

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

### CALL TO ORDER BY THE CHAIRMAN

### PRESENTATION OF COLORS

### INVOCATION

Pastor Jack Mumford, The Rock Christian Church

### A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 4

### B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 14

### C. RECOGNITIONS AND PRESENTATIONS

1. BOC - Recognition of 2021 Second Quarter Super CabCo Employees Pg. 17
2. DHS - Child Support Awareness Month Proclamation Pg. 22
3. DHS - Economic Services Appreciation Month Proclamation Pg. 24

### D. INFORMAL PUBLIC COMMENTS

### E. OLD BUSINESS

### F. CONSENT AGENDA

*(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)*

1. Appointments (Removals) - Cabarrus County Animal Protection Advisory Board Pg. 26

2. County Manager - FY 21 Funding Re-appropriations Pg. 29
3. DHS - Family Caregiver Support Program Grant Pg. 40
4. DHS - Transportation FTA Section 5310 Grant Pg. 43
5. EMS - Four Ambulance Remount Purchases Pg. 54
6. Finance - New Temporary Position for American Rescue Plan (ARP) Administrator Pg. 60
7. Finance - Update of Capital Project Fund Budget and Related Project Ordinance for County Capital Project Fund Pg. 62
8. Finance - Write off of Ambulance Receivable Pg. 68
9. Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1.5 Pg. 72
10. Legal Department - Request from Pedcor Investments, LLC, for Access Point on Lloyd Garmon Lane Pg. 90
11. Planning and Development - Budget Amendment for Blue Cross Blue Shield Grant Pg. 108
12. Sheriff's Office - Award of Electronics Detection K-9 Pg. 112
13. Tax Administration - Refund and Release Reports - July 2021 Pg. 123

#### **G. NEW BUSINESS**

1. BOC - Modernization of the Discharge of Firearms and Air Guns Ordinance - Public Hearing 6:30 p.m. Pg. 134
2. BOC - North Carolina Railroad Company Term Sheet Pg. 140
3. Economic Development Investment - Ball Metal Beverage Container Corp. (Project Aquamarine Component 1) - Public Hearing 6:30 p.m. Pg. 145
4. Economic Development Investment - RRB Beverage Operations Inc. (Project Aquamarine Component 2) - Public Hearing 6:30 p.m. Pg. 150
5. Economic Development Investment - Red Bull North America, Inc. (Project Aquamarine Component 3) - Public Hearing 6:30 p.m. Pg. 155
6. County Manager - Fiscal Recovery Funds Request Overview Pg. 160

#### **H. REPORTS**

1. BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 174
2. BOC - Request for Applications for County Boards/Committees Pg. 175
3. Budget - Monthly Budget Amendment Report Pg. 189
4. Budget - Monthly Financial Update Pg. 201
5. County Manager - Monthly Building Activity Reports Pg. 207
6. County Manager - Monthly New Development Report Pg. 213
7. EDC - July 2021 Monthly Summary Report Pg. 221

#### **I. GENERAL COMMENTS BY BOARD MEMBERS**

#### **J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY**

#### **K. CLOSED SESSION**

1. Closed Session - Pending Litigation and Economic Development Pg. 223

## **L. ADJOURN**

### **Scheduled Meetings**

<b>September 7</b>	<b>Work Session</b>	<b>4:00 p.m.</b>	<b>Multipurpose Room</b>
<b>September 20</b>	<b>Regular Meeting</b>	<b>6:30 p.m.</b>	<b>BOC Meeting Room</b>
<b>October 4</b>	<b>Work Session</b>	<b>4:00 p.m.</b>	<b>Multipurpose Room</b>
<b>October 18</b>	<b>Regular Meeting</b>	<b>6:30 p.m.</b>	<b>BOC Meeting Room</b>
<b>October 20</b>	<b>Cabarrus Summit</b>	<b>6:00 p.m.</b>	<b>Cabarrus Arena</b>

**Mission:** Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

**Vision:** Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

### **Cabarrus County Television Broadcast Schedule Cabarrus County Board of Commissioners' Meetings**

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

<b>Sunday - Saturday</b>	<b>1:00 P.M.</b>
<b>Sunday - Tuesday</b>	<b>6:30 P.M.</b>
<b>Thursday &amp; Friday</b>	<b>6:30 P.M.</b>

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Approval or Correction of Minutes

**SUBJECT:**

Approval or Correction of Meeting Minutes

**BRIEF SUMMARY:**

The following meeting minutes are provided for correction or approval:

July 6, 2021 (Work Session)

**REQUESTED ACTION:**

Motion to approve the aforementioned meeting minutes as presented.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**



## ▣ Work Session

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Tuesday, July 6, 2021.

Present - Chairman:	Stephen M. Morris
Vice Chairman:	Diane R. Honeycutt
Commissioners:	F. Blake Kiger
	Lynn W. Shue
	Barbara C. Strang

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; David Goldberg, Deputy County Attorney; Jonathan Marshall, Deputy County Manager; Rodney Harris, Deputy County Manager, Kyle Bilafer, Area Manager of Operations; Debbie Brannan, Area Manager of Innovation and Technology; and Lauren Linker, Clerk to the Board.

### **1. Call to Order**

Chairman Morris called the meeting to order at 4:02 p.m.

### **2. Approval of Agenda**

Chairman Morris presented the following changes to the agenda:

#### Additions:

##### Discussion Items for Action

3.4 County Manager - Ad Hoc Modification to the Central Area Plan Interlocal Agreement

3.5 County Manager - Update on Activities Related to the Stonewall Jackson Training School Property

#### Supplemental Information:

##### Discussion Items for Action

3.1 Active Living and Parks - FY22 Matching Incentive Grants

- Budget Amendment

3.15 Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2021-2022 Taxes

- Tax 2020 AR Real Personal and DMV
- 2021-2022 Tax Levy

#### Discussion Items - No Action

4.2 County Manager - Cabarrus Recovery Grants Announcement

- RFP Added

4.3 Infrastructure and Asset Management - Frank Liske Park Barn Rebuild Project Update

- Photos Added

#### Updated:

##### Discussion Items for Action

3.2 BOC - Appointments to Boards and Committees

3. 13 Planning and Development Department - TEXT2021-00002, Proposed Amendments to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards and Chapter 16 Flood Damage Prevention - Public Hearing 6:30 p.m.

**UPON MOTION** of Commissioner Kiger, seconded by Commissioner Shue and unanimously carried, the Board approved the agenda as amended.

### **3. Discussion Items for Action**

#### **3.2 BOC - Appointments to Boards and Committees**

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda. He advised these appointment requests would be included in the Consent section of the July 19, 2021 regular meeting agenda.

#### **3.3 BOC - Designation of Voting Delegate for NCACC 114th Annual Conference**

Chairman Morris stated the North Carolina Association of County Commissioners (NCACC) is requesting each county to designate a commissioner or other elected official as a voting delegate at the 114<sup>TH</sup> NCACC Annual Business meeting in August 2021.

After a brief discussion, it was the consensus of the Board to delegate Chairman Morris as the voting delegate and Commissioner Strang as the alternate voting delegate to represent Cabarrus County at the 114th NCACC Annual Business meeting.

### **3.4 County Manager - Ad Hoc Modification to the Central Area Plan Interlocal Agreement**

Jonathan Marshall, Deputy County Manager, presented a request for approval of an amendment to the agreement to allow the City of Concord to add on to an existing waterline for water use only.

### **3.5 County Manager - Update on Activities Related to the Stonewall Jackson Training School Property**

Jonathan Marshall, Deputy County Manager, provided an update on surveys, preliminary plans and land transfers in connection with the Stonewall Jackson Training School property. Mr. Marshall stated that some parcels will be sold. Others will be designated as a protected area and connected with the historic property. He advised it is still the State's intent to compensate the County for the surveying work that has been done and will be done, as well as use the proceeds to pay for the fence relocation.

In addition, the UNC Charlotte College of Engineering has contacted the County regarding the idea of doing some architectural mapping of the historic buildings. Mr. Marshall stated no one is allowed in the buildings as a restriction from the State. He advised they may be able to remotely access the property to map some of the interior and create architectural grade drawings of the cottages. Beyond that, he stated they have some drone technology to fly over the buildings and do a further assessment of the conditions of all the buildings.

Mr. Marshall stated the next steps are to complete the property division and finalize those property exchanges. These have been approved by the State and the deed is expected soon. Beyond that, to complete the transfer of the public safety training facility. Once the property is deeded to the County, he stated we will accept proposals and then bring them to the Board for approval.

Mr. Marshall advised creating a web application to assist in solicitation of proposals for redevelopment is going to be a very complicated project.

Jared Poe, Information and Technology Services, GIS Analyst for Innovation and Business Services, reviewed the web application that will be available for public use to assist in solicitation of proposals and redevelopment of the property.

A discussion ensued. During discussion, Mr. Marshall responded to questions from the Board.

### **3.1 Active Living and Parks - FY22 Matching Incentive Grants**

Byron Haigler, Active Living and Parks Assistant Director, reported the matching incentive grant program is in place to encourage the renovation of existing recreation opportunities, the development of new recreation opportunities, or to secure land for recreation opportunities.

Megan Baumgardner, Active Living and Parks Commission Chair, reported the Active Living and Parks Commission reviewed four matching incentive grant requests at their June 17, 2021 meeting. The Active Living and Parks Commission unanimously voted to recommend funding for the Weddington Hills PTO's "Wildcats at Play" playground project and the Hartsell Athletic Association's "Ballfield Maintenance Equipment" requests. The other two were not approved because one application was incomplete and was recommended to be resubmitted later. The last one did not meet the priority and purpose of the grant. Total grant funds available for the projects for this grant cycle is \$50,000.

### **3.6 DHS - Energy Programs Outreach Plan**

Lora Lipe, Department of Human Services Economic Support Services Program Administrator, presented the FY22 Energy Program Outreach Plan. Ms. Lipe reported the Low Income Home Energy Assistance Program (LIHEAP) is a federally funded block grant program that is comprised of three different programs - the Crisis Intervention Program (CIP), Low Income Energy Assistance Program (LIEAP), and the Weatherization Program. She stated there are also non-Federal Crisis Intervention Programs - The Energy Neighbor, Share the Warmth, Wake Electric Round Up, and Helping Each Member Cope. Ms. Lipe advised the purpose of this

plan is to assure that eligible households are made aware of the assistance available through the Energy Programs.

### **3.7 DHS - Supplemental Nutrition Funding**

Anthony Hodges, Department of Human Services Program Administrator, Adult and Aging Services, reported the Lunch Plus Program has received additional funds in the amount of \$33,975 through the Agency for Aging. No matching funds will be required. The deadline for the use of these funds is September 30, 2022.

Mr. Hodges stated an additional \$2,500 has been received through CARES funding for the Lunch Plus Program. No matching funds will be required. The deadline for the use of these funds is September 30, 2021. He also responded to questions from the Board.

### **3.8 DHS - Transportation FTA Section 5310 Grant**

Bob Bushey, Transportation Manager, reported the Department of Human Services Transportation Department has applied for the FTA Section 5310 Grant administered by the City of Concord. Included in the application was for not only cost of services (provided for the elderly and disabled), but also the addition of two new vehicles. The additional vehicles would allow expansion of transportation services. Should the County be awarded the full grant named in the application, matching funds in the amount of \$159,806 would be required from the County.

Additionally, Mr. Bushey requested consideration, should the 5310 Grant be awarded, to no longer charge the families for transportation. Families have been charged for transportation as a result of not receiving funding from the ROAP (Rural Operating Assistance Program) Grant.

A discussion ensued. During discussion, Mr. Bushey responded to questions from the Board.

Mike Downs, County Manager, suggested this agenda item be placed under New Business for the July 19, 2021 Regular Meeting.

### **3.9 Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY22 General Fund Budget**

Wendi Heglar, Finance Director, requested approval of a budget amendment and project ordinance to transfer funds from the Community Project Fund to the CIP (Capital Improvement Plan) Fund to allow disbursement for FY22 CIP projects. Ms. Heglar also responded to questions from the Board.

### **3.10 Human Resources - Retiree Health Insurance**

Lundee Covington, Human Resources Director, presented a proposed change to employee health insurance in regards to employees who, per contract, opted out of continued County paid health insurance upon retirement to be allowed to sign a second chance waiver to provide the option to accept County paid health insurance upon retirement.

A discussion ensued. During discussion, Ms. Covington and Mike Downs, County Manager, responded to questions from the Board.

### **3.11 Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1**

Kyle Bilafer, Area Manager of Operations, presented the GMP-1 (early site package) bid received on June 10, 2021 at 3:00 p.m. for the EMS (Emergency Medical Services) Headquarters. This GMP will be added to the current contract the County has with the Construction Manager at Risk, Vannoy - McFarland Joint Venture as a contract extension to the existing contract, which until now has only provided preconstruction services. The GMP-1 bid included the entire early site package and the concrete package. The GMP-1 total is \$3,883,717 and includes Alternate #1 which is an unclassified site excavation.

A discussion ensued. During discussion, Mr. Bilafer responded to questions from the Board.

### **3.12 Infrastructure and Asset Management - Courthouse Project Budget Amendment**

Kyle Bilafer, Area Manager of Operations, reported staff has prepared a budget amendment to transfer \$1,700,000 from the Other Improvements account to the Contingency account. The account was utilized for legal matters and

miscellaneous fees. At this point in the project this account does not need to be so robust.

A discussion ensued. During discussion, Mr. Bilafer also responded to questions from the Board.

Chairman Morris invited everyone to attend the topping off ceremony tomorrow, Wednesday, July 7, 2021 at 10:00 a.m. in front of the Governmental Center.

3.13 Planning and Development Department - TEXT2021-00002, Proposed Amendments to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards and Chapter 16 Flood Damage Prevention - Public Hearing 6:30 p.m.

Susie Morris, Planning and Zoning Manager, presented proposed changes to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards, and Chapter 16 Flood Damage Prevention. Ms. Morris stated the Planning and Zoning Commission considered the proposed changes on June 15 and unanimously voted in favor of the changes. A public hearing will be required. Ms. Morris also advised the Board of issues regarding language in the proposed amendment that both the State and FEMA are likely to accept and reviewed several options under consideration. She further advised the final amendments will be provided for approval at the regular meeting.

A discussion ensued. During discussion, Ms. Morris responded to questions from the Board.

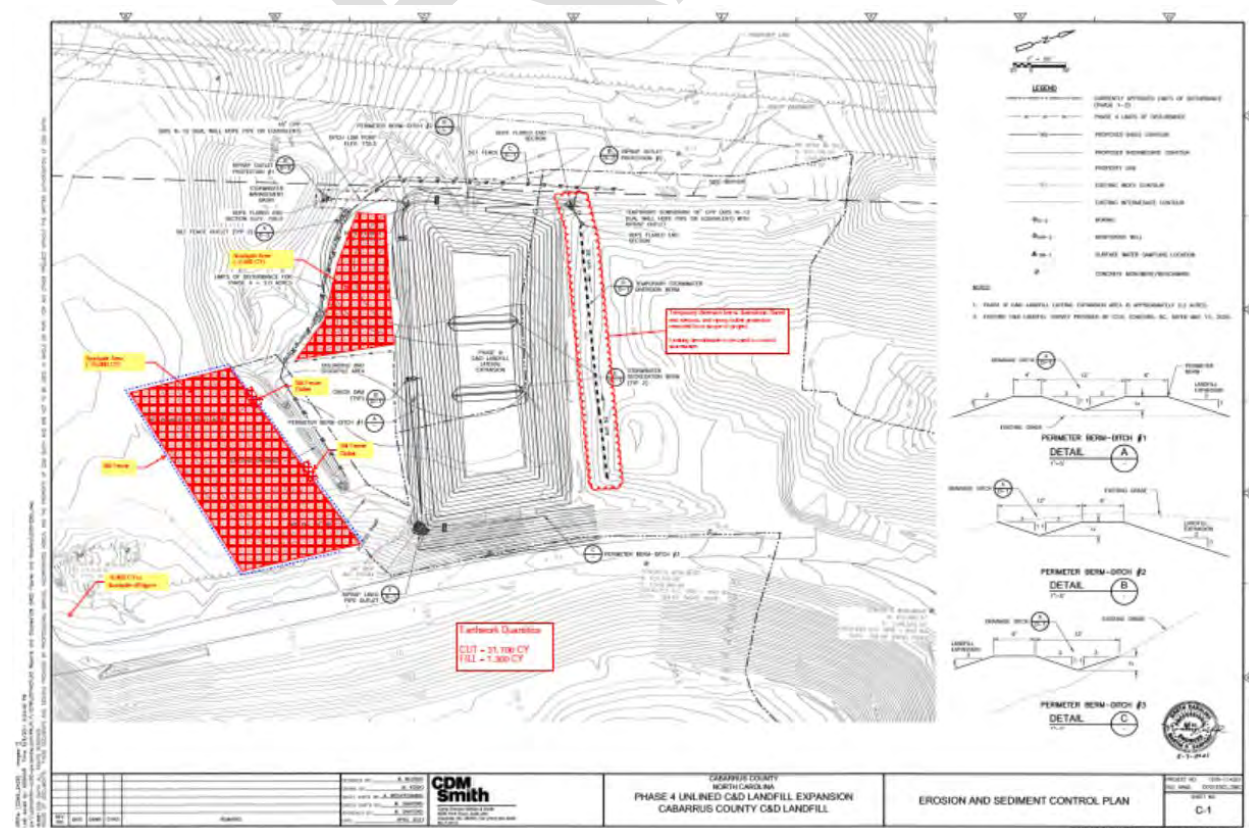
### 3.14 Solid Waste / Landfill - Bid Award for Landfill Phase 4 Expansion

Kevin Grant, Environmental Management Director, presented a request for the expansion of Phase 4 at the Landfill. Mr. Grant reported an informal bid process was initiated on May 19, 2021. Three contractors submitted bids to construct the Landfill Phase 4 Expansion. All bids exceeded the amount in the FY22 Landfill budget, however, there are adequate funds in the Landfill Capital Reserve. Due to rapidly decreasing amount of existing landfill airspace, Mr. Grant requested the Board take action today to award approval to Darrell Cody and Sons Grading, LLC to begin construction immediately.

## Bid Tabulation

# Cabarrus County C&D Landfill - Phase 4 Expansion

Vendor/Contractor	Bid Received Date	Cost
Ike's Construction, Inc	6/18/2021	\$270,000.00
Carolina SiteWorks, Inc	6/18/2021	\$271,783.00
Darrell Cody & Sons Grading, LLC	6/18/2021	\$176,745.00



Budget Revision/Amendment Request

Date: July 19, 2021

Amount: 70,000.00

Dept. Head: Suzanne Burgess for Kevin Grant

Department: Landfill

☒ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☐ Supplemental Request

This budget amendment is to appropriate funds to the Landfill Expansion account from the Capital Reserve account. After receiving bids for the Landfill Expansion #4, additional funds are needed.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
270	9	4610-9830-2203	Landfill Expansion	80,000.00	70,000.00	-	150,000.00
270	9	4610-9661	Capital Reserve	231,420.00	-	70,000.00	161,420.00

A lengthy discussion ensued. During discussion, Mr. Grant responded to questions from the Board.

**UPON MOTION** of Commissioner Shue, seconded by Vice Chairman Honeycutt and unanimously carried, the Board suspended its Rules of Procedure in order to take action on this item due to time constraints.

**UPON MOTION** of Commissioner Strang, seconded by Vice Chairman Honeycutt and unanimously carried, the Board approved the contract between Cabarrus County and Darrell Cody & Sons Grading, LLC and authorized the County Manager to execute the contract on behalf of Cabarrus County, subject to review by the County Attorney.

**3.15 Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2021-2022 Taxes**

David Thrift, Tax Administrator, presented a request to accept the Tax Collector’s annual settlement and to approve the Order to Collect FY 2021-2022 taxes. He reported the Tax Collector is required by NCGS 105-373 to give an annual settlement on current and delinquent taxes. The report reflects outstanding real property taxes in the amount of \$2,253,291 and outstanding personal property taxes in the amount of \$770,775, for a combined total of \$3,024,067, as of June 30, 2021.

Additionally, a list of taxes (\$27,550) deemed uncollectable was requested to add to the insolvent list for write-off in three years.

A discussion ensued. During discussion, Mr. Thrift responded to questions from the Board.

**4. Discussion Items - No Action**

**4.1 Cabarrus Health Alliance - 2020 Community Health Needs Assessment**

Marcella Beam, Cabarrus Health Alliance (CHA) Chief Community Health Officer, presented a PowerPoint presentation in connection with the Community Health Needs Assessment (CHNA) report. The following topics were included:

- Survey Participants
- Magnitude
- Seriousness of Consequences
- Feasibility
- Final Results
  - Housing
    - Housing and Homelessness
  - Behavioral Health (Mental Health)
    - 1.7 Providers per 10,000 Population
    - Stepping Up Initiative
  - Education (Early Childhood)
    - Childcare Centers
    - Average Annual Fees
    - Subsidized Child Care
- Steps Following Needs Assessment

A discussion ensued. During discussion, Ms. Beam responded to questions from the Board. Dr. Bonnie Coyle, Cabarrus Health Alliance (CHA), Public Health Director, was also in attendance.

#### **4.2 County Manager - Cabarrus Recovery Grants Announcement**

Rodney Harris, Deputy County Manager, announced Cabarrus County will receive \$42,043,458 in American Rescue Plan (ARP) Grant Awards. The following information was presented:

- Federal
  - American Rescue Plan
- County
  - Government Use
  - Community Use
- Community
  - Business
  - Non-Profits
- Eligible Categories
  - Stabilizing Businesses or Organizations
  - Providing Job Training
  - Continuing with Delayed Initiatives
  - Assisting Households with Food and Shelter
  - Delivering Crisis Intervention Services
  - Supporting Mental and Physical Health
  - Making Improvements to Help Prevent and Eliminate Covid-19
  - Aiding Industries - Tourism, Travel or Hospitality
- Qualified Census Tracts
- RFP Process Requirements
  - Letter of Transmittal
  - Executive Summary
  - Statement of Work
  - Population Served
  - Results/Evaluation
  - Link to Covid-19
  - Spending Plan
- RFP Process Timeline
  - RFP Issues: July 6
  - Pre-Proposal Conference: July 14
    - 9:00 - 11:00 A.M.
    - Virtually Through Microsoft Teams
    - Audio Available
    - Recording Available
  - Written Questions Deadline: July 21
  - Proposal Deadline: August 6
- RFP Process Reviews
  - Qualifications, Experience and Approach
  - Alignment to the County's Strategic Priorities
  - Ability to Comply with County/Federal Requirements
  - Ability to Comply with County Contracting Requirements
- RFP Process Community Engagement
  - Outreach Launch; July 7
    - Community Partners
    - County Boards and Committees
    - Chamber Network
    - Commercial Realtors/Lenders
    - Non-Profit /Faith-Based Networks
    - RCCC Small Business Center
    - EDC
    - Media Outreach
    - Canvassing

Additional information is available at [cabarruscounty.us/CRG](https://cabarruscounty.us/CRG).

A discussion ensued. During discussion, Mr. Harris and Mike Downs, County Manager, responded to questions from the Board.

#### **4.3 Infrastructure and Asset Management - Frank Liske Park Barn Rebuild Project Update**

Kyle Bilafer, Area Manager of Operations, provided four Frank Liske Park Barn rebuild designs for the Board's review. Renderings of the designs were displayed and reviewed.

A discussion ensued. During discussion, Mr. Bilafer responded to questions.

#### **4.4 Innovation and Technology - Innovation Report**

Debbie Brannan, Area Manager of Innovation and Technology, and Landon Patterson, Senior Analyst/Programmer, presented the July Innovation Report. The report included the following topics:

- This month's book for the employees' digital book club, "Never Stop Learning." It addresses continually learning to promote reinvention of one's self and to thrive in the workplace.
- County Strategic Plan - Five Strategic Initiatives
  - o Transparent and Accountable Government
  - o Healthy and Safe Community
  - o Thriving Economy
  - o Sustainable Growth and Development
  - o Culture and Recreation
- Human Services Vehicle Reservation Application
  - o Check Out to Include Items Included
  - o Check In
  - o Vehicle Historical Check Out Information
  - o Various Data Statistics

A discussion ensued. During discussion, Ms. Brannan and Mr. Patterson responded to comments and questions from the Board.

#### **5. Approval of Regular Meeting Agenda**

The Board discussed the placement of the items on the agenda.

**UPON MOTION** of Commissioner Kiger, seconded by Vice Chairman Honeycutt and unanimously carried, the Board approved the agenda as follows for the July 19, 2021 regular meeting and scheduled the public hearings for July 19, 2021 at 6:30 p.m. or as soon thereafter as persons may be heard.

##### **Approval or Correction of Minutes**

- Approval or Correction of Minutes

##### **Recognitions and Presentations**

- Human Resources - Recognition of Sergeant Pamela S. Landers Retirement from Cabarrus County Sheriff Department

##### **Consent**

- Active Living and Parks - FY22 Matching Incentive Grants
- Appointments - Adult Care Home Community Advisory Committee
- Appointments and Removals - Cabarrus County Planning and Zoning Commission
- BOC - Designation of Voting Delegate for NCACC 114th Annual Conference
- County Manager - Ad Hoc Modification to the Central Area Plan Interlocal Agreement
- County Manager - Update on Activities Related to the Stonewall Jackson Training School Property
- DHS - Energy Programs Outreach Plan
- DHS - Supplemental Nutrition Funding
- Finance - Approval of Project Ordinances and Budget Amendment Related to CIP Funded Projects in the FY22 General Fund Budget
- Human Resources - Retiree Health Insurance
- Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1
- Infrastructure and Asset Management - Courthouse Project Budget Amendment
- Sheriff's Office - Award of Service Weapon to Captain Laura Heggins Upon Her Retirement
- Sheriff's Office - Request to Award Service Weapon to Sergeant Pam Landers Upon Her Retirement
- Tax Administration - Refund and Release Reports - June 2021
- Tax Administration - Tax Collector's Annual Settlement and Order Authorizing Collection of FY 2021-2022 Taxes

##### **New Business**

- Economic Development Investment - Project Vision - Public Hearing 6:30 p.m.
- Planning and Development Department - TEXT2021-00002, Proposed Amendments to Chapter 4 Overlay Districts, Chapter 7 Performance Based Standards and Chapter 16 Flood Damage Prevention - Public Hearing 6:30 p.m.



- DHS - Transportation FTA Section 5310 Grant

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- County Manager - Monthly New Development Report
- EDC - June 2021 Monthly Summary Report

**6. Closed Session**

**6.1 Closed Session - Pending Litigation, Economic Development and Personnel Matters**

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Shue and unanimously carried, the Board moved to go into closed session to discuss matters related to pending litigation, economic development and personnel matters as authorized by NCGS 143-318.11(a)(3), (4) and (6).

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Strang and unanimously carried, the Board moved to come out of closed session.

**Return to Open Session**

**UPON MOTION** of Chairman Morris, seconded by Commissioner Shue and unanimously carried, the Board approved for a notice of intent to be sent to initiate condemnation on the Cardinal Innovation's property on Milestone Avenue, per North Carolina General Statute 40A-40.

**7. Adjourn**

**UPON MOTION** of Vice Chairman Honeycutt, seconded by Commissioner Kiger and unanimously carried, the meeting adjourned at 7:51 p.m.

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Lauren Linker, Clerk to the Board

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Approval of the Agenda

**SUBJECT:**

BOC - Changes to the Agenda

**BRIEF SUMMARY:**

A list of changes to the agenda is attached.

**REQUESTED ACTION:**

Motion to approve the agenda as amended.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

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**ATTACHMENTS:**

- ▢ Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS  
CHANGES TO THE AGENDA  
AUGUST 16, 2021**

**ADDITIONS:**

**Recognitions and Presentations**

**C-1 BOC - Recognition of 2021 Second Quarter Super CabCo Employees**

**New Business**

**G-2 BOC – North Carolina Railroad Company Term Sheet**

**Closed Session**

**K-1 Closed Session - Pending Litigation and Economic Development**

**UPDATED:**

**Consent Agenda**

**F-10 Legal Department - Request from Pedcor Investments, LLC, for Access Point on Lloyd Garmon Lane**

- Draft Agreement added
- Motion updated

**New Business**

**G-1 BOC - Modernization of the Discharge of Firearms and Air Guns Ordinance - Public Hearing 6:30 p.m.**

- Updated Ordinance

**G-6 County Manager - Fiscal Recovery Funds Request Overview**

- Presentation added

**SUPPLEMENTAL INFORMATION:**

**New Business**

**G-3 Economic Development Investment - Ball Metal Beverage Container Corp. (Project Aquamarine Component 1) - Public Hearing 6:30 p.m.**

- Project Overview
- Grant Analysis

- G-4 Economic Development Investment - RRB Beverage Operations Inc. (Project Aquamarine Component 2) - Public Hearing 6:30 p.m.**
- Project Overview
  - Grant Analysis
- G-5 Economic Development Investment - Red Bull North America, Inc. (Project Aquamarine Component 3) - Public Hearing 6:30 p.m.**
- Project Overview
  - Grant Analysis

**MOVED TO SEPTEMBER:**

**New Business**

**Infrastructure and Asset Management - Northeast Communications Tower Design-Build Contract**

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

Recognitions and Presentations

### **SUBJECT:**

BOC - Recognition of 2021 Second Quarter Super CabCo Employees

### **BRIEF SUMMARY:**

Super CabCo is a peer to peer recognition program that offers Cabarrus County staff a way to acknowledge, express appreciation and recognize a peer as a super-hero AKA Super CabCo.

In the second quarter of 2021 there were 226 employees recognized a Super CabCo employee We want to celebrate their hard work and dedication to the citizens, their peers and Cabarrus County. Please join in recognizing these Super CabCo employees.

### **REQUESTED ACTION:**

Recognize the listed employees as Super CabCos for 2021's second quarter.

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Debbie Brannan, Area Manager of Innovation and Technology

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

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**ATTACHMENTS:**

- ▢ List of Recipients

## Super C Receivers – 2021 Quarter 2

AAMIR J STOKES	BRENT A SAFFELL	DANIEL I REECE
ADAM M FRASHUER	BRIAN A ALMOND	DARON K CARDWELL
ADRIAN M ZECK	BRIANNA I RODGERS	DAVID C BEAUCHAMP JR
ALDAIR N BALANZAR	BRITTANY K YODER	DAWN D GUSTAFSON
ALICIA H MOORE	BYRON A HAIGLER	DAWN R DISSLER
ALISHA M UPRIGHT	CESAR S RODRIGUEZ	DEBORAH A BRANNAN
AMANDA R GALLEGOS	CHACOLA L SMITH	DEBORAH M KENDALL
ANDREW DEXTRE	CHARITY J STUTZMAN	DERRICK L LYTLE
ANGELA F POPLIN	CHARLES E TREVATHAN	DESHAWNA M CHRISTIAN
ANGELIK A KING	CHERITA C ALLSBROOK	DIANA MARTIN
APRIL K FUNDERBURKE	CHISA L BEATTY	DIANA L STARKEY
APRIL M COLEMAN	CHRISTIAN S SHELTON	DONNA J MCCOMBS
APRIL M MCCRAVEN	CHRISTINA D POTHIER	DYLAN G BRIGGS
APRIL M SHUTTERS	CHRISTOPHER B MORLEY	DYLAN M MONROE
ASHLEY B ALMOND	CHRISTOPHER F HARTSELL	EARL J MCLAURIN
ASHLEY L LEOPARD	CINNAMON S BAKER	EBONEE J STEWARD
ASHLEY M ALLEN	CODY L HANNOLD	EBONY S FOSTER
BECKY H LEWIS	COURTNEY L HESS	ELIZABETH K LANDRUM
BELINDA J WILLIAMSON	CRYSTAL CHAMBERS-ROBINSON	EMILY A PETERSON
BENITA L CONRAD	CRYSTAL Y GOODMAN	EMILY G LYNCH
BENJAMIN L HARWOOD	CYNTHIA D RAHME	ERIKA J FLORES-ROWE
BENNIE D DAVIS	CYNTHIA R JOHNSON	ERIN E EVERETT
BERTHA V CARDENAS	D'ANDRA L MORMAN	ERIN M NEWKIRK
BIANCA S STANCIL	DANA R PASTORES	EROLYN B SWEENEY
BILLY T HANNAH		FATEANA S KERSEY

GRETCHEN W RIDDICK  
GRISELDA A SALAZAR  
HANNAH L CRUSE  
HEATHER D THOMPSON  
IAN J SWEENEY  
JACK A DODD  
JACKSON M MCWATERS  
JACORA L LANGLEY  
JADER U RODRIGUEZ  
JAMES A FAULCON  
JAMES F HAGGERTY  
JAMES H HENTZE  
JAMES W BROWN JR  
JANE N NOV  
JANEEN S REID  
JARED C POE  
JARRETT B GLASS  
JASET N BENAVIDES  
JASON E BRANSCUM  
JASON G REECE  
JASON R COOK  
JASON R VARNER  
JEANNIE M KOR  
JENA S RAZOR  
JENNIE M CANNON  
JENNIFER K RUNION  
JENNIFER S BURNETTE

JENNIFER W BASS  
JILLIAN A MCDOWELL  
JOHANNA R RAY  
JONATHAN D BRADLEY  
JONATHAN D POOLE  
JONATHAN W DRYE  
JORDAN M GABRI  
JOSEPH BATTINELLI  
JOSHUA K HOLDER  
JOSHUA M HOKE  
JOSHUA R BEAVER  
JULIAN S COOPER  
KAREN B CALHOUN  
KATHRYN L MONACO  
KELLY F SIFFORD  
KELLY N MADER  
KENNETH Q JONES  
KESHA D GRANT  
KEVIN B THOMAS  
KEVIN G PFISTER  
KIARA N HAYES  
KIMBALY S KELLY  
KIMBERLY D FREEMAN  
KIMBERLY M RUSS  
KIMBERLY M STIREWALT  
KOLISHA D MCIVER  
KYLE D BILAFER

LANDON R PATTERSON  
LAQUITA R BARNES  
LAURA A ENDICOTT  
LAURA J HATLEY  
LAUREN E LINKER  
LAUREN M BROWNLEE  
LEONIQUE BROWN  
LESLIE A REIMER  
LESLIE D DUNCAN  
LESLIE S CARVER  
LIGIA M LARSEN  
LINDA G LATSON  
LINDA L HENDERSON  
LISA C HONEYCUTT  
LISA K DIPAOLO  
LISA K THOMPSON  
LORETTA K KELLER  
LUNDEE L COVINGTON  
MACKENZIE A LEACH  
MARCI A JONES  
MARCOS F HALE  
MARIA L SOUSA  
MARIE V SPAIN  
MARK MCINTYRE  
MARY L ROBINSON  
MATTHEW L SAUNDERS  
MAUREEN RYAN



MEE XIONG	QUINTEN L STROMAN	TERRA G WILLIAMS
MEGHAN D O'SULLIVAN	RHONDA S WHITAKER	THEODORE G LISTER
MELISSA D MAYEU	RICHARD L MAXWELL	THERESA M CLAIR
MELISSA K LILLY	RICHARD P STANCIL	THERESA M WILKINSON
MELISSA M KING	ROBIN M FLEMING	THOMAS C NUNN
MEREDITH J ALLEN	ROSS A PROVOST	TODD A OSTRANDER
MERISSA L COCHRAN	RYAN T WARD	TODD M SHANLEY
MEYAH D MANIGOE	SANDRA K MCNEILL	TOI N PARKS
MICHAEL A MILLER	SCOTT T GROSSMAN	TREY M STURGILL
MICHAEL J ASH	SHANNON L DERNER	VERONICA J KOTLARZ
MICHELLE D WILLEY	SHARI L MORRIS	VIRGINIA W SOTO
MONICA BAYHA	SHARON B REESE	VIVIANA I MARTINEZ
MORGAN S CURRY	SHAWIA H HARRIS	HERNANDEZ
NAIROBI R HUDSON	SHEILA R TYLER	WAYNE A JOHNSON
NATALIA Z YOUNG	SHELLY B HARWOOD	WESLEY J WALLACE
NEKESHA L BURNS	SHERRY D ALLMAN	YAZMIN F MILLAN
NICOLE J WILSON	SHERYL L TRUDEAU	YESENIA PINEDA
NICOLE R CONNER	STEPHANIE L LIPE	YOLANDA Y MCIVER-
NISHIKA V GRAVES	STEPHANIE R BUCHANAN	GILLESPIE
NORMA J STANDLEY	STEPHEN L JACKSON	
PAMELA C BATTLE	SUSAN G JOHNSON	
PAMELA S LANDERS	TALANYA R WEAKS	
PAULA J MCNAIR	TAMARA T PAGE	
PAULINE A GRIFFITHS	TARA W ALLMAN	
PENNY E DOWSE	TATIANA M NORFORD	
PETICIA S RITCH	TECOLA M PATTERSON	
PORSHA C MARSHALL	TERESA W KISER	

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Recognitions and Presentations

**SUBJECT:**

DHS - Child Support Awareness Month Proclamation

**BRIEF SUMMARY:**

The following proclamation recognizes August as Child Support Awareness month in Cabarrus County.

**REQUESTED ACTION:**

Motion to adopt the proclamation.

**EXPECTED LENGTH OF PRESENTATION:**

3 Minutes

**SUBMITTED BY:**

Susan Dillon, Child Support Program Manager

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▢ Proclamation



**CHILD SUPPORT AWARENESS MONTH  
IN CABARRUS COUNTY**

**A PROCLAMATION**

**WHEREAS**, children are entitled to financial support from their parents and Cabarrus County continues to improve its efforts with child support collections; and

**WHEREAS**, in SFY2021, over \$12.7 million in child support was collected from parents of children whose cases are managed by Cabarrus County Child Support Services; and

**WHEREAS**, there are nearly 5,100 active child support cases in Cabarrus County, working to ensure that approximately 5,700 children receive financial support from their parents; and

**WHEREAS**, children who do not receive adequate financial and emotional support from both parents may experience greater difficulty in becoming healthy, happy, and productive citizens; and

**WHEREAS**, many concerned and dedicated judges, district attorneys, clerks of court, sheriffs' personnel, and child support professionals work to establish and enforce child support orders for Cabarrus County's children, one of our State's most vital resources:

**NOW, THEREFORE, BE IT RESOLVED**, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

**CHILD SUPPORT AWARENESS MONTH IN CABARRUS COUNTY**

Adopted this 16<sup>th</sup> day of August, 2021

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Stephen M. Morris, Chairman  
Cabarrus County Board of Commissioners

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Recognitions and Presentations

**SUBJECT:**

DHS - Economic Services Appreciation Month Proclamation

**BRIEF SUMMARY:**

The following proclamation recognizes August as Economic Services Appreciation month in Cabarrus County.

**REQUESTED ACTION:**

Motion to adopt the proclamation.

**EXPECTED LENGTH OF PRESENTATION:**

3 Minutes

**SUBMITTED BY:**

Michelle Kremer, Economic Services Program Administrator

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- Proclamation



**ECONOMIC SERVICES APPRECIATION MONTH  
IN CABARRUS COUNTY**

**A PROCLAMATION**

**WHEREAS**, individuals, families and children are entitled to public assistance services and support they may be eligible for; and

**WHEREAS**, Food and Nutrition Services is a USDA federal food assistance program that provides low-income families the food they need for a nutritionally adequate diet; and

**WHEREAS**, Medicaid and NC Health Choice is dedicated to providing access to physical and behavioral health care and services to improve the health and well-being of over 2.1 million North Carolinians; and

**WHEREAS**, in SFY2021, Cabarrus County Department of Human Services' Economic Services eligibility staff processed over 15,747 Medicaid applications and 9,075 Food and Nutrition Services applications meeting federal and state timeliness requirements in both programs; and

**WHEREAS**, there are currently 44,896 active Medicaid recipients and 26,859 active Food & Nutrition Services recipients in Cabarrus County; and

**WHEREAS**, Economic Services staff in Cabarrus County work to ensure individuals, families and children receive access to medical care and financial support for food and nutrition services; and

**NOW, THEREFORE, BE IT RESOLVED**, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

**ECONOMIC SERVICES APPRECIATION MONTH IN CABARRUS COUNTY**

Adopted this 16<sup>th</sup> day of August 2021.

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Stephen M. Morris, Chairman  
Cabarrus County Board of Commissioners

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Appointments (Removals) - Cabarrus County Animal Protection Advisory Board

### **BRIEF SUMMARY:**

The terms for Cabarrus County Animal Protection Advisory Board members Ann Cannon and Carol Miller end August 31st. Neither Ms. Cannon nor Ms. Miller would like to serve another term.

### **REQUESTED ACTION:**

Motion to remove Ann Cannon and Carol Miller from the Cabarrus County Animal Protection Advisory Board roster and thank them for their service.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Lauren Linker, Clerk to the Board

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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### **ATTACHMENTS:**



CABARRUS COUNTY ANIMAL PROTECTION ADVISORY BOARD

5-Member Board

Ann Cannon	APPOINTMENT:	08/17/15
P.O. Box 1210	REAPPOINTMENT:	08/20/18
Concord, NC 28026	TERM EXPIRING:	08/31/21

Carol Miller	APPOINTMENT:	08/17/15
8130 New Street	REAPPOINTMENT:	08/20/18
Mt. Pleasant, NC 28124	TERM EXPIRING:	08/31/21

Anthony Weiss	APPOINTMENT:	08/19/19
1403 Mistletoe Ridge Place NW		
Concord, NC 28027	TERM EXPIRING:	08/31/22

Jacqueline Tucker	APPOINTMENT:	11/16/15
7116 Macedonia Church Road	REAPPOINTMENT:	04/16/18
Concord, NC 28027	REAPPOINTMENT:	04/19/21*
	TERM EXPIRING:	04/30/24

Sydney Carter	APPOINTMENT:	04/16/18
3382 Saddlebrook Drive	REAPPOINTMENT:	04/19/21
Midland, NC 28107	TERM EXPIRING:	04/30/24

\*Exception to the length of service provision of the Appointment Policy.



# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

County Manager - FY 21 Funding Re-appropriations

### **BRIEF SUMMARY:**

Funds budgeted in the prior fiscal year (FY21) need to be carried-over to the current fiscal year (FY22) for use. These funds were not used in FY21 for a variety of reasons. Carrying-over these funds from FY21 to FY22, through an appropriation of fund balance or revenue for reimbursement grants, is required to complete purchases as planned.

### **REQUESTED ACTION:**

Motion to amend the Fiscal Year 2021-2022 Budget Ordinance to allow the carry-over of unspent funds totaling \$1,542,407.82 from the 2020-2021 Budget Ordinance and approve the associated budget amendment.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Rosh Khatri, Budget Director

### **BUDGET AMENDMENT REQUIRED:**

Yes

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▢ Reappropriation Request
- ▢ Budget Amendment

Department	Project / Grant	Account Information Org-Object-Proj FY21 GL Codes	Account Information Org-Object-Proj FY22 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
GENERAL GOVERNMENT						
Board of Commissioners	UNC SOG Course	00191110 9610	00191110 9610	Travel	\$ 2,000.00	The course was to be virtual, but the School of Government has decided to meet in person for the final week of class and for graduation. The funds are needed to cover the added travel, lodging and meal expenses to be incurred during that final week.
County Manager	Child Care Center	00191210-963701	00191210-963701	Child Care Tuition Assistance	\$ 452,581.75	Need to carry forward for childcare center expenditures. Center did not open in FY21 as expected.
Communications & Outreach	Historical Moments production	001912209114	001912209114 *Assuming the freelancer stays classified as a contracted employee	Contracted Employees	\$ 5,000.00	The project was not completed before July 1, 2021. The team paused production on the Methodist church episode of Historical Moments when the pandemic hit. The project editing required freelance support and, following County COVID guidance, we did not bring freelancers to the building. The completion of this project is important because of resources already dedicated to research, develop and film the project. This is likely to be the final chapter in a long and distinguished career for Judge Clarence Horton, who is also looking forward to seeing the final product. We've also received multiple inquiries regarding the air date and would like to work to complete the project in the first few months of FY22. Here is a suggested project timeline: Organize script & video, lay down A-roll: 1 – 2 weeks Lay down B-roll: 1 – 1.5 weeks Tweaking/polishing/fixing/sweetening: 1 week Add graphics/music/effect elements: 1 week Review/approval with Clarence & final cut export: 1-2 days
GENERAL GOVERNMENT TOTAL					\$ 459,581.75	
PUBLIC SAFETY						
Cabarrus County Sheriff's Office: Criminal Investigations	GrayKey License	00192110-9445	00192110-9445	Purchased Services	\$ 28,100.00	This reappropriation of funding will allow for the purchase of Graykey software which is used to extract data from phones and electronics that are on mobile platforms. This software allows access to devices even when they are “locked” meaning that when those that traffic in child pornography refuse to allow us access to their devices, we can still extract the data. This software license is an upgrade to our previous version due to the tremendous backlog in devices waiting to be extracted due to limited licensing we currently use. Total price \$ 46,100 with added features required; \$18,000 was already budgeted in FY 2022 Expansion.
Cabarrus County Sheriff's Office	Leads On Line/ Drone Sense	00192110-9445	001921109445	Purchased Services	\$ 7,000.00	This reappropriation of funding will cover Leads On Line, (\$ 6,400) which was in Continuation Budget and due to a MUNIS error was dropped and \$600 for Drone Sense, additional live view licenses. These licenses will allow up to ten (10) viewers, i.e. Command Staff without interruption of the Drone driver.
Cabarrus County Sheriff's Office: Motor Vehicles	Vehicle Upfits	00192110-9863	00192110-9863	Motor Vehicles	\$ 191,482.00	Vehicles ordered but will not be upfitted with all necessary equipment until they are received; includes Command Center upfits and decaling.
Cabarrus County Detention Center: SCAAP	SCAAP Funds	00192130-9853	00192130-9853	State Criminal Alien Asst. Grant	\$ 80,075.80	Funds restricted to Jail Projects: Ongoing Projects in the Jail related to incarcerating undocumented criminal aliens. BJA administers the State Criminal Alien Assistance Program (SCAAP) in conjunction with the Bureau of Immigration and Customs Enforcement (ICE) and Citizenship and Immigration Services, Department of Homeland Security (DHS). SCAAP provides federal payments to states and localities that incurred correctional officer salary costs for incarcerating undocumented criminal aliens with at least one felony or two misdemeanor convictions for violations of state or local law, and incarcerated for at least 4 consecutive days during the reporting period.

Department	Project / Grant	Account Information Org-Object-Proj FY21 GL Codes	Account Information Org-Object-Proj FY22 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
Cabarrus County Detention Center: Sheriff's APP	Network Communications Tech Grant (no match required)	00192130-9342-NCIC	00192130-9342-NCIC	NCIC Technology Grant	\$ 34,225.50	Grant Funds received from NCIC for Jail improvement projects. Unspent Revenue for Jail Technology to be spent in FY 2022 for Sheriff's App
Cabarrus County Sheriff's Office: Animal Control	Animal Control Motor Vehicle Replacement Upfits	00192140-9863	00192140-9863	Motor Vehicles	\$ 12,192.33	Upfits for Animal Control Vehicle ordered in June 2021, expected to be received in October, 2021
Cabarrus County Animal Shelter: Donations	Donations to the Shelter for Animal Welfare	00162145-6805	00192145-9605	Consultants	\$ 8,005.23	Animal Welfare Donations to fund medical care for animals requiring more extensive medical care than our policy prescribes.
Cabarrus County Animal Shelter	Cat Cages for safe intake of animals	00192145-9331	00192145-9860	Furniture and Equipment	\$ 9,000.00	We are beginning the process of replacing cat enclosures in 2 cat rooms: Adoption Room and Rescue Room to follow industry best practices. In conferences attended this year, it was emphasized that for overall cat health as well as for cats to show better (increasing adoption rates), cat enclosure set ups should no longer be the standard box style cages. Instead, it is recommended to have portalized cages where cats can have separation from their litter box and living area. This creates a more sanitary environment, allows for more room, less stress, all reducing risk of illness and allowing cats to show best for potential adopters. These monies were re-appropriated late in FY 2021, too late to have the cages designed and fabricated in FY 2021.
Planning & Development	Construction St. Purchased Services	00192410-9445	00192410-9445	Temp Emp/Software and Consultationg purchases	\$ 45,000.00	We have been using temps and have been working on software upgrades with Accela, may need to purchase additional enhancement softwares and/or consulttng services to fix issues. Been working on this for a few months.
Emergency Management	Emergency Management Performance Grant	00192710-9482	00192710-9482	EMPG	\$ 9,525.91	Grant funds to be rolled over to complete emergency operations projects.
Emergency Management	McGuire	00192710-9431	00192710-9431	McGuire	\$ 6,023.28	Continue to purchase supplies needed for expansion of the congregate reception center as detailed in the updated McGuire plan.
Emergency Management	Emergency Management Covid Response	00192710-9352	00192710-9352	Emergency Response	\$ 2,797.74	Supplies purchased in FY 21 to maintain the Covid response PPE stockpile failed to make it on the June p-card statement due to the posting date. The amount of this invoice exceeds the total amount of the account budget for FY 22.
EMS		00192730-9863	00192730-9863	Motor Vehicles	\$ 15,864.26	Demers was unable to complete the remounts (PO 2021066) in FY21. The balance of this line item covers tax, tag, title and lettering for those ambulance.
EMS		00192730-9331	00192730-9331	Minor Office Equip & Furniture	\$ 1,923.25	Purchase supplies for Station 10. Funds were requested for FY21 and station was occupied 7/1/2021.
<b>PUBLIC SAFETY TOTAL</b>					<b>\$ 451,215.30</b>	
<b>ECONOMIC AND PHYSICAL DEVELOPMENT</b>						
Planning	Consultants	00193230-9605	00193230-9605	Consultants	\$ 23,050.48	Request funds be carried over for special projects, including preliminary review and update of Central Area Land Use Plan Interlocal Agreement.
Community Development	HCCBG Grant	00193250-9493-HHIHR	00193250-9493-HHIHR	Operations	\$ 460.00	FY21 HHI Program consumer contributions that must be allocated and spent per grant requirements.
Soil and Water	Fencing for dock at Clarke Creek for safety when easement property opens to public	00193270-9445	00193270-9445	Purchased services	\$ 10,000.00	We have not gotten access to this property yet. It will be through the City's new park on Cox Mill Road. We should be able to access the property in the fall.
<b>ECONOMIC AND PHYSICAL DEVELOPMENT TOTAL</b>					<b>\$ 33,510.48</b>	
<b>HUMAN SERVICES</b>						
DHS/Transportation	Vaccine Clinic	00195240-9346-VACC	00195240-9346-VACC	Fuel	\$ 25,660.72	This grant pays for fuel to transport customers to vaccine clinics
DHS/Transportation	5311 Capital Grant	00195240-9831-0488	00195240-9831-0488	5311 Capital Grant	\$ 393,000.00	replacement of 6 vans to be purchased - approved late in fy21 & allowed to re-appropriate to fy22
Cooperative Extension	Cannon Foundation grant for 4-H	00195410-9102-4HCAN	00195410-9102-4HCAN	Part Time Employee	\$ 620.00	The grant was not completed before July 1, 2021. The anticipated completion date is

Department	Project / Grant	Account Information Org-Object-Proj FY21 GL Codes	Account Information Org-Object-Proj FY22 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
	Afterschool Program	00195410-9104 4HCAN	00195410-9104 4HCAN	Temporary Employee	\$ 9,063.26	December 31, 2021. Funds need to be re-appropriated in order to pay for temporary employee hired for this project.
		00195410-9201-4HCAN	00195410-9201-4HCAN	Social Security	\$ 248.41	
		00195410-9202-4HCAN	00195410-9202-4HCAN	Medicare	\$ 202.85	
		00195410-9230-4HCAN	00195410-9230-4HCAN	Workers Compensation	\$ 263.45	
		00195410-9356 4HCAN	00195410-9356 4HCAN	4-H Supplies and Materials	\$ 2,796.99	
		00195410-9610 4HCAN	00195410-9610 4HCAN	Travel	\$ 154.23	
		00195410-9640-4HCAN	00195410-9640-4HCAN	Insurance and Bonds	\$ 138.98	
DHS/Child Welfare Services	Triple P Grant	00195630-94003	00195630-94003	Triple P Grant	\$ 3,514.63	Triple P funds are carried forward each year until expensed.
DHS/Child Welfare Services	Contracted Temp Staff	00195630-9445-TEMP	00195630-9445-TEMP	Purchased Services	\$ 12,479.22	Approved use of Contracted SW to assist with caseload reduction in Child Welfare Services for 6 months. 3 months in fy21 and 3 months in fy22
DHS/Child Welfare Services	Adoption Incentive Funds	00195630-9332	00195630-9332	Special Needs Kids Program	\$ 41,384.21	State funds required to be carried forward each year until expended in full. This money is for adoption awareness and to support children and families for adoption.
HUMAN SERVICES TOTAL					\$ 489,526.95	
CULTURE AND RECREATION						
Active Living and Parks	Senior Health and Wellness Expo	00168145-6624-SHWDE	00198145-9335-WELL	Wellness Program - Food	\$ 3,115.00	These identified registration funds were for the Senior Health and Wellness Expo during FY 20. We have been unable to host the event due to COVID-19 protocols and event exhibitors have agreed to transfer these registration fees toward the event in March of FY22.
Active Living and Parks	Senior Health and Wellness Expo	00168145-6624-SHWDS	00198145-9335-WELL	Wellness Program - Food	\$ 2,000.00	These identified sponsorship funds were for the Senior Health and Wellness Expo during FY 20. We have been unable to host the event due to COVID-19 protocols and event sponsors have agreed to transfer these funds toward the event in March of FY22.
			00198145-9336-WELL		\$ 500.00	
			00198145-9445-MISC		\$ 1,500.00	
Library	Public Library Association (PLA) - Inclusive Internship Initiative Program	00198240-9104	00198240-9104	Temporary Employees	\$ 2,561.50	The project was not completed before July 1, 2021. The anticipated completion date is not until end of August 2021. Funds need to be re-appropriated in order to pay the intern hired for this project.
Library	Cannon Grant FY21 - Furniture Replacement & Additions	00198240-9331	00198240-9331	Minor Office Equipment & Furniture	\$ 18,253.39	Some of the items needed for this project were backordered and not able to be delivered in FY21.
Library	Cannon Grant FY20- Book Locker System	00198240-9342	00198240-9342	Minor Technology Equipment	\$ 4,496.50	The book locker system implementation was significantly delayed by COVID-19. While the system itself has been delivered, it will still need to be moved and installed by Bibliotheca once a location has been identified. This will incur additional costs.
CULTURE AND RECREATION TOTAL					\$ 32,426.39	
TOTAL FUND BALANCE APPROPRIATED					\$ 1,466,260.87	

