

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

MOMENT OF SILENCE

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 3

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 9

C. RECOGNITIONS AND PRESENTATIONS

1. Active Living and Parks - Older Americans Month Proclamation Pg. 11
2. BOC - Fred Y. McConnell American Legion Post 51 Presentation of 2023 Edition of the Oakwood Cemetery Military Burial Roster Pg. 14
3. BOC - Proclamation for Clerks to Board of County Commissioners Week Pg. 27
4. Cooperative Extension - National Volunteer Week Proclamation Pg. 30
5. County Manager - Proclamation - Mental Health Awareness Month Pg. 32
6. EMS - Cabarrus County Emergency Services Week Pg. 34
7. Human Resources - Recognition of Bob Bushey Pg. 36
8. Planning - Fair Housing Month Proclamation Pg. 38
9. 2023 Child Protection and Fatality Team Report Pg. 41

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the Board.)

1. Appointments - Blended Community Child Protection Team (CCPT)/Child Fatality Prevention Team (CFPT) Pg. 54
2. Cooperative Extension - Budget Amendment for Plant Sale & Agribusiness Days Pg. 60
3. Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment Pg. 63
4. EMS - Medical Supply Budget Amendment Pg. 66
5. Sheriff's Office - Budget Amendment for Purchased Services Pg. 69
6. Tax Administration - Refund and Release Reports – March 2024 Pg. 72

G. NEW BUSINESS

1. County Manager - Restructure Department of Social Services Legal Services Pg. 86
2. EMS - Renewal of Non-Emergency Transport Franchise Agreement with American Transmed Pg. 99

H. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 109
2. BOC - Request for Applications for County Boards/Committees Pg. 110
3. Budget - Monthly Budget Amendment Report Pg. 124
4. Budget - Monthly Financial Update Pg. 133
5. Communications and Outreach - Monthly Summary Report Pg. 139
6. County Manager - Monthly Building Activity Reports Pg. 143
7. DHS -Emergency Assistance Quarterly Report Pg. 150
8. EDC - March 2024 Monthly Summary Report Pg. 152

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

L. ADJOURN

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Approval or Correction of Minutes

SUBJECT:

Approval or Correction of Meeting Minutes

BRIEF SUMMARY:

The following meeting minutes are provided for correction or approval:

January 02, 2024, Work Session

REQUESTED ACTION:

Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- January Work Session

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Multipurpose Room at the Cabarrus County Governmental Center in Concord, North Carolina at 4:00 p.m. on Tuesday, January 2, 2024.

Public access to the meeting could also be obtained through the following means:

live broadcast at 4:00 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>

Present - Chairman: Stephen M. Morris
 Vice Chairman: Lynn W. Shue
 Commissioners: Christopher A. Measmer
 Kenneth M. Wortman
 Timothy A. Furr

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Rodney Harris, Deputy County Manager; Kelly Sifford, Assistant County Manager; Aalece Pugh, Assistant County Manager; and Lauren Linker, Clerk to the Board.

1. Call to Order

Vice Chairman Shue called the meeting to order at 4:00 p.m.

2. Approval of Agenda

Chairman Morris reviewed the following changes to the agenda.

REMOVED:

Discussion Items - No Action

3.1 Cabarrus Arts Council - Arts & Economic Prosperity Study

Closed Session

6.1 Closed Session - Pending Litigation

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Measmer and unanimously carried, the Board approved the agenda as amended.

3. Discussion Items - No Action

3.1 County Manager - Cabarrus Recovery Grants Update

Elizabeth Landrum, Management Analyst, and Peticia Ritch, Senior Accountant, presented a PowerPoint presentation to provide an update regarding the American Rescue Plan Act (ARPA) funds to date. Information included the following:

- Allocation
 - Childcare
 - Housing
 - Non-profit assistance
 - Food assistance
 - Mental health
 - Healthcare
 - Education
- Recovery Grants Overview
- Community Impacts
- Monitoring and Compliance
- Treasury Department Reports
 - Quarterly expenditure reports
 - Total expenditures reported by non-profits
- Engagement
- Engagement Timeline
- Key Information
 - 30 organizations service 6,105 people per month
 - Continued focus
 - Align data collection to County goals
 - Support collective impact and networking
 - Encourage sustainability
 - Consistent monitoring and compliance with federal regulations

A discussion ensued. During discussion, Ms. Landrum, Ms. Ritch and Evan Lee, General Counsel, responded to questions from the Board.

3.2 County Manager - Concord Library Exterior Alley Project Discussion

Kelly Sifford, Assistant County Manager, presented a funding request in the amount of \$80,000 in the FY25 budget with a projected request of \$250,000 in the FY26 budget to redo the alley next to the Concord Library. The goal would be to provide a safe area for persons walking to and from the parking garage to the library.

There was discussion throughout the presentation. During discussion, Ms. Sifford; Michael Miller, Design and Construction Manager; Chief Deputy Tessa Burchett; and Evan Lee, General Counsel, responded to questions from the Board.

Rodney Harris, Deputy County Manager, provided additional comments.

Should this item be funded in FY25, staff will bring proposals back to the Board for consideration.

4. Discussion Items - For Action

4.1 Active Living and Parks - Hartsell/Top Gun School Use Agreement

Londa Strong, Active Living and Parks Director, advised the process of developing an agreement and "leasing" the elementary school outdoor athletic facilities began a few years ago. Currently, Concord Parks and Recreation has assumed responsibilities for all indoor programming and maintenance of the elementary schools inside the city limits. In continuing to share the elementary schools with the local Volunteer Athletic Associations, the Agreement specifies the responsibilities of the Association and the County Schools or Cabarrus County. Chuck Taylor, Director of Facilities for Cabarrus County Schools, and the County attorney have reviewed and approved the agreement. The Hartsell/Top Gun Use Agreement for Rocky River Elementary School was provided for the board's consideration.

4.2 BOC - Appointments to Boards and Committees

Chairman Morris reported information regarding appointments to boards and committees was provided in the agenda. He announced for the benefit of the public, that there are always vacancies, and encouraged people to get involved. He advised these appointment requests would be included in the Consent section of the January 16, 2024, regular meeting agenda.

4.3 County Manager - Appointment to Harrisburg Planning and Zoning Board for Extraterritorial Jurisdiction

Kelly Sifford, Assistant County Manager, presented the Town of Harrisburg's request to appoint a new member to the Planning and Zoning Board. Cabarrus County was required to appoint an extraterritorial board member in the past, however, it has become very difficult to find volunteers in the required area. Harrisburg has amended the requirements to allow the member to come from the planning area rather than just the extraterritorial jurisdiction. The Town requests permission allowing them to appoint the position. The clerk provided three applications currently on file for the board's consideration.

A brief discussion ensued. During discussion, Ms. Sifford and Rich Koch, County Attorney, responded to questions from the board.

4.4 County Manager- Dedication of a Utility Easement on Ramdin Court

Kelly Sifford, Assistant County Manager, reported Cabarrus County dedicated Ramdin Court as a public right of way. As part of that process, the City of Concord requires the dedication of permanent public utility easements along the right of way. The dedication will allow for property owners at the rear to access it and allow for public maintenance. The agreement for the proposed area of dedication was provided for the board's review.

A brief discussion ensued. During discussion, Ms. Sifford responded to questions from the Board.

4.5 County Manager - Nuisance Ordinance

Kelly Sifford, Assistant County Manager, and Evan Lee, General Counsel, presented a draft ordinance crafted by staff (as previously directed by the Board) to address illegal occupancy of homes, cars, vans or shelters of any type. A second component addresses salvage and trash. The ordinance may also apply to certain vacant properties that become an attractive nuisance. There has been an increase of complaints.

A lengthy discussion ensued. During discussion, Ms. Sifford, Mr. Lee, and Matt Love, Construction Standards Director, responded to questions from the Board.

4.6 County Manager - Resolution for Medication Assisted Treatment (MAT) Delivered through the Cabarrus County Community Paramedicine Program

Aalece Pugh, Assistant County Manager, and Kara Clark, EMS Deputy Chief, presented a proposed resolution for the Board's consideration. It would utilize opioid settlement funds for a mobile Medication Assisted Treatment (MAT) unit through the Community Paramedic Program. Their focus would be to deliver FDA approved medication due in the case of an overdose and assistance with resources for extended treatment and long-term recovery.

A discussion ensued. During discussions, Ms. Clark and Ms. Pugh responded to questions from the Board.

Rodney Harris, Deputy County Manager, provided additional funding information.

4.7 County Manager - Resolution for Medication-Assisted Treatment (MAT) for Incarcerated Persons

Aalece Pugh, Assistant County Manager, and Chief Deputy Burchett presented a proposed resolution for the Board's consideration. It would allow the Sheriff's Office Detention Center and Cabarrus Health Alliance, the administrator of Cabarrus County's Stepping Up re-entry program, to use opioid funds to develop a Medication Assisted Treatment (MAT) program. The intent is to use FDA-approved medications in combination with behavioral therapies to treat opioid use disorders (OUD) to promote long term recovery, reduce recidivism, and improve the physical and mental health of those incarcerated and released.

A discussion ensued. During discussion, Deputy Chief Tessa Burchett; Dr. Pugh, Rodney Harris, Deputy County Manager; and Kara Clark, EMS Deputy Chief; responded to questions from the Board.

Break

The Board took a break at 5:50 p.m.; the meeting resumed at 6:07 p.m.

4.8 County Manager - Transfer of Assets at CC Griffin Middle School

Kelly Sifford, Assistant County Manager, and Rich Koch, County Attorney, advised the City of Concord requested a Bill of Sale in connection with a transfer of the sewer lines on the C.C. Griffin Middle School property initially transferred in February 2012. The asset transfer did not follow the legal process at the time. The transfer of assets was approved by the BOC, the school board, and city council at that time. Documentation was provided for the board's review and consideration.

4.9 County Manager -Water and Sewer Authority of Cabarrus County Pretreatment Agreement

Kelly Sifford, Assistant County Manager, presented the proposed WSACC agreement deals with the requirements of pretreatment of wastewater into the system. The current agreement expired at the end of 2023. The new inter-jurisdictional agreement is proposed to run for a period of twenty years. It would allow WSACC more ability to enforce corporate non-compliance. Legal has reviewed the agreement and does not feel it places any new responsibilities or liabilities on the county.

4.10 DHS - Budget Revision for Additional ARPA Congregate Nutrition Funds

Tammy Bare, Interim Adult and Aging Services Program Administrator, presented a budget amendment for the Board's consideration. It provides for the additional ARPA funds for The Cabarrus County Congregate Nutrition (LunchPlus) program received through the Centralina Area Agency on Aging. A county match is not required.

A brief discussion ensued. During discussion, Ms. Bare responded to questions from the Board.

4.11 Finance - Fiscal Year 2023 ACFR and Audit

Jim Howden, Finance Director, and Matt Braswell, Senior Manager with Martin Starnes and Associates, presented the Annual Comprehensive Financial

Report (ACFR) for fiscal year ending June 30, 2023. Topics included the following:

- Audit Highlights
 - Unmodified opinion on the financial statements
 - No financial statement findings
 - No single audit findings
 - Unmodified opinion on federal and state awards
- General Fund
 - Budget for FY 2023: \$359 million
 - Revenues: \$347.4 million
 - Expenditures: \$326.4 million
 - \$21.0 million increase in general fund - fund balance
- Property Taxes
 - Budget for FY 2023: \$226.6 million
 - Actual budget: \$231.5 million
 - Budget overage: \$4.9 million
 - Consistent collection percentage: 99.3%
 - Increase in AD Valorem values of \$1,251 billion
- Sales Taxes
 - Budget for FY 2023: \$64.9 million - includes general fund and community investment fund
 - Total collections for FY 2023: \$76.8 000
 - Budget overage: \$11.9 million
- General Fund Expenditures Summary
 - \$326.4 million in general fund expenditures
 - Salary and Benefits - \$105.9 MM
 - Operations - \$52.5 MM
 - Capital projects - \$4.5 MM
 - Education - \$94.8 MM
 - Transfers to other funds - \$68.7 MM
- Expenditures VS. Budget
 - \$31.5 million or 8.8% under budget
 - Salary and Benefits - \$8.0 million
 - Lapse Salaries
 - General Government (HR, Finance, Tax, ITS, Facilities) - \$3.0 MM
 - Public Safety (Sheriff, EM, EMS) - \$1.7 MM
 - Human Services - \$2.7 MM
 - \$6.2 million in capital purchases unspent
 - Vehicles, Patrol cars, Ambulances - \$3.4 MM
 - Transportation vehicles - \$.9 MM
 - CAD System - \$1.1 MM
 - Reappropriated
 - Operational costs under budget \$17.3 million
 - Broadband - \$2.0 MM
 - Human Services - \$5.2 MM
 - Public Safety - \$2.5 MM
 - General Government - \$3.1 MM
 - Information Technology - \$2.8 MM
- General Fund - Fund Balance Summary
 - FY 2023 General Fund Balance \$199.0 MM
 - Restricted - \$47.2 million
 - Non-spendable - \$.6 million
 - Committed/Assigned - \$61.7 million
 - Unrestricted - \$89.5 million
 - Unrestricted - \$89.5 million
 - Reserved per Cabarrus County FB Policy
 - 15% of current year's budget - \$53.1 million
 - \$36.4 million transferred to CIF per policy

A discussion ensued. During discussion, Mr. Howden responded to questions from the Board.

4.12 Finance - Transfer of Funds in accordance with the County's 15% Fund Balance Policy

Jim Howden, Finance Director, advised as part of the County's Financial and Budgetary Policies, the sum of the General Operating Fund's fund balance of more than 15% of the current fiscal year's budget is available to transfer and appropriate to the Community Investment Fund for future project allocation in the amount of \$36,359,791. Mr. Howden presented for the Board's consideration a budget amendment for the transfer from the General Fund to the Community Investment Fund.

5. Approval of Regular Meeting Agenda

5.1 BOC - Approval of Regular Meeting Agenda

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman, and unanimously carried, the Board approved the agenda as follows for the January 16, 2024, regular meeting with changes made and to schedule all public hearings.

Recognitions and Presentations

- Emergency Management - Fire Safety Bulletin Board Contest Recognition

Consent

- Appointments - Cabarrus County Planning and Zoning Commission
- Appointments - Home and Community Care Block Grant (HCCBG) Advisory Committee
- Active Living and Parks - Hartsell/Top Gun School Use Agreement
- County Manager - Appointment to Harrisburg Planning and Zoning Board for Extraterritorial Jurisdiction
- County Manager- Dedication of a Utility Easement on Ramdin Court
- County Manager - Nuisance Ordinance
- County Manager - Resolution for Medication Assisted Treatment (MAT) Delivered through the Cabarrus County Community Paramedicine Program
- County Manager - Resolution for Medication-Assisted Treatment (MAT) for Incarcerated Persons
- County Manager - Transfer of Assets at CC Griffin Middle School
- County Manager -Water and Sewer Authority of Cabarrus County Pretreatment Agreement
- DHS - Budget Revision for Additional ARPA Congregate Nutrition Funds
- Finance - Fiscal Year 2023 ACFR and Audit
- Finance - Transfer of Funds in accordance with the County's 15% Fund Balance Policy
- Sheriff's Office - Retirement of K9 Brad
- Sheriff's Office - Awarding of Service Weapon to Sgt. David Burchett Upon Retirement
- Sheriff's Office - Awarding of Service Weapon to Deputy Brian Isenhour Upon his Retirement
- Sheriff's Office - Awarding of Service Weapon to Deputy Brent Saffell Upon His Retirement
- Tax Administration - Refund and Release Reports - December 2023

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees
- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- County Manager - Monthly Building Activity Reports
- EDC - November 2023 Monthly Summary Report
- Infrastructure & Asset Management - Courthouse Construction Update
- Infrastructure & Asset Management - Afton Library and Active Living Center Construction Update
- Infrastructure & Asset Management - Mt Pleasant Library and Active Living Center Construction Update

6. Adjourn

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr, and unanimously carried, the meeting adjourned at 6:29 p.m.

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
April 15, 2024**

ADDITION:

Recognition and Presentation
C-8 Planning – Fair Housing Month Proclamation

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Active Living and Parks - Older Americans Month Proclamation

BRIEF SUMMARY:

Every May, the Administration for Community Living leads the nation's observance of Older Americans Month (OAM). The 2024 theme is **Powered by Connection**, which recognizes the profound impact that meaningful relationships and social connections have on our health and well-being. We will explore the vital role that connectedness plays in supporting independence and aging in place by combatting isolation, loneliness, and other issues.

Join us in promoting the benefits of connecting with others. Here are some ways you can participate.

- Share facts about the mental, physical, and emotional health benefits of social connection and how it contributes to overall well-being.
- Promote resources that help older adults engage, like community events, social clubs, and volunteer opportunities.
- Connect older adults with local services, such as transportation, that can help them overcome obstacles to achieving or maintaining meaningful relationships.
- Encourage partners to host a connection-centric event or program focused on older adult mentors to youth, peer-to-peer support, or similar efforts.
- Challenge professional and personal networks to prioritize meaningful social connections and share the benefits.
- Inspire older adults to share what connection means to them on social media using the hashtag #PoweredByConnection.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Londa Strong, Active Living and Parks Director

Myra Baumgardner, Advisory Council Chair

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Proclamation



Older Americans Month 2024

A PROCLAMATION

Whereas, May is Older Americans Month, a time for us to recognize and honor Cabarrus County older adults and their immense influence on every facet of American society; and

Whereas, through their wealth of life experience and wisdom, older adults guide our younger generations and carry forward abundant cultural and historical knowledge; and

Whereas, older Americans improve our communities through intergenerational relationships; community service, civic engagement, and many other activities; and

Whereas, communities benefit when people of all ages, abilities, and backgrounds have the opportunity to participate and live independently; and

Whereas, Cabarrus County must ensure that older Americans have the resources and support needed to stay involved in their communities - reflecting our commitment to inclusivity and connectedness; and

Now, therefore, the Cabarrus County Board of Commissioners do hereby proclaim May 2024 to be Older Americans Month. This year's theme, "Powered by Connection," emphasizes the profound impact of meaningful interactions and social connection on the well-being and health of older adults in our community.

We call upon all residents to join us in recognizing the contributions of our older citizens and promoting programs and activities that foster connection, inclusion, and support for older adults.

Adopted this 15th day of April 2024

Stephen M. Morris, Chairman
Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

BOC - Fred Y. McConnell American Legion Post 51 Presentation of 2023 Edition of the Oakwood Cemetery Military Burial Roster

BRIEF SUMMARY:

The Fred Y. McConnell American Legion Post 51 in Concord would like to present to Cabarrus County and the Cabarrus County Sheriff's Department copies of the 2023 Edition of the Oakwood Cemetery Military Burial Roster which contains the names and documentations of 1,619 war casualties and veterans buried in Oakwood Cemetery.

Post 51 would also like to present a copy of the 2023 roster to the Cabarrus County Library Lore History Room.

The 2023 Edition contains the history of and names of the Cabarrus County Veterans who were responsible for the building of, running of, conducting court, and the Sheriff of our 1876 historic courthouse. The vast majority of these veterans are buried in Oakwood Cemetery and this roster contains their names with documentation of military service and their responsibilities associated with our 1876 historic courthouse. This edition is dedicated to a veteran and fallen Police Officer, Ralph C. Kennerly. Ralph C. Kennerly served in Co L, the Concord National Guard Company, in the 1916 - 1917 Mexican Punitive Expedition to the border and as a Pfc. Military Policeman in France during WWI with the 30th "Old Hickory" Division. Upon returning home to Concord after the war he joined the Concord Police Department and soon died of gunshot wounds on 19 October 1920. Ralph Kennerly is buried in Oakwood Cemetery. His grave is maintained by Post 51 with a bronze American Legion grave maker topped with a United States of America Flag and a blue ribbon. Officer Kennerly also has a memorial at the Concord Police Department

REQUESTED ACTION:

Presentation. No action is required.

EXPECTED LENGTH OF PRESENTATION:

10 Minutes

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Presentation

OUR 1876 HISTORICAL CABARRUS COUNTY COURTHOUSE

“The Veterans who built and administered the courthouse”

Cabarrus County in the state of North Carolina and its courthouse “Cabarrus County Courthouse” were named in the honor of Stephen Cabarrus. Stephen Cabarrus was born in France in 1754 and immigrated to America during the Revolutionary War. He settled in Edenton, Chowan County, North Carolina and served two terms as the Speaker of the North Carolina House of Commons. His first term was from 1789 – 1793 and his second term was from 1800 – 1805. In Edenton, he met and married the well-to-do widow Jeanne Henrietta d’Amery Bodley who was also born in France. Jeanne was born abt.1740 making her about 14 years his senior. When Stephen married Jeanne he became the master of his wife’s estate Pembroke Plantation which held 1,980 acres of land and 60 slaves. Historical records show that Stephen Cabarrus often ran fugitive slave ads in eastern North Carolina newspapers in an attempt to bring those who ran away and return them to Pembroke.

In 1792 the newly formed Cabarrus County was created from a portion of Mecklenburg County. This newly formed county which was named for Stephen Cabarrus was never visited by its namesake Stephen Cabarrus.

Stephen Cabarrus died on 4 August 1808. His wife Jeanne died on 10 November 1799. Both Stephen and Jeanne are buried in the St. Paul’s Episcopal Churchyard in Edenton, Chowan County, North Carolina.

History of the Cabarrus County Courthouse

Much is known about the 1876 Cabarrus County historic courthouse. Facts known are who owned the property the courthouse was built upon, that the construction was started in 1875 and completed in 1876 at the cost of \$30,000, the types of materials used in its’ construction, the architectural style, the history of the clock in the tower, the history of the bell in the tower, and the names of those responsible for building the courthouse are all known. In May 1973, the organization Historic Cabarrus was formed to save the courthouse from destruction and to restore it to its former glory. In the 70’s the mindset was to “tear down those old building” and build new very modern ones. Go modern was the flavor of the day. On 15 May 1974 an application was completed and submitted to the National Register of Historic Places for the purpose of saving this old courthouse.

The names are documented of those who were responsible for building the 1876 courthouse and jail. They were the elected Cabarrus County Commissioners who voted to build it, the building committee, and those who were the administrators that worked in the new 1876 courthouse, and the Sheriff who was responsible for the new jail.

Who were those people who built and originally ran the courthouse? Not just their names, not just the positions they held, but who really were these people? Defining who these people are is the purpose of this research. What is now known is that those responsible for building and running the 1876 courthouse and jail were veterans.

The logical starting point to define who these people really were that had the responsible for the building of the new courthouse and jail would be to begin with the Cabarrus County Commissioners.

Cabarrus County Commissioners and veterans elected and in office in 1874:

J. N. Brown, Chairman –

James Napoleon Brown was born in Concord, NC on 23 October 1827, He served with Co I, North Carolina Foot Volunteer Infantry Regiment during the Mexican War. On 17 June 1856 he was appointed Post Mater in Concord. When North Carolina seceded he enlisted in Co A "Cabarrus Riflemen", 52nd NC Infantry Regiment. On 3 July 1863 he was with the "Cabarrus Riflemen" near the "Bloody Angle" at Gettysburg when he was wounded while making "Pickett's Charge" against Cemetery Ridge. Being wounded, he was also captured and held prisoner at Ft. McHenry, Maryland and later transferred to Ft. Delaware, Delaware. He was held prisoner at Ft. Delaware until paroled and released in April 1865 after taking the "Oath of Allegiance". Returning to Concord, James again became the Postmaster of Concord and held that position for ten years. In 1874 he became the Chairman of Cabarrus County Commissioners until 1876 while the new Courthouse and jail was being constructed. He was elected Mayor of Concord and held that position from 1877 to 1878. In 1884 he was the Cabarrus County Coroner. James as an elderly man was beloved in Concord. He was called "Colonel Jimmy" not for his military rank but as an honorary title. He was married Martha Elizabeth Wallace in Concord on 13 June 1855. They were the parents of nine children. On 3 January 1923 James Napoleon Brown died. He and Martha are buried in the Oakwood Cemetery, Sect. D-27.

D.S. Caldwell -

Daniel Stanhope Caldwell was born 15 October 1817 in Mecklenburg County, NC to Robert and Susan Caldwell. He lived in the Poplar Tent Community of Cabarrus County and attended Poplar Tent Presbyterian Church. He was married to Martha Wilson b. 3 June 1828 in Cabarrus County. They had two children when Martha died on 13 January 1860 age 31 years.

When North Carolina seceded, Daniel enlisted in Co F, 4th North Carolina Senior Reserves on 29 June 1861, age 44. On 12 April 1865, Daniel S. Caldwell with Co F met up with what is known as "Stoneman's Raid" and was captured in Salisbury, North Carolina by the forces of Maj. Gen. George Stoneman. On this date, Salisbury was under attack by 6,000 Federal Cavalry with their target set as the Confederate Prison in Salisbury. Stoneman's forces had crossed the Yadkin River and was about 2 and one half miles north of Salisbury at Grant's Creek when they met about 500 "rag tag" Confederates made up of 200 "galvanized Irish" Union soldiers recruited from the Salisbury Prison to fight for the Confederacy, Confederate soldiers gathered from the Salisbury hospital, young boys in the Junior Reserves, aged men in the Senior Reserves, and a few local citizens. These defenders of Salisbury were quickly overwhelmed and prisoners were taken to include Pvt. Daniel Stanhope Caldwell age 47.

Daniel was then sent to the military prison in Louisville, Kentucky. On 1 May 1865 he was transferred to the Union prison, Camp Chase in Columbus Ohio arriving there on May 4, 1865. On 13 June 1865 he was paroled and released after taking the "Oath of Allegiance" and returned to Concord. His age was 47 years and his prison records describe him as complexion fair, hair gray, eyes blue, height 5'11 and 1/2". Returning to Concord he married Elizabeth L. who was born 12 October 1840 and died 29 May 1871 age 30 years. Records show that he was married again to Elizabeth E. Query on 2 March 1873 and again to Jane A. King Hurley on 12 October 1878. On 5 May 1887, Daniel Stanhope Caldwell died, eleven years after the new Cabarrus County Courthouse and jail opened. He is buried in the Poplar Tent Presbyterian Church Cemetery alongside his wives Martha and Elizabeth.

D.M. Cress -

Daniel Melanchthon Cress was born 24 Oct 1840 in Mt. Pleasant, Cabarrus County to Daniel M. and Catherine Ludwick Cress. At age 21 years he enlisted as a Private in Co F "Cabarrus Rangers", 1st NC Cavalry Regiment, 9th NC State Troops on 15 June 1861 in Concord when Rufus Barringer and his brother Victor Barringer organized a company of cavalry. He served throughout the war in many engagements with the "Cabarrus Rangers". After the war he returned to Cabarrus County and married Martha Josephine Cunningham on 9 July 1868 in Rowan County. Martha was born in Rowan County on 23 February 1849. Daniel and Martha lived in the #6 Township of Cabarrus County where Daniel was a farmer. They were the parents of nine children. Martha was the first to die. She died at the age of 68 years on 19 February 1918. Daniel was 79 years when he died on 2 January 1920. Both are buried in the St. John's Lutheran Church Cemetery, Plot 4E-4.

Jacob Stirewalt -

Jacob Franklin "Frank" Stirewalt born 2 December 1838, Rowan County, NC to Allison and Elizabeth Lewis Stirewalt. Living in Rowan County, NC, "Frank" Stirewalt at age 23 years enlisted in Salisbury, NC in September 1861 as a Private in Co D "Oakland Guards" 34th North Carolina Infantry Regiment, Scales Brigade. His duty was a teamster. Teamsters were the men who tended to the horses and drove the supply wagons which accompanied the infantry. Frank married Laura Ellen Weddington. They had seven children. His occupations listed in census 1850 – 1910 are farmer, carpenter, textile. Frank died on 21 September 1911 and was buried in the Oakwood Cemetery along with his wife Laure in Sect. G-15.

H.C. McAllister –

Harvey Caswell McAllister born 8 September 1835 in Gaston County, North Carolina to George & Elizabeth Plunk McAllister. At the age of 24 years he enlisted in Gastonia on 9 April 1861 as a Private in Co A, 20th North Carolina Infantry. On 7 August 1861 he was elected 3rd Lt. of Co A, 20th NC. On 6 April 1862 he transferred as a 3rd Lt. to Co H "Cabarrus Phalanx", 8th NC Infantry Regiment. Co H "Cabarrus Phalanx" was formed in Mt. Pleasant. Co H was stationed on Roanoke Island, North Carolina when they were overwhelmed by Union forces and captured on 8 February 1862. Co H was taken to Elizabeth City, NC where they were paroled and exchanged on 21 February 1862. The company was re-assembled at Camp Mangum near Raleigh where they became part of Gen. T.L. Clingman's Brigade and sent to Wilmington. In February 1863 Co H was sent to James Island near Wilmington then after a couple weeks sent by train to Savannah. Again Co H was sent James Island and began work on the fortification of Battery Wagner. They were positioned nearby Battery Wagner when Union forces had landed on nearby Morris Island. On 18 July 1863 the assault on Battery Wagner began and in full view of Co H. The Union infantry assault had failed with huge losses to Union forces but a siege by Navy ships began and lasted fifty eight days. Note: This infantry ground assault on Battery Wagner by the 54th Massachusetts, a Black infantry unit, is depicted in the movie "Glory".

March 30, 1863 Co H marched to Charleston, boarded a train for Wilmington, after spending the greatest part of 1863 in the defense of Charleston. Harvey was promoted to 1st Lt. on 1 February 1864. Co H served along the coast of North Carolina and moved into Virginia where they served in the Petersburg Campaign of March – April 1864. From May – June 1864 they served at Cold Harbor where many were killed and captured. Co H stayed in Virginia until March 1865 when they returned to North Carolina and the remnants of the 8th NC then fought at the last major battle of the war, Battle of Bentonville.

In 1862 Harvey C. McAllister was married in Mt. Pleasant to Francis "Fannie" Cook the sister of Capt. Jonas Cook of Co H, 8th NC. Harvey and Fannie had seven children. Harvey was both a farmer and contractor and became involved in politics. Besides being a Cabarrus County Commissioner in 1874, he would also serve in both the North Carolina House of Representatives and Senate. In 1889 he was elected Mayor of Mt. Pleasant.

Harvey Caswell McAllister died on 11 October 1914. His wife Fannie was born in Mt. Pleasant in 1845 and died in 1918. They are both buried in the cemetery of the Lutheran Church of The Holy Trinity, aka Holy Trinity Lutheran Church Cemetery in Mt. Pleasant.

