/6/2008	4/6/2012	49,152	24,704	32,768	106,624	39,552	19,879	26,368	85,799
Concord	MILLGROVE	MILLGROVE	APF2021-00002	FRED MATRULLI	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			136	0	136			0	0	0	0	31,552	15,776	21,08	68,408
Cabarrus County	MOORECREST	MOORECREST	APF2008-00110	Docks Development	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/14/2006	92	93	-1	1/27/2003		35,328	17,756	23,552	76,636	-0,384	-0,193	-0,256	-0,833
Kannapolis	MOOSE MEADOWS	MOOSE MEADOWS (ROWAN COUNTY)	APF2017-00002	TIMOTHY TALLENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending			45	0	45			17,28	8,685	11,52	37,485	17,28	8,685	11,52	37,485
Concord	MORRISON RIDGE - MULTI-FAMILY	MORRISON RIDGE - MULTI-FAMILY	APF2020-00032	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			224	0	224			0	0	0	0	51,968	25,984	34,72	112,672
Concord	MORRISON RIDGE - SINGLE FAMILY ATTACHED	MORRISON RIDGE - SINGLE FAMILY ATTACHED	APF2020-00031	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			90	0	90			0	0	0	0	20,88	10,44	13,95	45,27
Concord	MORRISON RIDGE - SINGLE FAMILY DETACHED	MORRISON RIDGE - SINGLE FAMILY DETACHED	APF2020-00030	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			150	0	150			0	0	0	0	34,8	17,4	23,25	75,45
Concord	MOSS CREEK	MOSS CREEK	APF2008-00083	ROBERT W. BURKETT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/20/2012	1400	1205	195	1/20/2000		537.6	270.2	358.4	1166.2	74.88	37,635	49.92	162,435
Concord	MOSS CREEK TOWNHOMES	MOSS CREEK TOWNHOMES	APF2008-00103	J & B DEVELOPMENT AND MANAGEMENT, INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		88	0	88	1/20/2000		12,006	6,003	8,004	26,013	12,144	6,072	8,096	26,312
Cabarrus County	MOUNT OLIVE ESTATES	MOUNT OLIVE ESTATES	APF2008-00146	Bryant Parnell	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	7/6/2006	10	11	-1	1/28/2002		3.84	1.93	2.56	8.33	-0,384	-0,193	-0,256	-0,833
Concord	MOUNTAIN BROOK PHASE 6	MOUNTAIN BROOK PHASE 6	APF2008-00084	MDP CUSTOM HOMES, INC	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family	1/31/2019	8	4	4	12/12/2006		3,072	1,544	2,048	6,664	1,536	0,772	1,024	3,332
Concord	MOUNTAIN LAUREL	MOUNTAIN LAUREL	APF2008-00096	BEAZER HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	9/9/2013	76	78	-2	10/19/2004		29,184	14,668	19,456	63,308	-0,768	-0,386	-0,512	-1,666
Mt. Pleasant	MP DEVELOPMENT PARTNERS	MP DEVELOPMENT PARTNERS	APF2020-00022	MP DEVELOPMENT PARTNERS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending			34	0	34			0	0	0	0	7,888	3,944	5,27	17,102
Concord	MURPHY PROPERTY SINGLE FAMILY	MURPHY PROPERTY SINGLE FAMILY	APF2021-00029	AUSTIN COLEMAN	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending			113	0	113			0	0	0	0	26,216	13,108	17,515	56,839
Mt. Pleasant	NEUENBERG	NEUENBERG	APF2018-00018	MEL THOMPSON	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Construction Drawing Review		3/9/2021	9	8	1			0	0	0	0	0,232	0,116	0,155	0,503
Kannapolis	NEWMAN MANOR	NEWMAN MANOR	APF2008-00145	J&E Land Holding Company	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	2/21/2019	29	15	14	8/10/2005	4/25/2012	11,136	5,597	7,424	24,157	5,376	2,702	3,584	11,662
Concord	NIBLOCK EVA DRIVE	NIBLOCK EVA DRIVE	APF2017-00044	NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family	6/2/2021	0	28	-28			0	0	0	0	-10,752	-5,404	-7,168	-23,324
Concord	ODELL CORNER	ODELL CORNER	APF2016-00014	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		84	0	84			11,592	5,796	7,728	25,116	11,592	5,796	7,728	25,116
Cabarrus County	ODELL PLACE	ODELL PLACE	APF2008-00144	Howard R Hurlocker	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	8/21/2007	5	12	-7	1/15/2004		1,92	0,965	1,28	4,165	-2,688	-1,351	-1,792	-5,831
Concord	OLD HOLLAND APARTMENTS	OLD HOLLAND APARTMENTS	APF2016-00020	OLD HOLLAND ROAD LLC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		328	0	328			76,096	38,048	50,84	164,984	76,096	38,048	50,84	164,984
Concord	OLD HOLLAND RD MULTI-FAMILY	OLD HOLLAND RD MULTI-FAMILY	APF2020-00016	BRENT NARKAWICZ	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Concord	OLDE HOMESTEAD	OLDE HOMESTEAD	APF2019-00029	KEN FOSTER	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending		6/8/2021	40	3	37			0	0	0	0	8,584	4,292	5,735	18,611
Cabarrus County	OLIVE WOODS	OLIVE WOODS	APF2010-00006	EMILY R CLINE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		All Lots Platted	Single Family	2/28/2018	5	4	1	10/21/2010	12/31/2012	1,92	0,965	1,28	4,165	0,384	0,193	0,256	0,833