REIMBURSEMENT BASED GRANTS THAT WERE APPROVED IN FY21 BUT WILL BE COMPLETED IN FY22

ECONOMIC AND PHYSICAL DEVELOPMENT						
Community Development	Weatherization Program Grant	00163250-6227	00163250-6227	Revenue	\$ 15,986.00	The FY21 DOE Weatherization Assistance Program Grant was amended to include FY22 DOE funds (Cabco contract 20210296). The amendment was approved at the June Board of Commissioners meeting. Re-appropriating unexpended FY21 revenue and expenses to FY22 per grant requirements.
Community Development	Weatherization Program Grant	00193250-931501-WX	00193250-931501-WX	WX Health & Safety Materials	\$ 25.00	same



Department	Project / Grant	Account Information Org-Object-Proj FY21 GL Codes	Account Information Org-Object-Proj FY22 GL Codes	Account Description	Amount	Justification (including impact if funding is not carried forward)
Community Development	Weatherization Program Grant	00193250-931502-WX	00193250-931502-WX	WX Health & Safety Operations	\$ 1,510.00	same
Community Development	Weatherization Program Grant	00193250-9340-WX	00193250-9340-WX	WX Uniforms	\$ 183.00	same
Community Development	Weatherization Program Grant	00193250-9384-WX	00193250-9384-WX	WX Materials	\$ 9.00	same
Community Development	Weatherization Program Grant	00193250-9493-WX	00193250-9493-WX	WX Operations	\$ 9,985.00	same
Community Development	Weatherization Program Grant	00193250-9560-WX	00193250-9560-WX	WX Minor Equipment Maintenance	\$ 67.00	same
Community Development	Weatherization Program Grant	00193250-9610-WX	00193250-9610-WX	WX Travel & Education	\$ 8,594.00	same
Community Development	Weatherization Program Grant	00193250-9630-WX	00193250-9610-WX	WX Dues & Subscriptions	\$ 14.00	same
Community Development	Weatherization Program Grant	00193250-9493	00193250-9493	Operations	\$ (4,401.00)	This amount budgted in FY 22 includes admin and operations salary and benefits that is budgeted in 9101 and 92xx. Decrease this budget and instead of increasing FB
HUMAN SERVICES						
DHS/Transportation	5310 Grant	00165240-6342-5310	00165240-6342-5310	5310 Grant	\$ 26,316.95	Federal Grant running through March 2023
DHS/Transportation	5310 Grant	00195240-9472-0495	00195240-9472-0495	5310 Grant	\$ 26,316.95	Federal Grant running through March 2023
DHS/Senior Services	Family Caregiver Support Grant	00165760-6244-CARES	00165760-6244-CARES	Caregiver support	\$ 6,959.00	Funds for supporting caregivers w/ educational materials and outreach during COVID19
DHS/Senior Services	Family Caregiver Support Grant	00195760-9445-CARES	00195760-9445-CARES	Caregiver support	\$ 6,959.00	Funds for supporting caregivers w/ educational materials and outreach during COVID19
DHS/Senior Services	SHIIP Special Program (Fed)	00165760-6270-FED	00165760-6270-FED	Revenue Seniors Health Insurance Information Program	\$ 3,608.00	This Federal grant runs through September 2021. The SHIIP program is the Senior Health Insurance Information Program.
DHS/Senior Services	SHIIP Special Program (Fed)	00195760-9356-SHIIP	00195760-9356-SHIIP	Seniors Health Insurance Information Program	\$ 3,608.00	This Federal grant runs through September 2021. The SHIIP program is the Senior Health Insurance Information Program.
DHS/Senior Services	SHIIP Special Program State	00165760-6270-ST8	00165760-6270-ST8	Seniors Health Insurance Information Program	\$ 9,625.00	This is the State portion of the SHIIP grant. Due to COVID19 the funds have been allowed to carry forward in to the new fiscal year (FY22)
DHS/Senior Services	SHIIP Special Program State	00195760-9356-ST8	00195760-9356-ST8	Seniors Health Insurance Information Program	\$ 9,625.00	This is the State portion of the SHIIP grant. Due to COVID19 the funds have been allowed to carry forward in to the new fiscal year (FY22)
CULTURE AND RECREATION						
Active Living and Parks	Picnic Tables and Trash Receptacles	00198145-9496 CARES	00198145-9496 CARES	Senior Center Operations Grant Cares First Relief	\$ 13,652.00	Due to COVID-19, a higher urgency has been place on the development of outdoor classroom space. These remaining relief funds (must be expended by the end of September, 2021) coupled with Senior Center Operations Grant Funds will continue the expansion of multiuse areas at the Concord Senior Center. Funds need to be re-appropriated to FY22 to expand the back patio area as identified in the site masterplan.
Active Living and Parks	CSC Multipurpose Area Expansion	00168145-6345 CARES	00168145- 6345 CARES	Senior Center Operations Grant Cares First Relief	\$ 13,652.00	Cares First Relief funds are reimbursed and these are the associated revenues for the above expenses.
TOTAL REIMBURSEMENT GRANTS REAPPROPRIATED					\$ 76,146.95	
GRAND TOTAL REAPPROPRIATIONS					\$ 1,542,407.82	

## Budget Revision/Amendment Request

Date: **8/16/2021**

Amount: **1,542,407.82**

Dept. Head: **Rosh Khatri**

Department: **County Manager**

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Funds budgeted in the prior fiscal year (FY21) need to be carried-over to the current fiscal year (FY22) for use. These funds were not used in FY21 for a variety of reasons. Carrying- over these funds from FY21 to FY22, through an appropriation of fund balance or revenue for reimbursement grants, is required to complete purchases as planned.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	1110-9610	Travel	41,946.00	2,000.00		43,946.00
001	6	1110-6901	Fund Balance Appropriated	-	2,000.00		2,000.00
001	9	1210-963701	Child Care Tuition Assistance		452,581.75		452,581.75
001	6	1210-6901	Fund Balance Appropriated	-	452,581.75		452,581.75
001	9	1220-9114	Contracted Employees	10,000.00	5,000.00		15,000.00
001	6	1220-6901	Fund Balance Appropriated	-	5,000.00		5,000.00
001	9	2110-9445	Purchased Services	1,432,158.56	28,100.00		1,460,258.56
001	9	2110-9445	Purchased Services	1,432,158.56	7,000.00		1,439,158.56
001	9	2110-9863	Motor Vehicles	1,229,200.00	191,482.00		1,420,682.00
001	6	2110-6901	Fund Balance Appropriated	-	226,582.00		226,582.00
001	9	2130-9853	State Criminal Alien Asst. Grt	-	80,075.80		80,075.80
001	9	2130-9342-NCIC	Minor Technology Equipment	-	34,225.50		34,225.50
001	6	2130-6901	Fund Balance Appropriated	-	114,301.30		114,301.30
001	9	2140-9863	Motor Vehicles	102,000.00	12,192.33		114,192.33
001	6	2140-6901	Fund Balance Appropriated	-	12,192.33		12,192.33

001	9	2145-9605	Consultants	24,800.00	8,005.23		32,805.23
001	9	2145-9860	Equipment & Furniture	-	9,000.00		9,000.00
001	6	2145-6901	Fund Balance Appropriated	-	17,005.23		17,005.23
001	9	2410-9445	Purchased Services	245,572.00	45,000.00		290,572.00
001	6	2410-6901	Fund Balance Appropriated	-	45,000.00		45,000.00
001	9	2710-9482	Emergency Mgmt Grant	12,500.00	9,525.91		22,025.91
001	9	2710-9431	McGuire Grant Expense	10,000.00	6,023.28		16,023.28
001	9	2710-9352	Emergency Response Expenses	1,500.00	2,797.74		4,297.74
001	6	2710-6901	Fund Balance Appropriated	-	18,346.93		18,346.93
001	9	2730-9863	Motor Vehicles	483,000.00	15,864.26		498,864.26
001	9	2730-9331	Minor Office Equipment & Furn	9,650.00	1,923.25		11,573.25
001	6	2730-6901	Fund Balance Appropriated	-	17,787.51		17,787.51
001	9	3230-9605	Consultants	37,500.00	23,050.48		60,550.48
001	6	3230-6901	Fund Balance Appropriated	-	23,050.48		23,050.48
001	9	3250-9493-HHIHR	Operations	12,000.00	460.00		12,460.00
001	6	3250-6901	Fund Balance Appropriated	-	460.00		460.00
001	9	3270-9445	Purchased Services	10,000.00	10,000.00		20,000.00
001	6	3270-6901	Fund Balance Appropriated	-	10,000.00		10,000.00
001	9	5240-9346-VACC	Fuel	-	25,660.72		25,660.72
001	9	5240-9831-0488	5311 Grant Capital	655,000.00	393,000.00		1,048,000.00
001	6	5240-6901	Fund Balance Appropriated	-	418,660.72		418,660.72
001	9	5410-9102-4HCAN	Part Time >1000 Hours	-	620.00		620.00
001	9	5410-9104 4HCAN	Temporary Employees	-	9,063.26		9,063.26
001	9	5410-9201-4HCAN	Social Security	-	248.41		248.41
001	9	5410-9202-4HCAN	Medicare	-	202.85		202.85



001	9	5410-9230-4HCAN	Workers' Compensation	-	263.45		263.45
001	9	5410-9356 4HCAN	Special Program Supplies	-	2,796.99		2,796.99
001	9	5410-9610 4HCAN	Travel and Education	-	154.23		154.23
001	9	5410-9640-4HCAN	Insurance & Bonds	-	138.98		138.98
001	6	5410-6901	Fund Balance Appropriated	-	13,488.17		13,488.17
001	9	5630-94003	Triple P Incentive Grant Exp	-	3,514.63		3,514.63
001	9	5630-9445-TEMP	Purchased Services	-	12,479.22		12,479.22
001	9	5630-9332	Special Needs Kids	-	41,384.21		41,384.21
001	6	5630-6901	Fund Balance Appropriated	-	57,378.06		57,378.06
001	9	8145-9335-WELL	Food Well	4,350.00	3,115.00		7,465.00
001	9	8145-9335-WELL	Food Well	4,350.00	2,000.00		6,350.00
001	9	8145-9336-WELL	Special Events Well	800.00	500.00		1,300.00
001	9	8145-9445-MISC	Purchased Serv-Miscellaneous	4,100.00	1,500.00		5,600.00
001	6	8145-6901	Fund Balance Appropriated	-	7,115.00		7,115.00
001	9	8240-9104	Temporary Cabco Employees	-	2,561.50		2,561.50
001	9	8240-9331	Minor Office Equipment & Furn	-	18,253.39		18,253.39
001	9	8240-9342	Minor Technology Equipment	-	4,496.50		4,496.50
001	6	8240-6901	Fund Balance Appropriated	-	25,311.39		25,311.39
							0.00
001	9	3250-931501-WX	WX Health & Safety Materials	7,600.00	25.00		7,625.00
001	9	3250-931502-WX	WX Health & Safety Operations	4,700.00	1,510.00		6,210.00
001	9	3250-9340-WX	WX Uniforms	230.00	183.00		413.00
001	9	3250-9384-WX	WX Materials	23,260.00	9.00		23,269.00
001	9	3250-9493-WX	WX Operations	19,419.00	9,985.00		29,404.00
001	9	3250-9560-WX	WX Minor Equipment Maintenance	184.00	67.00		251.00

001	9	3250-9610-WX	WX Travel & Education	21,375.00	8,594.00		29,969.00
001	9	3250-9630-WX	WX Dues & Subcriptions	414.00	14.00		428.00
001	9	3250-9493	Operations	52,603.00		4,401.00	48,202.00
001	6	3250-6227	Weatherization Program Grant	(102,121.00)	(15,986.00)		(118,107.00)
							0.00
001	9	5240-9472-0495	TRANS SERV/MEDICAID	140,000.00	26,316.95		166,316.95
001	6	5240-6342-5310	NC Dept of Transportation	-	(26,316.95)		(26,316.95)
							0.00
001	9	5760-9445-CARES	Caregiver support	-	6,959.00		6,959.00
001	6	5760-6244-CARES	Caregiver support	-	(6,959.00)		(6,959.00)
							0.00
001	9	5760-9356-SHIIP	Special Prog Sup - SHIIP	3,000.00	3,608.00		6,608.00
001	6	5760-6270-FED	SHIIP GRANT	(3,000.00)	(3,608.00)		(6,608.00)
							0.00
001	9	5760-9356-ST8	Special Program Supplies	5,145.00	9,625.00		14,770.00
001	6	5760-6270-ST8	SHIIP GRANT	(9,942.00)	(9,625.00)		(19,567.00)
							0.00
001	9	8145-9496-CARES	Senior Center Operations Grant Cares First Relief	-	13,652.00		13,652.00
001	6	8145-6345-CARES	Senior Center Operations Grant Cares First Relief	-	(13,652.00)		(13,652.00)

**Total** 0.00

**Budget Officer**

☐ Approved  
☐ Denied

**County Manager**

☐ Approved  
☐ Denied

**Board of Commissioners**

☐ Approved  
☐ Denied

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Signature*

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*Signature*

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*Date*

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*Date*

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*Date*

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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#### **AGENDA CATEGORY:**

Consent Agenda

#### **SUBJECT:**

DHS - Family Caregiver Support Program Grant

#### **BRIEF SUMMARY:**

The Family Caregiver Support Program was created in 2000 to support family and informal (unpaid) caregivers to care for their loved ones at home as long as possible. The purpose is to reduce caregiver stress and depression so they can care for their loved one longer, avoiding more expensive long-term care alternatives.

Each year Cabarrus receives a Family Caregiver Support Program Grant through the Centralina Area Agency on Aging based on federal and state budget allocations. For FY22, Cabarrus County's allocation is \$51,387. This amount is higher than originally projected in the FY22 county budget. There is no county match for these funds.

#### **REQUESTED ACTION:**

Motion to accept the grant award and adopt the associated budget amendment.

#### **EXPECTED LENGTH OF PRESENTATION:**

#### **SUBMITTED BY:**

Anthony Hodges, Program Administrator, Adult and Aging Services

#### **BUDGET AMENDMENT REQUIRED:**

Yes

#### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Budget Amendment

## Budget Revision/Amendment Request

Date: **8/16/2021**

Amount: **11,166.00**

Dept. Head: **Karen Calhoun**

Department: **DHS**

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Request to increase Revenue and Expenditures for the Family Caregiver Support Program for FY 22 due to the increase of grant funding authorized for Cabarrus. Total grant amount is \$51,386.00. The bulk of the grant is utilized for staff's salary to perform the functions of the program and the amount for salary is \$40,220.00 while the remainder is used for operating expenses for the program. There is no county match for this grant.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	00165760-6244	Caregiver Grant	38,144.00	11,166.00		49,310.00
001	9	00195760-9417-CGSP	Dept of Aging Grants	2,725.00	8,039.52		10,764.52
001	9	00195760-9445-FCSPR	Purchased Services	7,996.00	3,126.48		11,122.48
							0.00
							0.00
							0.00
							0.00
							0.00

**Total** 0.00

### Budget Officer

☐ Approved

☐ Denied

### County Manager

☐ Approved

☐ Denied

### Board of Commissioners

☐ Approved

☐ Denied

\_\_\_\_\_  
Signature

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Signature

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Signature

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Date

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Date

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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#### **AGENDA CATEGORY:**

Consent Agenda

#### **SUBJECT:**

DHS - Transportation FTA Section 5310 Grant

#### **BRIEF SUMMARY:**

The goal of the FTA Section 5310 program is to improve mobility for older adults and people with disabilities throughout the Concord Urbanized Area and to enhance coordination of federally assisted programs and services in order to encourage the most efficient use of federal resources and achieve the national goal of improved mobility of elderly persons and persons with disabilities. Under the 5310 program, the area transit is encouraged to coordinate transportation services with agencies that provide transportation services to the general public within the service area/network.

#### **REQUESTED ACTION:**

Motion to approve the 5310 application to the City of Concord, accept the grant, and approve the necessary budget amendment.

#### **EXPECTED LENGTH OF PRESENTATION:**

#### **SUBMITTED BY:**

Bob Bushey, Transportation Manager

#### **BUDGET AMENDMENT REQUIRED:**

Yes

#### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Application
- ▣ Project Narrative
- ▣ Backup Information
- ▣ Budget Amendment



# Section 5310 Funding Program Application

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Please complete Parts I – III of the 5310 Funding Program Application. Return the completed application to City of Concord as noted in the Application Process Section.

## Part I – Funding Request

### Applicant Information

Organization Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Website: \_\_\_\_\_

### Project Information

Title: \_\_\_\_\_

Brief Description: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Project Type: Traditional \_\_\_\_\_ Other \_\_\_\_\_

Service days/hours (if applicable): \_\_\_\_\_

Estimated Cost per One-Way Trip (if applicable): \_\_\_\_\_

Estimated Daily Riders per Weekday/Weekend (if applicable): \_\_\_\_\_

## **Part II – Project Narrative**

Please complete the Project Narrative questions below for your application. These questions closely align with the Project Selection Criteria included in the 5310 Program Management Plan and 5310 Application Package.

### **Expanded Project Description**

*Please use this space to expand on your project description beyond the brief description provided in Part I of the application.*

### **Project Needs**

*How is the proposed project consistent with eligible 5310 program activities and objectives of the 5310 funding program?*

*Describe how the project will increase or enhance the availability of transportation for the elderly and disabled populations in the Cabarrus-Rowan Urbanized Area?*

*What need(s) does the project address in the Local Coordinated Plan? Please provide the page number(s) in the Local Coordinated Plan your project corresponds with.*

*Does the project provide a service or investment that otherwise would not be available? If so, please explain.*

### **Project Planning and Implementation**

*Describe how the proposed project might coordinate or link with other transportation providers or transportation stakeholders?*

*Describe the project timeline and project lifespan?*

*Please note how you plan to market your proposed project? If an existing service, note how your service is currently marketed?*

*When could your project begin upon receiving funding? Describe the process your organization would take to implement the project.*

### **Project Budget**

Draft Program Management Plan

*In addition to filling out the Proposed Project Budget, note any plans for continued investment and/or maintenance for the proposed project after the 5310 funds are spent.*

### **Program Effectiveness and Evaluation**

*How does your organization plan to collect information to monitor quality control and customer satisfaction related to implementing the proposed project? Include in your description any measurable indicators you propose to use.*

### **Organizational Preparedness**

*Describe the staffing plan for this project. Who would be the primary staff person responsible for managing the grant? What other staff would be involved? Describe any relevant past experience these staff have in working on the type of project proposed.*

*Please note any experience your organization has with financial reporting such as quarterly reports, annual audits and/or other forms of financial reporting.*

*Describe any training, maintenance, inspections and/or service monitoring you plan to do focused on managing risk and providing safe services?*

## Part III – Proposed Project Budget

### Project Funding

Local matching funds are required for all application submittals. For projects requiring operating funds the required match is 50% from non-federal transportation funds. For capital projects the required match is 20% + from non-federal transportation funds. Some potential capital match exceptions are noted in the FTA guidance and the CK Rider Area Transit 5310 Program Management Plan.

Total Project Budget	\$ _____	
Capital Federal Share	\$ _____	_____ %
Capital Local Match	\$ _____	_____ %
Operating Federal Share	\$ _____	_____ %
Operating Local Match	\$ _____	_____ %

Local Match Fund Source: \_\_\_\_\_

Note: The applicant must demonstrate a commitment to provide local funds and provide appropriate documentation. Documentation may be in the form of a letter or other supporting documentation noting where funds will be drawn from.

## **Part II – Project Narrative**

Please complete the Project Narrative questions below for your application. These questions closely align with the Project Selection Criteria included in the 5310 Program Management Plan and 5310 Application Package.

### **Expanded Project Description**

*Please use this space to expand on your project description beyond the brief description provided in Part I of the application.*

#### **Project Needs**

*How is the proposed project consistent with eligible 5310 program activities and objectives of the 5310 funding program?*

*Describe how the project will increase or enhance the availability of transportation for the elderly and disabled populations in the Cabarrus-Rowan Urbanized Area?*

*What need(s) does the project address in the Local Coordinated Plan? Please provide the page number(s) in the Local Coordinated Plan your project corresponds with.*

*Does the project provide a service or investment that otherwise would not be available? If so, please explain.*

Currently Cabarrus County Transportation utilizes the Home and Community Care Block Grant (HCCBG) to fund senior trips and the Elderly & Handicapped portion of the State ROAP Grant to fund senior and handicapped trips. The total funding received for these two grants falls short of the demand currently provided by Cabarrus County Transportation. Cabarrus County will use the 5310 funding to help fill the gap in service demand as well as purchase two vehicles to provide these trips.

#### **Project Planning and Implementation**

*Describe how the proposed project might coordinate or link with other transportation providers or transportation stakeholders?*

*Describe the project timeline and project lifespan?*

*Please note how you plan to market your proposed project? If an existing service, note how your service is currently marketed?*

*When could your project begin upon receiving funding? Describe the process your organization would take to implement the project.*

*Cabarrus County currently provides transportation for The Elderly and Handicapped citizens utilizing the 5310 Grant. This project will continue with these funds and the new vehicles will increase our ability to provide these trips more efficiently.*

#### **Project Budget**

Draft Program Management Plan

*In addition to filling out the Proposed Project Budget, note any plans for continued investment and/or maintenance for the proposed project after the 5310 funds are spent.*

*Cabarrus County will continue to apply for the 5310 Grant each year through the City of Concord. Cabarrus County will continue to invest in needed capital to enhance the 5310 program including vehicles and vehicle maintenance.*

### **Program Effectiveness and Evaluation**

*How does your organization plan to collect information to monitor quality control and customer satisfaction related to implementing the proposed project? Include in your description any measurable indicators you propose to use.*

Cabarrus County Transportation will monitor program effectiveness utilizing our RouteMatch software. With this software we can track and report on the number of trips provided, purpose of the trips, and on time percentage. Cabarrus County Transportation will also conduct monthly client surveys to monitor customer satisfaction.

### **Organizational Preparedness**

*Describe the staffing plan for this project. Who would be the primary staff person responsible for managing the grant? What other staff would be involved? Describe any relevant past experience these staff have in working on the type of project proposed.*

*Please note any experience your organization has with financial reporting such as quarterly reports, annual audits and/or other forms of financial reporting.*

*Describe any training, maintenance, inspections and/or service monitoring you plan to do focused on managing risk and providing safe services?*

The Cabarrus County Transportation Manager will be the primary staff person responsible for oversight of the 5310 program. The Transportation Manager has 35 years of transportation experience including 17 years of public transportation experience. In addition, the Transportation Manager has primary oversight for the departments 5311 grant, and the Home and Community Care Block Grant (HCCBG) on an annual basis. Under North Carolina DOT guidelines, Cabarrus County Transportation provides training for all drivers in first aid, CPR, Bloodborne Pathogens, wheelchair securement, Pass training and defensive driving. Cabarrus County Transportation also has a fleet management plan as required by the NCDOT system safety plan. All maintenance work is logged into the NCDOT asset works database as well as our fleet books.

## **Part III – Proposed Project Budget**

### **Project Funding**

Local matching funds are required for all application submittals. For projects requiring operating funds the required match is 50% from non-federal transportation funds. For capital projects the required match is 20% + from non-federal transportation funds. Some potential capital match exceptions are noted in the FTA guidance and the CK Rider Area Transit 5310 Program Management Plan.

Subject: FW: Emailing: 5310 presentation

Here are the final numbers from our 5310 grant award from the city of concord for our budget amendment.

-----Original Message-----

From: Jessica Jones <jonesj@concordnc.gov>  
Sent: Wednesday, July 21, 2021 11:57 AM  
To: Bob Bushey <rwbushey@cabarruscounty.us>  
Cc: Lauren Linker <lelinker@cabarruscounty.us>  
Subject: RE: Emailing: 5310 presentation

CAUTION: This email originated from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe!

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Good morning! Here is what the numbers in the FTA grant should look like:

Capital federal share	\$92,947
Capital local match	\$23,237
Total capital	\$116,184

Operating federal share	\$59,148
Operating local share	\$59,148
Total operating	\$118,296

Please let me know if you have any questions. Thank you!

Jessica Jones  
Finance Director  
City of Concord  
704-920-5222  
jonesj@concordnc.gov

-----Original Message-----

From: Bob Bushey <rwbushey@cabarruscounty.us>  
Sent: Wednesday, July 14, 2021 1:09 PM  
To: Jessica Jones <jonesj@concordnc.gov>  
Cc: Lauren Linker <lelinker@cabarruscounty.us>  
Subject: RE: Emailing: 5310 presentation

[NOTICE: EXTERNAL EMAIL

Jessica,  
Do you feel like we will have the final numbers soon? Or at least withing the next two weeks?

-----Original Message-----

From: Jessica Jones <jonesj@concordnc.gov>  
Sent: Monday, July 12, 2021 2:26 PM  
To: Bob Bushey <rwbushey@cabarruscounty.us>  
Subject: RE: Emailing: 5310 presentation

CAUTION: This email originated from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe!

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Good afternoon! I wanted to let you know that the grant committee approved funding your application for 5310 funds. I will be working on getting the grant written with FTA. Once the grant has been awarded by FTA, I will send you a grant agreement that will need to be signed. Please be aware that the operational assistance will be less than what you requested due to the requirement that 55% of 5310 funds be used on eligible capital projects. The amount you requested for capital will be fully funded. Once I get the awarded grant from FTA and have the final numbers, I will be sure and share that information with you. Please let me know if you have any questions. Thank you!

Jessica Jones  
Finance Director  
City of Concord  
704-920-5222  
jonesj@concordnc.gov

-----Original Message-----

From: Bob Bushey <rwbushey@cabarruscounty.us>  
Sent: Monday, June 14, 2021 7:42 AM  
To: Jessica Jones <jonesj@concordnc.gov>  
Subject: Emailing: 5310 presentation

[NOTICE: EXTERNAL EMAIL]

Your message is ready to be sent with the following file or link attachments:

5310 presentation

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## Budget Revision/Amendment Request

Date: **8/16/2021**

Amount: **234,480.00**

Dept. Head: **Karen Calhoun**

Department: **DHS**

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Supplemental request for the 5310 grant we are receiving from the City of Concord. The amount of the grant is \$234,480. The Capital portion of the grant (\$116,184) has a Federal share of \$92,947 with a local County match of \$23,237. The Operating portion of the grant (\$118,296) has a Federal share of \$59,148 and a local County match of \$59,148. The total County match required for the grant is \$82,385. The Capital portion of the grant will be used to purchase two vehicles including radios and tablets for the two vehicles. The Operating portion of the grant will pay for the cost of 5310 trips.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	5240-6342-5310	NC Dept of Transportation	-	152,095.00		152,095.00
001	6	5240-6901	Fund Balance Appropriated	-	82,385.00		82,385.00
001	9	5240-9831-5310C	Capital Expense	-	116,184.00		116,184.00
001	9	5240-9472-5310	Transportation Services	-	118,296.00		118,296.00
							0.00
							0.00
							0.00
							0.00

**Total** 0.00

### Budget Officer

- ☐ Approved  
☐ Denied

### County Manager

- ☐ Approved  
☐ Denied

### Board of Commissioners

- ☐ Approved  
☐ Denied

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

EMS - Four Ambulance Remount Purchases

### **BRIEF SUMMARY:**

Approval for the purchase of four (4) new Remount Purchases from Emergency Transportation Associates (ETA) at the cost of \$359,996.00 is requested. The remount purchases will replace ones that have outlived their usefulness and complies with County's vehicle replacement policy.

### **REQUESTED ACTION:**

Motion to approve the purchase of four (4) Remount Ambulance's in the amount of \$359,996.00 from Emergency Transportation Associates (ETA).

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Jimmy Lentz, EMS Director

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

### **ATTACHMENTS:**

▣ ETA Quote



EMERGENCY TRANSPORTATION ASSOCIATES

# Customer Quote

Quote No.: 20210716-183

Quote Date: 2021-07-19

Expiration Date: 2021-09-17

## Quote To:

Cabarrus County EMS  
31 Willowbrook Drive  
Northwest, Concord, NC, USA

## Attention:

Jimmy Lentz

## Salesperson:

Eric Vogl II  
17042800171  
evogl2@joineta.com

Part Name	Part Number	Qty
<b>Chassis</b>		
Chevrolet G4500 GAS / 159 WB	CG33803	x1
<b>Chassis Options</b>		
Battery Switch - Transfer Existing		x1
Battery - Chevy	Call For Part Number	x2
Cab Seal - (Type I & III)		x1
Chassis Harness - Wiring - Transfer		x1
Console Front Switch Panel - Transfer (Standard)		x1
Door - Unlock Button - Grille		x1
Exhaust - Modify to match body per QVM		x1
Mud Flaps - Black Rubber	FLAPM-01	x1
Running Boards - Type III - Reg Cab (2)		x1
Undercoat - 3m Per QVM Guidelines		x1
Wheel Covers - Phoenix - Chevy G Series		x1
DEMOUNT- INSPECT ALL EXPOSED SURFACES AND FRAMING FOR CRACKS, WARPAGE AND EXCESSIVE WEAR AND CORROSION. ANY SUSPECT AREA WILL BE TREATED WITH A DYE PENETRANT MATERIAL TO EXPOSE DEFECTS		x1

Part Name	Part Number	Qty
<b>Chassis Options</b>		
Console - Refurbish/Scorpion Line/ Transfer		x1
Cab Roof - Demers Arecap / Type 3 Chevrolet		x1
<b>Module Exterior</b>		
Box Manufacturer - Demers-Ambulances		x1
A1 - Module Changeover - III to III		x1
ADP - Kickplate		x1
ADP - Splash Guards (2)		x1
Door Rotary Latches - Tri Mark (1)		x15
Door Hold Opens - Rear Grabbers - 4.5" (2)		x1
Drip Rail - Exterior (24ft)	DIE74T	x1
Fuel Fill - CAST Products - Filler	FG5301-1-263	x1
Full Fill - Spill Guard - Stainless	Drop	x1
Weather-strip - Price Per Ft	Cross Reference Module Manufacture	x150
FUEL FILL HOSE "NECK"- NEW FUEL FILL HOSE AND COPPER PLUMBING SHALL BE INSTALLED TO FIT MODULE. SPECIAL EFFORT SHALL BE APPLIED TO ENSURE PROPER FILL FALL TO TANK, PER "QVM"		x1
Rear Bumper -New	TBA	x1
Module Remounter - ETA	ETArecount	x1
ADP / Stainless Steel - Corner Gaurds (DEMERS)		x1
<b>Exterior Lighting</b>		
A1 Transfer Exterior Lighting - Check for Proper Operation		x1
<b>Exterior Electrical</b>		
Shoreline - Kussmaul - 20 amp Super Auto Eject	091-55-120 // 091-55-20-120	x1
Multiplex - Demer / Flash System		x1

<b>Part Name</b>	<b>Part Number</b>	<b>Qty</b>
<b>Paint/Lettering/Graphics</b>		
Paint - Chevy White	Paint-Chevy White	x1
Graphics - New Customer Spec'd	Call for Quote	x1
<b>Air Horns/Sirens/Speaker</b>		
Speakers - Whelen - 100 Watt Behind Grille with brackets (2)	SA315P, SAK32	x1
<b>Module Interior</b>		
Attendant Seat - EVS - Child Safety Seat 3 Point Harness		x2
Flooring - Ionplate II-424tx - Gun Metal - Inc Two New Thresholds	P424	x1
Formica - Preform minor repair		x1
Risers - 12 inch - Stainless Steel (Left Wall)		x1
Risers - 12 inch - Stainless Steel (Squad Bench)		x1
Upholstery-Type III Rear Module/Rear Cab (Grey)	TBD	x1
Floor Tresholds - St/ST w/Grip Tape - New	Floorthresx2entry-EVR	x1
ALS - Demers / Cabarrus Spec - NEW		x1
<b>AC Heat</b>		
Refrigerator - 110/12Volt - Drug STG w/ Lock		x1
AC - Stand Alone for Demers / 12 Volt		x1

**Total: \$ 89,999.00**

## Signatures

*In order to move forward and procure your vehicle order and production slot please sign below and place your initials in the lower right corner of every page and return this proposal back to your Sales Associate at the email address listed on the first page of the proposal. We look forward to working with you and your department on your project.*

<b>Print Name:</b>	<b>Print Name:</b>
<b>Signature:</b>	<b>Signature:</b>
<b>Date:</b>	<b>Date:</b>
<b>Emergency Transportation Associates</b>	<b>Cabarrus County EMS</b>

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Finance - New Temporary Position for American Rescue Plan (ARP) Administrator

### **BRIEF SUMMARY:**

The County has been allocated \$42,043,458 in ARP funds. This position will be funded with the ARP funds. There is no County match required.

The position will manage the allocation of the funds as well as reporting. They will also audit pass-through grantees to make sure the funds are spent within the federal guidelines. This will require considerable knowledge of federal, State, and local laws and ordinances regulating financial operations and grants administration; considerable knowledge of the principles of public finance administration and practices used in governmental accounting and revenue management; ability to interpret and apply federal, State, and local fiscal regulations; ability to analyze and correct financial problems and accounting errors; ability to exercise discretion and independent judgment in writing policies and procedures for ARP funds; ability to exercise discretion and independent judgment in the management of ARP funds; and ability to establish effective working relationships with other employees, agency officials, municipal employees and grantors.

### **REQUESTED ACTION:**

Motion to authorize a full-time position (9101) through December 31, 2024 to administer American Rescue Plan funds.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**



Rodney Harris, Deputy County Manager  
Wendi Heglar, Finance Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Finance - Update of Capital Project Fund Budget and Related Project Ordinance for County Capital Project Fund

### **BRIEF SUMMARY:**

This budget amendment transfers additional funds to engineers for the Courthouse project to account for a change order and recognizes the sale of 242 General Services Drive to Concord and appropriates the funds for the Frank Liske Park Stormwater Project. It also appropriates the debt proceeds for the Emergency Equipment Warehouse and ITS Relocation Project. The corresponding project ordinance is attached.

### **REQUESTED ACTION:**

Motion to adopt the budget amendment and project ordinance.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Wendi Heglar, Finance Director

### **BUDGET AMENDMENT REQUIRED:**

Yes

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- ▢ Budget Amendment
- ▢ Fund 380 County Construction Project Ordinance

### Budget Revision/Amendment Request

Date: 8/16/2021

Amount: 7,481,606.00

Dept. Head: Wendi Heglar

Department: Finance - County Capital Projects

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

**This budget amendment transfers \$40,000 from Courthouse Contingency Funds to Court Engineer Funds, Recognizes the sale of 242 General Services Drive to Concord and appropriates the funds to Frank Liske Park Stormwater Project and budget debt proceeds for the Emergency Equipment Warehouse and ITS Relocation.**

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
380	9	2210-9606-COURT	Engineers	640,000.00	40,000.00	-	680,000.00
380	9	2210-9660-COURT	Contingency	5,306,945.84	-	40,000.00	5,266,945.84
			To increase the Engineers account for a change order on construction materials				
380	9	8140-9830-FLPSW	Other Improvements	-	570,803.00		570,803.00
380	6	8140-6902-FLPSW	Contribution from the General Fund	-	570,803.00		
001	6	1910-6801	Sale of Fixed Assets	35,000.00	570,803.00		605,803.00
001	9	0000-9708	Cont to Capital Project Fund	9,507,340.00	570,803.00		10,078,143.00
			To Recognize the sale of 242 General Services Drive to Concord and appropriate the funds to Frank Liske Park Stormwater Project				
380	9	1950 9820 BUILD	Construction	3,000,000	6,300,000		9,300,000
380	6	1950 6918 2022A	Proceeds from Debt Financing	-	6,300,000		6,300,000
			Budget Debt Proceeds for the Emergency Equipment Warehouse/ITS Relocation				

#### Budget Officer

☐ Approved

☐ Denied

Signature

Date

#### County Manager

☐ Approved

☐ Denied

Signature

Date

#### Board of Commissioners

☐ Approved

☐ Denied

Signature

Date

# CABARRUS COUNTY COUNTY CAPITAL PROJECTS BUDGET ORDINANCE

**BE IT ORDAINED** by the Board of Commissioners of Cabarrus County, North Carolina that, Pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

## Section I.

- A. The project authorized is for the construction and renovations of County Facilities. Details of the project are listed in section C. of this Project Ordinance.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

It is estimated that the following revenues will be available to complete capital projects as listed.

Debt Proceeds 2020 Draw Note	\$ 77,592,977
Debt Proceeds 2022 Draw Note	76,926,452
Contributions from Capital Projects Fund	25,177,039
Contribution from General Fund	36,140,371
Contribution from Capital Reserve Fund	6,246,688
Contribution from Internal Service Fund	1,065,425
<b>TOTAL REVENUES</b>	<b>\$223,148,952</b>

- C. The following appropriations are made as listed.

Courthouse Site Enabling Construction & Renovation	\$ 134,859,518
Governmental Center Skylight & Roof Replacement	2,183,853
Contribution to Capital Reserve (Reimb for Skylight Project)	2,085,000
Artificial Turf Fields	4,401,748
Frank Liske Barn Replacement	4,765,425
Legal / Closing Expenses	952,508
Governmental Center Parking Deck Sealing	350,000
Emergency Equipment Warehouse/ ITS Location	14,862,656
Fiber Infrastructure Improvement	720,000
Jail Annex HVAC Replacement	193,000
Sheriff Training & Firing Range Renovations	2,450,000
Human Services HVAC	180,000
Facility/Field Expansion	14,327
Frank Liske Park ADA Renovations	1,100,000
Frank Liske Park Water Line	780,000
Frank Liske Park Playground Replacement	120,000
Camp Spencer Vending & Archery Building	525,000
West Cabarrus Library & Senior Center	2,400,000
Deferred Maintenance Projects	6,261,450
EMS Headquarters	18,670,000
Northeast Area Park	2,164,024
Northeast Area Land	3,650,150
Mental Health Facility	3,097,554
Other Improvements Unallocated	11,259,436
Enterprise Physical Security Project (ITS)	700,000
Concord Senior Center Overflow Parking Lot	100,000

Contribution to the General Fund	47,500
Frank Liske Park Softball Complex Utilities	60,000
Rob Wallace Park	1,000,000
Animal Shelter Expansion	190,000
Frank Liske Park Stormwater Project	570,803
Northeast Cabarrus Radio Tower Project	2,435,000

**TOTAL EXPENDITURES** **\$223,148,952**

**GRAND TOTAL – REVENUES** **\$223,148,952**

**GRAND TOTAL – EXPENDITURES** **\$223,148,952**

## Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
  1. The Manager may transfer amounts between objects of expenditure and revenues within a function without limitation.
  2. The County Manager may transfer amounts up to \$500,000 between functions of the same fund.
  3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
  4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
  5. Upon notification of funding increases or decreases to existing grants or revenues, or the award of grants or revenues, the Manager or designee may adjust budgets to match, including grants that require a County match for which funds are available.
  6. The Manager or designee may adjust debt financing from estimated projections to actual funds received.
  7. The County Manager may enter into and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
  8. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
  9. The County Manager may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153 A-248(b), 259, 449 and any similar statutes require such contracts.

10. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
11. The County Manager may reduce revenue projections consistent with prevailing economic conditions, and also reduce expenditures correspondingly.

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Project Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the governing Board, and to the Finance Director for direction in carrying out this project.
- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project associated with the project is closed.

Adopted this 16<sup>st</sup> day of August, 2021.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: \_\_\_\_\_  
Stephen M. Morris, Chairman

ATTEST:

\_\_\_\_\_  
Clerk to the Board

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

#### **AGENDA CATEGORY:**

Consent Agenda

#### **SUBJECT:**

Finance - Write off of Ambulance Receivable

#### **BRIEF SUMMARY:**

The County's practice is to keep three years of ambulance receivables plus the current year's receivables in the General Ledger. This practice allows the outstanding receivable balance of \$2,240,188.65 for Fiscal Year 2017 to be written off. The Emergency Medical Services Staff has exhausted all means of collectibles for the Fiscal Year 2017 bills.

#### **REQUESTED ACTION:**

Motion to authorize the Finance Department to write-off the outstanding receivables as presented.

#### **EXPECTED LENGTH OF PRESENTATION:**

#### **SUBMITTED BY:**

Wendi Heglar, Finance Director

#### **BUDGET AMENDMENT REQUIRED:**

No

#### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

#### **ATTACHMENTS:**



- ▣ Ambulance Memo
- ▣ Ambulance Write Off



## Cabarrus County Finance Department

---

To: Wendi Heglar, Finance Director

Copy: Jimmy Lentz, EMS Director

From: Suzanne Burgess, Finance, Deputy Finance Director

Date: August 16, 2021

Subj: Write-off of Uncollectible Accounts Receivable - Ambulance

Cabarrus County's year-end procedure includes adjusting the Accounts Receivable-Ambulance balance to include the outstanding balances for the closing year plus the three preceding fiscal years. Therefore, at June 30, 2021, the Accounts Receivable-Ambulance balance should include outstanding amounts owed for fiscal years 2018 through 2021, totaling \$9,739,197.37

The current Accounts Receivable-Ambulance general ledger balance is \$11,979,386.02 and needs to be adjusted by writing off a total of \$2,240,188.65.

The proposed write-off amount represents unpaid account balances for fiscal year 2017. Historical analyses indicate amounts are no longer collectible in the fourth year following billing.

The County's third-party billing company, EMS Management & Consultants, is responsible for ensuring all claims are filed timely with insurance companies. In addition, the County's Emergency Medical Services staff are diligent in attempting to collect past-due balances through the use of a collection agency, garnishments and the State's Debt Setoff program.

Please submit the write-off request to the Board of Commissioners for approval. Writing-off the fiscal year 2017 balance does not prevent the collection of these outstanding balances. It simply allows the Finance Department to adjust the Accounts Receivable-Ambulance balance to accurately reflect the balance which is considered collectible.

**CABARRUS COUNTY**  
**ACCOUNTS RECEIVABLE - AMBULANCE**  
**Fiscal Year Ended June 30, 2021**

Description	FY17	FY18	FY19	FY20	FY21	Total
<b>Billing</b>						
Charges, net of contractual allowances	7,275,293.34	7,066,004.20	7,339,417.82	7,502,786.75	8,547,101.66	37,730,603.77
<b>Collections</b>						
Payments, net of refunds	(5,035,104.69)	(5,293,748.18)	(5,442,621.94)	(5,294,682.93)	(4,685,060.01)	(25,751,217.75)
<b>Accounts Receivable - Ambulance</b>						
Unpaid balances at June 30, 2021	2,240,188.65	1,772,256.02	1,896,795.88	2,208,103.82	3,862,041.65	11,979,386.02
<b>Proposed Write-off</b>						
Uncollectible, fiscal year 2017						(2,240,188.65)
<b>Adjusted Accounts Receivable - Ambulance, June 30, 2021</b>						<b>9,739,197.37</b>

**Prepared by:**

Suzanne Burgess, Cabarrus County Finance Department

**Notes:**

Historical data show that the percentage of collectibility is about 55 percent in the year billed, 15 percent in the year following billing, one percent in the second year following billing, and one percent in the third year following billing. Accounts are fully uncollectible in the fourth year following billing. The County's third-party billing company, EMS Management & Consultants, typically writes-off an account balance when it is unpaid after approximately 90 days. Cabarrus County Emergency Medical Services staff continue collection procedures, so the County does not consider amounts to be uncollectible at this time, thus requiring the above analysis and adjustment.

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Infrastructure and Asset Management - Cabarrus County Emergency Medical Services Headquarters GMP-1.5

### **BRIEF SUMMARY:**

Staff presented the GMP -1.5 (Steel Package) bid that was received on July 23, 2021 at 3:00 p.m. at the work session. This GMP will be added to the current contract the County has with the Construction Manager at Risk, Vannoy - McFarland Joint Venture as a contract extension to the existing contract which until this point includes preconstruction services and GMP-1 (Early Site Package).

### **REQUESTED ACTION:**

Motion to approve the contract extension between Cabarrus County and Vannoy - McFarland Joint Venture; and authorize the County Manager to execute the contract on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Kyle Bilafer, Area Manager of Operations

### **BUDGET AMENDMENT REQUIRED:**

No

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

---

**ATTACHMENTS:**

- ▣ Presentation
- ▣ Agreement



July 28, 2021

Mr. Kyle Bilafer  
Cabarrus County  
Area Manager of Operations  
65 Church Street South  
Concord, North Carolina 28025

Re: Cabarrus County  
Emergency Medical Services Headquarters  
GMP #1.5 Presentation

Mr. Bilafer;

Please find the Guaranteed Maximum Price (GMP) #1.5 for the Cabarrus County Emergency Medical Services Headquarters attached to this letter for your review and approval; a summary is below.

Construction Cost	\$ 1,015,464.00
*Escalation Allowance	\$ 15,120.00
<u>Guaranteed Maximum Price Total</u>	<u>\$ 1,030,584.00</u>

*\*Remaining funds to be returned to Cabarrus County upon approval of GMP #1.5 allowing Vannoy - McFarland – Joint Venture to issue letters of intent/ subcontracts.*

One bid package was opened on July 23, 2021 and following the bid opening, subcontractor scope review meetings were held to ensure the complete scope of work was included and accounted for within the received proposal. Upon completion of these meetings, we are proud to report 16% minority participation, and 100% of the direct trade cost to be completed by North Carolina subcontractors!

Enclosed in this package is the following information:

- GMP #1.5 Summary
- Comparison GMP #1.5 vs Design Development Estimate
- MWSBE/ Local Participation Log
- GMP #1.5 Clarifications

Enclosed in the below Box file is the following information:

- Certified Bid Tabulations
- Addendum #1 dated July 9, 2021
- Addendum #2 dated July 16, 2021
- GMP #1.5 Procurement RFI Log

<https://jrvannoy.box.com/s/zjqxn2nbg0ra9jxxcjq4w1t4bw2vvr9>

### Escalation Allowance

Within the presented Guaranteed Maximum Price (GMP) we have included a contingency **"Escalation Allowance" in the amount of \$15,120.** The escalation allowance is included within the GMP based upon discussions with the subcontractors during our scope review meetings to protect the project against additional price escalation until a subcontract or letters of intent can be issued from Vannoy – McFarland Joint Venture. Prior to use or billing towards this allowance, Cabarrus County approval will be required; as well as all unspent monies will be returned back to Cabarrus County.

On behalf of Vannoy – McFarland Joint Venture we would like to express our appreciation for this opportunity as well as the enjoyment we have had working with Cabarrus County, Cabarrus County EMS and ADW Architecture throughout the preconstruction phase. We look forward to the construction process, continued working relationships and ultimately the **project's successful completion! If you should have any questions or comments please direct to my attention.**

Sincerely;



Mike Kesterson  
Director of Preconstruction Services  
Vannoy Construction Co., Inc.  
Enc.

Attch: Cabarrus County EMS Headquarters – GMP #1.5

CC: Rob Cook – Vannoy Construction  
Andy Rathke – McFarland Construction  
File



**Cabarrus County**

**EMS Operations Center**

**GMP #1.5 Structural & Miscellaneous Steel**

**Concord, North Carolina**

**Contact: Mike Kesterson**

**Date: 7/28/2021**

**Total SF: 31,266**

WORK TRADE SCOPE DESCRIPTION:	TOTAL:	COST/ SF:	%:
1 SITE DEVELOPMENT	\$ -	\$ -	0%
2 SITE ALLOWANCES	\$ -	\$ -	0%
3 SITE ACCESSORIES	\$ -	\$ -	0%
4 LANDSCAPING	\$ -	\$ -	0%
5 FENCING & SECURITY	\$ -	\$ -	0%
6 CONCRETE	\$ -	\$ -	0%
7 MASONRY	\$ -	\$ -	0%
8 STRUCTURAL STEEL	\$ 919,900	\$ 29.42	89%
9 ROUGH CARPENTRY	\$ -	\$ -	0%
10 GENERAL TRADES	\$ -	\$ -	0%
11 FINISH CARPENTRY, MILLWORK, & CASEWORK	\$ -	\$ -	0%
12 ROOFING	\$ -	\$ -	0%
13 METAL PANELS	\$ -	\$ -	0%
14 CAULKING, WATERPROOFING, FIRESTOPPING	\$ -	\$ -	0%
15 DOORS, FRAMES, & HARDWARE	\$ -	\$ -	0%
16 SPECIALTY DOORS & DOCK EQUIPMENT	\$ -	\$ -	0%
17 GLASS & GLAZING SYSTEMS	\$ -	\$ -	0%
18 DRYWALL ASSEMBLIES	\$ -	\$ -	0%
19 CEILING TREATMENTS	\$ -	\$ -	0%
20 FLOORING & ACCESSORIES	\$ -	\$ -	0%
21 PAINTING	\$ -	\$ -	0%
22 SPECIALTIES	\$ -	\$ -	0%
23 EQUIPMENT	\$ -	\$ -	0%
24 FIRE SPRINKLERS	\$ -	\$ -	0%
25 PLUMBING SYSTEMS	\$ -	\$ -	0%
26 HVAC & MECHANICAL SYSTEMS	\$ -	\$ -	0%
27 ELECTRICAL SYSTEMS	\$ -	\$ -	0%
28 BUILDING PERMIT FEES	\$ 3,680	\$ 0.12	0%
<b>COST OF WORK</b>	<b>\$ 923,580</b>	<b>\$ 29.54</b>	<b>90%</b>
29 GENERAL CONDITIONS	\$ -	\$ -	0%
30 PROJECT INSURANCES	\$ 10,579	\$ 0.34	1%
31 SUBCONTRACTOR DEFAULT BONDS	\$ 11,499	\$ 0.37	1%
32 PERFORMANCE & PAYMENT BOND	\$ 7,359	\$ 0.24	1%
33 FEE	\$ 34,851	\$ 1.11	3%
34 CONSTRUCTION CONTINGENCY	\$ 27,597	\$ 0.88	3%
35 ESCALATION CONTINGENCY	\$ 15,120	\$ 0.48	1%
<b>GMP - TOTAL</b>	<b>\$ 1,030,584</b>	<b>\$ 32.96</b>	<b>100%</b>





**Cabarrus County**  
**EMS Operations Center**  
**GMP #1.5 Structural & Miscellaneous Steel**

**Contact:** Mike Kesterson  
**Date:** 7/28/2021  
**Total SF:** 31,266

**GMP vs Estimate Comparison (Vannoy-McFarland JV)**

WORK TRADE DESCRIPTION:	GMP #1.5	Design Development	DELTA
1 SITE DEVELOPMENT	\$ -	\$ -	\$ -
2 SITE ALLOWANCES	\$ -	\$ -	\$ -
3 SITE ACCESSORIES	\$ -	\$ -	\$ -
4 LANDSCAPING	\$ -	\$ -	\$ -
5 FENCING & SECURITY	\$ -	\$ -	\$ -
6 CONCRETE	\$ -	\$ -	\$ -
7 MASONRY	\$ -	\$ -	\$ -
8 STRUCTURAL STEEL	\$ 919,900	\$ 862,667	\$ 57,233
9 ROUGH CARPENTRY	\$ -	\$ -	\$ -
10 GENERAL TRADES	\$ -	\$ -	\$ -
11 FINISH CARPENTRY, MILLWORK, & CASEWORK	\$ -	\$ -	\$ -
12 ROOFING	\$ -	\$ -	\$ -
13 METAL PANELS	\$ -	\$ -	\$ -
14 CAULKING, WATERPROOFING, FIRESTOPPING	\$ -	\$ -	\$ -
15 DOORS, FRAMES, & HARDWARE	\$ -	\$ -	\$ -
16 SPECIALTY DOORS & DOCK EQUIPMENT	\$ -	\$ -	\$ -
17 GLASS & GLAZING SYSTEMS	\$ -	\$ -	\$ -
18 DRYWALL ASSEMBLIES	\$ -	\$ -	\$ -
19 CEILING TREATMENTS	\$ -	\$ -	\$ -
20 FLOORING & ACCESSORIES	\$ -	\$ -	\$ -
21 PAINTING	\$ -	\$ -	\$ -
22 SPECIALTIES	\$ -	\$ -	\$ -
23 EQUIPMENT	\$ -	\$ -	\$ -
24 FIRE SPRINKLERS	\$ -	\$ -	\$ -
25 PLUMBING SYSTEMS	\$ -	\$ -	\$ -
26 HVAC & MECHANICAL SYSTEMS	\$ -	\$ -	\$ -
27 ELECTRICAL SYSTEMS	\$ -	\$ -	\$ -
28 BUILDING PERMIT FEES	\$ 3,680	\$ 3,451	\$ 229
<b>COST OF WORK</b>	<b>\$ 923,580</b>	<b>\$ 866,118</b>	
29 GENERAL CONDITIONS	\$ -	\$ -	\$ -
30 PROJECT INSURANCES	\$ 10,579	\$ 9,921	\$ 658
31 SUBCONTRACTOR DEFAULT BONDS	\$ 11,499	\$ 10,783	\$ 716
32 PERFORMANCE & PAYMENT BOND	\$ 7,359	\$ 6,901	\$ 458
33 FEE	\$ 34,851	\$ 32,186	\$ 2,665
34 CONSTRUCTION CONTINGENCY	\$ 27,597	\$ 25,880	\$ 1,717
35 ESCALATION CONTINGENCY	\$ 15,120	\$ -	\$ 15,120

<b>GMP - TOTAL</b>	<b>\$ 1,030,584</b>	<b>\$ 951,789</b>	<b>\$ 78,795</b>
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**Cabarrus County**  
**EMS Operations Center**  
**GMP #1.5 Structural & Miscellaneous Steel**

