

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

MOMENT OF SILENCE

A. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 4

B. RECOGNITIONS AND PRESENTATIONS

1. Active Living and Parks - Senior Center Month Proclamation Pg. 6
2. Department of Human Services - Child Support Awareness Month Proclamation Pg. 9
3. BOC - Cabarrus County Career and Leadership Institute Pg. 11

C. INFORMAL PUBLIC COMMENTS

D. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Appointments and Removals - Mental Health Advisory Board Pg. 13
2. Appointments - Planning and Zoning Commission Pg. 19
3. Budget - Vehicle Purchases Pg. 25
4. County Manager - Revised Agreement with the Water and Sewer Authority of Cabarrus County Pg. 28

5. Department of Human Services - Family Caregiver Support Program Grant Budget Revision Pg. 55
6. Department of Human Services - FY24 Home and Community Care Block Grant (HCCBG) Funding Plan Revision Pg. 69
7. Department of Human Services -Transportation Rural State Operating Grant Pg. 73
8. Fire Services- Mt. Pleasant Fire Department Staffing Grant Interlocal Agreement Pg. 77
9. Planning Department - Budget Amendment to Revise HOME Grant 2020 and Close HOME Grant 2015 and Home Grant 2016 Pg. 83
10. Sheriff's Office - Acceptance of Bike Safe Grant Pg. 89
11. Sheriff's Office - FY24 Radio Tower Revenues and Reappropriation of FY23 Radio Funds to FY24 Pg. 98
12. Tax Administration - Refund and Release Reports – July 2023 Pg. 101

E. NEW BUSINESS

F. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 117
2. BOC - Request for Applications for County Boards/Committees Pg. 118
3. Budget - Monthly Budget Amendment Report Pg. 132
4. Budget - Monthly Financial Update Pg. 147
5. County Manager - Monthly Building Activity Reports Pg. 153
6. EDC - July 2023 Monthly Summary Report Pg. 160
7. Library - Harrisburg Schedule Adjustments Pg. 162

G. GENERAL COMMENTS BY BOARD MEMBERS

H. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

I. CLOSED SESSION

1. Closed Session - Confidential Information and Pending Litigation Pg. 165

J. ADJOURN

Scheduled Meetings

September 5	Work Session	4:00 p.m.	Multipurpose Room
September 18	Regular Meeting	6:30 p.m.	BOC Meeting Room
October 2	Work Session	4:00 p.m.	Multipurpose Room
October 16	Regular Meeting	6:30 p.m.	BOC Meeting Room
October 18	Cabarrus Summit	6:00 p.m.	Cabarrus Arena

Mission: Through visionary leadership and good stewardship, we will administer state requirements, ensure public safety, determine county needs, and provide services that continually enhance quality of life.

Vision: Our vision for Cabarrus is a county where our children learn, our citizens participate, our dreams matter, our families and neighbors thrive, and our community prospers.

**Cabarrus County Television Broadcast Schedule
Cabarrus County Board of Commissioners' Meetings**

The most recent Commissioners' meeting is broadcast at the following days and times. Agenda work sessions begin airing after the 1st Monday of the month and are broadcast for two weeks up until the regular meeting. Then the regular meeting begins airing live the 3rd Monday of each month and is broadcast up until the next agenda work session.

Sunday - Saturday	1:00 P.M.
Sunday - Tuesday	6:30 P.M.
Thursday & Friday	6:30 P.M.

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
August 21, 2023**

ADDITIONS:

Reports

E-7 Library -Harrisburg Schedule Adjustments

Closed Session

I-1 Closed Session – Confidential Information and Pending Litigation

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Active Living and Parks - Senior Center Month Proclamation

BRIEF SUMMARY:

Celebrated every year in September, the National Council on Aging (NCOA) declares September as National Senior Center Month. Discover Yours is the 2023 theme.

Senior Centers have evolved since their beginning in the 1940's through their inclusion in the Older Americans Act and up to today. Cabarrus County strives to meet and maintain the mission to be the local, trusted place in the community that connects people to the programs, services, and opportunities they need to age well and stay in place.

Special activities and events have been planned for all to enjoy.

REQUESTED ACTION:

Motion to approve the National Senior Center Month Proclamation.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Londa Strong, Director

Myra Baumgarner, Advisory Council Chair

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Senior Center Month Proclamation



Senior Center Month 2023 “Discover Yours”

A PROCLAMATION

Whereas, older Americans are significant members of our society, investing their wisdom and experience to help enrich and strengthen our community; and

Whereas, the Active Living & Parks Department has acted as a catalyst for mobilizing the creativity, energy, vitality, and commitment of the older residents of Cabarrus County; and

Whereas, through the wide array of services, programs, and activities, senior centers empower older citizens of Cabarrus County to contribute to their own health and well-being and the health and well-being of their fellow citizens of all ages; and

Whereas, during the pandemic the Active Living & Parks Department has been a community partner in ensuring that our most vulnerable citizens - people aged 65 and older, many with underlying medical conditions - are cared for and able to stay connected, safe, and healthy; and

Whereas, the two senior centers in Cabarrus County affirm the dignity, self-worth, and independence of older persons by facilitating their decisions and actions; tapping their experiences, skills, and knowledge; and enabling their continued contributions to the community;

Now, therefore, the Cabarrus County Board of Commissioners do hereby proclaim

September 2023 National Senior Center Month

And call upon all citizens to recognize the special contributions of the senior center participants and the special efforts of the staff and volunteers who work every day to enhance the well-being of the older citizens of our community.

Adopted this 21st day of August, 2023

Stephen M. Morris,
Chairman Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Department of Human Services - Child Support Awareness Month Proclamation

BRIEF SUMMARY:

To recognize August 2023 as Child Support Awareness Month.

REQUESTED ACTION:

Motion to adopt proclamation.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Susan Dillon, Child Support Program Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Child Support Awareness Month Proclamation



**CHILD SUPPORT AWARENESS MONTH
IN CABARRUS COUNTY**

A PROCLAMATION

WHEREAS, children are entitled to financial support from their parents and Cabarrus County continues to improve its efforts with child support collections; and

WHEREAS, in FY2023, over \$12.3 million in child support was collected from parents of children whose cases are managed by Cabarrus County Child Support Services; and

WHEREAS, there are nearly 5,300 active child support cases in Cabarrus County, working to ensure that approximately 5,200 children receive financial support from their parents; and

WHEREAS, children who do not receive adequate financial and emotional support from both parents may experience greater difficulty in becoming healthy, happy, and productive citizens; and

WHEREAS, many concerned and dedicated judges, district attorneys, clerks of court, sheriffs' personnel, and child support professionals work to establish and enforce child support orders for Cabarrus County's children, one of our State's most vital resources:

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners does hereby proclaim the month of **August** as

CHILD SUPPORT AWARENESS MONTH IN CABARRUS COUNTY

Adopted this 21st day of August, 2023

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

BOC - Cabarrus County Career and Leadership Institute

BRIEF SUMMARY:

Recognize the Cabarrus County Career and Leadership Institute Class of 2023.

REQUESTED ACTION:

Recognize the Cabarrus County Career and Leadership Institute Class of 2023 graduates:

- Alexandria Medina A.L. Brown
- Kiersten Burden A.L. Brown
- Drake Watts A.L. Brown
- Khamron Simon Cabarrus County PLC
- Ashlyn Blue Cabarrus Early College
- Camille Brown Cabarrus Early College
- Lathan Lopez Central Cabarrus
- Rylea Ross Central Cabarrus
- Camila Sanchez Concord
- Lee Victoria Concord
- David Wirl Concord Academy
- Matthew Torres Cox Mill
- Emma Shea Cox Mill
- Eliezer Huete Hickory Ridge
- T'Mia Powell Hickory Ridge
- Ella Batson Jay M. Robinson
- Jackson Riley Jay M. Robinson
- Molly Bobrek Mount Pleasant
- Emma Lloyd Mount Pleasant

Michelle Kpeli Northwest Cabarrus
Priya White West Cabarrus
Jaeda Watts-Nelson West Cabarrus

EXPECTED LENGTH OF PRESENTATION:

10 Minutes

SUBMITTED BY:

Steve Morris, Chairman, Cabarrus County Board of Commissioners

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments and Removals - Mental Health Advisory Board

BRIEF SUMMARY:

David Wall, an At-Large member, has resigned his position on the Mental Health Advisory Board.

It is requested that Gayle Alston fill the unexpired term ending on December 31, 2023. Ms. Alston resides outside of Cabarrus County. She also holds a position on the Juvenile Crime Prevention Council. Exceptions to the residency and multiple board policies will be needed.

REQUESTED ACTION:

Motion to remove David Wall from the Mental Health Advisory Board roster and thank him for his service.

Motion to appoint Gayle Alston as an At-Large member to the Mental Health Advisory Board complete the unexpired term vacated by David Wall ending December 31, 2023.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

Jodi Ramirez, Law Enforcement Liaison/Project Administration

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Roster
- ▣ Applications on File

MENTAL HEALTH ADVISORY BOARD

26-Member Board

PRIMARY MEMBER	SECONDARY	REPRESENTING	TERM OF APPOINTMENT	
Ashlie Shanley 77 Union Street S Concord, NC 28025	Beth Street	District Attorney's Office	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 01/21/20 12/20/21 12/31/24
Steve Grossman P.O. Box 70 Concord, NC 28026		Local Judge	APPOINTMENT: (unexpired) TERM EXPIRING:	02/20/23 12/31/23
H. Jay White, Sr. 5601 Meadow Bluff Ct. Concord, NC 28027		Local Attorney	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	08/21/17 01/21/20 12/20/21 12/31/24
Mitzi Quinn 2550 Walker Road Mt. Pleasant, NC 28124		NC DPS - Adult Probation & Department of Juvenile Justice	APPOINTMENT: (unexpired) REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	06/19/17 01/21/20 12/20/21 12/31/24
Van Shaw P.O. Box 707 Concord, NC 28026	Tessa Burchett	Cabarrus County Sheriff's Office	APPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	12/17/18 02/15/21 12/31/23
Gary Gacek 41 Cabarrus Avenue W Concord, NC 28025	Keith Eury	Concord Police Department	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 02/17/20 12/20/21 12/31/24
Terry Spry 401 Laureate Way Kannapolis, NC 28081	Daniel Wallace	Kannapolis Police Department	APPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	12/17/18 02/15/21 12/31/23
Kenny Wortman P.O. Box 707 Concord, NC 28026		County Commissioner	APPOINTMENT: TERM EXPIRING:	12/19/22 12/31/23
William Dusch P.O. Box 308 Concord, NC 28026	Lloyd Payne	Mayor/City Council Concord	APPOINTMENT: (unexpired) REAPPOINTMENT: REAPPOINTMENT:	02/19/18 01/21/20 12/20/21

			TERM EXPIRING:	12/31/24
Steve Sciascia P.O. Box 100 Harrisburg, NC 28075	Diamond Staton-Williams	Mayor/City Council Harrisburg	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 12/17/18 03/15/21 12/31/23
Darrell Hinnant 401 Laureate Way Kannapolis, NC 28081	Mike Legg	Mayor/City Council Kannapolis	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 02/17/20 12/20/21 12/31/24
Darren Hartsell 14001 Cabarrus Station Rd. Midland, NC 28107		Mayor/City Council Midland	APPOINTMENT: TERM EXPIRING:	02/15/21 12/31/23
Del Eudy P.O. Box 1017 Mt. Pleasant, NC 28124	Randy Holloway	Mayor/City Council Mount Pleasant	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 01/21/20 12/20/21 12/31/24
Amy Jewell 9287 Naron Lane Harrisburg, NC 28075	Melissa Gallimore	Cabarrus County Schools	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 12/17/18 02/15/21 12/31/23
Jessica Grant 818 Waverly Court NE Concord, NC 28025		Kannapolis City Schools	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 02/17/20 12/20/21 12/31/24
Tara Conrad* 414 Alexander Avenue Morganton, NC 28655		Partners Healthcare Management	APPOINTMENT: TERM EXPIRING:	11/15/21 12/31/23
Erin Shoe 300 Mooresville Road Kannapolis, NC 28081	Marcella Beam	Cabarrus Health Alliance	APPOINTMENT: (unexpired) TERM EXPIRING:	01/17/23 12/31/24
Karen Calhoun* DHS 1303 S Cannon Blvd. Kannapolis, NC 28083		Department of Human Services	APPOINTMENT: (unexpired) REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	02/19/18 12/17/18 02/15/21 12/31/23
Rebecca True 284 Executive Park Dr.	Jean Tillman	Local Providers	APPOINTMENT: REAPPOINTMENT:	03/20/17 01/21/20

Suite 100 Concord, NC 28025			REAPPOINTMENT: TERM EXPIRING:	12/20/21 12/31/24
Tri Tang (CHS)* 920 Church Street N Concord, NC 28025	Angela Reid	Local Providers	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 12/17/18 03/15/21 12/31/23
Vacant		Local Psychologist	APPOINTMENT: TERM EXPIRING:	
Jon McKinsey 892 Craigmont Lane NW Concord, NC 28027		Local Psychiatrist	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 01/21/20 12/20/21 12/31/24
Justin Brines 793 Crestmont Drive Concord, NC 28025	Jimmy Lentz	Emergency Medical Services	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	06/18/18 06/15/20 08/15/22 06/30/25
Georgia Lozier 186 Spring Street NW Concord, NC 28025		At-large	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 12/17/18 02/15/21 12/31/23
Alan Thompson 3688 Camp Julia Road Kannapolis, NC 28083		At-large	APPOINTMENT: REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	03/20/17 01/21/20 12/20/21 12/31/24
David Wall*^ 415 N Bruton Drive Candor, NC 27229	Sari Miller	At-large	APPOINTMENT: (unexpired) REAPPOINTMENT: REAPPOINTMENT: TERM EXPIRING:	06/19/17 12/17/18 02/15/21 12/31/23

The Mental Health Advisory Board was created per a resolution adopted by the Board of Commissioners on October 17, 2016.

An Emergency Medical Services position was added to the roster by Board approval on June 18, 2018.

*Exception to the "residency" provision of the Appointment Policy.

^Exception to the "service on multiple boards" provision of the Appointment Policy

MENTAL HEALTH ADVISORY BOARD

Applications on File
July 27, 2023

Alston, Gayle

611 Green Tree

Lewisville, NC 27023

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Planning and Zoning Commission

BRIEF SUMMARY:

There are three Planning and Zoning Commission members with terms ending on August 31, 2023. All three members are interested in remaining on the Planning and Zoning Commission and would like to be considered for reappointment.

Staff respectfully requests the following reappointments be considered by the Board of Commissioners:

Reappoint Chris Pinto to a three-year term ending August 31, 2026. Mr. Pinto is the Eastern area representative. Mr. Pinto has served on the Commission since 2012. An exception to the length of service provision of the Appointment Policy will be needed for him.

Reappoint Brent Rockett to a three-year term ending August 31, 2026. Mr. Rockett is the Kannapolis area representative. Mr. Rockett has served on the Commission since 2017. An exception to the length of service provision of the Appointment Policy will be needed for him.

Reappoint Ingrid Nurse to a three-year term ending August 31, 2026. Ms. Nurse is an At-Large alternate representative.

REQUESTED ACTION:

Motion to reappoint Chris Pinto (Eastern Area), Brent Rockett (Kannapolis), and Ingrid Nurse (At-Large Alternate), to the Planning and Zoning Commission for three-year terms ending August 31, 2026; including an exception to the length of service provision of the Appointment Policy for Mr. Pinto and Mr. Rockett.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Susie Morris, AICP, CZO, CFM Planning and Development Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Roster
- ▣ Applications on File

PLANNING & ZONING COMMISSION

3-Year Terms
 12-Member Board
 (9 Regular, 3 Alternate)

<u>MEMBER</u>	<u>PLANNING AREA</u>	<u>TERM OF APPOINTMENT</u>
Jeffrey Corley 6880 Palafox Drive Concord, NC 28025	At-large	APPOINTMENT: 06/20/16 (UNEXPIRED TERM) APPOINTMENT: 06/20/16^ REAPPOINTMENT: 07/29/19 REAPPOINTMENT: 08/15/22 TERM EXPIRING: 08/31/25
Andrew Nance 2413 Kannapolis Hwy Concord, NC 28027 (Resident of Central Area)	At-large	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 (UNEXPIRED TERM) REAPPOINTMENT: 07/29/19 REAPPOINTMENT: 08/15/22 TERM EXPIRING: 08/31/25
Charles Paxton 2208 Pennick Court Harrisburg, NC 28075	Harrisburg	APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) REAPPOINTMENT: 07/29/19 REAPPOINTMENT: 08/15/22 TERM EXPIRING: 08/31/25
Chris Pinto*** P.O. Box 317 Gold Hill, NC 28071	Eastern	APPOINTMENT: 11/19/12 (UNEXPIRED TERM) REAPPOINTMENT: 08/19/13 APPOINTMENT: 08/18/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23
Vacant	Midland	APPOINTMENT: TERM EXPIRING: 08/31/24
Brent Rockett 2642 Stonewood View Kannapolis, NC 28081	Kannapolis	APPOINTMENT: 05/15/17 (UNEXPIRED TERM) APPOINTMENT: 05/15/17^^ REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23

<p>Holly Grimsley 733 Propston Street NW Concord, NC 28027</p>	<p>Concord</p>	<p>APPOINTMENT: 07/17/17^^^ APPOINTMENT: 08/20/18 REAPPOINTMENT: 07/19/21 TERM EXPIRING: 08/31/24</p>
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<p>Adam Dagenhart 2089 Mt. Pleasant Road Mt. Pleasant, NC 28124 (Resident of Eastern Area)</p>	<p>Mt. Pleasant</p>	<p>APPOINTMENT: 12/15/14 (UNEXPIRED TERM) REAPPOINTMENT: 08/15/16 APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 APPOINTMENT: 06/21/21< TERM EXPIRING: 08/31/24</p>
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<p>Steve Wise 521 McCready Street Concord, NC 28025 (Resident of Concord Area)</p>	<p>At-large</p>	<p>APPOINTMENT: 08/17/15 APPOINTMENT: 07/17/17^^^ (UNEXPIRED TERM) APPOINTMENT: 08/20/18 REAPPOINTMENT: 07/19/21 APPOINTMENT: 12/19/22* TERM EXPIRING: 08/31/26</p>
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ALTERNATES (At-Large):

<p>Mohammed Idlibi 3505 McKees Court Harrisburg, NC 28075 (Resident of Harrisburg Area)</p>	<p>Alternate</p>	<p>APPOINTMENT: 12/19/22 (UNEXPIRED TERM) TERM EXPIRING: 08/31/24</p>
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<p>Ingrid Nurse 3967 Alleghany Street NW Concord, NC 28027 (Resident of Concord Area)</p>	<p>Alternate</p>	<p>APPOINTMENT: 05/20/19 (UNEXPIRED TERM) REAPPOINTMENT: 07/21/20 TERM EXPIRING: 08/31/23</p>
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<p>David Hudspeth 6800 Hudspeth Road Harrisburg, NC 28075 (Resident of Harrisburg Area)</p>	<p>Alternate</p>	<p>APPOINTMENT: 05/20/19 REAPPOINTMENT: 07/19/21 TERM EXPIRING: 08/31/24</p>
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(Planning Board and Zoning Board of Adjustment combined in 1/91 to create Planning and Zoning Commission)

Planning and Zoning Commission restructured effective 8/1/2005.
Appointments (staggered terms) made 8/15/2005 to restructured Commission.

*** Chris Pinto was originally appointed to complete an unexpired term as an Alternate on November 19, 2012. He was reappointed to that position on August 19, 2013. On August 18, 2014 he was appointed to complete an unexpired term as an At-large representative position vacated by Shannon Frye.

<Adam Dagenhart was appointed to complete an unexpired term ending August 31, 2021 as an At-large representative and an additional three-year term ending August 31, 2024.

^On June 20, 2016 Jeffrey Corley was appointed to complete an unexpired term ending August 31, 2016 and appointed to an additional three-year term ending August 31, 2019.

^^On May 15, 2017, Brent Rockett was appointed to complete an unexpired term ending August 31, 2017 and appointed to an additional three-year term ending August 31, 2020.

^^^ At the Boards' July 17, 2017 meeting membership was realigned on the Planning and Zoning Commission to fill regular member positions that would be vacated in August 2017.

*At the December 19, 2022 meeting, the BOC appointed Steve Wise to the At-large position to complete an unexpired term ending and an additional three-year term ending August 31, 2026.

Note: The Planning and Zoning Commission member area map was revised at the October 17, 2022 BOC meeting.

Meetings: 2nd Tuesday of each month at 6:30 P.M.

Cabarrus Planning and Zoning Commission
 Applications on File
 July 28, 2023

<u>Name</u>	<u>Planning Area</u>	<u>Address</u>	<u>City/State</u>
Keith Conrade	Central	258 Litaker Lane	Concord, N C 28025
Kevin Crutchfield	Midland	9817 Mt. Pleasant Road S	Midland, NC
Kevin Johnson	Harrisburg	8470 Plantation Way	Harrisburg, NC 28075
Roger Neal, Jr.	Concord	35 Larkview Drive SW	Concord, NC 28027
*Ingrid Nurse	Alternate	3967 Alleghany Street NW	Concord, NC 28027
*Pinto, Chris**	Eastern	P.O. Box 317	Gold Hill, NC 28071
Thomas E. Porter, Jr.	Eastern	4455 Mt. Pleasant Road S	Concord, NC 28025
*Brent Rockett**	Kannapolis	2642 Stonewood View	Kannapolis, NC 28081

*Current member

**An exception to the length of service provision of the Appointment Policy would be needed.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Budget - Vehicle Purchases

BRIEF SUMMARY:

Purchase of six (6) vehicles for the following departments: Four (4) for Human Services - Child Welfare Division, one (1) for Emergency Medical Services and one (1) for Infrastructure Asset Management. These vehicles are needed due to increased utilization and new positions. The total cost for these vehicles is \$231,000. Vehicles will be purchased using General Fund - Fund Balance.

REQUESTED ACTION:

Motion to approve the purchase of six (6) vehicle and the associated budget amendment to fund the purchase of these vehicles from General Fund - Fund Balance.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment

Budget Revision/Amendment Request

Date: 8/21/2023

Amount: 231,000.00

Dept. Head: Richard Stancil

Department: Fleet Management

Internal Transfer Within Department

Transfer Between Departments/Funds

Supplemental Request

Appropriate from Fund Balance \$231,000 for Vehicle Purchases

Fund	Indicator	Department/ Object/ Project	Account Name	Increase Amount	Decrease Amount
001	6	1955-6901	Fund Balance Appropriated	231,000.00	
001	9	1955-9863	Motor Vehicles	231,000.00	

Total

Budget Officer

- Approved
- Denied

County Manager

- Approved
- Denied

Board of Commissioners

- Approved
- Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

County Manager - Revised Agreement with the Water and Sewer Authority of Cabarrus County

BRIEF SUMMARY:

Cabarrus County as well as each municipality in Cabarrus County has an existing agreement with the Water and Sewer Authority of Cabarrus County regarding the allocation of sewer capacity to the municipalities in the county. The proposed amendment revises allocations to the municipalities in order to allocate the new capacity being created at the treatment plant. The agreement allocates an additional 20,000 gallons to the town of Mount Pleasant to accommodate the new Mount Pleasant Active Living Center/Park and Library facility.

REQUESTED ACTION:

Motion to approve the agreement amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, AICP
Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Amendment to Agreement
- ▣ Current Executed agreement

STATE OF NORTH CAROLINA

COUNTY OF CABARRUS

**FIRST AMENDMENT
TO
INTERLOCAL WASTEWATER CAPACITY ALLOCATION AGREEMENT**

THIS FIRST AMENDMENT TO INTERLOCAL WASTEWATER CAPACITY ALLOCATION AGREEMENT (this “Amendment”) is entered into effective as of _____, 2023 by and among the Water and Sewer Authority of Cabarrus County (“WSACC”), a limited purpose authority created pursuant to Chapter 162A of the North Carolina General Statutes (the “Act”), the County of Cabarrus (“Cabarrus County”), the City of Concord (“Concord”), the City of Kannapolis (“Kannapolis”), the Town of Harrisburg (“Harrisburg”), and the Town of Mount Pleasant (“Mount Pleasant”). Cabarrus County, Concord, Kannapolis, Harrisburg, and Mount Pleasant shall collectively be referred to hereinafter as the “Member Jurisdictions”. WSACC and the Member Jurisdictions shall collectively be referred to hereinafter as the “Parties”.

STATEMENT OF PURPOSE

WHEREAS, the Parties entered into that Interlocal Wastewater Capacity Allocation Agreement effective as of December 21, 2021 (the “Agreement”) to govern WSACC and its Member Jurisdictions’ wastewater treatment capacity allocation.

WHEREAS, pursuant to recent amendments to N.C.G.S. §143-215.1, WSACC, because it is within twenty-four (24) months of completion of the expansion of its Rocky River Regional Wastewater Treatment Plant (“RRRWWTP”), is authorized by statute to increase its available allocation to 115% of its existing system’s hydraulic capacity, which will create a one-time increase of 2.1 million gallons of wastewater per day (2.1 MGD) of WSACC’s capacity available for allocation at RRRWWTP to be allocated to the Member Jurisdictions as further set forth in this Amendment (the “Newly Allotted Capacity”).

WHEREAS, the Parties now desire to amend the Agreement to provide for the allocation of the Newly Allotted Capacity to the Member Jurisdictions.

WHEREAS, the Parties desire to expand the term of the Agreement to account for WSACC’s completion of the expansion of RRRWWTP to 34 MGD of treatment capacity.

WHEREAS, pursuant to Section 25 of the Agreement, the Agreement may be modified in whole or in part only by agreement in writing duly executed by authorized representatives of the Parties pursuant to resolutions of their respective governing boards approving such amendment or modification, and authorizing its execution.

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, it is agreed and covenanted by the parties as follows:

1. By execution of this Agreement, the modifications to the Agreement set forth in this Amendment shall be duly executed and authorized by representatives of the Parties pursuant to

resolutions of their respective governing boards approving this Amendment.

2. Section 5(a)(i) of the Agreement shall be deleted in its entirety and a new Section 5(b) shall be added such that Section 5 of the Agreement shall now read as follows:

“5. Future Divisions of Available Flow Among Member Jurisdictions. Following the First Division of Available Flow, the Future Divisions of Available Flow shall occur bi-annually, and allocations shall be determined as follows:

- a. WSACC shall allocate Available Flow, if any, among the Member Jurisdictions (excluding Cabarrus County) according to each Member Jurisdiction’s five (5) calendar year average percentage of billable sewer flow to the total billable flow for the immediately preceding 5 calendar years as calculated by WSACC. The five (5) calendar year average percentage shall be recalculated annually.
- b. Notwithstanding the above, for purposes of allocating the Newly Allotted Capacity (and for no other allocation), WSACC shall allocate the Newly Allotted Capacity as follows:
 - i. First, WSACC shall allocate 20,000 gallons per day of the Newly Allotted Capacity to Mount Pleasant; and
 - ii. Second, WSACC shall allocate the remaining 2.08 MGD of the Newly Allotted Capacity among the Member Jurisdictions (excluding Cabarrus County) according to each Member Jurisdiction’s five (5) calendar year average percentage of billable sewer flow to the total billable flow for the immediately preceding 5 calendar years as calculated by WSACC and as further detailed and set forth on Exhibit A, attached hereto and incorporated into this Agreement by reference.”

3. Section 18 of the Agreement is hereby deleted in its entirety and replaced with the following:

“18. Term. This Agreement shall remain in effect until the earlier of (a) January 1, 2025, (b) the date upon which WSACC’s expansion of the RRRWWTP comes online with 34 MGD treatment capacity, or (c) termination of this Agreement by WSACC.”

4. Except as amended and changed by this Amendment, all terms and provisions of the Agreement are in full force and effect and are hereby ratified and affirmed in all respects.

5. This Amendment shall be governed by and construed in accordance with the laws of the State of North Carolina.

6. This Amendment may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which shall constitute one and the same agreement.

[SIGNATURES TO FOLLOW]

WATER AND SEWER AUTHORITY OF
CABARRUS COUNTY

By: _____

Title: _____

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

Date

STATE OF _____

COUNTY OF _____

I, _____, a notary public for said county and state, do hereby certify that _____ personally came before me this day and acknowledged that he/she is _____ of Water and Sewer Authority of Cabarrus County and acknowledged, on behalf of Water and Sewer Authority of Cabarrus County the due execution of the foregoing instrument.

Witness my hand and official seal, this the ____ day of _____, 2023.

Notary Public

(Printed Name of Notary Public)

My Commission Expires: _____

(NOTARIAL SEAL)

CITY OF CONCORD

By: _____

Title: _____

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

Date

STATE OF _____
COUNTY OF _____

I, _____, a notary public for said county and state, do hereby certify that _____ personally came before me this day and acknowledged that he/she is _____ of City of Concord and acknowledged, on behalf of City of Concord the due execution of the foregoing instrument.

Witness my hand and official seal, this the ____ day of _____, 2023.

Notary Public

(Printed Name of Notary Public)

My Commission Expires: _____

(NOTARIAL SEAL)

CITY OF KANNAPOLIS

By: _____

Title: _____

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

Date

STATE OF _____

COUNTY OF _____

I, _____, a notary public for said county and state, do hereby certify that _____ personally came before me this day and acknowledged that he/she is _____ of City of Kannapolis and acknowledged, on behalf of City of Kannapolis the due execution of the foregoing instrument.

Witness my hand and official seal, this the ____ day of _____, 2023.

Notary Public

(Printed Name of Notary Public)

My Commission Expires: _____

(NOTARIAL SEAL)

TOWN OF HARRISBURG

By: _____

Title: _____

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

Date

STATE OF _____

COUNTY OF _____

I, _____, a notary public for said county and state, do hereby certify that _____ personally came before me this day and acknowledged that he/she is _____ of Town of Harrisburg and acknowledged, on behalf of Town of Harrisburg the due execution of the foregoing instrument.

Witness my hand and official seal, this the ____ day of _____, 2023.

Notary Public

(Printed Name of Notary Public)

My Commission Expires: _____

(NOTARIAL SEAL)

TOWN OF MOUNT PLEASANT

By: _____

Title: _____

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

Date

STATE OF _____

COUNTY OF _____

I, _____, a notary public for said county and state, do hereby certify that _____ personally came before me this day and acknowledged that he/she is _____ of Town of Mount Pleasant and acknowledged, on behalf of Town of Mount Pleasant the due execution of the foregoing instrument.

Witness my hand and official seal, this the ____ day of _____, 2023.

Notary Public

(Printed Name of Notary Public)

My Commission Expires: _____

(NOTARIAL SEAL)

CABARRUS COUNTY

By: _____

Title: _____

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer

Date

STATE OF _____

COUNTY OF _____

I, _____, a notary public for said county and state, do hereby certify that _____ personally came before me this day and acknowledged that he/she is _____ of Cabarrus County and acknowledged, on behalf of Cabarrus County the due execution of the foregoing instrument.

Witness my hand and official seal, this the ____ day of _____, 2023.

Notary Public

(Printed Name of Notary Public)

My Commission Expires: _____

(NOTARIAL SEAL)

Exhibit A

Water & Sewer Authority of Cabarrus County						
Calculation of 5 Calendar Year Average Flow Percentage						
Calendar Years 2018-2022 For Capacity Allocation						
Applied to 2.1 MGD Additional Allocation						
Summary of 5 Year Average Flow Percentage					Allocation of	
Per Jurisdiction, Calendar Years 2018-2022					20,000	
Concord		59.43%			11,886	
Kannapolis		29.03%			5,806	
Harrisburg		10.11%			2,022	
Mt. Pleasant		1.43%			286	
Total		100.00%			20,000	
			Virginia Foil	Virginia Foil		
		Amount	Park Library	Park Library		
		Available to	Senior Cent.	Senior Cent.	Adjusted	New
		<u>Allocate</u>	<u>Reallocation **</u>	<u>Reassignment</u>	<u>Allocation</u>	<u>Percentage</u>
Concord		1,248,030	(11,886)	-	1,236,144	58.86%
Kannapolis		609,630	(5,806)	-	603,824	28.75%
Harrisburg		212,310	(2,022)	-	210,288	10.01%
Mt. Pleasant		30,030	(286)	20,000	49,744	2.37%
Total		2,100,000	(20,000)	20,000	2,100,000	100.00%
** Reallocated based on 5 Yr avg flow percentage from above.						

STATE OF NORTH CAROLINA

COUNTY OF CABARRUS

INTERLOCAL WASTEWATER CAPACITY ALLOCATION AGREEMENT

This INTERLOCAL WASTEWATER CAPACITY ALLOCATION AGREEMENT (the “Agreement”) is made and entered into effective as of the *21ST* day of *December*, 2021 (the “Effective Date”), by and among the Water and Sewer Authority of Cabarrus County (“WSACC”), a limited purpose authority created pursuant to Chapter 162A of the North Carolina General Statutes (the “Act”), the County of Cabarrus (“Cabarrus County”), the City of Concord (“Concord”), the City of Kannapolis (“Kannapolis”), the Town of Harrisburg (“Harrisburg”), and the Town of Mount Pleasant (“Mount Pleasant”). Cabarrus County, Concord, Kannapolis, Harrisburg, and Mount Pleasant shall collectively be referred to hereinafter as the “Member Jurisdictions”. WSACC and the Member Jurisdictions shall collectively be referred to hereinafter as the “Parties”.

STATEMENT OF PURPOSE

WHEREAS, under Article 20 of Chapter 160A of the North Carolina General Statutes, as amended (the “Interlocal Act”), municipalities and counties are authorized to enter into interlocal cooperation undertakings with other local governments for the joint exercise of any power, function, public enterprise, right, privilege, or immunity of local governments in North Carolina;

WHEREAS, since its inception in 1992, WSACC has provided wholesale raw water and sewer service to the Member Jurisdictions upon their submission of flow allocation requests;

WHEREAS, in 2000 and 2001, WSACC and each Member Jurisdiction entered into a Sewage Service Agreement (collectively, the “Sewage Service Agreements”) for the purposes of, without limitation, establishing certain terms and conditions regarding bulk wastewater transmission and treatment services provided by WSACC;

WHEREAS, at the WSACC-owned and operated Rocky River Regional Wastewater Treatment Plant (“RRRWWTP”), WSACC is currently permitted to treat 26.5 million gallons of wastewater per day (26.5 MGD) (“RRRWWTP Permitted Capacity”);

WHEREAS, given the fast pace of development occurring in the Member Jurisdictions, WSACC may not have adequate capacity to fulfill all flow allocation requests;

WHEREAS, WSACC is in the process of expanding its infrastructure at RRRWWTP which will result in increased treatment capacity and additional allocation availability;

WHEREAS, WSACC is in the process of seeking a flow factor reduction from the Division of Water Resources at the Department of Environmental Quality (the “Flow Factor Reduction”) which would also increase the capacity available for allocation;

WHEREAS, in exercising their public and essential governmental functions, WSACC, by and through its Board of Directors, and the Member Jurisdictions, by and through their governing bodies, have determined that it is in the best interests of their respective constituents to allocate wastewater treatment capacity to each Member Jurisdiction so that the Member Jurisdictions can individually elect how to utilize their allocated capacity; and

WHEREAS, WSACC and the Member Jurisdictions desire to set forth herein their agreement for such wastewater treatment capacity allocation.