Harrisburg	ORCHID RIDGE	ORCHID RIDGE	APF2021-00024	ROBERT PRICE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			459	0	459			0	0	0	0	106,488	53,244	71,145	230,877
Concord	OXFORD COMMONS	OXFORD COMMONS	APF2008-00085	FRANK STRAZULLA, PORTRAIT HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Active Building Permitting	Townhouse	10/15/2007	105	86	19	4/8/2006	12/31/2013	14,49	7,245	9,66	31,395	2,622	1,311	1,748	5,681
Cabarrus County	PARK CREEK	PARK CREEK	APF2013-00002	Keith Wayne	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		All Lots Platted	Single Family	10/22/2019	198	63	135			76,032	38,214	50,688	164,934	51,84	26,055	34,56	112,455
Cabarrus County	PARK CREEK PHASE 3	PARK CREEK PHASE 3	APF2008-00034	CARL ANDERSON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		45	0	45	11/20/2008	12/31/2013	17,28	8,685	11,52	37,485	17,28	8,685	11,52	37,485
Concord	PARK PLACE	PARK PLACE	APF2008-00059	Craft Development	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Approved	Single Family	5/3/2016	131	133	-2	1/27/2003	12/31/2011	50,304	25,283	33,536	109,123	-0,768	-0,386	-0,512	-1,666
Concord	PARK VIEW AT COX MILL	PARK VIEW AT COX MILL	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		168	0	168			32,64	16,405	21,76	70,805	64,512	32,424	43,008	139,944
Cabarrus County	PARKLAND VENTURES MHP	PARKLAND VENTURES MHP	APF2017-00020	FUTURE MHC NC LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Single Family		90	0	90			34,56	17,37	23,04	74,97	34,56	17,37	23,04	74,97
Concord	PARKSIDE AT SKYBROOK	PARKSIDE AT SKYBROOK	APF2020-00001	SCOTT WILSON	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			57	0	57			0	0	0	0	13,224	6,612	8,835	28,671
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2018-00011	SKYBROOK LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family	8/23/2018	50	45	5			19,2	9,65	12,8	41,65	1,92	0,965	1,28	4,165
Concord	PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2008-00067	SKYBOOK, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Platting	Single Family	8/23/2018	50	45	5	1/16/2007	1/17/2016	19,2	9,65	12,8	41,65	1,92	0,965	1,28	4,165
Concord	PARKVIEW	PARKVIEW	APF2009-00005	Real Value Development Inc.	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family	4/21/2021	195	178	17		7/15/2016	74.88	37,635	49,92	162,435	6,528	3,281	4,352	14,161
Kannapolis	PARKWAY COMMONS	PARKWAY COMMONS	APF2008-00107	AMERICAN DEVELOPMENT INDUSTRIES, INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		532	0	532	5/23/2007	10/27/2013	123,424	61,712	82,46	267,596	123,424	61,712	82,46	267,596
Cabarrus County	PEACH ORCHARD ESTATES	PEACH ORCHARD ESTATES	APF2008-00118	HAYDEN McMAHON DEVELOPMENT INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	1/23/2020	134	145	-11	1/15/2004	8/30/2013	51,456	25,862	34,304	111,622	-4,224	-2,123	-2,816	-9,163
Kannapolis	PELHEM POINTE	PELHEM POINTE	APF2008-00041	Ryland Homes	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family	10/23/2015	113	103	10	3/17/2008	9/15/2013	43,392	21,809	28,928	94,129	3,84	1,93	2,56	8,33
Concord	PENDLETON MULTI-FAMILY UNITS	PENDLETON MULTI-FAMILY UNITS	APF2010-00002	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Active (platting & permitting)	Multi Family	4/30/2018	90	32	58		12/31/2013	20,88	10,44	13,95	45,27	13,456	6,728	8,99	29,174
Concord	PENDLETON SINGLE FAMILY UNITS	PENDLETON SINGLE FAMILY UNITS	APF2008-00069	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	7/14/2020	88	117	-29	5/15/2007	12/31/2013	33,792	16,984	22,528	73,304	-11,136	-5,597	-7,424	-24,157
Harrisburg	PHARR MILL NEIGHBORHOOD	PHARR MILL NEIGHBORHOOD	APF2019-00022	DPR ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0
Kannapolis	PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2009-00009	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Inactive	Multi Family		400	0	400		6/22/2014	92.8	46,4	62	201,2	92,8	46,4	62	201,2
Kannapolis	PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2014-00012	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Inactive	Multi Family		120	0	120		6/22/2014	27,84	13,92	18,6	60,36	27,84	13,92	18,6	60,36
Kannapolis	PINE CREEK	PINE CREEK	APF2013-00008	PINE CREEK DEVELOPERS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	6/28/2021	58	30	28			22,272	11,194	14,848	48,314	10,752	5,404	7,168	23,324
Concord	PINE GROVE CHURCH ROAD SITE	PINE GROVE CHURCH ROAD SITE	APF2018-00022	PETER TATGE	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		319	0	319			122,496	61,567	81,664	265,727	122,496	61,567	81,664	265,727
Concord	PIPER LANDING SFA																							

