

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

MISSION STATEMENT

THROUGH VISIONARY LEADERSHIP AND GOOD STEWARDSHIP, WE WILL ADMINISTER STATE REQUIREMENTS, ENSURE PUBLIC SAFETY, DETERMINE COUNTY NEEDS, AND PROVIDE SERVICES THAT CONTINUALLY ENHANCE QUALITY OF LIFE

CALL TO ORDER BY THE CHAIRMAN

PRESENTATION OF COLORS

INVOCATION

A. APPROVAL OR CORRECTIONS OF MINUTES

1. Approval or Correction of Meeting Minutes Pg. 3

B. APPROVAL OF THE AGENDA

1. BOC - Changes to the Agenda Pg. 40

C. RECOGNITIONS AND PRESENTATIONS

1. Proclamation - Planning Department-Weatherization Day 2024 Pg. 42
2. Proclamation - Veterans Services - Operation Green Light Pg. 45
3. Proclamation - Veterans Services - Veterans Day Proclamation Pg. 49
4. Proclamation - World Polio Day Pg. 52
5. Recognition - Retirement for EMS Sargent Jeff Penninger Pg. 56
6. Emergency Management - Hurricane Helene County Response Pg. 58

D. INFORMAL PUBLIC COMMENTS

E. OLD BUSINESS

F. CONSENT AGENDA

(Items listed under consent are generally of a routine nature. The Board may take action to approve/disapprove all items in a single vote. Any item may be withheld from a general action, to be discussed and voted upon separately at the discretion of the

Board.)

1. Appointment - Juvenile Crime Prevention Council (JCPC) Pg. 76
2. Appointments - Library Board of Trustees Pg. 84
3. Appointments - Youth Commission Pg. 88
4. Cooperative Extension - Cannon Foundation Grant Budget Amendment Pg. 93
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6. Human Resources - Time Off Benefits Pg. 102
7. Juvenile Crime Prevention Council (JCPC) - By Laws Amendments Pg. 123
8. Juvenile Crime Prevention Council (JCPC) - Transforming Youth Movement's Request For Transfer Of Equipment Pg. 131
9. Tax Administration - Refund and Release Reports – September 2024 Pg. 134

G. NEW BUSINESS

H. REPORTS

1. BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees Pg. 151
2. BOC - Request for Applications for County Boards/Committees Pg. 152
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5. Communications and Outreach - Monthly Summary Report Pg. 186
6. County Manager - Monthly Building Activity Reports Pg. 190
7. EDC - October 2024 Monthly Summary Report Pg. 197

I. GENERAL COMMENTS BY BOARD MEMBERS

J. WATER AND SEWER DISTRICT OF CABARRUS COUNTY

K. CLOSED SESSION

1. Closed Session - Pending Litigation and Personnel Pg. 199

L. ADJOURN

In accordance with ADA regulations, anyone who needs an accommodation to participate in the meeting should notify the ADA Coordinator at 704-920-2100 at least forty-eight (48) hours prior to the meeting.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Approval or Correction of Minutes

SUBJECT:

Approval or Correction of Meeting Minutes

BRIEF SUMMARY:

The following meeting minutes are provided for correction or approval:

June 3, 2024 (Work Session)

June 17, 2024 (Regular Meeting)

REQUESTED ACTION:

Recommended Motion for the Regular Meeting:

Motion to approve the aforementioned meeting minutes as presented.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- June 3, 2024 Work Session Draft Minutes
- June 17, 2024 Regular Meeting Draft Minutes

The Board of Commissioners for the County of Cabarrus met for an Agenda Work Session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 5:30 p.m. on Monday, June 3, 2024.

Public access to the meeting could also be obtained through the following means:

live broadcast at 5:30 p.m. on Channel 22
<https://www.youtube.com/cabarruscounty>
<https://www.cabarruscounty.us/cabcotv>

Present - Chairman: Stephen M. Morris
 Commissioners: Christopher A. Measmer
 Kenneth M. Wortman
 Timothy A. Furr
 Absent - Vice Chairman: Lynn W. Shue

Also present were Mike Downs, County Manager; Richard M. Koch, County Attorney; Kelly Sifford, Assistant County Manager; Aalece Pugh, Assistant County Manager; and Lauren Linker, Clerk to the Board.

1. Call to Order

Chairman Morris called the meeting to order at 5:30 p.m.

2. Approval of Agenda

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the Board approved the agenda as presented.

3. Public Hearings

3.1 County Manager - FY2025 Budget - Public Hearing 5:30 p.m.

Chairman Morris opened the public hearing at 5:31 p.m. The public hearing notice was published in the Independent Tribune on May 22, 2024. The public hearing notice was also posted on the County's website (www.cabarruscounty.us) on May 22, 2024, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Tracy Drye, a resident at 4700 Pless Road, Rockwell, commented on inflation and property purchases.

Martin Erickson, a resident at 788 Courtney Street SE, Concord, expressed support of the new budget and tax rate.

Wesley Huneycutt, a resident at 2700 Cal Bost Road, Midland, commented on revaluation, Cabarrus County positions, private sector, and spending.

Mark Ortiz, a resident at 155 Wankel Drive, Kannapolis, commented on emergency rental assistance programs.

Clarence Templeton, a resident at 4715 Stoney Brook Lane, Harrisburg, commented on affordable housing.

Jeremy Gross, a resident at 252 Glenn Street NW, Concord, commented on tax rates, cost of living, and inflation.

There was no one else present to address the Board; therefore, Chairman Morris closed the public hearing at 5:46 p.m.

3.2 Fire Marshal - Fire District Boundary Change - Public Hearing 5:30 p.m.

Jason Burnett, Emergency Management Director, provided a brief summary of the fire district boundary change.

Chairman Morris opened the public hearing at 5:47 p.m. The public hearing notice was posted on the County's website (www.cabarruscounty.us) on May 17, 2023, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

There was no one present to address the Board; therefore, Chairman Morris closed the public hearing at 5:47 p.m.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board adopted the ordinance changing the fire district.

AN ORDINANCE CHANGIN THE BOUNDARIES
OF THE RURAL FIRE PROTECTION DISTRICTS
WITHIN CABARRUS COUNTY

WHEREAS, notwithstanding N.C.G.S. 69-25.11, the Cabarrus County Board of Commissioners may change the boundaries of fire districts in Cabarrus County by ordinance pursuant to section 19.1 of Chapter 558 of the 1987 Session Laws, as added by N.C. Sess. Laws 2006-1, and amended by N.C. Sess. Laws 2010-17; and

WHEREAS, upon the application of the owner or owners of Parcel No. 56502999180000, having an address of 4545 HWY 73 E, Concord, NC 28025 for the parcel to be removed from the Mt. Pleasant district and included in the Coldwater District; and

WHEREAS, the Cabarrus County Board of Commissioners held a public hearing on this ordinance on May 20, 2024, after public notice was given on May 6, 2024; and

WHEREAS, a map showing the proposed changes to the rural fire protection districts within Cabarrus County were made available in the office of the Clerk to the Board of Commissioners; and

WHEREAS, no area in the proposed fire districts will be in more than one district; and

WHEREAS, no area in the proposed fire districts will be within the corporate limits of a municipality.

NOW, THEREFORE BE IT ORDAINED by the Cabarrus County Board of Commissioners as follows:

Section 1. Revision of Rural Fire Protection District Boundaries.

The boundaries of the Rural Fire Protection Districts within Cabarrus County, North Carolina are revised as indicated in the map identified as "Proposed Fire Districts:", which is attached to this ordinance and identified as Attachment A.

Sec. 2. Effective date.

This ordinance shall become effective on June 3, 2024.

ADOPTED this 3rd day of June, 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

Attest:

Lauren Linker
Clerk to the Board

4. Discussion Items - For Action

4.1 County Manager - Opioid Settlement Strategic Funding Plan - Cabarrus County

Dr. Pugh, Assistant County Manager, reported on the development of the Cabarrus County's Strategic Plan in connection with the North Carolina Opioid Settlement. She then introduced Mr. John Eller, Health Management Associates, Managing Principal, who presented a PowerPoint presentation to include the following:

- Project Overview
 - Project Team
 - Process Overview
 - Stakeholder Engagement
- Prioritized Strategies
 - Memorandum of Understanding (MOA) A
 - Memorandum of Understanding (MOA) B
- Implementing the plan
- Next Steps
 - Review and approval of the opioid settlement funds collaborative strategic plan
 - Resolution approval in July
 - Required forms and documents submitted to the state TA team within 90 days of plan approval

A discussion ensued. During discussion, Dr. Pugh and Mr. Eller responded to questions from the Board.

4.2 Juvenile Crime Prevention Council - Approval of JCPC FY2024-25 Certification

Joanie Bischer, Juvenile Crime Prevention Council Administrative Assistant, reported the FY2024-2025 Funding Plan has been appealed. In that regard, she requested approval of \$15,500 from the FY2024-2025 JCPC Certification for administration expenses.

Chairman Morris provided additional information.

4.3 Active Living and Parks - New Pool Contract

Londa Strong, Active Living and Parks Director, introduced Jacob Wentink, Park Manager at Camp T.N. Spencer Park who reported the Swim Club Management Group (SCMG) is the new contract vendor for the Camp T.N. Spencer Swimming Pool. Mr. Wentink stated the company has been performing well and asked that the contract be extended to cover July 1, 2024 through June 30, 2026.

4.4 Department of Social Services - FY 25 Home and Community Care Block Grant Funding Plan

Kelly Sifford, Assistant County Manager, on behalf of Tammy Bare, Adult and Aging Services Program Administrator, presented the FY25 Home and Community Care Block Grant (HCCBG) funding plan for the Board's consideration. The grant provides programs for citizens 60 years of age and older. It would require a 10% County match.

A brief discussion ensued. During discussion, Ms. Sifford responded to questions from the Board.

4.5 Finance - Governmental Accounting Standards Board (GASB) 87 and 96 Budget Amendments

Jim Howden, Finance Director, advised Governmental Accounting Standards Board established (GASB) 87 and GASB 96, which requires the county to recognize certain leases and technology subscriptions as debt service payments of principal and interest. The original expenditures are budgeted in the general fund within the departments. The principal and interest accounts are in CIF for reporting purposes. A budget amendment will be needed.

4.6 Finance - Budget Amendment for Interest Received on Grant Project

Jim Howden, Finance Director, reported Grant funds received for the PAVE project earned interest. The grant requires the interest to be used for the project. A budget amendment would allow us to increase the revenue and expenditure for the grant so we may distribute the interest to the subrecipient for the program. A budget amendment was provided for review and consideration.

4.7 Finance - Year End Budget Amendments - Multi-Year and Annual Funds

Jim Howden, Finance Director, reported at the end of each fiscal year the Finance Department evaluates both our annual and multiyear funds based on current revenue and expenditure trends to ensure expenditures do not exceed the budget for the fiscal year. A budget amendment/project ordinance update will be required. A budget amendment will be required for the following funds and accounts:

- Fund 460 - Small Projects Fund
- Fund 461 - Sheriff's Department Fund
- Fund 571 - Fines and Forfeitures Fund
- Fund 610 - Self Insured Medical Fund
- Fund 001 - General Fund (Sales Tax and Ambulance Billing Revenue and Expenditure/Turnover)

4.8 BOC - Appointments to Boards and Committees

Chairman Morris advised information for June appointments to boards and committees has been provided to the commissioners. He asked if anyone had any questions, comments, or concerns regarding the upcoming requests. There were none.

4.9 BOC - NACo Voting Credentials - 2024 Annual Conference

The National Association of Counties, NACo, will hold their 2024 Annual Conference in Hillsborough County, Florida from July 12 through 15, 2024. To participate in the Association's annual election of officers, a voting delegate will need to be designated. Chairman Morris volunteered to be the designated voting delegate.

5. Discussion Items - No Action

5.1 Finance - Refinancing of Draw Program

Jim Howden, Finance Director, advised Cabarrus County plans to refinance the current Draw Program with fixed financing in July. As part of that process, a public hearing will be required, which will be at the June 17, 2024 Board of Commissioner's Regular Meeting. The County plans to refinance no more than \$230,000,000 as part of the financing to pay off the current draw program and purchase the ACN building. A resolution will be needed.

A discussion ensued. During discussion, Mr. Howden responded to questions from the Board.

5.2 BOC - Budget Discussion

Rosh Khatri, Budget Director, provided an overview of the proposed FY2025 budget and the upcoming budget workshop.

A lengthy discussion ensued. During discussion, Mike Downs, County Manager, and Mr. Khatri responded to questions from the Board.

6. Approval of Regular Meeting Agenda

6.1 BOC - Approval of Regular Meeting Agenda

The Board discussed the placement of the items on the agenda.

UPON MOTION of Commissioner Measmer seconded by Commissioner Furr and unanimously carried, the Board approved the agenda as follows for the June 17, 2024 regular meeting as presented.

Approval of the Agenda

Recognitions and Presentations

- Active Living and Parks - NC Department of Health and Human Services - Division of Aging Award
- Active Living and Parks - July - Parks and Recreation Month Proclamation

Consent

- Appointments - Cabarrus County Board of Equalization and Review
- Appointments - Centralina Workforce Development Board
- Appointments - Early Childhood Task Force Advisory Board
- Appointments - Human Services Advisory Board
- Appointments - Water and Sewer Authority of Cabarrus County
- Appointments and Removals - Juvenile Crime Prevention Council
- Appointments and Removals - Public Health Authority of Cabarrus County
- Appointments and Removals - Cabarrus County Tourism Authority
- Appointments and Removals - Transportation Advisory Board
- Appointments (Removals) - Youth Commission
- Active Living and Parks - New Pool Contract
- BOC - NACo Voting Credentials - 2024 Annual Conference
- County Manager - Opioid Settlement Strategic Funding Plan - Cabarrus County
- Department of Social Services - FY 25 Home and Community Care Block Grant Funding Plan
- Finance - Governmental Accounting Standards Board (GASB) 87 and 96 Budget Amendments
- Finance - Budget Amendment for Interest Received on Grant Project
- Finance - Year End Budget Amendments - Multi-Year and Annual Funds
- Juvenile Crime Prevention Council - Approval of JCPC FY2024-25 Certification
- Tax Administration - Refund and Release Reports - May 2024

New Business

- County Manager - FY 2025 Economic Development Allocation - Public Hearing 6:30 p.m.
- Finance - Refinancing of Draw Program - Public Hearing 6:30 p.m.
- County Manager - Adoption of the Fiscal Year 2025 Budget

Reports

- BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees
- BOC - Request for Applications for County Boards/Committees

- Budget - Monthly Budget Amendment Report
- Budget - Monthly Financial Update
- Communications and Outreach - Monthly Summary Report
- County Manager - Cabarrus Arena and Events Center Financial Report
- County Manager - Monthly Building Activity Reports
- EDC - May 2024 Monthly Summary Report

7. Closed Session

7.1 Closed Session - Acquisition of Real Property

UPON MOTION of Commissioner Furr, seconded by Commissioner Wortman and unanimously carried, the Board moved to go into closed session to discuss matters related to acquisition of real property as authorized by NCGS 143-318.11(a) (5).

Return to Open Session

UPON MOTION of Commissioner Wortman, seconded by Commissioner Measmer and unanimously carried, the Board returned to open session.

6. Adjourn

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman, and unanimously carried, the meeting adjourned at 7:41 p.m.

Lauren Linker, Clerk to the Board

DRAFT

Budget The Board of Commissioners for the County of Cabarrus met in regular session in the Commissioners' Meeting Room at the Cabarrus County Governmental Center in Concord, North Carolina at 6:30 p.m. on Monday, June 17, 2024.

Public access to the meeting could also be obtained through the following means:

- live broadcast at 6:30 p.m. on Channel 22
- <https://www.youtube.com/cabarruscounty>
- <https://www.cabarruscounty.us/cabcotv>

Present - Chairman: Stephen M. Morris
 Vice Chairman: Lynn W. Shue (electronic means)
 Commissioners: Christopher A. Measmer
 Kenneth M. Wortman
 Timothy A. Furr

Also present were Mike Downs, County Manager; Evan Lee, General Council; Aalece Pugh, Assistant County Manager; Kelly Sifford, Assistant County Manager; and Lauren Linker, Clerk to the Board.

Chairman Morris called the meeting to order at 6:30 p.m.

Chairman Morris led the Pledge of Allegiance.

A moment of silence was observed.

(A) APPROVAL OR CORRECTION OF MINUTES

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the Board approved the following minutes as presented:

March 18, 2024 (Regular Meeting)

(B) APPROVAL OF THE AGENDA

Chairman Morris reviewed the following changes to the agenda.

Update:

New Business

G-3 Library - Cannon Foundation Grant - update budget amendment

Additions:

Recognitions and Presentations

C-3 Rowan-Cabarrus Community College (RCCC) - 60th Anniversary Proclamation

Closed Session

K-1 Closed Session - Acquisition of Real Property and Personnel

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the agenda as amended.

(C) RECOGNITIONS AND PRESENTATIONS

(C-1) Active Living and Parks - NC Department of Health and Human Services - Division of Aging Award

Jill Simmerman-Lawrence, Division of Aging Services, Deputy Director, presented the 2023 Ernest Messer Award from the Department of Health and Human Services Division of Aging. Londa Strong, Active Living and Parks Director, along with various team members accepted the award.

Chairman Morris congratulated the Active Living and Parks Department.

(C-2) Active Living and Parks - July - Parks and Recreation Month Proclamation

Londa Strong, Active Living and Parks, Director, announced since 1985 July has been established as Park and Recreation Month. This year's theme will be "Where You Belong". She stated it will celebrate the many ways park and recreation professionals across the country foster a sense of belonging in their community by providing welcoming and inclusive programs, essential services for all ages and abilities, and safe, accessible spaces to build meaningful connections.

A video presentation was provided in the presentation of the proclamation.

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2024-14

DESIGNATION OF JULY AS PARK AND RECREATION MONTH
A PROCLAMATION

WHEREAS, Parks and Recreation and Active Living Centers are an integral part of communities throughout this country, including Cabarrus; and

WHEREAS, Parks and Recreation and Active Living Centers promotes health and wellness, improving the physical and mental health of people who live near parks and active living centers; and

WHEREAS, Parks and Recreation and Active Living Centers promotes time spent in nature, which positively impacts mental health by increasing cognitive performance and well-being, and alleviating illnesses such as depression, attention deficit disorders, and Alzheimer's; and

WHEREAS, Parks and Recreation and Active Living Centers encourages physical activities by providing space for popular sports, hiking trails, swimming pools and many other activities designed to promote active lifestyles; and

WHEREAS, Parks and Recreation and Active Living Centers programming and education activities, such as out of-school time programming, youth sports, Senior Games, and environmental education, are critical to childhood development; and

WHEREAS, Parks and Recreation and Active Living Centers increases a community's economic prosperity through increased property values, expansion of the local tax base, increased tourism, the attraction and retention of businesses, and crime reduction; and

WHEREAS, Parks and Recreation and Active Living Centers are fundamental to the environmental well-being of our community; and

WHEREAS, Parks and Recreation and Active Living Centers are essential and adaptable infrastructure that makes our communities resilient in the face of natural disasters and climate change; and

WHEREAS, our Parks and Recreation and Active Living Centers areas ensure the ecological beauty of our community and provide a place for children and adults to connect with nature and recreate outdoors; and

WHEREAS, the U.S. House of Representatives has designated July as Parks and Recreation Month; and

WHEREAS, Cabarrus County recognizes the benefits derived from Parks and Recreation and Active Living Centers resources.

NOW THEREFORE, BE IT RESOLVED, that the Cabarrus Board of County Commissioners, do hereby proclaim that July is recognized as Park and Recreation Month in Cabarrus County.

Adopted this 17th day of June 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Board of Commissioners

(C-3) Rowan-Cabarrus Community College (RCCC) - 60th Anniversary Proclamation

Chairman Morris read the proclamation aloud.

UPON MOTION of Vice Chairman Shue, seconded by Commissioner Wortman and unanimously carried, the Board adopted the proclamation.

Proclamation No. 2024-15

Proclamation Celebrating the 60th Anniversary of
Rowan-Cabarrus Community College

WHEREAS, Rowan-Cabarrus Community College has been a catalyst for higher education and workforce development in Rowan County since its establishment in 1963 as the Rowan Industrial Education Center; and

WHEREAS, Rowan-Cabarrus Community College, the first multi-campus college in North Carolina, now serves more than 20,000 students each year, upholding an open-door policy for all, fostering a sense of belonging, and providing accredited public higher education opportunities to a growing student body; and

WHEREAS, Rowan-Cabarrus Community College partners with Cabarrus County Schools and Kannapolis City Schools through opportunities in Career and Technical Education and Career and College Promise, providing high school students with opportunities to gain college credits and career skills, thereby enhancing their educational and career prospects; and

WHEREAS, students at Rowan-Cabarrus Community College have consistently achieved excellence by winning awards at both state and national levels through participation in programs such as Work-Based Learning, SkillsUSA, Future Business Leaders of America, and the Student Government Association; and

WHEREAS, Rowan-Cabarrus Community College has further enhanced its position as the provider of the largest public service training program among community colleges in North Carolina, training nearly 5,500 individuals in 2024; and

WHEREAS, the closure of Pillowtex in Kannapolis in 2003, marked the largest single-day job loss in the southeast U.S., leaving nearly 5,000 residents of Cabarrus and Rowan counties suddenly unemployed, and prompting a swift and collaborative response led by Rowan-Cabarrus Community College, local government, and workforce development agencies to provide training to individuals and hope to those affected; and

WHEREAS, the College is a critical partner in workforce development, offering essential short-term training programs that support local industries, including the notable customized training program for Philip Morris in 1981, the largest in the state's history, and the recent partnership with Eli Lilly and Company to develop talent for the emerging life sciences industry sector; and

WHEREAS, the College's commitment to innovation is demonstrated by its flagship presence on the North Carolina Research Campus since 2010, the Dr. Carol S. Spalding Advanced Technology Center in 2020, and extensive engineering and information technology opportunities; and

WHEREAS, in 2015, Rowan-Cabarrus Community College was recognized nationally as one of the Top Ten Digital Community Colleges by the Center for Digital Education for its exceptional use of digital technologies to improve services for students, faculty, staff, and the community; and

WHEREAS, the College has demonstrated its commitment to offering high-quality online instruction by achieving national Quality Matters (QM) certifications, making it the community college with the most QM-certified courses in the state as of August 2022, ensuring excellence in the development and delivery of online education to over 50% of the College's credit students; and

WHEREAS, in 2023, the Aspen Institute named Rowan-Cabarrus Community College as one of the 150 institutions eligible to compete for the \$1 million Aspen Prize for Community College Excellence, recognizing the College's high and improving levels of student success and equitable outcomes; and

NOW THEREFORE, BE IT RESOLVED, it is hereby proclaimed 2024 as the year to celebrate the 60th Anniversary of Rowan-Cabarrus Community College in Cabarrus County and urge all citizens to join in recognizing and honoring the College for its outstanding contributions in shaping our community.

Adopted this 17th day of June 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman
Board of Commissioners

(D) INFORMAL COMMENTS

Chairman Morris opened the meeting for Informal Public Comments at 6:49 p.m. He stated each speaker would be limited to three minutes. He also reviewed the Public Participation Policy.

Jerry E. Anderson, a resident at 133 Kennedy Avenue, Kannapolis, spoke regarding Department of Human Services matters.

Jeeter Anderson, a resident at 133 Kennedy Avenue, Kannapolis, commented on a Department of Human Services matter.

Chris Cranston, a resident of 475 High Meadows Drive, Concord, spoke regarding local government.

Mae Mack, a resident at 92 St. Mary Avenue NW, Concord, spoke regarding affordable housing and emergency rental assistance.

Mark Ortiz, a resident at 155 Wankel Drive, Kannapolis, spoke regarding budget and emergency rental assistance.

Jasmine Lewter, a resident at 1832 Mary Wynn Court, Kannapolis, spoke regarding rental assistance.

Neil Talley, a resident at 1934 Stonewyck Avenue, Kannapolis, commented regarding the real property revaluation and budget.

Judy Talley, a resident at 1934 Stonewyck Avenue, Kannapolis, commented regarding property revaluation.

Violet Mitchell, a resident at 415 Lyndon Street, Kannapolis, sang about the revaluation process.

Tammy Pittman, a resident at 250 Roberta Road, Concord, spoke regarding funding appropriations and budget.

David Leonard, a resident at 5900 Sapp Road, Rockwell, spoke regarding the budget and local government.

Barbara Strang, a resident at 1332 Winecoff School Road, Concord, commented on the budget.

Laura Blackwell-Lindsey, a resident of 5807 Stratford Court, Harrisburg, commented on the budget and local government.

Tracy Drye, a resident of 4700 Pless Road, Rockwell, spoke regarding the county budget.

Wesley Huneycutt, a resident of 2700 Cal Bost Road, Midland, commented regarding the county budget.

Larry Pittman, a resident of 250 Roberta Road, Concord, commented regarding the budget and funding appropriations.

Jim Quick, a resident at 126 Spencer Avenue NW, Concord, spoke regarding the county budget.

Steve Bellendir, a resident of 7605 Maple Bluff Lane, Concord, spoke regarding local government.

There was no one else to address the Board, therefore Chairman Morris closed that portion of the meeting.

(E) OLD BUSINESS

None.

(F) CONSENT

(F-1) Appointments - Cabarrus County Board of Equalization and Review

Glen Tucker currently serves as a member and William Ferriss currently serves as an alternate member of the Cabarrus County Board of Equalization and Review. Each have terms expiring June 30, 2024. Each have expressed their desire to remain on the Board. An exception to the "length of service" provision of the appointment policy will be needed for Mr. Tucker.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed Glen Tucker to the Board of Equalization and Review for a three-year term ending June 30, 2027, including an exception to the length of service provision of the Appointment Policy.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed William Ferris to the Board of

Equalization and Review as an Alternate Representative for a one-year term ending June 30, 2025.

(F-2) Appointments - Centralina Workforce Development Board

The terms on the Centralina Workforce Development Board for members Tracie Hampton and Milton Chicas, Private Sector representatives, end June 30, 2024. Both are recommended to be reappointed to serve another term. Ms. Hampton resides in Mecklenburg County and Mr. Chicas resides in Gaston County. An exception to the residency and length of service provisions of the Appointment Policy will be needed.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed Tracie Hampton and Milton Chicas to the Centralina Workforce Development Board for a two-year term ending June 30, 2026; including an exception to the residency and length of service provisions of the Appointment Policy Ms. Hampton and Mr. Chicas.

(F-3) Appointments - Early Childhood Task Force Advisory Board

The Early Childhood Task Force Advisory Board recommended to remove Carla Brown from the roster and appoint Steven Ayers to a four-year term ending June 30, 2028; to include an exception to the multiple boards provision of the Appointment Policy.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board removed Carla Brown from the Early Childhood Task Force Advisory Board roster and thanked her for her service.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board appointed Steven Ayers to the Early Childhood Task Force Advisory Board to serve a four-year term ending June 30, 2028; including an exception to the multiple boards provision of the Appointment Policy.

(F-4) Appointments - Human Services Advisory Board

At the request of the Human Services Advisory Board, it is recommended to reappoint Angel Lugo, LFACHE, MPA to a three-year term ending June 30, 2027 to include an exception to the residency provision of the Appointment Policy.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the board reappointed Angel Lugo to the Human Services Advisory Board to serve a three-year term ending June 30, 2027; including an exception to the residency provision of the Appointment Policy.

(F-5) Water and Sewer Authority of Cabarrus County

The terms on the Water and Sewer Authority of Cabarrus County for members Jonathan Marshall and Vice Chairman Lynn Shue end on June 30, 2024. Mr. Marshall has served on the Authority since 2012 and resides in Mecklenburg County. An exception to the length of service and residency provisions of the Appointment Policy will be needed for him.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed Jonathan Marshall and Vice Chairman Lynn Shue to the Water and Sewer Authority of Cabarrus County for three-year terms ending June 30, 2027, including an exception to the length of service and residency provisions of the Appointment Policy for Mr. Marshall.

(F-6) Appointments and Removals - Juvenile Crime Prevention Council

Terms for the following Juvenile Crime Prevention Council (JCPC) members end June 30, 2024: Rosemary Gause, Ashlie Shanley, Lakesha Steele, and Michelle Wilson. At the JCPC's May 15 meeting, the Council voted unanimously to recommend all four be reappointed to serve another term. Ms. Gause and Ms. Wilson serve as Members At Large. Ms. Steele fills the statutorily required seat for a Member of the Public representing the Interests of Families of At-Risk Youth. DA Shanley fills the statutorily required seat for District Attorney. Each of the above members expressed a desire to renew their terms. An exception to the length of service provision will be needed for Ms. Wilson. An exception to serving on multiple boards will be needed for Ms. Gause and Ms. Shanley.

Additionally, the Council voted unanimously to accept the resignations of Mikayla Branch and Terry Wise whose member terms expire June 30, 2024. Ms. Branch filled the statutorily required seat for Youth under Age 21. Mr. Wise

filled the statutorily required seat for Substance Abuse Professional. The council wishes to express sincere appreciation for their service.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed the member terms of Rosemary Gause, Ashlie Shanley, Lakesha Steele, and Michelle Wilson through June 30, 2026; including an exception to the length of service provision of the Appointment Policy for Michelle Wilson and an exception to serving on multiple boards provision of the Appointment Policy or Rosemary Gause and Ashlie Shanley.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board accepted the resignations of Mikayla Branch and Terry Wise, removed them from the JCPC roster and thanked them for their service.

(F-7) Appointments and Removals - Public Health Authority of Cabarrus County

The terms for Cecilia Plez, Public Member representative and Mark Spitzer, Public Member representative, on the Public Health Authority end June 30, 2024. The nominating committee has recommended both Ms. Plez and Mr. Spitzer continue to serve on the Public Health Authority Board of Cabarrus County for an additional term. Mr. Spitzer will not recognize the one-year term wait period due to the extenuating circumstances of multiple new board members and the need for stability and historical knowledge. He currently serves as Vice-Chair. An exception to the length of service provision of the Appointment Policy will be needed for Mr. Spitzer.

Dr. Kim Dehler will resign as the Dentist representative effective June 30, 2024. There is one year left in her term. It is recommended Dr. Kerry Dove be appointed to fill the unexpired term ending June 30, 2025.

Dr. Chip Buckwell's, Public Member representative, term will expire June 30, 2024, and will not be renewing a second term. It is recommended to appoint Dr. Natasha Lipscomb as the Public Member representative for a three-year term to expire June 30, 2027.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed Cecilia Plez (Public Member) and Mark Spitzer (Public Member) to the Public Health Authority of Cabarrus County for three-year terms ending June 30, 2027, including an exception to the length of service provision of the Appointment Policy for Mr. Spitzer.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board removed Dr. Kim Dehler and Dr. Chip Buckwell and from the roster and thanked them for their service.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the board appointed Dr. Kerry Dove (Dentist) to complete the unexpired term ending June 30, 2025.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board appointed Dr. Natasha Lipscomb (Public Member) to a three-year term expiring June 30, 2027.

(F-8) Appointments and Removals - Cabarrus County Tourism Authority

The Cabarrus County Tourism Authority has 4 seats that need to be appointed for the term commencing July 1, 2024, and ending on June 30, 2027. The nominating group's nominees were as follows:

- Cabarrus County - Seat #4 - Kenny Wortman
- Cabarrus County Tourism Authority - Seat #5 Lloyd Payne
- Cabarrus County Tourism Authority - Seat #11 Vinay Patel*^
- Cabarrus Regional Chamber of Commerce - Seat #6 Melissa Ewart^

*Reappointment

^An exception to the residency provision of the Appointment Policy will be needed.

The following people have terms that expire June 30, 2024: Diane Honeycutt, Terry Crawford and Owen Parker who will be removed from the roster.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board removed Diane Honeycutt (Seat #4), Terry Crawford (Seat #5) and Owen Parker (Seat #6) from the Cabarrus County Tourism Authority and thanked them for their service.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board appointed Kenny Wortman (Seat #4), Lloyd Payne (Seat #5) and Melissa Ewart (Seat #6) to the Cabarrus County Tourism Authority for a three-year term commencing July 1, 2024 and ending June 30, 2027; including an exception to the residency provision of the Appointment Policy for Ms. Ewart.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed Vinay Patel (Seat #11) to the Cabarrus County Tourism Authority for a three-year term commencing July 1, 2024 and ending June 30, 2027; including an exception to the residency provision of the Appointment Policy.

(F-9) Appointments and Removals - Transportation Advisory Board

The following Transportation Advisory Board members have terms that end June 30, 2024: Art Whittaker (County Schools), Mitchell Burris (Law Enforcement), Skip Kraft (Vocational / Sheltered Workshops), Ann Benfield (Head Start) and Anthony Hodges (Human Services Aging). Mr. Whittaker, Mr. Burris, Mr. Kraft, and Ms. Benfield would like to serve another term. An exception to the length of service provision of the Appointment Policy will be needed for Mr. Whittaker, Mr. Burris, Mr. Kraft, and Ms. Benfield. An exception to the residency provision of the Appointment Policy will be needed for Mr. Whittaker and Mr. Kraft. An exception to the service on multiple boards provision of the Appointment Policy will be needed for Ms. Benfield. Anthony Hodges retired from his position with the County and no longer serves on this board. Tammy Bare has agreed to serve as the Human Services Aging representative. An exception to the service on multiple boards provision of the Appointment Policy will be needed for Ms. Bare.

Tony Lapish has agreed to serve as the Citizen Advocate - Retired representative. An exception to the service on multiple boards provision of the Appointment Policy will be needed for Mr. Lapish.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board reappointed Art Whittaker (County Schools), Mitchell Burris (Law Enforcement), Skip Kraft (Vocational / Sheltered Workshops), and Ann Benfield (Head Start) to the Transportation Advisory Board for three-year terms ending June 30, 2027; including an exception to the length of service provision of the Appointment Policy for Art Whittaker (County Schools), Mitchell Burris (Law Enforcement), Skip Kraft (Vocational / Sheltered Workshops), and Ann Benfield (Head Start); an exception to the residency provision of the Appointment Policy for Mr. Whittaker and Mr. Kraft; and an exception to the service on multiple boards provision of the Appointment Policy for Ms. Benfield.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board removed Anthony Hodges from the Transportation Advisory Board roster and thanked him for his service.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board appointed Tammy Bare to the Transportation Advisory Board for a three-year term as the Human Services Aging representative ending June 30, 2027, including an exception to the service on multiple boards provision of the Appointment Policy.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board appointed Tony Lapish to the Transportation Advisory Board for a three-year term as the Citizen Advocate-Retired representative ending June 30, 2027, including an exception to the service on multiple boards provision of the Appointment Policy.

(F-10) Appointments (Removals) - Youth Commission

The following Youth Commission members have graduated from high school: Makhi Nash (A.L. Brown High School), Owais Kamran (Central Cabarrus High School), Connor Solvason (Cox Mill High School), Anna Lin (Hickory Ridge High School), Konner Black (Northwest Cabarrus High School), Nattellie Anderson (At-Large), and Scarlet West (At-Large). It is requested to remove their names from the roster.

The following Youth Commission members terms have expired: Jaxon Boss (At-Large), Nihar Kummetha (At-Large), Ansh Kamdar (Concord High School), and Ana

McAuley (Mt. Pleasant Hight School). It is requested to remove their names from the roster.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board removed the following Youth Commission members from the roster and thanked them for their service: Makhi Nash (A.L. Brown High School), Owais Kamran (Central Cabarrus High School), Connor Solvason (Cox Mill High School), Anna Lin (Hickory Ridge High School), Konner Black (Northwest Cabarrus High School), Nattellie Anderson (At-Large), and Scarlet West (At-Large), Jaxon Boss (At-Large), Nihar Kummetha (At-Large), Ansh Kamdar (Concord High School), and Ana McAuley (Mt. Pleasant Hight School).

(F-11) Active Living and Parks - New Pool Contract

Swim Club Management Group (SCMG) will be the new contract vendor for the Camp T.N. Spencer Swimming Pool. This contract will be the same as the one previously approved through June 30, 2024. The dates have been changed to cover July 1, 2024 - June 30, 2026. SWMG will be new to Cabarrus County this year. They have performed all pre-opening maintenance, permitting, well permits, and prepared for the opening Memorial Day Weekend. Pool operation will be through Labor Day.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the contract with Swim Club Management Group through June 30, 2026.

(F-12) BOC - NACo Voting Credentials - 2024 Annual Conference

The National Association of Counties (NACo) will hold their 2024 Annual Conference in Hillsborough County, Florida on July 12 - 15, 2024. In order to participate in the Association's annual election of officers, a voting delegate must be registered by July 8, 2024 at 5 p.m.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board designated Steve Morris as the voting delegate to represent Cabarrus County at the NACo Annual Conference in July.

(F-13) County Manager - Opioid Settlement Strategic Funding Plan - Cabarrus County

The proposed funding plan secondary to the collaborative strategic planning process was previously presented. The consulting firm, Health Management Associates (HMA), previously provided the results of the process along with the proposed three to five-year funding plan.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the strategic plan.

(F-14) Department of Social Services - FY 25 Home and Community Block Grant Funding Plan

The FY25 Home and Community Care Block Grant (HCCBG) funding plan was previously provided for review and approval by the Board of Commissioners. The plan had been prepared, reviewed, and approved by the HCCBG Advisory Committee. The Department of Social Services serves as the lead agency for the Home and Community Care Block Grant. The lead agency's primary role is to organize the committee, develop the funding plan for the grant, and seek approval from the Board of Commissioners for the funding plan. The Home and Community Care Block Grant serves citizens ages 60 and older and promotes health and well-being services for qualified recipients. The grant is administered by the North Carolina Division of Aging and Adult Services (DAAS). The grant provides local flexibility in that the advisory committee and the Board of Commissioners can set priorities for services that the grant will fund.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the FY25 Home and Community Care Block Grant funding plan as submitted by the Home and Community Care Block Grant Advisory Committee.

(F-15) Finance - Governmental Accounting Standards Board (GASB) 87 and 96 Budget Amendments

The Governmental Accounting Standards Board established (GASB) 87 and GASB 96 requiring the county to recognize certain leases and technology subscriptions as debt service payments of principal and interest. The original expenditures were budgeted in the general fund within the departments. The

principal and interest accounts were in the Community Investment Fund (CIF) for reporting purposes.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the budget amendment to allow Finance to prepare the year end journal entry to recognize the payments as principal and interest within our Community Investment Fund where our debt payments reside.

Budget Revision/Amendment Request

Date: Amount:
 Dept. Head: Department:

- Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to budget principal and interest payments for Subscription-Based Information Technology Arrangements (SBITA's) as a result of implementing GASB 96. The budget amendment budgets principal and interest payments in the Community Investment Fund (CIF) and appropriates fund balance. Actual expenditures (SBITA's) were paid out of the general fund and will be moved to the principal and interest accounts in CIF. This budget amendment also budget initial expenditures and other financing source to record inception of SBITA's.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
100	6	9120-690501-G96	PROCEEDS FROM SBITA - Other Financing Source	-	2,000,000.00	-	2,000,000.00
100	9	9120-9865-G96	CAPITAL OUTLAY - G96	-	2,000,000.00	-	2,000,000.00
			<i>To budget expenditure (subscription asset) and other financing source for GASB 96 implementation.</i>				
100	6	0000-6901	Fund Balance appropriated	15,944,832.00	667,621.00	-	16,612,453.00
100	9	9120-991303-G96	PRINCIPAL GASB 96	-	646,324.00	-	646,324.00
100	9	9120-993202-G96	INTEREST GASB 96	-	21,297.00	-	21,297.00
			<i>To budget principal and interest payments for GASB 96 implementation</i>				

Budget Revision/Amendment Request

Date: Amount:
 Dept. Head: Department:

- Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to budget principal and interest payments for lease payments made in FY 2024 as a result of implementing GASB 87. The budget amendment budgets principal and interest payments in the Community Investment Fund (CIF) and appropriates fund balance. Actual expenditures (lease payments) were paid out of the general fund and will be moved to the principal and interest accounts in CIF. The overall effect on fund balance is zero.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
100	9	9120-9800-G87	CAPITAL OUTLAY - LEASAE - G87	-	595,000.00	-	
100	6	9120-6905-G87	PROCEEDS FROM LEASE	-	595,000.00	-	
			<i>TO BUDGET GASB87 IMPLEMENTATION FOR SHARPE COPIERS</i>				
100	6	0000-6901	Fund Balance Appropriated	-	1,240,230.00	-	1,240,230.00
100	9	9120-991302-G87	LEASE FINANCING PRINCIPAL - G87	-	57,000.00	-	57,000.00
100	9	9120-993201-G87	LEASE INTEREST	-	7,500.00	-	7,500.00
			<i>To budget GASB 87 implementation for Sharpe copier lease principal and interest payment</i>				
100	9	9120-991302-G87	LEASE FINANCING PRINCIPAL - G87	-	905,000.00	-	905,000.00
100	9	9120-993201-G87	LEASE INTEREST	-	13,000.00	-	13,000.00
			<i>To budget GASB 87 implementation for DHS building lease principal and interest payment</i>				
100	9	9120-991302-G87	LEASE FINANCING PRINCIPAL - G87	-	115,000.00	-	115,000.00
100	9	9120-993201-G87	LEASE INTEREST	-	530.00	-	530.00
			<i>To budget GASB 87 implementation for copier lease principal and interest payment</i>				
100	9	9120-991302-G87	LEASE FINANCING PRINCIPAL - G87	-	20,000.00	-	20,000.00
100	9	9120-993201-G87	LEASE INTEREST	-	1,200.00	-	1,200.00
			<i>To budget GASB 87 implementation for The Old Creamery lease principal and interest payment</i>				
100	9	9120-991302-G87	LEASE FINANCING PRINCIPAL - G87	-	120,000.00	-	120,000.00
100	9	9120-993201-G87	LEASE INTEREST	-	1,000.00	-	1,000.00
			<i>To budget GASB 87 implementation for HPE equipment and HP switches lease principal and interest payments</i>				

(F-16) Finance - Budget Amendment for Interest Received on Grant Project

Grant funds received for the PAVE project earned interest; the interest is required, per the grant, to be used for the project. The presented budget amendment would allow an increase in the revenue and expenditure for the grant so the interest could be distributed to the subrecipient for the program.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the necessary budget amendment to allow for payment to the subrecipient.

Budget Revision/Amendment Request

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

Need to increase budget for the interest we received on the paving grant funds and increase the expenditure so that we can use the funds for grant expenditures. (Caine Group)

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	3910-6701-PAVE	Interest on Investments-PAVE	-	49,648.44	-	49,648.44
001	9	3910-971061-PAVE	The Caine Group	5,000,000.00	49,648.44	-	5,049,648.44
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
Total							5,000,000.00

(F-17) Finance - Year End Budget Amendments - Multi-Year and Annual Funds

At the end of each fiscal year, the Finance Department evaluates both the annual and multi-year funds based on current revenue and expenditure trends to ensure expenditures do not exceed the budget for the fiscal year. A budget amendment/project ordinance update will be required. Based on the Finance Department's analysis for each of our funds, the following funds and accounts include:

- Fund 460 - Small Projects Fund
- Fund 461 - Sheriff's Department Fund
- Fund 571 - Fines and Forfeitures Fund
- Fund 610 - Self Insured Medical Fund
- Fund 001 - General Fund (Sales Tax and Ambulance Billing Revenue and Expenditure/Turnover)

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the budget amendments and project ordinances.