NOW, THEREFORE, in consideration of the terms and conditions herein contained, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, WSACC and the Member Jurisdictions agree as follows:

1. Purpose. The purpose of this Agreement shall be to allocate WSACC's available wastewater treatment capacity at RRRWWTP to each Member Jurisdiction using such allocation methods as set forth in this Agreement for each Member Jurisdiction to elect individually how to utilize their allocated capacity.

2. Defined Terms. The defined terms used in this Agreement shall have the following definitions:

- a. "Accepted Flow" shall mean any flow for which WSACC has issued a flow acceptance letter.
- b. "Actual Flow" shall mean the actual Tributary Flow at RRRWWTP as measured by WSACC.
- c. "Allocated Flow" shall mean the flow allocated to any one or more of the Member Jurisdictions after the Effective Date.
- d. "Available Flow" shall have the meaning set forth in Section 3.
- e. "Prior Year" shall mean the prior calendar year.
- f. "Total Flow" shall have the meaning set forth in Section 3.
- g. "Tributary Flow" shall mean any flow that is tributary to RRRWWTP.

3. Bi-Annual Assessment of Capacity. On a bi-annual basis beginning January 1, 2022, WSACC will determine (a) its total actual wastewater flow and estimated remaining allocated wastewater flow ("Total Flow"), and (b) the wastewater capacity available for allocation ("Available Flow").

Total Flow shall be calculated as follows:

Actual Flow at RRRWWTP from the Prior Year *plus*

Accepted Flow prior to the Effective Date of this Agreement that is not yet Tributary Flow *plus*
Allocated Flow to Member Jurisdictions following the Effective Date of this Agreement that is
not yet Accepted Flow *plus*
Allocated Flow to Member Jurisdictions following the Effective Date of this Agreement that is
Accepted Flow but not yet Tributary Flow
= Total Flow

Available Flow shall be calculated as follows:

RRRWWTP Permitted Capacity *less*
Total Flow *less*
Flow Allocated to Charlotte Water not otherwise included in Total Flow (see Section 10 of this
Agreement)
= Available Flow

Notwithstanding any provision in this Agreement to the contrary, WSACC reserves the right to withhold capacity from allocation if, in WSACC's sole discretion, such reservation is necessary to ensure ongoing compliance with governmental regulations and state and federal laws.

4. First Division of Available Flow Among Member Jurisdictions. This Section 4 shall only apply to the first division of Available Flow to the Member Jurisdictions (the "First Division") and all subsequent divisions of Available Flow shall be subject to Section 5 below (the "Future Divisions"). The First Division shall occur upon full execution of this Agreement by all Parties. Once the Total Flow and Available Flow are determined, WSACC shall allocate the Available Flow among the Member Jurisdictions for the First Division as follows:

- a. If the First Division of Available Flow occurs prior to approval of the pending Flow Factor Reduction request, WSACC shall allocate the Available Flow as follows:
 - i. First:
 1. Concord: 60.35%
 2. Kannapolis: 29.38%
 3. Harrisburg: 8.85%
 4. Mount Pleasant: 1.42%
 - ii. Second, upon approval of the pending Flow Factor Reduction request after the First Division, WSACC shall allocate the Available Flow for the second division only as set forth in Section 4(b)(i)-(ii).
- b. If the First Division of Available Flow occurs subsequent to approval of the pending Flow Factor Reduction request, WSACC shall allocate the Available Flow as follows:

- i. WSACC shall take 16.67% of the Available Flow and divide it in four (4) equal shares. Each Member Jurisdiction (excluding Cabarrus County) will receive a base flow amount equal to one-quarter of the 16.67% of Available Flow (the “Base Allocation”); provided, however, Concord agrees that WSACC is to re-allocate Concord’s Base Allocation up to a maximum amount of 50,000 gallons per day to Kannapolis with any excess over 50,000 gallons per day being allocated back to Concord.
- ii. Next, WSACC shall take the remaining 83.33% of the Available Flow and allocate among the Member Jurisdictions (excluding Cabarrus County) according to each Member Jurisdiction’s five (5) year average percentage of billable sewer flow to the total billable flow for the immediately preceding 5 years as calculated by WSACC. For purposes of the First Division, the Parties agree that the capacity available after the Base Allocation shall be allocated as follows:
 1. Concord: 60.35%
 2. Kannapolis: 29.38%
 3. Harrisburg: 8.85%
 4. Mount Pleasant: 1.42%

5. Future Divisions of Available Flow Among Member Jurisdictions. Following the First Division of Available Flow, the Future Divisions of Available Flow shall occur bi-annually, and allocations shall be determined as follows:

- a. WSACC shall allocate Available Flow, if any, among the Member Jurisdictions (excluding Cabarrus County) according to each Member Jurisdiction’s five (5) year average percentage of billable sewer flow to the total billable flow for the immediately preceding 5 years as calculated by WSACC. The five (5) year average percentage shall be recalculated annually.
 - i. For purposes of the Future Division to occur in January 2022 only, Kannapolis shall be allocated 75,000 gallons per day of the remaining Available Flow, if any, before the Future Division of Available Flow is made pursuant to Section 5(a). If, however, the pending Flow Factor Reduction has not been approved by the time of the January 2022 division, this re-allocation of 75,000 gallons shall instead be delayed until the first Future Division occurring after approval of the pending Flow Factor Reduction request.

6. Allocation of Flow for Remainder of 2021. In light of the fact this Agreement is entered into mid-year, the Parties understand and agree that any capacity allocated prior to the effective date of this Agreement shall not reduce any individual Member Jurisdiction’s Allocated Flow for the remainder of the 2021 calendar year.

7. Bi-Annual Reporting. Beginning in 2022, on or before January 31st and July 31st of 2022 and each year thereafter, WSACC shall provide each Member Jurisdiction with a Bi-Annual flow summary (“Bi-Annual Flow Summary”). The Bi-Annual Flow Summary shall state:

- a. Total Flow;
- b. Available Flow;
- c. Each Member Jurisdiction’s base flow amount (for purposes of the First Division of Available Flow only);
- d. Capacity adjustments required under Sections 4(b)(i) and 5(a)(i) of this Agreement;
- e. Each Member Jurisdiction’s proportionate share of the Available Flow calculated using a pro-rata percentage based on each Member Jurisdiction’s average percentage of billable sewer flow to the total billable flow over the preceding five (5) year calendar years (*i.e.* averages shall not be recalculated for the July allocation divisions);
- f. Each Member Jurisdiction’s Allocated Flow for the calendar year; and
- g. A calculation of the actual flow (in gallons per day) allocated to each Member Jurisdiction.

8. Incorporation of Bi-Annual Flow Summary. The Parties agree that each Bi-Annual Flow Summary provided by WSACC shall become a part of this Agreement as if fully set forth herein. The Parties acknowledge that each Member Jurisdiction’s allocated capacity is likely to change over time due to variations in Available Flow and each Member Jurisdiction’s proportionate share using a pro-rata calculation based on each Member Jurisdiction’s five (5) year average percentage of billable sewer flow to the total billable flow. The Parties acknowledge and understand that such changes may include a reduction to each Member Jurisdiction’s Allocated Flow as a result of reductions in Available Flow, and should this occur, each Member Jurisdiction’s Allocated Flow would be reduced based on its calculated proportionate share of the reduced Available Flow.

9. Member Jurisdiction Obligations. In order for WSACC to prepare each Bi-Annual Flow Summary, certain information must be provided by the Member Jurisdictions. Specifically, each Member Jurisdiction agrees to provide to WSACC by January 15th and July 15th of each calendar year a statement providing: (a) all Allocated Flow to the Member Jurisdiction that is not Accepted Flow, and (b) all Allocated Flow to the Member Jurisdictions that is Accepted Flow but not yet Tributary and the project status for all such projects. Failure to timely remit the information required by this Section 9 shall delay WSACC’s provision of the Bi-Annual Flow Summary and Future Divisions until such time as all Member Jurisdictions have provided the required information.

10. Charlotte Water. The Parties hereto expressly acknowledge that WSACC has contractual capacity allocation obligations to Charlotte Water as set forth in that certain Water and Sewer Agreement between WSACC and Charlotte Water dated June 13, 1996, as amended (the “Charlotte Water Agreement”), and that such obligations may affect the Available Flow.

11. Effect of Adjustments in Available Flow. WSACC reserves the right to adjust the Available Flow at any point during the calendar year. If Available Flow is adjusted, WSACC shall provide each Member Jurisdiction with a revised Annual Flow Summary indicating the revised actual flow allocated (in MGDs) to each Member Jurisdiction for the calendar year.

12. Allocation Requests from Member Jurisdictions to WSACC. The Member Jurisdictions shall continue to submit allocation requests to WSACC as has been the traditional procedure; provided, however, following execution of this Agreement, only those requests which the Member Jurisdiction has approved shall be sent to WSACC for approval. WSACC shall retain sole authority to issue flow acceptance letters subject to the terms of this Agreement. Each allocation request submitted by a Member Jurisdiction shall be accompanied by the Allocation Request Form attached hereto as Exhibit A. Each Member Jurisdiction agrees that it shall not submit an allocation request which would cause the Member Jurisdiction to exceed its Allocated Flow.

13. Paper Capacity. For purposes of this Agreement, all terms describing flow in MGDs, including Total Flow, Available Flow, and Allocated Flow, shall mean and refer to committed paper capacity as submitted to the North Carolina Department of Environmental Quality. Paper capacity is calculated using the actual average daily and yearly flows plus the estimated values for flows set forth in 15A NCAC 02T .0114 that have been requested but not yet committed.

14. Force Majeure. It shall not be considered a breach of this agreement and neither WSACC nor any Member Jurisdiction shall be responsible for an inability to perform or any delays, damages, costs, expenses, liabilities or other consequences that may arise as a result of force majeure. A “force majeure” is defined as any event arising from causes beyond the reasonable control of the WSACC or any Member Jurisdiction, including but not limited to fire, flood, acts of God, terrorism, war, natural disaster, tornado, hurricane, civil strikes or labor disputes, riots, system failure, broken pipes, or other actions causing an inability to perform beyond the reasonable control of WSACC or the Member Jurisdiction, including, without limitation, exhaustion of WSACC’s wastewater treatment capacity. A failure to perform due to a force majeure shall be remedied with all possible dispatch but shall not constitute a breach so long as such remedy is diligently being pursued.

15. Effect on Sewage Service Agreements. To the extent the terms of this Agreement contradict or are inconsistent with a term of the Sewer Service Agreements, such contradictory and / or inconsistent terms in the Sewer Service Agreements are hereby amended and expressly superseded.

16. Muddy Creek Wastewater Treatment Plant. The Parties acknowledge that WSACC also currently operates the Muddy Creek Wastewater Treatment Plant (“MCWWTP”) to service the Midland area of Cabarrus County. The Parties acknowledge and agree that flow allocated from MCWWTP shall remain subject to the current flow allocation process with WSACC accepting flow requests for service pursuant to WSACC’s Sewer Allocation and Commitment Policy.

17. Notices. All notices or other communications which shall be made pursuant hereto shall be in writing and shall be deemed to be given and received either (a) when hand delivered to the address stated below, or (b) three (3) days after being mailed to the address stated below, postage prepaid by certified or registered mail of the United States, return receipt requested to the address set forth below:

FOR WSACC: Michael Wilson, Executive Director
Water & Sewer Authority of Cabarrus County
232 Davidson Hwy.
Concord, North Carolina 28027

With a copy to: mwilson@wsacc.org
cvoncannon@wsacc.org
wisenhour@jahlaw.com

FOR CONCORD: City Manager
P.O. Box 308
Concord, North Carolina, 28026-0308
paynel@concordnc.gov

City Attorney
P.O. Box 308
Concord, North Carolina, 28026-0308
kolczynv@concordnc.gov

Director of Water Resources
P.O. Box 308
Concord, North Carolina, 28026-0308
corleyj@concordnc.gov

FOR KANNAPOLIS: Walter M. Safrit, II, City Attorney
City Of Kannapolis
401 Laureate Way
Kannapolis, North Carolina 28081
wsafrit@kannapolisnc.gov

FOR HARRISBURG: Town Manager
P.O. Box 100
Harrisburg, North Carolina 28075

With a copy to: Town Attorney
3220-201 Prosperity Church Road
Charlotte, North Carolina 28269

lawoffice@RichardKochLaw.com

FOR MOUNT PLEASANT: Randy Holloway, Town Manager
Town of Mount Pleasant
8590 Park Drive
Mt. Pleasant, North Carolina 28124

With a copy to: HollowayR@mtpleasantnc.us
Burrise@mtpleasantnc.us
jfs@sandslegal.net

FOR CABARRUS COUNTY: County Manager
P.O. Box 707
Concord, North Carolina 28026

With a copy to: County Attorney
3220-201 Prosperity Church Road
Charlotte, North Carolina 28269
lawoffice@RichardKochLaw.com

Any party to this Agreement may change its designated person or designated address at any time and from time to time by giving notice of such change to all other Parties hereto.

18. Term. This Agreement shall remain in effect until the earlier of (a) January 1, 2025, (b) the date upon which WSACC's expansion of the RRRWWTP comes online with 30 MGD treatment capacity, or (c) termination of this Agreement by WSACC.

19. Termination. Only WSACC shall have the ability to terminate this Agreement, and WSACC shall be entitled to do so in its sole discretion. Upon termination by WSACC, no Member Jurisdictions shall receive further capacity allocations, and all flow allocation requests shall be processed in accord with WSACC's policies then in-effect, including, without limitation, WSACC's Sewer Allocation and Commitment Policy.

20. Severability. If any section of this Agreement is deemed to be illegal or otherwise unenforceable, it is the intent of the Parties hereto that all other provisions of this Agreement shall remain in full force and effect.

21. Transfer or Assignment. If any Member Jurisdiction wishes to assign or sell its rights or obligations under this Agreement, it must first obtain prior written approval from WSACC.

22. Parties to Act Reasonably. Whenever this Agreement provides any right to or imposes any obligation upon a party, such party shall exercise such right or discharge such obligation in a reasonable manner, unless otherwise expressly provided herein.

23. Mediation. Any claim, dispute or other matter in question arising out of or related to this Agreement shall be subject to mediation as a condition precedent to the institution of legal or equitable proceedings by either party. The Parties agree that the mediation will be conducted and governed by the North Carolina Rules Implementing Statewide Mediated Settlement Conferences in Superior Court Civil Actions, and N.C.G.S. § 7A-38.1(c) except as specifically provided otherwise herein. The Parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in Cabarrus County, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

24. Governing Law and Venue. This Agreement is entered into and is to be performed in the State of North Carolina. This Agreement and the legal relations between the Parties hereto shall be governed by, and construed in accordance with, North Carolina law, without reference to the conflict of laws principles thereof. The Parties further agree that the sole and exclusive venue of any action arising out of this Agreement shall be the state courts located in Cabarrus County, North Carolina.

25. Amendments. This Agreement may be amended or modified in whole or in part only by an agreement in writing duly executed by authorized representatives of the Parties pursuant to resolutions of their respective governing boards approving such amendment or modification, and authorizing its execution.

26. Limitation of Liability and No Third Party Rights. This Agreement does not and is not intended to confer any rights or remedies upon any person other than the signatories, and no party hereto shall be liable under this Agreement to any third party. Neither party shall be liable for failures of the facilities of the other party that are subject to this Agreement.

27. Additional Documents. Each party agrees to execute such additional documents as may be reasonably necessary to effectuate the terms of this Agreement.

28. Counterparts. This Agreement may be executed in counterparts, each of which shall be deemed to be an original and all of which, taken together, shall constitute one and the same agreement.

29. Fees and Expenses. Each party will pay its own fees and expenses (including attorneys' and accountants' fees, legal costs, and expenses) incurred in connection with this Agreement, and the consummation of the transactions contemplated hereby.

30. Authority. Each party hereto warrants and represents that such party has full and complete authority to enter into this Agreement and each person executing this Agreement on behalf of a party warrants and represents that he has been fully authorized to execute this Agreement on behalf of such party and that such party is bound by the signature of such representative.

[Signature Pages to Follow]

WATER AND SEWER AUTHORITY OF
CABARRUS COUNTY

By: *Michael Wilson*

Title: *Executive Director*

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

[Signature]
Finance Officer

11/18/21
Date

STATE OF *North Carolina*

COUNTY OF *Cabarrus*

I, *Tamara Measmer Garifo*, a notary public for said county and state, do hereby certify that *Michael Wilson* personally came before me this day and acknowledged that he/she is *Executive Director* of Water and Sewer Authority of Cabarrus County and acknowledged, on behalf of Water and Sewer Authority of Cabarrus County the due execution of the foregoing instrument.

Witness my hand and official seal, this the *18th* day of *November*, 2021.



(NOTARIAL SEAL)

Tamara Measmer Garifo
Notary Public

Tamara Measmer Garifo
(Printed Name of Notary Public)

My Commission Expires: *June 3, 2024*

CITY OF CONCORD

By: [Signature]
Title: City Manager

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

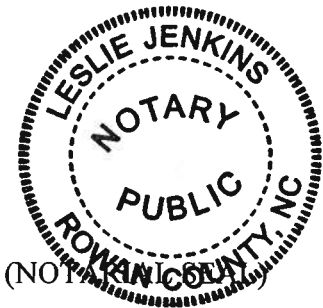
[Signature]
Finance Officer

12/20/2021
Date

STATE OF N.C.
COUNTY OF Rowan

I, Leslie Jenkins, a notary public for said county and state, do hereby certify that Lloyd Wm. Payne, Jr. personally came before me this day and acknowledged that he/she is City Manager of City of Concord and acknowledged, on behalf of City of Concord the due execution of the foregoing instrument.

Witness my hand and official seal, this the 21st day of December, 2021.



[Signature]
Notary Public
Leslie Jenkins
(Printed Name of Notary Public)

My Commission Expires: 9-20-26



CITY OF KANNAPOLIS

By: *Michael B. Legg*
Michael B. Legg

Title: _____
City Manager

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Africa Otis 11/23/21
Africa Otis
Finance Officer

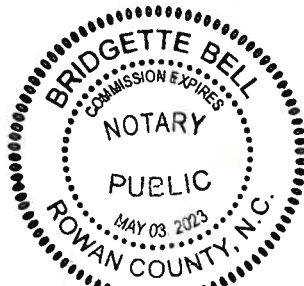
October 25, 2021
Date

STATE OF NORTH CAROLINA

COUNTY OF ROWAN

I, Bridgette Bell a notary public for said county and state, do hereby certify that, Michael B. Legg personally came before me this day and acknowledged that he/she is City Manager of the City of Kannapolis, North Carolina and acknowledged, on behalf of the City of Kannapolis, the due execution of the foregoing instrument.

Witness my hand and official seal, this the 25th, day of October, 2021.



(NOTARIAL SEAL)

Bridgette Bell
Notary Public

Bridgette Bell
(Printed Name of Notary Public)

My Commission Expires: 05-03-2023

TOWN OF HARRISBURG

By: [Signature]
Title: Interim Town Manager

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

[Signature]
Finance Officer

12.8.2021
Date

STATE OF North Carolina

COUNTY OF Cabarrus

I, Crystal Bost, a notary public for said county and state, do hereby certify that Jerry Lee Connor, Jr. personally came before me this day and acknowledged that he/she is Interim Town Manager of Town of Harrisburg ~~Water and Sewer Authority~~ of ~~Cabarrus County~~ Town of Harrisburg and acknowledged, on behalf of ~~Water and Sewer Authority of Cabarrus County~~ the due execution of the foregoing instrument.

Witness my hand and official seal, this the 8th day of December, 2021.

Crystal Bost
Notary Public

Crystal Bost
(Printed Name of Notary Public)

My Commission Expires: 9/10/2026



TOWN OF MOUNT PLEASANT

By: Terry R. Holloway
Title: Town Manager

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Amy Schuermans
Finance Officer

11-9-2021
Date

STATE OF NC

COUNTY OF Cabarrus

I, Jennifer M. Blake, a notary public for said county and state, do hereby certify that Terry R. Holloway personally came before me this day and acknowledged that he/she is Town Manager of Town of Mount Pleasant and acknowledged, on behalf of Town of Mount Pleasant the due execution of the foregoing instrument.

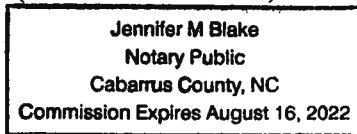
Witness my hand and official seal, this the 9th day of November, 2021.

Jennifer M. Blake
Notary Public

Jennifer M. Blake
(Printed Name of Notary Public)

My Commission Expires: August 16, 2022

(NOTARIAL SEAL)



CABARRUS COUNTY

By: [Signature]

Title: County Manager 11/9/21

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer [Signature]

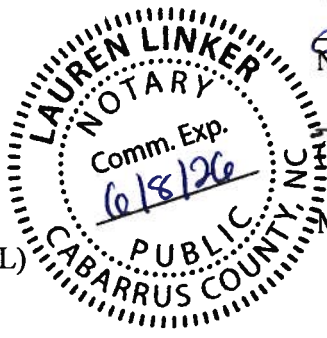
Date 11/8/21

STATE OF North Carolina

COUNTY OF Cabarrus

I, Lauren Linker, a notary public for said county and state, do hereby certify that Michael Downs personally came before me this day and acknowledged that he/she is County Manager of Cabarrus County and acknowledged, on behalf of Cabarrus County the due execution of the foregoing instrument.

Witness my hand and official seal, this the 9th day of November, 2021.



Lauren Linker
Notary Public

Lauren Linker
(Printed Name of Notary Public)

My Commission Expires: 6/8/26

(NOTARIAL SEAL)

EXHIBIT A

**WASTEWATER FLOW ALLOCATION REQUEST FORM
FOR THE
WATER AND SEWER AUTHORITY OF CABARRUS COUNTY**

Member jurisdiction personnel should complete this form and submit to WSACC with the associated flow acceptance application to establish the expected impacts to the member jurisdiction allocated flow value associated with a proposed project.

Jurisdiction Requesting Flow Acceptance:

Date:

- City of Concord
- City of Kannapolis
- Town of Harrisburg
- Town of Mt. Pleasant
- Charlotte Mecklenburg Utilities

Project Title:

Description:

Line Item	Description	Value (gpd)	Formula (if applicable)
A	Currently Available Portion of Member Jurisdiction Allocated Flow		
B	Flow Allocation Requested with this Application		
C	Currently Remaining Member Jurisdiction Allocated Flow with Proposed Application Included		A - B

Notes:

Line Item A is either the initial value from the most recent bi-annual update (if the jurisdiction has not requested flow allocation for project(s) since the most recent bi-annual update) or the value from Line Item C from the jurisdiction's previous flow acceptance request (if the jurisdiction has requested flow allocation for project(s) since the most recent bi-annual update).

Line Item B is the flow allocation requested with the current application.

Line Item C is the difference from subtracting Line Item B from Line Item A.

This Wastewater Flow Allocation Request Form is subject to the terms and conditions of that Interlocal Wastewater Capacity Allocation Agreement dated _____, 2021.

Jurisdiction's Signing Official Signature

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Department of Human Services - Family Caregiver Support Program Grant Budget Revision

BRIEF SUMMARY:

The Family Caregiver Support Program (FCSP) supports family and informal (unpaid) caregivers to care for their loved ones at home for as long as possible.

The FY24 allocation for the Family Caregiver Support Program was received after approval of the budget by the Board of Commissioners. The FY24 allocation is \$59,430 which is an increase over the budgeted amount of \$58,941. There is no county match for these funds. A budget amendment will be needed.

REQUESTED ACTION:

Motion to approve the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Anthony Hodges, Program Administrator, Adult and Aging Services

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment
- ▣ FCSP FY24 Funding Proposal

Budget Revision/Amendment Request

Date: 8/21/2023

Amount: 59,430.00

Dept. Head: Karen Calhoun

Department: DHS

Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

BA request to match FY24 budget to FY24 Family Caregiver Support allocation that was received after the budget was presented. No County Match.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	00195760-9417-CGSP	Dept of Aging Grants	6,694.00	489.00		7,183.00
001	6	00165760-6244	Caregiver Grant	58,941.00	489.00		59,430.00
001	9						0.00
001	6						0.00
001	9						0.00
001	9						0.00
001	9						0.00
001	9						0.00
001	9						0.00

Total 0.00

Budget Officer

Approved
 Denied

County Manager

Approved
 Denied

Board of Commissioners

Approved
 Denied

Signature

Signature

Signature

Date

Date

Date



CENTRALINA
Area Agency on Aging

FAMILY CAREGIVER SUPPORT PROGRAM

Fiscal Year 24 Older American's Act Title III-E*

Funding Proposal

County: Cabarrus

Submission Deadline: June 23rd, 2023

***<https://acl.gov/programs/support-caregivers/national-family-caregiver-support-program>**

Email Completed Proposals to:

Cindy Kincaid, Family Caregiver Manager
ckincaid@centralina.org

Centralina Area Agency on Aging (CAAA) reserves the right to request additional information, references, to accept or reject any or all proposals, to waive technicalities, to accept proposals in whole or in part, and to award a contract(s) which, in the opinion of the grantor, best serves older adults and their caregivers. Funds granted because of this proposal are contingent upon CAAA receiving sufficient funds from the Administration on Community Living and the North Carolina Division of Aging and Adult Services.

**FAMILY CAREGIVER SUPPORT PROGRAM APPLICATION
Title III- E of the Older Americans Act**

APPLICANT AGENCY NAME: Cabarrus County Department of Human Services **COUNTY:** Cabarrus

AGENCY DIRECTOR: Karen Calhoun

EMAIL ADDRESS: kbcalhoun@cabarruscounty.us

AGENCY ADDRESS: 1303 S. Cannon Blvd. Kannapolis, NC 28083

AGENCY PHONE: (704)920-1400, Option 7

AGENCY FAX: (704)920-1703

PRIMARY CONTACT: Susan Domann

EMAIL ADDRESS: svdomann@cabarruscounty.us

Instructions for Completion

Page #	Item to be Completed	Completed	Office Use
Page 5	FCSP FY24 Assurance Statement	<input checked="" type="checkbox"/>	
Page 6-9	Category I-V Planning	<input checked="" type="checkbox"/>	
Page 9	Apricot Log In	<input checked="" type="checkbox"/>	
Page 10	FCSP Partner Collaboration	<input checked="" type="checkbox"/>	
Page 10	Priority Group Methodology	<input checked="" type="checkbox"/>	
Attachment	FCSP Budget	<input checked="" type="checkbox"/>	

FCSP Agency Selection Criteria

Centralina is choosing to select and fund local government and non-profit organizations for FCSP based on the federal and state budget allocation to the region for FY24. All allocations are contingent upon availability of funds and legislative priorities. This funding is available for one fiscal year and does not guarantee the grantee funds from year to year.

Agency Selection Criteria includes:

- Reasonableness of budgets for programs and activities proposed;
- Demonstrated capacity and performance of previous FCSP grants executed with Centralina (Grant Performance Review)
- History of spending levels

If an applicant agency did not meet the proposed requirements of the FCSP FY2023 grant, Centralina reserves the right to deny application for full or partial funding for the FY24 grant cycle.

Centralina will monitor monthly spending using the Units Earned Comparison (UEC) Chart. If an agency is underspent based on the UEC, that agency's original grant amount may be reduced.

FAMILY CAREGIVER SUPPORT PROGRAM (FCSP)

General Information

The Family Caregiver Support Program was created in 2000 to support family and informal (unpaid) caregivers to care for their loved ones at home for as long as possible. It is well known that caregiving places a heavy emotional, physical, and financial load on the caregiver. Many caregivers over time become vulnerable and their own health begins to decline. In response to these caregiving issues, this program was developed to coordinate with other community-based services to support those caring for a loved one. The purpose is to reduce caregiver stress and depression so they can care for their loved one longer, avoiding more expensive long-term care alternatives. In North Carolina, the services provided through the Family Caregiver Support Program will differ according to the community resources within each county.

Centralina Area Agency on Aging seeks to fund county specific providers in each of our nine counties to implement the Family Caregiver Support Program as outlined in the Older American's Act amendments of 2016 and in accordance with the Centralina Area Agency on Aging's Family Caregiver Support Program Policy and Procedures Manual.

Fiscal Year 24 Region F County Allocations

Centralina Area Agency on Aging will fund county-based family caregiver support services based on the federal and state budget allocation for FY24. All allocations are contingent on availability of funds and legislative priorities. The funding cycle for FY24 will run from July 1st, 2023 through June 30th, 2024. Complete the attached FCSP FY24 Budget using the appropriate allocation below and submit the attachment with this application.

County	FY24 FINAL ALLOCATION
Anson	\$43,599
Cabarrus	\$59,430
Gaston	\$80,836
Iredell	\$42,351
Lincoln	\$40,082
Mecklenburg	\$131,419
Rowan	\$59,087
Stanly	\$41,383
Union	\$76,037
Region Total	\$574,225

Grant Requirements

Monthly Requirements	
Aging Resource Management System (ARMS)	All program performance and financial reports must conform to the requirements of the Division of Aging and Adult Services' automated ARMS. The funded agency will be required to participate in the automated ARMS by supplying the necessary and required input data. The funded agency will also be required to participate in appropriate training workshops by the Division of Aging and Adult Services or Area Agency on Aging. If applying agency does not have ARMS login access, agency will contact CAAA for access and ARMS program data entry training. Failure to comply with the reporting requirements may result in either withholding of funds or possible suspension/termination of funding.
Quarterly Requirements	
Quarterly Meetings	FCSP providers will be required to participate in quarterly meetings (including conference calls or in-person meetings) and special caregiver training as designated by Centralina.
Annual Requirements	
Programmatic and Budget Change Requests	Programmatic and budget change requests are to be submitted for review and approval prior to service and budget changes using the FCSP Service Justification/Reallocation Form. All submitted forms must be dated and have an authorized signature.
Annual Grant Performance Review	An Annual Grant Performance Review will be sent out toward the end of the grant cycle; funded agencies will be required to complete and submit for review.
Continuous Requirements	
Program Requirements	FCSP providers must adhere to program standards, Administrative Letters, and reporting requirements using the Aging Resource Management System (ARMS) as developed by the NC Division of Aging and Adult Services; as well as CAAA policy and procedures.
Social Solutions Apricot CORE Care Management System	Contracted agencies agree to utilize Social Solutions Apricot CORE Care Management System for management of clients and FCSP data. Generally, there will be one log-in provided per county for the FCSP Specialist. Periodic training and technical support will be provided for this HIPAA compliant and secure client management software.
FCSP Specialist	Agency must have at least one part-time FTE assigned to FCSP to receive funding. If your agency does not meet this requirement, it may be necessary to apply for a waiver.

FAMILY CAREGIVER SUPPORT PROGRAM FY 2024 ASSURANCE STATEMENT

The Agency assures that, in developing its FCSP Plan for Title III, Part E of the Older Americans Act, as amended in 2020 (P.L. 109-365) and in 2003 (P.L. 106-501):

- A. It will comply with eligibility criteria establish by the Older Americans Act, Title III-E and NC Division of Aging and Adult Services FCSP Policy and Procedures Manual.
- B. It assessed the adequacy of resources for caregiver services in the county. The list of the categories of caregiver services includes:

Category I: Outreach and Information about Available Services;
Category II: Assistance in Gaining Access to Services
Category III: Organization of Support Groups, and Caregiver Training;
Category IV: Respite Care; and
Category V: Supplemental Services.
- C. It will establish and maintain an adequate system for record keeping of persons served, expenditures, and unmet needs while undertaking the appropriate and adequate measures to protect client confidentiality.
- D. It will give priority to older individuals in greatest social and economic need (with particular attention to low-income older individuals; racial and ethnic minorities; and rural caregivers) and older individuals caring for children (age 18 and under) with severe disabilities.
- E. Part E funds will be used to supplement, not supplant, existing services.
- F. It will follow a process for collecting participant contributions consistent with NC DAAS policy.
- G. It will assure the quality of services provided with Part E funds.

AGREED UPON BY:

Agency: Cabarrus County Department of Human Services

Karen B. Colburn
Agency Director Signature

6/23/2023
Date

COUNTY: : Cabarrus

CATEGORY I: Plan for Information and Outreach about Services (Codes 812 and 814)

1.1 In narrative form, explain how your agency will provide informational and educational programming in your county.

Cabarrus County will provide outreach information and education to Cabarrus County residents by maintaining our Caregiver email blast list-serve and mailing list and sending out caregiver specific information on trainings, class brochures, related webinars and supportive resources, as well as disseminating information via public service announcements, press releases and also newspaper articles, when possible.

We will run an informational piece on the Family Caregiver Support Program and a video on Powerful Tools for Caregivers, as well as adding Building Better Caregivers, via the Cabarrus County website and on Cabarrus This Week (CTW), as well as on social media platforms via the County Senior Centers and Public Libraries.

We partner with our LunchPlus Club Program Supervisor in providing Family Caregiver brochures and educational class series flyers to be handed out with all meals provided to participants at all six (6) congregate meal sites, as well as at all human services outreach and promotional events.

We will collaborate with local community partners, such as Cannon Pharmacy, The Dream Center, Atrium Health, Cabarrus Health Alliance, the Veterans' Administration Family Caregiver program, through the Cabarrus Resource Link, and other County Departments, such as Active Living and Parks, who participate in joint community outreach events that advertise our services.

We will ensure Cabarrus County Adult & Aging Services social work staff are aware of the Family Caregiver Support Program and collaborate with them on clients' cases in which supportive services to the caregiver are needed and appropriate.

1.2 In narrative form, explain how your agency will conduct outreach for the Family Caregiver Support Program in your county.

Cabarrus County will provide outreach information and education to Cabarrus County residents by maintaining and regularly updating our Caregiver email blast list and mailing list and regularly sending out caregiver specific information on trainings and supportive resources, as well as disseminating information via print and social media.

We will maintain information about the Family Caregiver Support program via the Cabarrus County Government website <https://www.cabarruscounty.us/resources/caregiver-support-services> and the resource search engine at www.findhelp.org

We will participate in at least two (2) community outreach events this fiscal year in which aging and caregiver populations would likely attend, such as; the Spring 2024 Senior Health and Wellness Expo, local church group meetings, and any other local support group (ie. NAMI) or community-based events, as well as provide through our listserv any virtual webinar training events, relevant newsletter, and caregiver articles of interest that may present themselves throughout the program fiscal year.