GMP Presentation - Local and MWSBE Participation				
WORK TRADE DESCRIPTION:	GMP	SUBCONTRACTOR	LOCAL PARTICIPATION	MWSBE PARTICIPATION
1 SITE DEVELOPMENT	\$ -	*	\$ -	\$ -
2 SITE ALLOWANCES	\$ -	*	\$ -	\$ -
3 SITE ACCESSORIES	\$ -	*	\$ -	\$ -
4 LANDSCAPING	\$ -	*	\$ -	\$ -
5 FENCING & SECURITY	\$ -	*	\$ -	\$ -
6 CONCRETE	\$ -	*	\$ -	\$ -
7 MASONRY	\$ -	*	\$ -	\$ -
8 STRUCTURAL STEEL	\$ 919,900	Dave Steel Company	\$ -	\$ 160,000
9 ROUGH CARPENTRY	\$ -	*	\$ -	\$ -
10 GENERAL TRADES	\$ -	*	\$ -	\$ -
11 FINISH CARPENTRY, MILLWORK, & CASEWORK	\$ -	*	\$ -	\$ -
12 ROOFING	\$ -	*	\$ -	\$ -
13 METAL PANELS	\$ -	*	\$ -	\$ -
14 CAULKING, WATERPROOFING, FIRESTOPPING	\$ -	*	\$ -	\$ -
15 DOORS, FRAMES, & HARDWARE	\$ -	*	\$ -	\$ -
16 SPECIALTY DOORS & DOCK EQUIPMENT	\$ -	*	\$ -	\$ -
17 GLASS & GLAZING SYSTEMS	\$ -	*	\$ -	\$ -
18 DRYWALL ASSEMBLIES	\$ -	*	\$ -	\$ -
19 CEILING TREATMENTS	\$ -	*	\$ -	\$ -
20 FLOORING & ACCESSORIES	\$ -	*	\$ -	\$ -
21 PAINTING	\$ -	*	\$ -	\$ -
22 SPECIALTIES	\$ -	*	\$ -	\$ -
23 EQUIPMENT	\$ -	*	\$ -	\$ -
24 FIRE SPRINKLERS	\$ -	*	\$ -	\$ -
25 PLUMBING SYSTEMS	\$ -	*	\$ -	\$ -
26 HVAC & MECHANICAL SYSTEMS	\$ -	*	\$ -	\$ -
27 ELECTRICAL SYSTEMS	\$ -	*	\$ -	\$ -
28 BUILDING PERMIT FEES	\$ 3,680	*	\$ -	\$ -
<b>COST OF WORK</b>	<b>\$ 923,580</b>		<b>\$ -</b>	<b>\$ 160,000</b>
29 GENERAL CONDITIONS	\$ -		\$ -	\$ -
30 PROJECT INSURANCES	\$ 10,579		\$ -	\$ -
31 SUBCONTRACTOR DEFAULT BONDS	\$ 11,499		\$ -	\$ -
32 PERFORMANCE & PAYMENT BOND	\$ 7,359		\$ -	\$ -
33 FEE	\$ 34,851		\$ -	\$ -
34 CONSTRUCTION CONTINGENCY	\$ 27,597		\$ -	\$ -
35 ESCALATION CONTINGENCY	\$ 15,120		\$ -	\$ -
<b>TOTAL</b>	<b>\$ 1,030,584</b>		<b>\$ -</b>	<b>\$ 160,000</b>
<b>TOTAL - %</b>			<b>0%</b>	<b>16%</b>

**Cabarrus County  
EMS Operations Center  
Estimate Clarifications**

**Item**

**Description**

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**Division 1 - General**

- 1.1 GMP based upon Construction Documents package dated 6/30/21 prepared by ADW Architects
- 1.2 Construction, materials and special inspection testing to be by Owner
- 1.3 GMP based upon questions and responses included within GMP RFI Log
- 1.4 GMP based upon questions, responses and information included within Addendum #1 dated 7/9/21
- 1.5 GMP based upon questions, responses and information included within Addendum #2 dated 7/16/21
  
- 1.6 GMP Allowances:
  - Escalation Allowance - \$15,120.00

Project:	Cabarrus County	Cabarrus County		Estimate Date:	9/18/2020
	EMS Operations Center	GMP #1.5 Structural & Miscellaneous Steel		Revision:	7/28/2021
	GMP #1.5 Structural & Miscellaneous Steel	GMP #1.5 - Procurement		Addenda:	*
Location:	Concord, North Carolina	TOTAL SF:	31,266.00	Prepared By:	MPK
Architect:	ADW Architects	Cost/ SF:	\$ 32.96	Reviewed By:	*



Site Development	-	AC	Building Elevations - Veneer Breakdown %				Verification
Building Square Footage	-	SF	Brick Veneer	0%		SF	FALSE
Building Perimeter - A	-	LF	Stone Veneer	0%		SF	FALSE
Building Height (TOW)	-	LF	Precast Veneer	0%	-	SF	FALSE
Building Perimeter - B	-	LF	Metal Panels	0%		SF	FALSE
Building Height (TOW)	-	LF	Curtainwall	0%	-	SF	FALSE
Building Elevations - A	-	SF	Storefront	0%		SF	FALSE
Building Elevations - B	-	SF	Wood Siding	0%	-	SF	FALSE
Building Elevations Square Footage	-	SF	TOTAL	0%	-	SF	TRUE

First floor (TOW)	-	LF	Building Square Footage - Total Breakdown				Verification
Second floor (TOW)	-	LF	First floor	29,867.00		SF	TRUE
Third floor (TOW)	-	LF	Second floor	1,399.00		SF	TRUE
Fourth floor (TOW)	-	LF	Third floor	-		SF	FALSE
Roof (TOW)	-	LF	Fourth floor	-		SF	FALSE
TOTAL	-	LF	TOTAL	31,266.00		SF	TRUE

CSI	Description	Quantity	Unit	Unit Price	Unit Cost	TOTALS	\$/ SF
BP500	Turnkey Structural Steel	31,266.00	sf	-	-	\$ 919,900.00	29.42
	Turnkey Structural Steel	1.00	ls	\$ 919,900.00	\$ 919,900.00		
	Structural steel - assumed tonnage	110.01	tn	\$ -	\$ -		
	Columns						
	HSS 4 x 4 x 1/4	18.00	lf	\$ -	\$ -		
	HSS 4 x 4 x 3/8	89.00	lf	\$ -	\$ -		
	HSS 6 x 6 x 1/4	221.00	lf	\$ -	\$ -		
	W8 x 31	740.00	lf	\$ -	\$ -		
	W10 x 49	43.00	lf	\$ -	\$ -		
	W10 x 45	359.00	lf	\$ -	\$ -		
	W10 x 33	97.00	lf	\$ -	\$ -		
	Beams/ joists						
	W8 x 10	21.00	lf	\$ -	\$ -		
	W30 x 108	57.00	lf	\$ -	\$ -		
	W27 x 84	52.00	lf	\$ -	\$ -		
	W21 x 48	72.00	lf	\$ -	\$ -		
	W21 x 44	110.00	lf	\$ -	\$ -		
	W18 x 40	109.00	lf	\$ -	\$ -		
	W18 x 35	128.00	lf	\$ -	\$ -		
	W16 x 36	21.00	lf	\$ -	\$ -		
	W16 x 31	160.00	lf	\$ -	\$ -		
	W16 x 26	378.00	lf	\$ -	\$ -		
	W14 x 22	756.00	lf	\$ -	\$ -		
	W12 x 26	252.00	lf	\$ -	\$ -		
	W12 x19	21.00	lf	\$ -	\$ -		
	W12 x 16	16.00	lf	\$ -	\$ -		
	W12 x 14	240.00	lf	\$ -	\$ -		
	W10 x 15	210.00	lf	\$ -	\$ -		
	W10 x 12	107.00	lf	\$ -	\$ -		
	HSS 4 x 4 x 1/4	83.00	lf	\$ -	\$ -		
	HSS 3 x 3 x 1/4	7.00	lf	\$ -	\$ -		
	HSS 12 x 6 x 1/4	28.00	lf	\$ -	\$ -		
	HSS 6 x 6 x 1/4	14.00	lf	\$ -	\$ -		
	L6 x 6 x 5/16	150.00	lf	\$ -	\$ -		
	30k11	520.00	lf	\$ -	\$ -		
	26k5	220.00	lf	\$ -	\$ -		
	24k4	780.00	lf	\$ -	\$ -		
	22k5	740.00	lf	\$ -	\$ -		
	22k4	34.00	lf	\$ -	\$ -		
	20k4	213.00	lf	\$ -	\$ -		
	20k3	1,031.00	lf	\$ -	\$ -		
	18k3	482.00	lf	\$ -	\$ -		
	16k2	156.00	lf	\$ -	\$ -		
	14k3	68.00	lf	\$ -	\$ -		
	14k1	82.00	lf	\$ -	\$ -		
	10k1	209.00	lf	\$ -	\$ -		
	Metal decking						
	Floor decking	15.00	sq	\$ -	\$ -		
	Roof decking	289.00	sq	\$ -	\$ -		
	Miscellaneous metals						
	Operable partition support steel	-	lf	\$ -	\$ -		

	Trench drains	133.00	lf	\$ -	\$ -		
	Lintels - precast support	200.00	lf	\$ -	\$ -		
	Ships ladder roof access	2.00	ea	\$ -	\$ -		
	Roof ladder	4.00	ea	\$ -	\$ -		
	Steel accessories						
	Dumpster enclosure gate	1.00	ls	\$ -	\$ -		
	Equipment yard gate	4.00	ea	\$ -	\$ -		
	Exterior railing	-	lf	\$ -	\$ -		
	Interior railing	-	lf	\$ -	\$ -		
	HVAC rooftop screen wall	-	sf	\$ -	\$ -		
	Pipe bollards	19.00	ea	\$ -	\$ -		
Cost of Work - Subtotal						\$ 919,900.00	\$ 29.42
*	General Conditions					\$ -	\$ -
Subtotal - Cost of Work/ CMAR GC's						\$ 919,900.00	\$ 29.42
Estimate Contingency	0.0%					\$ -	\$ -
Market Escalation Contingency	1.5%					\$ 15,120.00	\$ 0.48
Construction Contingency	3.0%					\$ 27,597.00	\$ 0.88
Project Insurances	1.2%					\$ 10,578.85	\$ 0.34
Performance and Payment Bond	0.80%					\$ 7,359.20	\$ 0.24
Subcontractor Default Insurance	1.25%					\$ 11,498.75	\$ 0.37
Building Permit/ Inspections	0.4%					\$ 3,679.60	\$ 0.12
Testing Agency	0.0%					\$ -	\$ -
Construction Manager - Fees	3.5%					\$ 34,850.67	\$ 1.11
Total						\$ 1,030,584.07	\$ 32.96



CABARRUS COUNTY  
*America Thrives Here*

Bids Received:	Bidder #1	Bidder #2	Bidder #3	Bidder #4	Bidder #5
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Bidder Name:	Dave Steel Company	SteelFab, Inc	Engineered Steel	Davidson Steel	
Bidder Location:	Asheville, NC	Charlotte, NC	Randleman, NC	Winston-Salem, NC	
Amount:	\$ 910,700.00	\$ 963,234.00	\$ 1,136,596.00	\$ 1,522,130.00	
Bid to Apparent Low Variance \$	\$ -	\$ 52,534.00	\$ 225,896.00	\$ 611,430.00	
Bid to Apparent Low Variance %	0%	6%	25%	67%	

[illegible]

Bid Proposal (Subtotal)	\$ 910,700.00	\$ 963,234.00	\$ 1,136,596.00	\$ 1,522,130.00	
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Clarifications					
Addendum (Received/ Reviewed)	Yes	Yes	Yes	Yes	
State Sales Tax (Materials)	\$ -	\$ -	\$ -	\$ -	
Subcontractor P&P Bond	\$ 9,200.00	\$ 7,460.00	\$ 8,200.00	\$ 22,832.00	
Trade Permits	N/A	N/A	N/A	N/A	
MWSBE Participation	Yes	No	Yes	No	
MWSBE 1st tier	\$ -	\$ -	\$ -	\$ -	
MWSBE Other	\$ 160,000.00	\$ -	\$ 152,621.00	\$ -	

TOTAL BID	\$	919,900.00	\$	970,694.00	\$	1,144,796.00	\$	1,544,962.00
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Alternates					

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# AIA<sup>®</sup> Document A133<sup>™</sup> – 2019 Exhibit A

## Guaranteed Maximum Price Amendment

This Amendment dated the 28th day of July in the year 2021, is incorporated into the accompanying AIA Document A133<sup>™</sup>-2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the 28<sup>th</sup> day of July in the year 2021 (the "Agreement")

*(In words, indicate day, month, and year.)*

for the following **PROJECT:**

*(Name and address or location)*

Cabarrus County  
Emergency Medical Services Headquarters

**THE OWNER:**

*(Name, legal status, and address)*

Cabarrus County, NC  
PO Box 707  
Concord, NC 28026

**THE CONSTRUCTION MANAGER:**

*(Name, legal status, and address)*

Vannoy – McFarland Joint Venture  
4024 Barringer Driver  
Charlotte, NC 28217

### TABLE OF ARTICLES

- A.1 GUARANTEED MAXIMUM PRICE
- A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- A.3 INFORMATION UPON WHICH AMENDMENT IS BASED
- A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS

### ARTICLE A.1 GUARANTEED MAXIMUM PRICE

#### § A.1.1 Guaranteed Maximum Price

Pursuant to Section 3.2.6 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of the Agreement.

**§ A.1.1.1** The Contract Sum is guaranteed by the Construction Manager not to exceed One Million Thirty Thousand Five Hundred Eighty Four Dollars (\$ 1,030,584.00 ), subject to additions and deductions by Change Order as provided in the Contract Documents.

### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201<sup>™</sup>-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.



§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price. Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories, including allowances; the Construction Manager's contingency; alternates; the Construction Manager's Fee; and other items that comprise the Guaranteed Maximum Price as defined in Section 3.2.1 of the Agreement.  
(Provide itemized statement below or reference an attachment.)

See "Exhibit #1 - Vannoy – McFarland GMP #1.5" attached to this document dated July 28, 2021

§ A.1.1.3 The Construction Manager's Fee is set forth in Section 6.1.2 of the Agreement.

§ A.1.1.4 The method of adjustment of the Construction Manager's Fee for changes in the Work is set forth in Section 6.1.3 of the Agreement.

§ A.1.1.5 Alternates

§ A.1.1.5.1 Alternates, if any, included in the Guaranteed Maximum Price:

Item	Price
------	-------

§ A.1.1.5.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Exhibit A. Upon acceptance, the Owner shall issue a Modification to the Agreement.  
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance
------	-------	---------------------------

§ A.1.1.6 Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item	Units and Limitations	Price per Unit (\$0.00)
------	-----------------------	-------------------------

## ARTICLE A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ A.2.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

☒ The date of execution of this Amendment.

☐ Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of execution of this Amendment.

§ A.2.2 Unless otherwise provided, the Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work. The Contract Time shall be measured from the date of commencement of the Work.

§ A.2.3 Substantial Completion

§ A.2.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Construction Manager shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

☐ Not later than ( ) calendar days from the date of commencement of the Work.



[ X ] By the following date: April 26, 2023

§ A.2.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Construction Manager shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date
-----------------	-----------------------------

§ A.2.3.3 If the Construction Manager fails to achieve Substantial Completion as provided in this Section A.2.3, liquidated damages, if any, shall be assessed as set forth in Section 6.1.6 of the Agreement.

#### ARTICLE A.3 INFORMATION UPON WHICH AMENDMENT IS BASED

§ A.3.1 The Guaranteed Maximum Price and Contract Time set forth in this Amendment are based on the Contract Documents and the following:

§ A.3.1.1 The following Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages
			74

§ A.3.1.2 The following Specifications:  
(Either list the Specifications here, or refer to an exhibit attached to this Amendment.)

See "Exhibit #2 – Specifications Index" attached to this document dated July 28, 2021

Section	Title	Date	Pages
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§ A.3.1.3 The following Drawings:  
(Either list the Drawings here, or refer to an exhibit attached to this Amendment.)

See "Exhibit #3 – Drawing Index" attached to this document dated July 28, 2021

Number	Title	Date
--------	-------	------

§ A.3.1.4 The Sustainability Plan, if any:  
(If the Owner identified a Sustainable Objective in the Owner's Criteria, identify the document or documents that comprise the Sustainability Plan by title, date and number of pages, and include other identifying information. The Sustainability Plan identifies and describes the Sustainable Objective; the targeted Sustainable Measures; implementation strategies selected to achieve the Sustainable Measures; the Owner's and Construction Manager's roles and responsibilities associated with achieving the Sustainable Measures; the specific details about design reviews, testing or metrics to verify achievement of each Sustainable Measure; and the Sustainability Documentation required for the Project, as those terms are defined in Exhibit C to the Agreement.)

Title	Date	Pages
-------	------	-------

Other identifying information:

§ A.3.1.5 Allowances, if any, included in the Guaranteed Maximum Price:  
(Identify each allowance.)

Item	Price
Escalation	\$15,120.00

§ A.3.1.6 Assumptions and clarifications, if any, upon which the Guaranteed Maximum Price is based:  
(Identify each assumption and clarification.)

See "Exhibit #4 – Estimate Clarifications" attached to this document dated July 28, 2021

§ A.3.1.7 The Guaranteed Maximum Price is based upon the following other documents and information:  
(List any other documents or information here, or refer to an exhibit attached to this Amendment.)

**ARTICLE A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS**

§ A.4.1 The Construction Manager shall retain the consultants, contractors, design professionals, and suppliers, identified below:

(List name, discipline, address, and other information.)

This Amendment to the Agreement entered into as of the day and year first written above.

\_\_\_\_\_  
**OWNER (Signature)**

\_\_\_\_\_  
Mike Downs, County Manager  
(Printed name and title)

  
\_\_\_\_\_  
**CONSTRUCTION MANAGER (Signature)**

\_\_\_\_\_  
William C. Blank, Joint Venture Representative  
(Printed name and title)



## Additions and Deletions Report for AIA® Document A133™ – 2019 Exhibit A

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 15:42:12 ET on 07/28/2021.

### PAGE 1

This Amendment dated the 28th day of July in the year 2021, is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the 28th day of July in the year 2021 (the "Agreement")

...

Cabarrus County  
Emergency Medical Services Headquarters

...

Cabarrus County, NC  
PO Box 707  
Concord, NC 28026

...

Vannoy – McFarland Joint Venture  
4024 Barringer Drive  
Charlotte, NC 28217

...

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed One Million Thirty Thousand Five Hundred Eighty Four Dollars (\$ 1,030,584.00 ), subject to additions and deductions by Change Order as provided in the Contract Documents.

### PAGE 2

See "Exhibit #1 - Vannoy – McFarland GMP #1.5" attached to this document dated July 28, 2021

...

PAGE 3      ☒ The date of execution of this Amendment.

☒ By the following date: April 26, 2023

...

...

See "Exhibit #2 – Specifications Index" attached to this document dated July 28, 2021

...

See "Exhibit #3 – Drawing Index" attached to this document dated July 28, 2021

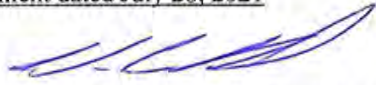
...

Escalation \$15,120.00  
**PAGE 4**

See "Exhibit #4 – Estimate Clarifications" attached to this document dated July 28, 2021

...

Mike Downs, County Manager

  
William C. Blank, Joint Venture Representative

## ***Certification of Document's Authenticity***

***AIA® Document D401™ – 2003***

I, , hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 15:42:12 ET on 07/28/2021 under Order No. 2963444347 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A133™ – 2019 Exhibit A, Guaranteed Maximum Price Amendment, as published by the AIA in its software, other than those additions and deletions shown in the associated Additions and Deletions Report.

  
(Signed)

  
(Title)

  
(Dated)

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Legal Department - Request from Pedcor Investments, LLC, for Access Point on Lloyd Garmon Lane

### **BRIEF SUMMARY:**

Mr. Michael Byron of Pedcor Investments, LLC is requesting that the Cabarrus County Board of Commissioners consider granting an additional access point on Lloyd Garmon Lane. A detailed memo outlining the request and the reason for the request is attached.

### **REQUESTED ACTION:**

Motion to grant an additional access point on Lloyd Garmon Lane subject to the following conditions:

1. Access is for emergency vehicles only.
2. The gate must not interfere with use of the private right-of-way.
3. A Knox Box must be installed at the gate.

Motion to approve the agreement between Cabarrus County and Pedcor Investments, LLC; and authorize the County Manager to execute the agreement on behalf of Cabarrus County, subject to review or revisions by the County Attorney.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Richard Koch, County Attorney  
Susie Morris, Planning and Zoning Manager

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▢ Memo
- ▢ Request for Access Letter from Pedcor Investments
- ▢ Agreement and Exhibits
- ▢ Proposed Gate Location
- ▢ Draft Agreement

# Memo

To: Cabarrus County Board of Commissioners

From: Susie Morris, Planning and Zoning Manager & Rich Koch, County Attorney

cc: File

Date: 7/12/2021

Re: Request from Michael S. Byron, VP of Development, Pedcor Investments, LLC to Access Lloyd Garmon Lane

---

Mr. Michael Byron, Vice President of Development for Pedcor Investments, LLC is requesting the Board of Commissioners consider allowing an additional access point on Lloyd Garmon Lane.

In 2017, County Attorney Rich Koch worked with Ms. Barbara Stoudenmire on an Agreement related to the 60-foot private right-of-way that provides access to County owned property, Ms. Stoudenmire's property and to the Gethsemane Baptist Church. Pedcor Investments, LLC is interested in incorporating one of Ms. Stoudenmire's parcels into a proposed multi-family project. The recorded Agreement is attached for reference.

The private 60-foot right-of-way is of interest to Cabarrus County because Emergency Services uses this right-of-way for access to Highway 49. EMS station #2 currently houses EMS staff and support vehicles along with Squad 410. At some point in the future, a new building will be built to support Squad 410 operations on the back of the parcel. A map showing the location of the County property in relation to the right-of-way and proposed project access point is attached.

Item 3 under the "Terms" section of the Agreement states "Stoudenmire agrees that further subdivision or rezoning of the Stoudenmire parcel will require the prior written agreement of the County relative only to the use of the right-of-way by any new subdivided parcel or a change in use of the Stoudenmire parcels subsequent to a rezoning or conditional use."

Item 4 under the "Terms" Section of the Agreement states "Such agreement on the part of the County to allow further use of the ROW from the Stoudenmire parcels shall be in the County's sole discretion."



Specific items outlined in the Agreement are proposed as part of the Pedcor project. First, the property must be rezoned to support multi-family use of the property. If the property is successfully rezoned, a Special Use Permit will need to be issued. Due to the number of units proposed for the project, remote access is also required. Pedcor Investments, LLC would like for the remote access to connect to Lloyd Garmon Lane.

Information provided by the applicant states that the access point will be gated, and the design will include a Knox Box. Installation of the Knox Box means that only responding fire department personnel have access to the gate.

The proposal has been reviewed by the Cabarrus County EMS Director and the Emergency Management Director. Both are comfortable with the use of the right-of-way for emergency access only and at the location shown on the attached plan. Any other type of traffic has the potential to impact EMS and Squad 410 operations and is not supported.

The Board of Commissioners will need to consider the information presented and decide if granting the additional access point on Lloyd Garmon Lane is appropriate.



June 21, 2021

Cabarrus County Board of Commissioners  
P.O. Box 707  
Concord, NC 28026

Re: Access to the 60' Private Right of Way - Lloyd Garmon Lane

To Whom It May Concern:

Pedcor Investments, A Limited Liability Company, is interested in pursuing the rezoning of four (4) parcels from OI – Office Industrial, to RV – Residential Village. The main parcel (of the 4 parcels) is 20.52 acres and is located at 3476 Zion Church Road, Concord, Cabarrus County, NC 28025, PIN - 55298230680000; Real Property ID – 11-045-0005.00. Please see the enclosed 'GIS Records' detailing all four parcels involved.

Our hope is to eventually build and manage 216 units of multifamily apartments on these parcels (please see the enclosed 'Site Plan'). In order to accommodate what we have planned, these four parcels must be rezoned and annexed into the City of Concord. The Central Area Plan Amendment will also need to be amended. Finally, we believe that a special use permit will also need to be granted to allow the 216 apartments that we have planned.

The first issue that has arisen with this proposed Site Plan is vehicular access to the Site. We currently show access to the Site at two points along Zion Church Road. But because we are over 200 units, we need one more 'remote access' to the Site outlined in pink in the enclosed documents. We are hereby respectfully requesting the Cabarrus County Board of Commissioners to grant this Site emergency access to a 60' wide private Right of Way (ROW) called Lloyd Garmon Lane, along the western edge of the Site.

Please note that the enclosed Site Plan is in a very preliminary and rough draft form. Should this request for an emergency access point to Lloyd Garmon Lane from the Site be granted by the Cabarrus County Board of Commissioners, the enclosed Site Plan and the building locations of said Site Plan will be tweaked to detail the third emergency access on the western boundary of the Site to the 45' wide private ROW easement, to then access Lloyd Garmon Lane.

Please also see the enclosed 'Plat.' The Plat details in yellow the existing 45' wide private ROW easement to the Site, as well as the private ROW Lloyd Garmon Lane access agreement in orange. We hope to get the necessary 'remote' emergency access to the Site by accessing the yellow 45' private ROW easement, to then follow the orange private ROW, Lloyd Garmon Lane, to NCDOT Highway 49 as detailed in the enclosed Plat. Please note that should we be granted permission to use Private ROW Lloyd Garmon Lane for emergency access only to the Site, we plan to install a locked crash gate with Knox box at the emergency entrance to the Site. Again, the requested emergency access, should it be granted, will require a redesign of the enclosed Site Plan.



The private ROW Lloyd Garmon Lane, detailed in orange in the enclosed Plat, has a recorded Agreement in place. Please see the enclosed 'Agreement.' Please see terms 3 and 4 highlighted on page 2 of the enclosed Agreement. Term 3 states "rezoning of the Stoudenmire Parcel [our planned Site] will require private written agreement of the County relative only to the use of the ROW." Term 4 states "Such agreement on the part of the County to allow further use of the ROW from the Stoudenmire Parcel [our planned Site] shall be in the County's sole discretion."

Please accept this letter as a written formal request for access to Lloyd Garmon Lane from the Site's western boundary. Will the Cabarrus County Board of Commissioners allow the use of the private ROW Lloyd Garmon Lane from the Site for emergency access purposes by signing a private written agreement?

I welcome the opportunity to present this request in person, to have an in-person meeting or discussion, and/or to have an in-person question and answer session about this formal, written request. Please feel free to contact me to discuss this formal written request. I thank you for your time and consideration of this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael S. Byron", written over a horizontal line.

Michael S. Byron  
Vice President - Development

Pedcor Investments, A Limited Liability Company  
770 3<sup>rd</sup> Avenue, S.W.  
Carmel, IN 46032  
Direct – 317-218-2702  
E-mail – [mbyron@pedcor.net](mailto:mbyron@pedcor.net)

Enclosures

Cc: Susie Morris  
Cheryl Bruin

SCANNED AND RETURNED

FILED  
CABARRUS COUNTY NC  
WAYNE NIXON  
REGISTER OF DEEDS  
FILED Apr 05, 2017  
AT 04:18 pm  
BOOK 12431  
START PAGE 0285  
END PAGE 0289  
INSTRUMENT # 08458  
EXCISE TAX \$0.00

MKL

Prepared by: Richard Koch, Attorney at Law; Law Office of Richard M. Koch, P.A.  
3220-201 Prosperity Church Road, Charlotte, North Carolina 28269

Mail after recording to: Steve L. Medlin, MEDLIN & MEDLIN, P.A.,  
43 Union Street South, Concord, North Carolina 28025

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF CABARRUS

This AGREEMENT is made and entered into effective on execution by and between CABARRUS COUNTY ("County") and BARBARA STOUDENMIRE ("Stoudenmire").

#### RECITALS

1. The County is the owner of a parcel of real property along Highway 49 in Concord, Cabarrus County, North Carolina identified as PIN 5529-82-0189 and described in a deed recorded in Deed Book 814, page 190 of the Cabarrus Public Registry (the "County Parcel").

2. Stoudenmire is the owner of a parcel of real property near Highway 49 in Concord, Cabarrus County, North Carolina with an address of 370 Lloyd Garmon Lane and 400 Lloyd Garmon Lane in Concord, Cabarrus County, North Carolina with both parcels identified as PIN 5529-82-1508 and described in deeds recorded in Deed Book 580, page 793, Book 736, page 76 and Book 3118, page 177 of the Cabarrus Public Registry (the "Stoudenmire Parcel").

3. The County Parcel is subject to a 60 foot wide private right of way which runs from the Stoudenmire property, along the length of the county eastern boundary, to Highway 49. That right of way is called Lloyd Garmon Lane and is described on a survey map by James T. West, PLS, dated October 27, 2015, a copy of which is attached hereto and incorporated herein by reference.

4. The Stoudenmire Parcel and a parcel owned by Gethsemane Baptist Church use the ROW for ingress, egress and regress to and from Highway 49.

5pgs 26-

5. Stoudenmire desires to subdivide the Stoudenmire Parcel to create and to convey an additional lot known as 400 Lloyd Garmon Lane ("New Lot") which would need access to and from Highway 49 via the ROW.

6. The County is amenable to allowing the New Lot owner to use the ROW for ingress, egress and regress to and from Highway 49 for normal and customary residential purposes.

7. The County Parcel is used in as emergency medical services (ambulance) facility and the County is concerned about increased traffic on and use of the ROW, which the County also uses for access by its ambulances and other vehicles to and from Highway 49.

8. The Stoudenmire Parcel does have an existing unopened right of way to Highway 49 along the eastern side of its property as described in Dced Book 3118, page 177.

9. The purpose of this Agreement is to clarify the usage of the ROW by Stoudenmire but also to partially restrict the use of the ROW from the Stoudenmire Parcel.

In consideration of the foregoing Recitals and the following Terms, which contain mutual provisions and promises which make this Agreement legally binding and enforceable, the County and Stoudenmire agree as follows.

### TERMS

1. The County acknowledges and affirms that the Stoudenmire Parcel has the right of ingress, egress and regress via the ROW to and from Highway 49.

2. The County further acknowledges and affirms that the New Lot has the right of ingress, egress and regress via the ROW to and from Highway 49.

3. Stoudenmire agrees that further subdivision or rezoning of the Stoudenmire Parcel will require the prior written agreement of the County relative only to the use of the ROW by any new subdivided parcel or a change in use of the Stoudenmire Parcel subsequent to a rezoning or conditional use.

4. Such agreement on the part of the County to allow further use of the ROW from the Stoudenmire Parcel shall be in the County's sole discretion.

5. This restriction on the use of the ROW by any new subdivided or rezoned part of the Stoudenmire Parcel shall be a burden on the Stoudenmire Parcel, which shall run with such land.

6. This restriction shall run for a period of twenty-five (25) years.

7. The County shall have the right to enforce the provisions of this Agreement through the General Court of Justice of Cabarrus County with injunctive relief, it being stipulated and agreed that irreparable harm exists if this Agreement is breached and that the County has no other remedy at law.

8. This Agreement shall be construed pursuant to North Carolina law.

IN WITNESS, the parties have executed this Agreement as indicated below.

CABARRUS COUNTY

By:

  
COUNTY MANAGER

Date:

4/4/17

Attest:

  
Clerk to the Board



  
BARBARA STOUDENMIRE

(SEAL)

Date:

03-22-2017

NORTH CAROLINA  
CABARRUS COUNTY

I, Angela F. Poplin, a Notary Public in and for such County and State, certify that Michael K. Downs personally came before me this day and acknowledged that he is the County Manager of Cabarrus County, and that by authority duly given and as the act of the County, the foregoing instrument was signed in its name by him.

Witness my hand and seal this 4<sup>th</sup> day of April, 2017.

  
Notary Public

My Commission Expires: October 22, 2018



NORTH CAROLINA  
CABARRUS COUNTY

I, Rebecca B. Moss, a Notary Public for said Stanly County and State, do hereby certify that Barbara Stoudenmire personally appeared before me this day and acknowledged the due execution of the foregoing instrument for the purpose therein intended.

Witness my hand and seal this 22nd day of March, 2017.

Rebecca B. Moss  
Notary Public

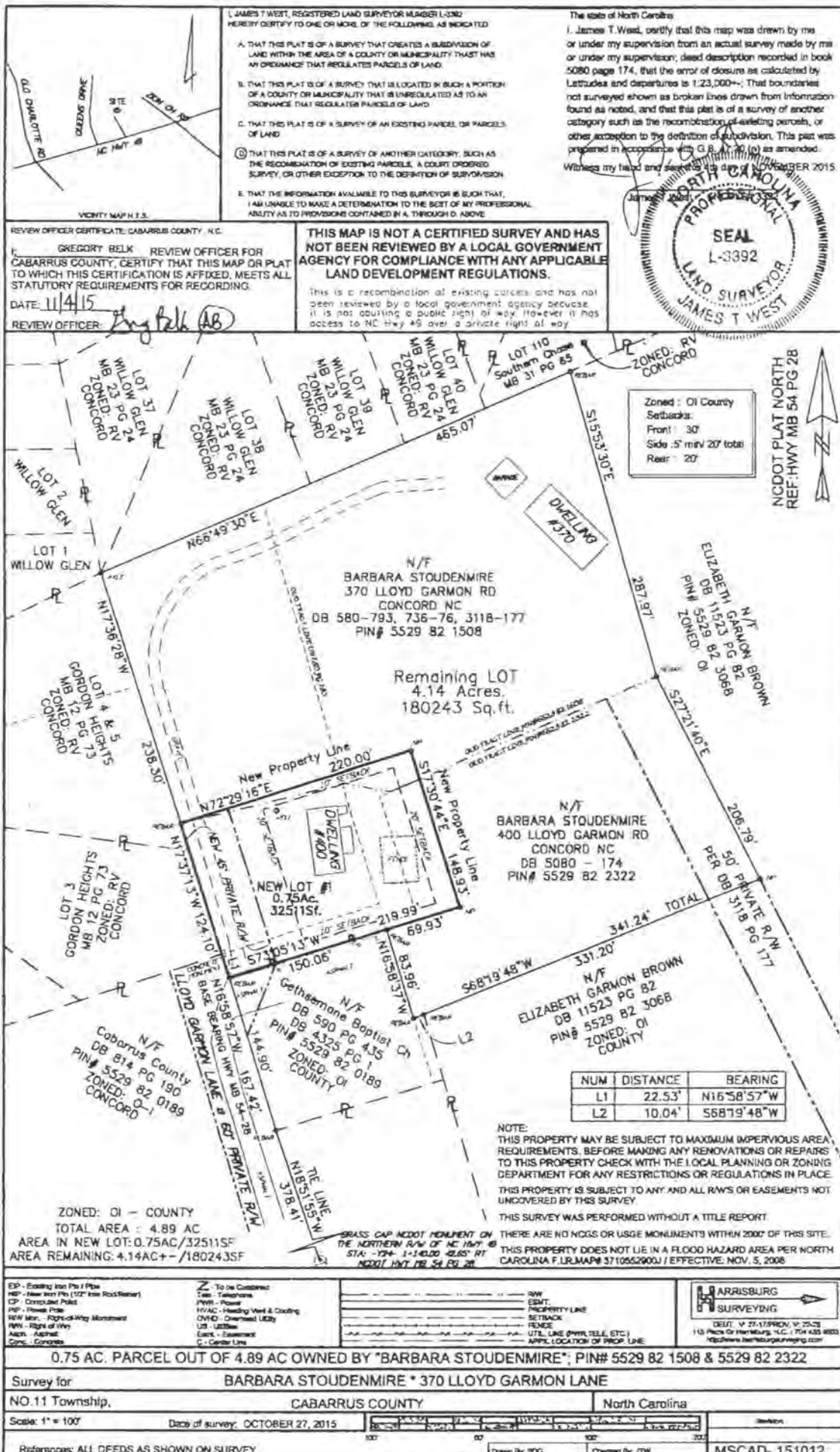
My Commission Expires: July 27, 2019



This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

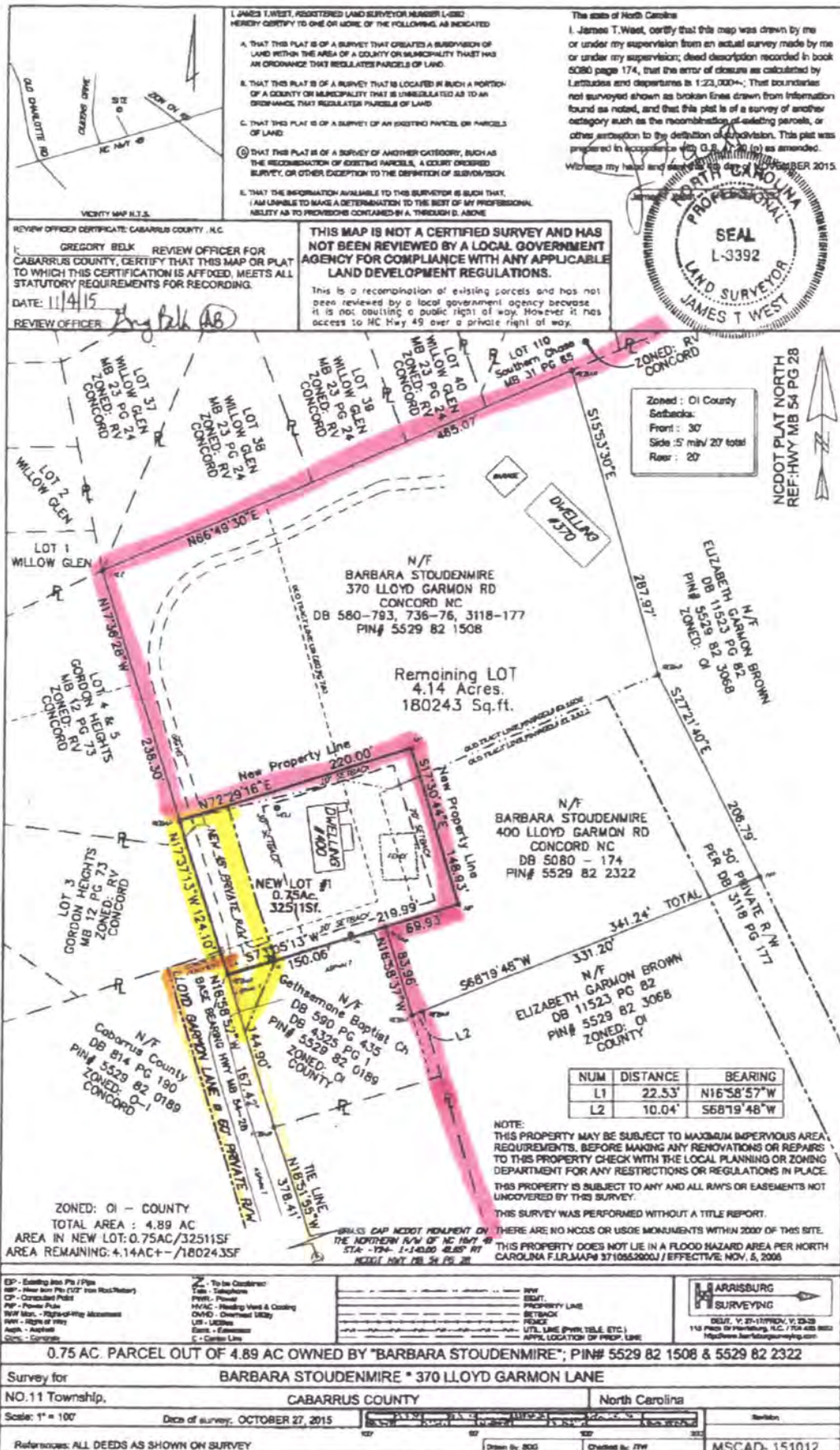
By: Dusan B. Jeany  
Finance Director 4-5-17







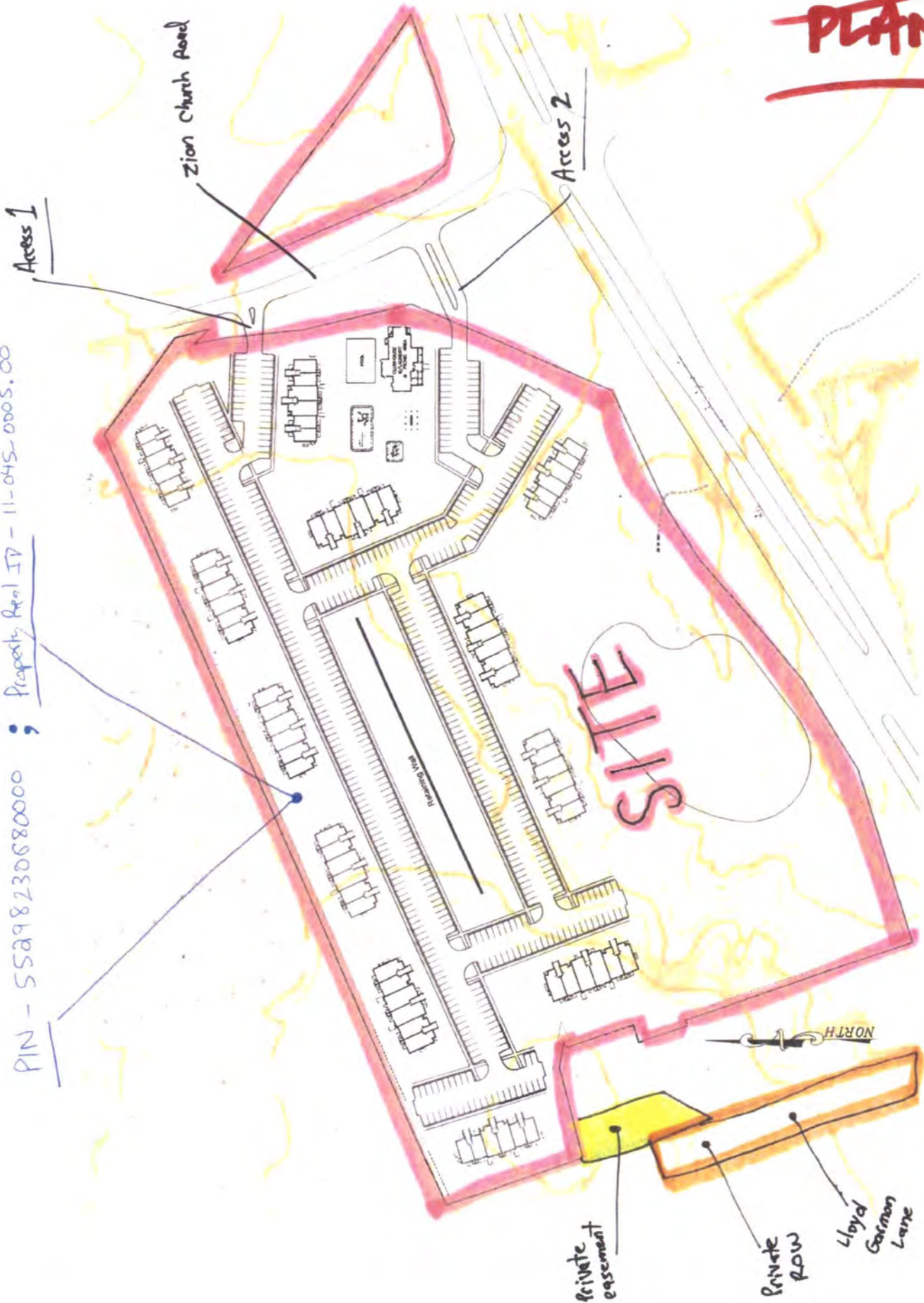




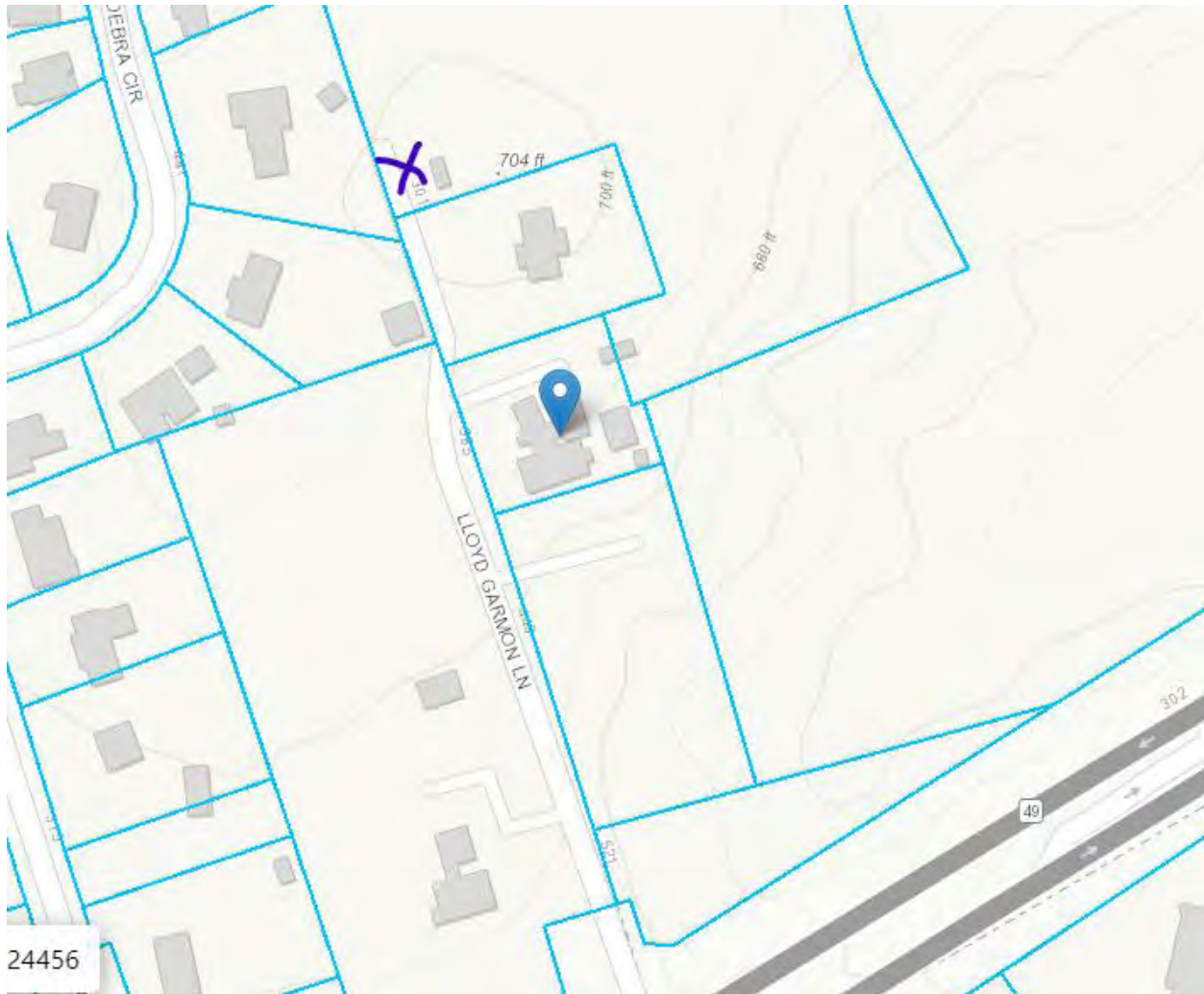


# SITE PLAN

PIN - 55298230680000 ; Property Real ID - 11-045-0005.00



## Proposed Remote Emergency Access Gate Location



STATE OF NORTH CAROLINA  
COUNTY CABARRUS

AGREEMENT

This AGREEMENT is made and entered into effective on execution by and between CABARRUS COUNTY ("County") and PEDCOR INVESTMENTS, a limited liability company, its successors and assigns ("Pedcor").

RECITALS

1. The County is the owner of a parcel of real property along Highway 49 in Concord, Cabarrus County, North Carolina identified as PIN 5529-82-0189 and described in a deed recorded in Deed Book 814, Page 190 of the Cabarrus Public Registry (the "County Parcel").

2. The County Parcel is subject to a 60-foot-wide private right of way which runs along the length of the County eastern boundary, to Highway 49. That right of way is called Lloyd Garmon Lane ("ROW") and is described on a survey map by James T. West, PLS, dated October 27, 2015.

3. In 2017, the County and Barbara Stoudenmire entered into an Agreement concerning the use of the ROW, which Agreement provided that any new or additional use of the ROW from the Stoudenmire property would be allowed only in the County's sole discretion. That Agreement is recorded in Book 12431, Page 285 of the Cabarrus Public Registry.

4. Pedcor is buying some of the additional property owned by Stoudenmire that would be subject to the above-referenced Agreement, as well as other property owned by Elizabeth Garmon Brown and Tony M. Brown. Those parcels are PINs 5529-82-3068, 5529-92-2144, 5529-93-0061 and 5529-82-1571. Pedcor plans to build 216 multi-family apartments on this site (the "Project").

5. Approval of this plan requires that the project have a third emergency access on the western side of the project, which has two entrances on Zion Church Road on the eastern side. Pedcor wants to have this emergency access run along the ROW.

6. The County Parcel is used as an emergency medical services (ambulance) facility (Station No. 2) and for Cabarrus County Fire Squad 410. The County is concerned about increased traffic on and use of the ROW, which the County also uses for access by its ambulances and other vehicles to and from Highway 49.

7. The County is amenable to allowing Pedcor to use the ROW for ingress, egress and regress to and from Highway 49 for emergency access only to its project, subject to the conditions contained below. The Board of County Commissioners has approved Pedcor's use and has approved this Agreement being signed by the County Manager.

In consideration of the foregoing Recitals and the following Terms, which contain mutual provisions and promises which make this Agreement legally binding and enforceable, the County and Pedcor agrees as follows.

#### TERMS

1. Pedcor shall be allowed to use the ROW as an emergency access only for its project on the Stoudenmire and Brown parcels, on condition that a gate controlling the access be installed on the parcel presently identified as PIN 5529-82-1571, and on condition that a Knox Box be installed at that point to restrict access to opening the gate.

2. Should the ROW not meet state or local standards for an emergency access for its project, Pedcor shall be required to make and pay for all improvements to the ROW to meet such standards. Any physical changes to the ROW must be approved by the County in writing in advance, which approval shall not be unreasonably withheld or delayed.

3. The parties agree that any other use of the ROW by Pedcor or its successors or assigns must be approved in the sole discretion of the Board of County Commissioners.

4. The County shall have the right to enforce the provisions of this Agreement through the General Court of Justice of Cabarrus County with injunctive relief, it being stipulated and agreed that irreparable harm exists if this Agreement is breached and that the County has no other remedy at law.

5. This Agreement shall be construed pursuant to North Carolina law.

6. Notwithstanding any other provision of this Agreement, the rights and obligations of Pedcor arising under this Agreement with respect to the ROW shall only arise if and when Pedcor closes on and begins construction of the Project and executes this Agreement.

IN WITNESS, the parties have executed this Agreement as indicated below.

CABARRUS COUNTY

By: \_\_\_\_\_  
County Manager

Date: \_\_\_\_\_

Attest:

(Seal)

\_\_\_\_\_  
Clerk to the Board

PEDCOR INVESTMENTS,  
a limited liability company

By: \_\_\_\_\_  
Jared M. Houser  
Executive Vice President

Date: \_\_\_\_\_

NORTH CAROLINA  
CABARRUS COUNTY

I, \_\_\_\_\_, a Notary Public in and for such County and State certify that  
\_\_\_\_\_ personally came before me this day and acknowledged that he is the  
County Manager of Cabarrus County, and that by authority duly given and as the act of the County, the  
foregoing instrument was signed in its name by him.

Witness my hand and seal this \_\_\_\_\_ day of \_\_\_\_\_, 2021.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

INDIANA  
HAMILTON COUNTY

I, \_\_\_\_\_, a Notary Public in and for such County and State certify that  
Jared M. Houser personally came before me this day and acknowledged that he is the Executive Vice  
President of Pedcor Investments, a limited liability company, and that by authority duly given and as the  
act of the limited liability company, the foregoing instrument was signed in its name by him.

Witness my hand and seal this \_\_\_\_\_ day of \_\_\_\_\_, 2021.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

### **AGENDA CATEGORY:**

Consent Agenda

### **SUBJECT:**

Planning and Development - Budget Amendment for Blue Cross Blue Shield Grant

### **BRIEF SUMMARY:**

Blue Cross Blue Shield has offered Cabarrus County an additional \$10,000 of grant funds for home repairs. Staff was granted permission at the February 15, 2021 BOC meeting to accept additional funds if offered through this program. There is no match necessary for this grant. The request is for the Board to approve the necessary budget amendment to place the revenues and expenses in the budget for expenditure.

### **REQUESTED ACTION:**

Motion to adopt the budget amendment.

### **EXPECTED LENGTH OF PRESENTATION:**

### **SUBMITTED BY:**

Kelly Sifford, AICP

Planning and Development Director

### **BUDGET AMENDMENT REQUIRED:**

Yes

### **COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

---



## **ATTACHMENTS:**

- ▢ BA and MOU Revision for BCBS Grant

## Budget Revision/Amendment Request

Date: 8/16/2021

Amount: 10,000.00

Dept. Head: Kelly Sifford

Department: Planning & Development - Community Development

☐ Internal Transfer Within Department

☐ Transfer Between Departments/Funds

☒ Supplemental Request

Received additional funding from the Blue Cross Blue Shield of North Carolina's Health Home Initiative Program. An authorization for extension of funds was approved at the February 15th, 2021 Board of Commissioners Regular Meeting.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	2	0163250-6226-BCBS	Home Improvement Grant - BCBS		10,000.00		10,000.00
001	2	00193250-9493-BCBS	Operations - Healthy Homes BCBS		10,000.00		10,000.00

**Total** 20,000.00

### Budget Officer

- ☐ Approved
- ☐ Denied

### County Manager

- ☐ Approved
- ☐ Denied

### Board of Commissioners

- ☐ Approved
- ☐ Denied

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Date*

## **Schedule A: Blue Cross and Blue Shield of North Carolina's Healthy Home Initiative – Project Funding**

Service Provider funding as outlined in the MOU is as follows for  
**Cabarrus County Planning and Development Services**

**Funding Period:** July 1, 2021 to December 31, 2021

**Total Additional Funds Available:** \$ 10,000

The funds available must benefit the following counties: Cabarrus. Seven percent (7%) of the funding is for administration. Service providers will receive the funds spent on each project upon completion of work and submission of required documentation.

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

---

#### **AGENDA CATEGORY:**

Consent Agenda

#### **SUBJECT:**

Sheriff's Office - Award of Electronics Detection K-9

#### **BRIEF SUMMARY:**

Jordan Detection K-9 recognized the need for electronics detection dogs. These electronic detection dogs are very useful in cases involving child pornography and exploitation, human trafficking, and fraud. Jordan Detection K-9's has several non-profits that they work with to provide electronic detection K-9's to local law enforcement agencies at no cost to the agency provided a few criteria are met:

- the agency provides all maintenance for the K-9, to include food, shelter, and medical
- commit to a 5 year deployment of the K-9
- provide funding for the annual recertification of the K-9 and handler.
- when necessary, provide for funding for training when another handler is assigned to the K-9.

#### **REQUESTED ACTION:**

Motion to accept the grant award.

#### **EXPECTED LENGTH OF PRESENTATION:**

#### **SUBMITTED BY:**

Chief Deputy James Bailey

#### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▣ Contract



Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

## ELECTRONIC DETECTION K-9 AWARD APPLICATION

### GENERAL INFORMATION:

Over the past few years, Jordan Detection K-9 has partnered with several not for profits. When they discovered the availability of trained K-9's that could be of great assistance investigating child exploitation and human trafficking type crimes, they felt an obligation to help law enforcement agencies obtain this new tool to aid in their investigations. The not for profit underwrites the program and will provide funding for an Electronic Storage Detection K-9 to law enforcement agencies who successfully complete an award application and meet all of the terms and conditions of the program.

The applications will be reviewed by Chief Trainer, Todd Jordan, Jordan Detection K-9. Final determination of the agency receiving the award will be made by the Board of Directors of the specific not for profit making the donations. The award will consist of a fully trained and certified Electronic Storage Detection K-9 trained and certified by Jordan Detection K-9. Initial training and certification of an agreed upon handler by Todd Jordan will be included.