Budget Revision/Amendment Request

Date: Amount:

Dept. Head: Department:

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to adjust revenues and expenditures based on year end analysis for the Special Projects Fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
460	6	0000-6023	DEFERRED TAX COLLECTIONS	3,847,273	404,144	-	4,251,417
460	6	0000-602301	DEFERRED TAX COLLECTIONS PRIOR YEARS	81,468	8,292	-	89,760
460	6	0000-6024	DEFERRED TAX INTEREST	673,714	43,052	-	716,766
460	6	0000-661401	LEASE OF LAND REVENUES	15,000	12,037	-	27,037
460	6	0000-6701	INTEREST ON INVESTMENTS	160,709	89,325	-	250,034
460	9	0000-9830	OTHER IMPROVEMENTS	1,981,965	556,850	-	2,538,815
			<i>INCREASE REVENUE AND EXPENDITURES FOR DEFERRED TAX AND OTHER IMPROVEMENTS</i>				
460	6	3250-6841-DE	DUKE POWER REBATE	76,582	15,662	-	92,244
460	9	3250-9315-DE	HEALTH AND SAFETY	106,189	7,831	-	114,020
460	9	3250-9493-DE	OPERATIONS	15,721	7,831	-	23,552
			<i>INCREASE REVENUES AND EXPENDITURES FOR DUKE REBATE</i>				
460	6	1610-6501-0258	REGISTER OF DEEDS FEES	2,291,355	134,160	-	2,425,515
460	6	1610-6701	INTEEST ON INVESTMENTS	76,471	20,823	-	97,294
460	9	1610-9407	AUTOMATION AND ENHANCEMENT	2,445,331	154,983	-	2,600,314
			<i>INCREASE REVENUES AND EXPENDITURES FOR REGISTER OF DEEDS AUTOMATION AND ENHANCEMENT</i>				
460	6	3270-6606-DRILL	PROGRAM FEES	19,341	1,368	-	20,709
460	9	3270-9419-DRILL	REPAIRS AND MAINTENANCE	19,341	1,368	-	20,709
			<i>INCREASE REVENUES AND EXPENDITURES FOR SOIL AND WATER PROJECTS</i>				

Budget Revision/Amendment Request

Date: Amount:

Dept. Head: Department:

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to adjust revenues and expenditures for the Sheriff Project Fund based on Finance analysis.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
461	6	2111-6701	INTEREST ON INVESTMENTS	8,401.00	1,547.00	-	9,948.00
461	9	2111-9836	FORFEITURE SHARING EXPENSES	209,707.00	1,547.00	-	211,254.00
461	6	2111-9701-TREAS	INTEREST ON INVESTMENTS	14,268.00	1,756.00	-	16,024.00
461	9	2111-9836-TREAS	FORFEITURE SHARING EXPENSES - TREAS	221,186.00	1,756.00	-	222,942.00
461	6	2112-6306	NC SUBSTANCE CONTROL	558,757.00	113,818.00	-	672,575.00
461	6	2112-6701	INTEREST ON INVESTMENTS	61,072.00	5,128.00	-	66,200.00
461	9	2112-9838	NC CONTROL EXPENDITURES	790,032.00	118,946.00	-	908,978.00
461	6	2114-6694	FIRING RANGE	35,941.00	1,382.00	-	37,323.00
461	6	2114-6701	INTEREST ON INVESTMENTS	879.00	302.00	-	1,181.00
461	9	2114-9572	MAINTENANCE AND REPAIRS	36,820.00	1,684.00	-	38,504.00

Budget Revision/Amendment Request

Date: Amount:

Dept. Head: Department:

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

Cabarrus County collects fines, penalties and forfeitures that belong to public schools. The funds are recorded in a special revenue fund. The amount collected is turned over monthly to Cabarrus County Schools and Kannapolis City Schools, based on a per capita percentage of average daily membership (ADM) for each school, and less payments made for bond forfeiture legal fees. This budget amendment is to increase revenues and expenditures in this fund to ensure collections and expenditures are within budget for fiscal year end.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
571	6	7110-6606	PROGRAM FEES	2,170,000.00	285,000.00	-	2,455,000.00
571	9	7110-9609	LEGAL FEES	120,000.00	10,000.00	-	130,000.00
571	9	7110-9701	CABARRUS COUNTY SCHOOLS	1,800,000.00	250,000.00	-	2,050,000.00
571	9	7110-9702	KANNAPOLIS CITY SCHOOLS	250,000.00	25,000.00	-	275,000.00

Date: June 17, 2024

Amount: 437,000.00

Dept. Head: James Howden - Finance

Department: Fund 610 - Health Insurance - ISF

Internal Transfer Within Department Transfer Between Departments/Funds X Supplemental Request

This budget amendment is to increase the budget for health insurance claims contributions, dental claims and admin costs in the Health Insurance and Dental Internal Service Fund. The total budget for claims is being increased based on estimated higher than average claims for the last two months of the fiscal year. This budget amendment appropriates fund balance and transfers funds from the general fund.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
610	6	1917-6901	FUND BALANCE APPROPRIATED	86,203.75	360,000.00	-	446,203.75
610	9	1917-9645	HEALTH INSURANCE CLAIMS	14,319,196.00	350,000.00	-	14,669,196.00
610	9	1917-948502	HRA - FLEXIBLE BENEFIT ACCOUNT	15,000.00	10,000.00	-	25,000.00
610	9	1918-9485	ADMINISTRATIVE FEES	71,000.00	3,500.00	-	74,500.00
610	9	1918-9645	DENTAL CLAIMS	639,000.00	35,000.00	-	674,000.00
610	6	1918-6902	CONTRIBUTION FROM GENERAL FUND	230,000.00	38,500.00	-	268,500.00
001	9	1960-9734	TRASNFER TO INTERNAL SERVICE FUND	230,000.00	38,500.00	-	268,500.00
001	6	1960-6901	FUND BALANCE	36,359,791.00	38,500.00	-	36,398,291.00
Total							0.00

Budget Revision/Amendment Request

Date: June 17, 2024

Amount: 350,000.00

Dept. Head: JIM HOWDEN

Department: FINANCE

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

This budget amendment is to increase sales tax revenue and expenditures for turnover to the Fire Districts. This is based on an estimate and average sales tax collected and turned over as of March 2024.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	2720-6126	SALES TAX - FIRE DISTRICTS	1,661,330.00	350,000.00	-	2,011,330.00
001	9	2720-9756	FIRE DISTRICTS	1,661,330.00	350,000.00	-	2,011,330.00

Budget Revision/Amendment Request

Date: June 17, 2024

Amount: 100,000.00

Dept. Head: James Howden, Finance

Department: Emergency Management Service

Internal Transfer Within Department Transfer Between Departments/Funds Supplemental Request

Emergency Management Services (EMS) uses EMS Management and Consultants (EMSMC) an ambulance billing services company for medical billing and collection services. EMS pays EMSMC on a monthly basis 7.0% of net collections and \$11.50 per claim for NC Medicaid Managed Care claims. Average net collections for this fiscal year are higher than expected. This budget amendment increases revenues for the increase in collections and expenditures for the fees associated with billing and collections of claims and to cover insurance premiums for new vehicles.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	2730-6613-IFAC	AMBULANCE FEES -INTER-FACILITY	500,000.00	100,000.00	-	600,000.00
001	9	2730-9445	PURCHASED SERVICES	708,440.00	90,000.00	-	798,440.00
001	9	2730-9644	INSURANCE	90,000.00	10,000.00	-	100,000.00

Ordinance No. 2024-08

CABARRUS COUNTY SMALL PROJECTS
CAPITAL PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following capital project ordinance is hereby adopted:

Section I.

- A. The project authorized is for the purpose of accumulating and appropriating general fund revenues and federal and state grants funds received specifically for use by the appropriate Cabarrus County Department who has received the funds.
- B. The officers of this unit are hereby directed to proceed with this capital project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

C. It is estimated that the following revenues will be available to complete capital projects as listed:

D.

Board of Elections Department	
Interest on Investments	\$ 34,130
Contribution from General Fund	61,484
Contribution from Capital Reserve	150,000
	<hr/> \$ 245,614
Register of Deeds Department:	
Register of Deeds Fees	\$2,425,515
Interest on Investments	97,294
Contribution from General Fund	77,505
	<hr/> \$2,600,314
Community Development	
Contribution from General Fund	\$54,901
Duke Power Rebate	92,244
	<hr/> \$147,145
Soil and Water Department:	
Deferred Tax Collections	\$190,102
Interest on Investments	1,693
Contributions and Private	2,898
Donations	86,146
Contribution from General fund	3,225
EEP Contract	54,000
ADFP Grant	20,709
Drill Program Fees	275,396
Easement	780,000
Suther Farm Project	258,798
StRAP	99,000
Hill Farm Project	56,971
Stewardship Fund	
	<hr/> \$1,828,938
Educational Farming	527,000
Local Agricultural Preservation Projects:	
Contribution from General Fund	\$13,801
Deferred Farm Tax Collections	4,341,177
Deferred Farm Tax Interest	716,766
Lease	27,037
Interest on Investments	
	<hr/> 250,034
	\$5,348,815
TOTAL REVENUES	\$10,697,826

E. The following appropriations are made as listed:

Board of Elections Department:	
Board of Elections Equipment and	\$ 245,614
Furniture	
Register of Deeds Department:	
Register of Deeds Automation &	\$ 2,600,314
Preservation	
Community Development	
Duke Rebate Projects	\$147,145
Soil and Water Department:	
Other Improvement Projects	\$280,839
EEP Contract	3,225
ADFP Conservation Easement	54,000
Drill Repair & Maintenance	20,709
Suther Farm Project	780,000
StRAP	258,798
Hill Farm Project	99,000
Easement	275,396
Stewardship	56,971
	<hr/> \$1,828,938

Educational Farming	
Educational Farming (Lomax)	\$ 527,000
Local Agricultural Preservation Projects:	
Other Improvement Projects	\$5,348,815
TOTAL EXPENDITURES	\$10,697,826
GRAND TOTAL - REVENUES	\$10,697,826
GRAND TOTAL - EXPENDITURES	\$10,697,826

Section II.

- A. Special appropriations to non-profit organizations shall be distributed after the execution of an agreement which ensures that all County funds are used for statutorily permissible public purposes.
- B. The County Manager or designee is hereby authorized to transfer appropriations within or between funds, or modify revenue and expenditure projections as contained herein under the following conditions:
 - 1. The County Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
 - 2. The County Manager may transfer amounts up to \$100,000 between functions of the same fund.
 - 3. The County Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
 - 4. The County Manager is authorized to transfer funds from the General Fund or Capital Reserve Fund to the appropriate fund for projects approved within the Capital Improvement Plan for the current fiscal year.
 - 5. The County Manager may enter into and execute change orders or amendments to County construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
 - 6. The County Manager may award and execute contracts which are not required to be bid or which G.S. 143-131 allows to be let on informal bids so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
 - 7. The County Manager may execute contracts with outside agencies to properly document budgeted appropriation to such agencies where G.S. 153 A-248(b), 259. 449 and any similar statutes require such contracts.
 - 8. The County Manager may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129 (a).

Section III.

This ordinance and the budget documents shall be the basis of the financial plan for the County of Cabarrus.

- a. The Finance Director is hereby directed to maintain within the Capital Projects Fund sufficient detailed accounting records to satisfy the requirements of the law.
- b. The Finance Director is directed to report, at the request of the Board, on the financial status of each project element in Section I and on the total revenues received or claimed.
- c. Copies of this capital project ordinance shall be furnished to the Clerk to the Governing Board, and to the Finance Director for direction in carrying out this project.

- d. At the completion of a construction project, all unrestricted excess funds are transferred to the General Fund and the portion of the Capital Project Ordinance associated with the project is closed.

Adopted this 17TH day of June 2024.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:
/s/ Lauren Linker
Clerk to the Board

Ordinance No. 2024-09

CABARRUS COUNTY SHERIFF'S DEPARTMENT
SPECIAL REVENUE PROJECT ORDINANCE

BE IT ORDAINED, by the Board of County Commissioners of the County of Cabarrus, North Carolina, that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following special revenue project ordinance is hereby adopted:

Section 1. The special revenue project authorized is for the purpose of collecting and appropriating federal and state funds received specifically for the Cabarrus County Sheriff's Department.

Section 2. The officers of this unit are hereby directed to proceed with this project within the terms of the guidelines as set forth by the federal and state government, Generally Accepted Accounting Principles (GAAP) and the budget contained herein.

Section 3. The following budgeted amounts are appropriated for the projects:

Federal Forfeiture Funds:	
Federal Forfeiture Sharing Justice Funds	\$211,254
Federal Forfeiture Sharing Treasury Funds	222,942
Contribution to General Fund-Fed Forf	107,687
NC Substance Control:	
NC Substance Control Expenses	908,978
Firing Range:	
Firing Range Maintenance/Repair	38,504
TOTAL EXPENDITURES	\$1,489,365

Section 4. The following revenues are anticipated to be available to complete the projects:

Federal Forfeiture Funds:	
Federal Forfeiture Sharing Justice Funds	\$123,678
Federal Forfeiture Sharing Treasury Funds	277,298
Contribution from General Fund-Fed Forf	114,935
Interest on Investments-Federal Forfeiture	25,972
NC Substance Control:	
NC Substance Control Funds	672,575
Interest on Investments-NC Substance Control	66,200
Contribution from General Fund	170,203
Firing Range:	
Firing Range Funds	37,323
Interest on Investments	1,181
TOTAL REVENUES	\$1,489,365

Section 5. The Finance Officer is hereby directed to maintain

within the Special Revenue Fund sufficient detailed accounting records.

Section 6. Funds may be advanced from the General Fund for the purpose of making payments as due. Reimbursement to the General Fund should be made in an orderly and timely manner.

Section 7. The Finance Officer is directed to report, at the request of the Board, on the financial status of each project element in Section 3 and on the total revenues received or claimed.

Section 8. Copies of this special revenue project ordinance shall be furnished to the Clerk to the Governing Board, and to the Budget Officer and the Finance Officer for direction in carrying out this project.

Section 9. At the completion of the project, all unrestricted excess funds are transferred to the General Fund and the Special Revenue Project Ordinance is closed.

Section 10. The County Manager is hereby authorized to transfer revenues and appropriation within an ordinance as contained herein under the following conditions:

- a. The Manager may transfer amounts between objects of expenditures and revenues within a function without limitation.
- b. The Manager may transfer amounts up to \$100,000 between functions of the same ordinance.
- c. The Manager may transfer amounts between contingency funds which are set aside for a specific project for budgetary shortfalls or upon the appropriate approval of a change order.
- d. Upon notification of funding increases or decreases to existing grants or revenues or the award of grants or revenues, the Manager or Finance Officer may adjust budgets to match, including grants that require a County match for which funds are available.
- e. The Manager may enter into and execute change orders or amendments to County construction contracts in amounts up to \$90,000 when the project ordinance contains sufficient appropriated but unencumbered funds.

Adopted this 17th day of June 2024.

CABARRUS COUNTY BOARD OF COMMISSIONERS

BY: /s/ Stephen M. Morris
Stephen M. Morris, Chairman

ATTEST:
/s/ Lauren Linker
Clerk to the Board

(F-18) Juvenile Crime Prevention Council - Approval of JCPC FY2024-25 Certification

The Juvenile Crime Prevention Council's (JCPC) FY 2024-25 County Funding Plan remains pending due to a program's appeal following funding recommendations made during JCPC's April 17 meeting. The Funding Plan itself cannot be presented for Board of Commissioners approval until the appeal is fully resolved. However, it is requested that the JCPC Certification be considered for approval for the \$15,500 recommended for JCPC Administration, which remains unchanged from last the fiscal year.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the Board approved the JCPC Certification as presented with the understanding that the FY 24-25 County Funding Plan will be presented for approval when the appeal is fully resolved.

(F-19) Tax Administration - Refund and Release Reports - May 2024

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along

with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the board approved the May 2024 Refund and Release Reports as submitted, including the NCVTS Refund Report, and granted authority to the Tax Collector to process the refunds and releases.

(G) NEW BUSINESS

(G-1) County Manager - FY 2025 Economic Development Allocation - Public Hearing 6:30 p.m.

Pursuant to N.C. General Statute 158-7.1, the County must conduct a separate public hearing for economic development appropriations. A funding plan is approved during the public hearing when each new economic incentive is approved, and now one is required for the County's annual appropriation for the contribution to the Cabarrus Economic Development Corporation.

A brief discussion ensued. During discussion, Mike Downs, County Manager and David Thrift, Tax Administrator, answered questions from the Board.

Chairman Morris opened the public hearing at 7:56 p.m. The public hearing notice was published on the County's website (www.cabarruscounty.us) on June 5, 2024, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Larry Pittman, a resident of 250 Roberta Road, Concord, expressed concern for the Economic Development Allocation.

Eleanor Zaloom, a resident at 7617 Maple Bluff Lane, Concord, commented regarding tax reevaluation and inflation.

Chris Cranston, a resident of 475 High Meadows Drive, Concord, commented regarding the accountability of the Economic Development Board.

David Leonard, a resident at 5900 Sapp Road, Rockwell, spoke regarding inflation.

Wesley Huneycutt, a resident of 2700 Cal Bost Road, Midland, commented regarding the Economic Development incentives.

Jean Chandler, a resident at 4885 Hilton Lake Road, Concord, expressed concerns of inflation and tax revaluation.

Jim Quick, a resident at 126 Spencer Avenue NW, Concord, commented regarding the Economic Development incentive program.

Mae Mack, a resident at 92 St. Mary Avenue NW, Concord, spoke regarding affordable housing and local business allocations.

Mark Ortiz, a resident at 155 Wankel Drive, Kannapolis, spoke regarding government and local business allocations.

Judy Talley, a resident at 1934 Stonewyck Avenue, Kannapolis, spoke about the history of Cabarrus County.

Tracy Drye, a resident of 4700 Pless Road, Rockwell, spoke regarding local businesses and Economic Development incentives.

Jerome Jennings, a resident of 2433 Spur Lane, Kannapolis, expressed concern of the closures of small businesses.

There was no one else present to address the Board; therefore, Chairman Morris closed the public hearing at 8:20 p.m.

(G-2) Finance - Refinancing of Draw Program - Public Hearing 6:30 p.m.

Chairman Morris reviewed Cabarrus County plans to refinance its draw program with fixed financing in July. As part of that process, a public hearing is required. The County plans to refinance up to \$230,000,000 as part of the

financing to pay off the current draw program and the purchase of the ACN building.

Jim Howden, Finance Director, advised after the public hearing, a resolution has been provided for consideration.

A discussion ensued. During discussion, Mr. Howden and Mike Downs, County Manager, responded to questions from the Board.

Chairman Morris opened the public hearing at 8:28 p.m. The public hearing notice was published in The Independent Tribune on June 7, 2024 and posted on the County's website (www.cabarruscounty.us) on June 5, 2024, in accordance with Article 2, Administration, Section 2.1 (Use of Electronic Means to Provide Public Notices) of the Cabarrus County Code of Ordinances.

Chris Cranston, a resident at 475 High Meadows Drive, Concord, posed questions regarding rates.

Larry Pittman, a resident at 250 Roberta Road SW, Concord, commented on the stewardship of money and purchase of a building.

Wesley Huneycutt, a resident at 2700 Cal Bost Road, Midland, commented on interest rates and purchase price of a building.

Marty (Last name unclear), a resident in Harrisburg, commented on tax rates.

Laura Lindsey, a resident at 5807 Stratford Court, Harrisburg, commented regarding political contributions, tax payor money and the cost of purchasing a building.

There being no one else to address the Board, Chairman Morris closed the public hearing at 8:39 p.m.

Further discussion ensued. During discussion, Mr. Downs and Kelly Sifford, Assistant County Manager, responded to questions from the Board.

UPON MOTION of Chairman Morris, seconded by Vice Chairman Shue, the Board approved the resolution by the following vote: Ayes: Chairman Morris, Vice Chairman, Commissioners Furr and Wortman, Nays: Commissioner Measmer.

Resolution No. 2024-25

RESOLUTION APPROVING REFINANCING OF PRIOR INSTALLMENT FINANCING CONTRACT FINANCINGS AND FINANCING OF VARIOUS PUBLIC PROJECTS IN AN AGGREGATE PRINCIPAL AMOUNT UP TO \$230,000,000; THE EXECUTION AND DELIVERY BY THE CABARRUS COUNTY DEVELOPMENT CORPORATION OF ONE OR MORE SERIES OF LIMITED OBLIGATION BONDS RELATED THERETO; AUTHORIZING THE EXECUTION AND DELIVERY OF RELATED DOCUMENTS IN CONNECTION THEREWITH; AND PROVIDING FOR CERTAIN OTHER RELATED MATTERS

WHEREAS, the Board of Commissioners desires to approve a proposed plan of finance in an aggregate principal amount of up to \$230,000,000, which plan would involve the entry by the County into one or more installment financing contracts (or amendments to one or more outstanding installment financing contracts) with the Cabarrus County Development Corporation (the "Corporation") or one or more third parties pursuant to North Carolina General Statutes §160A-20, as amended, the proceeds of which would be used to (a) refinance all or a portion of one or more installment financing contracts previously executed and delivered by the County, which prior installment financing contracts paid all or a portion of the costs of acquiring, constructing and equipping various public facilities and related improvements and costs (collectively the "Refunded Projects") and (b) finance all or a portion of the costs of (i) the acquisition of land to be used as the site of a new human services facility, (ii) the acquisition of any necessary rights-of-way and easements related to the foregoing, (iii) various real and personal property improvements related to each of the foregoing (i) and (ii) and (iv) certain additional improvements related to the Refunded Projects (collectively, the "New Money Projects" and, together with the Refunded Projects, the "Projects), and under said one or more installment financing contracts (or amendments to one or more outstanding installment financing contracts) the County would secure the repayment by the County of the moneys advanced pursuant to such one or more installment financing contracts (or amendments to one or more outstanding installment financing contracts) by granting a security interest in and lien on all or some portion of the Projects

and/or in all or some portion of the real property on which the Projects are located;

WHEREAS, as part of said proposed plan of finance, the Corporation will execute and deliver one or more series of Limited Obligation Bonds in said one or more installment financing contracts (or amendments to one or more outstanding installment financing contracts) in an aggregate principal amount not exceeding \$230,000,000 to finance the advancement of moneys to the County pursuant to said one or more installment financing contracts (or amendments to one or more outstanding installment financing contracts) between the County and the Corporation or one or more third parties;

WHEREAS, there have been submitted to this meeting draft forms of the following documents (the "Financing Documents") with respect to the refinancing of said one or more prior installment financing contracts and financing and refinancing the Projects:

(1) an Installment Financing Contract, proposed to be dated on or about July 1, 2024 (or such other date(s) as may be selected by the County), between the County and the Corporation (or one or more third parties) as counterparty (the "2024A Contract(s)"), pursuant to which the Corporation (or such one or more third parties) will advance moneys to the County to (a) refinance all or a portion of the Prior Contract (as defined in the 2024A Contract(s)) and the Projects financed thereby and (b) obtain funds to acquire, construct, renovate and equip the Project, including specifically the 2024A Project (as each term is defined in the 2024A Contract(s)) and the County agrees to make periodic installment payments (the "Installment Payments") to repay the moneys so advanced, with or without interest, as applicable;

(2) a Deed of Trust, Security Agreement and Fixture Filing (the "2024A Deed of Trust"), proposed to be dated on or about July 1, 2024, among the County as Grantor, the Corporation (or such one or more third parties) as Beneficiary and the trustee named therein, by which the County would secure its obligations to the Corporation (or such one or more third parties) under the 2024A Contract(s); and

(3) an Indenture of Trust, proposed to be dated on or about July 1, 2024 (the "2024A Trust Indenture"), between the Corporation and the trustee named therein, as trustee (the "2024A Trustee"), pursuant to which there may be executed and delivered from time to time Certificates of Participation and/or Limited Obligation Bonds, including, without limitation, the Limited Obligation Refunding Bonds (County of Cabarrus, North Carolina Installment Financing Contract), Series 2024A (collectively, the "2024A Certificates and/or Bonds"), the proceeds of which will be used to advance the moneys to the County under the 2024A Contract(s); and

WHEREAS, the obligations of the County to make Installment Payments and other payments pursuant to the 2024A Contract(s) shall constitute limited obligations of the County payable solely from currently budgeted appropriations of the County and shall not constitute a pledge of the faith and credit of the County within the meaning of any constitutional debt limitation;

WHEREAS, no deficiency judgment may be rendered against the County in any action for breach of a contractual obligation under the Contract(s), and the taxing power of the County is not and may not be pledged in any way directly or indirectly or contingently to secure any moneys due under the Contract(s); and

WHEREAS, the Board of Commissioners desires to approve the Financing Documents and to authorize other actions in connection therewith;

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners, as follows:

Section 1. All actions taken by or on behalf of the County to date to effectuate the proposed plan of finance, including the selection of BofA Securities, Inc. and Piper Sandler & Co., as Underwriters and/or Placement Agents and Maynard Nexsen PC, as special counsel, are hereby ratified, approved and authorized pursuant to and in accordance with the transactions contemplated by the Financing Documents.

Section 2. The Board of Commissioners hereby finds and confirms that (i) the refinancing of all or a portion of the Prior Contract previously executed and delivered by the County and the Refunded Projects by one or more installment financing contracts to be executed and delivered by the County is necessary and expedient for the County; (ii) the refinancing of all or a portion of the Prior Contract previously executed and delivered by the County and the Refunded Projects by one or more installment financing contracts to be executed and

delivered by the County, under the circumstances, is preferable to a bond issue by the County; (iii) the sums to fall due under said one or more installment financing contracts to be executed and delivered by the County are adequate and not excessive for their proposed purpose; (iv) the County's debt management procedures and policies are good and its debt will continue to be managed in strict compliance with law; (v) the increase in taxes, if any, necessary to meet the sums to fall due under said one or more installment financing contracts to be executed and delivered by the County will not be excessive; and (vi) the County is not in default regarding its debt service obligations.

Section 3. The refinancing of all or a portion of the Prior Contract and the Refunded Projects, and the granting of security interests therein, all as provided in the Financing Documents referenced in this Resolution, are hereby ratified and approved.

Section 4. The Board of Commissioners hereby finds and confirms that (i) the 2024A Project and the financing thereof by one or more installment financing contracts is necessary and expedient for the County; (ii) financing of the 2024A Project by one or more installment financing contracts, under the circumstances, is preferable to a bond issue by the County; (iii) the sums to fall due under said one or more installment financing contracts are adequate and not excessive for their proposed purpose; (iv) the County's debt management procedures and policies are good and its debt will continue to be managed in strict compliance with law; (v) the increase in taxes, if any, necessary to meet the sums to fall due under said one or more installment financing contracts will not be excessive; and (vi) the County is not in default regarding any of its debt service obligations.

Section 5. The acquisition, construction and equipping of the 2024A Project, the financing thereof and the granting of security interests therein, all as provided in the Financing Documents referenced in this Resolution, are hereby ratified and approved.

Section 6. Each the 2024A Contract(s) and the Deed of Trust is hereby approved in substantially the form submitted to this meeting, and each of the Chairman of the Board of Commissioners or the County Manager is hereby authorized to execute and deliver each of those documents in the name and on behalf of the County, with such changes, insertions or omissions as the persons executing such documents may approve, including but not limited to changes, insertions or omissions related to obtaining a policy of municipal bond insurance with respect to all or a portion of any Certificates and/or Bonds, their execution and delivery thereof to constitute conclusive evidence of such approval. The County Clerk is hereby authorized to affix the seal of the County to each of said documents as may be appropriate and to attest to the same.

Section 7. The 2024A Trust Indenture (including the form of Certificate and/or Bond) is hereby approved in substantially the form submitted to this meeting, with such changes, insertions or omissions as appropriate, including but not limited to changes, insertions or omissions related to obtaining a policy of municipal bond insurance with respect to all or a portion of any Certificates and/or Bonds, as the representative(s) of the County executing the 2024A Contract(s) may approve, the execution and delivery of the 2024A Contract(s) to constitute conclusive evidence of such approval. The Board of Commissioners hereby approves the sale of Certificates and/or Bonds by the Corporation in an aggregate principal amount not in excess of the amount of moneys to be advanced to the County pursuant to the 2024A Contract(s).

Section 8. Each of the Chairman of the Board of Commissioners, the County Manager and the Finance Director are authorized to approve all details of the (a) refinancing of all or a portion of the Prior Contract and the related portion of the Refunded Projects and (b) the financing of the 2024A Project, including, without limitation, the amount advanced under the 2024A Contract(s) and the aggregate principal amount of the 2024A Limited Obligation Refunding Bonds (which shall not exceed \$230,000,000), the maturities, the principal amounts and the interest amounts of the Installment Payments and the 2024A Limited Obligation Refunding Bonds, which interest amounts (calculated with respect to the 2024A Limited Obligation Refunding Bonds) shall not exceed 6.0% per annum on an effective interest cost basis, the prepayment terms and prices (which shall not exceed 103% of the principal amount being prepaid) and the Underwriters' discount (exclusive of any original issue discount) or Placement Agents' compensation (which shall not exceed 2.0% of the principal amount of the 2024A Limited Obligation Refunding Bonds). Execution of the 2024A Contract(s) by the Chairman of the Board of Commissioners or the County Manager shall conclusively evidence such approval of all such details of said plan of finance.

Section 9. The Chairman of the Board of Commissioners, the County Manager, the Finance Director and the County Attorney are hereby authorized to take any and all such further action, including approval of modifications to the Financing Documents, and to execute and deliver for and on behalf of the County such other documents and certificates (including, without limitation, agreements with securities depositories, financing statements, one or more new leases or amendments to existing leases relating to the R. Brown McAllister Elementary School Site, one or more escrow deposit agreements, one or more contracts of purchase or purchase agreements, one or more placement agreements, one or more private placement agreements or other offering documents or memoranda, tax certificates and agreements and other documents and agreements (including repurchase agreements) relating to the investment of the proceeds from the execution and delivery of the 2024A Contract(s) as they may deem necessary or advisable to carry out the intent of this resolution and to effect the plan of finance pursuant to the 2024A Contract(s) and the other Financing Documents. Execution of such documents (or, in the case of any preliminary official statement or official statement, delivery of such documents) by the above-referenced officers shall conclusively evidence approval thereof by the Board of Commissioners. The Clerk to the Board is hereby authorized to affix the seal of the County to such documents and certificates as may be appropriate and to attest to the same and to execute and deliver the same as may be needed. In addition, said officers are hereby authorized to cooperate with the Underwriters and/or Placement Agents in preparing and filing such filings under state securities or "blue sky" laws (including special consents to service of process) as the Underwriters and/or Placement Agents may request and as the Chairman of the Board of Commissioners, the County Manager or the Finance Director shall determine.

Section 10. The Finance Director shall prepare and file a sworn statement of debt with the LGC and the Clerk to the Board in accordance with North Carolina General Statutes Section 159-150.

Section 11. The County covenants that, to the extent permitted by the Constitution and laws of the State of North Carolina, it will do and perform all acts and things to comply with the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), in order to assure that interest paid with respect to the 2024A Limited Obligation Refunding Bonds will not be includable in the gross income of the owners thereof for purposes of federal income taxation, except to the extent that the County obtains an opinion of bond counsel to the effect that noncompliance would not result in interest with respect to the 2024A Limited Obligation Refunding Bonds being includable in the gross income of the owners of the 2024A Limited Obligation Refunding Bonds for purposes of federal income taxation.

Section 12. This Resolution shall become effective immediately upon its adoption.

Adopted this 17th day of June, 2024.

/s/ Stephen M. Morris
 Stephen M. Morris, Chairman
 Cabarrus county Board of Commissioners

ATTEST:
/s/ Lauren Linker
 Lauren Linker, Clerk to the Board

(G-3) Library - Cannon Foundation Grant

Kelly Sifford, Assistant County Manager, reported the library received a \$58,000 grant from the Cannon Foundation for various service enhancements in the children's library. A budget amendment was provided for consideration.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman and unanimously carried, the Board approved the budget amendment to appropriately budget for the grant funding.

Chairman Morris thanked the Cannon Foundation for their support of Cabarrus County libraries.

Budget Revision/Amendment Request

Date: Amount:
 Dept. Head: Department:
 Internal Transfer Within Department
 Transfer Between Departments/Funds
 Supplemental Request

The budget amendment is to increase 00198240-9356 Special Programming Supplies to reflect the grant received from the Cannon Foundation.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	9	8240-9356-CAN01	Special Programming Supplies	\$10,600.00	\$58,000		68,600.00
001	6	8240-6806-CAN01	Donations - Cannon Trust CL	\$0.00	58,000.00		58,000.00

(G-4) County Manager - Adoption of the Fiscal Year 2025 Budget

Chairman Morris reported Mike Downs, County Manager, presented the recommended budget for Fiscal Year 2025 to the Board on May 20, 2024. A public hearing was held at the June 3, 2024 work session. He then reviewed the various funds.

Commissioner Wortman **MOVED** to approve the proposed Budget for Fiscal Year 2025 as outlined in the budget ordinance with the following changes: The county tax rate shall be established at 57.6 cents. From the surplus generated by this rate, \$2,000,000 shall be allocated to establish a revolving loan fund for affordable housing. This fund will be administered by the Revolving Fund Council in cooperation with We Build Concord. Staff shall be directed to identify an additional \$1.8 million to be added to the aforementioned \$200,000; bringing the total for the revolving loan fund to \$2 million. The source of this \$1.8 million shall be funds designated for economic development incentives not expected to be used during the next fiscal year. These details regarding the establishment and administration of the revolving fund are subject to review and revision of by the county attorney and the county manager. It is to be noted that all items included in the proposed budget including salary increases for public safety positions, salary study recommendations for non-classified Cabarrus County School System employees and a one percent increase in teacher supplements will be funded in this budget. The reduction in the tax rate is a result of eliminating the reserves or surpluses that were recommended to offset future year deficits. The ordinance includes all fire district tax rates, which are set in every instance requested by the affected departments. Vice Chairman Shue seconded motion.

Commissioner Wortman provided information regarding affordable housing.

Following a lengthy discussion, the **MOTION** to adopt the Budget Ordinance for Fiscal Year 2025 with the above conditions carried as follows: Ayes: Chairman Morris, Vice Chairman Shue, and Commissioner Wortman; Nays: Commissioners Measmer and Furr.

Ordinance No. 2024-10

CABARRUS COUNTY BUDGET ORDINANCE - FISCAL YEAR 2024-2025

BE IT ORDAINED by the Board of Commissioners of Cabarrus County, North Carolina:

Section 1 - County Funds

The County hereby appropriates the following amounts, listed by fund, as the estimated revenues and expenditures for the operation and maintenance of various governmental activities, debt obligations and capital outlay purchases for the Fiscal Year beginning July 1, 2024, and ending June 30, 2025:

I. General Fund

a. It is estimated that the following revenues will be available in the General Fund:

Ad Valorem Tax Levy	\$ 280,415,985
Sales Tax/Other	48,589,000
Intergovernmental	30,850,528
Permits and Fees	8,897,350
Sales and Services	17,202,857
Investment Earnings	4,500,000

Miscellaneous	430,100
Fund Balance	363,344
TOTAL REVENUES	\$ 391,249,164

b. The following expenditures are budgeted in the General Fund:

General Government	\$ 59,371,189
Public Safety	91,646,889
Economic and Physical Development	7,212,078
Human Services	63,288,259
Cultural and Recreational	11,022,989
Cabarrus County Schools	
Instructional Services	71,593,893
Charter Schools	6,471,601
Technology Support Services	6,209,679
Building and Grounds Maintenance	12,390,674
Other Schools (School Parks, Special Olympics)	134,405
Schools Information Technology Services (ITS)	36,324
Kannapolis City Schools	
Instructional Services	8,318,055
Charter Schools	743,914
Technology Support Services	775,691
Building Maintenance	1,260,567
Grounds Maintenance	113,783
Schools Information Technology Services (ITS)	8,832
Rowan-Cabarrus Community College	
Current Expense	4,584,500
Other Programs	
Contributions to Other Funds	46,065,842
TOTAL EXPENDITURES	\$ 391,249,164

II. Community Investment Fund (CIF)

a. It is estimated the following revenues will be available in the Community Investment Fund:

Sales Tax	\$ 28,426,000
Miscellaneous	404,000
Lottery Proceeds	2,300,000
Other Financing Sources	44,718,224
TOTAL REVENUES	\$ 75,848,224

b. The following expenditures are budgeted in the Community Investment Fund:

Debt Service	
Public Schools	
Principal	\$ 24,217,275
Interest	9,223,000
Capital Outlay	1,120,000
Rowan Cabarrus Community College	
Principal	1,100,000
Interest	340,500
Capital Outlay	100,000
Other Debt Service	26,161,625
Other Improvements	3,529,582
Contribution to Capital Project Fund	8,556,242
Legal Fees	1,000,000
Bank Service Charges	500,000
TOTAL EXPENDITURES	\$ 75,848,224

III. Cabarrus Arena and Events Center Fund

a. It is estimated the following revenues will be available in the Cabarrus Arena and Events Center Fund:

Sales and Service	\$ 749,831
Investment Earnings	60,000
Miscellaneous	5,000
Other Financing Sources	1,420,686
TOTAL REVENUES	\$ 2,235,517

The following expenditures are budgeted in the Cabarrus Arena and Events Center Fund:

Personnel Services	\$ 208,388
Operations	2,027,129
TOTAL EXPENDITURES	\$ 2,235,517

IV. Opioid Settlement Fund

b. It is estimated the following revenues will be available in the Opioid Settlement Fund:

Miscellaneous	\$ 670,866
TOTAL REVENUES	\$ 670,866

The following expenditures are budgeted in the Opioid Settlement Fund:

Personnel Services	\$ 197,716
Operations	210,000
Contributions to Other Fund or Activities	263,150
TOTAL EXPENDITURES	\$ 670,866

V. Landfill Fund

a. It is estimated the following revenues will be available in the Landfill Fund:

Intergovernmental	\$ 56,000
Permits & Fees	150,000
Sales & Services	1,501,000
Contribution from General Fund	740,478
TOTAL REVENUES	\$ 2,447,478

b. The following expenditures are budgeted in the Landfill Fund:

Personnel Services	\$ 959,126
Operations	1,488,352
TOTAL EXPENDITURES	\$ 2,447,478

VI. 911 Emergency Telephone Fund

a. It is estimated the following revenues will be available in the 911 Emergency Telephone Fund:

Intergovernmental	\$ 262,342
Investment Earnings	10,000
Fund Balance	201,433
TOTAL REVENUES	\$ 473,775

b. The following expenditures are budgeted in the 911 Emergency Telephone Fund:

Operations	\$ 473,775
TOTAL EXPENDITURES	\$ 473,775

VII. Social Services Fund

a. It is estimated the following revenues will be available in the Social Services Fund:

Sales & Services	\$ 450,000
TOTAL REVENUES	\$ 450,000

b. The following expenditures are budgeted in the Social Services Fund:

Operations	\$ 450,000
TOTAL EXPENDITURES	\$ 450,000

VIII. Intergovernmental Fund

a. It is estimated the following revenues will be available in the Intergovernmental Fund:

Sales & Services	\$ 2,600,000
TOTAL REVENUES	\$ 2,600,000

b. The following expenditures are budgeted in the Intergovernmental Fund:

Education	\$ 2,600,000
TOTAL EXPENDITURES	\$ 2,600,000

IX. Health and Dental Insurance Fund

a. It is estimated the following revenues will be available in the Health and Dental Insurance Fund:

Sales & Services	\$ 18,756,162
Investment Earnings	50,000
Miscellaneous	700,000
Fund Balance	35,000
TOTAL REVENUES	\$ 19,541,162

b. The following expenditures are budgeted in the Health and Dental Insurance Fund:

Operations	\$ 19,541,162
TOTAL EXPENDITURES	\$ 19,541,162

X. Workers Compensation and Liability Fund

a. It is estimated the following revenues will be available in the Workers Compensation and Liability Fund:

Sales & Services	\$ 2,363,223
Investment Earnings	20,000
Fund Balance	2,478,250
TOTAL REVENUES	\$ 4,861,473

b. The following expenditures are budgeted in the Workers Compensation and Liability Fund:

Operations	\$ 4,861,473
TOTAL EXPENDITURES	\$ 4,861,473

XI. Fire Tax Districts Fund

a. It is estimated the following revenues will be available in the Fire Tax Districts Fund:

Ad Valorem Tax Levy	\$ 9,549,821
TOTAL REVENUES	\$ 9,549,821

b. The following expenditures are budgeted in the Fire Tax Districts Fund:

Allen Fire Tax District	\$ 1,074,181
Cold Water Fire Tax District	491,351
Concord Rural Fire Tax District	42,801
Flowe's Store Fire Tax District	432,111
Georgeville Fire Tax District	449,500
Gold Hill Fire Tax District	71,455
Harrisburg Rural Fire Tax District	1,974,050
Jackson Park (City of Concord) Fire Tax District	303,913
Kannapolis Rural Fire Tax District	366,212
Midland Fire Tax District	1,430,528
Mt. Mitchell Fire Tax District	198,230
Mt. Pleasant Rural Fire Tax District	881,491
Northeast Fire Tax District	295,019
Odell Fire Tax District	1,122,121
Richfield-Misenheimer Fire Tax District	17,939
Rimer Fire Tax District	398,919
TOTAL EXPENDITURES	\$ 9,549,821

GRAND TOTAL - ALL FUNDS - REVENUES \$ 509,927,480

GRAND TOTAL - ALL FUNDS - EXPENDITURES \$ 509,927,480

Section 2 - County Tax Rate

There is hereby levied a tax rate of 60 ¢ per one hundred dollars (\$100) of assessed valuation of taxable property for the fiscal year beginning July 1, 2024, and ending June 30, 2025, to finance expenditures in Section 1, excluding

the Fire Tax Districts. Estimated revenues based on the estimated total valuation of taxable property as listed on January 1, 2024, of \$46,959,253,000, at an estimated collection rate of 98.75% on Real, Personal and Public Service property. A 99.5% collection rate on vehicles. An estimated total valuation of Real, Personal and Public Service property is \$43,856,788,000 and vehicle of \$3,102,465,000.

Section 3 - Fire Tax Districts Tax Rates

There is also hereby levied the following tax rates on each one hundred dollars (\$100) of assessed valuation of taxable property in the Fire Tax Districts for the fiscal year beginning July 1, 2024, and ending June 30, 2025:

Allen Fire Tax District	11.0 ¢
Based on estimated assessed valuation in the Allen Fire Tax District of \$988,889,000	
Cold Water	8.0 ¢
Based on estimated assessed valuation in the Cold Water Fire Tax District of \$621,963,000	
Concord Rural	12.5 ¢
Based on estimated assessed valuation in the Concord Rural Fire Tax District of \$34,674,000	
Flowes Store	10.0 ¢
Based on estimated assessed valuation in the Flowe's Store Fire Tax District of \$437,581,000	
Georgeville	9.0 ¢
Based on estimated assessed valuation in the Georgeville Fire Tax District of \$505,766,000	
Gold Hill	9.0 ¢
Based on estimated assessed valuation in the Gold Hill Fire Tax District of \$80,399,000	
Harrisburg Rural	15.0 ¢
Based on estimated assessed valuation in the Harrisburg Fire Tax District of \$1,332,692,000	
Jackson Park (City of Concord)	12.5 ¢
Based on estimated assessed valuation in the Jackson Park (City of Concord) Fire Tax District of \$246,208,000	
Kannapolis Rural	10.0 ¢
Based on estimated assessed valuation in the Kannapolis Rural Fire Tax District of \$370,848,000	
Midland	10.0 ¢
Based on estimated assessed valuation in the Midland Fire Tax District of \$1,448,636,000	
Mt. Mitchell	10.0 ¢
Based on estimated assessed valuation in the Mt. Mitchell Fire Tax District of \$200,739,000	
Mt. Pleasant Rural	11.0 ¢
Based on estimated assessed valuation in the Mt. Pleasant Rural Fire Tax District of \$811,499,000	
Northeast	12.0 ¢
Based on estimated assessed valuation in the Northeast Fire Tax District of \$248,961,000	
Odell	5.9 ¢
Based on estimated assessed valuation in the Odell Fire Tax District of \$1,925,975,000	
Richfield-Misenheimer	7.0 ¢
Based on estimated assessed valuation in the Richfield-Misenheimer Fire Tax District of \$25,951,000	
Rimer	10.0 ¢
Based on estimated assessed valuation in the Rimer Fire Tax District of \$403,969,000	

The above tax rates produce Ad Valorem Tax Levy to finance the expenditures of the Fire Tax Districts. Estimated revenues based on the estimated total valuation of taxable property as listed on January 1, 2024, in the table above, at an estimated combined collection rate of 98.75%.

Section 4 - Authorized Positions

The Board authorizes 1,536 total positions equaling 1,460.87 full-time equivalents. This includes the following new positions authorized in FY25:

(This space left blank intentionally).

Department	# Positions	# FTE	Title	Grade
Infrastructure Asset Management – Building Maintenance	1.00	1.00	Building Maintenance Mechanic	14
Sheriff's Office	1.00	1.00	Deputy Sheriff – Library Security	15
Emergency Medical Services	4.00	4.00	EMT/Paramedic/Senior Paramedic	18
Emergency Medical Services	4.00	4.00	Master Paramedics	20
Emergency Medical Services	1.00	1.00	Logistics Specialist	12
Emergency Medical Services	1.00	1.00	Simulation Technical Specialist	22
Social Services - Administration	1.00	1.00	Administrative Specialist III	15
Economic Family Support Services	1.00	1.00	FNS Eligibility Supervisor II	20
Economic Family Support Services	3.00	3.00	Eligibility Specialists II	15
Child Welfare	1.00	1.00	Licensing Social Worker III	19
Child Welfare	1.00	1.00	Quality Assurance Evaluator	23
Child Welfare	1.00	1.00	Community Social Service Technician	10
Child Support Services	1.00	1.00	Administrative Specialist I	11
Adult and Family Services	1.00	1.00	Intake Social Worker II	18
Active Living and Parks	3.00	1.20	Center Facility Operators (Afton)	12
Active Living and Parks	2.00	0.70	Park Ranger - Part time (FLP Barn)	10
Total	27.00	23.90		

Section 5 - Authorizations

- a. The foregoing appropriations, schedules of expected revenues, and taxes levied, are based on the annual budget as hereby approved, and the terms of which budget are hereby specifically incorporated by reference.
- b. That there are hereby appropriated to the Fire Tax Districts the revenues from collection of the Fire Tax Districts Ad Valorem tax at the rates stated in Section 3 to cover the cost for servicing all districts.
- c. The County Manager may not distribute funds appropriated to a private entity until the County and the private entity enter into a written contract or agreement specifying the following:
 1. The purposes for which the private entity may use the funds, which shall comply with the requirements of G.S. 153A-449(a) and N.C. Const. Art. V, Sec. 2.
 2. Requirements for accounting for the management and expenditure of county funds.
 3. Any other fiscal or programmatic control deemed appropriate by the County Manager to ensure the lawful and appropriate spending and management of the county funds.
- d. The County Manager, or his designee, may transfer moneys from one appropriation to another within the same fund. The County Manager must report such transfers to the Board of Commissioners at its next regular meeting and record such notice in the minutes.
- e. The Board of Commissioners must approve the use of any contingency appropriation within any fund except for the County Manager may authorize expenditures from contingency appropriations to fund an increase in charter school student enrollment. Expenditures from contingency appropriations authorized by the County Manager must be reported to the board at its next regular meeting and recorded in the minutes.
- f. The County Manager, Budget Director, or designee may create debt-financing amendments from estimated projections upon approval by the Board of Commissioners of the debt financing and adjust as needed upon closing.