We will identify caregivers at the early stages of the caregiving process, at which time caregivers are reaching out for supportive services through our Adult and Aging Services Intake unit by screening phone calls, emails and in-person visits from Cabarrus County residents.

COUNTY: Cabarrus

CATEGORY II: Plan for Access to Services

Indicate the number of calls and clients your agency anticipates serving during FY23.

Category Code	Category Description	Objective	Anticipated Number of Calls/Clients
822	Information & Assistance	Record caregiver related calls in a phone log that includes contact information and referral information as appropriate.	500 or 42 per month average
823	Caregiver Resource Consultation	Every caregiver receiving Category IV or V services will receive a biopsychosocial assessment addressing their individualized needs. Clients are expected to be active in the development of their Service Plan and it should be designed to best meet their needs. <i>(This code has been changed from Care Management and should be used to manage clients receiving Categories III, IV, and V services. This is not a long-term service)</i>	50

CATEGORY III: Action Plan for Caregiver Counseling / Support Groups / Training

Agencies must provide a combination of support group(s) and/or evidence-based programs, like Powerful Tools for Caregivers and/or Building Better Caregivers. Provide your agency’s plan to deliver a combination of these services in narrative form. Be sure to include the anticipated number of classes for evidence-based programs and the frequency of support groups.

Cabarrus County Department of Human services currently has six (6) full time staff who are trained and certified as Powerful Tools for Caregivers Class Co-leaders. One (1) of those most recently completed training in December 2022 and co-facilitated the first of two (2) PTC classes in January-February-March of 2023. The 2nd PTC class is scheduled for November-December 2023 to fulfill the requirement of co-leading two (2) PTC classes in the first year after training. Additionally, we have two (2) Social Worker II’s (including our FCSP Specialist), who received training in July 2022 to become certified co-leaders for Building Better Caregivers, as well as two (2) others trained in October 2022, for a total of four (4) certified BBC trained facilitators. The first two (2) have completed their BBC class requirement of two classes in 2022 with the other two (2) BBC teachers scheduled to teach classes in both Summer and Fall 2023.

We plan to conduct three educational class series in FY24: One (1) six-week Powerful Tools virtual class series this coming fiscal year in the late Fall of 2023. We plan on teaching Building Better Caregivers in the Summer/Fall of 2023, July/August and/or August/Sept; as well as another in the Spring of 2024, which may be offered virtually or in-person at our new conference facility at 4855 Milestone Ave, Kannapolis, NC 28081. Our tentatively scheduled dates for the Fall PTC are 11/2023 – 12/2023 and the Spring BBC 3/2024 – 4/2024.

Whether these classes are held in person or in a virtual format will be dependent upon where the attendees feel more comfortable.

COUNTY: Cabarrus

CATEGORY IV: Plan for Respite

Agency must provide a combination of respite options from below. Category codes that will not be offered to caregivers should be left blank. Ensure all contracted agencies that will be providing respite services are listed in "Service Agencies" column.

Category Code	Category Description	Service Agencies	Anticipated Number of Clients	Anticipated Amount of Funding per Client
842	In-Home Respite	Interim Healthcare of the Triad, Inc.	17	\$836
843	Community Respite			
844	Caregiver Directed Vouchers			
846	Residential Facility Respite			
847	Older Relative Caregivers			

Please document any respite policies that your agency may have, including internal respite caps or one-time respite limits for caregivers:

Cabarrus County Department of Human Services Family Caregiver Support Program Respite Services Guidelines

Eligibility: In order to receive Respite Services the care recipient must meet the definition of "frail". Frail means that the older individual is determined to be functionally impaired because the individual is unable to perform at least two activities of daily living without substantial human assistance, including verbal reminding, physical cueing, or supervision, or due to a cognitive or other mental impairment, requires substantial supervision because the individual behaves in a manner that poses a serious health or safety hazard to the individual or to another individual. **Activities of Daily Living (ADLs):** In order to be eligible for Respite Care the care recipient must have at least 2 ADL impairments, requiring hands-on assistance, supervision, or cueing.

Priority: 1) Family caregivers who provide care for older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction. 2) Caregivers who are older (60+) individuals with greatest social and economic need (with particular attention to low income, minority, rural, and those with limited English proficiency) caring for older (60+) individuals with greatest social and economic need.

Limitations: Due to the limited funds and the amount of individuals on the respite inquiry list, anyone receiving FCSP Respite services within the last 2 years will not be approved for respite services. The caregiver will also be ineligible for respite if the care recipient is currently receiving any other related home based service (HCCBG In-Home Aide, Personal Care Services, Community Alternatives Program for Disabled Adults (CAP/DA), Adult Day Care, or Adult Day Health). **Respite Amount:** Maximum respite hours can vary per fiscal year and fall between 33 – 44 hours to be used within 3 months.

Exceptions: To ensure all grant funding is utilized it is permissible to offer additional respite hours to qualified caregivers who have received respite services in the last two years. In addition, it may be permissible for caregivers to exceed 3 months in allowing them additional time, within same fiscal year, to use all approved respite hours.

COUNTY: Cabarrus

CATEGORY V: Plan for Supplemental Services

Agencies must provide, at a minimum, two Category V services. Overall budget cannot exceed 20% for Category V services. Category codes that will not be offered to caregivers should be left blank.

Category Code	Category Description	Contracted Agencies/Volunteers/ Organizations/Partners to Offer Services	Anticipated Number of Clients	Anticipated Amount of Funding per Client
853	Handy-man Service/Yard Work			
854	Assistive Technology			
855	Home Modifications/ Accessibility			
856	Personal Emergency Response Systems			
857	Incontinence Supplies	Cannon Pharmacy, Purewick, or caregiver may choose to purchase and provide receipt for reimbursement.	18	\$200
859	Liquid Nutritional Supplements	Cannon Pharmacy or caregiver may choose to purchase and provide receipt for reimbursement.	7	\$70
860	Temporary Home Delivered Meals			
861	Legal Assistance			
862	Other			
863	Transportation			

Apricot Log In

Centralina has purchased a new care management system that will allow agencies to log information about their clients and allow for the tracking of outcomes in the program. This system is HIPAA compliant and secure. Each agency will receive one login (larger counties may be an exception) and will go through Apricot training to learn to use the workflow for FCSP. Complete the information below for your agency's representative who will be entering case information into the Apricot system:

Name: Donna Warner

Position Title: Social Worker II, FCSP Specialist

Email: : dbwarner@cabarruscounty.us

Indicate what status the employee is for FCSP: Full Time Part Time

COUNTY: Cabarrus

FCSP Partner Collaboration

With the temporary nature of the Family Caregiver Support Program, describe how your agency works with local/community long-term services and supports to make longer-term referrals for FCSP clients.

Donna Warner is our Family Caregiver Support Program Specialist and she regularly makes referrals for short term, one time need services/items to include services provided through FindHelp.org, NC Bam, Project Care, Lifespan, Centers for Independent Living, SHIIP and Senior Legal Helpline. Donna is knowledgeable in long term service resources, as well as care recipients who may meet eligibility criteria. They are referred to PACE, CAP/DA, Personal Care Services, as well as Adult Day Care or In-Home Aide under HCCBG. Donna also connects caregivers with the Cabarrus County tax office to apply for property tax discounts. Donna ensures caregivers are aware of private pay options for in home aide and adult day respite. Donna, along with 3 other full-time Intake Social Workers, maintain a list of local support groups and local mental health providers and ensures caregivers are provided with this information. Donna attends the monthly Cabarrus Area Senior Resource Link meeting whenever there are topics specific to caregiving, to gain resource information, as well as to network and provide information on the Family Caregiver Support Program when appropriate/requested.

How will your agency ensure that FCSP clients receive “temporary” funding assistance and that funds will not duplicate or supplant other existing services?

Our respite policy states the following; “The caregiver will be ineligible for respite services if the care recipient is currently receiving any other related home-based service; (HCCBG In-Home Aide, Personal Care Services, Community Alternatives Program for Disabled Adults (CAP/DA), Adult Day Care/Adult Day Health), VA Respite and Personal Care Services.”

If a caregiver is paying privately for in home aide services already, we would give priority to someone who does not have any type of relief. We may still serve them if funding allows and in extraordinary high need circumstances.

When referrals are made to Project Care, Donna Warner coordinates with Ashley Stevens to inform if that caregiver has received respite and the dollar amount of respite the caregiver received.

Priority Group Methodology to Address Service Needs

Describe how the needs of those **most economically and socially needy** (low income, historically underrepresented, etc.), according to the Older Americans Act Amendment of 2020, will be prioritized in the delivery of these services:

Caregivers who are **older (60+)** individual with the greatest social and economic need (with particular attention to low income, minority, rural and those with limited English proficiency). Care for **older (60+)** individuals with the greatest social and economic need will be prioritized. This will be accomplished by the Caregiver Specialist thoroughly reviewing referral demographic and situation specifics and documenting this on a spreadsheet that will be maintained monthly. Caregivers will be ranked according to where they fall within the priority criteria categories.

County: Cabarrus

Agency: DHS

Budget/Service Code		Personnel		Travel	Direct Service Cost	Total Annual Expense	Unit Rate	Estimated # of Units	
		Salary	Fringe						
Information/educational programs	812	2030	679	0	0	2709			
Program promotion	814	260	75	0	0	335			
Information & assistance	822	5716	1913	0	0	7629			
Caregiver resource consultation	823	20518	6842	0	0	27360			
Organization of support groups	833	0	0	0	0	0	0	#DIV/0!	1 unit= 1 session
Caregiver training programs	835	1	0	0	3094	3095	1031	3.001939864	1 unit= 1 hour
In-home respite	842	0	0	0	14212	14212	19	748	1 unit= 1 hour
Community respite	843	0	0	0	0	0	0	#DIV/0!	1 unit= 1 hour
Caregiver directed vouchers	844	0	0	0	0	0	0	#DIV/0!	1 unit= 1 hour
Residential facility respite	846	0	0	0	0	0	0	#DIV/0!	1 unit= 1 hour
Older relative caretivers	847	0	0	0	0	0	0	#DIV/0!	1 unit= 1 hour
Handy man/yard work	853	0	0	0	0	0			
Assistive Technology	854	0	0	0	0	0			
Home modifications/accessibility	855	0	0	0	0	0			
PER systems	856	0	0	0	0	0			
Incontinence supplies	857	0	0	0	3600	3600			
Liquid nutritional supplements	859	0	0	0	490	490			
Home delivered meals	860	0	0	0	0	0			
Legal assistance	861	0	0	0	0	0			
Other-GRG	862	0	0	0	0	0			
Transportation	863	0	0	0	0	0			
Totals:		28525	9509	0	21396	59430			
% of Category V (maximum of 20%)		6.88%							

Karen B. Colborn

Agency Director Signature

6/23/2023

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Department of Human Services - FY24 Home and Community Care Block Grant (HCCBG) Funding Plan Revision

BRIEF SUMMARY:

The FY24 Home and Community Care Block Grant (HCCBG) Funding Plan was approved by the Board of Commissioners on June 19, 2023. This Funding Plan was based on FY23 figures due to not receiving the actual FY24 allocation in time to include in the budget.

The county was notified regarding the actual FY24 allocation on May 22, 2023. The total allocation in the Funding Plan approved on June 19, 2023 was \$1,122,929 and the actual FY24 allocation is \$1,192,773. These figures include the required 10% local match. The HCCBG Advisory Committee met on May 22, 2023 and determined how to distribute the additional funds among the various programs. The new recommended funding plan is attached.

REQUESTED ACTION:

Motion to approve the FY24 Home and Community Care Block Grant (HCCBG) Funding Plan revision and associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Anthony Hodges, Program Administrator, Adult and Aging Services

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ FY24 HCCBG Funding Plan Revision
- ▣ Budget Amendment

NAME AND ADDRESS	Home and Community Care Block Grant for Older Adults	
COMMUNITY SERVICE PROVIDER	County Funding Plan	DAAS-732 (Rev. 2/16)
Cabarrus County -combined	County	Cabarrus
1303 S. Cannon Blvd	July 1, 2023 through June 30, 2024	
Kannapolis, NC 28083	Provider Services Summary	Revision# <u>FY24increase</u> Rev Date: <u>07/14/23</u>

Services	Ser. Delivery		A			B	C	D	E	F	G	H	I	
	(Check One)		Block Grant Funding			Required	Net*	USDA	Total	HCCBG	Projected	Projected	Total HCCBG	
	Direct	Purch.	Access	In-Home	Other	Total	Local Match	Serv Cost	Subsidy	Funding	Units	Reimburse. Rate	HCCBG Clients	Clients Served
DHS-Adult Day Health		x	\$ -	\$188,088	\$ -	\$188,088	\$ 20,899	\$208,987	\$ -	\$208,987	2,224	\$ 82.7245	28	2,225
DHS-Congregate Nutrition		x	\$ -	\$ -	\$136,518	\$136,518	\$ 15,169	\$151,687	\$37,600	\$189,287	13,186	\$ 11.5040	300	47,000
DHS-In-Home Aide-Level II - PC		x	\$ -	\$63,490	\$ -	\$63,490	\$ 7,054	\$70,544	\$ -	\$70,544	3,647	\$ 19.3408	12	3,650
DHS-In-Home Aide-Level III - PC		x	\$ -	\$156,777	\$ -	\$156,777	\$ 17,420	\$174,197	\$ -	\$174,197	6,247	\$ 24.2958	22	6,250
DHS-Transportation (General)	x		\$90,198	\$ -	\$ -	\$90,198	\$ 10,022	\$100,220	\$ -	\$100,220	5,232	\$ 19.1552	5567	108,977
DHS-Transportation (Medical)	x		\$144,468	\$ -	\$ -	\$144,468	\$ 16,052	\$160,520	\$ -	\$160,520	8,380	\$ 19.1551	8917	8,380
DOC-Housing & Home Imprvmt	x		\$ -	\$ -	\$60,952	\$60,952	\$ 6,772	\$67,724	\$ -	\$67,724	-	\$ -	-	-
ALP-Senior Cntr Operation	x		\$ -	\$ -	\$100,973	\$100,973	\$ 11,219	\$112,192	\$ -	\$112,192	-	\$ -	-	-
MOW-Home Delivered Meals	x		\$ -	\$132,032	\$ -	\$132,032	\$ 14,670	\$146,702	\$88,000	\$234,702	18,446	\$ 7.3454	300	110,000
MOW-HDM NSIP	x		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	100	-
Total			\$ -	234,666	540,387	298,443	1,073,496	\$119,277	\$1,192,773	\$125,600	1,318,373	57,362	15246	286,482

<p>Certification of required minimum local match availability. Required local match will be expended simultaneously with Block Grant Funding.</p> <p>_____ Signature, County Finance Officer Date Optional</p>	<p>_____ Authorized Signature, Title Date Community Service Provider</p> <p>_____ Signature, Chairman, Board of Commissioners Date Optional</p>
---	---

Date: **8/21/2023**

Amount: **47,423.00**

Dept. Head: **Karen Calhoun**

Department: **DHS**

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

BA request to match FY24 budget to FY24 HCCBG allocation that was received after the budget was presented. County match for In Home Aide is \$24,474 and \$20,899 for Adult Day Health.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	5760-9445	Purchased Services	222,318.00	22,423.00		244,741.00
001	6	5760-6215	HCCBG/In Home Aide -CBG	200,087.00	20,180.00		220,267.00
001	6	5760-6901	Fund Balance Appropriated	-	2,243.00		2,243.00
001	9	5760-9444	Adult Day Services	183,987.00	25,000.00		208,987.00
001	6	5760-6301	HCCBG-Adult Day Services	165,588.00	22,500.00		188,088.00
001	6	5760-6901	Fund Balance Appropriated	2,243.00	2,500.00		4,743.00

Total 0.00

Budget Officer

Approved
 Denied

County Manager

Approved
 Denied

Board of Commissioners

Approved
 Denied

Signature

Sianature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Department of Human Services -Transportation Rural State Operating Grant

BRIEF SUMMARY:

IMD (NCDOT Integrated Mobility Division) announced a call for projects for Rural State Operating funds at 100% State funding on April 24, 2023. This Call for Projects was opened to all transit systems who provide rural service, including systems also serving urban and small urban areas. All Operating projects are eligible for the grant. However, per the guidance provided with the application package, priority is given to new or expanded service, filling gaps in service, or new on-demand micro transit service if the amount of the grant requests exceed the amount available.

REQUESTED ACTION:

Motion to accept the North Carolina Department of Transportation Integrated Mobility Division funds and approve the associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Bob Bushey, Transportation Manager

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Award Letter
- ▣ Budget Amendment



STATE OF NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

ROY COOPER
GOVERNOR

J. ERIC BOYETTE
SECRETARY

June 15, 2023

Mr. Mike Downs, County Manager
Cabarrus County
Government Center, 65 Church St, SE
Concord, North Carolina 28025-3549

RE: FY24 Rural State Operating Program
Project No.: 24-RO-042
WBS Element No(s): 36223.67.3.2
Period of Performance: 7/1/2023 – 6/30/2024

Dear Mr. Downs:

On June 6, 2023, the Board of Transportation approved your organization's request for an FY24 Rural State Operating Grant in the amount of \$191,000. The agreement to be executed between Cabarrus County and NCDOT is enclosed. The individual authorized to enter into this agreement for the financial assistance on behalf of your agency will sign the agreement. Please provide a copy of the agreement to all parties that will be involved in the administration of the grant, and request that the agreement be reviewed carefully. Instructions for completion of the grant agreement process are enclosed.

Please refer to Section 6b of the grant agreement that requires sub-recipients to submit monthly or quarterly requests for reimbursement.

If you have any questions related to the grant agreement, please contact Myra Freeman, Financial Manager at 919-707-4672 or your assigned Accounting Specialist. In any correspondence, please reference your assigned project number, WBS element, Agreement number and period of performance referenced in this letter.

Sincerely,

Ryan Brumfield
Director

RB\mf
CC: Jonathan Marshall, Deputy County Manager

Attachments

Mailing Address:
NC DEPARTMENT OF TRANSPORTATION
INTEGRATED MOBILITY DIVISION
1550 MAIL SERVICE CENTER
RALEIGH, NC 27699-1550

Telephone: 919-707-2600
Fax: 919-733-1391
Customer Service: 1-877-368-4968

Website: www.ncdot.gov

Location:
1 SOUTH WILMINGTON STREET
RALEIGH, NC 27601

Budget Revision/Amendment Request

Date:

Amount:

Dept. Head:

Department:

Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

Cabarrus County Transportation Department has been awarded the FY24 Rural State Operating Program Grant (RSOP). The period of performance is 07.01.2023 - 06.30.2024. The total amount of the grant award is \$191,000. Cabarrus County will use the funds for operating costs (fuel) related to rural community transportation services. The grant is funded 100% by State funds and there is no County match.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	5240-6342-RSOP	NCDOT-Rural State Operating Program	-	191,000.00	-	191,000.00
001	9	5240-9346-RSOP	Fuel - Rural State Operating Program	-	191,000.00	-	191,000.00

Budget Officer

Approved
 Denied

County Manager

Approved
 Denied

Board of Commissioners

Approved
 Denied

Signature _____

Signature _____

Signature _____

Date _____

Date _____

Date _____

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Fire Services- Mt. Pleasant Fire Department Staffing Grant Interlocal Agreement

BRIEF SUMMARY:

As part of the FY24 budget, commissioners chose to provide staffing grant funds to the Town of Mt. Pleasant to support the operation of the fire department in providing paid staffing to protect the rural area of the Mt. Pleasant Fire District. An interlocal agreement is needed between Cabarrus County and the Town of Mt. Pleasant in order to allocate these funds.

REQUESTED ACTION:

Motion to approve the interlocal agreement between Cabarrus County and the Town of Mt. Pleasant.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jacob Thompson, Fire Marshal

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

▫ Staffing Grant Interlocal Agreement

**STATE OF NORTH CAROLINA
COUNTY OF CABARRUS**

**INTERLOCAL
AGREEMENT**

This **INTERLOCAL AGREEMENT** (“Agreement”), is made and entered into by and between the **TOWN OF MOUNT PLEASANT** (“Town”) and **CABARRUS COUNTY** (“County”) to assist the Town in providing increased Fire Services through a staffing grant from the County.

RECITALS

1. Pursuant to Part 1 of Article 20 of Chapter 160A of the North Carolina General Statutes and N.C. Gen. Stat. § 153A-445(a)(1), the Town and County may enter into contracts or agreements with each other in order to execute any undertaking.

2. The Town Council and the County Board of Commissioners have found and determined that it is in the public benefit and interest to assist the Town in providing initial or increased staffing of their fire department with appropriate certified personnel to provide immediate response to emergency situations that the department is called upon to respond to;

3. The Town Council and the County Board of Commissioners have by separate duly enacted resolutions made the above determination and have authorized the provisions and execution of this Agreement.

In consideration of the above Recitals and the Provisions contained below, which the parties agree constitute sufficient consideration to make this Agreement legally binding and enforceable, the parties agree as follows.

PROVISIONS

1. The County, upon execution of this Agreement and upon confirmation that all items required by County of the Town are in place at the Town, will provide funding in the amount up to \$27,240 during the 2023/2024 fiscal year (the “Term”) for the sole use of staffing of personnel at the department for emergency responses. The County will make payments to the Town monthly in the amount of \$2,270 per month effective July 1, 2023 this date being the effective date of staffing at the department.

2. The Town will provide staffing at its facilities for a minimum of 40 hours per week, 52 weeks per year. Records of the number of positions, the hours worked, the amounts paid (including the source apportioned from each party for such positions, if applicable), and the costs for positions funded under this Agreement must be kept and made available to the Fire Marshal upon request. Any audit required to be performed by the Town shall clearly indicate that the grant funding for this program was used for personnel staffing.

3. The minimum certifications of any personnel serving in a position funding partially or in whole by this grant shall be NC Firefighter I & II, NC Emergency Medical Technician, and EVD certification.

4. The schedule of work week hours of the personnel for the Department will be reviewed and approved by the Town's Fire Chief and/or Deputy Chief but shall be made available upon request by the Cabarrus County Fire Marshal.

5. It shall be the responsibility of the Town to ensure that all personnel funded under this grant are responsible persons with the required training and experience required to fulfill the job requirements. The Town assumes all responsibility and liability for the conduct and actions of the personnel, up to the limits required by law, when such person is engaged as an agent of the Town.

6. Any positions funded under this grant are sole staff members of the Town hiring them and are in no way considered employees of the Cabarrus County Government.

7. The Town shall be responsible for paying all salaries, wages, bonuses, or other compensation, insurance, and retirement benefits, for its staff.

8. The Town is responsible for all aspects of personnel management concerning any positions funded by this grant, including, but not limited to, hiring, termination, wages, and compensation, scheduling, and orientation and training.

9. The County Fire Marshal will make periodic inspections of the department participating in this grant to determine continued compliance with this Agreement as well as compliance with industry accepted standards, practices, and procedures. The Fire Marshal's Office may withhold funding at any time the department is out of compliance with either this Agreement or such standards.

10. Either party may terminate this Agreement without cause after expiration of a sixty (60) day written notice to the other party. Unused grant funds will be returned to the County upon termination.

11. Miscellaneous:

(a) This Agreement shall be deemed made in Cabarrus County, North Carolina. This Agreement shall be governed by and construed in accordance with the laws of North Carolina. The exclusive forum and venue for all actions arising out of this Agreement shall be the appropriate division of the North Carolina General Court of Justice in Cabarrus County. Such actions shall neither be commenced in nor removed to federal court.

(b) No action or failure to act by the either party shall constitute a waiver of any of its rights or remedies that arise out of this Agreement, nor shall such action or failure to act constitute approval of or acquiescence in a breach of this Agreement, except as may be specifically agreed in writing.

(c) Nothing contained in this Agreement shall be deemed or construed so as to in any way estop, limit, or impair either party from exercising or performing any regulatory, policing, legislative, governmental, or other powers, including governmental immunity and any defenses under the law. The parties shall comply with all applicable laws, rules and regulations.

(d) If any provision of this Agreement shall be unenforceable, the remainder of this Agreement shall be enforceable to the extent permitted by law.

(e) Neither party may assign (which includes to delegate) any of its rights (including the right to payment) or duties that arise out of this Agreement.

(f) This Agreement may be amended in writing at any time during the Term upon mutual agreement of the parties.

(g) This Agreement contains the entire agreement between the parties pertaining to the subject matter of this Agreement. With respect to that subject matter, there are no promises, agreements, conditions, inducements, warranties, or understandings, written or oral, expressed or implied, between the parties, other than as set forth or referenced in this Agreement.

(h) Notice under this Agreement shall be made upon the following:

Jacob Thompson
Cabarrus County Fire Marshal
30 Corban Avenue SE, Suite FM 601
Concord, NC 28025
jathompson@cabarruscounty.us

Dustin Sneed
Fire Chief, Town of Mt Pleasant
1415 N Main St,
Mt Pleasant, NC 28124
Dsneed@mtpleasantnc.us

IN WITNESS, the Town and County have duly approved this Agreement and authorized their respective officials to execute the same, as indicated below.

TOWN OF MOUNT PLEASANT

CABARRUS COUNTY

By: _____
Mayor

By: _____
Chair, Board of Commissioners

ATTEST:

ATTEST:

By: _____
Town Clerk

By: _____
Clerk to the Board

Date of Execution: _____

Date of Execution: _____

Approved as to Form

Approved as to Form

By: _____
Town Attorney

By: _____
County Attorney

This instrument has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act.

By: _____
Town Finance Director

By: _____
County Finance Director

Date: _____

Date: _____

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Planning Department - Budget Amendment to Revise HOME Grant 2020 and Close HOME Grant 2015 and Home Grant 2016

BRIEF SUMMARY:

This budget amendment is to revise HOME Grant 2020 revenues and expenditures for additional program fees received to date. This budget amendment also adjusts the budget to close HOME Grant 2015 and HOME Grant 2016 that have been completed. The project ordinance has also been updated to reflect these updates.

REQUESTED ACTION:

Motion to adopt budget amendment and associated project ordinance.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Robert Anderson, Community Development Planner

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Community Development Special Revenue Project Ordinance
- ▣ Budget Amendment
- ▣ Fund 410 Tracking Sheet

**CABARRUS COUNTY
COMMUNITY DEVELOPMENT SPECIAL REVENUE
PROJECT ORDINANCE**

BE IT ORDAINED by the Board of Commissioners of the County of Cabarrus, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following grant project ordinance is hereby adopted:

Section 1. The projects authorized is for the Grant Projects for the purpose of receiving and disbursing funds as directed by Home Program Grant and the Department of Commerce. The projects are referenced in Section 3.

Section 2. The officers of this unit are hereby directed to proceed within the terms of the Generally Accepted Accounting Principles (GAAP), the grant terms, the rules and regulations of the Department of Commerce and the budget contained herein.

Section 3. The following budgeted amounts are appropriated for the projects:

CDBG:		
Sub-Contractor		\$ 42,352
Home 2020:		
Sub-Contractor		188,386
Consultants		8,366
Home 2023-ARP		
Sub-Contractor		578,000
Consultants		45,900
Total		\$ 863,004

Section 4. The following budgeted revenues are anticipated to be available to complete these projects.

CDBG:		
Program Fees		\$42,352
Home 2020:		
Home Consortium Revenues		147,795
Program Fees		14,100
Contribution from General Fund		34,857
Home 2023-ARP		623,900
Total		\$863,004

Section 5. The Finance Officer is hereby directed to maintain within the Grant Project sufficient detailed accounting records to satisfy the terms of any debt financing resolutions and any grant agreements or federal and State regulations.

Section 6. Funds may be advanced from the General Fund for the purpose or making payments as due. Reimbursement requests should be made to the granter agencies in an orderly and timely manner.

Section 7. The Finance Officer is directed to report, at the request of the Board, on the financial status of each project element in Section 3 and on the total revenues received or claimed.

Section 8. Copies of this grant project ordinance shall be furnished to the Clerk to the Governing Board, and to the Budget Officer and the Finance Officer for direction in carrying out the projects.

Section 9. At the completion of each individual project, all unrestricted excess funds are transferred to the General Fund and the Grant Project Ordinance is closed.

Section 10. The County Manager is hereby authorized to transfer revenues and appropriation within an ordinance as contained herein under the following conditions:

- a. The Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
- b. The Manager may transfer amounts up to \$100,000 between functions of the same ordinance.
- c. The Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
- d. The Manager may either enter into and execute change orders or amendments to County construction contracts in amounts up to \$90,000 when the project ordinance contains sufficient appropriated but unencumbered funds.

Adopted this 21st day of August 2023.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: _____
Stephen M. Morris, Chairman

ATTEST:

Clerk to the Board

Budget Revision/Amendment Request

Date: August 21, 2023

Amount: 283,141.79

Dept. Head: Kelly Sifford (Prepared by Suzanne Burgess)

Department: Fund 410 - Community Development Block Grants

Internal Transfer Within Department

Transfer Between Departments/Funds

Supplemental Request

This budget amendment is to revise HOME Grant 2020 revenues and expenditures for additional program fees received to date. This budget amendment also adjusts the budget to close HOME Grant 2015 and HOME Grant 2016 that are completed. The project ordinance has been updated to reflect these updates.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
410	6	3672-6432	Home Consortium Revenues - HOME 2015	94,683.54	-	94,683.54	-
410	6	3672-6606	Program Fees - HOME 2015	44,495.00	-	44,495.00	-
410	6	3672-6902	Contribution from General Fund	25,000.00	-	25,000.00	-
410	9	3672-9383	Sub Contractor - HOME 2015	159,887.00	-	159,887.00	-
410	9	3672-9605	Consultant - HOME 2015	4,291.54	-	4,291.54	-
							-
410	6	3673-6432	Home Consortium Revenues - HOME 2016	97,663.25	-	97,663.25	-
410	6	3673-6902	Contribution from General Fund	25,000.00	-	25,000.00	-
410	9	3673-9383	Sub Contractor - HOME 2016	119,392.00	-	119,392.00	-
410	9	3673-9605	Consultant - HOME 2016	3,271.25	-	3,271.25	-
							-
410	6	3674-6606	Program Fees - HOME 2020	10,400.00	3,700.00	-	14,100.00
410	9	3674-9383	Sub Contractor - HOME 2020	184,686.00	3,700.00	-	188,386.00

CABARRUS COUNTY
HOME GRANTS
FUND 410
AS OF July 13, 2023
FY 2024

CDBG 2010 Grant

ORG	OBJECT	PROJECT	ACCOUNT DESCRIPTION	TYPE	BUDGET	BA	REVISED BUDGET	YTD ACTUAL	AVAILABLE BUDGET
41063660	6606	2010	Prog Fees	R	(42,352.00)	-	(42,352.00)	(42,352.00)	-
41093660	9383	2010	Sub-Cont	E	42,352.00	-	42,352.00	41,817.75	534.25

HOME 2015 (COMPLETED AND CLOSE)

41063672	6432	NO PROJ	Home ConsR	R	(94,683.54)	94,683.54	-	-	-
41063672	6606	NO PROJ	Prog Fees	R	(44,495.00)	44,495.00	-	-	-
41063672	6902	NO PROJ	Cont GF	R	(25,000.00)	25,000.00	-	-	-
					(164,178.54)	164,178.54	-	-	-
41093672	9383	NO PROJ	Sub-Cont	E	159,887.00	(159,887.00)	-	-	-
41093672	9605	NO PROJ	Consultant	E	4,291.54	(4,291.54)	-	-	-
					164,178.54	(164,178.54)	-	-	-

HOME 2016 (COMPLETED AND CLOSE)

41063673	6432	NO PROJ	Home ConsR	R	(97,663.25)	97,663.25	-	-	-
41063673	6902	NO PROJ	Cont GF	R	(25,000.00)	25,000.00	-	-	-
					(122,663.25)	122,663.25	-	-	-
41093673	9383	NO PROJ	Sub-Cont	E	119,392.00	(119,392.00)	-	-	-
41093673	9605	NO PROJ	Consultant	E	3,271.25	(3,271.25)	-	-	-
					122,663.25	(122,663.25)	-	-	-

HOME 2020

41063674	6432	NO PROJ	Home ConsR	R	(147,795.00)	-	(147,795.00)	-	(147,795.00)
41063674	6606	NO PROJ	Prog Fees	R	(10,400.00)	(3,700.00)	(14,100.00)	(14,100.00)	-
41063674	6902	NO PROJ	Cont GF	R	(34,857.00)	-	(34,857.00)	(34,857.00)	-
					(193,052.00)	(3,700.00)	(196,752.00)	(48,957.00)	(147,795.00)
41093674	9383	NO PROJ	Sub-Cont	E	184,686.00	3,700.00	188,386.00	(0.93)	188,386.93
41093674	9605	NO PROJ	Consultant	E	8,366.00	-	8,366.00	2,301.09	6,064.91
					193,052.00	3,700.00	196,752.00	2,300.16	194,451.84

HOME 2023 - ARP

41063675	6432	ARP	Home ConsR	R	(623,900.00)	-	(623,900.00)	-	(623,900.00)
41093675	9383	ARP	Sub-Cont	E	578,000.00	-	578,000.00	-	578,000.00
41093675	9605	ARP	Consultant	E	45,900.00	-	45,900.00	-	45,900.00
					623,900.00	-	623,900.00	-	623,900.00
			Revenue Total		(1,146,145.79)	283,141.79	(863,004.00)	(91,309.00)	(771,695.00)
			Expense Total		1,146,145.79	(283,141.79)	863,004.00	44,117.91	818,886.09
			Grand Total		-	-	-	(47,191.09)	47,191.09

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - Acceptance of Bike Safe Grant

BRIEF SUMMARY:

The Bike Safe grant is funded by the Governor's Highway Safety Program. The grant funds educational programs for motorcycle drivers to reduce preventable traffic crashes involving motorcycles. The Bike Safe Grant is a \$5,000.00 dispersal with no required county match. A budget amendment will be needed. It is attached along with a resolution.