Dr. Robert Brown McAllister the former Superintendent of Cabarrus County Schools and noted Cabarrus County Historian and is credited for forming the Eastern Cabarrus Historical Society and saving and restoring the old campus of the Mt. Pleasant Military Institute. He is the son of Robert Lee (named for Gen. Robert E. Lee) and Martha Jane Misenheimer McAllister and the grandson of Harvey Caswell and Francis "Fannie" Christine Cook McAllister. Dr. R.B. McAllister along with his parents and grandparents are buried in the Holy Trinity Lutheran Church Cemetery. The Lutheran Church of The Holy Trinity was formed after the war by returning Confederate veterans. Twenty six Confederate veterans and church members are buried in its cemetery.

Cabarrus County Commissioners elected and in office in 1876:

R. W. Allison, Chairman

Robert "Wash" Washington Allison, born 24 April 1809, Charlotte, Mecklenburg County, NC. His occupation was farmer and merchant. On 16 Feb 1839 he along with John T. Phifer, Daniel Moreau Barringer, and Gen. Paul Mathias Barringer started the Concord Steam Cotton Factory which produced cotton yarn, shirting, and nails. Daniel Moreau Barringer would become a U.S. Representative and person friend of Abraham Lincoln. Gen. Paul Mathias Barringer, War of 1812, who died in 1844 was the father of Daniel Moreau Barringer, Maj. Victor Clay Barringer, co-founder of Co F "Cabarrus Rangers" who would host Pres. Jefferson Davis in his Concord home when Pres. Davis was on his escape route. Victor would later become a Judge on the World Court of Appeals in Cairo, Egypt, and Gen. Rufus Barringer, 1st NC Cavalry, and Paul Barringer who had moved to Mississippi, acquiring a large amount of land in the "Chickasaw Purchase" becoming a Planter, a member of the Mississippi Legislature and one of the founders of the University of Mississippi. In 1859 the mills was sold to John McDonald and his sons, one of which was James McDonald. The cotton mill was renamed "John McDonald and Sons Steam Cotton Factory". In 1877 the mill was sold to Capt. John Milton Odell, Co M, 22nd NC Infantry and renamed "Odell – Locke Cotton Mill". Capt. John Milton Odell was married to Elisabeth Adeline "Annie" Allison the daughter of Robert Washington Allison. Robert served as Postmaster of Concord in the 1830's. Register of Deeds 1839 – 1840 and four terms as a Justice of the Local Court of Pleas and Quarter Sessions. "Wash" was the first Chairman of Cabarrus County Schools serving from 1841 – 1847.

"Wash" served as Chairman of Cabarrus County Commissioners until 1878. He wrote the first history of Cabarrus County and served as a Trustee of Davidson College 1870 – 1874. He and his wife Sarah were members of First Presbyterian Church in Concord. He and Sarah Phifer were married in Concord on 31 May 1842. They had five surviving children. Sarah Phifer Allison is the daughter of John T. Phifer born 1 September 1779 died 18 October 1845 and Ester "Hattie" Fulenwider Phifer born 3 October 1781 Lincoln County, NC died 15 March 1846 Cabarrus County. John and "Hattie" Phifer are buried in the Phifer Family Cemetery in Concord. Sarah Phifer Allison is the sister of Elizabeth Phifer Gibson who was married to James C. Gibson the Cabarrus County Clerk of Superior Court 1872 – 1871. Sarah is also the sister of Robert "Wash" Washington Allison and his wife Sarah Phifer Allison are buried in the Memorial Garden Cemetery in Concord. "Wash" was the county's oldest and most prominent citizen when he died 21 September 1898, age 89.

M.L. Bost

Martin Luther Bost was born in Cabarrus County to John H. and Catharine Boger Bost, both of whom are buried at St. John's Lutheran Church. John H. Bost was the founder of the historic 1810 Bost Grist Mill located on Hwy. 200 south of Concord. They were the parents of twelve children.

Martin Bost enlisted as 3rd Cpl. on 15 June 1861 in a Co F "Cabarrus Rangers" a cavalry company being formed in Concord by Rufus and Victor Barringer. Co F "Cabarrus Rangers" would be in the 1st NC Cavalry Regt., 9th NC State Troops with Rufus Barringer later rising to the rank of General of the 1st. NC Cavalry Regiment. Martin served with the "Cabarrus Rangers" and was promoted to Sgt. before he was discharged at age 35 on 15 May 1863 when he furnished a substitute.

About 1855, Martin married Rosetta Crowell. One of Martin and Rosetta's children was Mary Ella Bost born 1 March 1857, died 4 May 1938. Mary Ella married James William Cannon, born 25 April 1852 in Mecklenburg County, died 19 December 1921. William or better known as J.W. was the founder of Cannon Mills Inc. One of their sons Charles Albert went on to become President and Chairman of Cannon Mills. Charles was better known as C.A. Cannon. Martin Luther Bost is the grandfather of C.A. Cannon and the great great grandfather of Robin Hayes who would be elected to the U.S. House of Representatives. Martin Luther Bost and wife Rosetta Crowell Bost are buried in the St. Paul's Methodist Church Cemetery located on Hwy 200 next to the Bost Grist Mill property. Mary Ella Bost Cannon and her husband James William Cannon along with many members of the Cannon family, to include C.A. Cannon, are buried in Oakwood Cemetery.

D.S. Caldwell-

Daniel Stanhope Caldwell, Co F, 4th North Carolina Senior Reserves, Poplar Tent Church Cemetery, see previous information on page 2.

C.H. Erwin-

Charles Harris Erwin was born 6 May 1822 in Cabarrus County Rocky River community. He enlisted in Co F "Cabarrus Rangers" in Concord and was mustered into service with Co F, 1st NC Cavalry, 9th NC State Troops in Raleigh on 15 June 1861. Camp Mangum was the large North Carolina military training camp that was located on the grounds of where the NC State Fair and NC State football stadium sits and also the surrounding area to include Meredith College. Charles served with Co F "Cabarrus Rangers" throughout the war. Charles was married prior to the war to Mary Elizabeth Bost who died 19 October 1867 at age 30 years. Charles and Mary had two sons, John C. 1861 – 1866 and Edward S. 1863 – 1927. Elizabeth, John C. and Edwards S. are all buried in the Rocky River Presbyterian Church Cemetery. Charles married a second time to Sarah Virginia Pharr Johnston. She was first married in 1861 to Capt. William Johnston Co B, 20th NC Infantry who was killed at Chancelorsville, Virginia on 4 May 1863. He is buried in the Rocky River Presbyterian Church Cemetery. Sarah and William Johnston had one daughter Willie E. Johnston who married John C. Wadsworth, occupation Hardware Merchant. John was one of the two partners in the York and Wadsworth Hardware Company in Concord.

Charles Harris Erwin died 20 October 1885. His will was probated on 26 October 1885 in the new Cabarrus County courthouse by Probate Judge James C. Gibson who had served in Co A "Cabarrus Guards", 20th NC infantry. Among the property Charles owned was 140 acres bordering Coddle Creek known as "Russell Place", 136 acres on the other side of Coddle Creek known as "Morrison Place", and 140 acres along Rocky River known as "Old Sam Erwin Place". Charles is buried in the Rocky River Presbyterian Church Cemetery.

H.C. McAllister -

1st Lt. Harvey Caswell McAllister Co H "Cabarrus Phalanx" 8th NC Infantry, Holy Trinity Lutheran Church Cemetery, see previous information on page 3.

Cabarrus County Sheriff:

Richard S. Harris, Sheriff -

Richard Sadler Harris held this elected position from 1872 to 1877. Born in Rock Hill, South Carolina on 4 Jan 1835 he was living in Concord in 1861 when North Carolina seceded from the Union. He volunteered in 1861 to serve with Co B which was formed in Concord. Co B was initially assigned to the 10th NC Regiment and soon redesignated the 20th North Carolina Infantry Regiment. Richard was elected 3rd Lt. of Company B. He rose through the ranks of Co B and when he reached the rank of 1st Lt. his abilities were needed elsewhere and he was reassigned as AQM "Adjutant Quartermaster" of 20th Regiment and later promoted to Captain AQM of Gen. R.D. Johnston's Brigade, Army of Northern Virginia. The 20th NC had served in the Brigades of Gen. Garland, Gen. Iverson, and Gen. R.D. Johnston and had fought at Fredericksburg, Chancellorsville, and Gettysburg.

When the war was over, Richard S. Harris returned to Concord and later in 1871 he decided to use the administrative abilities and talents he had learned as a Confederate Adjutant Quartermaster Officer and ran for Sheriff of Cabarrus County. He was elected and took office in 1872.

Since the old courthouse had burned and Cabarrus County needed a new courthouse and jail, he was the first Sheriff of Cabarrus County to manage this new jail and deputies and work closely with the administrators and judiciary of Cabarrus County. On 6 Jul 1911, Sheriff Harris died and he was buried in Oakwood Cemetery, Sect. D-31.

Superior Court Judges:

David Schenck, Superior Court Judge Ninth Judicial District of North Carolina.

Judge David Schenck was the first judge to hold court in the newly constructed Cabarrus County Courthouse. This first court was held on 3 July 1876. Judge David Schenck was born in Lincolnton, North Carolina on 24 Mar 1835 to David Warlick, a surgeon, and Susan Bevins Schenck. He is the grandson of Dr. Michael Schenck, medical doctor and pharmacist in Lincolnton, who in 1814 built the Schenck – Warlick Mill, the first cotton mill in North Carolina. David attended Richmond Hill Law School in Yadkin County, NC and began the practice of law in Dallas, Gaston County, NC where he met and married Sallie Wilfong Ramseur the sister of Stephen Dodson Ramseur who would later become a General in the Confederate States of America Army. He then became the county solicitor of Gaston County. In 1860 he and his wife Sallie moved to Lincolnton where he became the solicitor. In 1861 with war looming he became the youngest delegate to the North Carolina Secession Convention. When the war began he became the Confederate States receiver for the state of North Carolina in Raleigh. He took this position due to his health conditions and not being suitable for active military service. As a money receiver, his duty was to handle huge sums of money for the Confederacy and North Carolina to support the war effort and the growing number of recruits coming into the service of North Carolina and the Confederate States Army. In the immediate post war period, he became a trustee at Davidson College.

After the war, his position as a leader in the Ku Klux Klan and his resistance to the Radical Reconstruction policies of the Republican Party won him a seat in 1874 as the Superior Court Judge of the Ninth Judicial District of North Carolina. He held that position until 1882. On 3 July 1876 he was on the bench in Concord for the first trial held in the newly constructed Cabarrus County courthouse. He had invited Zebulon “Zeb” Vance, the former war time Governor of North Carolina, to come to Concord and speak at the opening of the new court room. Zebulon Vance accepted Judge Schenck’s invitation and came to Concord. In 1880 the University of North Carolina recognized his legal services and awarded him an honorary LLD. He had also been offered a seat on the North Carolina Supreme Court but declined to continue his more private life and practice of law he was having in Greensboro. There are other possible reasons why he was not Chief Justice and those are scathing newspaper articles written about his past. While living in Greensboro, in 1887, he founded the Guilford Battlefield Company to preserve the Revolutionary War Guilford Battlefield. He is credited and recognized for saving the battlefield. Judge David Schenck died in Greensboro, NC on 26 August 1902 and is buried in the Green Hill Cemetery, Greensboro, NC.

William James Montgomery, Superior Court Judge Ninth Judicial District of North Carolina.

Judge William James Montgomery was the first Superior Court Judge to reside in Concord. He was appointed by Governor Scales in 1885.

Born 14 August 1834 in Montgomery County, NC to Dr. John Henry and Mary Ann Christian Montgomery who had moved to Concord from Montgomery County. Both John and Mary Ann are buried in Oakwood Cemetery Sect. D-16.

In 1855 William graduated from University of North Carolina. His occupation was attorney. He practiced law in Albemarle, Stanly County, NC until 1868. On 19 July 1853 in Stanly County he married Mary Glover Cottrell b. 30 Mar 1837 in NC, d. 18 Sep 1869 age 32 years. They had one child a daughter, Anna Montgomery 1866 – 1932. William married a second time to Lucy Mayfield Richmond b. 15 Dec 1846 Caswell County, NC d. 19 Nov 1921, Concord, NC. Buried Oakwood Cemetery Sect. D-16. They had seven children.

William’s law practice was interrupted by the war when he enlisted as a Captain on 29 July 1861 at age 25 years in Albemarle in Co D “Stanly Yankee Hunters”, 28th NC Infantry Regiment. He served as a Captain in Co D. On 12 June 1862 he was promoted to the rank of Major in the 28th NC. On 17 October 1862 and after a medical examination he resigned as a Major due to health reasons and declared unable to perform duties as a soldier. However, he did not leave military service but was promoted to Lt. Colonel as a Judge Advocate in the 28th NC Regiment. After the war, he returned to Albemarle to practice law and became the Solicitor of Stanly County. In 1874 he and his family moved to Concord, Cabarrus County to become the Solicitor of Cabarrus County from 1874 to 1883. He was the Cabarrus County Solicitor when the new 1876 courthouse and jail were completed. In 1885 he was appointed Cabarrus Counties first Superior Court Judge by Gov. Scales succeeding Judge David Schenck.

William died 28 June 1912 age 77 after he succumbed to a long illness and a second stroke. His funeral was at Central Methodist Church in Concord. He is buried in the Montgomery family plot in Oakwood Cemetery Sect.. D-16. Also buried in the family plot Sect. D-16 are two brother who also served as Confederate soldiers. Pvt. Charles Gaines Montgomery who had served in Barbieri's Cavalry Battalion, Goldsby's Mounted Infantry an Alabama military unit and Capt. George Wilcox Montgomery Co F "Trojan Regulators", 44th NC Infantry Regiment. He had two other brothers that had died in the war.

Cabarrus County Register of Deeds:

Joseph Young held this office from 1872 to 1878.

Joseph Campbell Young, born 14 August 1820, Cabarrus County. Enlisted 19 April 1861 in Co A "Cabarrus Guards", 20th NC Infantry Regiment and rose to the rank of 2nd Lt. Married Rosanna N. Martin in January 1847, Cabarrus County. They had two sons, Robert L. and John Martin Young. His occupations were farmer, surveyor, deputy sheriff, Cabarrus County Register of Deeds, and civil engineer. Joseph "John" died 6 March 1892. Both he and his wife Rosanna are buried in Oakwood Cemetery, Sect. D-17.

Clerk of Superior Court:

James C. Gibson held this office from 1872 to 1878. Born in Concord 2 November 1840 to Dr. Edmund R. and Elizabeth Phifer Gibson. Pvt. James C. Gibson served in Co A "Cabarrus Guards", 20th NC Infantry. Enlisted 1 May 1861 Concord. On 14 September 1862 he and many other members of the "Cabarrus Guards" were captured at Fox's Gap, Maryland, sent to Ft. McHenry, Maryland, transferred to Ft. Monroe, Virginia where he was paroled and exchanged on 3 October 1862. He returned to service *in Co A* and was wounded later in October 1862 at South Mountain, Virginia. Sent to the Chimburazo Hospital No. 4 in Richmond. The 20th NC was also at Gettysburg where his brother Lt. William Henry Gibson, Co A, 33rd NC Infantry who was killed in the Pettigrew – Trimble Charge, aka Pickett's Charge, against Cemetery Ridge, Gettysburg on 3 July 1863. He is buried in the Confederate Section of the Hollywood Cemetery, Richmond, VA. On 9 April 1865, James was with the "Cabarrus Guards" at Appomattox, Virginia when Robert E. Lee surrendered. After the war James married Elizabeth Puryear of Yadkin County. In addition to being the Clerk of Superior Court of Cabarrus County he also farmed. After leaving office in 1878 he acquired his Law license and practiced law and was involved in banking. They had two children, Richard Puryear Gibson and Ellen Gibson Macrae. James died on 10 November 1900 and he and his family are buried in Oakwood Cemetery, Sect. D-49.

Cabarrus County Treasurer:

Josiah Stanhope Fisher was the Cabarrus County Treasurer who administered the \$30,000 cost of building the new courthouse and jail. Josiah was born 14 April 1836 in Concord to Daniel and Leah Faggart Fisher. His father Daniel is buried in the Holy Trinity Lutheran Cemetery in Mt. Pleasant and his mother Leah Faggart Fisher is buried in the Old Lutheran Cemetery in Concord. Josiah is the grandson of Jacob Faggart Jr. and Margaret Barbara Bost Faggart. He is the great grandson of Jacob Fegert "Faggart" who came from Germany "Prussia" and who was one of the three founders of St. John's Lutheran Church and also a Revolutionary War Patriot. He is the great grandson of Pvt. Paul Elias Bost a Revolutionary War soldier. Josiah is great great grandson of Johannes Wilhelm Bost from Germany "Prussia" who was the first Bost to come to Mecklenburg / Cabarrus County. Johannes is buried at St. John's Lutheran. During the war Josiah served as a Sergeant in Co G, 2nd NC Junior Reserves CSA a Home Guard company. Josiah would later marry Laura Plunkett and they would have four children, two of whom died at a very early age. Josiah had eleven brothers and sisters. Five of his brothers also served during the war. Pvt. Caleb Alexander Fisher, Co E, 4th Regt. NC Cav., 59th NC State Troops, Cpl. John Valentine Fisher, Co H "Cabarrus Phalanx", 8th NC Infantry, Pvt. Ephraim Lewis Fisher, Co F 5th Regt. NC Cavalry, 63rd Regt. Vols., Pvt. Daniel Francis Fisher, Co F, 5th Regt. NC Cavalry, 63rd Regt. Vols., Pvt. Henry Wilson Fisher, Co F "Cabarrus Rangers", 1st NC Regt. Cavalry, 9th NC State Troops. Josiah died on 23 April 1903 and both he and Laura and their children are buried in the Oakwood Cemetery, Sect. B-33.

Courthouse Building Committee:

H. C. McAllister –

1st Lt. Harvey Caswell McAllister, Co H “Cabarrus Phalanx”, 8th NC Infantry, Holy Trinity Lutheran Church Cemetery, see previous information page 3.

James McDonald –

James G. McDonald born 20 October 1836 in Columbia, South Carolina to John and Caroline Dungan McDonald. John McDonald and his family moved to Concord in 1841 from Newberry, South Carolina where he was a Supernatant of a cotton mill to become the Supernatant of the first cotton factory in Cabarrus County, the Concord Steam Cotton Factory which was built in 1839 which was located at the end of North Union Street, corner of Buffalo and North Church Street. In 1859 James’ father John purchased the mill from Robert Washington Allison, Gen. Paul Barringer, Daniel Moreau Barringer the son of Gen. Barringer, and John T. Phifer and renamed the mill “John McDonald & Sons Steam Cotton Factory”. John’s sons in addition to James are Charles who is buried in Oakwood Cemetery and Edmond who is buried in Memorial Garden. James McDonald, the oldest son, worked in the family cotton mill business. The mill fell on hard times during and after the war. In 1877 the mill was sold to Capt. John Milton Odell and the named changed to Odell – Locke Cotton Mill. Capt. John M. Odell served in the war as the Captain of Co N, 22nd NC Infantry. The home of Capt. Odell still stands at the corner of North Union Street and Buffalo.

In 1875 when construction began on the new Cabarrus County Courthouse, James G. McDonald served as one of the three men who made up the building committee. Sometime after the completion of the courthouse in 1876 James and his wife Mary left Concord and moved to Charlotte. James died on 1 July 1914 in Charlotte and Mary died on 4 September 1919, both at the age of 77 years. They are buried in the Elmwood Cemetery in Charlotte. James’ father John was born 31 January 1812 in Hunterdon County, New Jersey and died in Concord on 22 April 1882, age 71. His mother Caroline Dungan McDonald was born 1 March 1812 in Philadelphia, Pennsylvania and died 8 April 1899, age 77, in Concord. Both John and Caroline are buried in Oakwood Cemetery. They were the parents of 9 children. One of their daughters, May McDonald, born 1847 in Concord, died 1915 in Concord, buried Oakwood Cemetery was never married. She lived with her two bachelor brothers Charles and Edmond keeping house for them. James G. McDonald had moved to Charlotte, NC and died there on 1 Jul 1914, age 77, and is buried in the Elmwood Cemetery, Charlotte, Mecklenburg County, NC.

W. A. Patterson -

William Allen Patterson was born in Cabarrus County on 24 March 1826 to Alexanderson and Jemima Martin Patterson who were from China Grove, Rowan County, North Carolina. In 1850 William married Laura Albertine Suther who was born in Cabarrus County on 9 March 1833 to David and Sophia Rosina Cress who are both buried in the Old Lutheran Cemetery in Concord. On 26 July 1861 William enlisted in Co C “Cabarrus Hornets” 33rd NC Infantry Regiment. Co C was mustered into to service in Raleigh at Camp Mangum on 31 October 1861. William was appointed 2nd Lt. in Co C “Cabarrus Hornets” on 1 January 1862. William’s occupation after the war was a carpenter with his father –in-law David Suther.

William died 5 July 1892 in Concord at the age of 66. He and Laura are buried in Oakwood Cemetery Sect. B-51.

May 5, 1892 "They Shall Not Be Forgotten"

Cabarrus County 1892 Confederate Memorial

On 5 May 1892, sixteen years after the new Cabarrus County Courthouse opened a monument was placed and dedicated on the courthouse grounds. This granite monument in eight pieces, weighing 25,000 pounds, at the cost of \$900, paid for through donations by the citizens of Cabarrus County was dedicated. A crowd estimated at 5,000 was present as the Cabarrus Black Boys Drum Corp played and the crowd sang "America, my country! Tis of thee, sweet land of liberty of thee I sing". Dr. C.M. Payne gave the invocation. The inscription of the memorial reads - ***"IN MEMORIUM THIS MONUMENT IS ERECTED TO THE MEMORY OF THE CONFEDERAE DEAD OF CABARRUS COUNTY, N.C." "WITH GRANITE AND MARBLE AND BRANCH OF THE CYPRESS THE EMBLEM OF PEACE SHALL THY SLUMBER ENSHRINE. THEN TAKE THIS MEMUMENT TIS ALL WE CAN OFFER. OH DRAVE OF OUR COMRADE THIS TRIBUTE IS THINE"***. *Ref. The Standard Concord, NC Thursday May 12, 1892 Newspaper

Recognition was given to the officers of the local camp of "UCV" United Confederate Veterans and Judge W.J. Montgomery, Superior Court Judge, who himself served as a Major in the Confederate Army 1861 – 1862. William James Montgomery enlisted Albemarle, Stanly County, NC as a Captain in Co D "Stanly Yankee Hunters", 28th NC Vol. Infantry on 29 July 1861 age 25 years. On 12 July 1862 he was promoted to Major. On 17 October 1862 he resigned his commission due to health problems. Judge Montgomery was also known as Lt. Col. Montgomery for the elected rank he held in the North Carolina State Division of the "UCV" United Confederate Veterans. Elected ranks within the "UCV" were respected and held in high esteem by the communities in which these men lived. Col Montgomery was referred to and his name called by the rank he held.

Judge "Col." Montgomery was appointed Cabarrus Counties first Superior Court Judge by Governor Scales in June 1885. He was the husband of Lucy M. Richmond and they had eight children. When Lucy died in 1921, age 74 years, her death certificate lists her occupation as "Lady". Judge Montgomery died in Concord on 28 June 1912 age 77. He is buried along with his wife and family members in the Oakwood Cemetery, Sect. D-16.

Major William McKendree Robbins of Statesville gave the keynote address. Major Robbins from North Carolina had served during the war in the 4th Alabama Light Infantry 1861 – 1865. As an attorney who had practiced law in both Salisbury and Statesville, he had also served in the North Carolina Senate 1868 – 1872, the U.S. House of Representatives 1872 – 1879, and was appointed by Pres. Grover Cleveland in 1894 to be the southern commissioner on the Gettysburg Battle Field Commission established to develop the Gettysburg National Battlefield Park. He served on the commission until his death in 1905. He is buried in the Oakwood Cemetery, Statesville, Iredell County, North Carolina.

On May 5, 1892 when the Confederate Memorial was dedicated the city officials of the Town of Concord were:

Mayor – William Gaston Means buried Oakwood Sect. C-87

Chief of Police – John Lawson Boger buried Oakwood Sect. D-35 Years of service as Chief: 1883-1886, 1892-1899, 1903-1913.

City Clerk & Treasurer – James Clarence Fink buried Oakwood Sect. D-18

Commissioners:

Capt. William Propst a Confederate Veteran Co F, 57th NC Infantry wounded Gettysburg, captured three time and held POW buried Oakwood Sect. B-11

Hugh Irwin Woodhouse buried Oakwood Sect. D-30

Capt. Charles McDonald a Confederate Veteran Co A "Cabarrus Guards", 20th NC and later a Commissary Officer who with his father owned and ran the Concord Cotton Mill which in 1879 had a new owner Capt. John Milton Odell who renamed the mill Odell Locke Cotton Mill. Charles McDonald became the Mayor of Concord in 1893 and is buried in Oakwood Sect. A-67

William Robert Odell son of Capt. John Milton owner of Odell Locke Cotton Mill. William and John are buried Oakwood Sect. D-Odell Family Vault.

"OUR HISTORICAL 1876 CABARRUS COUNTY COURTHOUSE"

REFERENCES:

1. Cabarrus County Courthouse nomination application form National Register of Historic Places by Cabarrus County Historical Society 1974
2. Cabarrus County Courthouse Historical Research Report by David William Brown
3. Cabarrus County Genealogical Society
4. UNC University Library: David Schenck Papers 1849 - 1917 Collection Number: 00652
5. Oakwood Cemetery, Concord, NC burial records
6. Fold 3 Historical Military Records
7. National Park Service Soldiers and Sailors Database
8. Find A Grave Gravesite Records
9. Ancestry.com
10. Cabarrus County Public Library – Lore History Room
11. The Standard Concord, NC, Thursday, May 12, 1892 newspaper
12. Gettysburg National Military Park
13. Daily Concord Standard, April 22, 1892 edition

Tom Faggart

American Legion Post 51 Historian Officer

Member Sons of Confederate Veterans

Cabarrus Guards SCV Camp

Concord, NC

March, 2022

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

BOC - Proclamation for Clerks to Board of County Commissioners Week

BRIEF SUMMARY:

The following proclamation recognizes county clerks for the vital services they perform and their exemplary dedication to the county they represent.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

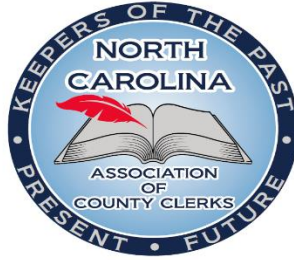
BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Proclamation



PROCLAMATION
CLERKS TO THE BOARDS OF COUNTY COMMISSIONERS' WEEK
May 5 through May 11 2024

WHEREAS: It is imperative to the democratic process that a well-informed citizenry participates in the operation of their local government; and

WHEREAS: The office of the Clerk to the Board provides the communication link between the citizens, the local governing body and administrative departments, and local government partners; and

WHEREAS: The position of clerk is one of the oldest in local government, dating at least to biblical times, and whose term has long been associated with the written word; so, it is that modern-day clerks are official recordkeepers for their counties; and

WHEREAS: North Carolina law requires every board of county commissioners to appoint a clerk and the clerk continues in that position “at the pleasure of the board”; and

WHEREAS: The clerk’s most significant statutory duties concern the preparation, filing and safeguarding of local government records, but the statutory duties constitute only a portion of what the clerk actually does; and

WHEREAS: The clerk plays a vital role in county government and provides the written record needed to ensure that the board is accountable to the county’s citizens and to other public and private officials; and

WHEREAS: The clerk is sometimes described as “the hub of the wheel” in local government because of the central work that the clerk plays in the government’s communication network; and

WHEREAS: As local government becomes larger and more complicated, the clerk’s role as a professional, dispassionate provider of information to citizens, government officials, and the media becomes more and more important; and

WHEREAS: Clerks have the opportunity to participate in the North Carolina Association of County Clerks, a very active professional association of public officials dedicated to improving the professional competency of clerks through regular regional and statewide educational opportunities; and

WHEREAS: In cooperation with the University of North Carolina at Chapel Hill School of Government and International Institute of Municipal Clerks (IIMC), the North Carolina Association of County Clerks helps to sponsor a nationally recognized, examination-based certification program that culminates in receipt of the designation of Certified Municipal Clerk; and

WHEREAS: In addition, the North Carolina Association of County Clerks and the School of Government sponsor state certification programs leading to the designation of North Carolina Certified County Clerk, as well as opportunities for experienced clerks to obtain the continuing professional education needed to remain state-certified or to earn an advanced Master Clerk designation; and

WHEREAS: In addition to conducting education programs, the North Carolina Association of County Clerks also directly assists clerks on the job with mentoring programs to provide guidance to assist clerks in their day-to-day work; and

WHEREAS: Clerks, upon their own initiative, participate in these certification and education programs, including annual meetings of the North Carolina Association of County Clerks and the International Institute of Municipal Clerks, which not only improve the operation of their office, but through their achievements and awards bring favorable publicity to the counties in which they serve; and

WHEREAS: Clerks are involved at the state level, as well as in potential legislative and other matters of interest; and

WHEREAS: Although clerks work for the boards of county commissioners, they truly provide public service;

NOW, THEREFORE, the Cabarrus County Board of Commissioners does hereby recognize the week of May 5 through May 11, 2024, as Clerks to the Boards of County Commissioners' Week, and extends our appreciation to our Clerk to the Board Lauren Linker and to all County Clerks for the vital services they perform and their exemplary dedication to the county they represent.

Adopted this 15th day of April, 2024.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

ATTEST:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Cooperative Extension - National Volunteer Week Proclamation

BRIEF SUMMARY:

To showcase the importance of volunteers in Cabarrus Cooperative Extension programs as well as around the county, we would like to proclaim April 21-27, 2024, as National Volunteer Week.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Tracy LeCompte, Cooperative Extension Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- National Volunteer Week Proclamation



NATIONAL VOLUNTEER WEEK PROCLAMATION

WHEREAS, Cabarrus County has a strong history of improving lives, strengthening communities, and making our state a better place through volunteerism; and

WHEREAS, during National Volunteer Week, we celebrate the impact of volunteer service and come together to tackle community needs and foster a culture of civic engagement; and

WHEREAS, Cooperative Extension volunteers have dedicated countless hours as Master Gardener Volunteers, Extension Community Association Volunteers, or 4-H volunteers to bring life enhancing opportunities to the individuals of Cabarrus County helping them to thrive in their local communities; and

WHEREAS, National Volunteer Week was enacted in 1974 by President Richard Nixon to celebrate the spirit of volunteerism, urging all Americans to seek opportunities to provide service to their community; and

WHEREAS, Cabarrus County residents are encouraged to learn about local volunteer opportunities, by reaching out to your County Extension Office or other county or local organizations; and

WHEREAS, National Volunteer Week should serve as a catalyst for residents to serve our county today; to commit to volunteer by signing up now through Cooperative Extension, in a local school, government department, non-profit or other option in your community, to promote volunteerism in our families and communities through an invitation to serve together; and to be “all in” for Cabarrus County when it is needed most;

NOW, THEREFORE, the Cabarrus County Board of Commissioners, do hereby proclaim April 21-27, 2024, as "**NATIONAL VOLUNTEER WEEK**", in Cabarrus County, and commend its observance to all citizens.