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Concord	POPLAR CROSSING COMMONS ADULT LIVING CENTER	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Age Restricted Development	Age Restricted		66	0	66			9	363	4,752	18,282	0	0	0	0
Concord	POPLAR POINTE TOWNHOMES	POPLAR POINTE TOWNHOMES	APF2017-00032	JEFF REASNOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse	5/20/2020	36	30	6			4,968	2,484	3,312	10,764	0,828	0,414	0,552	1,794
Concord	POPLAR TENT OAKS	POPLAR TENT OAKS	APF2016-00019	Fred Matull	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family	6/28/2021	93	68	25			35,712	17,949	23,808	77,469	9,6	4,825	6,4	20,825
Concord	POPLAR TENT ROAD SITE	POPLAR TENT ROAD SITE	APF2021-00027	MCKENZIE PUBLICCOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			200	0	200			0	0	0	0	46.4	23.2	31	100.6
Concord	POPLAR TENT SINGLE FAMILY	POPLAR TENT SINGLE FAMILY	APF2020-00024	CITY OF CONCORD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending			20	0	20			0	0	0	0	4.64	2.32	3.1	10.06
Cabarrus County	PORTERS LANDING	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999		36,096	18,142	24,064	78,302	-38,784	-19,493	-25,856	-84,133
Concord	PRESPRO CUSTOM HOMES	PRESPRO CUSTOM HOMES	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		30	0	30			11.52	5.79	7.68	24.99	11.52	5.79	7.68	24.99
Concord	PRIDE ONE DEVELOPMENT	PRIDE ONE DEVELOPMENT	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		Pending			130	0	130			0	0	0	0	30.16	15.08	20.15	65.39
Harrisburg	PROVIDENCE MANOR	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	12/29/2007	57,216	28,757	38,144	124,117	35,328	17,756	23,552	76,636
Concord	PROVINCE GREEN	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10			23,424	11,773	15,616	50,813	3.84	1.93	2.56	8.33
Concord	RAMSGATE	RAMSGATE	APF2008-00070	UNKKNOWN	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Expired	Single Family	11/8/2017	224	241	-17			86,016	43,232	57,344	186,592	-6,528	-3,281	-4,352	-14,161
Kannapolis	RED CEDAR LANDING	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014		34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45
Kannapolis	RED DIRT PROPERTIES TOWNHOMES	RED DIRT PROPERTIES TOWNHOMES	APF2020-00037	KANDIE LABERT	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		Pending			48	0	48			0	0	0	0	11.136	5.568	7.44	24.144
Kannapolis	REDWOOD APARTMENT NEIGHBORHOOD	REDWOOD APARTMENT NEIGHBORHOOD	APF2021-00004	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			78	0	78			0	0	0	0	18.096	9.048	12.09	39.234
Kannapolis	REDWOOD KANNAPOLIS PARKWAY	REDWOOD KANNAPOLIS PARKWAY	APF2020-00002	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			166	0	166			0	0	0	0	38.512	19.256	25.73	83.498
Concord	RIDGES AT CONCORD	RIDGES AT CONCORD	APF2008-00072	QUAIL HAVEN DEVELOPMENT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		551	0	551	4/18/2006	12/31/2010	211,584	106,343	141,056	458,983	211,584	106,343	141,056	458,983
Concord	RING AV DUPLEXES	RING AV DUPLEXES	APF2021-00026	DALE FINK	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			8	0	8			0	0	0	0	1.856	0.928	1.24	4.024
Kannapolis	RIVER POINTE AT DAVIDSON	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		444	0	444	9/4/2013		170,496	85,692	113,664	369,852	170,496	85,692	113,664	369,852
Cabarrus County	RIVERBEND	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	12/19/2013	10,752	5,404	7,168	23,324	10,752	5,404	7,168	23,324
Concord	RIVERWALK	RIVERWALK	APF2008-00044	unkown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	8/2/2019	488	529	-41			187,392	94,184	124,928	406,504	-15,744	-7,913	-10,496	-34,153
Concord	ROBERTA CROSSING	ROBERTA CROSSING	APF2014-00003	LIVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	7/27/2015	55	1	54		5/20/2016	21.12	10,615	14,08	45,815	20,736	10,422	13,824	44,982
Concord	ROBERTA MEADOWS	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Approved	Single Family	1/13/2021	33	31	2	6/20/2006	6/20/2012	12,672	6,369	8,448	27,489	0,768	0,386	0,512	1,666
Concord	ROBERTA RIDGE SUBDIVISION	ROBERTA RIDGE SUBDIVISION	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Active Platting	Single Family	6/18/2021	206	208	-2			79,104	39,758	52,736	171,598	-0,768	-0,386	-0,512	-1,666