REQUESTED ACTION:

Motion to accept the grant award and adopt the associated budget amendment and resolution.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Chief Deputy Tessa Burchett

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Bike Safe Grant Application
- ▣ Approval Letter
- ▣ Bike Safe Grant Contract Resolution
- ▣ Bike Safe Grant Budget Amendment

North Carolina Governor's Highway Safety Program

SECTION A – GENERAL INFORMATION

1. Project Title: * BikeSafe NC Region Coordinator	
2. Agency: 1000000041 - CABARRUS COUNTY	3. Contact Person for Agency: Grady Christie
4. Agency Address: SHERIFF PO Box 525 CONCORD, NC 28026-0525	5. Telephone Number: * (704) 920-3000
	6. Cell Phone: (704) 743-3863
7. Physical Location of Agency * 30 Corban Ave, SE Concord, NC 28025	8. Email of Contact Person * glchristie@cabarruscounty.us
9. Federal Tax ID Number / Type of Agency Federal Tax ID Number: * 56-6000281 Unique Entity Identifier: PF3KTEELMHV6 County: * CABARRUS Type of Agency <input type="radio"/> State <input type="radio"/> Non-Profit <input checked="" type="radio"/> County <input type="radio"/> Higher Education <input type="radio"/> Municipality <input type="radio"/> Hospital	10. Project Year * <input type="radio"/> New <input checked="" type="radio"/> Continuation Year: <input type="radio"/> 1 <input type="radio"/> 2 <input type="radio"/> 3 <input checked="" type="radio"/> 4+ Fiscal Year 2024
	11. Allocation of Funding * Federal % 100.00 Local % 0.00

Source of Funds			
12. Budget	Total Project Amount	Federal Amount	State/Local Amount
Personnel Costs			
Contractual Services			
Other Direct Costs	\$5,000.00	\$5,000.00	
Indirect Costs			
Total Project Costs	\$5,000.00	\$5,000.00	

13. Specify How Non-Federal Share Will Be Provided: *
No local match

Project Number: MC-24-03-05	CFDA#: 20. 600 Work Type: Motorcycle Safety
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SECTION B – DESCRIPTION OF PROJECT

Statement of Problem (Provide detailed information of the highway safety problems in your area to be addressed through this project. Include countywide crash data for the last three years and any other relevant information to validate the statements. For more detailed information see "How to write an effective traffic safety project" located at:

<https://connect.ncdot.gov/municipalities/Law-Enforcement/Pages/Law-Enforcement-Reporting.aspx>

In 2021, 245 motorcyclists died in North Carolina. The number of fatalities is an increase of 33 deaths compared to 2020. Motorcyclists accounted for 13% of all traffic fatalities in 2021. Based on the 5-year moving average, motorcyclist fatalities have changed little in North Carolina over the past ten years. In comparison with passenger vehicle crashes, motorcycle crashes disproportionately occur on rural roads, are single-vehicle crashes, and involve alcohol. Four counties in North Carolina—Wake, Guilford, Cumberland, Robeson, and Mecklenburg—account for 30 percent of the state's motorcyclist fatalities. However, many counties with the highest fatality rates per registered motorcycle are in the state's less populated, mountainous part.

Proposed Solution (Begin with a one-sentence summary of your project. Then describe in detail how your proposed project will address the problem identified in the "Statement of Problem" section):

The Governor's Highway Safety Program supports the statewide BikeSafe NC Program. Coordination of this program utilizes six regional BikeSafe NC Regional Coordinator positions. Planning, preparation, and reporting activities for BikeSafe NC training and events occur through the guidance and coordination effort of the Regional Coordinators. BikeSafe NC Regional Coordinators are responsible for continued efforts to promote and involve law enforcement agencies in these lifesaving endeavors. Regional Coordinators are responsible for ongoing efforts to encourage and involve law enforcement agencies in these lifesaving endeavors. To this end, Regional Coordinators host events, attend and conduct meetings, assist other BikeSafe NC agencies with organizing events, respond to public inquiries associated with their region and report all efforts and activities back to the BikeSafe NC Statewide Coordinator.

Budget Justification (Provide a detailed explanation of the costs associated with proposed project):

To cover the quarterly meetings with area coordinators to discuss the new curriculum, BikeSafe classes, and future training opportunities.

Travel Justification (Provide justification for all travel expenses):

In-state travel and out-of-state funds will be used for travel to perform Regional Coordinator functions, training, and responsibilities. Funds cover the cost to attend traffic safety conferences and training similar to NCGHSP's traffic safety conference, the annual Lifesaver's national conference, the GHSA annual conference, and training related to motorcycle safety, instructor skills, and education.

To be completed by law enforcement agencies seeking first year grant:

Provide the agency's number of sworn officers	243
Does the agency currently have a dedicated traffic or DWI unit?	Yes <input checked="" type="radio"/> No <input type="radio"/>
If a dedicated traffic or DWI unit exists, how many officers are assigned to the unit?	5

For applicants requesting enforcement grants, please provide the following county fatality rankings:
Information can be located at:

<https://connect.ncdot.gov/municipalities/Law-Enforcement/Pages/Law-Enforcement-Reporting.aspx>

Overall Fatality Ranking:	22
Alcohol Fatality Ranking:	28
Unrestrained Fatality Ranking:	32
Speed Related Fatalities:	35
Other Applicable Rankings: (Specify)	Motorcycle fatality 16th

As part of this project all law enforcement agencies must enter traffic enforcement citations data of their agency for the past three years.

Year 2020	Occupant Protection Citations	350	DWI Citations	138	Speed Citations	2,817
Year 2021	Occupant Protection Citations	417	DWI Citations	116	Speed Citations	2,467
Year 2022	Occupant Protection Citations	265	DWI Citations	193	Speed Citations	2,777

Goals and Objectives (Provide at least one SMART (Specific, Measurable, Attainable, Realistic and Timely) goals and objectives. For more detailed information see "How to write an effective traffic safety project" located at:

<https://connect.ncdot.gov/municipalities/Law-Enforcement/Pages/Law-Enforcement-Reporting.aspx>)

Goal #1: Reduce motorcycle fatalities in NC by 5% from the 2017-2021 average of 209.2 to 198 from October 1, 2023, to September 30, 2024.

Objectives:

- Promote the BikeSafe NC program by contacting all motorcycle dealers, motorcycle clubs, and associations within the region at least one time by September 30, 2024.
- Conduct at a minimum 4 BikeSafe NC Site Coordinator (BSSC) meetings to discuss current highway safety activities, BikeSafe NC and GHSP issues, training opportunities, and legal updates and concerns.
- Compile a quarterly regional report and submit to the GHSP BikeSafe NC grant specialist within 15 days after the end of the quarter that includes a summary of the Site Coordinators Meetings and activities by the BS Regional Coordinator.
- Contact local media outlets with information about BikeSafe NC initiatives, educational events or other traffic safety topics three times a quarter.

- Host annual "Kick Off" event meetings to set agendas, coordinate quarterly meetings and provide information flow regarding GHSP campaigns.

Goal #2:

Objectives:

Goal #3:

Objectives:

Below are the 5-year goals of the NC Governor's Highway Safety Program (GHSP). To be eligible for funding, your traffic safety project should match one or more of the GHSP goals. Check all that apply.

- Reduce NC's traffic-related fatalities by 17.58% from the 2016-2020 average of 1458.6 to 1,202 by December 31, 2024.
- Reduce NC's alcohol-related fatalities by 5% from the 2016-2020 average of 417.2 to 396 by December 31, 2024.
- Reduce NC's unrestrained fatalities by 5% from the 2016-2020 average of 430.4 to 408 by December 31, 2024.
- Reduce NC's speed-related fatalities by 10% from the 2016-2020 average of 427.2 to 384 by December 31, 2024.
- Reduce NC's young driver-related fatal crashes by 5% from the 2016-2020 average of 172.4 to 163 by December 31, 2024.
- Reduce NC's motorcycle fatalities by 5% from the 2016-2020 average of 190.8 to 181 by December 31, 2024.
- Increase NC's seat belt usage rate 1.0 percentage points from 90.8% in 2022 to 91.8% by December 31, 2024.

SECTION C – BUDGET DETAIL

Other Direct Costs

#	Equipment	Quantity	Cap Amount	Cost
Total Equipment Cost				

Other Equipment Details :

#	Other Items and Equipment Direct Cost:	Cost
1	Site Coordinator Quarterly Meetings	\$250.00
Total Other Items and Equipment Direct Cost:		\$250.00

#	Travel	Cost
1	In-State Travel	\$2,250.00
2	Out-of-State Travel	\$2,500.00
Total Travel Cost:		\$4,750.00
Total Other Direct Costs:		\$5,000.00

SECTION D – SCHEDULE OF TASKS BY QUARTERS

List the schedule of tasks by quarters, referring specifically to the objectives in Section B. Tasks should be a bulleted list of activities to be performed in each quarter.

Conditions for Enforcement Projects Only

By checking this box, the above agency agrees to the terms below as additional activities to be performed as part of this project.

- A minimum of one (1) nighttime and one (1) daytime seat belt initiative per month;
 - A minimum of one (1) impaired driving checkpoint per month;
 - A minimum of 50% of seat belt initiatives must be conducted at night between the hours of 7:00 p.m. and 7:00 a.m.;
 - Participation in all "Click It or Ticket" and "Booze It & Lose It" campaigns;
 - Participation in any event or campaign as required by the GHSP;
 - Attempt to utilize one of the Forensic Tests for Alcohol Branch's Mobile Breath Alcohol Testing (BATMobiles) units during at least one of the impaired driving checkpoints.

First Quarter (October, November, December)

- Attend all GHSP meetings and events as requested or invited.
- Conduct Site Coordinators meeting to discuss current BikeSafe NC & GHSP issues.
- Compile a quarterly regional report and submit to the assigned GHSP BikeSafe NC grants manager.
- Make contact with a minimum of three motorcycle dealers/motorcycle clubs within the Region.
- Reach out to a minimum of one local media outlet with information about BikeSafe NC initiatives.

Second Quarter (January, February, March)

- Attend all GHSP meetings and events as requested or invited.
- Conduct Site Coordinators meeting to discuss current BikeSafe NC & GHSP issues.
- Compile a quarterly regional report and submit to the assigned GHSP BikeSafe NC grants manager.
- Make contact with a minimum of three motorcycle dealers/motorcycle clubs within the Region.
- Reach out to a minimum of one local media outlet with information about BikeSafe NC initiatives.

Third Quarter (April, May, June)

- Attend all GHSP meetings and events as requested or invited.
- Conduct Site Coordinators meeting to discuss current BikeSafe NC & GHSP issues.
- Compile a quarterly regional report and submit to the assigned GHSP BikeSafe NC grants manager.
- Make contact with a minimum of three motorcycle dealers/motorcycle clubs within the Region.
- Reach out to a minimum of one local media outlet with information about BikeSafe NC initiatives.

Fourth Quarter (July, August, September)

- Attend all GHSP meetings and events as requested or invited.
- Conduct Site Coordinators meeting to discuss current BikeSafe NC & GHSP issues.
- Compile a quarterly regional report and submit to the assigned GHSP BikeSafe NC grants manager.
- Make contact with a minimum of three motorcycle dealers/motorcycle clubs within the Region.
- Reach out to a minimum of one local media outlet with information about BikeSafe NC initiatives.
- Attend SMSA National Training Summit

AGENCY AUTHORIZING SIGNATURE

I have read and accept terms and conditions of the grant funding and attached the Grant Agreement. The information supplied in this application is true to the best of my knowledge

Name: PIN: Date:

Note:

1. Submitting grant application is not a guarantee of grant being approved.
2. Once form has been submitted, it cannot be changed unless it has a status of "Return".

FOR GHSP USE ONLY:

Recommendation:

Date:



STATE OF NORTH CAROLINA
DEPARTMENT OF TRANSPORTATION

ROY COOPER
GOVERNOR

J. ERIC BOYETTE
SECRETARY

June 20, 2023

Grady Christie
CABARRUS COUNTY
SHERIFF
PO Box 525
CONCORD NC 28026-0525

Application number: 1000017349
Ref : 2024 Application Approval

Dear Grady Christie,

The Governor's Highway Safety Program (GHSP) grant management team has completed its final review of applications for fiscal year 2024, which begins October 1, 2023. Your application was approved to proceed to the next stage of the funding process. The next step of the funding process is the submission of the Agreement of Conditions, Resolution (if required) and the Pinning of your electronic application.

Although your application has been approved, this does not assure funding. Final approval of funds will not be made until late September when your Agreement is finalized.

Please feel free to contact your Highway Safety Specialist should you have any questions or concerns in regards to this request. The GHSP appreciates your dedication and contribution to highway safety. Thank you for being part of the North Carolina Highway Safety Plan.

Sincerely,

Mark Ezzell
Director

North Carolina Governor's Highway Safety Program LOCAL GOVERNMENTAL RESOLUTION

WHEREAS, the _____ (herein called the "Agency")

(The Applicant Agency)

has completed an application contract for traffic safety funding; and that _____ (The Governing Body of the Agency)

_____ (herein called the "Governing Body") has thoroughly considered the problem identified and has reviewed the project as described in the contract;

THEREFORE, NOW BE IT RESOLVED BY THE _____ IN OPEN MEETING ASSEMBLED IN THE CITY OF _____, NORTH CAROLINA,

(Governing Body)

THIS ____ DAY OF _____, 20 ____, AS FOLLOWS:

1. That the project referenced above is in the best interest of the Governing Body and the general public; and
2. That _____ is authorized to file, on behalf of the Governing Body, an application contract in the form prescribed by the Governor's Highway Safety Program for federal funding in the amount of \$ _____ to be made to the Governing Body to assist in defraying the cost of the project described in the contract application; and
(Name and Title of Representative)
(Federal Dollar Request)
3. That the Governing Body has formally appropriated the cash contribution of \$ _____ as required by the project contract; and
(Local Cash Appropriation)
4. That the Project Director designated in the application contract shall furnish or make arrangement for other appropriate persons to furnish such information, data, documents and reports as required by the contract, if approved, or as may be required by the Governor's Highway Safety Program; and
5. That certified copies of this resolution be included as part of the contract referenced above; and
6. That this resolution shall take effect immediately upon its adoption.

DONE AND ORDERED in open meeting by _____

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTESTED BY _____

Lauren Linker, Clerk to the Board

SEAL

DATE _____

Date: 8/21/2023

Amount: \$5,000.00

Dept. Head: Sheriff Van W. Shaw

Department: 2110 - Sheriff's Office

Internal Transfer Within Department

Transfer Between Departments/Funds

Supplemental Request

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	2110-6606-GHSP	Governor's Highway Safety Program Grant (revenue)	-	\$ 5,000.00		5,000.00
001	9	2110-9333-GHSP	Governor's Highway Safety Program Grant (expense)		\$ 5,000.00	a	#VALUE!
							0.00
							0.00
				-	\$ 10,000.00	\$ -	#VALUE!



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Sheriff's Office - FY24 Radio Tower Revenues and Reappropriation of FY23 Radio Funds to FY24

BRIEF SUMMARY:

The county receives radio tower revenues from lease agreements with communication providers. The radio tower lease revenues and associated expenditures were previously accounted for in a Capital Outlay fund. Late in FY22, these funds were transferred to the General Fund. These funds have not been budgeted for FY24. Based on the lease agreements for FY24, \$105,979 will be received in revenues. There was an additional remaining balance of \$252,320 in the General Fund in FY23 from the previous radio funds. This agenda item is to request the total amount of \$358,299 from the radio tower revenues (\$105,979) FY24 new revenues be appropriated and the balance in the general fund (\$252,320) be reappropriated to the FY24 budget. These funds will be utilized for countywide radio expenses (radio account).

REQUESTED ACTION:

Motion to adopt the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Deputy Chief Tessa Burchett

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Budget Amendment

Date: August 21, 2023

Amount: \$358,299.00

Dept. Head: Sheriff Van W. Shaw

Department: 2110 - Sheriff's Office

Internal Transfer Within Department

Transfer Between Departments/Funds

Supplemental Request

This budget amendment is to establish FY 2024 budget for Emergency Telephone department in the General Fund

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	2740-6614	RENTAL TOWER FEES	-	105,979.00	-	105,979.00
001	6	2740-6901	FUND BALANCE - REAPPROPRIATION	-	252,320.00	-	252,320.00
001	9	2740-9331	Minor Office Equipment	-	13,199.00	-	13,199.00
001	9	2740-9445	Purchased Services	-	158,500.00	-	158,500.00
001	9	2740-9860	Equipment & Furniture	-	170,000.00	-	170,000.00
001	9	2740-9610	Travel & Training	-	16,600.00	-	16,600.00



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports – July 2023

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Motion to approve the July 2023 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Release Refund Summary
- ▣ Release Refund Detail
- ▣ NCTVS Report

Summary of Releases and Refunds for the Month Of July 2023

RELEASES FOR THE MONTH OF: JULY 2023 **\$17,717.35**

BREAKDOWN OF RELEASES:

COUNTY	\$10,842.06
CITY OF CONCORD	\$3,298.82
CITY OF KANNAPOLIS	\$1,527.40
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$1,854.86
TOWN OF MIDLAND	\$4.41
TOWN OF MT. PLEASANT	\$35.35
ALLEN F/D	\$9.22
COLD WATER F/D	\$31.49
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$84.72
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$15.38
RIMER F/D	\$13.64
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: JULY 2023 **\$4,122.92**

BREAKDOWN OF REFUNDS:

COUNTY	\$2,500.79
CITY OF CONCORD	\$1,622.13
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

JULY 2023 RELEASE REPORT

Name	Bill#	Reason	District	Amount
ADP INC	2023-11207	RELEASE LATE LIST	C PEN FEE	19.22
ADP INC	2023-11207	RELEASE LATE LIST	CI02PEN FEE	12.47
ADP INC	2023-11205	RELEASE LATE LIST	C PEN FEE	4.36
ADP INC	2023-11205	RELEASE LATE LIST	CI04PEN FEE	3.71
ADP INC	2023-11206	RELEASE LATE LIST	C PEN FEE	0.32
ADP INC	2023-11206	RELEASE LATE LIST	CI01PEN FEE	0.19
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	C PEN FEE	144.25
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	CI02PEN FEE	93.57
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	C ADVLTAX	1442.47
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	CI02ADVLTAX	935.66
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	C PEN FEE	7.64
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	FR08PEN FEE	1.24
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	C ADVLTAX	76.44
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	FR08ADVLTAX	12.40
BRILLANTE FREDERICK JOSEPH	2023-504419	TAX CODE/JURISDICTION	C ADVLTAX	444.22
BRILLANTE FREDERICK JOSEPH	2023-504419	TAX CODE/JURISDICTION	CI01ADVLTAX	261.13
BROWN EUGENE F JR	2022-22762	RELEASE/REFUND PER ANNEX	FR03ADVLTAX	31.49
CATAWBA LANDS CONSERVANCY	2023-27289	PROPERTY IS EXEMPT, BUT	C ADVLTAX	51.80
CATAWBA LANDS CONSERVANCY	2023-27289	PROPERTY IS EXEMPT, BUT	CI03ADVLTAX	35.35
DEPASS TRACEY LORETTA	2021-500791	105381 TAX JURISDICTION	C ADVLTAX	30.03
DEPASS TRACEY LORETTA	2021-500791	105381 TAX JURISDICTION	CI02ADVLTAX	19.48
DUFFELL ELAINE T BLACKWELDER DENISE	2023-393	(RELEASE/REFUND)	C ADVLTAX	81.33
DUFFELL ELAINE T BLACKWELDER DENISE	2023-393	(RELEASE/REFUND)	FR18ADVLTAX	7.69
DUFFELL ELAINE T BLACKWELDER DENISE	2023-394	RELEASE/REFUND CLERICAL	C ADVLTAX	81.33
DUFFELL ELAINE T BLACKWELDER DENISE	2023-394	RELEASE/REFUND CLERICAL	FR18ADVLTAX	7.69
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	C PEN FEE	4.69
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	CI02PEN FEE	3.04
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	C ADVLTAX	46.87
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	CI02ADVLTAX	30.40
FRANCOIS SHANNA BERRY	2023-501999	105381 TAX JURISDICTION	FR07ADVLTAX	73.80
FRANCOIS SHANNA BERRY	2023-501999	105381 TAX JURISDICTION	C ADVLTAX	364.08
FRENCH EXPRESS COFFEE HOUSE	2018-41261	(RELEASE/REFUND) NCGS	C ADVLTAX	267.61
FRENCH EXPRESS COFFEE HOUSE	2018-41261	(RELEASE/REFUND) NCGS	CI04ADVLTAX	234.16
FRENCH EXPRESS COFFEE HOUSE	2019-41787	(RELEASE/REFUND) NCGS	C ADVLTAX	247.80
FRENCH EXPRESS COFFEE HOUSE	2019-41787	(RELEASE/REFUND) NCGS	CI04ADVLTAX	210.96
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	C PEN FEE	22.24
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	CI04PEN FEE	18.94
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	C ADVLTAX	222.41
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	CI04ADVLTAX	189.35
FRENCH EXPRESS COFFEE HOUSE	2021-42512	(RELEASE/REFUND) NCGS	C ADVLTAX	195.16
FRENCH EXPRESS COFFEE HOUSE	2021-42512	(RELEASE/REFUND) NCGS	CI04ADVLTAX	166.15
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	C PEN FEE	17.16
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	CI04PEN FEE	14.61
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	C ADVLTAX	171.64
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	CI04ADVLTAX	146.13
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	C PEN FEE	9.48
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	CI02PEN FEE	6.15
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	C ADVLTAX	94.75
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	CI02ADVLTAX	61.46
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	C PEN FEE	3.76
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	FR04PEN FEE	0.38
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	C ADVLTAX	37.61
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	FR04ADVLTAX	3.81
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	C PEN FEE	3.76
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	FR04PEN FEE	0.46
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	C ADVLTAX	37.61
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	FR04ADVLTAX	4.57
HMH CONCORD STORAGE LLC	2023-54360	INFORMAL VALUE APPEAL.	C ADVLTAX	19.95
HMH CONCORD STORAGE LLC	2023-54360	INFORMAL VALUE APPEAL.	CI02ADVLTAX	12.94
LIUZZA DENNIS FRANCOIS	2023-504450	DUPLICATE TAX; 105-381	CI06ADVLTAX	4.41
LIUZZA DENNIS FRANCOIS	2023-504450	DUPLICATE TAX; 105-381	C ADVLTAX	14.84
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	C PEN FEE	29.07
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	CI02PEN FEE	18.86
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	C ADVLTAX	290.71
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	CI02ADVLTAX	188.57
MCCRANIE COLIN	2023-71667	CORRECTION TO TAX CARD	C ADVLTAX	575.05
MCCRANIE COLIN	2023-71667	CORRECTION TO TAX CARD	CI02ADVLTAX	373.01
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	C PEN FEE	3.50
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	CI04PEN FEE	2.98
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	C ADVLTAX	35.00
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	CI04ADVLTAX	29.80
NAIRN RICHARD BROWN	2023-78583	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2023-78583	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2022-76998	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2022-76998	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2021-75947	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2021-75947	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2020-75450	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2020-75450	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2019-74747	G.S. 105.381 TAXPAYER	C ADVLTAX	12.21
NAIRN RICHARD BROWN	2019-74747	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN	2018-74107	G.S. 105.381 TAXPAYER	C ADVLTAX	11.88
NAIRN RICHARD BROWN	2018-74107	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN &	2017-73841	G.S. 105.381 TAXPAYER	C ADVLTAX	11.55
NAIRN RICHARD BROWN &	2017-73841	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN &	2016-73089	G.S. 105.381 TAXPAYER	C ADVLTAX	11.55
NAIRN RICHARD BROWN &	2016-73089	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN &	2015-72495	G.S. 105.381 TAXPAYER	C ADVLTAX	15.75
NAIRN RICHARD BROWN &	2015-72495	G.S. 105.381 TAXPAYER	CI04ADVLTAX	14.18
NAIRN RICHARD BROWN &	2014-71669	G.S. 105.381 TAXPAYER	C ADVLTAX	15.75
NAIRN RICHARD BROWN &	2014-71669	G.S. 105.381 TAXPAYER	CI04ADVLTAX	13.50
NAIRN RICHARD BROWN &	2013-71036	G.S. 105.381 TAXPAYER	C ADVLTAX	15.75

NARN RICHARD BROWN &	2013-71036	G.S. 105.381 TAXPAYER	CI04ADVLTAX	12.60
NARN RICHARD BROWN &	2011-71062	G.S. 105.381 TAXPAYER	C ADVLTAX	23.63
NARN RICHARD BROWN &	2011-71062	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.38
NENYANI BOLLAND	2021-501541	RELEASE/REFUND) FOR TAX	C ADVLTAX	133.79
NENYANI BOLLAND	2021-501541	RELEASE/REFUND) FOR TAX	CI02ADVLTAX	86.78
NVR INC	2023-80618	G.S. 105-381 TAXPAYER	C ADVLTAX	2004.14
NVR INC	2023-80618	G.S. 105-381 TAXPAYER	CI02ADVLTAX	1299.98
NVR INC	2023-80617	G.S. 105-381 TAXPAYER	C ADVLTAX	2673.84
NVR INC	2023-80617	G.S. 105-381 TAXPAYER	CI01ADVLTAX	1571.79
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	FR07ADVLTAX	9.93
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	C ADVLTAX	48.97
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	FR07PEN FEE	0.99
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	C PEN FEE	4.90
SALLY BEAUTY SUPPLY LLC	2023-94211	DUPLICATE TAXATION: 105-	C ADVLTAX	8.82
SALLY BEAUTY SUPPLY LLC	2023-94211	DUPLICATE TAXATION: 105-	CI02ADVLTAX	5.72
SAUER SCOTT BLAINE	2023-94807	CLERICAL ERROR - 105317	C ADVLTAX	232.38
SAUER SCOTT BLAINE	2023-94807	CLERICAL ERROR - 105317	CI02ADVLTAX	150.73
THE ELLIOT AL LP	2023-105670	RELEASE LATE LIST	C PEN FEE	393.19
THE ELLIOT AL LP	2023-105670	RELEASE LATE LIST	CI04PEN FEE	334.75
WOUBY TOUSSAINT	2023-115918	PROPERTY SOLD: 105-317	C ADVLTAX	37.00
WOUBY TOUSSAINT	2023-115918	PROPERTY SOLD: 105-317	CI01ADVLTAX	21.75

Summary of Releases and Refunds for the Month Of July 2023

RELEASES FOR THE MONTH OF: JULY 2023 **\$17,717.35**

BREAKDOWN OF RELEASES:

COUNTY	\$10,842.06
CITY OF CONCORD	\$3,298.82
CITY OF KANNAPOLIS	\$1,527.40
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$1,854.86
TOWN OF MIDLAND	\$4.41
TOWN OF MT. PLEASANT	\$35.35
ALLEN F/D	\$9.22
COLD WATER F/D	\$31.49
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$84.72
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$15.38
RIMER F/D	\$13.64
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: JULY 2023 **\$4,122.92**

BREAKDOWN OF REFUNDS:

COUNTY	\$2,500.79
CITY OF CONCORD	\$1,622.13
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$0.00
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

JULY 2023 RELEASE REPORT

Name	Bill#	Reason	District	Amount
ADP INC	2023-11207	RELEASE LATE LIST	C PEN FEE	19.22
ADP INC	2023-11207	RELEASE LATE LIST	CI02PEN FEE	12.47
ADP INC	2023-11205	RELEASE LATE LIST	C PEN FEE	4.36
ADP INC	2023-11205	RELEASE LATE LIST	CI04PEN FEE	3.71
ADP INC	2023-11206	RELEASE LATE LIST	C PEN FEE	0.32
ADP INC	2023-11206	RELEASE LATE LIST	CI01PEN FEE	0.19
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	C PEN FEE	144.25
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	CI02PEN FEE	93.57
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	C ADVLTAX	1442.47
ALINO PIZZERIA INC	2023-11956	BUSINESS CLOSED. NCGS	CI02ADVLTAX	935.66
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	C PEN FEE	7.64
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	FR08PEN FEE	1.24
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	C ADVLTAX	76.44
BARRIER JOE F JR	2023-17161	INFORMAL VALUE APPEAL.	FR08ADVLTAX	12.40
BRILLANTE FREDERICK JOSEPH	2023-504419	TAX CODE/JURISDICTION	C ADVLTAX	444.22
BRILLANTE FREDERICK JOSEPH	2023-504419	TAX CODE/JURISDICTION	CI01ADVLTAX	261.13
BROWN EUGENE F JR	2022-22762	RELEASE/REFUND PER ANNEX	FR03ADVLTAX	31.49
CATAWBA LANDS CONSERVANCY	2023-27289	PROPERTY IS EXEMPT, BUT	C ADVLTAX	51.80
CATAWBA LANDS CONSERVANCY	2023-27289	PROPERTY IS EXEMPT, BUT	CI03ADVLTAX	35.35
DEPASS TRACEY LORETTA	2021-500791	105381 TAX JURISDICTION	C ADVLTAX	30.03
DEPASS TRACEY LORETTA	2021-500791	105381 TAX JURISDICTION	CI02ADVLTAX	19.48
DUFFELL ELAINE T BLACKWELDER DENISE	2023-393	(RELEASE/REFUND)	C ADVLTAX	81.33
DUFFELL ELAINE T BLACKWELDER DENISE	2023-393	(RELEASE/REFUND)	FR18ADVLTAX	7.69
DUFFELL ELAINE T BLACKWELDER DENISE	2023-394	RELEASE/REFUND CLERICAL	C ADVLTAX	81.33
DUFFELL ELAINE T BLACKWELDER DENISE	2023-394	RELEASE/REFUND CLERICAL	FR18ADVLTAX	7.69
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	C PEN FEE	4.69
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	CI02PEN FEE	3.04
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	C ADVLTAX	46.87
EXCEL ELECTRICAL TECHNOLOGIES	2023-40152	PROPERTY SOLD; 105-317	CI02ADVLTAX	30.40
FRANCOIS SHANNA BERRY	2023-501999	105381 TAX JURISDICTION	FR07ADVLTAX	73.80
FRANCOIS SHANNA BERRY	2023-501999	105381 TAX JURISDICTION	C ADVLTAX	364.08
FRENCH EXPRESS COFFEE HOUSE	2018-41261	(RELEASE/REFUND) NCGS	C ADVLTAX	267.61
FRENCH EXPRESS COFFEE HOUSE	2018-41261	(RELEASE/REFUND) NCGS	CI04ADVLTAX	234.16
FRENCH EXPRESS COFFEE HOUSE	2019-41787	(RELEASE/REFUND) NCGS	C ADVLTAX	247.80
FRENCH EXPRESS COFFEE HOUSE	2019-41787	(RELEASE/REFUND) NCGS	CI04ADVLTAX	210.96
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	C PEN FEE	22.24
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	CI04PEN FEE	18.94
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	C ADVLTAX	222.41
FRENCH EXPRESS COFFEE HOUSE	2020-42219	(RELEASE/REFUND) NCGS	CI04ADVLTAX	189.35
FRENCH EXPRESS COFFEE HOUSE	2021-42512	(RELEASE/REFUND) NCGS	C ADVLTAX	195.16
FRENCH EXPRESS COFFEE HOUSE	2021-42512	(RELEASE/REFUND) NCGS	CI04ADVLTAX	166.15
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	C PEN FEE	17.16
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	CI04PEN FEE	14.61
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	C ADVLTAX	171.64
FRENCH EXPRESS COFFEE HOUSE	2022-43104	(RELEASE/REFUND) NCGS	CI04ADVLTAX	146.13
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	C PEN FEE	9.48
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	CI02PEN FEE	6.15
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	C ADVLTAX	94.75
GXO LOGISTICS SUPPLY CHAIN INC	2023-49328	BUSINESS CLOSED; 105-317	CI02ADVLTAX	61.46
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	C PEN FEE	3.76
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	FR04PEN FEE	0.38
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	C ADVLTAX	37.61
HATFIELD CHRISTY	2021-50199	105-381 PROPERTY SOLD	FR04ADVLTAX	3.81
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	C PEN FEE	3.76
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	FR04PEN FEE	0.46
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	C ADVLTAX	37.61
HATFIELD CHRISTY	2022-50858	105-381 PROPERTY SOLD	FR04ADVLTAX	4.57
HMH CONCORD STORAGE LLC	2023-54360	INFORMAL VALUE APPEAL.	C ADVLTAX	19.95
HMH CONCORD STORAGE LLC	2023-54360	INFORMAL VALUE APPEAL.	CI02ADVLTAX	12.94
LIUZZA DENNIS FRANCOIS	2023-504450	DUPLICATE TAX; 105-381	CI06ADVLTAX	4.41
LIUZZA DENNIS FRANCOIS	2023-504450	DUPLICATE TAX; 105-381	C ADVLTAX	14.84
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	C PEN FEE	29.07
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	CI02PEN FEE	18.86
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	C ADVLTAX	290.71
LUIGGIE TRANSPORTATION INC	2023-68458	PROPERTY SOLD. NCGS 105-	CI02ADVLTAX	188.57
MCCRANIE COLIN	2023-71667	CORRECTION TO TAX CARD	C ADVLTAX	575.05
MCCRANIE COLIN	2023-71667	CORRECTION TO TAX CARD	CI02ADVLTAX	373.01
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	C PEN FEE	3.50
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	CI04PEN FEE	2.98
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	C ADVLTAX	35.00
MORTON SHIRLEY	2022-75669	DUPLICATE TAXATION; 105-	CI04ADVLTAX	29.80
NAIRN RICHARD BROWN	2023-78583	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2023-78583	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2022-76998	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2022-76998	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2021-75947	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2021-75947	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2020-75450	G.S. 105.381 TAXPAYER	C ADVLTAX	22.20
NAIRN RICHARD BROWN	2020-75450	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.90
NAIRN RICHARD BROWN	2019-74747	G.S. 105.381 TAXPAYER	C ADVLTAX	12.21
NAIRN RICHARD BROWN	2019-74747	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN	2018-74107	G.S. 105.381 TAXPAYER	C ADVLTAX	11.88
NAIRN RICHARD BROWN	2018-74107	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN &	2017-73841	G.S. 105.381 TAXPAYER	C ADVLTAX	11.55
NAIRN RICHARD BROWN &	2017-73841	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN &	2016-73089	G.S. 105.381 TAXPAYER	C ADVLTAX	11.55
NAIRN RICHARD BROWN &	2016-73089	G.S. 105.381 TAXPAYER	CI04ADVLTAX	10.40
NAIRN RICHARD BROWN &	2015-72495	G.S. 105.381 TAXPAYER	C ADVLTAX	15.75
NAIRN RICHARD BROWN &	2015-72495	G.S. 105.381 TAXPAYER	CI04ADVLTAX	14.18
NAIRN RICHARD BROWN &	2014-71669	G.S. 105.381 TAXPAYER	C ADVLTAX	15.75
NAIRN RICHARD BROWN &	2014-71669	G.S. 105.381 TAXPAYER	CI04ADVLTAX	13.50
NAIRN RICHARD BROWN &	2013-71036	G.S. 105.381 TAXPAYER	C ADVLTAX	15.75