ADOPTED this 15th day of April, 2024.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

County Manager - Proclamation - Mental Health Awareness Month

BRIEF SUMMARY:

The following proclamation recognizes and promotes the importance of overall well-being.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Aalece Pugh, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Proclamation



MENTAL HEALTH AWARENESS MONTH A PROCLAMATION

WHEREAS, mental health is an essential part of overall well-being, impacting individuals, families, and communities across CABARRUS COUNTY;

WHEREAS, one in five American adults experiences a mental health condition each year and everyone faces challenges in life that can impact their mental health;

WHEREAS, despite its prevalence, mental health remains shrouded in stigma, preventing many from seeking help;

WHEREAS, early intervention and access to quality care are crucial for managing mental health conditions and improving quality of life;

WHEREAS, May is recognized nationally as Mental Health Awareness Month, providing an opportunity to raise awareness, combat stigma, and promote mental health resources;

NOW, THEREFORE, BE IT RESOLVED, that the Cabarrus County Board of Commissioners do hereby proclaim May 2024 as

Mental Health Month in Cabarrus County.

We encourage all residents of Cabarrus to:

- Educate themselves and others about mental health conditions, treatment options, and available resources.
- Challenge stigma by speaking respectfully and inclusively about mental health.
- Seek help if they are struggling with their mental health and encourage others to do the same.
- Support organizations that provide mental health services and advocacy.
- Create safe and supportive environments for open conversations about mental health.
- Together, we can create a community where everyone feels empowered to prioritize their mental well-being and seek help when needed.

Adopted this 15th day of April, 2024.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

EMS - Cabarrus County Emergency Services Week

BRIEF SUMMARY:

The following proclamation proclaims the week of May 19 - 25, 2024 as "Cabarrus County Emergency Medical Services Week" in recognition of emergency medical services teams that provide lifesaving care to those in need 24 hours a day, seven days a week.

REQUESTED ACTION:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Jimmy Lentz - EMS Chief

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Proclamation



**CABARRUS COUNTY
North Carolina
PROCLAMATION**

WHEREAS, emergency medical services is a vital public service; and

WHEREAS, the members of emergency medical services teams are ready to provide lifesaving care to those in need 24 hours a day, seven days a week; and

WHEREAS, access to quality emergency care dramatically improves the survival and recovery rate of those who experience sudden illness or injury; and

WHEREAS, emergency medical services teams consist of emergency physicians, emergency nurses, emergency medical technicians, paramedics, firefighters, educators, administrators, and others; and

WHEREAS, the members of emergency medical services teams, whether career or volunteer, engage in thousands of hours of specialized training and continuing education enhance their lifesaving skills; and

WHEREAS, Americans benefit daily from the knowledge and skills of these highly trained individuals; and

WHEREAS, it is appropriate to recognize the value and the accomplishments of emergency medical service providers by designating Emergency Medical Services Week; and

NOW, THEREFORE, BE IT RESOLVED that we, the Cabarrus County Board of Commissioners, in recognition of this event do hereby proclaim the week of May 19 – 25, 2024, as

CABARRUS COUNTY EMERGENCY MEDICAL SERVICES WEEK

Adopted this 15th day of April 2024.

Steve Morris, Chairman
Board of Commissioners

ATTEST:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Human Resources - Recognition of Bob Bushey

BRIEF SUMMARY:

Recognition of Bob Bushey on his Retirement from Cabarrus County Transportation Department after 20 years of service to Cabarrus County and its citizens. Mr. Bushey will retire May 1, 2024.

REQUESTED ACTION:

Recognize Bob Bushey for his many years of dedicated service to Cabarrus County and its citizens.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Lundee Covington, Director of Human Resources
DSS Leadership Team
Charles Ratliff, Operations & Training Supervisor
Jamie Smith, Driver Supervisor
Tisha Christy, Driver Supervisor

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Planning - Fair Housing Month Proclamation

BRIEF SUMMARY:

April is National Fair Housing Month. April 11th is the 56th anniversary of the adoption of the Civil Rights Act of 1968 which protects the rights of citizens by prohibiting discrimination concerning the sale, rental, and financing of housing based on race, religion, national origin, sex, (and as amended) handicap and family status. Staff is recommending the adoption of the National Fair Housing Month proclamation.

REQUESTED ACTION:

Motion to adopt proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Robert Anderson
Community Development Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Proclamation



Fair Housing Month Proclamation

WHEREAS, April is National Fair Housing Month and April 11, 2024, marks the 56th anniversary of the passage of the Fair Housing Act, Title VIII of the Civil Rights Act of 1968, as amended, which enunciates a national policy of Fair Housing without regard to race, color, religion, sex, familial status, handicap, and national origin, and encourages fair housing opportunities for all; and

WHEREAS, Cabarrus County is committed to highlighting the Fair Housing Act by continuing to address discrimination in our community, to support programs that will educate the public about the right to equal housing opportunities, and to plan partnership efforts with other organizations to help assure everyone of their right to fair housing; and

WHEREAS, Cabarrus County commits to providing equal services without discrimination based on race, color, religion, sex, familial status, handicap, sexual orientation, gender identity, and national origin; and

NOW, THEREFORE, BE IT PROCLAIMED that the Board of Commissioners for Cabarrus County, North Carolina, do hereby resolve that April 2024, being Fair Housing Month, begins a year-long commemoration of the Fair Housing Act in Cabarrus County and urge all citizens to wholeheartedly recognize this celebration throughout the year.

Adopted this 15th day of April, 2024

Stephen M. Morris
Chairman of Board of Commissioners

Attest:

Lauren Linker, Clerk to the Board

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

2023 Child Protection and Fatality Team Report

BRIEF SUMMARY:

A representative from the Cabarrus County Child Protection and Fatality Team will present the annual review of our child fatalities and current issues impacting our children's welfare.

REQUESTED ACTION:

Receive input.

EXPECTED LENGTH OF PRESENTATION:

1 Hour

SUBMITTED BY:

Paula Yost, JD, LPCA Chair, Cabarrus County Child Protection and Fatality Team

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Presentation

The State of our Children: A 2023 Report

Paula J. Yost, JD, LCMHC, Chair
Cabarrus County, Child Protection & Fatality Team

What is CPFT?

- CPFT = Child Protection & Fatality Team
- In Cabarrus County, it has made sense to combine both teams. Thus, we combined with the goal of becoming one of the top CPFTs in the state.
- A focus is on examining the deaths of children in the county during the previous calendar year.
- We discuss each case and ponder ways that the deaths could have been prevented and look at issues county wide that lead to better protection of our children.
- We are mandated by G.S. 7B 1407
- An interdisciplinary group of community representatives who meet regularly to promote a community-wide approach to the problem of child abuse and neglect.

The Cabarrus County Child Protection/Child Fatality Review team pursuant to NCGS 7B-1407 is comprised of the following members:

The director of the county department of social services and a member of the director's staff: _____ **We have multiple DHS workers who attend, but the Director can officially assign whoever she wants to attend from DHS. She has the authority to do this.**

A local law enforcement officer, appointed by the board of County Commissioners: One law enforcement agency does not speak for other law enforcement agencies thus the representatives from each agency are:

- i. **Cabarrus County Sheriff's Office: Andrew Kelly**
- ii. **Kannapolis Police Department: Glenn Tingen**
- iii. **Concord Police Department: Benjamin Little**

An attorney from the District Attorney's office, appointed by the District Attorney; **Ashlie Shanley with Kisha Scott as backup.**

The executive director of the local community action agency, as defined by the Department of Health and Human Services: **Ann Benfield serves from the Cabarrus Partnership for Children as does Starla Hatley**

The superintendent of each local school administrative unit located in the county, or the superintendent's designee; **Amy Jewell and Doug Carr from CCS serve and McKenzie Woford and Jennifer Baucom serve from KCS. Keshia Sandidge also serves from the Board of Education.**

A member of the county board of social services, appointed by the chair of that board; _____ **We need to appoint this person. This is the only unfilled seat.**

A local mental health professional, appointed by the director of the area authority; **Sonja Bohannon Thacker LCSW and Paula Yost LCMHC.**

The local guardian ad litem coordinator, or the coordinator's designee; **Rachel Grossman-Zack's replacement**

The director of the local department of public health; and **Erin Shoe has designated Amanda Prevetie from CMARC;**

A local health care provider, appointed by the local board of health. **Dr. Easterday, CHA's medical director, Dr. Robert Silver (NICU Director), and Dr. Nicole Barrett from the Children's Advocacy Center. All of are critical. We often review fetal death that occurred in the NICU only and Dr. Barrett is our abuse expert.**

(c) In addition, a Local Team that reviews the records of additional child fatalities shall include the following five additional members:

1. An emergency medical services provider or firefighter, appointed by the board of county commissioners; **Kara Clarke of EMS**
2. A district court judge, appointed by the chief district court judge in that district; **Judge Nate Knust and Judge Beth Street**
3. A county medical examiner, appointed by the Chief Medical Examiner; **Kevin Gullett**
4. A representative of a local child care facility or Head Start program, appointed by the director of the county department of social services; and **Ann Benfield and Starla Hatley; Rachel Grossman-Zack of Lockhardt Childcare Center**
5. A parent of a child who died before reaching the child's eighteenth birthday, to be appointed by the board of county commissioners. **Sonja Bohannon Thacker**

2023 DHS Numbers

- Investigations worked with 4,970 children an increase from 4,717 in 2022, and 4,470 children from 2021.
- For Cabarrus County, we accepted 1694 cases down from 1721 cases in 2022. Of those accepted cases, 459 were investigative cases and 1,235 were family assessments. Investigative cases involve human trafficking, physical, sexual and emotional abuse.
- Out of the total amount of cases accepted 147 of them had substance abuse allegations and out of those 15 cases alleged opiate use.
- Cabarrus County has completed 463 assist requests from other counties down from 554 in 2022.
- We also had 14 substance abuse impacted infants, 148 domestic violence cases, and 13 human trafficking cases.

Child Abuse – DHS Numbers

- 45 families per month in in home services as opposed to last year's 44
- 182 (2023) children in foster care as opposed to last year's 158 (2022)

2022 Cabarrus County Child Fatalities

•**Illness-11:** 1-Myotonic disorder, 1-Brochopulmonary dysplasia, 1-Congenital malformation of the heart, 1-Epilepsy/meningitis/renal failure, 2-Edward's Syndrome/Trisomy 18, 1-Hypoplastic left heart, 1-Hydrops Fetalis, 1-Hydrocephalus, 1-Sanfilippo Syndrome, 1-Epilepsy

•**Prematurity-8**

•**Accidental-5:** 1-Unsafe sleep/underlying medical conditions, 2-Child hit by car, 1- Unsafe sleep/another child rolled over on child, 1-Unsafe sleep

•**Accidental and Substance affected-2:** 1-Unsafe Sleep-father tested positive at incident for meth and mother for meth and marijuana, 1-Unsafe sleep-fentanyl toxicity

•**Abuse- 1**

•**Suicide-1-**Intentional self harm by handgun discharge

•**Overdose-1-**16 year old, accidental poisoning and exposure to narcotics and psychodysleptics

TOTAL = **29** (2016-22; 2017-21, 2018-24, 2019-23, 2020-18, 2021-20)

Homeless Children

- As of January 31, 2024, Cabarrus County Schools has identified 642 students as McKinney-Vento this school year. Of those identified, 428 are doubled up, 161 are in hotels/motels, 37 are in shelters/transitional housing, and 16 are unsheltered.
- As of February 14, 2024, Kannapolis City Schools has identified 120 students as McKinney-Vento this school year. Of those identified, 61 are doubled up, 47 are in hotels/motels/shelters/transitional housing, and 12 are unsheltered.

KCS Disciplinary Rules for Substance Use

- Total Vaping 83 (some tobacco, some THC)
- Other Substance use 25
- Overall Substance Use 108

CCS Disciplinary Rates for Substance Use

- Vaping Tobacco 95
- Vaping with some form of marijuana 289
- Some other form of substance (alcohol, controlled substance) 27

Action Items for the Year

1-Request for Lab to test for THC (vapes)

2-Increase need for SW; DHS and Schools as the homeless numbers continue to increase and increased risk for mental health needs in Spring

3-Evidence base treatment for substance use involving juveniles

4-Support for Recovery HS

Questions?

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Blended Community Child Protection Team (CCPT)/Child Fatality Prevention Team (CFPT)

BRIEF SUMMARY:

Community Child Protection Teams (hereafter, CCPT) were established as one means for the state and local communities to form a partnership to strengthen child protection. The duties and responsibilities of the CCPT are contained in 10A NCAC 70A .0201 and are driven by federal statute, namely The Federal Child Abuse Prevention and Treatment Act (CAPTA). One of those requirements established by the federal law was the establishment of Citizen Review Panels. The purpose of these panels is to provide new opportunities for citizens to play an integral role in ensuring that states are meeting their goals of protecting children from abuse and neglect. In 1997, North Carolina designated the CCPT as its Citizen Review Panel. In North Carolina, each CCPT reviews active child welfare cases, fatalities, and other cases brought to the team for review. The purpose of the case reviews is to identify systemic deficiencies in child welfare services or resources. Once identified, teams develop strategies to address the gaps in the child welfare system within the county and report to the state areas of concern that warrant action by the state. Teams promote child well-being through collaboration. CCPT also promote child well-being through public awareness.

The CCPT is an interdisciplinary group of community representatives, who meet regularly to promote a community-wide approach to the problem of child abuse and neglect. The CCPT is not a Department of Social Services (DSS) team and is county specific. The CCPT shall

consist of representatives of public and nonpublic agencies in the community that provide services to children and their families and other individuals who represent the diversity of the community.

A Child Fatality Review Team is convened by the State to conduct a fatality review whenever there is a suspicion abuse or neglect has contributed to a child's death and a county Department of Social Services (hereafter, DSS) has had contact through its child welfare programs with the child or family within the 12 months preceding the child's death. The purpose of the review is to enable the Division, the county DSS, state and local agencies, and the local community to identify important issues related to child protection and to take appropriate action to improve our collective efforts to prevent child fatalities. The review process is a collaborative, multi-disciplinary effort that involves representatives of the Review Team as outlined in statute. The Review Team issues a formal, public report designed to stimulate system improvements. Whenever a person is criminally charged in the fatality, the report is reviewed by the local District Attorney to ensure that its content does not interfere with any criminal investigation or prosecution.

Cabarrus County has consistently operated a blended CCPT/CFPT, which is permissible (and beginning 2025 will become a requirement). The purpose of this action is to present individuals for consideration to the BOC for the seats on the blended team that are required by statute to be appointed by the BOC.

REQUESTED ACTION:

Motion to appoint Deputy Chief Kara Clarke as the representative of an emergency medical services provider or firefighter.

Motion to appoint Sonja J. Bohannon-Thacker as the representative of a parent of a child who died before reaching the child's eighteenth birthday.

Motion to appoint Detective Andrew Kelley as the representative of a local law enforcement officer.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Aalece Pugh, PhD

Human Services Director/Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Reappointment recommendation
- ▣ Roster
- ▣ Applications on File



Department of Human Services

To: Cabarrus County Board of Commissioners
From: Karen Calhoun, DHS Director
Date: March 9, 2023
Subject: Letter of Recommendation

On behalf of the DHS Advisory Board, Dr. Natalie Atwell has accepted the request for reappointment to continue to serve as a member of the DHS Advisory Board. Her current term expires May 31, 2023. Dr. Atwell's first term began with filling an unexpired term on December 20, 2021, and she is eligible for reappointment to serve another term.

Sincerely,

Karen B. Calhoun

Karen B. Calhoun, Director
Cabarrus County DHS

Human Services Advisory Board
5-Member Board

Dr. Heather Anderson
9608 Oliver Court
Harrisburg, NC 280275

APPOINTMENT: 02/20/23
TERM EXPIRING: 02/28/26

Natalie Atwell
1225 Windsor Drive
Kannapolis, NC 28081

APPOINTMENT: 12/20/21
(*unexpired term*)
TERM EXPIRING: 05/31/23

Marie Dockery
3612 Curtland Place NW
Concord, NC 28027

APPOINTMENT: 05/15/17
(*unexpired term*)
REAPPOINTMENT: 12/16/19
REAPPOINTMENT: 12/19/22
TERM EXPIRING: 12/31/25

Patricia West
2242 Jensen Lane
Concord, NC 28025

APPOINTMENT: 02/20/23
(*unexpired term*)
TERM EXPIRING: 12/31/23

Angel Lugo
4615 Dovefield Lane
Kannapolis, NC 28081

APPOINTMENT: 06/21/21
TERM EXPIRING: 06/30/24

The Human Services Advisory Board was created and replaced the Social Services Advisory Board abolished by a resolution adopted by the Board of Commissioners at its June 17, 2013 meeting. Members are appointed by the Cabarrus County Board of Commissioners. Initial terms were staggered at two and three years.

All meetings are held in the Board Room of the Cabarrus County Department of Human Services and start at 1:30 p.m. 2016 meetings will be held the 4th Wednesday of the month.

Human Services Advisory Board

Applications on File
March 9, 2023

Dr. Natalie Atwell	Current Member	1225 Windsor Drive	Kannapolis, NC 28081
Shalini Byker		7779 Windsor Forest Place	Harrisburg, NC 28075
Crystal Green		5643 Hammermill Drive	Harrisburg, NC 28075
Katherine Jett		4284 Maybrook Court SW	Concord, NC 28027
Heather Jones*		7455 Mt. Olive Road	Concord, NC 28025
Ildiko Rabinowitz		9933 Nicole Lane	Charlotte, NC 28269
Erin Shoe*		1255 Giverny Court	Concord, NC 28027
Amanda Smith*		5352 Apple Glen Drive	Harrisburg, NC 28075
Lakesha Steele		1450 Fairington Drive NW	Concord, NC 28027
Dale Wright, Sr.		10101 S Gemini Springs Drive	Kannapolis, NC 28081

*An exception to the service on multiple boards provision of the Appointment Policy would be needed.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Cooperative Extension - Budget Amendment for Plant Sale & Agribusiness Days

BRIEF SUMMARY:

The budget amendment is to increase 00195410-9356-CEPL and 00165410-6606-CEPL- Special Program Supplies due to a higher response to the plant sale than anticipated. Also included is an increase to 00195410-9356-ABD and 001654106606ABD to accommodate more students and higher costs associated with the 2024 Agribusiness Days event.

REQUESTED ACTION:

Motion to adopt the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Tracy LeCompte, Cooperative Extension Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

▣ Budget Amendment

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Emergency Management - NC Tier II Competitive Grant Award and Budget Amendment

BRIEF SUMMARY:

NC Tier II grants provide Local Emergency Planning Committees (LEPC's) with funding to expand the scope of their hazardous materials emergency preparedness programs through response planning, training and related exercises to include fixed facility planning. Tier II is an annual federal report that is mandatory for facilities to file that store hazardous materials/chemicals. The grant award is in the amount of \$2,000.00 and does not require a match. Funding will provide lunch and learn training opportunities for our LEPC, which meets quarterly.

REQUESTED ACTION:

Motion to accept grant award and adopt associated budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jason Burnett, Emergency Management Director

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Budget Amendment

Budget Revision/Amendment Request

Date:

Amount:

Dept. Head:

Department:

- Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

Budget Amendment to record the Tier II Grant Program

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	2710-9636-TIER2	Tier II Grant Expense	-	2,000.00	-	2,000.00
001	3	2710-6339-TIER2	Tier II Grant Revenue	-	2,000.00	-	2,000.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
Total							0.00

Budget Officer

- Approved
 Denied

County Manager

- Approved
 Denied

Board of Commissioners

- Approved
 Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

EMS - Medical Supply Budget Amendment

BRIEF SUMMARY:

Request to move funds of \$168,000 from the Ambulance Revenue (00162730-6613) to Medical Supplies (00192730-9360) for FY24.

We have just been made aware of a significant change in the way we acquire our medications. Historically, we have acquired medications from Atrium at the completion of individual calls. Last week we were made aware this process will end on June 30, 2024. This is a result of some changes within pharmaceutical policies, not a result of anything happening locally. The problem comes with predicting the funding needs. While purchasing from Atrium, we were able to benefit from the bulk purchasing power of Atrium. We have the capabilities at HQ to accommodate this need.

The Bound Tree monthly average is \$22,800.00. We still have 5 months left due to being behind in invoices, which equates to needing \$114,000.00.

Atrium PO may have a surplus of about \$25,000.00 based on usage so far.

Everything else has averaged \$13,342.00 per month.

Four months remain, equating to \$53,368.00 needed.

The Total needed is \$167,368.00 + keep the Atrium as is, in case needed.

REQUESTED ACTION:

Motion to adopt necessary budget amendment.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Jimmy Lentz, EMS Chief

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Budget Amendment

Budget Revision/Amendment Request

Date: 4/15/2024

Amount: 168,000.00

Dept. Head: James Lentz

Department: EMS

Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

Budget Amendment to capture increased funds from Ambulance Revenue to cover increase in Medical Supply costs for FY 24

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget	
001	6	2730-6613	Ambulance Revenue	7,000,000.00	168,000.00	-	7,168,000.00	
001	9	2730-9360	Medical Supplies	336,743.00	168,000.00	-	504,743.00	
							0.00	
							0.00	
							0.00	
							0.00	
							0.00	
							0.00	
Total								0.00

Budget Officer

Approved
 Denied

County Manager

Approved
 Denied

Board of Commissioners

Approved
 Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY**BOARD OF COMMISSIONERS
REGULAR MEETING****April 15, 2024
6:30 PM****AGENDA CATEGORY:**

Consent Agenda

SUBJECT:

Sheriff's Office - Budget Amendment for Purchased Services

BRIEF SUMMARY:

The Sheriff's Office has a budget deficit for purchased services for the detention center, specifically due to the increasing costs of invoices from DPS to house juveniles that the county is required to fund. However, the Cabarrus County Detention Center continues to create revenue by housing inmates from other counties that have overcrowding or maintenance issues. The Sheriff's Office currently has \$177,660 in revenues specifically from housing these inmates and will be earning an additional \$56,700.00 at the least. The request is to approve a budget amendment to budget these inmate housing revenues in the amount of \$234,360.00 (00162130-6438) and reappropriate them to detention center purchased services (0192130-9445).

REQUESTED ACTION:

Motion to adopt the budget amendment to appropriate inmate housing revenues (00162130-6438) of \$234,360.00 to purchased services (00192130-9445).

EXPECTED LENGTH OF PRESENTATION:**SUBMITTED BY:**

Chief Tessa Burchett

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Budget Amendment

Budget Revision/Amendment Request

Date:

Amount:

Dept. Head:

Department:

Internal Transfer Within Department

Transfer Between Departments/Funds

Supplemental Request

Utilize Inmate Housing Fees revenues to cover the cost of Juvenile Justice Invoices from NC Department of Juvenile Justice. Required to house Juveniles who by State Statute cannot be housed in our Jail.

Fund	Indicator	Department/ Object/ Project	Account Name	Increase Amount	Decrease Amount
001	6	2130-6438	Inmate Housing Fees	234,360.00	
001	9	2130-9445	Purchased Services	234,360.00	

Total

Budget Officer

- Approved
- Denied

County Manager

- Approved
- Denied

Board of Commissioners

- Approved
- Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports – March 2024

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Motion to approve the March 2024 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- ▣ Release Refund Summary
- ▣ Release Refund Detail
- ▣ NCVTS Report

Summary of Releases and Refunds for the Month Of March 2024

RELEASES FOR THE MONTH OF: MARCH 2024 **\$179,190.98**

BREAKDOWN OF RELEASES:

COUNTY	\$108,573.50
CITY OF CONCORD	\$66,518.58
CITY OF KANNAPOLIS	\$2,901.78
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$37.24
TOWN OF HARRISBURG	\$421.62
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
TOWN OF HUNTERSVILLE	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$503.88
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$108.77
MT MITCHELL F/D	\$0.00
MT PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$125.61
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

REFUNDS FOR THE MONTH OF: MARCH 2024 **\$30,418.24**

BREAKDOWN OF REFUNDS:

COUNTY	\$18,354.37
CITY OF CONCORD	\$11,905.54
CITY OF KANNAPOLIS	\$0.00
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$0.00
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$158.33
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$0.00
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

MARCH 2024 RELEASE REPORT

Name	Bill#	Reason	District	Amount
ACITO GIUSEPPE	2023-10829	RELEASE/REFUND	FR07ADVL TAX	503.88
BASKIN TERRY LEE	2023-501435	TAX JURISDICTION 105381	C ADVL TAX	119.92
BASKIN TERRY LEE	2023-501435	TAX JURISDICTION 105381	CI04ADVL TAX	102.09
BASKIN TERRY LEE	2023-501485	TAX JURISDICTION 105381	C ADVL TAX	97.58
BASKIN TERRY LEE	2023-501485	TAX JURISDICTION 105381	CI04ADVL TAX	83.08
BASKIN TERRY LEE	2023-501626	TAX JURISDICTION 105381	C ADVL TAX	30.39
BASKIN TERRY LEE	2023-501626	TAX JURISDICTION 105381	CI04ADVL TAX	25.87
CASEY PHILLIP WAYNE	2023-500038	105-381 TAX CODE/JURISDICTION CORRECTION	C ADVL TAX	287.00
CASEY PHILLIP WAYNE	2023-500038	105-381 TAX CODE/JURISDICTION CORRECTION	CI01ADVL TAX	168.71
CENTER POINT	2023-27700	105-381 TAX CODE/JURISDICTION CORRECTION	C ADVL TAX	108.91
CENTER POINT	2023-27700	105-381 TAX CODE/JURISDICTION CORRECTION	C PEN FEE	10.89
CENTER POINT	2023-27700	105-381 TAX CODE/JURISDICTION CORRECTION	CI02ADVL TAX	70.64
CENTER POINT	2023-27700	105-381 TAX CODE/JURISDICTION CORRECTION	CI02PEN FEE	7.06
CENTER POINT	2023-27700	105-381 TAX CODE/JURISDICTION CORRECTION	CI02ADVL TAX	33.85
CENTER POINT	2023-27700	105-381 TAX CODE/JURISDICTION CORRECTION	CI02PEN FEE	3.39
DIESEL LLC	2023-1186	RELEASE LATE LIST PENALTY. NCGS 105.306	C PEN FEE	12210.00
DIESEL LLC	2023-1186	RELEASE LATE LIST PENALTY. NCGS 105.306	CI02PEN FEE	7920.00
EXPRESS MANAGEMENT HOLDINGS LLC	2023-40171	PROPERTY SOLD: 105-381	C ADVL TAX	188.83
EXPRESS MANAGEMENT HOLDINGS LLC	2023-40171	PROPERTY SOLD: 105-381	C PEN FEE	18.88
EXPRESS MANAGEMENT HOLDINGS LLC	2023-40171	PROPERTY SOLD: 105-381	CI02ADVL TAX	122.48
EXPRESS MANAGEMENT HOLDINGS LLC	2023-40171	PROPERTY SOLD: 105-381	CI02PEN FEE	12.25
FED EXPRESS CORPORATION	2023-40775	RELEASE/REFUND, BOC APP 3/18/24	C PEN FEE	138.47
FED EXPRESS CORPORATION	2023-40775	RELEASE/REFUND, BOC APP 3/18/24	CI02PEN FEE	89.82
GREY CHRISTOPHER MICHAEL	2023-48427	105-381 TAXPAYER REMEDY - PROPERTY SOLD	C ADVL TAX	172.12
GREY CHRISTOPHER MICHAEL	2023-48427	105-381 TAXPAYER REMEDY - PROPERTY SOLD	C PEN FEE	17.21
GREY CHRISTOPHER MICHAEL	2023-48427	105-381 TAXPAYER REMEDY - PROPERTY SOLD	FR05ADVL TAX	23.26
GREY CHRISTOPHER MICHAEL	2023-48427	105-381 TAXPAYER REMEDY - PROPERTY SOLD	FR05PEN FEE	2.33
HARKEY JAY T &	2023-50662	105-381 - OTHER - JAY KARKEY WAS CARNISHED FOR THIS MOBILE HOME	C ADVL TAX	114.18
HARKEY JAY T &	2023-50662	105-381 - OTHER - JAY KARKEY WAS CARNISHED FOR THIS MOBILE HOME	C PEN FEE	11.42
HARKEY JAY T &	2023-50662	105-381 - OTHER - JAY KARKEY WAS CARNISHED FOR THIS MOBILE HOME	FR11ADVL TAX	13.12
HARKEY JAY T &	2023-50662	105-381 - OTHER - JAY KARKEY WAS CARNISHED FOR THIS MOBILE HOME	FR11PEN FEE	1.31
HERITAGE RIDGE COMMUNITY	2023-53120	ADVERTISING FEE RELEASED DUE TO USPS POSTMARK OF 3/8/2024	C ADVL TAX	0.20
HERITAGE RIDGE COMMUNITY	2023-53120	ADVERTISING FEE RELEASED DUE TO USPS POSTMARK OF 3/8/2024	CI02ADVL TAX	0.14
HERITAGE RIDGE COMMUNITY	2023-53123	ADVERTISING FEE RELEASED DUE TO USPS POSTMARK OF 3/8/2024	C ADVL TAX	0.02
HERITAGE RIDGE COMMUNITY	2023-53123	ADVERTISING FEE RELEASED DUE TO USPS POSTMARK OF 3/8/2024	CI02ADVL TAX	0.02
HILL DEXTER	2023-500312	TAX JURISDICTION 105381	C ADVL TAX	259.07
HILL DEXTER	2023-500312	TAX JURISDICTION 105381	CI02ADVL TAX	168.04
HN AVIATION LLC	2023-54365	OTHER. NCGS 105-381. THE COMPANY LISTED THE CESSNA JET IN	C ADVL TAX	84360.00
HN AVIATION LLC	2023-54365	OTHER. NCGS 105-381. THE COMPANY LISTED THE CESSNA JET IN	CI02ADVL TAX	54720.00
JORDAN MICHAEL RYAN	2023-672	105-381 TAX CODE/JURISDICTION CORRECTION	C ADVL TAX	687.83
JORDAN MICHAEL RYAN	2023-672	105-381 TAX CODE/JURISDICTION CORRECTION	C PEN FEE	206.35
JORDAN MICHAEL RYAN	2023-672	105-381 TAX CODE/JURISDICTION CORRECTION	CI04ADVL TAX	585.59
JORDAN MICHAEL RYAN	2023-672	105-381 TAX CODE/JURISDICTION CORRECTION	CI04PEN FEE	175.68