### TRAINING AND CERTIFICATION:

The training and certification of the awarded K-9 is conducted solely by Jordan Detection K-9 located in Indianapolis, Indiana. Jordan Detection K-9 develops the curriculum and oversees all training and instruction for the program. The highly intensive two week handler course will include classroom instruction, scenario based real life training, as well as various physically demanding training exercises. The canines are trained to work through all types of environmental issues and discriminate and locate many types of electronic devices throughout the training program.

At the end of the two week course, the teams are required to pass a certification standard test conducted by Jordan Detection K-9 CEO/Chief Trainer, Todd Jordan. This certification is critical to the success of the handler. Evidence uncovered by the K-9 may become a key point in subsequent criminal and civil trials.



Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

After completing the initial two week training, the K-9 and handler become a team. Each team must recertify annually at one of the recertification locations. Annual recertification arrangements and fees will be determined and agreed upon by the agency and Jordan Detection K-9. A five year commitment by the law enforcement agency receiving the award is required. If the K-9 is not recertified yearly by a representative of Jordan Detection K-9 or the department doesn't complete the five year commitment, the applicable not for profit shall be reimbursed the total amount paid for the K-9. The K-9 will be decertified and retired to the agency/handler. Should the agency decide to change handlers of the K-9, the agency shall be responsible for the cost of a two week handler school through Jordan Detection K-9 to re-train the new handler.



Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

APPLICATION

AGENCY INFORMATION:

NAME: Cabarrus County Sheriff's Department

ADDRESS: 30 Corban Ave SE

Concord, NC 28025 US

PO Box 707 Concord NC 28026

EMAIL ADDRESS:

oigrimes@cabarruscounty.us

PHONE CONTACT: 704 920 3067

APPLICANT/HANDLER INFORMATION:

NAME: Travis Coley

ADDRESS: 1153 Greenheather Drive. Salisbury NC 28147





Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

EMAIL/PHONE CONTACT: tbcoley@cabarruscounty.us 704 425 3639

REQUIRED INFORMATION:

Is there an Electronic Storage Detection K-9 in your area? Yes \_\_\_\_\_ No X Don't Know \_\_\_\_\_

If yes, where is the team located? Did the K-9 go through Jordan Detection K-9 for certification?

How many search warrants were conducted by your ICAC Task Force for the previous two years?

45


Attach a current resume of the applicant describing their job and training history including a list of certifications and agency/department work experience.



Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

APPLICANT/HANDLER MUST COMPLETE THE FOLLOWING:

I, Travis Coley, in consideration of my participation in the Not for Profit Grant Program, do hereby release the Not for Profit, Jordan Detection K-9, and any contributors and all other departments or agencies associated with the program, from any and all liability for any illness or bodily injury sustained by, or alleged to have been sustained by the applicant/handler arising in any way from his/her participation in this program.

Signature:  TRAVIS COLEY Date: 06-29-2021

AGENCY/DEPARTMENT MUST COMPLETE THE FOLLOWING:

The applicant is a full-time employee of the agency named above, is in good health and can complete all phases of training.

Yes X No \_\_\_\_\_

Applicant has the ability to walk three to four miles per day. Yes X No \_\_\_\_\_

Applicant has the ability to walk backwards, touch the floor and reach to throw targets.

Yes X No \_\_\_\_\_



Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

The agency listed on the agency information line on this form is attached to an Internet Crimes Against Children Task Force.

Yes ☒ No ☐

The agency conducts search warrants in child exploitation cases. Yes ☒ No ☐

The agency supports the applicant/handler named above. Yes ☒ No ☐

The agency agrees to the terms and conditions required with the five year commitment or handler change.

Yes ☒ No ☐

The agency will be responsible for the K-9's care which includes but is not limited to, food, veterinarian care, yearly recertification through Jordan Detection K-9 and general care and transport of the K-9.

Yes ☒ No ☐

The agency can accept a partial donation towards the purchase of a K-9. Yes ☐ No ☐

The agency requires a full donation towards the purchase of a K-9. Yes ☒ No ☐



Jordan Detection K-9  
1048 N Buck Creek Rd.  
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765-278-0743

Once an agency is chosen, and a K-9 has been purchased, an agency will be unable to cancel without paying a \$1,500.00 fee to maintain the K-9 until the next class. Once Jordan Detection K-9 has been notified that the agency has canceled or given up their place in class, an invoice for \$1,500.00 shall be paid by the agency.

I agree with the above \$1,500.00 fee requirement. Yes ☒ No ☐

If the K-9 is not recertified yearly by a representative of Jordan Detection K-9 or the department doesn't complete the five year commitment, the applicable not for profit shall be reimbursed the total amount paid for the K-9. The K-9 will be decertified and retired to the agency/handler. Should the agency decide to change handlers of the K-9, the agency shall be responsible for the cost of a two week handler school through Jordan Detection K-9 to re-train the new handler.

I agree with the above statement. Yes ☒ No ☐

The not for profits and Jordan Detection K-9 require that the K-9 lives in the handler's personal residence and shall NOT be kept in a kennel. The K-9 must be present with the handler during the work day in the office or general vicinity of the handler for working and bonding purposes and not kept separate from the handler.

I agree with the above terms. Yes ☒ No ☐

The Electronic Detection K-9 will not receive training from any other agency, trainer or handler while under the 5 year commitment, failure to consistently train the K-9 in the manner taught by Jordan Detection K-9 will result in full reimbursement of the K-9 to the not for profit.

I agree with the above terms. Yes ☒ No ☐



Jordan Detection K-9  
1048 N Buck Creek Rd.  
Greenfield, Indiana 46140  
765-278-0743

By accepting a donated K-9, the agency agrees to share statistics which involve the K-9 with the donor(s). This includes number of search warrants, number of devices found, and any other relevant information that the organization may report back to the donors who funded the K-9. The K-9 shall be made available for media releases and donors shall be acknowledged in such media releases.

I, YAN W. SHAW, the Chief/Department Head of the agency named above, in consideration of the participation by TRAVIS Coley, (applicant/handler) in the Not for Profit K-9 Program, do hereby on behalf the department release said Not for Profit, Jordan Detection K-9, and any contributors to the not for profit and any and all other departments or agencies associated with the program, from any and all liability for any illness or other bodily injury sustained by, or alleged to have been sustained by the applicant/handler arising in any way from his/her participation.

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

7-7-2021

SUBMIT TO: jordandetectionk9@gmail.com

For Office Use Only:

Applicant approved by: \_\_\_\_\_ Date: \_\_\_\_\_

Applicant Name: \_\_\_\_\_ Class Completion Date: \_\_\_\_\_

# TRAVIS COLEY

**Detective- Cabarrus County Sheriff's Office**

## PROFILE

I have been a law enforcement officer since May 2013. I began my Career as a Deputy Sheriff for Rowan County Sheriffs Office. I was assigned to the detention center, where I worked for about 10 months. I was reassigned to the Patrol division and worked an assigned patrol zone. My duties included answering calls for service, taking reports, and conducting investigations. I was certified as a field training officer in 2017, and a member of the special response team.

In 2019, I accepted a position with Cabarrus County Sheriffs Office, and began working criminal investigations. I have investigated many types of cases, including property crimes, assaults, robberies, homicides, internet crimes against children, child exploitation, and more. I am a certified ASP instructor, and member of the Cabarrus County Special Response Team.

## CONTACT

### PHONE:

(c) 704-425-3639  
(a) 704-920-3119

(H) 1153 Greenheather Drive.  
Salisbury, NC 28147

(O) 30 Corban Ave SE  
Concord NC, 28025

### EMAIL:

tbcoley@cabarruscounty.us

## EDUCATION

### Mount Pleasant High School

August 2005 – June 2009

### Rowan Cabarrus Community College

August 2009 – January 2013

### BLET – Rowan Cabarrus Community College

August 2012- January 2013

## WORK EXPERIENCE

### Rowan County Sheriff's Office – Deputy Sheriff

May 2013–June 2019

Patrol assigned area, respond to calls for service, make investigative and incident reports. Investigate criminal cases.

Field Training Officer

SRT Operator

### Cabarrus County Sheriff's Office - Detective

June 2019–Present

Investigate Criminal reports, conduct interviews with witnesses and suspects. Obtain and execute, warrants, subpoenas, search warrants, court orders. Conducting ICAC investigations and search warrants, evidence collection/processing.

ASP Instructor

SRT Operator

## SKILLS/CERTIFICATIONS

Interview and Interrogation

Field Training Officer

ASP instructor

Basic SWAT

Advanced SWAT

NC Police Law Institute

Drug Enforcement for Patrol Officers

Crisis Intervention Training

CPR/ First Aid

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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#### **AGENDA CATEGORY:**

Consent Agenda

#### **SUBJECT:**

Tax Administration - Refund and Release Reports - July 2021

#### **BRIEF SUMMARY:**

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

#### **REQUESTED ACTION:**

Motion to approve the July 2021 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

#### **EXPECTED LENGTH OF PRESENTATION:**

#### **SUBMITTED BY:**

M. David Thrift, Tax Administrator

#### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a Consent item.

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**ATTACHMENTS:**

- ▢ Release Refund Summary
- ▢ Release Refund Detail
- ▢ NCVTS Refund Report



### Summary of Releases and Refunds for the Month Of July 2021

RELEASES FOR THE MONTH OF: JULY 2021

**\$16,759.94**

**BREAKDOWN OF RELEASES:**

COUNTY	\$9,349.08
CITY OF CONCORD	\$1,342.25
CITY OF KANNAPOLIS	\$5,619.68
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$343.88
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$30.15
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$55.59
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$19.31
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: JULY 2021

**\$3,636.32**

**BREAKDOWN OF REFUNDS:**

COUNTY	\$1,539.58
CITY OF CONCORD	\$211.73
CITY OF KANNAPOLIS	\$351.39
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$735.96
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$318.95
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$358.11
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$120.60
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

## JULY 2021 RELEASE REPORT

Name	Bill#	Reason	District	Amount
BROOKWOOD HOME BUILDING AND REMODELING LLC	2021-655	Prorated annexation	CI01ADVLTA	256.39
DUNCAN LOGAN A	2020-36773	PROPERTY SOLD 105381	FR11ADVLTA	8.15
DUNCAN LOGAN A	2020-36773	PROPERTY SOLD 105381	C ADVLTAX	88.65
DUNCAN LOGAN A	2020-36773	PROPERTY SOLD 105381	FR11PEN FEE	0.82
DUNCAN LOGAN A	2020-36773	PROPERTY SOLD 105381	C PEN FEE	8.87
FLOWERS JAMES RAY JR	2020-41036	Per annexation ord.	FR07ADVLTA	4.47
GOMEZ JERARDO	2019-44527	DUPLICATE TAXATION	CI02ADVLTA	22.90
GOMEZ JERARDO	2019-44527	DUPLICATE TAXATION	C ADVLTAX	35.30
GOMEZ JERARDO	2019-44527	DUPLICATE TAXATION	CI02PEN FEE	2.29
GOMEZ JERARDO	2019-44527	DUPLICATE TAXATION	C PEN FEE	3.53
GREEN MALCOLMNETTE BENYEATAR	2021-502149	105381 - DUPLICATE TAX	CI02ADVLTA	10.72
GREEN MALCOLMNETTE BENYEATAR	2021-502149	105381 - DUPLICATE TAX	C ADVLTAX	16.53
HOWARD JAMES DOUGLAS	2021-503317	TAX CODE/JURISDICTION	C ADVLTAX	211.21
HOWARD JAMES DOUGLAS	2021-503317	TAX CODE/JURISDICTION	CI04ADVLTA	179.81
ISE ENTERPRISES INC	2020-55688	PROPERTY SOLD. NCGS	C PEN FEE	564.20
ISE ENTERPRISES INC	2020-55688	PROPERTY SOLD. NCGS	CI04PEN FEE	480.34
ISE ENTERPRISES INC	2020-55688	PROPERTY SOLD. NCGS	C ADVLTAX	5642.03
ISE ENTERPRISES INC	2020-55688	PROPERTY SOLD. NCGS	CI04ADVLTA	4803.35
JOHNSON SARAH SCHELLER	2019-501588	TAX JURISDICTION	CI04ADVLTA	156.18
JOHNSON SARAH SCHELLER	2019-501588	TAX JURISDICTION	C ADVLTAX	178.49
KT ENGINE DEVELOPMENT	2021-61712	PROPERTY SOLD. NCGS	C PEN FEE	62.97
KT ENGINE DEVELOPMENT	2021-61712	PROPERTY SOLD. NCGS	CI02PEN FEE	40.85
KT ENGINE DEVELOPMENT	2021-61712	PROPERTY SOLD. NCGS	C ADVLTAX	629.74
KT ENGINE DEVELOPMENT	2021-61712	PROPERTY SOLD. NCGS	CI02ADVLTA	408.48
KT ENGINE DEVELOPMENT	2020-61288	PROPERTY SOLD. NCGS	CI02ADVLTA	408.48
KT ENGINE DEVELOPMENT	2020-61288	PROPERTY SOLD. NCGS	C ADVLTAX	629.74
KT ENGINE DEVELOPMENT	2020-61288	PROPERTY SOLD. NCGS	CI02PEN FEE	40.85
KT ENGINE DEVELOPMENT	2020-61288	PROPERTY SOLD. NCGS	C PEN FEE	62.97
LUMSDEN STEPHENIE ELAINE	2020-501488	TAX JURISDICTION 105-	CI02ADVLTA	205.50
LUMSDEN STEPHENIE ELAINE	2020-501488	TAX JURISDICTION 105-	C ADVLTAX	316.81
MCCOY RICHARD GILMORE	2019-501123	DUPLICATE TAX 105-381	CI02ADVLTA	144.31
MCCOY RICHARD GILMORE	2019-501123	DUPLICATE TAX 105-381	C ADVLTAX	216.47
MEYERS JANINE MELODY	2020-504782	TAX JURISDICTION	FR11ADVLTA	10.34
MEYERS JANINE MELODY	2020-504782	TAX JURISDICTION	C ADVLTAX	112.54
OLIU OSCAR ELOY	2019-76915	PROPERTY SOLD 105-381	C PEN FEE	27.04
OLIU OSCAR ELOY	2019-76915	PROPERTY SOLD 105-381	FR04PEN FEE	2.74
OLIU OSCAR ELOY	2019-76915	PROPERTY SOLD 105-381	C ADVLTAX	270.41
OLIU OSCAR ELOY	2019-76915	PROPERTY SOLD 105-381	FR04ADVLTA	27.41
ORR BRITNEY QUANESHA	2020-500582	105381 TAX	CI02ADVLTA	57.87
ORR BRITNEY QUANESHA	2020-500582	105381 TAX	C ADVLTAX	89.21
R L CHILDERS LLC	2020-84485	Per annexation ord.	FR07ADVLTA	29.76
R L CHILDERS LLC	2020-84484	Per annexation ord	FR07ADVLTA	21.36
WHEATLEY PATRICK COLEMAN	2020-501104	TAX JURISDICTION	CI01ADVLTA	87.49
WHEATLEY PATRICK COLEMAN	2020-501104	TAX JURISDICTION	C ADVLTAX	182.37



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 8/3/2021 9:08:03 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ABUBAKER, SHAKEER	ABUBAKER, SHAKEER		10295 FALLING LEAF DR NW		CONCORD, NC 28027	Proration	0057275944	HKB5264	PENDING	222942588	Refund Generated due to proration on Bill #0057275944-2020-2020-0000-00	Vehicle Sold	07/08/2021	C ADVL	Tax	(\$151.49)	\$0.00	(\$151.49)
														CI02ADVL	Tax	(\$98.26)	\$0.00	(\$98.26)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$249.75
ALMARAZ-MATA, CRISTAL VERENICE	ALMARAZ-MATA, CRISTAL VERENICE		338 KERR ST NW		CONCORD, NC 28025	Proration	0061554193	TJB3338	PENDING	223372548	Refund Generated due to proration on Bill #0061554193-2020-2020-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$33.30)	\$0.00	(\$33.30)
														CI02ADVL	Tax	(\$21.61)	\$0.00	(\$21.61)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$54.91
AMIDEI, KAREN ELAINE	AMIDEI, KAREN ELAINE	AMIDEI, STEVEN JON	599 EASTON FOREST CIRCLE SE		PALM BAY, FL 32909	Proration	0048878152	FBE5749	PENDING	222842091	Refund Generated due to proration on Bill #0048878152-2020-2020-0000-00	Reg . Out of state	07/07/2021	C ADVL	Tax	(\$117.80)	\$0.00	(\$117.80)
														CI04ADVL	Tax	(\$100.29)	\$0.00	(\$100.29)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$218.09
AMIDEI, STEVEN JON	AMIDEI, STEVEN JON	AMIDEI, KAREN ELAINE	599 EASTON FOREST CIRCLE SE		PALM BAY, FL 32909	Proration	0039546295	FBE5750	PENDING	222842013	Refund Generated due to proration on Bill #0039546295-2020-2020-0000-00	Reg . Out of state	07/07/2021	C ADVL	Tax	(\$32.59)	\$0.00	(\$32.59)
														CI04ADVL	Tax	(\$27.75)	\$0.00	(\$27.75)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$60.34
BABAA, MEGAN NICHOLE	BABAA, MEGAN NICHOLE		11655 BAYSTONE PL		CONCORD, NC 28025	Proration	0057531164	TDW9137	PENDING	149625500	Refund Generated due to proration on Bill #0057531164-2020-	Vehicle Sold	07/27/2021	C ADVL	Tax	(\$70.92)	\$0.00	(\$70.92)
														FR14ADVL	Tax	(\$6.71)	\$0.00	(\$6.71)
																	Refund	\$77.63
BAXTER LEASING LLC	BAXTER LEASING LLC		2477 NELLIE BEAVER RD		MOUNT PLEASANT, NC 28124	Proration	0051650468	ELF9306	PENDING	149148128	Refund Generated due to proration on Bill #0051650468-2020-	Vehicle Sold	07/19/2021	C ADVL	Tax	(\$49.66)	\$0.00	(\$49.66)
														FR16ADVL	Tax	(\$7.92)	\$0.00	(\$7.92)
																	Refund	\$57.58
BRADFORD, ARDELLA MORRIS	BRADFORD, ARDELLA MORRIS	BRADFORD, KEITH DALE	807 RUBENS RD SW		CONCORD, NC 28027	Proration	0018012445	PYS4914	PENDING	222577773	Refund Generated due to proration on Bill #0018012445-2020-2020-0000-00	Vehicle Sold	07/02/2021	C ADVL	Tax	(\$9.56)	\$0.00	(\$9.56)
														CI02ADVL	Tax	(\$6.21)	\$0.00	(\$6.21)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$15.77
BRIGGS, KEVIN EUGENE	BRIGGS, KEVIN EUGENE		2102 GRIST MILL DR SW		CONCORD, NC 28025	Proration	0060753159	JDC1656	PENDING	224438397	Refund Generated due to proration on Bill #0060753159-2020-2020-0000-00	Vehicle Totalled	07/27/2021	C ADVL	Tax	(\$51.51)	\$0.00	(\$51.51)
														CI02ADVL	Tax	(\$33.41)	\$0.00	(\$33.41)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$84.92
BRITT, RALPH MICHAEL	BRITT, RALPH MICHAEL		5075 SABLE CT		CONCORD, NC 28025	Proration	0037134759	EKF7221	PENDING	148303036	Refund Generated due to proration on Bill #0037134759-2020-	Vehicle Sold	07/01/2021	C ADVL	Tax	(\$13.69)	\$0.00	(\$13.69)
														FR04ADVL	Tax	(\$1.39)	\$0.00	(\$1.39)
																	Refund	\$15.08
BROOKS, RODNEY MICHAEL	BROOKS, RODNEY MICHAEL	BROOKS, ALLISON HENDRIX	2325 BEAVER POND RD		KANNAPOLIS, NC 28083	Proration	0053964892	HBJS738	PENDING	224311188	Refund Generated due to proration on Bill #0053964892-2019-2019-0000-00	Vehicle Sold	07/26/2021	C ADVL	Tax	(\$33.52)	\$0.00	(\$33.52)
														CI04ADVL	Tax	(\$28.54)	\$0.00	(\$28.54)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$62.06
BUTLER, HANNAH DAVIS	BUTLER, HANNAH DAVIS		10676 CORONET CT		HARRISBURG, NC 28075	Proration	0059393778	FDS7598	PENDING	148689914	Refund Generated due to proration on Bill #0059393778-2020-	Vehicle Sold	07/09/2021	C ADVL	Tax	(\$222.29)	\$0.00	(\$222.29)
														CI01ADVL	Tax	(\$106.64)	\$0.00	(\$106.64)
																	Refund	\$328.93
BYNOUNY, AIMAN ALI	BYNOUNY, AIMAN ALI		9010 CROSSTIMBE RS DR		CHARLOTTE, NC 28215	Proration	0059717294	HHM4142	PENDING	148303416	Refund Generated due to proration on Bill #0059717294-2020-	Vehicle Sold	07/01/2021	C ADVL	Tax	(\$17.63)	\$0.00	(\$17.63)
														FR07ADVL	Tax	(\$3.57)	\$0.00	(\$3.57)
																	Refund	\$21.20
CHANDE, SHEETAL PARAG	CHANDE, SHEETAL PARAG	CHANDE, AMEE PARAG	10327 RUTLEDGE RIDGE DR N		HUNTERSVILLE, NC 28078	Proration	0051278904	EKK6280	PENDING	223273818	Refund Generated due to proration on Bill #0051278904-2020-2020-0000-00	Vehicle Sold	07/13/2021	C ADVL	Tax	(\$45.69)	\$0.00	(\$45.69)
														CI02ADVL	Tax	(\$29.64)	\$0.00	(\$29.64)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$75.33
CLARKSTON, CHARLES RAY JR	CLARKSTON, CHARLES RAY JR		5160 BLACKMORE RD APT 103		CASPER, WY 82609	Proration	0058941337	JCJ8734	PENDING	222841395	Refund Generated due to proration on Bill #0058941337-2020-2020-0000-00	Reg . Out of state	07/07/2021	C ADVL	Tax	(\$235.87)	\$0.00	(\$235.87)
														CI02ADVL	Tax	(\$153.00)	\$0.00	(\$153.00)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$388.87
CLODFELTER, PHILLIP SCOTT	CLODFELTER, PHILLIP SCOTT	CLODFELTER, WENDY BURNETT	2470 HYATT CREEK LN		PORT ORANGE, FL 32128	Proration	0027935406	DBC4774	PENDING	224853162	Refund Generated due to proration on Bill #0027935406-2019-2019-0000-00	Reg . Out of state	07/30/2021	C ADVL	Tax	(\$77.27)	\$0.00	(\$77.27)
														CI02ADVL	Tax	(\$50.12)	\$0.00	(\$50.12)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$127.39
CLODFELTER, PHILLIP SCOTT	CLODFELTER, PHILLIP SCOTT	CLODFELTER, WENDY BURNETT	2470 HYATT CREEK LN		PORT ORANGE, FL 32128	Proration	0039721877	SSF3440	PENDING	224853189	Refund Generated due to proration on Bill #0039721877-2019-2019-0000-00	Reg . Out of state	07/30/2021	C ADVL	Tax	(\$159.52)	\$0.00	(\$159.52)
														CI02ADVL	Tax	(\$103.47)	\$0.00	(\$103.47)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$262.99
CLODFELTER, PHILLIP SCOTT	CLODFELTER, PHILLIP SCOTT		2470 HYATT CREEK LN		PORT ORANGE, FL 32128	Proration	0032433789	BCV8089	PENDING	224853177	Refund Generated due to proration on Bill #0032433789-2019-2019-0000-00	Reg . Out of state	07/30/2021	C ADVL	Tax	(\$63.57)	\$0.00	(\$63.57)
														CI02ADVL	Tax	(\$41.24)	\$0.00	(\$41.24)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$104.81
DAMANI, UMANG	DAMANI, UMANG		9344 PERSEVERAN		HARRISBURG, NC 28075	Proration	0051255322	FEH6797	PENDING	148628604	Refund Generated due to proration on Bill	Vehicle Sold	07/08/2021	C ADVL	Tax	(\$202.57)	\$0.00	(\$202.57)
														CI01ADVL	Tax	(\$97.18)	\$0.00	(\$97.18)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 8/3/2021 9:08:03 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change													
D'AMICO, KIMBERLY BEASLEY	D'AMICO, KIMBERLY BEASLEY		2727 TYNDALL DR NW		CONCORD, NC 28027	Proration	0060955715	JEY1022	PENDING	224853312	Refund Generated due to proration on Bill #0060955715-2020-2020-0000-00	Vehicle Sold	07/30/2021	C ADVL	Tax	(\$67.71)	Refund	\$299.75													
														CI02ADVL	Tax	(\$43.92)	\$0.00	(\$67.71)													
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$111.63													
DAVIS, JONATHAN TOBIAS II	DAVIS, JONATHAN TOBIAS II		5262 IVY SPRING LN		CONCORD, NC 28025	Proration	0059705229	JCZ2704	PENDING	149148260	Refund Generated due to proration on Bill #0059705229-2020-2020-0000-00	Vehicle Sold	07/19/2021	C ADVL	Tax	(\$30.19)	\$0.00	(\$30.19)													
														FR04ADVL	Tax	(\$3.06)	\$0.00	(\$3.06)													
																	Refund	\$33.25													
																	Refund	\$4.88													
DICKISON, DARCI MARIE FLORENCE	DICKISON, DARCI MARIE FLORENCE		705 SUMMERLAKE DR SW		CONCORD, NC 28025	Proration	0036922882	EDL6529	PENDING	223372524	Refund Generated due to proration on Bill #0036922882-2019-2019-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$4.88)	\$0.00	(\$4.88)													
														CI02ADVL	Tax	(\$3.17)	\$0.00	(\$3.17)													
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$8.05													
DUSCHE, FREDERICK	DUSCHE, FREDERICK		6096 WEMBLEY CT		CHARLOTTE, NC 28213	Adjustment < \$100	0061682191	FDR8577	PENDING	74424527	Refund Generated due to adjustment on Bill #0061682191-2020-2020-0000-00	Adjustment	07/13/2021	C ADVL	Tax	(\$46.62)	(\$2.33)	(\$48.95)													
																	Refund	\$48.95													
ENGLAND, KAREN HELMS	ENGLAND, KAREN HELMS	ENGLAND, LARRY EUGENE	6816 ENGLAND RD		MIDLAND, NC 28107	Proration	0014333691	VVA1073	PENDING	149431942	Refund Generated due to proration on Bill #0014333691-2020-2020-0000-00	Vehicle Sold	07/23/2021	C ADVL	Tax	(\$25.72)	\$0.00	(\$25.72)													
														FR13ADVL	Tax	(\$3.20)	\$0.00	(\$3.20)													
																	Refund	\$28.92													
																	Refund	\$56.61													
EUDY, CHERYL ALLMAN	EUDY, CHERYL ALLMAN		1469 RED HAWK DR APT 202		CASTLE ROCK, CO 80109	Adjustment >= \$100	0061918561	TVP3709	PENDING	298585804	Refund Generated due to adjustment on Bill #0061918561-2020-2020-0000-01	Adjustment	07/21/2021	C ADVL	Tax	(\$56.61)	\$0.00	(\$56.61)													
														CI02ADVL	Tax	(\$39.12)	\$0.00	(\$39.12)													
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)													
														FR04ADVL	Tax	\$0.38	\$0.00	\$0.38													
EVANS, SHANNON PATRICIA	EVANS, SHANNON PATRICIA		4668 DUNBERRY PL SW		CONCORD, NC 28027	Proration	0058834477	RBP7691	PENDING	222454932	Refund Generated due to proration on Bill #0058834477-2020-2020-0000-00	Vehicle Totalled	07/01/2021	C ADVL	Tax	(\$28.06)	\$0.00	(\$28.06)													
														CI02ADVL	Tax	(\$18.20)	\$0.00	(\$18.20)													
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$46.26													
FELICIANO, REBECCA LYNN	FELICIANO, REBECCA LYNN		238 SUMMERPINE PL		KANNAPOLIS, NC 28081	Proration	0058566179	CJR1669	PENDING	223274121	Refund Generated due to proration on Bill #0058566179-2020-2020-0000-00	Vehicle Sold	07/13/2021	C ADVL	Tax	(\$23.68)	\$0.00	(\$23.68)													
														CI04ADVL	Tax	(\$20.16)	\$0.00	(\$20.16)													
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$43.84													
FREEZE, GARRETT RAY	FREEZE, GARRETT RAY		115 ARCHIBALD RD		CONCORD, NC 28025	Proration	0039413249	FBE5469	PENDING	148914702	Refund Generated due to proration on Bill #0039413249-2020-2020-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$27.14)	\$0.00	(\$27.14)													
														FR04ADVL	Tax	(\$2.75)	\$0.00	(\$2.75)													
																	Refund	\$29.89													
																	Refund	\$36.45													
FU, YUHONG	FU, YUHONG		141 GOLDING DR		CONCORD, NC 28027	Proration	0051062974	FLA1881	PENDING	223575387	Refund Generated due to proration on Bill #0051062974-2020-2020-0000-00	Reg . Out of state	07/16/2021	CI04ADVL	Tax	(\$31.03)	\$0.00	(\$31.03)													
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$67.48													
																	Refund	\$42.08													
FULK, TAMARA WHITLEY	FULK, TAMARA WHITLEY		2831 LAMBERT RD		MOUNT PLEASANT, NC 28124	Proration	0056198456	HKB5588	PENDING	148690252	Refund Generated due to proration on Bill #0056198456-2020-2020-0000-00	Tag Surrender	07/09/2021	C ADVL	Tax	(\$42.08)	\$0.00	(\$42.08)													
														FR16ADVL	Tax	(\$6.71)	\$0.00	(\$6.71)													
																	Refund	\$48.79													
																	Refund	\$29.01													
FURR, BRENDA LEFLER	FURR, BRENDA LEFLER	FURR, RAY HEILIGH	5740 MOUNT PLEASANT RD S		CONCORD, NC 28025	Proration	0014344550	BLF1	PENDING	149902246	Refund Generated due to proration on Bill #0014344550-2020-2020-0000-00	Vehicle Sold	07/30/2021	C ADVL	Tax	(\$29.01)	\$0.00	(\$29.01)													
														FR13ADVL	Tax	(\$3.61)	\$0.00	(\$3.61)													
																	Refund	\$32.62													
																	Refund	\$18.37													
GALO, ANITA JILL	GALO, ANITA JILL		836 LANGLEY DR SE		CONCORD, NC 28025	Proration	0014299199	BJV5742	PENDING	223372221	Refund Generated due to proration on Bill #0014299199-2020-2020-0000-00	Vehicle Totalled	07/14/2021	C ADVL	Tax	(\$18.37)	\$0.00	(\$18.37)													
														CI02ADVL	Tax	(\$11.92)	\$0.00	(\$11.92)													
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$30.29													
GANNAMRAJU, SATYA RAVI KISHORE	GANNAMRAJU, SATYA RAVI KISHORE		1433 BRIARFIELD DR NW		CONCORD, NC 28027	Proration	0042463658	HARSHA	PENDING	224045466	Refund Generated due to proration on Bill #0042463658-2020-2020-0000-00	Vehicle Sold	07/22/2021	C ADVL	Tax	(\$43.51)	\$0.00	(\$43.51)													
														CI02ADVL	Tax	(\$28.22)	\$0.00	(\$28.22)													
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$71.73													
GASTON, RODNEY DUANE	GASTON, RODNEY DUANE		4586 CHANEL CT		CONCORD, NC 28025	Proration	0057395761	AHX7457	PENDING	148488778	Refund Generated due to proration on Bill #0057395761-2020-2020-0000-00	Vehicle Sold	07/06/2021	C ADVL	Tax	(\$56.31)	\$0.00	(\$56.31)													
														FR14ADVL	Tax	(\$5.32)	\$0.00	(\$5.32)													
																	Refund	\$61.63													
																	Refund	\$194.77													
GINOLFI, JOHN DAVID	GINOLFI, JOHN DAVID	GINOLFI, LAUREN	118 RIDGE DR		HARRISBURG, NC 28075	Proration	0056904813	HEF8026	PENDING	149147700	Refund Generated due to proration on Bill #0056904813-2020-2020-0000-00	Vehicle Sold	07/19/2021	C ADVL	Tax	(\$194.77)	\$0.00	(\$194.77)													
														CI01ADVL	Tax	(\$93.44)	\$0.00	(\$93.44)													
																	Refund	\$288.21													
																	Refund	\$56.24													
GIRARD, MEGHAN	COMBS, GREGORY ALAN	COMBS, DIANIA ADKINS	14148 MAPLE HALLOW LN		CHARLOTTE, NC 28227	Adjustment >= \$100	0060054209	CM84612	PENDING	223939350	[AS0168] - Refund Generated due to adjustment on abstract # : 0060054209-2020-2020-0000-00	Assessed In Err	07/21/2021	C ADVL	Tax	(\$56.24)	\$0.00	(\$56.24)													
														CI02ADVL	Tax	(\$36.48)	\$0.00	(\$36.48)													
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)													
																	Refund	\$122.72													
GOMEZ, SAMUEL LIBRADO	GOMEZ, SAMUEL LIBRADO		5905 HAVENCREST CT NW		CONCORD, NC 28027	Proration	0058503784	RBJ1049	PENDING	222841128	Refund Generated due to proration on Bill #0058503784-2020-2020-0000-00	Vehicle Sold	07/07/2021	C ADVL	Tax	(\$310.67)	(\$20.19)	(\$330.86)													
														CI02ADVL	Tax	(\$201.51)	(\$13.10)	(\$214.61)													
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00													
																	Refund	\$545.47													



# North Carolina Vehicle Tax System

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
HEWITT, DOUGLAS JAMES	HEWITT, DOUGLAS JAMES	HEWITT, SHARON BAKER	9922 HUNTERS TRACE DR		CONCORD, NC 28027	Proration	0014334858	BX58804	PENDING	148780176	Refund Generated due to proration on Bill #0014334858-2020-	Vehicle Sold	07/12/2021	C ADVL	Tax	(\$57.43)	\$0.00	(\$57.43)
														FR11ADVL	Tax	(\$5.28)	\$0.00	(\$5.28)
																	Refund	\$62.71
HILL-GREENE, AUDREY NICOLE	HILL-GREENE, AUDREY NICOLE		3836 MIAMI CHURCH RD		CONCORD, NC 28025	Proration	0050929355	MYFAULT2	PENDING	148980690	Refund Generated due to proration on Bill #0050929355-2020-	Vehicle Sold	07/15/2021	C ADVL	Tax	(\$268.61)	\$0.00	(\$268.61)
														FR04ADVL	Tax	(\$27.23)	\$0.00	(\$27.23)
																	Refund	\$295.84
HORTON, VANCE BARTLEY JR	HORTON, VANCE BARTLEY JR		916 RED FOX LN		CONCORD, NC 28025	Proration	0000868366	9985R	PENDING	148780024	Refund Generated due to proration on Bill #0000868366-2019-	Vehicle Sold	07/12/2021	C ADVL	Tax	(\$3.66)	\$0.00	(\$3.66)
														FR02ADVL	Tax	(\$0.69)	\$0.00	(\$0.69)
																	Refund	\$4.35
HOWIE, TRACY FRANCES	HOWIE, TRACY FRANCES		25320 SEAGULL DR		LANCASTER, SC 29720	Proration	0047610796	MNT2529	PENDING	149432130	Refund Generated due to proration on Bill #0047610796-2020-	Reg . Out of state	07/23/2021	C ADVL	Tax	(\$75.04)	\$0.00	(\$75.04)
														FR07ADVL	Tax	(\$15.21)	\$0.00	(\$15.21)
																	Refund	\$90.25
JAMIESON, SABRINA WALKER	JAMIESON, SABRINA WALKER		611 BRECKENRIDGE RD		KANNAPOLIS, NC 28083	Proration	0041536580	FEL2472	PENDING	224569305	Refund Generated due to proration on Bill #0041536580-2020-0000-00	Vehicle Sold	07/28/2021	C ADVL	Tax	(\$56.63)	\$0.00	(\$56.63)
														CI04ADVL	Tax	(\$48.21)	\$0.00	(\$48.21)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$104.84
JARRETT, GROVER CLEVELAND	JARRETT, GROVER CLEVELAND	JARRETT, LORA LADON	1531 LITTLE FALLS DR		CONCORD, NC 28025	Proration	0057325591	RAE1669	PENDING	148560792	Refund Generated due to proration on Bill #0057325591-2020-	Vehicle Sold	07/07/2021	C ADVL	Tax	(\$148.10)	\$0.00	(\$148.10)
														FR14ADVL	Tax	(\$14.01)	\$0.00	(\$14.01)
																	Refund	\$162.11
JEFFRIES, KYLE THOMAS	JEFFRIES, KYLE THOMAS	JEFFRIES, KRISTEN ASHLEY	646 EASTON FOREST CIRCLE SE		PALM BAY, FL 32909	Proration	0033851451	DLF4452	PENDING	222942096	Refund Generated due to proration on Bill #0033851451-2020-0000-00	Reg . Out of state	07/08/2021	C ADVL	Tax	(\$75.24)	\$0.00	(\$75.24)
														CI02ADVL	Tax	(\$48.80)	\$0.00	(\$48.80)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$124.04
JEFFRIES, KYLE THOMAS	JEFFRIES, KYLE THOMAS		646 EASTON FOREST CIRCLE SE		PALM BAY, FL 32909	Proration	0048882703	DLH7278	PENDING	222942123	Refund Generated due to proration on Bill #0048882703-2020-0000-00	Reg . Out of state	07/08/2021	C ADVL	Tax	(\$129.03)	\$0.00	(\$129.03)
														CI02ADVL	Tax	(\$83.69)	\$0.00	(\$83.69)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$212.72
JL, XINJIA	JL, XINJIA		141 GOLDING DR		CONCORD, NC 28027	Proration	0044174127	FAK9563	PENDING	223575402	Refund Generated due to proration on Bill #0044174127-2020-0000-00	Reg . Out of state	07/16/2021	C ADVL	Tax	(\$41.93)	\$0.00	(\$41.93)
														CI04ADVL	Tax	(\$35.70)	\$0.00	(\$35.70)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$77.63
JIANG, CHRISTY HUIZHAO	JIANG, CHRISTY HUIZHAO		168 POPLAR WOODS DR		CONCORD, NC 28027	Proration	0023597622	DBA2258	PENDING	148980644	Refund Generated due to proration on Bill #0023597622-2020-	Vehicle Sold	07/15/2021	C ADVL	Tax	(\$52.81)	\$0.00	(\$52.81)
														FR11ADVL	Tax	(\$4.85)	\$0.00	(\$4.85)
																	Refund	\$57.66
JOSHI, JAGDEEP LALITKUMAR	JOSHI, JAGDEEP LALITKUMAR		1687 SCARBROUGH CIR SW		CONCORD, NC 28025	Proration	0045308504	PEV4136	PENDING	223273542	Refund Generated due to proration on Bill #0045308504-2020-0000-00	Vehicle Sold	07/13/2021	C ADVL	Tax	(\$20.86)	\$0.00	(\$20.86)
														CI02ADVL	Tax	(\$13.54)	\$0.00	(\$13.54)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$34.40
KINSEY, CHAUNCEY WILLIAM	KINSEY, CHAUNCEY WILLIAM	MEADE, THOMAS FRANK	724 4TH AVE S		SURFSIDE BEACH, SC 29575	Proration	0037045290	SNB3838	PENDING	222454677	Refund Generated due to proration on Bill #0037045290-2019-0000-00	Reg . Out of state	07/01/2021	C ADVL	Tax	(\$14.31)	\$0.00	(\$14.31)
														CI02ADVL	Tax	(\$9.28)	\$0.00	(\$9.28)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$23.59
KINSEY, CHAUNCEY WILLIAM	KINSEY, CHAUNCEY WILLIAM	MEADE, THOMAS FRANK	724 4TH AVE S		SURFSIDE BEACH, SC 29575	Proration	0040816245	XXC2132	PENDING	222454668	Refund Generated due to proration on Bill #0040816245-2020-0000-00	Reg . Out of state	07/01/2021	C ADVL	Tax	(\$136.16)	\$0.00	(\$136.16)
														CI02ADVL	Tax	(\$88.32)	\$0.00	(\$88.32)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$224.48
KIRWIN, JOHN	KIRWIN, JOHN		9339 CUB RUN DR		CONCORD, NC 28027	Proration	0045749194	DDS5768	PENDING	149148296	Refund Generated due to proration on Bill #0045749194-2020-	Vehicle Sold	07/19/2021	C ADVL	Tax	(\$89.97)	\$0.00	(\$89.97)
														FR11ADVL	Tax	(\$8.27)	\$0.00	(\$8.27)
																	Refund	\$98.24
KISER, CHARLENE BARTON	KISER, CHARLENE BARTON		7858 UNTZ RD		CONCORD, NC 28027	Proration	0040233847	FBZ6644	PENDING	149293058	Refund Generated due to proration on Bill #0040233847-2020-	Vehicle Totalled	07/21/2021	C ADVL	Tax	(\$66.04)	(\$3.80)	(\$69.84)
														FR11ADVL	Tax	(\$6.07)	(\$0.35)	(\$6.42)
																	Refund	\$76.26
KUSHINSKY, CHANDLER AUSTIN	KUSHINSKY, CHANDLER AUSTIN		5849 BIRCHFIELD LN NW		CONCORD, NC 28027	Proration	0041939549	PJW7413	PENDING	223470975	Refund Generated due to proration on Bill #0041939549-2020-0000-00	Vehicle Totalled	07/15/2021	C ADVL	Tax	(\$7.77)	\$0.00	(\$7.77)
														CI02ADVL	Tax	(\$5.04)	\$0.00	(\$5.04)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$12.81
LAWRENCE, SHANE JASON	LAWRENCE, SHANE JASON	LAWRENCE, TYRA HUDSON	11529 BAYSTONE PL		CONCORD, NC 28025	Proration	0050408693	BKL4286	PENDING	148489518	Refund Generated due to proration on Bill #0050408693-2020-	Vehicle Sold	07/06/2021	C ADVL	Tax	(\$76.29)	\$0.00	(\$76.29)
														FR14ADVL	Tax	(\$7.22)	\$0.00	(\$7.22)
																	Refund	\$83.51
LAWRENCE, SHANE JASON	LAWRENCE, SHANE JASON	LAWRENCE, TYRA HUDSON	11529 BAYSTONE PL		CONCORD, NC 28025	Proration	0055714773	JC4047	PENDING	148915012	Refund Generated due to proration on Bill #0055714773-2020-	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$123.75)	\$0.00	(\$123.75)
														FR14ADVL	Tax	(\$11.71)	\$0.00	(\$11.71)
																	Refund	\$135.46
LEMELIN, JOHN GREGORY	LEMELIN, JOHN GREGORY	LEMELIN, MARGARET ANN	2442 GALENA CT		KANNAPOLIS, NC 28083	Proration	0018036149	ADL6507	PENDING	223834803	Refund Generated due to proration on Bill #0018036149-2019-	Vehicle Sold	07/20/2021	C ADVL	Tax	(\$10.46)	\$0.00	(\$10.46)
														CI04ADVL	Tax	(\$8.90)	\$0.00	(\$8.90)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00



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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
LILLY, JACKIE PAYWOOD	LILLY, JACKIE PAYWOOD		374 QUEENS DR SW		CONCORD, NC 28025	Proration	0041222768	7S10DV	PENDING	224702502	Refund Generated due to proration on Bill #0041222768-2020-0000-00	Vehicle Sold	07/29/2021	C ADVL	Tax	(\$126.17)	\$0.00	(\$126.17)
														CI02ADVL	Tax	(\$81.84)	\$0.00	(\$81.84)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$208.01
LINKER, ALAN RAY	LINKER, ALAN RAY		290 MOOSE RD S		MOUNT PLEASANT, NC 28124	Proration	0018025660	WV6446	PENDING	149540900	Refund Generated due to proration on Bill #0018025660-2020-	Vehicle Sold	07/26/2021	C ADVL	Tax	(\$11.33)	\$0.00	(\$11.33)
														FR16ADVL	Tax	(\$1.81)	\$0.00	(\$1.81)
																	Refund	\$13.14
MACKAY, GRANT LINDSEY	MACKAY, GRANT LINDSEY	MACKAY, SHARON CATHLEEN	615 CLOVERHILL PL NW		CONCORD, NC 28027	Proration	0009620734	PRF1645	PENDING	223170066	Refund Generated due to proration on Bill #0009620734-2020-0000-00	Vehicle Sold	07/12/2021	C ADVL	Tax	(\$8.63)	\$0.00	(\$8.63)
														CI02ADVL	Tax	(\$5.60)	\$0.00	(\$5.60)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$14.23
MANESS, JAMES HORACE JR	MANESS, JAMES HORACE JR		14144 CLAYBORN ST		MIDLAND, NC 28107	Proration	0059361901	PPF7520	PENDING	148914930	Refund Generated due to proration on Bill #0059361901-2020-	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$115.32)	\$0.00	(\$115.32)
														CI06ADVL	Tax	(\$34.28)	\$0.00	(\$34.28)
																	Refund	\$149.60
MANNING, HANNAH LEA	MANNING, HANNAH LEA		8361 MPC I ST		MOUNT PLEASANT, NC 28124	Proration	0035918150	EJC9544	PENDING	148488766	Refund Generated due to proration on Bill #0035918150-2020-	Vehicle Totalled	07/06/2021	C ADVL	Tax	(\$48.01)	\$0.00	(\$48.01)
														CI03ADVL	Tax	(\$32.76)	\$0.00	(\$32.76)
																	Refund	\$80.77
MARLOWE, DEMETRIUS HARRIS	MARLOWE, DEMETRIUS HARRIS		3354 CHADBURY DR NW		CONCORD, NC 28027	Proration	0058484371	TBR8302	PENDING	223371477	Refund Generated due to proration on Bill #0058484371-2020-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$24.82)	\$0.00	(\$24.82)
														CI02ADVL	Tax	(\$16.10)	\$0.00	(\$16.10)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$40.92
MASSUCCY, ABBE HENSLEE	MASSUCCY, ABBE HENSLEE		724 PROPSTON ST NW		CONCORD, NC 28025	Proration	0028629245	XVF3525	PENDING	222446304	Refund Generated due to proration on Bill #0028629245-2020-0000-00	Vehicle Totalled	07/01/2021	C ADVL	Tax	(\$14.73)	\$0.00	(\$14.73)
														CI02ADVL	Tax	(\$9.55)	\$0.00	(\$9.55)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$24.28
MASTERTON, MELISSA FURR	MASTERTON, MELISSA FURR		2489 CHRISTENBURY HALL CT	NW	CONCORD, NC 28027	Proration	0060236476	JCK4443	PENDING	223721496	Refund Generated due to proration on Bill #0060236476-2020-0000-00	Vehicle Totalled	07/19/2021	C ADVL	Tax	(\$115.76)	\$0.00	(\$115.76)
														CI02ADVL	Tax	(\$75.09)	\$0.00	(\$75.09)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$190.85
MCCALL, MARSHA JORDAN	MCCALL, MARSHA JORDAN		2727 TABITHA LN		CONCORD, NC 28025	Proration	0046873222	PLK2191	PENDING	148980638	Refund Generated due to proration on Bill #0046873222-2020-	Vehicle Sold	07/15/2021	C ADVL	Tax	(\$25.28)	\$0.00	(\$25.28)
														FR16ADVL	Tax	(\$4.03)	\$0.00	(\$4.03)
																	Refund	\$29.31
MCKINNEY, CHARLES THOMAS	MCKINNEY, CHARLES THOMAS		2209 PENNINGER RD		CONCORD, NC 28025	Proration	0060726787	JCJ8549	PENDING	149050318	Refund Generated due to proration on Bill #0060726787-2020-	Vehicle Sold	07/16/2021	C ADVL	Tax	(\$337.96)	(\$16.90)	(\$354.86)
														FR03ADVL	Tax	(\$27.40)	(\$1.37)	(\$28.77)
																	Refund	\$383.63
MC MILLIN, ROBERT MICHAEL	MC MILLIN, ROBERT MICHAEL		6525 DERBY LN NW		CONCORD, NC 28027	Proration	0052016368	1682FF	PENDING	222841278	Refund Generated due to proration on Bill #0052016368-2020-0000-00	Vehicle Sold	07/07/2021	C ADVL	Tax	(\$48.91)	\$0.00	(\$48.91)
														CI02ADVL	Tax	(\$31.72)	\$0.00	(\$31.72)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$80.63
MECKLENBURG COUNTY TAX	RIVERA, MARIA CARMEN		PO BOX 707		CONCORD, NC 28026	Adjustment < \$100	0062129687	PPT7078	PENDING	224569257	[AS0168] - Refund Generated due to adjustment on abstract # : 0062129687-2020-0000-00	Situs error	07/28/2021	C ADVL	Tax	(\$38.33)	\$0.00	(\$38.33)
														CI02ADVL	Tax	(\$24.86)	\$0.00	(\$24.86)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$93.19
MISENHEIMER, JIMMY RAY JR	MISENHEIMER, JIMMY RAY JR		4588 LANDS END CT SW		CONCORD, NC 28027	Proration	0043369756	FER6674	PENDING	222942648	Refund Generated due to proration on Bill #0043369756-2020-0000-00	Vehicle Sold	07/08/2021	C ADVL	Tax	(\$57.42)	\$0.00	(\$57.42)
														CI02ADVL	Tax	(\$37.25)	\$0.00	(\$37.25)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$124.67
MOATS, TAMARA SUE	MOATS, TAMARA SUE		1052 BOULDER DR		CONCORD, NC 28025	Proration	0052619669	FMP9975	PENDING	222942105	Refund Generated due to proration on Bill #0052619669-2019-0000-00	Vehicle Totalled	07/08/2021	C ADVL	Tax	(\$48.37)	\$0.00	(\$48.37)
														CI02ADVL	Tax	(\$31.38)	\$0.00	(\$31.38)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$79.75
MUZA, ANDREA DAVIS	MUZA, ANDREA DAVIS		1287 SANDY BOTTOM DR NW		CONCORD, NC 28027	Proration	0045608904	FKY4515	PENDING	224312259	Refund Generated due to proration on Bill #0045608904-2020-0000-00	Vehicle Totalled	07/26/2021	C ADVL	Tax	(\$45.02)	\$0.00	(\$45.02)
														CI02ADVL	Tax	(\$29.20)	\$0.00	(\$29.20)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$74.22
NESBIT, WADE NELSON	NESBIT, WADE NELSON	NESBIT, CAROL WADDELL	2548 SADDLEWOOD CIR SW		CONCORD, NC 28027	Proration	0045534342	2109HP	PENDING	223721493	Refund Generated due to proration on Bill #0045534342-2020-0000-00	Vehicle Sold	07/19/2021	C ADVL	Tax	(\$9.91)	(\$0.50)	(\$10.41)
														CI02ADVL	Tax	(\$6.43)	(\$0.32)	(\$6.75)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$7.16
NEWSOM, LEE RENFROW	NEWSOM, LEE RENFROW		2030 WILDT'S BATTERY BLVD APT 118		JOHNS ISLAND, SC 29455	Proration	0018038320	SYW9276	PENDING	149541318	Refund Generated due to proration on Bill #0018038320-2019-	Vehicle Sold	07/26/2021	C ADVL	Tax	(\$9.00)	\$0.00	(\$9.00)
														FR07ADVL	Tax	(\$1.82)	\$0.00	(\$1.82)
																	Refund	\$10.82
NEWSOM, LEE RENFROW	NEWSOM, LEE RENFROW		2030 WILDT'S BATTERY		JOHNS ISLAND, SC	Proration	0018036884	NYA2748	PENDING	149541308	Refund Generated due to proration on Bill	Tag Surrender	07/26/2021	C ADVL	Tax	(\$7.09)	\$0.00	(\$7.09)
														FR07ADVL	Tax	(\$1.44)	\$0.00	(\$1.44)



# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 8/3/2021 9:08:03 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
NEWSOM, LEE RENFROW	NEWSOM, LEE RENFROW		BLVD APT 118		29455	Proration	0051518779	HEV8512	PENDING	149541294	#0018036884-2019- Refund Generated due to proration on Bill #0051518779-2020-0000-00	Vehicle Sold	07/26/2021	C ADVL	Tax	(\$166.08)	Refund	\$8.53
			2030 WILDTS BATTERY BLVD APT 118		JOHNS ISLAND, SC 29455									FR07ADVL	Tax	(\$33.66)	\$0.00	(\$166.08)
																	Refund	(\$33.66)
NICHOLSON, ALEXANDER JAMES	NICHOLSON, ALEXANDER JAMES	NICHOLSON, ANNETTE BONNY	6108 VILLAGE DR		CONCORD, NC 28027	Proration	0056626873	HUX1887	PENDING	224438649	Refund Generated due to proration on Bill #0056626873-2020-0000-00	Vehicle Sold	07/27/2021	C ADVL	Tax	(\$13.28)	Refund	\$199.74
														CI02ADVL	Tax	(\$8.61)	\$0.00	(\$8.61)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$21.89
NOLL, JOSHUA	NOLL, JOSHUA		7957 COUNTY LINE RD		MOUNT PLEASANT, NC 28124	Proration	0036518125	ZSR3615	PENDING	149223102	Refund Generated due to proration on Bill #0036518125-2020-0000-00	Vehicle Sold	07/20/2021	C ADVL	Tax	(\$45.34)	Refund	\$45.34
														FR13ADVL	Tax	(\$5.64)	\$0.00	(\$5.64)
																	Refund	\$50.98
OFAIRE, JONTRELL LASHAY	OFAIRE, JONTRELL LASHAY	OFAIRE, JOE WILLIE JR	4268 MAYBROOK COURT SW		CONCORD, NC 28027	Proration	0060179423	HBR4878	PENDING	222577554	Refund Generated due to proration on Bill #0060179423-2020-0000-00	Vehicle Sold	07/02/2021	C ADVL	Tax	(\$66.27)	Refund	\$66.27
														CI02ADVL	Tax	(\$42.99)	\$0.00	(\$42.99)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$109.26
PARKER, CHERI LYNNE	PARKER, CHERI LYNNE		9000 MAUNEY RD		MOUNT PLEASANT, NC 28124	Proration	0043367683	FFC2359	PENDING	149431982	Refund Generated due to proration on Bill #0043367683-2020-0000-00	Vehicle Sold	07/23/2021	C ADVL	Tax	(\$156.02)	Refund	\$156.02
														FR13ADVL	Tax	(\$19.40)	\$0.00	(\$19.40)
																	Refund	\$175.42
PARTLETON, MONICA LYNN	PARTLETON, MONICA LYNN		218 BRIARCLIFF DR		KANNAPOLIS, NC 28081	Proration	0057041746	HUW3169	PENDING	222841314	Refund Generated due to proration on Bill #0057041746-2020-0000-00	Vehicle Sold	07/07/2021	C ADVL	Tax	(\$6.79)	Refund	\$6.79
														CI04ADVL	Tax	(\$5.78)	\$0.00	(\$5.78)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$12.57
PATEL, JAY PURUSHOTTA M	PATEL, JAY PURUSHOTTA M		9725 CAPELLA AVE NW		CONCORD, NC 28027	Proration	0045327753	DMV1400	PENDING	223169901	Refund Generated due to proration on Bill #0045327753-2020-0000-00	Vehicle Totalled	07/12/2021	C ADVL	Tax	(\$53.92)	Refund	\$53.92
														CI02ADVL	Tax	(\$34.97)	\$0.00	(\$34.97)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$88.89
PATEL, NAYANKUMAR BHARATBHAI	PATEL, NAYANKUMAR BHARATBHAI		7404 BOSSON ST SW		CONCORD, NC 28025	Proration	0051383581	HfV7016	PENDING	223372488	Refund Generated due to proration on Bill #0051383581-2020-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$96.31)	Refund	\$96.31
														CI02ADVL	Tax	(\$62.47)	\$0.00	(\$62.47)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$158.78
PHAKDY, KERI AMORNE	PHAKDY, KERI AMORNE		8412 COTTONWOOD TRL		CONCORD, NC 28027	Proration	0047532308	PLZ7807	PENDING	148561090	Refund Generated due to proration on Bill #0047532308-2020-0000-00	Vehicle Sold	07/07/2021	C ADVL	Tax	(\$29.72)	Refund	\$29.72
														FR11ADVL	Tax	(\$2.73)	\$0.00	(\$2.73)
																	Refund	\$32.45
PHILLIPS, ANTHONY PETER	PHILLIPS, ANTHONY PETER		3701 BINGHAM DR NW		CONCORD, NC 28027	Proration	0037607810	DJM2824	PENDING	149050120	Refund Generated due to proration on Bill #0037607810-2019-0000-00	Vehicle Sold	07/16/2021	C ADVL	Tax	(\$26.47)	Refund	\$26.47
														FR14ADVL	Tax	(\$2.50)	\$0.00	(\$2.50)
																	Refund	\$28.97
PLATTS, JOEL WILLIAM	PLATTS, JOEL WILLIAM		3505 KENDALE AVE NW		CONCORD, NC 28027	Proration	0056940724	EJA6351	PENDING	222734229	Refund Generated due to proration on Bill #0056940724-2020-0000-00	Vehicle Sold	07/06/2021	C ADVL	Tax	(\$45.32)	Refund	\$45.32
														CI02ADVL	Tax	(\$29.40)	\$0.00	(\$29.40)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$74.72
REECE, BETTY JEAN	REECE, BETTY JEAN		3155 FAIRMEAD DR		CONCORD, NC 28025	Proration	0059033723	TEK8092	PENDING	149432244	Refund Generated due to proration on Bill #0059033723-2020-0000-00	Vehicle Sold	07/23/2021	C ADVL	Tax	(\$48.82)	Refund	\$48.82
														FR04ADVL	Tax	(\$4.95)	\$0.00	(\$4.95)
																	Refund	\$53.77
REED, REBECCA MONROE	REED, REBECCA MONROE	REED, THEODORE WILLIAM	4026 BETHESDA PL		CONCORD, NC 28025	Proration	0047681680	FHS8883	PENDING	224853051	Refund Generated due to proration on Bill #0047681680-2019-0000-00	Vehicle Sold	07/30/2021	C ADVL	Tax	(\$20.97)	Refund	\$20.97
														CI02ADVL	Tax	(\$13.60)	\$0.00	(\$13.60)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$34.57
REYES, RAFAEL LOPEZ	REYES, RAFAEL LOPEZ		1333 CAROLINA AVE		KANNAPOLIS, NC 28083	Proration	0059602940	JAK2305	PENDING	223575660	Refund Generated due to proration on Bill #0059602940-2020-0000-00	Vehicle Sold	07/16/2021	C ADVL	Tax	(\$16.18)	Refund	\$16.18
														CI04ADVL	Tax	(\$13.77)	\$0.00	(\$13.77)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$29.95
RHODES, WILLIAM HARRISON III	RHODES, WILLIAM HARRISON III		630 UNION ST S		CONCORD, NC 28025	Adjustment < \$100	0061545030	75167	PENDING	222942879	Refund Generated due to adjustment on Bill #0061545030-2020-0000-00	Adjustment	07/08/2021	C ADVL	Tax	(\$33.30)	Refund	\$33.30
														CI02ADVL	Tax	(\$21.60)	\$0.00	(\$21.60)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$54.90
ROWAN COUNTY TAX	RABON, JAMIE MICHAEL		PO BOX 707		CONCORD, NC 28026	Adjustment < \$100	0052110264	HHM5317	PENDING	222577710	[AS0168] - Refund Generated due to adjustment on abstract # : 0052110264-2019-0000-0000	Situs error	07/02/2021	C ADVL	Tax	(\$15.10)	Refund	\$15.10
														CI02ADVL	Tax	(\$9.79)	\$0.00	(\$9.79)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$54.89
SCOTT, JANET RUSSELL	SCOTT, JANET RUSSELL		4301 PONDEROSA LN		CONCORD, NC 28025	Proration	0046700396	TANG164	PENDING	149148028	Refund Generated due to proration on Bill #0046700396-2020-0000-00	Vehicle Sold	07/19/2021	C ADVL	Tax	(\$25.45)	Refund	\$25.45
														FR03ADVL	Tax	(\$2.07)	\$0.00	(\$2.07)
																	Refund	\$27.52
SHAH, KUNAL PINAKINBHAI	SHAH, KUNAL PINAKINBHAI		10002 PIONEER MILL RD		CONCORD, NC 28025	Proration	0059686769	JCK2549	PENDING	148689890	Refund Generated due to proration on Bill #0059686769-2020-0000-00	Vehicle Sold	07/09/2021	C ADVL	Tax	(\$36.11)	Refund	\$36.11
														FR14ADVL	Tax	(\$3.41)	\$0.00	(\$3.41)
																	Refund	\$39.52





## North Carolina Vehicle Tax System

### NCVTS Pending Refund report

Report Date 8/3/2021 9:08:03 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
SHANKLE, LAJUANIA BALDWIN	SHANKLE, LAJUANIA BALDWIN		10416 LONDON ST		CHARLOTTE, NC 28215	Proration	0053473766	TCE2113	PENDING	148560956	Refund Generated due to proration on Bill #0053473766-2020-	Vehicle Sold	07/07/2021	C ADVL	Tax	(\$22.93)	\$0.00	(\$22.93)
														FR07ADVL	Tax	(\$4.65)	\$0.00	(\$4.65)
																	Refund	\$27.58
SHAPIRO, SCOTT GRAY	SHAPIRO, SCOTT GRAY		3221 KEADY MILL LOOP		KANNAPOLIS, NC 28081	Proration	0058992358	EAL9983	PENDING	223372353	Refund Generated due to proration on Bill #0058992358-2020-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$209.23)	\$0.00	(\$209.23)
														CI04ADVL	Tax	(\$178.13)	\$0.00	(\$178.13)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$387.36
SIRUMAILUR VISWANATHAN, RAJA	SIRUMAILUR VISWANATHAN, RAJA		9634 LOCKWOOD RD		CONCORD, NC 28027	Proration	0037072026	CJT4641	PENDING	224045373	Refund Generated due to proration on Bill #0037072026-2020-0000-00	Vehicle Sold	07/22/2021	C ADVL	Tax	(\$120.27)	\$0.00	(\$120.27)
														CI04ADVL	Tax	(\$102.39)	\$0.00	(\$102.39)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$222.66
SMALE, JAMES DEAN	SMALE, JAMES DEAN		8608 ASHLEY HILL CT	APT H	CHARLOTTE, NC 28262	Proration	0059169327	6Z9053	PENDING	224437743	Refund Generated due to proration on Bill #0059169327-2020-0000-00	Vehicle Sold	07/27/2021	C ADVL	Tax	(\$53.35)	(\$2.67)	(\$56.02)
														CI02ADVL	Tax	(\$34.61)	(\$1.73)	(\$36.34)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$92.36
SMALE, JAMES DEAN	SMALE, JAMES DEAN		8608 ASHLEY HILL CT	APT H	CHARLOTTE, NC 28262	Proration	0059412628	PJF6648	PENDING	223939707	Refund Generated due to proration on Bill #0059412628-2020-0000-00	Vehicle Sold	07/21/2021	C ADVL	Tax	(\$119.53)	\$0.00	(\$119.53)
														CI02ADVL	Tax	(\$77.53)	\$0.00	(\$77.53)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$197.06
SMITH, JASON WAYNE	SMITH, JASON WAYNE		2736 RED MAPLE LN		HARRISBURG, NC 28075	Proration	0052780959	JB2177	PENDING	148303216	Refund Generated due to proration on Bill #0052780959-2020-	Vehicle Sold	07/01/2021	C ADVL	Tax	(\$73.59)	\$0.00	(\$73.59)
														CI01ADVL	Tax	(\$35.30)	\$0.00	(\$35.30)
																	Refund	\$108.89
SMITH, RODNEY DEAN	SMITH, RODNEY DEAN		3611 TEAL CT NW		CONCORD, NC 28027	Proration	0046718327	FMX9262	PENDING	223939794	Refund Generated due to proration on Bill #0046718327-2020-0000-00	Vehicle Sold	07/21/2021	C ADVL	Tax	(\$5.08)	\$0.00	(\$5.08)
														CI02ADVL	Tax	(\$3.29)	\$0.00	(\$3.29)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$8.37
SMITH, THOMAS GEORGE	SMITH, THOMAS GEORGE		6033 WILLOWOOD RD		KANNAPOLIS, NC 28081	Proration	0057695417	RBH9669	PENDING	224438718	Refund Generated due to proration on Bill #0057695417-2020-0000-00	Vehicle Sold	07/27/2021	C ADVL	Tax	(\$36.33)	\$0.00	(\$36.33)
														CI04ADVL	Tax	(\$30.93)	\$0.00	(\$30.93)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$67.26
SULLIVAN, ELYSE RACHELLE	SULLIVAN, ELYSE RACHELLE		423 GROFF ST		CONCORD, NC 28027	Proration	0040279670	FCJ7035	PENDING	222942516	Refund Generated due to proration on Bill #0040279670-2020-0000-00	Vehicle Sold	07/08/2021	C ADVL	Tax	(\$4.90)	\$0.00	(\$4.90)
														CI02ADVL	Tax	(\$3.18)	\$0.00	(\$3.18)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$8.08
TELERA, MATTHEW	TELERA, MATTHEW		7853 WOODMERE DR		HARRISBURG, NC 28075	Proration	0043314219	PFX4104	PENDING	148628690	Refund Generated due to proration on Bill #0043314219-2019-	Vehicle Sold	07/08/2021	C ADVL	Tax	(\$10.83)	\$0.00	(\$10.83)
														CI01ADVL	Tax	(\$5.19)	\$0.00	(\$5.19)
																	Refund	\$16.02
THAGGARD, CELENA WARD	THAGGARD, CELENA WARD		8823 THATCHER PL		HARRISBURG, NC 28075	Proration	0059603127	1760E	PENDING	149801082	Refund Generated due to proration on Bill #0059603127-2020-	Vehicle Sold	07/29/2021	C ADVL	Tax	(\$23.14)	\$0.00	(\$23.14)
														CI01ADVL	Tax	(\$11.10)	\$0.00	(\$11.10)
																	Refund	\$34.24
THAGGARD, THOMAS EARL	THAGGARD, THOMAS EARL		8823 THATCHER PL		HARRISBURG, NC 28075	Proration	0050600942	RVC1939	PENDING	149801142	Refund Generated due to proration on Bill #0050600942-2020-	Vehicle Sold	07/29/2021	C ADVL	Tax	(\$7.23)	(\$0.36)	(\$7.59)
														CI01ADVL	Tax	(\$3.47)	(\$0.17)	(\$3.64)
																	Refund	\$11.23
THORESON, MARK ALLEN	THORESON, MARK ALLEN	THORESON, LOUISE ELIZABETH	5890 BIRCHFIELD LN NW		CONCORD, NC 28027	Proration	0010777538	CDM8397	PENDING	224853057	Refund Generated due to proration on Bill #0010777538-2020-0000-00	Vehicle Sold	07/30/2021	C ADVL	Tax	(\$29.99)	\$0.00	(\$29.99)
														CI02ADVL	Tax	(\$19.45)	\$0.00	(\$19.45)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$49.44
TOP TIER TECHNOLOGIES LLC	TOP TIER TECHNOLOGIES LLC		3600 SHILOH CHURCH RD		DAVIDSON, NC 28036	Proration	0061461522	ZL7648	PENDING	148914302	Refund Generated due to proration on Bill #0061461522-2020-	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$18.50)	\$0.00	(\$18.50)
														FR11ADVL	Tax	(\$1.70)	\$0.00	(\$1.70)
																	Refund	\$20.20
TOTES ON DEMAND LLC	TOTES ON DEMAND LLC		7235 GOLD HILL RD		CONCORD, NC 28025	Proration	0057878731	KH1372	PENDING	149801336	Refund Generated due to proration on Bill #0057878731-2020-	Vehicle Sold	07/29/2021	C ADVL	Tax	(\$6.17)	\$0.00	(\$6.17)
														FR08ADVL	Tax	(\$0.73)	\$0.00	(\$0.73)
																	Refund	\$6.90
TRIDENT NEXT GEN SERVICES LLC	TRIDENT NEXT GEN SERVICES LLC		6845 BELT RD		CONCORD, NC 28027	Proration	0058794959	TEK8458	PENDING	222841131	Refund Generated due to proration on Bill #0058794959-2020-0000-00	Incomplete Doc	07/07/2021	C ADVL	Tax	(\$19.98)	\$0.00	(\$19.98)
														CI02ADVL	Tax	(\$12.96)	\$0.00	(\$12.96)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$32.94
TUCKER, RUSSELL LEE	TUCKER, RUSSELL LEE		212 RENEE FORD RD		LOCUST, NC 28097	Adjustment < \$100	0061670313	HAR1494	PENDING	296770228	Refund Generated due to adjustment on Bill #0061670313-2020-0000	Situs error	07/02/2021	C ADVL	Tax	\$0.00	\$0.00	\$0.00
														CI02ADVL	Tax	(\$87.94)	\$0.00	(\$87.94)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
														FR16ADVL	Tax	\$21.62	\$0.00	\$21.62
																	Refund	\$96.32
VAYILLA, PRASHANTH RAJ	VAYILLA, PRASHANTH RAJ		1028 OLD TRACE RD NW		CONCORD, NC 28027	Proration	0058550195	FMV5432	PENDING	223035453	Refund Generated due to proration on Bill #0058550195-2020-	Vehicle Sold	07/09/2021	C ADVL	Tax	(\$124.81)	\$0.00	(\$124.81)
														CI02ADVL	Tax	(\$80.96)	\$0.00	(\$80.96)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00





# North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 8/3/2021 9:08:03 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
														Refund					\$205.77
VENUGOPAL, NATARAJ	VENUGOPAL, NATARAJ		2477 WELLINGTON CHASE DR		CONCORD, NC 28027	Proration	0056855239	DHX5261	PENDING	223835310	Refund Generated due to proration on Bill #0056855239-2020-2020-0000-00	Vehicle Sold	07/20/2021	C ADVL	Tax	(\$46.62)	\$0.00	(\$46.62)	
														CI04ADVL	Tax	(\$39.69)	\$0.00	(\$39.69)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$86.31
VENUGOPAL, NATARAJ	VENUGOPAL, NATARAJ		2477 WELLINGTON CHASE DR		CONCORD, NC 28027	Proration	0046147870	BHR2455	PENDING	223835301	Refund Generated due to proration on Bill #0046147870-2020-2020-0000-00	Vehicle Sold	07/20/2021	C ADVL	Tax	(\$47.92)	\$0.00	(\$47.92)	
														CI04ADVL	Tax	(\$40.79)	\$0.00	(\$40.79)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$88.71
VONCANNON, JERRY WAYNE	VONCANNON, JERRY WAYNE	VONCANNON, ELAINE SMALL	6995 FLOWES STORE RD		CONCORD, NC 28025	Proration	0027937330	BFF5718	PENDING	148489610	Refund Generated due to proration on Bill #0027937330-2020-2020-0000-00	Vehicle Sold	07/06/2021	C ADVL	Tax	(\$42.42)	\$0.00	(\$42.42)	
														FR14ADVL	Tax	(\$4.01)	\$0.00	(\$4.01)	
																			Refund
VUTRARAPALL Y, VINAY KUMAR	VUTRARAPALL Y, VINAY KUMAR		990 ANATRELLA LANE NW		CONCORD, NC 28027	Proration	0052418765	HEV8185	PENDING	224148534	Refund Generated due to proration on Bill #0052418765-2020-2020-0000-00	Vehicle Sold	07/23/2021	C ADVL	Tax	(\$162.95)	\$0.00	(\$162.95)	
														CI02ADVL	Tax	(\$105.69)	\$0.00	(\$105.69)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$268.64
WAKSHUNSKI, FRANK STEPHEN	WAKSHUNSKI, FRANK STEPHEN		3143 MOUNT PLEASANT RD S		MT PLEASANT, NC 28124	Adjustment < \$100	0061979145	TJE1271	PENDING	297961148	Refund Generated due to adjustment on Bill #0061979145-2021-2021-0000	Situs error	07/15/2021	C ADVL	Tax	\$0.00	\$0.00	\$0.00	
														CI02ADVL	Tax	(\$3.84)	\$0.00	(\$3.84)	
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
														FR16ADVL	Tax	\$0.94	\$0.00	\$0.94	
														Refund					\$32.90
WAKSMUNSKI, FRANK STEPHEN	WAKSMUNSKI, FRANK STEPHEN	WAKSMUNSKI, CONNIE MCAVOY	PO BOX 133		MT PLEASANT, NC 28124	Adjustment < \$100	0061978937	CN36992	PENDING	297961132	Refund Generated due to adjustment on Bill #0061978937-2021-2021-0000	Situs error	07/15/2021	C ADVL	Tax	\$0.00	\$0.00	\$0.00	
														CI02ADVL	Tax	(\$20.06)	\$0.00	(\$20.06)	
														CI02ADVL	Vehicle Fee	\$30.00)	\$0.00	(\$30.00)	
														FR16ADVL	Tax	\$4.93	\$0.00	\$4.93	
														Refund					\$45.13
WALKER, MELODY NICOLE	WALKER, MELODY NICOLE		2716 CHEVERNY PL		CONCORD, NC 28027	Proration	0058275761	HHC5675	PENDING	223835253	Refund Generated due to proration on Bill #0058275761-2020-2020-0000-00	Vehicle Sold	07/20/2021	C ADVL	Tax	(\$117.41)	\$0.00	(\$117.41)	
														CI04ADVL	Tax	(\$99.96)	\$0.00	(\$99.96)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$217.37
WALKER, MELODY NICOLE	WALKER, MELODY NICOLE		2716 CHEVERNY PL		CONCORD, NC 28027	Proration	0059115752	YTF7822	PENDING	223835268	Refund Generated due to proration on Bill #0059115752-2020-2020-0000-00	Vehicle Sold	07/20/2021	C ADVL	Tax	(\$19.35)	\$0.00	(\$19.35)	
														CI04ADVL	Tax	(\$16.47)	\$0.00	(\$16.47)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$35.82
WASHINGTON, MOSES JR	WASHINGTON, MOSES JR		731 FOXWOOD DR SE		CONCORD, NC 28025	Proration	0060127797	RBS2116	PENDING	224853384	Refund Generated due to proration on Bill #0060127797-2020-2020-0000-00	Other Errors	07/30/2021	C ADVL	Tax	(\$23.12)	\$0.00	(\$23.12)	
														CI02ADVL	Tax	(\$15.00)	\$0.00	(\$15.00)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$38.12
WOOD, JONATHAN EDWARD	WOOD, JONATHAN EDWARD		4213 FRENCH FIELDS LN		HARRISBURG, NC 28075	Proration	0059909662	KD4700	PENDING	149363626	Refund Generated due to proration on Bill #0059909662-2020-2020-0000-00	Vehicle Sold	07/22/2021	C ADVL	Tax	(\$469.75)	\$0.00	(\$469.75)	
														CI01ADVL	Tax	(\$225.35)	\$0.00	(\$225.35)	
																			Refund
WU, XIANMEI	WU, XIANMEI		9623 RAVENSCROFT LN NW		CONCORD, NC 28027	Proration	0047774550	ELS9246	PENDING	223371630	Refund Generated due to proration on Bill #0047774550-2019-2019-0000-00	Vehicle Sold	07/14/2021	C ADVL	Tax	(\$27.30)	\$0.00	(\$27.30)	
														CI02ADVL	Tax	(\$17.71)	\$0.00	(\$17.71)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$45.01
WU, XIAOTIAN	WU, XIAOTIAN		2822 YOUNGBLOOD ST		CHARLOTTE, NC 28203	Proration	0034485824	EHD2553	PENDING	224701647	Refund Generated due to proration on Bill #0034485824-2020-2020-0000-00	Vehicle Sold	07/29/2021	C ADVL	Tax	(\$15.00)	\$0.00	(\$15.00)	
														CI02ADVL	Tax	(\$9.73)	\$0.00	(\$9.73)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
														Refund					\$24.73
ZELLONIS, PAULETTE IRENE	ZELLONIS, PAULETTE IRENE		2946 HAWICK COMMONS DR		CONCORD, NC 28027	Proration	0027414163	MWK4748	PENDING	149050148	Refund Generated due to proration on Bill #0027414163-2020-2020-0000-00	Vehicle Sold	07/16/2021	C ADVL	Tax	(\$25.09)	\$0.00	(\$25.09)	
														FR07ADVL	Tax	(\$5.09)	\$0.00	(\$5.09)	
														Refund					\$30.18
														Refund Total					\$12270.37

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

BOC - Modernization of the Discharge of Firearms and Air Guns Ordinance - Public Hearing  
6:30 p.m.

### **BRIEF SUMMARY:**

Under current law, no person may discharge a firearm or air compression gun of any kind within 500 yards of any occupied building, as well as any residence, business, house of worship, educational facility, park facility, or any other public gathering facility, regardless of whether these places are occupied business.

The proposed ordinance is intended to implement standards for the discharge of firearms that may cause injury, death, or damage to personal property, while preserving the individuals' personal freedom to engage in such activities and promoting public health, safety, welfare, comfort, and prosperity of the citizens of Cabarrus County.

The proposed ordinance would do the following:

- (1) Subsection (b) prohibits the discharge of a firearm or air gun in a negligent manner, while under the influence of drugs or alcohol, on or across public roads.
- (2) Subsection (c) prohibits a person from shooting on or across another person's property without permission.
- (3) Subsection (d) prohibits the discharge of a firearm or air gun within 500 feet for firearms and 100 feet for air guns of any occupied building, as well as any residence, business, house of worship, educational facility, park facility, or any other public gathering facility, regardless of whether these places are occupied business. However, there are various exceptions to this limitation, including discharges related to the following:
  - a. Hunting activities authorized by state law
  - b. Lawfully permitted shooting ranges
  - c. Shooting ranges operated by a law enforcement agency

- d. Historical performances shooting blanks
- e. People shooting targets on their property with certain safety precautions and permission from neighbors
- f. People hunting on their own property with permission from neighbors.

(4) Subsection (e) provides for general exceptions to the Ordinance that include discharges in self-defense or as part of official military and law enforcement activities.

(5) Subsection (f) provides that this ordinance would only apply to the unincorporated areas in Cabarrus County not within the limits of any municipality.

(6) Subsection (g) sets the penalty for violating the Ordinance in accordance with existing standards in Cabarrus County Code § 1-7, which provides makes a violation a Class 3 Misdemeanor with a fine of up to \$500.

**REQUESTED ACTION:**

Hold a public hearing.

Motion to adopt the Ordinance Amending Section 46-2 of the Cabarrus County Code to Modernize Restrictions on the Discharge of Firearms and Air Guns.

**EXPECTED LENGTH OF PRESENTATION:**

15 Minutes

**SUBMITTED BY:**

Commissioner Strang

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- ▣ Proposed Ordinance
- ▣ Public Hearing Notice



**ORDINANCE AMENDING SECTION 46-2 OF THE CABARRUS COUNTY CODE TO  
MODERNIZE RESTRICTIONS ON THE DISCHARGE OF FIREARMS AND AIR  
GUNS**

**WHEREAS**, Sections 153A-129 and 153A-130 of the General Statutes of North Carolina authorize counties to adopt ordinances regulating, restricting, or prohibiting the discharge of firearms and other projectile guns; and

**WHEREAS**, the purpose of this ordinance is to implement standards for the discharge of firearms and air guns that may cause injury, death or damage to personal property; and

**WHEREAS**, the intent of this ordinance is to protect the personal freedom to use firearms and air guns, while promoting public health, safety, welfare, comfort and prosperity of the citizens of Cabarrus County.

**NOW, THEREFORE BE IT ORDAINED** that section 46-2 of the Code of Ordinances, Cabarrus County, North Carolina, is hereby amended to read as follows:

Sec. 46-2. - Discharge of firearms and air guns.

(a) Definitions.— In this section—

- (1) “air gun” means a device designed or used to expel a projectile using compressed air as a propellant with less than deadly force;
- (2) “firearm” means a device designed or used to expel a projectile using an explosive charge as a propellant, such as a handgun, shotgun, rifle, or cannon;
- (3) “shooting range” means an area designed and operated for the use of firearms, air guns, silhouettes, skeet, trap, black powder, or any other similar shooting.

(b) Manner of discharge restrictions.— No person may discharge a firearm or air gun—

- (1) carelessly and heedlessly, so as to endanger any person or property;
- (2) without due caution or circumspection and in a manner so as to endanger any person or property and resulting in the unlawful property damage or bodily injury of another;
- (3) while under the influence of an impairing substance, such as alcohol or a Schedule I controlled substance listed in G.S. 90-89;
- (4) after having consumed sufficient alcohol that he has, at any relevant time after the discharge, an alcohol concentration of 0.08 or more, provided that the results of a chemical analysis shall be deemed sufficient evidence to prove a person's alcohol concentration;

- (5) while having any amount of a Schedule I controlled substance, as listed in G.S. 90-89, or its metabolites in his blood or urine; or
  - (6) on, from, or across any public street, highway, or right-of-way.
- (c) Discharges on or around property of another—
  - (1) Discharge on property of another.— No person may discharge a firearm or air gun on the property of another without having permission from the property's owner or lessee at the time of the discharge on such property.
  - (2) Discharge entering the property of another.— No person may discharge a firearm or air gun causing the projectile to enter the property of another without having permission from the property's owner or lessee at the time of the discharge on such property.
- (d) Location restrictions.—
  - (1) In general.— No person may discharge either a firearm within five hundred (500) feet or an air gun within one hundred (100) feet of a—
    - (A) occupied building; or
    - (B) residence, business, house of worship, educational facility, park facility, or any other public gathering facility, regardless of whether these places are occupied, but not including places owned by the person discharging the firearm when in compliance with subparagraphs (E) and (F) of paragraph (3).
  - (2) Measurement of distance.— For the purposes of this subsection, distance shall be measured from the point of discharge to the actual physical structure of a place or property listed in paragraph (1)(A)-(B).
  - (3) Exceptions.— Paragraph (1) shall not apply to the discharge of a firearm or air gun—
    - (A) at a shooting range permitted in compliance with the Cabarrus County Development Ordinance;
    - (B) at a shooting range or other training facility operated by a local, state, or federal law enforcement agency;
    - (C) by a person performing in an historical ceremony or commemorative function in which such discharge does involve the release of projectiles; or
    - (D) by a person participating in a school or organization sanctioned instructional or recreational activity intended to further the use of safe firearms practices by youths;
    - (E) by a person target shooting on his own property (or on another's property if he has on his person written permission for the activity from the owner or lessee of the property) if such person—
      - (i) exhibits reasonable regard for the safety and property of other persons;
      - (ii) uses a natural or manmade backstop located behind the target sufficient to stop all projectiles shot from the firing line to the target from escaping; and
      - (iii) has on his person written permission for such activity from all persons owning any of the types of places or structures listed in paragraph (1)(A)-(B) which are located within 500 feet of the target shooting activity for firearm discharges and 100 feet of the target shooting activity for air gun discharges;or

- (F) by a person hunting on his own property (or on another's property if he has on his person written permission for the activity from the owner or lessee of the property) if such person—
  - (i) exhibits reasonable regard for the safety and property of other persons; and
  - (ii) has on his person written permission for such activity from all persons owning any of the types of places or structures listed in paragraph (1)(A)-(B) which are located within 500 feet of the hunting activity for firearm discharges and 100 feet of the hunting activity for air gun discharges.
- (e) General exceptions.— This section shall not apply to the discharge of a firearm or air gun by—
  - (A) a person in defense of person or property;
  - (B) a person acting pursuant to lawful directions of law enforcement officers;
  - (C) a person hunting birds or animals in compliance with Chapter 113, Subchapter IV of the North Carolina General Statutes;
  - (D) officers and enlisted personnel of the Armed Forces of the United States when in discharge of their official duties as such and acting under orders requiring them to carry arms and weapons, including for the purposes of training;
  - (E) civil and law enforcement officers of the United States;
  - (F) officers and soldiers of the militia and the National Guard when called into actual service, including for the purposes of training; or
  - (G) officers of the State, or of any county, city, town, or company police agency charged with the execution of the laws of the State, when acting in the discharge of their official duties, including for the purposes of training; or
  - (H) a person protecting person or property against the attack of any dangerous or destructive animal.
- (f) Applicability.— This section shall apply in areas of the county not in—
  - (1) the corporate limits of any municipality; or
  - (2) an area of the county over which a municipality has jurisdiction to enact general police-power ordinances.
- (g) Enforcement. — Any person violating the provisions of this section shall, upon conviction thereof, be punished in accordance with section 1-7.

**ADOPTED** this 16<sup>th</sup> day of August, 2021.

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Stephen M. Morris, Chairman  
Cabarrus County Board of Commissioners

Attest:

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Clerk to the Board



CABARRUS COUNTY  
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING  
August 16, 2021 – 6:30 P.M.

Amendment to Cabarrus County Code of Ordinances

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, August 16, 2021, to receive public input on the amendment of section 46-2 of the Cabarrus County Code of Ordinances, which governs the discharge of firearms outside the jurisdiction of municipalities.

**The Board of Commissioners' meeting** will be in person at the Governmental Center, 65 Church Street, Concord, NC in the Board chambers. The meetings will continue to be broadcast live on Channel 22, <https://www.youtube.com/cabarruscounty> and <https://www.cabarruscounty.us/cabcoty>.

The following sources will be available for input for the public hearing:

1. Email comments to [publiccomment@cabarruscounty.us](mailto:publiccomment@cabarruscounty.us) by 5 p.m. on Monday, August 16<sup>th</sup> to be read at the meeting
2. Speak in person at the meeting (65 Church Street, Concord, NC 28025)

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted August 5, 2021

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

BOC - North Carolina Railroad Company Term Sheet

### **BRIEF SUMMARY:**

North Carolina Railroad Company ("NCRR") is requesting approval of the NCRR Invests Term Sheet (attached). Under these terms, investment from NCRR will be made for RRB Beverage Operations Inc. on behalf of Project Aquamarine 2.0 for track improvements. Upon completion of those improvements, the County will receive funds from NCRR in advance to convey to RRB Beverage Operations Inc. The County will hold a portion of grants awarded to RRB Beverage Operations, Inc. to cover any potential clawbacks from NCRR.

### **REQUESTED ACTION:**

Motion to approve the Term Sheet with NCRR to be the pass thru local agency for the railroad track improvements for Aquamarine 2, and authorize the County Manager to execute an agreement with RRB Beverage Operations Inc. and NCRR in accordance with the Term Sheet, with no County money involved for such improvements and any clawback covered by a holdback on any grants RRB is entitled to from the County, and subject to review by the County Attorney.

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Mike Downs, County Manager  
Rich Koch, County Attorney



**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

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**ATTACHMENTS:**

▣ Terms Sheet



## **“NCRR INVESTS”**

*Spurring Growth, Tracking Progress*

### **TERM SHEET**

#### **Description of Basic Terms for North Carolina Railroad Company Investment Agreement**

**August 10, 2021**

#### **GENERAL PROVISIONS**

1. This investment from the North Carolina Railroad Company (“NCRR”) will be made for RRB Beverage Operations Inc. (“Company”) on behalf of Project Aquamarine 2.0, a beverage manufacturing campus to be constructed by the Company, Ball Metal Beverage Container Corp. and Red Bull North America (“Project Aquamarine 2.0”), should the Company choose to establish a new manufacturing facility (“Facility”) at 2321 Concord Parkway South, Concord, NC (“Site Location”) in Cabarrus County (“County”).
2. Each of the County and the Company will execute necessary definitive agreements in accordance with the terms noted herein, which agreements shall be subject to NCRR’s approval, should the Company choose the Site Location for the Facility.
3. The Definitive Agreement term will begin the date that the Facility is publicly announced (“Commencement Date”) and end the last day of the sixty-fourth (64<sup>th</sup>) month after the public announcement (“Expiration Date”). The deadline for meeting the Company Performance Requirements set forth below shall be four (4) months before the Expiration Date (“Compliance Date”).
4. The Company requires rail infrastructure for operations at the Site Location consisting of rehabilitation of the Company-owned portion of the lead track and associated runaround track, beginning at the end of the tangent track segment immediately north of the Roberta Road grade crossing surface and ending at the point of curvature of the ten-degree horizontal curve, herein labeled as Point A and Point B, respectively, in Exhibit 1, excluding any spur tracks diverging from said lead track, up to ten feet beyond the last long tie on the diverging route of each turnout, as noted in Exhibit 1 (“Rail Project”). NCRR will reimburse the County up to seven hundred thousand dollars (\$700,000) for the actual, documented costs incurred with the design and construction of the Rail Project to be used by the Company (“NCRR Investment”). The NCRR Investment may not be used as the source of funds as required for any matching grant from a state or local government entity.
5. The NCRR Investment is contingent upon new full-time jobs created, the average annual wage of those jobs, private capital invested, and rail use by the Company at the Site Location during the agreement term as outlined in the Company Performance Requirements set forth below. The NCRR Investment is also contingent upon the Company, at the time of entry of the Definitive Agreement and at all times covered by the Definitive Agreement, being in compliance with all laws, ordinances, orders, rules and regulations of state, federal, municipal or other agencies or bodies having jurisdiction relating to the Company’s activities at the Site Location including, without limitation, all

applicable requirements under any such environmental or health and safety laws, ordinances, orders, rules and regulations.

## COMPANY PERFORMANCE REQUIREMENTS

1. The goal of the parties is creation of six hundred thirty-three (633) new, full-time jobs\* at the Site Location, with a minimum job creation floor of five hundred seventy (570) jobs [ninety percent (90%) of the job creation goal], by the Compliance Date.

*\* For purposes of the Definitive Agreement, a full-time job is a position that requires at least 1,600 hours of work per year and is intended to be held by one employee during the entire year. A full-time employee shall be an employee who holds a full-time job, as set forth in N.C. Gen. Stat. §§ 105-129.81. (11). For the purposes of the Definitive Agreement, a new job shall be a full-time job that represents a net increase in the number of the Company's employees statewide, as set forth by N.C. Gen. Stat. §§ 105-129.81. (19).*

2. The average annual wage of the new jobs created by the Company at the Site Location must be at least forty-five thousand three hundred forty-eight dollars (\$45,348), which is ninety percent (90%) of the goal of an annual salary of at least fifty thousand three hundred eighty-seven dollars (\$50,387), by the Compliance Date.
3. The goal for the Company's investment at the Site Location is nine hundred forty-seven million three hundred five thousand six hundred fifty-six dollars (\$947,305,656), with a minimum investment of eight hundred sixty-one million one hundred eighty-six thousand nine hundred sixty dollars (\$861,186,960) [ninety percent (90%) of the investment goal], by the Compliance Date.
4. The Company must actively begin using the Rail Project within forty-eight (48) months of the Commencement Date ("Rail Use Date"). The Company shall thereafter utilize the Rail Project to receive and/or distribute a minimum of one thousand (1,000) rail car shipments over any 12-month period (prorated for any portion thereof) through the Compliance Date.

## COMPANY COMPLIANCE REPORTING REQUIREMENTS

The Company will demonstrate compliance with the minimum performance requirements set forth above for job creation, wages, private capital investment, and Rail Project usage and shipments by submitting compliance reports and letters to the Vice President of Economic Development at NCRR. The Company's submission is due by the Expiration Date unless otherwise noted and shall include the following:

1. **Demonstration of Required Job Creation, Wage Minimums, and Private Capital Investment:** Copies of reports required by the N.C. Department of Commerce [Job Development Investment Grant ("JDIG") or other NCRR-approved relevant compliance reports confirming job creation and private capital investment requirements have been met.
2. **Confirmation of Agreement for Rail Service, Rail Project Use, and Required Rail Car Shipments:**

*Agreement for Service and Demonstration of Use:* A letter from the freight service provider at the Site Location ("Rail Provider") confirming:

- a) An executed commercial agreement for rail service between the Rail Provider and the Company is in place; and
- b) Rail Project use by the Company to receive and/or distribute rail car shipments by the Rail Use Date.
- c) The Company has utilized the Rail Project to receive and/or distribute a minimum of 1,000 rail car shipments at the Site Location over any 12-month period (prorated for any portion thereof) through the Compliance Date.

#### **COUNTY REQUIREMENTS**

1. NCRR will pay the County up to \$700,000.00 for the actual, documented, and incurred Rail Project costs. The reimbursable costs include track work (ballast, ties, rail-turnouts and engineering), drainage, signal work and any other incidental work associated with the Rail Project. Upon request by the County, the Company shall cause to be submitted copies of paid invoices and other required supporting documentation for payment by NCRR. Payment will be made within sixty (60) days of receipt of copies of paid invoices associated with the activities specified. The County is not responsible for inspections or approval of the Rail Project work and costs.
1. The County acknowledges that failure of the Company to meet the performance requirements set forth herein upon execution of the Definitive Project Investment Agreement may result in re-payment obligations being imposed on the County. The County further acknowledges that no provision in the Definitive Project Investment Agreement will address any obligation of the Company to the County regarding any such re-payment.

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

Economic Development Investment - Ball Metal Beverage Container Corp. (Project Aquamarine Component 1) - Public Hearing 6:30 p.m.

### **BRIEF SUMMARY:**

Representatives from the Cabarrus Economic Development Corporation (EDC) will present a request for an economic development investment for Ball Metal Beverage Container Corp. pursuant to NC General Statute 158.7.1. The project proposes to locate at the Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027) with a projected investment of approximately \$383,874,400 in real and personal property. They also plan to create 220 jobs with average wages above our current County average wage.

### **REQUESTED ACTION:**

Hold a public hearing.

Motion to approve an economic development agreement (7 years, 85 percent) between Ball Metal Beverage Container Corp. and Cabarrus County, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney.

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Samantha Grass, EDC

### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- ▣ Public Hearing Notice
- ▣ Project Overview
- ▣ Grant Analysis



CABARRUS COUNTY  
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING  
August 16 – 6:30 P.M.

Economic Development Investment

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, August 16, 2021, in the **Board of Commissioners' Meeting Room**, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider an economic development investment for Ball Metal Beverage Container Corp. (Project Aquamarine Component 1) pursuant to N.C. General Statute § 158-7.1. The project proposes to locate at the Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027) with a projected investment of approximately \$383,874,400 in real and personal property. They also plan to create 220 jobs with average wages above our current County average wage. A seven-year grant equivalent to 85 percent of the ad valorem taxes on the increase in real and personal property tax values is requested. The proposed draft agreement is available for inspection in the Office of the Clerk to the Board at the Governmental Center.

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted August 5, 2021

## Aquamarine – Component 1

### Project Description

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Aquamarine 2.0 will be a vertically integrated beverage manufacturing campus containing three of the most recognizable global brands in the manufacturing and food and beverage industries. This campus-style complex will have the capacity to not only convert aluminum coil into beverage containers, but also fill the containers and package them for distribution throughout the southeast.

Site: The Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027)

### Project Details

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#### **Ball Metal Beverage Container Corp. (Component 1)**

A state-of-the-art can manufacturing facility, producing various sized aluminum beverage containers. This 800k SF four-line beverage packaging facility will be capable of producing 6.4 billion units per year once fully operational. This company is a leading supplier of aluminum packaging for beverages, food, household products.

- Investment: \$383,874,400
- Jobs: 220
- Average wage: \$70,555
- Local 7-Year Grant Estimates:
  - County: \$11,345,918
  - City: \$7,359,514



Project Aquamarine - Component 1



Cabarrus County Economic Development Grant Analysis

		2023	2024	2025	2026	2027	2028	2029
Total Assessed Value (Real)		\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000
Total Assessed Value (Personal)		\$0	\$174,552,840	\$242,410,152	\$217,543,924	\$189,811,852	\$163,092,888	\$135,360,816
	\$193,947,600.00		\$174,552,840	\$159,037,032	\$141,581,748	\$122,186,988	\$104,731,704	\$85,336,944
	\$92,636,800.00			\$83,373,120	\$75,962,176	\$67,624,864	\$58,361,184	\$50,023,872
County taxes at .74		\$719,946	\$2,011,637	\$2,513,781	\$2,329,771	\$2,124,554	\$1,926,833	\$1,721,616
Grant @ 85 %		\$611,954	\$1,709,891	\$2,136,714	\$1,980,305	\$1,805,871	\$1,637,808	\$1,463,374
Net Taxes to County		\$107,992	\$301,746	\$377,067	\$349,466	\$318,683	\$289,025	\$258,242
							Taxes	\$ 13,348,138
							Grant	\$ 11,345,918
							Net Taxes to County	\$ 2,002,221

City of Concord Economic Development Grant Analysis

		2023	2024	2025	2026	2027	2028	2029
Total Assessed Value (Real)		\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000	\$97,290,000
Total Assessed Value (Personal)		\$0	\$174,552,840	\$242,410,152	\$217,543,924	\$189,811,852	\$163,092,888	\$135,360,816
	\$193,947,600.00		\$174,552,840	\$159,037,032	\$141,581,748	\$122,186,988	\$104,731,704	\$85,336,944
	\$92,636,800.00			\$83,373,120	\$75,962,176	\$67,624,864	\$58,361,184	\$50,023,872
City taxes at .48		\$466,992	\$1,304,846	\$1,630,561	\$1,511,203	\$1,378,089	\$1,249,838	\$1,116,724
Grant @ 85 %		\$396,943	\$1,109,119	\$1,385,977	\$1,284,522	\$1,171,376	\$1,062,362	\$949,215
Net Taxes to City		\$70,049	\$195,727	\$244,584	\$226,680	\$206,713	\$187,476	\$167,509
							Taxes	\$ 8,658,252
							Grant	\$ 7,359,514
							Net Taxes to City	\$ 1,298,738

GRANT TOTAL: \$ 18,705,432

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

Economic Development Investment - RRB Beverage Operations Inc. (Project Aquamarine Component 2) - Public Hearing 6:30 p.m.

### **BRIEF SUMMARY:**

Representatives from the Cabarrus Economic Development Corporation (EDC) will present a request for an economic development investment for RRB Beverage Operations Inc. pursuant to NC General Statute 158.7.1. The project proposes to locate at the Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027) with a projected investment of approximately \$553,000,000 in real and personal property. They also plan to create 323 jobs with average wages above our current County average wage.

### **REQUESTED ACTION:**

Hold a public hearing.

Motion to approve an economic development agreement (7 years, 85 percent) between RRB Beverage Operations Inc. and Cabarrus County, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney.

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Samantha Grass, EDC

### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- ▣ Public Hearing Notice
- ▣ Project Overview
- ▣ Grant Analysis



CABARRUS COUNTY  
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING  
August 16 – 6:30 P.M.

Economic Development Investment

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, August 16, 2021, in the **Board of Commissioners' Meeting Room**, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider an economic development investment for RRB Beverage Operations Inc. (Project Aquamarine Component 2) pursuant to N.C. General Statute § 158-7.1. The project proposes to locate at the Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027) with a projected investment of approximately \$553,000,000 in real and personal property. They also plan to create 323 jobs with average wages above our current County average wage. A seven-year grant equivalent to 85 percent of the ad valorem taxes on the increase in real and personal property tax values is requested. The proposed draft agreement is available for inspection in the Office of the Clerk to the Board at the Governmental Center.

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted August 5, 2021

## Aquamarine – Component 2

### Project Description

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Aquamarine 2.0 will be a vertically integrated beverage manufacturing campus containing three of the most recognizable global brands in the manufacturing and food and beverage industries. This campus-style complex will have the capacity to not only convert aluminum coil into beverage containers, but also fill the containers and package them for distribution throughout the southeast.

Site: The Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027)

### Project Details

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#### **RRB Beverage Operations Inc. (Component 2)**

A state-of-the-art can filling operation, consisting of 1.4M SF of factory, distribution and office space. This will be a joint venture between two long-term partners: JV1 and JV2 - JV1 is a leading producer of fruit juices and tea beverages and is also JV2's main bottler. JV2 is one of the world's most recognizable brands in the beverage industry.

- Investment: \$553,000,000
- Jobs: 323
- Average wage: \$50,387
- Local 7-Year Grant Estimates:
  - County: \$17,193,212
  - City: \$11,152,354



Cabarrus County Economic Development Grant Analysis

		2023	2024	2025	2026	2027	2028	2029
Total Assessed Value (Real)		\$200,000,000	\$200,000,000	\$200,000,000	\$300,000,000	\$300,000,000	\$300,000,000	\$300,000,000
Total Assessed Value (Personal)		\$47,700,000	\$110,960,000	\$145,190,000	\$174,140,000	\$175,870,000	\$152,320,000	\$127,240,000
	\$53,000,000	\$47,700,000	\$43,460,000	\$38,690,000	\$33,390,000	\$28,620,000	\$23,320,000	\$17,490,000
	\$75,000,000		\$67,500,000	\$61,500,000	\$54,750,000	\$47,250,000	\$40,500,000	\$33,000,000
	\$50,000,000			\$45,000,000	\$41,000,000	\$36,500,000	\$31,500,000	\$27,000,000
	\$50,000,000				\$45,000,000	\$41,000,000	\$36,500,000	\$31,500,000
	\$25,000,000					\$22,500,000	\$20,500,000	\$18,250,000
County taxes at .74		\$1,832,980	\$2,301,104	\$2,554,406	\$3,508,636	\$3,521,438	\$3,347,168	\$3,161,576
Grant @ 85 %		\$1,558,033	\$1,955,938	\$2,171,245	\$2,982,341	\$2,993,222	\$2,845,093	\$2,687,340
Net Taxes to County		\$274,947	\$345,166	\$383,161	\$526,295	\$528,216	\$502,075	\$474,236
							Taxes	\$ 20,227,308
							Grant	\$ 17,193,212
							Net Taxes to County	\$ 3,034,096

City of Concord Economic Development Grant Analysis

		2023	2024	2025	2026	2027	2028	2029
Total Assessed Value (Real)		\$200,000,000	\$200,000,000	\$200,000,000	\$300,000,000	\$300,000,000	\$300,000,000	\$300,000,000
Total Assessed Value (Personal)		\$47,700,000	\$110,960,000	\$145,190,000	\$174,140,000	\$175,870,000	\$152,320,000	\$127,240,000
	\$53,000,000	\$47,700,000	\$43,460,000	\$38,690,000	\$33,390,000	\$28,620,000	\$23,320,000	\$17,490,000
	\$75,000,000		\$67,500,000	\$61,500,000	\$54,750,000	\$47,250,000	\$40,500,000	\$33,000,000
	\$50,000,000			\$45,000,000	\$41,000,000	\$36,500,000	\$31,500,000	\$27,000,000
	\$50,000,000				\$45,000,000	\$41,000,000	\$36,500,000	\$31,500,000
	\$25,000,000					\$22,500,000	\$20,500,000	\$18,250,000
City taxes at .48		\$1,188,960	\$1,492,608	\$1,656,912	\$2,275,872	\$2,284,176	\$2,171,136	\$2,050,752
Grant @ 85 %		\$1,010,616	\$1,268,717	\$1,408,375	\$1,934,491	\$1,941,550	\$1,845,466	\$1,743,139
Net Taxes to City		\$178,344	\$223,891	\$248,537	\$341,381	\$342,626	\$325,670	\$307,613
							Taxes	\$ 13,120,416
							Grant	\$ 11,152,354
							Net Taxes to City	\$ 1,968,062

GRANT TOTAL: \$ 28,345,565

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

Economic Development Investment - Red Bull North America, Inc. (Project Aquamarine Component 3) - Public Hearing 6:30 p.m.

### **BRIEF SUMMARY:**

Representatives from the Cabarrus Economic Development Corporation (EDC) will present a request for an economic development investment for Red Bull North America, Inc. pursuant to NC General Statute 158.7.1. The project proposes to locate at the Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027) with a projected investment of approximately \$140,000,000 in real and personal property. They also plan to create 90 jobs with average wages above our current County average wage.

### **REQUESTED ACTION:**

Hold a public hearing.

Motion to approve an economic development agreement (7 years, 85 percent) between Red Bull North America, Inc. and Cabarrus County, and to authorize the County Manager to execute the Agreement on behalf of the Board, subject to review or revision by the County Attorney.

### **EXPECTED LENGTH OF PRESENTATION:**

5 Minutes

### **SUBMITTED BY:**

Samantha Grass, EDC

### **BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- ▣ Public Hearing Notice
- ▣ Project Overview
- ▣ Grant Analysis





CABARRUS COUNTY  
BOARD OF COMMISSIONERS

NOTICE OF PUBLIC HEARING  
August 16 – 6:30 P.M.

Economic Development Investment

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a public hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, August 16, 2021, in the **Board of Commissioners' Meeting Room**, located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider an economic development investment for Red Bull North America, Inc. (Project Aquamarine Component 3) pursuant to N.C. General Statute § 158-7.1. The project proposes to locate at the Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027) with a projected investment of approximately \$140,000,000 in real and personal property. They also plan to create 90 jobs with average wages above our current County average wage. A seven-year grant equivalent to 85 percent of the ad valorem taxes on the increase in real and personal property tax values is requested. The proposed draft agreement is available for inspection in the Office of the Clerk to the Board at the Governmental Center.

If reasonable accommodations are needed, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted August 5, 2021

## **Aquamarine – Component 3**

### **Project Description**

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Aquamarine 2.0 will be a vertically integrated beverage manufacturing campus containing three of the most recognizable global brands in the manufacturing and food and beverage industries. This campus-style complex will have the capacity to not only convert aluminum coil into beverage containers, but also fill the containers and package them for distribution throughout the southeast.

Site: The Grounds at Concord (2321 Concord Pkwy S, Concord, NC 28027)

### **Project Details**

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#### **Red Bull North America, Inc. - Component 3**

An 800k SF supra-regional distribution center. This will be supported by a wholly-owned subsidiary of JV2.

- Investment: \$140,000,000
- Jobs: 90
- Average wage: \$50,367
- Local 7-Year Grant Estimates:
  - County: \$4,549,809
  - City: \$2,951,227

Project Aquamarine - Component 3



Cabarrus County Economic Development Grant Analysis

		2023	2024	2025	2026	2027	2028	2029
Total Assessed Value (Real)		\$30,000,000	\$65,000,000	\$75,000,000	\$75,000,000	\$75,000,000	\$75,000,000	\$75,000,000
Total Assessed Value (Personal)		\$0	\$36,900,000	\$55,220,000	\$49,610,000	\$43,350,000	\$37,260,000	\$31,000,000
	\$41,000,000.00		\$36,900,000	\$33,620,000	\$29,930,000	\$25,830,000	\$22,140,000	\$18,040,000
	\$24,000,000.00			\$21,600,000	\$19,680,000	\$17,520,000	\$15,120,000	\$12,960,000
County taxes at .74		\$222,000	\$754,060	\$963,628	\$922,114	\$875,790	\$830,724	\$784,400
Grant @ 85 %		\$188,700	\$640,951	\$819,084	\$783,797	\$744,422	\$706,115	\$666,740
Net Taxes to County		\$33,300	\$113,109	\$144,544	\$138,317	\$131,369	\$124,609	\$117,660
							Taxes	\$ 5,352,716
							Grant	\$ 4,549,809
							Net Taxes to County	\$ 802,907

City of Concord Economic Development Grant Analysis

		2023	2024	2025	2026	2027	2028	2029
Total Assessed Value (Real)		\$30,000,000	\$65,000,000	\$75,000,000	\$75,000,000	\$75,000,000	\$75,000,000	\$75,000,000
Total Assessed Value (Personal)		\$0	\$36,900,000	\$55,220,000	\$49,610,000	\$43,350,000	\$37,260,000	\$31,000,000
	\$41,000,000.00		\$36,900,000	\$33,620,000	\$29,930,000	\$25,830,000	\$22,140,000	\$18,040,000
	\$24,000,000.00			\$21,600,000	\$19,680,000	\$17,520,000	\$15,120,000	\$12,960,000
City taxes at .48		\$144,000	\$489,120	\$625,056	\$598,128	\$568,080	\$538,848	\$508,800
Grant @ 85 %		\$122,400	\$415,752	\$531,298	\$508,409	\$482,868	\$458,021	\$432,480
Net Taxes to City		\$21,600	\$73,368	\$93,758	\$89,719	\$85,212	\$80,827	\$76,320
							Taxes	\$ 3,472,032
							Grant	\$ 2,951,227
							Net Taxes to City	\$ 520,805

GRANT TOTAL: \$ 7,501,036

# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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### **AGENDA CATEGORY:**

New Business

### **SUBJECT:**

County Manager - Fiscal Recovery Funds Request Overview

### **BRIEF SUMMARY:**

In May, staff presented commissioners with information on the American Rescue Plan (ARP) funding, which provides \$350 billion in Fiscal Recovery Funds for eligible state, local, territorial, and Tribal governments to respond to the COVID-19 emergency and bring back jobs. The County will receive a total of \$42,043,458.

The federal government has provided substantial flexibility for each government to meet local needs through these funds including support for households, small businesses, impacted industries, essential workers, and communities hardest hit by the COVID-19 crisis.

The County received more than 100 Recovery Grant requests totaling over \$110 million. Staff will provide an overview of the requests received through the Recovery Grant process and other identified needs. In addition, staff will seek Input from the board on spending priorities to inform the development of a final spending plan recommendation.

### **REQUESTED ACTION:**

Receive information and provide feedback.

### **EXPECTED LENGTH OF PRESENTATION:**

30 Minutes

### **SUBMITTED BY:**

Rodney Harris, Deputy County Manager

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda as a New Business item.