NARN RICHARD BROWN &	2013-71036	G.S. 105.381 TAXPAYER	CI04ADVLTAX	12.60
NARN RICHARD BROWN &	2011-71062	G.S. 105.381 TAXPAYER	C ADVLTAX	23.63
NARN RICHARD BROWN &	2011-71062	G.S. 105.381 TAXPAYER	CI04ADVLTAX	18.38
NENYANI BOLLAND	2021-501541	RELEASE/REFUND) FOR TAX	C ADVLTAX	133.79
NENYANI BOLLAND	2021-501541	RELEASE/REFUND) FOR TAX	CI02ADVLTAX	86.78
NVR INC	2023-80618	G.S. 105-381 TAXPAYER	C ADVLTAX	2004.14
NVR INC	2023-80618	G.S. 105-381 TAXPAYER	CI02ADVLTAX	1299.98
NVR INC	2023-80617	G.S. 105-381 TAXPAYER	C ADVLTAX	2673.84
NVR INC	2023-80617	G.S. 105-381 TAXPAYER	CI01ADVLTAX	1571.79
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	FR07ADVLTAX	9.93
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	C ADVLTAX	48.97
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	FR07PEN FEE	0.99
PEREZ PACHECO ABRAHAM	2023-84358	105-317 NON-OWNERSHIP OF	C PEN FEE	4.90
SALLY BEAUTY SUPPLY LLC	2023-94211	DUPLICATE TAXATION: 105-	C ADVLTAX	8.82
SALLY BEAUTY SUPPLY LLC	2023-94211	DUPLICATE TAXATION: 105-	CI02ADVLTAX	5.72
SAUER SCOTT BLAINE	2023-94807	CLERICAL ERROR - 105317	C ADVLTAX	232.38
SAUER SCOTT BLAINE	2023-94807	CLERICAL ERROR - 105317	CI02ADVLTAX	150.73
THE ELLIOT AL LP	2023-105670	RELEASE LATE LIST	C PEN FEE	393.19
THE ELLIOT AL LP	2023-105670	RELEASE LATE LIST	CI04PEN FEE	334.75
WOUBY TOUSSAINT	2023-115918	PROPERTY SOLD: 105-317	C ADVLTAX	37.00
WOUBY TOUSSAINT	2023-115918	PROPERTY SOLD: 105-317	CI01ADVLTAX	21.75



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
2 ONE 2 OF CONCORD, LLC	2 ONE 2 OF CONCORD, LLC		1113 ASHEFORD GREEN AVE	NW	CONCORD, NC 28027	Proration	0071420094	KFK9142	PENDING	284382999	Refund Generated due to proration on Bill #0071420094-2022-2022-0000-00	Reg . Out of state	07/18/2023	C ADVL	Tax	(\$54.71)	\$0.00	(\$54.71)
														Ci02ADVL	Tax	(\$35.49)	\$0.00	(\$35.49)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$90.20																		
ABR TRUCKING LLC	ABR TRUCKING LLC		208 GOODMAN CIR NE		CONCORD, NC 28025	Proration	0070538424	NW1802	PENDING	285066375	Refund Generated due to proration on Bill #0070538424-2022-2022-0000-00	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$249.13)	\$0.00	(\$249.13)
														Ci02ADVL	Tax	(\$161.60)	\$0.00	(\$161.60)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$410.73																		
ANNAMRAJU, BINDU POORNIMA	ANNAMRAJU, BINDU POORNIMA		5505 CONCORD DOWNS DR		CUMMING, GA 30040	Proration	0071495484	PAS9246	PENDING	283354830	Refund Generated due to proration on Bill #0071495484-2022-2022-0000-00	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$256.12)	(\$12.80)	(\$268.92)
														Ci04ADVL	Tax	(\$218.05)	(\$10.91)	(\$228.96)
														Ci04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$497.88																		
BARBEE, HERMELINDA	BARBEE, HERMELINDA		6601 GOLD HILL RD		CONCORD, NC 28025	Proration	0069695257	KDT5078	PENDING	189588922	Refund Generated due to proration on Bill #0069695257-2022-2022-0000-00	Vehicle Sold	07/18/2023	C ADVL	Tax	(\$70.61)	\$0.00	(\$70.61)
														FR08ADVL	Tax	(\$8.40)	\$0.00	(\$8.40)
														Refund \$79.01				
BARLOW, DAVID JOHN	BARLOW, DAVID JOHN		27 ROYER ST		DAVIDSON, NC 06098	Proration	0063728164	JJJ1651	PENDING	283822398	Refund Generated due to proration on Bill #0063728164-2022-2022-0000-00	Reg . Out of state	07/10/2023	C ADVL	Tax	(\$7.75)	\$0.00	(\$7.75)
														Ci04ADVL	Tax	(\$6.59)	\$0.00	(\$6.59)
														Ci04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$14.34																		
BARNHARDT, JOSHUA MICHAEL	BARNHARDT, JOSHUA MICHAEL		1638 MARMOT PL		CONCORD, NC 28025	Proration	0066682690	TKS9585	PENDING	284368422	Refund Generated due to proration on Bill #0066682690-2022-2022-0000-00	Vehicle Sold	07/17/2023	C ADVL	Tax	(\$31.39)	\$0.00	(\$31.39)
														Ci02ADVL	Tax	(\$20.36)	\$0.00	(\$20.36)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$51.75																		
BARRIER, JOHN HENRY	BARRIER, JOHN HENRY		6810 BARRIER GEORGEVILLE	ROAD	CONCORD, NC 28025	Adjustment < \$100	0072908880	CH60197	PENDING	380595396	Refund Generated due to adjustment on Bill #0072908880-2022-2022-0000-00	Situation error	07/28/2023	C ADVL	Tax	\$0.00	\$0.00	\$0.00
														Ci02ADVL	Tax	(\$1.44)	\$0.00	(\$1.44)
														Ci02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
Refund \$31.16																		
BARRINGER, NORRIS FRANKLIN	BARRINGER, NORRIS FRANKLIN	BARRINGER, NORMA KAY ADCOCK	3919 MIAMI CH RD		CONCORD, NC 28025	Proration	0018003777	HKN9449	PENDING	190215944	Refund Generated due to proration on Bill #0018003777-2022-2022-0000-00	Vehicle Sold	07/27/2023	C ADVL	Tax	(\$25.83)	\$0.00	(\$25.83)
														FR04ADVL	Tax	(\$3.14)	\$0.00	(\$3.14)
														Refund \$28.97				
BENTLEY, JOYCE DARLENE	BENTLEY, JOYCE DARLENE		185 WILKINSON CT SW	APT 132	CONCORD, NC 28025	Proration	0053235437	PLY9047	PENDING	285785025	Refund Generated due to proration on Bill #0053235437-2022-2022-0000-00	Insurance Lapse	07/31/2023	C ADVL	Tax	(\$8.94)	\$0.00	(\$8.94)
														Ci02ADVL	Tax	(\$5.80)	\$0.00	(\$5.80)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$14.74																		
BESSETTE, TONY ALLAN	BESSETTE, TONY ALLAN		10076 PAISLEY DR		CHARLOTTE, NC 28269	Proration	0066345003	ELX2789	PENDING	284801733	Refund Generated due to proration on Bill #0066345003-2021-2021-0000-00	Vehicle Sold	07/21/2023	C ADVL	Tax	(\$18.49)	\$0.00	(\$18.49)
														Ci02ADVL	Tax	(\$11.99)	\$0.00	(\$11.99)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$30.48																		
BIANCHINI, ROSEMARY	BIANCHINI, ROSEMARY		236 SOUTHAVEN CT		KANNAPOLIS, NC 28083	Proration	0066017217	RDW8752	PENDING	284699205	Refund Generated due to proration on Bill #0066017217-2022-2022-0000-00	Vehicle Sold	07/20/2023	C ADVL	Tax	(\$115.33)	\$0.00	(\$115.33)
														Ci04ADVL	Tax	(\$98.18)	\$0.00	(\$98.18)
														Ci04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$213.51																		
BIJLANI, RITIKA K	BIJLANI, RITIKA K	BIJLANI, ROHIT KEN	7414 PIKES LN SW		CONCORD, NC 28025	Proration	0046142802	FEH4511	PENDING	283471815	Refund Generated due to proration on Bill #0046142802-2022-2022-0000-00	Vehicle Sold	07/05/2023	C ADVL	Tax	(\$78.62)	\$0.00	(\$78.62)
														Ci02ADVL	Tax	(\$50.99)	\$0.00	(\$50.99)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$129.61																		
BROOKS, MACK EARL JR	BROOKS, MACK EARL JR		13321 CABARRUS STATION RD		MIDLAND, NC 28107	Proration	0018007545	YPE6595	PENDING	188903384	Refund Generated due to proration on Bill #0018007545-2021-2021-0000-00	Vehicle Totalled	07/03/2023	C ADVL	Tax	(\$4.29)	\$0.00	(\$4.29)
														Ci06ADVL	Tax	(\$1.27)	\$0.00	(\$1.27)
														Refund \$5.56				
BCUCI, GRACIAN ADAM	BCUCI, GRACIAN ADAM	BCUCI, JODIE LEIGH	26232 COLERIDGE ST		HARRISON TOWNSHIP, MI 48045	Proration	0056936974	CCZ9451	PENDING	284596311	Refund Generated due to proration on Bill #0056936974-2022-2022-0000-00	Reg . Out of state	07/19/2023	C ADVL	Tax	(\$21.43)	\$0.00	(\$21.43)
														Ci02ADVL	Tax	(\$13.90)	\$0.00	(\$13.90)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$35.33																		
BCUCI, GRACIAN ADAM	BCUCI, GRACIAN ADAM	BCUCI, JODIE LEIGH	26232 COLERIDGE ST		HARRISON TOWNSHIP, MI 48045	Proration	0052321397	FMV8537	PENDING	284494842	Refund Generated due to proration on Bill #0052321397-2022-2022-0000-00	Reg . Out of state	07/19/2023	C ADVL	Tax	(\$83.57)	\$0.00	(\$83.57)
														Ci02ADVL	Tax	(\$54.21)	\$0.00	(\$54.21)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$137.78																		
BCUCI, GRACIAN ADAM	BCUCI, GRACIAN ADAM		26232 COLERIDGE ST		HARRISON TOWNSHIP, MI 48045	Proration	0058254260	EAZ1916	PENDING	284494833	Refund Generated due to proration on Bill #0058254260-2022-2022-0000-00	Reg . Out of state	07/19/2023	C ADVL	Tax	(\$53.67)	\$0.00	(\$53.67)
														Ci02ADVL	Tax	(\$34.81)	\$0.00	(\$34.81)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$88.48																		
BCUCI, JODIE LEIGH	BCUCI, JODIE LEIGH		26232 COLERIDGE ST		HARRISON TOWNSHIP, MI 48045	Proration	0040103169	HDK6324	PENDING	284596308	Refund Generated due to proration on Bill #0040103169-2022-2022-0000-00	Reg . Out of state	07/19/2023	C ADVL	Tax	(\$6.78)	\$0.00	(\$6.78)
														Ci02ADVL	Tax	(\$4.40)	\$0.00	(\$4.40)
														Ci02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund \$11.18																		



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CANUPP, ROCKY LANE II	CANUPP, ROCKY LANE II		425 KRIMMINGER AVE SE		CONCORD, NC 28025	Proration	0071636150	TMY7347	PENDING	283354737	Refund Generated due to proration on Bill #0071636150-2022-2022-0000-00	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$504.09)	\$0.00	(\$504.09)
														CI02ADVL	Tax	(\$326.97)	\$0.00	(\$326.97)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$831.06
CHOTINER, BRADLEY SCOTT	CHOTINER, BRADLEY SCOTT	CHOTINER, MARTHA ELIZABETH	1840 LAUREL RIDGE DR		RENO, NE 89523	Proration	0039668895	HMS8625	PENDING	284494473	Refund Generated due to proration on Bill #0039668895-2022-2022-0000-00	Processed in error	07/19/2023	C ADVL	Tax	(\$52.97)	\$0.00	(\$52.97)
														CI02ADVL	Tax	(\$34.36)	\$0.00	(\$34.36)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$87.33
CLARK, KAITLYN BREANNE	CLARK, KAITLYN BREANNE		4138 TATER RIDGE RD		CONCORD, NC 28025	Proration	0066198931	JFH5833	PENDING	189867838	Refund Generated due to proration on Bill #0066198931-2021-	Vehicle Sold	07/21/2023	C ADVL	Tax	(\$61.88)	\$0.00	(\$61.88)
														FR08ADVL	Tax	(\$7.36)	\$0.00	(\$7.36)
																	Refund	\$69.24
																	Refund	\$69.24
COCHRAN, BRENDA MEDLIN	COCHRAN, BRENDA MEDLIN		2979 VALLEY ACRES DR		MIDLAND, NC 28107	Proration	0000872297	SYW6118	PENDING	190297892	Refund Generated due to proration on Bill #0000872297-2021-	Vehicle Sold	07/28/2023	C ADVL	Tax	(\$7.08)	\$0.00	(\$7.08)
														CI06ADVL	Tax	(\$2.10)	\$0.00	(\$2.10)
																	Refund	\$9.18
																	Refund	\$9.18
COTELL, ROBERT HENRY	COTELL, ROBERT HENRY		7955 DELL DR		HARRISBURG, NC 28075	Proration	0072885209	RHD1974	PENDING	188903494	Refund Generated due to proration on Bill #0072885209-2022-	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$331.06)	\$0.00	(\$331.06)
														CI01ADVL	Tax	(\$194.62)	\$0.00	(\$194.62)
																	Refund	\$525.68
																	Refund	\$525.68
COX, ROBERT GALES II	COX, ROBERT GALES II		2138 CLEAR BROOKE DR		KANNAPOLIS, NC 28083	Proration	0059530733	FCS6199	PENDING	283354572	Refund Generated due to proration on Bill #0059530733-2022-2022-0000-00	Incomplete Doc	07/03/2023	C ADVL	Tax	(\$79.14)	\$0.00	(\$79.14)
														CI04ADVL	Tax	(\$67.38)	\$0.00	(\$67.38)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$146.52
CRAFT, REX RANFORD	CRAFT, REX RANFORD	CRAFT, SHARON TERRY	2802 ALLENDALE CT		CONCORD, NC 28025	Proration	0034868073	EFD2612	PENDING	189360914	Refund Generated due to proration on Bill #0034868073-2022-	Vehicle Sold	07/13/2023	C ADVL	Tax	(\$79.18)	\$0.00	(\$79.18)
														FR04ADVL	Tax	(\$9.63)	\$0.00	(\$9.63)
																	Refund	\$88.81
																	Refund	\$88.81
CURRIN, ALLIE KAY	CURRIN, ALLIE KAY		627 ABINGTON DR NE		CONCORD, NC 28025	Adjustment >= \$100	0071235020	90124	PENDING	285065967	Refund Generated due to adjustment on Bill #0071235020-2022-2022-0000-00	Adjustment	07/25/2023	C ADVL	Tax	(\$194.62)	\$0.00	(\$194.62)
														CI02ADVL	Tax	(\$126.24)	\$0.00	(\$126.24)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$320.86
DAFT, LORI GALE	DAFT, LORI GALE		3862 BENT CREEK DR SW		CONCORD, NC 28027	Proration	0069653013	HKP2652	PENDING	283355373	Refund Generated due to proration on Bill #0069653013-2021-0000-00	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$2.18)	(\$0.14)	(\$2.32)
														CI02ADVL	Tax	(\$1.42)	(\$0.09)	(\$1.51)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$3.83
DALOIA, ROCCO	DALOIA, ROCCO		469 WEXFORD CIRCLE		VENICE, FL 34293	Proration	0049712568	FCJ7022	PENDING	283836966	Refund Generated due to proration on Bill #0049712568-2022-2022-0000-00	Reg. Out of state	07/11/2023	C ADVL	Tax	(\$72.78)	\$0.00	(\$72.78)
														CI04ADVL	Tax	(\$61.96)	\$0.00	(\$61.96)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$134.74
DALOIA, ROCCO	DALOIA, ROCCO		469 WEXFORD CIRCLE		VENICE, FL 34293	Proration	0068229601	FCJ7021	PENDING	283836963	Refund Generated due to proration on Bill #0068229601-2022-2022-0000-00	Reg. Out of state	07/11/2023	C ADVL	Tax	(\$168.27)	\$0.00	(\$168.27)
														CI04ADVL	Tax	(\$143.25)	\$0.00	(\$143.25)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$311.52
DAVIS, CANDY LEWIS	DAVIS, CANDY LEWIS		4023 CLOVER RD NW		CONCORD, NC 28027	Proration	0069595830	JCK3411	PENDING	283589973	Refund Generated due to proration on Bill #0069595830-2022-2022-0000-00	Vehicle Sold	07/07/2023	C ADVL	Tax	(\$100.57)	\$0.00	(\$100.57)
														CI02ADVL	Tax	(\$65.24)	\$0.00	(\$65.24)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$165.81
DAY, JENNIFER DIANE	DAY, JENNIFER DIANE		8394 BAMPTON DR		CONCORD, NC 28027	Proration	0069950179	CB49784	PENDING	188981626	Refund Generated due to proration on Bill #0069950179-2022-	Vehicle Sold	07/05/2023	C ADVL	Tax	(\$47.14)	\$0.00	(\$47.14)
														FR11ADVL	Tax	(\$4.33)	\$0.00	(\$4.33)
																	Refund	\$51.47
																	Refund	\$51.47
DETERMAN, DWIGHT DANA	DETERMAN, DWIGHT DANA		4347 HUNTON SPRING LN NW		CONCORD, NC 28027	Proration	0067230685	8P2071	PENDING	284698365	Refund Generated due to proration on Bill #0067230685-2022-2022-0000-00	Vehicle Sold	07/20/2023	C ADVL	Tax	(\$72.31)	\$0.00	(\$72.31)
														CI02ADVL	Tax	(\$46.91)	\$0.00	(\$46.91)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$119.22
DETERMAN, PAMELA ANN	DETERMAN, PAMELA ANN		4347 HUNTON SPRING LN NW		CONCORD, NC 28027	Proration	0066805536	WKENDZ	PENDING	284698677	Refund Generated due to proration on Bill #0066805536-2021-0000-00	Vehicle Sold	07/20/2023	C ADVL	Tax	(\$14.74)	\$0.00	(\$14.74)
														CI02ADVL	Tax	(\$9.56)	\$0.00	(\$9.56)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$24.30
DINH, HOANG VAN	DINH, HOANG VAN		10215 CULPEPPER CT		HARRISBURG, NC 28075	Proration	0018015081	XXB3534	PENDING	188903406	Refund Generated due to proration on Bill #0018015081-2022-	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$22.35)	\$0.00	(\$22.35)
														FR07ADVL	Tax	(\$4.53)	\$0.00	(\$4.53)
																	Refund	\$26.88
																	Refund	\$26.88
EIMER, CHRISTOPHER DAVID	EIMER, CHRISTOPHER DAVID		1383 KENT DOWNS AVE SW		CONCORD, NC 28027	Proration	0068690452	KDH3359	PENDING	283471989	Refund Generated due to proration on Bill #0068690452-2022-2022-0000-00	Vehicle Sold	07/05/2023	C ADVL	Tax	(\$47.48)	\$0.00	(\$47.48)
														CI02ADVL	Tax	(\$30.80)	\$0.00	(\$30.80)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$78.28
FERGUSON, MARY ANN	FERGUSON, MARY ANN		1120 BOTTLE BRUSH LN		HARRISBURG, NC 28075	Proration	0073112026	KKJ7107	PENDING	190216100	Refund Generated due to proration on Bill #0073112026-2022-	Vehicle Sold	07/27/2023	C ADVL	Tax	(\$39.28)	\$0.00	(\$39.28)
														CI01ADVL	Tax	(\$23.09)	\$0.00	(\$23.09)
																	Refund	\$62.37
																	Refund	\$62.37
FERNANDEZ, FERNANDEZ,			9887 FLOWER		CONCORD, NC	Proration	0056552258	3K17SM	PENDING	285785136	Refund Generated due	Vehicle Sold	07/31/2023	C ADVL	Tax	(\$22.72)	\$0.00	(\$22.72)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
JULIUS JOHN	JULIUS JOHN		BONNET AVE NW		28027						to proration on Bill #0056552258-2022-2022-0000-00			CI02ADVL	Tax	(\$14.74)	\$0.00	(\$14.74)	
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
																		Refund	\$67.46
FIERRO, MARISOL VARGAS	FIERRO, MARISOL VARGAS		8376 ROCKY RIVER RD		HARRISBURG, NC 28075	Proration	0071402241	KFA2903	PENDING	189297264	Refund Generated due to proration on Bill #0071402241-2022-	Reg . Out of state	07/12/2023	C ADVL	Tax	(\$195.55)	\$0.00	(\$195.55)	
														FR07ADVL	Tax	(\$39.64)	\$0.00	(\$39.64)	
																		Refund	\$235.19
FORD, WAYNE SYLVESTER	FORD, WAYNE SYLVESTER		531 SPLICEWOOD DR SW		CONCORD, NC 28027	Proration	0018003106	VYJ4807	PENDING	284801628	Refund Generated due to proration on Bill #0018003106-2022-2022-0000-00	Vehicle Sold	07/21/2023	C ADVL	Tax	(\$6.88)	\$0.00	(\$6.88)	
														CI02ADVL	Tax	(\$4.46)	\$0.00	(\$4.46)	
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
																		Refund	\$41.34
GANGE, AUSTIN BRADLEY	GANGE, AUSTIN BRADLEY		6323 WILD IRIS CT		CONCORD, NC 28027	Adjustment >= \$100	0073413039	TLY7463	PENDING	285066180	Refund Generated due to adjustment on Bill #0073413039-2023-2023-0000-00	Military	07/25/2023	C ADVL	Tax	(\$113.81)	\$0.00	(\$113.81)	
														CI04ADVL	Tax	(\$96.89)	\$0.00	(\$96.89)	
														CI04ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
																		Refund	\$240.70
GEORGE, SUDHIN	GEORGE, SUDHIN		10681 SKIPPING ROCK LN NW		CONCORD, NC 28027	Proration	0070887897	TMT7015	PENDING	284134749	Refund Generated due to proration on Bill #0070887897-2022-2022-0000-00	Vehicle Sold	07/14/2023	C ADVL	Tax	(\$56.19)	\$0.00	(\$56.19)	
														CI02ADVL	Tax	(\$36.45)	\$0.00	(\$36.45)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$92.64
GIBSON, ANTHONY COLLIE	GIBSON, ANTHONY COLLIE	CALL, VICTORIA ELAINE	4718 SCENIC PINE LN		CONCORD, NC 28025	Proration	0067365864	JFK6900	PENDING	189867664	Refund Generated due to proration on Bill #0067365864-2022-	Vehicle Sold	07/21/2023	C ADVL	Tax	(\$39.20)	\$0.00	(\$39.20)	
														FR04ADVL	Tax	(\$4.77)	\$0.00	(\$4.77)	
																		Refund	\$43.97
GORDON, RAYMOND ELLSWORTH	GORDON, RAYMOND ELLSWORTH		7100 WAGONWHEEL LN		CONCORD, NC 28025	Adjustment < \$100	0054808572	PJW7905	PENDING	189214854	Refund Generated due to adjustment on Bill #0054808572-2022-	Over Assessment	07/10/2023	C ADVL	Tax	(\$16.52)	\$0.00	(\$16.52)	
														FR13ADVL	Tax	(\$2.05)	\$0.00	(\$2.05)	
																		Refund	\$18.57
HATHCOCK, WAYNE ALEXANDER	HATHCOCK, WAYNE ALEXANDER		4840 FLOWES STORE RD		CONCORD, NC 28025	Proration	0041694344	PEZ9662	PENDING	190044142	Refund Generated due to proration on Bill #0041694344-2021-	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$14.75)	\$0.00	(\$14.75)	
														FR04ADVL	Tax	(\$1.49)	\$0.00	(\$1.49)	
																		Refund	\$16.24
HENDERSON, ROSLYN DEVINA	HENDERSON, ROSLYN DEVINA		5415 ADRIAN HWY		CONWAY, SC 29526	Proration	0071687860	6Z2660	PENDING	190298302	Refund Generated due to proration on Bill #0071687860-2022-	Reg . Out of state	07/28/2023	C ADVL	Tax	(\$95.90)	\$0.00	(\$95.90)	
														FR04ADVL	Tax	(\$11.66)	\$0.00	(\$11.66)	
																		Refund	\$107.56
HILL, ROGER MICHAEL	HILL, ROGER MICHAEL		3968 TROON DR SW		CONCORD, NC 28027	Proration	0039730047	TDJ9739	PENDING	283822254	Refund Generated due to proration on Bill #0039730047-2022-2022-0000-00	Vehicle Sold	07/10/2023	C ADVL	Tax	(\$39.46)	\$0.00	(\$39.46)	
														CI02ADVL	Tax	(\$25.59)	\$0.00	(\$25.59)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$65.05
HILL, ROGER MICHAEL	HILL, ROGER MICHAEL		3968 TROON DR SW		CONCORD, NC 28027	Proration	0069965388	HD9740L	PENDING	283822266	Refund Generated due to proration on Bill #0069965388-2022-2022-0000-00	Vehicle Sold	07/10/2023	C ADVL	Tax	(\$111.67)	\$0.00	(\$111.67)	
														CI02ADVL	Tax	(\$72.43)	\$0.00	(\$72.43)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$184.10
HILL, TAKESHA SHALONDA	HILL, TAKESHA SHALONDA		1058 RIVER HAVEN AVE SW		CONCORD, NC 28025	Proration	0059755590	JCC3982	PENDING	284041671	Refund Generated due to proration on Bill #0059755590-2022-2022-0000-00	Vehicle Sold	07/13/2023	C ADVL	Tax	(\$140.89)	\$0.00	(\$140.89)	
														CI02ADVL	Tax	(\$91.39)	\$0.00	(\$91.39)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$232.28
HOLBROOKS, MARK GOODWIN	HOLBROOKS, MARK GOODWIN		132 POINTER CT SE		CONCORD, NC 28025	Proration	0066828149	KE4373	PENDING	284801577	Refund Generated due to proration on Bill #0066828149-2021-2021-0000-00	Processed in error	07/21/2023	C ADVL	Tax	(\$59.57)	\$0.00	(\$59.57)	
														CI02ADVL	Tax	(\$38.64)	\$0.00	(\$38.64)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$98.21
HOPE CHAPEL	HOPE CHAPEL		1540 OLD EARNHARDT RD		KANNAPOLIS, NC 28083	Adjustment >= \$100	0073508942	VAN9637	PENDING	285784491	Refund Generated due to adjustment on Bill #0073508942-2023-2023-0000-00	Exempt Property	07/31/2023	C ADVL	Tax	(\$44.40)	\$0.00	(\$44.40)	
														CI04ADVL	Tax	(\$37.80)	\$0.00	(\$37.80)	
														CI04ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
																		Refund	\$112.20
HORTON, SAMUEL REID III	HORTON, SAMUEL REID III	HORTON, DONNELL PEELER	7502 HURSTBURNE GREEN DR		CHARLOTTE, NC 28277	Proration	0024449836	ABF2523	PENDING	190044474	Refund Generated due to proration on Bill #0024449836-2022-	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$86.33)	(\$4.32)	(\$90.65)	
														CI01ADVL	Tax	(\$50.75)	(\$2.54)	(\$53.29)	
																		Refund	\$143.94
INDURU, RAGHAVA REDDY	INDURU, RAGHAVA REDDY	PANDRAVETI, SANDHYA BINDU MADHVI	1103 VISION PATH		CONCORD, NC 28027	Proration	0065881622	BKD7334	PENDING	189867936	Refund Generated due to proration on Bill #0065881622-2022-	Vehicle Totalled	07/21/2023	C ADVL	Tax	(\$229.51)	\$0.00	(\$229.51)	
														FR11ADVL	Tax	(\$21.09)	\$0.00	(\$21.09)	
																		Refund	\$250.60
JAMES, LORRAINE PATRICIA	JAMES, LORRAINE PATRICIA		5923 ASHEBROOK DR		CONCORD, NC 28025	Proration	0059809711	JBS3835	PENDING	189360528	Refund Generated due to proration on Bill #0059809711-2022-	Vehicle Sold	07/13/2023	C ADVL	Tax	(\$111.10)	\$0.00	(\$111.10)	
														FR04ADVL	Tax	(\$13.51)	\$0.00	(\$13.51)	
																		Refund	\$124.61
KERSHAW, JOSEPH JAMIE	KERSHAW, JOSEPH JAMIE		3143 GLEN LAUREL DR		CONCORD, NC 28025	Proration	0052663842	HBK5209	PENDING	189423528	Refund Generated due to proration on Bill #0052663842-2021-	Vehicle Sold	07/14/2023	C ADVL	Tax	(\$47.61)	\$0.00	(\$47.61)	
														FR04ADVL	Tax	(\$4.83)	\$0.00	(\$4.83)	
																		Refund	\$52.44
KERSHAW, JOSEPH JAMIE	KERSHAW, JOSEPH JAMIE		3143 GLEN LAUREL DR		CONCORD, NC 28025	Proration	0048328777	CLC4952	PENDING	189578758	Refund Generated due to proration on Bill #0048328777-2021-	Vehicle Sold	07/17/2023	C ADVL	Tax	(\$10.03)	\$0.00	(\$10.03)	
														FR04ADVL	Tax	(\$1.02)	\$0.00	(\$1.02)	
																		Refund	\$11.05
KINSEY,	KINSEY,	MEADE,	543		CONCORD, NC	Proration	0073067330	KHK4751	PENDING	283946136	Refund Generated due	Vehicle Sold	07/12/2023	C ADVL	Tax	(\$121.22)	\$0.00	(\$121.22)	



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change					
CHAUNCEY WILLIAM	CHAUNCEY WILLIAM	THOMAS FRANKLIN	HILLDALE ST NE		28025						to proration on Bill #0073067330-2022-2022-0000-00			CI02ADVL	Tax	(\$78.63)	\$0.00	(\$78.63)					
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																			Refund	\$199.85			
LEACH, LATTISHA DARLENE	LEACH, LATTISHA DARLENE		907 HONEYSUCKL E LN		MIDLAND, NC 28107	Proration	0069167892	JAL7585	PENDING	189588670	Refund Generated due to proration on Bill #0069167892-2022-0000-00	Vehicle Sold	07/18/2023	C ADVL	Tax	(\$37.99)	\$0.00	(\$37.99)					
														FR05ADVL	Tax	(\$5.13)	\$0.00	(\$5.13)					
																			Refund	\$43.12			
LEICK, MARC ALEXANDER	LEICK, MARC ALEXANDER	LEICK, PAULA ROBISON	3227 SPRING FOREST RD		HARRISBURG, NC 28075	Proration	0066175519	PAC3746	PENDING	190044268	Refund Generated due to proration on Bill #0066175519-2021-0000-00	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$69.21)	\$0.00	(\$69.21)					
														CI01ADVL	Tax	(\$33.20)	\$0.00	(\$33.20)					
																			Refund	\$102.41			
LIN, LIANG DONG	LIN, LIANG DONG		645 PEACE HAVEN RD		KANNAPOLIS, NC 28083	Proration	0072022415	FLT3584	PENDING	285324558	Refund Generated due to proration on Bill #0072022415-2022-2022-0000-00	Vehicle Sold	07/27/2023	C ADVL	Tax	(\$253.52)	\$0.00	(\$253.52)					
														CI04ADVL	Tax	(\$215.83)	\$0.00	(\$215.83)					
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																			Refund	\$469.35			
LOVEDAY, JODIE	LOVEDAY, JODIE		219 LAUREL POINT CT		DELAND, FL 32724	Proration	0064262759	JKE5341	PENDING	188990826	Refund Generated due to proration on Bill #0064262759-2022-0000-00	Reg , Out of state	07/06/2023	C ADVL	Tax	(\$100.30)	\$0.00	(\$100.30)					
														CI01ADVL	Tax	(\$58.96)	\$0.00	(\$58.96)					
																			Refund	\$159.26			
LYLES, JULIE KAE	LYLES, JULIE KAE		10029 FOX TROTTER LN		MIDLAND, NC 28107	Proration	0065765728	HKN9558	PENDING	190298240	Refund Generated due to proration on Bill #0065765728-2022-0000-00	Vehicle Sold	07/28/2023	C ADVL	Tax	(\$95.98)	\$0.00	(\$95.98)					
														FR05ADVL	Tax	(\$12.97)	\$0.00	(\$12.97)					
																			Refund	\$108.95			
MACKIN, ANGELICA LYNN	MACKIN, ANGELICA LYNN		8005 PLOCKTON LN	APT 311	CHARLOTTE, NC 28273	Proration	0059381377	ECJ4315	PENDING	284698881	Refund Generated due to proration on Bill #0059381377-2021-2021-0000-00	Vehicle Sold	07/20/2023	C ADVL	Tax	(\$21.25)	(\$1.06)	(\$22.31)					
														CI02ADVL	Tax	(\$13.78)	(\$0.69)	(\$14.47)					
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																			Refund	\$36.78			
MAGLIOCCA, SHERRY PORTER	MAGLIOCCA, SHERRY PORTER	MAGLIOCCA, MICHAEL WAYNE	677 IRON HORSE LN		MIDLAND, NC 28107	Proration	0072993139	KHX8217	PENDING	189297564	Refund Generated due to proration on Bill #0072993139-2022-0000-00	Vehicle Sold	07/12/2023	C ADVL	Tax	(\$240.24)	\$0.00	(\$240.24)					
														FR05ADVL	Tax	(\$32.47)	\$0.00	(\$32.47)					
																			Refund	\$272.71			
MARTIN, TERRY CONRAD	MARTIN, TERRY CONRAD		6122 UNITY LN NW		CONCORD, NC 28027	Proration	0057217630	JDZ5223	PENDING	284383023	Refund Generated due to proration on Bill #0057217630-2022-2022-0000-00	Vehicle Sold	07/18/2023	C ADVL	Tax	(\$19.73)	\$0.00	(\$19.73)					
														CI02ADVL	Tax	(\$12.80)	\$0.00	(\$12.80)					
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																				Refund	\$32.53		
MCDONALD, TONY LEE	MCDONALD, TONY LEE		5025 FLOWES STORE RD		CONCORD, NC 28025	Adjustment >= \$100	0061669881	TFE3630	PENDING	189588808	Refund Generated due to adjustment on Bill #0061669881-2022-0000-00	Adjustment	07/18/2023	C ADVL	Tax	(\$95.00)	\$0.00	(\$95.00)					
														FR04ADVL	Tax	(\$11.55)	\$0.00	(\$11.55)					
																			Refund	\$106.55			
MCDOWELL, LAVONNE DEANTIONETT E	MCDOWELL, RON CRYSTAL		2340 KINGSLEY DR SE		CONCORD, NC 28025	Proration	0072221841	ASK1G1	PENDING	283836696	Refund Generated due to proration on Bill #0072221841-2022-2022-0000-00	Vehicle Sold	07/11/2023	C ADVL	Tax	(\$455.90)	\$0.00	(\$455.90)					
														CI02ADVL	Tax	(\$295.72)	\$0.00	(\$295.72)					
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																					Refund	\$751.62	
MCDOWELL, RON CRYSTAL	MCDOWELL, RON CRYSTAL		2340 KINGSLEY DR SE		CONCORD, NC 28025	Proration	0064705589	6T9839	PENDING	284368056	Refund Generated due to proration on Bill #0064705589-2022-2022-0000-00	Vehicle Sold	07/17/2023	C ADVL	Tax	(\$80.58)	\$0.00	(\$80.58)					
														CI02ADVL	Tax	(\$52.27)	\$0.00	(\$52.27)					
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																						Refund	\$132.85
MCINTYRE, BRYAN ANTHONY	MCINTYRE, BRYAN ANTHONY		341 WYNDHAM FOREST CIR		MIDLAND, NC 28107	Proration	0069229453	FJL2543	PENDING	189214376	Refund Generated due to proration on Bill #0069229453-2021-0000-00	Vehicle Sold	07/10/2023	C ADVL	Tax	(\$105.60)	(\$7.66)	(\$113.26)					
														CI06ADVL	Tax	(\$31.39)	(\$2.27)	(\$33.66)					
																			Refund	\$146.92			
MEDLIN, KIM LELAND	MEDLIN, KIM LELAND		3141 NC HWY 73 E		CONCORD, NC 28025	Proration	0073419388	KFT8600	PENDING	190043986	Refund Generated due to proration on Bill #0073419388-2023-0000-00	Processed in error	07/25/2023	C ADVL	Tax	(\$422.76)	\$0.00	(\$422.76)					
														FR03ADVL	Tax	(\$45.70)	\$0.00	(\$45.70)					
																			Refund	\$468.46			
MEHMOOD, TOQEER	MEHMOOD, TOQEER		9281 PERSEVERAN CE DR		HARRISBURG, NC 28075	Proration	0065859966	HFY1977	PENDING	189297208	Refund Generated due to proration on Bill #0065859966-2022-0000-00	Vehicle Sold	07/12/2023	C ADVL	Tax	(\$21.64)	\$0.00	(\$21.64)					
														CI01ADVL	Tax	(\$12.73)	\$0.00	(\$12.73)					
																			Refund	\$34.37			
MINGO, JEFFERY ALLEN	MINGO, JEFFERY ALLEN		1724 RUSTIC ARCH WAY		HUNTERSVILLE , NC 28078	Proration	0040850954	PLB1216	PENDING	189588890	Refund Generated due to proration on Bill #0040850954-2022-0000-00	Vehicle Totalled	07/18/2023	C ADVL	Tax	(\$88.06)	(\$4.40)	(\$92.46)					
														FR11ADVL	Tax	(\$8.09)	(\$0.41)	(\$8.50)					
																			Refund	\$100.96			
MITCHELL, ROBERT EVERETT	MITCHELL, ROBERT EVERETT		2070 BEN BLACK RD		MIDLAND, NC 28107	Proration	0072295967	TLY8735	PENDING	189060204	Refund Generated due to proration on Bill #0072295967-2022-0000-00	Annual Tag	07/07/2023	C ADVL	Tax	(\$5.18)	\$0.00	(\$5.18)					
														FR05ADVL	Tax	(\$0.70)	\$0.00	(\$0.70)					
																			Refund	\$5.88			
MOSKOWITZ, ERIC TRAVIS	MOSKOWITZ, ERIC TRAVIS	MOSKOWITZ, LORI MICHELLE	2111 PRAIRIE RD		CONCORD, NC 28027	Proration	0069276147	KBJ9539	PENDING	284135667	Refund Generated due to proration on Bill #0069276147-2022-2022-0000-00	Vehicle Sold	07/14/2023	C ADVL	Tax	(\$196.95)	\$0.00	(\$196.95)					
														CI04ADVL	Tax	(\$167.68)	\$0.00	(\$167.68)					
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00					
																					Refund	\$364.63	
MOSLEY, TONY RAYVON	MOSLEY, TONY RAYVON		66 EDGEWOOD AVE NE		CONCORD, NC 28025	Proration	0040812457	TMBWHNTR	PENDING	283487049	Refund Generated due to proration on Bill #0040812457-2022-2022-0000-00	Vehicle Sold	07/06/2023	C ADVL	Tax	(\$11.10)	\$0.00	(\$11.10)					
														CI02ADVL	Tax	(\$7.20)	\$0.00	(\$7.20)					
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)					
																						Refund	\$48.30
NEGRON ROSADO,	NEGRON ROSADO,		2127 STONE PILE DR SW		CONCORD, NC 28025	Proration	0068963537	JHK4725	PENDING	283354809	Refund Generated due to proration on Bill	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$7.14)	(\$0.36)	(\$7.50)					
														CI02ADVL	Tax	(\$4.63)	(\$0.23)	(\$4.86)					