JORDAN MICHAEL RYAN	2023-671	105-381 TAXPAYER REMEDY - PROPERTY SOLD	C ADVL TAX	881.34
JORDAN MICHAEL RYAN	2023-671	105-381 TAXPAYER REMEDY - PROPERTY SOLD	C PEN FEE	176.27
JORDAN MICHAEL RYAN	2023-671	105-381 TAXPAYER REMEDY - PROPERTY SOLD	CI04ADVL TAX	750.33
JORDAN MICHAEL RYAN	2023-671	105-381 TAXPAYER REMEDY - PROPERTY SOLD	CI04PEN FEE	150.07
JORDAN MICHAEL RYAN	2023-60215	105-381 TAXPAYER REMEDY - PROPERTY SOLD	C ADVL TAX	659.34
JORDAN MICHAEL RYAN	2023-60215	105-381 TAXPAYER REMEDY - PROPERTY SOLD	C PEN FEE	65.93
JORDAN MICHAEL RYAN	2023-60215	105-381 TAXPAYER REMEDY - PROPERTY SOLD	CI04ADVL TAX	561.33
JORDAN MICHAEL RYAN	2023-60215	105-381 TAXPAYER REMEDY - PROPERTY SOLD	CI04PEN FEE	56.13
MORRISON ALONZO E	2023-76930	G.S. 105-381 TAXPAYER REMEDY DUE TO MISSED TRANSFER OF	C ADVL TAX	615.53
MORRISON ALONZO E	2023-76930	G.S. 105-381 TAXPAYER REMEDY DUE TO MISSED TRANSFER OF	FR05ADVL TAX	83.18
PETHEL GREGORY L	2023-84703	OTHER. NCGS 105-381.	C ADVL TAX	967.92
PETHEL GREGORY L	2023-84703	OTHER. NCGS 105-381.	FR11ADVL TAX	111.18
RAKAWI INC	2023-500497	JURISDICTION CORRECTION; 105-381:	C ADVL TAX	334.28
RAKAWI INC	2023-500497	JURISDICTION CORRECTION; 105-381:	CI02ADVL TAX	216.83
ROMINE JAMES GREGORY	2023-1831	INFORMAL VALUE APPEAL; 105-312:	C ADVL TAX	160.58
ROMINE JAMES GREGORY	2023-1831	INFORMAL VALUE APPEAL; 105-312:	C PEN FEE	32.12
ROMINE JAMES GREGORY	2023-1831	INFORMAL VALUE APPEAL; 105-312:	CI02ADVL TAX	104.16
ROMINE JAMES GREGORY	2023-1831	INFORMAL VALUE APPEAL; 105-312:	CI02PEN FEE	20.83
ROMINE JAMES GREGORY	2023-1830	INFORMAL VALUE APPEAL; 105-312:	C ADVL TAX	58.10
ROMINE JAMES GREGORY	2023-1830	INFORMAL VALUE APPEAL; 105-312:	C PEN FEE	5.81
ROMINE JAMES GREGORY	2023-1830	INFORMAL VALUE APPEAL; 105-312:	CI02ADVL TAX	37.69
ROMINE JAMES GREGORY	2023-1830	INFORMAL VALUE APPEAL; 105-312:	CI02PEN FEE	3.77
ROSARIO'S PIZZA INC	2023-92629	PROPERTY SOLD: 105-381	C ADVL TAX	224.89
ROSARIO'S PIZZA INC	2023-92629	PROPERTY SOLD: 105-381	C PEN FEE	22.49
ROSARIO'S PIZZA INC	2023-92629	PROPERTY SOLD: 105-381	CI02ADVL TAX	145.87
ROSARIO'S PIZZA INC	2023-92629	PROPERTY SOLD: 105-381	CI02PEN FEE	14.59
SEE THE MATRIX INCORPORATED	2023-95804	RELEASE/REFUND	C ADVL TAX	4117.42
SEE THE MATRIX INCORPORATED	2023-95804	RELEASE/REFUND	CI02ADVL TAX	2670.76
SHRADER FRED JOSEPH III	2023-2095	MISSED TRANSFER OF OWNERSHIP; 105-381	C ADVL TAX	239.69
SHRADER FRED JOSEPH III	2023-2095	MISSED TRANSFER OF OWNERSHIP; 105-381	C PEN FEE	47.94
SHRADER FRED JOSEPH III	2023-2095	MISSED TRANSFER OF OWNERSHIP; 105-381	CI04ADVL TAX	204.06
SHRADER FRED JOSEPH III	2023-2095	MISSED TRANSFER OF OWNERSHIP; 105-381	CI04PEN FEE	40.81
SHRADER FRED JOSEPH III	2023-2094	MISSED TRANSFER OF OWNERSHIP; 105-381	C ADVL TAX	178.04
SHRADER FRED JOSEPH III	2023-2094	MISSED TRANSFER OF OWNERSHIP; 105-381	C PEN FEE	17.80
SHRADER FRED JOSEPH III	2023-2094	MISSED TRANSFER OF OWNERSHIP; 105-381	CI04ADVL TAX	151.58
SHRADER FRED JOSEPH III	2023-2094	MISSED TRANSFER OF OWNERSHIP; 105-381	CI04PEN FEE	15.16
THOMAS TYLER BRANDON	2023-500004		C ADVL TAX	298.52
THOMAS TYLER BRANDON	2023-500004		CI02ADVL TAX	193.63
WHICHEL BRENT ANDREW	2023-1554	TAX CODE/JURISDICTION; 105-381	C ADVL TAX	210.27
WHICHEL BRENT ANDREW	2023-1554	TAX CODE/JURISDICTION; 105-381	C PEN FEE	42.05
WHICHEL BRENT ANDREW	2023-1554	TAX CODE/JURISDICTION; 105-381	CI01ADVL TAX	123.61
WHICHEL BRENT ANDREW	2023-1554	TAX CODE/JURISDICTION; 105-381	CI01PEN FEE	24.72
WHICHEL BRENT ANDREW	2023-1553	TAX CODE/JURISDICTION; 105-381	C ADVL TAX	161.73
WHICHEL BRENT ANDREW	2023-1553	TAX CODE/JURISDICTION; 105-381	C PEN FEE	16.17
WHICHEL BRENT ANDREW	2023-1553	TAX CODE/JURISDICTION; 105-381	CI01ADVL TAX	95.07

WHICHEL BRENT ANDREW	2023-1553	TAX CODE/JURISDICTION; 105-381	CI01PEN FEE	9.51
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North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 4/1/2024 9:13:22 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
AIRHEART, WILSON DAVIS	AIRHEART, WILSON DAVIS		2989 OLD SALISBURY	CONCORD ROAD	CONCORD, NC 28025	Proration	0073092495	KHM5196	PENDING	303248049	Refund Generated due to proration on Bill #0073092495-2022-2022-0000-00	Vehicle Sold	03/04/2024	C ADVL	Tax	(\$41.92)	\$0.00	(\$41.92)
														CI02ADVL	Tax	(\$27.19)	\$0.00	(\$27.19)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$69.11	
AMES, EDWARD LEE	AMES, EDWARD LEE		9525 FOX HILL DRIVE		FORT WORTH, TX 76131	Proration	0057340875	EER2492	PENDING	202742622	Refund Generated due to proration on Bill #0057340875-2023-2023-0000-00	Vehicle Sold	03/15/2024	C ADVL	Tax	(\$72.04)	\$0.00	(\$72.04)
														CI01ADVL	Tax	(\$42.35)	\$0.00	(\$42.35)
														Refund			\$114.39	
														Refund			\$69.11	
ANDERSEN, GARY EDWARD	ANDERSEN, GARY EDWARD		323 SYCAMORE RIDGE RD NE		CONCORD, NC 28025	Proration	0065696358	CN35822	PENDING	304013463	Refund Generated due to proration on Bill #0065696358-2022-2022-0000-00	Vehicle Sold	03/14/2024	C ADVL	Tax	(\$38.75)	\$0.00	(\$38.75)
														CI02ADVL	Tax	(\$25.14)	\$0.00	(\$25.14)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$63.89	
ARCHARD, KYLE ROBERT	ARCHARD, KYLE ROBERT	ARCHARD, BRITTANY LYNN	2040 CAMP GREENE ST		CHARLOTTE, NC 28208	Proration	0071347988	KAY3898	PENDING	305221521	Refund Generated due to proration on Bill #0071347988-2022-2022-0000-00	Vehicle Totalled	03/28/2024	C ADVL	Tax	(\$46.64)	\$0.00	(\$46.64)
														CI02ADVL	Tax	(\$30.26)	\$0.00	(\$30.26)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$76.90	
BEAM, WILLIAM STUART JR	BEAM, WILLIAM STUART JR	BEAM, MEGHAN KELLENE	2315 BLOOMFIELD DR		KANNAPOLIS, NC 28081	Proration	0068930790	CP45127	PENDING	304113999	Refund Generated due to proration on Bill #0068930790-2023-2023-0000-00	Vehicle Sold	03/15/2024	C ADVL	Tax	(\$109.89)	\$0.00	(\$109.89)
														CI04ADVL	Tax	(\$93.55)	\$0.00	(\$93.55)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$203.44	
BENAVIDES, CESAR EUCLIDES	BENAVIDES, CESAR EUCLIDES		114 MEADOW AVE NE		CONCORD, NC 28025	Proration	0031547710	DHD1577	PENDING	303470175	Refund Generated due to proration on Bill #0031547710-2022-2022-0000-00	Vehicle Totalled	03/07/2024	C ADVL	Tax	(\$10.14)	\$0.00	(\$10.14)
														CI02ADVL	Tax	(\$6.57)	\$0.00	(\$6.57)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$16.71	
BETHEA, RICHARD HAROLD	BETHEA, RICHARD HAROLD	BETHEA, ALEXANDRA MARIE	8551 BROOKINGS DR		CHARLOTTE, NC 28269	Proration	0068482673	HCT6108	PENDING	202675160	Refund Generated due to proration on Bill #0068482673-2022-2022-0000-00	Vehicle Sold	03/14/2024	C ADVL	Tax	(\$18.92)	\$0.00	(\$18.92)
														FR11ADVL	Tax	(\$1.74)	\$0.00	(\$1.74)
														Refund			\$20.66	
														Refund			\$29.95	
BILLMAN, JOSHUA DAVID	BILLMAN, JOSHUA DAVID		2610 CRAIG AVE		CONCORD, NC 28027	Proration	0051740781	TAL4706	PENDING	302600853	Refund Generated due to proration on Bill #0051740781-2022-2022-0000-00	Vehicle Sold	03/01/2024	C ADVL	Tax	(\$16.18)	\$0.00	(\$16.18)
														CI04ADVL	Tax	(\$13.77)	\$0.00	(\$13.77)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$29.95	
BILLMAN, JOSHUA DAVID	BILLMAN, JOSHUA DAVID		2610 CRAIG AVE		CONCORD, NC 28027	Proration	0068920020	TJB5074	PENDING	302600856	Refund Generated due to proration on Bill #0068920020-2022-2022-0000-00	Vehicle Sold	03/01/2024	C ADVL	Tax	(\$28.19)	\$0.00	(\$28.19)
														CI04ADVL	Tax	(\$24.00)	\$0.00	(\$24.00)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$52.19	
BLACK, STEVE MITCHELL	BLACK, STEVE MITCHELL		820 SIESTA CT		CONCORD, NC 28027	Adjustment < \$100	0076639289	83754	PENDING	303810252	Refund Generated due to adjustment on Bill #0076639289-2023-2023-0000-00	Adjustment	03/12/2024	C ADVL	Tax	(\$2.22)	\$0.00	(\$2.22)
														CI04ADVL	Tax	(\$1.89)	\$0.00	(\$1.89)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$4.11	
BLACKWELL, RONALD KEVIN	BLACKWELL, RONALD KEVIN		6174 FOX CHASE DR		DAVIDSON, NC 28036	Proration	0064724263	HEV9370	PENDING	201733972	Refund Generated due to proration on Bill #0064724263-2022-2022-0000-00	Vehicle Sold	03/01/2024	C ADVL	Tax	(\$13.26)	\$0.00	(\$13.26)
														FR11ADVL	Tax	(\$1.22)	\$0.00	(\$1.22)
														Refund			\$14.48	
														Refund			\$84.32	
BOGDANOFF, ARON SAUL	BOGDANOFF, ARON SAUL		3625 BROOKVILLE AVE SW		CONCORD, NC 28027	Proration	0076430984	JMD6704	PENDING	304483410	Refund Generated due to proration on Bill #0076430984-2023-2023-0000-00	Vehicle Sold	03/20/2024	C ADVL	Tax	(\$51.15)	\$0.00	(\$51.15)
														CI02ADVL	Tax	(\$33.17)	\$0.00	(\$33.17)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$84.32	
BONNEY, ROBERT JAMES	BONNEY, ROBERT JAMES		4559 ARDALE RD SW		CONCORD, NC 28027	Proration	0075137608	RD1886	PENDING	303795831	Refund Generated due to proration on Bill #0075137608-2023-2023-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$216.33)	\$0.00	(\$216.33)
														CI02ADVL	Tax	(\$140.32)	\$0.00	(\$140.32)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$356.65	
BRANDNER, MICHAEL DEAN	BRANDNER, MICHAEL DEAN		365 LANDING TRL		MOUNT GILEAD, NC 27306	Proration	0057220257	FFF3625	PENDING	303810243	Refund Generated due to proration on Bill #0057220257-2022-2022-0000-00	Vehicle Sold	03/12/2024	C ADVL	Tax	(\$81.55)	\$0.00	(\$81.55)
														CI02ADVL	Tax	(\$52.90)	\$0.00	(\$52.90)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$134.45	
BROWN, SHELBY	BROWN, SHELBY		1120 TARANASAY CT		CHARLOTTE, NC 28269	Proration	0074666198	JFF8148	PENDING	304938924	Refund Generated due to proration on Bill #0074666198-2023-2023-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$58.23)	\$0.00	(\$58.23)
														CI02ADVL	Tax	(\$37.77)	\$0.00	(\$37.77)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$96.00	
CAIN, MICHAEL HOWARD	CAIN, MICHAEL HOWARD		3221 FARM LAKE DR SW		CONCORD, NC 28027	Proration	0046034284	CAIND0G	PENDING	303810087	Refund Generated due to proration on Bill #0046034284-2023-2023-0000-00	Vehicle Sold	03/12/2024	C ADVL	Tax	(\$23.60)	\$0.00	(\$23.60)
														CI02ADVL	Tax	(\$15.31)	\$0.00	(\$15.31)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$38.91	
CARDENAS, GERARDO	CARDENAS, GERARDO	CARDENAS, LORENA	304 FISHER ST		CONCORD, NC 28027	Proration	0070507024	RCY6207	PENDING	304349331	Refund Generated due to proration on Bill #0070507024-2023-2023-0000-00	Tag Surrender	03/18/2024	C ADVL	Tax	(\$33.15)	\$0.00	(\$33.15)
														CI04ADVL	Tax	(\$28.23)	\$0.00	(\$28.23)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$61.38	



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 4/1/2024 9:13:22 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change		
CAUBLE, TIMOTHY ALVIN	CAUBLE, TIMOTHY ALVIN		329 WINDY RUSH RD		KANNAPOLIS, NC 28081	Proration	0074737559	KXK4363	PENDING	303809784	Refund Generated due to proration on Bill #0074737559-2023-2023-0000-00	Vehicle Sold	03/12/2024	C ADVL	Tax	(\$107.16)	\$0.00	Refund	\$61.38	
														CI04ADVL	Tax	(\$91.23)	\$0.00		(\$91.23)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$198.39
CHAFFIN, STACY LEE	CHAFFIN, STACY LEE		4035 OAK HOLLOW LN		HARRISBURG, NC 28075	Proration	0041220033	KR5970	PENDING	202988650	Refund Generated due to proration on Bill #0041220033-2022-2022-0000-00	Vehicle Sold	03/20/2024	C ADVL	Tax	(\$193.79)	\$0.00	Refund	(\$193.79)	
														FR07ADVL	Tax	(\$39.28)	\$0.00		(\$39.28)	
																			Refund	\$233.07
CHANDRA, RAJEEV RAO	CHANDRA, RAJEEV RAO		1539 BRIARFIELD DR NW		CONCORD, NC 28027	Proration	0074623457	RAB8453	PENDING	304349211	Refund Generated due to proration on Bill #0074623457-2023-2023-0000-00	Vehicle Totalled	03/18/2024	C ADVL	Tax	(\$20.72)	\$0.00	Refund	(\$20.72)	
														CI02ADVL	Tax	(\$13.44)	\$0.00		(\$13.44)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$34.16
CLARK, ANDREA NELANIA	CLARK, ANDREA NELANIA		6086 STARNES DR		HARRISBURG, NC 28075	Proration	0066810998	CHE1296	PENDING	202742814	Refund Generated due to proration on Bill #0066810998-2022-2022-0000-00	Vehicle Totalled	03/15/2024	C ADVL	Tax	(\$103.93)	\$0.00	Refund	(\$103.93)	
														CI01ADVL	Tax	(\$61.09)	\$0.00		(\$61.09)	
																			Refund	\$165.02
CLINE, LISA ANN	CLINE, LISA ANN		218 IDLEWOOD DR		KANNAPOLIS, NC 28083	Adjustment < \$100	0014343112	4SUNIDAZ	PENDING	303916161	Refund Generated due to adjustment on Bill #0014343112-2023-2023-0000-00	Adjustment	03/13/2024	C ADVL	Tax	(\$7.33)	\$0.00	Refund	(\$7.33)	
														CI04ADVL	Tax	(\$6.24)	\$0.00		(\$6.24)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$13.57
CONFORTH, JOHN THOMAS	CONFORTH, JOHN THOMAS	CONFORTH, PATRICIA MASON	2175 COLD SPRINGS RD E		CONCORD, NC 28025	Proration	0065659686	ADT3951	PENDING	202899816	Refund Generated due to proration on Bill #0065659686-2022-2022-0000-00	Vehicle Sold	03/18/2024	C ADVL	Tax	(\$28.42)	\$0.00	Refund	(\$28.42)	
														FR16ADVL	Tax	(\$4.53)	\$0.00		(\$4.53)	
																			Refund	\$32.95
COX, ERIC LEROY	COX, ERIC LEROY		8477 ROSEMARY WAY		HARRISBURG, NC 28075	Proration	0070252398	COX1E	PENDING	202165494	Refund Generated due to proration on Bill #0070252398-2023-2023-0000-00	Vehicle Sold	03/04/2024	C ADVL	Tax	(\$603.49)	\$0.00	Refund	(\$603.49)	
														CI01ADVL	Tax	(\$354.76)	\$0.00		(\$354.76)	
																			Refund	\$958.25
CUTHBERTSON, BEVERLY WOODS	CUTHBERTSON, BEVERLY WOODS		1552 KINGSTON DR		KANNAPOLIS, NC 28083	Proration	0051060920	TBP3026	PENDING	304939140	Refund Generated due to proration on Bill #0051060920-2023-2023-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$14.98)	(\$0.75)	Refund	(\$15.73)	
														CI04ADVL	Tax	(\$12.76)	\$0.00		(\$12.76)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$29.13
DAVIS, MICHAEL PATRICK	DAVIS, MICHAEL PATRICK		4930 TUCKER AVE		KANNAPOLIS, NC 28081	Proration	0026509992	CF13379	PENDING	304113969	Refund Generated due to proration on Bill #0026509992-2022-2022-0000-00	Vehicle Sold	03/15/2024	C ADVL	Tax	(\$8.97)	\$0.00	Refund	(\$8.97)	
														CI04ADVL	Tax	(\$7.64)	\$0.00		(\$7.64)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$16.61
DEAN, DANIEL GARY	DEAN, DANIEL GARY		179 CUBBEDGE DRIVE		RINCON, GA 31326	Proration	0069215128	RDV8759	PENDING	305221548	Refund Generated due to proration on Bill #0069215128-2023-2023-0000-00	Reg . Out of state	03/28/2024	C ADVL	Tax	(\$182.73)	\$0.00	Refund	(\$182.73)	
														CI04ADVL	Tax	(\$155.57)	\$0.00		(\$155.57)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$338.30
DEAN, ELAINE COTELL	DEAN, ELAINE COTELL	DEAN, DANIEL GARY	179 CUBBEDGE DRIVE		RINCON, GA 31326	Proration	0070801402	RDK1335	PENDING	305221545	Refund Generated due to proration on Bill #0070801402-2022-2022-0000-00	Incomplete Doc	03/28/2024	C ADVL	Tax	(\$76.26)	\$0.00	Refund	(\$76.26)	
														CI04ADVL	Tax	(\$64.92)	\$0.00		(\$64.92)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$141.18
DEAN, ELAINE COTELL	DEAN, ELAINE COTELL		179 CUBBEDGE DRIVE		RINCON, GA 31326	Proration	0074022020	CAHNNIVAL	PENDING	305221869	Refund Generated due to proration on Bill #0074022020-2023-2023-0000-00	Reg . Out of state	03/28/2024	C ADVL	Tax	(\$101.72)	\$0.00	Refund	(\$101.72)	
														CI04ADVL	Tax	(\$86.60)	\$0.00		(\$86.60)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$188.32
DEAN, ELAINE COTELL	DEAN, ELAINE COTELL		179 CUBBEDGE DRIVE		RINCON, GA 31326	Proration	0072560221	LAINIE	PENDING	305221878	Refund Generated due to proration on Bill #0072560221-2023-2023-0000-00	Reg . Out of state	03/28/2024	C ADVL	Tax	(\$163.49)	\$0.00	Refund	(\$163.49)	
														CI04ADVL	Tax	(\$139.19)	\$0.00		(\$139.19)	
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$302.68
DEBOYACE, THOMAS JOHN	DEBOYACE, THOMAS JOHN		565 VIKING PL SW		CONCORD, NC 28025	Proration	0069371390	TLP9799	PENDING	303915750	Refund Generated due to proration on Bill #0069371390-2023-2023-0000-00	Vehicle Sold	03/13/2024	C ADVL	Tax	(\$10.77)	\$0.00	Refund	(\$10.77)	
														CI02ADVL	Tax	(\$6.98)	\$0.00		(\$6.98)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$17.75
DEBOYACE, THOMAS JOHN	DEBOYACE, THOMAS JOHN		565 VIKING PL SW		CONCORD, NC 28025	Proration	0070009430	KEL2016	PENDING	304364529	Refund Generated due to proration on Bill #0070009430-2023-2023-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$81.89)	\$0.00	Refund	(\$81.89)	
														CI02ADVL	Tax	(\$53.12)	\$0.00		(\$53.12)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$135.01
DEWAN, OMAR	DEWAN, OMAR		2853 YEAGER DR NW		CONCORD, NC 28027	Proration	0076558825	KLB7250	PENDING	304012746	Refund Generated due to proration on Bill #0076558825-2023-2023-0000-00	Vehicle Sold	03/14/2024	C ADVL	Tax	(\$93.75)	\$0.00	Refund	(\$93.75)	
														CI02ADVL	Tax	(\$60.81)	\$0.00		(\$60.81)	
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00		\$0.00	
																			Refund	\$154.56
EDWARDS, BRITTANY ANN	EDWARDS, BRITTANY ANN		7984 GRIMSBY CIR		HARRISBURG, NC 28075	Proration	0062253327	HLS4741	PENDING	202164882	Refund Generated due to proration on Bill #0062253327-2023-2023-0000-00	Tag Surrender	03/04/2024	C ADVL	Tax	(\$177.93)	\$0.00	Refund	(\$177.93)	
														CI01ADVL	Tax	(\$104.59)	\$0.00		(\$104.59)	
																			Refund	\$282.52