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**ATTACHMENTS:**

- ▢ Cabarrus Recovery Grant Overview

# CABARRUS

## RECOVERY GRANTS



CABARRUS COUNTY  
*America Thrives Here*

## Cabarrus County Request for Proposal (RFP) Submission Overview

# Agenda

- 1. Summary of Requests by Category**
- 2. Board Priority Discussion**
- 3. Next Steps**



# Funding Requests by Category

## Afterschool Programs

- **\$2.3 million** eligible
- Entities include:
  - Academic Learning Center
  - Bethel Enrichment
  - Boy Scouts
  - Boys & Girls Club
  - Education Foundation
  - Hope Chapel

## Childcare Programs

- **\$2.7 million** eligible
- Entities include:
  - Families First
  - Logan Community CDC
  - Love Him First Ministries
  - McGill Baptist





# Funding Requests by Category

## Behavioral & Mental Health

- \$20.9 million eligible
- Entities include:
  - Camino Health Center
  - Daymark Recovery
  - Genesis A New Beginning
  - Health Alliance
  - Healthcare Foundation

## Disparities

- \$2.6 million eligible
- Entities include:
  - El Puente
  - Healthcare Foundation
  - The REAL You



# Funding Requests by Category

## Food Assistance

- **\$3.2 million** eligible
- Entities include:
  - 1CAN
  - Bethel Enrichment
  - Esther's Heart
  - Meals on Wheels
  - The Bulb Mobile Markets

## Healthcare

- **\$1.8 million** eligible
- Entities include:
  - Community Free Clinic
  - Gate Pregnancy Resource
  - Lively Therapy Services
  - Piedmont Residential



# Funding Requests by Category

## Housing

- **\$35.4 million** eligible
- Entities include:
  - Concord Family Enrichment
  - Cooperative Christian
  - Elder Orphan Care
  - Habitat for Humanity
  - Opportunity House
  - Prosperity Unlimited

## Job Training

- **\$2.2 million** eligible
- Entities include:
  - Lain Consulting
  - Prospera USA
  - RCCC
  - Sentinel Group 6



# Funding Requests by Category

## Nonprofit – Lost Revenue

- \$6.3 million eligible
- Entities include:
  - CVAN
  - NAACP
  - Murdock Research Institute
  - Rowan-Cabarrus YMCA

## Small Business – Lost Revenue

- \$13.3 million eligible



# Funding Requests by Category

## Substance Misuse

- \$2 million eligible
- Entities include:
  - Families First
  - Hope Haven
  - Partnership for Children

## Tourism

- \$985,000 eligible
- Entities include:
  - Cabarrus Arts Council



# County Requests by Category

## Recreation

- **\$23.9 million** eligible
- Projects include:
  - Courthouse Public Plaza
  - NE Area Park/Ball Fields
  - Frank Liske Park Upgrades
  - Rob Wallace Park

## Cabarrus Health Alliance

- **\$3.3 million** eligible
- Expenses include:
  - Community Health Workers
  - Concord facility
  - IT equipment
  - Mobile health clinic



# County Requests by Category

## Utilities

- At least **\$3 million** eligible
- Projects include:
  - EMS Headquarters
  - Frank Liske Park
  - Mt. Pleasant Library/Senior Center/Ball Fields
  - RCCC South Campus

## County COVID Expenses

- **\$347,000** eligible
- Expenses include:
  - Cleaning/Janitorial
  - Emergency Management
  - PPE



# Summary of Requests by Category

## Total = \$124.1 million

Housing \$35.4 million	Recreation \$23.9 million	Mental Health \$20.9 million	Small Business \$13.3 million
Nonprofit \$6.3 million	Health Alliance \$3.3 million	Food Assistance \$3.2 million	Utility Projects Min. \$3 million
Childcare \$2.7 million	Disparities \$2.6 million	Afterschool \$2.3 million	Job Training \$2.2 million
Substance Misuse \$2 million	Healthcare \$1.8 million	Tourism \$985,000	COVID expenses \$347,000





# Board Feedback – where to focus?

<b>Housing</b> <b>\$35.4 million</b>	<b>Recreation</b> <b>\$23.9 million</b>	<b>Mental Health</b> <b>\$20.9 million</b>	<b>Small Business</b> <b>\$13.3 million</b>
<b>Nonprofit</b> <b>\$6.3 million</b>	<b>Health Alliance</b> <b>\$3.3 million</b>	<b>Food Assistance</b> <b>\$3.2 million</b>	<b>Utility Projects</b> <b>Min. \$3 million</b>
<b>Childcare</b> <b>\$2.7 million</b>	<b>Disparities</b> <b>\$2.6 million</b>	<b>Afterschool</b> <b>\$2.3 million</b>	<b>Job Training</b> <b>\$2.2 million</b>
<b>Substance Misuse</b> <b>\$2 million</b>	<b>Healthcare</b> <b>\$1.8 million</b>	<b>Tourism</b> <b>\$985,000</b>	<b>COVID expenses</b> <b>\$347,000</b>



## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

BOC - Receive Updates From Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

**BRIEF SUMMARY:**

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

**REQUESTED ACTION:**

Receive updates and discuss as needed.

**EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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# CABARRUS COUNTY



## BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

### AGENDA CATEGORY:

Reports

### SUBJECT:

BOC - Request for Applications for County Boards/Committees

### BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

<b>Boards &amp; Committees</b>	<b>Vacancies/Expiring/Expired Terms</b>	<b>Term Expiration and/or Position</b>
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	8	**
Agricultural Advisory Board	n/a	*
Animal Protection Advisory Board	2	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	1	*
Home & Community Care Block Grant Committee	n/a	*
Human Services Advisory Board	n/a	*

Industrial Facilities & Pollution Control Financing Authority	n/a	*
Jury Commission	n/a	*
Juvenile Crime Prevention Council	9	*
Library Board of Trustees	1	*
Mental Health Advisory Board	n/a	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	8	**
Planning & Zoning Commission	n/a	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	3	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	n/a	*
Tourism Authority	n/a	*
Transportation Advisory Board	6	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	11	A.L. Brown, Central Cabarrus, Cox Mill, Jay M. Robinson, Mt. Pleasant, NW Cabarrus & At-large high schools

\*Term lengths and expirations vary per board roster.

\*\*Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

### **REQUESTED ACTION:**

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

### **EXPECTED LENGTH OF PRESENTATION:**

1 Minute

**SUBMITTED BY:**

Lauren Linker, Clerk to the Board

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

## **CABARRUS COUNTY**

### **BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES**

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at [www.cabarruscounty.us](http://www.cabarruscounty.us).

A listing of the boards/committees is as follows:

#### **ACTIVE LIVING AND PARKS COMMISSION**

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

#### **ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE**

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

#### **AGRICULTURAL ADVISORY BOARD**

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

#### **ANIMAL PRESERVATION & PROTECTION ADVISORY COMMITTEE**

The committee's purposes are outlined as follows: (1) Review current operations of Cabarrus County Animal Control; (2) Provide educational materials in several languages to the Cabarrus County residents on Spay/Neuter, proper feeding, housing and healthcare for pets; (3) Establish a protocol for the availability for low cost spaying and neutering of pets belonging to indigent residents of Cabarrus County. Members serve two-year terms.

### **BOARD OF EQUALIZATION AND REVIEW**

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

### **CABARRUS COUNTY PLANNING AND ZONING COMMISSION**

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

### **CENTRALINA WORKFORCE DEVELOPMENT BOARD**

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

### **CONCORD PLANNING AND ZONING COMMISSION**

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

### **HARRISBURG FIRE ADVISORY BOARD**

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

### **HARRISBURG PLANNING AND ZONING BOARD**

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

### **HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE**

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

### **HUMAN SERVICES ADVISORY BOARD**

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to three-year terms and two members appointed to two-year terms.

### **INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY**

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

### **JURY COMMISSION**

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

### **JUVENILE CRIME PREVENTION COUNCIL**

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

### **LIBRARY BOARD OF TRUSTEES**

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

### **MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT**

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

### **NURSING HOME COMMUNITY ADVISORY COMMITTEE**

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.



## **PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY**

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

## **REGION F AGING ADVISORY COMMITTEE**

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

## **ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES**

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

## **SENIOR CENTERS ADVISORY COUNCIL**

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

## **TOURISM AUTHORITY**

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

## **TRANSPORTATION ADVISORY BOARD**

This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

## **WATER & SEWER AUTHORITY OF CABARRUS COUNTY**

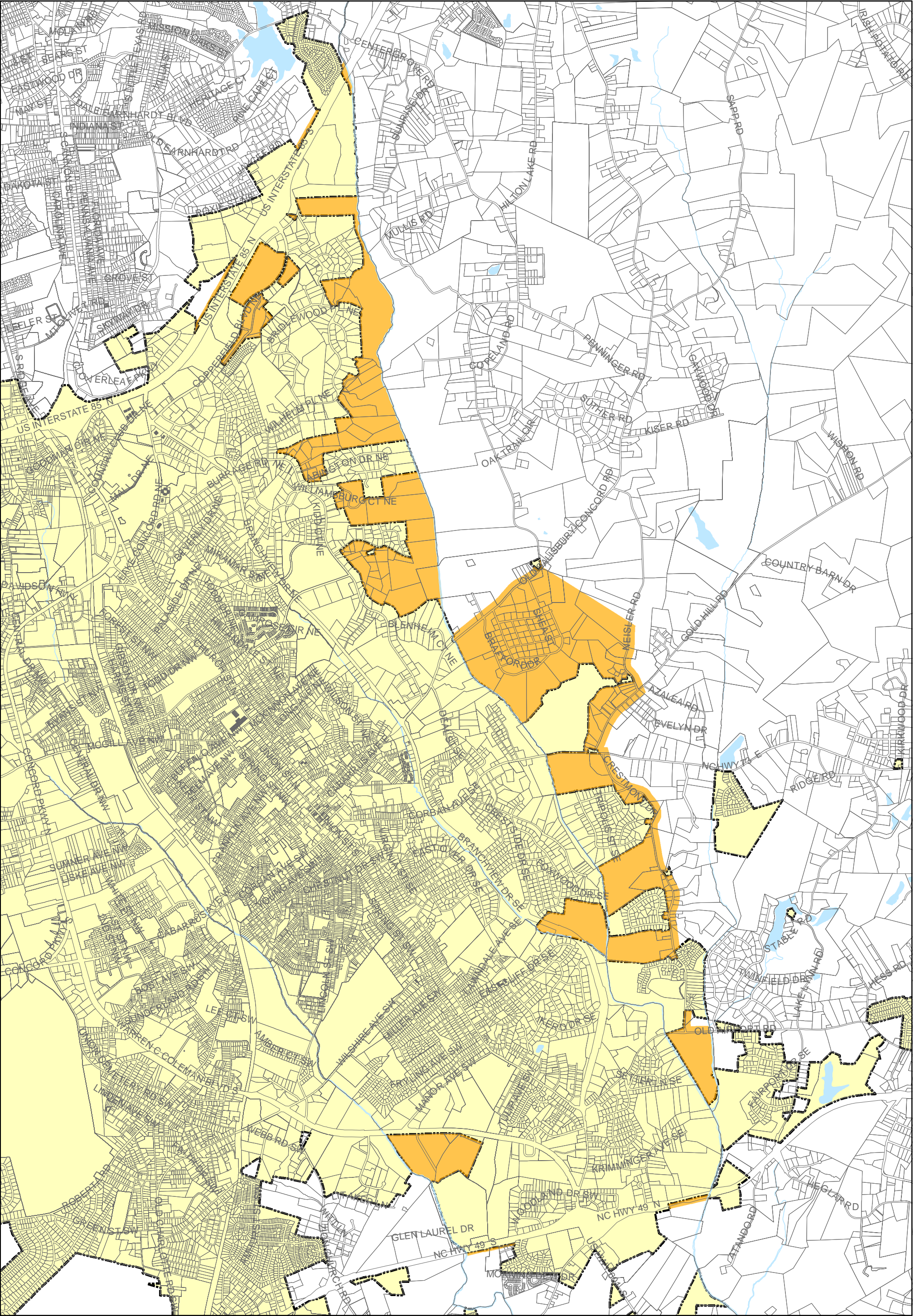
The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as

follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

## **YOUTH COMMISSION**

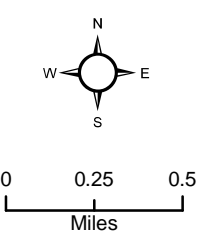
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.



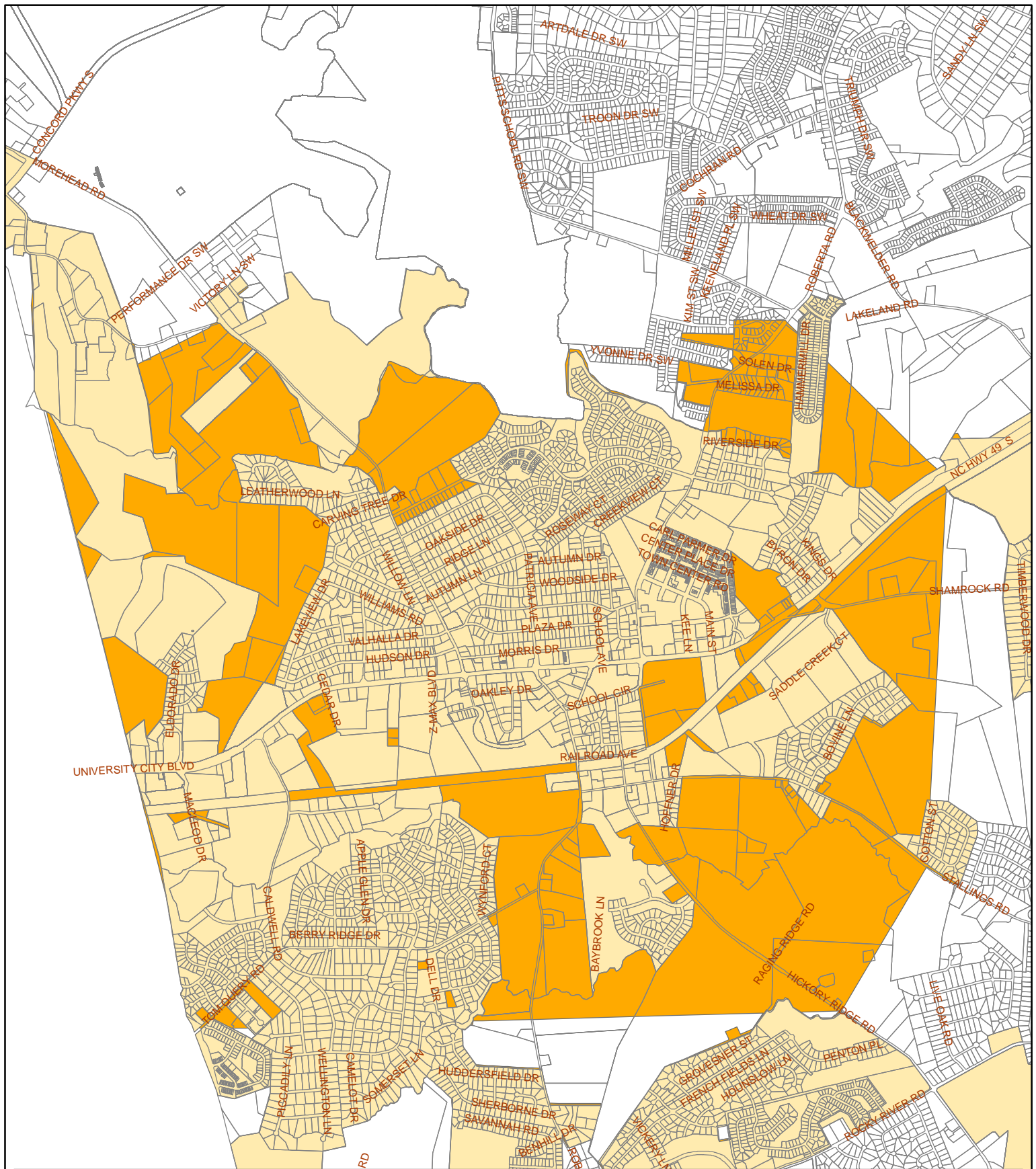


**City of Concord**  
**Extraterritorial Jurisdiction (ETJ)**

- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds







#### Legend

- Tax Parcels
- Harrisburg Municipal Limits
- Harrisburg ETJ Boundary

0 0.2 0.4 0.8 Miles



## Town of Harrisburg, NC ETJ Boundary

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

## Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

XXXXXXXXXXXX

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

City / State / ZIP: \_\_\_\_\_

Resident of Cabarrus County: \_\_\_\_ Yes \_\_\_\_ No

Telephone: Home: \_\_\_\_\_ Work: \_\_\_\_\_

Cell: \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Business Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Do You Have a N. C. Driver's License? \_\_\_\_ Yes \_\_\_\_ No Age (optional): \_\_\_\_\_

Number hours available per month for this position: \_\_\_\_\_

Best time of day/or days available: \_\_\_\_\_

- over -

Educational Background: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Business and Civic Experience: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Areas of Interest / Skills: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Other County Boards / Committees / Commissions presently serving on: \_\_\_\_\_  
\_\_\_\_\_ Term Expiration Date: \_\_\_\_\_

Have you ever been charged with and / or convicted of a criminal offense? \_\_\_\_\_ If so, please explain \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

\_\_\_\_\_  
Date Signature of the Applicant

**Cabarrus County Youth Commission**  
**Application**

Full Name: \_\_\_\_\_ M \_\_\_\_ F (check one)

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone (home): (\_\_\_\_) \_\_\_\_\_ (cell): (\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name(s) of Parents or Guardians: \_\_\_\_\_

High School: \_\_\_\_\_ Grade: \_\_\_\_\_

Cumulative High School GPA: \_\_\_\_\_ Year of Expected Graduation: \_\_\_\_\_

School groups/clubs/activities in which you participate: \_\_\_\_\_

\_\_\_\_\_

List other activities you have been involved in through church, clubs, community, etc. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What interests you about being a member of the Youth Commission? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What do you hope to accomplish through being a member of the Youth Commission? What do you hope to learn?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are you available for evening meetings? \_\_\_\_\_

References:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_

Please return this application in person or via mail to:

Lauren Linker  
Clerk to the Board  
Cabarrus County  
P.O. Box 707  
Concord, NC 28026-0707  
Fax: 704-920-2820  
lelinker@cabarruscounty.us





## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

Budget - Monthly Budget Amendment Report

**BRIEF SUMMARY:**

The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2021-2022.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:****SUBMITTED BY:**

Rosh Khatri, Budget Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

▢ Report

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10048	BUA	07/02/2021	07/02/2021	expansion	kpgrant	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	27094610	9501		4610	expansion		expansion materials					20,000.00
2	27094610	9830	2203	4610	expansion		Buildings & Grounds Maintenan			20,000.00		
							expansion materials					
							Other Improvements					
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10049	BUA	07/02/2021	07/02/2021	expansion	kpgrant	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	27094610	9606		4610	expansion		expansion engineering					24,450.00
2	27094610	9830	2203	4610	expansion		Engineers			24,450.00		
							expansion engineering					
							Other Improvements					
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10054	BUA	07/02/2021	07/02/2021	Furniture	mamiller	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191955	9331		1955	Furniture		T					3,000.00
							Minor Office Equipment & Furn					
2	00191950	9331		1955	Furniture		T			3,000.00		
							Minor Office Equipment & Furn					
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10063	BUA	07/02/2021	07/02/2021	LOMAX FARM	Wmheglar	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10063	BUA	07/02/2021	07/02/2021	LOMAX FARM	mmheglar	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	46090000	9830			LOMAX	LOMAX FARM	ALLOCATION TO LOMAX FARMS		80,000.00			
2	46060000	6023			LOMAX	LOMAX FARM	Other Improvements	80,000.00				
3	46063330	6023			LOMAX	LOMAX FARM	Deferred Tax Collections		80,000.00			
4	46093330	971033			LOMAX	LOMAX FARM	Deferred Tax Collections	80,000.00				
							Carolina Farm Steward					
** JOURNAL TOTAL								0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10068	BUA	07/02/2021	07/02/2021	NURSE inc	rypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	00195810	9705			5810	NURSE inc	move correct amt to NURSE		112,851.00			
2	00195810	9705	NURSE		5810	NURSE inc	Public Health Authority	112,851.00				
							move correct amt to NURSE					
							Public Health Authority					
** JOURNAL TOTAL								0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10121	BUA	07/06/2021	07/06/2021	GENERATOR	wmheglar	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	00191952	9820			GENERA	GENERATOR	Generator Replacements-Gov	470,000.00				
2	00191960	9708			GENERA	GENERATOR	Building Improvements		470,000.00			
							Generator Replacements-Gov					
							Cont to Capital Project Fund					
** JOURNAL TOTAL								0.00	0.00			

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10134	BUA	07/07/2021	07/07/2021	Update	Appypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	00197110	970111		7110	Update	App	Updated FY22 Appropriation	350,000.00				
2	00197110	970124		7110	Update	App	Regular Instructional Services					
3	00197110	9732		7110	Update	App	Updated FY22 Appropriation	30,000.00				
							Technology Support Serv			380,000.00		
4	00197130	9733		7110	Update	App	CCS Building Maintenance					
5	00197130	9738		7110	Update	App	Updated FY22 Appropriation	161,684.00				
							KCS Building Maintenance					
							Updated FY22 Appropriation			161,684.00		
							KCS Ground Maintenance					
** JOURNAL TOTAL								0.00		0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10135	BUA	07/07/2021	07/07/2021	3-3.14	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	27094610	9830	2203	BOC	3-3.14		Landfill Expansion	70,000.00				
2	27094610	9661		BOC	3-3.14		Other Improvements					
							Landfill Expansion			70,000.00		
							Capital Reserve					
** JOURNAL TOTAL								0.00		0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10230	BUA	07/13/2021	07/13/2021	Contr. Emp	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	42098320	9445		8230	Contr.	Emp	max contr. employee hours			2,478.00		
							Purchased Services					
2	42098320	9114		8230	Contr.	Emp	max contr. employee hours	2,292.00				
							Contracted Employees					
3	42098320	9201		8230	Contr.	Emp	max contr. employee hours	150.00				
							Social Security					
4	42098320	9202		8230	Contr.	Emp	max contr. employee hours	33.00				
							Medicare					

# CABARRUS COUNTY - PROD

## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10230	BUA	07/13/2021	07/13/2021	Contr. Emp	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
5	42098320	9230		8230		Contr. Emp	max contr. employee hours Workers' Compensation	3.00				
** JOURNAL TOTAL								0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10283	BUA	07/13/2021	07/13/2021	Forestry	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	00192910	9656		2910		Forestry	increase of forestry contr Forester	87.00				
2	00191910	9109		2910		Forestry	increase of forestry contr Salary Adjustments		87.00			
** JOURNAL TOTAL								0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10456	BUA	07/16/2021	07/16/2021	Emerg Auto	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION												
1	00193250	9644	LIHP	3250		Emerg Auto	Emergency Auto Liability Insurance	922.00				
2	00191910	9230		3250		Emerg Auto	Emergency Auto Liability Workers' Compensation		922.00			
3	00192730	9644		3250		Emerg Auto	Emergency Auto Liability Insurance	12,466.00				
4	00191910	9230		3250		Emerg Auto	Emergency Auto Liability workers' Compensation		12,466.00			
5	60091916	9640		3250		Emerg Auto	Emergency Auto Liability Insurance & Bonds	20,995.00				
6	60091916	9641		3250		Emerg Auto	Emergency Auto Liability workers' Compensation Claims		20,995.00			
** JOURNAL TOTAL								0.00	0.00			

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10553	BUA	07/20/2021	07/20/2021	F-1	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00198140	9831	0154	BOC	F-1		Matching incentive grants				67,637.00	
2	00198140	9831	0217	BOC	F-1		Matching Grants			34,000.00		
3	00198140	9831	0080	BOC	F-1		Matching incentive grants			33,637.00		
4	00168140	6813	0154	BOC	F-1		Matching Grants-Hartsell			33,819.00		
5	00168140	6813	0080	BOC	F-1		Matching incentive grants				16,819.00	
6	00168140	6813	0217	BOC	F-1		Matching Grants Revnue				17,000.00	
							MG Weddington Hills PTO					
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10561	BUA	07/20/2021	07/20/2021	F-8	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00165750	6224		BOC	F-8		Supplemental Nutrition				33,975.00	
2	00165750	6224	CARES	BOC	F-8		Congregate Nutrition Grant				2,500.00	
3	00195750	9335		BOC	F-8		Supplemental Nutrition			36,475.00		
4	001	5704		BOC	F-8		Congregate Nutrition Grt-CARES				36,475.00	1
5	001	5703		BOC	F-8		Food					
							Appropriations					
							Estimated Revenues					1
** JOURNAL TOTAL										36,475.00	36,475.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10562	BUA	07/20/2021	07/20/2021	F-12	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10562	BUA	07/20/2021	07/20/2021	F-12	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	38092210	9660	COURT	BOC	F-12		Courthouse Project			1,700,000.00		
2	38092210	9830	COURT	BOC	F-12		Contingency Courthouse Project Other Improvements				1,700,000.00	
** JOURNAL TOTAL										0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10631	BUA	07/21/2021	07/21/2021	HUBB	mxiong	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00195610	9331	310-1	5610	5610		Adjust to HUBB Lease					3,689.00
2	00195610	9401	HUBB	5610	5610		Minor Office Equipment & Furn Adjust to HUBB Lease Building and Equipment Rentals			3,689.00		
** JOURNAL TOTAL										0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10674	BUA	07/22/2021	07/22/2021	Equip>5K	kdbilafer	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191940	9520		1940	Equip>5K		Autos & Trucks Maint Prop Main					6,491.50
2	00191940	9860		1940	Equip>5K		Equipment & Furniture			6,491.50		
** JOURNAL TOTAL										0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10692	BUA	07/23/2021	07/23/2021	Navigator	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												

## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10692	BUA	07/23/2021	07/23/2021	Navigator	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191210	9445		1210	Navigator			Navigator LLC- Lobbying		56,000.00		
2	00191910	9109		1210	Navigator			Purchased Services				
								Navigator LLC- Lobbying				56,000.00
								Salary Adjustments				
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10697	BUA	07/23/2021	07/23/2021	CESI	wmheglar	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191952	9445	STONW	CESI	CESI			CESI PROPOSAL - STONEWALLJ		8,710.00		
2	00191910	9109		CESI	CESI			Purchased Services				
								CESI PROPOSAL - STONEWALLJ				8,710.00
								Salary Adjustments				
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10709	BUA	07/23/2021	07/23/2021	F-9	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	38092730	9820	EMSHQ	BOC	F-9			Capital Projects		12,500,000.00		
2	38062730	6902	EMSHQ	BOC	F-9			Construction				
3	38062730	6902	EMSHQ	BOC	F-9			Capital Projects		3,500,000.00		
4	38091950	9820	BUILD	BOC	F-9		A	Contribution From General Fund				16,000,000.00
5	38061950	6932	BUILD	BOC	F-9		A	Capital Projects		3,000,000.00		
6	38091810	9830	SECUR	BOC	F-9		A	Construction				
7	38061810	6932	SECUR	BOC	F-9		A	Capital Projects		700,000.00		
								Cont from Comm Investment Fund				
								Other Improvements				
								Capital Projects				700,000.00
								Cont from Comm Investment Fund				



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10709	BUA	07/23/2021	07/23/2021	F-9	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
8	38091940	9501	DM	BOC	F-9		A	Capital Projects		250,000.00		
9	38091952	9501	DM	BOC	F-9		A	Buildings & Grounds Maint-DM				
								Capital Projects		1,104,050.00		
10	38092110	9501	DM	BOC	F-9		A	Buildings & Grounds Maint-DM				
								Capital Projects		250,000.00		
11	38062110	6902	DM	BOC	F-9		A	Buildings & Grounds Maint-DM				
								Capital Projects			250,000.00	
12	38061952	6902	DM	BOC	F-9		A	Contribution From General Fund				
								Capital Projects			1,104,050.00	
13	38061940	6902	DM	BOC	F-9		A	Contribution From General Fund				
								Capital Projects			250,000.00	
14	42098310	9820		BOC	F-9		A	Contribution From General Fund				
								Capital Projects		300,000.00		
15	42068310	6902		BOC	F-9		A	Building Improvements				
								Capital Projects			300,000.00	
16	38098140	9830	SRCEN	BOC	F-9		A	Contribution From General Fund				
								Capital Projects		100,000.00		
17	38068140	6902	SRCEN	BOC	F-9		A	Other Improvements				
								Capital Projects			100,000.00	
18	38098140	9830	FLPSB	BOC	F-9		A	Contribution From General Fund				
								Capital Projects		60,000.00		
19	38068140	6902	FLPSB	BOC	F-9		A	Other Improvements				
								Capital Projects			60,000.00	
20	38098140	9830	RWP	BOC	F-9		A	Contribution From General Fund				
								Capital Projects		1,000,000.00		
21	38068140	6932	RWP	BOC	F-9		A	Other Improvements				
								Capital Projects			1,000,000.00	
22	38092145	9830	SHELT	BOC	F-9		A	Cont from Comm Investment Fund				
								Capital Projects		190,000.00		
23	38062145	6902	SHELT	BOC	F-9		A	Other Improvements				
								Capital Projects			190,000.00	
24	00191510	9860		BOC	F-9		A	Contribution From General Fund				
								Capital Projects		211,000.00		
25	00191940	9860		BOC	F-9		A	Equipment & Furniture				
								Capital Projects		150,000.00		
26	00191960	9708		BOC	F-9		A	Equipment & Furniture				
								Capital Projects			361,000.00	
27	39097347	9801		BOC	F-9		A	Cont to Capital Project Fund				
								Capital Projects		34,000.00		
28	39097346	9820	0599	BOC	F-9		A	Land Acquisition				
								Capital Projects		4,969.00		
								Construction				

## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10709	BUA	07/23/2021	07/23/2021	F-9	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
29	39067347	6918	2020A	BOC	F-9		A	Capital Projects		4,969.00		
30	39067346	6918	2020A	BOC	F-9		A	Proceeds from COPS/LOBS				
							A	Capital Projects			4,969.00	
31	39067347	6932		BOC	F-9		A	Proceeds from COPS/LOBS				
							A	Capital Projects			38,969.00	
32	39097210	9501	DM22	BOC	F-9		A	Cont from Comm Investment Fund				
							A	Capital Projects	5,474,625.00			
33	39097230	9501	DM22	BOC	F-9		A	Buildings & Grounds Maintenanc				
							A	Capital Projects	2,172,809.00			
34	39097240	9501	DM22	BOC	F-9		A	Buildings & Grounds Maintenanc				
							A	Capital Projects	553,000.00			
35	39067210	6902	DM22	BOC	F-9		A	Buildings & Grounds Maintenanc				
							A	Capital Projects			5,474,625.00	
36	39067230	6902	DM22	BOC	F-9		A	Contribution From General Fund				
							A	Capital Projects			2,172,809.00	
37	39067240	6902	DM22	BOC	F-9		A	Contribution From General Fund				
							A	Capital Projects			553,000.00	
38	39067346	6918	2022A	BOC	F-9		A	Contribution From General Fund				
							A	Capital Projects	3,836,000.00			
39	39067346	6932		BOC	F-9		A	Proceeds from COPS/LOBS				
							A	Capital Projects			3,836,000.00	
40	10090000	9708		BOC	F-9		A	Cont from Comm Investment Fund				
							A	Capital Projects	6,801,375.00			
41	10060000	6901		BOC	F-9		A	Cont to Capital Project Fund				
							A	Capital Projects			6,801,375.00	
42	100	5704		BOC	F-9			Fund Balance Appropriated				
											6,801,375.00	1
43	380	5704		BOC	F-9			Appropriations				
											14,104,050.00	1
44	390	5704		BOC	F-9			Appropriations				
											38,969.00	1
45	420	5704		BOC	F-9			Appropriations				
											300,000.00	1
46	100	5703		BOC	F-9			Appropriations				
									6,801,375.00			1
47	380	5703		BOC	F-9			Estimated Revenues				
									14,104,050.00			1
48	390	5703		BOC	F-9			Estimated Revenues				
											3,836,000.00	1
49	420	5703		BOC	F-9			Estimated Revenues				
									300,000.00			1
								Estimated Revenues				

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10709	BUA	07/23/2021	07/23/2021	F-9	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
50	390	5707		BOC	F-9					3,874,969.00		1
51	380	5704		BOC	F-9						5,050,000.00	1
52	390	5704		BOC	F-9						8,200,434.00	1
53	380	5703		BOC	F-9					5,050,000.00		1
54	390	5703		BOC	F-9					12,075,403.00		1
55	390	5707		BOC	F-9						3,874,969.00	1
** JOURNAL TOTAL										42,205,797.00	42,205,797.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10778	BUA	07/26/2021	07/26/2021	Furniture	mamiller	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191950	9331		1950	Furniture					2,000.00		
2	00191955	9331		1950	Furniture						2,000.00	
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2022	01	10857	BUA	07/28/2021	07/28/2021	DC Attorneys	ypineda	1	N	Hist	2022	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION												
1	00191210	9630		1210	DC Attorne					1,313.00		
2	00191210	9609		1210	DC Attorne					1,650.00		
3	00191210	9301		1210	DC Attorne					250.00		

# CABARRUS COUNTY - PROD



## JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2022	01	10857	BUA	07/28/2021	07/28/2021	DC Attorneys	ypineda	1	N	Hist	2022		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION													
4	00191210	9331		1210		DC Attorne				Deputy County Attorney Bud Minor Office Equipment & Furn		3,213.00	
** JOURNAL TOTAL											0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2022	01	10871	BUA	07/28/2021	07/28/2021	Equ & Furn	mamiller	1	N	Hist	2022		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION													
1	00191951	9501		1951		Equ & Furn	T					14,447.00	
2	00191951	9860		1951		Equ & Furn	T				14,447.00		
** JOURNAL TOTAL											0.00	0.00	
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2022	01	10962	BUC	07/30/2021	07/30/2021	RANGE	msthorne	1	N	Hist	2022		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION													
1	38062110	6902	RANGE	2110	RANGE		A					550,000.00	
2	38062210	6902	RANGE	2110	RANGE		A				550,000.00		
3	380	5703		2110	RANGE							550,000.00 1	
4	380	5707		2110	RANGE						550,000.00	1	
5	380	5703		2110	RANGE						550,000.00	1	
6	380	5707		2110	RANGE							550,000.00 1	
** JOURNAL TOTAL											1,100,000.00	1,100,000.00	
** GRAND TOTAL											43,342,272.00	43,342,272.00	

23 Journals printed

\*\* END OF REPORT - Generated by Yesenia Pineda \*\*

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

Budget - Monthly Financial Update

**BRIEF SUMMARY:**

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:****SUBMITTED BY:**

Rosh Khatri, Budget Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

▢ Report

**Cabarrus County, North Carolina**  
**General Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of July 31, 2021\***

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(213,023,933)	(213,023,933)	-	\$ -	\$ 213,023,933	0.0%
Other Taxes	(39,310,492)	(39,310,492)	(51,090)	-	39,259,402	0.1%
Intergovernmental Revenues	(21,726,474)	(21,762,949)	(258,483)	-	21,504,466	1.2%
Permits and Fees	(9,630,442)	(9,630,442)	(1,468,856)	-	8,161,586	15.3%
Sales and Services	(13,104,565)	(13,104,565)	(223,211)	-	12,881,354	1.7%
Investment Earnings	(100,000)	(100,000)	(17,818)	-	82,182	17.8%
Miscellaneous/Other Finance Sources	(265,580)	(265,580)	(588,613)	-	(323,033)	221.6%
TOTAL REVENUES	(297,161,486)	(297,197,961)	(2,608,071)	\$ -	\$ 294,589,890	0.9%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 1,101,285	\$ 1,101,285	\$ 135,734	\$ 25,000	940,551	12.3%
County Manager	2,382,930	2,438,930	181,969	503,582	1,753,380	28.1%
Communications	799,956	799,956	48,661	-	751,295	6.1%
Human Resources	1,297,620	1,297,620	80,396	1,863	1,215,361	6.3%
Tax Collector	1,199,490	1,199,490	56,482	-	1,143,008	4.7%
Tax Administration	2,557,968	2,557,968	203,737	-	2,354,231	8.0%
Board of Elections	1,804,565	2,015,565	29,566	208,752	1,777,247	11.8%
Register of Deeds	661,111	661,111	43,509	-	617,602	6.6%
Finance	1,437,154	1,437,154	108,860	62,930	1,265,364	12.0%
Information Technology	7,148,868	7,148,868	590,721	309,690	6,248,458	12.6%
Non-departmental*	8,112,684	8,034,499	66,530	546,358	7,421,611	7.6%
Infrastructure & Asset Management						
Grounds Maintenance	1,836,126	1,986,126	62,351	831,026	1,092,749	45.0%
Administration	2,118,059	2,123,059	78,171	144,229	1,900,659	10.5%
Sign Maintenance	238,118	238,118	10,549	14,447	213,122	10.5%
Building Maintenance	2,465,294	2,944,004	172,184	696,086	2,075,734	29.5%
Facility Services	1,876,138	1,876,138	129,108	205,906	1,541,124	17.9%
Fleet Maintenance	1,170,093	1,165,093	41,268	4,000	1,119,825	3.9%
Contribution to Other Funds	51,810,764	50,979,764	1,020,584	-	49,959,180	2.0%
Total General Government	\$ 90,018,223	\$ 90,004,748	\$ 3,060,379	\$ 3,553,868	\$ 83,390,501	7.3%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 22,507,321	\$ 22,507,321	1,671,261	\$ 924,275	\$ 19,911,785	11.5%
Jail	12,698,344	12,698,344	994,678	1,567,463	10,136,203	20.2%
Animal Control	897,640	897,640	64,672	-	832,968	7.2%
Animal Shelter	666,843	666,843	39,853	-	626,990	6.0%
Courts Maintenance	309,613	309,613	1,133	15,000	293,480	5.2%
Construction Standards	5,409,897	5,409,897	222,334	209,130	4,978,432	8.0%
Emergency Management	336,442	336,442	24,508	-	311,934	7.3%
Fire Services	1,628,178	1,628,178	113,871	280,920	1,233,387	24.2%
Fire Districts	1,238,539	1,238,539	-	-	1,238,539	0.0%
Emergency Medical Services	11,165,669	11,178,135	894,240	675,797	9,608,097	14.0%
Other Public Safety*	1,146,433	1,146,520	66,445	395,874	684,201	40.3%
Total Public Safety	\$ 58,004,918	\$ 58,017,471	\$ 4,092,996	\$ 4,068,460	\$ 49,856,015	14.1%

\* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

**Cabarrus County, North Carolina**  
**General Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of July 31, 2021\***

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
<b>ECONOMIC &amp; PHYSICAL DEVELOPMENT</b>						
Planning & Development						
Planning	783,419	783,419	\$ 53,748	\$ -	\$ 729,671	6.9%
Community Development	622,542	623,464	26,085	-	597,379	4.2%
Soil & Water Conservation	267,540	267,540	20,285	-	247,255	7.6%
Zoning Administration	237,410	237,410	19,933	375	217,102	8.6%
Economic Development Corporation	768,057	768,057	25,883	400,000	342,174	55.4%
Economic Development Incentives	2,127,000	2,127,000	-	-	2,127,000	0.0%
Other Economic & Physical Development*	1,526,402	1,526,402	-	143,000	1,383,402	9.4%
<b>Total Economic &amp; Physical Development</b>	<b>\$ 6,332,370</b>	<b>\$ 6,333,292</b>	<b>\$ 145,934</b>	<b>\$ 543,375</b>	<b>\$ 5,643,983</b>	<b>10.9%</b>
<b>ENVIRONMENTAL PROTECTION</b>						
Waste Reduction	\$ -	\$ -	\$ 1,086	\$ 12,500	\$ (13,586)	#DIV/0!
<b>Total Environmental Protection</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,086</b>	<b>\$ 12,500</b>	<b>\$ (13,586)</b>	<b>#DIV/0!</b>
<b>HUMAN SERVICES</b>						
Veterans Services	\$ 311,213	\$ 311,213	\$ 25,757	\$ -	\$ 285,456	8.3%
Cooperative Extension	413,571	413,571	\$ 481	-	413,090	0.1%
Human Services						
Administration	5,090,814	5,090,814	596,910	64,580	4,429,324	13.0%
Economic Family Support Services	2,977,485	2,977,485	117,898	-	2,859,587	4.0%
Transportation	3,299,676	3,299,676	158,099	403,933	2,737,644	17.0%
Child Welfare	10,167,305	10,167,305	596,778	329,877	9,240,651	9.1%
Child Support Services	2,041,115	2,041,115	165,404	23,846	1,851,865	9.3%
Economic Services	8,770,957	8,770,957	657,049	-	8,113,908	7.5%
Adult and Family Services	2,306,497	2,306,497	159,680	54,829	2,091,989	9.3%
Nutrition	695,645	732,120	27,365	238,356	466,398	36.3%
Senior Services	758,556	758,556	31,089	346,407	381,060	49.8%
Cabarrus Health Alliance	9,198,703	9,198,703	849,780	8,348,923	-	100.0%
Other Human Services*	740,511	740,511	300,330	169,170	271,011	63.4%
<b>Total Human Services</b>	<b>\$ 46,772,047</b>	<b>\$ 46,808,522</b>	<b>\$ 3,686,619</b>	<b>\$ 9,979,921</b>	<b>\$ 33,141,982</b>	<b>29.2%</b>
<b>EDUCATION</b>						
Cabarrus County Schools Operating	\$ 76,001,849	\$ 76,001,849	\$ 12,666,959	\$ -	\$ 63,334,890	16.7%
Kannapolis City Schools Operating	9,105,993	9,105,993	1,957,723	-	7,148,270	21.5%
RCCC Operating	3,754,500	3,754,500	625,750	-	3,128,750	16.7%
Cabarrus County Schools Capital	36,324	36,324	-	-	36,324	0.0%
Kannapolis City Schools Capital	8,832	8,832	-	-	8,832	0.0%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	22,395	70,340	41,670	69.0%
<b>Total Education</b>	<b>\$ 89,041,903</b>	<b>\$ 89,041,903</b>	<b>\$ 15,272,827</b>	<b>\$ 70,340</b>	<b>\$ 73,698,736</b>	<b>17.2%</b>
<b>CULTURE &amp; RECREATION</b>						
Active Living & Parks						
Parks	\$ 1,905,115	\$ 1,905,115	\$ 140,126	\$ 94,955	\$ 1,670,034	12.3%
Senior Centers	876,027	876,027	33,421	-	842,606	3.8%
Library System	4,184,883	4,184,883	285,209	385,636	3,514,037	16.0%
Other Cultural & Recreation*	26,000	26,000	26,000	95,000	(95,000)	465.4%
<b>Total Culture &amp; Recreation</b>	<b>\$ 6,992,025</b>	<b>\$ 6,992,025</b>	<b>\$ 484,756</b>	<b>\$ 575,591</b>	<b>\$ 5,931,677</b>	<b>15.2%</b>
<b>DEBT SERVICE</b>						
Schools	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other	-	-	-	-	-	-
<b>Total Debt Service</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>-</b>
<b>TOTAL EXPENDITURES</b>	<b>\$ 297,161,486</b>	<b>\$ 297,197,961</b>	<b>\$ 26,744,598</b>	<b>\$ 18,804,055</b>	<b>\$ 251,649,308</b>	<b>15.3%</b>
<b>Excess (deficiency) of revenues over (under) expenditures</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (24,136,527)</b>	<b>\$ (18,804,055)</b>	<b>\$ (42,940,582)</b>	

\* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

**Cabarrus County, North Carolina**  
**Community Investment Fund**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of July 31, 2021\***

\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
<b>REVENUES</b>						
Other Taxes	\$ (22,571,000)	\$ (22,571,000)	\$ -	\$ -	\$ 22,571,000	0.0%
Intergovernmental Revenues	(3,020,000)	(3,020,000)	-	-	3,020,000	0.0%
Other Finance Sources	(40,259,785)	(47,061,160)	-	-	47,061,160	0.0%
<b>TOTAL REVENUES</b>	<b>\$ (65,850,785)</b>	<b>\$ (72,652,160)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 25,591,000</b>	<b>0.0%</b>
<b>EXPENDITURES</b>						
Operations	\$ 49,691,367	\$ 56,492,742	\$ 1,427,683	\$ 16,800	\$ 55,048,259	2.6%
Capital Outlay	16,159,418	16,159,418	-	-	16,159,418	0.0%
<b>TOTAL EXPENDITURES</b>	<b>\$ 65,850,785</b>	<b>\$ 72,652,160</b>	<b>\$ 1,427,683</b>	<b>\$ 16,800</b>	<b>\$ 71,207,677</b>	<b>2.0%</b>
<b>Excess (deficiency) of revenues over (under) expenditures</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (1,427,683)</b>	<b>\$ (16,800)</b>	<b>\$ (45,616,677)</b>	

\* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets



**Cabarrus County, North Carolina**  
**Other Funds**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of July 31, 2021\***  
\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	\$ (1,228,084)	\$ (1,528,084)	\$ (1,020,584)	\$ -	\$ 507,500	66.8%
Fair Sales and Services	(694,737)	(694,737)	(50,313)	-	644,424	7.2%
Fair Investment Earnings	(15,000)	(15,000)	-	-	15,000	0.0%
Fair Miscellaneous Revenue	(5,000)	(5,000)	-	-	5,000	0.0%
Total Arena and Events Center Fund	\$ (1,942,821)	\$ (2,242,821)	\$ (1,070,897)	\$ -	\$ 1,171,924	47.7%
EXPENDITURES						
Arena and Events Center	\$ 1,228,084	\$ 1,528,084	\$ 3,622	\$ 1,051,793	\$ 472,668	69.1%
County Fair	714,737	714,737	10,831	294,027	409,878	42.7%
Total Arena and Events Center Fund	\$ 1,942,821	\$ 2,242,821	\$ 14,454	\$ 1,345,821	\$ 882,547	60.7%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ (65,000)	\$ (65,000)	\$ -	\$ -	\$ 65,000	0.0%
Permits and Fees	(145,000)	(145,000)	(10,800)	-	134,200	7.4%
Sales and Services	(1,286,000)	(1,286,000)	(64,362)	-	1,221,638	5.0%
Investment Earnings	(28,508)	(28,508)	-	-	28,508	0.0%
Investment Earnings	(553,055)	(553,055)	-	-	553,055	0.0%
Total Landfill Fund	\$ (2,077,563)	\$ (2,077,563)	\$ (75,162)	\$ -	\$ 2,002,401	\$ 0
EXPENDITURES						
Landfill Operations	\$ 2,077,563	\$ 2,077,563	\$ 97,123	\$ 583,674	\$ 1,396,766	32.8%
Total Landfill Fund	\$ 2,077,563	\$ 2,077,563	\$ 97,123	\$ 583,674	\$ 1,396,766	32.8%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ (691,166)	\$ (691,166)	\$ -	\$ -	\$ 691,166	0.0%
Investment Earnings	(1,500)	(1,500)	-	-	1,500	0.0%
Other Finance Sources	-	-	-	-	-	0.0%
Total 911 Emergency Telephone Fund	\$ (692,666)	\$ (692,666)	\$ -	\$ -	\$ 692,666	0.0%
EXPENDITURES						
Operations	\$ 662,902	\$ 662,902	\$ 3,200	\$ 29,900	\$ 629,802	5.0%
Debt Service	29,764	29,764	29,763	-	1	100.0%
Total 911 Emergency Telephone Fund	\$ 692,666	\$ 692,666	\$ 32,963	\$ 29,900	\$ 629,803	9.1%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ (15,142,513)	\$ (15,142,513)	\$ (1,522,535)	\$ -	\$ 13,619,978	10.1%
Investment Earnings	(35,000)	(35,000)	-	-	35,000	0.0%
Miscellaneous	(682,550)	(682,550)	-	-	682,550	0.0%
Other Finance Sources	(1,115,994)	(1,115,994)	-	-	1,115,994	0.0%
Total Self-Insured Funds	\$ (16,976,057)	\$ (16,976,057)	\$ (1,522,535)	\$ -	\$ 15,453,522	9.0%
EXPENDITURES						
Workers Compensation Insurance	\$ 1,300,000	\$ 1,300,000	\$ 288,784	\$ -	\$ 1,011,216	22.2%
Liability Insurance	1,145,994	1,145,994	807,767	-	338,227	70.5%
Dental Insurance	505,956	505,956	31,511	-	474,445	6.2%
Hospitalization Insurance	14,024,107	14,024,107	510,376	1,237,600	12,276,131	12.5%
Total Self-Insured Funds	\$ 16,976,057	\$ 16,976,057	\$ 1,638,439	\$ 1,237,600	\$ 14,100,019	16.9%

**Cabarrus County, North Carolina**  
**Other Funds**  
**Statement of Revenues and Expenditures - Budget and Actual**  
**As of July 31, 2021\***  
\*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ (5,909,748)	\$ (5,909,748)	\$ -	\$ -	\$ 5,909,748	0.0%
Total Fire Districts Fund	\$ (5,909,748)	\$ (5,909,748)	\$ -	\$ -	\$ 5,909,748	0.0%
EXPENDITURES						
Fire Districts	\$ 5,909,748	\$ 5,909,748	\$ -	\$ -	\$ 5,909,748	0.0%
Total Fire Districts Fund	\$ 5,909,748	\$ 5,909,748	\$ -	\$ -	\$ 5,909,748	0.0%
Social Services Fund						
REVENUES						
Sales and Services	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
EXPENDITURES						
Operations	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Intergovernmental Fund						
REVENUES						
Sales and Services	\$ (2,000,000)	\$ (2,000,000)	\$ (77,018)	\$ -	\$ 1,922,982	3.9%
Total Intergovernmental Fund	\$ (2,000,000)	\$ (2,000,000)	\$ (77,018)	\$ -	\$ 1,922,982	3.9%
EXPENDITURES						
Operations	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	0.0%
Total Intergovernmental Fund	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	0.0%
TOTAL REVENUES	\$ (29,998,855)	\$ (30,298,855)	\$ (2,745,611)	\$ -	\$ 27,553,244	9.1%
TOTAL EXPENDITURES	\$ 29,998,855	\$ 30,298,855	\$ 1,782,978	\$ 3,196,994	\$ -	16.4%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 962,633	\$ (3,196,994)	\$ 27,553,244	

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## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

County Manager - Monthly Building Activity Reports

**BRIEF SUMMARY:**

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:****SUBMITTED BY:**

Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

- ▢ Report
- ▢ Report

# Cabarrus County Construction Standards Dodge Report 7/1/2021-7/31/2021

Jurisdiction: All

## New Construction

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	108	107	\$16,920,148.76
Manufactured Home (Mobile Homes)	106	6	4	\$266,067.00
Industrial Buildings	320	1	0	\$116,000.00
Service Stations and Repair Garages	322	1	0	\$50,000.00
Hospitals and Institutional Buildings	323	1	0	\$350,500.00
Office, Bank, and Professional Buildings	324	3	0	\$1,300,668.00
Schools and Other Educational Buildings	326	2	0	\$141,950.00
Stores and Customer Services	327	5	0	\$1,648,201.00
Other Nonresidential Buildings	328	13	0	\$805,000.00
Structures Other Than Buildings	329	12	0	\$265,581.00
Other	999	48	0	\$1,669,379.51
Sub Total (New Construction)		200	111	\$23,533,495.27

## Addition, Alteration, and Conversion

Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	118	2	\$2,716,579.95
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	17	2	\$1,436,390.00
Additions of Residential Garages and Carports	438	5	0	\$182,000.00
Sub Total (Addition, Alteration, and Conversion)		140	4	\$4,334,969.95

## Demolition of Buildings

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses	645	3	3	\$17,000.00
Sub Total (Demolition of Buildings)		3	3	\$17,000.00
Grand Total		343	118	\$27,885,465.22

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 7/1/2021 through End Date: 7/31/2021*

	File Date	Address	Application Name	Description	Est Cost	Est Sq Ft
BU2021-02442	7/1/2021	3501 US HWY 601 S CONCORD, NC 28025	SALCOA CONTRACTING INC	Installation of new meat cooler in the meat department	\$20,000	32
BU2021-02443	7/1/2021	9975 POPLAR TENT, Unit 100 RD CONCORD, NC 28027	JAMES CONTRACTING, LLC	McNeely Mallette Family Dentistry~~First time upfit to existing shell building	\$350,500	3,100
BU2021-02454	7/1/2021	11234 HARRIS RD HUNTERSVILLE, NC 28078	ERICSSON INC	Add/swap antennas and equipment (includes electrical work)	\$25,000	0
BU2021-02467	7/2/2021	170 EMERY AVE NW CONCORD, NC 28027	PUMP HOUSE COLLINS AND GALYON GENERAL CONTRACTORS, INC.	PUMP HOUSE	\$20,000	121
BU2021-02468	7/2/2021	4049 WEDDINGTON RD CONCORD, NC 28027	NIBLOCK HOMES, LLC	Olde Homestead Signage~~SUBDIVISION ENTRANCE MONUMENT - SIGN	\$6,400	0
BU2021-02490	7/7/2021	590 KANNAPOLIS PKWY CONCORD, NC 28027	QUALIFIED BUILDERS INC	NEW KANNAPOLIS Wendy's restaurant	\$898,498	2,757
BU2021-02492	7/7/2021	10533 BLACK LOCUST LN CHARLOTTE, NC 28215	TAYLOR MORRISON OF CAROLINAS, INC	CONVERTING SALES CENTER BACK TO A GARAGE	\$10,000	400
BU2021-02497	7/7/2021	8435 CONCORD MILLS BLVD CONCORD, NC 28027	BJ's Restaurant & Brewhouse	Construction of a new freestanding 7,647 sq. ft. BJ's Restaurant building with attached patio and service yard. All new mechanical, electrical and plumbing systems.	\$2,908,000	7,662
BU2021-02499	7/8/2021	4417 FARMINGTON RIDGE PKWY CHARLOTTE, NC 28213	DRAW ENTERPRISES	Fuda Creek and Farmington Ridge Pkwy culvert crossing~~install 4 headwalls/retaining walls	\$203,700	10,260
BU2021-02500	7/8/2021	1442 COFFEETREE DR NW CONCORD, NC 28027	PACE DEVELOPMENT GROUP INC	20' x 30' sloped, shingled roof pavilion with 6 columns (3 each side) that have brick pedestals with solid cedar columns above them. Cedar brackets are at the tops of the columns at all four corners.	\$38,381	600
BU2021-02509	7/8/2021	242 Oak Avenue DR KANNAPOLIS, NC 28081	242 Oak Ave WhiteBox	Asbestos abatement and removal of interior walls. Restrooms to remain the same. Updated light and new ramp for tenant loading access, not accessible entry ramp for loading purposes solely.	\$77,500	2,633
BU2021-02511	7/8/2021	3039 EVA DR NW CONCORD, NC 28027	NIBLOCK HOMES, LLC	Cumberland~~RETAINING WALL IN SUBDIVISION	\$26,700	187
BU2021-02516	7/8/2021	6500 HUDSPETH RD CONCORD, NC 28075	PROFESSIONAL MAINTENANCE & SUPPLIES, INCORPORATED	Camping World - Paint Booth~~Concrete modifications to accommodate new paint booth. Erect booth cabin and set Fans and Lights. Electrical and Mechanical connections to equipment. Fire Suppression by licensed fire company.	\$50,000	846
BU2021-02562	7/12/2021	5555 CONCORD PKWY S CONCORD, NC 28027	CARRICK CONTRACTING CORPORATION	T-Mobile 5CT0214A L600 Upgrades~~will perform structural modifications and replace existing equipment on wireless communication facility located within billboard at the speedway.	\$22,000	0
BU2021-02567	7/13/2021	932 CONCORD PKWY N A CONCORD, NC 28027	BRIAN JASPER	Install New Paint Booth	\$4,800	480
BU2021-02583	7/14/2021	5801 POPLAR TENT RD CONCORD, NC 28027	Cannon School - Arts Wing Expansion	1,045 SF visual arts classroom addition, Type II-B, Non-Sprinklered, Cold-Formed Metal Framing Roof and Wall Structure, TPO Roof Membrane, Brick Veneer Wall, 4 Garage Doors, 2 wall sinks.	\$264,500	1,045