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ANGEL RAFAEL	ANGEL RAFAEL										#0068963537-2021-2021-0000-00			CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$12.36
PACK, BRADLEY ALEXANDER	PACK, BRADLEY ALEXANDER		13892 FARMER DR		WOODFORD, VA 22580	Proration	0032596095	DLF3989	PENDING	283471794	Refund Generated due to proration on Bill #0032596095-2022-2022-0000-00	Reg . Out of state	07/05/2023	C ADVL	Tax	(\$23.01)	\$0.00	(\$23.01)
														CI02ADVL	Tax	(\$14.93)	\$0.00	(\$14.93)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$37.94
PACK, LOUISE WALTERS	PACK, LOUISE WALTERS		13892 FARMER DR		WOODFORD, VA 22580	Proration	0035391258	EBB5763	PENDING	283471809	Refund Generated due to proration on Bill #0035391258-2022-2022-0000-00	Reg . Out of state	07/05/2023	C ADVL	Tax	(\$74.08)	\$0.00	(\$74.08)
														CI02ADVL	Tax	(\$48.05)	\$0.00	(\$48.05)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$122.13
PAIDI, RAJESWARI	PAIDI, RAJESWARI		2654 RED MAPLE LN		HARRISBURG, NC 28075	Proration	0069987407	AARYAS	PENDING	190523410	Refund Generated due to proration on Bill #0069987407-2022-	Vehicle Sold	07/31/2023	C ADVL	Tax	(\$168.16)	\$0.00	(\$168.16)
														CI01ADVL	Tax	(\$98.86)	\$0.00	(\$98.86)
																	Refund	\$267.02
PARKER, LORI ANN	PARKER, LORI ANN	PARKER, TOMMY KYLE	3251 EVA DR NW		CONCORD, NC 28027	Proration	0000870601	2C4441	PENDING	284134776	Refund Generated due to proration on Bill #0000870601-2021-2021-0000-00	Vehicle Sold	07/14/2023	C ADVL	Tax	(\$4.32)	\$0.00	(\$4.32)
														CI02ADVL	Tax	(\$2.80)	\$0.00	(\$2.80)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$7.12
PEART BARRETT, ROCHELLE PATRICE	PEART BARRETT, ROCHELLE PATRICE		621 COOPERS RIDGE DR		KANNAPOLIS, NC 28083	Proration	0071680721	KHF1548	PENDING	284382882	Refund Generated due to proration on Bill #0071680721-2022-2022-0000-00	Vehicle Sold	07/18/2023	C ADVL	Tax	(\$64.38)	\$0.00	(\$64.38)
														CI04ADVL	Tax	(\$54.81)	\$0.00	(\$54.81)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$119.19
PHUNG, HEATHER MY-HUONG	PHUNG, HEATHER MY-HUONG	ICARD, JEREMY SCOTT	1560 ABERCORN ST NW		CONCORD, NC 28027	Proration	0059359951	TCE1166	PENDING	285049212	Refund Generated due to proration on Bill #0059359951-2022-2022-0000-00	Vehicle Sold	07/24/2023	C ADVL	Tax	(\$36.43)	\$0.00	(\$36.43)
														CI02ADVL	Tax	(\$23.63)	\$0.00	(\$23.63)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$60.06
PLASENCIA, FLOR MARIANA	PLASENCIA, FLOR MARIANA	PLASENCIA, PABLO ANBAL	248 SOUTHCHIRCLE DR NW		CONCORD, NC 28027	Proration	0020252382	BBW3941	PENDING	285447192	Refund Generated due to proration on Bill #0020252382-2022-2022-0000-00	Vehicle Totalled	07/28/2023	C ADVL	Tax	(\$44.46)	\$0.00	(\$44.46)
														CI02ADVL	Tax	(\$28.84)	\$0.00	(\$28.84)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$73.30
PRUDENTE CISNEROS, CIDNEY	PRUDENTE CISNEROS, CIDNEY		532 GEORGE W. LILES	PKWY SW	CONCORD, NC 28027	Proration	0066637700	KAY3545	PENDING	285199416	Refund Generated due to proration on Bill #0066637700-2022-2022-0000-00	Vehicle Sold	07/26/2023	C ADVL	Tax	(\$25.47)	\$0.00	(\$25.47)
														CI02ADVL	Tax	(\$16.52)	\$0.00	(\$16.52)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$41.99
RABARA, KEYUR KANTILAL	RABARA, KEYUR KANTILAL		9598 BREVARD CT NW		CONCORD, NC 28027	Proration	0059001729	BCA3804	PENDING	283590582	Refund Generated due to proration on Bill #0059001729-2022-2022-0000-00	Vehicle Sold	07/07/2023	C ADVL	Tax	(\$53.28)	\$0.00	(\$53.28)
														CI02ADVL	Tax	(\$34.56)	\$0.00	(\$34.56)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$87.84
RAVELO, AMY LOUISE	RAVELO, AMY LOUISE		7005 WATERWHEEL ST SW		CONCORD, NC 28025	Proration	0058574925	JKV3071	PENDING	284801544	Refund Generated due to proration on Bill #0058574925-2022-2022-0000-00	Vehicle Sold	07/21/2023	C ADVL	Tax	(\$83.92)	\$0.00	(\$83.92)
														CI02ADVL	Tax	(\$54.43)	\$0.00	(\$54.43)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$138.35
ROBINSON, KEITH JEROME	ROBINSON, KEITH JEROME		8613 RIVER RIDGE DR		CHARLOTTE, NC 28213	Proration	0068470932	474TDV	PENDING	189224620	Refund Generated due to proration on Bill #0068470932-2021-	Vehicle Sold	07/11/2023	C ADVL	Tax	(\$2.30)	\$0.00	(\$2.30)
														CI01ADVL	Tax	(\$1.10)	\$0.00	(\$1.10)
																	Refund	\$3.40
ROCKSTAD, GAVIN CARL	ROCKSTAD, GAVIN CARL		PO BOX 5622		CONCORD, NC 28027	Proration	0073048111	KFT3001	PENDING	284801676	Refund Generated due to proration on Bill #0073048111-2022-2022-0000-00	Other Errors	07/21/2023	C ADVL	Tax	(\$149.17)	\$0.00	(\$149.17)
														CI04ADVL	Tax	(\$126.99)	\$0.00	(\$126.99)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$276.16
RUPPA, JAYA KUMAR	RUPPA, JAYA KUMAR	RUPPA, VIJAYA LAKSHMI	9512 HERITAGE FARM AVE NW		CONCORD, NC 28027	Proration	0050448698	EAH8715	PENDING	284699208	Refund Generated due to proration on Bill #0050448698-2022-2022-0000-00	Vehicle Sold	07/20/2023	C ADVL	Tax	(\$105.89)	\$0.00	(\$105.89)
														CI02ADVL	Tax	(\$68.68)	\$0.00	(\$68.68)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																	Refund	\$174.57
SEALAND CONTRACTOR S CORP.	SEALAND CONTRACTOR S CORP.		12220 BREE DR		MIDLAND, NC 28107	Adjustment >= \$100	0067746366	JN4726	PENDING	190522990	Refund Generated due to adjustment on Bill #0067746366-2022-	Over Assessment	07/31/2023	C ADVL	Tax	(\$341.10)	\$0.00	(\$341.10)
														CI06ADVL	Tax	(\$101.41)	\$0.00	(\$101.41)
																	Refund	\$442.51
SHENK, STEVEN CARL	SHENK, STEVEN CARL		PO BOX 641		MORGANTON, NC 28655	Proration	0071150513	ZN1611	PENDING	189297540	Refund Generated due to proration on Bill #0071150513-2022-	Vehicle Sold	07/12/2023	C ADVL	Tax	(\$480.20)	(\$24.01)	(\$504.21)
														CI06ADVL	Tax	(\$142.76)	(\$7.14)	(\$149.90)
																	Refund	\$654.11
SHERRILL, EDWARD WAYNE	SHERRILL, EDWARD WAYNE		11361 MENDORA DR		CHARLOTTE, NC 28215	Proration	0058239663	TBN7446	PENDING	188991364	Refund Generated due to proration on Bill #0058239663-2022-	Vehicle Sold	07/06/2023	C ADVL	Tax	(\$11.69)	(\$0.59)	(\$12.28)
														FR07ADVL	Tax	(\$2.37)	(\$0.12)	(\$2.49)
																	Refund	\$14.77
SMITH, DAVID LINDSAY	SMITH, DAVID LINDSAY		3700 TAYLOR GLEN LN NW AP	T 421A	CONCORD, NC 28027	Proration	0032293457	BCV8772	PENDING	285447390	Refund Generated due to proration on Bill #0032293457-2022-2022-0000-00	Vehicle Sold	07/28/2023	C ADVL	Tax	(\$39.00)	\$0.00	(\$39.00)
														CI02ADVL	Tax	(\$25.30)	\$0.00	(\$25.30)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
																	Refund	\$94.30
SORENSEN, SORENSEN,	SORENSEN,		947		CONCORD, NC	Proration	0064908669	PHV1330	PENDING	285784431	Refund Generated due	Vehicle Sold	07/31/2023	C ADVL	Tax	(\$67.08)	\$0.00	(\$67.08)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
KIM MICHELLE	KIM MICHELLE		LITTLETON DR		28025						to proration on Bill #0064908669-2022-2022-0000-00			CI02ADVL	Tax	(\$43.51)	\$0.00	(\$43.51)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$110.59
STANLEY, RONALD WILLIAM	STANLEY, RONALD WILLIAM	STANLEY, RITA GRASS	4005 57TH TERRACE		VERO BEACH, FL 32966	Proration	0065677858	JFW6333	PENDING	189799360	Refund Generated due to proration on Bill #0065677858-2021-	Vehicle Sold	07/20/2023	C ADVL	Tax	(\$362.79)	\$0.00	(\$362.79)	
														FR14ADVL	Tax	(\$34.32)	\$0.00	(\$34.32)	
																		Refund	\$397.11
SUMMERS, MARK WILLIAM	SUMMERS, MARK WILLIAM		111 SPRING ST NW		CONCORD, NC 28025	Proration	0037244736	ELK4797	PENDING	284041614	Refund Generated due to proration on Bill #0037244736-2022-2022-0000-00	Vehicle Sold	07/13/2023	C ADVL	Tax	(\$33.04)	\$0.00	(\$33.04)	
														CI02ADVL	Tax	(\$21.43)	\$0.00	(\$21.43)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$54.47
THOMPSON, TANESHA MARIE	THOMPSON, TANESHA MARIE		1439 BURRELL AVE NW		CONCORD, NC 28027	Proration	0058543050	FDR8774	PENDING	284596374	Refund Generated due to proration on Bill #0058543050-2022-2022-0000-00	Vehicle Sold	07/19/2023	C ADVL	Tax	(\$116.88)	\$0.00	(\$116.88)	
														CI02ADVL	Tax	(\$75.82)	\$0.00	(\$75.82)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$192.70
THORESON, MARK ALLEN	THORESON, MARK ALLEN		5890 BIRCHFIELD LN NW		CONCORD, NC 28027	Proration	0070985941	KFL1834	PENDING	284801811	Refund Generated due to proration on Bill #0070985941-2022-2022-0000-00	Vehicle Sold	07/21/2023	C ADVL	Tax	(\$16.13)	\$0.00	(\$16.13)	
														CI02ADVL	Tax	(\$10.47)	\$0.00	(\$10.47)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$26.60
TORRES GARIBO, CONCEPCION	TORRES GARIBO, CONCEPCION		4304 PEBBLEBROOK CIR SW		CONCORD, NC 28027	Proration	0069142282	RDJ3513	PENDING	285447285	Refund Generated due to proration on Bill #0069142282-2022-2022-0000-00	Vehicle Sold	07/28/2023	C ADVL	Tax	(\$84.17)	\$0.00	(\$84.17)	
														CI02ADVL	Tax	(\$54.60)	\$0.00	(\$54.60)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$138.77
TROMBLEY, JOHN DELLAS	TROMBLEY, JOHN DELLAS		4163 EVENING TRAIL		CONCORD, NC 28027	Proration	0014333536	JDZ8459	PENDING	285324513	Refund Generated due to proration on Bill #0014333536-2022-2022-0000-00	Vehicle Sold	07/27/2023	C ADVL	Tax	(\$11.22)	\$0.00	(\$11.22)	
														CI04ADVL	Tax	(\$9.56)	\$0.00	(\$9.56)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$20.78
TUCKER, RICKY SHANE	TUCKER, RICKY SHANE	KING, KATHY JO LYNN	47 WILSON ST NE		CONCORD, NC 28025	Proration	0071600116	7Y8890	PENDING	283590111	Refund Generated due to proration on Bill #0071600116-2022-2022-0000-00	Vehicle Sold	07/07/2023	C ADVL	Tax	(\$96.20)	\$0.00	(\$96.20)	
														CI02ADVL	Tax	(\$62.40)	\$0.00	(\$62.40)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$158.60
VARGAS GARCIA, JOHN	VARGAS GARCIA, JOHN		4275 BARLEY ST SW		CONCORD, NC 28027	Proration	0070639786	REY2626	PENDING	285199308	Refund Generated due to proration on Bill #0070639786-2022-2022-0000-00	Vehicle Sold	07/26/2023	C ADVL	Tax	(\$36.87)	\$0.00	(\$36.87)	
														CI02ADVL	Tax	(\$23.91)	\$0.00	(\$23.91)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$60.78
WADDELL, VICKIE NEWSOME	WADDELL, VICKIE NEWSOME		114 LAKE COVE RD		MOORESBURG, TN 37811	Proration	0000872993	VZN6667	PENDING	283946079	Refund Generated due to proration on Bill #0000872993-2021-2021-0000-00	Reg. Out of state	07/12/2023	C ADVL	Tax	(\$0.99)	\$0.00	(\$0.99)	
														CI04ADVL	Tax	(\$0.84)	\$0.00	(\$0.84)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$1.83
WADDELL, VICKIE NEWSOME	WADDELL, VICKIE NEWSOME	WADDELL, RONNIE GALE	114 LAKE COVE RD		MOORESBURG, TN 37811	Proration	0069507900	KDP9140	PENDING	283946073	Refund Generated due to proration on Bill #0069507900-2022-2022-0000-00	Reg. Out of state	07/12/2023	C ADVL	Tax	(\$95.21)	\$0.00	(\$95.21)	
														CI04ADVL	Tax	(\$81.06)	\$0.00	(\$81.06)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$176.27
WADDELL, VICKIE NEWSOME	WADDELL, VICKIE NEWSOME	WADDELL, RONNIE GALE	114 LAKE COVE RD		MOORESBURG, TN 37811	Proration	0070524242	JLF9860	PENDING	283946085	Refund Generated due to proration on Bill #0070524242-2022-2022-0000-00	Reg. Out of state	07/12/2023	C ADVL	Tax	(\$777.65)	\$0.00	(\$777.65)	
														CI04ADVL	Tax	(\$662.05)	\$0.00	(\$662.05)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$1439.70
WAGNER, JOHN HENRY	WAGNER, JOHN HENRY		157 GLENDALE AVE SE		CONCORD, NC 28025	Adjustment < \$100	0072899327	94271	PENDING	284383179	Refund Generated due to adjustment on Bill #0072899327-2022-2022-0000-00	Adjustment	07/18/2023	C ADVL	Tax	(\$33.30)	\$0.00	(\$33.30)	
														CI02ADVL	Tax	(\$21.60)	\$0.00	(\$21.60)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$54.90
WARE, MOFFATT ALEXANDER JR	WARE, MOFFATT ALEXANDER JR	WARE, ANN MAYES	4979 BENTRIDGE NW DR		CONCORD, NC 28027	Proration	0068879474	HKP9448	PENDING	283355151	Refund Generated due to proration on Bill #0068879474-2021-2021-0000-00	Vehicle Sold	07/03/2023	C ADVL	Tax	(\$18.22)	(\$0.90)	(\$19.12)	
														CI02ADVL	Tax	(\$11.82)	(\$0.60)	(\$12.42)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$31.54
WELBORN, MATTHEW JOE	WELBORN, MATTHEW JOE		2250 SILVER PINE ST		CONCORD, NC 28027	Proration	0069361082	8S5948	PENDING	283486578	Refund Generated due to proration on Bill #0069361082-2022-2022-0000-00	Vehicle Sold	07/06/2023	C ADVL	Tax	(\$55.32)	\$0.00	(\$55.32)	
														CI04ADVL	Tax	(\$47.09)	\$0.00	(\$47.09)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$102.41
WILLIAMS, RACHELLE NICOLE	WILLIAMS, RACHELLE NICOLE		353 AMBER CT SW		CONCORD, NC 28025	Proration	0065069509	TMY3998	PENDING	283471932	Refund Generated due to proration on Bill #0065069509-2022-2022-0000-00	Vehicle Sold	07/05/2023	C ADVL	Tax	(\$24.02)	\$0.00	(\$24.02)	
														CI02ADVL	Tax	(\$15.57)	\$0.00	(\$15.57)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00	
																		Refund	\$39.59
YARLAGADDA, NAGA HARIKA	YARLAGADDA, NAGA HARIKA		7974 DELL DRIVE		HARRISBURG, NC 28075	Proration	0070911654	JDE9148	PENDING	189730956	Refund Generated due to proration on Bill #0070911654-2022-	Vehicle Sold	07/19/2023	C ADVL	Tax	(\$68.53)	\$0.00	(\$68.53)	
														CI01ADVL	Tax	(\$40.28)	\$0.00	(\$40.28)	
																		Refund	\$108.81
YATES	YATES		7035		CONCORD, NC	Proration	0069853928	EED7657	PENDING	285066732	Refund Generated due	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$628.46)	\$0.00	(\$628.46)	



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 8/2/2023 11:06:54 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CHREITZBERG HUGHES ARCHITECTS PA	CHREITZBERG HUGHES ARCHITECTS PA		NORTHWINDS DR NW		28027						to proration on Bill #0069853928-2022-2022-0000-00			CI02ADVL	Tax	(\$407.65)	\$0.00	(\$407.65)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$1036.11	
YATES CHREITZBERG HUGHESARCHITECTS	YATES CHREITZBERG HUGHESARCHITECTS		7035 NORTHWINDS DR NW		CONCORD, NC 28027	Proration	0069012290	HBZ1569	PENDING	285066675	Refund Generated due to proration on Bill #0069012290-2022-2022-0000-00	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$240.87)	\$0.00	(\$240.87)
														CI02ADVL	Tax	(\$156.24)	\$0.00	(\$156.24)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$397.11															
YATES CHREITZBERG HUGHESARCHITECTS PA	YATES CHREITZBERG HUGHESARCHITECTS PA		7035 NORTHWINDS DR NW		CONCORD, NC 28027	Proration	0062250771	YRZ4822	PENDING	285066738	Refund Generated due to proration on Bill #0062250771-2022-2022-0000-00	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$348.35)	\$0.00	(\$348.35)
														CI02ADVL	Tax	(\$225.96)	\$0.00	(\$225.96)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$574.31															
YATES CHREITZBERG HUGHESARCHITECTS PA	YATES CHREITZBERG HUGHESARCHITECTS PA		7035 NORTHWINDS DR NW		CONCORD, NC 28027	Proration	0040188658	FBE6495	PENDING	285066363	Refund Generated due to proration on Bill #0040188658-2022-2022-0000-00	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$131.30)	\$0.00	(\$131.30)
														CI02ADVL	Tax	(\$85.17)	\$0.00	(\$85.17)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$216.47															
YATES CHREITZBERG HUGHESARCHITECTS PA	YATES CHREITZBERG HUGHESARCHITECTS PA		7035 NORTHWINDS DR NW		CONCORD, NC 28027	Proration	0051027317	HDK6915	PENDING	285066747	Refund Generated due to proration on Bill #0051027317-2022-2022-0000-00	Vehicle Sold	07/25/2023	C ADVL	Tax	(\$54.71)	\$0.00	(\$54.71)
														CI02ADVL	Tax	(\$35.49)	\$0.00	(\$35.49)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$90.20															
YATES, DENNIS EUGENE	YATES, DENNIS EUGENE		7035 NORTHWINDS DR NW		CONCORD, NC 28027	Proration	0071422631	KFK9146	PENDING	284383002	Refund Generated due to proration on Bill #0071422631-2022-2022-0000-00	Reg. Out of state	07/18/2023	C ADVL	Tax	(\$321.16)	\$0.00	(\$321.16)
														CI02ADVL	Tax	(\$208.32)	\$0.00	(\$208.32)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$529.48															
ZALAVADIYA, KANTILAL LALJIBHAI	ZALAVADIYA, KANTILAL LALJIBHAI		8359 BRETON WAY		HARRISBURG, NC 28075	Proration	0035474420	EFT6365	PENDING	190132644	Refund Generated due to proration on Bill #0035474420-2022-	Vehicle Sold	07/26/2023	C ADVL	Tax	(\$33.58)	\$0.00	(\$33.58)
														CI01ADVL	Tax	(\$19.74)	\$0.00	(\$19.74)
Refund			\$53.32															
Refund Total																		\$19291.03

REFUND REQUEST FORM

PARCEL:
 OWNER: HARRAH ENTERPRISES LTD
 ADDRESS: ATTN: MARK HARRAH
 10308 BAILEY RD STE 416
 CORNELIUS NC 28031-9426

COUNTY: C
 FIRE: None
 CITY: CI02
 TAG FEE None

ACTION BY
 CABARRUS COUNTY BOARD
 OF COMMISSIONERS

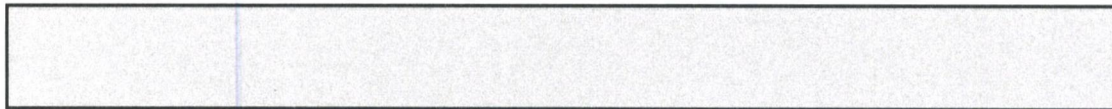
DATE APPROVED
8/21/2023

REASON: BOER DECISION. NCGS 105-312. THE COMPANY'S PLANE WAS SITUED IN GUILFORD COUNTY FOR TY 2022. OUR BOARD OF E&R DETERMINED THE TAXABILITY TO BELONG TO A DIFFERENT JURISDICTION. GUILFORD COUNTY HAS ASSESSED THE AIRCRAFT FOR TY 2022. PLEASE REFUND THE TAX BILL IN FUL

YEAR	BILL#	DATE PAID	REFUND VALUE	PNLT	INT	TAG	COUNTY		FIRE DISTRICT		CITY OF Concord		TAG FEE	
							RATE	REFUND	RATE	REFUND	RATE	REFUND	RATE	REFUND
2018							\$ 0.7200	\$ -	\$ -	\$ -	\$ 0.4800	\$ -	\$ -	\$ -
2019							\$ 0.7400	\$ -	\$ -	\$ -	\$ 0.4800	\$ -	\$ -	\$ -
2020							\$ 0.7400	\$ -	\$ -	\$ -	\$ 0.4800	\$ -	\$ -	\$ -
2021							\$ 0.7400	\$ -	\$ -	\$ -	\$ 0.4800	\$ -	\$ -	\$ -
2022	1924	02/24/23	\$ 299,000	10%	2.75%		\$ 0.7400	\$ 2,500.79	\$ -	\$ -	\$ 0.4800	\$ 1,622.13	\$ -	\$ -
TOTAL							\$	2,500.79	\$	-	\$	1,622.13	\$	-

COUNTY REFUND		TOTAL
COUNTY		
CABARRUS	\$	2,500.79
FIRE TAX	\$	-
TOTAL REFUND	\$	2,500.79

CITY REFUND		TOTAL
CITY OF		
Concord	\$	1,622.13
TAG FEE	\$	-
TOTAL REFUND	\$	1,622.13




 CALCULATED BY


 COUNTY ASSESSOR

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	n/a	*
Adult Care Home Community Advisory Committee	13	**
Agricultural Advisory Board	n/a	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Fire Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	1	*
Home & Community Care Block Grant Committee	1	*
Human Services Advisory Board	n/a	*
Industrial Facilities & Pollution Control Financing Authority	n/a	*

Jury Commission	n/a	*
Juvenile Crime Prevention Council	n/a	*
Library Board of Trustees	n/a	*
Mental Health Advisory Board	1	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	11	**
Planning & Zoning Commission	1	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	2	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	1	*
Tourism Authority	n/a	*
Transportation Advisory Board	6	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	11	A.L. Brown, Central Cabarrus, Jay M. Robinson, NW Cabarrus & At-large high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscounty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to

three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or

designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

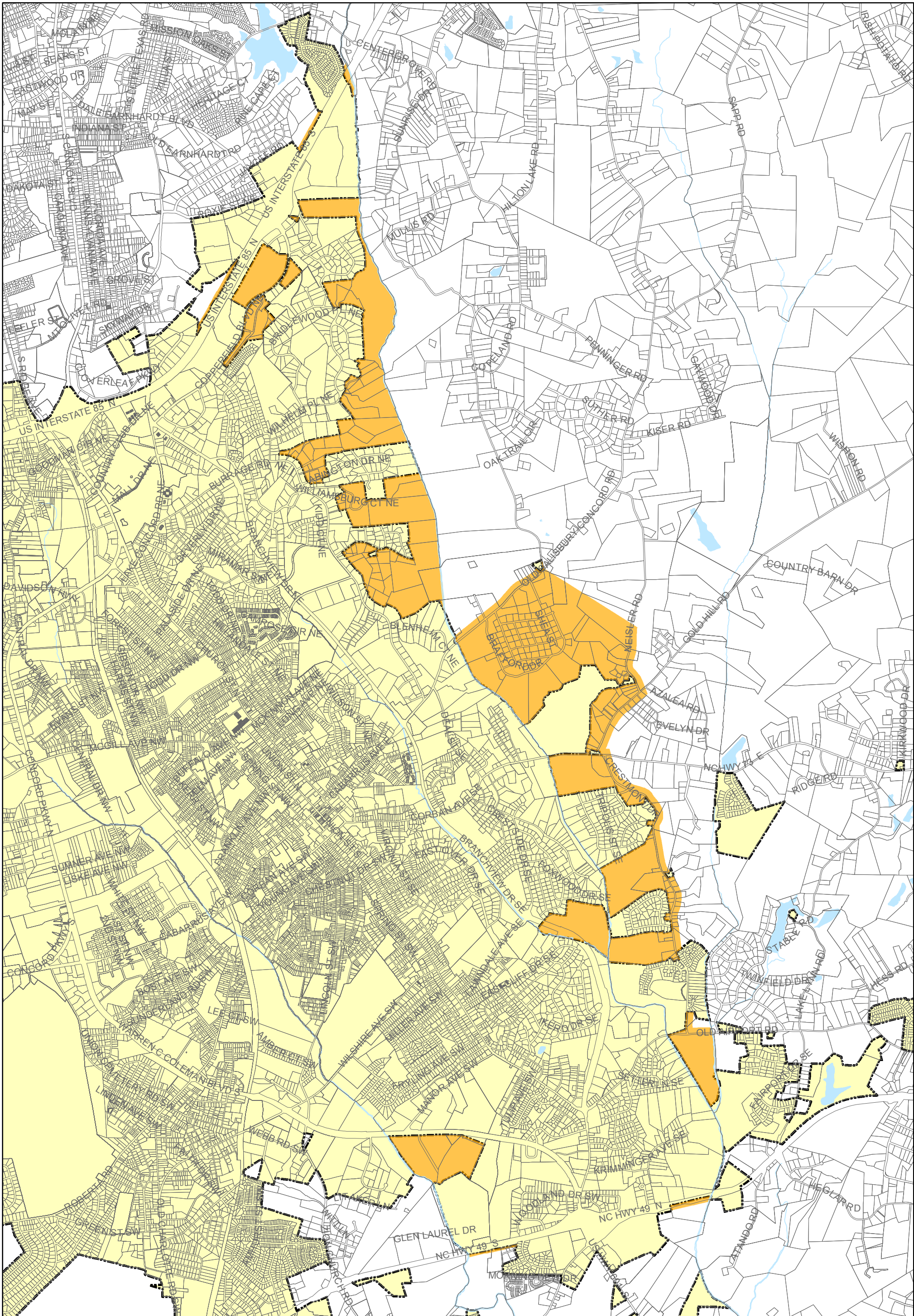
This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

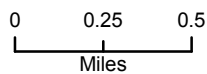
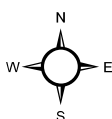
YOUTH COMMISSION

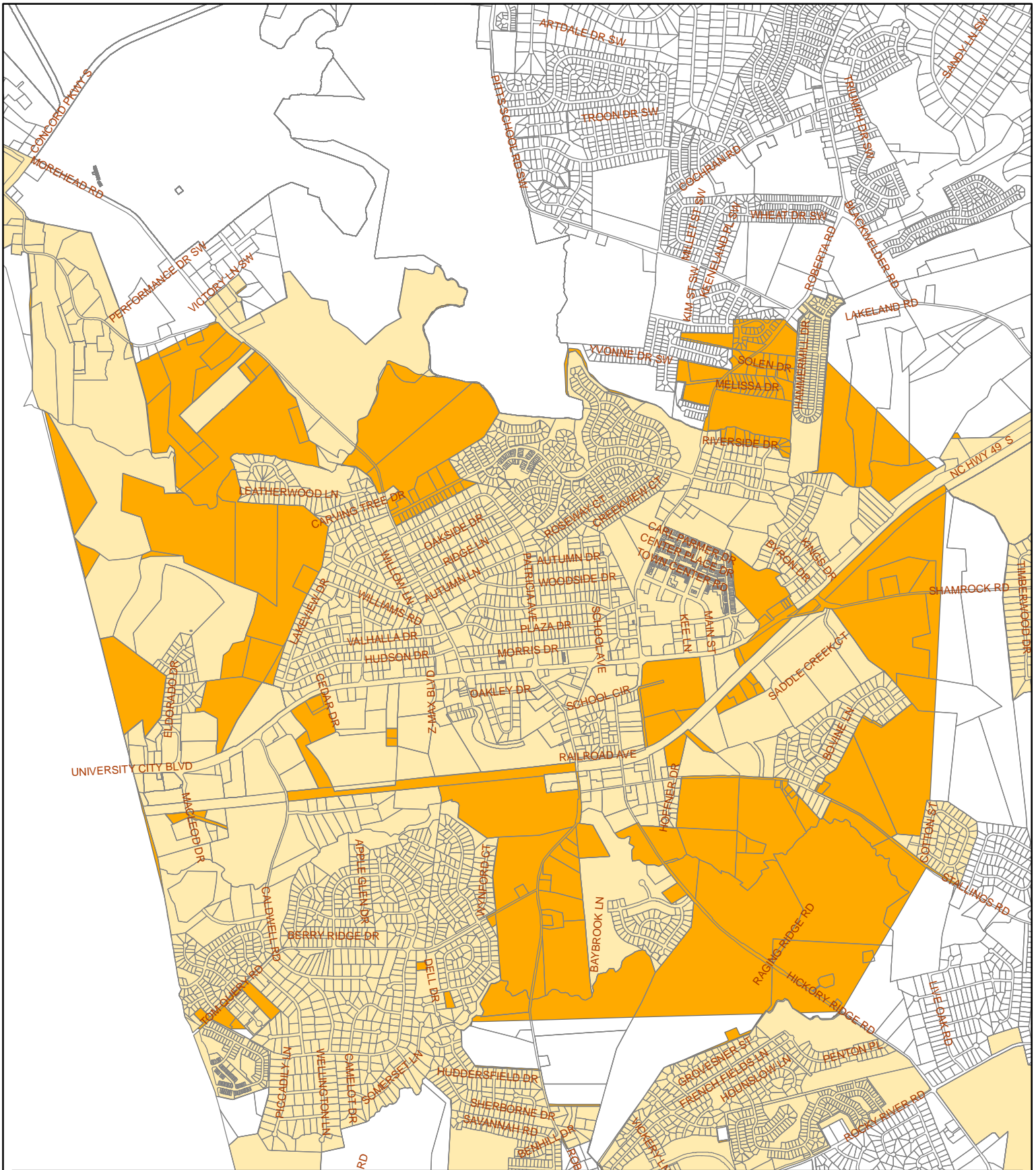
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.