Concord	ROBERTA ROAD TOWNHOMES	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Townhouse	8/18/2020	16	3	13			2,208	1,104	1,472	4,784	1,794	0,897	1,196	3,887
Concord	ROCKLAND CIRCLE TOWNHOMES	ROCKLAND CIRCLE TOWNHOMES	APF2020-00020	SARA SHIRLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			74	0	74			0	0	0	0	17.168	8.584	11.47	37.222
Cabarrus County	ROCKY GLEN	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	7/18/2013	18,816	9,457	12,544	40,817	18,816	9,457	12,544	40,817
Cabarrus County	ROCKY MEADOWS	ROCKY MEADOWS	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Closed-Built Out	Single Family	6/4/2004	142	144	-2	1/15/1999		54,528	27,406	36,352	118,286	-0,768	-0,386	-0,512	-1,666
Concord	ROCKY RIVER ESTATES PH 1	ROCKY RIVER ESTATES PH 1	APF2017-00005	DEVELOPMENT SOLUTIONS GROUP	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		56	0	56			21,504	10,808	14,336	46,648	21,504	10,808	14,336	46,648
Kannapolis	ROGERS LAKE ROAD TOWNHOMES	ROGERS LAKE ROAD TOWNHOMES	APF2017-00021	JOURNEY CAPITAL LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Townhouse		0	0	0			0	0	0	0	0	0	0	0
Kannapolis	ROY CHATHAM MINOR SUBDIVISION	ROY CHATHAM MINOR SUBDIVISION	APF2017-00022	ROY CHATHAM	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending		11/16/2018	8	3	5			0	0	0	0	1.16	0.58	0.775	2.515
Concord	ROYSCROFT	ROYSCROFT	APF2008-00073	PROVIDENT DEVELOPMENT GROUP	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting	Single Family		0	0	0	3/15/2007	3/14/2013	0	0	0	0	0	0	0	0
Cabarrus County	RUSTIC CANYON	RUSTIC CANYON	APF2008-00063	SHEA HOMES	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family		595	0	595	6/21/2007	6/20/2013	228,48	114,835	152,32	495,635	228,48	114,835	152,32	495,635
Midland	SADLEBROOK	SADLEBROOK	APF2008-00133	LANDCRAFT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	5/8/2018	168	183	-15	3/13/2007	5/13/2017	64,512	32,424	43,008	139,944	-5,76	-2,895	-3,84	-12,495
Concord	SALISBURY TRACE AT BRANCHVIEW	SALISBURY TRACE AT BRANCHVIEW	APF2016-00008	COPPERFIELD APTS/DARREN LUCAS	Concord High School	Concord Middle School	W M Irvin Elementary School		Withdrawn	Multi Family		424	0	424			98,368	49,184	65,72	213,272	98,368	49,184	65,72	213,272
Kannapolis	SAMUEL CRISP MINOR SUBDIVISION	SAMUEL CRISP MINOR SUBDIVISION	APF2017-00023	SAMUEL CRISP	A L Brown High School		Jackson Park Elementary School	Kannapolis Intermediate School	Pending		3/2/2018	8	4	4			0	0	0	0	0,928	0,464	0,62	2,012
Concord	SANCTUARY CODDLE CREEK	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61			14,384	7,192	9,61	31,186	14,152	7,076	9,455	30,683
Concord	SAPPHIRE HILLS	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	7/13/2013	8,28	4,14	5,52	17,94	0,828	0,414	0,552	1,794
Concord	SAVANNAH COMMONS	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT VENTURES, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	8/27/2013	28	29	-1	12/21/2004		10,752	5,404	7,168	23,324	-0,384	-0,193	-0,256	-0,833
Kannapolis	SELLERS PROPERTY	SELLERS PROPERTY	APF2020-00021	BRANDY SELLERS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			7	0	7			0	0	0	0	1,624	0,812	1,085	3,521
Concord	SETTLERS LANDING TOWNHOMES	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Townhouse	11/21/2017	116	125	-9	1/15/2008	3/29/2015	16,008	8,004	10,672	34,684	-1,242	-0,621	-0,828	-2,691
Kannapolis	SETTLERS RIDGE	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004		57,6	28,95	38,4	124,95	4,608	2,316	3,072	9,996
Kannapolis	SHERWOOD DEVELOPMENT	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			91	0	91			0	0	0	0	21,112	10,556	14,105	45,773
Kannapolis	SHILOH VILLAGE	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	5/25/2011	30	30	0	6/19/2006		11,52	5,79	7,68	24,99	0	0	0	0
Locust	SIGNATURE DEVELOPMENT	SIGNATURE DEVELOPMENT	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008		26,88	13,51	17,92	58,31	26,88	13,51	17,92	58,31
Cabarrus County	SKYBROOK	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998		97,536	49,022	65,024	211,582	-51,456	-25,862	-34,304	-111,622
Cabarrus County	SKYBROOK APARTMENTS	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12			62,176	31,088	41,54	134,804	-2,784	-1,392	-1,86	-6,036
Mt. Pleasant	SOUTH SKYLAND TOWNHOMES	SOUTH SKYLAND TOWNHOMES	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Withdrawn			16	0	16			0	0	0	0	3,712	1,856	2,48	8,048