- g. The County Manager or designee may enter and execute change orders or amendments to construction contracts in amounts less than \$90,000 when the appropriate annual budget or capital project ordinance contains sufficient appropriated but unencumbered funds.
- h. The County Manager or designee may execute contracts not required to be bid or which G.S. 143-131 allows an informal bid so long as the annual budget or appropriate capital project ordinance contains sufficient appropriated but unencumbered funds for such purposes.
- i. The County Manager or designee may execute contracts with outside agencies to properly document budgeted appropriations to such agencies where G.S. 153A-248(b), 259, 449 and any similar statutes require such contracts.
- j. The County Manager or designee may reject formal bids when deemed appropriate and in the best interest of Cabarrus County pursuant to G.S. 143-129(a).
- k. The appropriations for Cabarrus County Schools and Kannapolis City Schools are allocated by category. Cabarrus County Schools and Kannapolis City Schools must obtain the approval of the Board of Commissioners for any amendment that would increase or decrease the amount of County appropriations allocated by category by more than ten percent.
- l. The Finance Officer or designee shall re-appropriate for expenditures in the current fiscal year the remaining encumbered appropriations on June 30th of the prior fiscal year.
- m. In accordance with 2 C.F.R. § 200.320(a)(1)(iv), the applicable provisions of North Carolina law, and Resolution No. 2022-24, Cabarrus County hereby self-certifies the following micro-purchase thresholds, each of which is a "higher threshold consistent with State law" under 2 C.F.R. §200.320(a)(1)(iv)(C):
 - (a) \$30,000, for the purchase of "apparatus, supplies, materials, or equipment"; and
 - (b) \$30,000, for the purchase of "construction or repair work"; and
 - (c) \$50,000, for the purchase of services not subject to competitive bidding under North Carolina law; and
 - (d) \$50,000, for the purchase of services subject to the qualifications-based selection process in the Mini-Brooks Act; provided that such threshold shall apply to a contract only if the Unit has exercised an exemption to the Mini-Brooks Act, in writing, for a particular project pursuant to G.S. 143-64.32. If the exemption is not authorized, the micro-purchase threshold shall be \$0.00

Section 6.

This ordinance and the budget documents shall be the basis for the financial plan for the County of Cabarrus for the 2024-2025 fiscal year. The County Manager and the Finance Officer shall administer the budget. The Budget Director shall establish and maintain all records, which are in concurrence with this budget and budget ordinance and the appropriate statutes of the State of North Carolina.

Adopted this the 17th day of June 2024.

/s/ Stephen M. Morris
Stephen M. Morris, Chairman

/s/ Lauren Linker
Lauren Linker, Clerk to the Board

(H) REPORTS

(H-1) BOC - Receive Updates from Commission Members Who Serve as Liaisons to Municipalities or on Various Boards/Committees

None.

(H-2) BOC - Request for Applications for County Boards/Committees

Applications are being accepted for the following County Boards/Committees:

- Active Living and Parks Commission - 4 Vacancies
- Adult Care Home Community Advisory Committee - 13 Vacant Positions
- Concord Planning and Zoning Commission (ETJ) - 1 Vacant Position
- Industrial Facilities & Pollution Control Financing Authority - 1 Vacant Position
- Library Board of Trustees - 3 Vacant Positions
- Mental Health Advisory Board - 7 Vacant Positions
- Nursing Home Community Advisory Committee - 11 Vacant Positions
- Public Health Authority of Cabarrus County - 1 Vacant Position
- Region F Aging Advisory Committee - 2 Vacant Positions
- Senior Centers Advisory Council - 2 Vacant Positions
- Transportation Advisory Board - 5 Vacant Positions
- Youth Commission - 6 Vacant Positions

Chairman Morris urged citizens to consider participating on a Board or Committee.

(H-3) Budget - Monthly Budget Amendment Report

The Board received the monthly budget amendment report for informational purposes. No action was required of the Board.

(H-4) Budget - Monthly Financial Update

The Board received the monthly financial update report for informational purposes. No action was required of the Board.

(H-5) Communications and Outreach - Monthly Summary Report

The Board received the monthly summary report for informational purposes. No action was required of the Board.

(H-6) County Manager - Cabarrus Arena and Events Center Financial Report

The Board received the financial report for informational purposes. No action was required of the Board.

(H-7) County Manager - Monthly Building Activity Reports

The Board received the monthly building activity reports for informational purposes. No action was required of the Board.

(H-8) Economic Development Corporation - May 2024 Monthly Summary Report

The Board received the monthly new development report for informational purposes. No action was required of the Board.

(I) GENERAL COMMENTS BY BOARD MEMBERS

None.

(J) WATER AND SEWER DISTRICT OF CABARRUS COUNTY

None.

(K) CLOSED SESSION

(K-1) Closed Session - Acquisition of Real Property and Personnel

UPON MOTION of Commissioner Wortman, seconded by Commissioner Furr, and unanimously carried, the Board moved to go into closed session to discuss matters related to acquisition of real property and personnel as authorized by NCGS 143-318.11(a) (5) and (6).

Vice Chairman Shue was not in attendance in the closed session.

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman, and unanimously carried, the Board returned to open session.

Return to Open Session

UPON MOTION of Commissioner Measmer, seconded by Commissioner Wortman, and unanimously carried (Vote 4:0), the Board reappointed David Thrift as the Tax Administrator for a four-year term .

(L) ADJOURN

UPON MOTION of Commissioner Measmer, seconded by Commissioner Furr and unanimously carried, the meeting adjourned at 10:12 p.m.

Lauren Linker, Clerk to the Board

DRAFT

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

October 21, 2024
6:30 PM

AGENDA CATEGORY:

Approval of the Agenda

SUBJECT:

BOC - Changes to the Agenda

BRIEF SUMMARY:

A list of changes to the agenda is attached.

REQUESTED ACTION:

Motion to approve the agenda as amended.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Changes to the Agenda



**CABARRUS COUNTY BOARD OF COMMISSIONERS
CHANGES TO THE AGENDA
October 21, 2024**

UPDATED:

Reports
H-3 Budget – Monthly Budget Amendment Report

ADDITIONS:

Recognitions and Presentations
C-6 Emergency Management – Hurricane Helene

Closed Session
K-1 Closed Session – Pending Litigation and Personnel

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Proclamation - Planning Department-Weatherization Day 2024

BRIEF SUMMARY:

The Cabarrus County Weatherization Program celebrates Weatherization Day on October 30th of each year with the entire Weatherization network. The Weatherization program was created in 1976 in order to reduce energy consumption and to help reduce energy costs for low-income individuals and families. The Weatherization program was created through combining a number of state and federal resources with the intention of funding local governments and community action agencies to carry out the direct service. Cabarrus County has participated in the Weatherization Program for approximately 27 years.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Robert Anderson, Community Development Manager
Susie Morris, Planning Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Proclamation



Proclamation of Weatherization Day 2024

Whereas, October is National Energy Awareness Month, and October 30th is designated as National Weatherization Day; and

Whereas, the County of Cabarrus has a long-standing commitment to conserve its resources and to help low-income households through its Weatherization Assistance Program; and

Whereas, the State of North Carolina has administered the Weatherization Assistance Program since its inception in 1976, providing a variety of state and federal resources through numerous community action agencies, housing authorities and departments of local government that serve people in every county in the state; and

Whereas, it is important to recognize the importance of those programs that ensure that all residents, especially those living at or below the federal poverty level, have the opportunity to live in energy efficient, healthy, safe, and comfortable homes as provided for by the Weatherization Assistance Program;

Now, Therefore, Be it Resolved, that the Cabarrus County Board of Commissioners do hereby proclaim October 30th, 2024 as:

“Weatherization Day”

in the County of Cabarrus and I urge all citizens to join me in this observance.

Adopted this 21st day of October, 2024

Stephen M. Morris
Chairman of Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Proclamation - Veterans Services - Operation Green Light

BRIEF SUMMARY:

The following proclamation recognizes Cabarrus County as a Green Light County for Veterans, November 4 through November 11, 2024.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Tony Miller, Veterans Services Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the agenda.

ATTACHMENTS:

▢ Proclamation



Supporting Operation Green Light for Veterans

WHEREAS, the residents of Cabarrus County have great respect, admiration, and the utmost gratitude for all the men and women who have selflessly served our country and this community in the Armed Forces; and

WHEREAS, the contributions and sacrifices of those who served in the Armed Forces have been vital in maintaining the freedoms and way of life enjoyed by our citizens; and

WHEREAS, Cabarrus County seeks to honor individuals who have made countless sacrifices for freedom by placing themselves in harm's way for the good of all; and

WHEREAS, veterans continue to serve our community in the American Legion, Veterans of Foreign Wars, religious groups, civil service, and by functioning as County Veterans Service Officers in 29 states to help fellow former service members access more than \$52 billion in federal health, disability and compensation benefits each year; and

WHEREAS, Approximately 200,000 service members transition to civilian communities annually; and

WHEREAS, an estimated 20 percent increase of service members will transition to civilian life in the near future; and

WHEREAS, studies indicate that 44-72 percent of service members experience high levels of stress during transition from military to civilian life; and

WHEREAS, active military service members transitioning from military service are at a high risk for suicide during their first year after military service; and

WHEREAS, the National Association of Counties encourages all counties, parishes and boroughs to recognize Operation Green Light for Veterans; and

WHEREAS, the Cabarrus County appreciates the sacrifices of our United States military personnel and believes specific recognition should be granted; therefore be it

PROCLAIMED, with designation Cabarrus County as a Green Light for Veterans County, to salute and honor the service and sacrifices of our men and women in uniform transitioning from active service; therefore, be it further

PROCLAIMED, that in observance of Operation Green Light, Cabarrus County encourages its citizens in patriotic tradition to recognize the importance of honoring all those who made immeasurable sacrifices to preserve freedom by displaying green lights in a window of their place of business or residence from November 4th through the 11th, 2024.

Adopted this 21st day of October, 2024.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Proclamation - Veterans Services - Veterans Day Proclamation

BRIEF SUMMARY:

The following proclamation recognizes the service and sacrifice of veterans for the freedom of our nation, and proclaims November 11, 2024 as National Veterans Day.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Tony Miller, Veterans Services Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the agenda.

ATTACHMENTS:

▣ Proclamation



Proclamation

Veterans Day 2024

WHEREAS, America was founded on the principles of liberty, opportunity and justice for all; and

WHEREAS, America has called on her men and women in uniform to protect our national security, to preserve our rights and freedoms and to keep our democracy safe; and

WHEREAS, through their steadfast defense of America's ideals, our service members have ensured our country still stands strong, our founding principles still shine, and nations around the world know the blessings of freedom; and

WHEREAS, on Veterans Day November 11, 2024, we recognize the men and women of our Armed Forces who valiantly defended these values throughout our Nation's History; and

WHEREAS, we also remember and pay tribute to the American armed forces whose courage and sacrifice secures our freedom, keeps the peace and defends our values around the world;

NOW, THEREFORE, the Cabarrus County Board of Commissioners do hereby proclaim November 11, 2024, as National Veterans Day and call upon our citizens to always remember and honor our veterans, and those who continue to serve this country so willingly to preserve the principles of justice, freedom and democracy for all.

Adopted this 21st day of October, 2024.

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Proclamation - World Polio Day

BRIEF SUMMARY:

A proclamation to recognize the importance of continued support and efforts to eradicate polio globally.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the proclamation.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

▣ Proclamation



**Proclamation
World Polio Day
On behalf of all Rotary Clubs in Cabarrus County, North Carolina
October 24, 2024**

WHEREAS, World Polio Day is observed annually on October 24th to commemorate the birth of Jonas Salk, who led the first team to develop a vaccine against poliomyelitis; and

WHEREAS, the global effort to eradicate polio has been one of the most successful public health initiatives, reducing polio cases by over 99% since 1988; and

WHEREAS, Rotary International, the World Health Organization, the U.S. Centers for Disease Control and Prevention, UNICEF, and the Bill & Melinda Gates Foundation have led the Global Polio Eradication Initiative; and

WHEREAS, polio is a highly infectious disease that can cause paralysis and sometimes even death, primarily affecting children under the age of five; and

WHEREAS, thanks to extensive vaccination efforts, polio is now endemic in only two countries, Afghanistan and Pakistan, but it remains a threat until it is eradicated everywhere; and

WHEREAS, the eradication of polio will prevent an estimated 10 million cases of paralysis in children over the next 40 years and will save over \$40 billion in healthcare costs, particularly in low-income countries; and

WHEREAS, continued vigilance and immunization are essential to ensure that polio does not return to polio-free countries; and

WHEREAS, the residents of Cabarrus County are encouraged to support polio eradication efforts and raise awareness about the importance of vaccination; and

WHEREAS, the commitment to eradicating polio is a testament to what can be achieved when communities, governments, and organizations around the world work together toward a common goal; and

WHEREAS, on this World Polio Day, we honor the dedication and efforts of healthcare workers, volunteers, and organizations who strive to eliminate this disease and improve global health.

NOW, THEREFORE, Be It Resolved, that the Cabarrus Board of County Commissioners hereby proclaims October 24, 2024, as World Polio Day in Cabarrus County and urges all residents to recognize the importance of continued support and efforts to eradicate polio globally.

Signed this 21st day of October, 2024,

Stephen M. Morris, Chairman
Cabarrus County Board of Commissioners

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Recognition - Retirement for EMS Sargent Jeff Penninger

BRIEF SUMMARY:

Sargent Jeff Penninger embarked on his EMS journey in 2000 at Stanly County EMS before transferring to Cabarrus EMS in 2001, his hometown service. Today, he serves as a dedicated Sargent and Field Training Officer at Cabarrus EMS. Beyond his EMS role, Sargent Penninger contributes to the Cabarrus County Sheriff's Explosive Ordnance Disposal (EOD) team, providing essential medical support. Furthermore, he plays a vital role in overseeing Medical Continued Education for seven local fire departments, ensuring that first responders are well-equipped with the latest medical knowledge and skills. Sargent Penninger's commitment to serving his community and his tireless dedication to enhancing emergency medical services make him an invaluable asset to the public safety sector.

REQUESTED ACTION:

No action required.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Jimmy Lentz, Emergency Medical Services Chief

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Recognitions and Presentations

SUBJECT:

Emergency Management - Hurricane Helene County Response

BRIEF SUMMARY:

Emergency Management will provide information regarding Cabarrus County staff involvement in the Hurricane Helene disaster recovery efforts.

REQUESTED ACTION:

Provide information.

EXPECTED LENGTH OF PRESENTATION:

5 Minutes

SUBMITTED BY:

Jason Burnett, Emergency Management Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

ATTACHMENTS:

- Sheriff Response

CABARRUS COUNTY SHERIFF'S OFFICE

WESTERN NC HELENE RESPONSE



North Carolina Sheriff's Association State Disaster Assistance Network

- One of the programs the North Carolina Sheriffs' Association (NCSA) oversees is the Statewide Disaster Assistance Network (SDAN). SDAN is a program created and operated by the NCSA to match sheriffs who are in need with sheriffs who can assist during times of disaster.
- The NCSA's SDAN works directly with state Emergency Management and the state EOC to organize and vet requests during a disaster to ensure deployments are sanctioned and approved.
- Approved deployments are passed along and given a Mission number to track deployments and resources.
- This is essential for subsequent federal and state reimbursements.



CCSO Deployment

- On Friday, September 28th, CCSO received it's first request to deploy deputies to Buncombe County to assist with the devastating impacts of Hurricane Helene.
- CCSO was initially cancelled due to all highways leading in being unpassable.
- The request was re-submitted by Buncombe County's Sheriff's Office and initial officers were deployed on Saturday, September 29th with the instructions of being completely self-sufficient.







CCSO Deployment

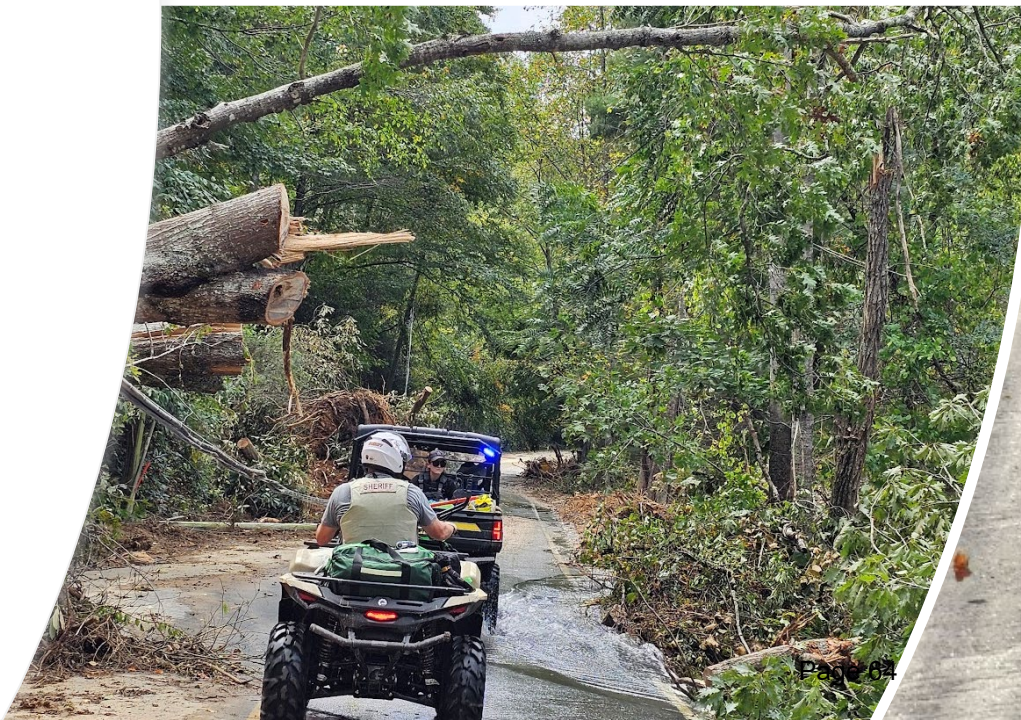
13 Employees were dispatched to
Buncombe County 9/28/24 –
11/4/2024

- 11 Deputies for Security and Search and Rescue
- 2 Telecommunicators
- 2 Deputies for Drone Operations
- Property & Evidence Tech to prepare food

Search and Rescue

Our Special Vehicle Response Team (SVRT)

- This is our trained Search and Rescue Team
- Equipped with 4 Wheelers and Side by Side all-terrain vehicles
- Immediately were given missions for welfare checks, rescue missions and recovery missions





Equipment

- Deployed Command Trailer with communication equipment
- Deployed 2 Side by Sides
- Deployed 2 4 Wheelers
- Deployed Animal Shelter Cast System
- Deployed multiple patrol vehicles and trailers
- Deployed pull behind cooker



Kitchen Services

- CCSO Team came prepared with a cooker and food to feed our officers
- Officers from other jurisdictions began coming to us for food, hadn't eaten at all
- Began working with Buncombe Co. to secure food for large scale feeding and secured a school kitchen to prepare it





Animals needed help too

- CCSO deployed a total of 4 employees from our animal shelter on two separate deployments to Henderson Co.
- Shelters need a place to care for displaced families' pets
- Sent cast system



McDowell County

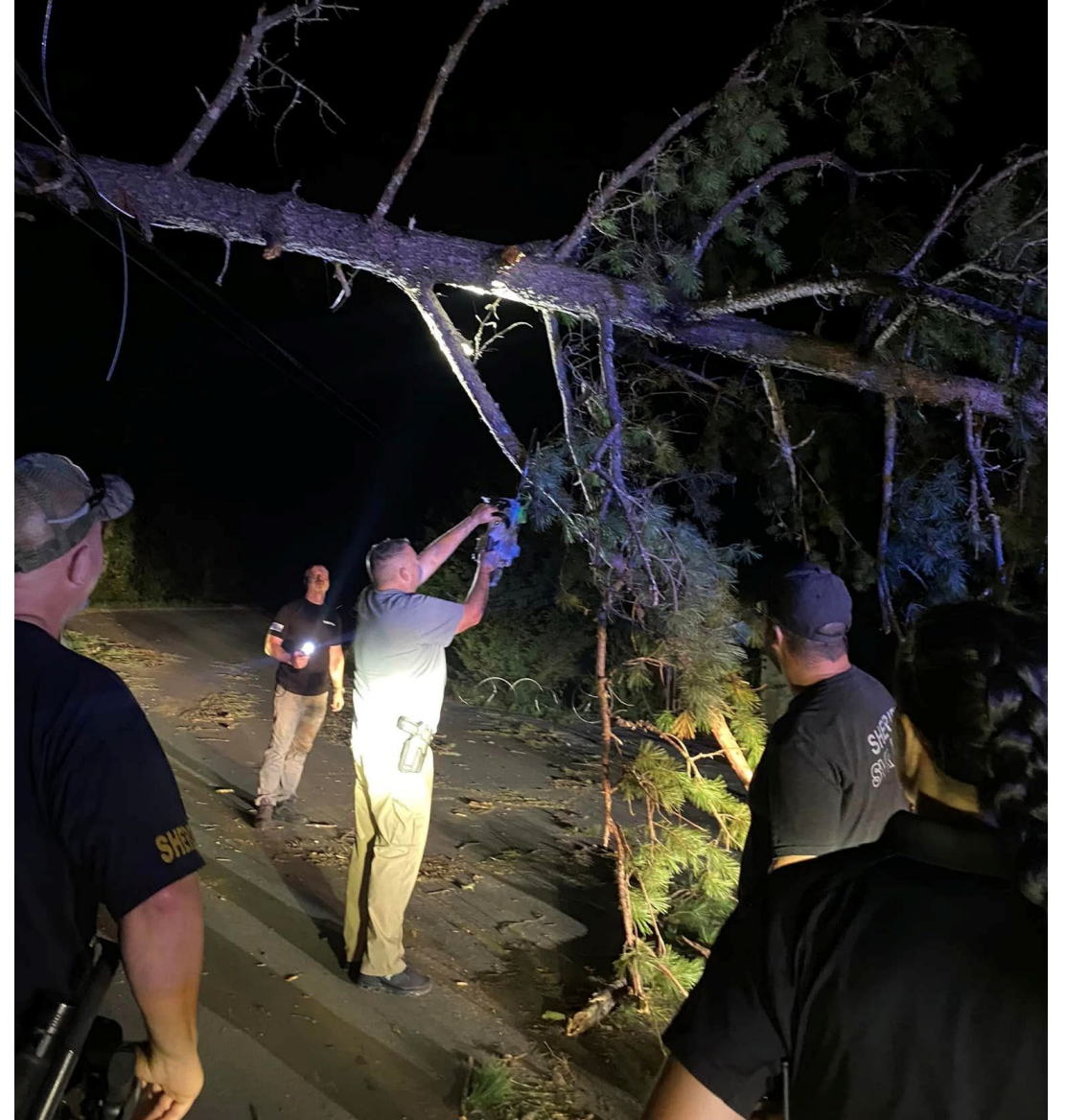
Received a request for assistance from McDowell County

Deployed 6 Officers

Assisted with Patrol Calls, Welfare Checks and Security











Total Deployment

- Dates 09/28/2024 – 10/11/2024
- Buncombe County –
 - 13 employees for SAR, Recovery, Meal Preparation for First Responders 9/28-10/4
 - 2nd Deployment to replace 1st group 10/4-10/9
 - 6 Telecommunicators
- Served 8,535 Meals
- McDowell County
 - 6 Deputies for patrol, welfare checks and security
- Henderson
 - 4 Shelter employees





CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointment - Juvenile Crime Prevention Council (JCPC)

BRIEF SUMMARY:

The JCPC recommends approval of Meghan Kabat-Newcomer to fill the vacant expired term of the Active Living & Parks Department Representative. This is a statutorily designated seat that was vacated by Jacob Wentink in July 2024.

REQUESTED ACTION:

Recommended Motion:

Motion to appoint Meghan Kabat-Newcomer to fill the vacant seat for the Active Living & Parks Department Representative, term ending September 30, 2026.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Joanie Bischer, Administrative Assistant

BUDGET AMENDMENT REQUIRED:

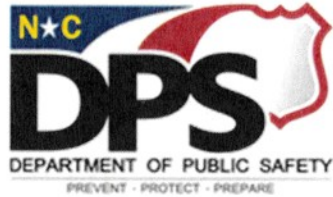
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Recommendation Letter
- ▣ Roster



September 19, 2024

Cabarrus County Board of Commissioners
PO Box 707
Concord NC 28026

Dear Commissioners:

During its September 18, 2024 meeting, the Cabarrus County Juvenile Crime Prevention Council considered and unanimously recommended the appointment of Meghan Kabat-Newcomer to fill the *Active Living & Parks Department (ALPS) Representative* vacancy. Ms. Kabat-Newcomer is currently employed with ALPS as a Program Assistant. She also serves as the staff liaison to the Senior Center Advisory Council and volunteers with Meals on Wheels. She earned an Associate degree in Business Administration from Stanly Community College in addition to multiple certifications in healthcare. Her areas of interest include counseling at-risk youth.

Further, the Council considered and recommended approval of an amendment to its By-Laws for a virtual attendance option that mirrors the Commissioners' policy. Also, an update that specifically defines the individual who must participate in informational sessions following the publication of a Request for Proposals was also recommended. The areas shaded in grey on the attached By Laws represent the amendments recommended for approval.

During its August 21 meeting the Council considered and unanimously recommended the transfer of assets requested by Transforming Youth Movement (TYM) from its SHIFT Mentoring program to the equipment inventory of SHIFT Restitution & Community Service. TYM did not seek JCPC funding for its Cabarrus mentoring program this fiscal year. The equipment, which consists of two Dell laptops and a 2016 Ford passenger van, can be properly utilized in its Cabarrus County restitution and vocational programs. TYM's written request to the JCPC is attached.

Please do not hesitate to contact me with any questions. Thank you for your consideration.

Sincerely,
Joanie Bischer
Cabarrus County JCPC
Administrative Assistant
704.785.0932

**JUVENILE CRIME PREVENTION COUNCIL
2-Year Terms**

	<u>Appointee</u>	<u>Representing</u>	<u>Term of Appointment</u>
(1)	Amy Jewell 9287 Naron Lane Harrisburg, NC 28075	School Superintendent (Designee)	Appointment: 07/21/20**** Reappointment: 09/19/22 Term Ending: 09/30/24 Reappointment: 09/16/24< Term Ending: 09/30/26
(2)	Matthew Greer 41 Cabarrus Avenue W Concord, NC 28025	Police Chief (Designee)	Appointment: 10/18/21 Term Ending: 09/30/23 Re-Appointment: 10/16/23 Term Ending: 09-30-25
(3)	Travis Burke Sheriff's Department P.O. Box 707 Concord, NC 28026	Sheriff (or designee)	Appointment: 10/17/22 Term Ending: 09/30/24 Reappointment: 09/16/24 Term Ending: 09/30/26
(4)	Ashlie Shanley P.O. Box 70 Concord, NC 28026	District Attorney (or designee)	Appointment: 12/19/22 (unexpired term) Term Ending: 06/30/24 Appointment: 06/17/24 Term Ending: 06/30/26<
(5)	Malisha Ross 5212 Grass Ridge Drive Charlotte, NC 28216	Area Mental Health (Designee)	Appointment: 07/17/23^ (unexpired term) Term Ending: 09/30/24 Reappointment: 09/16/24^ Term Ending: 09/30/26
(6)	Gayle Alston 611 Green Tree Drive Lewisville, NC 27023	Chief Court Counselor Director (Designee)	Appointment: 07/17/23^ (unexpired term) Term Ending: 09/30/24 Reappointment: 09/16/24<^ Term Ending: 09/30/26
(7)	Sharon Reese Department of Social Services 1303 S. Cannon Boulevard Kannapolis, NC 28083	DSS Director (Designee)	Appointment: 06/17/19^^ (unexpired term) Appointment: 06/17/19^^ Reappointment: 09/20/21^ Term Ending: 09/30/23 Reappointment: 10/16/23^ Term Ending: 09-30-25

- | | | | |
|-------|---|--|---|
| (8) | Dr. Aalece Pugh-Lilly
P. O. Box 707
Concord, NC 28026-0707 | County Manager
(or Designee) | Appointment: 09/18/23
Term Ending: 09/30/25 |
| (9) | Megan Huffman | Substance Abuse
Professional | Appointment: 09/16/24
Term Ending: 06/30/26 |
| (10) | Steven Ayers
296 Trillium Street
Concord, NC 28027 | Member of Faith
Community | Appointment: 09/19/11
Reappointment: 09/16/13
Reappointment: 09/21/15
Reappointment: 10/16/17
Reappointment: 09/16/19*
Reappointment: 09/20/21*
Term Ending: 09/30/23
Reappointment: 09/18/23*
Term Ending: 09/30/25 |
| (11) | Chris Measmer
P. O. Box 707
Concord, NC 28026 | County Commissioner | Appointment: 12/19/22
Term Ending: 12/31/23
Appointment: 12/18/23
Term Ending: 12/31/24 |
| (12a) | Roshini Selvakumar | Youth < 21 | Appointment: 09/16/24
Term Ending: 06/30/26 |
| (12b) | Lakesha Steele
1450 Fairington Drive NW, Apt. 204
Concord, NC 28027 | Member of the Public
Representing the Interests of
Families of At-Risk Youth | Appointment: 12/1/8/23
Term Ending: 06/30/24
Reappointment: 06/17/24
Term Ending: 06/30/26 |
| (13) | Megan Baumgardner (Chairman)
7120 Macedonia Church Road
Concord, NC 28027 | Juvenile Defense
Attorney | Appointment: 01/19/10
(unexpired term)
Reappointment: 06/21/10
Reappointment: 06/18/12
Reappointment: 06/16/14
Reappointment: 06/20/16*<
Reappointment: 06/18/18*<
Appointment: 08/19/19*<
(unexpired term)
Reappointment: 09/21/20*<
Reappointment: 09/19/22*<
Term Ending: 09/30/24
Reappointment: 09/16/24
Term Ending: 09/30/26<
After reappointment to At-Large
seat, moved to Juvenile Defense
Attorney Seat
Term Ending: 06/30/25 |

- | | | | |
|------|--|--|---|
| (14) | Judge Christy Wilhelm
County Courthouse
P. O. Box 70
Concord, NC 28026-0070 | Chief District Court
Judge (Designee) | Appointment: 02/20/23
(unexpired term)
Term Ending: 06/30/23
Reappointment: 06/19/23*
Term Ending: 06/30/25 |
|------|--|--|---|
- | | | | |
|------|--|---------------------------------|--|
| (15) | Melissa Dixon
794 Bartram Avenue
Concord, NC 28025 | Member of Business
Community | Appointment: 12/18/23
Term Ending: 09/30/25 |
|------|--|---------------------------------|--|
- | | | | |
|------|---|-------------------------------------|---|
| (16) | Sonja Bohannon-Thacker
2110 Dairy Farm Road
Concord, NC 28025 | Local Health Director
(Designee) | Appointment: 09/16/13
Reappointment: 09/21/15
Reappointment: 10/16/17
Reappointment: 09/16/19*
Reappointment: 09/20/21*
Term Ending: 09/30/23
Reappointment: 09/18/23*
Term Ending: 09/30/25 |
|------|---|-------------------------------------|---|
- | | | | |
|------|--|-------------------------------------|--|
| (17) | Carolyn Carpenter
6526 Weldon Circle
Concord, NC 28027 | Rep. United Way/Other
Non-Profit | Appointment: 11/27/06
Reappointment: 07/20/09
Reappointment: 06/20/11
Reappointment: 05/20/13*
Reappointment: 06/15/15*
Reappointment: 07/17/17*
Reappointment: 06/17/19*
Reappointment: 06/21/21*
Term Ending: 06/30/23
Reappointment: 06/19/25*
Term Ending: 06/30/25* |
|------|--|-------------------------------------|--|

(18)	Active Living & Parks		Appointment: Term Ending:
------	-----------------------	--	------------------------------

County Commissioner Appointees (At-large members)

- | | | | |
|-------|---|--|--|
| (19a) | Ashley Fitch
6155 The Meadows Lane
Harrisburg, NC 28075 | | Appointment: 10/17/22
Term Ending: 09/30/24
Appointment: 09/16/24
Term Ending: 09/30/26 |
|-------|---|--|--|
- | | | | |
|-------|---|-----------------|---|
| (19b) | Rosemary Gause
7357 Waterwheel St. SW
Concord, NC 28025 | Member At Large | Appointment: 12/18/23
Term Ending: 06/30/24
Reappointment: 06/17/24 |
|-------|---|-----------------|---|

- Term Ending: 06/30/26<
- (19c) Adrian Attaway
401 Laureate Way
Kannapolis, NC 28081
Appointment: 10/17/22^
(unexpired term)
Term Ending: 09/30/23
Reappointment: 09/18/23
Term Ending: 09/30/25
- (19d) Michelle Wilson (Vice Chair)*
41 Eastcliff Drive SE
Concord, NC 28025
Appointment: 11/16/09
(unexpired term)
Reappointment: 09/19/11
Appointment: 05/20/13**
(unexpired term)
Reappointment: 06/16/14
Reappointment: 06/20/16
Reappointment: 06/18/18*
Reappointment: 07/21/20*
Reappointment: 06/20/22*
Term Ending: 06/30/24
Reappointment: 06/17/24
Term Ending: 06/30/26
- (19e) Connie Philbeck
1100 Braughton Avenue
Concord, NC 28025
Appointment: 05/20/13***
Reappointment: 06/15/15
Reappointment: 07/17/17
Reappointment: 06/17/19*
Reappointment: 06/21/21*
Term Ending: 06/30/23
Reappointment: 06/19/23*
Term Ending: 06/30/25
- (19f) Heather Mobley
145 Union Street South, Suite 108
Concord, NC 28025
Appointment: 03/20/17^
(unexpired term)
Reappointment: 07/17/17^
Reappointment: 06/17/19^
Reappointment: 06/21/21^
Term Ending: 06/30/23
Reappointment: 06/19/23*^
Term Ending: 06/30/25
Moved from Juvenile Defense
Attorney seat to At-Large seat
after previous member (Megan
Baumgardner) was reappointed to
this seat for a two-year
reappointment.
Reappointment: 09/16/24
Term Ending: 09/30/26
- (19g) Marta Meares
178 Mary Circle
Concord, NC 28025
Appointment: 05/18/09
(unexpired term)
Reappointment: 09/21/09

Reappointment: 09/19/11
Reappointment: 09/16/13
Reappointment: 09/21/15*
Reappointment: 10/16/17*
Reappointment: 09/16/19*
Reappointment: 09/20/21*
Term Ending: 09/30/23
Reappointment: 09/18/23
Term Ending: 09/30/25*

* Note: An exception to the Appointment Policy “Length of Service” was granted.

**Michelle Wilson was appointed as the “Local Health Director/Designee” representative on 11/16/09 (unexpired term) and reappointed 09/19/11. She was appointed to an “At-large” position on 05/20/13.

***Connie Philbeck was appointed on 05/20/13 to complete an unexpired term and an additional 2-year term ending June 30, 2015.

^ An exception to the Appointment Policy “residency” provision was granted.

< An exception to the Appointment Policy “multiple service” provision was granted.

^^Sharon Reese was appointed to complete an unexpired term and additionally to a two-year term ending September 30, 2021 at the Boards’ June 17, 2019 regular meeting.

****Amy Jewell was appointed as the “School Superintendent/Designee” representative on July 21, 2020 to complete an unexpired term and an additional two-year term ending September 30, 2022.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Library Board of Trustees

BRIEF SUMMARY:

The Town of Harrisburg voted to recommend the appointment of Juliane Hofmann for a three-year term to fill the expired vacant Harrisburg representative position on the Library Board of Trustees.

REQUESTED ACTION:

Recommended Motion:

Motion to appoint Juliane Hofmann to the Library Board of Trustees as the Harrisburg representative for a three-year term expiring June 10, 2027.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Melanie Holles, Library Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Recommendation
- ▣ Roster

Good Morning Ms. Holles:

My name is Teresa with the Town of Harrisburg and Lee Connor asked me to reach out to you about the Library Board of Trustees appointment.

At our June 10 Town Council Meeting Juliane Hoffman was appointed for the 3-year term ending on June 10, 2027.

Below is the approved motion. This is taken from our minutes that are still in draft form and will be on the July 8 Town Council Meeting agenda for approval.

6G. NEW BUSINESS Consider Appointment to the Cabarrus County Public Library Board of Trustees. The Town appoints a representative to the Cabarrus County Public Library Board of Trustees every 3 years. Appointees can serve up to 2 consecutive terms, and they are not required to live inside the Town. As this Board is part of Cabarrus County, the County actually receives the applications and presents them to the Town for review and consideration. Therefore, beyond this selection, the Town does not participate in any part of the advertisement or recruitment process. On August 10, 2020, Ian Freeze was appointed to his first term by Town Council. He is seeking reappointment for a second term. If reappointed, he will not be eligible for a third consecutive term. There has been one other application submitted to the County, Juliane Hofmann. Their applications have been provided for Council to review. Cabarrus County Library Director, Melanie Holles, has recommended Julianne Hofmann to fill the seat.

MOTION:

Councilmember Cotell made a motion to appoint Juliane Hofmann to the Cabarrus County Public Library Board of Trustees for a three-year term ending June 10, 2027. Second was made by Mayor Pro-Tem Glover. The motion passed 6-0.

LIBRARY BOARD OF TRUSTEES

7 Members - Appointed by County Commissioners
3-Year Terms

<u>APPOINTEE</u>	<u>AREA REPRESENTED</u>	<u>DATE OF APPOINTMENT</u>
Amy Burns <i>Appointment by City of Concord per Agreement</i>	Concord	APPOINTMENT: 06/09/22 TERM EXPIRING: 06/30/25
Lori Clay 11723 Tucker Field Road Midland, NC 28107	Midland (Southern Cab. Co.)	APPOINTMENT: 09/16/24 (unexpired term) TERM EXPIRING: 07/31/25
Rachel Porter 542 Elizabeth Lee Drive NW Concord, NC 28027 <i>(Subject to Concurrence by Concord City Council)</i>	Concord	APPOINTMENT: 08/17/20 TERM EXPIRING: 08/31/23
Kelly Stout 1699 Barbara Ann Circle Kannapolis, NC 28083	Kannapolis	APPOINTMENT: 09/16/24 (Unexpired) TERM EXPIRING: 02/28/27
Ian Freeze 5813 Stratford Court Harrisburg, NC 28075 <i>(Appointed by the Town of Harrisburg Pursuant to Library Agreement Between the Town and the County)</i>	Harrisburg	APPOINTMENT: 08/10/20 TERM EXPIRING: 08/31/23
Elizabeth Eaise 603 South Harding Avenue Kannapolis, NC 28081	Kannapolis	APPOINTMENT: 09/16/24 (Unexpired) TERM EXPIRING: 10/31/24
Rick Burleyson 8440 East Franklin Street Mount Pleasant, NC 28124	Mount Pleasant	APPOINTMENT: 09/17/18 REAPPOINTMENT: 09/20/21 TERM EXPIRING: 09/30/24

G.S. 153A-266

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Appointments - Youth Commission

BRIEF SUMMARY:

The Cabarrus County Youth Commission held interviews on August 26th at the Cooperative Extension Office. The Youth Commission will continue to recruit and fill open positions as applications are received. After deliberation by the Youth Commission, the following persons are recommended for appointment by the Board of Commissioners:

Ansh Kamdar Concord High School
 Ana McAuley Mt. Pleasant High School
 Ved Modak Cox Mill High School
 Laila Parker Hickory Ridge High School
 Emilia Sanchez Northwest Cabarrus High School
 Nihar Kummetha At-Large
 Suryacharan Pentakota At-Large
 Hillary Jara At-Large
 Amoria Rose West Cabarrus High School
 Rudra Shah Northwest Cabarrus High School

Additionally, Hadi Abdul, was appointed to fill a seat as a Northwest Cabarrus High School representative. He has resigned from that seat per the Youth Commission by-laws. Mr. Abdul will fill an At-Large seat for with the term ending June 30, 2025.

REQUESTED ACTION:

Recommended Motion:

Motion to remove Hadi Abdul as the Northwest Cabarrus High School representative and appoint him to an At-Large seat, term expiring June 30, 2025.

Motion to appointment the following person to the Youth Commission for a two-year term ending June 30, 2026:

- Ansh Kamdar Concord High School
- Ana McAuley Mt. Pleasant High School
- Ved Modak Cox Mill High School
- Laila Parker Hickory Ridge High School
- Emilia Sanchez Northwest Cabarrus High School
- Nihar Kummetha At-Large
- Suryacharan Pentakota At-Large
- Hillary Jara At-Large
- Amoria Rose West Cabarrus High School
- Rudra Shah Northwest Cabarrus High School

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Molly Murray, Cooperative Extension Agent

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Recommendation Letter
- ▣ Roster

715 Cabarrus Avenue W
Concord, NC 28027
P: 704-920-3310

August 27, 2024

Cabarrus County Commissioners
65 Church Street
Concord NC 28025

Dear Commissioners,

The 2024-2025 Youth Commission has hit the ground running and is excited to have valuable members joining the team. We proudly recommend for the following youth to be appointed for two year terms. Their term will be from 9/19/2024-6/30/2026.

Ansh Kamdar - Concord High School
Ana McAuley - Mt. Pleasant High School
Ved Modak - Cox Mill High School
Laila Parker - Hickory Ridge High School
Emilia Sanchez - Northwest Cabarrus High School
Nihar Kummetha - At Large
Suryacharan Pentakota - At Large
Hillary Jara - At Large
Amoria Rose - West Cabarrus High School
Rudra Shah - Northwest Cabarrus High School

Additionally, we have had one member who has resigned from his appointment per the Youth Commission Bylaws. He was previously appointed to Northwest Cabarrus High School But will now serve as an At Large member to finish his term that will end on 6/30/25.

Hadi Abdul - At Large

Please find attached the current list of Youth Commissioners. We will continue to look to fill the remaining positions on the board. If you have any questions or suggestions for the Youth Commissioners please feel free to join us at our business meetings the 3rd Monday at 5:30pm each month. Thank you for your continued support of this program in Cabarrus County.

Yours in 4-H,



Molly Murray
4-H Agent, Cabarrus County Center

**Cabarrus County Youth Commission
22 Members
2-Year Terms**

Name	Graduating	School	Term	
		A.L. Brown High School	APPOINTMENT:	
			TERM EXPIRING:	
Malchiah Lewis	2027	A.L. Brown High School	APPOINTMENT:	02-19-24
			TERM EXPIRING:	06-30-25
		Central Cabarrus High School	APPOINTMENT:	
			TERM EXPIRING:	
		Central Cabarrus High School	APPOINTMENT:	
			TERM EXPIRING:	
Adit Kamdar	2025	Concord High School	APPOINTMENT:	10-18-21
			TERM EXPIRING:	06-30-23
			REAPPOINTMENT:	09-18-23
			TERM EXPIRING:	06-30-25
		Concord High School	APPOINTMENT:	
			TERM EXPIRING:	
		Cox Mill High School	APPOINTMENT:	
			TERM EXPIRING:	
Matthew Torres	2025	Cox Mill High School	APPOINTMENT:	09-18-23
			TERM EXPIRING:	06-30-25
		Hickory Ridge High School	APPOINTMENT:	
			TERM EXPIRING:	
Kavya Saxena	2027	Hickory Ridge High School	APPOINTMENT:	09-18-23
			TERM EXPIRING:	06-30-25
		Jay M. Robinson High School	APPOINTMENT:	
			TERM EXPIRING:	
		Jay M. Robinson High School	APPOINTMENT:	
			TERM EXPIRING:	
		Mt. Pleasant High School	APPOINTMENT:	
			TERM EXPIRING:	

Mt. Pleasant High School

		Northwest Cabarrus High School	APPOINTMENT: TERM EXPIRING:	
Hadi Abdul	2026	Northwest Cabarrus High School	APPOINTMENT: TERM EXPIRING:	09-19-23 06-30-25
		West Cabarrus High School	APPOINTMENT: TERM EXPIRING:	
		West Cabarrus High School	APPOINTMENT: TERM EXPIRING:	
		At Large	APPOINTMENT: TERM EXPIRING:	
		At Large	APPOINTMENT: TERM EXPIRING:	
		At Large	APPOINTMENT: TERM EXPIRING:	
		At Large	APPOINTMENT: TERM EXPIRING:	

Note: The Board of Commissioners changed the terms to end on June 30 on March 19, 2012.

Note: Two (2) additional At-large positions were added per revised Youth Council's by-laws adopted by the Board of Commissioners July 21, 2014.

Note: The official name of the Cabarrus County Youth Council was amended to the Cabarrus County Youth Commission at the Board of Commissioners' meeting on February 16, 2015.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

October 21, 2024
6:30 PM

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Cooperative Extension - Cannon Foundation Grant Budget Amendment

BRIEF SUMMARY:

This budget amendment is to increase both revenues and expenses to accommodate additional funding awarded to Cabarrus County 4-H Afterschool Program through the Cannon Foundation.

REQUESTED ACTION:

Recommended Motion:

Motion to adopt the budget amendment.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Tracy LeCompte, Cooperative Extension Director
Beverly Bollenbecker, 4-H Program Associate

BUDGET AMENDMENT REQUIRED:

Yes

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Budget Amendment

Budget Revision/Amendment Request

Date: 10/21/2024

Amount: 40,000.00

Dept. Head: Tracy LeCompte

Department: Cooperative Extension

Internal Transfer Within Department

Transfer Between Departments/Funds

Supplemental Request

This budget amendment is increasing both revenue and expenses to accommodate additional funding awarded to Cabarrus County 4-H Afterschool Program through the Cannon Foundation.