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 4/1/2024 9:13:22 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ERWIN, ALMETIUS SHALAWN	ERWIN, ALMETIUS SHALAWN		615 BRIGHT ORCHID AVE		CONCORD, NC 28025	Proration	0052926195	TFD9714	PENDING	304364991	Refund Generated due to proration on Bill #0052926195-2022-2022-0000-00	Vehicle Totalled	03/19/2024	C ADVL	Tax	(\$10.64)	\$0.00	(\$10.64)
														CI02ADVL	Tax	(\$6.90)	\$0.00	(\$6.90)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$17.54	
FOARD, LINDA RAMSEUR	FOARD, LINDA RAMSEUR		6015 FERNWOOD DR		CONCORD, NC 28027	Proration	0073583219	KFW3581	PENDING	304583436	Refund Generated due to proration on Bill #0073583219-2023-2023-0000-00	Vehicle Sold	03/21/2024	C ADVL	Tax	(\$228.74)	\$0.00	(\$228.74)
														CI04ADVL	Tax	(\$194.74)	\$0.00	(\$194.74)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$423.48	
FORD, DANIEL ALLEN	FORD, DANIEL ALLEN	FORD, RACHELLE CLOUSE	7537 CHASEWATER DR		HARRISBURG, NC 28075	Proration	0032547351	FR4512	PENDING	201733984	Refund Generated due to proration on Bill #0032547351-2023-2023-0000-00	Vehicle Sold	03/01/2024	C ADVL	Tax	(\$120.13)	\$0.00	(\$120.13)
														CI01ADVL	Tax	(\$70.61)	\$0.00	(\$70.61)
														Refund			\$190.74	
														C ADVL	Tax	(\$50.78)	\$0.00	(\$50.78)
FULKERSON, JERRY OWEN	FULKERSON, JERRY OWEN	FULKERSON, LINDA MARIE	1331 MISTLETOE RIDGE PL N		CONCORD, NC 28027	Proration	0048598343	DFR5660	PENDING	303561297	Refund Generated due to proration on Bill #0048598343-2022-2022-0000-00	Vehicle Totalled	03/08/2024	CI02ADVL	Tax	(\$32.94)	\$0.00	(\$32.94)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$83.72	
														C ADVL	Tax	(\$23.99)	\$0.00	(\$23.99)
GILMORE, WARREN SPRAGUE	GILMORE, WARREN SPRAGUE	GILMORE, TRACI GOFF	2576 MCGINNIS PL NW		CONCORD, NC 28027	Proration	0018026574	TDF2498	PENDING	302600670	Refund Generated due to proration on Bill #0018026574-2022-2022-0000-00	Vehicle Sold	03/01/2024	CI02ADVL	Tax	(\$15.56)	\$0.00	(\$15.56)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$39.55	
														C ADVL	Tax	(\$66.07)	\$0.00	(\$66.07)
GONZALEZ GONZALEZ, RUTH GONZALEZ, RUTH GONZALEZ, GOPALAN, RAGU	GONZALEZ GONZALEZ, RUTH GONZALEZ, GOPALAN, RAGU		3892 GOLDEN EYE DR		CONCORD, NC 28025	Proration	0076086441	TMH9976	PENDING	202165330	Refund Generated due to proration on Bill #0076086441-2023-2023-0000-00	Vehicle Sold	03/04/2024	FR04ADVL	Tax	(\$9.82)	\$0.00	(\$9.82)
														Refund			\$75.89	
														C ADVL	Tax	(\$204.59)	(\$13.30)	(\$217.89)
														CI02ADVL	Tax	(\$132.71)	(\$8.62)	(\$141.33)
GONZALEZ GONZALEZ, RUTH GONZALEZ, GOPALAN, RAGU	GONZALEZ GONZALEZ, RUTH GONZALEZ, GOPALAN, RAGU		11097 RIVER OAKS DR NW		CONCORD, NC 28027	Proration	0072803939	KDD1621	PENDING	304583211	Refund Generated due to proration on Bill #0072803939-2022-2022-0000-00	Vehicle Sold	03/21/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$359.22	
														C ADVL	Tax	(\$28.30)	(\$1.42)	(\$29.72)
														CI02ADVL	Tax	(\$18.36)	(\$0.91)	(\$19.27)
GRUJALVA, KENNY STEVE	GRUJALVA, KENNY STEVE		96 HILLCREST AVE SE		CONCORD, NC 28025	Proration	0069719061	KCK1296	PENDING	304365222	Refund Generated due to proration on Bill #0069719061-2023-2023-0000-00	Vehicle Totalled	03/19/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$48.99	
														C ADVL	Tax	(\$29.56)	\$0.00	(\$29.56)
														CI02ADVL	Tax	(\$19.17)	\$0.00	(\$19.17)
GUNDERSEN, AMY LYNN	GUNDERSEN, AMY LYNN		308 PARK ST		YORKVILLE IL, IL 60560	Proration	0037274238	CJ70780	PENDING	303470325	Refund Generated due to proration on Bill #0037274238-2022-2022-0000-00	Reg . Out of state	03/07/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$48.73	
														C ADVL	Tax	(\$142.77)	\$0.00	(\$142.77)
														CI02ADVL	Tax	(\$92.61)	\$0.00	(\$92.61)
GUNDERSEN, AMY LYNN	GUNDERSEN, AMY LYNN		308 PARK ST		YORKVILLE, IL 60560	Proration	0065798896	KS4292	PENDING	303470328	Refund Generated due to proration on Bill #0065798896-2022-2022-0000-00	Reg . Out of state	03/07/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$235.38	
														C ADVL	Tax	(\$0.99)	\$0.00	(\$0.99)
														CI02ADVL	Tax	(\$0.64)	\$0.00	(\$0.64)
GUNDERSEN, ROGER STEVEN	GUNDERSEN, ROGER STEVEN	GUNDERSEN, AMY LYNN	308 PARK ST		YORKVILLE, IL 60560	Proration	0064740682	CJ70781	PENDING	303470304	Refund Generated due to proration on Bill #0064740682-2022-2022-0000-00	Reg . Out of state	03/07/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$1.63	
														C ADVL	Tax	(\$219.14)	\$0.00	(\$219.14)
														CI02ADVL	Tax	(\$142.15)	\$0.00	(\$142.15)
GUNNAM, VINODH	GUNNAM, VINODH		1184 OLD TRACE RD NW		CONCORD, NC 28027	Proration	0067778491	JJN7556	PENDING	303248205	Refund Generated due to proration on Bill #0067778491-2023-2023-0000-00	Vehicle Sold	03/04/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$361.29	
														C ADVL	Tax	(\$258.40)	\$0.00	(\$258.40)
														CI02ADVL	Tax	(\$167.62)	\$0.00	(\$167.62)
HALL, DALLAS DAVID	HALL, DALLAS DAVID		321 PLEASANT VIEW LN SE		CONCORD, NC 28025	Proration	0075237918	KMA1570	PENDING	304113954	Refund Generated due to proration on Bill #0075237918-2023-2023-0000-00	Vehicle Sold	03/15/2024	CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$426.02	
														C ADVL	Tax	(\$34.53)	\$0.00	(\$34.53)
														CI04ADVL	Tax	(\$29.40)	\$0.00	(\$29.40)
HANSEN, MARK EDWARD	HANSEN, MARK EDWARD		801 LANTERN WAY		KANNAPOLIS, NC 28081	Proration	0069838223	HKF7923	PENDING	303261120	Refund Generated due to proration on Bill #0069838223-2023-2023-0000-00	Vehicle Sold	03/05/2024	CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$63.93	
														C ADVL	Tax	(\$261.09)	\$0.00	(\$261.09)
														CI01ADVL	Tax	(\$153.48)	\$0.00	(\$153.48)
HARRIS, ROBERT BERNARD JR	HARRIS, ROBERT BERNARD JR		4805 BENHILL DR		HARRISBURG, NC 28075	Proration	0064094104	MMMMM6	PENDING	202899668	Refund Generated due to proration on Bill #0064094104-2023-2023-0000-00	Vehicle Sold	03/18/2024	CI01ADVL	Tax	(\$1.10)	\$0.00	(\$1.10)
														Refund			\$414.57	
														C ADVL	Tax	(\$22.07)	(\$0.18)	(\$22.25)
														FR08ADVL	Tax	(\$3.58)	(\$0.18)	(\$3.76)
HARWOOD, JASON COBORN	HARWOOD, JASON COBORN		9233 GOLD HILL RD		MOUNT PLEASANT, NC 28124	Proration	0033699986	DMN5249	PENDING	203055794	Refund Generated due to proration on Bill #0033699986-2023-2023-0000-00	Vehicle Sold	03/21/2024	CI01ADVL	Tax	(\$21.71)	\$0.00	(\$21.71)
														Refund			\$26.93	
														C ADVL	Tax	(\$12.76)	\$0.00	(\$12.76)
														CI01ADVL	Tax	(\$12.76)	\$0.00	(\$12.76)
HENDERSON, RICHARD WAYNE	HENDERSON, RICHARD WAYNE		7927 GRIMSBY CIR		HARRISBURG, NC 28075	Proration	0058514940	HMH1619	PENDING	202374216	Refund Generated due to proration on Bill #0058514940-2023-2023-0000-00	Vehicle Sold	03/08/2024	CI01ADVL	Tax	(\$113.46)	(\$6.52)	(\$119.98)
														Refund			\$34.47	
														C ADVL	Tax	(\$113.46)	(\$6.52)	(\$119.98)
														CI01ADVL	Tax	(\$113.46)	(\$6.52)	(\$119.98)
HERRERA, HERRERA, LOPEZ,	HERRERA, HERRERA, LOPEZ,		6013 SILVER		CONCORD, NC	Proration	0075240172	REX5495	PENDING	303469683	Refund Generated due	Vehicle	03/07/2024	C ADVL	Tax	(\$113.46)	(\$6.52)	(\$119.98)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 4/1/2024 9:13:22 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CLARISSA ANN	CLARISSA ANN	OSCAR JAVIER	EAGLE WAY		28027						to proration on Bill #0075240172-2023-2023-0000-00	Totalled		CI02ADVL	Tax	(\$73.59)	(\$4.23)	(\$77.82)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$197.80	
HILL, JAMES DARREN	HILL, CONNIE YOUNG	HILL, JAMES DARREN	305 S ROSE AVE		KANNAPOLIS, NC 28083	Proration	0066929548	PAT7847	PENDING	303470016	Refund Generated due to proration on Bill #0066929548-2022-2022-0000-00	Vehicle Sold	03/07/2024	C ADVL	Tax	(\$16.94)	\$0.00	(\$16.94)
														CI04ADVL	Tax	(\$14.42)	\$0.00	(\$14.42)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$31.36															
HOLMES, KRISTOPHER RYAN	HOLMES, KRISTOPHER RYAN		704 POINTE ANDREWS DR		CONCORD, NC 28025	Proration	0070695059	TPB1161	PENDING	304583628	Refund Generated due to proration on Bill #0070695059-2023-2023-0000-00	Vehicle Sold	03/21/2024	C ADVL	Tax	(\$37.03)	\$0.00	(\$37.03)
														CI02ADVL	Tax	(\$24.03)	\$0.00	(\$24.03)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$61.06															
HUSSEY, AMY LYNN	HUSSEY, AMY LYNN	HUSSEY, RODNEY NEWTON	4115 ZEBULON AVE SW		CONCORD, NC 28027	Proration	0061217542	THA5397	PENDING	305090439	Refund Generated due to proration on Bill #0061217542-2022-2022-0000-00	Vehicle Totalled	03/27/2024	C ADVL	Tax	(\$60.66)	\$0.00	(\$60.66)
														CI02ADVL	Tax	(\$39.34)	\$0.00	(\$39.34)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$100.00															
HUTCHINS, AMBERLEE COURTNEY	HUTCHINS, AMBERLEE COURTNEY		1389 STEEPLECHAS E LN		MT PLEASANT, NC 28124	Proration	0075217885	KMW1361	PENDING	202248910	Refund Generated due to proration on Bill #0075217885-2023-2023-0000-00	Vehicle Sold	03/06/2024	C ADVL	Tax	(\$318.84)	\$0.00	(\$318.84)
														FR16ADVL	Tax	(\$50.84)	\$0.00	(\$50.84)
														Refund			\$369.68	
JAQUEZ PERALTA, RONNIE	JAQUEZ PERALTA, RONNIE		427 BLUE SKY DR NW		CONCORD, NC 28027	Proration	0075728678	JMD4308	PENDING	303373074	Refund Generated due to proration on Bill #0075728678-2023-2023-0000-00	Vehicle Sold	03/06/2024	C ADVL	Tax	(\$106.56)	\$0.00	(\$106.56)
														CI02ADVL	Tax	(\$69.12)	\$0.00	(\$69.12)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$175.68															
JONES, GRIFFIN ALEXANDER	JONES, GRIFFIN ALEXANDER		10697 CORONET CT		HARRISBURG, NC 28075	Proration	0070107305	KEL2817	PENDING	202313518	Refund Generated due to proration on Bill #0070107305-2023-2023-0000-00	Vehicle Sold	03/07/2024	C ADVL	Tax	(\$16.83)	\$0.00	(\$16.83)
														CI01ADVL	Tax	(\$9.90)	\$0.00	(\$9.90)
														Refund			\$26.73	
KAMARAJ, VENKATATHIRI	KAMARAJ, VENKATATHIRI		9569 CREIGHTON RD NW		CONCORD, NC 28027	Adjustment < \$100	0074984226	KFC1871	PENDING	304939110	Refund Generated due to adjustment on Bill #0074984226-2023-2023-0000-00	Adjustment	03/25/2024	C ADVL	Tax	(\$37.44)	\$0.00	(\$37.44)
														CI02ADVL	Tax	(\$24.29)	\$0.00	(\$24.29)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$61.73															
KARUPPUCHAMY, DHINAKAR	KARUPPUCHAMY, DHINAKAR		1104 OLD TRACE RD NW		CONCORD, NC 28027	Proration	0075284393	FJN9766	PENDING	304349895	Refund Generated due to proration on Bill #0075284393-2023-2023-0000-00	Vehicle Totalled	03/18/2024	C ADVL	Tax	(\$49.34)	\$0.00	(\$49.34)
														CI02ADVL	Tax	(\$32.00)	\$0.00	(\$32.00)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$81.34															
KING, KELSEY	KING, KELSEY	KING, TAYLOR VIVIAN	2078 WOODSTREA M RD		HARRISBURG, NC 28075	Proration	0070722722	KBC1604	PENDING	202174602	Refund Generated due to proration on Bill #0070722722-2022-2022-0000-00	Vehicle Totalled	03/05/2024	C ADVL	Tax	(\$87.27)	\$0.00	(\$87.27)
														CI01ADVL	Tax	(\$51.30)	\$0.00	(\$51.30)
														Refund			\$138.57	
KING, STEPHANIE SNIPES	KING, STEPHANIE SNIPES	KING, PHILLIP LEE	105 EDGEWATER DR NW		CONCORD, NC 28027	Proration	0067774134	XVH9296	PENDING	303562119	Refund Generated due to proration on Bill #0067774134-2023-2023-0000-00	Vehicle Totalled	03/08/2024	C ADVL	Tax	(\$38.28)	\$0.00	(\$38.28)
														CI02ADVL	Tax	(\$24.83)	\$0.00	(\$24.83)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$63.11															
LEE, ROSA MARY	LEE, ROSA MARY		4151 BARRIER STORE RD		MOUNT PLEASANT, NC 28124	Adjustment < \$100	0074932736	HHB2592	PENDING	202174170	Refund Generated due to adjustment on Bill #0074932736-2023-2023-0000-00	Mileage	03/05/2024	C ADVL	Tax	(\$67.86)	\$0.00	(\$67.86)
														FR16ADVL	Tax	(\$10.82)	\$0.00	(\$10.82)
														Refund			\$78.68	
LIVESENT MINISTRIES	LIVESENT MINISTRIES		4324 BRITLEY LN		HARRISBURG, NC 28075	Adjustment >= \$100	0076848006	TS2859	PENDING	202899886	Refund Generated due to adjustment on Bill #0076848006-2023-2023-0000-00	Exempt Property	03/18/2024	C ADVL	Tax	(\$113.15)	\$0.00	(\$113.15)
														FR07ADVL	Tax	(\$22.94)	\$0.00	(\$22.94)
														Refund			\$136.09	
LOGAN COMMUNITY DAY CARE ASSOCIATION INC	LOGAN COMMUNITY DAY CARE ASSOCIATION INC		PO BOX 812		CONCORD, NC 28026	Adjustment >= \$100	0076400335	LAT6267	PENDING	303261324	Refund Generated due to adjustment on Bill #0076400335-2023-2023-0000-00	Exempt Property	03/05/2024	C ADVL	Tax	(\$628.63)	\$0.00	(\$628.63)
														CI02ADVL	Tax	(\$407.76)	\$0.00	(\$407.76)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
Refund			\$1066.39															
LOVE, BRADLEY JAMES	LOVE, BRADLEY JAMES		PO BOX 1813		CONCORD, NC 28026	Proration	0074936631	FMX7818	PENDING	202909966	Refund Generated due to proration on Bill #0074936631-2023-2023-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$29.78)	\$0.00	(\$29.78)
														FR04ADVL	Tax	(\$4.43)	\$0.00	(\$4.43)
														Refund			\$34.21	
LUTHER, CHARLES ROBERT	LUTHER, CHARLES ROBERT		6251 MEADOW GLEN LN		HARRISBURG, NC 28075	Adjustment < \$100	0063981147	ALK6517	PENDING	202899736	Refund Generated due to adjustment on Bill #0063981147-2023-2023-0000-00	Mileage	03/18/2024	C ADVL	Tax	(\$10.22)	\$0.00	(\$10.22)
														CI01ADVL	Tax	(\$6.00)	\$0.00	(\$6.00)
														Refund			\$16.22	
MACHADO, CHARLES EDWARD	MACHADO, CHARLES EDWARD	MACHADO, SUSAN ELIZABETH	PO BOX 313		RICHFIELD, NC 28137	Adjustment >= \$100	0076641268	KEV1977	PENDING	202165110	[AS0168] - Refund Generated due to adjustment on abstract # 2023-0000-00	Over Assessment	03/04/2024	C ADVL	Tax	(\$157.91)	\$0.00	(\$157.91)
														FR15ADVL	Tax	(\$27.10)	\$0.00	(\$27.10)
														Refund			\$185.01	
MANNING, CLARANETTE	MANNING, CLARANETTE		4024 LONG ARROW DR		CONCORD, NC 28025	Proration	0044953652	FCV9738	PENDING	303916275	Refund Generated due to proration on Bill #0044953652-2023-2023-0000-00	Vehicle Sold	03/13/2024	C ADVL	Tax	(\$23.81)	\$0.00	(\$23.81)
														CI02ADVL	Tax	(\$15.45)	\$0.00	(\$15.45)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$39.26															
MCNEALEY,	MCNEALEY,		404		CONCORD, NC	Proration	0070582700	KEW6705	PENDING	305221527	Refund Generated due	Vehicle Sold	03/28/2024	C ADVL	Tax	(\$104.78)	(\$6.81)	(\$111.59)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
MYLES JACOB	MYLES JACOB		WINECOFF WOODS DR NW		28027						to proration on Bill #0070582700-2022-2022-0000-00			CI02ADVL	Tax	(\$67.96)	(\$4.41)	(\$72.37)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
																		Refund
MOORE, HOLLY NJOEK HEN	MOORE, HOLLY NJOEK HEN		9236 SANGER CT		HARRISBURG, NC 28075	Proration	0058900155	HFC9476	PENDING	203293038	Refund Generated due to proration on Bill #0058900155-2023-2023-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$185.59)	\$0.00	(\$185.59)
														FR07ADVL	Tax	(\$37.62)	\$0.00	(\$37.62)
																		Refund
MORAN, ARIEL ELIZABETH	MORAN, ARIEL ELIZABETH		21 VALLEYWOOD CT		ASHEVILLE, NC 28803	Proration	0054547955	27S3BP	PENDING	202313300	Refund Generated due to proration on Bill #0054547955-2022-2022-0000-00	Vehicle Sold	03/07/2024	C ADVL	Tax	(\$3.64)	\$0.00	(\$3.64)
														FR03ADVL	Tax	(\$0.39)	\$0.00	(\$0.39)
																		Refund
MOUNTS, BRADLEY ALAN	MOUNTS, BRADLEY ALAN		6512 WILLOWBROOK LN		CONCORD, NC 28027	Proration	0071654954	EKD4530	PENDING	305221596	Refund Generated due to proration on Bill #0071654954-2023-2023-0000-00	Vehicle Sold	03/28/2024	C ADVL	Tax	(\$171.68)	\$0.00	(\$171.68)
														CI04ADVL	Tax	(\$146.16)	\$0.00	(\$146.16)
														CI04ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
				Refund	\$347.84													
MULLINS, CHAD EDWARD	MULLINS, CHAD EDWARD		1055 OLD CHARLOTTE RD		CONCORD, NC 28027	Proration	0072764782	KDE3702	PENDING	304365228	Refund Generated due to proration on Bill #0072764782-2022-2022-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$60.57)	\$0.00	(\$60.57)
														CI02ADVL	Tax	(\$39.29)	\$0.00	(\$39.29)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$99.86													
MUZIO, KAYLA REBEKAH LIN	MUZIO, KAYLA REBEKAH LIN		4112 RINGTAIL CT		CONCORD, NC 28025	Proration	0072945509	TF7608	PENDING	304956918	Refund Generated due to proration on Bill #0072945509-2022-2022-0000-00	Vehicle Sold	03/26/2024	C ADVL	Tax	(\$182.51)	\$0.00	(\$182.51)
														CI02ADVL	Tax	(\$118.39)	\$0.00	(\$118.39)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$300.90													
NAPOLI, SALVATORE JUDE	NAPOLI, SALVATORE JUDE	NAPOLI, DIANE MARIE	7875 FISHER RD		MOUNT PLEASANT, NC 28124	Proration	0068959381	TLB5386	PENDING	203481138	Refund Generated due to proration on Bill #0068959381-2023-2023-0000-00	Vehicle Sold	03/28/2024	C ADVL	Tax	(\$65.14)	\$0.00	(\$65.14)
														FR16ADVL	Tax	(\$10.39)	\$0.00	(\$10.39)
																		Refund
NARRA, RAGHUPATHI	NARRA, RAGHUPATHI		9620 CAMBERLEY AVE NW		CONCORD, NC 28027	Proration	0073398642	RER2041	PENDING	302600682	Refund Generated due to proration on Bill #0073398642-2023-2023-0000-00	Vehicle Totalled	03/01/2024	C ADVL	Tax	(\$57.43)	\$0.00	(\$57.43)
														CI02ADVL	Tax	(\$37.25)	\$0.00	(\$37.25)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$94.68													
NOTARBARTOLO, FRANK DOMINICK	NOTARBARTOLO, FRANK DOMINICK		3704 OSPREY CT SE		CONCORD, NC 28025	Proration	0062614633	TMS5928	PENDING	304365861	Refund Generated due to proration on Bill #0062614633-2023-2023-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$92.13)	\$0.00	(\$92.13)
														CI02ADVL	Tax	(\$59.76)	\$0.00	(\$59.76)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$151.89													
OWEN, ANGELA MARIA	OWEN, ANGELA MARIA		7930 ELEGANT ESTATES DR		MOUNT PLEASANT, NC 28124	Proration	0075538175	ELE6458	PENDING	203293486	Refund Generated due to proration on Bill #0075538175-2023-2023-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$59.38)	\$0.00	(\$59.38)
														FR13ADVL	Tax	(\$7.38)	\$0.00	(\$7.38)
																		Refund
PASCUCCI, JOSEPH ANTHONY JR	PASCUCCI, JOSEPH ANTHONY JR		4695 DALTON CT NW		CONCORD, NC 28027	Adjustment < \$100	0069178003	TMV8082	PENDING	303916179	Refund Generated due to adjustment on Bill #0069178003-2023-2023-0000-00	Adjustment	03/13/2024	C ADVL	Tax	(\$37.07)	\$0.00	(\$37.07)
														CI02ADVL	Tax	(\$24.05)	\$0.00	(\$24.05)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$61.12													
PATEL, DAXESH V	PATEL, DAXESH V		1738 SPEARS DR NW		CONCORD, NC 28027	Proration	0054795298	DAXRX	PENDING	305090466	Refund Generated due to proration on Bill #0054795298-2022-2022-0000-00	Vehicle Sold	03/27/2024	C ADVL	Tax	(\$93.73)	\$0.00	(\$93.73)
														CI02ADVL	Tax	(\$60.80)	\$0.00	(\$60.80)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$154.53													
PATIL, SAPNA	PATIL, SAPNA		8367 BRETON WAY		HARRISBURG, NC 28075	Proration	0070793556	FDW3155	PENDING	202540142	Refund Generated due to proration on Bill #0070793556-2022-2022-0000-00	Vehicle Sold	03/12/2024	C ADVL	Tax	(\$42.29)	\$0.00	(\$42.29)
														CI01ADVL	Tax	(\$24.86)	\$0.00	(\$24.86)
																		Refund
PHILLIPS, GARY NEIL JR	PHILLIPS, GARY NEIL JR		PO BOX 113		MOUNT PLEASANT, NC 28124	Proration	0074535123	PEF8739	PENDING	203393850	Refund Generated due to proration on Bill #0074535123-2023-2023-0000-00	Vehicle Sold	03/27/2024	C ADVL	Tax	(\$189.01)	\$0.00	(\$189.01)
														FR16ADVL	Tax	(\$30.14)	\$0.00	(\$30.14)
																		Refund
PITTMAN, JUNE MARIE	PITTMAN, JUNE MARIE	PITTMAN, JOHN RICHARD	211 SWAMP FOX DR		FT MILL, SC 29715	Proration	0074065173	HD2156K	PENDING	304483227	Refund Generated due to proration on Bill #0074065173-2023-2023-0000-00	Reg. Out of state	03/20/2024	C ADVL	Tax	(\$103.28)	\$0.00	(\$103.28)
														CI02ADVL	Tax	(\$67.00)	\$0.00	(\$67.00)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$170.28													
POLOVICK, MICHAEL JUSTIN JR	POLOVICK, MICHAEL JUSTIN JR		5540 COMISKEY ALY		KANNAPOLIS, NC 28081	Proration	0070415633	KEJ7018	PENDING	304939569	Refund Generated due to proration on Bill #0070415633-2022-2022-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$16.48)	\$0.00	(\$16.48)
														CI04ADVL	Tax	(\$14.03)	\$0.00	(\$14.03)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$30.51													
PRIBIS, DOUGLAS STEPHEN	PRIBIS, DOUGLAS STEPHEN	PRIBIS, PATRICIA COLLEEN	6550 RIVER HILLS DR		HARRISBURG, NC 28075	Proration	0076164717	JAL8634	PENDING	202530654	Refund Generated due to proration on Bill #0076164717-2023-2023-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$17.24)	\$0.00	(\$17.24)
														CI01ADVL	Tax	(\$10.14)	\$0.00	(\$10.14)
																		Refund
RAGLAND, SANJI ANDREA	RAGLAND, SANJI ANDREA		5736 CAMP CT SW		CONCORD, NC 28025	Adjustment < \$100	0069634398	RDW8701	PENDING	303561819	Refund Generated due to adjustment on Bill #0069634398-2023-2023-0000-00	Mileage	03/08/2024	C ADVL	Tax	(\$28.74)	\$0.00	(\$28.74)
														CI02ADVL	Tax	(\$18.64)	\$0.00	(\$18.64)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
				Refund	\$47.38													



North Carolina Vehicle Tax System

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Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
RAHMAN, AMIR AHMADUR	RAHMAN, AMIR AHMADUR		8915 HAPPINESS RD		HARRISBURG, NC 28075	Proration	0073659492	FJN4871	PENDING	202910530	Refund Generated due to proration on Bill #0073659492-2023-2022-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$99.11)	(\$4.95)	(\$104.06)
														CI01ADVL	Tax	(\$52.26)	(\$2.92)	(\$61.18)
														Refund			\$165.24	
RAHMAN, AMIR AHMADUR	RAHMAN, AMIR AHMADUR		8915 HAPPINESS RD		HARRISBURG, NC 28075	Proration	0073659493	HMX1428	PENDING	203124790	Refund Generated due to proration on Bill #0073659493-2023-2022-0000-00	Processed in error	03/22/2024	C ADVL	Tax	(\$134.81)	(\$6.74)	(\$141.55)
														CI01ADVL	Tax	(\$79.24)	(\$3.96)	(\$83.20)
														Refund			\$224.75	
RAYMER, BILLY RAY	RAYMER, BILLY RAY		199 COBBLESTON E LN NW		CONCORD, NC 28027	Proration	0033884267	EEP9473	PENDING	304482936	Refund Generated due to proration on Bill #0033884267-2023-2023-0000-00	Vehicle Totalled	03/20/2024	C ADVL	Tax	(\$108.03)	\$0.00	(\$108.03)
														CI02ADVL	Tax	(\$70.07)	\$0.00	(\$70.07)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$178.10															
RICHARDSON, BRAD ONEIL	RICHARDSON, BRAD ONEIL		4713 ADAMSHIRE AVE		CONCORD, NC 28025	Proration	0070979121	FKY3772	PENDING	203393460	Refund Generated due to proration on Bill #0070979121-2023-2022-0000-00	Vehicle Sold	03/27/2024	C ADVL	Tax	(\$232.48)	(\$11.63)	(\$244.11)
														FR04ADVL	Tax	(\$34.56)	(\$1.72)	(\$36.28)
														Refund			\$280.39	
RILEY, JEFFERY BRIAN	RILEY, JEFFERY BRIAN		515 WINECOFF SCHOOL RD		CONCORD, NC 28027	Proration	0048281516	BCZ3871	PENDING	304365237	Refund Generated due to proration on Bill #0048281516-2022-2022-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$33.93)	\$0.00	(\$33.93)
														CI04ADVL	Tax	(\$28.88)	\$0.00	(\$28.88)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$62.81															
RODRIGUEZ, ROLANDO TYLER	RODRIGUEZ, ROLANDO TYLER		160 EMERY AVE NW	APT 3014	CONCORD, NC 28027	Proration	0074612693	KJM6634	PENDING	304583082	Refund Generated due to proration on Bill #0074612693-2023-2023-0000-00	Incomplete Doc	03/21/2024	C ADVL	Tax	(\$99.34)	(\$4.96)	(\$104.30)
														CI02ADVL	Tax	(\$64.44)	(\$3.23)	(\$67.67)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$171.97															
RYAN, WILLIAM MATTHEW	RYAN, WILLIAM MATTHEW		1432 PINEY CHURCH RD		CONCORD, NC 28025	Proration	0067350898	KAA9557	PENDING	202610588	Refund Generated due to proration on Bill #0067350898-2022-2022-0000-00	Incomplete Doc	03/13/2024	C ADVL	Tax	(\$22.47)	\$0.00	(\$22.47)
														FR04ADVL	Tax	(\$2.73)	\$0.00	(\$2.73)
														Refund			\$25.20	
SAMPSON, JERICA RENE	SAMPSON, JERICA RENE		1729 MILL CREEK LN SW		CONCORD, NC 28025	Proration	0062234495	HDK4386	PENDING	302600799	Refund Generated due to proration on Bill #0062234495-2023-2023-0000-00	Vehicle Totalled	03/01/2024	C ADVL	Tax	(\$80.59)	\$0.00	(\$80.59)
														CI02ADVL	Tax	(\$52.27)	\$0.00	(\$52.27)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$132.86															
SATTEFIELD, ROBERT EUGENE	SATTEFIELD, ROBERT EUGENE		5865 CEDAR RIDGE LN		CONCORD, NC 28025	Proration	0051046042	HW4220	PENDING	203293628	Refund Generated due to proration on Bill #0051046042-2023-2022-0000-00	Vehicle Totalled	03/25/2024	C ADVL	Tax	(\$122.84)	\$0.00	(\$122.84)
														FR04ADVL	Tax	(\$18.26)	\$0.00	(\$18.26)
														Refund			\$141.10	
SHARPE, NANCY JUANITA	SHARPE, NANCY JUANITA		4311 SCHOOL HOUSE CMNS		HARRISBURG, NC 28075	Adjustment < \$100	0076633800	EJX4807	PENDING	404330396	Refund Generated due to adjustment on Bill #0076633800-2023-2023-0000-00	Situs error	03/04/2024	C ADVL	Tax	\$0.00	\$0.00	\$0.00
														CI02ADVL	Tax	(\$43.63)	\$0.00	(\$43.63)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
Refund			\$12.73															
SHEPHERD, STEPHANIE LYNN-LOWDANCE	SHEPHERD, STEPHANIE LYNN-LOWDANCE		8311 BURGUNDY RIDGE DR		HARRISBURG, NC 28075	Adjustment >= \$100	0076976450	RHY1800	PENDING	203124632	Refund Generated due to adjustment on Bill #0076976450-2023-2022-0000-00	Military	03/22/2024	C ADVL	Tax	(\$215.93)	\$0.00	(\$215.93)
														CI01ADVL	Tax	(\$126.93)	\$0.00	(\$126.93)
														Refund			\$342.86	
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0035453528	EFD3262	PENDING	303795879	Refund Generated due to proration on Bill #0035453528-2022-2022-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$4.37)	\$0.00	(\$4.37)
														CI04ADVL	Tax	(\$3.72)	\$0.00	(\$3.72)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$8.09															
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0047568108	PLY8832	PENDING	303795867	Refund Generated due to proration on Bill #0047568108-2022-2022-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$15.96)	\$0.00	(\$15.96)
														CI04ADVL	Tax	(\$13.58)	\$0.00	(\$13.58)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$29.54															
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0047568047	PLY8831	PENDING	303795873	Refund Generated due to proration on Bill #0047568047-2022-2022-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$16.74)	\$0.00	(\$16.74)
														CI04ADVL	Tax	(\$14.25)	\$0.00	(\$14.25)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$30.99															
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0036363274	EDL4891	PENDING	303795888	Refund Generated due to proration on Bill #0036363274-2022-2022-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$21.76)	\$0.00	(\$21.76)
														CI04ADVL	Tax	(\$18.53)	\$0.00	(\$18.53)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$40.29															
SHOE SHOW INC	SHOE SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0063213138	TJB4941	PENDING	303915966	Refund Generated due to proration on Bill #0063213138-2023-2023-0000-00	Vehicle Totalled	03/13/2024	C ADVL	Tax	(\$63.38)	\$0.00	(\$63.38)
														CI04ADVL	Tax	(\$53.96)	\$0.00	(\$53.96)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$117.34															
SHOW SHOW INC	SHOW SHOW INC		PO BOX 648		CONCORD, NC 28026	Proration	0039832436	PHT2011	PENDING	303795882	Refund Generated due to proration on Bill #0039832436-2023-2023-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$48.17)	\$0.00	(\$48.17)
														CI04ADVL	Tax	(\$41.02)	\$0.00	(\$41.02)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$89.19															
SIMPLY SAFE	SIMPLY SAFE		2646 LANSING		CONCORD, NC	Proration	0076032216	VCP2817	PENDING	303562101	Refund Generated due	Vehicle	03/08/2024	C ADVL	Tax	(\$424.85)	\$0.00	(\$424.85)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 4/1/2024 9:13:22 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
TRANSPORT LLC	TRANSPORT LLC		ST NW		28027						to proration on Bill #0076032216-2023-2023-0000-00	Totalled		CI02ADVL	Tax	(\$275.58)	\$0.00	(\$275.58)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
														Refund			\$700.43	
SLEEP DIMENSIONS	SLEEP DIMENSIONS	LILLY, WILLARD EDWARD	12401 CULP RD		GOLD HILL, NC 28071	Proration	0000911114	HLL6330	PENDING	202530464	Refund Generated due to proration on Bill #0000911114-2023-2023-0000-00	Vehicle Sold	03/11/2024	C ADVL	Tax	(\$15.54)	\$0.00	(\$15.54)
														FR15ADVL	Tax	(\$2.67)	\$0.00	(\$2.67)
														Refund			\$18.21	
SMITH, MATTHEW ALLEN	SMITH, MATTHEW ALLEN		270 IKERD DR SE		CONCORD, NC 28025	Proration	0068844491	KCP9102	PENDING	303261666	Refund Generated due to proration on Bill #0068844491-2023-2023-0000-00	Vehicle Sold	03/05/2024	C ADVL	Tax	(\$157.11)	\$0.00	(\$157.11)
														CI02ADVL	Tax	(\$101.91)	\$0.00	(\$101.91)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$259.02															
SMITH, SUSAN JAMES	SMITH, SUSAN JAMES		5566 VILLAGE DR NW		CONCORD, NC 28027	Proration	0000919839	ZZY5207	PENDING	304365024	Refund Generated due to proration on Bill #0000919839-2023-2023-0000-00	Vehicle Sold	03/19/2024	C ADVL	Tax	(\$21.56)	\$0.00	(\$21.56)
														CI02ADVL	Tax	(\$13.99)	\$0.00	(\$13.99)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$35.55															
SOUTHARD, DONALD DEAN	SOUTHARD, DONALD DEAN		1510 DAYBREAK RDG		KANNAPOLIS, NC 28081	Proration	0073459032	VAE9393	PENDING	302600712	Refund Generated due to proration on Bill #0073459032-2023-2023-0000-00	Vehicle Sold	03/01/2024	C ADVL	Tax	(\$105.72)	\$0.00	(\$105.72)
														CI02ADVL	Tax	(\$68.58)	\$0.00	(\$68.58)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$174.30															
STEPHENS, CRYSTAL ANN	STEPHENS, CRYSTAL ANN		2191 MOUNT PLEASANT RD N		CONCORD, NC 28025	Adjustment >= \$100	0077047781	TCD9738	PENDING	406585532	Refund Generated due to adjustment on Bill #0077047781-2023-2023-0000	Situation error	03/25/2024	C ADVL	Tax	\$0.00	\$0.00	\$0.00
														CI02ADVL	Tax	(\$138.58)	\$0.00	(\$138.58)
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)
Refund			\$34.07															
STEPHENS, DAVID JONATHAN	STEPHENS, DAVID JONATHAN		501 CLEARWATER DR NW		CONCORD, NC 28027	Adjustment < \$100	0068573678	RBP7929	PENDING	302600838	Refund Generated due to adjustment on Bill #0068573678-2023-2023-0000-00	Over Assessment	03/01/2024	C ADVL	Tax	(\$12.95)	\$0.00	(\$12.95)
														CI02ADVL	Tax	(\$8.40)	\$0.00	(\$8.40)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$21.35															
STITT, VINCENT ANTOINE	STITT, VINCENT ANTOINE		2186 DONNINGTON LN NW		CONCORD, NC 28027	Proration	0071889459	KBP1339	PENDING	303261105	Refund Generated due to proration on Bill #0071889459-2022-2022-0000-00	Vehicle Totalled	03/05/2024	C ADVL	Tax	(\$56.33)	\$0.00	(\$56.33)
														CI02ADVL	Tax	(\$36.54)	\$0.00	(\$36.54)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$92.87															
TAYLOR, ANGELA LEMELLE	TAYLOR, ANGELA LEMELLE		711 BAROSSA VALLEY DR NW		CONCORD, NC 28027	Proration	0061838507	FJT1506	PENDING	305090778	Refund Generated due to proration on Bill #0061838507-2023-2023-0000-00	Vehicle Sold	03/27/2024	C ADVL	Tax	(\$62.50)	\$0.00	(\$62.50)
														CI02ADVL	Tax	(\$40.54)	\$0.00	(\$40.54)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$103.04															
TRAN, QUANG VI	TRAN, QUANG VI		4041 TOPAZ PL		DAVIDSON, NC 28036	Proration	0073436327	VAV1008	PENDING	304113795	Refund Generated due to proration on Bill #0073436327-2023-2023-0000-00	Vehicle Totalled	03/15/2024	C ADVL	Tax	(\$24.69)	\$0.00	(\$24.69)
														CI04ADVL	Tax	(\$21.02)	\$0.00	(\$21.02)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$45.71															
TUBBS, GARY MATTHEW	TUBBS, GARY MATTHEW		9356 BRIDLEPATH LN		MOUNT PLEASANT, NC 28124	Adjustment < \$100	0076551098	KMW6884	PENDING	202539996	Refund Generated due to adjustment on Bill #0076551098-2023-2023-0000-00	Mileage	03/12/2024	C ADVL	Tax	(\$39.56)	\$0.00	(\$39.56)
														FR16ADVL	Tax	(\$6.30)	\$0.00	(\$6.30)
														Refund			\$45.86	
WATKINSON, MARIE ELIZABETH AYMAR	WATKINSON, MARIE ELIZABETH AYMAR		223 SEMINOLE AVE SE		CONCORD, NC 28025	Proration	0050096476	TDA9828	PENDING	304583121	Refund Generated due to proration on Bill #0050096476-2023-2023-0000-00	Vehicle Sold	03/21/2024	C ADVL	Tax	(\$51.80)	\$0.00	(\$51.80)
														CI02ADVL	Tax	(\$33.60)	\$0.00	(\$33.60)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$85.40															
WE RENT CARS	WE RENT CARS		56 TRIBUNE AVE SW		CONCORD, NC 28025	Proration	0072185351	TLV7193	PENDING	304687668	Refund Generated due to proration on Bill #0072185351-2022-2022-0000-00	Vehicle Sold	03/22/2024	C ADVL	Tax	(\$5.04)	\$0.00	(\$5.04)
														CI02ADVL	Tax	(\$3.27)	\$0.00	(\$3.27)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$8.31															
WE RENT CARS	WE RENT CARS		56 TRIBUNE AVE SW APT I		CONCORD, NC 28025	Proration	0075404424	VCM4945	PENDING	304687665	Refund Generated due to proration on Bill #0075404424-2023-2023-0000-00	Vehicle Sold	03/22/2024	C ADVL	Tax	(\$22.69)	\$0.00	(\$22.69)
														CI02ADVL	Tax	(\$14.72)	\$0.00	(\$14.72)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$37.41															
WESTON, KENDALL JHALIEL	SHEPARD, COURTNEY TARREN	WESTON, KENDALL JHALIEL	811 CLOISTER CT	APT 26	CONCORD, NC 28027	Proration	0076029982	KBP7114	PENDING	303261330	Refund Generated due to proration on Bill #0076029982-2023-2023-0000-00	Annual Tag	03/05/2024	C ADVL	Tax	(\$39.12)	(\$2.55)	(\$41.67)
														CI02ADVL	Tax	(\$25.37)	(\$1.64)	(\$27.01)
														CI02ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$68.68															
WILEY, HENRY EMIL	WILEY, HENRY EMIL	WILEY, BETTY JOHNSON	143 EDINBURG DR		KANNAPOLIS, NC 28083	Proration	0057811594	DL29430	PENDING	303561705	Refund Generated due to proration on Bill #0057811594-2022-2022-0000-00	Vehicle Sold	03/08/2024	C ADVL	Tax	(\$108.15)	\$0.00	(\$108.15)
														CI04ADVL	Tax	(\$92.07)	\$0.00	(\$92.07)
														CI04ADVL	Vehicle Fee	\$0.00	\$0.00	\$0.00
Refund			\$200.22															
WILLIAMS, BRODIE D	WILLIAMS, BRODIE D		4127 LONG ARROW DR		CONCORD, NC 28025	Adjustment >= \$100	0073853309	P097CP	PENDING	303809841	Refund Generated due to adjustment on Bill #0073853309-2023-2023-0000-00	Military	03/12/2024	C ADVL	Tax	(\$79.92)	\$0.00	(\$79.92)
														CI02ADVL	Tax	(\$51.84)	\$0.00	(\$51.84)