Jurisdiction	APF Base Data Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DD Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Harrisburg	STALLINGS FARM	STALLINGS FARM	APF2008-00037	JOE M STALLINGS ET. AL.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/29/2014	21	48	-27		4/18/2004	8,064	4,053	5,376	17,493	-10,368	-5,211	-6,912	-22,491
Harrisburg	STALLINGS FARM PHASE 5	STALLINGS FARM PHASE 5	APF2008-00126	VERNON BURRIS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/31/2013	35	26	9	6/21/2004	12/22/2007	13.44	6.755	8.96	29.155	3.456	1.737	2.304	7.497
Cabarrus County	STALLINGS GLEN	STALLINGS GLEN	APF2010-00004	CHRISTOPER PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/1/2019	29	67	-38			11,136	5,597	7,424	24,157	-14,592	-7,334	-9,728	-31,654
Harrisburg	STALLINGS ROAD SUBDIVISION	STALLINGS ROAD SUBDIVISION	APF2018-00013	ROBERT W NIXON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Single Family		191	0	191			73,344	36,863	48,896	159,103	73,344	36,863	48,896	159,103
Kannapolis	STONEWOOD TOWNHOMES	STONEWOOD TOWNHOMES	APF2017-00035	COLE JENEST & STONE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		22	0	22			3,036	1,518	2,024	6,578	3,036	1,518	2,024	6,578
Cabarrus County	SUGAR HILL SUBDIVISION	SUGAR HILL SUBDIVISION	APF2014-00010	JBR CUSTOM HOMES INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family		9	0	9	11/12/2014	11/12/2016	3,456	1,737	2,304	7,497	3,456	1,737	2,304	7,497
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	APF2020-00007	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			152	0	152			0	0	0	0	35,264	17,632	23,56	76,456
Kannapolis	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	APF2020-00006	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			220	0	220			0	0	0	0	51,04	25,52	34.1	110.66
Kannapolis	SUMMERS WALK	SUMMERS WALK	APF2009-00006	FC SUMMERS WALK LLC A NC LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family	7/1/2021	99	51	48	1/27/2014		38,016	19,107	25,344	82,467	18,432	9,264	12,288	39,984
Concord	THE ARBORS	THE ARBORS	APF2019-00028	GINGER MOORE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			22	0	22			0	0	0	0	5,104	2,552	3,41	11,066
Cabarrus County	THE BLUFFS AT MILL BRIDGE	THE BLUFFS AT MILL BRIDGE	APF2008-00076	HARTSELL BROTHERS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	5/24/2021	20	12	8	5/18/2006	5/17/2012	7.68	3.86	5.12	16.66	3,072	1,544	2,048	6,664
Cabarrus County	THE ENCLAVE AT TIMBER RIDGE	THE ENCLAVE AT TIMBER RIDGE	APF2008-00109	Metrolina Development Corp.	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	4/27/2021	21	16	5	8/18/2005		8,064	4,053	5,376	17,493	1,92	0,965	1.28	4,165
Kannapolis	THE FALLS (ROWAN COUNTY)	THE FALLS (ROWAN COUNTY)	APF2017-00004	B & C LAND HOLDINGS	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active (plattng & permitting)	Single Family	3/13/2021	203	149	54			77,952	39,179	51,968	169,099	20,736	10,422	13,824	44,982
Kannapolis	THE FARM AT RIVERPOINTE	THE FARM AT RIVERPOINTE	APF2008-00152	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plattng & permitting)	Single Family	4/13/2016	805	438	367	10/18/1999	1/21/2016	309.12	155.365	206.08	670.565	140,928	70,831	93,952	305,711
Kannapolis	THE GRAND	THE GRAND	APF2008-00112	MCCLAIN, BARR & ASSOCIATES, SCOTT NEELY AND STEVE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	1/30/2009	240	258	-18	2/7/2007		55.68	27.84	37.2	120.72	-4,176	-2,088	-2,79	-9,054
Concord	THE MILLS AT ROCKY RIVER MULTIFAMILY	THE MILLS AT ROCKY RIVER - MULTIFAMILY	APF2019-00001	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Multi Family	8/24/2015	300	8	292			69.6	34.8	46.5	150.9	67,744	33,872	45,26	146,876
Concord	THE MILLS AT ROCKY RIVER - TOWNHOMES	THE MILLS AT ROCKY RIVER - TOWNHOMES	APF2019-00002	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Townhouse		125	0	125			17.25	8.625	11.5	37,375	17,25	8,625	11.5	37,375
Concord	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	APF2010-00003	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Expired	Multi Family	4/15/2014	347	2	345		7/12/2016	80,504	40,252	53,785	174,541	80,04	40,02	53,475	173,535
Concord	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	APF2008-00151	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Active (plattng & permitting)	Single Family	4/30/2021	853	814	39	12/15/2005	7/12/2016	327.552	164.629	218.368	710,549	14,976	7,527	9,984	32,487
Concord	THE POINTE AT SAINT ANDREWS	THE POINTE AT SAINT ANDREWS	APF2008-00068	DANNY G BOST	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/3/2013	42	43	-1	1/18/2007	1/17/2013	16,128	8,106	10,752	34,986	-0,384	-0,193	-0,256	-0,833
Concord	THE SEASONS AT POPLAR TENT	THE SEASONS AT POPLAR TENT	APF2015-00002	PANARA JAYSUKHLAL V	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	11/21/2016	264	144	120			61,248	30,624	40,92	132,792	27,84	13,92	18,6	60,36