Fund	Indicator	Department/ Object/ Project	Account Name	Approved Budget	Increase Amount	Decrease Amount	Revised Budget
001	6	5410 6606 4HCAN	Program Fees due to Cannon Foundation Grant	-	40,000.00		40,000.00
001	9	5410 -9104 4HCAN	Temporary Employees	4,000.00	18,000.00		22,000.00
001	9	5410-9201-4HCAN	Social Security	526.99	837.01		1,364.00
001	9	5410-9202-4HCAN	Medicare	123.23	195.77		319.00
001	9	5410-9230-4HCAN	Worker's Comp	10.17	16.23		26.40
001	9	5410-9356-4HCAN	Special Program Supplies	5,001.24	20,950.99		25,952.23

Total 89,661.63

Budget Officer

County Manager

Board of Commissioners

Approved

Approved

Approved

Denied

Denied

Denied

Signature

Signature

Signature

Date

Date

Date

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

County Manager - Property Switch with Rocky Ridge United Methodist Church

BRIEF SUMMARY:

Cabarrus County staff has been working with the State of North Carolina to obtain additional property from the Stonewall Jackson property in order to make a property swap with Rocky Ridge United Methodist Church. This property would allow the county to gain a second access to Frank Liske Park by way of the Stonewall Jackson property. This is a much-needed access since the park has only one access that has a railway spur across it.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the resolution for proposed property swap with Rocky Ridge United Methodist Church and authorize the County Manager to execute all of the necessary documents after review and revision by the County Attorney.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, AICP
Assistant County Manager

BUDGET AMENDMENT REQUIRED:

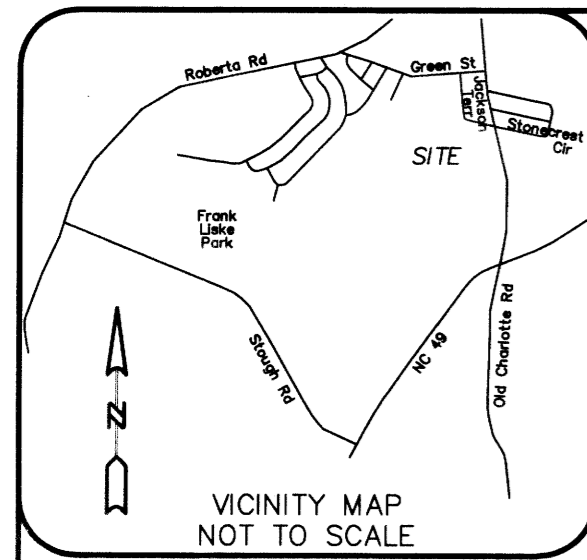
No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Map
- ▣ Resolution
- ▣ Public Notice



JAMES P. MORRISON, III and wife KAREN T. MORRISON
 MB. 97 PG. 60
 FIRST & SECOND TRACTS, DB. 4230 PG. 161
 5529-23-7119

LINDA P. MORRISON
 DB. 15859 PG. 249
 5529-33-3218

ROCKY RIDGE CHURCH, INC.
 PARCEL TWO (2),
 DB. 15469 PG. 170
 5529-32-4737

CABARRUS COUNTY
 TRACT 2A, MB. 94 PGS. 68 & 69
 DB. 16554 PG. 311
 5529-22-8701

STONEWALL JACKSON MANUAL TRAINING
 AND INDUSTRIAL SCHOOL
 TRACT 2B, MB. 94 PGS. 68 & 69
 5529-20-4521

COAST & GEODETIC SURVEY
 MONUMENT "JACKSON"
 NC GRID NAD 83 (2011)
 EPOCH 2010.00
 N=591,217.10'
 E=1,524,061.35'
 CGF=0.99984875

STONEWALL JACKSON MANUAL TRAINING
 AND INDUSTRIAL SCHOOL
 TRACT 3, MB. 93 PGS. 36-42
 5529-31-7310

- NOTES:
1. TRAVERSE ADJUSTED BY THE LEAST SQUARES ADJUSTMENT METHOD.
 2. AREAS DETERMINED BY COORDINATE COMPUTATIONS.
 3. ALL DISTANCES ARE HORIZONTAL GROUND DISTANCES UNLESS OTHERWISE NOTED.
 4. NO UNDERGROUND UTILITIES WERE LOCATED WITH THIS SURVEY. BEFORE DOING ANY DIGGING, CALL NC ONE-CALL (1-800-632-4949).
 5. AREA IS LOCATED IN FLOOD ZONE X (AREAS DETERMINED TO BE OUTSIDE THE 0.2% ANNUAL CHANCE FLOODPLAIN) AS SCALED FROM FLOOD INSURANCE RATE MAP NUMBER 3710552900K; MAP REVISED NOVEMBER 16, 2018.
 6. THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE EXAMINATION. THERE MAY BE EASEMENTS OR OTHER MATTERS NOT SHOWN THAT WERE NOT FOUND OR PROVIDED TO THE SURVEYOR.

- REFERENCES:
1. ALL DEEDS AND MAPS SHOWN HEREON.
 2. MAP TITLED "BOUNDARY SURVEY FOR PROPERTY OF: BOARD OF TRUSTEES OF ROCKY RIDGE UNITED METHODIST CHURCH" BY CONCORD ENGINEERING & SURVEYING, INC.; DATED 01-20-2003; JOB NO.: 021115.000.
 3. MAP TITLED "BOUNDARY SURVEY FOR PROPERTY OF: STONEWALL JACKSON MANUAL TRAINING AND INDUSTRIAL SCHOOL" BY CESI; DATED 04-09-2021; JOB NO.: 210140.000.
 4. MAP TITLED "DIVISION SURVEY FOR PROPERTY OF: STONEWALL JACKSON MANUAL TRAINING AND INDUSTRIAL SCHOOL" BY CESI; DATED 08-17-2022; JOB NO.: 200553.001; MB. 93 PGS. 36-42.
 5. MAP TITLED "DIVISION SURVEY FOR PROPERTY OF: STONEWALL JACKSON MANUAL TRAINING AND INDUSTRIAL SCHOOL" BY CESI; DATED 12-02-2022; JOB NO.: 220735.000; MB. 94 PGS. 68-69.
 6. MAP TITLED "RECOMBINATION SURVEY FOR PROPERTY OF: JAMES P. MORRISON, III and wife KAREN T. MORRISON" BY CESI; DATED 08-08-2023; JOB NO.: 220230.000; MB. 97 PG. 60.

BASIS OF BEARING
 MB. 94 PGS. 68 & 69
 (NC GRID NAD 83 (2011)
 EPOCH 2010.00)

PORTION OF 5529-32-4737 & 5529-32-6611
 TO BE COMBINED WITH 5529-22-8701
 0.375 AC.

PORTION OF 5529-22-8701
 TO BE COMBINED WITH 5529-32-6611
 1.529 AC.

PORTION OF 5529-20-4521
 TO BE COMBINED WITH 5529-32-6611
 0.998 AC.

LEGEND

●	EXISTING CORNER AS DESCRIBED	DB.	DEED BOOK
○	SET #5 REBAR	MB.	MAP BOOK
○	NO POINT SET	CGF	COMBINED GRID FACTOR
○	UTILITY POLE		
○	LIGHT POLE		
○	GUY WIRE		
---	BOUNDARY AS SURVEYED		
---	TIE LINE		
---	BOUNDARY BY DEED OR PLAT		
---	RIGHT OF WAY		
---	OVERHEAD UTILITY LINE		
---	FENCE		
---	TAX PARCEL NUMBER		

STATE OF NORTH CAROLINA
 COUNTY OF CABARRUS
 I, Craig Belk, REVIEW OFFICER OF CABARRUS COUNTY,
 CERTIFY THAT THE MAP OR PLAT TO WHICH THIS CERTIFICATION IS AFFIXED MEETS
 ALL STATUTORY REQUIREMENTS FOR RECORDING.

Hug Belk (POG) REVIEW OFFICER
 DATE 04/29/2024

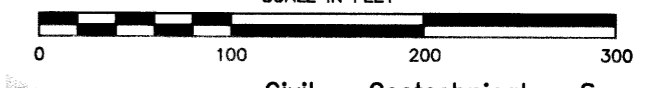
FILED Apr 29, 2024 11:33 am
 BOOK 00100
 PAGE 0047 THRU 0047
 INSTRUMENT # 08573
 EXCISE TAX \$0.00

FILED
 CABARRUS
 COUNTY NC
 WAYNE NIXON
 REGISTER
 OF DEEDS

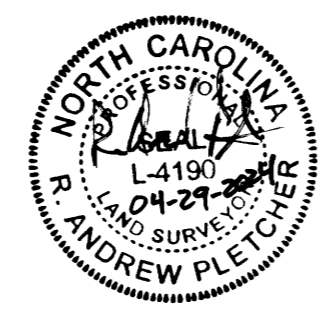
RECOMBINATION SURVEY FOR PROPERTY OF:
Rocky Ridge Church, Inc., et al
 NUMBER 11 TOWNSHIP, CABARRUS COUNTY, NORTH CAROLINA
 FOR:
 CABARRUS COUNTY
 PO BOX 707
 CONCORD, NC 28026

DATE: 04-29-2024
 SCALE: 1" = 100'
 ACAD FILE: 240065-000.dwg
 JOB NO.: 240065.000

COMPUTED BY: RAP
 DRAWN BY: RAP
 CHECKED BY: RAP



CESI
 Civil - Geotechnical - Surveying
 45 SPRING STREET SW CONCORD (704) 786-5404
 CONCORD, NC 28025 FAX (704) 786-7454
 N.C. FIRM LICENSE NO. C-0263
 © CESI 2024



I, R. Andrew Pletcher, certify that this plat was drawn under my supervision from an actual survey made under my supervision (deeds recorded in Deed Book 15469, Page 170 and Deed Book 16554, Page 311; map recorded in Map Book 94, Pages 68 and 69); that the boundaries not surveyed are clearly indicated as drawn from information found in deeds as shown; that the ratio of precision as calculated is 1:10,100; that this plat was prepared in accordance with G.S. 47-30 as amended; and that this survey is of another category, such as the recombination of existing parcels, a court-ordered survey, or other exemption or exception to the definition of subdivision in accordance with G.S. 47-30(1)(11)d.

Witness my original signature, license number and seal this the 29th day of April, 2024.
R. Andrew Pletcher
 R. Andrew Pletcher, PLS L-4190



RESOLUTION AUTHORIZING THE EXCHANGE OF REAL PROPERTY BETWEEN CABARRUS COUNTY AND ROCKY RIDGE CHURCH, INC.

WHEREAS, N. C. Gen. Stat. § 160A-271 allows a County to exchange real property with another property owner so long as the statute is complied with and the public is notified;

WHEREAS, the County now owns most of the Stonewall Jackson Training School site and the adjacent Frank Liske Park property. The Park property has one entrance and exit which requires crossing a railroad spur line;

WHEREAS, the County has been seeking a second entrance for the Park for a number of years to improve traffic flow and safety in and out of the Park;

WHEREAS, Rocky Ridge Church, Inc. (the “Church”) owns property adjacent to the Stonewall Jackson Training School property owned by the County, part of which property connects to Jackson Terrace, a public street;

WHEREAS, in order to facilitate this exchange, the State of North Carolina conveyed an additional 0.998-acre tract to the County of its remaining Stonewall Jackson Training School property, for the County to combine with a 1.529-acre tract already owned by the County;

WHEREAS, the County desires to exchange the combined 0.998-acre tract and the 1.529-acre tract to the Church for a 0.375-acre tract owned by the Church which provides access to Jackson Terrace for the Park and parts of the Stonewall Jackson Training School property owned by the County partly through a 20-foot right of way which connects to Jackson Terrace and was conveyed by the State to the Church and recorded in Deed Book 151, Page 125;

WHEREAS, the property being conveyed to the Church is unimproved, vacant and landlocked and because of those features, County staff believes that the property being conveyed to the Church is approximately equal in value to the property being conveyed to the County, even though the size of the property being conveyed to the Church is larger; and

WHEREAS, the Church has asked the County to move the fence that surrounds the Church cemetery from the property being conveyed to the County, which is from the unused cemetery land, to construct a berm between the existing cemetery and the property being conveyed to the County and a gate to prevent people using the County property from cutting across the Church property to get to Old Charlotte Road.

NOW, THEREFORE, BE IT RESOLVED that the Cabarrus County Board of Commissioners approves the transfer of the described County property to the Church, the receipt of the Church property and the construction by the County of the improvements requested by the Church in connection with this exchange.

ADOPTED this ____ day of _____, 2024.

Stephen M. Morris, Chair
Cabarrus County Board of Commissioners

ATTEST:

Lauren Linker
Clerk to the Board

PUBLIC NOTICE
EXCHANGE OF REAL ESTATE

Pursuant to North Carolina General Statute § 160A-271, the Board of Commissioners of Cabarrus County states its intention to authorize the exchange of certain County-owned real property for certain Rocky Ridge Church, Inc owned real property.

The exchange involves the following unimproved tracts of land: The County's land is a 1.529-acre tract (portion of PIN 5529-22-8701) adjacent to the Church campus and a 0.988-acre tract (portion of PIN 5529-20-4521) that was conveyed to the County by the State of North Carolina as part of the Stonewall Jackson Training School property. Conveyance of this property from the State was specifically made to allow this exchange to take place. These two tracts, which are landlocked, together have an approximate value of between \$45,000.00 and \$55,000.00.

The property owned by Rocky Ridge Church, to be acquired by the County is a 0.375-acre tract of land (portion of PINs 5529-32-4737 and 5529-32-6611). This tract, has been partially improved as cemetery lots, connects to a 20-foot right of way, which also connects to Jackson Terrace, creating a potential second entrance for the former Stonewall Jackson Training School property now owned by the County and for Frank Liske Park. This tract has a value of between \$45,000.00 and \$55,000.00.

The Cabarrus County Board of Commissioners intends to authorize the exchange of properties described above at its public meeting on Monday, October 21, 2024, at 6:30 p.m. or as soon thereafter as the agenda allows. The meeting will be held in the Board Chambers at 65 Church Street, Concord, North Carolina.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Human Resources - Time Off Benefits

BRIEF SUMMARY:

HR will present additional time off options that were introduced at the budget retreat. Since that time additional research has been conducted to develop proposals for the following areas: addition of a floating holiday, personal days and adjustments to sick leave credits from previous North Carolina State and local government employment.

REQUESTED ACTION:

Recommended Motion:

Motion to approve recommendations for the new time off benefits projects.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lundee Covington, HR Director
Ashley Dobbins, HR Strategy Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Presentation
- ▣ Personnel Ordinance - Update

Cabarrus County Total Rewards: Time Off Benefits Part 2

October 7, 2024

Lundee Covington, HR Director

Ashley Dobbins, HR Strategy Manager

Total Rewards Overview



HR conducted a comprehensive survey of surrounding and competing (for talent) jurisdictions in January 2024, recently researching and adding State benefits to data.

- Cabarrus County was not competitive in multiple areas of time off benefits and presented options to explore at the Board of Commissioners retreat in February.
- We have researched other jurisdictions/HR professional organizations policies for guidance in establishing recommendations.

Total Rewards Survey Respondents

- City of Charlotte
- City of Concord
- City of Kannapolis
- City of Mooresville
- City of Raleigh
- Cumberland County
- Durham County
- Forsyth County
- Gaston County
- Guilford County
- Iredell County
- Johnston County
- Mecklenburg County
- New Hanover County
- Onslow County
- Rowan County
- Union County
- Wake County
- We also researched the State of North Carolina benefit information



Supportive leave benefits are important because they may reduce:

Loss of talent in recruitment and retention - Average cost of *turnover*

Absenteeism - The habitual non-presence of an employee at their job for an unacceptable, unexcused time span.

Presenteeism - When employees come to work with an illness, injury, or other condition, negatively affecting their productivity and work quality.



Total Rewards Overview

Time off benefits that we are presenting today:

- Floating Holiday
- Personal Days
- Sick Leave (Credit from Previous Employment)

Timeline for changes would vary by project. We estimate that changes could be made sometime after December 1st with coordination between HR, IT and Payroll.



Floating Holiday

- 13 out of the 19 respondents have incorporated a Floating Holiday or Juneteenth into their Holiday Schedule.
- The State began providing a Floating Holiday in 2022 (Executive Order 262). We follow the state holiday schedule in all other regards except the floating holiday.
- Proposing the addition of a Floating Holiday for our employees so that they can choose a day that is of personal significance to them and their family.



Personal Leave



Personal leave is time that could be used for reasons other than illness or vacation.

Some examples might include:

- Mental Health (customer incivility, stressful events/news)
- Wellness (EAP appointments, counseling visits, classes)
- Family concerns or tragedy (aging parents, weather events)

8 out of 19 respondents have additional Wellness or Personal benefit time

Tabling this request but wanted to share the data

Cost

- Employee salaries are budgeted in terms of annual salary. These programs will not increase that direct cost.
- Floating Holiday would not carry forward year to year or pay out.



Sick Leave

For recruitment of experienced staff, we propose allowing all sick accruals from other NC local and State government agencies to be added to the employee's bank.

12 out of 19 respondents are accepting unlimited sick time

2 others are accepting 96 hours of sick time

This will provide more administrative ease for our Benefits team

Accepting more sick leave will have a positive impact on our employees that experience general medical concerns or medical crisis.

Cost

- Employee salaries are budgeted in terms of annual salary. These programs will not increase that direct cost.
- Local Government and State sick accruals can be used as needed. Unused sick time can be applied towards retirement when the employee qualifies.

Recap

We presented 3 potential benefit items today for consideration:

- Addition of a Floating Holiday for 2025
- Review of Personal Days
- Acceptance of unlimited sick accruals from other NC Local/State Retirement System participants for use at Cabarrus County or at retirement



ANY
QUESTIONS?

Personnel Ordinance Updates – General and Total Rewards

October 16, 2024

Updated based on Commissioners’ request at October 7th Work Session.

NEW

Section 31. Personal Leave

Full time and part time (9102) employees may qualify for 1 annual day of Personal leave time. The purpose of this day is to support employee’s physical, mental and/or emotional well-being for self-care or care of others. While advance notice is always preferred, this time could include more spontaneous needs that are not addressed by other accrual banks of time including preventative wellness, mental health/recovery time and/or immediate family concerns. **Time may be taken as either a full day or less but will not be carried over for use on another date.** This day will be established on an annual basis and will not carry over or be paid out if not used during the calendar year.

October 8, 2024 (Should be October 7, 2024)

A few updates are needed as we implement these projects. A rounding error in the vacation tables needs correction. Also addressing the issue of prior “creditable” service.

Section 4. Vacation Leave - Manner of Accrual

The anniversary date of employment shall be used for determining earned vacation leave. Employees/applicants with prior service with NC local and state governments **or those with NC Local and State Government Retirement Systems creditable service** may receive **vacation credit for time worked in an eligible status** upon appropriate proof of service. Any employee working a regular 40-hour workweek shall earn vacation leave at the following rates in Schedule A or B if applicable.

The County Manager may establish a vacation leave earning rate, consistent with this schedule, for a new employee when in the best interest of the County for recruitment of an experienced individual.

Vacation leave credited to regular and probationary employees scheduled to work at least 1000 hours during the calendar year but fewer hours than the regular 40-hour work week shall be determined in accordance with the formula set forth in Section 14 of this Article.

Schedule A is for all persons hired or rehired on July 1, 1997, or thereafter; and those in full time County employment immediately prior to that date who voluntarily chose to change from Schedule B in order to receive retiree health and life insurance benefits. See Article IX., Section 3 for retiree benefits information.

Schedule A - Employees Scheduled 80 hours per pay period

Schedule A: Table 1	Hired after 7/1/1997			
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	Vacation – 80 hour schedule				
<u>Years of NC Government Service</u>	<u>Accrual Per Hour</u>	<u>Accrual Per Pay Period</u>	(Corrected Rounding) PER PAY	<u>Annual</u>	<u>Days (Rounded)</u>
Less than 5	0.0462	3.692	3.696	96	12
5 but less than 10	0.0577	4.615	4.616	120	15
10 but less than 15	0.0692	5.538	5.536	144	18
15 but less than 20	0.0808	6.462	6.464	168	21
20 years or more	0.0923	7.385	7.384	192	24

Schedule A - Employees Scheduled 84 hours per pay period

Schedule A: Table 2	Hired after 7/1/1997				
	Vacation – 84 hour schedule				
<u>Years of NC Government Service</u>	<u>Accrual Per Hour</u>	<u>Accrual Per Pay Period</u>	(Corrected Rounding) PER PAY	<u>Annual</u>	<u>Days (Rounded)</u>
Less than 5	0.0462	3.877	3.881	101	8
5 but less than 10	0.0577	4.846	4.847	126	11
10 but less than 15	0.0692	5.815	5.813	151	13
15 but less than 20	0.0808	6.785	6.787	176	15
20 years or more	0.0923	7.754	7.753	202	17

Schedule A – Employees Scheduled 96/120 hour per pay period

Schedule A: Table 3	Hired after 7/1/1997			
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	Vacation – 24 hour schedule				
<u>Years of NC Government Service</u>	<u>Accrual Per Hour</u>	<u>Accrual Per Pay Period – 96 Hours</u>	<u>Accrual Per Pay Period – 120 Hours</u>	<u>Annual Hours (Rounded)</u>	<u>Days (Rounded)</u>
Less than 5	0.0462	5.587	6.984	163	7
5 but less than 10	0.0577	6.989	8.736	204	9
10 but less than 15	0.0692	8.390	10.488	245	10
15 but less than 20	0.0808	9.782	12.228	286	12
20 years or more	0.0923	11.184	13.980	327	14

Schedule B is for all persons employed full time with the County on June 30, 1997, that earned vacation leave on this schedule and chose voluntarily to remain on this schedule after that date, in lieu of receiving County paid health plan and life insurance coverage at retirement. Anyone earning vacation leave under this schedule on July 1, 1997, who is separated from County employment and rehired at a later date, will earn leave as listed in Schedule A.

Schedule B - Employees Scheduled 80 hours per pay period

Schedule B: Table 4	Hired before 7/1/1997				
	Vacation – 80 hour schedule				
<u>Years of Continuous Cabarrus County Service</u>	<u>Accrual Per Hour</u>	<u>Accrual Per Pay Period</u>	<u>(Corrected Rounding) PER PAY</u>	<u>Annual</u>	<u>Days (Rounded)</u>
20 years or more	0.1038	8.308	8.304	216	27

General edits on holiday and addition of new floating holiday.

ARTICLE VI. LEAVES OF ABSENCE

Section 1. Holidays

The County shall observe the same holiday observation schedule as the State of North Carolina

for holidays. This includes one “floating holiday” annually that employees can choose as a day of personal significance to them. This day does not roll-over calendar years and is not paid out upon departure from the county.

Paid holiday time is provided to eligible employees who are either full time status (9101) or part time working greater than 1,000 hours per year (9102) effective January 1, 2018. All other staff are not afforded paid holiday time but may be scheduled off in accordance with their business unit practice.

Full time employees, not on paid leave, must work a full normally scheduled workday before or after the holiday or utilize paid time off to be eligible for holiday leave.

Part time (9102) employees will receive holiday time based on their FTE status. For example, a regular .5 FTE would receive 4 hours per holiday. To be eligible, at least one shift must be worked or paid status equivalent to a work shift must be entered in the holiday week to receive holiday pay. This must be in the pay period week the holiday actually occurs (ex. Friday – Monday schedule).

Employees may wish to be away from work on a certain day for religious observances. Department heads should attempt to arrange the work schedule so that an employee may be granted vacation leave if requested for a religious observance.

If approved, this would expand the amount of sick hours eligible employees can bring over from their previous NC government employer.

Section 13. Sick Leave - Credit from Previous Employment

Employees hired after the effective date of this Ordinance and previously employed by a governmental entity in North Carolina will receive credit with Cabarrus County for up to 20 days sick leave accrued at that entity. In extraordinary circumstances the County Manager may grant additional credit of transferable hours. Accrued sick leave over 20 days will be credited the pay period of separation from County employment. The employee must have been employed by a NC Local or State Government Retirement System eligible governmental entity immediately prior (within the last 90 days) to County employment. That entity must document the accrued sick leave amount and confirm that the employee was not reimbursed for any portion of the reported leave.

Previous language on leave credits needs to be added back in.

Section 22. Military Leave or Federal Disaster Service Leave

The County commends the dedication and self-sacrifice of the employees serving in the uniformed services, as well as employees who serve in federal disaster response capacities. It recognizes the hardship experienced by these employees and their families for the public good.

Cabarrus County is committed to protecting the job rights of employees covered by the Uniformed Services Employment and Reemployment Rights Act of 1994 (USERRA). USERRA protects employees that serve in the Uniformed Services of the United States, which includes the Army, Navy, Marine Corps, Air Force, Coast Guard, Space Force, Public Health Service Commissioned Corps, and National Oceanic and Atmospheric Administration Commissioned Corp, as well as the reserve components of each of these services. USERRA also protects employees who serve as members of the National Urban Search and Rescue Response System, reservists for the Federal Emergency Management Agency (FEMA), and members of the National Disaster Medical System.

In accordance with federal and state law, it is the County's policy that no employee will be subjected to any form of discrimination on the basis of his or her membership in or duty to perform service for any of the Uniformed Services of the United States or covered federal disaster services. No employee will be denied reemployment, promotion or other benefits or employment on the basis of such membership. Furthermore, no employee will be subjected to retaliation or adverse employment action because of his or her rights exercised under this policy.

Employees who are protected by USERRA will be allowed 120 hours of Military or Federal Disaster Service Leave per calendar year for training or activation. The employee shall receive his or her base salary during this leave. The employee must provide a copy of their duty orders. If military or federal disaster service duty is required beyond the available Military or Federal Disaster Service Leave, the employee may take accrued vacation leave, compensatory time, or leave without pay. Military or Federal Disaster Service Leave must be exhausted before Leave Without Pay (LWOP) will be granted.

While taking military leave with partial pay or without pay, the employee's leave credits and other non-monetary benefits shall continue to accrue as if the employee physically remained with the County during this period.

MILITARY LEAVE

Section 28. Military Leave

Regular employees who are members of the National Guard or Armed Forces Reserve will be allowed ten (10) workdays per calendar year military training leave. If the compensation received while on military leave is less than the salary that would have been earned during this same period as a County employee, the employee shall receive partial compensation equal to the difference in the base salary earned as a reservist or guardsman and the salary that would have been earned during this same period as a County employee. The effect will be to maintain the employee's salary at the normal level during this period. If such military duty is required beyond this ten (10) workday period, the employee shall be eligible to take accumulated vacation leave, or be placed in a leave-without-pay status. Reservists called to active duty, with no training period preceding the active duty, shall be allowed to charge up to ten days per year of active duty as military training and receive pay for these days. While taking military leave with partial pay or without pay, the employee's leave credits and other non-monetary benefits shall continue to accrue as if the employee physically remained with the County during this period. Regular employees who are guardsmen and reservists have all job rights specified in the Veterans Readjustment Assistance Act and the Uniformed Services Employment and Reemployment Rights Act of 1994 (USERRA).

Maternity Leave

(Temporarily Removed for Edits after approval of Paid Parental Bonding Leave, See Section 27 and 30)

Section 20. Maternity Leave

Time taken away from work for maternity-related reasons shall be considered a qualified Family and Medical Leave event. If FMLA is available, up to 12 weeks of time will be allowed for medical care pre or post delivery and family care/bonding time. If FMLA is not available, time away from work will be limited to medical recovery period, generally 6 weeks or as indicated by the physician's certification. This time may be covered by Non-FMLA Medical Leave if criteria are met.

At any stage of pregnancy, a supervisor or Department Head may request a doctor's certificate stating that the employee is still permitted and capable to perform all tasks and duties required by their position. If restrictions are required and the department cannot accommodate, they should contact HR/Risk Management for assistance.

Accrued leave and compensatory time is available for maternity reasons for the period of temporary disability in the same manner as for any other temporary disability. The attending physician shall indicate in writing the period during which the employee is physically unable to work.

For information on Paid Parental Bonding Leave see Section 30. See also Section 27. Pregnant Workers' Fairness Act for federal protections.

Medical leave for up to a total of twelve weeks (FMLA if available) is available to the employee, before or after delivery. The employee may elect to use accrued

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

October 21, 2024
6:30 PM

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Juvenile Crime Prevention Council (JCPC) - By Laws Amendments

BRIEF SUMMARY:

The JCPC recommends and requests approval of the amendments to its By Laws.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the JCPC By Laws as amended.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Joanie Bischer, Administrative Assistant

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- By Laws Amendments

**CABARRUS COUNTY JUVENILE CRIME PREVENTION COUNCIL
BY LAWS**

ARTICLE I: NAME AND PURPOSE

Section 1. Name

The name of this Council shall be the Cabarrus County JCPC (Juvenile Crime Prevention Council).

Section 2. Purpose- The purpose of this Council shall be to:

- 2.1 Biennial review of the needs of juveniles in the county who are at risk or who have been adjudicated. Council shall develop a request for proposal process and submit to the County's authorization, the plan must be approved by the Department of Juvenile Justice and Delinquency Prevention.
- 2.2 Assist the county in planning and administering community-based delinquency alternatives to the Youth Development Center and to provide community-based delinquency and substance abuse prevention strategies and programs.
- 2.3 Ensure that appropriate community based intermediate dispositions for adjudicated juveniles are available, pursuant to minimum standards set by the Department of Juvenile Justice and Delinquency Prevention.
- 2.4 Perform on an ongoing basis:
 - 1) Assess needs of juveniles in community, evaluate resources, plan for unmet needs.
 - 2) Evaluate performance of juvenile services/programs as a condition of continued funding of those programs.
 - 3) Increase public awareness of the causes of delinquency and prevention efforts.
 - 4) Develop intervention strategies and risk assessments for at-risk youth.
 - 5) Provide funds for services: treatment, counseling, parenting, rehabilitation.
 - 6) Establish and encourage ongoing and diverse funding streams for delinquency prevention programs. Council may examine benefits to provide joint judicial district programs.

ARTICLE II: MEMBERSHIP

Section 1. Members shall be appointed by the Cabarrus County Board of Commissioners for a two-year term. Appointment shall be arranged so that approximately one half of the terms shall expire each year. The Board of County Commissioners may re-appoint members.

Section 2. The Chairperson shall advise the Board of Commissioners of members who should be replaced because of resignation, limited interest and participation, expired terms, or conflict of interest.

Section 3. The Council will review applications for any vacant positions and vote by majority

regarding the replacements. The chairperson will forward the recommendations to the Board of Commissioners for approval.

Section 4. The membership shall be no less than 12 persons and no more than 26 and should include, if possible:

- 1) Local School Superintendent or that person's Designee
- 2) Chief of Police in the county or the appointed chief's Designee
- 3) Local Sheriff or that person's Designee
- 4) District Attorney or that person's Designee
- 5) Chief Court Counselor or that person's Designee
- 6) Director of the Local Management Entity/Managed Care Organization (LME/MCO) or that person's designee
- 7) Director of Social Services or that person's Designee
- 8) County Manager or that person's Designee
- 9) Substance Abuse Professional
- 10) Member of Faith Community
- 11) County Commissioner
- 12) Two persons under the age of 21, or one person under the age of 21 and one member of the public representing the interests of families of at-risk juveniles.
- 13) Juvenile Defense Attorney
- 14) Chief District Court Judge or Designee Judge
- 15) Member of Business Community
- 16) Local Health Director or that person's Designee
- 17) A representative from the United Way or other non-profit agency
- 18) Parks and Recreation Representative
- 19) Up to 7 Additional Members to be appointed by the County Commissioners

Section 5. The JCPC Regional Consultant will serve as an ex-officio member of the commission without the authority to make motions or vote.

Section 6. Members are expected to attend the regularly scheduled monthly meetings.

Section 7. At any time that a member fails to attend sixty-five percent (65%) of the annual regularly scheduled meetings called by the Chairperson, that member shall be recommended for removal from the Council, and that removal shall be sent to the Board of Commissioners after providing notice to the member being removed. That member shall provide in writing, no later than five (5) business days after notice of removal is given, that they wish to appeal the removal decision based on lack of attendance. This appeal will happen at the next regularly scheduled meeting and the Member will be given an opportunity to present his/her case against removal. The Council may vote not to remove a Member through a majority vote (quorum required) of the Council present at that regularly scheduled meeting.

Section 8. Virtual Attendance Option

Members are allowed to attend meetings in person, or via the approved virtual platform with audio and video connection when there is a conflict, given that each member attending, regardless of the attendance option used and referenced herein,

has the ability to fully deliberate on any matter under consideration. When there is a request to participate remotely, the requesting council member should submit the request to JCPC's administrative assistant as soon as the member is aware of the need, but to the extent possible, preferably within 24 hours before the official meeting so that proper arrangements might be put in place.

Council members may be counted as present while attending virtually. If the virtual member attends with consistent audio and visual connection throughout the meeting, they may be permitted to vote. A council member who participates only through an audio connection shall abstain from voting. Allowable conflicts include:

- Travel
- Medical leave
- Illness
- (Exceptional circumstances may be considered.)

At the beginning of the meeting, the Chair or Vice-Chair will announce that a named council member will be participating remotely. Minutes from the meeting shall reflect which council member(s) participated remotely. The remote participation rules shall be followed.

Participation by a council member shall be by video conference platform as determined by the council. Any method chosen must allow for the participating council member to be seen on camera by the other council members, members of the public in the meeting room and members of the public who may be participating in the meeting on the video conference platform. Such council members must also be able to hear what is said by other council members, hear what is said by individuals addressing the council, be heard by other members of the board when speaking, and hear other members of the public participating in the meeting.

It is the responsibility of the participating council member to obtain and maintain technology and proficiency with the use of said technology to meet the above requirements.

Members participating remotely will be counted in the determination of a quorum and be eligible to participate in debate and vote as long as the remote connection is maintained throughout the debate. Their vote must be by voice. Members participating remotely will identify themselves during introductions and indicate they are participating remotely. Members participating remotely shall notify the Chair if they leave the meeting before the meeting is officially adjourned, or when rejoining the meeting after a period of absence. Members are required to attend meetings in person or virtually unless a State of Emergency requires meetings to be held virtually.

ARTICLE III: OFFICERS

Section 1. The officers shall include a Chairperson, Vice-Chairperson, and Parliamentarian.

Section 2. These officers shall be elected by the council at the May meeting of each year. New officers will assume office on July 1st.

Section 3. Officers shall be elected for one year terms and may succeed themselves.

Section 4. The Chairperson only votes in case of a tied vote.

Section 5. The Vice-Chairperson shall serve as acting Chairperson in the absence of the Chairperson and as such shall have the same powers and duties of the chairperson when presiding. In the event the Chairperson does not complete his/her term of office, the Vice-Chairperson may serve out the unexpired term of the Chairperson. The Vice-Chairperson shall perform the duties of the JCPC Administrative Assistant in the absence of the JCPC Admin.

Section 6. The Parliamentarian will interpret and apply “Robert’s Rules of Order,” as well as this Council’s By Laws, to provide guidance on parliamentary procedure to the officers, committees, and members of the JCPC.

ARTICLE IV: MEETINGS

Minimum of six (6) meetings per year – subcommittee meetings can count towards this requirement.

Section 1. Regular Meetings

- 1.1 The Council shall meet at least six (6) times per year, at a time and place to be established.
- 1.2 All meetings shall be open to the public and subject to open meetings law.
- 1.3 The membership shall be notified of all meetings in writing or by telephone at least seven (7) days prior to the meeting.
- 1.4 To conduct business a quorum will be necessary. A quorum will be a simple majority of the total board membership.
- 1.5 Minutes shall be taken at every meeting and distributed prior to or at the subsequent meeting.
- 1.6 JCPC meetings can occur remotely or virtually, only upon issuance of a State of Emergency. The county should provide proper notice to the public.

Section 2. Special Meetings

- 2.1 The Chairperson may call such special meetings as deemed necessary to carry out the duties of the Council.

- 2.2 Notice of special meetings shall be given to all members of the Council in writing or by telephone at least three (3) days in advance.
- 2.3 Special meetings shall be open to the public and subject to open meetings law.

ARTICLE V: COMMITTEES

Section 1. Standing Committees

The Chairperson shall appoint at least three (3) members of the Council to each of the following standing committees:

- 1) Risk and Needs Committee whose purpose shall be to plan and carry out the process of determining the needs of Cabarrus County youth and prioritizing those needs.
- 2) Allocations Committee whose purpose shall be to make recommendations for the use of community-based alternatives funds.
- 3) Monitoring Committee whose purpose shall be to gather information about existing programs and monitor the performance of these programs.

Section 2. Additional Committees

The Chairperson may at his/her discretion appoint any other committees which he/she deems necessary to carry out the general purpose of the Council.

ARTICLE VI: FUNDING PROCEDURES

Section 1. Screening of Programs:

- 1.1 All proposed grants submitted to the JCPC will be screened by the Allocations Committee or JCPC.
- 1.2 In order to be considered for funding, proposals must be submitted by the advertised deadline **AND** a named applicant in the program proposal must participate in one of the mandatory RFP informational meetings.
- 1.3 Proposed grants will be scrutinized according to whether they are 501(c) 3 or public non-profit organizations in good standing with the federal, state, and local government, and as to whether or not they meet the needs as indicated in the request for proposal, as well as, effectiveness, staffing, amount requested, and expectations, at minimum. Other considerations, such as fiscal stability, past performance, program accountability, etc. may also enter into funding deliberations.
- 1.4 If the proposal meets JCPC guidelines, programs will verbally present to the Allocations Committee or the JCPC, for a time limit to be determined annually by the JCPC, before a funding decision is made.

Section 2. Voting to Fund:

- 2.1 The JCPC, except as hereinafter excluded, will vote on the recommended funding plan provided by the Allocations Committee or JCPC and may amend recommendations before a final vote.
- 2.2 JCPC members receiving monetary compensation from JCPC funds either program or certification dollars, or any member directly supervising staff paid with JCPC funds, shall abstain from voting on funding decisions.

Section 3. Approved or Disapproved:

- 3.1 Approved proposals, and the amount of funding shall be notified immediately.
- 3.2 Proposals not approved for funding shall be notified in writing by the JCPC Chair or Administrative Assistant.

ARTICLE VII: CONFLICT OF INTEREST

Section 1. Any Council member actively involved in any JCPC funded program or a program requesting JCPC funds, will abstain from voting, and discussion regarding that program.

Section 2. The Council may excuse members from voting on matters involving their own financial interest or official conduct. A member wishing to be excused from voting shall so inform the Chair, who shall take a vote of the remaining members.

Section 3. All Council members shall sign a conflict of interest statement each fiscal year. Each member shall update, as needed, the conflict of interest statement.

ARTICLE VIII: MISCELLANEOUS

Section 1. Amendments

These bylaws may be amended or repealed, and new bylaws adopted by the affirmative vote of a majority of the membership at any regular or special meetings of the council.

Section 2. Appeals Process

- 1) Any agency that wishes to dispute a decision of the JCPC regarding funding under the RFP shall submit a written appeal to the Chairperson of the JCPC within five (5) business days of the date of the JCPC decision.
- 2) The appeal, at a minimum, shall state the basis of the appeal, what statutes, or Division, Board of County Commissioners and/or JCPC policies or procedures are alleged to have been violated, and what action is requested. The appeal must include supporting documentation for the council to adequately consider the appeal.

- 3) The full JCPC will hear the rule on the appeal at the next scheduled regular JCPC meeting.

- 4) Should the JCPC deny the appeal, the disputing agency may appeal, in writing, within five (5) business days to the County Manager. In that appeal, the appealing agency must state what statute, or Division, Board of County Commissioner and/or JCPC policies or procedures that are alleged to have been violated. The County Manager will review the appeal to determine if any statute, policy or procedure has been violated. The County Manager may then deny the appeal, or, upon a finding of a violation, refer the appeal back to the JCPC for reconsideration of funding. If the County Manager denies the appeal, then the disputing agency may within five (5) business days appeal, using the same procedure, to the Board of County Commissioners; and, if denied, thereafter within five (5) business days to the Division, in that order. Appeals to the Division shall be made through the Area Consultant for Cabarrus County.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Juvenile Crime Prevention Council (JCPC) - Transforming Youth Movement's Request For Transfer Of Equipment

BRIEF SUMMARY:

The JCPC recommends approval of TYM's (Transforming Youth Movement) request to transfer equipment from the inventory of SHIFT Mentoring to SHIFT Restitution & Community Service.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the transfer of equipment from TYM's (Transforming Youth Movement) SHIFT Mentoring program to its SHIFT Restitution & Community Service program.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Joanie Bischer, Administrative Assistant

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- Letter



August 17, 2024

Dear Members of the Cabarrus County Juvenile Crime Prevention Council,

I hope this letter finds you well. I am writing to formally request the internal transfer of three inventory items currently under the ownership of Transforming Youth Movement.

The specific items in question are:

- Two Dell 13-Inch 2-in-1 Convertible Laptops/Tablets
- 2016 Ford Transit Wagon 150XL, VIN# 1FMZK1ZM9GKB0008.

These items were originally purchased with funding allocated by the council for Shift Mentoring. Although we did not request continued funding for this program, the items also serve critical functions in our Community Service and Vocational Programs.

The laptops/tablets are essential tools used by our staff to communicate with stakeholders, maintain client records, and facilitate program planning and development. Similarly, the Ford Transit Wagon plays a crucial role in providing safe and reliable transportation for our youth, enabling their participation in various activities and opportunities.

We acknowledge and appreciate the JCPC's investment in these resources. We believe that by retaining these items, we can sustain and expand our impact across different initiatives aimed at supporting justice-involved youth in our community.

Our agency's preference would be to transfer the inventory to Shift Restitution. We assure you that these items will continue to be used in accordance with their intended purposes and will be maintained responsibly.

Thank you for considering our request. We look forward to your favorable response.

Sincerely,

Shannon Chambers
Transforming Youth Movement

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Consent Agenda

SUBJECT:

Tax Administration - Refund and Release Reports – September 2024

BRIEF SUMMARY:

The Release Report contains taxpayers' names, bill numbers, valuations, tax amounts, along with the justifications for releasing the valuation/tax amounts for outstanding levies in accordance with N.C.G.S. 105-381. The Refund Report is a summary sheet which lists data from each refund request form, along with the justification for the refunds to the taxpayers in accordance with N.C.G.S. 105-381.

Note: Due to the transition of motor vehicles onto the new North Carolina Vehicle Tax System (NCVTS), motor vehicle-related refunds and releases will begin to be displayed on the new report generated by NCVTS.

REQUESTED ACTION:

Recommended Motion:

Motion to approve the September 2024 Refund and Release Reports as submitted, including the NCVTS Refund Report, and grant authority to the Tax Collector to process the refunds and releases.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

M. David Thrift, Tax Administrator

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda as a Consent item.