## Cabarrus County Commercial Building Plan Review Summary

**Begin Date: 7/1/2021 through End Date: 7/31/2021**

BU2021-02584	7/14/2021	6001 HAAS WAY CONCORD, NC 28027	CHOATE CONSTRUCTION COMPANY	Interior Upfit only in existing building	\$0	0
BU2021-02586	7/14/2021	6361 GLEN AFTON BLVD CONCORD, NC 28027	ENGINEERED HANDLING INCORPORATED	Install Drive-in Rack in a portion of an existing building with existing ESFR sprinklers and existing life safety equipment	\$105,000	60,000
BU2021-02589	7/14/2021	3200 PATRICK HENRY DR NW CONCORD, NC 28027	MPI INDUSTRIES CAROLINAS LLC	Cell Tower Upfit	\$0	0
BU2021-02590	7/14/2021	4700 NC HWY 49 S HARRISBURG, NC 28075	INDEPENDENCE CONSTRUCTION CO. OF VA	Tenant Interior Upfit of Shell Building	\$269,890	2,500
BU2021-02592	7/14/2021	626 NC HWY 24-27 W MIDLAND, NC 28107	DeCremer-Maes,LLC / KRISTOFF DE CREMER (owner)	2,000sf Metal Building to be constructed by Champion Buildings BUT DeCremer-Maes,LLC is taking responsibility. The new shell building will be built adjacent to the existing facility and utilized for storage.	\$65,000	2,000
BU2021-02594	7/14/2021	162 N LITTLE TEXAS RD KANNAPOLIS, NC 28083	MASTEC NETWORK SOLUTIONS	5CT0285B T-Mobile Anchor~~T-Mobile to replace 6 antennas, 6 RRUS, and add 1 hybrid line to existing tower. No changes in ground or tower height	\$20,000	0
BU2021-02607	7/15/2021	902 CENTRAL DR KANNAPOLIS, NC 28083	CHRIS MESSINA	brick and block foundation with 6x6 posts scissors truss system with composite roofing, sheeted ceiling, half wall around perimeter , vinyl siding in gable end, entrance from inside of restaurant	\$28,000	382
BU2021-02610	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 312A CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 312 A	\$57,100	10,000
BU2021-02611	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 369C CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	****VOIDED - DUPLICATE PERMIT SEE BU2021-02314**** BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 369 C	\$57,100	1,000
BU2021-02612	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 405A CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~ UPFIT FOR APARTMENT 405 A	\$0	0
BU2021-02613	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 227B CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 227 B	\$0	0
BU2021-02614	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 201A CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 201 A	\$0	0
BU2021-02615	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 228 B CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 228 B	\$0	0
BU2021-02616	7/15/2021	3700 TAYLOR GLEN LN NW, APT# 269C CONCORD, NC 28027	REED VANDERSLIK-owner of The Gardens of Taylor Glen	BAPTIST RETIREMENT HOMES ~~UPFIT FOR APARTMENT 269 C	\$0	0
BU2021-02620	7/16/2021	590 KANNAPOLIS PKWY CONCORD, NC 28027	QUALIFIED BUILDERS INC	Construction of retaining wall on a new construction site for Wendy's	\$37,086	330
BU2021-02621	7/16/2021	1311 E 1ST ST KANNAPOLIS, NC 28083	TED`S SIGNS INC.	First Baptist~~Lighted name header with EMC readerboard below. Same area & sq ft as existing sign	\$20,000	35
BU2021-02626	7/16/2021	4275 SCHOOL HOUSE CMN HARRISBURG, NC 28075	SPLIT OAK CONTRACTING, INC	COMMERCIAL: install ada bath , break rm, sheetrock , electrical , plumbing, flooring, hvac,	\$73,024	1,133

## Cabarrus County Commercial Building Plan Review Summary

*Begin Date: 7/1/2021 through End Date: 7/31/2021*

BU2021-02640	7/19/2021	280 CONCORD PKWY S CONCORD, NC 28027	G.W. LILES CONSTRUCTION COMPANY, INC	converting existing coffee shop into private office space. new electrical layout, existing and new single user restrooms, existing break room with new cabinetry and appliances, offices and work spaces	\$116,639	3,150
BU2021-02645	7/19/2021	903 ROGERS LAKE RD KANNAPOLIS, NC 28081	DHA CONSTRUCTION LLC	SHADY BROOK LIFE SKILLS CLASSROOM - upfit of existing Workroom/AV Room to Life Skills Classroom consisting of Lecture, Demonstration and Training areas.	\$152,500	1,500
BU2021-02650	7/19/2021	4165 CONCORD PKWY S CONCORD, NC 28027	CALVIN CONSTR. SERVICE, LLC, T/A CCS CONSTR. SERVICES	install retaining wall	\$26,000	1,388
BU2021-02654	7/20/2021	11131 HARRIS RD HUNTERSVILLE, NC 28078	FOARD CONSTRUCTION COMPANY, L.L.C.	Interior upfit of a new shell building	\$54,000	1,178
BU2021-02678	7/22/2021	848 UNION ST S CONCORD, NC 28025	CAROLINA CASTLE HOMES, INC.	CONSTRUCTION OF THREE INTERIOR ROOMS - that are not apart of the sanctuary space of this project.	\$6,000	660
BU2021-02687	7/22/2021	802 SEARS ST KANNAPOLIS, NC 28083	INDEPENDENCE CONSTRUCTION CO. OF VA	Construction of a new stand alone restaurant with 44 interior seats.	\$580,400	3,152
BU2021-02699	7/23/2021	1255 CONCORD PKWY N CONCORD, NC 28025	Chase Bank	New 3,298 sf 1 story building for JP Morgan Chase Bank. Work to include new building, interior buildout, exterior buildout, dumpster enclosure, drive-up ATM with canopy, complete mechanical, electrical, plumbing, structural, civil and landscape work.	\$1,134,029	3,298
BU2021-02705	7/23/2021	8330 W FRANKLIN ST MT PLEASANT, NC 28124	ZEB BOST - OWNER AND OPERATOR	CONSTRUCT COVERED PATIO FOR OUTDOOR EATING - WHAT A BURGER - WORK BY OWNER AND OPERATOR	\$70,000	416
BU2021-02712	7/23/2021	4511 WEDDINGTON RD CONCORD, NC 28027	RELIABLE WOODWORKS INC	INSTALL BRICK UNDERPINNING FOR VIRTUAL ACADEMY -	\$42,350	1,500
BU2021-02718	7/26/2021	200 MEDICAL PARK DR NE CONCORD, NC 28025	KEACH CONSTRUCTION, INC	LCI Concord Renovation - CONVERT 4 EXISTING CONSULT ROOMS INTO EXAM ROOMS	\$195,000	4,000
BU2021-02724	7/26/2021	491 CORBAN AVE SE CONCORD, NC 28025	G.W. LILES CONSTRUCTION COMPANY, INC	Upfit approx. 1352 square feet existing space for new sale counter area. Scope of work includes new lights, new flooring, removing load bearing walls, painting, etc.	\$81,803	1,352
BU2021-02726	7/26/2021	5129 NC HWY 49 S HARRISBURG, NC 28075	SITE DEV INC	ADD GENERATOR TO PREFABRICATED PAD AT EXISTING CELLULAR GROUND FACILITY	\$5,000	0
BU2021-02729	7/26/2021	7807 CALDWELL RD HARRISBURG, NC 28213	FOURTH ELM CONSTRUCTION, LLC	Middle School Phase IV~~upfit of 2 class rooms and a teacher lounge.	\$125,000	1,650
BU2021-02733	7/26/2021	489 N CANNON BLVD KANNAPOLIS, NC 28083	THE INNOVATIVE CONTRACTING GROUP, LLC	RCCC ADA ramp uplift~~63 feet by 5' 6" exterior ramp renovation for ADA access into campus	\$46,350	389
BU2021-02746	7/27/2021	2580 ECHERD ST KANNAPOLIS, NC 28083	NV REALTY, LLC	Add accessibility ramps, accessible water closet, and other minor interior modifications.	\$16,950	1,500
BU2021-02748	7/27/2021	920 CHURCH ST N CONCORD, NC 28025	NORTEK CONSTRUCTION INC	AH Cabarrus Elevator 44 Modernization~~Modernizing one existing hydraulic elevator (otherwise referred to as Freight Elevator 44) at AH Cabarrus.	\$110,000	220
BU2021-02754	7/27/2021	1858 KANNAPOLIS PKWY KANNAPOLIS, NC 28027	GRAY CONSTRUCTION, INC.	PAD ONLY AT THIS TIME: Adding roughly 1,100 SF of concrete tank pad for (3) 18,000 gallon tanks. All 3 tanks will be for alcohol production. 1 tank will be Explosion rated for 98% alcohol. The other 2 tanks are non-explosion rated and will be below threshold for category 2 liquids.	\$116,000	1,100
BU2021-02766	7/29/2021	8623 FLOWES STORE RD CONCORD, NC 28025	FLOWES STORE VOL FIRE DEPT	Install new 4'x8' LED sign in front of the fire station. This sign will replace existing sign in place and new sign will use existing power already in place.	\$24,000	0

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2021 through End Date: 7/31/2021

BU2021-02767	7/29/2021	920 CHURCH ST N CONCORD, NC 28025	SIGN ART	Plate Letters	\$350	0
BU2021-02771	7/29/2021	759 CONCORD PKWY N CONCORD, NC 28027	NIBLOCK HOMES, LLC	Interior renovation of approximately 1,248 square feet inside of an existing office building, including mechanical and electrical.	\$50,000	1,248
BU2021-02780	7/30/2021	349 INDUSTRIAL CT SW CONCORD, NC 28025		(1) Wall Sign	\$1	40
BU2021-02783	7/30/2021	8111 CONCORD MILLS BLVD CONCORD, NC 28027	RITE LITE SIGNS, INC.	New Sign	\$1,500	0
BU2021-02785	7/30/2021	7405 ZEPHYR PL NW CONCORD, NC 28027	Venture Aviation Hanger VENTURE MANAGEMENT & RECONSTRUCTION INC.	Venture Aviation Hanger	\$450,000	12,838
				Total Plans Reviewed: 56	\$45,310,255	740,410



## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

County Manager - Monthly New Development Report

**BRIEF SUMMARY:**

The Board of Commissioners requested monthly reports of new development activities including information of plans under review.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:****SUBMITTED BY:**

Kelly Sifford, Planning and Development Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

▢ Report

Jurisdiction	Subdivision	APF Base Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Day Order Approved	Exp. Date	DO Log	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	100 CROWELL DRIVE SW TOWNHOMES	171 CABARRUS	100 CROWELL DRIVE SW TOWNHOMES	APF2020-00041	JOHN SEARS	Jay M Robinson High School	Concord Middle School	W M Irvin Elementary School		Pending		6/1/2021	4	4	0				0	0	0	0	0	0	0	0
Concord	212 MCGILL AV	212 MCGILL AV	171 CABARRUS	APF2019-00026	PATRICK RILEY	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			64	0	64				0	0	0	0	14,848	7,424	9.92	32,192
Concord	3476 ZION CHURCH RD	3476 ZION CHURCH RD	212 MCGILL AV	APF2021-00007	KEVIN WILLIAMS	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			10	0	10				0	0	0	0	2.32	1.16	1.55	5.03
Concord	501 OLD SPEEDWAY DR DEVELOPMENT	501 OLD SPEEDWAY DR DEVELOPMENT	3476 ZION CHURCH RD	APF2021-00008	MIKE BYRON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			216	0	216				0	0	0	0	50.112	25.056	33.48	108.648
Concord	557 OLD SPEEDWAY DR DEVELOPMENT	557 OLD SPEEDWAY DR DEVELOPMENT	501 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00030	DALE FINK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending			6	0	6				0	0	0	0	1.392	0.696	0.93	3.018
Concord	61 CABARRUS TOWNHOMES	61 CABARRUS TOWNHOMES	557 OLD SPEEDWAY DR DEVELOPMENT	APF2021-00031	PAUL CAMPBELL	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending			12	0	12				0	0	0	0	2.784	1.392	1.86	6.036
Harrisburg	ABBINGTON PLACE	ABBINGTON PLACE	61 CABARRUS TOWNHOMES	APF2017-00015	OLD TOWNE DEVELOPMENT CORPORATION	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending	Townhouse	3/15/2018	6	3	3				0.828	0.414	0.552	1.794	0.414	0.207	0.276	0.897
Kannapolis	ADAIR WOODS	ADAIR WOODS	ABBINGTON PLACE	APF2008-00040	AVANTI PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	6/1/2020	395	330	65		12/30/2015		151.68	76.235	101.12	329.035	24.96	12.545	16.64	54.145
Concord	ADDISON FIFTEEN	ADDISON EIGHTY50	ADAIR WOODS	APF2020-00015	SHERWOOD DEVELOPMENT GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Sketch			157	0	157				0	0	0	0	36.424	18.212	24.335	78.971
Harrisburg	ADDISON PARK	ADDISON PARK	ADDISON EIGHTY50	APF2019-00007	SCOTT KIGER	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		0	0	0				0	0	0	0	0	0	0	0
Harrisburg	AFTON RIDGE APARTMENTS	AFTON RIDGE APARTMENTS	ADDISON PARK	APF2016-00013	ATX LLC A NC LLC	Hickory Ridge High School	Hickory Ridge Middle School			Construction Drawing Review	Age Restricted	7/26/2021	55	31	24				0	0	0	0	0	0	0	0
Kannapolis	ALBEMARLE ROAD SITE	ALBEMARLE ROAD SITE	AFTON RIDGE APARTMENTS	APF2011-00003	DARREN LUCAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Multi Family	6/5/2014	414	122	292		11/13/2012		96.048	48.024	64.17	208.242	67.744	33.872	45.26	146.876
Midland	ALEXANDER ESTATES	ALEXANDER ESTATES	ALBEMARLE ROAD SITE	APF2021-00023	ESP ASSOCIATES INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			1310	0	1,310				0	0	0	0	303.92	151.96	203.05	658.93
Cabarrus County	ALLBURN	ALLBURN	ALEXANDER ESTATES	APF2008-00035	BRIAN HUNTLEY	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Expired	Single Family	2/15/2021	19	3	16				7.296	3.667	4.864	15.827	6.144	3.088	4.096	13.328
Harrisburg	ALLEN FARM SUBDIVISION	ALLEN FARM SUBDIVISION	ALLBURN	APF2017-00008	GeoScience Group	Hickory Ridge High School	J N Fries Middle School	Pitt School Road Elementary School		Pending	Single Family		58	0	58				23.04	11.58	15.36	49.98	22.272	11.194	14.848	48.314
Concord	ANNSBOROUGH PARK	ANNSBOROUGH PARK	ALLEN FARM SUBDIVISION	APF2008-00058	MIKE SHEA	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Platting	Single Family	5/25/2021	452	461	-9	11/20/2007			173.568	87.236	115.712	376.516	-3.456	-1.737	-2.304	-7.497
Concord	APOLLO REALTY PARTNERS CONCEPT	APOLLO REALTY PARTNERS CONCEPT	ANNSBOROUGH PARK	APF2019-00010	CHAD LLOYD	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		0	0	0				0	0	0	0	0	0	0	0
Concord	ARBOR OAKS	ARBOR OAKS	APOLLO REALTY PARTNERS CONCEPT	APF2019-00019	WES PLYLER	Jay M Robinson High School	HD Winkler Middle School	Charles A Boger Elementary School		Pending	Multi Family		96	0	96				0	0	0	0	22.272	11.136	14.88	48.288
Cabarrus County	ARCHIBALD ROAD SUBDIVISION	ARCHIBALD ROAD SUBDIVISION	ARBOR OAKS	APF2008-00138	KSIN PROPERTIES, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	3/30/2021	20	11	9	10/21/2002			7.68	3.86	5.12	16.66	3.456	1.737	2.304	7.497
Concord	ARCHIBALD SUBDIVISION	ARCHIBALD SUBDIVISION	ARCHIBALD ROAD SUBDIVISION	APF2017-00016	PERRAULT MATTHEW MARK CO-TR	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		149	0	149				57.216	28.757	38.144	124.117	57.216	28.757	38.144	124.117
Concord	ARENA COMMONS	ARENA COMMONS	ARCHIBALD SUBDIVISION	APF2018-00019	CHRIS MCINTYRE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		84	0	84				32.256	16.212	21.504	69.972	32.256	16.212	21.504	69.972
Cabarrus County	ASHEBROOK	ASHEBROOK	ARENA COMMONS	APF2017-00029	Isaac Padgett	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Pending	Multi Family		65	0	65				15.08	7.54	10.075	32.695	15.08	7.54	10.075	32.695
Kannapolis	AUBURN WOODS	AUBURN WOODS	ASHEBROOK	APF2008-00139	DAN MOSER	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	8/17/2009	105	96	9	5/21/1998			40.32	20.265	26.88	87.465	3.456	1.737	2.304	7.497
Kannapolis	AUSTIN	AUSTIN CORNERS	AUBURN WOODS	APF2013-00007	FIFTH THIRD BANK	Concord High School	Concord Middle School	Royal Oaks Elementary School		Inactive	Single Family	4/22/2002	256	0	256				98.304	49.408	65.536	213.248	98.304	49.408	65.536	213.248
Kannapolis	AUTUMN CHASE	AUTUMN CHASE	AUSTIN	APF2016-00023	DR Horton	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting	Single Family	10/7/2020	146	140	6				56.064	28.178	37.376	121.618	2.304	1.158	1.536	4.998
Kannapolis	AUTUMN CREST APARTMENTS	AUTUMN CREST APARTMENTS	AUTUMN CHASE	APF2014-00020	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		28	0	28	3/6/1991			10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324
Kannapolis	AUTUMN GLEN AT MOREHEAD	AUTUMN GLEN AT MOREHEAD	AUTUMN CREST APARTMENTS	APF2014-00013	ELLEDGE JACK L	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School		Pending	Multi Family	8/20/2014	87	0	87				20.184	10.092	13.485	43.761	20.184	10.092	13.485	43.761
Harrisburg	AVIGNON	AVIGNON	AUTUMN GLEN AT MOREHEAD	APF2016-00012	JERRY R MCSORLEY	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Denied	Single Family		150	0	150				57.6	28.95	38.4	124.95	57.6	28.95	38.4	124.95
Cabarrus County	AZALEA ESTATES	AZALEA ESTATES	AVIGNON	APF2008-00122	JAMES M HOOD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family		23	0	23				8.832	4.439	5.888	19.159	8.832	4.439	5.888	19.159
Kannapolis	BARRINGER'S TRACE	BARRINGER'S TRACE	AZALEA ESTATES	APF2008-00140	BARRINGER GRADY R CO-TRUSTEE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		In Progress	Single Family	9/19/2017	42	40	2	10/2/2002	12/31/2010		16.128	8.106	10.752	34.986	0.768	0.386	0.512	1.666
Mt. Pleasant	BECKENHAM	BECKENHAM	BARRINGER'S TRACE	APF2014-00004	Charles F McDonald	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Multi Family		64	0	64				14.848	7.424	9.92	32.192	14.848	7.424	9.92	32.192
Cabarrus County	BEDFORD FARMS	BEDFORD FARMS	BECKENHAM	APF2008-00029	Niblock Development Corporation	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Platting	Single Family	4/20/2021	20	12	8	2/15/2007	2/15/2013		7.68	3.86	5.12	16.66	3.072	1.544	2.048	6.664
Concord	BEECHWOOD	BEECHWOOD PLACE	BEDFORD FARMS	APF2008-00042	ERVIN JOE H GRADING CO INC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	7/22/2021	166	167	-1	7/18/2006	3/18/2016		63.744	32.038	42.496	138.278	-0.384	-0.193	-0.256	-0.833
Concord	BETHEL GLEN	BETHEL GLEN	BEECHWOOD	APF2017-00039	HD Winkler Middle School	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Multi Family		80	0	80				18.56	9.28	12.4	40.24	18.56	9.28	12.4	40.24
Midland	BILLINGS	BILLINGS PROPERTY	BETHEL GLEN	APF2008-00141	TL HARRELL LAND DEVELOPMENT	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	4/8/2021	193	169	24	10/16/2000			74.112	37.249	49.408	160.769	9.216	4.632	6.144	19.992
Concord	BIRCHWOOD COMMONS	BIRCHWOOD COMMONS	BILLINGS	APF2019-00027	EDWIN SUDDRETH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		58	0	58				0	0	0	0	13.456	6.728	8.99	29.174
Concord	BLACKWELDER SUBDIVISION	BLACKWELDER SUBDIVISION	BIRCHWOOD COMMONS	APF2014-00007	COOK FAMILY PARTNERSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending	Multi Family	6/8/2018	98	100	-2				22.736	11.368	15.19	49.294	-0.464	-0.232	-0.31	-1.006
Harrisburg	BLUFFTON PARK	BLUFFTON PARK	BLACKWELDER SUBDIVISION	APF2020-00004	SOUTH FORK VENTURES LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending			71	0	71				0	0	0	0	16.472	8.236	11.005	35.713
Locust	BLUME FAMILY FARM	BLUME FAMILY FARM	BLUFFTON PARK	APF2020-00003	GUS SCHAD	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending		4/21/2021	15	7	8				0	0	0	0	1.856	0.928	1.24	4.024
Harrisburg	BRANCHVIEW DRIVE SITE	BRANCHVIEW DRIVE SITE	BLUME FAMILY FARM	APF2013-00001	Blume Family Farm, LLC/Mi Homes	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	10/28/2019	297	313	-16		10/14/2015		114.048	57.321	76.032	247.401	-6.144	-3.088	-4.096	-13.328
Concord	BRANDON RIDGE	BRANDON RIDGE	BRANCHVIEW DRIVE SITE	APF2020-00026	MATT MANDLE	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			144	0	144				0	0	0	0	33.408	16.704	22.32	72.432
Concord	BRANTLEY CREEK	BRANTLEY CREEK	BRANDON RIDGE	APF2008-00030	Craft Homes	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out		6/17/2008	321	322	-1	11/18/2002			102	45	40	0	-0.232	-0.116	-0.155	-0.503
Kannapolis	BRANTLEY WOODS	BRANTLEY WOODS	BRANTLEY CREEK	APF2014-00014	UNKNOWN	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		All Lots Platted	Single Family	12/18/2017	74	64	10	5/5/1999			28.416	14.282	18.944	61.642	3.84	1.93	2.56	8.33
Kannapolis	BREAKWATER HIGHWAY 601	BREAKWATER HIGHWAY 601	BRANTLEY WOODS	APF2014-00018	UNKNOWN	Concord High School	Concord Middle School	Royal Oaks Elementary School		Closed-Built Out	Single Family	9/29/2008	79	64	15				30.336	15.247	20.224	65.807	5.76	2.895	3.84	12.495
Concord	BREKAWATER HIGHWAY 601	BREKAWATER HIGHWAY 601	BREAKWATER HIGHWAY 601	APF2020-00012	TOM MCCLELLAN	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending			332	0	332				0	0	0	0	77.024	38.512	51.46	166.996
Concord	BRIDGE POINTE	BRIDGE POINTE	BREKAWATER HIGHWAY 601	APF2020-00011	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Beverly Hills Elementary School		Pending			161	0	161				0	0	0	0	37.352	18.676	24.955	80.983
Harrisburg	BRIDGE POINTE PHASE 6	BRIDGE POINTE PHASE 6	BRIDGE POINTE	APF2008-00039	BILL WHITLEY	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Building Permitting	Single Family	2/19/2016	199	189	10	9/20/2004	11/28/2014		76.416	38.407	50.944	165.767	3.84	1.93	2.56	8.33
Harrisburg	BRIDGES OF CABARRUS ADAPTMENTS	BRIDGES OF CABARRUS ADAPTMENTS	BRIDGE POINTE PHASE 6	APF2008-00174	Ric Kilian	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active (platting & permitting)	Single Family	2/17/2016	45	15	30	5/16/2006	5/16/2012		17.28	8.685	11.52	37.485	11.52	5.79	7.68	24.99
Kannapolis	BROOKDALE COMMONS	BROOKDALE COMMONS	BRIDGES OF CABARRUS ADAPTMENTS	APF2016-00024	KLK Properties	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family	6/24/2019	144	144	0				33.408	16.704	22.32	72.432	0	0	0	0
Harrisburg	BROOKDALE VILLAGE	BROOKDALE VILLAGE	BROOKDALE COMMONS	APF2012-00001	Stephen Pace	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting	Single Family	8/3/2015	230	230	0		6/25/2016		88.32	44.39	58.88	191.59	0	0	0	0
Harrisburg	BROOKE POINTE MANOR RETIREMENT COMMUNITY	BROOKE POINTE MANOR RETIREMENT COMMUNITY	BROOKDALE VILLAGE	APF2008-00032	EVOLVE CONSTRUCTION LLC	Hickory Ridge																				

Jurisdiction	Subdivision	App Base Data	Subdivision	App#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivisor Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Approved	Day Order Approved	DO Exp. Date	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord		CANNON CROSSING	CANNON CROSSING	APF2008-00036	RHEIN INTEREST OF CHARLOTTE, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	12/18/2014	207	209	-2	5/20/2004	3/15/2016	79,488	39,951	52,992	172,431	-0.768	-0.386	-0.512	-1.666		
Concord		CANNON RUN SINGLE FAMILY	CANNON RUN SINGLE FAMILY	APF2018-00029	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		203	0	203			77,952	39,179	51,968	169,099	77,952	39,179	51,968	169,099		
Concord		CANNON RUN TOWNHOMES	CANNON RUN TOWNHOMES	APF2018-00028	MARK SWARTZ	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		131	0	131			18,078	9,039	12,052	39,169	18,078	9,039	12,052	39,169		
Harrisburg		CANTERFIELD ESTATES	CANTERFIELD ESTATES	APF2008-00170	Canterfield Estates	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Closed-Built Out	Single Family	11/21/2017	501	431	70			192,384	96,693	128,256	417,333	26,88	13,51	17,92	58,31		
Concord		CAROLINA LILY APARTMENTS	CAROLINA LILY APARTMENTS	APF2017-00017	PALISADES PROPERTIES INC	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Pending	Single Family		182	0	182			73,728	37,056	49,152	159,936	69,888	35,126	46,592	151,606		
Kannapolis		CAROLINA SITE ACQUISITIONS	CAROLINA SITE ACQUISITIONS	APF2021-00005	HUNTER OGLESBY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			294	0	294			0	0	0	0	68,208	34,104	45,57	147,882		
Harrisburg		CARRIKER PROPERTY MI HOMES	CARRIKER PROPERTY MI HOMES	APF2017-00026	CARRIKER FAMILY LLC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending	Single Family		67	0	67			25,728	12,931	17,152	55,811	25,728	12,931	17,152	55,811		
Cabarrus County		CASCADES AT SKYBROOK	CASCADES AT SKYBROOK	APF2008-00142	NO APPLICANT	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Townhouse	11/18/2011	76	75	1	11/11/2007	11/10/2013	10,488	5,244	6,992	22,724	0.138	0.069	0.092	0.299		
Kannapolis		CASTLEBROOK MANOR	CASTLEBROOK MANOR	APF2008-00121	Jim a brodnik	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/9/2020	230	177	53	10/18/2007	5/30/2016	88,32	44,39	58,88	191,59	20,352	10,229	13,568	44,149		
Midland		CEDAR CREEK	CEDAR CREEK	APF2019-00016	BURTON ENGINEERING	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		130	0	130			49,92	25,09	33,28	108,29	49,92	25,09	33,28	108,29		
Cabarrus County		CEDARVALE FARM	CEDARVALE FARM	APF2008-00120	PIONEER MILL(CHARLOTTE) AIP IV, LLP	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	2/12/2021	363	288	75	1/20/2005	10/8/2012	139,392	70,059	92,928	302,379	28,8	14,475	19,2	62,475		
Concord		CEDARWOOD TOWNHOMES	CEDARWOOD TOWNHOMES	APF2020-00028	ROBERT W NIXON	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			7	0	7			0	0	0	0	1,624	0,812	1,085	3,521		
Concord		CENTRAL HEIGHTS SUBDIVISION	CENTRAL HEIGHTS SUBDIVISION	APF2021-00021	ANDREW GRANT	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending			59	0	59			0	0	0	0	13,688	6,844	9,145	29,677		
Kannapolis		CENTRAL PARK CHARTER	CENTRAL PARK CHARTER	APF2008-00054	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		All Lots Platted	Single Family	9/7/2016	126	125	1	10/16/2000		40,068	17,514	15,624	73,206	0.384	0.193	0.256	0.833		
Kannapolis		CHARTER KANNAPOLIS	CHARTER KANNAPOLIS	APF2018-00005	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending		6/14/2019	425	348	77			0	0	0	0	17,864	8,932	11,935	38,731		
Kannapolis		CHILDERS PARK AT BUFFALO CREEK - SEA	CHILDERS PARK AT BUFFALO CREEK - SEA	APF2021-00017	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			186	0	186			0	0	0	0	43,152	21,576	28,83	93,558		
Kannapolis		CHILDERS PARK AT BUFFALO CREEK - SFD	CHILDERS PARK AT BUFFALO CREEK - SFD	APF2021-00018	AMERICAN ENGINEERING	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			92	0	92			0	0	0	0	21,344	10,672	14,26	46,276		
Concord		CHRISTENBURY COMMONS - MULTI-FAMILY	CHRISTENBURY COMMONS - MULTI-FAMILY	APF2019-00005	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			268	0	268			0	0	0	0	62,176	31,088	41,54	134,804		
Concord		CHRISTENBURY COMMONS - TOWNHOMES	CHRISTENBURY COMMONS - TOWNHOMES	APF2019-00004	JUSTIN MUELLER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			82	0	82			0	0	0	0	19,024	9,512	12,71	41,246		
Concord		CHRISTENBURY VILLAGE	CHRISTENBURY VILLAGE	APF2008-00062	Scott H. Binder	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Active Building Permitting	Single Family	9/29/2015	485	526	-41	2/15/2005	1/5/2016	186,24	93,605	124,16	404,005	-15,744	-7,913	-10,496	-34,153		
Concord		CHRISTENBURY VILLAGE MULTI-FAMILY	CHRISTENBURY VILLAGE MULTI-FAMILY	APF2017-00038	CHRISTENBURY INVESTORS LLC	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Multi Family		160	0	160			37,12	18,56	24,8	80,48	37,12	18,56	24,8	80,48		
Concord		CHRISTY TRACT	CHRISTY TRACT	APF2021-00003	AUSTIN HUGHES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			79	0	79			0	0	0	0	18,328	9,164	12,245	39,737		
Harrisburg		CHURCHILL FARMS	CHURCHILL FARMS	APF2014-00001	Meritage Homes	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		In Progress	Single Family	1/8/2018	110	105	5			42,24	21,23	28,16	91,63	1,92	0,965	1,28	4,165		
Kannapolis		COLDWATER RIDGE	COLDWATER RIDGE APARTMENTS	APF2016-00026	DFB COMMERCIAL	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending	Multi Family		60	0	60			13,92	6,96	9,3	30,18	13,92	6,96	9,3	30,18		
Concord		COLEMAN MILL APARTMENTS	COLEMAN MILL APARTMENTS	APF2021-00015	NATHAN LORD	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			152	0	152			0	0	0	0	35,264	17,632	23,56	76,456		
Cabarrus County		COLONIAL HILLS	COLONIAL HILLS	APF2008-00143	PACAJERY REALTY, LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		All Lots Platted	Single Family	6/1/2017	144	104	40	6/20/1996		55,296	27,792	36,864	119,952	15,36	7,72	10,24	33,32		
Concord		CONCORD ELEVATION TOWNHOMES	CONCORD ELEVATION TOWNHOMES	APF2021-00013	PETER DAY	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			30	0	30			0	0	0	0	6,96	3,48	4,65	15,09		
Concord		CONCORD HEIGHTS	CONCORD HEIGHTS	APF2017-00028	THOMAS GROUP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	10/5/2016	174	120	54			40,368	20,184	26,97	87,522	12,528	6,264	8,37	27,162		
Concord		CONCORD PARKWAY SOUTH APARTMENTS	CONCORD PARKWAY SOUTH APARTMENTS	APF2019-00032	STEVE WEBB	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending			336	0	336			0	0	0	0	77,952	38,976	52,08	169,008		
Concord		CONCORD RIDGE	CONCORD RIDGE	APF2008-00185	Robert Nixon	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Multi Family	11/21/2017	360	288	72	3/29/2013		83,52	41,76	55,8	181,08	16,704	8,352	11,16	36,216		
Concord		COPPERFIELD APARTMENTS	COPPERFIELD APARTMENTS	APF2016-00021	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Multi Family		360	0	360			83,52	41,76	55,8	181,08	83,52	41,76	55,8	181,08		
Concord		COPPERFIELD TOWNHOMES	COPPERFIELD TOWNHOMES	APF2017-00027	SYCAMORE DEVELOPMENT LLC	Concord High School	Concord Middle School	Beverly Hills Elementary School		Pending	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136		
Harrisburg		COURTYARDS AT HARRISBURG	COURTYARDS AT HARRISBURG	APF2014-00009	CH LAND NO 2 (ROBINSON CH RD)	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	3/23/2015	23	19	4			0	0	0	0	0	0	0	0		
Harrisburg		COURTYARDS AT HARRISBURG PHASE 2	COURTYARDS AT HARRISBURG PHASE 2	APF2015-00003	ADAM FIORENZA	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted		24	0	24			0	0	0	0	0	0	0	0		
Harrisburg		COURTYARDS AT HARRISBURG PHASE 3	COURTYARDS AT HARRISBURG PHASE III	APF2017-00003	NEWSTYLE COMMUNITIES	Hickory Ridge High School	C C Griffin Middle School	Harrisburg Elementary School		Age Restricted Development	Age Restricted	10/23/2019	4	4	0			1,536	0,772	1,024	3,332	0	0	0	0		
Harrisburg		COVENTRY	COVENTRY	APF2008-00154	CROSLAND COVENTRY, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	1/11/2005	137	128	9	6/12/2000	6/21/2002	52,608	26,441	35,072	114,121	3,456	1,737	2,304	7,497		
Concord		COX MILL SITE	COX MILL SITE LENNAR	APF2017-00019	HEFNER ERIC VOINN & WF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		101	0	101			38,784	19,493	25,856	84,133	38,784	19,493	25,856	84,133		
Kannapolis		CRESCENT APARTMENTS AT KANNAPOLIS	CRESCENT APARTMENTS AT KANNAPOLIS	APF2008-00119	C. JASON MC ARTHUR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		580	0	580	2/2/2007		134,56	67,28	89,9	291,74	134,56	67,28	89,9	291,74		
Concord		CRESCENT CIRCLE @ CONCORD MILLS	CRESCENT CIRCLE @ CONCORD MILLS	APF2008-00060	JACK SIDARI	Cox Mill High School	Harris Road Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	7/6/2012	624	624	0	1/16/2007		144,768	72,384	96,72	313,872	0	0	0	0		
Kannapolis		CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	CRESCENT RESOURCES AT KANNAPOLIS SINGLE FAMILY	APF2013-00012	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family		119	0	119	2/2/2007		45,696	22,967	30,464	99,127	45,696	22,967	30,464	99,127		
Kannapolis		CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	CRESCENT RESOURCES AT KANNAPOLIS TOWNHOMES	APF2013-00011	CRESENT RESOURCES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Townhouse		145	0	145	2/2/2007		20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355		
Concord		CYPRESS VILLAGE	CYPRESS VILLAGE	APF2020-00023	PAMELA BROOKS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Building Permitting		8/3/2021	85	12	73			0	0	0	0	16,936	8,468	11,315	36,719		
Kannapolis		CZ-2020-07	CZ-2020-07	APF2020-00025	KIMLEY-HORN & ASSOCIATES	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pending			270	0	270			0	0	0	0	62,64	31,32	41,85	135,81		
Concord		DALTON WOODS	DALTON WOODS	APF2017-00043	CHRIS MCINTYRE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending		3/10/2021	26	5	21			0	0	0	0	4,872	2,436	3,255	10,563		
Concord		DAVCO MULTI-FAMILY PROJECT	DAVCO MULTI-FAMILY PROJECT	APF2010-00008	Jeff Carpenter	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Withdrawn	Multi Family		336	0	336			77,952	38,976	52,08	169,008	77,952	38,976	52,08	169,008		
Concord		DAVIDSON HIGHWAY TOWNS	DAVIDSON HIGHWAY TOWNS	APF2021-00019	AUSTIN HUGHES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			184	0	184			0	0	0	0	42,688	21,344	28,52	92,552		
Concord		DAVIDSON HWY MULTI FAMILY	DAVIDSON HWY MULTI FAMILY	APF2021-00034	VAMSHIEDHAR DEVARISHATI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			144	0	144			0	0	0	0	33,408	16,704	22,32	72,432		
Harrisburg		DAVIS CREEK	DAVIS CREEK	APF2017-00047	ANDREW STRONG	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Pending			48	0	48			0	0	0	0	11,136	5,568	7,44	24,144		
Midland		DEER RUN	DEER RUN	APF2008-00181	David Eudy	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active (platting & permitting)	Single Family	9/26/2019	59	25	34	6/3/2008	12/31/2012	22,656	11,387	15,104	49,147	13,056	6,562	8,704	28,322		
Kannapolis		DEMONSTRATION PROJECT	DEMONSTRATION PROJECT	APF2016-00027	CITY OF KANNAPOLIS	A L Brown High School	Kannapolis Middle School	Woodrow Wilson Elementary School		Pending	Multi Family	7/25/2017	280	280	0			0	0	0	0	0	0	0	0		
Concord		DILEEN DRIVE SUBDIVISION	DILEEN DRIVE SUBDIVISION	APF2017-00031	BLUE PURE LIFE LLC	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending	Single Family		90	0	90			34,56	17,37	23,04	74,97	34,56	17,37	23,04	74,97		
Concord		DOUGLAS AVENUE TOWNHOMES	DOUGLAS AVENUE TOWNHOMES	APF2019-00003	DOOBAY SANGSTER	Concord High School	Concord Middle School	Coltrane-Webb Elementary School		Pending			11	0	11			0	0	0	0	2,552	1,276	1,705	5,533		
Concord																											



Jurisdiction	Subdivision	APF Base Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Pending	Day Order Approved	DO Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord	ERVIN PROPERTY	ERVIN PROPERTY	APF2020-00034	MATT MANDLE	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending				88	0	88				0	0	0	0	20.416	10.208	13.64	44.264
Harrisburg	ESSEX HOMES	ESSEX HOMES	APF2017-00040	ESSEX HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending		Age Restricted		84	0	84				0	0	0	0	0	0	0	0
Concord	EUDY CONSTRUCTION	EUDY CONSTRUCTION	APF2017-00037	PHILIP EUDY	Concord High School	Concord Middle School	Weddington Hills Elementary School		Pending		Single Family		7	0	7				2.688	1.351	1.792	5.831	2.688	1.351	1.792	5.831
Harrisburg	FARMINGTON PATIO HOMES	FARMINGTON PATIO HOMES	APF2017-00011	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending		Single Family		50	0	50				19.2	9.65	12.8	41.65	19.2	9.65	12.8	41.65
Harrisburg	FARMINGTON RIDGE	FARMINGTON RIDGE	APF2008-00095	HINSHAW-PEARSON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out		Single Family	9/27/2006	137	136	1		8/21/2001	1/1/2012	52.608	26.441	35.072	114.121	0.384	0.193	0.256	0.833
Harrisburg	FARMINGTON TOWNHOMES	FARMINGTON TOWNHOMES	APF2017-00010	ROCKY RIVER ROAD ASSOC LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending		Townhouse		190	0	190				26.22	13.11	17.48	56.81	26.22	13.11	17.48	56.81
Harrisburg	FENTON DELL	FENTON DELL	APF2008-00080	CF LITTLE DEVELOPMENT CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out		Single Family	11/24/2020	95	86	9		9/20/2004	5/15/2014	36.48	18.335	24.32	79.135	3.456	1.737	2.304	7.497
Harrisburg	FENTON DELL PHASES 2 & 3	FENTON DELL PHASES 2 & 3	APF2008-00173	FENTON DELL PHASES 2 & 3	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Active Platting		Single Family	11/23/2015	55	2	53		9/20/2004	5/29/2016	21.12	10.615	14.08	45.815	20.352	10.229	13.568	44.149
Cabarrus County	FIELDSTONE	FIELDSTONE	APF2008-00086	DAVID MCDONALD	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		All Lots Platted		Single Family	8/5/2021	108	87	21		1/20/2005		41.472	20.844	27.648	89.964	8.064	4.053	5.376	17.493
Concord	FLOWES STORE RESIDENTIAL	FLOWES STORE RESIDENTIAL	APF2017-00025	PRESPRO	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending		Single Family		116	0	116				44.544	22.388	29.696	96.628	44.544	22.388	29.696	96.628
Concord	FLOWES STORE ROAD SFD	FLOWES STORE ROAD SFD	APF2021-00028	CHRIS TODD	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending				210	0	210				0	0	0	0	48.72	24.36	32.55	105.63
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	FLOWES-ZION CONCEPTUAL SITE PLAN SFD	APF2019-00030	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending				382	0	382				0	0	0	0	88.624	44.312	59.21	192.146
Concord	FLOWES-ZION CONCEPTUAL SITE PLAN TH	FLOWES-ZION CONCEPTUAL SITE PLAN TH	APF2019-00031	MARK EISENBEIS	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending				221	0	221				0	0	0	0	51.272	25.636	34.255	111.163
Kannapolis	FOREST PARK CROSSING	FOREST PARK CROSSING	APF2010-00005	Traci Dusenbury	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Closed-Built Out		Multi Family	12/22/2010	56	56	0				12.992	6.496	8.68	28.168	0	0	0	0
Harrisburg	FOUNDERS RESERVE	FOUNDERS RESERVE	APF2008-00131	PARK STONE WEST, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Platting		Single Family	4/17/2017	43	44	-1		5/20/2015		16.512	8.299	11.008	35.819	-0.384	-0.193	-0.256	-0.833
Harrisburg	FOUNDERS RESERVE PHASE 2	FOUNDERS RESERVE PHASE 2	APF2014-00006	RYAND HOMES	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting		Single Family	9/22/2016	15	7	8				5.76	2.895	3.84	12.495	3.072	1.544	2.048	6.664
Midland	FOX CREEK	FOX CREEK	APF2017-00001	B & C Land Holdings	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Active Platting		Single Family	8/19/2020	207	204	3				79.488	39.951	52.992	172.431	1.152	0.579	0.768	2.499
Harrisburg	FRANCES HAVEN	FRANCES HAVEN	APF2008-00038	ALBIZA FORTUNE BUILDERS INC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		All Lots Platted		Single Family	3/20/2019	20	19	1		9/19/2006	1/1/2013	7.68	3.86	5.12	16.66	0.384	0.193	0.256	0.833
Cabarrus County	FRAZIER ACRES	FRAZIER ACRES	APF2008-00156	JIMMY FRAZIER	Cox Mill High School	Harris Road Middle School	Charles A Boger Elementary School		Closed-Built Out		Single Family	8/20/2002	67	1	66				25.728	12.931	17.152	55.811	25.344	12.738	16.896	54.978
Concord	FRYE TRACTS	FRYE TRACTS	APF2019-00033	WILLIAM NIBLOCK	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending				118	0	118				0	0	0	0	27.376	13.688	18.29	59.354
Concord	FULLERTON PLACE	FULLERTON PLACE	APF2008-00052	LENNAR CAROLINAS, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)		Single Family	2/4/2016	201	198	3		12/15/2005	5/17/2016	77.184	38.793	51.456	167.433	1.152	0.579	0.768	2.499
Cabarrus County	GENE CT SUBDIVISION	GENE CT SUBDIVISION	APF2021-00020	KATE UNDERWOOD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending				13	0	13				0	0	0	0	3.016	1.508	2.015	6.539
Concord	GEORGE LILES RESIDENTIAL	GEORGE LILES RESIDENTIAL	APF2021-00016	KATIE BRADLEY	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending				120	0	120				0	0	0	0	27.84	13.92	18.6	60.36
Cabarrus County	GLEN LAUREL	GLEN LAUREL	APF2008-00157	NO APPLICANT	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting		Single Family	7/28/2014	260	5	255				99.84	50.18	66.56	216.58	97.92	49.215	65.28	212.415
Concord	GLENGROVE	GLENGROVE	APF2008-00050	UNKNOWN	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out		Single Family	6/30/2014	325	198	127			6/8/2016	124.8	62.725	83.2	270.725	48.768	24.511	32.512	105.791
Locust	GLENWOOD AT THE VILLAGE OF RED BRIDGE	GLENWOOD AT THE VILLAGE OF RED BRIDGE	APF2008-00172	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved		Townhouse		741	0	741		3/1/2005		102.258	51.129	68.172	221.559	102.258	51.129	68.172	221.559
Kannapolis	GRACE'S RESERVE	GRACE'S RESERVE	APF2016-00025	EARNHARDT INTERCHANGE	Concord High School	Concord Middle School	Royal Oaks Elementary School		Active Building Permitting		Multi Family		200	0	200				46.4	23.2	31	100.6	46.4	23.2	31	100.6
Concord	GRANARY OAKS	GRANARY OAKS	APF2017-00006	Rick Jasinski	Northwest Cabarrus High School	Harris Road Middle School	Cox Mill Elementary School		Pending		Single Family	7/23/2021	229	47	182				87.936	44.197	58.624	190.757	69.888	35.126	46.592	151.606
Kannapolis	GRAND SABANA	GRAND SABANA	APF2008-00184	Ejjali Hamid	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Closed-Built Out		Single Family	10/14/2020	5	15	-10				1.92	0.965	1.28	4.165	-3.84	-1.93	-2.56	-8.33
Harrisburg	GRANTHAM	GRANTHAM	APF2015-00001	SOUTH CABARRUS CORPORATION	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)		Single Family	3/31/2021	275	181	94				105.6	53.075	70.4	229.075	36.096	18.142	24.064	78.302
Mt. Pleasant	GREEN ACRES	GREEN ACRES	APF2017-00030	GREEN ACRES REALTY LLC A	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Construction Drawing Review		Single Family		38	0	38				14.592	7.334	9.728	31.654	14.592	7.334	9.728	31.654
Kannapolis	GREEN VIEW APARTMENTS	GREEN VIEW APARTMENTS	APF2021-00006	JAMES A FISHER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending				126	0	126				0	0	0	0	29.232	14.616	19.53	63.378
Concord	HACKBERRY PLACE	HACKBERRY PLACE	APF2008-00100	RICHARD GOODMAN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting		Single Family	6/13/2014	64	46	18		10/19/2004		24.576	12.352	16.384	53.312	6.912	3.474	4.608	14.994
Concord	HALLSTEAD	HALLSTEAD	APF2008-00113	CROSLAND LAND	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Approved		Single Family	2/7/2020	475	487	-12		11/18/2004	12/31/2015	182.4	91.675	121.6	395.675	-4.608	-2.316	-3.072	-9.996
Cabarrus County	HAMILTON	HAMILTON CREST	APF2008-00163	Terry Bluto	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out		Single Family	7/16/2018	55	49	6		3/26/2001		21.12	10.615	14.08	45.815	2.304	1.158	1.536	4.998
Concord	HAMPDEN	HAMPDEN VILLAGE	APF2008-00053	METRO DEVELOPMENT GROUP, LLC	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Active (platting & permitting)		Single Family	9/13/2017	193	173	20		12/15/2005	12/14/2014	61.374	26.827	23.932	112.133	7.68	3.86	5.12	16.66
Concord	HARRIS ROAD SFD SUBDIVISION	HARRIS ROAD SFD SUBDIVISION	APF2017-00036	DONALD EDWARD	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending		Townhouse		21	0	21				12.42	6.21	8.28	26.91	2.898	1.449	1.932	6.279
Harrisburg	HARRISBURG TOWN CENTER	HARRISBURG TOWN CENTER	APF2008-00165	J&B Development Management, Inc.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out		Townhouse	9/12/2005	243	315	-72		9/15/2007		33.534	16.767	22.356	72.657	-9.936	-4.968	-6.624	-21.528
Harrisburg	HARRISBURG VILLAGE SINGLE FAMILY	HARRISBURG VILLAGE SINGLE FAMILY	APF2016-00003	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Construction Drawing Review		Single Family		51	0	51				19.584	9.843	13.056	42.483	19.584	9.843	13.056	42.483
Harrisburg	HARRISBURG VILLAGE TOWNHOMES	HARRISBURG VILLAGE TOWNHOMES	APF2016-00002	LAMBERT RHONDA A	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Construction Drawing Review		Townhouse	4/30/2021	207	19	188				28.566	14.283	19.044	61.893	25.944	12.972	17.296	56.212
Concord	HAVEN AT ROCKY RIVER	HAVEN AT ROCKY RIVER	APF2015-00009	LICARI JOHN MARSHALL	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Active Building Permitting		Single Family	8/2/2021	140	51	89				53.76	27.02	35.84	116.62	34.176	17.177	22.784	74.137
Concord	HAVENBROOK	HAVENBROOK	APF2008-00046	unknown	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Wincoff Elementary School		Closed-Built Out		Single Family	9/4/2007	225	224	1				86.4	43.425	57.6	187.425	0.384	0.193	0.256	0.833
Cabarrus County	HAWICK COMMONS	HAWICK COMMONS	APF2008-00166	The Mulvaney Group Ltd.	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out		Single Family	12/12/2006	162	86	76				62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Cabarrus County	HAWKS RIDGE	HAWKS RIDGE	APF2008-00055	Randal Scribner	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired		Single Family		164	0	164		10/18/2007	10/17/2013	62.976	31.652	41.984	136.612	62.976	31.652	41.984	136.612
Harrisburg	HAWTHORNE	HAWTHORNE	APF2008-00130	KEVIN HALL, PE	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting		Single Family	3/4/2020	104	91	13		11/14/2008	6/9/2016	39.936	20.072	26.624	86.632	4.992	2.509	3.328	10.829
Kannapolis	HAWTHORNE AT THE GLEN	HAWTHORNE AT THE GLEN	APF2016-00022	JACO PROPERTIES INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Building Permitting		Multi Family		224	0	224				51.968	25.984	34.72	112.672	51.968	25.984	34.72	112.672
Concord	HEARTHWOOD	HEARTHWOOD	APF2008-00051	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Active Building Permitting		Single Family	8/18/2016	99	112	-13		7/15/2004	12/31/2015	31.482	13.761	12.276	57.519	-4.992	-2.509	-3.328	-10.829
Harrisburg	HEATHERSTONE	HEATHERSTONE	APF2008-00082	PARKER ORLEANS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out		Single Family	5/19/2008	174	153	21		9/17/2001	7/26/2007	66.816	33.582	44.544	144.942	8.064	4.053	5.376	17.493
Concord	HENSLEY MIXED USE	HENSLEY VILLAGE	APF2017-00033	KEN ORNDORFF	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending		Townhouse		91	0	91				9.936	4.968	6.624	21.528	12.558	6.279	8.372	27.209
Kannapolis	HERITAGE OAKS ESTATES	HERITAGE OAKS ESTATES	APF2008-00162	NO APPLICANT	Concord High School	Concord Middle School	Royal Oaks Elementary School		Pre APFO		Single Family		25	0	25				9.6	4.825	6.4	20.825	9.6	4.825	6.4	20.825
Concord	HERITAGE RIDGE AT MOSS CREEK	HERITAGE RIDGE AT MOSS CREEK																								