**City of Concord
Extraterritorial Jurisdiction (ETJ)**

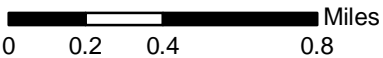
- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds





Legend

-  Tax Parcels
-  Harrisburg Municipal Limits
-  Harrisburg ETJ Boundary



**Town of Harrisburg, NC
ETJ Boundary**

Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: Yes No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? Yes No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

- over -

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
 _____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

_____ Date _____ Signature of the Applicant

**Cabarrus County Youth Commission
Application**

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:

The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2022-2023.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Budget Amendment Report

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2024	01	10111	BUA	07/06/2023	07/06/2023	G-1		snpolitis	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
							ACCOUNT DESCRIPTION							
1	00191810	9570		BOC	G-1		reappropriations from FY23					2,000,000.00		
							Service Contracts							
2	00161810	6901		BOC	G-1		reappropriations from FY23						2,000,000.00	
							Fund Balance Appropriated							
3	00191910	9124		BOC	G-1		reappropriations from FY23					300,000.00		
							Sign On/Referral Bonuses							
4	00161910	6901		BOC	G-1		reappropriations from FY23						300,000.00	
							Fund Balance Appropriated							
5	00192145	9628		BOC	G-1		reappropriations from FY23					28,450.00		
							Donations Expenditures							
6	00162145	6901		BOC	G-1		reappropriations from FY23						28,450.00	
							Fund Balance Appropriated							
7	00192140	9863		BOC	G-1		reappropriations from FY23					35,021.00		
							Motor Vehicles							
8	00162140	6901		BOC	G-1		reappropriations from FY23						35,021.00	
							Fund Balance Appropriated							
9	00192110	9863		BOC	G-1		reappropriations from FY23					341,411.15		
							Motor Vehicles							
10	00192110	9860		BOC	G-1		reappropriations from FY23					142,000.00		
							Equipment & Furniture							
11	00192110	9860	BOMB	BOC	G-1		reappropriations from FY23					18,638.70		
							Equipment & Furniture							
12	00162110	6901		BOC	G-1		reappropriations from FY23						502,049.85	
							Fund Balance Appropriated							
13	00192110	9101		HTRAF	BOC	G-1	reappropriations from FY23					513,463.00		
							Salaries & Wages							
14	00192110	9202		HTRAF	BOC	G-1	reappropriations from FY23					7,472.00		
							Medicare							
15	00192110	9205		HTRAF	BOC	G-1	reappropriations from FY23					103,357.00		
							Group Hospital Insurance							
16	00192110	9206		HTRAF	BOC	G-1	reappropriations from FY23					241.00		
							Vision Care							
17	00192110	9207		HTRAF	BOC	G-1	reappropriations from FY23					324.00		
							Life Insurance							
18	00192110	9210		HTRAF	BOC	G-1	reappropriations from FY23					81,255.00		
							Retirement							
19	00192110	9230		HTRAF	BOC	G-1	reappropriations from FY23					10,863.00		
							Workers' Compensation							
20	00192110	9235		HTRAF	BOC	G-1	reappropriations from FY23					25,672.00		
							Deferred Compensation 401k							
21	00192110	9340		HTRAF	BOC	G-1	reappropriations from FY23					8,402.00		
							Uniforms							

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10111	BUA	07/06/2023	07/06/2023	G-1		snpolitix	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION													
22	00192110	9420	HTRAF	BOC	G-1		reappropriations from FY23		2,000.00				
							Cell Phones						
23	00192110	9610	HTRAF	BOC	G-1		reappropriations from FY23		16,977.00				
							Travel and Education						
24	00192110	9640	HTRAF	BOC	G-1		reappropriations from FY23		11,520.00				
							Insurance & Bonds						
25	00192110	9862	HTRAF	BOC	G-1		reappropriations from FY23		24,088.00				
							Technology						
26	00192110	9863	HTRAF	BOC	G-1		reappropriations from FY23		3,476.00				
							Motor Vehicles						
27	00162110	6255	HTRAF	BOC	G-1		reappropriations from FY23			841,067.00			
							Dept of Public Safety Grant						
28	00192210	9401	BM	BOC	G-1		reappropriations from FY23		14,295.00				
							Building and Equipment Rentals						
29	00162210	6901		BOC	G-1		reappropriations from FY23			14,295.00			
							Fund Balance Appropriated						
30	00192730	9863		BOC	G-1		reappropriations from FY23		70,000.00				
							Motor Vehicles						
31	00162730	6901		BOC	G-1		reappropriations from FY23			70,000.00			
							Fund Balance Appropriated						
32	00192710	9431		BOC	G-1		reappropriations from FY23		8,662.86				
							McGuire Grant Expense						
33	00192710	9482		BOC	G-1		reappropriations from FY23		3,682.94				
							Emergency Mgmt Grant						
34	00192710	9636	TIER2	BOC	G-1		reappropriations from FY23		1,000.00				
							Exercise & Training						
35	00192710	9395	DPR7	BOC	G-1		reappropriations from FY23		65,000.00				
							Terrorism Grant Expense						
36	00162710	6901		BOC	G-1		reappropriations from FY23			78,345.80			
							Fund Balance Appropriated						
37	00193230	9605		BOC	G-1		reappropriations from FY23		20,000.00				
							Consultants						
38	00163230	6901		BOC	G-1		reappropriations from FY23			20,000.00			
							Fund Balance Appropriated						
39	00193250	9493	DECHS	BOC	G-1		reappropriations from FY23		26,696.00				
							DEC Health & Safety						
40	00193250	9493	DECHV	BOC	G-1		reappropriations from FY23		13,265.00				
							DEC HVAC						
41	00193250	9493	BCBS	BOC	G-1		reappropriations from FY23		7,000.00				
							Operations - Healthy Home BCBS						
42	00163250	6901		BOC	G-1		reappropriations from FY23			46,961.00			
							Fund Balance Appropriated						

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10111	BUA	07/06/2023	07/06/2023	G-1		snpolitis	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT		OB	
ACCOUNT DESCRIPTION													
43	00193270	9445		BOC	G-1		reappropriations from FY23		10,000.00				
44	00163270	6901		BOC	G-1		Purchased Services					10,000.00	
45	00195630	9332		BOC	G-1		Fund Balance Appropriated						
46	00195630	94003		BOC	G-1		reappropriations from FY23		251,247.00				
47	00165630	6901		BOC	G-1		Special Needs Kids						
48	00195660	944501	CHOR	BOC	G-1		reappropriations from FY23		3,514.63				
49	00165660	630101	CHOR	BOC	G-1		Triple P Incentive Grant Exp					254,761.63	
50	00195660	986001	DTEC	BOC	G-1		Fund Balance Appropriated						
51	00165660	630101	DTEC	BOC	G-1		reappropriations from FY23		75,000.00				
52	00165660	630101	VPD	BOC	G-1		CCOG-ARPA PURCH SERVICES					75,000.00	
53	00165660	630101	DTRN	BOC	G-1		reappropriations from FY23						
54	00165240	6312	0488	BOC	G-1		CCOG-ARPA		25,000.00				
55	00195240	9831	0488	BOC	G-1		reappropriations from FY23						
56	00161910	6901		BOC	G-1		ARPA-EQUIPMENT&FURNITURE					25,000.00	
57	00195410	9356	4HCAN	BOC	G-1		reappropriations from FY23						
58	00195410	9104	4HCAN	BOC	G-1		CCOG-ARPA		20,000.00				
59	00195410	9201	4HCAN	BOC	G-1		reappropriations from FY23					45,000.00	
60	00195410	9202	4HCAN	BOC	G-1		CCOG-ARPA						
61	00195410	9230	4HCAN	BOC	G-1		reappropriations from FY23					603,355.00	
62	00195410	9610	4HCAN	BOC	G-1		5311 Grant Capital		670,394.00				
63	00195410	9640	4HCAN	BOC	G-1		reappropriations from FY23						
							5311 Grant Capital					2,039.00	
							Fund Balance Appropriated						
							reappropriations from FY23		2,300.00				
							Special Program Supplies						
							reappropriations from FY23		3,500.00				
							Temporary Employees						
							reappropriations from FY23		200.00				
							Social Security						
							reappropriations from FY23		195.00				
							Medicare						
							reappropriations from FY23		247.00				
							Workers' Compensation						
							reappropriations from FY23		675.00				
							Travel and Education						
							reappropriations from FY23		215.00				
							Insurance & Bonds						

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	01	10111	BUA	07/06/2023	07/06/2023	G-1		snpolitis	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION														
64	00165410	6901		BOC	G-1		reappropriations from FY23				7,332.00			
65	00165910	6259	VITAL	BOC	G-1		Fund Balance Appropriated reappropriations from FY23				70,000.00			
66	00195910	9705	VITAL	BOC	G-1		Global Grants Program reappropriations from FY23			70,000.00				
67	00195615	9461	232-1	BOC	G-1		Public Health Authority reappropriations from FY23			78,872.12				
68	00165615	6901		BOC	G-1		AFDC Emergency Assistance reappropriations from FY23				78,872.12			
69	00198140	9357	FLP	BOC	G-1		Fund Balance Appropriated reappropriations from FY23			21,000.00				
70	00198140	9605		BOC	G-1		Park Operation Supplies-FLP reappropriations from FY23			202,500.00				
71	00168140	6901		BOC	G-1		Consultants reappropriations from FY23				223,500.00			
72	00192110	9201	HTRAF	BOC	G-1		Fund Balance Appropriated reappropriations from FY23			31,957.00				
73	001	5704		BOC	G-1		Social Security					5,351,049.40	1	
74	001	5703		BOC	G-1		Appropriations			5,351,049.40			1	
Estimated Revenues														
** JOURNAL TOTAL										5,351,049.40	5,351,049.40			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	01	10114	BUA	07/06/2023	07/06/2023	G-2		snpolitis	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB		
ACCOUNT DESCRIPTION														
1	27064610	6932		BOC	G-2		FY24 capital projects				935,000.00			
2	27094610	9860	2221	BOC	G-2		Cont from Comm Investment Fund FY24 capital projects			935,000.00				
3	10060000	6901		BOC	G-2		Equipment & Furniture-Veh FY24 capital projects				935,000.00			
4	10090000	971015		BOC	G-2		Fund Balance Appropriated FY24 capital projects			935,000.00				
5	39067210	6932	DM-24	BOC	G-2		Contribution to Landfill Fund FY24 capital projects				5,400,532.00			
Cont from Comm Investment Fund														

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10114	BUA	07/06/2023	07/06/2023	G-2		snpolitix	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3			LINE DESCRIPTION		DEBIT		CREDIT OB
ACCOUNT DESCRIPTION													
6	39067230	6932	DM-24	BOC	G-2		A		FY24 capital projects				1,500,000.00
7	39097210	9501	DM-24	BOC	G-2		A		Cont from Comm Investment Fund		5,400,532.00		
8	39097230	9501	DM-24	BOC	G-2		A		Buildings & Grounds Maintenan		1,500,000.00		
9	10060000	6901		BOC	G-2		A		FY24 capital projects				6,900,532.00
10	10090000	9708		BOC	G-2		A		Fund Balance Appropriated		6,900,532.00		
11	39067210	6932	CCTRK	BOC	G-2		A		Cont to Capital Project Fund				1,500,000.00
12	39097210	9830	CCTRK	BOC	G-2		A		FY24 capital projects		1,500,000.00		
13	39067210	6932	HRTRK	BOC	G-2		A		Other Improvements				1,700,000.00
14	39097210	9830	HRTRK	BOC	G-2		A		Cont from Comm Investment Fund		1,700,000.00		
15	39067210	6932	TENIS	BOC	G-2		A		FY24 capital projects				1,200,000.00
16	39097210	9830	TENIS	BOC	G-2		A		Cont from Comm Investment Fund		1,200,000.00		
17	10060000	6901		BOC	G-2		A		Other Improvements				4,400,000.00
18	10090000	9708		BOC	G-2		A		Fund Balance Appropriated		4,400,000.00		
19	38068140	6932	VVBWK	BOC	G-2		A		FY24 capital projects				85,000.00
20	38098140	9830	VVBWK	BOC	G-2		A		Cont from Comm Investment Fund		85,000.00		
21	38061110	6932		BOC	G-2		A		Other Improvements				4,000,000.00
22	38091110	9801		BOC	G-2		A		FY24 capital projects		4,000,000.00		
23	38068140	6932	FLP	BOC	G-2		A		Land Acquisition				1,100,000.00
24	38098140	9830	FLP	BOC	G-2		A		Cont from Comm Investment Fund		1,100,000.00		
25	38062110	6932	SCHIL	BOC	G-2		A		FY24 capital projects				1,000,000.00
26	38092110	9860	SCHIL	BOC	G-2		A		Cont from Comm Investment Fund		1,000,000.00		
									Equipment & Furniture				

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE	
2024	01	10114	BUA	07/06/2023	07/06/2023	G-2		snpolitix	1	N	Hist	2024			
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3			LINE DESCRIPTION			DEBIT		CREDIT	OB
ACCOUNT DESCRIPTION															
27	10060000	6901		BOC	G-2		A		FY24 capital projects					6,185,000.00	
28	10090000	9708		BOC	G-2		A		Fund Balance Appropriated			6,185,000.00			
29	38061952	6932	DM	BOC	G-2		A		Cont to Capital Project Fund					700,000.00	
30	38062110	6932	DM	BOC	G-2		A		FY24 capital projects					500,000.00	
31	38061940	6932	DM	BOC	G-2		A		Cont from Comm Investment Fund					1,300,000.00	
32	38091952	9501	DM	BOC	G-2		A		FY24 capital projects			700,000.00			
33	38092110	9501	DM	BOC	G-2		A		Buildings & Grounds Maint-DM			500,000.00			
34	38091940	9501	DM	BOC	G-2		A		FY24 capital projects			1,300,000.00			
35	38065610	6927	HSC	BOC	G-2		A		Buildings & Grounds Maint-DM					62,115,000.00	
36	38095610	9826	HSC	BOC	G-2		A		FY24 capital projects			42,000,000.00			
37	38095610	9606	HSC	BOC	G-2		A		Building Acquisition			2,000,000.00			
38	38095610	9820	HSC	BOC	G-2		A		FY24 capital projects			18,115,000.00			
39	38062710	6927	PSTC	BOC	G-2		A		Construction					35,000,000.00	
40	38092710	9820	PSTC	BOC	G-2		A		Proceeds from 2024 Draw Progra			35,000,000.00			
41	39067230	6927	FLW	BOC	G-2		A		FY24 capital projects					12,000,000.00	
42	39097230	9820	FLW	BOC	G-2		A		Proceeds from 2024 Draw Progra			12,000,000.00			
43	39067230	6927	FPEAC	BOC	G-2		A		Construction					7,000,000.00	
44	39097230	9821	FPEAC	BOC	G-2		A		FY24 capital projects			7,000,000.00			
45	39067240	6927	SCAC	BOC	G-2		A		Building and Renovations					5,335,000.00	
46	39097240	9821	SCAC	BOC	G-2		A		Proceeds from 2024 Draw Progra			5,335,000.00			
47	39067210	6927	MFWRV	BOC	G-2		A		FY24 capital projects					11,000,000.00	
									Proceeds from 2024 Draw Progra						

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	
2024	01	10114	BUA	07/06/2023	07/06/2023	G-2		snpolitis	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3			LINE DESCRIPTION		DEBIT		CREDIT	OB
ACCOUNT DESCRIPTION														
48	39097210	9830	MFWRV	BOC	G-2		A		FY24 capital projects		11,000,000.00			
49	39067210	6927	WHVAC	BOC	G-2		A		Other Improvements				7,000,000.00	
50	39097210	9821	WHVAC	BOC	G-2		A		Proceeds from 2024 Draw Progra		7,000,000.00			
51	39067210	6927	CHVAC	BOC	G-2		A		FY24 capital projects				9,000,000.00	
52	39097210	9821	CHVAC	BOC	G-2		A		Proceeds from 2024 Draw Progra		9,000,000.00			
53	39067210	6927	OPPOR	BOC	G-2		A		Building and Renovations				7,000,000.00	
54	39097210	9820	OPPOR	BOC	G-2		A		FY24 capital projects		7,000,000.00			
55	39067210	6927	HRROF	BOC	G-2		A		Construction				2,550,000.00	
56	39097210	9830	HRROF	BOC	G-2		A		Proceeds from 2024 Draw Progra		2,550,000.00			
57	39067210	6927	CMROF	BOC	G-2		A		FY24 capital projects				2,500,000.00	
58	39097210	9830	CMROF	BOC	G-2		A		Other Improvements		2,500,000.00			
59	39067210	6927	WMROF	BOC	G-2		A		Proceeds from 2024 Draw Progra				2,000,000.00	
60	39097210	9830	WMROF	BOC	G-2		A		FY24 capital projects		2,000,000.00			
61	100	5704		BOC	G-2				Other Improvements				18,420,532.00	1
62	270	5704		BOC	G-2				Appropriations				935,000.00	1
63	380	5704		BOC	G-2				Appropriations				3,600,000.00	1
64	390	5704		BOC	G-2				Appropriations				1,200,000.00	1
65	100	5703		BOC	G-2				Appropriations		18,420,532.00			1
66	270	5703		BOC	G-2				Estimated Revenues		935,000.00			1
67	390	5703		BOC	G-2				Estimated Revenues		1,200,000.00			1
68	380	5707		BOC	G-2				Estimated Revenues		3,600,000.00			1
									Budgetary FB - Unreserved					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	01	10114	BUA	07/06/2023	07/06/2023	G-2		snpolit	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION														
69	380	5704		BOC	G-2		Appropriations					102,200,000.00		1
70	390	5704		BOC	G-2		Appropriations					75,485,532.00		1
71	380	5703		BOC	G-2		Estimated Revenues					105,800,000.00		1
72	390	5703		BOC	G-2		Estimated Revenues					75,485,532.00		1
73	380	5707		BOC	G-2		Budgetary FB - Unreserved					3,600,000.00		1
** JOURNAL TOTAL											205,441,064.00	205,441,064.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	01	10182	BUA	07/06/2023	07/06/2023	Courthouse		sthorne	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION														
1	38092210	9605		COURT			Courthouse BA Consultants						8,489.04	
2	38092210	9606		COURT			Courthouse BA Engineers					8,489.04		
** JOURNAL TOTAL											0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	01	10236	BUA	07/10/2023	07/10/2023	Fuel		ypineda	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
ACCOUNT DESCRIPTION														
1	00191930	9346		1930	Fuel		Add Fuel					2,100.00		
2	00191210	9346		1930	Fuel		Add Fuel						500.00	
3	00191952	9346		1930	Fuel		Add Fuel						1,600.00	
4	00191930	9520		1930	Fuel		Add Fuel Autos & Trucks Maintenance					400.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10236	BUA	07/10/2023	07/10/2023	Fue1	ypineda	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
5	00191952	9520		1930		Fue1	Add Fuel Autos & Trucks Maintenance			400.00		
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10298	BUA	07/11/2023	07/11/2023	JCPC fund	snpolitis	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00162910	6243		2910		JCPC fund	JCPC proj funding change		6,875.00			
2	00162910	6248		2910		JCPC fund	Sex Offender Specific Evaluati JCPC proj funding change		31,920.00			
3	00162910	6267		2910		JCPC fund	Fostering Solutions Crisis Bed JCPC proj funding change			13,177.00		
4	00162910	6267	REST	2910		JCPC fund	Teen Court JCPC proj funding change		2,490.00			
5	00162910	6275		2910		JCPC fund	Juv Community Service/Restitut JCPC proj funding change		92.00			
6	00162910	6277		2910		JCPC fund	YDI Family Life Skills Academy JCPC proj funding change		2,367.00			
7	00162910	6278		2910		JCPC fund	Kids at work JCPC proj funding change			14,425.00		
8	00162910	6288		2910		JCPC fund	Get Hired-Youth Employability JCPC proj funding change		29,607.00			
9	00162910	627501		2910		JCPC fund	YDI Afterschool Academy JCPC proj funding change			45,749.00		
10	00192910	9344		2910		JCPC fund	Youth Style Fitness-Holistic F JCPC proj funding change		13,177.00			
11	00192910	9344	REST	2910		JCPC fund	Teen Court JCPC proj funding change			2,490.00		
12	00192910	974904		2910		JCPC fund	Juv Community Service/Restitut JCPC proj funding change			6,875.00		
13	00192910	974906		2910		JCPC fund	Sex Offender Specific Evaluati JCPC proj funding change			31,920.00		
14	00192910	974909		2910		JCPC fund	Fostering Solutions Crisis Bed JCPC proj funding change			92.00		
15	00192910	974911		2910		JCPC fund	YDI Family Life Skills Academy JCPC proj funding change			2,367.00		
							kids at work					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE			
2024	01	10298	BUA	07/11/2023	07/11/2023	JCPC fund	snpolitiss	1	N	Hist	2024				
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION															
16	00192910	974912		2910			JCPC fund					14,425.00			
17	00192910	974913		2910			JCPC fund						29,607.00		
18	00192910	974915		2910			JCPC fund					45,749.00			
** JOURNAL TOTAL													0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE			
2024	01	10350	BUA	07/12/2023	07/12/2023	Contracted	ypineda	1	N	Hist	2024				
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION															
1	00198145	9114	wellc	8145			Contracted					25,000.00			
2	00198145	9114	wello	8145			Contracted					5,600.00			
3	00198145	9114	welll	8145			Contracted						1,000.00		
4	00191910	9109		8145			Contracted						29,600.00		
** JOURNAL TOTAL													0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE			
2024	01	10379	BUA	07/13/2023	07/13/2023	LOMAX FARMS	rburgess	1	N	Hist	2024				
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION															
1	46060000	6023		FND460	FND460		T					80,000.00			
2	46090000	9830		FND460	FND460		T						80,000.00		
3	46063330	6023		FND460	FND460		T						80,000.00		
4	46093330	971033		FND460	FND460		T					80,000.00			
** JOURNAL TOTAL													0.00	0.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10452	BUA	07/18/2023	07/18/2023	D-11		snpolitix	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION													
1	00162110	6342	TRAFU	BOC	D-11		GHSP grant				125,874.00		
2	00192110	9101	TRAFU	BOC	D-11		NC Dept of Transportation GHSP grant			81,872.32			
3	00192110	9201	TRAFU	BOC	D-11		Salaries & Wages GHSP grant			5,076.09			
4	00192110	9202	TRAFU	BOC	D-11		Social Security GHSP grant			1,187.15			
5	00192110	9205	TRAFU	BOC	D-11		Medicare GHSP grant			14,952.00			
6	00192110	9206	TRAFU	BOC	D-11		Group Hospital Insurance GHSP grant			28.91			
7	00192110	9207	TRAFU	BOC	D-11		Vision Care GHSP grant			46.20			
8	00192110	9210	TRAFU	BOC	D-11		Life Insurance GHSP grant			10,676.15			
9	00192110	9230	TRAFU	BOC	D-11		Retirement GHSP grant			1,940.37			
10	00192110	9235	TRAFU	BOC	D-11		workers' Compensation GHSP grant			4,093.61			
11	00192110	9640	TRAFU	BOC	D-11		Deferred Compensation 401k GHSP grant			1,801.20			
12	00192110	9610	TRAFU	BOC	D-11		Insurance & Bonds GHSP grant			4,200.00			
13	001	5704		BOC	D-11		Travel and Education				125,874.00	1	
14	001	5703		BOC	D-11		Appropriations			125,874.00		1	
Estimated Revenues													
** JOURNAL TOTAL										125,874.00	125,874.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10525	BUA	07/19/2023	07/19/2023	HSC		msthorne	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION													
1	38095610	9820	HSC				HSC Funds Transfer			2,000,000.00			
2	38095610	9801	HSC				Construction HSC Funds Transfer Land Acquisition				2,000,000.00		
** JOURNAL TOTAL										0.00	0.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10544	BUA	07/20/2023	07/20/2023	EQUIP AGMT	clsoles	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00191510	9445		1510		EQUIP AGMT	increase in cost of main.		10,000.00			
2	00191510	9697		1510		EQUIP AGMT	Purchased Services				10,000.00	
							Elections Expense					
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10640	BUA	07/26/2023	07/26/2023	CIP Projecm	sthorne	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	38095610	9606	HSC				HSC & FLP Projects				2,000,000.00	
2	38095610	9820	HSC				Engineers					
3	38098140	9830	ADA				HSC & FLP Projects		2,000,000.00			
4	38098140	9830	FLP				Construction					
5	38068140	6932	ADA			A	HSC & FLP Projects		1,100,000.00			
6	38068140	6932	FLP			A	Other Improvements					
7	38098140	9830	FLP			A	HSC & FLP Projects				1,100,000.00	
8	38098140	9820	BARN			A	Other Improvements					
9	38068140	6902	FLP			A	HSC & FLP Projects		1,100,000.00			
10	38068140	6902	BARN			A	Cont from Comm Investment Fund					
11	380	5703					HSC & FLP Projects		500,000.00			
12	380	5707					Other Improvements					
13	380	5703					Construction				500,000.00	
14	380	5707					Contribution From General Fund					
** JOURNAL TOTAL									2,200,000.00	2,200,000.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10721	BUA	07/27/2023	07/27/2023	safety	snpolitis	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00191210	9630		1210		safety	safety memberships & suppl Dues & Subscriptions				2,480.00	
2	00191225	9630		1210		safety	safety memberships & suppl Dues & Subscriptions		2,480.00			
3	00191210	9333		1210		safety	safety memberships & suppl Safety Training & Equipment				15,085.70	
4	00191225	9333		1210		safety	safety memberships & suppl Safety Training & Equipment		15,085.70			
** JOURNAL TOTAL									0.00		0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10845	BUA	07/31/2023	08/01/2023	FNS	mnxiong	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00165645	6204		5645	5615		FNS to EFSS		1,903,634.00			
2	00165615	6204		5645	5615		Soc Service Admin Reimb From FNS to EFSS				1,903,634.00	
** JOURNAL TOTAL									0.00		0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	01	10849	BUA	07/31/2023	08/01/2023	FNS	mnxiong	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00195645	9610	359-1	5645	5615		From FNS to EFSS				2,056.00	
2	00195615	9610	359-1	5645	5615		Travel From FNS to EFSS		2,056.00			
** JOURNAL TOTAL									0.00		0.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB
2024	01	10861	BUA	07/31/2023	08/01/2023	FNS	mnxiong	1	N	Hist	2024	
ACCOUNT DESCRIPTION												
1	00165645	6204		5645	5615		Move from 5645 to 5615			3,000.00		
							Soc Service Admin Reimb					
2	00165615	6204		5645	5615		Move from 5645 to 5615				3,000.00	
							Soc Service Admin Reimb					
** JOURNAL TOTAL										0.00	0.00	
** GRAND TOTAL										213,117,987.40	213,117,987.40	

15 Journals printed

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(236,516,760)	(236,516,760)	-	\$ -	\$ 236,516,760	0.0%
Other Taxes	(47,896,330)	(47,896,330)	(76,403)	-	47,819,927	0.2%
Intergovernmental Revenues	(28,897,940)	(30,703,236)	(1,709,661)	-	28,993,575	5.6%
Permits and Fees	(8,326,455)	(8,326,455)	(914,971)	-	7,411,484	11.0%
Sales and Services	(15,638,414)	(15,638,414)	(1,783,383)	-	13,855,031	11.4%
Investment Earnings	(2,000,000)	(2,000,000)	(556,683)	-	1,443,317	27.8%
Miscellaneous/Other Finance Sources	(507,855)	(4,179,482)	(4,483)	-	4,174,999	0.1%
TOTAL REVENUES	(339,783,753)	(345,260,677)	(5,045,584)	\$ -	\$ 340,215,093	1.5%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 643,946	\$ 643,946	\$ 65,679	\$ -	578,267	10.2%
Legal	757,566	757,566	11,945	-	745,622	1.6%
County Manager	1,337,688	1,319,623	57,133	59,974	1,202,515	8.9%
Budget	346,789	346,789	9,915	-	336,874	2.9%
Strategy	263,104	263,104	9,418	-	253,686	3.6%
Internal Audit	134,766	134,766	4,898	-	129,869	3.6%
Procurement	237,838	237,838	7,857	-	229,981	3.3%
Communications	863,605	863,605	21,316	6,075	836,214	3.2%
Safety & Risk	241,906	259,471	8,336	-	251,135	3.2%
Human Resources	1,499,675	1,499,675	59,567	2,190	1,437,917	4.1%
Tax Collector	1,352,659	1,352,659	30,431	-	1,322,228	2.2%
Tax Administration	3,057,055	3,057,055	108,682	-	2,948,374	3.6%
Board of Elections	1,897,608	1,897,608	74,205	153,900	1,669,503	12.0%
Register of Deeds	771,914	771,914	24,780	-	747,134	3.2%
Finance	1,670,520	1,670,520	56,115	79,285	1,535,120	8.1%
Information Technology	8,809,560	10,809,560	214,344	1,189,505	9,405,711	13.0%
Non-departmental*	5,639,705	5,910,105	92,787	580,217	5,237,102	11.4%
Infrastructure & Asset Management						
Facility Design & Construction	293,965	296,465	6,251	-	290,214	2.1%
Grounds Maintenance	2,274,605	2,274,605	39,393	961,374	1,273,839	44.0%
Administration	2,767,819	2,767,819	80,138	128,832	2,558,850	7.5%
Sign Maintenance	221,207	221,207	5,640	6,743	208,824	5.6%
Building Maintenance	3,349,465	3,347,465	185,738	700,335	2,461,392	26.5%
Facility Services	2,874,876	2,874,876	100,605	324,468	2,449,803	14.8%
Fleet Maintenance	1,277,051	1,277,051	26,764	363,845	886,442	30.6%
Contribution to Other Funds	47,930,078	47,930,078	-	-	47,930,078	0.0%
Total General Government	\$ 90,514,973	\$ 92,785,373	\$ 1,301,936	\$ 4,556,744	\$ 86,926,694	6.3%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 24,231,092	\$ 25,700,083	702,225	1,203,410	\$ 23,794,448	7.4%
Harrisburg Division	2,865,250	2,865,250	78,311	166,751	2,620,188	8.6%
Midland Division	331,552	331,552	13,550	-	318,001	4.1%
Mt. Pleasant Division	349,330	349,330	13,755	-	335,574	3.9%
School Resource Officers	2,571,815	2,571,815	88,967	-	2,482,848	3.5%
Detention Center	16,068,057	16,068,057	519,552	1,855,447	13,693,058	14.8%
Animal Control	1,170,363	1,205,384	34,564	88,693	1,082,127	10.2%
Animal Shelter	812,789	841,239	18,695	-	822,544	2.2%
Courts Maintenance	1,407,086	1,421,381	10,030	292,556	1,118,795	21.3%
Construction Standards	5,202,075	5,202,075	381,591	23,200	4,797,283	7.8%
Emergency Management	401,226	479,572	9,918	-	469,654	2.1%
Fire Services	1,922,300	1,922,300	69,164	281,500	1,571,636	18.2%
Fire Districts	1,661,330	1,661,330	-	-	1,661,330	0.0%
Emergency Medical Services	15,502,202	15,572,202	515,710	351,565	14,704,927	5.6%
Emergency Telephone	-	-	11,000	-	(11,000)	#DIV/0!
Other Public Safety*	1,441,214	1,441,214	26,078	179,934	1,235,202	14.3%
Total Public Safety	\$ 75,937,680	\$ 77,632,782	\$ 2,493,109	\$ 4,443,056	\$ 70,696,617	8.9%