ATTACHMENTS:

- ▣ Report - Release Refund Summary
- ▣ Report - Release Refund Detail
- ▣ Report - NCVTS

Summary of Releases and Refunds for the Month Of September 2024

RELEASES FOR THE MONTH OF: SEPTEMBER 2024

\$201,438.46

BREAKDOWN OF RELEASES:

COUNTY	\$116,527.43
CITY OF CONCORD	\$66,895.96
CITY OF KANNAPOLIS	\$13,619.80
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$98.38
TOWN OF HARRISBURG	\$2,865.82
TOWN OF MIDLAND	\$100.56
TOWN OF MT. PLEASANT	\$216.80
TOWN OF HUNTERSVILLE	\$0.00
ALLEN F/D	\$7.18
COLD WATER F/D	\$10.40
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$4.55
GEORGEVILLE F/D	\$212.47
GOLD HILL F/D	\$4.73
HARRISBURG F/D	\$320.30
JACKSON PARK F/D	\$11.27
MIDLAND F/D	\$125.00
MT MITCHELL F/D	\$9.68
MT PLEASANT F/D	\$97.38
NORTHEAST F/D	\$6.30
ODELL F/D	\$20.84
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$176.56
CONCORD RURAL F/D	\$107.05

REFUNDS FOR THE MONTH OF: SEPTEMBER 2024

\$6,420.26

BREAKDOWN OF REFUNDS:

COUNTY	\$4,194.23
CITY OF CONCORD	\$0.00
CITY OF KANNAPOLIS	\$588.35
CITY OF LOCUST	\$0.00
CITY OF STANFIELD	\$0.00
CITY OF CONCORD DOWNTOWN	\$0.00
TOWN OF HARRISBURG	\$1,377.76
TOWN OF MIDLAND	\$0.00
TOWN OF MT. PLEASANT	\$0.00
ALLEN F/D	\$0.00
COLD WATER F/D	\$0.00
ENOCHVILLE F/D	\$0.00
FLOWES STORE F/D	\$0.00
GEORGEVILLE F/D	\$0.00
GOLD HILL F/D	\$0.00
HARRISBURG F/D	\$231.56
JACKSON PARK F/D	\$0.00
MIDLAND F/D	\$0.00
MT. MITCHELL F/D	\$0.00
MT. PLEASANT F/D	\$0.00
NORTHEAST F/D	\$0.00
ODELL F/D	\$28.36
POPLAR TENT F/D	\$0.00
RICHFIELD F/D	\$0.00
RIMER F/D	\$0.00
KANNAPOLIS RURAL F/D	\$0.00
CONCORD RURAL F/D	\$0.00

SEPTEMBER 2024 RELEASE REPORT

Name	Bill#	Reason	District	Amount
2782 ARMENTROUT DRIVE LLC	2024-10328	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTAX	733.82
2782 ARMENTROUT DRIVE LLC	2024-10328	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVL TAX	535.08
A CARING DOCTOR (NORTH CAROLIN	2024-10532	RELEASE LATE LISTING PENALTY. NCGS 105-317	C PEN FEE	189.11
A CARING DOCTOR (NORTH CAROLIN	2024-10532	RELEASE LATE LISTING PENALTY. NCGS 105-317	CI04PEN FEE	183.69
A CARING DOCTOR (NORTH CAROLINA) P.C.	2024-10533	RELEASE LATE LISTING PENALTY. NCGS 105-317	C PEN FEE	118.34
A CARING DOCTOR (NORTH CAROLINA) P.C.	2024-10533	RELEASE LATE LISTING PENALTY. NCGS 105-317	CI01PEN FEE	84.23
A CARING DOCTOR P C	2024-10534	RELEASE LATE LISTING PENALTY. NCGS 105-317	C PEN FEE	143.02
A CARING DOCTOR P C	2024-10534	RELEASE LATE LISTING PENALTY. NCGS 105-317	CI04PEN FEE	138.93
ACP	2024-800275	WRONG ADDRESS INFORMATION	C ADVLTAX	144.81
ACP	2024-800275	WRONG ADDRESS INFORMATION	CI06ADVL TAX	50.28
ADVANCE STORES COMPANY INC	2024-11278	Release Late List Penalty; 105-317	C PEN FEE	54.51
ADVANCE STORES COMPANY INC	2024-11278	Release Late List Penalty; 105-317	CI02PEN FEE	39.74
AMAZON LOGISTICS INC	2024-13063	RELEASE LATE LISTING PENALTY.	C PEN FEE	356.40
AMAZON LOGISTICS INC	2024-13063	RELEASE LATE LISTING PENALTY.	CI02PEN FEE	259.88
AMAZON LOGISTICS INC	2024-13062	RELEASE LATE LISTING PENALTY.	C PEN FEE	790.86
AMAZON LOGISTICS INC	2024-13062	RELEASE LATE LISTING PENALTY.	CI02PEN FEE	576.67
AMAZON LOGISTICS INC	2024-13061	RELEASE LATE LISTING PENALTY.	C PEN FEE	1684.81
AMAZON LOGISTICS INC	2024-13061	RELEASE LATE LISTING PENALTY.	CI04PEN FEE	1636.54
AMAZON.COM SERVICES INC	2024-13064	RELEASE LATE LISTING PENALTY.	C PEN FEE	78.26
AMAZON.COM SERVICES INC	2024-13064	RELEASE LATE LISTING PENALTY.	CI02PEN FEE	57.07
BALANZAR ELSA GUADALUPE	2023-16008	105-381 - DUPLICATE TAXATION	C PEN FEE	4.40
BALANZAR ELSA GUADALUPE	2023-16008	105-381 - DUPLICATE TAXATION	FR04PEN FEE	0.65
BALANZAR ELSA GUADALUPE	2023-16008	105-381 - DUPLICATE TAXATION	C ADVLTAX	43.95
BALANZAR ELSA GUADALUPE	2023-16008	105-381 - DUPLICATE TAXATION	FR04ADVL TAX	6.53
BANK CAPITAL SERVICES LLC	2024-16367	Release late list penalty; 105-381	C PEN FEE	40.22
BANK CAPITAL SERVICES LLC	2024-16367	Release late list penalty; 105-381	FR02PEN FEE	8.73
BARLOWE ANGELA JOHNSON	2024-506673	105-381: RELEASING BILL.	C ADVLTAX	42.41
BARLOWE ANGELA JOHNSON	2024-506673	105-381: RELEASING BILL.	FR11ADVL TAX	4.34
BARNETT JIMMY DUANE	2024-506820	105-381: TAXPAYER REMEDY. RELEASING BILL. TRANSFER OF PLATES CAUSED GAP	C ADVLTAX	26.12
BARNETT JIMMY DUANE	2024-506820	105-381: TAXPAYER REMEDY. RELEASING BILL. TRANSFER OF PLATES CAUSED GAP	CI02ADVL TAX	19.04
BARNHARDT MATTHEW B	2024-17052	NFORMAL VALUE APPEAL; 105-317	C ADVLTAX	17.04
BARNHARDT MATTHEW B	2024-17052	NFORMAL VALUE APPEAL; 105-317	CI02ADVL TAX	12.43
BLOODWORTH REBECCA N	2022-20124	RELEASE/REFUND BOC APP 9/16/24	C ADVLTAX	462.50
BLOODWORTH REBECCA N	2022-20124	RELEASE/REFUND BOC APP 9/16/24	FR05ADVL TAX	62.50
BLOODWORTH REBECCA N	2023-20314	RELEASE/REFUND BOC APP 9/16/24	C ADVLTAX	462.50
BLOODWORTH REBECCA N	2023-20314	RELEASE/REFUND BOC APP 9/16/24	FR05ADVL TAX	62.50
CANADA NICHOLAS RYAN	2024-507122	105-381: TAXPAYER REMEDY	C ADVLTAX	56.37

CANADA NICHOLAS RYAN	2024-507122	105-381: TAXPAYER REMEDY	CI04ADVLTX	54.76
CARTERS RETAIL INC	2024-27283	Release late list penalty: 105-381	C PEN FEE	41.02
CARTERS RETAIL INC	2024-27283	Release late list penalty: 105-381	CI02PEN FEE	29.91
CARTER'S RETAIL INC	2024-27284	Release late list penalty: 105-381	C PEN FEE	45.01
CARTER'S RETAIL INC	2024-27284	Release late list penalty: 105-381	CI02PEN FEE	32.82
CELGARD LLC	2024-28000	informal value appeal 105317	C ADVLTX	43101.04
CELGARD LLC	2024-28000	informal value appeal 105317	CI02ADVLTX	31427.84
CHOPIN & NIEMAN LLC	2024-29110	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	161.05
CHOPIN & NIEMAN LLC	2024-29110	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI04ADVLTX	156.44
COLDWATER RIDGE APARTMENTS LLC	2024-30610	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	8585.68
COLDWATER RIDGE APARTMENTS LLC	2024-30610	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI04ADVLTX	8339.74
COLSON LORNA D	2024-30963	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	673.03
COLSON LORNA D	2024-30963	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	490.75
CONEY RICHARD C	2024-31227	105-381: PROPERTY SOLD 11/24/2023	C PEN FEE	6.57
CONEY RICHARD C	2024-31227	105-381: PROPERTY SOLD 11/24/2023	CI02PEN FEE	4.79
CONEY RICHARD C	2024-31227	105-381: PROPERTY SOLD 11/24/2023	C ADVLTX	65.66
CONEY RICHARD C	2024-31227	105-381: PROPERTY SOLD 11/24/2023	CI02ADVLTX	47.88
CONNELL MICHAEL LEVOY	2024-31281	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	866.19
CONNELL MICHAEL LEVOY	2024-31281	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	631.60
CORRIHER MICHAEL LEE	2024-505977	105-381 TAX CODE/JURISDICTION CORRECTION	C ADVLTX	175.78
CORRIHER MICHAEL LEE	2024-505977	105-381 TAX CODE/JURISDICTION CORRECTION	FR01ADVLTX	30.52
DABBS EUGENE T	2024-34368	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED LATE HOMESTEAD EXCLUSION FORM. DISCOUNTABLE PORTION IS 50% OF TAXABLE VALUE	C ADVLTX	495.65
DABBS EUGENE T	2024-34368	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED LATE HOMESTEAD EXCLUSION FORM. DISCOUNTABLE PORTION IS 50% OF TAXABLE VALUE	CI02ADVLTX	361.41
EARNHARDT SHELLY ADAMS	2024-38675	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	30.22
EARNHARDT SHELLY ADAMS	2024-38675	RELEASE/REFUND BOC APP 9/16/24	FR15ADVLTX	6.30
ELLIS JEWELERS INC	2024-39549	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	200.47
ELLIS JEWELERS INC	2024-39549	RELEASE/REFUND BOC APP 9/16/24	CI02ADVLTX	146.18
ELLIS JEWELERS INC	2024-39549	RELEASE/REFUND BOC APP 9/16/24	CIDTADVLTX	55.69
FAGGART CRUISES AND TOURS	2024-40794	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	3.99
FAGGART CRUISES AND TOURS	2024-40794	RELEASE/REFUND BOC APP 9/16/24	CI02ADVLTX	2.91
FAGGART CRUISES AND TOURS	2024-40794	RELEASE/REFUND BOC APP 9/16/24	CIDTADVLTX	1.11

FAVREAU MINDY LOUISE	2023-40714	105-381 PROPERTY SOLD 10/28/2022	C PEN FEE	1.07
FAVREAU MINDY LOUISE	2023-40714	105-381 PROPERTY SOLD 10/28/2022	CI02PEN FEE	0.69
FAVREAU MINDY LOUISE	2023-40714	105-381 PROPERTY SOLD 10/28/2022	C ADVLTX	10.66
FAVREAU MINDY LOUISE	2023-40714	105-381 PROPERTY SOLD 10/28/2022	CI02ADVLTX	6.91
FERNANDEZ ELENA ANNE	2024-41474	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	275.62
FERNANDEZ ELENA ANNE	2024-41474	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVLTX	200.97
GOODMAN RICHARD J	2024-47653	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	543.17
GOODMAN RICHARD J	2024-47653	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVLTX	396.06
GRIER MARY W	2024-48961	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	338.03
GRIER MARY W	2024-48961	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	246.48
HARP CHARLES H II	2024-51325	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	7.60
HARP CHARLES H II	2024-51325	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVLTX	5.54
HAVANA CAROLINA RESTAURANT	2024-52505	RELEASE/REFUND BOC APP 9/16/24	C PEN FEE	1.98
HAVANA CAROLINA RESTAURANT	2024-52505	RELEASE/REFUND BOC APP 9/16/24	CI02PEN FEE	1.44
HAVANA CAROLINA RESTAURANT	2024-52505	RELEASE/REFUND BOC APP 9/16/24	CIDTPEN FEE	0.55
HAVANA CAROLINA RESTAURANT	2024-52505	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	19.79
HAVANA CAROLINA RESTAURANT	2024-52505	RELEASE/REFUND BOC APP 9/16/24	CI02ADVLTX	14.43
HAVANA CAROLINA RESTAURANT	2024-52505	RELEASE/REFUND BOC APP 9/16/24	CIDTADVLTX	5.50
HEAVNER EDWARD JAMES	2024-52901	DUPLICATE TAXATION; 105-38	C ADVLTX	26.20
HEAVNER EDWARD JAMES	2024-52901	DUPLICATE TAXATION; 105-38	FR14ADVLTX	4.55
HEIDMAN JOHN WILLIAM	2024-506760	105-381TAX CODE JURISDICTION CORRECTION: RELEASING BILL. TP SOLD VEHICLE 2017. VEHICLE LOCATION IN DMV SYSTEM SHOWS UNION COUNTY AND ANOTHER PERSON.	C ADVLTX	72.20
HEIDMAN JOHN WILLIAM	2024-506760	105-381TAX CODE JURISDICTION CORRECTION: RELEASING BILL. TP SOLD VEHICLE 2017. VEHICLE LOCATION IN DMV SYSTEM SHOWS UNION COUNTY AND ANOTHER PERSON.	FR20ADVLTX	15.67
HERMAN WINTERS J JR	2024-53713	105-381 - VALUE APPEAL	C ADVLTX	53.09
HERMAN WINTERS J JR	2024-53713	105-381 - VALUE APPEAL	CI02ADVLTX	38.71
HESKA CORPORATION	2024-54049	RELEASE LATE LISTING PENALTY. NCGS 105-317	C PEN FEE	5.00
HESKA CORPORATION	2024-54049	RELEASE LATE LISTING PENALTY. NCGS 105-317	CI02PEN FEE	3.65
HOBDAJ JACQUELINE MAXINE	2024-55000	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	991.04
HOBDAJ JACQUELINE MAXINE	2024-55000	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI01ADVLTX	705.43

HODGES MARJORIE M	2024-55064	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	783.36
HODGES MARJORIE M	2024-55064	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVLTX	571.20
HODGES MARJORIE M	2024-55063	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	720.69
HODGES MARJORIE M	2024-55063	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVLTX	525.50
ICE CHOICE LLC	2024-57743	Duplicate Taxation, 105-381	C PEN FEE	12.41
ICE CHOICE LLC	2024-57743	Duplicate Taxation, 105-381	CI02PEN FEE	9.05
ICE CHOICE LLC	2024-57743	Duplicate Taxation, 105-381	C ADVLTX	124.13
ICE CHOICE LLC	2024-57743	Duplicate Taxation, 105-381	CI02ADVLTX	90.51
ICE CHOICE LLC	2024-57742	Duplicate Taxation, 105-381	C PEN FEE	12.41
ICE CHOICE LLC	2024-57742	Duplicate Taxation, 105-381	CI04PEN FEE	12.06
ICE CHOICE LLC	2024-57742	Duplicate Taxation, 105-381	C ADVLTX	124.13
ICE CHOICE LLC	2024-57742	Duplicate Taxation, 105-381	CI04ADVLTX	120.57
IDEXX DISTRIBUTION INC	2024-57770	RELEASE LATE LISTING PENALTY. NCGS 105-317	C PEN FEE	7.47
IDEXX DISTRIBUTION INC	2024-57770	RELEASE LATE LISTING PENALTY. NCGS 105-317	CI04PEN FEE	7.25
JADE BUILDERS LLC	2024-58835	G.S. 105-381 Taxpayer Remedy due to incorrect listing of ownership. MISSED TRANSFER OF OWNERSHIP PER DEED	C ADVLTX	1394.96
JADE BUILDERS LLC	2024-58835	G.S. 105-381 Taxpayer Remedy due to incorrect listing of ownership. MISSED TRANSFER OF OWNERSHIP PER DEED	CI04ADVLTX	1355.00
JESSICA ARTHUR	2024-800274	address entered incorrectly	C ADVLTX	144.81
JESSICA ARTHUR	2024-800274	address entered incorrectly	CI06ADVLTX	50.28
JOHL ANN WEISS	2024-59707	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	1039.88
JOHL ANN WEISS	2024-59707	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	758.25
JONES ALVIN ALDENE JR	2024-507055	105-381: TAXPAYER REMEDY	C ADVLTX	122.69
JONES ALVIN ALDENE JR	2024-507055	105-381: TAXPAYER REMEDY	CI04ADVLTX	119.17
KELEMECZ ALEX JOSEPH	2022-60455	105-381: TAXPAYER REMEDY. RELEASING BILL. PROPERTY SOLD 1/24/2021	C PEN FEE	2.04
KELEMECZ ALEX JOSEPH	2022-60455	105-381: TAXPAYER REMEDY. RELEASING BILL. PROPERTY SOLD 1/24/2021	CI04PEN FEE	1.73
KELEMECZ ALEX JOSEPH	2022-60455	105-381: TAXPAYER REMEDY. RELEASING BILL. PROPERTY SOLD 1/24/2021	C ADVLTX	20.37
KELEMECZ ALEX JOSEPH	2022-60455	105-381: TAXPAYER REMEDY. RELEASING BILL. PROPERTY SOLD 1/24/2021	CI04ADVLTX	17.34
KING MARY JO S	2024-63239	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	486.46
KING MARY JO S	2024-63239	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	354.71
LEWIS KANDIE LANETTE	2024-506845	105381 DUPLICATE TAX	C ADVLTX	55.35

LEWIS KANDIE LANETTE	2024-506845	105381 DUPLICATE TAX	CI01ADVLTX	39.40
LINEBERRY SUE	2024-67183	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	841.16
LINEBERRY SUE	2024-67183	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	FR01ADVLTX	146.04
LITTLE ADDISON F	2024-67557	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	421.06
LITTLE ADDISON F	2024-67557	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	FR20ADVLTX	91.38
MARABLE MEMORIAL AME ZION CHURCH	2024-70802	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	C ADVLTX	4.84
MARABLE MEMORIAL AME ZION CHURCH	2024-70802	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	CI04ADVLTX	4.70
MARABLE MEMORIAL AME ZION CHURCH	2024-70803	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	C ADVLTX	27.65
MARABLE MEMORIAL AME ZION CHURCH	2024-70803	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	CI04ADVLTX	26.86
MASON DALE STUART	2024-71632	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	208.31
MASON DALE STUART	2024-71632	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	151.89
MCLAURIN WILLIAM C	2024-73914	105317 INFORMAL VALUE APPEAL.	C PEN FEE	2.30
MCLAURIN WILLIAM C	2024-73914	105317 INFORMAL VALUE APPEAL.	FR17PEN FEE	0.36
MCLAURIN WILLIAM C	2024-73914	105317 INFORMAL VALUE APPEAL.	C ADVLTX	23.04
MCLAURIN WILLIAM C	2024-73914	105317 INFORMAL VALUE APPEAL.	FR17ADVLTX	3.60
MILES ALLAN D	2024-75772		C ADVLTX	317.61
MILES ALLAN D	2024-75772		CI02ADVLTX	231.59
MOISE MARLENE	2024-76920	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	1648.31
MOISE MARLENE	2024-76920	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI01ADVLTX	1173.28
MOORE MATTIE JEAN	2022-74625	RELEASE/REFUND BOC APP 9/16/24	C PEN FEE	0.74
MOORE MATTIE JEAN	2022-74625	RELEASE/REFUND BOC APP 9/16/24	FR09PEN FEE	0.08
MOORE MATTIE JEAN	2022-74625	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	7.40
MOORE MATTIE JEAN	2022-74625	RELEASE/REFUND BOC APP 9/16/24	FR09ADVLTX	0.83
MOORE MATTIE JEAN	2023-76150	RELEASE/REFUND BOC APP 9/16/24	C PEN FEE	0.74
MOORE MATTIE JEAN	2023-76150	RELEASE/REFUND BOC APP 9/16/24	FR09PEN FEE	0.10
MOORE MATTIE JEAN	2023-76150	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	7.40
MOORE MATTIE JEAN	2023-76150	RELEASE/REFUND BOC APP 9/16/24	FR09ADVLTX	1.00
MOORE WILMA E	2024-77477	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	1229.96
MOORE WILMA E	2024-77477	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	FR07ADVLTX	320.30
MOOSE RUSSELL EDWARD	2024-77578	PER ANNEXATION ORDINANCE 24-88, CITY OF CONCORD ANNEXED WITH AN EFFECTIVE DATE OF 8/8/2024. RELEASE 10 MONTHS OF FR02 (JACKSON PARK) FIRE DIST AND APPLYING 10 MONTHS OF CITY OF CONCORD.	FR02ADVLTX	2.54
MUDEM SWAPNA	2024-504756	105-381 tax code / jurisdiction correction.	C ADVLTX	809.86

MUDEM SWAPNA	2024-504756	105-381 tax code / jurisdiction correction.	CI01ADVLTX	476.06
MULLIS IRA J TRUSTEE	2024-79228	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	829.99
MULLIS IRA J TRUSTEE	2024-79228	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	605.20
PERCENT TAP HOUSE LLC	2024-85635	INFORMAL VALUE APPEAL. NCGS 105-317	C PEN FEE	49.48
PERCENT TAP HOUSE LLC	2024-85635	INFORMAL VALUE APPEAL. NCGS 105-317	CI01PEN FEE	35.22
PERCENT TAP HOUSE LLC	2024-85635	INFORMAL VALUE APPEAL. NCGS 105-317	C ADVLTX	494.80
PERCENT TAP HOUSE LLC	2024-85635	INFORMAL VALUE APPEAL. NCGS 105-317	CI01ADVLTX	352.20
PFEIL RALPH TILTON IV	2022-500475	TAX CODE/JURISDICTION CORRECTION; 105-317	C ADVLTX	255.59
PFEIL RALPH TILTON IV	2022-500475	TAX CODE/JURISDICTION CORRECTION; 105-317	CI03ADVLTX	174.42
PIERCE SAMUEL DAVID JR	2024-86704	PROPERTY SOLD; 105-381	C PEN FEE	3.48
PIERCE SAMUEL DAVID JR	2024-86704	PROPERTY SOLD; 105-381	FR11PEN FEE	0.36
PIERCE SAMUEL DAVID JR	2024-86704	PROPERTY SOLD; 105-381	C ADVLTX	34.79
PIERCE SAMUEL DAVID JR	2024-86704	PROPERTY SOLD; 105-381	FR11ADVLTX	3.56
PIOJDA FRANCIS	2024-86928	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	259.20
PIOJDA FRANCIS	2024-86928	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	FR16ADVLTX	49.50
PLANK FRANCIS WELLS FISH	2024-653	TAX CODE/JURISDICTION CORRECTION; 105-381	C PEN FEE	38.21
PLANK FRANCIS WELLS FISH	2024-653	TAX CODE/JURISDICTION CORRECTION; 105-381	FR16PEN FEE	6.09
PLANK FRANCIS WELLS FISH	2024-653	TAX CODE/JURISDICTION CORRECTION; 105-381	C ADVLTX	95.53
PLANK FRANCIS WELLS FISH	2024-653	TAX CODE/JURISDICTION CORRECTION; 105-381	FR16ADVLTX	15.23
PLANK FRANCIS WELLS FISH	2024-652	TAX CODE/JURISDICTION CORRECTION; 105-381	C PEN FEE	38.43
PLANK FRANCIS WELLS FISH	2024-652	TAX CODE/JURISDICTION CORRECTION; 105-381	FR16PEN FEE	6.13
PLANK FRANCIS WELLS FISH	2024-652	TAX CODE/JURISDICTION CORRECTION; 105-381	C ADVLTX	128.09
PLANK FRANCIS WELLS FISH	2024-652	TAX CODE/JURISDICTION CORRECTION; 105-381	FR16ADVLTX	20.43
POWERS STEPHEN KENT	2024-87996	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	1359.82
POWERS STEPHEN KENT	2024-87996	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	FR13ADVLTX	212.47
PRESS AND PORTER COFFEEHOUSE	2024-88177	RELEASE/REFUND BOC APP 9/16/24	C ADVLTX	105.86
PRESS AND PORTER COFFEEHOUSE	2024-88177	RELEASE/REFUND BOC APP 9/16/24	CI02ADVLTX	77.19
PRESS AND PORTER COFFEEHOUSE	2024-88177	RELEASE/REFUND BOC APP 9/16/24	CIDTADVLTX	29.41
REID WATKINS	2024-91432		C ADVLTX	461.84
REID WATKINS	2024-91432		CI04ADVLTX	448.61
ROSS DRESS FOR LESS INC	2024-94368	Informal Value Appeal: 105-317	C ADVLTX	18.47
ROSS DRESS FOR LESS INC	2024-94368	Informal Value Appeal: 105-317	CI02ADVLTX	13.47
ROWE RACHAEL	2024-94537	G.S. 105-381 Taxpayer Remedy due to incorrect listing of ownership.	C ADVLTX	345.60
ROWE RACHAEL	2024-94537	G.S. 105-381 Taxpayer Remedy due to incorrect listing of ownership.	CI04ADVLTX	335.70
SFR JV-2 NTL BORROWER LLC	2024-98583	BOER: PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	122.86

SFR JV-2 NTL BORROWER LLC	2024-98583	BOER: PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	FR11ADVL TAX	12.58
SL 1040 DERITA ROAD LLC	2024-100847	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVL TAX	8544.44
SL 1040 DERITA ROAD LLC	2024-100847	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVL TAX	6230.32
SMARR TIMOTHY EUGENE	2024-101054	INFORMAL VALUE APPEAL; 105-317	C PEN FEE	0.45
SMARR TIMOTHY EUGENE	2024-101054	INFORMAL VALUE APPEAL; 105-317	FR17PEN FEE	0.07
SMARR TIMOTHY EUGENE	2024-101054	INFORMAL VALUE APPEAL; 105-317	C ADVL TAX	4.49
SMARR TIMOTHY EUGENE	2024-101054	INFORMAL VALUE APPEAL; 105-317	FR17ADVL TAX	0.70
SMITH LAREY R	2024-101721	105317 INFORMAL VALUE APPEAL	C PEN FEE	4.02
SMITH LAREY R	2024-101721	105317 INFORMAL VALUE APPEAL	FR09PEN FEE	0.70
SMITH LAREY R	2024-101721	105317 INFORMAL VALUE APPEAL	C ADVL TAX	40.15
SMITH LAREY R	2024-101721	105317 INFORMAL VALUE APPEAL	FR09ADVL TAX	6.97
SMOUTHUSON BRENDA S &	2024-102232	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVL TAX	605.89
SMOUTHUSON BRENDA S &	2024-102232	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVL TAX	441.80
STEGALL MICHAEL EARL	2024-104276	INFORMAL VALUE APPEAL; 105-317	C PEN FEE	5.69
STEGALL MICHAEL EARL	2024-104276	INFORMAL VALUE APPEAL; 105-317	CI03PEN FEE	3.86
STEGALL MICHAEL EARL	2024-104276	INFORMAL VALUE APPEAL; 105-317	C ADVL TAX	56.89
STEGALL MICHAEL EARL	2024-104276	INFORMAL VALUE APPEAL; 105-317	CI03ADVL TAX	38.52
TALLEY DONALD R	2024-106409	INFORMAL VALUE APPEAL; 105-317	C ADVL TAX	74.88
TALLEY DONALD R	2024-106409	INFORMAL VALUE APPEAL; 105-317	FR03ADVL TAX	10.40
THE SON OF THUNDER LLC	2024-107620	RELEASE/REFUND BOC APP 9/16/24	CI02ADVL TAX	83.61
THOMPSON MEL G &	2024-108181	Business Closed: 105-317	C PEN FEE	24.58
THOMPSON MEL G &	2024-108181	Business Closed: 105-317	CI04PEN FEE	23.88
THOMPSON MEL G &	2024-108181	Business Closed: 105-317	C ADVL TAX	245.79
THOMPSON MEL G &	2024-108181	Business Closed: 105-317	CI04ADVL TAX	238.75
THOMPSON SHIRLEY T	2024-108236	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVL TAX	620.47
THOMPSON SHIRLEY T	2024-108236	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVL TAX	452.42
TOWERCOM IV LLC	2024-5058	OTHER. NCGS 105-335. THE NCDOR NOTIFIED CABARRUS COUNTY THAT TOWERCOM IV LLC SOLD THEIR CELLULAR TOWER	C ADVL TAX	824.01
TOWERCOM IV LLC	2024-5058	OTHER. NCGS 105-335. THE NCDOR NOTIFIED CABARRUS COUNTY THAT TOWERCOM IV LLC SOLD THEIR CELLULAR TOWER	CI02ADVL TAX	600.84
TROUTMAN LAND INVESTMENTS INC	2024-109776	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVL TAX	97.63
TROUTMAN LAND INVESTMENTS INC	2024-109776	PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVL TAX	71.19
UNION STREE NUTRITION LLC	2024-110831	RELEASE/REFUND BOC APP 9/16/24	C ADVL TAX	22.03

UNION STREE NUTRITION LLC	2024-110831	RELEASE/REFUND BOC APP 9/16/24	CI02ADVLTX	16.07
UNION STREE NUTRITION LLC	2024-110831	RELEASE/REFUND BOC APP 9/16/24	CIDTADVLTX	6.12
WARITAY MARY P	2024-113502	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	945.65
WARITAY MARY P	2024-113502	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI02ADVLTX	689.54
WELLS RHONDA RENEE	2024-506972	105-381: TAX CODE/JURISDICTION CORRECTION.	C ADVLTX	214.12
WELLS RHONDA RENEE	2024-506972	105-381: TAX CODE/JURISDICTION CORRECTION.	FR02ADVLTX	46.47
WESTFORD METHODIST CHURCH	2024-114913	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	C ADVLTX	22806.89
WESTFORD METHODIST CHURCH	2024-114913	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	CI02ADVLTX	16630.03
WESTFORD METHODIST CHURCH	2024-114914	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	C ADVLTX	3354.45
WESTFORD METHODIST CHURCH	2024-114914	PER G.S.105-322, BOER GRANTED LATE APPLICATION FOR 2024	CI02ADVLTX	2445.95
WHITE WILLIAM J	2024-115475	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	C ADVLTX	546.36
WHITE WILLIAM J	2024-115475	G.S. 105-322 BOER FOR LATE EXCLUSION APPLICATION BOER APPROVED	CI04ADVLTX	530.71
YUDO HOLDINGS LLC	2024-119059	BOER: PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	C ADVLTX	485.91
YUDO HOLDINGS LLC	2024-119059	BOER: PER GENERAL STATUE 105-322 (BOER) - THE ASSESSMENT AGREEMENT WAS APPROVED BY THE BOER POST BILLING CYCLE	CI02ADVLTX	354.31



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change			
AGRO, SHARON MAE	AGRO, SHARON MAE		9881 SHEARWATER AVE NW		CONCORD, NC 28027	Proration	0075341603	REC9198	PENDING	319366788	Refund Generated due to proration on Bill #0075341603-2023-2023-0000-00	Vehicle Totalled	9/4/2024		C ADVL TAX		(\$58.79)		\$0.00	(\$58.79)		
											C102ADVL TAX				(\$38.14)		\$0.00	(\$38.14)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$96.93
ANISETTY, VAMSI KRISHNA	ANISETTY, VAMSI KRISHNA		6409 CLYDE DR		MCKINNEY, TX 75071	Proration	0057362407	HFD1905	PENDING	320108241	Refund Generated due to proration on Bill #0057362407-2023-2023-0000-00	Reg . Out of state	9/13/2024		C ADVL TAX		(\$77.52)		\$0.00	(\$77.52)		
											C102ADVL TAX				(\$50.28)		\$0.00	(\$50.28)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00	(\$2.81)	\$127.80
ANTOINE-FORD, KIA WYNETTE	ANTOINE-FORD, KIA WYNETTE		7271 WATERWHEEL ST SW		CONCORD, NC 28025	Proration	0064728422	TCE2163	PENDING	320846061	Refund Generated due to proration on Bill #0064728422-2023-2023-0000-00	Vehicle Totalled	9/23/2024		C ADVL TAX		(\$56.19)		\$0.00	(\$56.19)		
											C102ADVL TAX				(\$36.45)		\$0.00	(\$36.45)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00	(\$1.82)	\$97.27
AZRA, SAM SELMAN	AZRA, SAM SELMAN		2691 JAMESON DR NW		CONCORD, NC 28027	Proration	0060776802	JC38631	PENDING	320323575	Refund Generated due to proration on Bill #0060776802-2023-2023-0000-00	Vehicle Sold	9/16/2024		C ADVL TAX		(\$36.02)		\$0.00	(\$36.02)		
											C102ADVL TAX				(\$23.36)		\$0.00	(\$23.36)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$59.38
BABSON, BOBBY LAVERNE	BABSON, BOBBY LAVERNE	BABSON, BOBBY LAVERNE II	1745 MORELAND WOOD TRAIL NW		CONCORD, NC 28027	Proration	0073557592	ELX5140	PENDING	213627958	Refund Generated due to proration on Bill #0073557592-2023-2023-0000-00	Vehicle Totalled	9/18/2024		C ADVL TAX		(\$48.28)		\$0.00	(\$48.28)		
											C106ADVL TAX				(\$14.36)		\$0.00	(\$14.36)				
											C106ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$62.64
BARKER, DARYL JOHN	BARKER, DARYL JOHN		4440 SHELLEY RD		GOLD HILL, NC 28071	Adjustment < \$100	0079742676	LDF7658	PENDING	320339712	Refund Generated due to adjustment on Bill #0079742676-2024-2024-0000-00	Adjustment	9/17/2024		C ADVL TAX		(\$6.51)		\$0.00	(\$6.51)		
											C102ADVL TAX				(\$4.75)		\$0.00	(\$4.75)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$11.26
BARNETT, ABBY MATTHEWS	BARNETT, ABBY MATTHEWS		5085 WINDMILL RD		ROCKWELL, NC 28138	Proration	0070749400	TKP1281	PENDING	213287210	Refund Generated due to proration on Bill #0070749400-2023-2023-0000-00	Vehicle Sold	9/11/2024		C ADVL TAX		(\$55.61)		\$0.00	(\$55.61)		
											FR08ADVL TAX				(\$9.01)		\$0.00	(\$9.01)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$64.62
BASSO, JAMIE ELIZABETH	BASSO, JAMIE ELIZABETH	ALLEN, KEITH DOUGLAS	1177 MIDLAKE RD		KANNAPOLIS, NC 28083	Proration	0060029887	EMT7022	PENDING	320441817	Refund Generated due to proration on Bill #0060029887-2023-2023-0000-00	Vehicle Sold	9/18/2024		C ADVL TAX		(\$119.51)		\$0.00	(\$119.51)		
											C104ADVL TAX				(\$101.74)		\$0.00	(\$101.74)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$221.25
BECKMAN, MATTHEW WALTER	BECKMAN, MATTHEW WALTER		3560 TIMBER CREEK TRL		CONCORD, NC 28025	Proration	0074555245	HMA5999	PENDING	213062640	Refund Generated due to proration on Bill #0074555245-2023-2023-0000-00	Vehicle Totalled	9/6/2024		C ADVL TAX		(\$13.30)		\$0.00	(\$13.30)		
											FR03ADVL TAX				(\$1.44)		\$0.00	(\$1.44)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$14.74
BLACKMAN, MICHAEL PARRISH	BLACKMAN, MICHAEL PARRISH	DALLEY, CHESTER CRAIG	1216 MACK WAY NW		HUNTERVILLE, NC 28078	Proration	0050921721	CDBMIC	PENDING	319342626	Refund Generated due to proration on Bill #0050921721-2023-2023-0000-00	Vehicle Sold	9/3/2024		C ADVL TAX		(\$41.26)		\$0.00	(\$41.26)		
											C104ADVL TAX				(\$35.13)		\$0.00	(\$35.13)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$76.39
BOGAR, MICHAEL RAYMOND	BOGAR, MICHAEL RAYMOND		8456 PENTON PL		HARRISBURG, NC 28075	Proration	0060870646	JCK6821	PENDING	213211216	Refund Generated due to proration on Bill #0060870646-2023-2023-0000-00	Vehicle Sold	9/9/2024		C ADVL TAX		(\$126.98)		\$0.00	(\$126.98)		
											C101ADVL TAX				(\$74.65)		\$0.00	(\$74.65)				
											C101ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$201.63
BRANTLEY, JON MICHAEL	BRANTLEY, JON MICHAEL		9795 ARCHER RD		DAVIDSON, NC 28036	Proration	0079632600	TJYS818	PENDING	214306022	Refund Generated due to proration on Bill #0079632600-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL TAX		(\$395.19)		\$0.00	(\$395.19)		
											FR11ADVL TAX				(\$45.39)		\$0.00	(\$45.39)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$440.58
BROWN, REGINALD LAMONTE	BROWN, REGINALD LAMONTE		2441 SPRUCE ST		KANNAPOLIS, NC 28081	Proration	0072233765	TDW1554	PENDING	321458865	Refund Generated due to proration on Bill #0072233765-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL TAX		(\$39.76)		\$0.00	(\$39.76)		
											C104ADVL TAX				(\$33.85)		\$0.00	(\$33.85)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$73.61
BURRIS, CHRISTIN TAYLOR	BURRIS, CHRISTIN TAYLOR		4217 BARFIELD ST		CONCORD, NC 28027	Proration	0074421137	KJJS166	PENDING	319366641	Refund Generated due to proration on Bill #0074421137-2023-2023-0000-00	Vehicle Sold	9/4/2024		C ADVL TAX		(\$85.33)		\$0.00	(\$85.33)		
											C104ADVL TAX				(\$72.65)		\$0.00	(\$72.65)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$157.98
CARTER, HALEY RENEE'	CARTER, HALEY RENEE'	CARTER, DEVIN QAUID	500 PLYMOUTH ST		KANNAPOLIS, NC 28083	Proration	0057656367	HLS4322	PENDING	319830162	Refund Generated due to proration on Bill #0057656367-2023-2023-0000-00	Vehicle Sold	9/10/2024		C ADVL TAX		(\$21.05)		\$0.00	(\$21.05)		
											C104ADVL TAX				(\$17.92)		\$0.00	(\$17.92)				
											C104ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$38.97
CHELA RODRIGUEZ, MACARIO	CHELA RODRIGUEZ, MACARIO		76 BOST AVE SW		CONCORD, NC 28027	Proration	0058632160	RBP7787	PENDING	321092526	Refund Generated due to proration on Bill #0058632160-2023-2023-0000-00	Vehicle Sold	9/26/2024		C ADVL TAX		(\$25.23)		\$0.00	(\$25.23)		
											C102ADVL TAX				(\$16.37)		\$0.00	(\$16.37)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$41.60
CHEN, WENYING	CHEN, WENYING		4868 ANNELISE DR		HARRISBURG, NC 28075	Proration	0044625122	TMV5630	PENDING	213627614	Refund Generated due to proration on Bill #0044625122-2023-2023-0000-00	Vehicle Totalled	9/18/2024		C ADVL TAX		(\$50.38)		\$0.00	(\$50.38)		
											C101ADVL TAX				(\$29.62)		\$0.00	(\$29.62)				
											C101ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$80.00
CIANO-PLATZ, CHERESE MARIE	CIANO-PLATZ, CHERESE MARIE		9760 WALKERS GLEN DR NW		CONCORD, NC 28027	Proration	0077859407	RCJ3427	PENDING	320339697	Refund Generated due to proration on Bill #0077859407-2023-2023-0000-00	Vehicle Sold	9/17/2024		C ADVL TAX		(\$81.46)		\$0.00	(\$81.46)		
											C102ADVL TAX				(\$52.85)		\$0.00	(\$52.85)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$134.31
CIANO-PLATZ, CHERESE MARIE	CIANO-PLATZ, CHERESE MARIE		9760 WALKERS GLEN DR NW		CONCORD, NC 28027	Proration	0063522322	EHC8052	PENDING	320339706	Refund Generated due to proration on Bill #0063522322-2023-2023-0000-00	Vehicle Sold	9/17/2024		C ADVL TAX		(\$30.34)		\$0.00	(\$30.34)		
											C102ADVL TAX				(\$19.68)		\$0.00	(\$19.68)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$50.02
COTIGNOLA, JOSEPH CHARLES	COTIGNOLA, JOSEPH CHARLES		4817 ASHERTON PL NW		CONCORD, NC 28027	Proration	0067164677	KBX6274	PENDING	321459222	Refund Generated due to proration on Bill #0067164677-2023-2023-0000-00	Vehicle Totalled	9/30/2024		C ADVL TAX		(\$46.51)		\$0.00	(\$46.51)		
											C102ADVL TAX				(\$30.16)		\$0.00	(\$30.16)				
											C102ADVL VEHICLE FEE				\$0.00		\$0.00	\$0.00				
																		Refund		\$0.00		\$76.67



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change				
DAMICO, MICHAEL JOHN	DAMICO, MICHAEL JOHN		2727 TYNDALL DR NW		CONCORD, NC 28027	Proration	0076701540	KBW7419	PENDING	321092595	Refund Generated due to proration on Bill #0076701540-2023-2023-0000-00	Vehicle Sold	9/26/2024		C ADVL	TAX	(\$131.84)	\$0.00	(\$131.84)				
															C102ADVL	TAX	(\$85.51)	\$0.00	(\$85.51)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$217.35	
DEGRAFFENREID, PAMELA DOUGLAS	DEGRAFFENREID, PAMELA DOUGLAS		1499 BAILIFF CT SW		CONCORD, NC 28025	Proration	0066441090	XXT5418	PENDING	320022345	Refund Generated due to proration on Bill #0066441090-2023-2023-0000-00	Vehicle Totalled	9/12/2024		C ADVL	TAX	(\$53.73)	\$0.00	(\$53.73)				
															C102ADVL	TAX	(\$34.85)	\$0.00	(\$34.85)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$88.58	
DERRON, RUTH ANN	DERRON, RUTH ANN	HAYWOOD, SUSAN LEE	145 RUTLEDGE AVE SW		CONCORD, NC 28025	Proration	0035350391	EBL1315	PENDING	319829883	Refund Generated due to proration on Bill #0035350391-2023-2023-0000-00	Vehicle Totalled	9/10/2024		C ADVL	TAX	(\$58.78)	\$0.00	(\$58.78)				
															C102ADVL	TAX	(\$38.12)	\$0.00	(\$38.12)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$96.90	
DINAPOLI, SCOTT ANTHONY	DINAPOLI, SCOTT ANTHONY	DINAPOLI, KYMBERLEI LYNN	9724 WHEATFIELD RD		CHARLOTTE, NC 28277	Proration	0071070335	KFL1876	PENDING	321092094	Refund Generated due to proration on Bill #0071070335-2023-2023-0000-00	Vehicle Sold	9/26/2024		C ADVL	TAX	(\$576.34)	\$0.00	(\$576.34)				
															C102ADVL	TAX	(\$373.84)	\$0.00	(\$373.84)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$950.18	
ESMARAN, MANIKANDAN	ESMARAN, MANIKANDAN		15645 GREYTHORNE DR	APT 202	CHARLOTTE, NC 28277	Proration	0078772930	KJN8120	PENDING	321458424	Refund Generated due to proration on Bill #0078772930-2023-2023-0000-00	Vehicle Totalled	9/30/2024		C ADVL	TAX	(\$48.77)	\$0.00	(\$48.77)				
															C104ADVL	TAX	(\$41.52)	\$0.00	(\$41.52)				
															C104ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$90.29	
ETHERIDGE, WILLIAM EDWIN	ETHERIDGE, WILLIAM EDWIN		2409 TIMBER RIDGE RD		HARRISBURG, NC 28075	Proration	0070623278	TCA3749	PENDING	214305710	Refund Generated due to proration on Bill #0070623278-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL	TAX	(\$8.72)	\$0.00	(\$8.72)				
															FR07ADVL	TAX	(\$1.77)	\$0.00	(\$1.77)				
FRANKLIN, TANYA LYNN	FRANKLIN, TANYA LYNN		1145 TARANASAY CT		CHARLOTTE, NC 28269	Adjustment < \$100	0079899133	081305	PENDING	320324073	Refund Generated due to adjustment on Bill #0079899133-2023-2023-0000-00	Mileage	9/16/2024		C ADVL	TAX	(\$43.79)	\$0.00	(\$43.79)				
															C102ADVL	TAX	(\$28.40)	\$0.00	(\$28.40)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$72.19	
GARCIA, JOSE ALBERTO	GARCIA, JOSE ALBERTO		1062 OLD TRACE RD NW		CONCORD, NC 28027	Proration	0057675080	WZV5146	PENDING	320441277	Refund Generated due to proration on Bill #0057675080-2023-2023-0000-00	Vehicle Sold	9/18/2024		C ADVL	TAX	(\$7.71)	\$0.00	(\$7.71)				
															C102ADVL	TAX	(\$5.00)	\$0.00	(\$5.00)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$12.71	
GATT, MERCEDES MARIA	GATT, MERCEDES MARIA		372 SUTRO FOREST DR NW		CONCORD, NC 28027	Proration	0067123342	CP92662	PENDING	321458640	Refund Generated due to proration on Bill #0067123342-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL	TAX	(\$240.43)	\$0.00	(\$240.43)				
															C102ADVL	TAX	(\$155.96)	\$0.00	(\$155.96)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$396.39	
GIGLIO, VINCENT NICHOLAS III	GIGLIO, VINCENT NICHOLAS III		3357 SHILOH CHURCH RD		DAVIDSON, NC 28036	Proration	0078140375	LBV4958	PENDING	212894974	Refund Generated due to proration on Bill #0078140375-2023-2023-0000-00	Vehicle Sold	9/3/2024		C ADVL	TAX	(\$398.44)	\$0.00	(\$398.44)				
															FR11ADVL	TAX	(\$45.76)	\$0.00	(\$45.76)				
GILLISON, SHARI CUNNINGHAM	GILLISON, SHARI CUNNINGHAM	GILLISON, DOUGLAS BRIAN	3909 BALMORAL AVE		HARRISBURG, NC 28075	Proration	0010232707	DAWGSBU	PENDING	213287108	Refund Generated due to proration on Bill #0010232707-2023-2023-0000-00	Vehicle Sold	9/11/2024		C ADVL	TAX	(\$80.29)	\$0.00	(\$80.29)				
															C101ADVL	TAX	(\$47.20)	\$0.00	(\$47.20)				
GLOSSON, TRACY RAMSEY	GLOSSON, TRACY RAMSEY		2911 WALLACE RD		MIDLAND, NC 28107	Proration	0052673571	TAK6528	PENDING	213549090	Refund Generated due to proration on Bill #0052673571-2023-2023-0000-00	Tag Surrender	9/16/2024		C ADVL	TAX	(\$57.22)	\$0.00	(\$57.22)				
															C106ADVL	TAX	(\$17.02)	\$0.00	(\$17.02)				
GOURLEY, ROBERT AMBURN JR	GOURLEY, ROBERT AMBURN JR	GOURLEY, CATHY BOST	5118 LAREWOOD DR		CHARLOTTE, NC 28215	Proration	0063465837	TJV7261	PENDING	213907882	Refund Generated due to proration on Bill #0063465837-2023-2023-0000-00	Vehicle Sold	9/24/2024		C ADVL	TAX	(\$6.79)	\$0.00	(\$6.79)				
															C101ADVL	TAX	(\$3.99)	\$0.00	(\$3.99)				
GREEN, RYLEY SULLIVAN	GREEN, RYLEY SULLIVAN	GREEN, JULIE HALL	7778 WINDSOR FOREST PL		HARRISBURG, NC 28075	Proration	0077410601	LBD9122	PENDING	213063062	Refund Generated due to proration on Bill #0077410601-2023-2023-0000-00	Vehicle Sold	9/6/2024		C ADVL	TAX	(\$46.28)	\$0.00	(\$46.28)				
															C101ADVL	TAX	(\$27.20)	\$0.00	(\$27.20)				
GREENBERG, LEE MARTIN	GREENBERG, LEE MARTIN	GREENBERG, CYNTHIA LOIS	220 CHEDWORTH CT		CONCORD, NC 28025	Proration	0070319809	WXH9922	PENDING	320323647	Refund Generated due to proration on Bill #0070319809-2023-2023-0000-00	Vehicle Sold	9/16/2024		C ADVL	TAX	(\$104.93)	\$0.00	(\$104.93)				
															C102ADVL	TAX	(\$68.07)	\$0.00	(\$68.07)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$173.00	
GUPTA, PRACHI	GUPTA, PRACHI	GUPTA, GOPAL	1613 WINTER WALK CIR		MORRISVILLE, NC 27560	Proration	0076454763	KEX5701	PENDING	319366206	Refund Generated due to proration on Bill #0076454763-2023-2023-0000-00	Vehicle Totalled	9/4/2024		C ADVL	TAX	(\$148.49)	\$0.00	(\$148.49)				
															C102ADVL	TAX	(\$96.32)	\$0.00	(\$96.32)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$244.81	
HARTSELL, JULIA BOST	HARTSELL, JULIA BOST	HELMS, HOLLY OLIVIA	12420 HARTWOOD ST		MIDLAND, NC 28107	Adjustment >= \$100	0079783305	LCF9148	PENDING	427098788	Refund Generated due to adjustment on Bill #0079783305-2024-2024-0000	Situs error	9/16/2024		C ADVL	TAX	\$0.00	\$0.00	\$0.00				
															C102ADVL	TAX	(\$212.69)	\$0.00	(\$212.69)				
															C102ADVL	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)				
																			Refund	\$0.00	\$0.00	\$101.28	
																				Refund	\$0.00	\$0.00	\$141.41
HEAVNER, SHARON MILLIGAN	HEAVNER, EDWARD JAMES	HEAVNER, SHARON MILLIGAN	2050 PARKS LAFFERTY RD		CONCORD, NC 28025	Proration	0018008235	SXL5351	PENDING	214137260	Refund Generated due to proration on Bill #0018008235-2023-2023-0000-00	Vehicle Sold	9/27/2024		C ADVL	TAX	(\$11.22)	\$0.00	(\$11.22)				
															FR14ADVL	TAX	(\$1.52)	\$0.00	(\$1.52)				
HERBST, BRENDA HULSE	HERBST, BRENDA HULSE		2937 MONROE CT NW		CONCORD, NC 28027	Adjustment < \$100	0031478430	YZD2702	PENDING	319342995	Refund Generated due to adjustment on Bill #0031478430-2023-2023-0000-00	Mileage	9/3/2024		C ADVL	TAX	(\$50.77)	\$0.00	(\$50.77)				
															C102ADVL	TAX	(\$32.93)	\$0.00	(\$32.93)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$83.70	
HIATT, WILLIAM BRIAN	HIATT, WILLIAM BRIAN		770 MILLBROOK CT		CONCORD, NC 28025	Proration	0018029419	RAY4482	PENDING	320618304	Refund Generated due to proration on Bill #0018029419-2023-2023-0000-00	Vehicle Sold	9/20/2024		C ADVL	TAX	(\$25.09)	\$0.00	(\$25.09)				
															C102ADVL	TAX	(\$16.27)	\$0.00	(\$16.27)				
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00				
																			Refund	\$0.00	\$0.00	\$41.36	