Harrisburg	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	APF2008-00123	MILDRED S. McMANUS	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family		16	0	16		5/22/2005	6,144	3,088	4,096	13,328	6,144	3,088	4,096	13,328
Concord	THE STATION AT POPLAR TENT	THE STATION AT POPLAR TENT	APF2008-00182	Tom McClellan	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		In Progress	Multi Family	4/28/2016	312	312	0			72,384	36,192	48,36	156,936	0	0	0	0
Locust	THE VILLAGE AT REDBRIDGE TOWNHOMES	THE VILLAGE AT REDBRIDGE TOWNHOMES	APF2009-00004	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family	4/20/2020	417	37	380	3/1/2005		160,128	80,481	106,752	347,361	145,92	73,34	97,28	316,54
Concord	THE VILLAGES AT SKYBROOK NORTH	THE VILLAGES AT SKYBROOK NORTH	APF2008-00087	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (plattng & permitting)	Single Family	4/7/2020	467	415	52	1/18/2005	12/31/2015	179,328	90,131	119,552	389,011	19,968	10,036	13,312	43,316
Concord	THE WAYFORTH AT CONCORD	THE WAYFORTH AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse	7/22/2020	150	157	-7			0	0	0	0	-0,966	-0,483	-0,644	-2,093
Concord	THE WOODS ON SOUTH UNION	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	12/30/2019	77	28	49			29,568	14,861	19,712	64,141	18,816	9,457	12,544	40,817
Midland	THOMPSONS LAKE	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO., INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34,344	15,012	13,392	62,748	21,888	11,001	14,592	47,481
Concord	TOWER PLACE TOWNHOMES PHASE 2	TOWER PLACE TOWNHOMES PHASE 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136
Kannapolis	TRINITY CREST	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23,04	11,58	15,36	49,98	0	0	0	0
Kannapolis	TRINITY CHURCH ROAD DEVELOPMENT	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	ZACK GORDON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			130	0	130			0	0	0	0	30,16	15,08	20,15	65,39
Cabarrus County	TRINITY PLACE	TRINITY PLACE	APF2008-00159	Primestar Properties Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/5/2018	5	8	-3			1,92	0,965	1,28	4,165	-1,152	-0,579	-0,768	-2,499
Kannapolis	TRINITY ROAD APARTMENTS	TRINITY ROAD APARTMENTS	APF2020-00036	INDUS TRINITY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			114	0	114			0	0	0	0	26,448	13,224	17,67	57,342
Concord	TROUTMAN ENTERPRISES	TROUTMAN ENTERPRISES	APF2020-00010	JEFF YOUNG	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			14	0	14			0	0	0	0	3,248	1,624	2,17	7,042
Midland	TUCKER CHASE	TUCKER CHASE	APF2008-00101	CHUCK STEVENS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (plattng & permitting)	Single Family	7/26/2016	162	129	33	6/1/2004		62,208	31,266	41,472	134,946	12,672	6,369	8,448	27,489
Concord	UNICA	UNICA	APF2015-00008	UNICA U B O	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Withdrawn	Single Family		175	0	175			67.2	33,775	44.8	145,775	67.2	33,775	44.8	145,775
Concord	UPPER ROOM INTERNATIONAL	UPPER ROOM INTERNATIONAL	APF2021-00022	KEVIN WILLIAMS	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending			60	0	60			0	0	0	0	13,92	6,96	9.3	30.18
Cabarrus County	VANDERBURG ESTATES	VANDERBURG ESTATES	APF2008-00160	Horton Landvest Inc	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	3/24/2021	114	48	66			43,776	22,002	29,184	94,962	25,344	12,738	16,896	54,978
Concord	VILLAGES AT DREAMING CREEK SINGLE FAMILY	VILLAGES AT DREAMING CREEK SINGLE FAMILY	APF2008-00091	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Single Family		57	0	57	7/17/2009	12/31/2015	21,888	11,001	14,592	47,481	21,888	11,001	14,592	47,481
Concord	VILLAGES AT DREAMING CREEK TOWNHOMES	VILLAGES AT DREAMING CREEK TOWNHOMES	APF2009-00003	YATES PROPERTIES, LLC	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		46	0	46	7/17/2009	12/31/2015	6,348	3,174	4,232	13,754	6,348	3,174	4,232	13,754
Kannapolis	VILLAS AT FOREST PARK RETIREMENT FACILITY	VILLAS AT FOREST PARK RETIREMENT FACILITY	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Age Restricted Development	Age Restricted		64	0	64			0	0	0	0	0	0	0	0
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Age Restricted Development	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0
Concord	VILLAS AT WINECOFF	VILLAS AT WINECOFF	APF2008-00043	Danny Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38,016	19,107	25,344	82,467	5,376	2,702	3,584	11,662
Mt. Pleasant	WALKER ROAD PROPERTIES	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending	Single Family		97	0	97			37,248	18,721	24,832	80,801	37,248	18,721	24,832	80,801
Concord	WALLACE MEADOWS TOWNHOMES	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			98	0	98			0	0	0	0	22,736	11,368	15,19	49,294