North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 4/1/2024 9:13:22 AM

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
											#0073853309-2023-2023-0000-00			CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
																		Refund	\$161.76
WILLIAMS, BRODIE D	WILLIAMS, BRODIE D		4127 LONG ARROW DR		CONCORD, NC 28025	Adjustment >= \$100	0076842281	VDH2025	PENDING	303809844	Refund Generated due to adjustment on Bill #0076842281-2023-2023-0000-00	Military	03/12/2024	C ADVL	Tax	(\$96.20)	\$0.00	(\$96.20)	
														CI02ADVL	Tax	(\$62.40)	\$0.00	(\$62.40)	
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
																		Refund	\$188.60
WILLIAMS, STONEY CHARLES	WILLIAMS, STONEY CHARLES		5555 HIGHWAY 24 27 E		MIDLAND, NC 28107	Adjustment < \$100	0077094598	VDJ8775	PENDING	406962484	Refund Generated due to adjustment on Bill #0077094598-2023-2023-0000	Situs error	03/28/2024	C ADVL	Tax	\$0.00	\$0.00	\$0.00	
														CI02ADVL	Tax	(\$85.06)	\$0.00	(\$85.06)	
														CI02ADVL	Vehicle Fee	(\$30.00)	\$0.00	(\$30.00)	
														CI06ADVL	Tax	\$38.98	\$0.00	\$38.98	
																		Refund	\$76.08
WISE, RICHARD PAUL	WISE, RICHARD PAUL	WISE, LORNA JEAN	3403 BRICKWOOD CIR		MIDLAND, NC 28107	Proration	0072798255	RDB4516	PENDING	203293600	Refund Generated due to proration on Bill #0072798255-2022-2022-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$118.88)	\$0.00	(\$118.88)	
														CI06ADVL	Tax	(\$35.34)	\$0.00	(\$35.34)	
																		Refund	\$154.22
YATES, PATRICK PAUL	YATES, PATRICK PAUL		13226 CABARRUS STATION RD		MIDLAND, NC 28107	Proration	0069528633	TMH2422	PENDING	203293068	Refund Generated due to proration on Bill #0069528633-2023-2023-0000-00	Vehicle Sold	03/25/2024	C ADVL	Tax	(\$11.05)	\$0.00	(\$11.05)	
														FR05ADVL	Tax	(\$1.49)	\$0.00	(\$1.49)	
																		Refund	\$12.54
																		Refund Total	\$17445.86

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

County Manager - Restructure Department of Social Services Legal Services

BRIEF SUMMARY:

The Department of Social Services requires legal representation, which has been provided for several years through a contract with Hartsell & Williams. However, due to various considerations, County staff proposes a return to in-house legal support for the department. This shift aims to enhance accessibility, reduce costs, and afford greater control over this critical function.

Two options were presented at the Work Session for the Board's consideration option 1) hiring two attorneys and gradually eliminating use of contracted legal services for DSS programs and option 2) hiring one attorney to manage two of the three DSS programs, while continuing use of contracted legal services for the third program.

If approved, staff commits to collaboratively work with Hartsell & Williams to develop an effective transition plan. The position will be promptly posted and filled to ensure a seamless transition.

In the current fiscal year, where Hartsell & Williams will continue rendering services, costs associated with the in-house position will be covered from lapsed salary. Following the conclusion of the contract on June 30, 2024, funds will be included in the FY25 budget.

REQUESTED ACTION:

Staff Recommendation:

Motion to authorize bringing DSS legal services in-house and the creation of two full-time staff attorney positions.

Alternative:

Motion to authorize bringing child support and adult protective legal services in-house and the creation of one full-time staff attorney position.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Dr. Aalece Pugh, Assistance County Manager/Human Services Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Presentation

Health & Human Services: Social Services Legal Support

BOC Work Session

April 2, 2024



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History

- Previously, Cabarrus County DSS employed internal legal support for DSS
- Began contracting with Hartsell & Williams approximately 10 years ago



Affected Programs/Services

- Child protective services (abuse, neglect & dependency)
- Permanency planning
- Adoption services
- Adult protective services (abuse and neglect)
- Adult guardianship services
- Child Support Enforcement



Ever-changing Landscape of Cabarrus County DSS

- 2012: 71 children in custody
- Dec 2023: 182 children in custody
 - **156%** increase
- 2012: 30 adults in guardianship
- 2023: 63 adults in guardianship
 - **110%** increase
- Child Support referrals have been relatively stable since 2017

FY23 Hours Billed*

	#	Total Billable	Total Reimbursed	County Portion
Child Support	590.6	\$ 118,120.00	\$ 77,959.20	\$40,160.80 (34%)
Child Protective Services	1,390.9	\$ 278,180.00	\$ 139,090.00	\$139,090 (50%)
Adult Protective Services	64.2	\$ 12,840.00	\$ 6,420.00	\$6420 (50%)
Training	11.7	\$ 2340.00	\$0	\$2340.00 (100%)
	2,057.4	\$ 411,480.00	\$ 223,469.20	

*Does **not** include court fees or ancillary expenses

Operational Considerations

Current State	Possible Future State
Legal team located offsite	Legal team embedded with staff, fostering easier access
Part-time support	Full-time support
Less efficient	Increased efficiencies
More difficult to monitor accountability	Improved accountability

What's the Norm in NC?

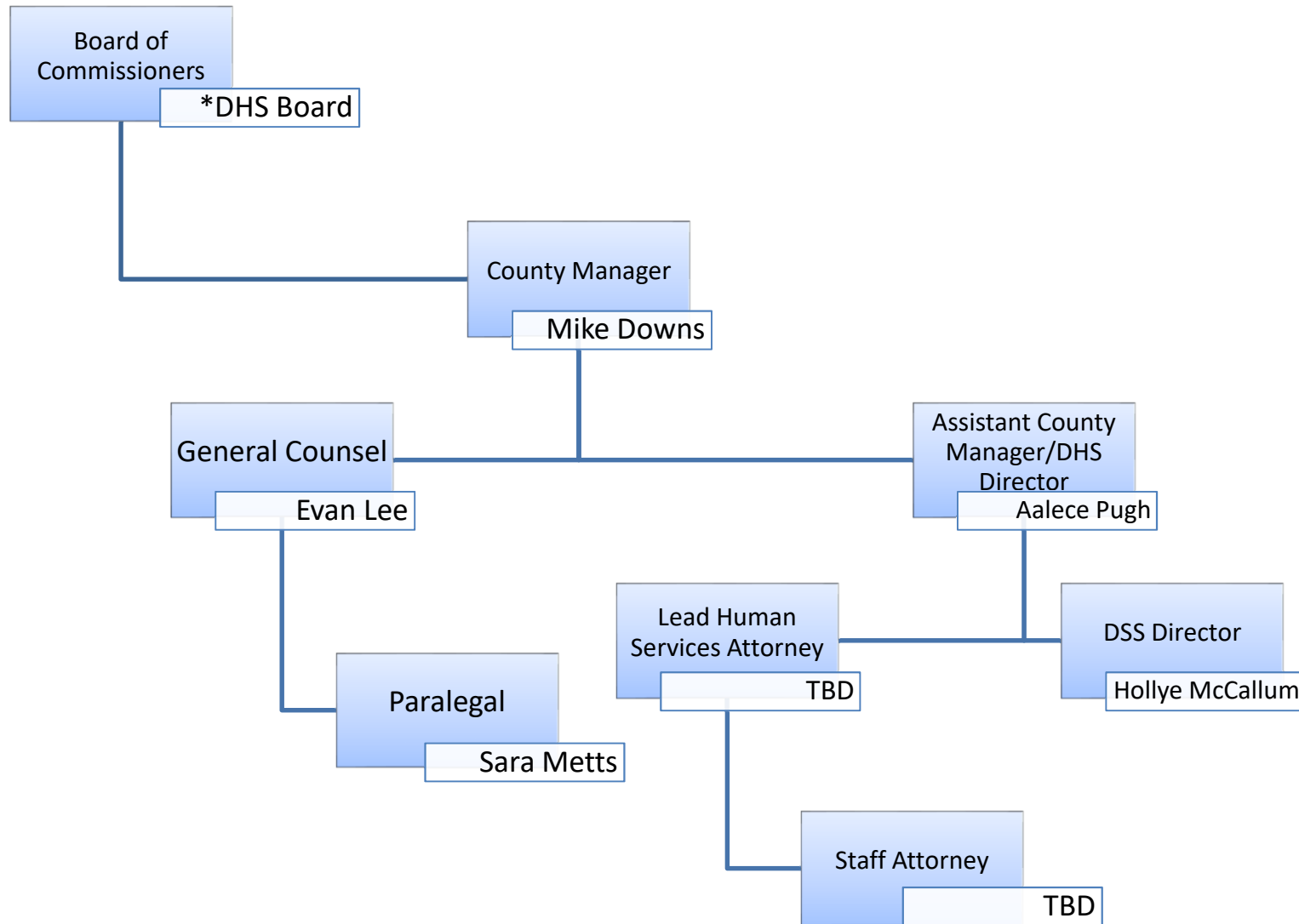
County Employs All Legal Support	Employ DSS Legal Support Only	Combo of Internal and Contracted Legal Support	All Legal Support Contracted	Contracted Attorneys; Employ Paralegals
15	7	11	19	3



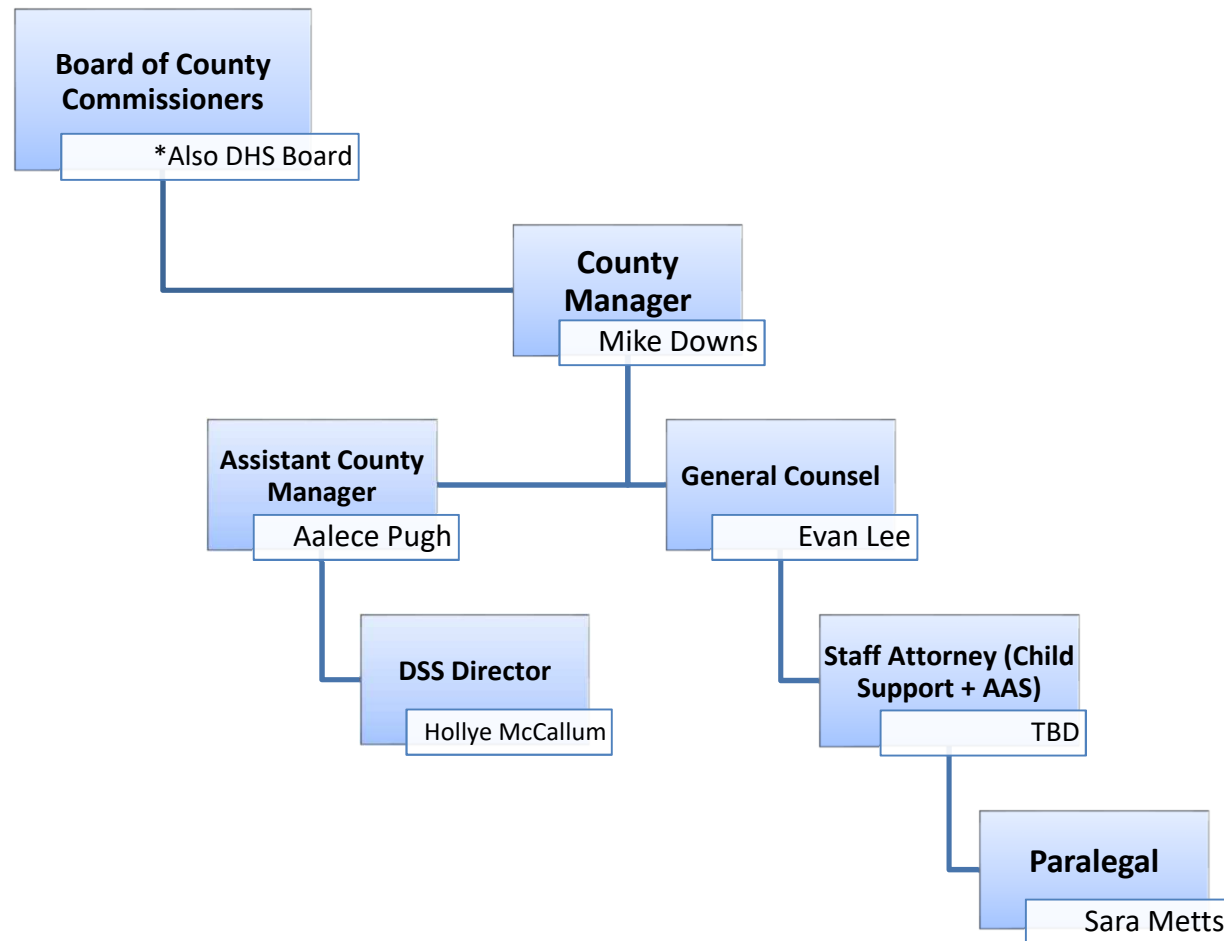
Options

	Option 1	Option 2
County-employed DSS attorneys	Hire two attorneys (lead attorney & staff attorney); Goal to onboard by July 1, 2024	Graduated plan: Hire one staff attorney as soon as feasible (Child Support & AAS); hire second attorney thereafter following assessment of the model
Contracted legal services for DSS	<u>Gradually</u> phase out use of contracted legal services for DSS	Continue contracted services on a more limited scale (i.e., mainly child protective services)

Proposed Reporting Structure (Option 1)



Proposed Reporting Structure (Option 2)



Questions ?



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CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

New Business

SUBJECT:

EMS - Renewal of Non-Emergency Transport Franchise Agreement with American Transmed

BRIEF SUMMARY:

American Transmed is the non-emergency EMS transport provider for Cabarrus County. Cabarrus County has maintained a franchise agreement for the last six years with American Transmed. This has been a great working relationship that we are interested in continuing with this renewal request. Staff recommends that a renewal period of three years. Franchise agreements require two readings and approvals. Franchise agreements require two readings and a public hearing so this item will also need to be scheduled at the May meeting for the second reading, but will not require a public hearing at that meeting.

REQUESTED ACTION:

Receive first reading of the resolution.

Hold Public Hearing.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Jimmy Lentz, EMS Chief

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Agreement
- ▣ Certificate of Insurance
- ▣ Resolution granting Non-Emergency Transport
- ▣ Public Hearing Notice

STATE OF NORTH CAROLINA COUNTY OF CABARRUS FRANCHISE AGREEMENT FOR	NON-EMERGENCY AMBULANCE SERVICES
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THIS FRANCHISE AGREEMENT FOR NON-EMERGENCY AMBULANCE SERVICES ("Agreement") is entered into effective the 1st day of July, 2024 by and between CABARRUS COUNTY ("County") and AMERICAN TRANSMED, INC. a South Carolina corporation ("Provider").

RECITALS

1. Pursuant to N.C. Gen. Stat. 5153A-250, the County is authorized to enact an ordinance and to award franchises for operation of a non-emergency ambulance service.
2. Pursuant to that authority, the County has enacted Article 82 of its Code of Ordinances, permitting it to award such a franchise and regulate the operator of the same.
3. By ordinance duly enacted at its regular meetings on April 15, 2024 and May 20, 2024 the County's Board of Commissioners approved the awarding of a franchise for non-emergency ambulance services to Provider, subject to the provisions of the franchise ordinance, Article 82 of the Code of Ordinances and this Agreement.

In consideration of the above Recitals and the Terms below, which the parties agree constitute sufficient consideration to make this Agreement legally binding and enforceable, the parties agree as follows.

TERMS

1. Services and Scope to be performed. The Provider shall provide "Services" as set forth in the attached Exhibit A. In this Agreement, Services is defined as the goods, vehicles, materials, labor, services and/or supplies Provider is required to provide pursuant to this Agreement and all of the Provider's duties to the County and to Provider's customers and clients that arise from this Agreement, the franchise ordinance and Article 82 of the Code of Ordinances. Any amendments, corrections or change orders by either party must be in writing and signed by both parties.
2. Term. This Agreement shall commence on the date provided above and end on 06/30/2027. This Agreement shall not be automatically extended unless agreed to in writing by the County.
3. Insurance. Provider shall maintain insurance policies at all times with minimum limits as follows:

□	<u>Minimum Limits</u>
accident \$100,000 bodily injury by disease policy limit	\$100,000 bodily injury per each per employee, \$500,000 bodily injury per
occurrence/\$2,000,000 aggregate	\$1,000,000 per
	\$1,000,000 per occurrence
occurrence/\$2,000,000 aggregate	\$1,000,000 per

occurrence/\$2,000,000 aggregate

The County reserves the right to require other coverages and higher limits if warranted by the nature of this Agreement and the type of Services to be provided. Provider shall provide the County with a Certificate of Insurance for review prior to the execution of this Agreement. Provider shall provide to the County immediate written notice of cancellation, reduction, or other modification of coverage of insurance. Upon failure of the Provider to provide such notice, Provider assumes sole responsibility for all losses incurred by the County for which insurance would have provided coverage. The insurance certificate shall be for the initial Agreement period and shall be renewed by the Provider for each subsequent extension period of the Agreement.

The County shall be named as an additional insured and it is required that coverage be placed with an "A" rated insurance company acceptable to the County. In the event that Provider fails at any time to maintain and keep in force the required insurance, the County has the right to cancel and terminate the Agreement without notice. Provider's insurance shall be considered primary and noncontributory.

4. Default. If the Provider fails to perform the Services in accordance with the provisions of this Agreement, including Exhibit A, or violate any of the provisions of the franchise ordinance or Article 82 of the Code of Ordinances, the County may, in its discretion, terminate this Agreement or perform or cause to be performed some or all of the Services, and doing so shall not waive any of the County's rights and remedies. The County will comply with the provisions of Section 82-57 of its Code of Ordinances prior to any termination. The Provider shall reimburse the County for all costs incurred by the County in exercising its right to terminate or to perform or cause to be performed some or all of the Services pursuant to this Agreement.

5. Notice. All notices and other communications required or permitted by this Agreement shall be in writing and shall be given either by personal delivery,

approved carrier, fax, or certified United States mail, return receipt requested, addressed as follows: if to the County, to its Contract Administrator; if to Provider to its billing address or main office address.

6. Indemnification. To the maximum extent allowed by law, the Provider shall defend, indemnify, and save harmless the County and its agents, officers, and employees, from and against all claims of any kind that arise in any manner from, in connection with, or out of this Agreement as a result of the acts or omissions of the Provider or its subcontractors or anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, except for damage or injury caused solely by the negligence of the County or its agents, officers or employees. In performing its duties under this section, the Provider shall at its sole expense defend the County and its agents, officers and employees with legal counsel reasonably acceptable to County. This provision shall remain in force despite termination of this Agreement (whether by expiration of the term or otherwise) or termination of the Services of the Agreement.

7. Miscellaneous.

(a) Choice of Law or Forum. This Agreement shall be deemed made in Cabarrus County, North Carolina. This Agreement shall be governed by and construed in accordance with the laws of North Carolina. The exclusive forum and venue for all actions arising out of this Agreement shall be the appropriate division of the North Carolina General Court of Justice in Cabarrus County. Such actions shall neither be commenced in nor removed to federal court.

(b) Waiver. No action or failure to act by the County shall constitute a waiver of any of its rights or remedies that arise out of this Agreement, nor shall such action or failure to act constitute approval of or acquiescence in a breach of this Agreement, except as may be specifically agreed in writing.

deemed or construed so as to in any way estop, limit, or impair the County from exercising or performing any regulatory, policing, legislative, governmental, or other powers of functions. The Provider shall comply with all applicable laws, rules and regulations.

(d) Severability. If any provision of this Agreement shall be unenforceable, the remainder of this Agreement shall be enforceable to the extent permitted by law.

(e) Assignment. Without the County's written consent, the Provider shall not assign (which includes to delegate) any of its rights (including the right to payment) or duties that arise out of this Agreement. Unless the County otherwise agrees in writing, the Provider and all assigns shall be subject to all of the County's defenses and shall be liable for all of the Provider's duties that arise from this Agreement and all of the County's claims that arise from this Agreement.

□

(f) Principle of Interpretation. Although this Agreement is in part the County's standard form, the Provider acknowledges and agrees that this Agreement is deemed to be the product of negotiation and any ambiguity shall not be construed automatically against either party.

(g) Entire Agreement. This Agreement contains the entire agreement between the parties pertaining to the subject matter of this Agreement. With respect to that subject matter, there are no promises, agreements, conditions, inducements, warranties, or understandings, written or oral, expressed or implied, between the parties, other than as set forth or referenced in this Agreement.

IN WITNESS, the parties have executed this Agreement through their respective duly authorized agents or officers.


□

CABARRUS COUNTY

PROVIDER

COUNTY MANAGER

AMERICAN TRANSMED, INC.



ATTEST BY:

ATTEST BY:

Date: _____

Date: 03-26-2024

Clerk to the Board

Title

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RESOLUTION
GRANTING A FRANCHISE TO OPERATE
NON-EMERGENCY AMBULANCE SERVICE
TO AMERICAN TRANSMED

WHEREAS, Cabarrus County regulates the provision of Vehicles For Hire in Article 82 of the Cabarrus County Code of Ordinances and N.C. Gen. Stat. §153A-250, including franchises for non-emergency ambulance services; and

WHEREAS, those services have been provided by American TransMed according to the standards defined in Section 82-52 of the Ordinance; and

WHEREAS, the Board of Commissioners have held a hearing as required by Section 82-53 of the Ordinance; and

WHEREAS, based on information submitted by American TransMed and information submitted at the hearing, the Board of Commissioners made the following findings:

- a. The public necessity and convenience requires the proposed ambulance service.
- b. Each such ambulance and its required equipment have been certified by the State as acceptable for the type of franchise requested.
- c. American TransMed and its officers or partners are responsible persons to conduct or work in the proposed business.
- d. Only duly certified emergency medical technicians are employed as operators and attendants by American TransMed for the non-emergency service franchise.
- e. All other requirements of Article 82 and all other applicable laws and ordinances have been met.

NOW THEREFORE, THE CABARRUS COUNTY BOARD OF COMMISSIONERS RESOLVES THAT:

1. The Board of Commissioners grants a franchise to American TransMed for the operation of non-emergency ambulance services for the period of July 1, 2024, to June 30, 2027.
2. The terms of this franchise shall include the following:
 - a. The geographic boundary for this franchise shall be the entirety of the County.
 - b. Any change in ownership or management of American TransMed shall terminate the franchise and shall require a new application and new franchise award.
 - c. The franchise may not be sold, assigned, mortgaged, or otherwise transferred without the approval of the County and a finding of conformance with all requirements of Article 82.
 - d. The terms of Section 82-57 of the Ordinance shall be included in the franchise agreement as they relate to termination, suspension, or revocation.

- e. The Board of Commissioners authorize the County Manager to negotiate and execute the franchise agreement with American TransMed, not inconsistent with this Ordinance, after drafting and review by the County Attorney.

Approved after readings in two consecutive regular meetings of the Board of Commissioners on April 15, 2024 and May 20, 2024, pursuant to N.C. Gen. Stat. §153A-46.

BOARD OF COMMISSIONERS OF CABARRUS COUNTY

Stephen M. Morris, Chairman

ATTEST:

Lauren Linker, Clerk to the Board



**CABARRUS COUNTY
BOARD OF COMMISSIONERS**

**NOTICE OF HEARING
April 15, 2024 – 6:30 p.m.**

**Renewal of Non-Emergency Ambulance
Franchise Agreement**

Notice is hereby given that the Cabarrus County Board of Commissioners will hold a hearing at 6:30 p.m. (or as soon thereafter as persons may be heard) on Monday, April 15, 2024, in the Board of Commissioners' Meeting Room located on the second floor of the Cabarrus County Governmental Center, 65 Church Street S, Concord, to consider the renewal of a Non-Emergency Ambulance Franchise Agreement with American TransMed Inc. for three years.

If reasonable accommodations are needed to participate in the public hearing, please contact the ADA Coordinator at 704-920-2100 at least 48 hours prior to the public hearing.