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
HILLER CONCORD	HILLER CONCORD		9315 OLIVE BLVD		SAINT LOUIS, MO 63132	Proration	0066042812	NX5699	PENDING	320108280	Refund Generated due to proration on Bill #0066042812-2023-2023-0000-00	Vehicle Sold	9/13/2024		C ADVL	TAX	(\$155.40)	\$0.00	(\$155.40)
															C102ADVL	TAX	(\$100.00)	\$0.00	(\$100.00)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$256.20																			
HOBSON, SANDRENE TERESA	HOBSON, SANDRENE TERESA		3600 N AM GRIMES BLVD #5333		ROUND ROCK, TX 78665	Proration	0069172964	JMD4991	PENDING	319830147	Refund Generated due to proration on Bill #0069172964-2023-2023-0000-00	Reg. Out of state	9/10/2024		C ADVL	TAX	(\$41.14)	\$0.00	(\$41.14)
															C102ADVL	TAX	(\$26.68)	\$0.00	(\$26.68)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$67.82																			
HORNBEAK, MARK SCOTT	HORNBEAK, MARK SCOTT		4608 ALAMO CT SW		CONCORD, NC 28027	Adjustment > \$100	0080263868	85061	PENDING	321458835	Refund Generated due to adjustment on Bill #0080263868-2023-2023-0000-00	Adjustment	9/30/2024		C ADVL	TAX	(\$79.18)	\$0.00	(\$79.18)
															C102ADVL	TAX	(\$51.36)	\$0.00	(\$51.36)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$130.54																			
I R WATERPROOFING INC	I R WATERPROOFING INC	ROSALES CHAVEZ, EDGAR REYNALDO	4478 RACEWAY DR		CONCORD, NC 28027	Proration	0072955872	VAK3487	PENDING	320108556	Refund Generated due to proration on Bill #0072955872-2023-2023-0000-00	Vehicle Totalled	9/13/2024		C ADVL	TAX	(\$101.68)	\$0.00	(\$101.68)
															C102ADVL	TAX	(\$65.95)	\$0.00	(\$65.95)
															C102ADVL	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)
Refund																			
\$197.63																			
JETTON, ELIZABETH HARRISON	JETTON, ELIZABETH HARRISON		11591 ADAMES WAY		MT PLEASANT, NC 28124	Proration	0077783015	KKB1030	PENDING	213985948	Refund Generated due to proration on Bill #0077783015-2023-2023-0000-00	Vehicle Totalled	9/25/2024		C ADVL	TAX	(\$17.30)	\$0.00	(\$17.30)
															FR15ADVL	TAX	(\$2.97)	\$0.00	(\$2.97)
															C102ADVL	TAX	(\$153.75)	\$0.00	(\$153.75)
Refund																			
\$170.30																			
KARIMI, MOHAMMED AMIR NAJEEB	KARIMI, MOHAMMED AMIR NAJEEB		9153 KENSINGTON FOREST DR		HARRISBURG, NC 28075	Proration	0079475760	VDM2393	PENDING	213211096	Refund Generated due to proration on Bill #0079475760-2023-2023-0000-00	Vehicle Sold	9/9/2024		C ADVL	TAX	(\$216.00)	\$0.00	(\$216.00)
															C101ADVL	TAX	(\$153.75)	\$0.00	(\$153.75)
															C102ADVL	TAX	(\$216.00)	\$0.00	(\$216.00)
Refund																			
\$369.75																			
KENDRICK, GREGORY LEE	KENDRICK, GREGORY LEE	KENDRICK, JENNIFER LYNN	1503 GREENWOOD DR		BLACKSBURG, VA 24060	Proration	0069568572	JKP2990	PENDING	320022147	Refund Generated due to proration on Bill #0069568572-2023-2023-0000-00	Reg. Out of state	9/12/2024		C ADVL	TAX	(\$125.96)	\$0.00	(\$125.96)
															C102ADVL	TAX	(\$81.70)	\$0.00	(\$81.70)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$207.66																			
KOPP, JONATHAN ANDREW	KOPP, JONATHAN ANDREW		2280 BILVERLOR CT		MT PLEASANT, NC 28124	Proration	0073642274	NZ2936	PENDING	213405838	Refund Generated due to proration on Bill #0073642274-2023-2023-0000-00	Vehicle Sold	9/13/2024		C ADVL	TAX	(\$103.00)	\$0.00	(\$103.00)
															C103ADVL	TAX	(\$70.84)	\$0.00	(\$70.84)
															C102ADVL	TAX	(\$89.00)	\$0.00	(\$89.00)
Refund																			
\$174.64																			
LAKSHMANAN, LAKSHMANAN	LAKSHMANAN, LAKSHMANAN		5837 CAMP CT SW		CONCORD, NC 28025	Proration	0067266004	TFY8357	PENDING	319829772	Refund Generated due to proration on Bill #0067266004-2023-2023-0000-00	Vehicle Sold	9/10/2024		C ADVL	TAX	(\$58.24)	\$0.00	(\$58.24)
															C102ADVL	TAX	(\$58.24)	\$0.00	(\$58.24)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$116.48																			
LAMB, DAVID WILLIAM	LAMB, DAVID WILLIAM		3720 MARLBORO DR SW		CONCORD, NC 28027	Adjustment < \$100	0021079799	CBE3403	PENDING	320022306	Refund Generated due to adjustment on Bill #0021079799-2023-2023-0000-00	Adjustment	9/12/2024		C ADVL	TAX	(\$13.31)	\$0.00	(\$13.31)
															C102ADVL	TAX	(\$8.64)	\$0.00	(\$8.64)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$21.95																			
LEPAGE, MATTHEW ALLEN	LEPAGE, MATTHEW ALLEN	LEPAGE, JESSICA RHYNE	6820 TIMBERWOOD DR		HARRISBURG, NC 28075	Proration	0079577824	JDZ5523	PENDING	213908024	Refund Generated due to proration on Bill #0079577824-2023-2023-0000-00	Vehicle Sold	9/24/2024		C ADVL	TAX	(\$234.41)	\$0.00	(\$234.41)
															C101ADVL	TAX	(\$166.85)	\$0.00	(\$166.85)
															C102ADVL	TAX	(\$32.08)	\$0.00	(\$32.08)
Refund																			
\$401.26																			
LESTER, IESHA	LESTER, IESHA		153 MELROSE DR SW		CONCORD, NC 28025	Adjustment < \$100	0065801615	FHF9097	PENDING	320339349	Refund Generated due to adjustment on Bill #0065801615-2023-2023-0000-00	Mileage	9/17/2024		C ADVL	TAX	(\$20.81)	(\$1.61)	(\$22.42)
															C102ADVL	TAX	(\$20.81)	(\$1.04)	(\$21.85)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$55.54																			
LEUNG, KAI YU	LEUNG, KAI YU	WANG, SU FEN	7918 TOTTENHAM DR		HARRISBURG, NC 28075	Proration	0023383191	DBA1674	PENDING	212993082	Refund Generated due to proration on Bill #0023383191-2023-2023-0000-00	Vehicle Totalled	9/5/2024		C ADVL	TAX	(\$17.37)	\$0.00	(\$17.37)
															C101ADVL	TAX	(\$10.21)	\$0.00	(\$10.21)
															C102ADVL	TAX	(\$23.88)	\$0.00	(\$23.88)
Refund																			
\$27.58																			
LINKER, MICHAEL EUGENE	LINKER, MICHAEL EUGENE	LINKER, BARBARA LOVE	100 KRIMMINGER AVE SE		CONCORD, NC 28025	Proration	0063065034	EHN1032	PENDING	320109114	Refund Generated due to proration on Bill #0063065034-2023-2023-0000-00	Vehicle Sold	9/13/2024		C ADVL	TAX	(\$15.49)	\$0.00	(\$15.49)
															C102ADVL	TAX	(\$15.49)	\$0.00	(\$15.49)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$30.98																			
LITTECH, JAMES RICHARD	LITTECH, JAMES RICHARD		6709 FOX RIDGE CIR		DAVIDSON, NC 28036	Proration	0074770681	JC4057	PENDING	213559246	Refund Generated due to proration on Bill #0074770681-2023-2023-0000-00	Vehicle Sold	9/17/2024		C ADVL	TAX	(\$40.75)	\$0.00	(\$40.75)
															FR11ADVL	TAX	(\$4.68)	\$0.00	(\$4.68)
															C102ADVL	TAX	(\$85.10)	\$0.00	(\$85.10)
Refund																			
\$45.43																			
LOEB, JOHN EDWARD	LOEB, JOHN EDWARD		3201 COLD SPRINGS RD S		CONCORD, NC 28025	Proration	0077040065	M0PAR89	PENDING	213985882	Refund Generated due to proration on Bill #0077040065-2023-2023-0000-00	Vehicle Sold	9/25/2024		C ADVL	TAX	(\$85.10)	\$0.00	(\$85.10)
															FR04ADVL	TAX	(\$12.65)	\$0.00	(\$12.65)
															C102ADVL	TAX	(\$19.07)	\$0.00	(\$19.07)
Refund																			
\$97.75																			
LOEB, JOHN EDWARD	LOEB, JOHN EDWARD		3201 COLD SPRINGS RD S		CONCORD, NC 28025	Proration	0068819575	TDX2048	PENDING	213985902	Refund Generated due to proration on Bill #0068819575-2023-2023-0000-00	Vehicle Sold	9/25/2024		C ADVL	TAX	(\$19.07)	\$0.00	(\$19.07)
															FR04ADVL	TAX	(\$2.83)	\$0.00	(\$2.83)
															C102ADVL	TAX	(\$72.99)	\$0.00	(\$72.99)
Refund																			
\$21.90																			
LOPEZ LARA, LAURA GABRIELA	LOPEZ LARA, LAURA GABRIELA		5535 CAUBLE RD		MOUNT PLEASANT, NC 28124	Proration	0078410543	CP97182	PENDING	213220170	Refund Generated due to proration on Bill #0078410543-2023-2023-0000-00	Vehicle Sold	9/10/2024		C ADVL	TAX	(\$72.99)	\$0.00	(\$72.99)
															FR13ADVL	TAX	(\$9.07)	\$0.00	(\$9.07)
															C102ADVL	TAX	(\$192.72)	\$0.00	(\$192.72)
Refund																			
\$321.78																			
LUBENCHENKO, Nellya	LUBENCHENKO, Nellya		10125 BETHEL CHURCH RD		MIDLAND, NC 28107	Proration	0079675306	VDP9774	PENDING	214306118	Refund Generated due to proration on Bill #0079675306-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL	TAX	(\$33.46)	\$0.00	(\$33.46)
															FR14ADVL	TAX	(\$33.46)	\$0.00	(\$33.46)
															C102ADVL	TAX	(\$37.77)	\$0.00	(\$37.77)
Refund																			
\$226.18																			
MANN, CHRISTINE FITZPATRICK	MANN, CHRISTINE FITZPATRICK	MANN, JEFFREY CHARLES	10034 FALMOUTH LN		CHARLOTTE, NC 28269	Proration	0046736397	8732CF	PENDING	319830267	Refund Generated due to proration on Bill #0046736397-2023-2023-0000-00	Vehicle Sold	9/10/2024		C ADVL	TAX	(\$24.50)	\$0.00	(\$24.50)
															C102ADVL	TAX	(\$24.50)	\$0.00	(\$24.50)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$62.27																			
MARIUCCI, JONATHAN DAVID	MARIUCCI, JONATHAN DAVID		566 HARRIS ST NW		CONCORD, NC 28025	Proration	0060900555	JEN3486	PENDING	321458733	Refund Generated due to proration on Bill #0060900555-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL	TAX	(\$65.39)	\$0.00	(\$65.39)
															C102ADVL	TAX	(\$42.41)	\$0.00	(\$42.41)
															C102ADVL	VEHICLE FEE	\$0.00	\$0.00	\$0.00
Refund																			
\$107.80																			



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
MARTIN, GARY ROY	MARTIN, GARY ROY		7815 WESTBROOK DR		KANNAPOLIS, NC 28081	Proration	0055008800	XZK8058	PENDING	213908048	Refund Generated due to proration on Bill #0055008800-2023-2023-0000-00	Vehicle Sold	9/24/2024		C ADVL TAX		(\$29.32)	\$0.00	(\$29.32)
											FR11ADVL TAX		(\$3.37)	\$0.00	(\$3.37)				
															Refund				\$32.69
MCCABE, CHRISTOPHER GERARD	MCCABE, CHRISTOPHER GERARD		529 HAMBERTON CT NW		CONCORD, NC 28027	Proration	0072407811	FA55539	PENDING	320978589	Refund Generated due to proration on Bill #0072407811-2023-2023-0000-00	Vehicle Totalled	9/25/2024		C ADVL TAX		(\$144.62)	\$0.00	(\$144.62)
											C102ADVL TAX		(\$93.81)	\$0.00	(\$93.81)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$238.43											
MCCLAIN, SUMMER CHUNN	MCCLAIN, SUMMER CHUNN		1120 AMIGO DR		CONCORD, NC 28025	Proration	0076375402	EFW5458	PENDING	213548948	Refund Generated due to proration on Bill #0076375402-2023-2023-0000-00	Vehicle Totalled	9/16/2024		C ADVL TAX		(\$75.85)	\$0.00	(\$75.85)
											FR03ADVL TAX		(\$8.20)	\$0.00	(\$8.20)				
															Refund				\$84.05
MELE, NIKKI LILLIAN	MELE, NIKKI LILLIAN		7066 WATERWHEEL ST SW		CONCORD, NC 28025	Proration	0078172517	JCV2553	PENDING	320861697	Refund Generated due to proration on Bill #0078172517-2023-2023-0000-00	Vehicle Totalled	9/24/2024		C ADVL TAX		(\$100.67)	\$0.00	(\$100.67)
											C102ADVL TAX		(\$65.30)	\$0.00	(\$65.30)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$174.27											
MIKSCH, BRIENDELLE JOHANNA	MIKSCH, BRIENDELLE JOHANNA		1105 FORREST RIDGE DR NW		CONCORD, NC 28027	Proration	0071097117	TMY5450	PENDING	319489650	Refund Generated due to proration on Bill #0071097117-2023-2023-0000-00	Vehicle Sold	9/5/2024		C ADVL TAX		(\$71.73)	\$0.00	(\$71.73)
											C102ADVL TAX		(\$46.53)	\$0.00	(\$46.53)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$118.26											
MOYES, WILLIAM ALEXANDER	MOYES, WILLIAM ALEXANDER		1537 WHEATON WAY NW		CONCORD, NC 28027	Adjustment >=\$100	0077862908	6D3132	PENDING	320339358	Refund Generated due to adjustment on Bill #0077862908-2023-2023-0000-00	Adjustment	9/17/2024		C ADVL TAX		(\$62.83)	\$0.00	(\$62.83)
											C102ADVL TAX		(\$40.75)	\$0.00	(\$40.75)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$103.58											
MUNSON, ERIC CHARLES	MUNSON, ERIC CHARLES		2648 HARBOR VIEW DRIVE		CAMDEN, SC 29020	Proration	0031119911	EBE5894	PENDING	213897036	Refund Generated due to proration on Bill #0031119911-2023-2023-0000-00	Reg. Out of state	9/23/2024		C ADVL TAX		(\$18.19)	\$0.00	(\$18.19)
											C101ADVL TAX		(\$10.69)	\$0.00	(\$10.69)				
															Refund				\$28.88
MUNSON, ERIC CHARLES	MUNSON, ERIC CHARLES		2648 HARBOR VIEW DRIVE		CAMDEN, SC 29020	Proration	0078133198	RJB1388	PENDING	213897042	Refund Generated due to proration on Bill #0078133198-2023-2023-0000-00	Reg. Out of state	9/23/2024		C ADVL TAX		(\$424.73)	\$0.00	(\$424.73)
											C101ADVL TAX		(\$249.67)	\$0.00	(\$249.67)				
															Refund				\$674.40
MUNSON, ERIC CHARLES	MUNSON, ERIC CHARLES	MUNSON, LINDA DEE	2648 HARBOR VIEW DRIVE		CAMDEN, SC 29020	Proration	0074085226	KEK7598	PENDING	213897060	Refund Generated due to proration on Bill #0074085226-2023-2023-0000-00	Reg. Out of state	9/23/2024		C ADVL TAX		(\$97.79)	\$0.00	(\$97.79)
											C101ADVL TAX		(\$57.48)	\$0.00	(\$57.48)				
															Refund				\$155.27
MURRAY, WAYNE ANTHONY	MURRAY, WAYNE ANTHONY		6234 CLARISSE DR SW		CONCORD, NC 28025	Proration	0069192493	03Y6DV	PENDING	319366635	Refund Generated due to proration on Bill #0069192493-2023-2023-0000-00	Vehicle Totalled	9/4/2024		C ADVL TAX		(\$83.73)	\$0.00	(\$83.73)
											C102ADVL TAX		(\$54.31)	\$0.00	(\$54.31)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$138.04											
OCONNOR, KATHLEEN MARY	OCONNOR, KATHLEEN MARY		824 ROSS CIR		MOUNT PLEASANT, NC 28124	Adjustment <=\$100	0066903081	FHB1271	PENDING	427098776	Refund Generated due to adjustment on Bill #0066903081-2023-2023-0000-00	Situs error	9/16/2024		C ADVL TAX		\$0.00	\$0.00	\$0.00
											C104ADVL TAX		(\$71.32)	\$0.00	(\$71.32)				
											C104ADVL VEHICLE FEE		(\$30.00)	\$0.00	(\$30.00)				
				Refund				\$57.17											
PAI, VIVEK	PAI, VIVEK		10733 KILKENNY DR		MATTHEWS, NC 28105	Proration	0075032569	KMT9335	PENDING	319930218	Refund Generated due to proration on Bill #0075032569-2023-2023-0000-00	Vehicle Sold	9/11/2024		C ADVL TAX		(\$23.04)	\$0.00	(\$23.04)
											C102ADVL TAX		(\$14.94)	\$0.00	(\$14.94)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$37.98											
PANEQUE SARMIENTO, AMILKAR YORDAN	PANEQUE SARMIENTO, AMILKAR YORDAN		2173 LAURENS DR		CONCORD, NC 28027	Proration	0078916063	JDC1362	PENDING	319816695	Refund Generated due to proration on Bill #0078916063-2023-2023-0000-00	Vehicle Sold	9/9/2024		C ADVL TAX		(\$272.39)	\$0.00	(\$272.39)
											C104ADVL TAX		(\$231.90)	\$0.00	(\$231.90)				
											C104ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$529.50											
PATEL, NILAM ANANT	PATEL, NILAM ANANT		2682 KEADY MILL LOOP		KANNAPOLIS, NC 28081	Proration	0073924917	FDS5155	PENDING	319366854	Refund Generated due to proration on Bill #0073924917-2023-2023-0000-00	Vehicle Totalled	9/4/2024		C ADVL TAX		(\$125.43)	\$0.00	(\$125.43)
											C104ADVL TAX		(\$106.78)	\$0.00	(\$106.78)				
											C104ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$232.21											
PATIL, SHANKAR ANNARAO	PATIL, SHANKAR ANNARAO		1892 SCARBROUGH CIR SW		CONCORD, NC 28025	Proration	0058718941	JLD4361	PENDING	319930647	Refund Generated due to proration on Bill #0058718941-2023-2023-0000-00	Vehicle Sold	9/11/2024		C ADVL TAX		(\$58.06)	\$0.00	(\$58.06)
											C102ADVL TAX		(\$37.66)	\$0.00	(\$37.66)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$95.72											
PATTERSON, ALFONSO BASIL	PATTERSON, ALFONSO BASIL		1002 BUICK AVE		KANNAPOLIS, NC 28083	Proration	0070273947	REE6200	PENDING	320108568	Refund Generated due to proration on Bill #0070273947-2023-2023-0000-00	Vehicle Sold	9/13/2024		C ADVL TAX		(\$16.33)	\$0.00	(\$16.33)
											C104ADVL TAX		(\$13.90)	\$0.00	(\$13.90)				
											C104ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$30.23											
PETERS, JASON RYAN	PETERS, JASON RYAN		2880 BARR RD		CONCORD, NC 28027	Proration	0071335162	HJE8419	PENDING	319816752	Refund Generated due to proration on Bill #0071335162-2023-2023-0000-00	Vehicle Sold	9/9/2024		C ADVL TAX		(\$143.81)	\$0.00	(\$143.81)
											C104ADVL TAX		(\$122.43)	\$0.00	(\$122.43)				
											C104ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$266.24											
PIERCY, JUDY CAMPO	PIERCY, JUDY CAMPO		8419 QUAIL HOLLOW DR		HARRISBURG, NC 28075	Proration	0044580468	HMSELLR	PENDING	212993010	Refund Generated due to proration on Bill #0044580468-2023-2023-0000-00	Vehicle Totalled	9/5/2024		C ADVL TAX		(\$14.41)	\$0.00	(\$14.41)
											FR07ADVL TAX		(\$2.92)	\$0.00	(\$2.92)				
															Refund				\$17.33
PLOTT, LAURA HEDRICK	PLOTT, LAURA HEDRICK		627 FOXWOOD DR SE		CONCORD, NC 28025	Proration	0066798288	JHX1131	PENDING	319830030	Refund Generated due to proration on Bill #0066798288-2022-2022-0000-00	Vehicle Totalled	9/10/2024		C ADVL TAX		(\$27.82)	\$0.00	(\$27.82)
											C102ADVL TAX		(\$18.05)	\$0.00	(\$18.05)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$45.87											
RAMON, KIRK ALAN	RAMON, KIRK ALAN		9528 MUIR CT NW		CONCORD, NC 28027	Proration	0056377626	FER5691	PENDING	320535612	Refund Generated due to proration on Bill #0056377626-	Vehicle Sold	9/19/2024		C ADVL TAX		(\$43.21)	\$0.00	(\$43.21)
											C102ADVL TAX		(\$28.03)	\$0.00	(\$28.03)				
											C102ADVL VEHICLE FEE		\$0.00	\$0.00	\$0.00				
				Refund				\$71.24											



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
REITZ, JUSTIN ROBERT	REITZ, JUSTIN ROBERT		4540 GRANITE HILL DR		DAVIDSON, NC 28036	Proration	0050033626	DMJ7147	PENDING	214305734	2023-2023-0000-00 Refund Generated due to proration on Bill #0050033626-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL TAX FR11ADVL TAX		(\$18.50) (\$2.13)	\$0.00 \$0.00	\$18.50 (\$2.13)	
																				\$20.63
RICH, KARA LEE	RICH, KARA LEE		818 JUANITA DR SW		CONCORD, NC 28027	Proration	0059989213	6293SA	PENDING	319829802	Refund Generated due to proration on Bill #0059989213-2023-2023-0000-00	Vehicle Sold	9/10/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE		(\$104.78) (\$67.97) \$0.00	\$0.00 \$0.00 \$0.00	(\$104.78) (\$67.97) \$0.00	
																				\$172.75
RINEHARDT, GARY ALAN	RINEHARDT, GARY ALAN	RINEHARDT, NATHAN ALAN	13932 CONNOR RD		GOLD HILL, NC 28071	Proration	0075309539	KHC8504	PENDING	213907678	Refund Generated due to proration on Bill #0075309539-2023-2023-0000-00	Vehicle Totalled	9/24/2024		C ADVL TAX FR17ADVL TAX		(\$156.62) (\$19.05)	(\$7.83) (\$0.95)	(\$164.45) (\$20.00)	
																				\$184.45
ROMERO, LUIS GUILLERMO	ROMERO, LUIS GUILLERMO		11120 NORTHLAKE LABDING DR APT 1105		CHARLOTTE, NC 28216	Proration	0062048768	PJW2257	PENDING	213985832	Refund Generated due to proration on Bill #0062048768-2023-2023-0000-00	Vehicle Totalled	9/25/2024		C ADVL TAX C101ADVL TAX		(\$32.21) (\$18.93)	\$0.00 \$0.00	(\$32.21) (\$18.93)	
																				\$51.14
SCHAEFER, JAMES ARTHUR	SCHAEFER, JAMES ARTHUR	NASI, DENISE JOAN	6279 CHAMAR CIR		KANNAPOLIS, NC 28081	Proration	0018013176	XVA5617	PENDING	320022522	Refund Generated due to proration on Bill #0018013176-2023-2023-0000-00	Vehicle Sold	9/12/2024		C ADVL TAX C104ADVL TAX C104ADVL VEHICLE FEE		(\$7.15) (\$6.09) \$0.00	\$0.00 \$0.00 \$0.00	(\$7.15) (\$6.09) \$0.00	
																				\$13.24
SCHMIDT, BRUCE EDWIN	SCHMIDT, BRUCE EDWIN		10765 KINGSVIEW DR		DAVIDSON, NC 28036	Proration	0079020659	RJD2733	PENDING	214305838	Refund Generated due to proration on Bill #0079020659-2023-2023-0000-00	Vehicle Sold	9/30/2024		C ADVL TAX FR11ADVL TAX		(\$30.33) (\$3.11)	\$0.00 \$0.00	(\$30.33) (\$3.11)	
																				\$33.44
SCHUYLER, EDWARD TALMADGE	SCHUYLER, EDWARD TALMADGE	SCHUYLER, SANDRA GRIFFIN	213 S RIDGE AVE		KANNAPOLIS, NC 28083	Proration	0073246473	EDY3355	PENDING	319930332	Refund Generated due to proration on Bill #0073246473-2023-2023-0000-00	Vehicle Totalled	9/11/2024		C ADVL TAX C104ADVL TAX C104ADVL VEHICLE FEE		(\$9.62) (\$8.19) \$0.00	\$0.00 \$0.00 \$0.00	(\$9.62) (\$8.19) \$0.00	
																				\$17.81
SEPESI, ANDREW JOHN	SEPESI, ANDREW JOHN		2880 JOE BOST RD		CONCORD, NC 28025	Proration	0048079986	HAC5655	PENDING	212993052	Refund Generated due to proration on Bill #0048079986-2023-2023-0000-00	Reg. Out of state	9/5/2024		C ADVL TAX FR16ADVL TAX		(\$24.31) (\$3.88)	\$0.00 \$0.00	(\$24.31) (\$3.88)	
																				\$28.19
SEYDOVA, SEVINJ	SEYDOVA, SEVINJ		4725 THE ARBORS DR		HARRISBURG, NC 28075	Proration	0077088245	JLS7812	PENDING	213745412	Refund Generated due to proration on Bill #0077088245-2023-2023-0000-00	Vehicle Totalled	9/20/2024		C ADVL TAX C101ADVL TAX		(\$30.22) (\$17.76)	\$0.00 \$0.00	(\$30.22) (\$17.76)	
																				\$47.98
SHAH, APEKSHA PARTHIV	SHAH, APEKSHA PARTHIV	SHAH, PARTHIV PANKAJ	533 FAIRWOODS DR		HUNTERVILLE, NC 28078	Proration	0046149142	BBB2805	PENDING	213627806	Refund Generated due to proration on Bill #0046149142-2023-2023-0000-00	Vehicle Sold	9/18/2024		C ADVL TAX FR11ADVL TAX		(\$34.09) (\$3.91)	\$0.00 \$0.00	(\$34.09) (\$3.91)	
																				\$38.00
SHEPARD, DEVIN FLOYD	SHEPARD, DEVIN FLOYD		11044 DISCOVERY DR NW		CONCORD, NC 28027	Proration	0077271540	KHL3413	PENDING	320535984	Refund Generated due to proration on Bill #0077271540-2023-2023-0000-00	Vehicle Totalled	9/19/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE		(\$207.91) (\$134.86) \$0.00	\$0.00 \$0.00 \$0.00	(\$207.91) (\$134.86) \$0.00	
																				\$342.77
SIMPSON, JAMES MITCHEL	SIMPSON, JAMES MITCHEL		PO BOX 186		MOUNT PLEASANT, NC 28124	Proration	0072935554	NZ2969	PENDING	212993148	Refund Generated due to proration on Bill #0072935554-2023-2023-0000-00	Vehicle Sold	9/5/2024		C ADVL TAX C103ADVL TAX		(\$187.70) (\$128.09)	\$0.00 \$0.00	(\$187.70) (\$128.09)	
																				\$315.79
SMITH, HARRY WALTER	SMITH, HARRY WALTER		408 STONEHAVEN CT SW		CONCORD, NC 28027	Proration	0021288514	AW86681	PENDING	320022492	Refund Generated due to proration on Bill #0021288514-2023-2023-0000-00	Vehicle Sold	9/12/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE		(\$1.66) (\$1.08) \$0.00	\$0.00 \$0.00 \$0.00	(\$1.66) (\$1.08) \$0.00	
																				\$2.74
SMITH, STEVEN WILLIAM	SMITH, STEVEN WILLIAM		533 N OAK DR		HUNTERVILLE, NC 28078	Adjustment >= \$100	0074492522	RJN8506	PENDING	427794360	Refund Generated due to adjustment on Bill #0074492522-2023-2023-0000-00	Situs error	9/23/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE FR11ADVL TAX		\$0.00 (\$215.86) (\$30.00) \$38.22	\$0.00 (\$10.79) \$0.00 \$1.91	\$0.00 (\$226.65) (\$30.00) \$40.13	
																				\$216.52
STOFFORD, MARVED LEON	STOFFORD, MARVED LEON		1009 S JUNIPER ST		KANNAPOLIS, NC 28081	Proration	0076690353	EBZ4836	PENDING	319930638	Refund Generated due to proration on Bill #0076690353-2023-2023-0000-00	Vehicle Totalled	9/11/2024		C ADVL TAX C104ADVL TAX C104ADVL VEHICLE FEE		(\$26.03) (\$22.16) \$0.00	\$0.00 \$0.00 \$0.00	(\$26.03) (\$22.16) \$0.00	
																				\$48.19
TEMBUG, EMMANUEL TEMBUG	TEMBUG, EMMANUEL TEMBUG		2291 ELENDIL LN		CHARLOTTE, NC 28269	Proration	0076058485	VCM5620	PENDING	320108931	Refund Generated due to proration on Bill #0076058485-2023-2023-0000-00	Vehicle Sold	9/13/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE		(\$7.77) (\$5.04) \$0.00	\$0.00 \$0.00 \$0.00	(\$7.77) (\$5.04) \$0.00	
																				\$12.81
TEMBUG, GEORGETTE LEKELEFAC	TEMBUG, GEORGETTE LEKELEFAC		2291 ELENDIL LN		CHARLOTTE, NC 28269	Proration	0069282300	TLW8458	PENDING	320617494	Refund Generated due to proration on Bill #0069282300-2023-2023-0000-00	Vehicle Sold	9/20/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE		(\$37.20) (\$24.13) \$0.00	\$0.00 \$0.00 \$0.00	(\$37.20) (\$24.13) \$0.00	
																				\$61.33
THOMPSON, GREGORY DEAN	THOMPSON, GREGORY DEAN		5148 WHEAT DR SW		CONCORD, NC 28027	Proration	0078106237	LBP1996	PENDING	320339616	Refund Generated due to proration on Bill #0078106237-2023-2023-0000-00	Vehicle Sold	9/17/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE		(\$74.92) (\$48.60) \$0.00	\$0.00 \$0.00 \$0.00	(\$74.92) (\$48.60) \$0.00	
																				\$123.52
THOMPSON, TYEASHA RIVKI	THOMPSON, TYEASHA RIVKI		179 FAIRMONT CIR		KANNAPOLIS, NC 28083	Proration	0078152525	JDX7360	PENDING	320617416	Refund Generated due to proration on Bill #0078152525-2023-2023-0000-00	Vehicle Totalled	9/20/2024		C ADVL TAX C104ADVL TAX C104ADVL VEHICLE FEE		(\$40.70) (\$34.65) \$0.00	\$0.00 \$0.00 \$0.00	(\$40.70) (\$34.65) \$0.00	
																				\$75.35
TREVATHAN, ERIC KYLE	TREVATHAN, ERIC KYLE	TREVATHAN, CHARLES ERIC	3959 HIGHWAY 200		CONCORD, NC 28025	Adjustment >= \$100	0080211449	RJS3007	PENDING	427794632	Refund Generated due to adjustment on Bill #0080211449-2024-2024-0000-00	Situs error	9/23/2024		C ADVL TAX C102ADVL TAX C102ADVL VEHICLE FEE FR04ADVL TAX		\$0.00 (\$104.29) (\$30.00) \$27.31	\$0.00 \$0.00 \$0.00 \$0.00	\$0.00 (\$104.29) (\$30.00) \$27.31	



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
TRIVETTE-BROWN, SARAH PAIGE	TRIVETTE-BROWN, SARAH PAIGE		8663 BOONES FARM RD		CONCORD, NC 28027	Adjustment < \$100	0079561083	VDT2483	PENDING	213559338	Refund Generated due to adjustment on Bill #0079561083-2024-2024-0000-00	Adjustment	9/17/2024		C ADVL FR11ADVL	TAX TAX	(\$48.30) (\$4.95)	\$0.00 \$0.00	(\$48.30) (\$4.95)	
																			Refund	\$106.98
																				\$106.98
TYRRELL, MATTHEW ANTHONY	TYRRELL, MATTHEW ANTHONY		3286 KENDALE AVE NW		CONCORD, NC 28027	Proration	0074793735	VAT6170	PENDING	320617608	Refund Generated due to proration on Bill #0074793735-2023-2023-0000-00	Vehicle Sold	9/20/2024		C ADVL C102ADVL C102ADVL	TAX TAX VEHICLE FEE	(\$116.55) (\$75.60) \$0.00	\$0.00 \$0.00 \$0.00	(\$116.55) (\$75.60) \$0.00	
																			Refund	\$192.15
																				\$192.15
UNION COUNTY	HEIDMAN, JOHN WILLIAM		PO BOX 707		CONCORD, NC 28026	Adjustment < \$100	0079485372	LCX3525	PENDING	213211218	Refund Generated due to adjustment on sheet # -	Assessed In Err	9/9/2024		C ADVL FR20ADVL	TAX TAX	(\$12.56) (\$2.73)	\$0.00 \$0.00	(\$12.56) (\$2.73)	
																			Refund	\$15.29
																				\$15.29
UPADHYAY, ASHISH	UPADHYAY, ASHISH		10908 BENNETT DR		DAVIDSON, NC 28036	Adjustment < \$100	0077932089	KJV1971	PENDING	320845704	Refund Generated due to adjustment on Bill #0077932089-2023-2023-0000-00	Over Assessment	9/23/2024		C ADVL C104ADVL C104ADVL	TAX TAX VEHICLE FEE	(\$36.37) (\$30.96) \$0.00	\$0.00 (\$1.55) \$0.00	(\$38.19) (\$32.51) \$0.00	
																			Refund	\$70.70
																				\$70.70
WALKER, ERNEST CLYDE	WALKER, ERNEST CLYDE	WALKER, LUCINDA DRIGGERS	8305 PLEASANT MEADOWS LN		ROCKWELL, NC 28138	Proration	0068985169	KDT4356	PENDING	212895102	Refund Generated due to proration on Bill #0068985169-2024-2024-0000-00	Vehicle Sold	9/3/2024		C ADVL FR08ADVL	TAX TAX	(\$116.12) (\$20.16)	\$0.00 \$0.00	(\$116.12) (\$20.16)	
																			Refund	\$136.28
																				\$136.28
WANG, HONG	WANG, HONG		4172 GREEN PARK CT		HARRISBURG, NC 28075	Proration	0041895372	FCS7187	PENDING	212992664	Refund Generated due to proration on Bill #0041895372-2024-2024-0000-00	Vehicle Sold	9/5/2024		C ADVL C101ADVL	TAX TAX	(\$70.71) (\$41.56)	\$0.00 \$0.00	(\$70.71) (\$41.56)	
																			Refund	\$112.27
																				\$112.27
WASLO, BRIAN MATTHEW	WASLO, BRIAN MATTHEW	WASLO, LESLIE ELIZABETH	7728 ORCHARD PARK CIR		HARRISBURG, NC 28075	Proration	0069335928	RBB9742	PENDING	213062876	Refund Generated due to proration on Bill #0069335928-2024-2024-0000-00	Vehicle Sold	9/6/2024		C ADVL C101ADVL	TAX TAX	(\$61.78) (\$36.32)	\$0.00 \$0.00	(\$61.78) (\$36.32)	
																			Refund	\$98.10
																				\$98.10
WASLO, NATHAN MATTHEW	WASLO, NATHAN MATTHEW	WASLO, LESLIE ELIZABETH	7728 ORCHARD PARK CIR		HARRISBURG, NC 28075	Proration	0076328330	FDS7290	PENDING	213062886	Refund Generated due to proration on Bill #0076328330-2024-2024-0000-00	Vehicle Sold	9/6/2024		C ADVL C101ADVL	TAX TAX	(\$35.32) (\$20.77)	\$0.00 \$0.00	(\$35.32) (\$20.77)	
																			Refund	\$56.09
																				\$56.09
WATERS, JEFFREY WAYNE	WATERS, JEFFREY WAYNE	WATERS, KAREN JARRELL	2390 WESTER HOLT CT		MOUNT PLEASANT, NC 28124	Adjustment < \$100	0079977376	XZJ3114	PENDING	425822204	Refund Generated due to adjustment on Bill #0079977376-2024-2024-0000-00	Situs error	9/4/2024		C ADVL C102ADVL C102ADVL C103ADVL	TAX TAX VEHICLE FEE TAX	\$0.00 (\$7.01) (\$30.00) \$6.51	\$0.00 \$0.00 \$0.00 \$0.00	\$0.00 (\$7.01) (\$30.00) \$6.51	
																			Refund	\$30.50
																				\$30.50
WAY, ELIZABETH SARCIA	WAY, ELIZABETH SARCIA		70 SHIPYARD DRIVE	UNIT 163	HILTON HEAD ISLAND, SC 29928	Proration	0070334437	JJP2163	PENDING	320535570	Refund Generated due to proration on Bill #0070334437-2023-2023-0000-00	Reg. Out of state	9/19/2024		C ADVL C102ADVL C102ADVL	TAX TAX VEHICLE FEE	(\$143.07) (\$92.00) \$0.00	\$0.00 \$0.00 \$0.00	(\$143.07) (\$92.00) \$0.00	
																			Refund	\$235.87
																				\$235.87
WAY, FERRIS MONROE	WAY, FERRIS MONROE		70 SHIPYARD DRIVE	UNIT 163	HILTON HEAD ISLAND, SC 29928	Proration	0059567694	JCT9186	PENDING	320535558	Refund Generated due to proration on Bill #0059567694-2023-2023-0000-00	Reg. Out of state	9/19/2024		C ADVL C102ADVL C102ADVL	TAX TAX VEHICLE FEE	(\$134.60) (\$87.31) \$0.00	\$0.00 \$0.00 \$0.00	(\$134.60) (\$87.31) \$0.00	
																			Refund	\$221.91
																				\$221.91
WAY, FERRIS MONROE	WAY, FERRIS MONROE		70 SHIPYARD DRIVE	UNIT 163	HILTON HEAD ISLAND, SC 29928	Proration	0061520861	JER2732	PENDING	320535573	Refund Generated due to proration on Bill #0061520861-2023-2023-0000-00	Reg. Out of state	9/19/2024		C ADVL C102ADVL C102ADVL	TAX TAX VEHICLE FEE	(\$77.98) (\$50.58) \$0.00	\$0.00 \$0.00 \$0.00	(\$77.98) (\$50.58) \$0.00	
																			Refund	\$128.56
																				\$128.56
WHEDBEE, ANDREW TYLER	WHEDBEE, ANDREW TYLER	WHEDBEE, AMANDA BARRS	3594 PINETREE AVE SW		CONCORD, NC 28027	Proration	0068514301	CLC7418	PENDING	320535963	Refund Generated due to proration on Bill #0068514301-2023-2023-0000-00	Vehicle Sold	9/19/2024		C ADVL C102ADVL C102ADVL	TAX TAX VEHICLE FEE	(\$58.09) (\$37.68) \$0.00	\$0.00 \$0.00 \$0.00	(\$58.09) (\$37.68) \$0.00	
																			Refund	\$95.77
																				\$95.77
WHITE, KENNETH EARL	WHITE, KENNETH EARL		1901 CAL BOST RD		MIDLAND, NC 28107	Proration	0019437246	BLM6468	PENDING	214305628	Refund Generated due to proration on Bill #0019437246-2024-2024-0000-00	Vehicle Sold	9/30/2024		C ADVL FR14ADVL	TAX TAX	(\$60.77) (\$8.21)	\$0.00 \$0.00	(\$60.77) (\$8.21)	
																			Refund	\$68.98
																				\$68.98
WRIGHT, DONALD CHOWNING III	WRIGHT, DONALD CHOWNING III		PO BOX 1193		KANNAPOLIS, NC 28082	Proration	0079010599	LCJ4142	PENDING	320441622	Refund Generated due to proration on Bill #0079010599-2024-2024-0000-00	Vehicle Sold	9/18/2024		C ADVL C102ADVL C102ADVL	TAX TAX VEHICLE FEE	(\$18.37) (\$13.40) \$0.00	\$0.00 \$0.00 \$0.00	(\$18.37) (\$13.40) \$0.00	
																			Refund	\$31.77
																				\$31.77
																			Refund Total	\$14831.04

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Receive Updates from Commission Members who Serve as Liaisons to Municipalities or on Various Boards/Committees

BRIEF SUMMARY:

This time is allotted during regular meetings to receive updates from commission members that serve as liaisons to local municipalities or that serve on various boards/committees, if needed. This opportunity allows the board as a whole to learn more about what is going on with the boards each commissioner is individually involved with.

REQUESTED ACTION:

Receive updates and discuss as needed.

EXPECTED LENGTH OF PRESENTATION:

1 Minute

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

BOC - Request for Applications for County Boards/Committees

BRIEF SUMMARY:

Vacant Positions on the Cabarrus County Boards & Committees are as follows:

Boards & Committees	Vacancies/Expiring/Expired Terms	Term Expiration and/or Position
Active Living & Parks Commission	4	*
Adult Care Home Community Advisory Committee	13	**
Agricultural Advisory Board	n/a	*
Board of Equalization & Review	n/a	*
Centralina Workforce Development Board	n/a	*
Concord Planning Commission (ETJ)	1	*
Early Childhood Task Force Advisory Board	2	*
Harrisburg Planning & Zoning Board and Board of Adjustment (ETJ)	n/a	*
Home & Community Care Block Grant Committee	n/a	*
Human Services Advisory Board	1	*
Industrial Facilities & Pollution Control Financing Authority	1	*
Jury Commission	n/a	*

Juvenile Crime Prevention Council	n/a	*
Library Board of Trustees	2	*
Mental Health Advisory Board	1	*
Mt. Pleasant Planning Board & Board of Adjustment	n/a	
Nursing Home Community Advisory Board	11	**
Planning & Zoning Commission	n/a	*
Public Health Authority of Cabarrus County	n/a	*
Region F Aging Advisory Committee	2	*
Rowan-Cabarrus Community College Board of Trustees	n/a	*
Senior Centers Advisory Council	2	*
Tourism Authority	n/a	*
Transportation Advisory Board	3	*
Water & Sewer Authority of Cabarrus County	n/a	*
Youth Commission	7	Jay M. Robinson and West Cabarrus high schools

*Term lengths and expirations vary per board roster.

**Initial terms are for one year. Additional terms are for three years.

A description of each board/committee is attached along with an application for appointment. Visit the County's website to complete the online application. For more information, contact the Clerk at 704-920-2109 or go to <https://www.cabarruscounty.us/boards-and-committees>.

REQUESTED ACTION:

Review the aforementioned list of County Boards/Committees for the benefit of the viewing audience and encourage citizens to participate.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Lauren Linker, Clerk to the Board

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▣ Boards & Committees Descriptions
- ▣ Concord ETJ Map
- ▣ Harrisburg ETJ Map
- ▣ Application
- ▣ Youth Commission Application

CABARRUS COUNTY

BOARDS, COMMITTEES, COMMISSIONS AND AUTHORITIES

The Cabarrus County Board of Commissioners makes appointments to a number of boards, committees, commissions and authorities. All citizens of Cabarrus County are encouraged to volunteer to serve on these boards/committees. To obtain an application for appointment or for more information, please contact the Clerk to the Board, at the Governmental Center, 65 Church Street, SE, Concord, or call (704) 920-2109. The application may also be downloaded from the County's website at www.cabarruscounty.us.

A listing of the boards/committees is as follows:

ACTIVE LIVING AND PARKS COMMISSION

This commission advises on parks and recreation needs of County residents and assists the Parks Department in planning facilities and operational activities. The 11-member commission includes a representative from each of the 7 planning areas (Concord, Eastern, Kannapolis, Central, Midland, Northwest Cabarrus and Harrisburg), 2 at-large representatives, 1 representative from the Cabarrus School Board and 1 representative from the Kannapolis School Board. Appointments are for terms of three years.