Jurisdiction	Subdivision	APF Base Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdividing Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Pending	Day Order	Exp. Date	DO Log	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Kannapolis	KANNAPOLIS PARKWAY SINGLE FAMILY	KANNAPOLIS PARKWAY SINGLE FAMILY	KANNAPOLIS PARKWAY SINGLE FAMILY	APF2016-00004	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		166	0	166					63.744	32.038	42.496	138.278	63.744	32.038	42.496	138.278
Kannapolis	KANNAPOLIS PARKWAY TOWNHOMES	KANNAPOLIS PARKWAY TOWNHOMES	KANNAPOLIS PARKWAY TOWNHOMES	APF2016-00005	MCEACHERN LEONARD B JR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		133	0	133					18.354	9.177	12.236	39.767	18.354	9.177	12.236	39.767
Concord	KASEN BLUFF	KASEN BLUFF	KASEN BLUFF	APF2008-00094	DARYL SUTHER	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family		12	0	12		4/17/2007	4/17/2013		4.608	2.316	3.072	9.996	4.608	2.316	3.072	9.996
Kannapolis	KELLSWATER BRIDGE	KELLSWATER BRIDGE	KELLSWATER BRIDGE	APF2008-00117	L-STAR	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (plating & permitting)	Single Family	6/25/2021	960	891	69		10/27/2011	10/27/2026		368.64	185.28	245.76	799.68	26.496	13.317	17.664	57.477
Kannapolis	KELLSWATER COMMON	KELLSWATER COMMON	KELLSWATER COMMON	APF2020-00013	OWEN REID	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Sketch			150	0	150					0	0	0	0	34.8	17.4	23.25	75.45
Kannapolis	KELLSWATER COMMONS	KELLSWATER COMMONS	KELLSWATER COMMONS	APF2020-00038	REID OWEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			150	0	150					0	0	0	0	34.8	17.4	23.25	75.45
Harrisburg	KENSINGTON FOREST	KENSINGTON FOREST	KENSINGTON FOREST	APF2008-00102	NIBLOCK DEVELOPMENT CORP	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active Building Permitting	Single Family	8/7/2018	188	184	4		1/14/2006	12/17/2013		72.192	36.284	48.128	156.604	1.536	0.772	1.024	3.332
Concord	KENSLEY EAST	KENSLEY EAST	KENSLEY EAST	APF2020-00019	DONALD MURPHY	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending		7/23/2021	13	1	12					0	0	0	0	2.784	1.392	1.86	6.036
Concord	LAKESIDE AT BEDFORD FARMS	LAKESIDE AT BEDFORD FARMS	LAKESIDE AT BEDFORD FARMS	APF2008-00065	BUFFALO RANCH LLC	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Approved	Single Family		190	0	190		3/20/2007	9/22/2010		72.96	36.67	48.64	158.27	72.96	36.67	48.64	158.27
Concord	LANSTONE	LANSTONE	LANSTONE	APF2008-00093	UNKNOWN	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/12/2015	39	35	4					14.976	7.527	9.984	32.487	1.536	0.772	1.024	3.332
Concord	LANTANA	LANTANA	LANTANA	APF2015-00004	RANKIN KIRKSEY C	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family	3/26/2021	88	87	1					33.792	16.984	22.528	73.304	0.384	0.193	0.256	0.833
Concord	LAUREL PARK	LAUREL PARK	LAUREL PARK	APF2008-00099	NIBLOCK DEVELOPMENT CORP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Single Family	8/21/2019	709	690	19			12/31/2015	272.256	136.837	181.504	590.597	7.296	3.667	4.864	15.827	
Concord	LEGACY CONCORD	LEGACY APARTMENTS	LEGACY APARTMENTS	APF2014-00011	COBLE FAMILY FARM LTD PTNRSHIP	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	3/27/2015	344	332	12				79.808	39.904	53.32	173.032	2.784	1.392	1.86	6.036	
Harrisburg	LITCHFIELD VILLAGE	LITCHFIELD VILLAGE	LITCHFIELD VILLAGE	APF2008-00125	LENNAR COMMUNITIES OF CHARLOTTE, INC.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/12/2011	150	161	-11		1/18/2005	9/14/2013		57.6	28.95	38.4	124.95	-4.224	-2.123	-2.816	-9.163
Concord	LITTLE TEXAS	LITTLE TEXAS LLC	LITTLE TEXAS LLC	APF2008-00175	Matthew P. Jones	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		224	0	224					86.016	43.232	57.344	186.592	43.232		57.344	186.592
Concord	LONGVIEW APARTMENTS	LONGVIEW APARTMENTS	LONGVIEW APARTMENTS	APF2020-00029	CARRIE O'BRIEN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			2020	0	2,020					0	0	0	0	468.64	234.32	313.1	1016.06
Concord	LOWER ROCKY RIVER ROAD PROPERTIES	LOWER ROCKY RIVER ROAD PROPERTIES	LOWER ROCKY RIVER ROAD PROPERTIES	APF2019-00008	SARA SHIRLEY	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Sketch	Single Family		106	0	106					0	0	0	0	40.704	20.458	27.136	88.298
Concord	LUCKY DRIVE SITE	LUCKY DRIVE SITE	LUCKY DRIVE SITE	APF2018-00032	EDDIE MOORE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Single Family		0	0	0					0	0	0	0	0	0	0	0
Concord	LYNMERE	LYNMERE	LYNMERE	APF2016-00017	OXFORD LAND SALES INC	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		117	0	117					44.928	22.581	29.952	97.461	44.928	22.581	29.952	97.461
Concord	MAGNOLIA CROSSING	MAGNOLIA CROSSING	MAGNOLIA CROSSING	APF2008-00079	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	8/18/2020	44	37	7		5/12/2005	12/31/2013		13.992	6.116	5.456	25.564	2.688	1.351	1.792	5.831
Harrisburg	MAGNOLIA SPRINGS	MAGNOLIA SPRINGS	MAGNOLIA SPRINGS	APF2008-00128	SATURDAY INVESTMENTS, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	4/14/2008	190	190	0		6/19/2003	6/26/2012		72.96	36.67	48.64	158.27	0	0	0	0
Kannapolis	MAIN STREET	MAIN STREET	MAIN STREET	APF2020-00040	JOSHUA MASTERS	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			6	0	6					0	0	0	0	1.392	0.696	0.93	3.018
Kannapolis	MALLARD POINTE ESTATES	MALLARD POINTE ESTATES	MALLARD POINTE ESTATES	APF2014-00016	UNKNOWN	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	All Lots Platted	Single Family	7/28/2016	215	158	57					82.56	41.495	55.04	179.095	21.888	11.001	14.592	47.481
Kannapolis	MANCHESTER PLACE	MANCHESTER PLACE	MANCHESTER PLACE	APF2013-00010	DANNY G BOST LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Single Family	5/31/2007	162	86	76					62.208	31.266	41.472	134.946	29.184	14.668	19.456	63.308
Concord	MANOR AVENUE SUBDIVISION	MANOR AVENUE SUBDIVISION	MANOR AVENUE SUBDIVISION	APF2020-00035	RICK BURRAGE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			8	0	8					0	0	0	0	1.856	0.928	1.24	4.024
Concord	MARDAN X LLC	MARDAN X LLC	MARDAN X LLC	APF2008-00169	Mark McCormick	Concord High School	Concord Middle School	Weddington Hills Elementary School		Expired	Multi Family		168	0	168					38.976	19.488	26.04	84.504	38.976	19.488	26.04	84.504
Concord	MCGRAW PROPERTY	MCGRAW PROPERTY	MCGRAW PROPERTY	APF2008-00064	UNKNOWN	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		In Progress	Single Family		54	0	54		10/16/2007	10/16/2015		20.736	10.422	13.824	44.982	20.736	10.422	13.824	44.982
Harrisburg	MCKINLEY SUBDIVISION	MCKINLEY SUBDIVISION	MCKINLEY SUBDIVISION	APF2018-00031	GROUP	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Pending	Single Family		165	0	165					88.32	44.39	58.88	191.59	63.36	31.845	42.24	137.445
Kannapolis	MEADOW CREEK APARTMENTS	MEADOW CREEK APARTMENTS	MEADOW CREEK APARTMENTS	APF2008-00116	FLORIAN GHITAS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	8/25/2008	14	14	0		6/26/2008			3.248	1.624	2.17	7.042	0	0	0	0
Locust	MEADOW CREEK VILLAGE	MEADOW CREEK VILLAGE	MEADOW CREEK VILLAGE	APF2013-00009	RL REGI NORTH CAROLINA LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Active Building Permitting	Single Family	12/2/2016	140	104	36					53.76	27.02	35.84	116.62	13.824	6.948	9.216	29.988
Concord	MEETING STREET HOMES	MEETING STREET HOMES	MEETING STREET HOMES	APF2018-00024	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		66	0	66					9.108	4.554	6.072	19.734	9.108	4.554	6.072	19.734
Concord	MEETING STREET HOMES	MEETING STREET HOMES	MEETING STREET HOMES	APF2018-00025	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		66	0	66					9.108	4.554	6.072	19.734	9.108	4.554	6.072	19.734
Concord	MEETING STREET HOMES	MEETING STREET HOMES	MEETING STREET HOMES	APF2018-00023	AMICUS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Multi Family		296	0	296					68.672	34.336	45.88	148.888	68.672	34.336	45.88	148.888
Concord	MERIDIAN	MERIDIAN	MERIDIAN	APF2008-00081	GUADALUPE JAVIER ZANDATE	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	1/25/2017	16	17	-1		9/19/2006			6.144	3.088	4.096	13.328	-0.384	-0.193	-0.256	-0.833
Concord	MIDDLEFIELD SINGLE FAMILY ATTACHED	MIDDLEFIELD SINGLE FAMILY ATTACHED	MIDDLEFIELD SINGLE FAMILY ATTACHED	APF2021-00010	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			127	0	127					0	0	0	0	29.464	14.732	19.685	63.881
Concord	MIDDLEFIELD SINGLE FAMILY DETACHED	MIDDLEFIELD SINGLE FAMILY DETACHED	MIDDLEFIELD SINGLE FAMILY DETACHED	APF2021-00009	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			821	0	821					0	0	0	0	190.472	95.236	127.255	412.963
Concord	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	MIDDLEFIELD SINGLE FAMILY MULTI-FAMILY	APF2021-00011	BRIDGET GRANT	Jay M Robinson High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			0	0	0					0	0	0	0	0	0	0	0
Kannapolis	MILLBROOKE	MILLBROOKE	MILLBROOKE	APF2008-00114	GANDY COMMUNITIES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	7/27/2021	128	35	93		4/6/2008	4/6/2012		49.152	24.704	32.768	106.624	35.712	17.949	23.808	77.469
Concord	MILLGROVE	MILLGROVE	MILLGROVE	APF2021-00002	FRED MATRULLI	Cox Mill High School	Cox Mill Middle School	Cox Mill Elementary School		Pending			136	0	136					0	0	0	0	31.552	15.776	21.08	68.408
Cabarrus County	MOORECREST	MOORECREST	MOORECREST	APF2008-00110	Dockside Development	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	6/14/2006	92	93	-1		1/27/2003			35.328	17.756	23.552	76.636	-0.384	-0.193	-0.256	-0.833
Kannapolis	MOOSE MEADOWS (ROWAN COUNTY)	MOOSE MEADOWS (ROWAN COUNTY)	MOOSE MEADOWS (ROWAN COUNTY)	APF2017-00002	TIMOTHY TALLENT	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School	Kannapolis Intermediate School	Pending	Single Family		45	0	45					17.28	8.685	11.52	37.485	17.28	8.685	11.52	37.485
Concord	MORRISON RIDGE - MULTI-FAMILY	MORRISON RIDGE - MULTI-FAMILY	MORRISON RIDGE - MULTI-FAMILY	APF2020-00032	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			336	0	336					0	0	0	0	77.952	38.976	52.08	168.008
Concord	MORRISON RIDGE - SINGLE FAMILY ATTACHED	MORRISON RIDGE - SINGLE FAMILY ATTACHED	MORRISON RIDGE - SINGLE FAMILY ATTACHED	APF2020-00031	KATIE BRADLEY	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			200	0	200					0	0	0	0	46.4	23.2	31	100.6
Concord	MORRISON RIDGE - SINGLE FAMILY	MORRISON RIDGE - SINGLE FAMILY	MORRISON RIDGE - SINGLE FAMILY	APF2020-00030	PULTE	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			150	0	150					0	0	0	0	34.8	17.4	23.25	75.45
Concord	MOSS CREEK	MOSS CREEK	MOSS CREEK	APF2008-00083	ROBERT W. BURKETT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	3/20/2012	1400	1205	195		1/20/2000			537.6	270.2	358.4	1166.2	74.88	37.635	49.92	162.435
Concord	MOSS CREEK TOWNHOMES	MOSS CREEK TOWNHOMES	MOSS CREEK TOWNHOMES	APF2008-00103	J & B DEVELOPMENT AND MANAGEMENT, INC.	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Townhouse		88	0	88		1/20/2000			12.006	6.003	8.004	26.013	12.144	6.072	8.096	26.312
Cabarrus County	MOUNT OLIVE ESTATES	MOUNT OLIVE ESTATES	MOUNT OLIVE ESTATES	APF2008-00146	Bryant Parnell	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Closed-Built Out	Single Family	7/6/2006	10	11	-1		1/28/2002			3.84	1.93	2.56	8.33	-0.384	-0.193	-0.256	-0.833
Concord	MOUNTAIN BROOK PHASE 6	MOUNTAIN BROOK PHASE 6	MOUNTAIN BROOK PHASE 6	APF2008-00084	MDP CUSTOM HOMES, INC	Concord High School	Concord Middle School	W M Irvin Elementary School		Expired	Single Family	1/31/2019	8	4	4		12/12/2006			3.072	1.544	2.048	6.664	1.536	0.772	1.024	3.332
Concord	MOUNTAIN LAUREL	MOUNTAIN LAUREL	MOUNTAIN LAUREL	APF2008-00096	BEAZER HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	9/9/2013	76	78	-2		10/19/2004			29.184	14.668	19.456	63.308	-0.768	-0.386	-	

Jurisdiction	Subdivision	APF Base Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdividing Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Approved	Day Order Approved	DO Exp. Date	DO Leg. Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord		PARK VIEW AT COX MILL	PARK VIEW AT COX MILL	APF2019-00012	CAREN WINGATE	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Single Family		168	0	168					32.64	16.405	21.76	70.805	64.512	32.424	43.008	139.944
Cabarrus County		PARKLAND VENTURES MHP	PARKLAND VENTURES MHP	APF2017-00020	FUTURE MHC NC LLC	Mt Pleasant High School	Mt Pleasant Middle School	A T Allen Elementary School		Pending	Single Family		90	0	90					34.56	17.37	23.04	74.97	34.56	17.37	23.04	74.97
Concord		PARKSIDE AT SKYBROOK	PARKSIDE AT SKYBROOK	APF2020-00001	SCOTT WILSON	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending			57	0	57					0	0	0	0	13.224	6.612	8.835	28.671
Concord		PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2018-00011	SKYBROOK LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family	8/23/2018	50	45	5					19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165
Concord		PARKSIDE AT SKYBROOK VILLAGE	PARKSIDE AT SKYBROOK VILLAGE	APF2008-00067	SKYBOOK, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active Platting	Single Family	8/23/2018	50	45	5	1/16/2007	1/17/2016		19.2	9.65	12.8	41.65	1.92	0.965	1.28	4.165	
Concord		PARKVIEW	PARKVIEW	APF2009-00005	Real Value Development Inc.	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		In Progress	Single Family	4/21/2021	195	178	17			7/15/2016	7/15/2016	74.88	37.635	49.92	162.435	6.528	3.281	4.352	14.161
Kannapolis		PARKWAY COMMONS	PARKWAY COMMONS	APF2008-00107	AMERICAN DEVELOPMENT INDUSTRIES, INC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Multi Family		532	0	532	5/23/2007	10/27/2013		123.424	61.712	82.46	267.596	123.424	61.712	82.46	267.596	
Cabarrus County		PEACH ORCHARD ESTATES	PEACH ORCHARD ESTATES	APF2008-00118	HAYDEN McMAHON DEVELOPMENT INC	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	1/23/2020	134	145	-11	1/15/2004	8/30/2013		51.456	25.862	34.304	111.622	-4.224	-2.123	-2.816	-9.163	
Kannapolis		PELHEM POINTE	PELHEM POINTE	APF2008-00041	Ryland Homes	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family	10/23/2015	113	103	10	3/17/2008	9/15/2013		43.392	21.809	28.928	94.129	3.84	1.93	2.56	8.33	
Concord		PENDLETON MULTI-FAMILY UNITS	PENDLETON MULTI-FAMILY UNITS	APF2010-00002	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Active (platting & permitting)	Multi Family	4/30/2018	90	32	58		12/31/2013		20.88	10.44	13.95	45.27	13.456	6.728	8.99	29.174	
Concord		PENDLETON SINGLE FAMILY UNITS	PENDLETON SINGLE FAMILY UNITS	APF2008-00069	PENDLETON / CONCORD PARTNER, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	7/14/2020	88	117	-29	5/15/2007	12/31/2013		33.792	16.984	22.528	73.304	-11.136	-5.597	-7.424	-24.157	
Harrisburg		PHARR MILL NEIGHBORHOOD	PHARR MILL NEIGHBORHOOD	APF2019-00022	DPR ASSOCIATES	Hickory Ridge High School	Hickory Ridge Middle School	Patriots Elementary School		Pending			0	0	0				0	0	0	0	0	0	0	0	
Kannapolis		PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2009-00009	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Inactive	Multi Family		400	0	400		6/22/2014		92.8	46.4	62	201.2	92.8	46.4	62	201.2	
Kannapolis		PIEDMONT CONCORD LAKE	PIEDMONT CONCORD LAKE	APF2014-00012	Jason Oesterreich	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Inactive	Multi Family		120	0	120		6/22/2014		27.84	13.92	18.6	60.36	27.84	13.92	18.6	60.36	
Locust		PINE BLUFF SINGLE FAMILY DEVELOPMENT	PINE BLUFF SINGLE FAMILY DEVELOPMENT	APF2021-00032	SMITH DOUGLAS HOMES	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending			114	0	114				0	0	0	0	26.448	13.224	17.67	57.342	
Kannapolis		PINE CREEK	PINE CREEK	APF2013-00008	PINE CREEK DEVELOPERS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Inactive	Single Family	6/28/2021	58	30	28				22.272	11.194	14.848	48.314	10.752	5.404	7.168	23.324	
Concord		PINE GROVE CHURCH ROAD SITE	PINE GROVE CHURCH ROAD SITE	APF2018-00022	PETER TATGE	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Single Family		319	0	319				122.496	61.567	81.664	265.727	122.496	61.567	81.664	265.727	
Concord		PIPER LANDING SFA	PIPER LANDING SFA	APF2019-00034	CHRIS TODD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			268	0	268				0	0	0	0	62.176	31.088	41.54	134.804	
Concord		PIPER LANDING SFD	PIPER LANDING SFD	APF2019-00024	JEREMY HORTON	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			66	0	66				0	0	0	0	15.312	7.656	10.23	33.198	
Concord		PITTS SCHOOL RD TOWNHOMES	PITTS SCHOOL RD TOWNHOMES	APF2021-00035	VAMSHEEDHAR DEVARISHATI	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending			56	0	56				0	0	0	0	12.992	6.496	8.68	28.168	
Concord		PITTS SCHOOL ROAD SUBDIVISION	PITTS SCHOOL ROAD SUBDIVISION	APF2017-00034	MATTHEW McWILLIAMS	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending	Single Family		29	0	29				18.816	9.457	12.544	40.817	11.136	5.597	7.424	24.157	
Concord		PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	PITTS SCHOOL ROAD TOWNHOME DEVELOPMENT	APF2020-00009	AUSTIN MOBLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Pending			243	0	243				0	0	0	0	56.376	28.188	37.665	122.229	
Concord		PLEASANT OAKS	PLEASANT OAKS	APF2008-00047	KISER DEVELOPMENT COMPANY	Mt Pleasant High School	Mt Pleasant Middle School	W M Irvin Elementary School		Active (platting & permitting)	Single Family	10/12/2020	170	160	10	2/21/2005	8/17/2015		65.28	32.81	43.52	141.61	3.84	1.93	2.56	8.33	
Concord		POPLAR COVE	POPLAR COVE	APF2016-00016		Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Active Platting	Single Family	8/10/2020	23	21	2				8.832	4.439	5.888	19.159	0.768	0.386	0.512	1.666	
Concord		POPLAR CROSSING COMMONS ADULT LIVING CENTER	POPLAR CROSSING COMMONS ADULT LIVING CENTER	APF2012-00003	Workforce Homestead, Inc	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Age Restricted Development	Age Restricted		66	0	66				9.9	3.63	4.752	18.282	0	0	0	0	
Concord		POPLAR POINT TOWNHOMES	POPLAR POINT TOWNHOMES	APF2017-00032	JEFF REASNOR	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending	Townhouse	5/20/2020	36	30	6				4.968	2.484	3.312	10.764	0.828	0.414	0.552	1.794	
Concord		POPLAR TENT OAKS	POPLAR TENT OAKS	APF2016-00019	Fred Matrulli	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family	7/23/2021	93	73	20				35.712	17.949	23.808	77.469	7.68	3.86	5.12	16.66	
Concord		POPLAR TENT ROAD SITE	POPLAR TENT ROAD SITE	APF2021-00027	MCKENZIE PUBLICCOVER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			200	0	200				0	0	0	0	46.4	23.2	31	100.6	
Concord		POPLAR TENT SINGLE FAMILY	POPLAR TENT SINGLE FAMILY	APF2020-00024	CITY OF CONCORD	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Pending			20	0	20				0	0	0	0	4.64	2.32	3.1	10.06	
Cabarrus County		PORTERS LANDING	PORTERS LANDING	APF2008-00057	NO APPLICANT	Hickory Ridge High School	Hickory Ridge Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	94	195	-101	4/19/1999			36.096	18.142	24.064	78.302	-38.784	-19.493	-25.856	-84.133	
Concord		PRESPRO CUSTOM HOMES	PRESPRO CUSTOM HOMES	APF2019-00013	PAUL CAMPBELL	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Single Family		30	0	30				11.52	5.79	7.68	24.99	11.52	5.79	7.68	24.99	
Concord		PRIDE ONE DEVELOPMENT	PRIDE ONE DEVELOPMENT	APF2018-00015	SUSHANTH CHARABUDDI	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			130	0	130				0	0	0	0	30.16	15.08	20.15	65.39	
Harrisburg		PROVIDENCE MANOR	PROVIDENCE MANOR	APF2008-00106	L & R DEVELOPMENT, LLC	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	3/22/2007	149	57	92	12/15/2003	12/29/2007		57.216	28.757	38.144	124.117	35.328	17.756	23.552	76.636	
Concord		PROVINCE GREEN	PROVINCE GREEN	APF2008-00074	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Closed-Built Out	Single Family	7/14/2015	61	51	10				23.424	11.773	15.616	50.813	3.84	1.93	2.56	8.33	
Concord		RAMS CREEK	RAMS CREEK	APF2008-00070	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Expired	Single Family	11/8/2017	224	241	-17				86.016	43.232	57.344	186.592	-6.528	-3.281	-4.352	-14.161	
Kannapolis		RED CEDAR LANDING	RED CEDAR LANDING	APF2014-00017	REO FUNDING SOLUTIONS III LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Multi Family		150	0	150	10/1/2014			34.8	17.4	23.25	75.45	34.8	17.4	23.25	75.45	
Kannapolis		RED DIRT PROPERTIES TOWNHOMES	RED DIRT PROPERTIES TOWNHOMES	APF2020-00037	KANDIE LABERT	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending			48	0	48				0	0	0	0	11.136	5.568	7.44	24.144	
Kannapolis		REDWOOD APARTMENT NEIGHBORHOOD	REDWOOD APARTMENT NEIGHBORHOOD	APF2021-00004	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			78	0	78				0	0	0	0	18.096	9.048	12.09	39.234	
Kannapolis		REDWOOD KANNAPOLIS PARKWAY	REDWOOD KANNAPOLIS PARKWAY	APF2020-00002	BOB DYER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			166	0	166				0	0	0	0	38.512	19.256	25.73	83.498	
Concord		RIDGES AT CONCORD	RIDGES AT CONCORD	APF2008-00072	QUAIL HAVEN DEVELOPMENT	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		551	0	551	4/18/2006	12/31/2010		211.584	106.343	141.056	458.983	211.584	106.343	141.056	458.983	
Concord		RING AV DUPLEXES	RING AV DUPLEXES	APF2021-00026	DALE FINK	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending			8	0	8				0	0	0	0	1.856	0.928	1.24	4.024	
Kannapolis		RIVER POINTE AT DAVIDSON	RIVER POINTE AT DAVIDSON	APF2013-00014	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Pending	Single Family		444	0	444	9/4/2013			170.496	85.692	113.664	369.852	170.496	85.692	113.664	369.852	
Cabarrus County		RIVERBEND	RIVERBEND	APF2008-00078	GREATHORN PROPERTIES	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family		28	0	28	12/20/2007	12/19/2013		10.752	5.404	7.168	23.324	10.752	5.404	7.168	23.324	
Concord		RIVERWALK	RIVERWALK	APF2008-00044	unknown	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Single Family	8/2/2019	488	529	-41				187.392	94.184	124.928	406.504	-15.744	-7.913	-10.496	-34.153	
Concord		ROBERTA CROSSING	ROBERTA CROSSING	APF2014-00003	LIVE WELL HOMES	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	7/27/2015	55	1	54		5/20/2016		21.12	10.615	14.08	45.815	20.736	10.422	13.824	44.982	
Concord		ROBERTA MEADOWS	ROBERTA MEADOWS	APF2008-00075	PITTS SCHOOL, LLC / TIM HUNTLEY	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Approved	Single Family	1/13/2021	33	31	2	6/20/2006	6/20/2012		12.672	6.369	8.448	27.489	0.768	0.386	0.512	1.666	
Concord		ROBERTA RIDGE SUBDIVISION	ROBERTA RIDGE SUBDIVISION	APF2016-00007	BLACKWELDER FANNIE B	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Active Platting	Single Family	6/18/2021	206	208	-2				79.104	39.758	52.736	171.598	-0.768	-0.386	-0.512	-1.666	
Concord		ROBERTA ROAD TOWNHOMES	ROBERTA ROAD TOWNHOMES	APF2019-00011	JONATHAN CARTER	Central Cabarrus High School	C C Griffin Middle School	Wolf Meadow Elementary School		Pending	Townhouse	8/18/2020	16	3	13				2.208	1.104	1.472	4.784	1.794	0.897	1.196	3.887	
Concord		ROCKLAND CIRCLE TOWNHOMES	ROCKLAND CIRCLE TOWNHOMES	APF2020-00020	SARA SHIRLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending			74	0	74				0	0	0	0	17.168	8.584	11.47	37.222	
Cabarrus County		ROCKY GLEN	ROCKY GLEN	APF2008-00077	RANDALL SCRIBNER	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Expired	Single Family		49	0	49	7/19/2007	7/18/2013		18.816	9.457	12.544	40.817	18.816	9.457	12.544	40.817	
Cabarrus County		ROCKY MEADOWS	ROCKY MEADOWS	APF2008-00164	Randy Humphrey and Associates	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School																			



Jurisdiction	Subdivision	App Base Data	Subdivision	App#	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdividing Type	Last Permit	Units Approved	Units Issued	Units Remaining	Units Pending	Day Order Approved	DO Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Remaining Middle	Remaining High	Remaining Total
Concord		SANCTUARY COND OF CRFFK	SANCTUARY CODDLE CREEK	APF2014-00005	DUNCAN VIRGINIA C ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Withdrawn	Multi Family	9/18/2017	62	1	61				14,384	7,192	9,61	31,186	14,152	7,076	9,455	30,683
Concord		SAPPHIRE HILLS	SAPPHIRE HILLS	APF2008-00045	JBC Development Concord, LLC	Concord High School	Concord Middle School	Weddington Hills Elementary School		Closed-Built Out	Townhouse	8/12/2010	60	54	6	5/16/2006	7/13/2013	8,28	4,14	5,52	17,94	0,828	0,414	0,552	1,794	
Concord		SAVANNAH COMMONS	SAVANNAH COMMONS	APF2008-00049	LANDMARK DEVELOPMENT	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active Building Permitting	Single Family	8/27/2013	28	29	-1	12/21/2004		10,752	5,404	7,168	23,324	-0,384	-0,193	-0,256	-0,833	
Kannapolis		SELLERS	SELLERS PROPERTY	APF2020-00021	BRANDY SELLERS	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			7	0	7			0	0	0	0	1,624	0,812	1,085	3,521	
Concord		SETTLERS LANDING TOWNHOMES	SETTLERS LANDING TOWNHOMES	APF2008-00179	Coddle Creek Development Group, LLC	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Active (platting & permitting)	Townhouse	11/21/2017	116	125	-9	1/15/2008	3/29/2015	16,008	8,004	10,672	34,684	-1,242	-0,621	-0,828	-2,691	
Kannapolis		SETTLERS RIDGE	SETTLERS RIDGE	APF2008-00108	Craft/CP Morgan	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		All Lots Platted	Single Family	1/14/2011	150	138	12	1/7/2004		57,6	28,95	38,4	124,95	4,608	2,316	3,072	9,996	
Kannapolis		SHERWOOD DEVELOPMENT	SHERWOOD DEVELOPMENT	APF2018-00014	BLOC DESIGN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			91	0	91			0	0	0	0	21,112	10,556	14,105	45,773	
Kannapolis		SHILOH VILLAGE	SHILOH VILLAGE	APF2008-00071	SHILOH RIDGE DEVELOPMENT, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Closed-Built Out	Single Family	5/25/2011	30	30	0	6/19/2006		11,52	5,79	7,68	24,99	0	0	0	0	
Locust		SIGNATURE DEVELOPMENT	SIGNATURE DEVELOPMENT	APF2009-00007	Chris Hunter	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family		70	0	70	1/8/2008		26,88	13,51	17,92	58,31	26,88	13,51	17,92	58,31	
Cabarrus County		SKYBROOK	SKYBROOK	APF2008-00104	MVC, LLC/Bryan Properties	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	2/23/2018	254	388	-134	12/17/1998		97,536	49,022	65,024	211,582	-51,456	-25,862	-34,304	-111,622	
Cabarrus County		SKYBROOK APARTMENTS	SKYBROOK APARTMENTS	APF2017-00014	JIM GRDICH	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Issued	Multi Family	4/6/2017	268	280	-12			62,176	31,088	41,54	134,804	-2,784	-1,392	-1,86	-6,036	
Mt. Pleasant		SOUTH SKYLAND TOWNHOMES	SOUTH SKYLAND TOWNHOMES	APF2018-00017	RONALD BURRAGE	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Withdrawn			16	0	16			0	0	0	0	3,712	1,856	2,48	8,048	
Kannapolis		SOUTH VILLAGE SINGLE FAMILY	SOUTH VILLAGE SINGLE FAMILY	APF2009-00001	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Single Family		15	0	15	8/8/2012		5,76	2,895	3,84	12,495	5,76	2,895	3,84	12,495	
Kannapolis		SOUTH VILLAGE TOWNHOMES	SOUTH VILLAGE TOWNHOMES	APF2009-00002	Richard McGinnis	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School	Kannapolis Intermediate School	Inactive	Townhouse		145	0	145	8/8/2012		20,01	10,005	13,34	43,355	20,01	10,005	13,34	43,355	
Concord		SOUTHWOOD REALTY APTS	SOUTHWOOD REALTY APTS	APF2019-00023	WILLIAM RATCHFORD	Concord High School	HD Winkler Middle School	Weddington Hills Elementary School		Pending			0	0	0			0	0	0	0	0	0	0	0	
Concord		SPRING MEADOW TOWNHOMES	SPRING MEADOW	APF2017-00041	BOYD STANLEY	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		Pending	Single Family		169	0	169			44,16	22,195	29,44	95,795	64,896	32,617	43,264	140,777	
Concord		SPRING STREET TOWNHOMES	SPRING STREET TOWNHOMES	APF2021-00014	ALEX PETER	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			30	0	30			0	0	0	0	6,96	3,48	4,65	15,09	
Concord		ST ANDREWS PHASE 7	ST ANDREWS PHASE 7	APF2008-00105	Danny Bost T.W.L.S. Inc.	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Approved	Single Family	12/30/2014	32	5	27	11/19/2001		12,288	6,176	8,192	26,656	10,368	5,211	6,912	22,491	
Cabarrus County		ST ANDREWS PLACE	ST ANDREWS PLACE	APF2013-00003	twls, inc	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	3/21/2014	516	238	278			198,144	99,588	132,096	429,828	106,752	53,654	71,168	231,574	
Harrisburg		STALLINGS FARM	STALLINGS FARM	APF2008-00037	JOE M STALLINGS ET. AL.	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	12/29/2014	21	48	-27	4/18/2004		8,064	4,053	5,376	17,493	-10,368	-5,211	-6,912	-22,491	
Harrisburg		STALLINGS FARM PHASE 5	STALLINGS FARM PHASE 5	APF2008-00126	VERNON BURRIS	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	7/31/2013	35	26	9	6/21/2004	12/22/2007	13,44	6,755	8,96	29,155	3,456	1,737	2,304	7,497	
Cabarrus County		STALLINGS GLEN	STALLINGS GLEN	APF2010-00004	CHRISTOPER PROPERTIES	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Closed-Built Out	Single Family	8/1/2019	29	67	-38			11,136	5,597	7,424	24,157	-14,592	-7,334	-9,728	-31,654	
Harrisburg		STALLINGS ROAD SUBDIVISION	STALLINGS ROAD SUBDIVISION	APF2018-00013	ROBERT W NIXON	Hickory Ridge High School	Hickory Ridge Middle School	Harrisburg Elementary School		Age Restricted Development	Single Family		191	0	191			73,344	36,863	48,896	159,103	73,344	36,863	48,896	159,103	
Kannapolis		STONEWOOD TOWNHOMES	STONEWOOD TOWNHOMES	APF2017-00035	COLE JENEST & STONE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending	Townhouse		22	0	22			3,036	1,518	2,024	6,578	3,036	1,518	2,024	6,578	
Cabarrus County		SUGAR HILL SUBDIVISION	SUGAR HILL SUBDIVISION	APF2014-00010	JBR CUSTOM HOMES INC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family		9	0	9	11/12/2014	11/12/2016	3,456	1,737	2,304	7,497	3,456	1,737	2,304	7,497	
Kannapolis		SUMMERLYN VILLAGE - SINGLE FAMILY	SUMMERLYN VILLAGE - SINGLE FAMILY ATTACHED	APF2020-00007	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			152	0	152			0	0	0	0	35,264	17,632	23,56	76,456	
Kannapolis		SUMMERLYN VILLAGE - SINGLE FAMILY	SUMMERLYN VILLAGE - SINGLE FAMILY DETACHED	APF2020-00006	MATT PANNELL	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			220	0	220			0	0	0	0	51,04	25,52	34,1	110,66	
Kannapolis		SUMMERS WALK	SUMMERS WALK	APF2009-00006	FC SUMMERS WALK LLC A NC LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		In Progress	Single Family	7/22/2021	99	56	43	1/27/2014		38,016	19,107	25,344	82,467	16,512	8,299	11,008	35,819	
Concord		THE ARBORS	THE ARBORS	APF2019-00028	GINGER MOORE	Concord High School	Concord Middle School	R Brown McAllister Elementary School		Pending			22	0	22			0	0	0	0	5,104	2,552	3,41	11,066	
Cabarrus County		THE BLUFFS AT MILL BRIDGE	THE BLUFFS AT MILL BRIDGE	APF2008-00076	HARTSELL BROTHERS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		All Lots Platted	Single Family	5/24/2021	20	12	8	5/18/2006	5/17/2012	7,68	3,86	5,12	16,86	3,072	1,544	2,048	6,664	
Cabarrus County		THE ENCLAVE AT TIMBER RIDGE	THE ENCLAVE AT TIMBER RIDGE	APF2008-00109	Metrolina Development Corp.	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		All Lots Platted	Single Family	4/27/2021	21	16	5	8/18/2005		8,064	4,053	5,376	17,493	1,92	0,965	1,28	4,165	
Kannapolis		THE FALLS (ROWAN)	THE FALLS (ROWAN COUNTY)	APF2017-00004	B & C LAND HOLDINGS	A L Brown High School	Kannapolis Middle School	Jackson Park Elementary School		Active (platting & permitting)	Single Family	3/13/2021	203	149	54			77,952	39,179	51,968	169,099	20,736	10,422	13,824	44,982	
Kannapolis		THE FARM AT RIVERPOINTE	THE FARM AT RIVERPOINTE	APF2008-00152	Wayne Patrick Holdings, LLC	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	4/13/2016	805	438	367	10/18/1999	1/21/2016	309,12	155,365	206,08	670,565	140,928	70,831	93,952	305,711	
Kannapolis		THE GRAND	THE GRAND	APF2008-00112	MCCLAIN, BARR & ASSOCIATES, SCOTT NEELY AND STEVE NICK PARKER	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Multi Family	1/30/2009	240	258	-18	2/7/2007		55,68	27,84	37,2	120,72	-4,176	-2,088	-2,79	-9,054	
Concord		THE MILLS AT ROCKY RIVER - MULTIFAMILY	THE MILLS AT ROCKY RIVER - MULTIFAMILY	APF2019-00001	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Multi Family	8/24/2015	300	8	292			69,6	34,8	46,5	150,9	67,744	33,872	45,26	146,876	
Concord		THE MILLS AT ROCKY RIVER - TOWNHOMES	THE MILLS AT ROCKY RIVER - TOWNHOMES	APF2019-00002	NICK PARKER	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Pending	Townhouse		125	0	125			17,25	8,625	11,5	37,375	17,25	8,625	11,5	37,375	
Concord		THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	THE MILLS AT ROCKY RIVER MULTI FAMILY UNITS	APF2010-00003	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Expired	Multi Family	4/15/2014	347	2	345		7/12/2016	80,504	40,252	53,785	174,541	80,04	40,02	53,475	173,535	
Concord		THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	THE MILLS AT ROCKY RIVER SINGLE FAMILY UNITS	APF2008-00151	Grace Development LLC	Central Cabarrus High School	C C Griffin Middle School	Patriots Elementary School		Active (platting & permitting)	Single Family	7/15/2021	853	817	36	12/15/2005	7/12/2016	327,552	164,629	218,368	710,549	13,824	6,948	9,216	29,988	
Concord		THE POINTE AT SAINT ANDREWS	THE POINTE AT SAINT ANDREWS	APF2008-00068	DANNY G BOST	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Closed-Built Out	Single Family	6/3/2013	42	43	-1	1/18/2007	1/17/2013	16,128	8,106	10,752	34,986	-0,384	-0,193	-0,256	-0,833	
Concord		THE SEASONS AT POPLAR TENT	THE SEASONS AT POPLAR TENT	APF2015-00002	PANARA JAYSUKHLAL V	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Weddington Hills Elementary School		Active Building Permitting	Multi Family	11/21/2016	264	144	120			61,248	30,624	40,92	132,792	27,84	13,92	18,6	60,36	
Harrisburg		THE SLOOP ESTATES AT ROCKY RIVER CROSSING	THE SLOOP ESTATES AT ROCKY RIVER CROSSING	APF2008-00123	MILDRED S. McMANUS	Hickory Ridge High School	Hickory Ridge Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family		16	0	16	5/22/2005		6,144	3,088	4,096	13,328	6,144	3,088	4,096	13,328	
Concord		THE STATION AT POPLAR TENT	THE STATION AT POPLAR TENT	APF2008-00182	Tom McClellan	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		In Progress	Multi Family	4/28/2016	312	312	0			72,384	36,192	48,36	156,936	0	0	0	0	
Locust		THE VILLAGE AT REDBRIDGE TOWNHOMES	THE VILLAGE AT REDBRIDGE TOWNHOMES	APF2009-00004	Mark Friedman	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Approved	Single Family	4/20/2020	417	37	380	3/1/2005		160,128	80,481	106,752	347,361	145,92	73,34	97,28	316,54	
Concord		THE VILLAGES AT SKYBROOK NORTH	THE VILLAGES AT SKYBROOK NORTH	APF2008-00087	PULTE HOMES	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	4/7/2020	467	415	52	1/18/2005	12/31/2015	179,328	90,131	119,552	389,011	19,968	10,036	13,312	43,316	
Concord		THE WAYFORTH AT CONCORD	THE WAYFORTH AT CONCORD	APF2017-00018	MARTIN MARIETTA	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Townhouse	7/22/2020	150	157	-7			0	0	0	0	-0,966	-0,483	-0,644	-2,093	
Concord		THE WOODS ON SOUTH UNION	THE WOODS ON SOUTH UNION	APF2013-00006	MSMC Venture, LLC	Concord High School	Concord Middle School	W M Irvin Elementary School		Closed-Built Out	Single Family	12/30/2019	77	28	49			29,568	14,861	19,712	64,141	18,816	9,457	12,544	40,817	
Midland		THOMPSONS LAKE	THOMPSONS LAKE	APF2008-00134	FRANK JACOBUS, WILLIAM BREWSTER CO. INC.	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Expired	Single Family	9/16/2011	58	1	57	2/6/2009		34,344	15,012	13,392	62,748	21,888	11,001	14,592	47,481	
Concord		TOWER PLACE TOWNHOMES	TOWER PLACE TOWNHOMES PHASE 2	APF2009-00015	Fortune	Jay M Robinson High School	HD Winkler Middle School	Wolf Meadow Elementary School		In Progress	Townhouse		64	0	64			8,832	4,416	5,888	19,136	8,832	4,416	5,888	19,136	
Kannapolis		TRINITY CREST	TRINITY CREST	APF2008-00158	Cindy Geater	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active Platting	Single Family	11/3/2015	60	60	0			23,04	11,58	15,36	49,98	0	0	0	0	
Kannapolis		TRINITY CHURCH ROAD DEVELOPMENT	TRINITY CROSSING ROAD DEVELOPMENT	APF2017-00046	ZACK GORDON	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Pending			130	0	130			0	0	0	0	30,16	15,			

Jurisdiction	APF Base Subdivision Data	Subdivision	APF	Applicant	High School	Middle School	Elementary School	Intermediate School	Status	Subdivision Type	Last Permit	Units Approved	Units Issued	Units Remaining	Dev Order Approved	DO Log Expiration	Elementary Students	Middle Students	High Students	Total Students	Remaining Elementary	Middle Remaining	High Remaining	Remaining Total
Kannapolis	VILLAS AT FOREST PARK RETIREMENT FACILITY	VILLAS AT FOREST PARK RETIREMENT FACILITY	APF2008-00178	Douglas Company, LLC	A L Brown High School	Kannapolis Middle School	Forest Park Elementary School	Kannapolis Intermediate School	Age Restricted Development	Age Restricted		64	0	64			0	0	0	0	0	0	0	0
Concord	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	VILLAS AT LOGAN GARDENS RETIREMENT FACILITY	APF2009-00014	Doug Hart	Jay M Robinson High School	HD Winkler Middle School	W M Irvin Elementary School		Age Restricted Development	Age Restricted	1/28/2014	44	2	42	9/15/2009		0	0	0	0	0	0	0	0
Concord	VILLAS AT WINECOFF	VILLAS AT WINECOFF	APF2008-00043	Danny Bost	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	5/26/2017	99	85	14	3/15/2005	12/31/2013	38.016	19.107	25.344	82.467	5.376	2.702	3.584	11.662
Mt. Pleasant	WALKER ROAD PROPERTIES	WALKER ROAD PROPERTIES	APF2019-00006	ERIN BURRIS	Mt Pleasant High School	Mt Pleasant Middle School	Mt Pleasant Elementary School		Pending	Single Family		97	0	97			37.248	18.721	24.832	80.801	37.248	18.721	24.832	80.801
Concord	WALLACE MEADOWS TOWNHOMES	WALLACE MEADOWS TOWNHOMES	APF2018-00008	PETE ELMER	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Pending			98	0	98			0	0	0	0	22.736	11.388	15.19	49.294
Kannapolis	WATERFORD ON THE ROCKY RIVER	WATERFORD ON THE ROCKY RIVER	APF2008-00066	Justin E Kies	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	1/4/2018	278	246	32	4/21/2005	10/1/2016	106.752	53.654	71.168	231.574	12.288	6.176	8.192	26.656
Concord	WATERSTONE AT WEDDINGTON APARTMENTS	WATERSTONE AT WEDDINGTON APARTMENTS	APF2008-00137	Brian Kaiser	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Closed-Built Out	Multi Family	1/17/2013	412	476	-64	11/21/2006		61.8	22.66	29.664	114.124	-14.848	-7.424	-9.92	-32.192
Concord	WEDDINGTON HILLS OF CONCORD	WEDDINGTON HILLS OF CONCORD	APF2019-00020	ROBERT CASH	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Multi Family		720	0	720			167.04	83.52	111.6	362.16	167.04	83.52	111.6	362.16
Concord	WEDDINGTON ROAD SITE	WEDDINGTON ROAD SITE MATTAMY HOMES	APF2015-00005	MATTAMY HOMES	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending	Single Family		281	0	281			107.904	54.233	71.936	234.073	107.904	54.233	71.936	234.073
Concord	WEDDINGTON ROAD VILLAS	WEDDINGTON ROAD VILLAS	APF2020-00033	EDDIE MOORE	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Pending			90	0	90			0	0	0	0	20.88	10.44	13.95	45.27
Kannapolis	WELLINGTON CHASE	WELLINGTON CHASE	APF2008-00061	PARKER AND ORLEANS HOMERUII DERS	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Active (platting & permitting)	Single Family	10/13/2017	349	366	-17	9/29/2005	5/22/2016	134.016	67.357	89.344	290.717	-6.528	-3.281	-4.352	-14.161
Kannapolis	WELLINGTON GARDENS	WELLINGTON GARDENS	APF2013-00013	REA VENTURE GROUP	Cox Mill High School	Harris Road Middle School	W R Odell Elementary School		Inactive	Multi Family		72	0	72	5/1/2013		16.704	8.352	11.16	36.216	16.704	8.352	11.16	36.216
Concord	WELLSPRING VILLAGE RETIREMENT COMMUNITY	WELLSPRING VILLAGE RETIREMENT COMMUNITY	APF2008-00177	Crosland Homes	Jay M Robinson High School	HD Winkler Middle School	Carl A Furr Elementary School		Age Restricted Development	Age Restricted	11/12/2008	52	8	44	3/20/2008	12/31/2013	0	0	0	0	0	0	0	0
Kannapolis	WEST G STREET	WEST G STREET	APF2018-00002	LONG RANGE DEVELOPMENT & PROPERTIES	A L Brown High School	Kannapolis Middle School	Fred L Wilson Elementary School		Pending			4	0	4			0	0	0	0	0.928	0.464	0.62	2.012
Kannapolis	WEST OAKS PHASE 2	WEST OAKS PHASE 2	APF2008-00111	Brandon Little & Stephen Wasserman	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Single Family	2/3/2017	13	1	12	9/23/2008	9/14/2012	4.992	2.509	3.328	10.829	4.608	2.316	3.072	9.996
Concord	WEXFORD POINTE	WEXFORD POINTE APARTMENTS	APF2009-00012	Cathy Connors	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Closed-Built Out	Multi Family	5/6/2010	106	106	0	12/15/2009		24.592	12.296	16.43	53.318	0	0	0	0
Kannapolis	WIGHTMAN OAKS	WIGHTMAN OAKS	APF2008-00031	WIGHTMAN HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Expired	Townhouse	7/21/2017	13	10	3	1/24/2008		1.794	0.897	1.196	3.887	0.414	0.207	0.276	0.897
Kannapolis	WILDWOOD RIDGE	WILDWOOD RIDGE	APF2014-00019	OAKMONT HOMES	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Active (platting & permitting)	Single Family	11/2/2012	39	21	18	5/5/2004		14.976	7.527	9.984	32.487	6.912	3.474	4.608	14.994
Concord	WILKINSON COURT REDEVELOPMENT	WILKINSON COURT REDEVELOPMENT SINGLE FAMILY	APF2019-00015	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending		2/11/2021	7	13	-6			0	0	0	0	-1.392	-0.696	-0.93	-3.018
Concord	WILKINSON COURT REDEVELOPMENT	WILKINSON COURT REDEVELOPMENT TOWNHOMES	APF2019-00014	CITY OF CONCORD	Concord High School	Concord Middle School	W M Irvin Elementary School		Pending	Townhouse		20	0	20			2.76	1.38	1.84	5.98	2.76	1.38	1.84	5.98
Concord	WINDING WALK	WINDING WALK	APF2008-00092	Shea Homes	Cox Mill High School	Harris Road Middle School	Cox Mill Elementary School		Closed-Built Out	Single Family	10/16/2014	472	482	-10	7/13/2003	6/20/2013	181.248	91.096	120.832	393.176	-3.84	-1.93	-2.56	-8.33
Kannapolis	WINDSOR	WINDSOR	APF2013-00005	KANNAPOLIS REAL ESTATE	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Expired	Single Family	2/18/2021	98	38	60			37.632	18.914	25.088	81.634	23.04	11.58	15.36	49.98
Concord	WINECOFF APARTMENTS	WINECOFF APARTMENTS	APF2017-00012	WINDSWEPT FARMS LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		39	0	39			5.382	2.691	3.588	11.661	5.382	2.691	3.588	11.661
Concord	WINECOFF SCHOOL ROAD/TIMMONS ROAD	WINECOFF SCHOOL ROAD/TIMMONS GROUP	APF2018-00009	AMERICAN SOUTH MGMT LLC	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Winecoff Elementary School		Pending	Townhouse		117	0	117			16.146	8.073	10.764	34.983	16.146	8.073	10.764	34.983
Kannapolis	WISPERING WINDS	WISPERING WINDS	APF2014-00021	UNKNOWN	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		Closed-Built Out	Single Family	10/23/2008	36	33	3	9/8/2000		13.824	6.948	9.216	29.988	1.152	0.579	0.768	2.499
Concord	WOODBIDGE AT ZEMOSA	WOODBIDGE AT ZEMOSA	APF2008-00090	NIBLOCK DEVELOPMENT CORP.	Northwest Cabarrus High School	Northwest Cabarrus Middle School	Charles A Boger Elementary School		In Progress	Single Family	4/20/2020	50	49	1	5/15/2007	3/15/2015	19.2	9.65	12.8	41.65	0.384	0.193	0.256	0.833
Midland	WYNDHAM ESTATES	WYNDHAM ESTATES	APF2008-00135	SCOTT COLLINS	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Closed-Built Out	Single Family	9/18/2017	30	21	9	11/20/2007		11.52	5.79	7.68	24.99	3.456	1.737	2.304	7.497
Midland	WYNDHAM FOREST	WYNDHAM FOREST	APF2017-00024	DEPENDABLE DEVELOPMENT INC	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Single Family	10/19/2018	30	29	1			11.52	5.79	7.68	24.99	0.384	0.193	0.256	0.833
Midland	WYNTREE	WYNTREE	APF2008-00136	UNKNOWN	Central Cabarrus High School	C C Griffin Middle School	Bethel Elementary School		Pending	Multi Family	5/12/2021	149	134	15			34.568	17.284	23.095	74.947	3.48	1.74	2.325	7.545
Concord	YATES MEADOW	YATES MEADOW	APF2008-00088	YATES MEADOW	Jay M Robinson High School	HD Winkler Middle School	Pitt School Road Elementary School		Closed-Built Out	Single Family	10/1/2013	220	147	73			84.48	42.46	56.32	183.26	28.032	14.089	18.688	60.809
Harrisburg	ZION CHURCH RD RESIDENTIAL	ZION CHURCH RD RESIDENTIAL	APF2020-00005	FRANK SHEPHERDSON	Central Cabarrus High School	C C Griffin Middle School	Rocky River Elementary School		Pending			29	0	29			0	0	0	0	6.728	3.364	4.495	14.587
Concord	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	ZION CHURCH ROAD SINGLE FAMILY CONCEPT	APF2018-00027	JEREMY HORTON	A L Brown High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Single Family		222	0	222			85.248	42.846	56.832	184.926	85.248	42.846	56.832	184.926
Concord	ZION CHURCH ROAD SITE	ZION CHURCH ROAD SITE	APF2018-00020	MATT MANDLE	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Pending	Single Family		116	0	116			44.544	22.388	29.696	96.628	44.544	22.388	29.696	96.628
Concord	ZION CHURCH ROAD TOWNHOME CONCEPT	ZION CHURCH ROAD TOWNHOME CONCEPT	APF2018-00026	JEREMY HORTON	Central Cabarrus High School	C C Griffin Middle School	A T Allen Elementary School		Withdrawn	Townhouse		153	0	153			21.114	10.557	14.076	45.747	21.114	10.557	14.076	45.747
												63283	27519	36,622			15486.73	7748.21	10236.39	33284.33	9628.686	4825.464	6426.27	20880.42



## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Reports

**SUBJECT:**

EDC - July 2021 Monthly Summary Report

**BRIEF SUMMARY:**

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

**REQUESTED ACTION:**

For informational purposes. No action required.

**EXPECTED LENGTH OF PRESENTATION:****SUBMITTED BY:**

Page Castrodale, EDC Executive Director

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

This item was approved by the Board for inclusion on the Agenda.

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**ATTACHMENTS:**

▢ Report

# Project Activity Report

JULY 2021



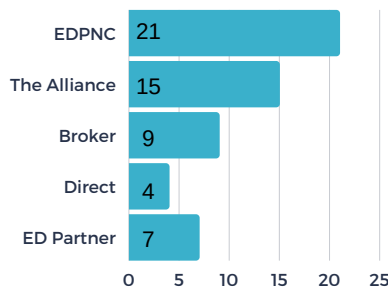
## STATS OVER THE PAST MONTH

The EDC received 17 new projects/RFIs (request for information) in July and submitted sites/buildings for 10 of the new requests. There were no client/consultant visits in July for recruitment projects.

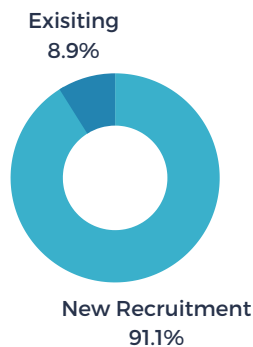
## Project Activity Highlights



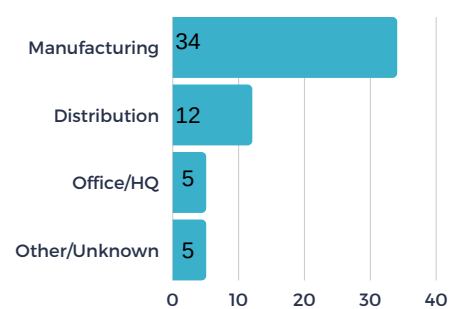
### PROJECTS BY SOURCE



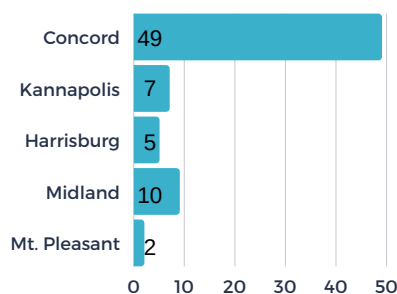
### PROJECTS BY TYPE



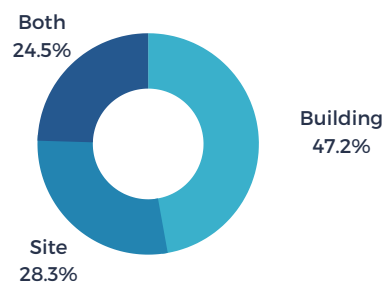
### PROJECTS BY INDUSTRY



### # OF PROJECTS BY LOCATION



### BUILDINGS VS. SITE - %



**147**

average jobs per project



**36M**

average investment per project

**107K**

average square feet per project



**30**

average acres per project



**20%**

of Cabarrus EDC's projects involved companies outside of the U.S.

## CABARRUS COUNTY



### BOARD OF COMMISSIONERS REGULAR MEETING

**August 16, 2021  
6:30 PM**

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**AGENDA CATEGORY:**

Closed Session

**SUBJECT:**

Closed Session - Pending Litigation and Economic Development

**BRIEF SUMMARY:**

A closed session is needed to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

**REQUESTED ACTION:**

Motion to go into closed session to discuss matters related to pending litigation and economic development as authorized by NCGS 143-318.11(a)(3) and (4).

**EXPECTED LENGTH OF PRESENTATION:**

30 Minutes

**SUBMITTED BY:**

Mike Downs, County Manager

**BUDGET AMENDMENT REQUIRED:**

No

**COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:**

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