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	757,375	777,375	\$ 20,087	\$ -	\$ 757,288	2.6%
Community Development	768,670	815,631	18,342	-	797,290	2.2%
Soil & Water Conservation	373,664	383,664	13,179	-	370,486	3.4%
Zoning Administration	286,379	286,379	11,008	-	275,371	3.8%
Economic Development Corporation	948,297	948,297	416,406	-	531,891	43.9%
Economic Development Incentives	1,700,000	1,700,000	-	-	1,700,000	0.0%
Other Economic & Physical Development*	1,524,113	1,524,113	-	172,000	1,352,113	11.3%
Total Economic & Physical Development	\$ 6,358,498	\$ 6,435,459	\$ 479,022	\$ 172,000	\$ 5,784,437	10.1%
HUMAN SERVICES						
Veterans Services	\$ 455,992	\$ 455,992	\$ 13,663	\$ -	\$ 442,329	3.0%
Cooperative Extension	471,822	479,154	65	-	479,089	0.0%
Human Services						
Administration	7,355,879	7,355,879	279,839	649,417	6,426,624	12.6%
Economic Family Support Services	3,205,610	3,286,538	129,914	-	3,156,624	4.0%
Transportation	3,272,559	3,942,953	84,247	158,148	3,700,558	6.1%
Child Welfare	12,283,811	12,538,573	354,919	329,000	11,854,655	5.5%
Child Support Services	2,216,543	2,216,543	76,068	24,480	2,115,995	4.5%
Economic Services	10,767,221	10,765,165	314,154	-	10,451,011	2.9%
Adult and Family Services	2,813,574	2,913,574	109,292	55,869	2,748,412	5.7%
Nutrition	944,322	944,322	16,764	238,356	689,201	27.0%
Behavioral Health Division	288,143	288,143	10,352	-	277,791	3.6%
Senior Services	818,077	818,077	12,452	387,199	418,426	48.9%
Cabarrus Health Alliance	10,994,141	10,994,141	529,257	10,475,646	(10,762)	100.1%
Other Human Services*	1,045,511	1,115,511	359,878	629,511	126,122	88.7%
Total Human Services	\$ 56,933,205	\$ 58,114,565	\$ 2,290,863	\$ 12,947,625	\$ 42,876,076	26.2%
EDUCATION						
Cabarrus County Schools Operating	\$ 87,448,737	\$ 87,448,737	\$ 7,287,385	\$ -	\$ 80,161,352	8.3%
Kannapolis City Schools Operating	10,049,690	10,049,690	1,344,275	-	8,705,415	13.4%
RCCC Operating	4,316,397	4,316,397	359,700	-	3,956,697	8.3%
Cabarrus County Schools Capital	36,324	36,324	-	-	36,324	0.0%
Kannapolis City Schools Capital	8,832	8,832	-	-	8,832	0.0%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	11,197	84,405	38,803	71.1%
Total Education	\$ 101,994,385	\$ 101,994,385	\$ 9,002,557	\$ 84,405	\$ 92,907,423	8.9%
CULTURE & RECREATION						
Active Living & Parks						
Parks	\$ 2,199,055	\$ 2,422,555	\$ 93,962	\$ 53,463	\$ 2,275,130	6.1%
Senior Centers	878,442	908,042	24,586	6,500	876,956	3.4%
Library System	4,941,516	4,941,516	156,706	290,010	4,494,799	9.0%
Other Cultural & Recreation*	26,000	26,000	26,000	103,500	(103,500)	498.1%
Total Culture & Recreation	\$ 8,045,013	\$ 8,298,113	\$ 301,254	\$ 453,474	\$ 7,543,385	9.1%
DEBT SERVICE						
Schools	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other	-	-	-	-	-	-
Total Debt Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 339,783,753	\$ 345,260,677	\$ 15,868,741	\$ 22,657,304	\$ 306,734,632	11.2%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ (10,823,158)	\$ (22,657,304)	\$ (33,480,461)	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2023*

*this report was pulled prior to month end close

	<u>Budgeted Amounts</u>		<u>Actual Amounts</u>	<u>Encumbrances*</u>	<u>Variance with Final Budget</u>	<u>% Collected or Used</u>
	<u>Original</u>	<u>Final</u>				
REVENUES						
Other Taxes	\$ (27,930,000)	\$ (27,930,000)	\$ -	\$ -	\$ 27,930,000	0.0%
Intergovernmental Revenues	(404,000)	(404,000)	-	-	404,000	0.0%
Investment Earnings	-	-	-	-	-	100.0%
Other Finance Sources	(46,405,961)	(64,826,493)	-	-	64,826,493	0.0%
TOTAL REVENUES	\$ (74,739,961)	\$ (93,160,493)	\$ -	\$ -	\$ 93,160,493	0.0%
EXPENDITURES						
Operations	\$ 69,163,094	\$ 87,583,626	\$ 1,369,510	\$ 15,300	\$ 86,198,816	1.6%
Capital Outlay	5,576,867	5,576,867	-	-	5,576,867	0.0%
TOTAL EXPENDITURES	\$ 74,739,961	\$ 93,160,493	\$ 1,369,510	\$ 15,300	\$ 91,775,683	1.5%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ (1,369,510)	\$ (15,300)	\$ 1,384,810	

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Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	\$ (1,427,390)	\$ (1,427,390)	\$ -	\$ -	\$ 1,427,390	0.0%
Fair Sales and Services	(749,831)	(749,831)	(2,290)	-	747,541	0.3%
Fair Investment Earnings	(15,000)	(15,000)	-	-	15,000	0.0%
Fair Miscellaneous Revenue	(5,000)	(5,000)	-	-	5,000	0.0%
Total Arena and Events Center Fund	\$ (2,197,221)	\$ (2,197,221)	\$ (2,290)	\$ -	\$ 2,194,931	0.1%
EXPENDITURES						
Arena and Events Center	\$ 1,276,217	\$ 1,276,217	\$ 18,600	\$ 95,287	\$ 1,162,330	8.9%
County Fair	921,004	921,004	33,787	133,756	753,462	18.2%
Total Arena and Events Center Fund	\$ 2,197,221	\$ 2,197,221	\$ 52,387	\$ 229,043	\$ 1,915,792	12.8%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ (57,000)	\$ (57,000)	\$ -	\$ -	\$ 57,000	0.0%
Permits and Fees	(150,000)	(150,000)	(10,483)	-	139,517	7.0%
Sales and Services	(1,259,000)	(1,259,000)	(79,854)	-	1,179,146	6.3%
Investment Earnings	-	-	-	-	-	0.0%
Other Financing Sources	(618,400)	(1,553,400)	-	-	1,553,400	0.0%
Total Landfill Fund	\$ (2,084,400)	\$ (3,019,400)	\$ (90,337)	\$ -	\$ 2,929,063	13.3%
EXPENDITURES						
Landfill Operations	\$ 2,084,400	\$ 3,019,400	\$ 44,496	\$ 1,064,697	\$ 1,910,208	36.7%
Total Landfill Fund	\$ 2,084,400	\$ 3,019,400	\$ 44,496	\$ 1,064,697	\$ 1,910,208	36.7%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ (346,955)	\$ (346,955)	\$ -	\$ -	\$ 346,955	0.0%
Investment Earnings	(5,000)	(5,000)	-	-	5,000	0.0%
Other Finance Sources	(64,683)	(64,683)	-	-	64,683	0.0%
Total 911 Emergency Telephone Fund	\$ (416,638)	\$ (416,638)	\$ -	\$ -	\$ 416,638	0.0%
EXPENDITURES						
Operations	\$ 331,638	\$ 331,638	\$ -	\$ 33,510	\$ 298,128	10.1%
Debt Service	-	-	-	-	-	0.0%
Capital Outlay	85,000	85,000	-	-	85,000	0.0%
Total 911 Emergency Telephone Fund	\$ 416,638	\$ 416,638	\$ -	\$ 33,510	\$ 383,128	8.0%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ (20,871,092)	\$ (20,871,092)	\$ (1,178,367)	\$ -	\$ 19,692,725	5.6%
Investment Earnings	(25,000)	(25,000)	-	-	25,000	0.0%
Miscellaneous	(970,785)	(970,785)	-	-	970,785	0.0%
Other Finance Sources	(753,040)	(753,040)	-	-	753,040	0.0%
Total Self-Insured Funds	\$ (22,619,917)	\$ (22,619,917)	\$ (1,178,367)	\$ -	\$ 21,441,550	5.2%
EXPENDITURES						
Workers Compensation Insurance	\$ 1,971,537	\$ 1,971,537	\$ 282,461	\$ -	\$ 1,689,076	14.3%
Liability Insurance	2,059,040	2,059,040	1,274,875	-	784,165	61.9%
Dental Insurance	710,000	710,000	47,298	-	662,702	6.7%
Hospitalization Insurance	17,879,340	17,879,340	347,677	2,275,494	15,256,169	14.7%
Total Self-Insured Funds	\$ 22,619,917	\$ 22,619,917	\$ 1,952,311	\$ 2,275,494	\$ 18,392,111	18.7%

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of July 31, 2023*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ (7,099,003)	\$ (7,099,003)	\$ -	\$ -	\$ 7,099,003	0.0%
Total Fire Districts Fund	\$ (7,099,003)	\$ (7,099,003)	\$ -	\$ -	\$ 7,099,003	0.0%
EXPENDITURES						
Fire Districts	\$ 7,099,003	\$ 7,099,003	\$ -	\$ -	\$ 7,099,003	0.0%
Total Fire Districts Fund	\$ 7,099,003	\$ 7,099,003	\$ -	\$ -	\$ 7,099,003	0.0%
Social Services Fund						
REVENUES						
Sales and Services	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
EXPENDITURES						
Operations	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Intergovernmental Fund						
REVENUES						
Sales and Services	\$ (2,170,000)	\$ (2,170,000)	\$ (104,090)	\$ -	\$ 2,065,910	4.8%
Total Intergovernmental Fund	\$ (2,170,000)	\$ (2,170,000)	\$ (104,090)	\$ -	\$ 2,065,910	4.8%
EXPENDITURES						
Operations	\$ 2,170,000	\$ 2,170,000	\$ -	\$ -	\$ 2,170,000	0.0%
Total Intergovernmental Fund	\$ 2,170,000	\$ 2,170,000	\$ -	\$ -	\$ 2,170,000	0.0%
TOTAL REVENUES	\$ (36,987,179)	\$ (37,922,179)	\$ (1,375,084)	\$ -	\$ 36,547,096	3.6%
TOTAL EXPENDITURES	\$ 36,987,179	\$ 37,922,179	\$ 2,049,194	\$ 3,602,744	\$ -	14.9%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ (674,110)	\$ (3,602,744)	\$ 36,547,096	

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CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▢ Report
- ▢ Report

Cabarrus County Construction Standards Dodge Report 7/1/2023-7/31/2023

Jurisdiction: All

New Construction				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	59	59	\$10,946,464.29
Single Family Houses Attached	102	37	37	\$5,347,727.00
Manufactured Home (Mobile Homes)	106	4	4	\$328,630.64
Churches and Other Religious Buildings	319	1	0	\$200,000.00
Hospitals and Institutional Buildings	323	1	0	\$65,000.00
Office, Bank, and Professional Buildings	324	4	0	\$1,072,152.00
Schools and Other Educational Buildings	326	2	0	\$5,700.00
Other Nonresidential Buildings	328	5	0	\$39,188,438.00
Structures Other Than Buildings	329	14	0	\$1,300,862.00
Other	999	36	0	\$33,195,742.88
Sub Total (New Construction)		163	100	\$91,650,716.81
Addition, Alteration, and Conversion				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	9	0	\$2,195,087.00
Sub Total (Addition, Alteration, and Conversion)		9	0	\$2,195,087.00
Grand Total		172	100	\$93,845,803.81

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2023 through End Date: 7/31/2023

File Date	Address	Application Name	Description	Est Cost	Est Sq Ft	
BU2023-02510	7/3/2023	3925 STALLINGS RD HARRISBURG, NC 28075	EHC HOMES LP, T/A	MAIL KIOSK	\$27,000	90
BU2023-02512	7/3/2023	7885 POPLAR TENT RD CONCORD, NC 28027	ASI Signage North Carolina	Steris - Internally Illuminated, Face Lit channel letters and logo.	\$8,115	52
BU2023-02518	7/5/2023	1404 MAHONIA DR CONCORD, NC 28027	BULLSEYE CONSTRUCTION INC Wall #3	Redwood Davidson Hwy Wall #3	\$134,748	215
BU2023-02519	7/5/2023	1435 MAHONIA DR CONCORD, NC 28027	BULLSEYE CONSTRUCTION INC Wall 2	Installation of segmental retaining wall 2: 180'	\$89,832	180
BU2023-02521	7/5/2023	5800 RED LILY WAY CONCORD, NC 28027	BULLSEYE CONSTRUCTION INC Wall 4	Installation of segmental retaining wall 4; 169.50'	\$89,832	170
BU2023-02522	7/5/2023	5805 RED LILY WAY CONCORD, NC 28027	BULLSEYE CONSTRUCTION INC Wall #5	Redwood Davidson Hwy Wall #5	\$134,748	0
BU2023-02523	7/5/2023	6387 VERMILLION CEDAR WAY CONCORD, NC 28027	BULLSEYE CONSTRUCTION INC Hwy Wall #6	Redwood Davidson Hwy Wall #6 ~ Wall #6	\$134,748	0
BU2023-02524	7/5/2023	6104 VERMILLION CEDAR WAY CONCORD, NC 28027	BULLSEYE CONSTRUCTION INC- Wall 1	Redwood Davidson Hwy Wall #1	\$134,748	0
BU2023-02535	7/6/2023	43 CHURCH ST S CONCORD, NC 28025	Broome Sign Co	Hartsell & Williams, PA - sign ~ Add signage to front of the building	\$1,800	0
BU2023-02541	7/7/2023	608 N LITTLE TEXAS RD KANNAPOLIS, NC 28083	ELIJAH HARRISON CONSTRUCTION LLC	INTERIOR UPFIT - NEW WALLS (PARTITION)	\$100,000	3,043
BU2023-02557	7/10/2023	587 WARREN C COLEMAN BLVD S CONCORD, NC 28025	CASCO SIGNS INC	INSTALL ONE WALL SIGN THAT IS NOT ILLUMINATED	\$2,400	29
BU2023-02560	7/10/2023	4745 CORPORATE DR NW CONCORD, NC 28027	RANGER CONSTRUCTION COMPANY INC	UPFIT TO SHELL: OFFICE	\$330,123	14,404
BU2023-02561	7/10/2023	203 WEST AVE KANNAPOLIS, NC 28081	STENZEL DEVELOPMENT, LLC, T/A	REPLACING TILE FLOOR IN KITCHEN AREA	\$32,000	500
BU2023-02565	7/10/2023	2215 MULBERRY RD CONCORD, NC 28025	CATALYST CONSTRUCTION COMPANY, INC.	SOUTHERN PACKAGING ~Office expansion (175 SQ FT) at existing warehouse including new bathroom and new access stairs	\$147,000	320
BU2023-02569	7/10/2023	500 SOUTHAMPTON DR NW, UNIT# 506 CONCORD, NC 28027	NIGHT OWL NATIONAL CONTRACTORS, INC.	UNIT 506: COMPLETE GUT AND REMODEL LIKE FOR LIKE FROM FIRE DAMAGE	\$30,000	509
BU2023-02570	7/10/2023	500 SOUTHAMPTON DR NW, UNIT# 516 CONCORD, NC 28027	NIGHT OWL NATIONAL CONTRACTORS, INC.	UNIT 516: BATHROOM COMPLETE GUT AND REMODEL LIKE FOR LIKE FROM FIREMEN DAMAGE	\$4,000	25
BU2023-02579	7/11/2023	2257 SPIDER DR NE CONCORD, NC 28083		UPFIT: Dunkin Kannpols Reon #351574~Interior front service line equipment update & replacement, front sales counter replacement, front of house finishes, including restrooms, drive through equipment replacement and location update	\$116,585	1,590

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2023 through End Date: 7/31/2023

BU2023-02581	7/11/2023	4690 GLOBAL AVE NW CONCORD, NC 28027	FedEx Ground / JOHNNY FURR	FED EX DUMPSTER COVER~~ Contracting Carport Central to install a 12'W x 24'L x 12'H carport over our 30yd dumpster for compliance with FedEx environmental standards.	\$3,000	0
BU2023-02587	7/12/2023	354 COPPERFIELD BLVD NE CONCORD, NC 28025	Patriot Awning, LLC	Ortho Carolina Awning~~232 SQ FT Aluminum MRI Awning / Canopy from building to cantilever over MRI trailer. Located on the right side of the main elevation.	\$23,005	230
BU2023-02598	7/12/2023	2621 ARMENTROUT DR SW CONCORD, NC 28025	Casco Signs	Acelli ~~ Install one ground sign and one wall sign	\$8,500	85
BU2023-02599	7/12/2023	9965 POPLAR TENT RD CONCORD, NC 28027	LOOPER & COMPANY INC DAVID E	NorthEast Digestive Health Center Endoscopy and Gastroenterology Clinic Interior Renovations ~~~ Scope includes removing a wall, upgrading walls and door to Mechanical Room, adding a backsplash behind a sink, and adding vacuum outlet and miscellaneous electrical items in an existing facility. Square footage indicated is for the existing total facility.	\$65,000	700
BU2023-02601	7/12/2023	675 PITTS SCHOOL RD NW CONCORD, NC 28027	NORMAN CONSTRUCTION COMPANY	Axial Bond Farms~~five retaining walls	\$250,000	12,000
BU2023-02603	7/12/2023	7615 TUCKASEEGEE RD KANNAPOLIS, NC 28081	PINKHAM CYR, INC	CONSTRUCTING MONOPOLE CELL TOWER, ACCESS ROAD, UTILITIES, CONCRETE PAD FOR GROUND EQUIPMENT, ADDING CARRIER ANTENNAS AND GROUND EQUIPMENT.	\$131,000	0
BU2023-02605	7/12/2023	2400 OLD BEATTY FORD RD CHINA GROVE, NC 28023	CHOATE CONSTRUCTION COMPANY SHELL	Concrete Tilt-up shell building with heat for freezing protection and underslab plumbing	\$30,552,287	730,000
BU2023-02612	7/13/2023	9620 CHRISTENBURY PKWY CONCORD, NC 28027	OMEGA CONSTRUCTION, INC	NEW CONSTRUCTION OF RETAIL #4 SHELL BUILDING	\$1,015,200	7,649
BU2023-02613	7/13/2023	9620 CHRISTENBURY PKWY CONCORD, NC 28027	OMEGA CONSTRUCTION, INC	NEW CONSTRUCTION OF RETAIL #3 SHELL BUILDING	\$1,004,000	7,558
BU2023-02614	7/13/2023	9620 CHRISTENBURY PKWY CONCORD, NC 28027	OMEGA CONSTRUCTION, INC	SHELL & UPFIT FOR LOWES FOODS 282	\$8,575,000	52,716
BU2023-02618	7/13/2023	12480 PINE BLUFF RD MIDLAND, NC 28107	NEW DIMENSIONS OUTDOOR SERVICES INC	PINE BLUFF~~INSTALLATION OF (3) MECHANICALLY STABILIZED EARTH WALLS AS SPECIFIED ON SITE PLANS AS: WALL NO. 1 WALL NO. 2 WALL NO. 3	\$8,000	0
BU2023-02620	7/13/2023	6060 BAYFIELD PKWY CONCORD, NC 28027	CASCO SIGNS INC	Havertys ~~~ Install one wall sign and four tenant panels to existing monument sign	\$5,300	0
BU2023-02638	7/17/2023	7731 GATEWAY LN NW CONCORD, NC 28027	Whiteway Signs	Michael Waltrip Taproom - Remove existing pylon sign cabinet and replace with and electronic message board.	\$28,688	32
BU2023-02642	7/17/2023	6031 R L KETCHIE BLVD KANNAPOLIS, NC 28027	ENLOE INC	Prime Express ~~~ Install new illuminated freestanding 'Shell' sign. Install sign store signs on convenience store: Prime Express Logo (2) Hunt Brothers Pizza (3) Krispy Krunchy Chicken (3)	\$27,500	0
BU2023-02645	7/17/2023	8111 CONCORD MILLS BLVD CONCORD, NC 28027	MANAGEMENT RESOURCE SYSTEMS, INC	Victorias Secret~~Partial minor remodel to the existing store. HVAC and Plumbing are existing to remain.	\$438,450	8,596
BU2023-02650	7/17/2023	1333 FOREST PARK DR KANNAPOLIS, NC 28083	LCJ CONSTRUCTION COMPANY INC	Forest Park Elementary ~~~ RM B10 Restroom Upfit	\$25,000	0

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2023 through End Date: 7/31/2023

BU2023-02651	7/17/2023	903 ROGERS LAKE RD KANNAPOLIS, NC 28081	LCJ Construction Co INC	RM B10 ADA Restroom Upfit	\$25,000	25,000
BU2023-02662	7/18/2023	810 OREGON ST KANNAPOLIS, NC 28083	Anchor Sign, Inc.	Public Storage - wall sign ~~ PSA-28061 - (1) Sign A: 12" Public Storage FCO Letters On Backer Non-Illuminated	\$2,090	24
BU2023-02677	7/18/2023	670 CONCORD PKWY N CONCORD, NC 28027	CABARRUS COUNTY SCHOOLS	Construct two walls to make an office space	\$5,000	100
BU2023-02678	7/18/2023	9464 HICKORY RIDGE RD HARRISBURG, NC 28075	CABARRUS COUNTY SCHOOLS	Hickory Ridge ES Division Wall ~~ Construct a wall to divide classroom in half	\$700	204
BU2023-02680	7/18/2023	2221 ROXIE ST KANNAPOLIS, NC 28083	HANSRAJ AGRAWAL	LED ILLUMINATED CHANNEL LETTERS ON A RACEWAY	\$2,500	27
BU2023-02683	7/18/2023	6133 DAVIDSON HWY KANNAPOLIS, NC 28027	CHOATE CONSTRUCTION COMPANY Bldg F	85 Exchange Bldg F ~~ New, sprinklered Type IIB tilt concrete shell warehouse w/ steel roof structure, heat for freeze protection, underslab plumbing, electrical stub ups & fire pump inside bldg.	\$8,396,319	198,549
BU2023-02693	7/19/2023	5051 DAVIDSON HWY CONCORD, NC 28027		Adding stairs to a mezzanine in our shop	\$15,000	50,000
BU2023-02697	7/19/2023	8400 AUTOMATION DR NW CONCORD, NC 28027	RANGER CONSTRUCTION COMPANY INC	BONDED LOGISTICS ~~ OCCUPIED RENOVATION FOR A NEW OFFICE IN AN EXISTING STORAGE	\$83,000	0
BU2023-02698	7/19/2023	4350 FORTUNE AVE NW CONCORD, NC 28027	NORTEK CONSTRUCTION INC	FedEx Ground Package Systems, Inc ~~ Installation of a new stationary Cummins 800 KW Optional Standby Power Generator on a new concrete pad. Generator to use existing Generator Connection Cabinet.	\$35,000	0
BU2023-02700	7/19/2023	1620 DALE EARNHARDT BLVD KANNAPOLIS, NC 28083	CLARIS CONSTRUCTION, LLC	Merritt Law ~~ new 2 story professional building with conference room and associated offices.	\$828,152	2,980
BU2023-02711	7/20/2023	290 ROBINS WAY SW CONCORD, NC 28027	CASCO SIGNS INC	Lesley Family Dentistry ~~ install one wall sign that is internally illuminated	\$12,000	33
BU2023-02713	7/20/2023	6133 DAVIDSON HWY KANNAPOLIS, NC 28027	CHOATE CONSTRUCTION COMPANY	COMMERCIAL SHELL (ONLY)	\$11,600,000	115,000
BU2023-02714	7/20/2023	5355 JOHN Q HAMMON DR NW CONCORD, NC 28027	M.B. KAHN CONSTRUCTION	Home2 / Tru Hotel~~184 unit 5 story type 3-b wood construction	\$21,092,082	105,009
BU2023-02734	7/21/2023	28 BRANCHVIEW DR NE B CONCORD, NC 28025	IKES CONSTRUCTION INC	Construction of offices, classrooms, sanctuary and restrooms	\$200,000	5,800
BU2023-02744	7/21/2023	145 PITTS SCHOOL RD SW CONCORD, NC 28027	CAPITOL CONSTRUCTION SOLUTIONS, INC.	Action Behavior Center ~~ 1. Interior fitout of existing office space. New interior partitions (non-load bearing). Floor, wall, and ceiling finishes. New light fixtures and millwork. 2. Other work including but not limited to: relocating and adding plumbing for restrooms. Relocating, redistributing and balancing existing HVAC systems. Relocating, redistributing and adding electrical per local energy code. 3. No change to building structure.	\$0	0
BU2023-02759	7/24/2023	948 CONCORD PKWY N CONCORD, NC 28027	The Sign Clinic	Slim Chickens - Install signage 5 WALL SIGNS AND REFACE MONUMENT	\$9,250	0
BU2023-02766	7/24/2023	1030 VINEHAVEN DR NE CONCORD, NC 28083	St Clair Signs - Signs	DaVita Kidney Care- Signs ~~ QTY (1) set of door vinyl graphics and face change on QTY (1) existing monument sign	\$2,400	28

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2023 through End Date: 7/31/2023

BU2023-02767	7/24/2023	2860 STADIUM DR KANNAPOLIS, NC 28083	CHOATE CONSTRUCTION COMPANY	Lakeshore Bldg 2 - Office Upfit ~- Construct a 2,133sf office area with offices, conference, open offices, breakroom and restrooms. This space does not have a tenant - the landlord is upfitting the space to provide future tenants a quicker time to occupy the space. a separate tenant improvement permit shall be required for the remaining space.	\$161,000	2,133
BU2023-02768	7/24/2023	2201 TRINITY CHURCH RD CONCORD, NC 28027	GUARDIAN FUELING TECHNOLOGIES, LLC	SHOE SHOW - ABOVE GROUND FUEL TANK/CANOPY & OIL AND WATER SEPARATOR	\$456,748	1,200
BU2023-02769	7/24/2023	2361 CONCORD LAKE RD CONCORD, NC 28025	SORE THUMB CONSTRUCTION, INC •Suite 2367	Two Blond Chicks Fine Consign UPFIT	\$125,000	3,251
BU2023-02771	7/24/2023	2361 CONCORD LAKE RD CONCORD, NC 28025	SORE THUMB CONSTRUCTION, INC Merle Norman Cosmetics & Edie's Salon	Merle Norman Cosmetics & Edie's Salon •Suites 2369 & 2371 are going to be combined to make one store	\$125,000	3,251
BU2023-02780	7/25/2023	355 POPLAR CROSSING DR NW CONCORD, NC 28027	Artisan Signs and Graphics	Cabarrus Academy - Valor Prep Sign Change ~- Cabarrus Academy is changing its name. Artisan will remove the existing building sign for Cabarrus Academy and replace it with a new Non-Illuminated Sign for Valor Preparatory Academy. Proposed design is a previously approved design used on the Upper School building at Ruben Linker Drive. This is a repeated brand design.	\$1,500	0
BU2023-02781	7/25/2023	1028 LEE-ANN DR NE 300 CONCORD, NC 28025	CASCO SIGNS INC	Best Orthodontics~- Install one wall sign that is internally illuminated	\$5,200	16
BU2023-02783	7/25/2023	1028 LEE-ANN DR NE 100 CONCORD, NC 28025	CASCO SIGNS INC	Trinity OBGYN ~- Install one internally illuminated wall sign	\$3,700	14
BU2023-02792	7/26/2023	9388 SULLIVAN VALE LN CHARLOTTE, NC 28215	ELITE CAROLINA, INC.	includes interior walls, slab, ceiling, toilets, plumbing, hvac and electrical	\$225,000	2,520
BU2023-02801	7/26/2023	4430 NC HWY 24-27 E MIDLAND, NC 28107	FRAZIER SIGN SYSTEMS LLC	Crossroads Tire ~- Relocate 4'x 5'pole sign. 15' high . relocate 12' back on property to allow for road widening	\$16,400	20
BU2023-02813	7/27/2023	675 PITTS SCHOOL RD NW CONCORD, NC 28027	LANDMARK BUILDERS OF THE TRIAD, INC (BLDG 2 SHELL)	Bonds Farm Spec Building 2 SHELL~-New Type IIB Tilt Concrete Shell Warehouse w/ TPO roof, underslab plumbing, heat for freeze protection, lighting for showing purposes	\$6,560,435	148,720
BU2023-02822	7/27/2023	2925 CONCORD PKWY S CONCORD, NC 28027	GraphiCal Creations, Inc.	Holly Grove NE ~- Monument Sign for Holly Grove Villas on NE side entrance	\$7,800	15
BU2023-02823	7/27/2023	3005 CONCORD PKWY S CONCORD, NC 28027	GraphiCal Creations, Inc.	Holly Grove SW ~- Main Entrance Monument for the Holly Grove SW Entrance	\$7,800	15
BU2023-02842	7/28/2023	8400 AUTOMATION DR NW CONCORD, NC 28027	RANGER CONSTRUCTION COMPANY INC	TENANT IMPROVEMENT INTERIORS ~- HIGH PILE (OVER 12'-0") RACKING AND SHELVING (LOW, AT 10'-0" AS SHOWN) PERMIT PLANS. THIS IS A SEPARATE PERMIT FROM THE OTHER WORK ON SITE. LINEAR FOOTAGE OF THE WALL 420'-0"	\$85,000	83,000
BU2023-02875	7/31/2023	310 KERR ST NW CONCORD, NC 28025	G.W. LILES CONSTRUCTION COMPANY, INC	Save The Children IV~-Add 2 offices in the existing open work area. Convert existing water closet into an accessible water closet. Add 3 compartment sink at the existing prep area.	\$19,000	1,000
BU2023-02889	8/1/2023	2205 MOOSE RD KANNAPOLIS, NC 28083	PRESPRO, LLC	Monarch Meadows - Monument sign	\$13,000	16
BU2023-02890	8/1/2023	2221 MOOSE RD KANNAPOLIS, NC 28083	PRESPRO, LLC (2nd entrance)	Monarch Meadows - Monument sign - second entrance	\$13,000	16

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 7/1/2023 through End Date: 7/31/2023

BU2023-02898	8/1/2023	8623 CONCORD MILLS BLVD CONCORD, NC 28027	BARTELS CONSTRUCTION SOLUTIONS, L.L.C. (BUILDING ONLY)	Big Blue Swim School--(BUILDING ONLY)Interior build-out of a children's swim school in one existing tenant space. Work includes carpentry, electrical, plumbing, and HVAC.	\$498,800	9,604
Total Plans Reviewed: 67					\$471,552,425	7,991,190

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - July 2023 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Report

Project Activity Report

JULY 2023

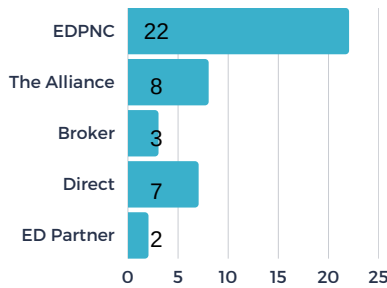


STATS OVER THE PAST MONTH

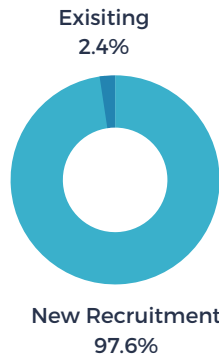
The EDC received 14 new projects/RFIs (request for information) in July and submitted sites/buildings for 10 of the new requests. There were 3 client/consultant site visits or meetings in July.

Project Activity Highlights

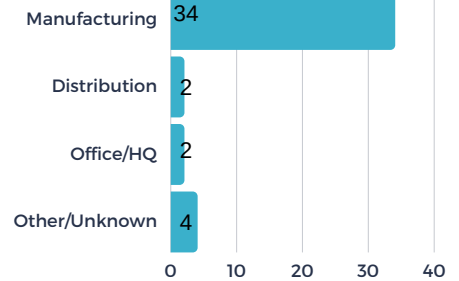
PROJECTS BY SOURCE



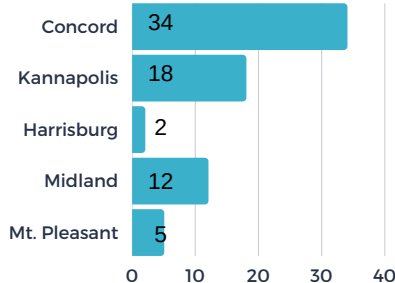
PROJECTS BY TYPE



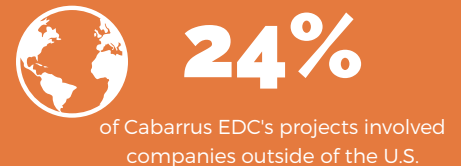
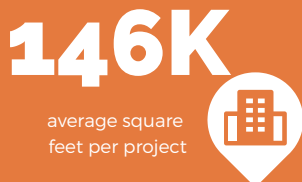
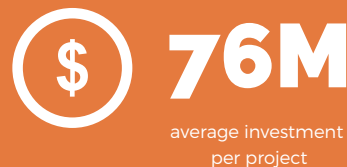
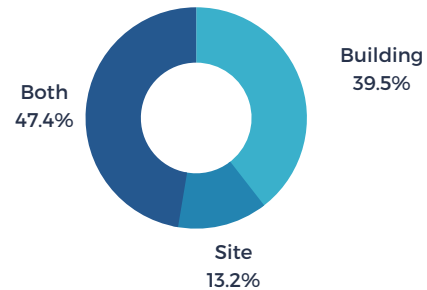
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Library - Harrisburg Schedule Adjustments

BRIEF SUMMARY:

Harrisburg Library Fall schedule adjustments and closings

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, AICP
Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Memorandum

MEMO

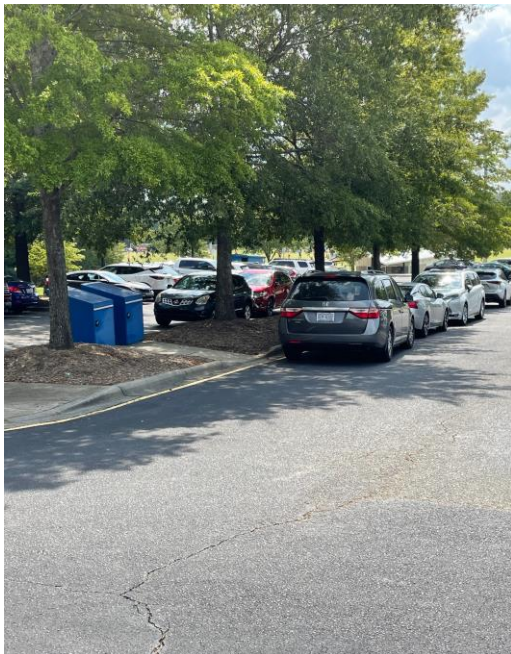
TO: Cabarrus County Board of Commissioners

FROM: Kelly Sifford, AICP

DATE: August 21, 2023

SUBJECT: Harrisburg Library Reminder of Schedule adjustments and closings this fall

I wanted to remind everyone of the special events occurring at the Harrisburg Park this fall that will affect the Harrisburg Library operations. Earlier this year I provided a memo with the projected impacts and said I would update you as we got closer. The first event is the Multicultural Festival which is September 16th. This event will require a full closure of the library for the entire day. The event created many parking issues last year as youth sports were also being held concurrently with the festival. The patrons could not park to go to the library. The Harrisburg 50th Anniversary Celebration is October 14th and will require a 4:30 pm closure of the library to allow the park to close at 5 pm to make preparations for the concert. Finally, the Halloween in the Park Celebration will require the library to close early than anticipated. We believe that will need to happen around 2 or 3 pm this year. I have attached some photos of the parking issues from last year's Multicultural Festival. Please feel free to call me if you have any questions at 704-920-2142.





CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**August 21, 2023
6:30 PM**

AGENDA CATEGORY:

Closed Session

SUBJECT:

Closed Session - Confidential Information and Pending Litigation

BRIEF SUMMARY:

A closed session is needed to discuss matters related to confidential information and pending litigation as authorized by NCGS 143-318.11(a) (1) and (3).

REQUESTED ACTION:

Motion to go into closed session to discuss matters related to confidential information and pending litigation as authorized by NCGS 143-318.11(a) (1) and (3).

EXPECTED LENGTH OF PRESENTATION:

30 Minutes

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