ADULT CARE HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Adult Care Home Residents Bill of Rights and to promote community involvement with the homes (homes for the aged, family care homes and homes for developmentally disabled adults). Members cannot be employed by an adult care home nor have any financial interest, directly or indirectly, in an adult care home. Immediate family of an adult care home resident in Cabarrus County cannot serve on the committee. Initial appointment is for a term of one year with successive appointments of three-year terms.

AGRICULTURAL ADVISORY BOARD

The Agricultural Advisory Board is designed to implement the provisions of the Voluntary Agricultural District Ordinance. The Board is charged with accepting applications to the voluntary agricultural districts, promoting the enhancement of agriculture in our county, and assisting the Cabarrus County Commissioners with information and positions regarding decisions impacting agricultural production in our county.

BOARD OF EQUALIZATION AND REVIEW

This board: (1) reviews the tax lists of the county for the current year to assure that all property is listed and appraised accurately; (2) hears any property owner's appeal concerning the value assigned to his property (or that of others); and (3) has the authority to make adjustments necessary to bring the valuation into line with the standards established by law. Members serve three-year terms.

CABARRUS COUNTY PLANNING AND ZONING COMMISSION

This commission serves a key role in shaping the future development of the county as it reviews subdivisions, assists in area plans, and makes land use decisions, some of which are forwarded to the Board of Commissioners. The commission also serves as the Board of Adjustment that hears and decides appeals of decisions by the Zoning Enforcement Officer, and grants special use permits/variances. Members include a representative from each of the 7 planning areas (Concord, Midland, Central, Eastern, Harrisburg, Kannapolis and Northwest Cabarrus), 2 at-large representatives and 3 Alternate members. Appointments are for terms of three years.

CENTRALINA WORKFORCE DEVELOPMENT BOARD

This group serves as the governing body for a variety of programs and their plans, including the Job Training Partnership Act, Work First (JOBS) welfare and placement programs, the Older Worker Americans Act Job Training and Employment Program, etc. The County Commissioners appoint 4 persons representing Education, Organized Labor and the Private Sector (2) to serve on this six-county, 20-member board. Appointments are for terms of two years.

CONCORD PLANNING AND ZONING COMMISSION

The Commission guides, reviews and regulates land developments within and around the boundaries of the City of Concord. The County Commissioners appoint one member who resides in Concord's extraterritorial jurisdiction area for a term of three years.

HARRISBURG FIRE ADVISORY BOARD

The Harrisburg Fire Advisory Board advises the Town Council, Town Administrator and the Fire Chief on matters of policy, administration and operations. The board tracks the progress of the Harrisburg Fire Department's key objectives as outlined in the annual report, reviews the Department's By-Laws on an annual basis, and recommends changes to the Town Council for final approval.

HARRISBURG PLANNING AND ZONING BOARD

This board reviews, regulates development within and around the boundaries of the Town of Harrisburg and hears and decides on appeals of zoning within the Town's jurisdiction. The County Commissioners appoint one person who resides in the extraterritorial jurisdiction of the Town to serve for a term of three years.

HOME AND COMMUNITY CARE BLOCK GRANT ADVISORY COMMITTEE

This advisory committee assists the Department of Aging with the development of the County Aging Funding Plan through the Home and Community Care Block Grant for Older Adults. The committee is composed of potential public and private providers of aging services, elected county officials, older adults and representatives of other aging interests in the county.

HUMAN SERVICES ADVISORY BOARD

This board is appointed by the Board of Commissioners to advocate, advise and consult regarding services within the Department of Human Services. The board is composed of five members who are appointed for three-year terms.

In the first year of organization, the terms will be staggered with three members appointed to

three-year terms and two members appointed to two-year terms.

INDUSTRIAL FACILITIES AND POLLUTION CONTROL FINANCING AUTHORITY

This authority provides for the issuance of revenue bonds to aid in financing (1) industrial and manufacturing facilities which provide job opportunities or better ways to help alleviate unemployment and raise below-average manufacturing wages and (2) pollution control facilities for industries. The 7-member authority meets as needed. Appointments are for terms of six years.

JURY COMMISSION

This commission is responsible for compiling the jury lists for the Courts. The Board of Commissioners appoints one member for a term of two years to the 3-member commission.

JUVENILE CRIME PREVENTION COUNCIL

The council plans for the needs of adjudicated and at-risk youth and assesses the need for delinquency treatment and prevention services in Cabarrus County. The 25-member council is made up of a variety of judicial and public agency representatives as well as seven at-large members. Appointments are for terms of two years.

LIBRARY BOARD OF TRUSTEES

The board advises the County Commissioners on matters relating to the Cabarrus County Library system, including the planning of programs, policies, facilities and budgetary matters. The seven-member board includes representatives selected from the areas of Concord (one member appointed by the Concord City Council and one member appointed by the County Commissioners), Mt. Pleasant, Harrisburg, Midland, and Kannapolis (2). Appointments are for terms of three years.

MOUNT PLEASANT PLANNING BOARD AND BOARD OF ADJUSTMENT

This board guides, reviews, regulates land development within and around the boundaries of the Town of Mt. Pleasant and hears and decides on appeals of zoning within the Town's jurisdiction. The Board of Commissioners appoints two persons who reside within the Town's extraterritorial jurisdiction area for terms of three years.

NURSING HOME COMMUNITY ADVISORY COMMITTEE

This committee seeks to maintain the intent of the Nursing Home Residents Bill of Rights for those persons residing in nursing homes, works to ensure appropriate conditions within the nursing homes and promotes community involvement with those homes. Members cannot be employed by a nursing home nor have any financial interest, directly or indirectly, in a nursing home. Also, no immediate family of a nursing home resident in Cabarrus County can serve on the committee. Initial appointments are made for terms of one year with successive appointments of three years.

PUBLIC HEALTH AUTHORITY OF CABARRUS COUNTY

The authority seeks to enhance public/private health care partnerships, stabilize county dollars going to support health services, and to provide consolidation and long range planning for health services. It also acts as the local board of health and is charged to protect and promote the public health of the citizens of Cabarrus County. Membership is as follows: Member or designee of the Board of County Commissioners; Member of the Cabarrus County Medical Society; Member of the Cabarrus Physicians Organization; Member or

designee of the CMC-NorthEast Medical Center Board of Trustees; and three members from the general public not affiliated with the above organizations, but recommended by the nominees of those organizations.

REGION F AGING ADVISORY COMMITTEE

This committee advises the Centralina Council of Governments (COG) staff and COG Board on area plans for the aging within the nine-county region. County Commissioners appoint three members and one alternate to the 26-member regional committee. The appointments are for terms of two years except for the alternate appointment, which is a one-year term.

ROWAN-CABARRUS COMMUNITY COLLEGE (RCCC) BOARD OF TRUSTEES

This board governs the operation of the community college according to State law. The Cabarrus County Board of Commissioners makes two four-year appointments to the Board of Trustees.

SENIOR CENTERS ADVISORY COUNCIL

The Senior Centers Advisory Council aids in determining senior citizen activities to be provided by the County as well as activities and operations at the senior centers. The council is comprised of 11 members who work closely with the Active Living and Parks Department and Senior Center staff. Appointments are for three-year terms.

TOURISM AUTHORITY

This 9-member board is charged with the development of tourism, tourist-related events, facilities and other activities that serve to increase the amount of tourism in the County. The Board of Commissioners appoints membership as follows: Three members, including a County Commissioner and/or County Manager; three members from recommendations submitted by the Cabarrus County Tourism Authority; and three members from recommendations submitted by the Cabarrus Regional Chamber of Commerce. Appointments are for terms of three years.

TRANSPORTATION ADVISORY BOARD

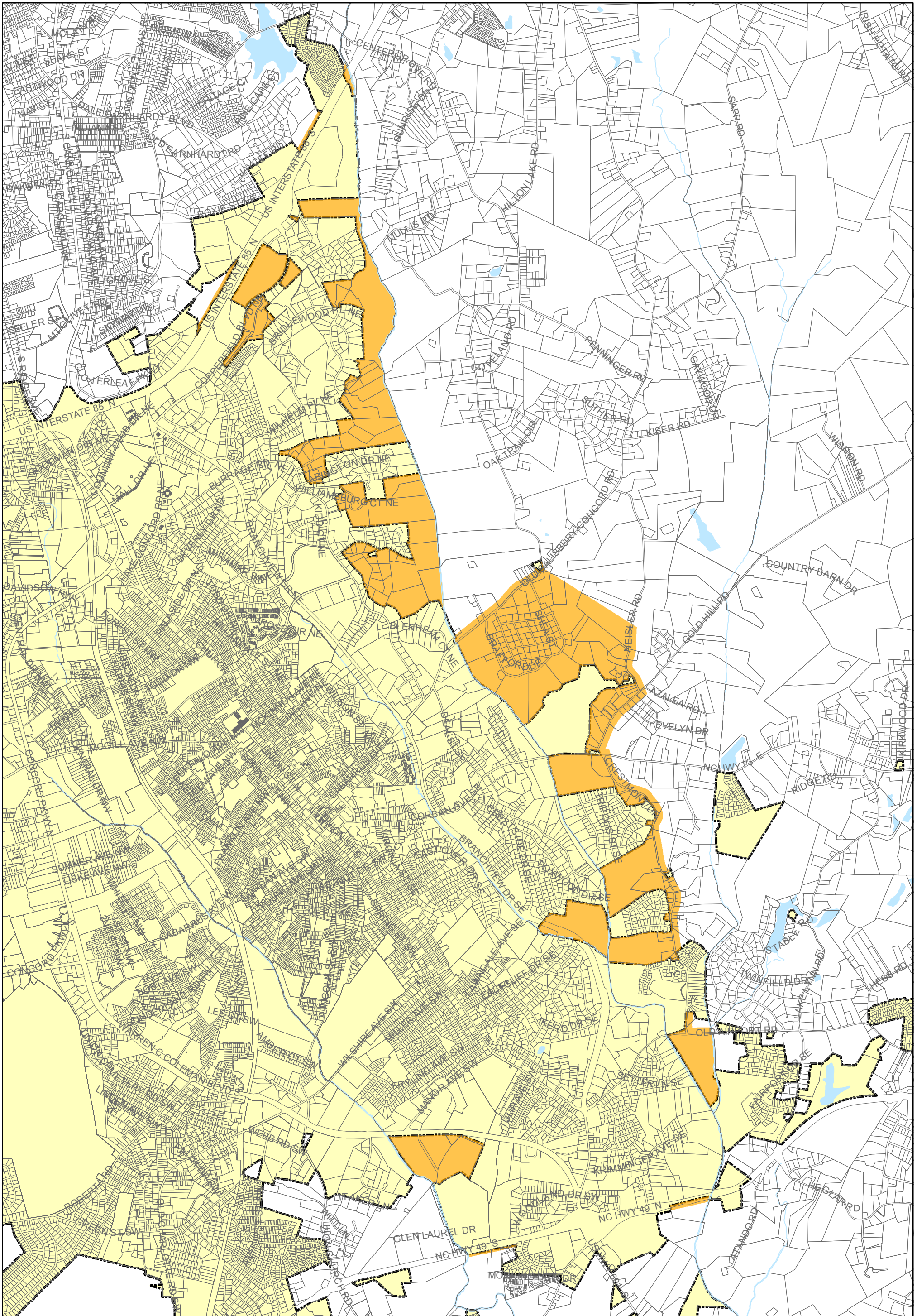
This board works to advance coordination between the County and human service agencies, to monitor transportation services and to advise the Board on issues related to human service transportation policy matters. Members include representatives from the Department of Social Services, Cabarrus Health Alliance, Department of Aging, Cabarrus EMS, L.I.F.E. Center, Cabarrus Workshop, Healthy Cabarrus, Head Start, Piedmont Behavioral Healthcare and a representative of the visually impaired in the county.

WATER & SEWER AUTHORITY OF CABARRUS COUNTY

The Water and Sewer Authority (WSACC) was established in 1992 by Cabarrus County and the four municipalities for the purpose of planning, constructing, owning, operating and maintaining water and sewer facilities in Cabarrus County. Membership of the board is as follows: two members appointed by Cabarrus County; two members appointed by the City of Concord; two members appointed by the City of Kannapolis; one member appointed by the Town of Harrisburg; one member appointed by the Town of Mt. Pleasant; and one at-large member appointed by Cabarrus County with the advice of the municipalities. Appointments are for terms of three years.

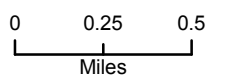
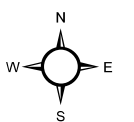
YOUTH COMMISSION

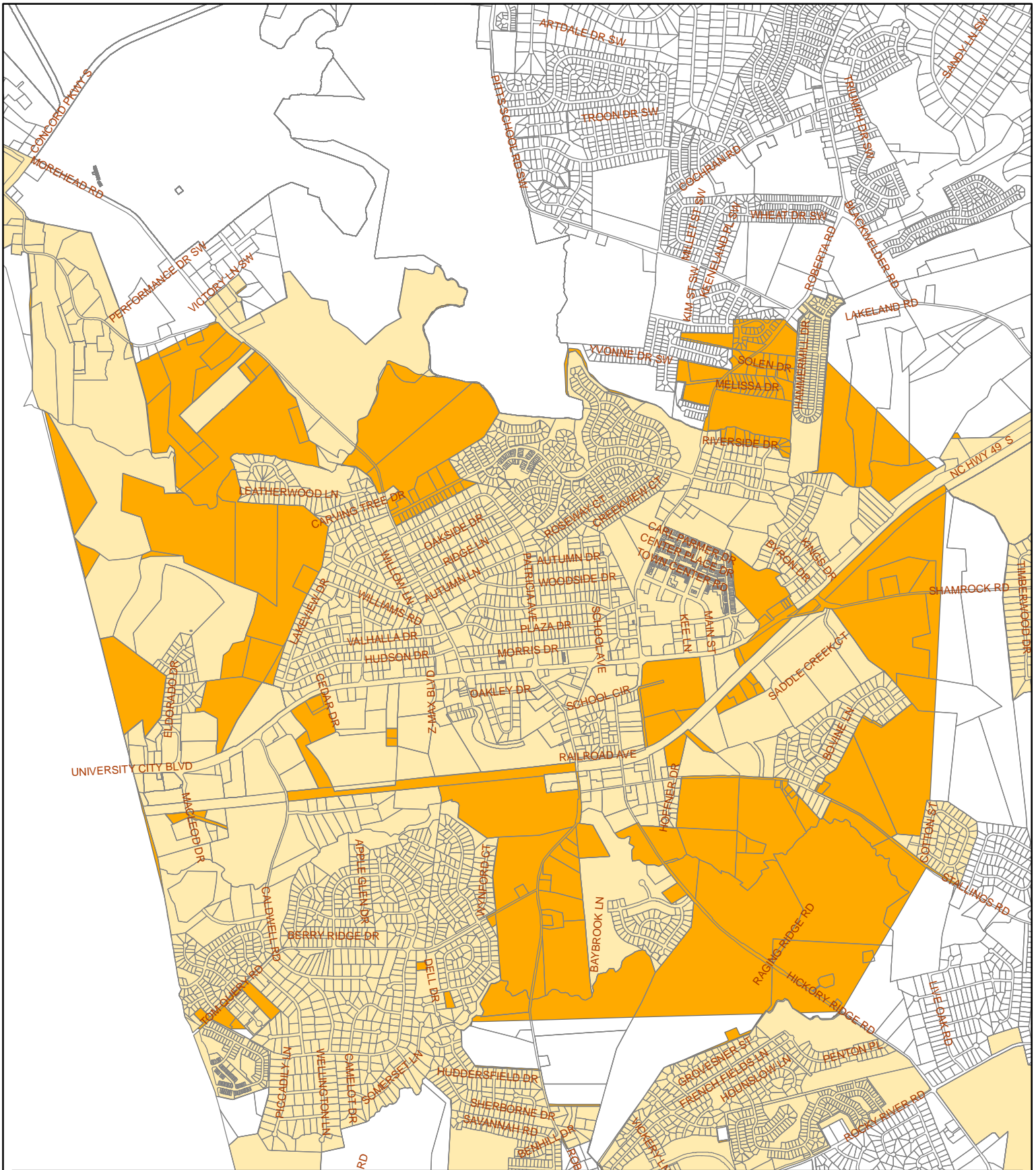
The purpose of the Youth Commission is to provide teens in the community an opportunity to be active citizens. Through experiences and education, youth will be empowered in the community. The Youth Commission will expose teens to county government, allow teens an opportunity to discuss issues, and interact with county commissioners and employees through youth-adult partnerships.




**City of Concord
Extraterritorial Jurisdiction (ETJ)**

- ETJ
- City of Concord
- Parcels
- Rivers
- Lakes & Ponds



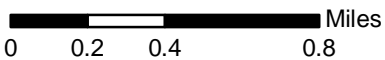


Legend

-  Tax Parcels
-  Harrisburg Municipal Limits
-  Harrisburg ETJ Boundary



**Town of Harrisburg, NC
ETJ Boundary**



Cabarrus County shall not be held liable for any errors in these data. This includes errors of omission, commission, errors concerning the content of the data, and relative and positional accuracy of the data. These data cannot be construed to be a legal document. Primary sources from which these data were compiled must be consulted for verification of information contained within the data.

Map Prepared by Cabarrus County Planning Services, June 2009.

Office Use Only
DATE RECEIVED:

Application for Appointment to Cabarrus County Advisory Boards and Committees

The Cabarrus County Board of Commissioners believes that all citizens should have the opportunity to participate in governmental decisions. One way of participating is by serving as a citizen member of one of the County's various advisory boards. If you wish to be considered for appointment to an advisory board, please complete the information below and return it to the CLERK TO THE BOARD OF COMMISSIONERS, P. O. BOX 707, CONCORD, NC 28026-0707, Fax (704) 920-2820. For more information about the various boards, you may contact the Clerk at (704) 920-2109.

Advisory Board(s) / Committee(s) Interested In: (Please list in order of preference)

1. _____
2. _____
3. _____

XXXXXXXXXXXXXXXXXX

Name: _____

Home Address: _____

Mailing Address (if different): _____

City / State / ZIP: _____

Resident of Cabarrus County: Yes No

Telephone: Home: _____ Work: _____

Cell: _____ Fax: _____

Email Address: _____

Occupation: _____

Business Address: _____

City / State / Zip: _____

Do You Have a N. C. Driver's License? Yes No Age (optional): _____

Number hours available per month for this position: _____

Best time of day/or days available: _____

- over -

Educational Background: _____

Business and Civic Experience: _____

Areas of Interest / Skills: _____

Other County Boards / Committees / Commissions presently serving on: _____
 _____ Term Expiration Date: _____

Have you ever been charged with and / or convicted of a criminal offense? _____ If so, please explain _____

References

List three persons who are not related to you and who have definite knowledge of your qualifications and fitness for the position for which you are applying.

Name	Business / Occupation	Address	Telephone

I understand that this application will be kept on active file for two years and I hereby authorize Cabarrus County to verify all information included in this application. I further understand this application is subject to the N. C. Public Records Law (NCGS 132-1) and may be released upon request. Meetings of the appointed boards and committees are subject to the N. C. Open Meetings Law (NCGS 143-318.10).

_____ Date

_____ Signature of the Applicant

**Cabarrus County Youth Commission
Application**

Full Name: _____ M ____ F (check one)

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone (home): (____) _____ (cell): (____) _____

E-mail: _____ Date of Birth: _____

Name(s) of Parents or Guardians: _____

High School: _____ Grade: _____

Cumulative High School GPA: _____ Year of Expected Graduation: _____

School groups/clubs/activities in which you participate: _____

List other activities you have been involved in through church, clubs, community, etc. _____

What interests you about being a member of the Youth Commission? _____

What do you hope to accomplish though being a member of the Youth Commission? What do you hope to learn?

Are you available for evening meetings? _____

References:

Name: _____ Phone: _____

Relationship to you: _____

Name: _____ Phone: _____

Relationship to you: _____

Applicant Signature: _____ Date: _____

Parent/Guardian Signature: _____

Please return this application in person or via mail to:

Lauren Linker
Clerk to the Board
Cabarrus County
P.O. Box 707
Concord, NC 28026-0707
Fax: 704-920-2820
lelinker@cabarruscounty.us



CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

October 21, 2024
6:30 PM

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Budget Amendment Report

BRIEF SUMMARY:

The County Manager requested a monthly report of Budget Amendments. This report shows all transfers of money from one appropriation to another in accordance with the Budget Ordinance for FY 2024-2025.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30039	BUA	09/03/2024	09/03/2024	cards	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00195695	9301		5695	cards		business cards order			50.00		
2	00195695	9320		5695	cards		Office Supplies business cards order Printing & Binding		50.00			
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30064	BUA	09/04/2024	09/04/2024	HCCBG	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00165760	6215		5760	HCCBG		decrease approved FY25 HCC		1,480.00			
2	00161910	6803	UNAL	5760	HCCBG		HCCBG/In Home Aide - CBG decrease approved FY25 HCC			1,480.00		
3	00195760	9445		5760	HCCBG		Miscellaneous Revenues decrease approved FY25 HCC			1,644.00		
4	00191910	9397	UNAL	5760	HCCBG		Purchased Services decrease approved FY25 HCC		1,644.00			
5	00165760	6301		5760	HCCBG		Miscellaneous decrease approved FY25 HCC		1,261.00			
6	00161910	6803	UNAL	5760	HCCBG		HCCBG - Adult Day Services decrease approved FY25 HCC			1,261.00		
7	00195760	9444		5760	HCCBG		Miscellaneous Revenues decrease approved FY25 HCC			1,401.00		
8	00191910	9397	UNAL	5760	HCCBG		Adult Day Services decrease approved FY25 HCC		1,401.00			
9	00165750	6224		5760	HCCBG		Miscellaneous decrease approved FY25 HCC		914.00			
10	00165750	6224	USDA	5760	HCCBG		Congregate Nutrition Grant decrease approved FY25 HCC		673.00			
11	00161910	6803	UNAL	5760	HCCBG		Congregate Nutrition Grant decrease approved FY25 HCC			1,587.00		
12	00195750	9335		5760	HCCBG		Miscellaneous Revenues decrease approved FY25 HCC			1,689.00		
13	00191910	9397	UNAL	5760	HCCBG		Food decrease approved FY25 HCC		1,689.00			
14	00165240	6223	HCCBG	5760	HCCBG		Miscellaneous decrease approved FY25 HCC Transportation Grant		1,577.00			

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30064	BUA	09/04/2024	09/04/2024	HCCBG	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
15	00161910	6803	UNAL	5760	HCCBG		decrease approved FY25 HCC Miscellaneous Revenues			1,577.00		
16	00195240	9520		5760	HCCBG		decrease approved FY25 HCC Autos & Trucks Maintenance			1,752.22		
17	00191910	9397	UNAL	5760	HCCBG		decrease approved FY25 HCC Miscellaneous		1,752.22			
18	00163250	6226		5760	HCCBG		decrease approved FY25 HCC Home Improvement Repair Grant			9,100.00		
19	00161910	6803	UNAL	5760	HCCBG		decrease approved FY25 HCC Miscellaneous Revenues		9,100.00			
20	00193250	9493	HHI	5760	HCCBG		decrease approved FY25 HCC Operations-HHI		11,857.00			
21	00191910	9397	UNAL	5760	HCCBG		decrease approved FY25 HCC Miscellaneous			11,857.00		
22	00168110	6640	SCOG	5760	HCCBG		decrease approved FY25 HCC Special Population Fees		679.00			
23	00161910	6803	UNAL	5760	HCCBG		decrease approved FY25 HCC Miscellaneous Revenues			679.00		
24	00198110	9496		5760	HCCBG		decrease approved FY25 HCC Senior Center Operations Grant			679.00		
25	00191910	9397	UNAL	5760	HCCBG		decrease approved FY25 HCC Miscellaneous		679.00			
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30136	BUA	09/05/2024	09/05/2024	Pur Svcs	mnxiong	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00195640	9609		5640	5640		To 5640 Pur Svcs			3,000.00		
2	00195640	9445		5640	5640		Legal Fees From 5640 Legal Sv Purchased Services		3,000.00			
** JOURNAL TOTAL									0.00	0.00		

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30141	BUA	09/05/2024	09/05/2024	LPC	mnxiong	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00195750	9335		5750	5750		To 5750-9356			11,000.00		
2	00195750	9356		5750	5750		Food From 5750-9335		10,000.00			
3	00195750	9451			5750		Special Program Supplies From 5750-9335		1,000.00			
							Host Agency Expenses					
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30240	BUA	09/09/2024	09/09/2024	Consult Sv	mnxiong	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00195630	9445		5630	5630		To 5630-9114 - forConsult Purchased Services			50,000.00		
2	00195630	9114		5630	5630		From 5630-9445 - Consult s Contracted Employees		50,000.00			
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30241	BUA	09/09/2024	09/09/2024	Elevate	mnxiong	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00195630	947601	ELVT	5615	5615		Move to 5615 Teen Pregnancy Prevent Prgm			15,000.00		
2	00195615	947601	ELVT	5615	5615		Move from 5630 Teen Pregnancy Prevent Prgm		15,000.00			
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30242	BUA	09/09/2024	09/09/2024	Elevate	mnxiong	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30242	BUA	09/09/2024	09/09/2024	Elevate	mnxiang	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00165630	627601	ELVT	5615	5615		To 5615		15,000.00			
2	00165615	627601	ELVT	5615	5615		Teen Pregnancy Prevent Prgm From 5630			15,000.00		
Teen Pregnancy Prevent Prgm												
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30334	BUA	09/12/2024	09/12/2024	JCPC adj	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00162910	6222	UNAL	1910	JCPC adj		JCPC revenue revision		11,365.00			
2	00161910	6803	UNAL	1910	JCPC adj		JCPC - Unallocated JCPC revenue revision Miscellaneous Revenues			11,365.00		
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30338	BUA	09/12/2024	09/12/2024	JCPC FY25	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00162910	6222	UNAL	2910	JCPC FY25		JCPC FY25 funding plan adj JCPC - Unallocated			41,695.00		
2	00162910	6242		2910	JCPC FY25		JCPC FY25 funding plan adj Shift Mentoring		54,500.00			
3	00162910	6243		2910	JCPC FY25		JCPC FY25 funding plan adj Sex Offender Specific Evaluati			4,500.00		
4	00162910	626601		2910	JCPC FY25		JCPC FY25 funding plan adj Families First - Strength Fam			25,424.00		
5	00162910	6267		2910	JCPC FY25		JCPC FY25 funding plan adj Teen Court			25,616.00		
6	00162910	6267	REST	2910	JCPC FY25		JCPC FY25 funding plan adj Juv Community Service/Restitut			9,971.00		
7	00162910	6275		2910	JCPC FY25		JCPC FY25 funding plan adj YDI Family Life Skills Academy		52,601.00			

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
2025	03	30338	BUA	09/12/2024	09/12/2024	JCPC FY25	snpolitis	1	N	Hist	2025												
ACCOUNT DESCRIPTION																							
													8		00162910	627501		2910	JCPC FY25	JCPC FY25 funding plan adj		6,181.00	
													9		00162910	6277		2910	JCPC FY25	Youth Style Fitness-Holistic F	31.00		
													10		00162910	6278		2910	JCPC FY25	JCPC FY25 funding plan adj		16,071.00	
													11		00162910	6288		2910	JCPC FY25	Kids at Work			
													12		00192910	9344		2910	JCPC FY25	Get Hired-Youth Employability	22,326.00		
													13		00192910	9344	REST	2910	JCPC FY25	JCPC FY25 funding plan adj	25,616.00		
													14		00192910	974903		2910	JCPC FY25	YDI Afterschool Academy	9,971.00		
													15		00192910	974904		2910	JCPC FY25	JCPC FY25 funding plan adj		54,500.00	
													16		00192910	974909		2910	JCPC FY25	Juv Community Service/Restitut	4,500.00		
													17		00192910	974911		2910	JCPC FY25	Shift Mentoring		52,601.00	
													18		00192910	974912		2910	JCPC FY25	JCPC FY25 funding plan adj	16,071.00		
													19		00192910	974913		2910	JCPC FY25	Sex Offender Specific Evaluati		22,326.00	
													20		00192910	974915		2910	JCPC FY25	JCPC FY25 funding plan adj	6,181.00		
													21		00192910	974916		2910	JCPC FY25	Youth Style Fitness-Holistic F	25,424.00		
													22		00192910	9713	UNAL	2910	JCPC FY25	JCPC FY25 funding plan adj	41,695.00		
																				JCPC-Unallocated			
											** JOURNAL TOTAL		0.00	0.00									

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE	LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
2025	03	30419	BUA	09/13/2024	09/13/2024	ASM incents	snpolitis	1	N	Hist	2025												
ACCOUNT DESCRIPTION																							
													1		42098310	9404		8310	ASM incent	SMG performance incentive		23,846.00	
																				Performance Incentives			

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30419	BUA	09/13/2024	09/13/2024	ASM incentsnpolit		1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
2	42098310	9649		8310	8310	ASM incent						78,738.00
3	42098310	9404	FSVC	8310	8310	ASM incent		SMG			102,584.00	
Performance Incentives												
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30422	BUA	09/13/2024	09/13/2024	Consult Svmnxiong		1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00195610	9331	310-1	5610	5610							10,500.00
2	00195610	9605	383-1	5610	5610						10,500.00	
To 5610-9605-383 Minor Office Equipment & Furn From 5610-9331-310 Consultants												
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30463	BUA	09/16/2024	09/16/2024	RADIO	blconrad	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00192740	9316		2740	2740	RADIO	T				1,462.00	
2	00192740	9445		2740	2740	RADIO	T					1,462.00
for Radio Chargers & Earpi Supplies for Radio Chargers & Earpi Purchased Services												
** JOURNAL TOTAL										0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30483	BUA	09/17/2024	09/17/2024	F-7	snpolit	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30483	BUA	09/17/2024	09/17/2024	F-7	snpolitix	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	32067210	6444		BOC	F-7		lottery funds school build			2,300,000.00		
							Lottery Proceeds					
2	32097210	9704		BOC	F-7		lottery funds school build		2,300,000.00			
							Contribution to General Fund					
3	320	5704		BOC	F-7		Appropriations			2,300,000.00	1	
4	320	5703		BOC	F-7		Estimated Revenues		2,300,000.00		1	
** JOURNAL TOTAL									2,300,000.00	2,300,000.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30484	BUA	09/17/2024	09/17/2024	F-12.1	snpolitix	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00163250	6376		BOC	F-12.1		DUKE HHF program adj			23,499.00		
							Duke Energy Carolinas					
2	00193250	9493	DCHHF	BOC	F-12.1		DUKE HHF program adj		23,499.00			
							Operations					
3	001	5704		BOC	F-12.1		Appropriations			23,499.00	1	
4	001	5703		BOC	F-12.1		Estimated Revenues		23,499.00		1	
** JOURNAL TOTAL									23,499.00	23,499.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30485	BUA	09/17/2024	09/17/2024	F-12.2	snpolitix	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00163250	6227		BOC	F-12.2		weatherization program adj			36,071.00		
							Weatherization Program Grant					
2	00193250	9420	DOE	BOC	F-12.2		weatherization program adj		970.00			
							Cell Phones					
3	00193250	9346	DOE	BOC	F-12.2		weatherization program adj		270.00			
							Fuel					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30485	BUA	09/17/2024	09/17/2024	F-12.2	snpolitix	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
4	00193250	9493	DOE	BOC	F-12.2		weatherization program adj		26,718.00			
5	00193250	9610	DOE	BOC	F-12.2		Operations weatherization program adj			10,383.00		
6	00193250	9644	DOE	BOC	F-12.2		Travel and Education weatherization program adj		2,600.00			
7	00193250	949302	DOE	BOC	F-12.2		Insurance weatherization program adj		12,545.00			
8	00193250	931501	DOE	BOC	F-12.2		Operations-DOE Readiness Funds weatherization program adj		3,351.00			
9	001	5704		BOC	F-12.2		Health & Safety			36,071.00	1	
10	001	5703		BOC	F-12.2		Appropriations		36,071.00		1	
Estimated Revenues												
									36,071.00			
** JOURNAL TOTAL										36,071.00	36,071.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30490	BUA	09/17/2024	09/17/2024	F-12.3	snpolitix	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
1	00163250	622701		BOC	F-12.3		LIHEAP program adj			38,588.00		
2	00193250	931501	LIHP	BOC	F-12.3		LIHEAP WX Grant					
3	00193250	9346	LIHP	BOC	F-12.3		Health & Safety Materials		686.00			
4	00193250	9493	LIHP	BOC	F-12.3		Fuel LIHEAP program adj		100.00			
5	00193250	9644	LIHP	BOC	F-12.3		LIHEAP program adj		32,202.00			
6	001	5704		BOC	F-12.3		Operations Insurance		5,600.00			
7	001	5703		BOC	F-12.3		Appropriations			38,588.00	1	
Estimated Revenues									38,588.00		1	
** JOURNAL TOTAL										38,588.00	38,588.00	

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30491	BUA	09/17/2024	09/17/2024	F-12.4	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00163250	6258		BOC	F-12.4		HARP program adj			62,376.00		
2	00193250	9493	HARP	BOC	F-12.4		HARP Grant		62,376.00			
3	001	5704		BOC	F-12.4		Operations-HARP			62,376.00	1	
4	001	5703		BOC	F-12.4		Appropriations					
							Estimated Revenues		62,376.00		1	
** JOURNAL TOTAL									62,376.00	62,376.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30559	BUA	09/18/2024	09/18/2024	3250prgadjsn	politis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00163250	6227		1910	3250prgaj		adjust orig budget 3250 pr		20,729.00			
2	00163250	622701		1910	3250prgaj		Weatherization Program Grant		17,213.00			
3	00163250	6258		1910	3250prgaj		LIHEAP WX Grant		4,601.00			
4	00161910	6803	UNAL	1910	3250prgaj		HARP Grant			42,543.00		
							Miscellaneous Revenues					
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30780	BUA	09/24/2024	09/24/2024	FNSmove	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00195615	9450		5625	FNSmove		FNS move to new division n			32,178.00		
2	00195625	9450		5625	FNSmove		EBT Administration		32,178.00			
3	00195615	9480	458-1	5625	FNSmove		FNS move to new division n			21,606.00		
							Food Stamp Employees & Trainin					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30780	BUA	09/24/2024	09/24/2024	FNSmove	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
ACCOUNT DESCRIPTION												
4	00195625	9480	458-1	5625			FNSmove	FNS move to new division n	21,606.00			
5	00195615	9610	359-1	5625			FNSmove	Food Stamp Employees & Trainin FNS move to new division n		10,577.00		
6	00195625	9610	349-1	5625			FNSmove	Travel and Education FNS move to new division n	10,577.00			
7	00165615	6204		5625			FNSmove	Travel and Education FNS move to new division n	2,247,546.00			
8	00165625	6204		5625			FNSmove	Soc Service Admin Reimb FNS move to new division n		2,247,546.00		
9	00195615	9101		5625			FNSmove	Soc Service Admin Reimb FNS move to new division n		1,638,990.55		
10	00195615	9123		5625			FNSmove	salaries & wages FNS move to new division n		1,203.00		
11	00195615	9210		5625			FNSmove	Incentives FNS move to new division n		223,067.35		
12	00195615	9201		5625			FNSmove	Retirement FNS move to new division n		101,691.79		
13	00195615	9202		5625			FNSmove	social Security FNS move to new division n		23,782.72		
14	00195615	9205		5625			FNSmove	Medicare FNS move to new division n		320,400.00		
15	00195615	9207		5625			FNSmove	Group Hospital Insurance FNS move to new division n		1,225.00		
16	00195615	9230		5625			FNSmove	Life Insurance FNS move to new division n		1,968.78		
17	00195615	9206		5625			FNSmove	workers' Compensation FNS move to new division n		621.00		
18	00195615	9235		5625			FNSmove	Vision Care FNS move to new division n		82,009.03		
19	00195645	9101		5625			FNSmove	Deferred Compensation 401k FNS move to new division n		160,162.68		
20	00195645	9210		5625			FNSmove	Salaries and wages FNS move to new division n		21,782.12		
21	00195645	9201		5625			FNSmove	Retirement FNS move to new division n		9,930.09		
22	00195645	9202		5625			FNSmove	social Security FNS move to new division n		2,322.36		
23	00195645	9205		5625			FNSmove	Medicare FNS move to new division n		21,360.00		
24	00195645	9207		5625			FNSmove	Group Hospital Insurance FNS move to new division n		81.60		
								Life Insurance				

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30780	BUA	09/24/2024	09/24/2024	FNSmove	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
25	00195645	9230		5625		FNSmove	FNS move to new division n workers' Compensation			192.20		
26	00195645	9206		5625		FNSmove	FNS move to new division n Vision Care			41.28		
27	00195645	9235		5625		FNSmove	FNS move to new division n Deferred Compensation 401k			8,008.13		
28	00195645	9420		5625		FNSmove	FNS move to new division n Cell Phones			600.00		
29	00195625	9101		5625		FNSmove	FNS move to new division n Salaries & Wages		1,799,153.23			
30	00195625	9123		5625		FNSmove	FNS move to new division n Incentives		1,203.00			
31	00195625	9210		5625		FNSmove	FNS move to new division n Retirement		244,849.48			
32	00195625	9201		5625		FNSmove	FNS move to new division n Social Security		111,621.88			
33	00195625	9202		5625		FNSmove	FNS move to new division n Medicare		26,105.08			
34	00195625	9205		5625		FNSmove	FNS move to new division n Group Hospital Insurance		341,760.00			
35	00195625	9207		5625		FNSmove	FNS move to new division n Life Insurance		1,306.60			
36	00195625	9230		5625		FNSmove	FNS move to new division n workers' Compensation		2,160.97			
37	00195625	9206		5625		FNSmove	FNS move to new division n Vision Care		662.28			
38	00195625	9235		5625		FNSmove	FNS move to new division n Deferred Compensation 401k		90,017.16			
39	00195625	9420		5625		FNSmove	FNS move to new division n Cell Phones		600.00			
** JOURNAL TOTAL									0.00	0.00		

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30881	BUA	09/26/2024	09/26/2024	OT ADJ	tmclair	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00191955	9113		1955		OT ADJ	OT ADJ FROM 9560 TO 9113 Overtime		1,100.00			

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30881	BUA	09/26/2024	09/26/2024	OT ADJ	tmclair	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
2	00191955	9560		1955	OT ADJ		OT ADJ FROM 9560 TO 9113 Minor Equipment Maintenance			1,100.00		
									** JOURNAL TOTAL	0.00	0.00	

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30959	BUA	09/30/2024	09/30/2024	FNSmove2	snpolitis	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00195615	9101		5625	FNSmove2		FNS cost move - addtl posi			50,902.00		
2	00195615	9210		5625	FNSmove2		Salaries & Wages					
3	00195615	9201		5625	FNSmove2		FNS cost move - addtl posi			6,923.00		
4	00195615	9202		5625	FNSmove2		Retirement					
5	00195615	9205		5625	FNSmove2		FNS cost move - addtl posi			3,156.00		
6	00195615	9207		5625	FNSmove2		Social Security					
7	00195615	9230		5625	FNSmove2		FNS cost move - addtl posi			738.00		
8	00195615	9206		5625	FNSmove2		Medicare					
9	00195615	9235		5625	FNSmove2		FNS cost move - addtl posi			10,680.00		
10	00195625	9101		5625	FNSmove2		Group Hospital Insurance					
11	00195625	9210		5625	FNSmove2		FNS cost move - addtl posi			41.00		
12	00195625	9201		5625	FNSmove2		Life Insurance					
13	00195625	9202		5625	FNSmove2		FNS cost move - addtl posi			61.00		
14	00195625	9205		5625	FNSmove2		Workers' Compensation					
15	00195625	9207		5625	FNSmove2		FNS cost move - addtl posi			21.00		
16	00195625	9235		5625	FNSmove2		Vision Care					
17	00195625	9101		5625	FNSmove2		FNS cost move - addtl posi			2,545.00		
18	00195625	9210		5625	FNSmove2		Deferred Compensation 401k					
19	00195625	9201		5625	FNSmove2		FNS cost move - addtl posi		50,902.00			
20	00195625	9202		5625	FNSmove2		Salaries & Wages					
21	00195625	9205		5625	FNSmove2		FNS cost move - addtl posi			6,923.00		
22	00195625	9207		5625	FNSmove2		Retirement					
23	00195625	9230		5625	FNSmove2		FNS cost move - addtl posi			3,156.00		
24	00195625	9235		5625	FNSmove2		Social Security					
25	00195625	9206		5625	FNSmove2		FNS cost move - addtl posi			738.00		
26	00195625	9206		5625	FNSmove2		Medicare					
27	00195625	9207		5625	FNSmove2		FNS cost move - addtl posi			10,680.00		
28	00195625	9207		5625	FNSmove2		Group Hospital Insurance					
29	00195625	9207		5625	FNSmove2		FNS cost move - addtl posi			41.00		
30	00195625	9207		5625	FNSmove2		Life Insurance					

JOURNAL INQUIRY

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30959	BUA	09/30/2024	09/30/2024	FNSmove2	snpolit	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
16	00195625	9230		5625	FNSmove2		FNS cost move - addtl posi		61.00			
17	00195625	9206		5625	FNSmove2		workers' Compensation					
18	00195625	9235		5625	FNSmove2		FNS cost move - addtl posi		21.00			
							Vision Care					
							Deferred Compensation 401k		2,545.00			
** JOURNAL TOTAL									0.00	0.00		
YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2025	03	30973	BUA	09/30/2024	09/30/2024	AccountRepy	ypineda	1	N	Hist	2025	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION		DEBIT	CREDIT	OB	
							ACCOUNT DESCRIPTION					
1	00197210	9445	TECH	7210	AccountRep		Account Replacement		36,324.00			
2	00197210	9862		7210	AccountRep		Purchased Services					
3	00197230	9445	TECH	7210	AccountRep		Account Replacement		8,832.00			
4	00197230	9862	KANN	7210	AccountRep		Purchased Services					
							Account Replacement				8,832.00	
							Technology					
** JOURNAL TOTAL									0.00	0.00		
** GRAND TOTAL									2,460,534.00	2,460,534.00		

22 Journals printed

** END OF REPORT - Generated by Yesenia Pineda **

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

October 21, 2024
6:30 PM

AGENDA CATEGORY:

Reports

SUBJECT:

Budget - Monthly Financial Update

BRIEF SUMMARY:

The County Manager requested monthly reports displaying relevant information regarding the year-to-date budget.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Rosh Khatri, Budget Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of September 30, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with	% Collected
	Original	Final			Final Budget	or Used
REVENUES						
Ad Valorem Taxes & Interest	(269,281,057)	(269,281,057)	(35,417,129)	\$ -	\$ 233,863,928	13.2%
Other Taxes	(48,589,000)	(48,589,000)	(4,744,103)	-	43,844,897	9.8%
Intergovernmental Revenues	(30,850,528)	(33,146,917)	(7,624,903)	-	25,522,014	23.0%
Permits and Fees	(8,897,350)	(8,897,350)	(2,659,408)	-	6,237,942	29.9%
Sales and Services	(17,202,857)	(17,769,874)	(3,065,859)	-	14,704,015	17.3%
Investment Earnings	(4,500,000)	(4,500,000)	(929,817)	-	3,570,183	20.7%
Miscellaneous/Other Finance Sources	(793,444)	(12,952,123)	(90,961)	-	12,861,162	0.7%
TOTAL REVENUES	(380,114,236)	(395,136,321)	(54,532,181)	\$ -	\$ 340,604,140	13.8%
EXPENDITURES						
GENERAL GOVERNMENT						
Board of Commissioners	\$ 603,336	\$ 603,336	\$ 219,044	\$ -	384,292	36.3%
Legal	879,896	909,691	241,297	39,795	628,599	30.9%
County Manager	1,166,010	1,403,997	318,976	49,987	1,035,034	26.3%
Budget	417,020	417,020	94,160	-	322,860	22.6%
Strategy	460,544	460,544	92,027	-	368,517	20.0%
Procurement	230,194	230,194	51,571	-	178,623	22.4%
Communications	940,292	940,292	183,566	13,079	743,647	20.9%
Safety & Risk	252,168	270,168	56,343	-	213,825	20.9%
Human Resources	1,690,999	1,695,999	399,800	32,612	1,263,587	25.5%
Tax Collector	1,447,946	1,447,946	221,549	-	1,226,397	15.3%
Tax Administration	3,191,497	3,191,497	677,269	-	2,514,228	21.2%
Board of Elections	1,461,429	1,461,429	233,578	87,167	1,140,684	21.9%
Register of Deeds	856,214	856,214	192,188	-	664,026	22.4%
Finance	1,937,901	1,962,901	366,736	47,570	1,548,595	21.1%
Information Technology	9,799,232	11,751,072	2,256,375	1,649,063	7,845,633	33.2%
Non-departmental*	6,228,160	6,438,076	320,186	637,500	5,480,391	14.9%
Facility Design & Construction	310,648	310,648	67,650	-	242,998	21.8%
Infrastructure & Asset Management						
Grounds Maintenance	2,695,451	2,695,451	454,392	1,127,951	1,113,108	58.7%
Administration	3,606,879	3,606,879	473,054	98,459	3,035,365	15.8%
Sign Maintenance	246,427	251,345	46,836	(4,918)	209,427	16.7%
Building Maintenance	4,285,541	4,491,460	699,267	869,108	2,923,085	34.9%
Facility Services	3,401,690	3,401,690	656,923	341,589	2,403,179	29.4%
Fleet Maintenance	1,926,787	1,926,787	518,966	585,396	822,425	57.3%
Contribution to Other Funds	44,265,842	44,265,842	44,265,842	-	-	100.0%
Total General Government	\$ 92,302,103	\$ 96,940,478	\$ 53,107,596	\$ 5,574,358	\$ 38,258,524	60.5%
PUBLIC SAFETY						
Sheriff						
Administration & Operations	\$ 29,528,912	\$ 34,804,258	8,049,699	1,273,233	\$ 25,481,326	26.8%
Harrisburg Division	3,280,103	4,230,926	655,746	8,000	3,567,180	15.7%
Midland Division	440,191	440,191	109,562	-	330,629	24.9%
Mt. Pleasant Division	504,826	504,826	117,997	-	386,829	23.4%
School Resource Officers	3,279,230	3,279,230	714,950	-	2,564,280	21.8%
Detention Center	19,927,718	20,027,748	3,858,012	2,339,569	13,830,167	30.9%
Animal Control	1,455,427	1,532,267	256,344	97,446	1,178,476	23.1%
Animal Shelter	957,495	1,028,878	204,095	(5,262)	830,045	19.3%
Courts Maintenance	1,430,451	1,430,451	211,652	230,552	988,247	30.9%
Construction Standards	6,046,335	6,065,955	1,221,539	174,095	4,670,321	23.0%
Emergency Management	455,270	507,661	99,478	(13,300)	421,483	17.0%
Fire Services	2,189,710	2,199,985	472,147	260,957	1,466,881	33.3%
Fire Districts	1,703,079	1,703,079	176,302	-	1,526,777	10.4%
Emergency Medical Services	18,766,025	19,483,191	4,036,989	1,251,408	14,194,794	27.1%
Emergency Telephone	100,400	498,354	152,425	(3,179)	349,107	29.9%
Other Public Safety*	1,581,717	1,581,717	321,497	214,904	1,045,316	33.9%
Total Public Safety	\$ 91,646,889	\$ 99,318,718	\$ 20,658,434	\$ 5,828,425	\$ 72,831,859	26.7%