Jurisdiction	APR Base Date Subdivision	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	WATERFORD ON THE ROCKY RIVER	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106.752	53.654	71.168	231.574	12.288	6.176	8.192	26.656
Concord	WATERSTONE AT WEDDINGTON APARTMENTS	WATERSTONE AT WEDDINGTON APARTMENTS	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61.8	22.66	29.664	114.124	-14.848	-7.424	-9.92	-32.192
Concord	WEDDINGTON HILLS OF CONCORD	WEDDINGTON HILLS OF CONCORD	APF2019-00020	ROBERT CASH	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		720	0	720			167.04	83.52	111.6	362.16	167.04	83.52	111.6	362.16
Concord	WEDDINGTON ROAD SITE MATTAMY HOMES	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		281	0	281			107.904	54.233	71.936	234.073	107.904	54.233	71.936	234.073
Concord	WEDDINGTON ROAD VILLAS	WEDDINGTON ROAD VILLAS	APF2020-00033	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending			90	0	90			0	0	0	0	20.88	10.44	13.95	45.27
Kannapolis	WELLINGTON CHASE	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMEBUILDERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016	134.016	67.357	89.344	290.717	-6.528	-3.281	-4.352	-14.161
Kannapolis	WELLINGTON GARDENS	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013		16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Concord	WELLSPRING VILLAGE RETIREMENT COMMUNITY	WELLSPRING VILLAGE RETIREMENT COMMUNITY	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Age Restricted Development	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013	0	0	0	0	0	0	0	0
Kannapolis	WEST G STREET	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			4	0	4			0	0	0	0	0.928	0.464	0.62	2.012
Kannapolis	WEST OAKS PHASE 2	WEST OAKS PHASE 2	APF2008-00111	Brandon Little & Stephen Wasserman	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	2/3/2017	13	1	12	9/23/2008	9/14/2012	4.992	2.509	3.328	10.829	4.608	2.316	3.072	9.996
Concord	WEXFORD POINTE APARTMENTS	WEXFORD POINTE APARTMENTS	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009		24.592	12.296	16.43	53.318	0	0	0	0
Kannapolis	WIGHTMAN OAKS	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008		1.794	0.897	1.196	3.887	0.414	0.207	0.276	0.897
Kannapolis	WILDWOOD RIDGE	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES					Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004		14.976	7.527	9.984	32.487	6.912	3.474	4.608	14.994
Concord	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending		2/11/2021	7	13	-6			0	0	0	0	-1.392	-0.696	-0.93	-3.018
Concord	WILKINSON COURT REDEVELOPMENT TOWNHOMES	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse		20	0	20			2.76	1.38	1.84	5.98	2.76	1.38	1.84	5.98
Concord	WINDING WALK	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013	181.248	91.096	120.832	393.176	-3.84	-1.93	-2.56	-8.33
Kannapolis	WINDSOR	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	2/18/2021	98	38	60			37.632	18.914	25.088	81.634	23.04	11.58	15.36	49.98
Concord	WINECOFF APARTMENTS	WINECOFF APARTMENTS	APF2017-00012	WINDSWEEP FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39			5.382	2.691	3.588	11.661	5.382	2.691	3.588	11.661
Concord	WINECOFF SCHOOL ROAD/TIMMONS GROUP	WINECOFF SCHOOL ROAD/TIMMONS GROUP	APF2018-00009	AMERICAN SOUTH MGMT LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		117	0	117			16.146	8.073	10.764	34.983	16.146	8.073	10.764	34.983
Kannapolis	WHISPERING WINDS	WHISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000		13.824	6.948	9.216	29.988	1.152	0.579	0.768	2.499
Concord	WOODBRIDGE AT ZEMOSA	WOODBRIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		In Progress	Single Family	4/20/2020	50	49	1	5/15/2007	3/15/2015	19.2	9.65	12.8	41.65	0.384	0.193	0.256	0.833
Midland	WYNDHAM ESTATES	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	30	21	9	11/20/2007		11.52	5.79	7.68	24.99	3.456	1.737	2.304	7.497
Midland	WYNDHAM FOREST	WYNDHAM FOREST	APF2017-00024	DEPENDABLE DEVELOPMENT INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family	10/19/2018	30	29	1			11.52	5.79	7.68	24.99	0.384	0.193	0.256	0.833
Midland	WYNTREE	WYNTREE	APF2008-00136	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Multi Family	5/12/2021	149	134	15			34.568	17.284	23.095	74.947	3.48	1.74	2.325	7.545
Concord	YATES MEADOW	YATES MEADOW	APF2008-00088	YATES MEADOW	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/1/2013	220	147	73			84.48	42.46	56.32	183.26	28.032	14.089	18.688	60.809
Harrisburg	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00005	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			29	0	29			0	0	0	0	6.728	3.364	4.495	14.587
Concord	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	APF2018-00027	JEREMY HORTON	A L Brown High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		222	0	222			85.248	42.846	56.832	184.926	85.248	42.846	56.832	184.926
Concord	ZION CHURCH ROAD SITE	ZION CHURCH ROAD SITE	APF2018-00020	MATT MANDLE	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44.544	22.388	29.696	96.628	44.544	22.388	29.696	96.628
Concord	ZION CHURCH ROAD TOWNHOME CONCEPT	ZION CHURCH ROAD TOWNHOME CONCEPT	APF2018-00026	JEREMY HORTON	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Townhouse		153	0	153			21.114	10.557	14.076	45.747	21.114	10.557	14.076	45.747
												62711	27460	36,108			15486.73	7748.21	10236.39	33284.33	9517.182	4769.766	6351.744	20638.692

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - June 2021 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Project Activity Report

JUNE 2021

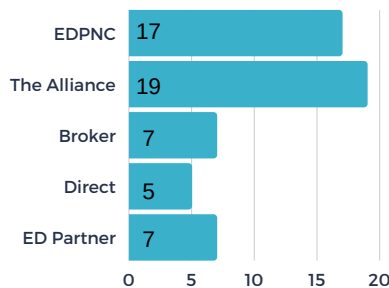


STATS OVER THE PAST MONTH

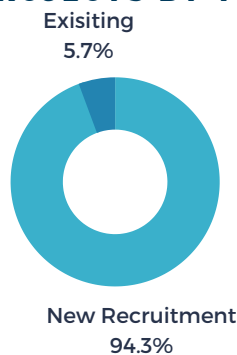
The EDC received 14 new RFIs (request for information) in June and submitted sites/buildings for 10 of the new requests. There was 1 client/consultant visit in June.

Project Activity Highlights

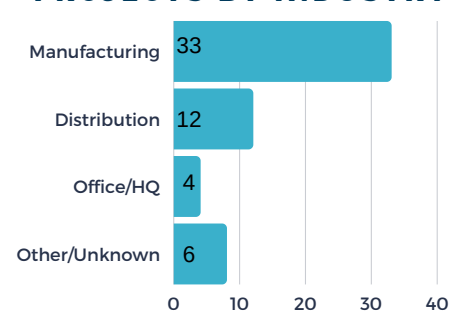
PROJECTS BY SOURCE



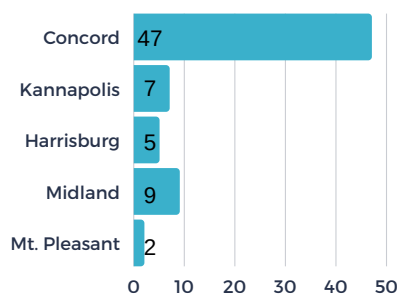
PROJECTS BY TYPE



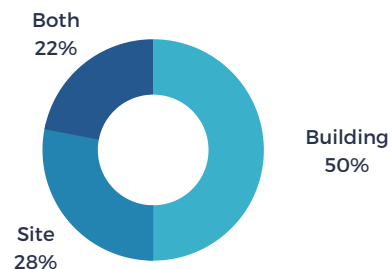
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



average jobs per project



average investment per project

112K

average square feet per project



average acres per project



18%

of Cabarrus EDC's projects involved companies outside of the U.S.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**July 19, 2021
6:30 PM**

AGENDA CATEGORY:

Closed Session

SUBJECT:

Closed Session - Pending Litigation

BRIEF SUMMARY:

A closed session is needed to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

REQUESTED ACTION:

Motion to go into closed session to discuss matters related to pending litigation as authorized by NCGS 143-318.11(a)(3).

EXPECTED LENGTH OF PRESENTATION:

30 Minutes

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