Lauren Linker, Clerk to the Board

Posted April 3, 2024

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	4	*
Adult Care Home Community Advisory Committee	13	**
Agricultural Advisory Board	n/a	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	n/a	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	n/a	*
Home & Community Care Block Grant Committee	n/a	*
Human Services Advisory Board	n/a	*
Industrial Facilities & Pollution Control Financing Authority	1	*
Jury Commission	n/a	*

Juvenile Crime Prevention Council	n/a	*
Library Board of Trustees	3	*
Mental Health Advisory Board	3	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	11	**
Planning & Zoning Commission	n/a	*
Public Health Authority of Cabarrus County	1	*
Region F Aging Advisory Committee	2	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	6	*
Tourism Authority	n/a	*
Transportation Advisory Board	6	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	6	Jay M. Robinson and West Cabarrus high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscounty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to

three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or

designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

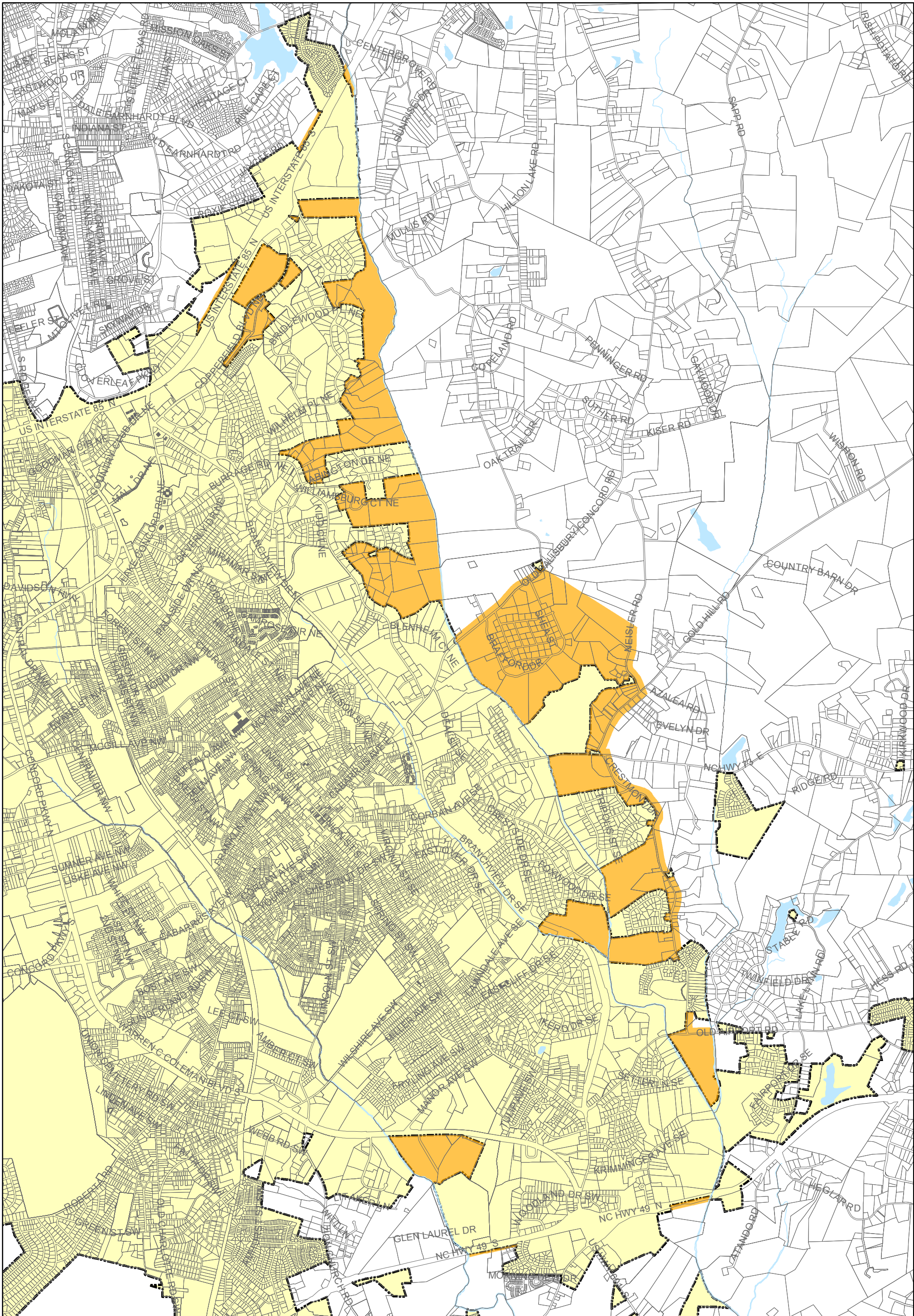
This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

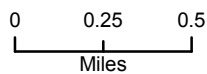
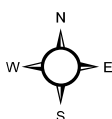
YOUTH COMMISSION

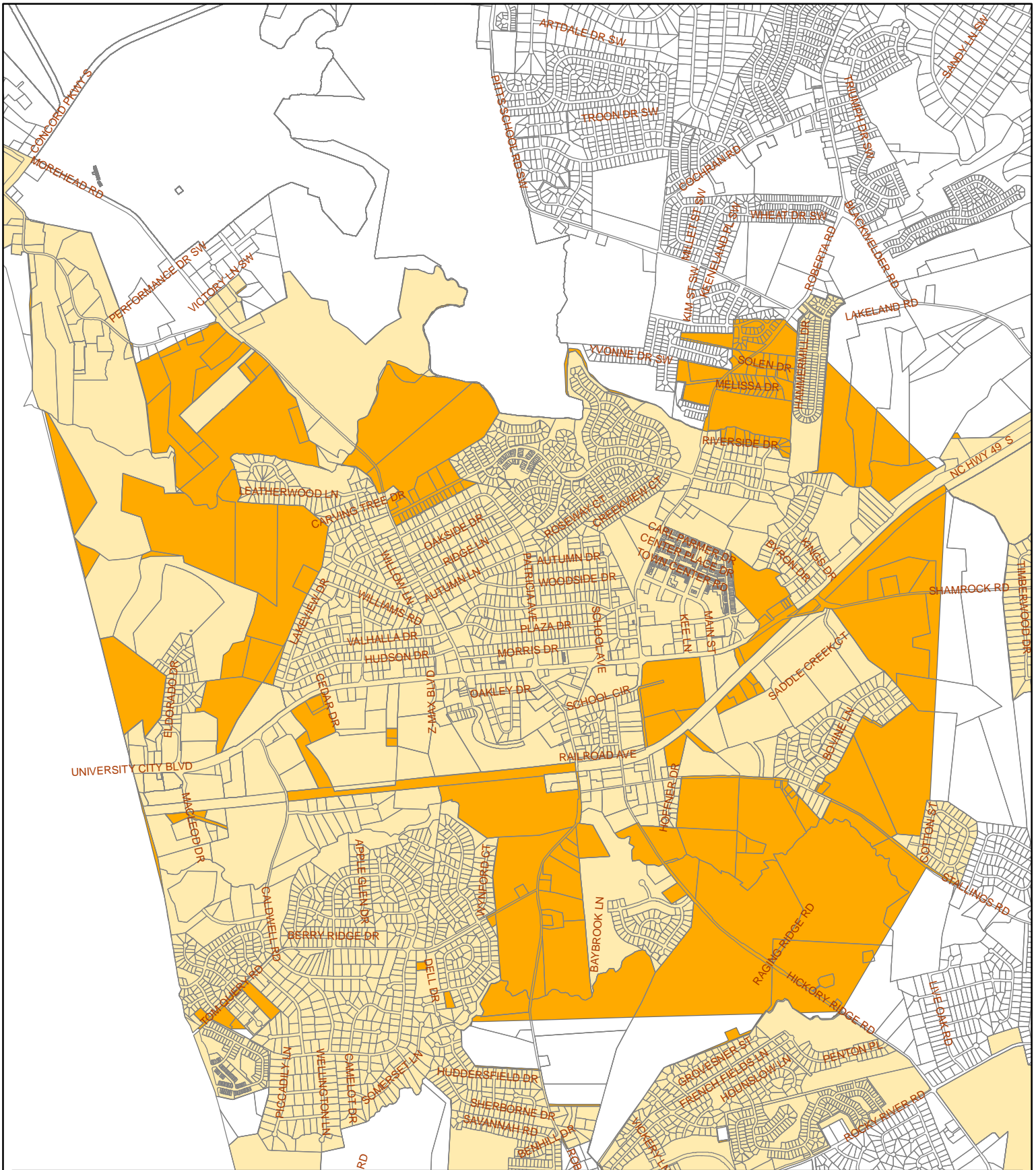
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.




**City of Concord
Extraterritorial Jurisdiction (ETJ)**

- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds



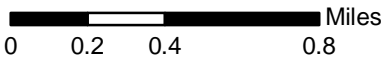


Legend

-  Tax Parcels
-  Harrisburg Municipal Limits
-  Harrisburg ETJ Boundary



**Town of Harrisburg, NC
ETJ Boundary**



Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: Yes No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? Yes No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

- over -

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
_____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

Date

Signature of the Applicant

**Cabarrus County Youth Commission
Application**

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:

The County Manager requested monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2023-2024.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90027	BUA	03/01/2024	03/01/2024	OPIOID	FNDsrburgess	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	44295910	9342			FINANC	FINANCE	T	CORR BA AND INC BDGT FOR M	6,600.00			
2	44295910	9360			FINANC	FINANCE	T	Minor Technology Equipment CORR BA AND INC BDGT FOR M Medical Supplies		6,600.00		
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90109	BUA	03/04/2024	03/04/2024	Uniforms	blconrad	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00192110	9340		2110		Uniforms	T	funds from Legal to Unifor	2,900.00			
2	00192110	9609		2110		Uniforms	T	funds from Legal to Unifor Legal fees		2,900.00		
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90128	BUA	03/05/2024	03/05/2024	CharterInc	ypineda	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00191910	9660		7110		CharterInc		Increase Charter Allocatio Contingency		680,022.00		
2	00197110	970117		7110		CharterInc		Increase Charter Allocatio Charter Schools	680,022.00			
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90332	BUA	03/07/2024	03/07/2024	Uniforms	blconrad	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90332	BUA	03/07/2024	03/07/2024	Unforms	blconrad	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00192110	9340		2110		Unforms	T	to cover current invoices		10,000.00		
2	00192110	9310		2110		Unforms	T	to cover current invoices			10,000.00	
						Ammunition						
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90435	BUA	03/12/2024	03/12/2024	R.B. McAllmsthorne		1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	39097340	9820	0599	Record				RB McAll reallocate to Con		17,920.00		
2	39097340	9820		Record				Construction			17,920.00	
								RB McAll reallocate to Con				
						Construction						
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90662	BUA	03/18/2024	03/18/2024	Dues&Subs	ypineda	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00195695	9420		5695		Dues&Subs		Dues and Subscriptions			450.00	
2	00195695	9630		5695		Dues&Subs		Cell Phones		450.00		
								Dues and Subscriptions				
								Dues & Subscriptions				
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90684	BUA	03/18/2024	03/18/2024	MED SUPPLY	trligon	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	09	90684	BUA	03/18/2024	03/18/2024	MED	SUPPLY	trligon	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION							
1	44295910	9101		2730	2730		T Salaries & Wages				3,000.00			
2	44295910	9360		2730	2730		T Medical Supplies				3,000.00			
** JOURNAL TOTAL											0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	09	90705	BUA	03/19/2024	03/19/2024	F-2		snpolit	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION							
1	00168145	6364	SCGP	BOC	F-2		SCGP grant adjustment Senior Center Gen Purpose Grt					310.00		
2	00198145	9417	SCGP	BOC	F-2		SCGP grant adjustment Senior Center Gen Purpose Grt				310.00			
3	001	5704		BOC	F-2		Appropriations					310.00	1	
4	001	5703		BOC	F-2		Estimated Revenues				310.00		1	
** JOURNAL TOTAL											310.00	310.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL	TYPE
2024	09	90706	BUA	03/19/2024	03/19/2024	F-5		snpolit	1	N	Hist	2024		
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION				DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION							
1	00165630	6206		BOC	F-5		emergency placement funds Foster Care & Board Home					32,808.00		
2	00195630	9462		BOC	F-5		emergency placement funds Child State Foster Care				32,808.00			
3	001	5704		BOC	F-5		Appropriations					32,808.00	1	
4	001	5703		BOC	F-5		Estimated Revenues				32,808.00		1	
** JOURNAL TOTAL											32,808.00	32,808.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90707	BUA	03/19/2024	03/19/2024	F-8		snpolitis	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION													
1	38062210	6701	COURT	BOC	F-8		capital project grant inte				1,694,971.00		
2	38092210	9821	COURT	BOC	F-8		Interest on Investments			1,694,971.00			
3	38068140	6701	BARN	BOC	F-8		Building and Renovations				8,951.00		
4	38098140	9830	BARN	BOC	F-8		capital project grant inte			8,951.00			
5	38065310	6701	MENT	BOC	F-8		Interest on Investments				966,616.00		
6	38095310	9820	MENT	BOC	F-8		capital project grant inte			966,616.00			
7	38060000	6902	UNAL	BOC	F-8		Construction				291,389.00		
8	38090000	9830	UNAL	BOC	F-8		capital project grant inte			291,389.00			
9	380	5704		BOC	F-8		Contribution From General Fund						
10	380	5703		BOC	F-8		capital project grant inte						
11	380	5707		BOC	F-8		Other Improvements				2,952,976.00	1	
12	380	5704		BOC	F-8		Appropriations			2,961,927.00		1	
13	380	5707		BOC	F-8		Estimated Revenues				8,951.00	1	
							Budgetary FB - Unreserved				8,951.00	1	
							Appropriations			8,951.00		1	
							Budgetary FB - Unreserved						
** JOURNAL TOTAL										2,970,878.00	2,970,878.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL	DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90708	BUA	03/19/2024	03/19/2024	F-12		snpolitis	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION			DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION													
1	00162740	665201		BOC	F-12		radio grant NCDIT 911 boar				74,978.00		
2	00192740	9445		BOC	F-12		Radio Reimbursement				2,022.00		
3	00192740	9860	RADIO	BOC	F-12		radio grant NCDIT 911 boar			77,000.00			
							Purchased Services						
							Equipment & Furniture						

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90708	BUA	03/19/2024	03/19/2024	F-12	snpolitis	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
4	001	5704		BOC	F-12		Appropriations			74,978.00	1	
5	001	5703		BOC	F-12		Estimated Revenues		74,978.00		1	
** JOURNAL TOTAL									74,978.00	74,978.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90765	BUA	03/20/2024	03/20/2024	HHI	anbarnhardt	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00193250	9493	HHIFA	3250	HHI		T	Operations		1,383.00		
2	00193250	9493	HHIMA	3250	HHI		T	Operations		2,931.00		
3	00193250	9493	HHI	3250	HHI		T	Operations-HHI		3,386.00		
4	00193250	9493	HHIHR	3250	HHI		T	Operations		1,200.00		
5	00193250	9493	HHIWA	3250	HHI		T	Operations		6,500.00		
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90788	BUA	03/21/2024	03/21/2024	office Suptrligon		1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00192730	9320				Office Sup	T	Printing & Binding		1,800.00		
2	00192730	9301				Office Sup	T	office Supplies		1,800.00		
** JOURNAL TOTAL									0.00	0.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE			
2024	09	90798	BUA	03/21/2024	03/21/2024	Costs	mnxiong	1	N	Hist	2024				
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION								
1	00195610	9611		5610		Mileage							9,500.00		
2	00195610	9445	310-1	5610		Mileage							4,000.00		
3	00195610	9346	349-1	5610		Mileage							5,500.00		
** JOURNAL TOTAL											0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE			
2024	09	90818	BUA	03/21/2024	03/21/2024	K-9	blconrad	1	N	Hist	2024				
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION								
1	00192110	9317		2110		K-9	T						4,000.00		
2	00192110	9316		2110		K-9	T							4,000.00	
** JOURNAL TOTAL											0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE			
2024	09	90823	BUA	03/22/2024	03/22/2024	Travel	ypineda	1	N	Hist	2024				
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION								
1	00191210	9610		5695		Travel								300.00	
2	00195695	9610		5695		Travel							300.00		
** JOURNAL TOTAL											0.00	0.00			

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE		
2024	09	90826	BUA	03/22/2024	03/22/2024	misc adj	snpolitis	1	N	Hist	2024			
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION					DEBIT	CREDIT	OB
							ACCOUNT DESCRIPTION							

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90826	BUA	03/22/2024	03/22/2024	misc adj	snpolitiss	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00191955	9316		1950		misc adj		supplies, travel & equip a	1,890.77			
2	00191955	9610		1950		misc adj		Supplies			567.37	
3	00191955	9860		1950		misc adj		Travel			1,323.40	
4	00191950	9113		1950		misc adj		Equipment & Furniture	5,000.00			
5	00191950	9114		1950		misc adj		Overtime			5,000.00	
								Contracted Employees				
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90829	BUA	03/22/2024	03/22/2024	Auto&Truck	ypineda	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00198140	9520		8140		Auto&Truck		Auto and Truck	3,000.00			
2	00191910	9520		8140		Auto&Truck		Autos & Trucks Maintenance			3,000.00	
								Auto and Truck				
								Autos & Trucks Maintenance				
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90894	BUA	03/25/2024	03/25/2024	Uniforms	blconrad	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00192110	9340		2110		Uniforms	T	to current Uniform invoice	30,000.00			
2	00192110	9310		2110		Uniforms	T	to current Uniform invoice			30,000.00	
								Ammunition				
** JOURNAL TOTAL									0.00	0.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	90998	BUA	03/27/2024	03/27/2024	Travel	mnxiong	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00195630	9610	349-1	5630		Travel		From purchase svcs	4,000.00			
2	00195630	9445		5630		Travel		For Travel expenses			4,000.00	
						Purchased Services						
** JOURNAL TOTAL									0.00	0.00		
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2024	09	91153	BUA	03/28/2024	03/28/2024	Uniforms	blconrad	1	N	Hist	2024	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00192130	9340		2130		Uniforms	T	purchase add. Inmate Unifo	3,000.00			
2	00192130	9305		2130		Uniforms	T	purchase add. Inmate Unifo			3,000.00	
						Linen supplies						
** JOURNAL TOTAL									0.00	0.00		
** GRAND TOTAL									3,078,974.00	3,078,974.00		

21 Journals printed

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of March 31, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(236,516,760)	(236,516,760)	(228,744,408)	\$ -	\$ 7,772,352	96.7%
Other Taxes	(47,896,330)	(47,896,330)	(30,207,844)	-	17,688,486	63.1%
Intergovernmental Revenues	(28,897,940)	(39,698,114)	(31,518,504)	-	8,179,611	79.4%
Permits and Fees	(8,326,455)	(8,326,455)	(7,518,587)	-	807,868	90.3%
Sales and Services	(15,638,414)	(15,864,371)	(12,126,832)	-	3,737,539	76.4%
Investment Earnings	(2,000,000)	(2,000,000)	(6,486,493)	-	(4,486,493)	324.3%
Miscellaneous/Other Finance Sources	(507,855)	(48,078,550)	(403,110)	-	47,675,440	0.8%
TOTAL REVENUES	(339,783,753)	(398,380,580)	(317,005,777)	\$ -	\$ 81,374,803	79.6%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 643,946	\$ 591,764	\$ 431,667	\$ -	160,097	72.9%
Legal	757,566	838,674	496,843	29,795-	312,036	62.8%
County Manager	1,337,688	1,528,937	796,227	50,343	682,366	55.4%
Budget	346,789	346,929	253,130	-	93,799	73.0%
Strategy	263,104	270,974	243,481	-	27,492	89.9%
Internal Audit	134,766	134,766	28,019	-	106,747	20.8%
Procurement	237,838	237,838	160,946	-	76,893	67.7%
Communications	863,605	864,180	591,586	8,500	264,094	69.4%
Safety & Risk	241,906	259,413	149,494	-	109,919	57.6%
Human Resources	1,499,675	1,557,212	1,087,687	57,640	411,885	73.5%
Tax Collector	1,352,659	1,352,659	948,548	-	404,110	70.1%
Tax Administration	3,057,055	3,059,090	2,341,205	-	717,885	76.5%
Board of Elections	1,897,608	1,973,262	901,135	150,200	921,927	53.3%
Register of Deeds	771,914	771,914	627,627	-	144,287	81.3%
Finance	1,670,520	1,681,770	1,239,123	32,385	410,262	75.6%
Information Technology	8,809,560	11,240,869	6,058,527	805,011	4,377,332	61.1%
Non-departmental*	5,639,705	7,059,332	2,933,940	561,500	3,563,892	49.5%
Infrastructure & Asset Management						
Facility Design & Construction	293,965	295,259	183,039	-	112,220	62.0%
Grounds Maintenance	2,274,605	2,301,813	1,190,467	575,859	535,487	76.7%
Administration	2,767,819	2,770,664	1,693,527	25,142	1,051,995	62.0%
Sign Maintenance	221,207	221,343	143,919	-	77,424	65.0%
Building Maintenance	3,349,465	3,594,175	1,753,821	688,954	1,151,400	68.0%
Facility Services	2,874,876	2,931,760	2,005,346	138,389	788,025	73.1%
Fleet Maintenance	1,277,051	1,904,750	1,747,336	49,745	107,670	94.3%
Contribution to Other Funds	47,930,078	82,309,968	82,277,968	-	32,000	100.0%
Total General Government	\$ 90,514,973	\$ 130,099,315	\$ 110,284,608	\$ 3,173,463	\$ 16,641,244	87.2%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 24,231,092	\$ 30,550,800	17,053,401	2,618,907	\$ 10,878,493	64.4%
Harrisburg Division	2,865,250	2,863,974	1,780,303	3,192	1,080,479	62.3%
Midland Division	331,552	331,552	259,193	-	72,359	78.2%
Mt. Pleasant Division	349,330	349,830	300,701	-	49,129	86.0%
School Resource Officers	2,571,815	2,571,699	1,716,148	-	855,550	66.7%
Detention Center	16,068,057	16,443,919	10,291,596	375,865	5,776,459	64.9%
Animal Control	1,170,363	1,290,350	941,088	-	349,262	72.9%
Animal Shelter	812,789	841,375	516,947	-	324,428	61.4%
Courts Maintenance	1,407,086	1,481,369	492,239	246,323	742,808	49.9%
Construction Standards	5,202,075	5,271,050	3,629,476	5,259	1,636,314	69.0%
Emergency Management	401,226	540,288	282,723	51,286	206,279	61.8%
Fire Services	1,922,300	1,918,374	1,275,535	95,044	547,796	71.4%
Fire Districts	1,661,330	1,661,330	1,102,225	-	559,105	66.3%
Emergency Medical Services	15,502,202	16,328,477	10,958,715	1,019,187	4,350,575	73.4%
Emergency Telephone	-	482,577	57,832	71,372	353,373	26.8%
Other Public Safety*	1,441,214	1,444,479	1,030,521	234,333	179,626	87.6%
Total Public Safety	\$ 75,937,680	\$ 84,371,443	\$ 51,688,641	\$ 4,720,767	\$ 27,962,035	66.9%

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of March 31, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	757,375	776,602	\$ 429,124	\$ -	\$ 347,478	55.3%
Community Development	768,670	1,181,991	716,027	-	465,963	60.6%
Soil & Water Conservation	373,664	383,255	274,500	-	108,755	71.6%
Zoning Administration	286,379	286,485	217,597	15	68,873	76.0%
Economic Development Corporation	948,297	948,297	726,898	-	221,399	76.7%
Economic Development Incentives	1,700,000	1,596,082	98,148	-	1,497,934	6.1%
Other Economic & Physical Development*	1,524,113	6,628,031	1,587,125	72,000	4,968,906	25.0%
Total Economic & Physical Development	\$ 6,358,498	\$ 11,800,743	\$ 4,049,420	\$ 72,015	\$ 7,679,308	34.9%
HUMAN SERVICES						
Veterans Services	\$ 455,992	\$ 455,856	\$ 339,139	\$ -	\$ 116,717	74.4%
Cooperative Extension	471,822	520,754	299,626	-	221,128	57.5%
Human Services						
Administration	7,355,879	7,393,599	5,174,376	258,229	1,960,994	73.5%
Economic Family Support Services	3,205,610	4,846,607	2,634,726	-	2,211,881	54.4%
Transportation	3,272,559	4,133,953	1,833,078	698,667	1,602,209	61.2%
Child Welfare	12,283,811	13,250,230	8,303,086	256,520	4,690,624	64.6%
Child Support Services	2,216,543	2,215,787	1,632,522	2,266	581,000	73.8%
Economic Services	10,767,221	9,245,571	5,971,040	-	3,274,531	64.6%
Adult and Family Services	2,813,574	2,919,650	2,020,091	16,749	882,810	69.8%
Nutrition	944,322	976,458	497,210	123,989	355,259	63.6%
Behavioral Health Division	288,143	291,143	178,338	550	112,255	61.4%
Senior Services	818,077	872,423	561,857	171,146	139,420	84.0%
Cabarrus Health Alliance	10,994,141	10,994,141	7,758,512	3,228,453	7,177	99.9%
Other Human Services*	1,045,511	2,747,612	1,805,358	1,349,899	(407,645)	114.8%
Total Human Services	\$ 56,933,205	\$ 60,863,784	\$ 39,008,958	\$ 6,106,468	\$ 15,748,359	74.1%
EDUCATION						
Cabarrus County Schools Operating	\$ 87,448,737	\$ 88,128,759	\$ 65,926,561	\$ -	\$ 22,202,198	74.8%
Kannapolis City Schools Operating	10,049,690	10,049,690	7,675,483	-	2,374,207	76.4%
RCCC Operating	4,316,397	4,316,397	3,237,300	-	1,079,097	75.0%
Cabarrus County Schools Capital	36,324	36,324	21,593	-	14,731	59.4%
Kannapolis City Schools Capital	8,832	8,832	5,287	-	3,545	59.9%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	100,805	21,099	12,501	90.7%
Total Education	\$ 101,994,385	\$ 102,674,407	\$ 76,967,029	\$ 21,099	\$ 25,686,279	75.0%
CULTURE & RECREATION						
Active Living & Parks						
Parks	\$ 2,199,055	\$ 2,473,551	\$ 1,536,608	\$ 337,467	\$ 599,476	75.8%
Senior Centers	878,442	928,622	624,838	15,300	288,483	68.9%
Library System	4,941,516	5,142,715	3,435,546	151,292	1,555,877	69.7%
Other Cultural & Recreation*	26,000	26,000	26,000	103,500	(103,500)	498.1%
Total Culture & Recreation	\$ 8,045,013	\$ 8,570,888	\$ 5,622,992	\$ 607,559	\$ 2,340,336	72.7%
DEBT SERVICE						
Schools	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other	-	-	-	-	-	-
Total Debt Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 339,783,753	\$ 398,380,580	\$ 287,621,649	\$ 14,701,370	\$ 96,057,561	75.9%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 29,384,128	\$ (14,701,370)	\$ 14,682,758	

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

**Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of March 31, 2024***

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
REVENUES						
Other Taxes	\$ (27,930,000)	\$ (27,930,000)	\$ (17,784,682)	\$ -	\$ 10,145,318	63.7%
Intergovernmental Revenues	(404,000)	(404,000)	(191,879)	-	212,121	47.5%
Investment Earnings	-	-	(1,032,795)	-	(1,032,795)	100.0%
Other Finance Sources	(46,405,961)	(95,710,584)	(82,966,717)	-	12,743,867	86.7%
TOTAL REVENUES	\$ (74,739,961)	\$ (124,044,584)	\$ (101,976,072)	\$ -	\$ 22,068,512	82.2%
EXPENDITURES						
Operations	\$ 69,163,094	\$ 82,557,926	\$ 53,217,423	\$ 5,100	\$ 29,335,403	64.5%
Capital Outlay	5,576,867	41,486,658	-	-	41,486,658	0.0%
TOTAL EXPENDITURES	\$ 74,739,961	\$ 124,044,584	\$ 53,217,423	\$ 5,100	\$ 70,822,061	42.9%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 48,758,649	\$ (5,100)	\$ (48,753,549)	

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Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of March 31, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	\$ (1,427,390)	\$ (1,761,494)	\$ (1,144,682)	\$ -	\$ 616,813	65.0%
Fair Sales and Services	(749,831)	(749,831)	(544,043)	-	205,788	72.6%
Fair Investment Earnings	(15,000)	(15,000)	(89,809)	-	(74,809)	598.7%
Fair Miscellaneous Revenue	(5,000)	(5,000)	(4,213)	-	788	84.3%
Total Arena and Events Center Fund	\$ (2,197,221)	\$ (2,531,325)	\$ (1,782,746)	\$ -	\$ 748,580	70.4%
EXPENDITURES						
Arena and Events Center	\$ 1,276,217	\$ 1,610,321	\$ 715,902	\$ 265,554	\$ 628,865	60.9%
County Fair	921,004	921,004	737,190	18,310	165,504	82.0%
Total Arena and Events Center Fund	\$ 2,197,221	\$ 2,531,325	\$ 1,453,092	\$ 283,864	\$ 794,369	68.6%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ (57,000)	\$ (57,000)	\$ (34,297)	\$ -	\$ 22,703	60.2%
Permits and Fees	(150,000)	(150,000)	(93,508)	-	56,492	62.3%
Sales and Services	(1,259,000)	(1,259,000)	(1,084,577)	-	174,423	86.1%
Investment Earnings	-	-	(151,405)	-	(151,405)	100.0%
Other Financing Sources	(618,400)	(1,714,131)	(1,553,400)	-	160,731	90.6%
Total Landfill Fund	\$ (2,084,400)	\$ (3,180,131)	\$ (2,917,187)	\$ -	\$ 262,944	91.7%
EXPENDITURES						
Landfill Operations	\$ 2,084,400	\$ 3,180,131	\$ 2,169,022	\$ 367,554	\$ 643,556	79.8%
Total Landfill Fund	\$ 2,084,400	\$ 3,180,131	\$ 2,169,022	\$ 367,554	\$ 643,556	79.8%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ (346,955)	\$ (346,955)	\$ (231,304)	\$ -	\$ 115,651	66.7%
Investment Earnings	(5,000)	(5,000)	(41,323)	-	(36,323)	826.5%
Other Finance Sources	(64,683)	(2,065,367)	(20,099)	-	2,045,268	0.0%
Total 911 Emergency Telephone Fund	\$ (416,638)	\$ (2,417,322)	\$ (272,627)	\$ -	\$ 2,124,596	11.3%
EXPENDITURES						
Operations	\$ 331,638	\$ 370,147	\$ 182,335	\$ -	\$ 187,812	49.3%
Debt Service	-	-	-	-	-	0.0%
Capital Outlay	85,000	2,047,175	996,683	1,050,492.10	-	0.0%
Total 911 Emergency Telephone Fund	\$ 416,638	\$ 2,417,322	\$ 1,179,018	\$ 1,050,492	\$ 187,812	92.2%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ (20,871,092)	\$ (20,871,092)	\$ (13,489,852)	\$ -	\$ 7,381,240	64.6%
Investment Earnings	(25,000)	(25,000)	(250,594)	-	(225,594)	1002.4%
Miscellaneous	(970,785)	(970,785)	(1,962,356)	-	(991,571)	202.1%
Other Finance Sources	(753,040)	(839,244)	(230,000)	-	609,244	0.0%
Total Self-Insured Funds	\$ (22,619,917)	\$ (22,706,121)	\$ (15,932,801)	\$ -	\$ 6,773,319	70.2%
EXPENDITURES						
Workers Compensation Insurance	\$ 1,971,537	\$ 1,971,537	\$ 511,227	\$ -	\$ 1,460,310	25.9%
Liability Insurance	2,059,040	2,059,040	1,555,942	-	503,098	75.6%
Dental Insurance	710,000	710,000	482,581	-	227,419	68.0%
Hospitalization Insurance	17,879,340	17,965,544	11,755,220	911,649	5,298,675	70.5%
Total Self-Insured Funds	\$ 22,619,917	\$ 22,706,121	\$ 14,304,970	\$ 911,649	\$ 7,489,501	67.0%

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of March 31, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ (7,099,003)	\$ (7,099,003)	\$ (6,793,944)	\$ -	\$ 305,059	95.7%
Total Fire Districts Fund	\$ (7,099,003)	\$ (7,099,003)	\$ (6,793,944)	\$ -	\$ 305,059	95.7%
EXPENDITURES						
Fire Districts	\$ 7,099,003	\$ 7,099,003	\$ 6,793,944	\$ -	\$ 305,059	95.7%
Total Fire Districts Fund	\$ 7,099,003	\$ 7,099,003	\$ 6,793,944	\$ -	\$ 305,059	95.7%
Social Services Fund						
REVENUES						
Sales and Services	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ (400,000)	\$ (400,000)	\$ -	\$ -	\$ 400,000	0.0%
EXPENDITURES						
Operations	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Total Social Services Fund	\$ 400,000	\$ 400,000	\$ -	\$ -	\$ 400,000	0.0%
Intergovernmental Fund						
REVENUES						
Sales and Services	\$ (2,170,000)	\$ (2,170,000)	\$ (1,699,566)	\$ -	\$ 470,434	78.3%
Total Intergovernmental Fund	\$ (2,170,000)	\$ (2,170,000)	\$ (1,699,566)	\$ -	\$ 470,434	78.3%
EXPENDITURES						
Operations	\$ 2,170,000	\$ 2,170,000	\$ 1,611,327	\$ -	\$ 558,673	74.3%
Total Intergovernmental Fund	\$ 2,170,000	\$ 2,170,000	\$ 1,611,327	\$ -	\$ 558,673	74.3%
Opioid Settlement Fund						
REVENUES						
Investment Earnings	\$ -	\$ (52,001)	\$ (82,354)	\$ -	\$ (30,353)	158.4%
Miscellaneous	\$ -	\$ (3,019,067)	\$ (2,528,100)	\$ -	\$ 490,967	83.7%
Other Finance Sources	\$ -	\$ (1,349,937)	\$ -	\$ -	\$ 1,349,937	0.0%
Total Opioid Fund	\$ -	\$ (4,421,005)	\$ (2,610,454)	\$ -	\$ 1,810,551	59.0%
EXPENDITURES						
Operations	\$ -	\$ 4,421,005	\$ 228,597	\$ 252,671	\$ 3,939,737	5.2%
Total Opioid Fund	\$ -	\$ 4,421,005	\$ 228,597	\$ 252,671	\$ 3,939,737	5.2%
TOTAL REVENUES	\$ (36,987,179)	\$ (44,924,907)	\$ (32,009,325)	\$ -	\$ 12,895,483	71.3%
TOTAL EXPENDITURES	\$ 36,987,179	\$ 44,924,907	\$ 27,739,969	\$ 2,866,229	\$ 3,939,737	68.1%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 4,269,356	\$ (2,866,229)	\$ 8,955,745	

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CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Communications and Outreach - Monthly Summary Report

BRIEF SUMMARY:

The Communications and Outreach Department provides a monthly report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jonathan Weaver, Communications and Outreach Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report

COMMUNICATIONS & OUTREACH

MARCH 2024

Cruising into wellness with Active Living & Parks

Communications & Outreach manned a booth at the annual Senior Health and Wellness Expo, but our contributions go way back to before the Christmas holiday. In preparation for the Expo, we developed a full marketing plan for sponsors and attendees. Components included design, media placement and more. The result: this year's event boasted the highest number of sponsors and attendees. C&O also developed a logo and name refresh for the 2025 event, which will be known as the Cabarrus Health and Wellness Expo.



Cabarrus This Week

HOT TOPICS: Senior Health & Wellness Expo · Burger Madness · Golden Egg Hunt · Cooperative Extension Plant Sale · Disposal Event · Senior Games

Total views: 8.9K

Top Social Media Stories



International Women's Day at CabCo
Reach: 4.8k



Gail Brindell on WCCB News for Senior Wellness Expo
Reach: 4.6k



Spring is here, flood season is near
Reach: 4.5k

Projects, Events & More



In the community

Jonathan Weaver and **Macy Andrews** visited Concord Academy to talk with local senior Autumn Jackson about career opportunities in the communications sector. While Autumn is still deciding on a college, she plans to major in the field.



A better life

Jaelyn McCrea produced a heartfelt story about Steve Wilhelm, a Kannapolis resident who found a new home – and family, at the **Concord Senior Center** following the loss of his wife of 53 years.



Departmental media relations

The team coordinated Charlotte-based media interviews for **Active Living and Parks** and **Tax Administration**. Those efforts included scheduling, preparation and interview assistance for **Gail Brindell's** promotion of the 2024 Senior Health and Wellness Expo and **David Thrift's** interview about the process of tax assessment and revaluation.



Networking with CabCo leaders

C&O's **Jaelyn McCrea**, **Dominique Clark** and **Macy Andrews** attended the quarterly Women Leading Cabarrus luncheon (hosted by the **Cabarrus Chamber**) at the Frank Liske Park Barn to connect with fellow CabCo women leaders in the private and public sectors.



Celebrating Women's History Month at Cabarrus County

C&O asked a few CabCo leaders to read inspiring quotes, but they didn't know the quotes were written about them by their co-workers. The touching video resonated with employees and the public alike, garnering over 2.4k views.

Did Y'all Hear? surpasses 1,100 downloads

The team began production on an upcoming episode of the Did Y'all Hear? podcast, which features an interview on housing in Cabarrus County with **Prosperity Unlimited's Louise Mack**. Since its inception, Did Y'all Hear? has been downloaded more than 1,100 times (not including streams).



Monthly production for BOC meetings

C&O plans and coordinates the filming, livestreaming and broadcast of the monthly Board of **Commissioners Agenda** and **Regular meetings**. This involves audio preparation, camera operation, system configuration and maintenance before and during the meeting.

Media Releases/
Appearances **13**

Public Records
Requests Processed **32**

Social Media / Newsletter Insights



Facebook



Instagram



27,200
Reach



91
New followers



45
Posts



55
Stories



X (Twitter)



LinkedIn



9,687
Impressions



48
New followers



26
Posts



YouTube



9.2K
Views



+33
Subscribers



1.3K
Watch time (hours)



DirectConnect & CabConnect



12
Connects sent



72.3%
Open rate



35.5%
% above overall industry average open rate

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report
- ▢ Report

Cabarrus County Construction Standards Dodge Report 3/1/2024-3/31/2024

Jurisdiction: All

New Construction				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	105	105	\$20,387,038.68
Single Family Houses Attached	102	67	67	\$9,055,746.00
Five or More Family Buildings	105	9	51	\$5,259,955.00
Manufactured Home (Mobile Homes)	106	5	5	\$235,825.00
Amusement, Social, and Recreational	318	2	0	\$224,473.00
Parking Garages (Buildings and Open Decked)	321	1	0	\$80,383.00
Office, Bank, and Professional Buildings	324	1	0	\$1,180,000.00
Public Works and Utilities Buildings	325	2	0	\$214,000.00
Stores and Customer Services	327	2	0	\$940,000.00
Other Nonresidential Buildings	328	9	0	\$6,769,042.00
Structures Other Than Buildings	329	5	0	\$507,591.00
Other	999	22	0	\$48,024,886.00
Sub Total (New Construction)		230	228	\$92,878,939.68
Addition, Alteration, and Conversion				
Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	2	0	\$5,932,795.00
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	5	0	\$172,200.00
Sub Total (Addition, Alteration, and Conversion)		7	0	\$6,104,995.00
Demolition of Buildings				
Description	Const Code	Buildings	Housing Units	Estimated Cost
All Other Buildings and Structures	649	1	0	\$620,000.00
Sub Total (Demolition of Buildings)		1	0	\$620,000.00
Grand Total		238	228	\$99,603,934.68

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 3/1/2024 through End Date: 3/31/2024

Green	File Date	Address	Application Name	Description	Est Cost	Est Sq Ft
BU2024-00805	3/4/2024	101 YMCA DR KANNAPOLIS, NC 28081	BARRINGER CONSTRUCTION, LLC	COMMERCIAL UPFIT - REMOVAL AND REPLACEMENT OF EXISTING ROOF FRAMING	\$442,440	10,000
BU2024-00816	3/4/2024	705 RAFFERTY HILL DR NW CONCORD, NC 28027	PRESTIGE BUILDING COMPANY INC - Annsborough Park Amenity Building	Annsborough Park Amenity Building ~- 3360 SF resident's amenity w/stone veneer, siding and shingled roof	\$620,000	3,360
BU2024-00819	3/4/2024	7605 GM ONE TEAM DR NW CONCORD, NC 28027	JAMES R VANNOY & SONS	COMMERCIAL UPFIT - 1ST FLOOR OFFICE RENOVATION	\$31,400	533
BU2024-00822	3/4/2024	755 PITTS SCHOOL RD NW CONCORD, NC 28027	FIRST CHOICE LANDSCAPING AND HARDSCAPES, INC.	R & R BBQ Patio~-Addition of exterior dining patio with wood framed roof structure, metal roofing. No Plumbing, No HVAC, Minimal electrical (lighting)	\$135,000	842
BU2024-00837	3/4/2024	520 N CANNON BLVD KANNAPOLIS, NC 28083	ELIJAH HARRISON CONSTRUCTION LLC	REPAIR OF CANOPY DO TO FIRE	\$30,000	160
BU2024-00866	3/5/2024	78 BUFFALO AVE NW 200 CONCORD, NC 28025	HAZEL PARK ACADEMY LLC	DAY TREATMENT FACILITY		
BU2024-00868	3/5/2024	7701 GATEWAY LN NW CONCORD, NC 28027		Bojangles - Channel Letters Sign ~- 2 sets of new "Bojangles" illuminated channel letters.	\$150	0
BU2024-00872	3/5/2024	615 WILSHIRE AVE SW CONCORD, NC 28025	BETACOM INCORPORATED	WEBB RD - Cell Tower Upfit ~- Verizon is adding/replacing antennas and RRUs on the existing tower with no changes to ground space, tower height or electrical.	\$15,000	0
BU2024-00887	3/6/2024	7701 GATEWAY LN NW CONCORD, NC 28027	SIGN CLINIC	BO_GATEWAY_AWNINGS ~- Removal of old awnings and install new architectural awnings	\$3,850	307
BU2024-00890	3/6/2024	7701 GATEWAY LN NW CONCORD, NC 28027	SIGN CLINIC	Bojangles DT canopy - Sign ~- EXCAVATE FOR NEW FOUNDATION, POUR CONCRETE FOR NEW FOUNDATIONS, SET NEW CANOPY.	\$1,350	49
BU2024-00898	3/6/2024	6255 SHUMARD ST 1A CONCORD, NC 28027	BRYAN BUILDERS, LLC - 85 Exchange Bldg F - Amazon - Upfit	MANAGING THE ADDITION OF AN OFFICE BLOCK, INTERIOR FENCING, MEP UPGRADES, UPFIT EXISTING SHELL TO OWNERS SPECIFICATIONS.	\$17,889,442	194,326
BU2024-00912	3/6/2024	5111 ROGERS LAKE RD KANNAPOLIS, NC 28081	RAPID CONSTRUCTION SOLUTIONS, LLC	NEW COMMERCIAL 3-STORY SELF STORAGE FACILITY	\$5,840,000	105,500
BU2024-00921	3/7/2024	2889 STADIUM DR KANNAPOLIS, NC 28083	SAMET CORPORATION	Chick-fil-A - Commercial vehicle maintenance Building ~- The facility will be used for private basic commercial vehicle maintenance to support the facility across the street.	\$20,000,000	127,326
BU2024-00923	3/7/2024	938 CLOVERLEAF PLZ KANNAPOLIS, NC 28083	SIGN REVOLUTION	Scalar Health - wall sign	\$2,000	16
BU2024-00924	3/7/2024	7 CABARRUS AVE W CONCORD, NC 28025	Ross Pontes	We are installing a generator on the roof and are adding extra support to the roof to ensure it can handle the weight.~- PLAN REVIEW IS FOR SUPPORTING GENERATOR ONLY	\$1,500	451
BU2024-00927	3/7/2024	7340 POPLAR TENT RD CONCORD, NC 28027	ENLOE INC	Fast & Friendly Food Mart ~- Construct a 28' X 56'8" walkway on existing gas canopy.	\$5,876,795	1,586

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 3/1/2024 through End Date: 3/31/2024

BU2024-00939	3/8/2024	240 BRANCHVIEW DR NE CONCORD, NC 28025	SOUTH COAST IMPROVEMENT COMPANY	Approximately 15' of non structural wall demolition. This length includes two closet doors. An interior door is to be demoed and infilled with framing and drywall. There will be demo to a non structural wall to receive a new doorway. There will be 18' of 1hr rated fire wall installed. There will be (1) new switch installed, (1) light fixture change, (1) new j-box and light, (1) switch relocation	\$10,000	10,000
BU2024-00945	3/8/2024	4280 DEFENDER WAY NW CONCORD, NC 28027	SignArt	Hendrick GM Defense ~~ (1) D/F Monument OAH 9' 2" x 8'4" Internally Illuminated. Graphics are clear push thru acrylic. Concrete base with augured Concrete footer 3000PSI min. (1) 5" deep reverse lit channel letters. Clear acrylic backs illuminated with White LED's. Stud mounted to wall. (2) 22' 6" x 480" DPV Graphics in Banner Grip Frame. (1) Set of Fabricated Address Numbers 3"Deep Alum Painted Silver and Stud Mounted.	\$100	0
BU2024-00951	3/8/2024	1145 COPPERFIELD BLVD NE CONCORD, NC 28025	CASEY OFFERMAN - Circle K Upfit 0860	COMMERCIAL UPFIT PHASE 1 - KITCHEN AREA NOT INCLUDED (WAITING ON REVIEW)	\$68,500	3,213
BU2024-00957	3/11/2024	8336 W FRANKLIN ST MT PLEASANT, NC 28124		COMMERICAL DEMO	\$2,000	1,813
BU2024-00962	3/11/2024	6073 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC	APTS BUILDING 2 8 UNITS 6073-6129	\$583,000	14,073
BU2024-00964	3/11/2024	6137 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC	MULTI FAMILY APTS BUILDING AA 6 UNITS 6137-6177	\$429,000	10,351
BU2024-00967	3/11/2024	6185 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC	MULTI FAMILY APTS BUILDING BB 3 UNITS 6185-6201	\$261,000	5,208
BU2024-00969	3/11/2024	6021 GATEWAY CENTER DR CONCORD, NC 28027	SOUTHSIDE CONSTRUCTORS, INC.	COMMERCIAL NEW - 10 Minute Oil Change	\$476,000	1,621
BU2024-00970	3/11/2024	6106 CRIMSON CEDAR CT KANNAPOLIS, NC 28081	REDWOOD CONSTRUCTION COMPANY LLC	MULTI FAMILY APTS BUILDING EE 4 UNITS 6106-6130	\$287,000	6,923
BU2024-00971	3/11/2024	280 CONCORD PKWY S 110J CONCORD, NC 28027	EDIFICE, INC.	Multiply Church Ext Sign ~~ Upfit for Multiply includes 3 new metal lit signs	\$19,000	0
BU2024-00983	3/13/2024	705 RAFFERTY HILL DR NW CONCORD, NC 28027	EDGEWATER POOLS, LLC	ANNSBOROUGH POOL, COMMERCIAL construction of pool with equipment	\$300,000	3,519
BU2024-00990	3/13/2024	401 PITTS SCHOOL RD SW CONCORD, NC 28027		ROOF REPLACEMENT	\$69,554	16,290
BU2024-01007	3/14/2024	1875 TEACHERS HOUSE RD NW, SUITE# 70 CONCORD, NC 28027	KAMRAN MUMTAZ CONSTRUCTION LLC(SHELL)	ODELL CORNERS~~New RETAIL building and related site improvements. A retaining wall for the site has already been permitted./ REPLACED BU2023-00288	\$625,000	9,990
BU2024-01008	3/14/2024	560 PITTS SCHOOL RD NW E CONCORD, NC 28027	MCFARLAND BUILDING GROUP	F.A. Wilhelm Office Upfit BLDG A, SUITE E ~~ Turning a portion of warehouse space into a conference room/office space. Also adding a break area and additional bathroom.	\$56,000	680
BU2024-01010	3/14/2024	3805 CONCORD PKWY S CONCORD, NC 28027	DOWN 4 DISC GOLF	ABC PERMIT INSPECTION		
BU2024-01042	3/15/2024	1030 BURRAGE RD NE CONCORD, NC 28025	RITE LITE SIGNS, INC.	Epworth United Methodist Church ~~ Install new EMC monument sign	\$37,591	40

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 3/1/2024 through End Date: 3/31/2024

BU2024-01043	3/15/2024	1420 CONCORD PKWY S CONCORD, NC 28027	MCFARLAND BUILDING GROUP	Temporary 6-plex trailer for McFarland for Eli Lilly	\$143,961	4,320
BU2024-01051	3/15/2024	211 WEST AVE KANNAPOLIS, NC 28081	OLD ARMOR BEER COMPANY	USING A SHIPPING CONTAINER FOR A MOBILE BAR	\$5,000	160
BU2024-01055	3/15/2024	165 BRUMLEY AVE NE CONCORD, NC 28025		ABC		
BU2024-01056	3/15/2024	12805 US HWY 601 S MIDLAND, NC 28107	MIDLAND VOLUNTEER FIRE	Training Storage ~~ 40x60 metal storage building on a concrete pad	\$20,000	2,400
BU2024-01093	3/19/2024	4828 CAMP CABARRUS DR KANNAPOLIS, NC 28081	R. L. Rosser Construction	EAGLE HALL ~~ UPFIT, new walls & Roof, Up fitting Plumbing, Electrical and Mechanical	\$200,000	2,041
BU2024-01108	3/20/2024	755 PITTS SCHOOL RD NW CONCORD, NC 28027	R&R Bar B-Que	ABC		
BU2024-01120	3/20/2024	10020 EDISON SQUARE DR NW CONCORD, NC 28027	THE CLONINGER GROUP INC.	REMOVING 18' OF WALL TO THE RIGHT OF THE ENTRY/INSTALLING 10' OF WALL IN THE 2ND ROOM ON THE LEFT	\$5,000	50
BU2024-01124	3/20/2024	1403 N CANNON BLVD KANNAPOLIS, NC 28083	Jennifer Mata	ABC		
BU2024-01130	3/21/2024	4650 NC HWY 49 S HARRISBURG, NC 28075	FOXX & FANDEL, LLC, T/A FOXX CONTRACTING	NEW ANIMAL HOSPITAL	\$2,944,000	8,800
BU2024-01142	3/21/2024	520 N CANNON BLVD KANNAPOLIS, NC 28083	TEAMCRAFT ROOFING, INC.	2800 SQ FT OF SHINGLE REPLACEMENT / 9200 SQ FT OF ROOFING OVERLAY	\$147,000	12,000
BU2024-01143	3/21/2024	1403 MAHONIA DR CONCORD, NC 28027	REDWOOD CONSTRUCTION COMPANY LLC	REDWOOD DAVIDSON HWY PHASE 1 BUILDING H 6 UNITS 1403,1413,1423,1433,1443,1453	\$709,251	10,351
BU2024-01145	3/21/2024	1402 MAHONIA DR CONCORD, NC 28027	REDWOOD CONSTRUCTION COMPANY LLC	REDWOOD DAVIDSON HWY PHASE 1 BUILDING J 4 UNITS 1402,1412,1422,1432	\$511,647	7,138
BU2024-01146	3/21/2024	5803 RED LILY WAY CONCORD, NC 28027	REDWOOD CONSTRUCTION COMPANY LLC	REDWOOD DAVIDSON HWY PHASE 1 8 UNITS 5803,5813,5823,5833,5843,5853,5863,5873	\$996,823	13,726
BU2024-01151	3/21/2024	5903 RED LILY WAY CONCORD, NC 28027	REDWOOD CONSTRUCTION COMPANY LLC	REDWOOD DAVIDSON HWY PHASE 1 BUILDING L 8 UNITS 5903,5913,5923,5933,5943,5953,5963,5973	\$991,023	13,726
BU2024-01155	3/21/2024	6003 RED LILY WAY CONCORD, NC 28027	REDWOOD CONSTRUCTION COMPANY LLC	REDWOOD DAVIDSON HWY PHASE 1 BUILDING M 4 UNITS 6003,6013,6023,6033	\$491,211	6,863
BU2024-01159	3/21/2024	6298 BUSCH WAY MIDLAND, NC 28107	D J PRESTON BUILDERS, INC.	Pine Bluff Playground ~~ Install footings and attach Pre fab playground and roof systems	\$24,473	0
BU2024-01160	3/21/2024	3805 CONCORD PKWY S CONCORD, NC 28027	JC Signs Charlotte	Print Shop Exterior Sign ~~ Installation of Face-Illuminated Channel Letters: Exterior, Aluminum Construction, Plastic Faces, Translucent DPV Graphics, Internally Illuminated, Raceway Mounted [1 sign total]	\$5,000	31
BU2024-01177	3/22/2024	555 MRN DR NW CONCORD, NC 28027	Phillip Hook Sign	Install a 40" x 80" non-illuminated monument sign replacement using existing base and a 90" x 160" by 5" deep pan sign.	\$4,000	100
BU2024-01178	3/22/2024	1725 NC HWY 49 S CONCORD, NC 28027	Grey Outdoor LLC	Per NC Outdoor Advertising Control Act sec 136-131.2 we are upgrading old wooden structure with a steel monopole structure and changeable messaging sign face which remains the same size.	\$23,000	200
BU2024-01179	3/22/2024	1750 OLD CHARLOTTE RD CONCORD, NC 28027	Grey Outdoor LLC	Per NC Outdoor Advertising Control Act sec 136-131.2 we are replacing old wooden structure with steel monopole structure and changeable copy messaging. Sign size remains the same.	\$23,000	200

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 3/1/2024 through End Date: 3/31/2024

BU2024-01202	3/25/2024	645 LENHAVEN ST CONCORD, NC 28025	WATER PURIFICATION CONSULTANTS, INC.	New Well House #1 ~~ Replacing the Wellhouses at a public utility site for Aqua NC. Caustic and orthophosphate additions for Aqua North Carolina Brafford Farms Wells #1	\$107,000	100
BU2024-01204	3/25/2024	1121 BRAUGHTON AVE CONCORD, NC 28025	WATER PURIFICATION CONSULTANTS, INC.	Brafford Farms Well #2 Well House Replacement ~~ Remove power from existing facility, demo existing building, dig footers, pour concrete footers and well house slab. Frame building, dry in with roof and shingles, insulate, install sheeting, all Electrical surface mount, install well house piping per plans	\$107,000	100
BU2024-01207	3/25/2024	2790 LANE ST KANNAPOLIS, NC 28083	AAA Sign Co. Inc.	QT 1044 ~~ Replacing Digital Gas prices on Diesel Canopy, freestanding sign and hi rise sign.	\$15,400	322
BU2024-01208	3/25/2024	9620 CHRISTENBURY PKWY CONCORD, NC 28027	EDGEWATER POOLS, LLC	Christenbury Village Pool ~~ Build new swimming pool for Christenbury Village	\$140,000	959
BU2024-01211	3/26/2024	5285 STOWE LN CHARLOTTE, NC 28262	JAMES R VANNOY & SONS CONSTRUCTION HMM Building One	FOOTING AND FOUNDATION ONLY	\$6,327,829	78,982
BU2024-01212	3/26/2024	5275 STOWE LN CHARLOTTE, NC 28262	JAMES R VANNOY & SONS CONSTRUCTION HMM Building Two	FOOTING AND FOUNDATION ONLY	\$80,383	80,383
BU2024-01222	3/26/2024	2630 DALE EARNHARDT BLVD KANNAPOLIS, NC 28083		ABC		
BU2024-01224	3/26/2024	1106 W A ST KANNAPOLIS, NC 28081		ABC		
BU2024-01243	3/27/2024	3612 NC HWY 49 S HARRISBURG, NC 28075	JAMES CONTRACTING, LLC (UPFIT)	BWCM Ortho/Pedo ~~ 5734 SF First generation upfit to cold dark shell (PRB2023-02453) for dental office.	\$1,180,000	8,568
BU2024-01244	3/27/2024	862 HARRIS ST NW CONCORD, NC 28025	Curtis Construction Company, Inc.	Roof Replacement Perdue Concord Warehouse Sectors A and B ~~ New iso insulation, coverboard and Single Ply PVC membrane	\$160,500	3,500
BU2024-01269	3/28/2024	11580 FLOWES STORE RD MIDLAND, NC 28107	BETACOM INCORPORATED	Verizon Wireless, Horton Branch - C, will be installing three (3) antennas, three (3) remote radio units with integrated antennas, and one (1) hybrid cable There will not be any New Electrical Work completed with this project and the project will not alter the existing tower height or leased ground space.	\$12,500	0
BU2024-01273	4/1/2024	7120 WEDDINGTON RD 128 CONCORD, NC 28027	OLD IRON CONSTRUCTION, LLC	7120 Weddington Rd Suite 128-132 tenant up-fit 3882 sf shell space up-fit for use as office / warehouse 1280 sf general office+ 2821 sf Warehouse upfit in existing shell building. Associated plumbing, mechanical and electrical infrastructure	\$64,000	4,000
BU2024-01279	4/1/2024	4111 ZEBULON AVE SW CONCORD, NC 28027	Eternal Haven LLC	Family Care Home		
BU2024-01280	4/1/2024	5645 NC HWY 49 S HARRISBURG, NC 28075	WHITLEY CONSTRUCTION LLC	STORAGE BLDG FOR CAPTAIN STEVE'S ~~ 30X50 MONO SLAB, WOOD FRAME, 2X4X10' WALLS WITH OSB SHEATHING, ENGINEERED WOOD TRUSSES ASPHALT SHINGLE ROOF, CEMENTIOUS T-111 SIDING TO MATCH RESTARUANT, 12' OVERHEAD GARAGE DOOR UNFINISHED INTERIOR FOR NON-PERISHABLE STORAGE	\$50,000	1,500
BU2024-01282	4/1/2024	4200 STOUGH RD CONCORD, NC 28027	RITE LITE SIGNS, INC.	McCarthy Tire Service Sign ~~ Replacing the face with new name on monument sign, wall sign and directional sign, adding vinyl to glass door	\$9,000	0

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 3/1/2024 through End Date: 3/31/2024

BU2024-01286	4/1/2024	1115 COPPERFIELD BLVD NE CONCORD, NC 28025	TRIAD BUILDERS OF KING	COMMERCIAL UPFIT (FULL SCOPE OF WORK ON DOCS)	\$235,100	3,000
Total Plans Reviewed: 68					\$279,383,092	3,166,788

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

DHS -Emergency Assistance Quarterly Report

BRIEF SUMMARY:

A quarterly report for DHS Emergency Support.

REQUESTED ACTION:

Provide information.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report



Work First Emergency Assistance Quarterly Report January 2024 – March 2024

The Work First Emergency Assistance (EA) program is designed to assist families' sporadic emergency needs. We continue to experience a high volume of application denials mainly due to client's not meeting the federal Temporary Assistance for Needy Families (TANF) requirements such as not having a minor child in the home, not meeting income guidelines, failing to provide requested information, not having a documented crisis, or not being able to maintain ongoing expenses. The program application and requirements can be found on the Cabarrus County Website at <https://forms.cabarruscounty.us/Forms/wfea>.

Just recently, with the help of our Information Technology Department, we were able to launch an external dashboard <https://www.cabarruscounty.us/Government/Departments/Human-Services/Economic-Family-Support-Services/Crisis-Financial-Assistance>. It is located on the right-hand side under "Related Links."

Related Links

[Apply Now for Emergency Assistance](#)
[Emergency Assistance Dashboard](#)

The dashboard features program statistics, assistance trend analysis, and trending reasons for denials.

Lora Lipe
EFSS Program Administrator

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**April 15, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - March 2024 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Project Activity Report

MARCH 2024

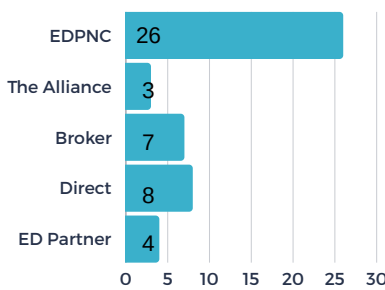


STATS OVER THE PAST MONTH

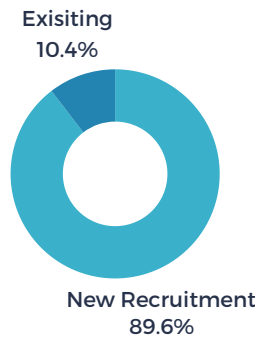
The EDC received 10 new projects/RFIs (request for information) in March and submitted sites/buildings for 8 of the new requests. There were 3 client/consultant site visits or meetings in March.

Project Activity Highlights

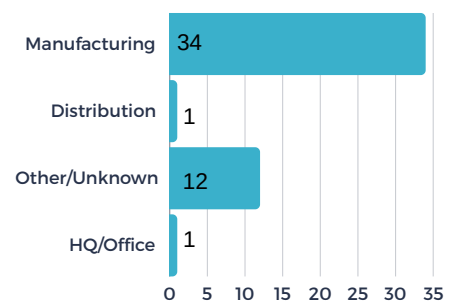
PROJECTS BY SOURCE



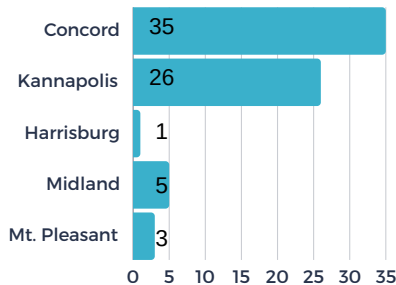
PROJECTS BY TYPE



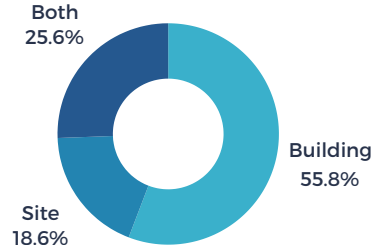
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



184

average jobs per project



120M

average investment per project

132K

average square feet per project



29

average acres per project



31%

of Cabarrus EDC's projects involved companies outside of the U.S.