* In order to be compliant with G.S. 159-28, all p-card transactions are encumbered in the departmental functions within their budgets

Cabarrus County, North Carolina
General Fund
Statement of Revenues and Expenditures - Budget and Actual
As of September 30, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
ECONOMIC & PHYSICAL DEVELOPMENT						
Planning & Development						
Planning	663,672	663,672	\$ 118,851	\$ -	\$ 544,821	17.9%
Community Development	837,997	1,010,388	89,324	-	921,064	8.8%
Soil & Water Conservation	412,850	422,850	100,791	-	322,059	23.8%
Zoning Administration	303,723	303,723	43,945	-	259,778	14.5%
Economic Development Corporation	867,723	867,723	497,561	14,941	355,221	59.1%
Economic Development Incentives	1,900,000	1,900,000	355,050	-	1,544,950	18.7%
Other Economic & Physical Development*	2,226,113	2,226,113	110,047	62,000	2,054,066	7.7%
Total Economic & Physical Development	\$ 7,212,078	\$ 7,394,469	\$ 1,315,569	\$ 76,941	\$ 6,001,959	18.8%
HUMAN SERVICES						
Veterans Services	\$ 522,954	\$ 522,954	\$ 98,218	\$ -	\$ 424,736	18.8%
Cooperative Extension	515,862	526,299	78,984	7,000	440,314	16.3%
Human Services						
Administration	7,631,928	7,665,178	1,655,067	768,902	5,241,209	31.6%
Economic Family Support Services	4,790,345	2,392,247	509,800	-	1,882,447	21.3%
Transportation	4,068,984	4,265,401	656,936	297,742	3,310,724	22.4%
Child Welfare	14,214,361	14,505,270	2,626,360	324,531	11,554,379	20.3%
Child Support Services	2,427,509	2,427,509	538,477	23,603	1,865,429	23.2%
Economic Services	10,607,375	10,382,895	2,237,220	-	8,145,674	21.5%
Adult and Family Services	3,231,584	3,306,063	709,859	46,080	2,550,124	22.9%
Nutrition	1,051,618	1,049,929	135,437	224,950	689,542	34.3%
Behavioral Health Division	298,708	1,829,243	71,058	-	1,758,184	3.9%
Senior Services	920,878	917,833	131,711	350,844	435,278	52.6%
Cabarrus Health Alliance	12,040,642	12,040,642	2,161,616	9,879,026	-	100.0%
Other Human Services*	2,965,511	2,966,067	488,905	469,391	2,007,772	32.3%
Total Human Services	\$ 65,288,259	\$ 67,556,396	\$ 12,693,034	\$ 12,392,067	\$ 42,471,295	37.1%
EDUCATION						
Cabarrus County Schools Operating	\$ 96,665,847	\$ 96,665,847	\$ 24,025,140	\$ -	\$ 72,640,707	24.9%
Kannapolis City Schools Operating	11,212,010	11,212,010	3,384,770	-	7,827,240	30.2%
RCCC Operating	4,584,500	4,584,500	1,146,123	-	3,438,377	25.0%
Cabarrus County Schools Capital	36,324	36,324	-	27,243	9,081	75.0%
Kannapolis City Schools Capital	8,832	8,832	-	6,624	2,208	75.0%
RCCC Capital	-	-	-	-	-	-
Other Education*	134,405	134,405	33,599	63,303	37,503	72.1%
Total Education	\$ 112,641,918	\$ 112,641,918	\$ 28,589,632	\$ 97,170	\$ 83,955,116	25.5%
CULTURE & RECREATION						
Active Living & Parks						
Parks	\$ 2,641,302	\$ 2,770,561	\$ 94,029	\$ 71,265	\$ 2,605,266	6.0%
Senior Centers	1,389,458	1,393,552	133,878	4,411	1,255,263	9.9%
Library System	6,965,229	7,093,229	1,079,191	201,982	5,812,055	18.1%
Other Cultural & Recreation*	27,000	27,000	27,000	133,000	(133,000)	592.6%
Total Culture & Recreation	\$ 11,022,989	\$ 11,284,342	\$ 1,334,098	\$ 410,658	\$ 9,539,585	15.5%
DEBT SERVICE						
Schools	\$ -	\$ -	\$ -	\$ -	\$ -	-
Other	-	-	-	-	-	-
Total Debt Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL EXPENDITURES	\$ 380,114,236	\$ 395,136,321	\$ 117,698,363	\$ 24,379,619	\$ 253,058,338	36.0%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ (63,166,183)	\$ (24,379,619)	\$ (87,545,802)	

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Cabarrus County, North Carolina
Community Investment Fund
Statement of Revenues and Expenditures - Budget and Actual
As of September 30, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
REVENUES						
Other Taxes	\$ (28,426,000)	\$ (28,426,000)	\$ (2,724,271)	\$ -	\$ 25,701,729	9.6%
Intergovernmental Revenues	(404,000)	(404,000)	-	-	404,000	0.0%
Investment Earnings	-	-	(49,424)	-	(49,424)	100.0%
Other Finance Sources	(45,218,224)	(74,971,747)	(42,611,212)	-	32,360,535	56.8%
TOTAL REVENUES	\$ (74,048,224)	\$ (103,801,747)	\$ (45,384,907)	\$ -	\$ 58,416,840	43.7%
EXPENDITURES						
Operations	\$ 72,318,642	\$ 99,998,342	\$ 4,759,305	\$ 707,667	\$ 94,531,370	5.5%
Capital Outlay	1,729,582	3,803,405	-	-	3,803,405	0.0%
TOTAL EXPENDITURES	\$ 74,048,224	\$ 103,801,747	\$ 4,759,305	\$ 707,667	\$ 98,334,775	5.3%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 40,625,602	\$ (707,667)	\$ (39,917,935)	

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Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of September 30, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Arena and Events Center						
REVENUES						
Arena Other Finance Source Revenues	\$ (1,420,686)	\$ (1,497,983)	\$ (939,092)	\$ -	\$ 558,891	62.7%
Fair Sales and Services	(749,831)	(749,831)	(38,455)	-	711,376	5.1%
Fair Investment Earnings	(60,000)	(60,000)	-	-	60,000	0.0%
Fair Miscellaneous Revenue	(5,000)	(5,000)	(258)	2,000	4,742	5.2%
Total Arena and Events Center Fund	\$ (2,235,517)	\$ (2,312,814)	\$ (977,806)	\$ 2,000	\$ 1,335,008	42.3%
EXPENDITURES						
Arena and Events Center	\$ 1,246,104	\$ 1,323,401	\$ 206,067	\$ 103,782	\$ 1,013,552	23.4%
County Fair	989,413	989,413	323,681	202,729	463,003	53.2%
Total Arena and Events Center Fund	\$ 2,235,517	\$ 2,312,814	\$ 529,748	\$ 306,511	\$ 1,476,555	36.2%
Landfill Fund						
REVENUES						
Intergovernmental Revenues	\$ (56,000)	\$ (56,000)	\$ -	\$ -	\$ 56,000	0.0%
Permits and Fees	(150,000)	(150,000)	(43,820)	-	106,180	29.2%
Sales and Services	(1,501,000)	(1,501,000)	(361,849)	-	1,139,151	24.1%
Investment Earnings	-	-	-	-	-	100.0%
Other Financing Sources	(740,478)	(740,478)	(740,478)	-	-	100.0%
Total Landfill Fund	\$ (2,447,478)	\$ (2,447,478)	\$ (1,146,147)	\$ -	\$ 1,301,331	46.8%
EXPENDITURES						
Landfill Operations	\$ 2,447,478	\$ 2,447,478	\$ 355,810	\$ 536,539	\$ 1,555,129	36.5%
Total Landfill Fund	\$ 2,447,478	\$ 2,447,478	\$ 355,810	\$ 536,539	\$ 1,555,129	36.5%
911 Emergency Telephone Fund						
REVENUES						
Intergovernmental Revenues	\$ (262,342)	\$ (262,342)	\$ (43,724)	\$ -	\$ 218,618	16.7%
Investment Earnings	(10,000)	(10,000)	-	-	10,000	0.0%
Other Finance Sources	(201,433)	(1,160,300)	-	-	1,160,300	0.0%
Total 911 Emergency Telephone Fund	\$ (473,775)	\$ (1,432,642)	\$ (43,724)	\$ -	\$ 1,388,918	3.1%
EXPENDITURES						
Operations	\$ 388,775	\$ 388,775	\$ 67,128	\$ 198,686	\$ 122,961	68.4%
Debt Service	-	-	-	-	-	0.0%
Capital Outlay	85,000	1,043,867	-	958,866.60	85,000	0.0%
Total 911 Emergency Telephone Fund	\$ 473,775	\$ 1,432,642	\$ 67,128	\$ 1,157,553	\$ 207,961	85.5%
Self-Insured Funds						
REVENUES						
Sales and Services	\$ (21,119,385)	\$ (21,119,385)	\$ (4,260,638)	\$ -	\$ 16,858,747	20.2%
Investment Earnings	(70,000)	(70,000)	-	-	70,000	0.0%
Miscellaneous	(700,000)	(700,000)	(255,305)	-	444,695	36.5%
Other Finance Sources	(2,513,250)	(2,744,403)	-	-	2,744,403	0.0%
Total Self-Insured Funds	\$ (24,402,635)	\$ (24,633,788)	\$ (4,515,944)	\$ -	\$ 20,117,844	18.3%
EXPENDITURES						
Workers Compensation Insurance	\$ 2,363,223	\$ 2,362,473	\$ 464,717	\$ -	\$ 1,897,756	19.7%
Liability Insurance	2,498,250	2,499,000	1,548,004	-	950,997	61.9%
Dental Insurance	613,000	613,000	178,529	-	434,471	29.1%
Hospitalization Insurance	18,928,162	19,159,315	5,032,612	2,525,796	11,600,907	39.5%
Total Self-Insured Funds	\$ 24,402,635	\$ 24,633,788	\$ 7,223,861	\$ 2,525,796	\$ 14,884,130	39.6%

Cabarrus County, North Carolina
Other Funds
Statement of Revenues and Expenditures - Budget and Actual
As of September 30, 2024*

*this report was pulled prior to month end close

	Budgeted Amounts		Actual Amounts	Encumbrances*	Variance with Final Budget	% Collected or Used
	Original	Final				
Fire Districts Fund						
REVENUES						
Ad Valorem Taxes	\$ (9,549,821)	\$ (9,549,821)	\$ (1,416,549)	\$ -	\$ 8,133,272	14.8%
Total Fire Districts Fund	\$ (9,549,821)	\$ (9,549,821)	\$ (1,416,549)	\$ -	\$ 8,133,272	14.8%
EXPENDITURES						
Fire Districts	\$ 9,549,821	\$ 9,549,821	\$ 1,035,559	\$ -	\$ 8,514,262	10.8%
Total Fire Districts Fund	\$ 9,549,821	\$ 9,549,821	\$ 1,035,559	\$ -	\$ 8,514,262	10.8%
Social Services Fund						
REVENUES						
Sales and Services	\$ (450,000)	\$ (450,000)	\$ -	\$ -	\$ 450,000	0.0%
Total Social Services Fund	\$ (450,000)	\$ (450,000)	\$ -	\$ -	\$ 450,000	0.0%
EXPENDITURES						
Operations	\$ 450,000	\$ 450,000	\$ -	\$ -	\$ 450,000	0.0%
Total Social Services Fund	\$ 450,000	\$ 450,000	\$ -	\$ -	\$ 450,000	0.0%
Intergovernmental Fund						
REVENUES						
Sales and Services	\$ (2,600,000)	\$ (2,600,000)	\$ (527,382)	\$ -	\$ 2,072,618	20.3%
Total Intergovernmental Fund	\$ (2,600,000)	\$ (2,600,000)	\$ (527,382)	\$ -	\$ 2,072,618	20.3%
EXPENDITURES						
Operations	\$ 2,600,000	\$ 2,600,000	\$ 239,934	\$ -	\$ 2,360,066	9.2%
Total Intergovernmental Fund	\$ 2,600,000	\$ 2,600,000	\$ 239,934	\$ -	\$ 2,360,066	9.2%
Opioid Settlement Fund						
REVENUES						
Investment Earnings	\$ -	\$ -	\$ (74,464)	\$ -	\$ (74,464)	#DIV/0!
Miscellaneous	\$ (670,866)	\$ (670,866)	\$ (1,565,696)	\$ -	\$ (894,830)	233.4%
Other Finance Sources	\$ -	\$ (3,974,985)	\$ -	\$ -	\$ 3,974,985	0.0%
Total Opioid Fund	\$ (670,866)	\$ (4,645,851)	\$ (1,640,161)	\$ -	\$ 3,005,691	35.3%
EXPENDITURES						
Operations	\$ 670,866	\$ 4,645,851	\$ 119,893	\$ 256,688	\$ 4,269,271	2.6%
Total Opioid Fund	\$ 670,866	\$ 4,645,851	\$ 119,893	\$ 256,688	\$ 4,269,271	2.6%
TOTAL REVENUES	\$ (42,830,092)	\$ (48,072,394)	\$ (10,267,712)	\$ 2,000	\$ 37,804,682	21.4%
TOTAL EXPENDITURES	\$ 42,830,092	\$ 48,072,394	\$ 9,571,933	\$ 4,783,087	\$ 4,269,271	29.9%
Excess (deficiency) of revenues over (under) expenditures	\$ -	\$ -	\$ 695,779	\$ (4,781,087)	\$ 33,535,411	

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CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

Communications and Outreach - Monthly Summary Report

BRIEF SUMMARY:

The Communications and Outreach Department provides a monthly report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Jonathan Weaver, Communications and Outreach Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

COMMUNICATIONS & OUTREACH

SEPTEMBER 2024



Cabarrus County Government
 Published by Loomly
 September 26 at 3:00 PM
 Happy Human Resources Professionals Day! Shoutout to the Cabarrus County HR team—they are the job-promoting, policy-creating, benefits-managing, issue-resolving (and so much more) backbone of the organization. Thanks for all the work you do behind the scenes to support our employees and foster a positive workplace. We appreciate you! 🙌 Stay tuned on Friday for a special HR employee spotlight! 📺 See more



Cabarrus County Government
 Follow
 When systems fail, they never do! 🚒 Shoutout to our IT Department on #NationalITProfessionalsDay 🙌 Thank you for keeping us up & running! 🙌 We appr... See more

Spotlighting and informing Team CabCo

A major function of the Communications and Outreach team is to keep employees at all levels informed and engaged AND to highlight their efforts and accomplishments. September endeavors included producing a special video shoutout for our **ITS department for National IT Professionals Day**, creating posts for **National Human Resources Professionals Day** and planning and coordinating **Chat with Leadership** sessions for **DSS and Transportation**.

The Communications team was heavily involved with **Employee Appreciation** planning from designing flyers, event signage and email promotions to coordinating the design and order of the annual (and popular) T-shirt gift. Communications also began heavily promoting the biannual **Employee Workplace Climate** survey through logo design, branding and promotional materials.



Top Social Media Stories



Prayers for Western NC
 Reach: 52.8k
 Impressions: 54.1k



HWY 200 closure during Helene
 Reach: 14.6k
 Impressions: 14.9k



Tornado Watch issued ahead of Helene
 Reach: 6.3k
 Impressions: 6.4k

Projects, Events & More

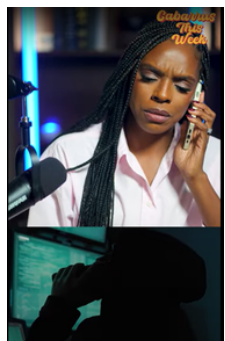
Connecting with residents at the CabCo Fair

Each year, the Communications & Outreach team brainstorms how to connect with residents in fresh new ways at the Cabarrus County Fair. This year, we invited residents to a part of the County's upcoming November episode of the 'Did Y'all Hear?' podcast by sharing what they are thankful for. The activity was a big hit, with well over 120 responses! During the Fair, the team partnered with departments including **DSS, Library, County Manager's Office, HR** and **ALP** to man the County's booth and engage with residents by answering questions and connecting them with County information and resources.



Showcasing the benefits of LunchPlus Clubs

We began filming and photographing at a variety of **LunchPlus** locations for material to be used for a large-scale promotional campaign in the near future. We interviewed attendees and filmed various activities and will soon launch messaging to spread the word about the program and all its benefits.



Spreading the word to safeguard seniors from scammers

We teamed up with the **Cabarrus County Adult Protection Network** to promote Scam Jam, an annual event that highlights ongoing efforts to protect older and disabled adults from abuse, fraud and exploitation. We produced a special CTW package and distributed a media release and social media materials to boost awareness and attendance.



Promoting Library cards

Communications produced a video featuring patrons and staff in recognition of **National Library Card Sign-up Month**. The video was first screened during the **Board of Commissioners Regular Meeting** in September and served as the proclamation in recognition of the month.

Media Releases/
Appearances **6**

Public Records
Requests Processed **33**

Social Media / Newsletter Insights



Facebook



Instagram



83.7K
Reach



387
New followers



61
Posts



79
Stories



LinkedIn



2.2K
Impressions



50
New followers



3
Posts



YouTube



7.3K
Views



+28
Subscribers



935
Watch time (hours)



DirectConnect & CabConnect



12
Connects
sent



52.75%
Open rate



20.2%
above overall industry
average open rate

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

County Manager - Monthly Building Activity Reports

BRIEF SUMMARY:

The Board of Commissioners requested monthly reports of building and permit activities including information of plans under review.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Kelly Sifford, Assistant County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- ▢ Report
- ▢ Report

Cabarrus County Construction Standards Dodge Report 9/1/2024-9/30/2024

Jurisdiction: All

New Construction

Description	Const Code	Buildings	Housing Units	Estimated Cost
Single Family Houses Detached	101	104	103	\$21,679,951.49
Single Family Houses Attached	102	26	26	\$3,017,267.00
Two Family Buildings	103	1	2	\$130,000.00
Manufactured Home (Mobile Homes)	106	4	3	\$585,711.00
Office, Bank, and Professional Buildings	324	9	0	\$4,778,889.00
Schools and Other Educational Buildings	326	2	0	\$100,000.00
Stores and Customer Services	327	2	0	\$1,494,828.24
Other Nonresidential Buildings	328	9	0	\$21,446,057.00
Structures Other Than Buildings	329	7	0	\$964,613.00
Other	999	27	0	\$12,997,586.00
Sub Total (New Construction)		191	134	\$67,194,902.73

Addition, Alteration, and Conversion

Description	Const Code	Buildings	Housing Units	Estimated Cost
Additions, Alterations and Conversions - Residential	434	1	0	\$2,000.00
Additions, Alterations and Conversions - Nonresidential and No housekeeping	437	12	0	\$13,174,695.94
Sub Total (Addition, Alteration, and Conversion)		13	0	\$13,176,695.94

Demolition of Buildings

Description	Const Code	Buildings	Housing Units	Estimated Cost
All Other Buildings and Structures	649	1	0	\$58,000.00
Sub Total (Demolition of Buildings)		1	0	\$58,000.00

Grand Total		205	134	\$80,429,598.67
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Cabarrus County Commercial Building Plan Review Summary

Begin Date: 9/1/2024 through End Date: 9/30/2024

Green	File Date	Address	Application Name	Description	Est Cost	Est Sq Ft
BU2024-03171	9/3/2024	570 PITTS SCHOOL RD NW D CONCORD, NC 28027	BARRINGER CONSTRUCTION, LLC - Eldeco Charlotte Office	Eldeco Charlotte Office Upfit ~~ Includes office and warehouse	\$989,000	12,900
BU2024-03172	9/3/2024	2461 WONDER DR NE KANNAPOLIS, NC 28083	Mar & Tierra Restaurant 3 LLC	ABC		
BU2024-03193	9/5/2024	757 HARRIS ST NW CONCORD, NC 28025	CHURCH OF THE TRINITY / CECIL ADAMS	16X24 384 SQ FT SHED Building is anchored with four (4) mobile home, auger-type anchors attached to steel straps going over the building runners. Anchors are augured down about 30" into ground and bolted to steel strapping.	\$145,000	384
BU2024-03196	9/5/2024	595 WARREN C COLEMAN BLVD S CONCORD, NC 28025	601 Milestone Venue Inc. (Watty Newsome)	ABC		
BU2024-03197	9/5/2024	2002 WILSHIRE CT SW CONCORD, NC 28025	CASCO SIGNS INC	Installation of new Monument	\$5,000	40
BU2024-03198	9/6/2024	5555 HARRISBURG INDUSTRIAL PARK DR HARRISBURG, NC 28075	DOERRE CONSTRUCTION CO LLC	RENOVATION FOR FLATROCK ~~ NEW LIGHTING, WASH BAY W/TRENCH AND OIL & WATER SEPARATOR, COMPRESSOR, MINOR MECHANICAL	\$247,000	16,140
BU2024-03199	9/6/2024	6012 BAYFIELD PKWY CONCORD, NC 28027	ABEL INDUSTRIES INC.	Interior renovation of existing store. Store is being updated to meet new corporate specs. New Millwork, electrical fixtures, flooring, and paint.	\$43,150	1,565
BU2024-03200	9/6/2024	11656 REDBRIDGE BLVD LOCUST, NC 28097	ABEL INDUSTRIES INC.	THE UPS STORE ~~ Interior remodel - No plumbing work, no mechanical work, minor electrical work. Revamp the space for a new tenant (The UPS Store). Application/approval from city of Locust for store will be provided by the time permit can be issued. We were told we can submit for plan review while getting approval from city. New fixtures to be installed, new countertops, new graphics throughout store. New partition walls.	\$49,494	1,324
BU2024-03202	9/6/2024	96 MCGILL AVE NW CONCORD, NC 28025	Carolina Signs and Wonders - The Designery Concord	Install 3 wall signs and 1 blade/projecting sign	\$7,000	0
BU2024-03203	9/6/2024	2410 HERRONS NEST PL NW 101 CONCORD, NC 28027	ASI Signage - ADRIAN K GRAY	The Residence @ Christenbury Village Signs ~~ Installation of two (2) double sided illuminated blade signs and one wall sign for the leasing office.	\$10,000	0
BU2024-03207	9/6/2024	250 OAK AVE KANNAPOLIS, NC 28081	CORNER CRUST	ABC PERMIT INSPECTION		
BU2024-03209	9/6/2024	7770 CALDWELL RD HARRISBURG, NC 28075	BENTON CONSTRUCTION SERVICES LLC	Builders First Source Lumber Shed Project ~~ Construct new 300 x 25 (pre-engineered metal building) -New Metal building shelter for additional covered wood storage.	\$350,000	7,500
BU2024-03212	9/6/2024	605 ALFRED BROWN JR CT SW CONCORD, NC 28025	EDIFICE, INC.	City of Concord Fleet Services Facility ~~ New facility for city of Concord to service their vehicle fleet. In the main facility, there will be a heavy duty and light duty repair bays with office space. There will be a new detached fueling station and new equipment for a separate existing vehicle wash facility.	\$12,908,160	39,716
BU2024-03213	9/9/2024	13470 PLAZA RD EXT CHARLOTTE, NC 28215	RETAIL CONSTRUCTION SERVICES, INC - Action Behavior Centers	Action Behavior Centers ~~ 8,548 square foot tenant finish out for Action Behavior Centers professional therapy office.	\$450,000	8,548

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 9/1/2024 through End Date: 9/30/2024

BU2024-03216	9/9/2024	325 MCGILL AVE NW CONCORD, NC 28027	MASTEC NETWORK SOLUTIONS	Gibson Mill ~- Install two level 3 EV charging stations for a total of 4 parking spaces	\$40,000	50
BU2024-03225	9/9/2024	7000 NC HWY 73 E MT PLEASANT, NC 28124	NIBLOCK HOMES, LLC	Ground Monumnet sign with 50 amp service	\$4,500	16
BU2024-03226	9/9/2024	3805 CONCORD PKWY S CONCORD, NC 28027	BHAVESH PATEL	PARTIAL DEMO APPROVAL ONLY	\$2,000	1,100
BU2024-03227	9/9/2024	7110 NC HWY 73 E MT PLEASANT, NC 28124	NIBLOCK HOMES, LLC	16 sqft sign including 100 amp service and irrigation well	\$4,500	16
BU2024-03228	9/9/2024	3700 TAYLOR GLEN LN NW CONCORD, NC 28027	LANDMARK BUILDERS OF THE TRIAD, INC	Taylor Glen Dining ~- THE WORK INCLUDES A 8,000+ SF RENOVATION OF THE DINING ROOM TO INCLUDE A PRIVATE DINING ROOM, BUFFET TO A BAR AREA, LIVING ROOM TO A COFFEE LOUNGE AND PRIVATE DINING TO A CONVENIENCE STORE. THE CORRIDORS, VESTIBULE, FOYER, CAFE AND PREFUNCTION AREAS WILL INCLUDE COSMETIC RENOVATIONS, BUT REMAIN THE SAME FUNCTION.	\$3,021,000	49,943
BU2024-03234	9/10/2024	60 UNION ST S CONCORD, NC 28025	HEATH W. DRYE	Repair existing deteriorated roof rafters and sill plates beneath low roof section. Repairs to be made per Engineer's Report. Replace existing low roof section to prevent future leaks. All repairs shall be completed per Engineer's report and drawings.	\$100,000	500
BU2024-03235	9/10/2024	9850 WEDDINGTON RD CONCORD, NC 28027	Charlotte Tent & Awning Company - Hampton Inn & Suites	Hampton Inn & Suites: Replace Existing Roof Canopy over Existing Pedestrian Walkway	\$25,100	421
BU2024-03241	9/10/2024	3695 TAYLOR GLEN LN NW CONCORD, NC 28027	LANDMARK BUILDERS OF THE TRIAD, INC - Taylor Glen Green House (ASSISTED LIVING)	Taylor Glen Green House (ASSISTED LIVING) ~- Floors shall be a slab on grade system with a mixture of luxury vinyl plank and carpet finished. Exterior walls and interior infrastructure are of wood construction. The roof shall be a wood truss system with architectural shingles. The majority of exterior walls shall be board and batten with a stone water table.	\$4,380,000	110,919
BU2024-03245	9/11/2024	300 PITTS SCHOOL RD SW CONCORD, NC 28027	ROYAL SIGNS, LLC	JAY M ROBINSON HIGH SCHOOL SCORE BOARD REPLACEMENT	\$234,000	105
BU2024-03247	9/11/2024	8041 CONCORD MILLS BLVD CONCORD, NC 28027	LATITUDE 35 SOLUTIONS, LLC	REPAIR WATER DAMAGE, DRYWALL, INSULATION, METAL STUDS, EXTERIOR REPAIRS TO SIDING, FLASHING, CAULKING WINDOWS	\$250,000	7,000
BU2024-03255	9/12/2024	4236 NC HWY 49 S HARRISBURG, NC 28075	CONSOLIDATED CONTRACTORS OF IREDELL INC	Great Clips Hair salon. ~- Cut hair. Sell products.	\$29,000	1,200
BU2024-03262	9/12/2024	7809 LYLES LN NW CONCORD, NC 28027	WALKER PROPERTY SERVICES, LLC, T/A	Cracker Barrel #578 ~- The scope of this project is a non-structural interior finish-out in an existing single floor suite for Cracker Barrel.	\$31,200	5,476
BU2024-03263	9/12/2024	1512 CONCORD PKWY N CONCORD, NC 28025	WILLOUGHBY CONSTRUCTION AND CONSULTING, LLC	DEMO OF EXISITING WENDY'S	\$58,000	3,212
BU2024-03265	9/12/2024	3816 NC HWY 49 S HARRISBURG, NC 28075	WINDSOR BUILDERS, INC.	FIT BODY BOOT CAMP - Interior renovations, existing lighting, existing hvac, new tenant finishes, existing plumbing	\$40,000	2,680
BU2024-03266	9/12/2024	2011 CRUSADER WAY KANNAPOLIS, NC 28078	BARRINGER CONSTRUCTION, LLC	PLACE TWO MODULAR CLASSROOMS w/ CANOPIES, ADJACENT TO EXISTING SCHOOL	\$100,000	1,470

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 9/1/2024 through End Date: 9/30/2024

BU2024-03269	9/12/2024	575 COPPERFIELD BLVD NE CONCORD, NC 28025	MASTEC NETWORK SOLUTIONS	AT&T TOWER UPFIT: 074-402 575 COPPERFIELD BLVD MCA ~` · REMOVE (7) 1-5/8"UNLICENSED COAX ADD (2) #6 AWG DC POWER TRUNKS · NO VERTIV UP-CONVERTERS NEEDED PER POWER CALCULATOR ADD (6) 50A GE BREAKERSADD (3) 25A GE BREAKERS INSTALL V2 FLX16 UPGRADE & 80A BREAKER ADD (1) 6648 IN FLX16 ADD (1) GPS RECEIVER ADD (1) 4-WAY GPS SPLITTER ADD (1) IDLE CABLEADD (12) SFP-28'S FOR BOTTOM OF TOWER ADD (3) SFP3LT'SADD (3) SFP3HT'S ADD (Y-CABLE ADD (2) GE RECTIFIERS	\$27,000	40
BU2024-03287	9/13/2024	5285 STOWE LN CHARLOTTE, NC 28262	JAMES R VANNOY & SONS CONSTRUCTION	Retaining Wall 24 linear feet, 6 ft high	\$15,000	0
BU2024-03296	9/16/2024	40 CABARRUS AVE E CONCORD, NC 28025	VERICON CONSTRUCTION COMPANY LLC	5/3 Bank Concord Main GEM Refresh ~~ A 4200 Sq ft. Commercial Upfit of existing bank. It will include new finishes such as resilient flooring, paint, and wall tile. It will also contain new millwork such as a transaction bar, check desk, and a booth space. There will be new supply, return, and exhaust diffusers, new retrofitted light fixtures, and new plumbing in two rooms.	\$273,889	4,200
BU2024-03310	9/16/2024	55 PALASIDE DR NE CONCORD, NC 28025	HARPER COPORATION GENERAL CONTRACTORS	Hillgrove WTP Basin Improvements ~~ project includes a new GAC bldg to house GAC filters. Other improvements include new settling plates in the clarifiers.	\$1,977,400	2,500
BU2024-03325	9/17/2024	4240 NC HWY 49 S HARRISBURG, NC 28075	REGIONAL CONSTRUCTION SERVICES, INC - Wash and Dry Coin Laundry-Harrisburg NC	Wash and Dry Coin Laundry-Harrisburg NC ~~ Interior renovation to expand existing suite into adjacent suite, including demolition and construction of non structural partitions, ceilings, finishes and furniture and associated MEP imporvements.	\$150,000	3,725
BU2024-03329	9/17/2024	5586 STAFFORD RD CHARLOTTE, NC 28215	Southern Shade Tree - Seth Phillips	Install 2 Wooden Pergolas on COS areas in Brookdale Community	\$11,000	120
BU2024-03330	9/17/2024	1620 DALE EARNHARDT BLVD KANNAPOLIS, NC 28083	SHERRI HARTSELL	Non lit monument sign	\$8,900	21
BU2024-03332	9/17/2024	1540 CONCORD PKWY N CONCORD, NC 28025	JACKSONVILLE HEATING CONTRACTORS, INC - Golden Corral - HVAC	Golden Corral - HVAC - replacing all HVAC units, replacing curbs, adding additional structural bracing	\$50,000	50,000
BU2024-03336	9/17/2024	11656 REDBRIDGE BLVD LOCUST, NC 28097	CASCO SIGNS INC - UPS Store	UPS Store ~~ install wall sign and hook to existing electrical and install tenant panels	\$1,700	0
BU2024-03342	9/18/2024	1209 BISCAYNE DR KANNAPOLIS, NC 28027	MPI INDUSTRIES CAROLINAS LLC - CLCLT00379 - Upfit to existing tower	Dish site #CLCLT00379~~collocate antennas on existing tower, add platform with equipment, add 200 amp. Replacing expired permit BU2021- 03366.	\$29,000	35
BU2024-03343	9/18/2024	401 LAUREATE WAY KANNAPOLIS, NC 28081	MILES-MCCLELLAN CONSTRUCTION COMPANY, INC. - Kannapolis Municipal Center - (FIRST FLOOR)	Kannapolis Municipal Center FIRST Floor Renovation	\$781,000	3,350
BU2024-03344	9/18/2024	401 LAUREATE WAY KANNAPOLIS, NC 28081	MILES-MCCLELLAN CONSTRUCTION COMPANY, INC. - KANNAPOLIS MUNICIPAL CENTER (SECOND FLOOR)	KANNAPOLIS MUNICIPAL CENTER SECOND FLOOR RENOVATION~~Renovation of a shell space on the second floor to be used as HR & IT suites.	\$781,000	3,350
BU2024-03346	9/18/2024	40000 ARGENTO WAY KANNAPOLIS, NC 28081	BELFOR USA GROUP INC	BUILDING REPAIR AFTER A CAR HIT THE BUILDING - UNIT 53107	\$15,000	200
BU2024-03349	9/18/2024	4650 GLOBAL AVE NW CONCORD, NC 28027	CASCO SIGNS INC (David Cagle)	Monument, Directional, 2 channel letter sets.	\$15,000	0

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 9/1/2024 through End Date: 9/30/2024

BU2024-03352	9/18/2024	5450 Z-MAX BLVD HARRISBURG, NC 28075	JOHN ABBOTT CONSTRUCTION CONST CO INC	NEW COOK OUT RESTURANT Harrisburg (GORUND-UP) ~~ new restaurant with dine in and double drive thrus	\$1,487,828	4,341
BU2024-03358	9/19/2024	1175 COPPERFIELD BLVD NE CONCORD, NC 28083	CRACKER BARRELL OLD COUNTRY	New kitchen floor, (No structural repairs)	\$225,000	2,800
BU2024-03365	9/19/2024	93 CONCORD COMMONS PL SW CONCORD, NC 28027	AGILE BUILDERS INC.	Mariner Finance ~~ Interior renovations for a new Mariner Finance office in a vacant shopping center space.	\$140,000	1,600
BU2024-03366	9/19/2024	1175 COPPERFIELD BLVD NE CONCORD, NC 28083	WALKER PROPERTY SERVICES, LLC, T/A	Changing out booths, tables, chairs and painting and new partitions. replace floor, wall tile, millwork, Everything is like for like.	\$80,000	5,000
BU2024-03367	9/19/2024	6095 GLEN AFTON BLVD CONCORD, NC 28027	SignArt	Lockwood Identity, dba Sign-Art to install (1) Internally Illuminated Monument Sign. Monument to be 28SQFT. 79"H x 114"W x 36"D.	\$5,000	28
BU2024-03368	9/19/2024	497 WOODHAVEN PL NW CONCORD, NC 28027	METROLINA BUILDERS	Temporary Construction Trailer	\$5,000	400
BU2024-03371	9/19/2024	6255 SHUMARD ST CONCORD, NC 28027	BRYAN BUILDERS, LLC	COMMERCIAL UPFIT AND PARTIAL DEMO	\$8,000,000	32,645
BU2024-03372	9/19/2024	93 CONCORD COMMONS PL SW CONCORD, NC 28027	Apollo Sign & Light	INSTALL 3 WALL, 2 CANOPY AND 1 PYLON SIGN	\$22,986	0
BU2024-03374	9/20/2024	1420 CONCORD PKWY S CONCORD, NC 28027	MESSER CONSTRUCTION CO	ELI LILLY CONCORD RECYCLE AND MAINTENANCE UPFIT BLDG 5 & 7 Interior fit-out (core and shell by others) of 1st floor staging areas, hazardous storage, janitorial spaces, shipping areas, and workspaces, mezzanine to have AHU equipment.	\$8,400,000	29,520
BU2024-03380	9/20/2024	11 UNION ST S, SUITE# 100 CONCORD, NC 28025	BRUCE L HARTMAN -UNION STREET CAFE - SUITE 100	ABC PERMIT INSPECTION		
BU2024-03386	9/20/2024	5791 WABASH LN CONCORD, NC 28027	Craig Hall (Signs to the nines)	New signage for USA Storage 1 monument, 5 wall.	\$15,000	0
BU2024-03387	9/20/2024	1251 PATRIOT PLANTATION BLVD CONCORD, NC 28027	BAKER ROOFING COMPANY	Install 1/2" cover board and PVC membrane over existing roof system. Install new edge metal.	\$800,000	150,000
BU2024-03395	9/23/2024	7294 CALDWELL RD HARRISBURG, NC 28075	NEW WORLD CONSTRUCTION COMPANY, INC. - Tiger Kim Taekwon do	This Project is a taekwondo studio in a new building. It will include new plumbing fixture, new lighting fixtures, and new interior walls.	\$184,000	2,481
BU2024-03397	9/23/2024	3612 NC HWY 49 S HARRISBURG, NC 28075	BWCM Ortho/Pedo	BWCM Ortho/Pedo ~~ First generation interior upfit to existing cold dark shell (PRB2022-02453) for medical office use - dental office.	\$920,000	3,776
BU2024-03399	9/23/2024	2975 JIM JOHNSON RD CONCORD, NC 28027	NEW DIMENSIONS OUTDOOR SERVICES INC	CANNON MANOR ~~ INSTALLATION OF (10) MECHANICALLY STABILIZED EARTH WALLS (RETAINING WALL) AS SPECIFIED ON SITE PLANS AS: WALL NO. 2 WALL NO. 3 WALL NO. 4 WALL NO. 6 WALL NO. 7 WALL NO. 8 WALL NO. 9 WALL NO. 10 WALL NO. 11 WALL NO. 12	\$650,000	0

Cabarrus County Commercial Building Plan Review Summary

Begin Date: 9/1/2024 through End Date: 9/30/2024

BU2024-03406	9/23/2024	818 UNION ST S CONCORD, NC 28025	Nick Desai	Sam's Sign ~~ Installing Channel Letters	\$5,000	0
BU2024-03410	9/23/2024	268 CONCORD PKWY S CONCORD, NC 28027	CURRENT POWER SOLUTIONS INC.	Sign installation of new construction - RELOCATION - of CFA Concord. Signage includes freestanding ground sign (see specifics on site plan), 4 sets of channel letters, DOT signs, menu boards, clearance bars and flag pole.	\$300	0
BU2024-03418	9/24/2024	211 WEST AVE KANNAPOLIS, NC 28081	OLD ARMOR BEER COMPANY	USING A SHIPPING CONTAINER FOR A MOBILE BAR	\$5,000	160
BU2024-03431	9/25/2024	400 AUTUMN DR HARRISBURG, NC 28075	TOUCH BY AN ANGEL LEARNING CENTER	DAYCARE INSPECTION		
BU2024-03446	9/26/2024	1905 N MAIN ST B KANNAPOLIS, NC 28081	Jr Mini Market LLC - change in use	change in use for convenience store - ONLY ADDING SHELVES	\$7,000	1,200
BU2024-03450	9/26/2024	31 OPTICAL CT NW CONCORD, NC 28025	SPECTRUM BUILDING COMPANY, INC	Shipley Donuts ~~ New Ground Up Construction of a Shipley Donuts Quick Serve Restaurant and Corresponding Sitework/Parking.	\$304,980	1,732
BU2024-03454	9/26/2024	2425 HERRONS NEST PL NW, SUITE# 104 CONCORD, NC 28027	sherri I hartsell	3 wall signs for Tartan Springs dental	\$20,000	111
BU2024-03455	9/27/2024	4650 NC HWY 49 S HARRISBURG, NC 28075	CASCO SIGNS INC	installing (2) 30" by 152" internally lit channel letters on raceway	\$1,500	0
BU2024-03456	9/27/2024	4650 NC HWY 49 S HARRISBURG, NC 28075	CASCO SIGNS INC	installing 53" by 48" lighted logo cabinet	\$1,000	0
BU2024-03457	9/27/2024	25 BARBRICK AVE SW CONCORD, NC 28025	CASCO SIGNS INC	installing 144" X 18" pan sign - High Grounds Coffehouse	\$1,000	18
BU2024-03464	9/27/2024	705 RAFFERTY HILL DR NW CONCORD, NC 28027	PRESTIGE BUILDING COMPANY INC	Annsborough Park Mail Kiosk ~~ 642 SF Mail Kiosk w/ Shingled roof stone base columns	\$32,000	642
BU2024-03477	9/30/2024	200 W 18TH ST KANNAPOLIS, NC 28081	HOOPAUGH GRADING COMPANY, LLC	Bakers Creek - Installation of 5 segmental gray block (with caps) retaining walls (WALLS 4, 13, 14A, 17, and 18 ONLY)	\$268,313	11,019
BU2024-03495	10/1/2024	205 CLIFFWOOD ST NW A CONCORD, NC 28027	TRUE HOMES LLC - TCTH 1-5	CONDOMINIUMS 205 A-E Cliffwood St NW	\$78,137	1,362
BU2024-03499	10/1/2024	3800 NC HWY 49 S HARRISBURG, NC 28075	Terrance Carson - Rite Lite Signs	Illuminated channel letters on raceway	\$3,500	30
Total Plans Reviewed: 72					\$197,286,148	2,354,524

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Reports

SUBJECT:

EDC - October 2024 Monthly Summary Report

BRIEF SUMMARY:

The Cabarrus Economic Development Corporation (EDC) provides monthly updates on the local economic and industry activities in the form of the included report.

REQUESTED ACTION:

For informational purposes. No action required.

EXPECTED LENGTH OF PRESENTATION:

SUBMITTED BY:

Page Castrodale, EDC Executive Director

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:

This item was approved by the Board for inclusion on the Agenda.

ATTACHMENTS:

- Report

Project Activity Report

SEPTEMBER 2024

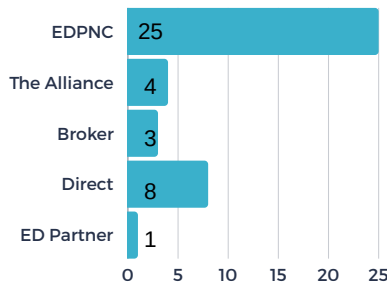


STATS OVER THE PAST MONTH

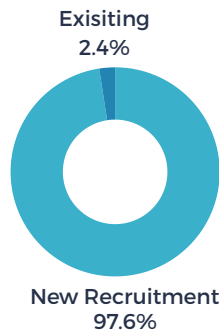
The EDC received **14** new projects/RFIs (request for information) in September and submitted sites/buildings for **8** of the new requests. There were **2** client/consultant site visits or meetings in September.

Project Activity Highlights

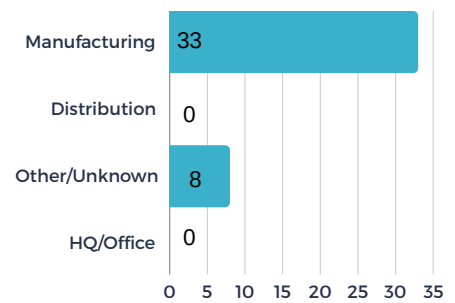
PROJECTS BY SOURCE



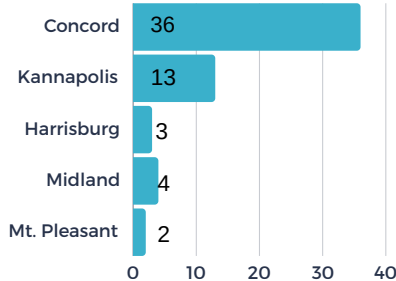
PROJECTS BY TYPE



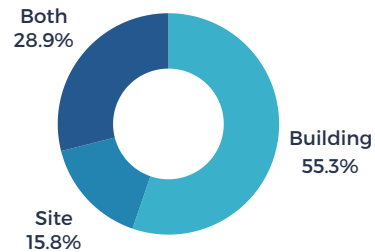
PROJECTS BY INDUSTRY



OF PROJECTS BY LOCATION



BUILDINGS VS. SITE - %



213

average jobs per project



158M

average investment per project

177K

average square feet per project



57

average acres per project



44%

of Cabarrus EDC's projects involved companies outside of the U.S.

CABARRUS COUNTY



BOARD OF COMMISSIONERS REGULAR MEETING

**October 21, 2024
6:30 PM**

AGENDA CATEGORY:

Closed Session

SUBJECT:

Closed Session - Pending Litigation and Personnel

BRIEF SUMMARY:

A closed session is needed to discuss matters related to pending litigation and personnel as authorized by NCGS 143-318.11(a)(3) and (6).

REQUESTED ACTION:

Motion to go into closed session to discuss matters related to pending litigation and personnel as authorized by NCGS 143-318.11(a)(3) and (6).

EXPECTED LENGTH OF PRESENTATION:

1 Hour or More

SUBMITTED BY:

Mike Downs, County Manager

BUDGET AMENDMENT REQUIRED:

No

COUNTY MANAGER'S RECOMMENDATIONS/COMMENTS:
